MF815 Final Report ver2

May 3, 2025

0.1 Install

```
[]: !pip install langchain
     !pip install langchain-chroma
     !pip install -U langchain-community
     !pip install tiktoken
     !pip install unstructured
    Requirement already satisfied: langchain in /usr/local/lib/python3.11/dist-
    packages (0.3.25)
    Requirement already satisfied: langchain-core<1.0.0,>=0.3.58 in
    /usr/local/lib/python3.11/dist-packages (from langchain) (0.3.58)
    Requirement already satisfied: langchain-text-splitters<1.0.0,>=0.3.8 in
    /usr/local/lib/python3.11/dist-packages (from langchain) (0.3.8)
    Requirement already satisfied: langsmith<0.4,>=0.1.17 in
    /usr/local/lib/python3.11/dist-packages (from langchain) (0.3.41)
    Requirement already satisfied: pydantic<3.0.0,>=2.7.4 in
    /usr/local/lib/python3.11/dist-packages (from langchain) (2.11.3)
    Requirement already satisfied: SQLAlchemy<3,>=1.4 in
    /usr/local/lib/python3.11/dist-packages (from langchain) (2.0.40)
    Requirement already satisfied: requests<3,>=2 in /usr/local/lib/python3.11/dist-
    packages (from langchain) (2.32.3)
    Requirement already satisfied: PyYAML>=5.3 in /usr/local/lib/python3.11/dist-
    packages (from langchain) (6.0.2)
    Requirement already satisfied: tenacity!=8.4.0,<10.0.0,>=8.1.0 in
    /usr/local/lib/python3.11/dist-packages (from langchain-
    core<1.0.0,>=0.3.58->langchain) (9.1.2)
    Requirement already satisfied: jsonpatch<2.0,>=1.33 in
    /usr/local/lib/python3.11/dist-packages (from langchain-
    core<1.0.0,>=0.3.58->langchain) (1.33)
    Requirement already satisfied: packaging<25,>=23.2 in
    /usr/local/lib/python3.11/dist-packages (from langchain-
    core<1.0.0,>=0.3.58->langchain) (24.2)
    Requirement already satisfied: typing-extensions>=4.7 in
    /usr/local/lib/python3.11/dist-packages (from langchain-
    core<1.0.0,>=0.3.58->langchain) (4.13.2)
    Requirement already satisfied: httpx<1,>=0.23.0 in
    /usr/local/lib/python3.11/dist-packages (from langsmith<0.4,>=0.1.17->langchain)
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(0.28.1)
Requirement already satisfied: orjson<4.0.0,>=3.9.14 in
/usr/local/lib/python3.11/dist-packages (from langsmith<0.4,>=0.1.17->langchain)
(3.10.18)
Requirement already satisfied: requests-toolbelt<2.0.0,>=1.0.0 in
/usr/local/lib/python3.11/dist-packages (from langsmith<0.4,>=0.1.17->langchain)
Requirement already satisfied: zstandard<0.24.0,>=0.23.0 in
/usr/local/lib/python3.11/dist-packages (from langsmith<0.4,>=0.1.17->langchain)
(0.23.0)
Requirement already satisfied: annotated-types>=0.6.0 in
/usr/local/lib/python3.11/dist-packages (from pydantic<3.0.0,>=2.7.4->langchain)
(0.7.0)
Requirement already satisfied: pydantic-core==2.33.1 in
/usr/local/lib/python3.11/dist-packages (from pydantic<3.0.0,>=2.7.4->langchain)
(2.33.1)
Requirement already satisfied: typing-inspection>=0.4.0 in
/usr/local/lib/python3.11/dist-packages (from pydantic<3.0.0,>=2.7.4->langchain)
(0.4.0)
Requirement already satisfied: charset-normalizer<4,>=2 in
/usr/local/lib/python3.11/dist-packages (from requests<3,>=2->langchain) (3.4.1)
Requirement already satisfied: idna<4,>=2.5 in /usr/local/lib/python3.11/dist-
packages (from requests<3,>=2->langchain) (3.10)
Requirement already satisfied: urllib3<3,>=1.21.1 in
/usr/local/lib/python3.11/dist-packages (from requests<3,>=2->langchain) (2.4.0)
Requirement already satisfied: certifi>=2017.4.17 in
/usr/local/lib/python3.11/dist-packages (from requests<3,>=2->langchain)
(2025.4.26)
Requirement already satisfied: greenlet>=1 in /usr/local/lib/python3.11/dist-
packages (from SQLAlchemy<3,>=1.4->langchain) (3.2.1)
Requirement already satisfied: anyio in /usr/local/lib/python3.11/dist-packages
(from httpx<1,>=0.23.0->langsmith<0.4,>=0.1.17->langchain) (4.9.0)
Requirement already satisfied: httpcore==1.* in /usr/local/lib/python3.11/dist-
packages (from httpx<1,>=0.23.0->langsmith<0.4,>=0.1.17->langchain) (1.0.9)
Requirement already satisfied: h11>=0.16 in /usr/local/lib/python3.11/dist-
packages (from
httpcore==1.*->httpx<1,>=0.23.0->langsmith<0.4,>=0.1.17->langchain) (0.16.0)
Requirement already satisfied: jsonpointer>=1.9 in
/usr/local/lib/python3.11/dist-packages (from jsonpatch<2.0,>=1.33->langchain-
core<1.0.0,>=0.3.58->langchain) (3.0.0)
Requirement already satisfied: sniffio>=1.1 in /usr/local/lib/python3.11/dist-
packages (from anyio->httpx<1,>=0.23.0->langsmith<0.4,>=0.1.17->langchain)
Requirement already satisfied: langchain-chroma in
/usr/local/lib/python3.11/dist-packages (0.2.3)
Requirement already satisfied: langchain-core>=0.3.52 in
/usr/local/lib/python3.11/dist-packages (from langchain-chroma) (0.3.58)
Requirement already satisfied: numpy>=1.26.0 in /usr/local/lib/python3.11/dist-
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packages (from langchain-chroma) (2.0.2)
Requirement already satisfied: chromadb!=0.5.10,!=0.5.11,!=0.5.12,!=0.5.4,!=0.5.
5,!=0.5.7,!=0.5.9,<0.7.0,>=0.4.0 in /usr/local/lib/python3.11/dist-packages
(from langchain-chroma) (0.6.3)
Requirement already satisfied: build>=1.0.3 in /usr/local/lib/python3.11/dist-
packages (from chromadb!=0.5.10,!=0.5.11,!=0.5.12,!=0.5.4,!=0.5.5,!=0.5.7,!=0.5.
9,<0.7.0,>=0.4.0->langchain-chroma) (1.2.2.post1)
Requirement already satisfied: pydantic>=1.9 in /usr/local/lib/python3.11/dist-
packages (from chromadb!=0.5.10,!=0.5.11,!=0.5.12,!=0.5.4,!=0.5.5,!=0.5.7,!=0.5.
9,<0.7.0,>=0.4.0->langchain-chroma) (2.11.3)
Requirement already satisfied: chroma-hnswlib==0.7.6 in
/usr/local/lib/python3.11/dist-packages (from chromadb!=0.5.10,!=0.5.11,!=0.5.12
,!=0.5.4,!=0.5.5,!=0.5.7,!=0.5.9,<0.7.0,>=0.4.0->langchain-chroma) (0.7.6)
Requirement already satisfied: fastapi>=0.95.2 in
/usr/local/lib/python3.11/dist-packages (from chromadb!=0.5.10,!=0.5.11,!=0.5.12
,!=0.5.4,!=0.5.5,!=0.5.7,!=0.5.9,<0.7.0,>=0.4.0->langchain-chroma) (0.115.12)
Requirement already satisfied: uvicorn>=0.18.3 in
/usr/local/lib/python3.11/dist-packages (from uvicorn[standard]>=0.18.3-
>chromadb!=0.5.10,!=0.5.11,!=0.5.12,!=0.5.4,!=0.5.5,!=0.5.7,!=0.5.9,<0.7.0,>=0.4
.0->langchain-chroma) (0.34.2)
Requirement already satisfied: posthog>=2.4.0 in /usr/local/lib/python3.11/dist-
packages (from chromadb!=0.5.10,!=0.5.11,!=0.5.12,!=0.5.4,!=0.5.5,!=0.5.7,!=0.5.
9,<0.7.0,>=0.4.0->langchain-chroma) (4.0.1)
Requirement already satisfied: typing_extensions>=4.5.0 in
/usr/local/lib/python3.11/dist-packages (from chromadb!=0.5.10,!=0.5.11,!=0.5.12
,!=0.5.4,!=0.5.5,!=0.5.7,!=0.5.9,<0.7.0,>=0.4.0->langchain-chroma) (4.13.2)
Requirement already satisfied: onnxruntime>=1.14.1 in
/usr/local/lib/python3.11/dist-packages (from chromadb!=0.5.10,!=0.5.11,!=0.5.12
,!=0.5.4,!=0.5.5,!=0.5.7,!=0.5.9,<0.7.0,>=0.4.0->langchain-chroma) (1.21.1)
Requirement already satisfied: opentelemetry-api>=1.2.0 in
/usr/local/lib/python3.11/dist-packages (from chromadb!=0.5.10,!=0.5.11,!=0.5.12
,!=0.5.4,!=0.5.5,!=0.5.7,!=0.5.9,<0.7.0,>=0.4.0->langchain-chroma) (1.32.1)
Requirement already satisfied: opentelemetry-exporter-otlp-proto-grpc>=1.2.0 in
/usr/local/lib/python3.11/dist-packages (from chromadb!=0.5.10,!=0.5.11,!=0.5.12
,!=0.5.4,!=0.5.5,!=0.5.7,!=0.5.9,<0.7.0,>=0.4.0->langchain-chroma) (1.32.1)
Requirement already satisfied: opentelemetry-instrumentation-fastapi>=0.41b0 in
/usr/local/lib/python3.11/dist-packages (from chromadb!=0.5.10,!=0.5.11,!=0.5.12
,!=0.5.4,!=0.5.5,!=0.5.7,!=0.5.9,<0.7.0,>=0.4.0->langchain-chroma) (0.53b1)
Requirement already satisfied: opentelemetry-sdk>=1.2.0 in
/usr/local/lib/python3.11/dist-packages (from chromadb!=0.5.10,!=0.5.11,!=0.5.12
,!=0.5.4,!=0.5.5,!=0.5.7,!=0.5.9,<0.7.0,>=0.4.0->langchain-chroma) (1.32.1)
Requirement already satisfied: tokenizers>=0.13.2 in
/usr/local/lib/python3.11/dist-packages (from chromadb!=0.5.10,!=0.5.11,!=0.5.12
,!=0.5.4,!=0.5.5,!=0.5.7,!=0.5.9,<0.7.0,>=0.4.0->langchain-chroma) (0.21.1)
Requirement already satisfied: pypika>=0.48.9 in /usr/local/lib/python3.11/dist-
packages (from chromadb!=0.5.10,!=0.5.11,!=0.5.12,!=0.5.4,!=0.5.5,!=0.5.7,!=0.5.
9,<0.7.0,>=0.4.0->langchain-chroma) (0.48.9)
Requirement already satisfied: tqdm>=4.65.0 in /usr/local/lib/python3.11/dist-
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packages (from chromadb!=0.5.10,!=0.5.11,!=0.5.12,!=0.5.4,!=0.5.5,!=0.5.7,!=0.5.
9,<0.7.0,>=0.4.0->langchain-chroma) (4.67.1)
Requirement already satisfied: overrides>=7.3.1 in
/usr/local/lib/python3.11/dist-packages (from chromadb!=0.5.10,!=0.5.11,!=0.5.12
,!=0.5.4,!=0.5.5,!=0.5.7,!=0.5.9,<0.7.0,>=0.4.0->langchain-chroma) (7.7.0)
Requirement already satisfied: importlib-resources in
/usr/local/lib/python3.11/dist-packages (from chromadb!=0.5.10,!=0.5.11,!=0.5.12
,!=0.5.4,!=0.5.5,!=0.5.7,!=0.5.9,<0.7.0,>=0.4.0->langchain-chroma) (6.5.2)
Requirement already satisfied: grpcio>=1.58.0 in /usr/local/lib/python3.11/dist-
packages (from chromadb!=0.5.10,!=0.5.11,!=0.5.12,!=0.5.4,!=0.5.5,!=0.5.7,!=0.5.
9,<0.7.0,>=0.4.0->langchain-chroma) (1.71.0)
Requirement already satisfied: bcrypt>=4.0.1 in /usr/local/lib/python3.11/dist-
packages (from chromadb!=0.5.10,!=0.5.11,!=0.5.12,!=0.5.4,!=0.5.5,!=0.5.7,!=0.5.
9,<0.7.0,>=0.4.0->langchain-chroma) (4.3.0)
Requirement already satisfied: typer>=0.9.0 in /usr/local/lib/python3.11/dist-
packages (from chromadb!=0.5.10,!=0.5.11,!=0.5.12,!=0.5.4,!=0.5.5,!=0.5.7,!=0.5.
9,<0.7.0,>=0.4.0->langchain-chroma) (0.15.3)
Requirement already satisfied: kubernetes>=28.1.0 in
/usr/local/lib/python3.11/dist-packages (from chromadb!=0.5.10,!=0.5.11,!=0.5.12
,!=0.5.4,!=0.5.5,!=0.5.7,!=0.5.9,<0.7.0,>=0.4.0->langchain-chroma) (32.0.1)
Requirement already satisfied: tenacity>=8.2.3 in
/usr/local/lib/python3.11/dist-packages (from chromadb!=0.5.10,!=0.5.11,!=0.5.12
,!=0.5.4,!=0.5.5,!=0.5.7,!=0.5.9,<0.7.0,>=0.4.0->langchain-chroma) (9.1.2)
Requirement already satisfied: PyYAML>=6.0.0 in /usr/local/lib/python3.11/dist-
packages (from chromadb!=0.5.10,!=0.5.11,!=0.5.12,!=0.5.4,!=0.5.5,!=0.5.7,!=0.5.
9,<0.7.0,>=0.4.0->langchain-chroma) (6.0.2)
Requirement already satisfied: mmh3>=4.0.1 in /usr/local/lib/python3.11/dist-
packages (from chromadb!=0.5.10,!=0.5.11,!=0.5.12,!=0.5.4,!=0.5.5,!=0.5.7,!=0.5.
9,<0.7.0,>=0.4.0->langchain-chroma) (5.1.0)
Requirement already satisfied: or json>=3.9.12 in /usr/local/lib/python3.11/dist-
packages (from chromadb!=0.5.10,!=0.5.11,!=0.5.12,!=0.5.4,!=0.5.5,!=0.5.7,!=0.5.
9,<0.7.0,>=0.4.0->langchain-chroma) (3.10.18)
Requirement already satisfied: httpx>=0.27.0 in /usr/local/lib/python3.11/dist-
packages (from chromadb!=0.5.10,!=0.5.11,!=0.5.12,!=0.5.4,!=0.5.5,!=0.5.7,!=0.5.
9,<0.7.0,>=0.4.0->langchain-chroma) (0.28.1)
Requirement already satisfied: rich>=10.11.0 in /usr/local/lib/python3.11/dist-
packages (from chromadb!=0.5.10,!=0.5.11,!=0.5.12,!=0.5.4,!=0.5.5,!=0.5.7,!=0.5.
9,<0.7.0,>=0.4.0->langchain-chroma) (14.0.0)
Requirement already satisfied: langsmith<0.4,>=0.1.125 in
/usr/local/lib/python3.11/dist-packages (from langchain-core>=0.3.52->langchain-
chroma) (0.3.41)
Requirement already satisfied: jsonpatch<2.0,>=1.33 in
/usr/local/lib/python3.11/dist-packages (from langchain-core>=0.3.52->langchain-
chroma) (1.33)
Requirement already satisfied: packaging<25,>=23.2 in
/usr/local/lib/python3.11/dist-packages (from langchain-core>=0.3.52->langchain-
chroma) (24.2)
Requirement already satisfied: pyproject_hooks in
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/usr/local/lib/python3.11/dist-packages (from build>=1.0.3-
>chromadb!=0.5.10,!=0.5.11,!=0.5.12,!=0.5.4,!=0.5.5,!=0.5.7,!=0.5.9,<0.7.0,>=0.4
.0->langchain-chroma) (1.2.0)
Requirement already satisfied: starlette<0.47.0,>=0.40.0 in
/usr/local/lib/python3.11/dist-packages (from fastapi>=0.95.2-
>chromadb!=0.5.10,!=0.5.11,!=0.5.12,!=0.5.4,!=0.5.5,!=0.5.7,!=0.5.9,<0.7.0,>=0.4
.0->langchain-chroma) (0.46.2)
Requirement already satisfied: anyio in /usr/local/lib/python3.11/dist-packages
(from httpx>=0.27.0-
>chromadb!=0.5.10,!=0.5.11,!=0.5.12,!=0.5.4,!=0.5.5,!=0.5.7,!=0.5.9,<0.7.0,>=0.4
.0->langchain-chroma) (4.9.0)
Requirement already satisfied: certifi in /usr/local/lib/python3.11/dist-
packages (from httpx>=0.27.0-
>chromadb!=0.5.10,!=0.5.11,!=0.5.12,!=0.5.4,!=0.5.5,!=0.5.7,!=0.5.9,<0.7.0,>=0.4
.0->langchain-chroma) (2025.4.26)
Requirement already satisfied: httpcore==1.* in /usr/local/lib/python3.11/dist-
packages (from httpx>=0.27.0-
>chromadb!=0.5.10,!=0.5.11,!=0.5.12,!=0.5.4,!=0.5.5,!=0.5.7,!=0.5.9,<0.7.0,>=0.4
.0->langchain-chroma) (1.0.9)
Requirement already satisfied: idna in /usr/local/lib/python3.11/dist-packages
(from httpx>=0.27.0-
>chromadb!=0.5.10,!=0.5.11,!=0.5.12,!=0.5.4,!=0.5.5,!=0.5.7,!=0.5.9,<0.7.0,>=0.4
.0->langchain-chroma) (3.10)
Requirement already satisfied: h11>=0.16 in /usr/local/lib/python3.11/dist-
packages (from httpcore==1.*->httpx>=0.27.0-
>chromadb!=0.5.10,!=0.5.11,!=0.5.12,!=0.5.4,!=0.5.5,!=0.5.7,!=0.5.9,<0.7.0,>=0.4
.0->langchain-chroma) (0.16.0)
Requirement already satisfied: jsonpointer>=1.9 in
/usr/local/lib/python3.11/dist-packages (from jsonpatch<2.0,>=1.33->langchain-
core>=0.3.52->langchain-chroma) (3.0.0)
Requirement already satisfied: six>=1.9.0 in /usr/local/lib/python3.11/dist-
packages (from kubernetes>=28.1.0-
>chromadb!=0.5.10,!=0.5.11,!=0.5.12,!=0.5.4,!=0.5.5,!=0.5.7,!=0.5.9,<0.7.0,>=0.4
.0->langchain-chroma) (1.17.0)
Requirement already satisfied: python-dateutil>=2.5.3 in
/usr/local/lib/python3.11/dist-packages (from kubernetes>=28.1.0-
>chromadb!=0.5.10,!=0.5.11,!=0.5.12,!=0.5.4,!=0.5.5,!=0.5.7,!=0.5.9,<0.7.0,>=0.4
.0->langchain-chroma) (2.9.0.post0)
Requirement already satisfied: google-auth>=1.0.1 in
/usr/local/lib/python3.11/dist-packages (from kubernetes>=28.1.0-
>chromadb!=0.5.10,!=0.5.11,!=0.5.12,!=0.5.4,!=0.5.5,!=0.5.7,!=0.5.9,<0.7.0,>=0.4
.0->langchain-chroma) (2.38.0)
Requirement already satisfied: websocket-
client!=0.40.0,!=0.41.*,!=0.42.*,>=0.32.0 in /usr/local/lib/python3.11/dist-
packages (from kubernetes>=28.1.0-
>chromadb!=0.5.10,!=0.5.11,!=0.5.12,!=0.5.4,!=0.5.5,!=0.5.7,!=0.5.9,<0.7.0,>=0.4
.0->langchain-chroma) (1.8.0)
Requirement already satisfied: requests in /usr/local/lib/python3.11/dist-
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packages (from kubernetes>=28.1.0-
>chromadb!=0.5.10,!=0.5.11,!=0.5.12,!=0.5.4,!=0.5.5,!=0.5.7,!=0.5.9,<0.7.0,>=0.4
.0->langchain-chroma) (2.32.3)
Requirement already satisfied: requests-oauthlib in
/usr/local/lib/python3.11/dist-packages (from kubernetes>=28.1.0-
>chromadb!=0.5.10,!=0.5.11,!=0.5.12,!=0.5.4,!=0.5.5,!=0.5.7,!=0.5.9,<0.7.0,>=0.4
.0->langchain-chroma) (2.0.0)
Requirement already satisfied: oauthlib>=3.2.2 in
/usr/local/lib/python3.11/dist-packages (from kubernetes>=28.1.0-
>chromadb!=0.5.10,!=0.5.11,!=0.5.12,!=0.5.4,!=0.5.5,!=0.5.7,!=0.5.9,<0.7.0,>=0.4
.0->langchain-chroma) (3.2.2)
Requirement already satisfied: urllib3>=1.24.2 in
/usr/local/lib/python3.11/dist-packages (from kubernetes>=28.1.0-
>chromadb!=0.5.10,!=0.5.11,!=0.5.12,!=0.5.4,!=0.5.5,!=0.5.7,!=0.5.9,<0.7.0,>=0.4
.0->langchain-chroma) (2.4.0)
Requirement already satisfied: durationpy>=0.7 in
/usr/local/lib/python3.11/dist-packages (from kubernetes>=28.1.0-
>chromadb!=0.5.10,!=0.5.11,!=0.5.12,!=0.5.4,!=0.5.5,!=0.5.7,!=0.5.9,<0.7.0,>=0.4
.0->langchain-chroma) (0.9)
Requirement already satisfied: requests-toolbelt<2.0.0,>=1.0.0 in
/usr/local/lib/python3.11/dist-packages (from
langsmith<0.4,>=0.1.125->langchain-core>=0.3.52->langchain-chroma) (1.0.0)
Requirement already satisfied: zstandard<0.24.0,>=0.23.0 in
/usr/local/lib/python3.11/dist-packages (from
langsmith<0.4,>=0.1.125->langchain-core>=0.3.52->langchain-chroma) (0.23.0)
Requirement already satisfied: coloredlogs in /usr/local/lib/python3.11/dist-
packages (from onnxruntime>=1.14.1-
>chromadb!=0.5.10,!=0.5.11,!=0.5.12,!=0.5.4,!=0.5.5,!=0.5.7,!=0.5.9,<0.7.0,>=0.4
.0->langchain-chroma) (15.0.1)
Requirement already satisfied: flatbuffers in /usr/local/lib/python3.11/dist-
packages (from onnxruntime>=1.14.1-
>chromadb!=0.5.10,!=0.5.11,!=0.5.12,!=0.5.4,!=0.5.5,!=0.5.7,!=0.5.9,<0.7.0,>=0.4
.0->langchain-chroma) (25.2.10)
Requirement already satisfied: protobuf in /usr/local/lib/python3.11/dist-
packages (from onnxruntime>=1.14.1-
>chromadb!=0.5.10,!=0.5.11,!=0.5.12,!=0.5.4,!=0.5.5,!=0.5.7,!=0.5.9,<0.7.0,>=0.4
.0->langchain-chroma) (5.29.4)
Requirement already satisfied: sympy in /usr/local/lib/python3.11/dist-packages
(from onnxruntime>=1.14.1-
>chromadb!=0.5.10,!=0.5.11,!=0.5.12,!=0.5.4,!=0.5.5,!=0.5.7,!=0.5.9,<0.7.0,>=0.4
.0->langchain-chroma) (1.13.1)
Requirement already satisfied: deprecated>=1.2.6 in
/usr/local/lib/python3.11/dist-packages (from opentelemetry-api>=1.2.0-
>chromadb!=0.5.10,!=0.5.11,!=0.5.12,!=0.5.4,!=0.5.5,!=0.5.7,!=0.5.9,<0.7.0,>=0.4
.0->langchain-chroma) (1.2.18)
Requirement already satisfied: importlib-metadata<8.7.0,>=6.0 in
/usr/local/lib/python3.11/dist-packages (from opentelemetry-api>=1.2.0-
>chromadb!=0.5.10,!=0.5.11,!=0.5.12,!=0.5.4,!=0.5.5,!=0.5.7,!=0.5.9,<0.7.0,>=0.4
```

```
Requirement already satisfied: googleapis-common-protos~=1.52 in
/usr/local/lib/python3.11/dist-packages (from opentelemetry-exporter-otlp-proto-
grpc>=1.2.0-
>chromadb!=0.5.10,!=0.5.11,!=0.5.12,!=0.5.4,!=0.5.5,!=0.5.7,!=0.5.9,<0.7.0,>=0.4
.0->langchain-chroma) (1.70.0)
Requirement already satisfied: opentelemetry-exporter-otlp-proto-common==1.32.1
in /usr/local/lib/python3.11/dist-packages (from opentelemetry-exporter-otlp-
proto-grpc>=1.2.0-
>chromadb!=0.5.10,!=0.5.11,!=0.5.12,!=0.5.4,!=0.5.5,!=0.5.7,!=0.5.9,<0.7.0,>=0.4
.0->langchain-chroma) (1.32.1)
Requirement already satisfied: opentelemetry-proto==1.32.1 in
/usr/local/lib/python3.11/dist-packages (from opentelemetry-exporter-otlp-proto-
grpc>=1.2.0-
>chromadb!=0.5.10,!=0.5.11,!=0.5.12,!=0.5.4,!=0.5.5,!=0.5.7,!=0.5.9,<0.7.0,>=0.4
.0->langchain-chroma) (1.32.1)
Requirement already satisfied: opentelemetry-instrumentation-asgi==0.53b1 in
/usr/local/lib/python3.11/dist-packages (from opentelemetry-instrumentation-fast
api>=0.41b0-
>chromadb!=0.5.10,!=0.5.11,!=0.5.12,!=0.5.4,!=0.5.5,!=0.5.7,!=0.5.9,<0.7.0,>=0.4
.0->langchain-chroma) (0.53b1)
Requirement already satisfied: opentelemetry-instrumentation==0.53b1 in
/usr/local/lib/python3.11/dist-packages (from opentelemetry-instrumentation-fast
api>=0.41b0-
>chromadb!=0.5.10,!=0.5.11,!=0.5.12,!=0.5.4,!=0.5.5,!=0.5.7,!=0.5.9,<0.7.0,>=0.4
.0->langchain-chroma) (0.53b1)
Requirement already satisfied: opentelemetry-semantic-conventions==0.53b1 in
/usr/local/lib/python3.11/dist-packages (from opentelemetry-instrumentation-fast
api >= 0.41b0 -
>chromadb!=0.5.10,!=0.5.11,!=0.5.12,!=0.5.4,!=0.5.5,!=0.5.7,!=0.5.9,<0.7.0,>=0.4
.0->langchain-chroma) (0.53b1)
Requirement already satisfied: opentelemetry-util-http==0.53b1 in
/usr/local/lib/python3.11/dist-packages (from opentelemetry-instrumentation-fast
api>=0.41b0-
>chromadb!=0.5.10,!=0.5.11,!=0.5.12,!=0.5.4,!=0.5.5,!=0.5.7,!=0.5.9,<0.7.0,>=0.4
.0->langchain-chroma) (0.53b1)
Requirement already satisfied: wrapt<2.0.0,>=1.0.0 in
/usr/local/lib/python3.11/dist-packages (from opentelemetry-
instrumentation==0.53b1->opentelemetry-instrumentation-fastapi>=0.41b0-
>chromadb!=0.5.10,!=0.5.11,!=0.5.12,!=0.5.4,!=0.5.5,!=0.5.7,!=0.5.9,<0.7.0,>=0.4
.0->langchain-chroma) (1.17.2)
Requirement already satisfied: asgiref ~= 3.0 in /usr/local/lib/python3.11/dist-
packages (from opentelemetry-instrumentation-asgi==0.53b1->opentelemetry-
instrumentation-fastapi>=0.41b0-
>chromadb!=0.5.10,!=0.5.11,!=0.5.12,!=0.5.4,!=0.5.5,!=0.5.7,!=0.5.9,<0.7.0,>=0.4
.0->langchain-chroma) (3.8.1)
Requirement already satisfied: backoff>=1.10.0 in
/usr/local/lib/python3.11/dist-packages (from posthog>=2.4.0-
```

