# Zomato Restaurants Analysis

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# Introduction and Objectives

"The restaurant industry is not just about food—it's about finding the perfect location and strategy to satisfy an ever-growing demand. With the global restaurant market poised for continued growth, expanding into untapped areas presents a significant opportunity."

- **Explore Market Trends:** Analyze restaurant distributions by country, year, and price range.
- Identify Opportunities: Highlight countries, states, and cities with lower competition for potential new restaurants.
- Understand Customer Behavior: Evaluate the impact of online delivery, table booking, and cuisine choices on customer ratings and feedback.
- The goal is to uncover insights that support informed decision-making for expansion and strategic positioning.

## **Data Overview**

- Number of Restaurants: 9551 restaurants across 15 countries from 2012 to 2018.
- Number of Cities: Restaurants are present in 141 cities across all 15 countries.
- 1800+ cuisines across all restaurants.
- **Price\_range:** A numeric value indicating the price range category of the restaurant.
- **Votes:** The number of votes or ratings/(feedback) received by the restaurant.
- Average\_Cost\_for\_two: The average cost for two people dining at the restaurant.
- **Rating:** The overall rating of the restaurant is based on user reviews.
- **Datekey\_opening:** The date when the restaurant was opened.
- Has\_Table\_booking: Indicates whether the restaurant has a table booking option (Yes/No).
- Has\_Online\_delivery: Indicates whether the restaurant offers online delivery (Yes/No).

# Data Cleaning and Pre-Processing

- Used V-Lookup to fetch the Country Name on the basis of Country code.
- Filled the blank cells of cuisines as Unknown by filtering/using text function.
   And there were no duplicate entries found.
- With the help of text function merged Average\_cost\_for\_two with it's respective Currency.
- Formed a new Date\_key column by splitting the text column and then by using date function.
- Used Pivot tables and Charts for further analysis.

# Objective and Subjective Analysis

| Country                  | No of Restaurants |
|--------------------------|-------------------|
| Australia                | 24                |
| Brazil                   | 60                |
| Canada                   | 4                 |
| India                    | 8652              |
| Indonesia                | 21                |
| New Zealand              | 40                |
| Philippines              | 22                |
| Qatar                    | 20                |
| Singapore                | 20                |
| South Africa             | 60                |
| Sri Lanka                | 20                |
| Turkey                   | 34                |
| United Arab Emirates     | 60                |
| United Kingdom           | 80                |
| United States of America | 434               |
| Grand Total              | 9551              |

- India dominates the list with a staggering 8652 restaurants, showcasing an enormous hospitality and food sector.
- United States of America comes second with 434 restaurants, indicating a strong presence but far behind India.
- **United Kingdom features prominently** with 80 restaurants, highlighting its sizable offering.
- Canada With only 4 restaurants currently, it presents a clear opportunity to establish a stronger presence.
- Australia Just 24 restaurants suggest room for growth, especially considering the country's steady economy and multicultural population.
- Indonesia, Philippines, Qatar, Singapore, and Sri Lanka –
  These countries each have 20–22 restaurants, showing
  moderate competition but potential for expansion in markets
  that are not yet saturated.

| Country     | No of Restaurants |
|-------------|-------------------|
| Canada      | 4                 |
| Qatar       | 20                |
| Singapore   | 20                |
| Sri Lanka   | 20                |
| Indonesia   | 21                |
| Philippines | 22                |
| Australia   | 24                |

|             | Trentham East    |
|-------------|------------------|
|             | Victor Harbor    |
| Canada      | Chatham-Kent     |
|             | Consort          |
|             | Vineland Station |
|             | Yorkton          |
| Indonesia   | Bandung          |
|             | Bogor            |
|             | Jakarta          |
|             | Tangerang        |
| Philippines | Makati City      |
|             | Mandaluyong City |
|             | Pasay City       |
|             | Pasig City       |
|             | Quezon City      |
|             | San Juan City    |
|             | Santa Rosa       |
|             | Tagaytay City    |
|             | Taguig City      |
| Qatar       | Doha             |
| Singapore   | Singapore        |
| Sri Lanka   | Colombo          |
|             |                  |

| Country   | City            |  |
|-----------|-----------------|--|
| Australia | Armidale        |  |
|           | Balingup        |  |
|           | Beechworth      |  |
|           | Dicky Beach     |  |
|           | East Ballina    |  |
|           | Flaxton         |  |
|           | Forrest         |  |
|           | Hepburn Springs |  |
|           | Huskisson       |  |
|           | Inverloch       |  |
|           | Lakes Entrance  |  |
|           | Lorn            |  |
|           | Macedon         |  |
|           | Mayfield        |  |
|           | Middleton Beach |  |
|           | Montville       |  |
|           | Palm Cove       |  |
|           | Paynesville     |  |
|           | Penola          |  |
|           | Phillip Island  |  |
|           | Tanunda         |  |

#### Canada

 Smaller cities such as Vineland Station and Yorkton present potential for creating niche dining experiences.

