

**EXPENSE TRACKER SYSTEM**

**A MINI PROJECT REPORT**

*Submitted by*

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## **BONAFIDE CERTIFICATE**

Certified that this project report titled “**EXPENSE TRACKER SYSTEM**” is the bonafide work of **SHIYAM (231001193), SUMANTH (231001224), VINOTH (231001246)** who carried out the work under my supervision. Certified further that to the best of my knowledge the work reported herein does not form part of any other thesis or dissertation on the basis of which a degree or award was conferred on an earlier occasion on this or any other candidate.

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## **ABSTRACT**

The Expense Tracker Application is an automated software solution designed to facilitate effective financial management for individuals and businesses. The system aims to enhance budgeting, expense tracking, and overall financial awareness, ensuring that users can monitor their financial activities with ease and precision. The primary features of the application include maintaining a comprehensive record of expenses, categorizing spending by type (such as income, groceries, entertainment, etc.), and generating detailed reports on financial performance. Users can effortlessly add, update, or remove transactions, capturing essential details such as date, category, description, and amount spent. Additionally, the application provides a user-friendly interface for visualizing financial data through charts and graphs, enabling users to identify spending trends and make informed decisions. Budgeting tools allow users to set spending limits for various categories, helping them stay within their financial goals. Alerts and reminders can be configured to notify users of upcoming bills or budget thresholds.

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# INTRODUCTION

## 1.1 INTRODUCTION

### Introduction to the Expense Tracker Application

In an increasingly complex financial landscape, managing personal finances has become more crucial than ever. The Expense Tracker Application is designed to empower individuals and small businesses by providing a comprehensive tool for monitoring and managing their financial activities. This innovative application simplifies the process of tracking expenses, budgeting, and analyzing spending habits, enabling users to gain greater control over their financial well-being.

## 1.1 IMPLEMENTATION

The **Expense Tracker** project discussed here is implemented using the concepts of **JAVA SWING** and **MYSQL**.

## 1.2 SCOPE OF THE PROJECT

The Expense Tracker application enables users to manage their personal finances by adding, updating, and categorizing transactions as income or expenses through a user-friendly Java interface. It integrates with a database for efficient data storage and retrieval, facilitating monthly expense calculations and financial summaries.

## 1.3 WEBSITE FEATURES

- Add, update, and remove transactions.
- Categorize transactions as income or expenses.
- Calculate and display monthly income and expenses.
- User-friendly graphical interface using Java Swing.
- Database integration for secure data storage and retrieval.
- Display total balance, total income, and total expenses.
- Customizable transaction descriptions.
- Confirmation dialogs for critical actions (e.g., deletion and logout).

## **SYSTEM SPECIFICATIONS**

### **2.1 HARDWARE SPECIFICATIONS:**

PROCESSOR : Intel i7  
MEMORY SIZE : 24GB  
HARD DISK : 500 GB of free space

### **2.2 SOFTWARE SPECIFICATIONS:**

PROGRAMMING LANGUAGE : Java, MySQL  
FRONT-END : Java  
BACK-END : MySQL  
OPERATING SYSTEM : Windows 11

## SAMPLE CODE

### 3.1 HOME PAGE DESIGN

```
import ExpenseTracker.src.Login;
import java.awt.*;
import java.awt.event.*;
import java.text.ParseException;
import java.text.SimpleDateFormat;
import java.util.Calendar;
import java.util.Date;
import javax.swing.*;
import javax.swing.table.DefaultTableCellRenderer;
import javax.swing.table.DefaultTableModel;
import java.sql.Connection;
import java.sql.PreparedStatement;
import java.sql.ResultSet;
import java.sql.SQLException;
import java.sql.Statement;

public ExpenseAndIncomeTrackerApp()
{
    frame = new JFrame();
    frame.setDefaultCloseOperation(JFrame.EXIT_ON_CLOSE);
    frame.setSize(800, 500);
    frame.setLocationRelativeTo(null);
    frame.setUndecorated(true);
    frame.getRootPane().setBorder(BorderFactory.createMatteBorder(5, 5, 5, 5, new Color(52, 73, 94)));

    titleBar = new JPanel(); titleBar.setLayout(null);
    titleBar.setBackground(new Color(52, 73, 94));
    titleBar.setPreferredSize(new Dimension(frame.getWidth(), 30));
    frame.add(titleBar, BorderLayout.NORTH);

    titleLabel = new JLabel("AURA-THE EXPENSE TRACKER");
    titleLabel.setForeground(Color.WHITE);
    titleLabel.setFont(new Font("Arial", Font.BOLD, 15));
    titleLabel.setBounds(10, 0, 250, 30);
    titleBar.add(titleLabel);

    closeLabel = new JLabel("x");
    closeLabel.setForeground(Color.WHITE);
    closeLabel.setFont(new Font("Arial", Font.BOLD, 17));
    closeLabel.setHorizontalAlignment(SwingConstants.CENTER);
    closeLabel.setBounds(frame.getWidth() - 50, 0, 30, 30);
    closeLabel.setCursor(new Cursor(Cursor.HAND_CURSOR));

    closeLabel.addMouseListener(new MouseAdapter()
    {
        @Override
        public void mouseClicked(MouseEvent e)
        {
            System.exit(0);
        }
    })

    @Override
```

```

    public void mouseEntered(MouseEvent e)
    { closeLabel.setForeground(Color.red);
    }

    @Override
    public void mouseExited(MouseEvent e)
    { closeLabel.setForeground(Color.white);
    }
});

titleBar.add(closeLabel);

minimizeLabel = new JLabel("-");
minimizeLabel.setForeground(Color.WHITE);
minimizeLabel.setFont(new Font("Arial", Font.BOLD, 17));
minimizeLabel.setHorizontalAlignment(SwingConstants.CENTER);
minimizeLabel.setBounds(frame.getWidth() - 80, 0, 30, 30);
minimizeLabel.setCursor(new Cursor(Cursor.HAND_CURSOR));

minimizeLabel.addMouseListener(new MouseAdapter()
    { @Override
    public void mouseClicked(MouseEvent e)
    { frame.setState(JFrame.ICONIFIED);
    }

    @Override
    public void mouseEntered(MouseEvent e)
    { minimizeLabel.setForeground(Color.yellow);
    }

    @Override
    public void mouseExited(MouseEvent e)
    { minimizeLabel.setForeground(Color.white);
    }
});

titleBar.add(minimizeLabel);

titleBar.addMouseListener(new MouseAdapter() {
    @Override
    public void mousePressed(MouseEvent e)
    { isDragging = true;
      mouseOffset = e.getPoint();
    }

    @Override
    public void mouseReleased(MouseEvent e)
    { isDragging = false;
    }
});

titleBar.addMouseMotionListener(new MouseAdapter()
    { @Override
    public void mouseDragged(MouseEvent e) {