.0->langchain-chroma) (8.6.1)

```
>chromadb!=0.5.10,!=0.5.11,!=0.5.12,!=0.5.4,!=0.5.5,!=0.5.7,!=0.5.9,<0.7.0,>=0.4
.0->langchain-chroma) (2.2.1)
Requirement already satisfied: distro>=1.5.0 in /usr/lib/python3/dist-packages
(from posthog>=2.4.0-
>chromadb!=0.5.10,!=0.5.11,!=0.5.12,!=0.5.4,!=0.5.5,!=0.5.7,!=0.5.9,<0.7.0,>=0.4
.0->langchain-chroma) (1.7.0)
Requirement already satisfied: annotated-types>=0.6.0 in
/usr/local/lib/python3.11/dist-packages (from pydantic>=1.9-
>chromadb!=0.5.10,!=0.5.11,!=0.5.12,!=0.5.4,!=0.5.5,!=0.5.7,!=0.5.9,<0.7.0,>=0.4
.0->langchain-chroma) (0.7.0)
Requirement already satisfied: pydantic-core==2.33.1 in
/usr/local/lib/python3.11/dist-packages (from pydantic>=1.9-
>chromadb!=0.5.10,!=0.5.11,!=0.5.12,!=0.5.4,!=0.5.5,!=0.5.7,!=0.5.9,<0.7.0,>=0.4
.0->langchain-chroma) (2.33.1)
Requirement already satisfied: typing-inspection>=0.4.0 in
/usr/local/lib/python3.11/dist-packages (from pydantic>=1.9-
>chromadb!=0.5.10,!=0.5.11,!=0.5.12,!=0.5.4,!=0.5.5,!=0.5.7,!=0.5.9,<0.7.0,>=0.4
.0->langchain-chroma) (0.4.0)
Requirement already satisfied: markdown-it-py>=2.2.0 in
/usr/local/lib/python3.11/dist-packages (from rich>=10.11.0-
>chromadb!=0.5.10,!=0.5.11,!=0.5.12,!=0.5.4,!=0.5.5,!=0.5.7,!=0.5.9,<0.7.0,>=0.4
.0->langchain-chroma) (3.0.0)
Requirement already satisfied: pygments<3.0.0,>=2.13.0 in
/usr/local/lib/python3.11/dist-packages (from rich>=10.11.0-
>chromadb!=0.5.10,!=0.5.11,!=0.5.12,!=0.5.4,!=0.5.5,!=0.5.7,!=0.5.9,<0.7.0,>=0.4
.0->langchain-chroma) (2.19.1)
Requirement already satisfied: huggingface-hub<1.0,>=0.16.4 in
/usr/local/lib/python3.11/dist-packages (from tokenizers>=0.13.2-
>chromadb!=0.5.10,!=0.5.11,!=0.5.12,!=0.5.4,!=0.5.5,!=0.5.7,!=0.5.9,<0.7.0,>=0.4
.0->langchain-chroma) (0.30.2)
Requirement already satisfied: click>=8.0.0 in /usr/local/lib/python3.11/dist-
packages (from typer>=0.9.0-
>chromadb!=0.5.10,!=0.5.11,!=0.5.12,!=0.5.4,!=0.5.5,!=0.5.7,!=0.5.9,<0.7.0,>=0.4
.0->langchain-chroma) (8.1.8)
Requirement already satisfied: shellingham>=1.3.0 in
/usr/local/lib/python3.11/dist-packages (from typer>=0.9.0-
>chromadb!=0.5.10,!=0.5.11,!=0.5.12,!=0.5.4,!=0.5.5,!=0.5.7,!=0.5.9,<0.7.0,>=0.4
.0->langchain-chroma) (1.5.4)
Requirement already satisfied: httptools>=0.6.3 in
/usr/local/lib/python3.11/dist-packages (from uvicorn[standard]>=0.18.3-
>chromadb!=0.5.10,!=0.5.11,!=0.5.12,!=0.5.4,!=0.5.5,!=0.5.7,!=0.5.9,<0.7.0,>=0.4
.0->langchain-chroma) (0.6.4)
Requirement already satisfied: python-dotenv>=0.13 in
/usr/local/lib/python3.11/dist-packages (from uvicorn[standard]>=0.18.3-
>chromadb!=0.5.10,!=0.5.11,!=0.5.12,!=0.5.4,!=0.5.5,!=0.5.7,!=0.5.9,<0.7.0,>=0.4
.0->langchain-chroma) (1.1.0)
Requirement already satisfied: uvloop!=0.15.0,!=0.15.1,>=0.14.0 in
/usr/local/lib/python3.11/dist-packages (from uvicorn[standard]>=0.18.3-
```

```
>chromadb!=0.5.10,!=0.5.11,!=0.5.12,!=0.5.4,!=0.5.5,!=0.5.7,!=0.5.9,<0.7.0,>=0.4
.0->langchain-chroma) (0.21.0)
Requirement already satisfied: watchfiles>=0.13 in
/usr/local/lib/python3.11/dist-packages (from uvicorn[standard]>=0.18.3-
>chromadb!=0.5.10,!=0.5.11,!=0.5.12,!=0.5.4,!=0.5.5,!=0.5.7,!=0.5.9,<0.7.0,>=0.4
.0->langchain-chroma) (1.0.5)
Requirement already satisfied: websockets>=10.4 in
/usr/local/lib/python3.11/dist-packages (from uvicorn[standard]>=0.18.3-
>chromadb!=0.5.10,!=0.5.11,!=0.5.12,!=0.5.4,!=0.5.5,!=0.5.7,!=0.5.9,<0.7.0,>=0.4
.0->langchain-chroma) (15.0.1)
Requirement already satisfied: cachetools<6.0,>=2.0.0 in
/usr/local/lib/python3.11/dist-packages (from google-auth>=1.0.1-
>kubernetes>=28.1.0-
>chromadb!=0.5.10,!=0.5.11,!=0.5.12,!=0.5.4,!=0.5.5,!=0.5.7,!=0.5.9,<0.7.0,>=0.4
.0->langchain-chroma) (5.5.2)
Requirement already satisfied: pyasn1-modules>=0.2.1 in
/usr/local/lib/python3.11/dist-packages (from google-auth>=1.0.1-
>kubernetes>=28.1.0-
>chromadb!=0.5.10,!=0.5.11,!=0.5.12,!=0.5.4,!=0.5.5,!=0.5.7,!=0.5.9,<0.7.0,>=0.4
.0->langchain-chroma) (0.4.2)
Requirement already satisfied: rsa<5,>=3.1.4 in /usr/local/lib/python3.11/dist-
packages (from google-auth>=1.0.1->kubernetes>=28.1.0-
>chromadb!=0.5.10,!=0.5.11,!=0.5.12,!=0.5.4,!=0.5.5,!=0.5.7,!=0.5.9,<0.7.0,>=0.4
.0->langchain-chroma) (4.9.1)
Requirement already satisfied: filelock in /usr/local/lib/python3.11/dist-
packages (from huggingface-hub<1.0,>=0.16.4->tokenizers>=0.13.2-
>chromadb!=0.5.10,!=0.5.11,!=0.5.12,!=0.5.4,!=0.5.5,!=0.5.7,!=0.5.9,<0.7.0,>=0.4
.0->langchain-chroma) (3.18.0)
Requirement already satisfied: fsspec>=2023.5.0 in
/usr/local/lib/python3.11/dist-packages (from huggingface-hub<1.0,>=0.16.4-
>tokenizers>=0.13.2-
>chromadb!=0.5.10,!=0.5.11,!=0.5.12,!=0.5.4,!=0.5.5,!=0.5.7,!=0.5.9,<0.7.0,>=0.4
.0->langchain-chroma) (2025.3.2)
Requirement already satisfied: zipp>=3.20 in /usr/local/lib/python3.11/dist-
packages (from importlib-metadata<8.7.0,>=6.0->opentelemetry-api>=1.2.0-
>chromadb!=0.5.10,!=0.5.11,!=0.5.12,!=0.5.4,!=0.5.5,!=0.5.7,!=0.5.9,<0.7.0,>=0.4
.0->langchain-chroma) (3.21.0)
Requirement already satisfied: mdurl~=0.1 in /usr/local/lib/python3.11/dist-
packages (from markdown-it-py>=2.2.0->rich>=10.11.0-
>chromadb!=0.5.10,!=0.5.11,!=0.5.12,!=0.5.4,!=0.5.5,!=0.5.7,!=0.5.9,<0.7.0,>=0.4
.0->langchain-chroma) (0.1.2)
Requirement already satisfied: charset-normalizer<4,>=2 in
/usr/local/lib/python3.11/dist-packages (from requests->kubernetes>=28.1.0-
>chromadb!=0.5.10,!=0.5.11,!=0.5.12,!=0.5.4,!=0.5.5,!=0.5.7,!=0.5.9,<0.7.0,>=0.4
.0->langchain-chroma) (3.4.1)
Requirement already satisfied: sniffio>=1.1 in /usr/local/lib/python3.11/dist-
packages (from anyio->httpx>=0.27.0-
>chromadb!=0.5.10,!=0.5.11,!=0.5.12,!=0.5.4,!=0.5.5,!=0.5.7,!=0.5.9,<0.7.0,>=0.4
```

```
.0->langchain-chroma) (1.3.1)
Requirement already satisfied: humanfriendly>=9.1 in
/usr/local/lib/python3.11/dist-packages (from coloredlogs->onnxruntime>=1.14.1-
>chromadb!=0.5.10,!=0.5.11,!=0.5.12,!=0.5.4,!=0.5.5,!=0.5.7,!=0.5.9,<0.7.0,>=0.4
.0->langchain-chroma) (10.0)
Requirement already satisfied: mpmath<1.4,>=1.1.0 in
/usr/local/lib/python3.11/dist-packages (from sympy->onnxruntime>=1.14.1-
>chromadb!=0.5.10,!=0.5.11,!=0.5.12,!=0.5.4,!=0.5.5,!=0.5.7,!=0.5.9,<0.7.0,>=0.4
.0->langchain-chroma) (1.3.0)
Requirement already satisfied: pyasn1<0.7.0,>=0.6.1 in
/usr/local/lib/python3.11/dist-packages (from pyasn1-modules>=0.2.1->google-auth
>=1.0.1->kubernetes>=28.1.0-
>chromadb!=0.5.10,!=0.5.11,!=0.5.12,!=0.5.4,!=0.5.5,!=0.5.7,!=0.5.9,<0.7.0,>=0.4
.0->langchain-chroma) (0.6.1)
Collecting langchain-community
 Using cached langchain_community-0.3.23-py3-none-any.whl.metadata (2.5 kB)
Requirement already satisfied: langchain-core<1.0.0,>=0.3.56 in
/usr/local/lib/python3.11/dist-packages (from langchain-community) (0.3.58)
Requirement already satisfied: langchain<1.0.0,>=0.3.24 in
/usr/local/lib/python3.11/dist-packages (from langchain-community) (0.3.25)
Requirement already satisfied: SQLAlchemy<3,>=1.4 in
/usr/local/lib/python3.11/dist-packages (from langchain-community) (2.0.40)
Requirement already satisfied: requests<3,>=2 in /usr/local/lib/python3.11/dist-
packages (from langchain-community) (2.32.3)
Requirement already satisfied: PyYAML>=5.3 in /usr/local/lib/python3.11/dist-
packages (from langchain-community) (6.0.2)
Requirement already satisfied: aiohttp<4.0.0,>=3.8.3 in
/usr/local/lib/python3.11/dist-packages (from langchain-community) (3.11.15)
Requirement already satisfied: tenacity!=8.4.0,<10,>=8.1.0 in
/usr/local/lib/python3.11/dist-packages (from langchain-community) (9.1.2)
Collecting dataclasses-json<0.7,>=0.5.7 (from langchain-community)
  Using cached dataclasses_json-0.6.7-py3-none-any.whl.metadata (25 kB)
Collecting pydantic-settings<3.0.0,>=2.4.0 (from langchain-community)
 Using cached pydantic_settings-2.9.1-py3-none-any.whl.metadata (3.8 kB)
Requirement already satisfied: langsmith<0.4,>=0.1.125 in
/usr/local/lib/python3.11/dist-packages (from langchain-community) (0.3.41)
Collecting httpx-sse<1.0.0,>=0.4.0 (from langchain-community)
 Using cached httpx_sse-0.4.0-py3-none-any.whl.metadata (9.0 kB)
Requirement already satisfied: numpy>=1.26.2 in /usr/local/lib/python3.11/dist-
packages (from langchain-community) (2.0.2)
Requirement already satisfied: aiohappyeyeballs>=2.3.0 in
/usr/local/lib/python3.11/dist-packages (from aiohttp<4.0.0,>=3.8.3->langchain-
community) (2.6.1)
Requirement already satisfied: aiosignal>=1.1.2 in
/usr/local/lib/python3.11/dist-packages (from aiohttp<4.0.0,>=3.8.3->langchain-
community) (1.3.2)
Requirement already satisfied: attrs>=17.3.0 in /usr/local/lib/python3.11/dist-
packages (from aiohttp<4.0.0,>=3.8.3->langchain-community) (25.3.0)
```

```
Requirement already satisfied: frozenlist>=1.1.1 in
/usr/local/lib/python3.11/dist-packages (from aiohttp<4.0.0,>=3.8.3->langchain-
community) (1.6.0)
Requirement already satisfied: multidict<7.0,>=4.5 in
/usr/local/lib/python3.11/dist-packages (from aiohttp<4.0.0,>=3.8.3->langchain-
community) (6.4.3)
Requirement already satisfied: propcache>=0.2.0 in
/usr/local/lib/python3.11/dist-packages (from aiohttp<4.0.0,>=3.8.3->langchain-
community) (0.3.1)
Requirement already satisfied: yarl<2.0,>=1.17.0 in
/usr/local/lib/python3.11/dist-packages (from aiohttp<4.0.0,>=3.8.3->langchain-
community) (1.20.0)
Collecting marshmallow<4.0.0,>=3.18.0 (from dataclasses-
json<0.7,>=0.5.7->langchain-community)
  Using cached marshmallow-3.26.1-py3-none-any.whl.metadata (7.3 kB)
Collecting typing-inspect<1,>=0.4.0 (from dataclasses-
json<0.7,>=0.5.7->langchain-community)
  Using cached typing inspect-0.9.0-py3-none-any.whl.metadata (1.5 kB)
Requirement already satisfied: langchain-text-splitters<1.0.0,>=0.3.8 in
/usr/local/lib/python3.11/dist-packages (from
langchain<1.0.0,>=0.3.24->langchain-community) (0.3.8)
Requirement already satisfied: pydantic<3.0.0,>=2.7.4 in
/usr/local/lib/python3.11/dist-packages (from
langchain<1.0.0,>=0.3.24->langchain-community) (2.11.3)
Requirement already satisfied: jsonpatch<2.0,>=1.33 in
/usr/local/lib/python3.11/dist-packages (from langchain-
core<1.0.0,>=0.3.56->langchain-community) (1.33)
Requirement already satisfied: packaging<25,>=23.2 in
/usr/local/lib/python3.11/dist-packages (from langchain-
core<1.0.0,>=0.3.56->langchain-community) (24.2)
Requirement already satisfied: typing-extensions>=4.7 in
/usr/local/lib/python3.11/dist-packages (from langchain-
core<1.0.0,>=0.3.56->langchain-community) (4.13.2)
Requirement already satisfied: httpx<1,>=0.23.0 in
/usr/local/lib/python3.11/dist-packages (from
langsmith<0.4,>=0.1.125->langchain-community) (0.28.1)
Requirement already satisfied: orjson<4.0.0,>=3.9.14 in
/usr/local/lib/python3.11/dist-packages (from
langsmith<0.4,>=0.1.125->langchain-community) (3.10.18)
Requirement already satisfied: requests-toolbelt<2.0.0,>=1.0.0 in
/usr/local/lib/python3.11/dist-packages (from
langsmith<0.4,>=0.1.125->langchain-community) (1.0.0)
Requirement already satisfied: zstandard<0.24.0,>=0.23.0 in
/usr/local/lib/python3.11/dist-packages (from
langsmith<0.4,>=0.1.125->langchain-community) (0.23.0)
Requirement already satisfied: python-dotenv>=0.21.0 in
/usr/local/lib/python3.11/dist-packages (from pydantic-
settings<3.0.0,>=2.4.0->langchain-community) (1.1.0)
```

```
Requirement already satisfied: typing-inspection>=0.4.0 in
/usr/local/lib/python3.11/dist-packages (from pydantic-
settings<3.0.0,>=2.4.0->langchain-community) (0.4.0)
Requirement already satisfied: charset-normalizer<4,>=2 in
/usr/local/lib/python3.11/dist-packages (from requests<3,>=2->langchain-
community) (3.4.1)
Requirement already satisfied: idna<4,>=2.5 in /usr/local/lib/python3.11/dist-
packages (from requests<3,>=2->langchain-community) (3.10)
Requirement already satisfied: urllib3<3,>=1.21.1 in
/usr/local/lib/python3.11/dist-packages (from requests<3,>=2->langchain-
community) (2.4.0)
Requirement already satisfied: certifi>=2017.4.17 in
/usr/local/lib/python3.11/dist-packages (from requests<3,>=2->langchain-
community) (2025.4.26)
Requirement already satisfied: greenlet>=1 in /usr/local/lib/python3.11/dist-
packages (from SQLAlchemy<3,>=1.4->langchain-community) (3.2.1)
Requirement already satisfied: anyio in /usr/local/lib/python3.11/dist-packages
(from httpx<1,>=0.23.0->langsmith<0.4,>=0.1.125->langchain-community) (4.9.0)
Requirement already satisfied: httpcore==1.* in /usr/local/lib/python3.11/dist-
packages (from httpx<1,>=0.23.0->langsmith<0.4,>=0.1.125->langchain-community)
Requirement already satisfied: h11>=0.16 in /usr/local/lib/python3.11/dist-
packages (from
httpcore==1.*->httpx<1,>=0.23.0->langsmith<0.4,>=0.1.125->langchain-community)
(0.16.0)
Requirement already satisfied: jsonpointer>=1.9 in
/usr/local/lib/python3.11/dist-packages (from jsonpatch<2.0,>=1.33->langchain-
core<1.0.0,>=0.3.56->langchain-community) (3.0.0)
Requirement already satisfied: annotated-types>=0.6.0 in
/usr/local/lib/python3.11/dist-packages (from
pydantic<3.0.0,>=2.7.4->langchain<1.0.0,>=0.3.24->langchain-community) (0.7.0)
Requirement already satisfied: pydantic-core==2.33.1 in
/usr/local/lib/python3.11/dist-packages (from
pydantic<3.0.0,>=2.7.4->langchain<1.0.0,>=0.3.24->langchain-community) (2.33.1)
Collecting mypy-extensions>=0.3.0 (from typing-inspect<1,>=0.4.0->dataclasses-
json<0.7,>=0.5.7->langchain-community)
  Using cached mypy extensions-1.1.0-py3-none-any.whl.metadata (1.1 kB)
Requirement already satisfied: sniffio>=1.1 in /usr/local/lib/python3.11/dist-
packages (from anyio->httpx<1,>=0.23.0->langsmith<0.4,>=0.1.125->langchain-
community) (1.3.1)
Using cached langchain_community-0.3.23-py3-none-any.whl (2.5 MB)
Using cached dataclasses_json-0.6.7-py3-none-any.whl (28 kB)
Using cached httpx_sse-0.4.0-py3-none-any.whl (7.8 kB)
Using cached pydantic_settings-2.9.1-py3-none-any.whl (44 kB)
Using cached marshmallow-3.26.1-py3-none-any.whl (50 kB)
Using cached typing_inspect-0.9.0-py3-none-any.whl (8.8 kB)
Using cached mypy_extensions-1.1.0-py3-none-any.whl (5.0 kB)
Installing collected packages: mypy-extensions, marshmallow, httpx-sse, typing-
```

```
inspect, pydantic-settings, dataclasses-json, langchain-community
Successfully installed dataclasses-json-0.6.7 httpx-sse-0.4.0 langchain-
community-0.3.23 marshmallow-3.26.1 mypy-extensions-1.1.0 pydantic-
settings-2.9.1 typing-inspect-0.9.0
Collecting tiktoken
 Downloading tiktoken-0.9.0-cp311-cp311-
manylinux 2 17 x86 64.manylinux2014 x86 64.whl.metadata (6.7 kB)
Requirement already satisfied: regex>=2022.1.18 in
/usr/local/lib/python3.11/dist-packages (from tiktoken) (2024.11.6)
Requirement already satisfied: requests>=2.26.0 in
/usr/local/lib/python3.11/dist-packages (from tiktoken) (2.32.3)
Requirement already satisfied: charset-normalizer<4,>=2 in
/usr/local/lib/python3.11/dist-packages (from requests>=2.26.0->tiktoken)
(3.4.1)
Requirement already satisfied: idna<4,>=2.5 in /usr/local/lib/python3.11/dist-
packages (from requests>=2.26.0->tiktoken) (3.10)
Requirement already satisfied: urllib3<3,>=1.21.1 in
/usr/local/lib/python3.11/dist-packages (from requests>=2.26.0->tiktoken)
(2.4.0)
Requirement already satisfied: certifi>=2017.4.17 in
/usr/local/lib/python3.11/dist-packages (from requests>=2.26.0->tiktoken)
(2025.4.26)
Downloading
tiktoken-0.9.0-cp311-cp311-manylinux_2_17_x86_64.manylinux2014_x86_64.whl (1.2
MB)
                         1.2/1.2 MB
13.2 MB/s eta 0:00:00
Installing collected packages: tiktoken
Successfully installed tiktoken-0.9.0
Collecting unstructured
  Downloading unstructured-0.17.2-py3-none-any.whl.metadata (24 kB)
Collecting chardet (from unstructured)
  Downloading chardet-5.2.0-py3-none-any.whl.metadata (3.4 kB)
Collecting filetype (from unstructured)
  Downloading filetype-1.2.0-py2.py3-none-any.whl.metadata (6.5 kB)
Collecting python-magic (from unstructured)
  Downloading python_magic-0.4.27-py2.py3-none-any.whl.metadata (5.8 kB)
Collecting lxml (from unstructured)
 Downloading lxml-5.4.0-cp311-cp311-manylinux_2_28_x86_64.whl.metadata (3.5 kB)
Requirement already satisfied: nltk in /usr/local/lib/python3.11/dist-packages
(from unstructured) (3.9.1)
Requirement already satisfied: requests in /usr/local/lib/python3.11/dist-
packages (from unstructured) (2.32.3)
Requirement already satisfied: beautifulsoup4 in /usr/local/lib/python3.11/dist-
packages (from unstructured) (4.13.4)
Collecting emoji (from unstructured)
  Downloading emoji-2.14.1-py3-none-any.whl.metadata (5.7 kB)
Requirement already satisfied: dataclasses-json in
```