#### Qatar

• Doha presents significant potential for upscale restaurants catering to luxury dining and international cuisines.

#### Singapore

• Singapore offers excellent opportunities for premium, innovative restaurants due to its cosmopolitan customer base.

#### Sri Lanka

• Colombo serves as a growing hub for unique dining formats focusing on regional and sustainable cuisines.

#### Indonesia

- Urban locations like Jakarta and Bandung promise growth due to high customer density and interest in global cuisines.
- Emerging suburban areas like *Tangerang* could benefit from fusion or unique casual dining concepts.

#### **Australia**

- Cities like Beechworth, Phillip Island, and Victor Harbor are tourism-driven and could attract visitors with unique dining experiences.
- Smaller towns like Palm Cove and Huskisson could be ideal for boutique restaurants.

#### **Philippines**

- Metropolitan areas such as Makati City and Quezon City have a strong preference for restaurant chains and innovative dining formats.
- Tourist-friendly spots like Tagaytay City offer opportunities for picturesque dining venues.

| Country _   | AVERAGE of Average_Cost_for_two |  |
|-------------|---------------------------------|--|
| Australia   | 24.08                           |  |
| Canada      | 36.25                           |  |
| Indonesia   | 281190.48                       |  |
| Philippines | 1606.82                         |  |
| Qatar       | 223.75                          |  |
| Singapore   | 155.75                          |  |
| Sri Lanka   | 2375.00                         |  |

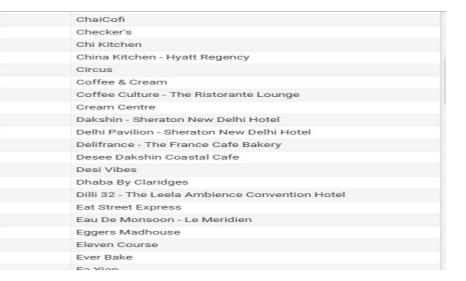
**Australia (AUD):** 24.08 AUD - Affordable dining. **Canada (CAD):** 36.25 CAD - Moderately priced.

Indonesia (IDR): 281,190.48 IDR - Reflects local economy.

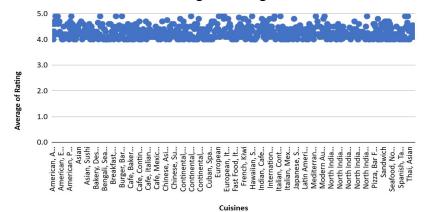
Philippines (P): 1,606.82 P - Mid-range pricing. Qatar (QR): 223.75 QR - Luxury dining market. Singapore (SGD): 155.75 SGD - Premium pricing.

**Sri Lanka (LKR):** 2,375.00 LKR - Affordable dining experience.

| Country | RestaurantName                       |
|---------|--------------------------------------|
| India   | 10 Downing Street                    |
|         | Ambrosia Bliss                       |
|         | Art of Spices                        |
|         | Bake Me A Cake                       |
|         | Barbeque Nation                      |
|         | Barcelos                             |
|         | Bernardo's                           |
|         | Big Wong XL                          |
|         | Bikkgane Biryani                     |
|         | Biryani Blues                        |
|         | Black Pepper Restaurant              |
|         | Boa Village                          |
|         | Bottles and Barrels                  |
|         | Brewberrys The Coffee Bar            |
|         | Cafe Alfresco                        |
|         | Cafe Delhi Heights                   |
|         | Cafe Hydro                           |
|         | Cafe Totaram                         |
|         | Calendar's Kitchen by Satish Kaushik |
|         | Cappuccino Blast                     |

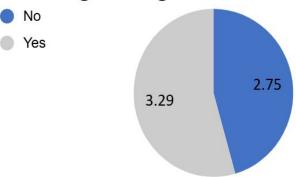


#### **Average of Rating**



- India with a staggering 8652 restaurants, showcasing an enormous hospitality and food sector and we can consider it as our Biggest Competitor.
- Those are the Restaurant Names which are present in India.
- And to suggest cuisines in new Restaurants I can see that cuisines doesn't have impact on average rating so we can choose any of those cuisines in new place which are suitable in selected regions.