```



```

        if (isDragging) {
            Point newLocation = e.getLocationOnScreen();
            newLocation.translate(-mouseOffset.x, -mouseOffset.y);
            frame.setLocation(newLocation);
        }
    }
});

dashboardPanel = new JPanel();
dashboardPanel.setLayout(new FlowLayout(FlowLayout.CENTER, 20, 20));
dashboardPanel.setBackground(new Color(211, 211, 211));
frame.add(dashboardPanel, BorderLayout.CENTER);

buttonsPanel = new JPanel();
buttonsPanel.setLayout(new GridLayout(5, 1, 5, 5));

addTransactionButton = new JButton("Add Transaction");
addTransactionButton.setBackground(new Color(41, 128, 150));
addTransactionButton.setForeground(Color.WHITE);
addTransactionButton.setFocusPainted(false);
addTransactionButton.setBorderPainted(false);
addTransactionButton.setFont(new Font("Arial", Font.BOLD, 14));
addTransactionButton.setCursor(new Cursor(Cursor.HAND_CURSOR));

removeTransactionButton = new JButton("Remove Transaction");
removeTransactionButton.setBackground(new Color(231, 76, 60));
removeTransactionButton.setForeground(Color.WHITE);
removeTransactionButton.setFocusPainted(false);
removeTransactionButton.setBorderPainted(false);
removeTransactionButton.setFont(new Font("Arial", Font.BOLD, 14));
removeTransactionButton.setCursor(new Cursor(Cursor.HAND_CURSOR));

updateTransactionButton = new JButton("Update Transaction");
updateTransactionButton.setBackground(new Color(255, 192, 203)); // Pink color
updateTransactionButton.setForeground(Color.WHITE);
updateTransactionButton.setFocusPainted(false);
updateTransactionButton.setBorderPainted(false);
updateTransactionButton.setFont(new Font("Arial", Font.BOLD, 14));
updateTransactionButton.setCursor(new Cursor(Cursor.HAND_CURSOR));

calculateMonthlyButton = new JButton("Calculate Monthly Expense");
calculateMonthlyButton.setBackground(new Color(46, 204, 113));
calculateMonthlyButton.setForeground(Color.WHITE);
calculateMonthlyButton.setFocusPainted(false);
calculateMonthlyButton.setBorderPainted(false);
calculateMonthlyButton.setFont(new Font("Arial", Font.BOLD, 14));
calculateMonthlyButton.setCursor(new Cursor(Cursor.HAND_CURSOR));

logoutButton = new JButton("Logout");
logoutButton.setBackground(new Color(128, 0, 128));
logoutButton.setForeground(Color.WHITE);
logoutButton.setFocusPainted(false);
logoutButton.setBorderPainted(true);
logoutButton.setBorder(BorderFactory.createLineBorder(Color.white, 2));

```

```
thickness
logoutButton.setFont(new Font("Arial", Font.BOLD, 14));
logoutButton.setCursor(new Cursor(Cursor.HAND_CURSOR));
```

### 3.2 LOGIN PAGE DESIGN:

```
package login_page;
```

```
import javax.swing.*; import
java.awt.*;
import java.awt.event.ActionEvent; import
java.awt.event.ActionListener;
import login_page_back_end.loginPageBE;
```

```
public class Login {
    private JFrame loginFrame;
    private JTextField usernameField;
    private JPasswordField passwordField;
    private final String CORRECT_USERNAME = "system"; // Predefined username
    private final String CORRECT_PASSWORD = "rec"; // Predefined password

    public Login() {
        // Create and set up the login window
        loginFrame = new JFrame("AURA - Login");
        loginFrame.setSize(400, 300);
        loginFrame.setDefaultCloseOperation(JFrame.EXIT_ON_CLOSE);
        loginFrame.setLocationRelativeTo(null);
        loginFrame.setUndecorated(true); // Remove window decorations
        loginFrame.getRootPane().setBorder(BorderFactory.createMatteBorder(2, 2, 2, 2, new Color(52, 73, 94)));

        // Create main panel with a nice background color
        JPanel mainPanel = new JPanel();
        mainPanel.setLayout(null);
        mainPanel.setBackground(new Color(211, 211, 211));

        // Create title label
        JLabel titleLabel = new JLabel("AURA EXPENSE TRACKER");
        titleLabel.setFont(new Font("Arial", Font.BOLD, 16));
        titleLabel.setBounds(90, 30, 250, 30);
        titleLabel.setForeground(new Color(52, 73, 94));

        // Create username label and field
        JLabel usernameLabel = new JLabel("Username:");
        usernameLabel.setBounds(50, 90, 80, 25);
        usernameField = new JTextField();
        usernameField.setBounds(140, 90, 200, 25);
```

```

// Create password label and field
JLabel passwordLabel = new JLabel("Password:");
passwordLabel.setBounds(50, 130, 80, 25);
passwordField = new JPasswordField();
passwordField.setBounds(140, 130, 200, 25);

// Create login button
JButton loginButton = new JButton("Login");
loginButton.setBounds(140, 180, 100, 30);
loginButton.setBackground(new Color(41, 128, 185));
loginButton.setForeground(Color.WHITE);
loginButton.setFocusPainted(false);
loginButton.setBorderPainted(false);
loginButton.setCursor(new Cursor(Cursor.HAND_CURSOR));

// Create exit button
JButton exitButton = new JButton("Exit");
exitButton.setBounds(250, 180, 90, 30);
exitButton.setBackground(new Color(231, 80, 60));
exitButton.setForeground(Color.WHITE);
exitButton.setFocusPainted(false);
exitButton.setBorderPainted(false);
exitButton.setCursor(new Cursor(Cursor.HAND_CURSOR));

// Add action listener to login button
loginButton.addActionListener(new ActionListener() {
    @Override
    public void actionPerformed(ActionEvent e)
    {
        String username =
            usernameField.getText();
        String password = new String(passwordField.getPassword());

        if (username.equals(CORRECT_USERNAME) && password.equals(CORRECT_PASSWORD))
        {
            loginFrame.dispose(); // Close login window
            // Start the main application
            SwingUtilities.invokeLater(new Runnable() {
                @Override
                public void run() {
                    new ExpenseAndIncomeTrackerApp();
                }
            });
        } else {
            JOptionPane.showMessageDialog(loginFrame,
                "Invalid username or password!",
                "Login Error",
                JOptionPane.ERROR_MESSAGE);
            // Clear the password field

```

```
passwordField.setText("");
```

```

    }
}
});

// Add action listener to exit button
exitButton.addActionListener(new ActionListener() {
    @Override
    public void actionPerformed(ActionEvent e)
    { System.exit(0);
    }
});

// Add components to the panel
mainPanel.add(titleLabel);
mainPanel.add(usernameLabel);
mainPanel.add(usernameField);
mainPanel.add(passwordLabel);
mainPanel.add(passwordField);
mainPanel.add(loginButton);
mainPanel.add(exitButton);

// Add panel to frame
loginFrame.add(mainPanel);
loginFrame.setVisible(true);
}

