

Exploratory Data Analysis G2M Insight for Investment in Cab Firm

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Agenda

Objective Statement

Candidate Summary

Approach

Exploratory Data Analysis (EDA)

EDA Summary

Recommendation



Objective Statement

Investor: XYZ

Purpose: G2M strategy for investment

Candidates: Yellow Cab, Pink Cab

Intended Result: Recommend

investment in one of the candidates

based on historical data exploration



Candidate Summary 2016-2018

	Yellow Cab	Pink Cab
Average Yearly Profit	14,673,460.00	1,769,109.33
Total Customers	39,896	32,330
Total Rides	27,4681	84,711
Top Cities (Total Rides)	 New York, NY Chicago, IL 	 Los Angeles, CA New York, NY
Top Cities (% Total Customers)	 Washington DC New York, NY 	 Nashville, TN Sacramento, CA



Approach

Statistically manipulate the available data to provide visual insight into the candidates' history from 2016-2018

Available Data 359,352 Data Points

- Transaction IDs
- Cities of Service
 - Population
 - Total Cab Users
- Customer Information
 - Customer ID
 - Gender
 - Age
 - Monthly Income
- Ride Information
 - Date of Travel
 - Kilometers Travelled
 - Price Charged
 - Cost of Trip
 - Payment Method
 - Profit (=Price-Cost)