### **Average Rating of Online Delivery**



3.48

Average Rating of Table booking

No

Yes

**Restaurants Without Online Delivery:** The average rating is **2.75**, indicating relatively lower customer satisfaction.

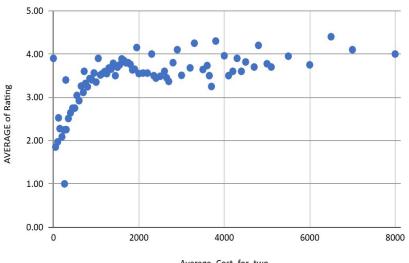
**Restaurants With Online Delivery:** The average rating improves to **3.29**, showing a positive correlation between offering online delivery and higher ratings.

Restaurants Without Table Booking: The average rating is 2.81, which is relatively lower.

Restaurants With Table Booking: The average

rating increases to 3.48

#### Average of Rating vs. Average Cost for two



Average\_Cost\_for\_two

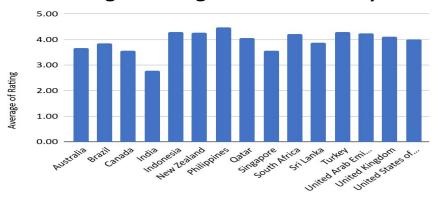
- Higher Price, Higher Ratings: Restaurants with higher average costs tend to have significantly higher ratings. This indicates that premium-priced restaurants generally deliver better customer satisfaction.
- Mid-Range Sweet Spot: Average costs show a steady increase in ratings. This suggests that moderately-priced restaurants strike a balance between affordability and quality.
- Lower Price: Lower price correlate with lower ratings possibly due to limited offerings or lower perceived value.

- We found that total number of Restaurants in India which has price range 4 is 388. Which is 4.5% of the total no of restaurants present in India.
- We can conclude that in India majority of the Restaurants have price range from 1 to 3.
- Also the avg rating for price range 4 is 3.93 but for 1 to 3 is 3.27. So we can say that we can chose price range as 4 for new Restaurants.
- Same case for all countries as well. We have 586 Restaurants having price range 4 which is 6.14% of total no of restaurants.

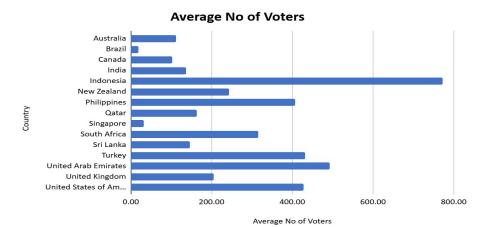




#### Average of Rating in Different Country



Average of Rating



**Highest Ratings:** *Philippines* (4.47), *Turkey* (4.30), and *Indonesia* (4.30) lead with the highest customer satisfaction levels.

**High Ratings:** *United Arab Emirates* (4.23), *South Africa* (4.21), and *New Zealand* (4.26) also show strong customer engagement and approval.

**Moderate Ratings:** Countries like *Brazil* (3.85), *Sri Lanka* (3.87), *United Kingdom* (4.10), and *United States of America* (4.01) maintain respectable averages.

**Lower Ratings:** *India* (2.77) and *Australia* (3.66) have lower average ratings, potentially indicating areas for improvement or opportunities for innovation.

**Insights:** Countries with consistently higher ratings (e.g., *Philippines* and *Indonesia*) may provide valuable insights into what works well, such as favored cuisines or successful service models.

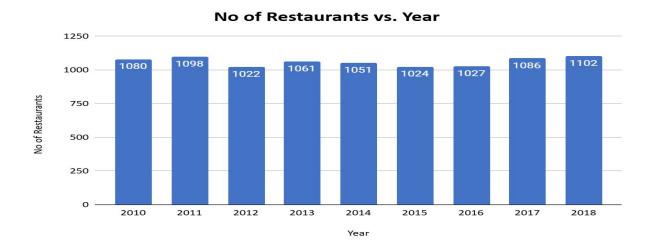
**Highest Voter Engagement:** *Indonesia* (772.10), *United Arab Emirates* (493.52), *Turkey* (431.47), and *United States* (428.22) exhibit significant customer engagement, indicating active feedback and ratings.

**Strong Participation:** *Philippines* (407.41), *South Africa* (315.17), and *New Zealand* (243.03) showcase strong voting activity, reflecting customer involvement.

**Moderate Activity:**Countries like *India* (137.21), *Qatar* (163.80), and *Sri Lanka* (146.45) have moderate voter participation.