```

### 3.3 DASHBOARD DESIGN

```

dashboardPanel = new JPanel();
dashboardPanel.setLayout(new FlowLayout(FlowLayout.CENTER, 20, 20));
dashboardPanel.setBackground(new Color(211, 211, 211));
frame.add(dashboardPanel, BorderLayout.CENTER);

// Create and set up buttons panel
buttonsPanel = new JPanel();
buttonsPanel.setLayout(new GridLayout(5, 1, 5, 5)); // Change to 5 rows to accommodate the new button

addTransactionButton = new JButton("Add Transaction");
addTransactionButton.setBackground(new Color(41, 128, 150));
addTransactionButton.setForeground(Color.WHITE);
addTransactionButton.setFocusPainted(false);
addTransactionButton.setBorderPainted(false);
addTransactionButton.setFont(new Font("Arial", Font.BOLD, 14));
addTransactionButton.setCursor(new Cursor(Cursor.HAND_CURSOR));

removeTransactionButton = new JButton("Remove Transaction");
removeTransactionButton.setBackground(new Color(231, 76, 60));
removeTransactionButton.setForeground(Color.WHITE);
removeTransactionButton.setFocusPainted(false);
removeTransactionButton.setBorderPainted(false);
removeTransactionButton.setFont(new Font("Arial", Font.BOLD, 14));

```

```

removeTransactionButton.setCursor(new Cursor(Cursor.HAND_CURSOR));

// Create the Update Transaction button
updateTransactionButton = new JButton("Update Transaction");
updateTransactionButton.setBackground(new Color(255, 192, 203)); // Pink color
updateTransactionButton.setForeground(Color.WHITE);
updateTransactionButton.setFocusPainted(false);
updateTransactionButton.setBorderPainted(false);
updateTransactionButton.setFont(new Font("Arial", Font.BOLD, 14));
updateTransactionButton.setCursor(new Cursor(Cursor.HAND_CURSOR));

calculateMonthlyButton = new JButton("Calculate Monthly Expense");
calculateMonthlyButton.setBackground(new Color(46, 204, 113));
calculateMonthlyButton.setForeground(Color.WHITE);
calculateMonthlyButton.setFocusPainted(false);
calculateMonthlyButton.setBorderPainted(false);
calculateMonthlyButton.setFont(new Font("Arial", Font.BOLD, 14));
calculateMonthlyButton.setCursor(new Cursor(Cursor.HAND_CURSOR));

logoutButton = new JButton("Logout");
logoutButton.setBackground(new Color(128, 0, 128)); // Purple
logoutButton.setForeground(Color.WHITE); // White text
logoutButton.setFocusPainted(false);
logoutButton.setBorderPainted(true); // Enable border painting
logoutButton.setBorder(BorderFactory.createLineBorder(Color.white, 2)); // Set border color and
thickness
logoutButton.setFont(new Font("Arial", Font.BOLD, 14));
logoutButton.setCursor(new Cursor(Cursor.HAND_CURSOR));

// Add buttons to the panel
buttonsPanel.add(addTransactionButton);
buttonsPanel.add(removeTransactionButton);
buttonsPanel.add(updateTransactionButton); // Add Update button here
buttonsPanel.add(calculateMonthlyButton);
buttonsPanel.add(logoutButton);
dashboardPanel.add(buttonsPanel);
String[] columnNames = {"ID", "Date", "Type", "Description", "Amount"};
tableModel = new DefaultTableModel(columnNames, 0) {
    @Override
    public boolean isCellEditable(int row, int column)
    { return false;
    }
};

// Create the transaction table
transactionTable = new JTable(tableModel);
transactionTable.setBackground(Color.WHITE);
transactionTable.setGridColor(new Color(200, 200, 200));
transactionTable.setRowHeight(25);
transactionTable.getTableHeader().setBackground(new Color(52, 73, 94));
transactionTable.getTableHeader().setForeground(Color.WHITE);
transactionTable.getTableHeader().setFont(new Font("Arial", Font.BOLD, 12));

// Add custom cell renderer for coloring based on type

```

```

transactionTable.setDefaultRenderer(Object.class, new DefaultTableCellRenderer()
{
    @Override
    public Component getTableCellRendererComponent(JTable table, Object value,
        boolean isSelected, boolean hasFocus, int row, int column) {
        Component c = super.getTableCellRendererComponent(table, value, isSelected, hasFocus, row,
column);

        String type = (String) table.getModel().getValueAt(row, 2); // Column 2 contains the type

        if (type.equals("Expense")) {
            c.setForeground(new Color(231, 76, 60)); // Red color for expense
        } else if (type.equals("Income")) {
            c.setForeground(new Color(46, 204, 113)); // Green color for income
        } else {
            c.setForeground(Color.BLACK); // Default color
        }

        // Maintain selection highlighting
        if (isSelected) {
            c.setBackground(table.getSelectionBackground());
        } else {
            c.setBackground(table.getBackground());
        }

        return c;
    }
});

// Create scroll pane for the table
JScrollPane scrollPane = new JScrollPane(transactionTable);
scrollPane.setPreferredSize(new Dimension(500, 300));
dashboardPanel.add(scrollPane);

// Create total amount panel
JPanel totalPanel = new JPanel();
totalPanel.setLayout(new GridLayout(3, 1)); // Change to GridLayout with 3 rows
totalPanel.setBackground(new Color(211, 211, 211));

// Total Balance Label
totalLabel = new JLabel("Total Balance: ₹" + String.format("%.2f", totalAmount));
totalLabel.setFont(new Font("Arial", Font.BOLD, 16));
totalLabel.setForeground(new Color(52, 73, 94));
totalPanel.add(totalLabel);

// Total Income Label
incomeLabel = new JLabel("Total Income: ₹0.00");
incomeLabel.setFont(new Font("Arial", Font.BOLD, 16));
incomeLabel.setForeground(new Color(46, 204, 113)); // Green color for income
totalPanel.add(incomeLabel);

// Total Expense Label
expenseLabel = new JLabel("Total Expense: ₹0.00");
expenseLabel.setFont(new Font("Arial", Font.BOLD, 16));
expenseLabel.setForeground(new Color(231, 76, 60)); // Red color for expense

```

```

totalPanel.add(expenseLabel);

dashboardPanel.add(totalPanel);

// Add action listeners for buttons
addTransactionButton.addActionListener(new ActionListener() {
    @Override
    public void actionPerformed(ActionEvent e)
    { showAddTransactionDialog();
    }
});
updateTransactionButton.addActionListener(new ActionListener()
{ @Override
    public void actionPerformed(ActionEvent e)
    { showUpdateTransactionDialog();
    }
});

calculateMonthlyButton.addActionListener(new ActionListener()
{ @Override
    public void actionPerformed(ActionEvent e)
    { showMonthlyExpenseDialog();
    }
});

removeTransactionButton.addActionListener(new ActionListener()
{ @Override
    public void actionPerformed(ActionEvent e)
    { removeSelectedTransaction();
    }
});

logoutButton.addActionListener(new ActionListener()
{ @Override
    public void actionPerformed(ActionEvent e) {
        int choice = JOptionPane.showConfirmDialog(frame,
            "Are you sure you want to logout?",
            "Logout Confirmation",
            JOptionPane.YES_NO_OPTION);

        if (choice == JOptionPane.YES_OPTION)
        { frame.dispose(); // Close the current window
          new Login(); // Open the Login window
        }
    }
});

// Make the frame visible
frame.setVisible(true);
}