Total Rides by Company

Total Rides by Company per Year

Percent of Total Rides by Year

Total Rides by Company per Month

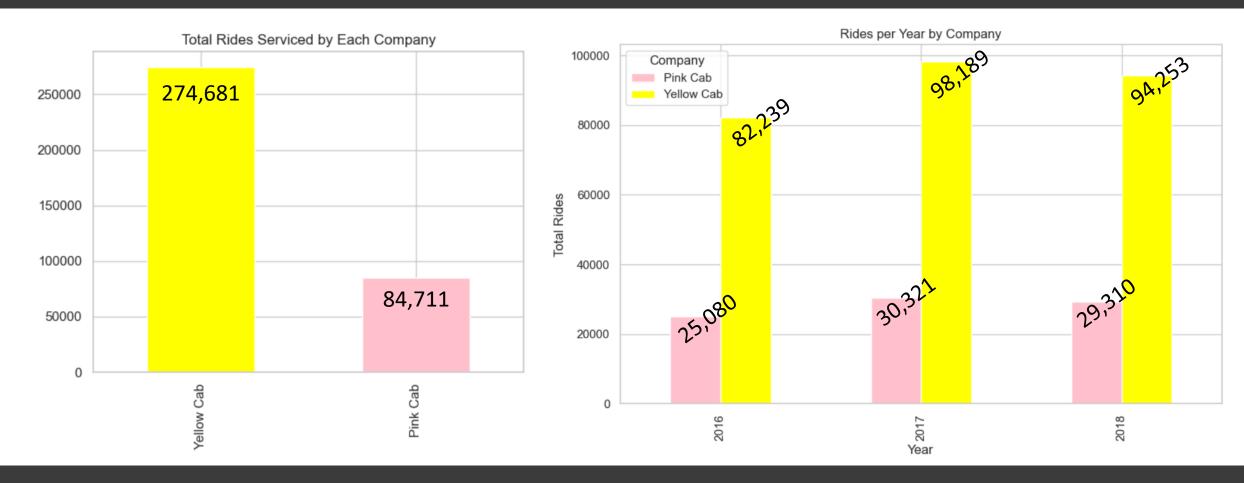
Percent Change in Total by Year

Total Rides by City

Percent of Total Rides by City

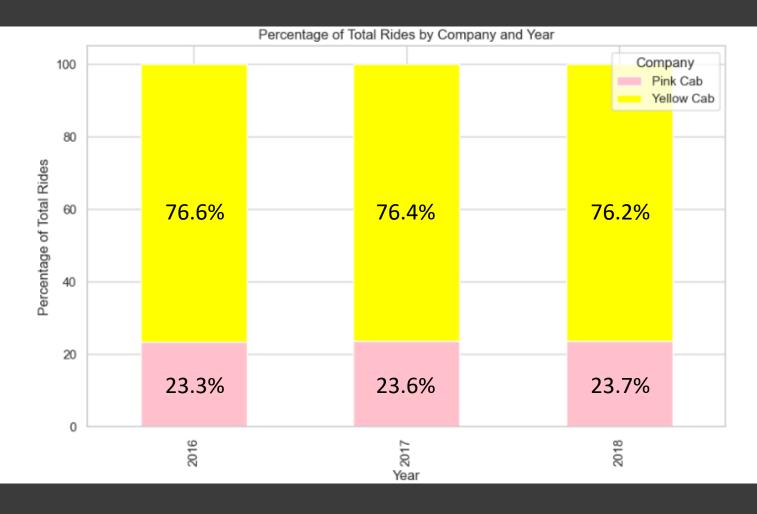


Total & Year Total





Ride Analysis Percentage by Year

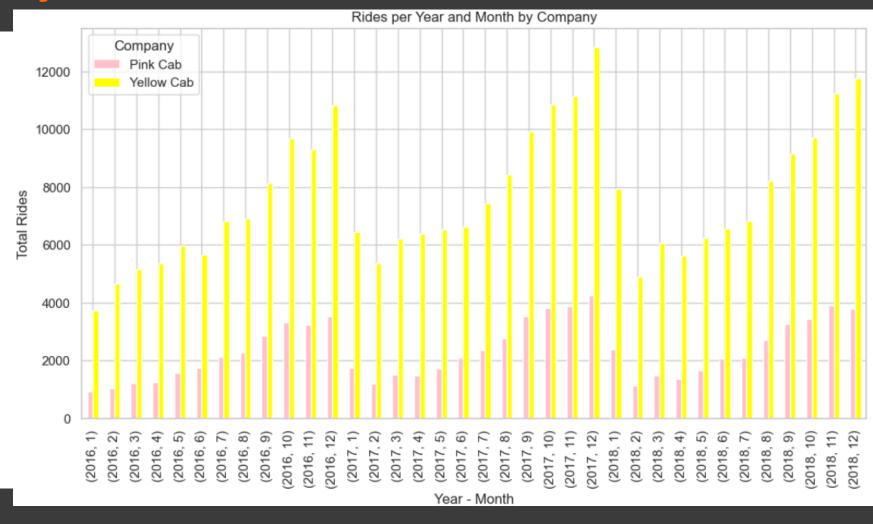




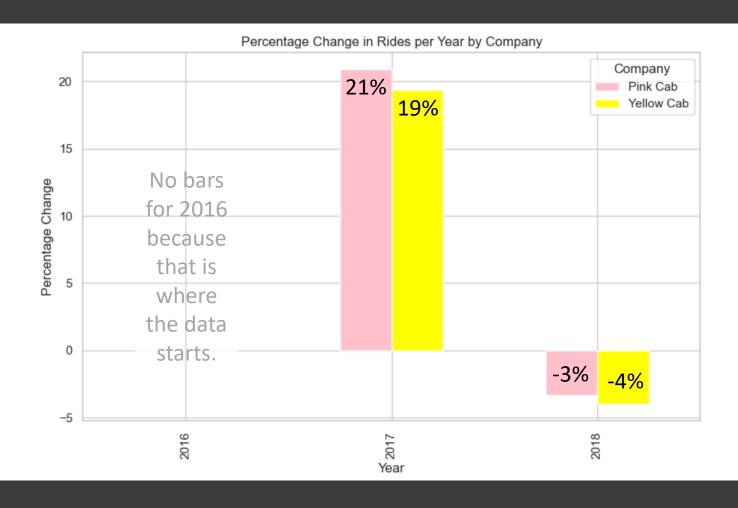
Total per Month

Trends

- Changes in number of rides by month follow a similar pattern irrespective of company
- December consistently sees the most rides serviced for Yellow Cab over all years and for Pink Cab in 2016 and 2017.

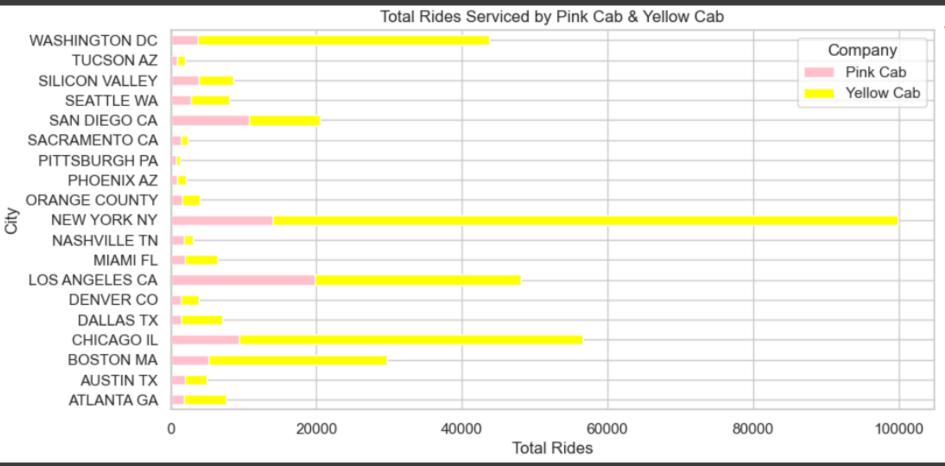


Percent Change





City Totals



Top Yellow Cab Cities

- 1. New York, NY
- 2. Chicago, IL
- 3. Los Angeles, CA
- 4. Washington DC
- 5. Boston, MA