**Lower Engagement:** *Brazil* (19.62) and *Singapore* (31.90) display lower voter numbers, possibly suggesting less active customer feedback.

**Insights for Expansion:** Higher voter engagement in countries like *Indonesia*, *Turkey*, and *United States* points to robust customer interaction, making them promising locations for newer restaurants.



**Consistent Growth:** The data shows a steady pattern of restaurant openings, with the number hovering around 1,000+ every year.

**Peaks and Highs:** The highest number of restaurants opened was in **2018** (1,102), followed closely by **2011** (1,098). These years reflect potential growth surges.

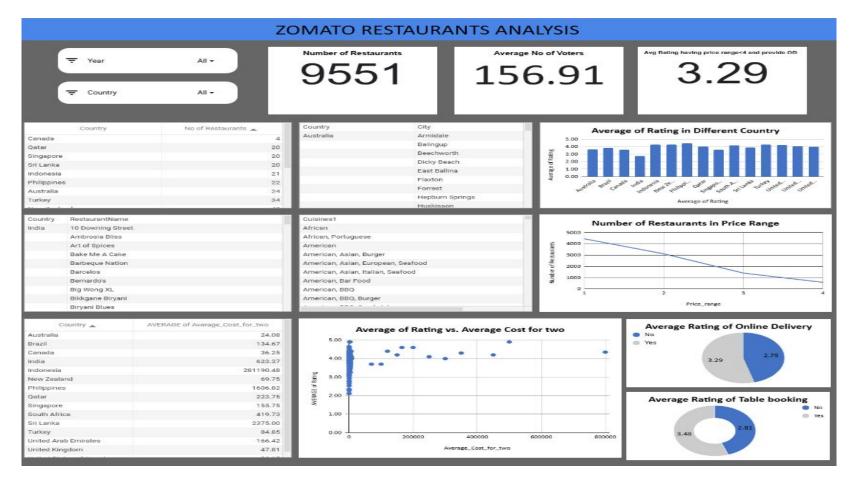
**Dips in Openings:** Slight drops occurred in **2012** (1,022) and **2015** (1,024), indicating possible challenges or slower expansion during those periods.

**Recovery Years:** Growth bounced back in **2017** (1,086) and **2018**, showcasing improved opportunities or market trends.

## Strategic Recommendations

- 1. **Focus on Online Delivery & Table Booking:** Enhance customer satisfaction by implementing these services, as they correlate positively with higher ratings.
- 2. **Target Mid-Range and Premium Pricing:** Restaurants priced between **mid range and premium** consistently receive higher ratings and should be prioritized.
- 3. **Expand in High-Engagement Locations:** Countries like *Indonesia*, *Philippines*, *Turkey*, and *United Arab Emirates* show high voter engagement and strong ratings, making them ideal for new ventures.
- 4. **Prioritize High-Rating Countries:** Regions like *Philippines* (4.47), *Turkey* (4.30), and *Indonesia* (4.30) exhibit excellent customer satisfaction levels.
- 5. **Optimize Cuisine Choices:** Focus on regionally popular cuisines and fusion dishes to align with local preferences, positively impacting feedback and ratings.
- 6. **Monitor Financial Metrics:** Use dashboards to track average costs across locations, ensuring competitive pricing while maintaining quality.
- 7. **Strategic Expansion:** Open restaurants in tier-2 cities with potential growth, leveraging insights from countries like India for affordability and diversity.

## **Dashboard and Visualization**



## Conclusion

- Online Delivery and Table Booking: These services significantly improve ratings and should be a cornerstone of operational strategies.
- **Pricing Correlation:** Higher price ranges, when justified by quality and experience, lead to improved customer satisfaction.
- High-Rating Countries as Benchmarks: Regions like Philippines and Indonesia can serve as models for successful restaurant operations.
- **Focus on Customer Preferences:** Ratings are positively influenced by cuisine variety, operational efficiency, and customer-focused services.
- Financial Efficiency: Competitive pricing with controlled expenditure is key to sustainable growth across regions.
- **Voter Engagement Insights:** High voter participation in countries like *Indonesia* indicates active customer interaction, critical for refining strategies.
- Strategic Expansion Opportunities: Countries with lower competition present prime opportunities for launching new restaurants.
- **Data-Driven Decisions:** Visualizations and dashboards streamline analysis, ensuring informed decision-making.
- **Trend Analysis:** Consistent openings from 2010–2018 highlight stable market conditions, supporting continued investment.
- **Customer Satisfaction as Priority:** Continually improve feedback mechanisms by aligning services with customer expectations to maintain high ratings.

# THANK YOU!