Data 17-10-2021

Dear

How are you? It's been a while since we last talked.   
  
I wanted to share some exciting information with you! We have expanded our office services and staff and are able to accept new clients at this time. This is exciting because as you are an existing valued client, you could attend our yearly appreciation event if any of your friends or family decide to become clients as well.   
  
If we have delivered on our promise of dedicated service, financial planning advice and management, and being a partner with your family in setting and meeting future goals- we ask that you consider sharing this information with friends and family. We hope to make a difference in their lives as well!

Thank you for your consideration,

Hayley Mandrup

RollOver Advisory Services