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/usr/local/lib/python3.11/dist-packages (from unstructured) (0.6.7)
Collecting python-iso639 (from unstructured)
  Downloading python_iso639-2025.2.18-py3-none-any.whl.metadata (14 kB)
Collecting langdetect (from unstructured)
  Downloading langdetect-1.0.9.tar.gz (981 kB)
                          981.5/981.5 kB
16.9 MB/s eta 0:00:00
  Installing build dependencies ... done
  Getting requirements to build wheel ... done
 Preparing metadata (pyproject.toml) ... done
Requirement already satisfied: numpy in /usr/local/lib/python3.11/dist-packages
(from unstructured) (2.0.2)
Collecting rapidfuzz (from unstructured)
  Downloading rapidfuzz-3.13.0-cp311-cp311-
manylinux_2_17_x86_64.manylinux2014_x86_64.whl.metadata (12 kB)
Requirement already satisfied: backoff in /usr/local/lib/python3.11/dist-
packages (from unstructured) (2.2.1)
Requirement already satisfied: typing-extensions in
/usr/local/lib/python3.11/dist-packages (from unstructured) (4.13.2)
Collecting unstructured-client (from unstructured)
  Downloading unstructured_client-0.34.0-py3-none-any.whl.metadata (21 kB)
Requirement already satisfied: wrapt in /usr/local/lib/python3.11/dist-packages
(from unstructured) (1.17.2)
Requirement already satisfied: tqdm in /usr/local/lib/python3.11/dist-packages
(from unstructured) (4.67.1)
Requirement already satisfied: psutil in /usr/local/lib/python3.11/dist-packages
(from unstructured) (5.9.5)
Collecting python-oxmsg (from unstructured)
  Downloading python oxmsg-0.0.2-py3-none-any.whl.metadata (5.0 kB)
Collecting html5lib (from unstructured)
  Downloading html5lib-1.1-py2.py3-none-any.whl.metadata (16 kB)
Requirement already satisfied: soupsieve>1.2 in /usr/local/lib/python3.11/dist-
packages (from beautifulsoup4->unstructured) (2.7)
Requirement already satisfied: marshmallow<4.0.0,>=3.18.0 in
/usr/local/lib/python3.11/dist-packages (from dataclasses-json->unstructured)
(3.26.1)
Requirement already satisfied: typing-inspect<1,>=0.4.0 in
/usr/local/lib/python3.11/dist-packages (from dataclasses-json->unstructured)
(0.9.0)
Requirement already satisfied: six>=1.9 in /usr/local/lib/python3.11/dist-
packages (from html5lib->unstructured) (1.17.0)
Requirement already satisfied: webencodings in /usr/local/lib/python3.11/dist-
packages (from html5lib->unstructured) (0.5.1)
Requirement already satisfied: click in /usr/local/lib/python3.11/dist-packages
(from nltk->unstructured) (8.1.8)
Requirement already satisfied: joblib in /usr/local/lib/python3.11/dist-packages
(from nltk->unstructured) (1.4.2)
Requirement already satisfied: regex>=2021.8.3 in
```

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/usr/local/lib/python3.11/dist-packages (from nltk->unstructured) (2024.11.6)
Collecting olefile (from python-oxmsg->unstructured)
  Downloading olefile-0.47-py2.py3-none-any.whl.metadata (9.7 kB)
Requirement already satisfied: charset-normalizer<4,>=2 in
/usr/local/lib/python3.11/dist-packages (from requests->unstructured) (3.4.1)
Requirement already satisfied: idna<4,>=2.5 in /usr/local/lib/python3.11/dist-
packages (from requests->unstructured) (3.10)
Requirement already satisfied: urllib3<3,>=1.21.1 in
/usr/local/lib/python3.11/dist-packages (from requests->unstructured) (2.4.0)
Requirement already satisfied: certifi>=2017.4.17 in
/usr/local/lib/python3.11/dist-packages (from requests->unstructured)
(2025.4.26)
Collecting aiofiles>=24.1.0 (from unstructured-client->unstructured)
  Downloading aiofiles-24.1.0-py3-none-any.whl.metadata (10 kB)
Requirement already satisfied: cryptography>=3.1 in /usr/lib/python3/dist-
packages (from unstructured-client->unstructured) (3.4.8)
Collecting eval-type-backport>=0.2.0 (from unstructured-client->unstructured)
  Downloading eval_type_backport-0.2.2-py3-none-any.whl.metadata (2.2 kB)
Requirement already satisfied: httpx>=0.27.0 in /usr/local/lib/python3.11/dist-
packages (from unstructured-client->unstructured) (0.28.1)
Requirement already satisfied: nest-asyncio>=1.6.0 in
/usr/local/lib/python3.11/dist-packages (from unstructured-client->unstructured)
Requirement already satisfied: pydantic>=2.11.2 in
/usr/local/lib/python3.11/dist-packages (from unstructured-client->unstructured)
(2.11.3)
Collecting pypdf>=4.0 (from unstructured-client->unstructured)
  Downloading pypdf-5.4.0-py3-none-any.whl.metadata (7.3 kB)
Requirement already satisfied: requests-toolbelt>=1.0.0 in
/usr/local/lib/python3.11/dist-packages (from unstructured-client->unstructured)
(1.0.0)
Requirement already satisfied: typing-inspection>=0.4.0 in
/usr/local/lib/python3.11/dist-packages (from unstructured-client->unstructured)
(0.4.0)
Requirement already satisfied: anyio in /usr/local/lib/python3.11/dist-packages
(from httpx>=0.27.0->unstructured-client->unstructured) (4.9.0)
Requirement already satisfied: httpcore==1.* in /usr/local/lib/python3.11/dist-
packages (from httpx>=0.27.0->unstructured-client->unstructured) (1.0.9)
Requirement already satisfied: h11>=0.16 in /usr/local/lib/python3.11/dist-
packages (from httpcore==1.*->httpx>=0.27.0->unstructured-client->unstructured)
(0.16.0)
Requirement already satisfied: packaging>=17.0 in
/usr/local/lib/python3.11/dist-packages (from
marshmallow<4.0.0,>=3.18.0->dataclasses-json->unstructured) (24.2)
Requirement already satisfied: annotated-types>=0.6.0 in
/usr/local/lib/python3.11/dist-packages (from pydantic>=2.11.2->unstructured-
client->unstructured) (0.7.0)
Requirement already satisfied: pydantic-core==2.33.1 in
```

```
/usr/local/lib/python3.11/dist-packages (from pydantic>=2.11.2->unstructured-
client->unstructured) (2.33.1)
Requirement already satisfied: mypy-extensions>=0.3.0 in
/usr/local/lib/python3.11/dist-packages (from typing-
inspect<1,>=0.4.0->dataclasses-json->unstructured) (1.1.0)
Requirement already satisfied: sniffio>=1.1 in /usr/local/lib/python3.11/dist-
packages (from anyio->httpx>=0.27.0->unstructured-client->unstructured) (1.3.1)
Downloading unstructured-0.17.2-py3-none-any.whl (1.8 MB)
                         1.8/1.8 MB
53.1 MB/s eta 0:00:00
Downloading chardet-5.2.0-py3-none-any.whl (199 kB)
                         199.4/199.4 kB
14.0 MB/s eta 0:00:00
Downloading emoji-2.14.1-py3-none-any.whl (590 kB)
                         590.6/590.6 kB
30.8 MB/s eta 0:00:00
Downloading filetype-1.2.0-py2.py3-none-any.whl (19 kB)
Downloading html5lib-1.1-py2.py3-none-any.whl (112 kB)
                         112.2/112.2 kB
7.5 MB/s eta 0:00:00
Downloading lxml-5.4.0-cp311-cp311-manylinux_2_28_x86_64.whl (4.9 MB)
                         4.9/4.9 MB
92.4 MB/s eta 0:00:00
Downloading python_iso639-2025.2.18-py3-none-any.whl (167 kB)
                         167.6/167.6 kB
12.3 MB/s eta 0:00:00
Downloading python_magic-0.4.27-py2.py3-none-any.whl (13 kB)
Downloading python_oxmsg-0.0.2-py3-none-any.whl (31 kB)
Downloading
rapidfuzz-3.13.0-cp311-cp311-manylinux_2_17_x86_64.manylinux2014_x86_64.whl (3.1
MB)
                         3.1/3.1 MB
86.6 MB/s eta 0:00:00
Downloading unstructured_client-0.34.0-py3-none-any.whl (189 kB)
                         189.4/189.4 kB
13.3 MB/s eta 0:00:00
Downloading aiofiles-24.1.0-py3-none-any.whl (15 kB)
Downloading eval_type_backport-0.2.2-py3-none-any.whl (5.8 kB)
Downloading pypdf-5.4.0-py3-none-any.whl (302 kB)
                         302.3/302.3 kB
16.8 MB/s eta 0:00:00
Downloading olefile-0.47-py2.py3-none-any.whl (114 kB)
                         114.6/114.6 kB
7.6 MB/s eta 0:00:00
Building wheels for collected packages: langdetect
 Building wheel for langdetect (pyproject.toml) ... done
  Created wheel for langdetect: filename=langdetect-1.0.9-py3-none-any.whl
size=993331
```