```



### 3.4 REMOVE OPERATION IN DASHBOARD

```
package remove_student;

import dash_board.dashBoard; import
table_order.tableOrder;

import java.awt.*;
import java.awt.event.ActionEvent; import
java.awt.event.ActionListener; import
java.sql.Connection;
import java.sql.DriverManager; import
java.sql.PreparedStatement;

import javax.swing.*;
private void removeSelectedTransaction() {
    int selectedRow = transactionTable.getSelectedRow();
    if (selectedRow != -1) {
        // Confirm deletion
        int choice = JOptionPane.showConfirmDialog(frame,
            "Are you sure you want to delete this transaction?",
            "Confirm Deletion",
            JOptionPane.YES_NO_OPTION);

        if (choice != JOptionPane.YES_OPTION)
            { return; // User chose not to delete
        }

        // Get the transaction details
        int transactionId = (int) tableModel.getValueAt(selectedRow, 0); // Assuming ID is in column 0
        String type = (String) tableModel.getValueAt(selectedRow, 2); // Assuming Type is in column 2
        String description = (String) tableModel.getValueAt(selectedRow, 3); // Assuming Description is in
        column 3
        double amount = Double.parseDouble((String) tableModel.getValueAt(selectedRow, 4)); // Assuming
        Amount is in column 4

        // Remove from the main transaction table
        try (Connection connection = DataBaseConnector.getConnection());
            PreparedStatement psMain = connection.prepareStatement(
                "DELETE FROM transaction_table WHERE ID = ?")
            { psMain.setInt(1, transactionId);
            psMain.executeUpdate();
            System.out.println("Transaction removed successfully from the main table.");
        } catch (SQLException e) {
            JOptionPane.showMessageDialog(frame, "Error removing transaction from main table: " +
e.getMessage(),
                "Database Error", JOptionPane.ERROR_MESSAGE);
            return;
        }

        // Remove from the category-specific table
        String categoryTableName = description.toLowerCase() + "_transactions"; // Construct table name
        try (Connection connection = DataBaseConnector.getConnection());
            PreparedStatement psCategory = connection.prepareStatement(
```

```

        "DELETE FROM " + categoryTableName + " WHERE ID = ?"))
    { psCategory.setInt(1, transactionId); // Use the same ID
    int rowsAffected = psCategory.executeUpdate();
    if (rowsAffected > 0) {
        System.out.println("Transaction removed successfully from " + categoryTableName);
    } else {
        JOptionPane.showMessageDialog(frame, "No transaction found in " + categoryTableName + "
        with ID: " + transactionId,
        "Deletion Warning", JOptionPane.WARNING_MESSAGE);
    }
} catch (SQLException e) {
    JOptionPane.showMessageDialog(frame, "Error removing transaction from category table: " +
    e.getMessage(),
    "Database Error", JOptionPane.ERROR_MESSAGE);
    return;
}

// Update the total amount based on transaction type
if (type.equals("Income")) {
    totalAmount -= amount; // Subtract income amount from total
    double currentIncome = Double.parseDouble(incomeLabel.getText().replace("Total Income: ₹",
    ""));
    currentIncome -= amount; // Subtract from total income
    incomeLabel.setText("Total Income: ₹" + String.format("%.2f", currentIncome));
} else { // Expense
    totalAmount += amount; // Add expense amount back to total
    double currentExpense = Double.parseDouble(expenseLabel.getText().replace("Total Expense: ₹",
    ""));
    currentExpense -= amount; // Subtract from total expense
    expenseLabel.setText("Total Expense: ₹" + String.format("%.2f", currentExpense));
}

// Update the total balance label
totalLabel.setText("Total Balance: ₹" + String.format("%.2f", totalAmount));

// Remove the row from the table
tableModel.removeRow(selectedRow);

// Inform the user that the transaction was successfully removed
JOptionPane.showMessageDialog(frame, "Transaction successfully removed.", "Success",
JOptionPane.INFORMATION_MESSAGE);
} else {
    JOptionPane.showMessageDialog(frame, "Please select a transaction to remove!",
    "No Selection", JOptionPane.WARNING_MESSAGE);
}
}

private void showAddTransactionDialog() {
    JDialog dialog = new JDialog(frame, "Add Transaction", true);
    dialog.setLayout(new GridLayout(5, 2, 10, 10));
    dialog.setSize(400, 250);
    dialog.setLocationRelativeTo(frame);

    String[] types = {"Expense", "Income"};
    JComboBox<String> typeCombo = new JComboBox<>(types);

```

```

// JComboBox for predefined descriptions
String[] descriptions = {"Medical", "Shopping", "Entertainment", "Transport", "Grocery", "Others"};
JComboBox<String> descriptionCombo = new JComboBox<>(descriptions);

JTextField amountField = new JTextField();

// Create date spinners
Calendar now = Calendar.getInstance();
JSpinner yearSpinner = new JSpinner(new SpinnerNumberModel(now.get(Calendar.YEAR), 1900, 2100, 1));
JSpinner monthSpinner = new JSpinner(new SpinnerNumberModel(now.get(Calendar.MONTH) + 1, 1, 12, 1));
JSpinner daySpinner = new JSpinner(new SpinnerNumberModel(now.get(Calendar.DAY_OF_MONTH), 1, 31, 1));

JSpinner.NumberEditor yearEditor = new JSpinner.NumberEditor(yearSpinner, "#");
yearSpinner.setEditor(yearEditor);

Dimension spinnerSize = new Dimension(60, 25);
yearSpinner.setPreferredSize(spinnerSize);
monthSpinner.setPreferredSize(new Dimension(45, 25));
daySpinner.setPreferredSize(new Dimension(45, 25));

JPanel datePanel = new JPanel();
datePanel.add(yearSpinner);
datePanel.add(new JLabel("-"));
datePanel.add(monthSpinner);
datePanel.add(new JLabel("-"));
datePanel.add(daySpinner);

JButton submitButton = new JButton("Add");

dialog.add(new JLabel("Date:"));
dialog.add(datePanel);
dialog.add(new JLabel("Type:"));
dialog.add(typeCombo);
dialog.add(new JLabel("Description:"));
dialog.add(descriptionCombo);
dialog.add(new JLabel("Amount:"));
dialog.add(amountField);
dialog.add(new JLabel(""));
dialog.add(submitButton);

submitButton.addActionListener(new ActionListener()
{
    @Override
    public void actionPerformed(ActionEvent e)
    {
        try {
            // Validate amount input
            if (amountField.getText().trim().isEmpty())
            {
                JOptionPane.showMessageDialog(dialog, "Please enter an amount!");
                return;
            }
        }

        double amount = Double.parseDouble(amountField.getText());
    }
}