Top Pink Cab Cities

- 1. Los Angeles, CA
- 2. New York, NY
- 3. San Diego, CA
- 4. Chicago, IL
- 5. Boston, MA



Yellow Cab Majority Cities

- 1. Washington DC
- 2. New York, NY
- 3. Chicago, IL
- 4. Boston, MA
- 5. Dallas, TX
- 6. Atlanta, GA
- 7. Miami, FL
- 8. Seattle, WA
- ,
- 9. Denver, CO
- 10. Orange County
- 11. Austin, TX
- 12. Tucson, AZ
- 13. Los Angeles, CA
- 14. Phoenix, AZ
- 15. Silicon Valley

Pink Cab Majority Cities

- 1. Nashville, TN
- 2. Sacramento, CA

City

- 3. San Diego, CA
- 4. Pittsburgh, PA

	Percentage of Cab Users by Company and City	
ATLANTA GA	23.3	76.7
AUSTIN TX	38.2	61.8
BOSTON MA	17.5	82.5
CHICAGO IL	16.5	83.5
DALLAS TX	19.7	80.3
DENVER CO	36.4	63.6
LOS ANGELES CA	41.4	58.6
MIAMI FL	31.0	69.0
NASHVILLE TN	61.2	38.8
NEW YORK NY	14.0	86.0
ORANGE COUNTY	38.0	62.0
PHOENIX AZ	41.9	58.1
PITTSBURGH PA	51.9	48.1
SACRAMENTO CA	56.4	43.6
SAN DIEGO CA	52.1	47.9
SEATTLE WA	34.2	65.8
SILICON VALLEY	44.6	55.4
TUCSON AZ	41.4	58.6
WASHINGTON DC	8.4	91.6
	Pink Cab	Yellow Cab

Company



- 30

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Customer Analysis

Total Customers by Company

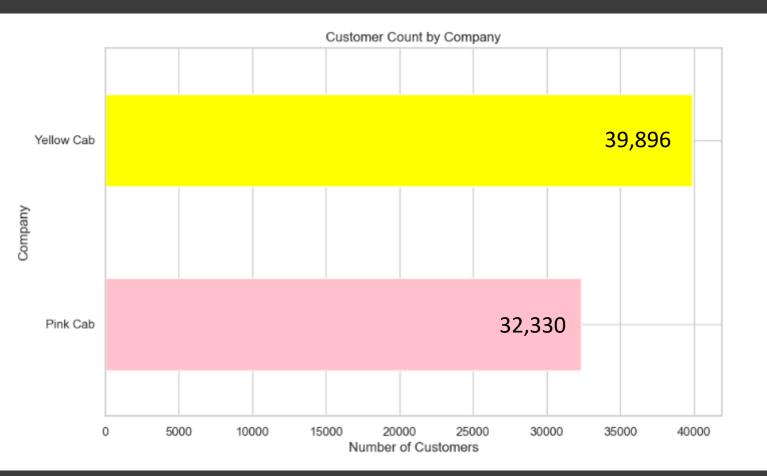
Distribution of Age by Gender

Distribution of Monthly Income by Age Group

Percentage of Multiple-Ride Customers

Customer Analysis

Total



Noteworthy Points

- Yellow Cab has about 23.4% more customers than Pink Cab.
- According to previously included data*, Yellow Cab also consistently services more than 76% of total rides per year.

* Percentage by Year



Customer Analysis Age-Gender

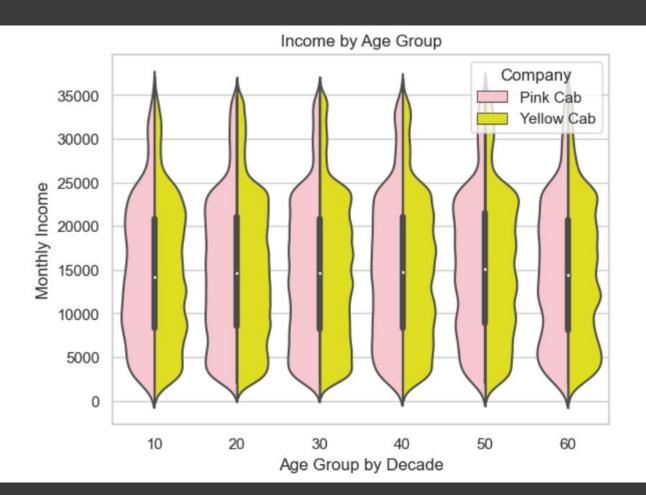
Interpretation

- Both Yellow Cab and Pink Cab have very similar demographics in their customers when looking at age and gender.
- The mean age of customer for both companies is 35.