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sha256=e3857d45451b2e1d982ca9ca1a12cbb500b92914477c5b3932b4ba8e7b583811
      Stored in directory: /root/.cache/pip/wheels/0a/f2/b2/e5ca405801e05eb7c8ed5b3b
    4bcf1fcabcd6272c167640072e
    Successfully built langdetect
    Installing collected packages: filetype, rapidfuzz, python-magic, python-iso639,
    pypdf, olefile, lxml, langdetect, html5lib, eval-type-backport, emoji, chardet,
    aiofiles, python-oxmsg, unstructured-client, unstructured
    Successfully installed aiofiles-24.1.0 chardet-5.2.0 emoji-2.14.1 eval-type-
    backport-0.2.2 filetype-1.2.0 html5lib-1.1 langdetect-1.0.9 lxml-5.4.0
    olefile-0.47 pypdf-5.4.0 python-iso639-2025.2.18 python-magic-0.4.27 python-
    oxmsg-0.0.2 rapidfuzz-3.13.0 unstructured-0.17.2 unstructured-client-0.34.0
[]: !pip install "tensorflow>=2.15.0"
     !pip install --upgrade tensorflow-hub
    Collecting tensorflow>=2.15.0
      Downloading tensorflow-2.19.0-cp311-cp311-
    manylinux_2_17_x86_64.manylinux2014_x86_64.whl.metadata (4.1 kB)
    Requirement already satisfied: absl-py>=1.0.0 in /usr/local/lib/python3.11/dist-
    packages (from tensorflow>=2.15.0) (1.4.0)
    Collecting astunparse>=1.6.0 (from tensorflow>=2.15.0)
      Downloading astunparse-1.6.3-py2.py3-none-any.whl.metadata (4.4 kB)
    Requirement already satisfied: flatbuffers>=24.3.25 in
    /usr/local/lib/python3.11/dist-packages (from tensorflow>=2.15.0) (25.2.10)
    Requirement already satisfied: gast!=0.5.0,!=0.5.1,!=0.5.2,>=0.2.1 in
    /usr/local/lib/python3.11/dist-packages (from tensorflow>=2.15.0) (0.6.0)
    Collecting google-pasta>=0.1.1 (from tensorflow>=2.15.0)
      Downloading google_pasta-0.2.0-py3-none-any.whl.metadata (814 bytes)
    Collecting libclang>=13.0.0 (from tensorflow>=2.15.0)
      Downloading libclang-18.1.1-py2.py3-none-manylinux2010_x86_64.whl.metadata
    (5.2 kB)
    Requirement already satisfied: opt-einsum>=2.3.2 in
    /usr/local/lib/python3.11/dist-packages (from tensorflow>=2.15.0) (3.4.0)
    Requirement already satisfied: packaging in /usr/local/lib/python3.11/dist-
    packages (from tensorflow>=2.15.0) (24.2)
    Requirement already satisfied:
    protobuf!=4.21.0,!=4.21.1,!=4.21.2,!=4.21.3,!=4.21.4,!=4.21.5,<6.0.0dev,>=3.20.3
    in /usr/local/lib/python3.11/dist-packages (from tensorflow>=2.15.0) (5.29.4)
    Requirement already satisfied: requests<3,>=2.21.0 in
    /usr/local/lib/python3.11/dist-packages (from tensorflow>=2.15.0) (2.32.3)
    Requirement already satisfied: setuptools in /usr/local/lib/python3.11/dist-
    packages (from tensorflow>=2.15.0) (75.2.0)
    Requirement already satisfied: six>=1.12.0 in /usr/local/lib/python3.11/dist-
    packages (from tensorflow>=2.15.0) (1.17.0)
    Requirement already satisfied: termcolor>=1.1.0 in
    /usr/local/lib/python3.11/dist-packages (from tensorflow>=2.15.0) (3.0.1)
    Requirement already satisfied: typing-extensions>=3.6.6 in
```

/usr/local/lib/python3.11/dist-packages (from tensorflow>=2.15.0) (4.13.2)

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Requirement already satisfied: wrapt>=1.11.0 in /usr/local/lib/python3.11/dist-
packages (from tensorflow>=2.15.0) (1.17.2)
Requirement already satisfied: grpcio<2.0,>=1.24.3 in
/usr/local/lib/python3.11/dist-packages (from tensorflow>=2.15.0) (1.71.0)
Collecting tensorboard~=2.19.0 (from tensorflow>=2.15.0)
  Downloading tensorboard-2.19.0-py3-none-any.whl.metadata (1.8 kB)
Requirement already satisfied: keras>=3.5.0 in /usr/local/lib/python3.11/dist-
packages (from tensorflow>=2.15.0) (3.8.0)
Requirement already satisfied: numpy<2.2.0,>=1.26.0 in
/usr/local/lib/python3.11/dist-packages (from tensorflow>=2.15.0) (2.0.2)
Requirement already satisfied: h5py>=3.11.0 in /usr/local/lib/python3.11/dist-
packages (from tensorflow>=2.15.0) (3.13.0)
Requirement already satisfied: ml-dtypes<1.0.0,>=0.5.1 in
/usr/local/lib/python3.11/dist-packages (from tensorflow>=2.15.0) (0.5.1)
Collecting tensorflow-io-gcs-filesystem>=0.23.1 (from tensorflow>=2.15.0)
  Downloading tensorflow_io_gcs_filesystem-0.37.1-cp311-cp311-
manylinux_2_17_x86_64.manylinux2014_x86_64.whl.metadata (14 kB)
Collecting wheel<1.0,>=0.23.0 (from astunparse>=1.6.0->tensorflow>=2.15.0)
 Downloading wheel-0.45.1-py3-none-any.whl.metadata (2.3 kB)
Requirement already satisfied: rich in /usr/local/lib/python3.11/dist-packages
(from keras>=3.5.0->tensorflow>=2.15.0) (14.0.0)
Requirement already satisfied: namex in /usr/local/lib/python3.11/dist-packages
(from keras >= 3.5.0 -> tensorflow >= 2.15.0) (0.0.9)
Requirement already satisfied: optree in /usr/local/lib/python3.11/dist-packages
(from keras \ge 3.5.0 - tensorflow \ge 2.15.0) (0.15.0)
Requirement already satisfied: charset-normalizer<4,>=2 in
/usr/local/lib/python3.11/dist-packages (from
requests<3,>=2.21.0->tensorflow>=2.15.0) (3.4.1)
Requirement already satisfied: idna<4,>=2.5 in /usr/local/lib/python3.11/dist-
packages (from requests<3,>=2.21.0->tensorflow>=2.15.0) (3.10)
Requirement already satisfied: urllib3<3,>=1.21.1 in
/usr/local/lib/python3.11/dist-packages (from
requests<3,>=2.21.0->tensorflow>=2.15.0) (2.4.0)
Requirement already satisfied: certifi>=2017.4.17 in
/usr/local/lib/python3.11/dist-packages (from
requests<3,>=2.21.0->tensorflow>=2.15.0) (2025.4.26)
Requirement already satisfied: markdown>=2.6.8 in /usr/lib/python3/dist-packages
(from tensorboard~=2.19.0->tensorflow>=2.15.0) (3.3.6)
Collecting tensorboard-data-server<0.8.0,>=0.7.0 (from
tensorboard~=2.19.0->tensorflow>=2.15.0)
 Downloading tensorboard_data_server-0.7.2-py3-none-
manylinux_2_31_x86_64.whl.metadata (1.1 kB)
Collecting werkzeug>=1.0.1 (from tensorboard~=2.19.0->tensorflow>=2.15.0)
  Downloading werkzeug-3.1.3-py3-none-any.whl.metadata (3.7 kB)
Requirement already satisfied: MarkupSafe>=2.1.1 in
/usr/local/lib/python3.11/dist-packages (from
werkzeug>=1.0.1->tensorboard~=2.19.0->tensorflow>=2.15.0) (3.0.2)
Requirement already satisfied: markdown-it-py>=2.2.0 in
```

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/usr/local/lib/python3.11/dist-packages (from
rich->keras>=3.5.0->tensorflow>=2.15.0) (3.0.0)
Requirement already satisfied: pygments<3.0.0,>=2.13.0 in
/usr/local/lib/python3.11/dist-packages (from
rich->keras>=3.5.0->tensorflow>=2.15.0) (2.19.1)
Requirement already satisfied: mdurl~=0.1 in /usr/local/lib/python3.11/dist-
packages (from markdown-it-py>=2.2.0->rich->keras>=3.5.0->tensorflow>=2.15.0)
(0.1.2)
Downloading
tensorflow-2.19.0-cp311-cp311-manylinux_2_17_x86_64.manylinux2014_x86_64.whl
(644.9 MB)
                         644.9/644.9 MB
1.6 MB/s eta 0:00:00
Downloading astunparse-1.6.3-py2.py3-none-any.whl (12 kB)
Downloading google_pasta-0.2.0-py3-none-any.whl (57 kB)
                         57.5/57.5 kB
3.9 MB/s eta 0:00:00
Downloading libclang-18.1.1-py2.py3-none-manylinux2010_x86_64.whl (24.5
MB)
                         24.5/24.5 MB
82.1 MB/s eta 0:00:00
Downloading tensorboard-2.19.0-py3-none-any.whl (5.5 MB)
                         5.5/5.5 MB
102.1 MB/s eta 0:00:00
Downloading tensorflow_io_gcs_filesystem-0.37.1-cp311-cp311-
manylinux_2_17_x86_64.manylinux2014_x86_64.whl (5.1 MB)
                         5.1/5.1 MB
105.6 MB/s eta 0:00:00
Downloading tensorboard_data_server-0.7.2-py3-none-
manylinux_2_31_x86_64.whl (6.6 MB)
                         6.6/6.6 MB
116.2 MB/s eta 0:00:00
Downloading werkzeug-3.1.3-py3-none-any.whl (224 kB)
                         224.5/224.5 kB
13.1 MB/s eta 0:00:00
Downloading wheel-0.45.1-py3-none-any.whl (72 kB)
                         72.5/72.5 kB
4.8 MB/s eta 0:00:00
Installing collected packages: libclang, wheel, werkzeug, tensorflow-io-
gcs-filesystem, tensorboard-data-server, google-pasta, tensorboard, astunparse,
tensorflow
Successfully installed astunparse-1.6.3 google-pasta-0.2.0 libclang-18.1.1
tensorboard-2.19.0 tensorboard-data-server-0.7.2 tensorflow-2.19.0 tensorflow-
io-gcs-filesystem-0.37.1 werkzeug-3.1.3 wheel-0.45.1
Collecting tensorflow-hub
  Downloading tensorflow hub-0.16.1-py2.py3-none-any.whl.metadata (1.3 kB)
Requirement already satisfied: numpy>=1.12.0 in /usr/local/lib/python3.11/dist-
packages (from tensorflow-hub) (2.0.2)
```

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Requirement already satisfied: protobuf>=3.19.6 in
/usr/local/lib/python3.11/dist-packages (from tensorflow-hub) (5.29.4)
Collecting tf-keras>=2.14.1 (from tensorflow-hub)
  Downloading tf_keras-2.19.0-py3-none-any.whl.metadata (1.8 kB)
Requirement already satisfied: tensorflow<2.20,>=2.19 in
/usr/local/lib/python3.11/dist-packages (from tf-keras>=2.14.1->tensorflow-hub)
Requirement already satisfied: absl-py>=1.0.0 in /usr/local/lib/python3.11/dist-
packages (from tensorflow<2.20,>=2.19->tf-keras>=2.14.1->tensorflow-hub) (1.4.0)
Requirement already satisfied: astunparse>=1.6.0 in
/usr/local/lib/python3.11/dist-packages (from tensorflow<2.20,>=2.19->tf-
keras>=2.14.1->tensorflow-hub) (1.6.3)
Requirement already satisfied: flatbuffers>=24.3.25 in
/usr/local/lib/python3.11/dist-packages (from tensorflow<2.20,>=2.19->tf-
keras>=2.14.1->tensorflow-hub) (25.2.10)
Requirement already satisfied: gast!=0.5.0,!=0.5.1,!=0.5.2,>=0.2.1 in
/usr/local/lib/python3.11/dist-packages (from tensorflow<2.20,>=2.19->tf-
keras>=2.14.1->tensorflow-hub) (0.6.0)
Requirement already satisfied: google-pasta>=0.1.1 in
/usr/local/lib/python3.11/dist-packages (from tensorflow<2.20,>=2.19->tf-
keras>=2.14.1->tensorflow-hub) (0.2.0)
Requirement already satisfied: libclang>=13.0.0 in
/usr/local/lib/python3.11/dist-packages (from tensorflow<2.20,>=2.19->tf-
keras>=2.14.1->tensorflow-hub) (18.1.1)
Requirement already satisfied: opt-einsum>=2.3.2 in
/usr/local/lib/python3.11/dist-packages (from tensorflow<2.20,>=2.19->tf-
keras>=2.14.1->tensorflow-hub) (3.4.0)
Requirement already satisfied: packaging in /usr/local/lib/python3.11/dist-
packages (from tensorflow<2.20,>=2.19->tf-keras>=2.14.1->tensorflow-hub) (24.2)
Requirement already satisfied: requests<3,>=2.21.0 in
/usr/local/lib/python3.11/dist-packages (from tensorflow<2.20,>=2.19->tf-
keras>=2.14.1->tensorflow-hub) (2.32.3)
Requirement already satisfied: setuptools in /usr/local/lib/python3.11/dist-
packages (from tensorflow<2.20,>=2.19->tf-keras>=2.14.1->tensorflow-hub)
Requirement already satisfied: six>=1.12.0 in /usr/local/lib/python3.11/dist-
packages (from tensorflow<2.20,>=2.19->tf-keras>=2.14.1->tensorflow-hub)
(1.17.0)
Requirement already satisfied: termcolor>=1.1.0 in
/usr/local/lib/python3.11/dist-packages (from tensorflow<2.20,>=2.19->tf-
keras>=2.14.1->tensorflow-hub) (3.0.1)
Requirement already satisfied: typing-extensions>=3.6.6 in
/usr/local/lib/python3.11/dist-packages (from tensorflow<2.20,>=2.19->tf-
keras>=2.14.1->tensorflow-hub) (4.13.2)
Requirement already satisfied: wrapt>=1.11.0 in /usr/local/lib/python3.11/dist-
packages (from tensorflow<2.20,>=2.19->tf-keras>=2.14.1->tensorflow-hub)
(1.17.2)
Requirement already satisfied: grpcio<2.0,>=1.24.3 in
```

```
/usr/local/lib/python3.11/dist-packages (from tensorflow<2.20,>=2.19->tf-
keras>=2.14.1->tensorflow-hub) (1.71.0)
Requirement already satisfied: tensorboard~=2.19.0 in
/usr/local/lib/python3.11/dist-packages (from tensorflow<2.20,>=2.19->tf-
keras>=2.14.1->tensorflow-hub) (2.19.0)
Requirement already satisfied: keras>=3.5.0 in /usr/local/lib/python3.11/dist-
packages (from tensorflow<2.20,>=2.19->tf-keras>=2.14.1->tensorflow-hub) (3.8.0)
Requirement already satisfied: h5py>=3.11.0 in /usr/local/lib/python3.11/dist-
packages (from tensorflow<2.20,>=2.19->tf-keras>=2.14.1->tensorflow-hub)
(3.13.0)
Requirement already satisfied: ml-dtypes<1.0.0,>=0.5.1 in
/usr/local/lib/python3.11/dist-packages (from tensorflow<2.20,>=2.19->tf-
keras>=2.14.1->tensorflow-hub) (0.5.1)
Requirement already satisfied: tensorflow-io-gcs-filesystem>=0.23.1 in
/usr/local/lib/python3.11/dist-packages (from tensorflow<2.20,>=2.19->tf-
keras \ge 2.14.1 - tensorflow-hub) (0.37.1)
Requirement already satisfied: wheel<1.0,>=0.23.0 in
/usr/local/lib/python3.11/dist-packages (from
astunparse>=1.6.0->tensorflow<2.20,>=2.19->tf-keras>=2.14.1->tensorflow-hub)
(0.45.1)
Requirement already satisfied: rich in /usr/local/lib/python3.11/dist-packages
(from keras>=3.5.0->tensorflow<2.20,>=2.19->tf-keras>=2.14.1->tensorflow-hub)
Requirement already satisfied: namex in /usr/local/lib/python3.11/dist-packages
(from keras>=3.5.0->tensorflow<2.20,>=2.19->tf-keras>=2.14.1->tensorflow-hub)
Requirement already satisfied: optree in /usr/local/lib/python3.11/dist-packages
(from keras \ge 3.5.0 - tensorflow < 2.20, \ge 2.19 - tensorflow - tenso
(0.15.0)
Requirement already satisfied: charset-normalizer<4,>=2 in
/usr/local/lib/python3.11/dist-packages (from
requests < 3,>=2.21.0-> tensorflow < 2.20,>=2.19-> tf-keras>=2.14.1-> tensorflow-hub)
(3.4.1)
Requirement already satisfied: idna<4,>=2.5 in /usr/local/lib/python3.11/dist-
packages (from requests<3,>=2.21.0->tensorflow<2.20,>=2.19->tf-
keras>=2.14.1->tensorflow-hub) (3.10)
Requirement already satisfied: urllib3<3,>=1.21.1 in
/usr/local/lib/python3.11/dist-packages (from
requests < 3, >= 2.21.0 - tensorflow < 2.20, >= 2.19 - tensorflow - 
(2.4.0)
Requirement already satisfied: certifi>=2017.4.17 in
/usr/local/lib/python3.11/dist-packages (from
requests < 3, >= 2.21.0 - tensorflow < 2.20, >= 2.19 - tensorflow - 
(2025.4.26)
Requirement already satisfied: markdown>=2.6.8 in /usr/lib/python3/dist-packages
(from tensorboard~=2.19.0->tensorflow<2.20,>=2.19->tf-keras>=2.14.1->tensorflow-
hub) (3.3.6)
Requirement already satisfied: tensorboard-data-server<0.8.0,>=0.7.0 in
```

```
tensorboard~=2.19.0->tensorflow<2.20,>=2.19->tf-keras>=2.14.1->tensorflow-hub)
               (0.7.2)
               Requirement already satisfied: werkzeug>=1.0.1 in
               /usr/local/lib/python3.11/dist-packages (from
               tensorboard~=2.19.0->tensorflow<2.20,>=2.19->tf-keras>=2.14.1->tensorflow-hub)
               (3.1.3)
               Requirement already satisfied: MarkupSafe>=2.1.1 in
               /usr/local/lib/python3.11/dist-packages (from
               werkzeug>=1.0.1->tensorboard~=2.19.0->tensorflow<2.20,>=2.19->tf-
               keras>=2.14.1->tensorflow-hub) (3.0.2)
               Requirement already satisfied: markdown-it-py>=2.2.0 in
               /usr/local/lib/python3.11/dist-packages (from
               rich-keras>=3.5.0-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.1
               (3.0.0)
               Requirement already satisfied: pygments<3.0.0,>=2.13.0 in
               /usr/local/lib/python3.11/dist-packages (from
               rich-keras>=3.5.0-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.14.1-keras>=2.1
               (2.19.1)
               Requirement already satisfied: mdurl~=0.1 in /usr/local/lib/python3.11/dist-
               packages (from markdown-it-
               py>=2.2.0->rich->keras>=3.5.0->tensorflow<2.20,>=2.19->tf-
               keras>=2.14.1->tensorflow-hub) (0.1.2)
               Downloading tensorflow_hub-0.16.1-py2.py3-none-any.whl (30 kB)
               Downloading tf_keras-2.19.0-py3-none-any.whl (1.7 MB)
                                                                                                       1.7/1.7 MB
               24.4 MB/s eta 0:00:00
               Installing collected packages: tf-keras, tensorflow-hub
               Successfully installed tensorflow-hub-0.16.1 tf-keras-2.19.0
[]:
[1]: # Import the libraries
                 import os
                 import sys
                 from IPython.display import HTML, display
                 import numpy as np
                 import pandas as pd
                 import tensorflow as tf
                 from math import ceil
                 from scipy.spatial.distance import cosine
                 import matplotlib.pyplot as plt
                 import seaborn as sns
```