```

```

// Validate description selection
String description = (String) descriptionCombo.getSelectedItem();
if (description == null || description.trim().isEmpty()) {
    JOptionPane.showMessageDialog(dialog, "Please select a description!");
    return;
}

// Get selected date
Calendar calendar = Calendar.getInstance();
calendar.set(Calendar.YEAR, (Integer) yearSpinner.getValue());
calendar.set(Calendar.MONTH, (Integer) monthSpinner.getValue() - 1);
calendar.set(Calendar.DAY_OF_MONTH, (Integer) daySpinner.getValue());
Date selectedDate = calendar.getTime();

// Get transaction type
String type = (String) typeCombo.getSelectedItem();

// Update totals based on transaction type
if (type.equals("Income")) {
    totalAmount += amount;
    double currentIncome = Double.parseDouble(incomeLabel.getText().replace("Total Income: ₹", ""));
    currentIncome += amount;
    incomeLabel.setText("Total Income: ₹" + String.format("%.2f", currentIncome));
} else { // Expense
    totalAmount -= amount;
    double currentExpense = Double.parseDouble(expenseLabel.getText().replace("Total Expense: ₹", ""));
    currentExpense += amount;
    expenseLabel.setText("Total Expense: ₹" + String.format("%.2f", currentExpense));
}

totalLabel.setText("Total Balance: ₹" + String.format("%.2f", totalAmount));

SimpleDateFormat dateFormat = new SimpleDateFormat("yyyy-MM-dd");
String dateString = dateFormat.format(selectedDate);

// Store expenses as negative values
if (type.equals("Expense")) {
    amount = -amount; // Store expenses as negative values in the database
}

// Add to database and get the new ID
int newId = addTransaction(typeCombo, descriptionCombo, amountField, yearSpinner,
monthSpinner, daySpinner);

// Check if the transaction was added successfully
if (newId != -1) {
    tableModel.addRow(new Object[]{newId, dateString, type, description, String.format("%.2f",
Math.abs(amount))}); // Use absolute value for display
} else {
    JOptionPane.showMessageDialog(dialog, "Failed to add transaction.",
        "Error", JOptionPane.ERROR_MESSAGE);
}

```

```

        dialog.dispose(); // Close the dialog after processing
    } catch (NumberFormatException ex)
    { JOptionPane.showMessageDialog(dialog, "Please enter a valid amount!",
        "Error", JOptionPane.ERROR_MESSAGE);
    } catch (Exception ex) {
        // Catch any other exceptions that might occur
        ex.printStackTrace();
        JOptionPane.showMessageDialog(dialog, "An unexpected error occurred: " + ex.getMessage(),
            "Error", JOptionPane.ERROR_MESSAGE);
    }
}
});

dialog.getRootPane().registerKeyboardAction(
    e -> dialog.dispose(),
    KeyStroke.getKeyStroke(KeyEvent.VK_ESCAPE, 0),
    JComponent.WHEN_IN_FOCUSED_WINDOW
);

dialog.setVisible(true);
}

```

### 3.5 UPDATE DATA OPERATION IN DASHBOARD

```

package update_data;

import dash_board.dashBoard; import

javax.swing.*;
import java.awt.*;
import java.awt.event.ActionEvent;

private void showUpdateTransactionDialog() {
    int selectedRow = transactionTable.getSelectedRow();
    if (selectedRow == -1) {
        JOptionPane.showMessageDialog(frame, "Please select a transaction to update!",
            "No Selection", JOptionPane.WARNING_MESSAGE);
        return;
    }

    // Retrieve current transaction details
    int transactionId = (int) tableModel.getValueAt(selectedRow, 0); // Assuming ID is in column 0
    String currentDate = (String) tableModel.getValueAt(selectedRow, 1); // Assuming Date is in column 1
    String currentType = (String) tableModel.getValueAt(selectedRow, 2); // Assuming Type is in column 2
    String currentDescription = (String) tableModel.getValueAt(selectedRow, 3); // Assuming Description is in
column 3
    double currentAmount = Double.parseDouble((String) tableModel.getValueAt(selectedRow, 4)); //
Assuming Amount is in column 4

    JDialog dialog = new JDialog(frame, "Update Transaction", true);
    dialog.setLayout(new GridLayout(5, 2, 10, 10));

```

```

dialog.setSize(400, 250);
dialog.setLocationRelativeTo(frame);

// Fields for updating transaction
JTextField dateField = new JTextField(currentDate);
JComboBox<String> typeCombo = new JComboBox<>(new String[] {"Expense", "Income"});
typeCombo.setSelectedItem(currentType);
String[] descriptions = {"Medical", "Shopping", "Entertainment", "Transport", "Grocery", "Others"};
JComboBox<String> descriptionCombo = new JComboBox<>(descriptions);
JTextField amountField = new JTextField(String.valueOf(currentAmount));

dialog.add(new JLabel("Date:"));
dialog.add(dateField);
dialog.add(new JLabel("Type:"));
dialog.add(typeCombo);
dialog.add(new JLabel("Description:"));
dialog.add(descriptionCombo);
dialog.add(new JLabel("Amount:"));
dialog.add(amountField);

JButton updateButton = new JButton("Update");
dialog.add(new JLabel(""));
dialog.add(updateButton);

updateButton.addActionListener(new ActionListener()
{
    @Override
    public void actionPerformed(ActionEvent e)
    {
        try {
            String date = dateField.getText().trim();
            String type = (String) typeCombo.getSelectedItem();
            String description = (String) descriptionCombo.getSelectedItem();
            double amount = Double.parseDouble(amountField.getText().trim());

            // Create a Transaction object to update
            Transaction transaction = new Transaction(transactionId, date, type, description, amount);
            TransactionDAO transactionDAO = new TransactionDAO();
            transactionDAO.updateTransaction(transaction); // Update in the database

            // Update the table model
            updateTableModel(transaction);

            // Update total income, total expense, and total balance
            updateTotals(transaction, currentAmount, type);

            dialog.dispose(); // Close the dialog
            JOptionPane.showMessageDialog(frame, "Transaction updated successfully.", "Success",
JOptionPane.INFORMATION_MESSAGE);
        } catch (NumberFormatException ex) {
            JOptionPane.showMessageDialog(dialog, "Please enter a valid amount!", "Error",
JOptionPane.ERROR_MESSAGE);
        }
    }
});

dialog.setVisible(true);

