

COMPLETED TASKS OF BMS PROJECT

Task 1 :

Business Management System (MTS Version 3) / BMS2-1

Pdf report format (Jun 17 2016)

Need to reformat the PDF report and also the ability to send the pdf as attachment on any email address, which user can enter on the form

- Generate report for "express USA" or "magic megastore" in admin module for last 7 days, create the PDF, We need to make the following changes :

- Should have details like Logo, address and other details like name of agent, from-to date etc
 - Color differently the background of income and Expenses rows
 - Count total transactions and add total below
 - have two different columns for income and expenses
 - get rid of word income and expenses appearing of in front of every line, add sign instead, - sign in for negative
 - make changes in Admin module PDF report as well as PDF report in Sales agent login
 - The last 6 columns should be optional in the report and user can deselect these columns before generating the report, these columns are: Amount, Rate, Fee, Total , Agent due and sending agent
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- Report to be modified on http://bms.africoms.com/webadmin/dashboard/all_transactions(admin login)
 - Pdf report to be added on <http://bms.africoms.com/webadmin/dashboard> (agent login)
 - PDF should have Surp+ Logo, from date/to date, and other 2 filters

Task 2 :

Business Management System (MTS Version 3) / BMS2-2

Change the title "General Expenses Transaction" to "General Transaction" (Jun 23 2016)

Change the title "General Expenses Transaction" to "General Transaction" on http://bms.africoms.com/webadmin/dashboard/add_transaction and http://bms.africoms.com/webadmin/dashboard/add_general_transaction

Task 3 :

**Business Management System (MTS Version 3) / BMS2-3
Agent Report (Jun 23 2016)**

Admin has lot report capability but agents don't, allow agents reporting just like admin.

Task 4 :

**Business Management System (MTS Version 3) / BMS2-4
Other Changes: Date-Month-Year to be displayed on the pages/reports (Jun 22 2016)**

Transaction only have Date-Month but Year is not getting displayed on the pages/reports. Check if the complete date is being captured, if not then change it so that complete date along with the year is captured and displayed

These are the pages on which complete date needs to be captured with Year.

Admin:

1. Transactions: <http://bms.africoms.com/webadmin/dashboard>
2. Agent's transaction
report: http://bms.africoms.com/webadmin/dashboard/all_transactions
3. Order History: http://bms.africoms.com/webadmin/quick_order/orders
4. Transaction Report: <http://bms.africoms.com/webadmin/reports>

Agents:

1. Transactions: <http://bms.africoms.com/webadmin/dashboard>
2. Orders history: http://bms.africoms.com/webadmin/quick_order/orders

Task 5 :

**Business Management System (MTS Version 3) / BMS2-5
Rate on Edit Page (Jun 28 2016)**

when user want to edit an old transaction, as soon as user click on edit rates is automatically change to new rate before u even touch it. It has to remain on old Rates until we decide to override it

http://bms.africoms.com/webadmin/dashboard/all_transactions (admin module), seems like the issue is that onblur of rate, the amount is getting rounded off.

Task 6 : (**Client Feedback**)

Business Management System (MTS Version 3) / BMS2-6
Client feedback - PDF formatting (Jun 24 2016)

1. Income and Expenses should be colored differently instead.
2. Email Subject: Releve de Compte BMS Pour la periode du [beginning date] au [end date]
3. Email Content – Modifications
4. Add Africom Logo
5. The credit amount column will be agent default currency
6. We will have amount in one currency unless we need to convert to second currency when rate is chosen.

Task 7 : (**Client Feedback**)

Business Management System (MTS Version 3) / BMS2-7
Client feedback (Jun 28 2016)

1. Change currency from Euro sign to Fcfa.
- so it will look like this 100,000 Fcfa or 200,0000 Fcfa (PFA)

NOTE : IN THIS MODULE WE HAVE CONVERTED THE CURRENCY AS PER THE CLIENT REQUIREMENT.

- for example : If agent choosen the currency type "\$" then all transaction should be display according to the dollar and the amount will convert according the currency.

2. we need to do sum of credit and debit column.

Task 8 : (**Client Feedback**)

Business Management System (MTS Version 3) / BMS2-9
Client feedback (Jul 06 2016)

- Need to show FCfa values for both Debit and Credit column.

NOTE : IN THIS MODULE WE HAVE ROLBACK THE CURRENCY MODULE CHANGES AS PER THE CLIENT REQUIREMENT. NOW THE CURRENCY CONVERSION HAS REMOVED AS PER THE CLIENT FEEDBACK.

- For USD currency type, math value is little off.
Please find attached screenshots for these issues.

NOTE : IN THIS POINT WE FOUND THAT CALCULATION ARE SHOWING CORRECTLY. WE'VE CHECKED AND TESTED MULTIPLE TIMES AND IT SHOWING AS DISPLAY ON FROND END SIDE.