/usr/local/lib/python3.11/dist-packages (from

```
import collections
     import random
     import time
     import string
     import re
     import nltk
     nltk.download('stopwords')
     nltk.download('punkt')
     nltk.download('punkt tab')
     nltk.download('wordnet')
     from nltk.corpus import stopwords
     from nltk.stem import WordNetLemmatizer
     from nltk.tokenize import word_tokenize
     from nltk.tokenize import sent_tokenize
     from sklearn.model_selection import train_test_split
     from sklearn.feature_extraction.text import TfidfVectorizer
     from sklearn.naive_bayes import MultinomialNB
     from sklearn.model_selection import GridSearchCV
     from sklearn.svm import SVC
     from sklearn.metrics import roc_curve, auc
     from sklearn.metrics import confusion_matrix
     from sklearn.metrics import classification_report
     from tensorflow.keras.preprocessing.sequence import pad sequences
     from tensorflow.keras.preprocessing.text import Tokenizer
     from tensorflow.keras.models import Sequential, Model
     from tensorflow.keras.layers import Input, Embedding, Dense, Convolution1D, u
      -MaxPooling1D, GlobalMaxPooling1D, Flatten, Dropout, LSTM, Bidirectional
    [nltk_data] Downloading package stopwords to /root/nltk_data...
    [nltk_data]
                  Unzipping corpora/stopwords.zip.
    [nltk_data] Downloading package punkt to /root/nltk_data...
    [nltk_data]
                  Unzipping tokenizers/punkt.zip.
    [nltk_data] Downloading package punkt_tab to /root/nltk_data...
                  Unzipping tokenizers/punkt_tab.zip.
    [nltk_data]
    [nltk_data] Downloading package wordnet to /root/nltk_data...
[2]: from google.colab import drive
     drive.mount('/content/gdrive')
```

Mounted at /content/gdrive

[3]: %cd /content/gdrive/MyDrive/Colab Notebooks/MF815/NLP/NLP_app

/content/gdrive/MyDrive/Colab Notebooks/MF815/NLP/NLP_app

```
df.csv
                                MutualFundSummary10
    df_main.csv
                                MutualFundSummary2
    df_RAG2_5.csv
                                MutualFundSummary2_5
                                MutualFundSummary3
    df_RAG2.csv
    df_RAG3_5.csv
                                MutualFundSummary3_5
    df_RAG3.csv
                                MutualFundSummary4
    df_RAG4.csv
                                MutualFundSummary4_5
    df_RAG_all.csv
                                MutualFundSummary5
    df RAG.csv
                                MutualFundSummary6
    df_summary.csv
                                MutualFundSummary7
    docs
                                MutualFundSummary8
                                MutualFundSummary9
    FundArticlesHealthy.csv
    FundArticlesUnhealthy.csv
                                NLP_Deep_Learning_Questrom_WS_03_2020.ipynb
    glove.6B.50d.txt
                                word2vec model.pkl
    MutualFundLabels.csv
                                word2vec MutualFundSummary.txt
    MutualFundSummary
                                word2vec_perso.txt
    MutualFundSummary1
[5]: DIRECTORY = '/content/gdrive/MyDrive/Colab Notebooks/MF815/NLP/NLP_app'
     SUMMARY_PATH = '/content/gdrive/MyDrive/Colab Notebooks/MF815/NLP/NLP_app/

→MutualFundSummary'

     SUMMARY_LABELS_PATH = '/content/gdrive/MyDrive/Colab Notebooks/MF815/NLP/
      →NLP_app/MutualFundLabels.csv'
     HEALTHY_ARTICLES_PATH = os.path.join(DIRECTORY, "Data", "FundArticlesHealthy.
     UNHEALTHY_ARTICLES_PATH = os.path.join(DIRECTORY, "Data", __

¬"FundArticlesUnhealthy.csv")
     glove_word2vec = 'glove.6B.50d.txt'
     our_word2vec = 'word2vec_perso.txt'
     new_word2vec = 'word2vec_MutualFundSummary.txt'
[6]: # Progress bar
     def progress(value, max=100):
         return HTML("""
             cprogress
                 value='{value}'
                 \max = '\{\max\}',
                 style='width: 100%'
                 {value}
             """.format(value=value, max=max))
```

[4]: !ls

```
# Save a word2vec dictionary.
def save word2vec(filename):
    #with open(os.path.join('/Users/haoxing/Documents/Work/Teaching/Machine_
 →learning for Finance/Codes/NLP/NLP_app', filename), 'a', encoding='utf-8')
 \hookrightarrow as f :
    with open(os.path.join('/content/gdrive/MyDrive/Colab Notebooks/MF815/NLP/
 →NLP_app/', filename), 'a', encoding='utf-8') as f:
        for k, v in word2vec.items():
            line = k+' '+str(list(v)).strip('[]').replace(',','')+'\n'
            f.write(line)
# Load a word2vec dictionary.
def load word2vec(filename):
    word2vec = \{\}
    #with open(os.path.join('/Users/haoxing/Documents/Work/Teaching/Machine_
 →learning for Finance/Codes/NLP/NLP_app', filename), encoding='utf8') as f:
    with open(os.path.join('/content/gdrive/MyDrive/Colab Notebooks/MF815/NLP/
 →NLP_app/', filename), encoding='utf8') as f:
        for line in f:
            try:
                values = line.split()
                word = values[0]
                vec = np.asarray(values[1:], dtype='float32')
                word2vec[word] = vec
            except :
                None
    return word2vec
# read the repo in PATH and append the texts in a list
def get_data(PATH):
    list_dir = os.listdir(PATH)
    texts = \Pi
    fund names = []
    out = display(progress(0, len(list dir)-1), display id=True)
    for ii, filename in enumerate(list_dir) :
        with open(PATH+'/'+filename, 'r', encoding="utf8") as f :
            txt = f.read()
            try:
                txt_split = txt.split('<head_breaker>')
                summary = txt_split[1].strip()
                fund_name = txt_split[0].strip()
            except:
                summary = txt
                fund_name = ''
        texts.append(summary)
        fund_names.append(fund_name)
```

```
out.update(progress(ii, len(list_dir)-1))
          return fund_names, texts
 [7]: # Get the summaries
      fund_names, summaries = get_data(SUMMARY_PATH)
     <IPython.core.display.HTML object>
 [8]: len(fund_names)
 [8]: 545
      len(summaries)
 [9]: 545
[10]: fund_names[20]
[10]: 'AB Municipal Bond Inflation Strategy'
[11]: type(summaries), type(fund_names)
[11]: (list, list)
[12]: df_summary = pd.read_csv('/content/gdrive/MyDrive/Colab Notebooks/MF815/NLP/
       →NLP_app/df_summary.csv')
      df summary
[12]:
                             id
                                                                          fund_name \
           0000051931-18-000151
                                                   American Funds College 2018 Fund
      0
      1
           0000051931-18-000151
                                                   American Funds College 2021 Fund
                                                   American Funds College 2024 Fund
      2
           0000051931-18-000151
      3
                                                   American Funds College 2027 Fund
           0000051931-18-000151
      4
           0000051931-18-000151
                                                   American Funds College 2030 Fund
      427 0001710607-18-000172
                                   American Century Diversified Corporate Bond ETF
      428 0001710607-18-000172
                                   American Century Diversified Municipal Bond ETF
                                 American Century Quality Diversified Internati...
      429 0001710607-18-000172
      430 0001710607-18-000172
                                    American Century STOXX U.S. Quality Growth ETF
                                      American Century STOXX U.S. Quality Value ETF
      431 0001710607-18-000172
          Performance fee?
                                            Ivestment Strategy Leverage?
      0
                       NaN
                                     Balanced Fund (Low Risk)
                       NaN
                                     Balanced Fund (Low Risk)
                                                                     Yes
      1
                                     Balanced Fund (Low Risk)
      2
                       NaN
                                                                     Yes
                                     Balanced Fund (Low Risk)
      3
                       NaN
                                                                     Yes
      4
                                     Balanced Fund (Low Risk)
                                                                     Yes
                       NaN
```

```
427
                       Fixed Income Long Only (Low Risk)
                 NaN
                                                                 Yes
428
                 NaN
                       Fixed Income Long Only (Low Risk)
                                                                  No
429
                 NaN
                             Equity Long Only (Low Risk)
                                                                 Yes
430
                             Equity Long Only (Low Risk)
                                                                 Yes
                 NaN
431
                 NaN
                             Equity Long Only (Low Risk)
                                                                 Yes
                                  Portfolio composition
                                                          Concentration \
0
                            Investment grade securities
                                                             Diversified
1
                            Investment grade securities
                                                             Diversified
2
                            Investment grade securities
                                                            Diversified
3
                            Investment grade securities
                                                            Diversified
4
                            Investment grade securities
                                                            Diversified
427
                            Investment grade securities
                                                             Diversified
428
                            Investment grade securities
                                                             Diversified
429
     Sub-investment grade securities or emerging ma...
                                                           Diversified
430
                                         Listed Equities
                                                             Diversified
431
                                         Listed Equities
                                                             Diversified
     Ivestment_Strategy_label
                                    Predicted investment strategy \
0
                                          Balanced Fund (Low Risk)
                           2.0
1
                           2.0
                                          Balanced Fund (Low Risk)
2
                                          Balanced Fund (Low Risk)
                           2.0
3
                           2.0
                                          Balanced Fund (Low Risk)
4
                           2.0
                                          Balanced Fund (Low Risk)
. .
427
                                Fixed Income Long Only (Low Risk)
                           1.0
428
                           1.0
                                Fixed Income Long Only (Low Risk)
429
                                      Equity Long Only (Low Risk)
                           0.0
430
                           0.0
                                       Equity Long Only (Low Risk)
431
                           0.0
                                       Equity Long Only (Low Risk)
                           investment strategy evidence \
0
     American Funds College 2018 Fund <head_breaker...
1
     American Funds College 2021 Fund <head_breaker...
2
     American Funds College 2024 Fund <head breaker...
3
     American Funds College 2027 Fund <head_breaker...
     American Funds College 2030 Fund <head_breaker...
4
427
     American Century Diversified Corporate Bond ET...
428
     American Century Diversified Municipal Bond ET...
429
     American Century Quality Diversified Internati...
430
     American Century STOXX U.S. Quality Growth ETF...
     American Century STOXX U.S. Quality Value ETF ...
431
```

source meta data Prediction

```
0
           {'source': 'MutualFundSummary/American Funds C...
                                                                     2.0
           {'source': 'MutualFundSummary/American Funds C...
                                                                     2.0
      1
           {'source': 'MutualFundSummary1/American Funds ...
      2
                                                                     2.0
           {'source': 'MutualFundSummary1/American Funds ...
                                                                     2.0
           {'source': 'MutualFundSummary/American Funds C...
                                                                     2.0
      427 {'source': 'MutualFundSummary/American Century...
                                                                     1.0
      428 {'source': 'MutualFundSummary/American Century...
                                                                     1.0
      429 {'source': 'MutualFundSummary/American Century...
                                                                     0.0
      430 {'source': 'MutualFundSummary/American Century...
                                                                     0.0
      431 {'source': 'MutualFundSummary/American Century...
                                                                     0.0
      [432 rows x 12 columns]
[13]: common fund names = []
      for index, name in enumerate(fund_names):
          # Check if the current fund name is in the set of common names
          if name in set(df summary['fund name']):
              # If it is, append the corresponding summary (using the same index)
              common_fund_names.append(fund_names[index])
      len(common_fund_names)
[13]: 432
[14]: common_summaries = []
      for index, name in enumerate(fund names):
```

```
for index, name in enumerate(fund_names):
    # Check if the current fund name is in the set of common names
    if name in set(df_summary['fund_name']):
        # If it is, append the corresponding summary (using the same index)
        common_summaries.append(summaries[index])
len(common summaries)
```

[14]: 432

```
[15]: #checking
common_fund_names[1]
```

[15]: 'ALL CAP GROWTH FUND'

```
[16]: common_summaries[1]
```

[16]: 'Fund Summary\nInvestment Objective\nThe fund seeks long-term capital growth.\nFees and Expenses\nThe following table describes the fees and expenses you may pay if you buy and hold shares of the fund. You may qualify for sales charge discounts if you and your family invest, or agree to invest in the future, at least \$50,000 in American Century Investments funds. More information about these and other discounts is available from your financial professional

and in Calculation of Sales Charges on page 12 of the fund's prospectus, Appendix A of the fund's prospectus and Sales Charges in Appendix B of the statement of additional information.\nShareholder Fees (fees paid directly from your investment)\n \n \nInvestor\nI1\nA\nC\nR\nMaximum Sales Charge (Load) Imposed on\nPurchases (as a percentage of offering

price)\nNone\nNone\n5.75%\nNone\nNone\nMaximum Deferred Sales Charge (Load)\n(as a percentage of the lower of the original\noffering price or redemption proceeds when redeemed\nwithin one year of

purchase) \nNone \nNone \nNone \nNone \nNone \nMaximum Annual Account Maintenance Fee \n(waived for unmatured Giftrust accounts or if \neligible investments total at least 10,000 \n\$25 \nNone \nNone \nNone \nAnnual Fund Operating Expenses (expenses that you pay each year as a percentage of the value of your investment) \n \nInvestor \nI \nA \nC \nR \nManagement

Expenses\n0.01%\n0.01%\n0.01%\n0.01%\n0.01%\nTotal Annual Fund Operating Expenses $\n1.01\%\n0.81\%\n1.26\%\n2.01\%\n1.51\%\n1 \nPrior to April 10, 2017, this$ class was referred to as the Institutional Class.\n2 \nPurchases of \$1 million or more may be subject to a contingent deferred sales charge of 1.00% if the shares are redeemed within one year of the date of the purchase. \nExample\nThe example below is intended to help you compare the costs of investing in the fund with the costs of investing in other mutual funds. The example assumes that you invest \$10,000 in the fund for the time periods indicated and then redeem all of your shares at the end of those periods, that you earn a 5% return each year, and that the fund's operating expenses remain the same. You may be required to pay brokerage commissions on your purchases of Investor or I Class shares of the fund, which are not reflected in the example. Although your actual costs may be higher or lower, based on these assumptions your costs would be:\n \n1 year\n3 years\n5 years\n10 years\nInvestor Class\n\$103\n\$322\n\$559\n\$1,236\nI $\cline{Class\n$83\n$259\n$450\n$1,002\nA Class\n$696\n$952\n$1,228\n$2,010\nC}$ Class\n\$204\n\$632\n\$1,084\n\$2,334\nR Class\n\$154\n\$478\n\$824\n\$1,800\nPortfolio Turnover\nThe fund pays transaction costs, such as commissions, when it buys and sells securities (or "turns over" its portfolio). A higher portfolio turnover rate may indicate higher transaction costs and may result in higher taxes when fund shares are held in a taxable account. These costs, which are not reflected in annual fund operating expenses or in the example, affect the fund's performance. During the most recent fiscal year, the fund's portfolio turnover rate was 44% of the average value of its portfolio.\n\n2#\n\n\n\n\nPrincipal Investment Strategies \nThe portfolio managers look for stocks of companies of all sizes they believe will increase in value over time, using an investment strategy developed by the fund's investment advisor. In implementing this strategy, the portfolio managers make their investment decisions based primarily on their analysis of individual companies, rather than on broad economic forecasts. The portfolio managers use a variety of analytical research tools and techniques to identify companies that meet their investment criteria. Under normal market conditions, the fund's portfolio will primarily consist of securities of companies demonstrating business improvement. Analytical

indicators helping to identify signs of business improvement could include accelerating earnings or revenue growth rates, increasing cash flows, or other indications of the relative strength of a company's business. These techniques help the portfolio managers buy or hold the stocks of companies they believe have favorable growth prospects and sell the stocks of companies whose characteristics no longer meet their criteria.\nAlthough the portfolio managers intend to invest the fund's assets primarily in U.S. securities, the fund may invest in securities of foreign companies when these securities meet the portfolio managers' standards of selection. In fund may write covered calls on a portion of the fund's holdings in common stock when the portfolio managers believe call premiums are attractive relative to the price of the underlying security.\nPrincipal Risks \n•\nGrowth Stocks - Investments in growth stocks may be more volatile than other stocks and the overall stock market. These stocks are typically priced higher than other stocks because of their growth potential, which may or may not be realized.\n•\nSmall and Mid Cap Stocks - The fund invests in mid-sized and smaller companies, which may be more volatile and subject to greater risk than larger companies. Smaller companies may have limited financial resources, product lines and markets, and their securities may trade less frequently and in more limited volumes than the securities of larger companies, which could lead to higher transaction costs. \n•\nStyle Risk - If at any time the market is not favoring the fund's growth investment style, the fund's gains may not be as big as, or its losses may be bigger than, those of other equity funds using different investment styles.\n•\nForeign Securities -The fund may invest in foreign securities, which can be riskier than investing in U.S. securities. Securities of foreign issuers may be less liquid, more volatile and harder to value than U.S. securities.\n•\nCovered Call Risk -Writing covered calls may limit the fund's ability to participate in price increases of the underlying securities and could lower the fund's return.\n•\nPrice Volatility - The value of the fund's shares may fluctuate significantly in the short term. \n•\nMarket Risk - The value of the fund's shares will go up and down based on the performance of the companies whose securities it owns and other factors generally affecting the securities market.\n•\nPrincipal Loss - At any given time your shares may be worth less than the price you paid for them. In other words, it is possible to lose money by investing in the fund. \nAn investment in the fund is not a bank deposit, and it is not insured or guaranteed by the Federal Deposit Insurance Corporation (FDIC) or any other government agency.\nFund Performance \nThe following bar chart and table provide some indication of the risks of investing in the fund. The bar chart shows changes in the fund's performance from year to year for Investor Class shares. The table shows how the fund's average annual returns for the periods shown compared with those of a broad measure of market performance. The fund's past performance (before and after taxes) is not necessarily an indication of how the fund will perform in the future. For current performance information, please visit americancentury.com. \nSales charges and account fees, if applicable, are not reflected in the bar chart. If those charges were included, returns would be less than those shown.\n\n3#\n\n\n\n\n\nCalendar Year Total Returns \nchart-4e88d1b1ec1288e862aa01.jpg\nHighest Performance Quarter