```

```
}
```

```
private void showMonthlyExpenseDialog() {
    JDialog dialog = new JDialog(frame, "Calculate Monthly Summary", true);
    dialog.setLayout(new GridLayout(3, 2, 10, 10));
    dialog.setSize(300, 150);
    dialog.setLocationRelativeTo(frame);

    JComboBox<String> monthCombo = new JComboBox<>(new
        String[] { "January", "February", "March", "April", "May", "June",
            "July", "August", "September", "October", "November", "December"
        });
    JTextField yearField = new JTextField();
    JButton calculateButton = new JButton("Calculate");

    dialog.add(new JLabel("Month:"));
    dialog.add(monthCombo);
    dialog.add(new JLabel("Year:"));
    dialog.add(yearField);
    dialog.add(new JLabel(""));
    dialog.add(calculateButton);

    calculateButton.addActionListener(new ActionListener()
    { @Override
    public void actionPerformed(ActionEvent e)
    { try {
        int month = monthCombo.getSelectedIndex() + 1; // January is 0, so add 1
        int year = Integer.parseInt(yearField.getText());

        double monthlyExpense = calculateMonthlyExpense(month, year);
        double monthlyIncome = calculateMonthlyIncome(month, year);
        double netAmount = monthlyIncome - monthlyExpense;

        String message = String.format("Monthly Summary for %s %d:\n\n" +
            "Total Income: ₹%.2f\n" +
            "Total Expense: ₹%.2f\n" +
            "Net Amount: ₹%.2f",
            monthCombo.getSelectedItem(), year,
            monthlyIncome, monthlyExpense, netAmount);

        JOptionPane.showMessageDialog(dialog, message, "Monthly Summary",
JOptionPane.INFORMATION_MESSAGE);
        dialog.dispose();
    } catch (NumberFormatException ex)
    { JOptionPane.showMessageDialog(dialog, "Please enter a valid year!",
        "Error", JOptionPane.ERROR_MESSAGE);
    }
    }
    });

    dialog.setVisible(true);
}
```

### 3.6 DATABASE MANAGEMENT

```
package ExpenseTracker;

import java.sql.Connection;
import java.sql.DriverManager;
import java.sql.SQLException;

public class DataBaseConnector {
    private static final String DB_NAME = "expense_income_db";
    private static final String JDBC_URL = "jdbc:mysql://localhost:3306/" + DB_NAME;
    private static final String USER = "root";
    private static final String PASSWORD = "";

    public static Connection getConnection()
    { Connection connection = null;

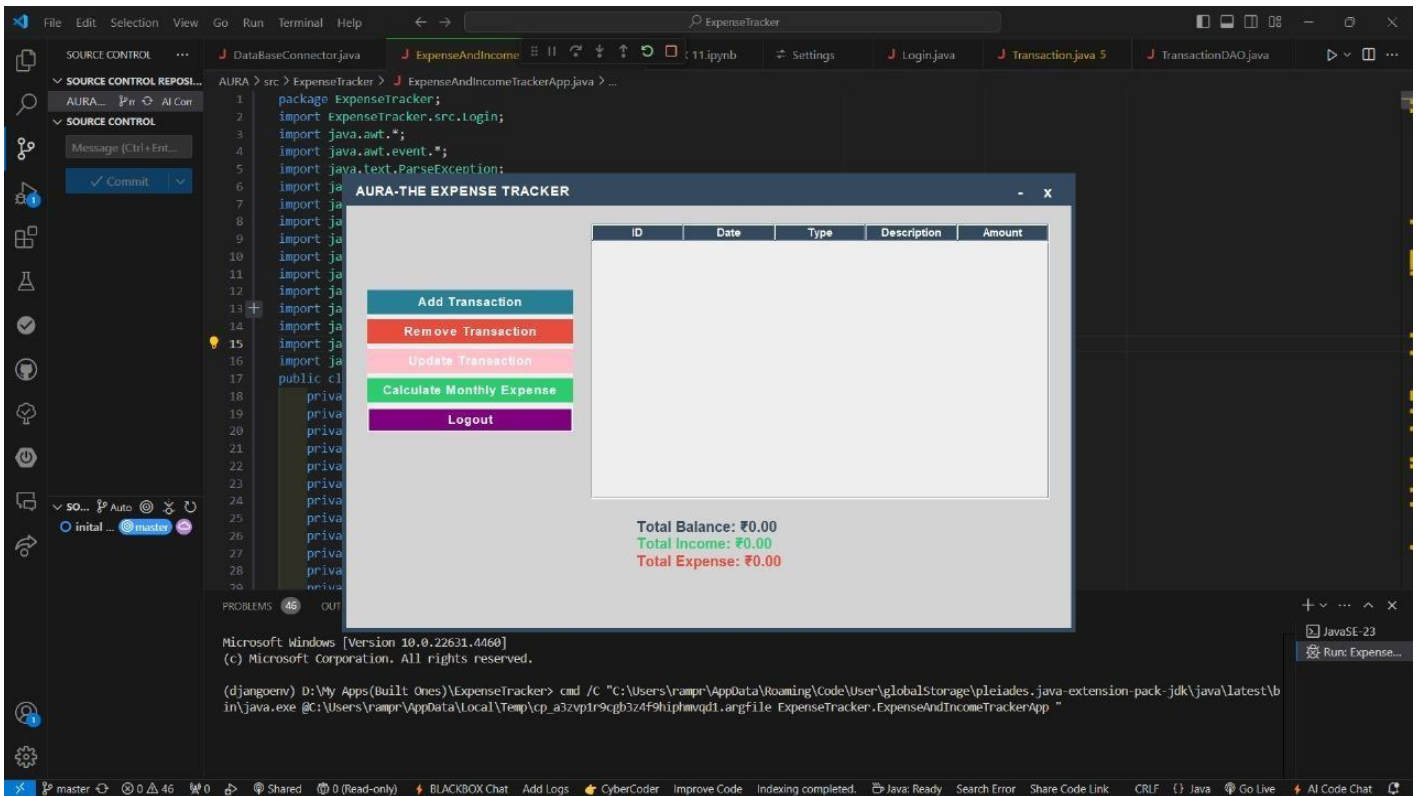
        try {
            Class.forName("com.mysql.cj.jdbc.Driver");
            connection = DriverManager.getConnection(JDBC_URL, USER, PASSWORD);
            System.out.println("Connected to the database");
        } catch (ClassNotFoundException | SQLException ex)
        { System.out.println("Connection - ClassNotFoundException: " + ex.getMessage());
        }

        return connection;
    }
}
```