Customer Analysis Age-Income



Interpretation

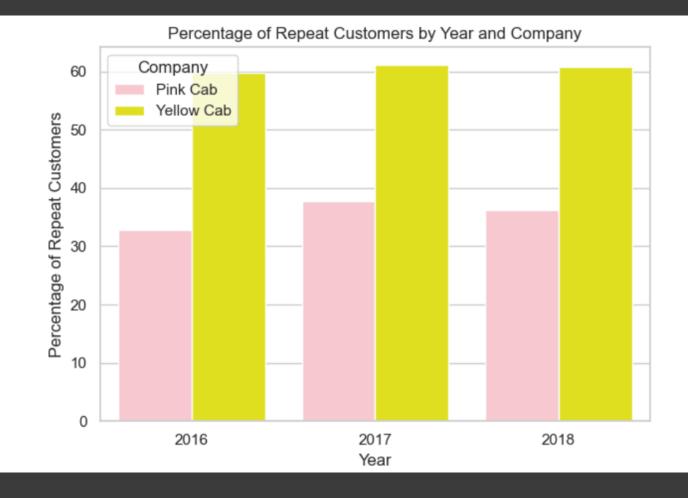
- Both Yellow Cab and Pink Cab have very similar distribution of wealth across their customer base.
- The highest earning group is 50-year-olds with a monthly average of 15,400-15,600 USD.
- The lowest earning group is teenagers with a monthly average of 14,700-14,800 USD.



Customer Analysis Multiple Rides

Trends

- Yellow Cab had multiple transactions from roughly 60% of their customers per year.
- Pink Cab had multiple transactions from less than 40% of their customers per year.





Profit Analysis

All figures in USD

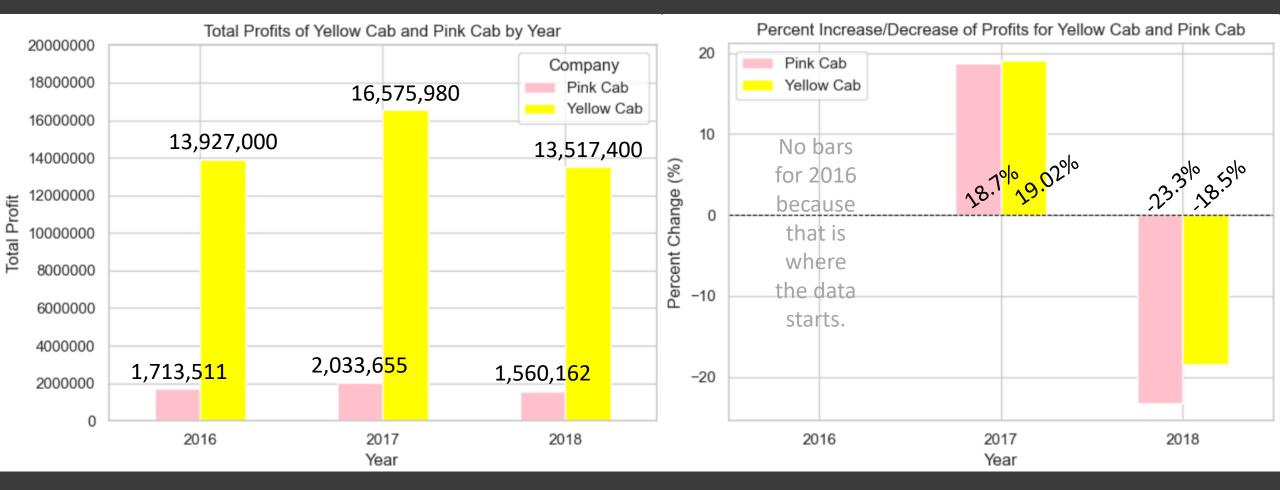
Total by Year

Average Cost per Ride

Average Profit per Ride

Profit Analysis

Total by Year Percent Change





Profit Analysis

Average per Ride





EDA Summary

Rides

Yellow Cab serviced the most rides in all categories

Cities

Yellow Cab dominated the market in over 70% of cities

Customers

- Yellow Cab had roughly 7.5k more customers, 23% more than Pink Cab.
- Yellow Cab serviced about 76% more rides per year than Pink Cab.
- Age, gender, and monthly income distributions are comparable for both companies.
- About 60% of Yellow Cab customers have multiple rides each year, whereas less than 40% of Pink Cab customers have multiple rides a year.

Profit

- Yellow Cab had more total profits by far per year.
- Yellow Cab's average cost per ride is about \$50 more than Pink Cab's.
- Yellow Cab's average profit per ride is about \$100 more than Pink Cab's.
- Pink Cab's profits decreased by 23.3% in 2018, whereas Yellow Cab's profits decreased by 18.5%.



Recommendation

Yellow Cab



Thank You