(1Q 2012): 18.71% Lowest Performance Quarter (4Q 2008): -26.56%\nAverage Annual Total Returns \nFor the calendar year ended December 31, 2017\n1 year\n5 years\n10 years\nSince Inception\nInception Date\nInvestor Class Return Before Taxes n24.87% n14.13% n6.76% n-n11/25/1983 nReturn After Taxes onDistributions $\n22.57\%\n11.48\%\n5.36\%\n-\n11/25/1983\nReturn$ After Taxes on Distributions and Sale of Fund Shares $n15.98\%n10.85\%n5.22\%n-\n11/25/1983\nI$ Class Return Before Taxes\n25.14%\n14.36%\n-\n15.32%\n09/30/2011\nA Class1 Return Before Taxes\n17.42%\n12.51%\n5.87%\n-\n09/30/2011\nC Class1 Return Before Taxes\n23.63%\n12.99%\n5.70%\n-\n09/30/2011\nR Class1 Return Before Taxes\n24.24%\n13.57%\n6.23%\n-\n09/30/2011\nRussell 3000® Growth Index\n (reflects no deduction for fees, expenses or taxes) n29.59% n17.15% n9.93% n-n-\n \n1 \nHistorical performance for A, C and R Classes prior to their inception is based on the performance of Investor Class shares. A, C and R Class performance has been adjusted to reflect differences in sales charges, if applicable, and expenses between classes. \nThe after-tax returns are shown only for Investor Class shares. After-tax returns for other share classes will vary. After-tax returns are calculated using the historical highest individual federal marginal income tax rates and do not reflect the impact of state and local taxes. Actual after-tax returns depend on an investor's tax situation and may differ from those shown. After-tax returns are not relevant to investors who hold their fund shares through tax-deferred arrangements, such as 401(k) plans or IRAs.\nPortfolio Management \nInvestment Advisor \nAmerican Century Investment Management, Inc. \nPortfolio Managers \nGregory J. Woodhams , CFA, Co-CIO, Global Growth Equity, Senior Vice President and Senior Portfolio Manager, has been a member of the team that manages the fund since 2018.\nJoseph Reiland , CFA, Vice President and Portfolio Manager, has been a member of the team that manages the fund since 2018.\n\n4#\n\n\n\n\nPurchase and Sale of Fund Shares \nYou may purchase or redeem shares of the fund on any business day through our website at americancentury.com, in person (at one of our Investor Centers), by mail (American Century Investments, P.O. Box 419200, Kansas City, MO 64141-6200), by telephone at 1-800-345-2021 (Investor Services Representative) or 1-800-345-3533 (Business, Not-For-Profit and Employer-Sponsored Retirement Plans), or through a financial intermediary. Shares may be purchased and redemption proceeds received by electronic bank transfer, by check or by wire. \nUnless otherwise specified below, the minimum initial investment amount to open an account is \$2,500 (\$2,000 for Coverdell Education Savings Accounts). Investors opening accounts through financial intermediaries may open an account with \$250 for Investor, A, C and R Classes, but the financial intermediaries may require their clients to meet different investment minimums. The minimum may be waived for broker-dealer sponsored wrap program accounts, fee based accounts, and accounts through bank/trust and wealth management advisory organizations. \nThe minimum initial investment amount for I Class is generally \$5 million (\$3 million for endowments and foundations), but the minimum may be waived if you have an aggregate investment in the American Century family of funds of \$10 million or more (\$5 million for endowments and foundations). This includes accounts held directly with American Century and those held through a financial intermediary. \nFor Investor, A, C and R Classes, there is no minimum

initial investment amount for certain employer-sponsored retirement plans, however, financial intermediaries or plan recordkeepers may require plans to meet different minimums. For purposes of fund minimums, employer-sponsored retirement plans do not include SEP IRAs, SIMPLE IRAs or SARSEPs. Employersponsored retirement plans are not eligible to invest in the I Class.\nThere is a \$50 minimum for subsequent purchases, except there is no subsequent purchase minimum for financial intermediaries or employer-sponsored retirement plans. \nPurchase and Sale of Fund Shares Through a Giftrust® \nPrior to June 21, 2017, All Cap Growth shares could be purchased to establish a Giftrust, which was a product created by American Century as a way to invest in the fund for someone other than yourself through a one-time gift held in an irrevocable trust.\nAs of June 21, 2017, no new Giftrusts may be opened. However, additional shares may be purchased for Giftrusts established prior to August 1, 2002, by check or by wire. \nOnce a Giftrust matures, the shares are transferred out of the Giftrust and into a new account registered in the beneficiary's individual name. The beneficiary may purchase additional shares or redeem shares in the new account as indicated above in the Purchase and Sale of Fund Shares section.\nTax Information \nFund distributions are generally taxable as ordinary income or capital gains, unless you are investing through a tax-deferred account such as a 401(k) or individual retirement account (in which case you may be taxed upon withdrawal of your investment from such account). \nPayments to Broker-Dealers and Other Financial Intermediaries \nIf you purchase the fund through a brokerdealer or other financial intermediary (such as a bank, insurance company, plan sponsor or financial professional), the fund and its related companies may pay the intermediary for the sale of fund shares and related services. These payments may create a conflict of interest by influencing the broker-dealer or other intermediary and your salesperson to recommend the fund over another investment. Ask your salesperson or visit your financial intermediary's website for more information.'

0.2 split to train, validation, test

```
[20]: ['MFS Maryland Municipal Bond Fund',
       'Janus Henderson Enterprise Portfolio',
       'Ivy Municipal Bond Fund',
       'Fidelity Advisor New Insights Fund',
       'CAPITAL VALUE FUND',
       'Franklin FTSE Mexico ETF',
       'Dreyfus Global Equity Income Fund',
       'Fidelity Emerging Markets Discovery Fund',
       'Short-Term Bond Fund',
       'Capital Income Builder',
       'Janus Henderson Balanced Fund',
       'Federated MDT Large Cap Growth Fund',
       'Ultra-Short Bond Fund',
       'Ivy High Income Fund',
       'Treasury Money Market Trust',
       'Fidelity Advisor Energy Fund',
       'MainStay VP International Equity Portfolio',
       'Columbia Variable Portfolio - Emerging Markets Fund',
       'American Funds College 2018 Fund',
       'PIMCO California Intermediate Municipal Bond Fund',
       'Columbia Variable Portfolio - Select Large-Cap Value Fund',
       'MainStay VP Balanced Portfolio',
       'Columbia Flexible Capital Income Fund',
       'Janus Henderson Global Unconstrained Bond Portfolio',
       'PIMCO REALPATH 2055',
       'NORTHERN U.S. GOVERNMENT SELECT MONEY MARKET FUND',
       'Eaton Vance Large-Cap Value Fund',
       'Ivy Value Fund',
       'T. Rowe Price Africa & Middle East Fund',
       'Ivy Global Equity Income Fund',
       'Fidelity Advisor Utilities Fund',
       'American Funds Tax-Advantaged Growth and Income Portfolio',
       'Fidelity Emerging Asia Fund',
       'Vanguard Intermediate-Term Corporate Bond Index Fund',
       'T. Rowe Price Emerging Markets Value Stock Fund',
       'Fidelity Series Short-Term Credit Fund',
       'Vanguard Energy Fund',
       'Growth Fund',
       'Columbia Variable Portfolio - Global Bond Fund',
       'American Century STOXX U.S. Quality Value ETF',
       'Janus Henderson Global Technology Fund',
       'Blue Chip Income and Growth Fund',
       'Columbia Variable Portfolio - Balanced Fund',
       'Janus Henderson International Opportunities Fund',
       'Fidelity Contrafund',
       'American Funds 2055 Target Date Retirement Fund',
       'MainStay VP MFS Utilities Portfolio',
```

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'Fidelity Advisor Semiconductors Fund',
'Franklin Payout 2023 Fund',
'Ivy Securian Core Bond Fund',
'Columbia Small Cap Value Fund II',
'American Funds 2020 Target Date Retirement Fund',
'Franklin FTSE Hong Kong ETF',
'Columbia Select Large Cap Equity Fund',
'Vanguard Long-Term Corporate Bond Index Fund',
'Janus Henderson Flexible Bond Portfolio',
'Variable Portfolio - Oppenheimer International Growth Fund',
'Fidelity Advisor Freedom 2015 Fund',
'Franklin LibertyQ U.S. Small Cap Equity ETF',
'Dreyfus International Bond Fund',
'Franklin FTSE Italy ETF',
'American Century Diversified Corporate Bond ETF',
'MainStay VP Common Stock Portfolio',
'Fidelity Flex U.S. Bond Index Fund',
'T. Rowe Price Emerging Markets Stock Fund',
'Franklin FTSE Asia ex Japan ETF',
'AllianzGI Health Sciences Fund',
'PIMCO REALPATH 2030 Fund',
'Schwab New York Municipal Money Fund',
'Ivy Limited-Term Bond Fund',
'Franklin FTSE Australia ETF',
'Columbia Mid Cap Index Fund',
'SMALL CAP GROWTH FUND',
'Janus Henderson Global Technology Portfolio',
'T. Rowe Price Emerging Europe Fund',
'Portfolio Series - American Funds Managed Risk Global Allocation Portfolio',
'MainStay VP Income Builder Portfolio',
'American Funds College 2033 Fund',
'American Funds 2010 Target Date Retirement Fund',
'Fidelity Advisor Technology Fund',
'Janus Henderson U.S. Growth Opportunities Fund',
'JPMorgan Tax Aware Equity Fund',
'Columbia Variable Portfolio - Large Cap Index Fund',
'Janus Henderson Mid Cap Value Portfolio',
'Fidelity Emerging Europe, Middle East, Africa (EMEA) Fund',
'ULTRA FUND',
'JPMorgan Europe Dynamic Fund',
'Franklin FTSE Russia ETF',
'PIMCO REALPATH 2045 Fund',
'Vanguard Real Estate II Index Fund',
'American Funds Retirement Income Portfolio - Enhanced',
'BALANCED FUND',
'American Century Value ETF',
'Ivy Small Cap Growth Fund',
```

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'Cornerstone Moderately Conservative Fund',
'Managed Risk Growth Fund',
'Eaton Vance Growth Fund',
'Portfolio Series - American Funds Growth and Income Portfolio',
'Fidelity Managed Retirement Income Fund',
'Ivy Small Cap Core Fund',
'Vanguard Russell 1000 Growth Index Fund',
'Franklin FTSE Europe Hedged ETF',
'Vanguard Intermediate-Term Investment-Grade Fund',
'Columbia Seligman Communications and Information Fund',
'Columbia Variable Portfolio - High Yield Bond Fund',
'Dreyfus Global Emerging Markets Fund',
'American Funds College 2021 Fund',
'MFS Global Growth Fund',
'Vanguard Short-Term Investment-Grade Fund',
'Portfolio Series - American Funds Managed Risk Growth and Income Portfolio',
'American Funds College 2024 Fund',
'American Funds College 2036 Fund',
'Ivy Managed International Opportunities Fund',
'Janus Henderson European Focus Fund',
'Columbia Variable Portfolio - Government Money Market Fund',
'NORTHERN MUNICIPAL MONEY MARKET FUND',
'Fidelity Contrafund K6',
'JPMorgan Equity Focus Fund',
'AllianzGI Focused Growth Fund',
'ADAPTIVE EQUITY FUND',
'Fidelity Emerging Markets Fund',
'USAA MSCI USA Small Cap Value Momentum Blend Index ETF',
'Janus Henderson Emerging Markets Fund',
'Franklin FTSE United Kingdom ETF',
'American Funds Moderate Growth and Income Portfolio',
'Fidelity GNMA Fund',
'Franklin Payout 2021 Fund',
'Franklin Liberty Intermediate Municipal Opportunities ETF',
'American Century Growth ETF',
'DELAWARE GLOBAL VALUE FUND',
'Fidelity Advisor Freedom 2020 Fund',
'JPMorgan New York Tax Free Bond Fund',
'Janus Henderson Overseas Portfolio',
'MainStay VP Mid Cap Core Portfolio',
'Western Asset Intermediate Maturity California Municipals Fund',
'Vanguard Ultra-Short-Term Bond Fund',
'Fidelity ZERO Extended Market Index Fund',
'Franklin FTSE China ETF',
'MFS South Carolina Municipal Bond Fund',
'CALIFORNIA HIGH-YIELD MUNICIPAL FUND',
'Federated MDT Balanced Fund',
```

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'Fidelity Flex Short-Term Bond Fund',
'Small Cap Stock Fund',
'PIMCO REALPATH 2025 Fund',
'Eaton Vance New Jersey Municipal Income Fund',
'Eaton Vance TABS Short-Term Municipal Bond Fund',
'Ivy Asset Strategy Fund',
'PIMCO California Municipal Bond Fund',
'MainStay VP Emerging Markets Equity Portfolio',
'MFS Mississippi Municipal Bond Fund',
'Vanguard Real Estate Index Fund',
'Columbia Large Cap Value Fund',
'SUSTAINABLE EQUITY FUND',
'MainStay VP Eagle Small Growth Portfolio',
'Fidelity Series Corporate Bond Fund',
'Vanguard Short-Term Federal Fund',
'MainStay VP Epoch U.S. Small Cap Portfolio',
'Franklin Liberty U.S. Low Volatility ETF',
'Eaton Vance Global Small-Cap Fund',
'Fidelity Advisor Health Care Fund',
'Fidelity Advisor Freedom 2030 Fund',
'Franklin LibertyQ Global Dividend ETF',
'Vanguard Long-Term Treasury Index Fund',
'Janus Henderson Contrarian Fund',
'Ivy Micro Cap Growth Fund',
'Vanguard Russell 2000 Index Fund',
'Variable Portfolio - MFS Value Fund',
'AllianzGI Small-Cap Fund',
'MFS Utilities Fund',
'Ivy Tax-Managed Equity Fund',
'Total Return Strategy Fund',
'AllianzGI Income & Growth Fund',
'American Funds 2045 Target Date Retirement Fund',
'Variable Portfolio - Morgan Stanley Advantage Fund',
'USAA MSCI Emerging Markets Value Momentum Blend Index ETF',
'PIMCO REALPATH 2035 Fund',
'Janus Henderson International Value Fund',
'Janus Henderson International Small Cap Fund',
'Franklin FTSE South Korea ETF',
'MFS Global Equity Fund',
'DELAWARE EMERGING MARKETS FUND',
'International Growth and Income Fund',
'Columbia Large Cap Index Fund',
'Eaton Vance TABS 10-to-20 Year Laddered Municipal Bond Fund',
'PIMCO REALPATH 2050 Fund',
'Columbia Variable Portfolio - Mid Cap Growth Fund',
'Fidelity Advisor Freedom 2060 Fund',
'MFS New York Municipal Bond Fund',
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'Vanguard Intermediate-Term Treasury Fund',
'Columbia Mid Cap Value Fund',
'Fidelity Managed Retirement 2025 Fund',
'Janus Henderson Global Research Fund',
'American Century Diversified Municipal Bond ETF',
'Columbia Variable Portfolio - Large Cap Growth Fund',
'American Funds 2030 Target Date Retirement Fund',
'Growth and Tax Strategy Fund',
'Janus Henderson Global Bond Portfolio',
'American Funds Tax-Exempt Preservation Portfolio',
'NT GROWTH FUND',
'Ivy Municipal High Income Fund',
'Delaware International Small Cap Fund',
'Vanguard Health Care Fund',
'Federated MDT Small Cap Core Fund',
'AllianzGI NFJ International Value Fund',
'Franklin FTSE Brazil ETF',
'Columbia Select International Equity Fund',
'Ivy Emerging Markets Equity Fund',
'MFS Municipal Income Fund',
'Vanguard Short-Term Treasury Index Fund',
'Columbia Variable Portfolio - Intermediate Bond Fund',
'Fidelity Advisor Freedom 2055 Fund',
'Fidelity Advisor Industrials Fund',
'Fidelity Simplicity RMD 2015 Fund',
'Managed Risk International Fund',
'Eaton Vance Municipal Opportunities Fund',
'Variable Portfolio - MFS Blended Research Core Equity Fund',
'JPMorgan Global Allocation Fund',
'PIMCO Gurtin California Municipal Opportunistic Value Fund',
'AllianzGI NFJ Mid-Cap Value Fund',
'Asset Allocation Fund',
'MFS Tennessee Municipal Bond Fund',
'CALIFORNIA INTERMEDIATE-TERM TAX-FREE BOND FUND',
'Fidelity Advisor Communications Equipment Fund',
'Government Securities Fund',
'Eaton Vance TABS 1-to-10 Year Laddered Municipal Bond Fund',
'Fidelity Simplicity RMD 2020 Fund',
'American Funds Retirement Income Portfolio - Moderate',
'Variable Portfolio - Wells Fargo Short Duration Government Fund',
'Ivy Mid Cap Growth Fund',
'Fidelity Municipal Income 2021 Fund',
'Variable Portfolio - TCW Core Plus Bond Fund',
'Columbia Select Global Growth Fund',
'Schwab California Municipal Money Fund',
'Fidelity Advisor Series Equity Value Fund',
'USAA MSCI USA Value Momentum Blend Index ETF',
```

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'Eaton Vance Pennsylvania Municipal Income Fund',
'HERITAGE FUND',
'DELAWARE INTERNATIONAL VALUE EQUITY FUND',
'MainStay VP T. Rowe Price Equity Income Portfolio',
'Global Growth Fund',
'Janus Henderson Growth and Income Fund',
'Janus Henderson Forty Fund',
'Columbia Variable Portfolio - Select Smaller-Cap Value Fund',
'Janus Henderson Global Equity Income Fund',
'MainStay VP Small Cap Core Portfolio',
'Vanguard Intermediate-Term Treasury Index Fund',
'Eaton Vance Small-Cap Fund',
'Western Asset Massachusetts Municipals Fund',
'Eaton Vance Special Equities Fund',
'MFS North Carolina Municipal Bond Fund',
'Janus Henderson Global Research Portfolio',
'Franklin FTSE Taiwan ETF',
'Fidelity Advisor Freedom 2040 Fund',
'Ivy Global Income Allocation Fund',
'Intermediate-Term Bond Fund',
'PIMCO California Short Duration Municipal Income Fund',
'Fidelity Simplicity RMD 2005 Fund',
'Variable Portfolio - Victory Sycamore Established Value Fund',
'Franklin Payout 2019 Fund']
```

0.3 Following the NLP application in class, use the skip-gram model to build a word embedding dictionary from the mutual fund prospectus in the training set