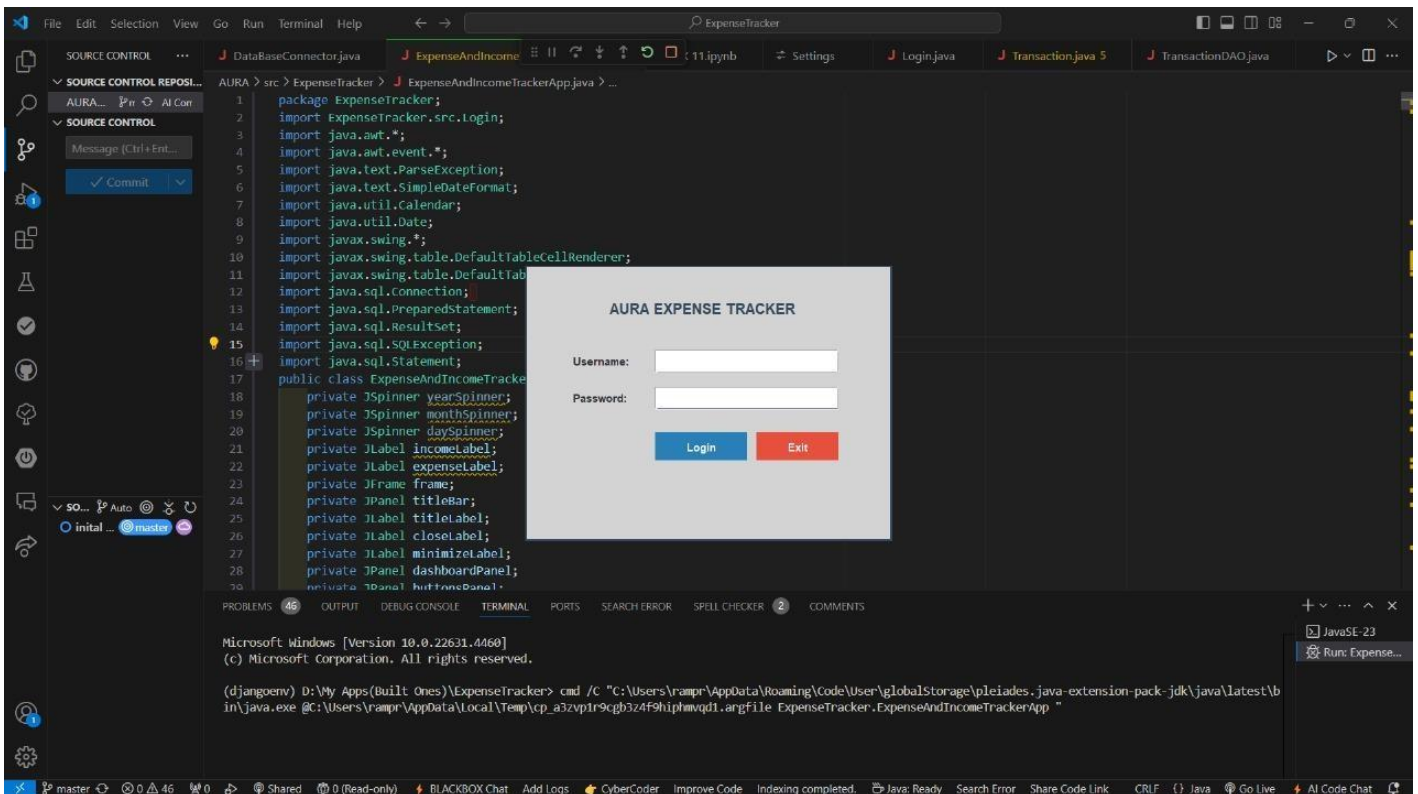


# SNAPSHOTS

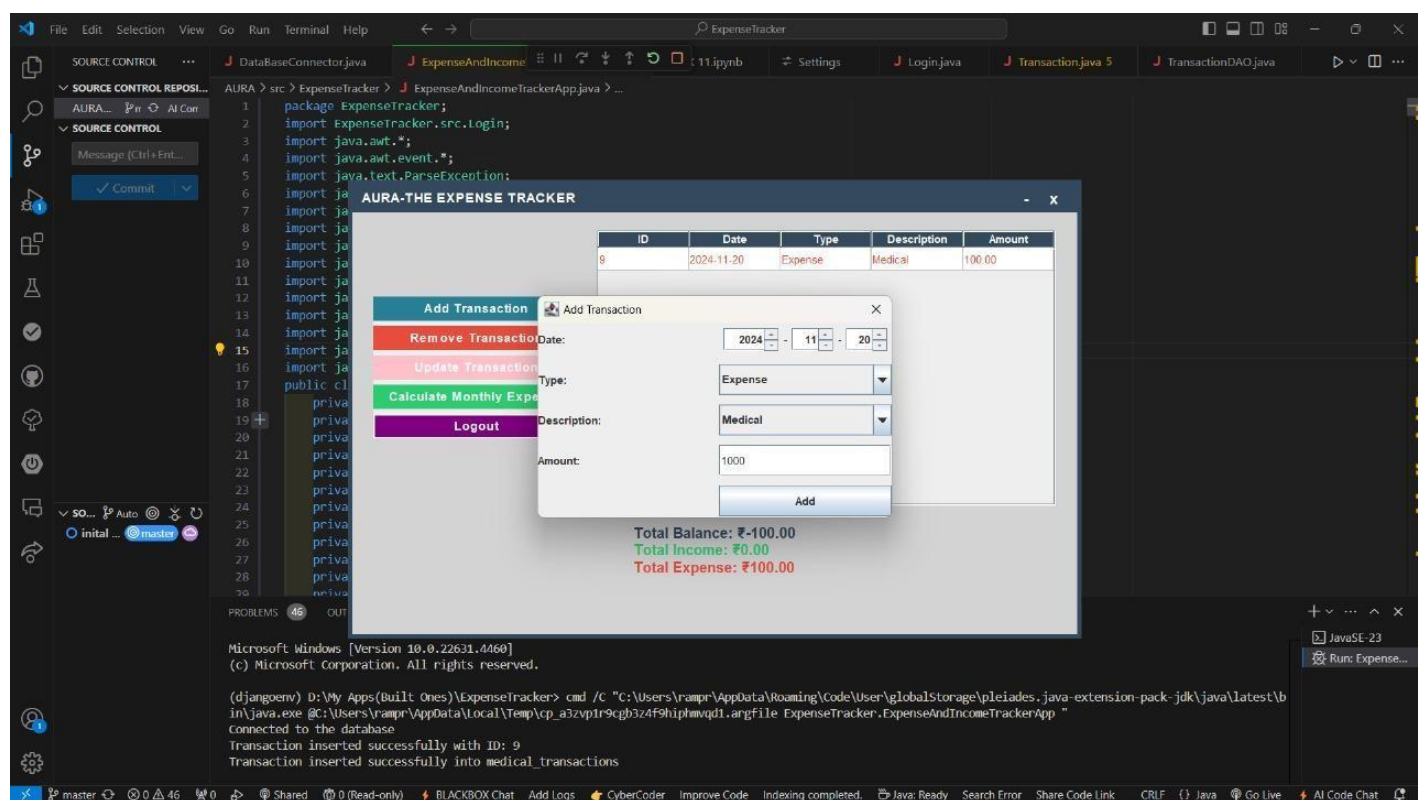
## 4.1 HOME PAGE



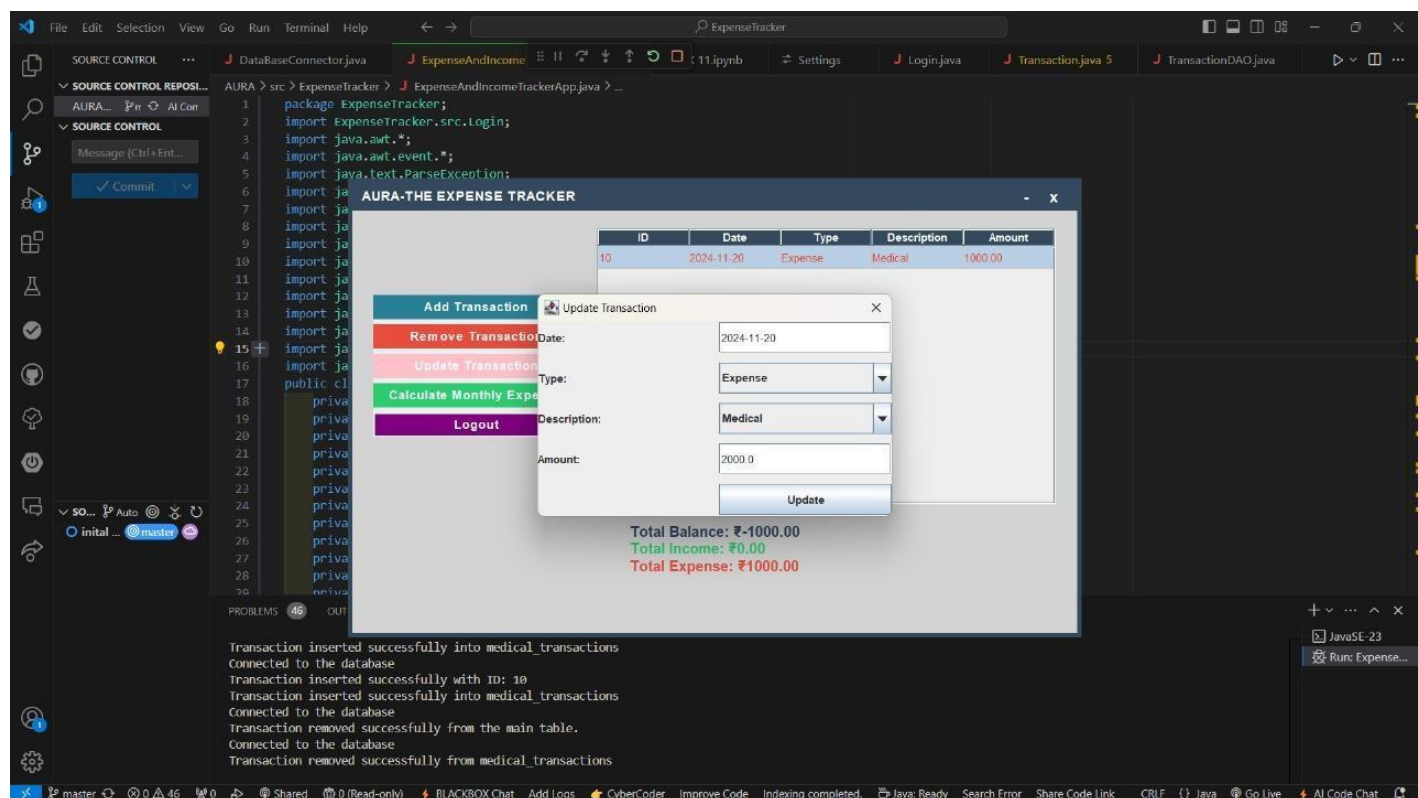
## 4.2 LOGIN PAGE



### 4.3 ADD TRANSACTION



#### 4.4 UPDATE TRANSACTION



## 4.4 REMOVE TRANSACTION

The screenshot shows the AURA-ExpenseTracker application interface. The main window displays a table of transactions and a sidebar with navigation buttons. A dialog box titled 'Confirm Deletion' is open, asking 'Are you sure you want to delete this transaction?' with 'Yes' and 'No' buttons. The table shows two transactions:

ID	Date	Type	Description	Amount
8	2024-11-20	Expense	Medical	100.00
10	2024-11-20	Expense	Medical	1000.00

Below the table, the summary is displayed:

Total Balance: ₹-1100.00  
Total Income: ₹0.00  
Total Expense: ₹1100.00

The terminal window shows the following output:

```
(djangover) D:\My Apps\Build Ones\ExpenseTracker> cmd /c "C:\Users\rampr\AppData\Local\Microsoft\Windows\GlobalStorage\pleiades.java-extension-pack-jdk\java\latest\b
in\java.exe @C:\Users\rampr\AppData\Local\Temp\cp_a3zvp1r9cgb324f9h1phmvd1.argfile ExpenseTracker-ExpenseAndIncomeTrackerApp "
```

## 4.5 CALCULATE MONTHLY EXPENSE

The screenshot shows the AURA-ExpenseTracker application interface. The main window displays a table of transactions and a sidebar with navigation buttons. A dialog box titled 'Monthly Summary' is open, showing the summary for November 2024:

Monthly Summary

Total Income: ₹0.00  
Total Expense: ₹2000.00  
Net Amount: ₹-2000.00

Below the table, the summary is displayed:

Total Balance: ₹-2000.00  
Total Income: ₹0.00  
Total Expense: ₹2000.00

The terminal window shows the following output:

```
Transaction inserted successfully into medical_transactions
Connected to the database
Transaction removed successfully from the main table.
Connected to the database
Transaction removed successfully from medical_transactions