0.3.1 Tokenize the text

 \rightarrow]+",'',w) != '']

return filtered_sentence

filtered_sentence = [w for w in filtered_sentence if re.sub("[^A-Za-zu]

```
[]: #extract X_train as a list
      #X_train_list = X_train.tolist()
 []: #import nltk
      #nltk.download('punkt')
 []: #nltk.download('punkt_tab')
[24]: text_words = np.concatenate([tokenizer(summary) for summary in X_train])
[25]: text_words, text_words.size
[25]: (array(['mfs', 'maryland', 'municipal', ..., "'s", 'website',
              'information'], dtype='<U44'),
       464939)
     0.3.2 Process Skip-Gram model Input
[26]: # Training Parameters
      batch_size = 128 # The model will be trained batch per batch and one batch_
       ⇔contains 128 rows
      num_epochs = 2 # The model will go through all the data twice
[27]: # Word2Vec Parameters
      embedding_size = 50 # Dimension of the embedding vector
      max_vocabulary_size = 5000 # Total number of different words in the vocabulary
      min_occurrence = 10 # Remove all words that does not appears at least n times
      skip_window = 3 # How many words to consider left and right
      num_skips = 4 # How many times to reuse an input to generate a label
[28]: # Build the dictionary and replace rare words with UNK token
      count = [('UNK', -1)]
      # Retrieve the most common words
      count.extend(collections.Counter(text_words).most_common(max_vocabulary_size -_
       →1))
      # Remove samples with less than 'min occurrence' occurrences
      for i in range(len(count) - 1, -1, -1):
          if count[i][1] < min_occurrence:</pre>
              count.pop(i)
          else:
              # The collection is ordered, so stop when 'min_occurrence' is reached
[29]: word2id = dict() #same as {}
      for i, (word, _)in enumerate(count):
          word2id[word] = i
```

```
#word2id
[30]: id2word = dict(zip(word2id.values(), word2id.keys()))
      vocab size = len(id2word)
 []: #id2word
[31]: print ('size of the vocabulary : '+str(vocab_size))
     size of the vocabulary: 2699
[32]: len(word2id) #the words in'id2word and word2id is same
[32]: 2699
[33]: # create data
      data = list() #[]
      unk count = 0
      for word in text_words:
          # Retrieve a word id, or assign it index O ('UNK') if not in dictionary
          index = word2id.get(word, 0) #if vwe cannot find the word, it will return Ou
       ⇔instead of having an error
          if index == 0: #which means we could not find the word in our dictionary
              unk_count += 1
          data.append(index)
      count[0] = ('UNK', unk_count) #update the number of 'UNK'
[34]: count[0]
[34]: ('UNK', 9345)
[35]: print(data[:20]) #377 is janus
     [400, 0, 117, 138, 1, 292, 1347, 30, 4, 128, 1, 4, 128, 362, 39, 28, 1240, 25,
     554, 78]
[36]: # build OneHot vector from index
      def to_one_hot(data_point_index, vocab_size):
          temp = np.zeros(vocab_size)
          temp[data_point_index] = 1
          return temp
[37]: # Generate training batch for the skip-gram model
      def batch_generator(batch_size, num_skips, skip_window, vocab_size):
          data_index = 0
          while True :
              assert batch_size % num_skips == 0
```

```
assert num_skips <= 2 * skip_window</pre>
# batch is filled with 128 inputs
batch = np.ndarray(shape=(batch_size), dtype=np.int32)
# labels is filled with 128 outputs
labels = np.ndarray(shape=(batch_size), dtype=np.int32)
span = 2 * skip_window + 1
# buffer keep track of the visited indexes visited
buffer = collections.deque(maxlen=span)
if data_index + span > len(data):
    data index = 0
    # We stop the loop when we went through all the corpus
buffer.extend(data[data index:data index + span])
data_index += span
for i in range(batch_size // num_skips):
    # Take the context current word
    context_words = [w for w in range(span) if w != skip_window]
    # Randomly select num_skips words in the context
    words_to_use = random.sample(context_words, num_skips)
    for j, context_word in enumerate(words_to_use):
        # Creates one raw data
        batch[i * num_skips + j] = buffer[skip_window]
        labels[i * num_skips + j] = buffer[context_word]
    if data index == len(data):
        buffer.extend(data[0:span])
        data_index = span
    else:
        buffer.append(data[data_index])
        data_index += 1
# Backtrack a little bit to avoid skipping words in the end of a batch
data_index = (data_index + len(data) - span) % len(data)
# translate word index to on-hot representation
batch_one_hot = np.array([to_one_hot(b, vocab_size) for b in batch])
labels_one_hot = np.array([to_one_hot(1, vocab_size) for 1 in labels])
# output one batch
yield batch_one_hot, labels_one_hot
```

[]:

0.3.3 Train the skip-gram model

```
[38]: # Create en compile the Autoencoder

def creat_word2vec_model():
    input_word = Input(shape=(vocab_size,))
```

```
encoded = Dense(embedding_size, activation='linear')(input_word)
decoded = Dense(vocab_size, activation='softmax')(encoded)

# The autoencoder is the whole model with hidden layer contected to the_
output layer.
autoencoder = Model(input_word, decoded)
# The encoder is just the input layer connected to the hidden layer. One_
othe Autoencoder will be trained we will use
# the encoder to create our word vectors
encoder = Model(input_word, encoded)

autoencoder.compile(optimizer='adam', loss='binary_crossentropy')
return encoder, autoencoder
```

[39]: # We create the model
encoder, autoencoder = creat_word2vec_model()

[40]: autoencoder.summary()

Model: "functional"

Layer (type)	Output Shape	Param #
<pre>input_layer (InputLayer)</pre>	(None, 2699)	0
dense (Dense)	(None, 50)	135,000
dense_1 (Dense)	(None, 2699)	137,649

Total params: 272,649 (1.04 MB)

Trainable params: 272,649 (1.04 MB)

Non-trainable params: 0 (0.00 B)

[41]: # Finally we can train the model by feeding it with our batch generator!
autoencoder.fit(batch_generator(batch_size, num_skips, skip_window,__
vocab_size), steps_per_epoch=ceil(len(data) / batch_size), epochs=num_epochs)

Epoch 1/2

3633/3633 25s 7ms/step -

loss: 0.0933

```
Epoch 2/2
     3633/3633
                            27s 7ms/step -
     loss: 0.0028
[41]: <keras.src.callbacks.history.History at 0x7a92d00f30d0>
[42]: # Create the Vectorizer function (prediction of the encoder)
      def vecotrize(word):
          word_one_hot = to_one_hot(word2id[word], vocab_size)
          return encoder.predict(np.array([word_one_hot]))[0]
[43]: # Create the word2vec dictionary
      word2vec = {w : vecotrize(w) for w in word2id.keys()}
      # This dictionary gives for all words it's vectorial representation.
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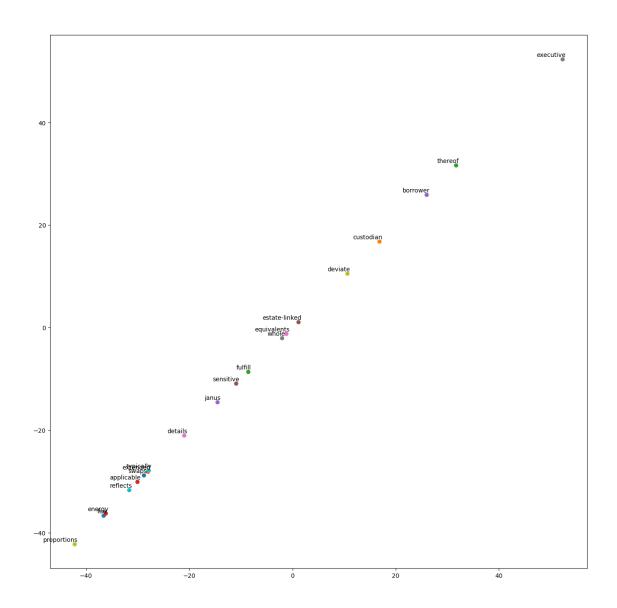
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 []: # We can save the word2vec dictionary to reuse it later.
      #new_word2vec.to_csv('word2vec_MutualFundSummary_train.txt')
[44]:
     type(word2vec)
[44]: dict
 []: #import pickle
      #file path pickle = 'word2vec model.pkl'
      #print(f"Saving dictionary to {file_path_pickle} using pickle...")
      #with open(file_path_pickle, 'wb') as f: # 'wb' means write binary
           pickle.dump(word2vec, f)
      #print("Saving complete.")
     Saving dictionary to word2vec_model.pkl using pickle...
     Saving complete.
```

[]: #word2vec = load word2vec("word2vec perso.txt")

```
[45]: # for a given word, output the n closer words in the word2vec maping.
      def get_n_closer(w, n, word2vec):
          vect = word2vec[w]
          distances_dict = {k: cosine(v, vect) for k, v in word2vec.items()}
          closer_words = []
          for _ in range(n):
              min_key = min(distances_dict.keys(), key=lambda k: distances_dict[k])
              closer words.append(min key)
              del distances_dict[min_key]
          return closer words
[49]: words_neighbors_1 = get_n_closer('risk', 10, word2vec)
      print('words close to risk : ' +str(', '.join(words_neighbors_1)))
      #words_neighbors_2 = get_n_closer('equiderivativety', 10, word2vec)
      #print('words close to derivative : ' +str(', '.join(words_neighbors_2)))
     words close to risk: risk, targets, slump, concerns, mortgage-, relative,
     treated, unavailable, participation, although
[50]: #plot closer words
      # fit the TSNE dimenstion reduction model
      from sklearn.manifold import TSNE
      from sklearn.decomposition import PCA
      vectors = np.array([v for k, v in word2vec.items()])
      words = np.array([k for k, v in word2vec.items()])
      print(vectors.shape)
      tsne_model = TSNE(perplexity=40, n_components=2, init='pca', n_iter=2500,__
       →random_state=23)
      vectors = tsne model.fit transform(vectors)
      print(vectors.shape)
     (2699.50)
     /usr/local/lib/python3.11/dist-packages/sklearn/manifold/_t_sne.py:1164:
     FutureWarning: 'n_iter' was renamed to 'max_iter' in version 1.5 and will be
     removed in 1.7.
       warnings.warn(
     (2699, 2)
[51]: reduced_word2vec = {words[i] : list(vectors[i]) for i in range (len(vectors))}
[52]: def create_neighbors_visualisation_data(words, num_neighbors, word2vec):
          words neighbors = []
          for word in words :
```



```
[]:
```

0.4 Create a knowledge base

```
[55]: #print(f"\nLoading dictionary from {file_path_pickle} using pickle...")
#with open('word2vec_model.pkl', 'rb') as f: # 'rb' means read binary
# word2vec = pickle.load(f)
#print("Loading complete.")
```

```
[56]: #word2vec = load_word2vec(new_word2vec)
[65]: # Creates the knwoledge base by taking the num_neighbors closes neighbors of
       ⇔each key_words in word2vec
      def create knowledge base(num_neighbors, word2vec, key_words):
          knowledge_base = set()
          out = display(progress(0, len(key_words)-1), display_id=True)
          for ii, key_word in enumerate(key_words) :
              knowledge_base.add(key_word)
              neighbors = []
              try:
                  neighbors = get_n_closer(key_word, num_neighbors, word2vec)
                  print(key_word + ' not in word2vec')
              knowledge_base.update(neighbors)
              out.update(progress(ii, len(key_words)-1))
          return knowledge_base
[66]: #word2vec = load word2vec(our word2vec)
      knowledge_base = create_knowledge_base(5, word2vec, key_words)
     <IPython.core.display.HTML object>
[67]: print(knowledge_base)
     {np.str_('operated'), np.str_('amt'), np.str_('targets'), np.str_('given'),
     'position', 'yield', np.str_('fluctuate'), np.str_('mergers'),
     np.str_('participants'), np.str_('obsolescence'), np.str_('terrorism'),
     np.str_('tax-advantaged'), np.str_('available'), 'income', np.str_('advisers'),
     np.str_('shareholder'), np.str_('assurances'), 'risk', np.str_('necessarily'),
     'balance', np.str_('number'), np.str_('hearing'), np.str_('values'),
     np.str_('less'), np.str_('unusually'), np.str_('jad'), np.str_('hypothetical'),
     np.str_('screens'), np.str_('neutral'), np.str_('statement'), np.str_('equity-
     income'), np.str_('region'), np.str_('modify'), np.str_('separate'),
     np.str_('conflicts'), np.str_('frequency'), np.str_('investments'),
     np.str_('experience'), 'stock', 'interest', np.str_('infrequent'),
     np.str_('consumer'), np.str_('successful'), 'risks', np.str_('absent'),
     np.str_('partners'), np.str_('contractually'), np.str_('merger'), 'volatility',
     np.str_('outstanding'), 'funds', 'short', np.str_('regarding'),
     np.str_('corporation'), np.str_('consisting'), np.str_('security'),
     np.str_('log'), np.str_('savings'), np.str_('decreased'), np.str_('thereof'),
     np.str_('mortgage-'), np.str_('suited'), np.str_('insurers'),
     np.str_('admiral'), np.str_('dramatically'), np.str_('consequently'),
     np.str_('repayment'), np.str_('across'), np.str_('technology-related'),
     np.str_('sells'), 'strategies', np.str_('slump'), np.str_('residential'),
```

```
np.str_('suite'), 'balanced', np.str_('australia'), 'strategy',
     np.str_('sales'), np.str_('disclosures'), np.str_('andrew'), np.str_('ensure'),
     np.str_('intermediaries'), np.str_('illustrates'), np.str_('frequently'),
     np.str_('concerns'), 'fund', 'low', np.str_('care'), np.str_('applies'),
     np.str ('mortgage-backed'), 'bond', np.str ('two'), 'long', 'equity',
     np.str_('appendix'), 'return', np.str_('reviewed')}
[63]: items_to_remove = {'balanced fund', 'fixed income', 'long only'}
      for item in items to remove:
          knowledge_base.discard(item)
      knowledge_base
[63]: {np.str_('absent'),
      np.str_('across'),
       np.str_('admiral'),
       np.str_('advisers'),
       np.str_('amt'),
      np.str_('andrew'),
       np.str_('appendix'),
       np.str_('applies'),
       np.str_('assurances'),
       np.str_('australia'),
       np.str_('available'),
       'balance',
       'balanced',
       'bond',
       np.str_('care'),
       np.str_('concerns'),
      np.str_('conflicts'),
       np.str_('consequently'),
       np.str_('consisting'),
       np.str_('consumer'),
       np.str_('contractually'),
       np.str_('corporation'),
       np.str_('decreased'),
       np.str_('disclosures'),
       np.str_('dramatically'),
       np.str_('ensure'),
       'equity',
       np.str_('equity-income'),
       np.str_('experience'),
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np.str_('sells'),
np.str_('separate'),
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np.str_('slump'),
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       'strategy',
       np.str_('successful'),
       np.str_('suite'),
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       np.str_('tax-advantaged'),
       np.str_('technology-related'),
       np.str_('terrorism'),
       np.str_('thereof'),
       np.str_('two'),
       np.str_('unusually'),
       np.str_('values'),
       'volatility',
       'yield'}
[68]: y_train[1]
[68]: 'Janus Henderson Enterprise Portfolio'
[69]: df_summary[['fund_name', 'Prediction']]
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               American Century STOXX U.S. Quality Value ETF
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      [432 rows x 2 columns]
[70]: # We create here the dataframe tha contains the summaries along with their
       ⇔labels
      df_extraction_train = pd.DataFrame({'fund_name' : y_train, 'summary':X_train})
      df label = df summary[['fund name', 'Prediction']]
      df_main_train = df_label.merge(df_extraction_train, on='fund_name', how='inner')
      df main train
[70]:
                                                  fund_name Prediction \
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	255	American Century Value ETF	0.0	
	256	American Century Diversified Corporate Bond ETF	1.0	
	257	American Century Diversified Municipal Bond ETF	1.0	
	258	American Century STOXX U.S. Quality Value ETF	0.0	
		summary		
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	1	American Funds College 2021 Fund\n\nInvestment		
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	3	American Funds College 2033 Fund\n\nInvestment		
	4	American Funds College 2036 Fund\n\nInvestment		
	254	Fund Summary\nInvestment Objective\nThe fund s		
	255	Fund Summary\nInvestment Objective\nThe fund s		
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[71]

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3 Fund Summary\n\nFund/Class:\nFidelity Advisor®...
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4 Fund Summary \nInvestment Objective \nThe fund...
```

```
[73]: # We create here the dataframe tha contains the summaries along with their_
       ⇔labels
      df extraction val = pd.DataFrame({'fund name' : y val, 'summary':X val})
      df_label = df_summary[['fund_name', 'Prediction']]
      df_main_val = df_label.merge(df_extraction_val, on='fund_name', how='inner')
      df main val
[73]:
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                                                                     2.0
      1
                          American Funds College 2030 Fund
                                                                     2.0
      2
                    American Funds College Enrollment Fund
                                                                     1.0
          American Funds U.S. Government Money Market Fund
      3
                                                                     1.0
      4
                                       Global Balanced Fund
                                                                     2.0
      . .
      81
                    Anchor Tactical Credit Strategies Fund
                                                                     1.0
                       Federated MDT Small Cap Growth Fund
      82
                                                                    0.0
      83
                                         S&P 500 Index Fund
                                                                    0.0
      84
                                   Managed Allocation Fund
                                                                    2.0
      85
            American Century STOXX U.S. Quality Growth ETF
                                                                    0.0
                                                     summary
      0
          American Funds College 2027 Fund\n\nInvestment...
          American Funds College 2030 Fund\n\nInvestment...
      1
          American Funds College Enrollment Fund\n\nInve...
      2
          Investment objective The investment objective ...
      3
      4
          Global Balanced Fund\n\nInvestment objectives ...
      81 FUND SUMMARY - ANCHOR TACTICAL CREDIT STRATEGI...
      82 Fund Summary Information\nFederated MDT Small ...
      83 INVESTMENT OBJECTIVE\nThe USAA S&P 500 Index F...
          INVESTMENT OBJECTIVE\nThe USAA Managed Allocat...
      85 Fund Summary\nInvestment Objective\nThe fund s...
      [86 rows x 3 columns]
[74]: # We create here the dataframe tha contains the summaries along with their
      → labels
      df_extraction_test = pd.DataFrame({'fund_name' : y_test, 'summary':X_test})
      df_label = df_summary[['fund_name', 'Prediction']]
      df_main_test = df_label.merge(df_extraction_test, on='fund_name', how='inner')
      df_main_test
[74]:
                                                   fund_name Prediction \
```

0

Bond Fund

1.0

```
2
                                             Global Bond Fund
                                                                       1.0
      3
                               Global Growth and Income Fund
                                                                       2.0
      4
                            Global Small Capitalization Fund
                                                                       0.0
      82
                             Federated MDT All Cap Core Fund
                                                                       0.0
                                       Nasdag-100 Index Fund
      83
                                                                       0.0
      84
                                            Income Stock Fund
                                                                       0.0
      85
          USAA MSCI International Value Momentum Blend I...
                                                                    0.0
          American Century Quality Diversified Internati...
                                                                    0.0
                                                      summary
      0
          Bond Fund\n\nInvestment objective The fund's i...
      1
          Investment objective The fund's investment obj...
          Global Bond Fund\n\nInvestment objective The f...
      2
          Global Growth and Income Fund\n\nInvestment ob...
      3
      4
          Global Small Capitalization Fund\n\nInvestment...
          Fund Summary Information\nFederated MDT All Ca...
          INVESTMENT OBJECTIVE\nThe USAA Nasdaq-100 Inde...
      83
          INVESTMENT OBJECTIVE\nThe USAA Income Stock Fu...
      84
          INVESTMENT OBJECTIVE\nThe USAA MSCI USA Value ...
      85
          Fund Summary\nInvestment Objective\nThe fund s...
      [87 rows x 3 columns]
[75]: df_main_train['summary'] = df_main_train['summary'].astype(str)
      df main val['summary'] = df main val['summary'].astype(str)
      df_main_test['summary'] = df_main_test['summary'].astype(str)
      df_main_train
[75]:
                                                   fund_name Prediction \
                           American Funds College 2018 Fund
                                                                      2.0
      0
      1
                           American Funds College 2021 Fund
                                                                      2.0
                           American Funds College 2024 Fund
      2
                                                                      2.0
      3
                           American Funds College 2033 Fund
                                                                      2.0
                           American Funds College 2036 Fund
                                                                      2.0
      254
                                American Century Growth ETF
                                                                      0.0
      255
                                 American Century Value ETF
                                                                      0.0
      256
           American Century Diversified Corporate Bond ETF
                                                                      1.0
           American Century Diversified Municipal Bond ETF
      257
                                                                      1.0
      258
             American Century STOXX U.S. Quality Value ETF
                                                                      0.0
                                                       summary
      0
           American Funds College 2018 Fund\n\nInvestment...
      1
           American Funds College 2021 Fund\n\nInvestment...
```