Connected to the database
Main transaction updated successfully.
Transaction updated successfully in medical_transactions
```

## CONCLUSION

Upon completion of the Expense Tracker application, we are confident that the issues present in manual expense tracking systems have been effectively addressed. The "EXPENSE TRACKER" application has been designed to automate the process of managing personal finances, thereby reducing human errors and enhancing overall efficiency. The primary focus of this project is to simplify the tracking of expenses and incomes, allowing users to manage their finances with minimal effort.

All transaction records are securely stored in a database, enabling quick and easy retrieval of data. Users can navigate through their financial records seamlessly, with intuitive controls provided throughout the application. For instances where users have a large number of transactions, the application features a search functionality that allows them to quickly find specific records by entering relevant search terms, delivering results almost instantaneously.

Editing transactions has also been streamlined, as users can easily modify any required fields and update their entries with a simple click of a button. Each transaction is assigned a unique identifier, ensuring accurate access and management of financial records without the risk of confusion or error.

The main aim of this project is to empower users with the tools they need to maintain accurate financial records, analyze their spending habits, and make informed decisions regarding their finances. The Expense Tracker application stands as a comprehensive solution for individuals seeking to take control of their financial well-being.

## REFERENCES

1. <https://www.javatpoint.com/java-tutorial>
2. <https://www.wikipedia.org/>
3. <https://www.w3schools.com/sql/>
4. [SQL | Codecademy](#)