Corporate Bond Fund

1.0

1

```
2
           American Funds College 2024 Fund\n\nInvestment...
      3
           American Funds College 2033 Fund\n\nInvestment...
      4
           American Funds College 2036 Fund\n\nInvestment...
      254 Fund Summary\nInvestment Objective\nThe fund s...
      255 Fund Summary\nInvestment Objective\nThe fund s...
      256 Fund Summary\nInvestment Objective\nThe fund s...
      257 Fund Summary\nInvestment Objective\nThe fund s...
      258 Fund Summary\nInvestment Objective\nThe fund s...
      [259 rows x 3 columns]
[76]: # Takes a summary, the knowledge base and some hyper parameters and returns the
      →"num sent" sentences
      # of the summary that are closer to the the knowledge base in term of spacial \Box
       ⇔distances.
      def extract_sentence_distance(summary, knowledge, n_closer, n_reject, num_sent):
          # Split the summary into sentences.
          sentences = sent tokenize(summary)
          sentence scores = []
          # Loop over the sentences.
          for j, sentence in enumerate(sentences):
              # we tokenize and clean the sentence
              tokens = tokenizer(sentence)
              sentence_barycentre = np.zeros(embedding_size)
              effective_len = 0
              # Compute the barycentre of the sentence
              for token in tokens :
                  try:
                      sentence_barycentre += np.array(word2vec[token])
                      effective len += 1
                  except KeyError :
                      pass
                  except :
                      raise
              # Reject sentences with less than n_reject words in our word2vec map
              if effective_len <= n_reject :</pre>
                  sentence_scores.append(1)
              else :
                  sentence_barycentre = sentence_barycentre/effective_len
                  # Compute the distance sentece_barycentre -> words in our knowledge_
       \hookrightarrowbase
                  barycentre_distance = [cosine(sentence_barycentre,__
```

→word2vec[key_word]) for key_word in knowledge]

```
barycentre_distance.sort()

# Create the score of the sentence by averaging the "n_closer"

smallest distances

score = np.mean(barycentre_distance[:n_closer])

sentence_scores.append(score)

# Select the "num_sent" sentences that have the smallest score (smallest_distance score with the knowledge base)

sentence_scores, sentences = zip(*sorted(zip(sentence_scores, sentences)))

top_sentences = sentences[:num_sent]

return ' '.join(top_sentences)
```

```
[81]: # It takes several minutes (5-10 minutes)

df_main_train['strategy_sentences_distance'] = df_main_train.apply(lambda x :__

extract_sentence_distance(x['summary'], knowledge_base, n_closer=10,__

n_reject=5, num_sent=5), axis=1)
```

```
KeyboardInterrupt
                                          Traceback (most recent call last)
<ipython-input-81-653d2dc42d86> in <cell line: 0>()
      1 # It takes several minutes (5-10 minutes)
---> 2 df_main_train['strategy_sentences_distance'] = df_main_train.
 -apply(lambda x : extract sentence distance(x['summary'], knowledge base,...
 ⇔n_closer=10, n_reject=5, num_sent=5), axis=1)
/usr/local/lib/python3.11/dist-packages/pandas/core/frame.py in apply(self, u
 ofunc, axis, raw, result type, args, by row, engine, engine kwargs, **kwargs)
  10372
                    kwargs=kwargs,
  10373
> 10374
                return op.apply().__finalize__(self, method="apply")
  10375
  10376
            def map(
/usr/local/lib/python3.11/dist-packages/pandas/core/apply.py in apply(self)
    914
                    return self.apply_raw(engine=self.engine, engine_kwargs=sel .
 →engine_kwargs)
    915
--> 916
                return self.apply standard()
    917
    918
            def agg(self):
/usr/local/lib/python3.11/dist-packages/pandas/core/apply.py in_
 →apply_standard(self)
            def apply_standard(self):
   1061
   1062
                if self.engine == "python":
-> 1063
                    results, res_index = self.apply_series_generator()
   1064
                else:
   1065
                    results, res_index = self.apply_series_numba()
```

```
/usr/local/lib/python3.11/dist-packages/pandas/core/apply.py in_
 ⇔apply_series_generator(self)
  1079
                   for i, v in enumerate(series_gen):
  1080
                       # ignore SettingWithCopy here in case the user mutates
                       results[i] = self.func(v, *self.args, **self.kwargs)
-> 1081
  1082
                       if isinstance(results[i], ABCSeries):
  1083
                           # If we have a view on v, we need to make a copy,
 ⇔because
<ipython-input-81-653d2dc42d86> in <lambda>(x)
      1 # It takes several minutes (5-10 minutes)
----> 2 df_main_train['strategy_sentences_distance'] = df_main_train.
 →apply(lambda x : extract_sentence_distance(x['summary'], knowledge_base, __
 ⇔n closer=10, n reject=5, num sent=5), axis=1)
on_closer, n_reject, num_sent)
                   sentence barycentre = sentence barycentre/effective len
    30
                   # Compute the distance sentece_barycentre -> words in our_
 ⇔knowledge base
---> 31
                   barycentre_distance = [cosine(sentence_barycentre,_
 →word2vec[key_word]) for key_word in knowledge]
                   barycentre_distance.sort()
    33
                   \# Create the score of the sentence by averaging the \sqcup
 ⇔"n_closer" smallest distances
<ipython-input-76-84cc2b415a80> in <listcomp>(.0)
                   sentence_barycentre = sentence_barycentre/effective_len
    30
                   # Compute the distance sentece barycentre -> words in our
 ⇔knowledge base
                   barycentre_distance = [cosine(sentence_barycentre,__
---> 31
 →word2vec[key_word]) for key_word in knowledge]
    32
                   barycentre_distance.sort()
    33
                   # Create the score of the sentence by averaging the ___

¬"n_closer" smallest distances

/usr/local/lib/python3.11/dist-packages/scipy/spatial/distance.py in cosine(u, u
 \hookrightarrow V, W)
           # cosine distance is also referred to as 'uncentered correlation',
   736
   737
           # or 'reflective correlation'
--> 738
           return correlation(u, v, w=w, centered=False)
   739
   740
/usr/local/lib/python3.11/dist-packages/scipy/spatial/distance.py in_
 ⇔correlation(u, v, w, centered)
           dist = 1.0 - uv / math.sqrt(uu * vv)
```

```
689
       /usr/local/lib/python3.11/dist-packages/numpy/_core/fromnumeric.py in clip(a,_
        ⇔a min, a max, out, **kwargs)
          2245
                   11 11 11
          2246
       -> 2247
                   return _wrapfunc(a, 'clip', a_min, a_max, out=out, **kwargs)
          2248
          2249
       /usr/local/lib/python3.11/dist-packages/numpy/_core/fromnumeric.py in_
        →_wrapfunc(obj, method, *args, **kwds)
            55
            56
                   try:
       ---> 57
                       return bound(*args, **kwds)
                   except TypeError:
            58
            59
                       # A TypeError occurs if the object does have such a method in i s
       /usr/local/lib/python3.11/dist-packages/numpy/ core/ methods.py in clip(a, min
        →max, out, **kwargs)
            97
                   return items
            98
       ---> 99 def _clip(a, min=None, max=None, out=None, **kwargs):
                   if min is None and max is None:
           100
                       raise ValueError("One of max or min must be given")
           101
       KeyboardInterrupt:
[82]: df_main_train
[82]:
                                                  fund_name Prediction \
      0
                          American Funds College 2018 Fund
                                                                     2.0
      1
                          American Funds College 2021 Fund
                                                                     2.0
      2
                          American Funds College 2024 Fund
                                                                    2.0
                          American Funds College 2033 Fund
      3
                                                                     2.0
      4
                          American Funds College 2036 Fund
                                                                     2.0
      254
                               American Century Growth ETF
                                                                    0.0
                                American Century Value ETF
      255
                                                                    0.0
      256
           American Century Diversified Corporate Bond ETF
                                                                    1.0
           American Century Diversified Municipal Bond ETF
      257
                                                                    1.0
             American Century STOXX U.S. Quality Value ETF
      258
                                                                    0.0
                                                      summary \
```

Clip the result to avoid rounding error

return np.clip(dist, 0.0, 2.0)

686

688

--> 687

```
1
           American Funds College 2021 Fund\n\nInvestment...
      2
           American Funds College 2024 Fund\n\nInvestment...
      3
           American Funds College 2033 Fund\n\nInvestment...
           American Funds College 2036 Fund\n\nInvestment...
      254 Fund Summary\nInvestment Objective\nThe fund s...
          Fund Summary\nInvestment Objective\nThe fund s...
      255
          Fund Summary\nInvestment Objective\nThe fund s...
      256
           Fund Summary\nInvestment Objective\nThe fund s...
           Fund Summary\nInvestment Objective\nThe fund s...
      258
                                  strategy_sentences_distance
      0
           Equity-income and balanced funds generally str...
           Equity-income and balanced funds generally str...
      1
      2
           Equity-income and balanced funds generally str...
      3
           Equity-income and balanced funds generally str...
      4
           Equity-income and balanced funds generally str...
      254 The fund will generally issue and redeem Creat...
          To the extent that a large shareholder (includ...
      255
      256 •\nCash Transactions Risk - The fund may effec...
      257
           •\nCash Transactions Risk - The fund may effec...
      258 An income sustainability screen based on divid...
      [259 rows x 4 columns]
[83]: df_main_val['strategy_sentences_distance'] = df_main_val.apply(lambda x :___
       extract_sentence_distance(x['summary'], knowledge_base, n_closer=10,_
       on reject=5, num sent=5), axis=1)
[84]: df_main_test['strategy_sentences_distance'] = df_main_test.apply(lambda x :___
       extract_sentence_distance(x['summary'], knowledge_base, n_closer=10,__

¬n_reject=5, num_sent=5), axis=1)

[85]: df_main_val
[85]:
                                                  fund_name Prediction \
      0
                           American Funds College 2027 Fund
                                                                     2.0
      1
                           American Funds College 2030 Fund
                                                                     2.0
      2
                    American Funds College Enrollment Fund
                                                                     1.0
      3
          American Funds U.S. Government Money Market Fund
                                                                     1.0
                                       Global Balanced Fund
      4
                                                                     2.0
                                                                     1.0
                    Anchor Tactical Credit Strategies Fund
      81
                       Federated MDT Small Cap Growth Fund
                                                                     0.0
      82
                                         S&P 500 Index Fund
      83
                                                                     0.0
```

American Funds College 2018 Fund\n\nInvestment...

0

```
84
                                    Managed Allocation Fund
                                                                      2.0
      85
            American Century STOXX U.S. Quality Growth ETF
                                                                      0.0
          American Funds College 2027 Fund\n\nInvestment...
      0
      1
          American Funds College 2030 Fund\n\nInvestment...
          American Funds College Enrollment Fund\n\nInve...
      2
      3
          Investment objective The investment objective ...
          Global Balanced Fund\n\nInvestment objectives ...
      4
          FUND SUMMARY - ANCHOR TACTICAL CREDIT STRATEGI...
      81
         Fund Summary Information\nFederated MDT Small ...
      83
          INVESTMENT OBJECTIVE\nThe USAA S&P 500 Index F...
      84
          INVESTMENT OBJECTIVE\nThe USAA Managed Allocat...
          Fund Summary\nInvestment Objective\nThe fund s...
      85
                                 strategy_sentences_distance
      0
          Equity-income and balanced funds generally str...
      1
          Equity-income and balanced funds generally str...
          Issuers of these securities may be more suscep...
      2
      3
          Although your actual costs may be higher or lo...
          Falling interest rates may cause an issuer to ...
      4
      81
          A general downturn in the securities market ma...
          The Adviser implements its strategy using a qu...
          Although your actual costs may be higher or lo...
          In addition, market developments and other fac...
                         Risk - To the extent the fund us...
          •\nSampling
      [86 rows x 4 columns]
[90]: df_main_test
[90]:
                                                    fund name
                                                                Prediction
      0
                                                    Bond Fund
                                                                       1.0
      1
                                          Corporate Bond Fund
                                                                       1.0
      2
                                             Global Bond Fund
                                                                       1.0
      3
                               Global Growth and Income Fund
                                                                       2.0
      4
                            Global Small Capitalization Fund
                                                                       0.0
      82
                             Federated MDT All Cap Core Fund
                                                                       0.0
      83
                                        Nasdaq-100 Index Fund
                                                                       0.0
```

summary \

0.0

0.0

0.0

USAA MSCI International Value Momentum Blend I...

American Century Quality Diversified Internati...

Income Stock Fund

84

85

```
0
          Bond Fund\n\nInvestment objective The fund's i...
          Investment objective The fund's investment obj...
      1
      2
          Global Bond Fund\n\nInvestment objective The f...
      3
          Global Growth and Income Fund\n\nInvestment ob...
          Global Small Capitalization Fund\n\nInvestment...
      4
      82 Fund Summary Information\nFederated MDT All Ca...
      83 INVESTMENT OBJECTIVE\nThe USAA Nasdaq-100 Inde...
      84 INVESTMENT OBJECTIVE\nThe USAA Income Stock Fu...
      85 INVESTMENT OBJECTIVE\nThe USAA MSCI USA Value ...
      86 Fund Summary\nInvestment Objective\nThe fund s...
                                 strategy_sentences_distance
          Falling interest rates may cause an issuer to \boldsymbol{\boldsymbol{\ldots}}
      0
          Falling interest rates may cause an issuer to ...
      1
      2
          Although the fund does not intend to limit its...
          Issuers of these securities may be more suscep...
      3
          Issuers of these securities may be more suscep...
      4
      82 3\nTable of Contents\n(For the Period Ended De...
      83 AVERAGE ANNUAL TOTAL RETURNS\nFor Periods Ende...
      84 Although your actual costs may be higher or lo...
      85 These securities may be subject to more abrupt...
      86 The market value of depositary receipts is dep...
      [87 rows x 4 columns]
[]: #def extract sentence match(summary, knowledge, num sent):
           sentences = sent_tokenize(summary)
      #
           sentence_scores = []
           for j, sentence in enumerate(sentences):
      #
               set_tokens = set(tokenizer(sentence))
      #
              # Find the number of common words between the knowledge base and the _{f L}
       ⇔sentence
                inter_knwoledge = set_tokens.intersection(knowledge)
               sentence_scores.append(len(inter_knwoledge))
       #
           sentence_scores, sentences = zip(*sorted(zip(sentence_scores, sentences)))
          top sentences = sentences[len(sentences)-num sent-1:]
         # return ' '.join(top_sentences)
[]: \#df_{main}['strategy_{sentences_{match'}}] = df_{main.apply}(lambda x :_{\sqcup}
       →extract sentence match(x['Summary'], knowledge base, num sent=5), axis=1)
[86]: df_main_train
```

```
fund_name Prediction \
[86]:
      0
                           American Funds College 2018 Fund
                                                                      2.0
                           American Funds College 2021 Fund
                                                                      2.0
      1
      2
                           American Funds College 2024 Fund
                                                                      2.0
      3
                           American Funds College 2033 Fund
                                                                      2.0
      4
                           American Funds College 2036 Fund
                                                                      2.0
      . .
      254
                                American Century Growth ETF
                                                                      0.0
      255
                                 American Century Value ETF
                                                                      0.0
      256
           American Century Diversified Corporate Bond ETF
                                                                      1.0
      257
           American Century Diversified Municipal Bond ETF
                                                                      1.0
      258
             American Century STOXX U.S. Quality Value ETF
                                                                      0.0
                                                       summary \
      0
           American Funds College 2018 Fund\n\nInvestment...
      1
           American Funds College 2021 Fund\n\nInvestment...
      2
           American Funds College 2024 Fund\n\nInvestment...
      3
           American Funds College 2033 Fund\n\nInvestment...
      4
           American Funds College 2036 Fund\n\nInvestment...
      254
           Fund Summary\nInvestment Objective\nThe fund s...
           Fund Summary\nInvestment Objective\nThe fund s...
      255
      256
           Fund Summary\nInvestment Objective\nThe fund s...
           Fund Summary\nInvestment Objective\nThe fund s...
      257
      258
           Fund Summary\nInvestment Objective\nThe fund s...
                                  strategy_sentences_distance
      0
           Equity-income and balanced funds generally str...
      1
           Equity-income and balanced funds generally str...
           Equity-income and balanced funds generally str...
      3
           Equity-income and balanced funds generally str...
      4
           Equity-income and balanced funds generally str...
      254
           The fund will generally issue and redeem Creat...
           To the extent that a large shareholder (includ...
      255
           •\nCash Transactions Risk - The fund may effec...
      256
           •\nCash Transactions Risk - The fund may effec...
      257
          An income sustainability screen based on divid...
```

[259 rows x 4 columns]

[]:

0.5 Information extraction using deep classifiers

```
[79]: #X = df_main['strategy_sentences_match'].values

X_train = df_main_train['strategy_sentences_distance'].values # uncomment to_u

use the first sentence extraction method.

# Clean the texts

X_train = [' '.join(tokenizer(txt)) for txt in X_train]

X_train[0][:100]
```

[79]: 'equity-income balanced funds generally strive income growth stocks and/or bond investments bond fund'

[87]: 'equity-income balanced funds generally strive income growth stocks and/or bond investments bond fund'

[88]: 'falling interest rates may cause issuer redeem call refinance debt security stated maturity may resu'

```
[91]: y_train = df_main_train['Prediction']
y_train
```

```
[91]: 0
             2.0
             2.0
             2.0
      2
      3
             2.0
             2.0
             0.0
      254
             0.0
      255
      256
             1.0
             1.0
      257
      258
             0.0
      Name: Prediction, Length: 259, dtype: float64
```

```
[92]: y_val = df_main_val['Prediction']
      y_val
[92]: 0
            2.0
            2.0
      1
      2
            1.0
      3
            1.0
      4
            2.0
            1.0
      81
            0.0
      82
            0.0
      83
            2.0
      84
      85
            0.0
      Name: Prediction, Length: 86, dtype: float64
[93]: y_test = df_main_test['Prediction']
      y_test
[93]: 0
            1.0
            1.0
      1
      2
            1.0
            2.0
      3
            0.0
      82
            0.0
      83
            0.0
            0.0
      84
      85
            0.0
      86
            0.0
      Name: Prediction, Length: 87, dtype: float64
     0.6 Data Pre-Processing
[94]: # In order to set the length of the document series (maxlen), we visualise the \Box
       significant distribution of the number of words per documents.
      sizes = []
      out = display(progress(0, len(X_train)), display_id=True)
      for ii, txt in enumerate(X_train):
          sizes.append(len(word_tokenize(txt)))
          out.update(progress(ii, len(X_train)))
      sns.distplot(sizes, kde=False, rug=True)
     <IPython.core.display.HTML object>
     <ipython-input-94-bc141d98f3b4>:8: UserWarning:
```

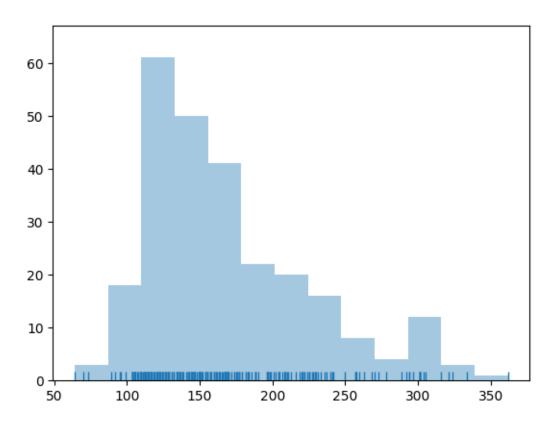
`distplot` is a deprecated function and will be removed in seaborn v0.14.0.

Please adapt your code to use either `displot` (a figure-level function with similar flexibility) or `histplot` (an axes-level function for histograms).

For a guide to updating your code to use the new functions, please see https://gist.github.com/mwaskom/de44147ed2974457ad6372750bbe5751

sns.distplot(sizes, kde=False, rug=True)

[94]: <Axes: >



num_words = 2500 # Size of the vocabulary used. we only consider the 2500 most

common words. The other words are removed from the texts.

maxlen = 200 # Number of word considered for each document. we cut or lengthen

the texts to have texts of 150 words.

word_dimension = 50 # dimension of our word vectors.

[141]: # The Tokenizer provided by the Keras library allows to perform such transformation.

keras_tokenizer = Tokenizer(num_words=num_words)

keras_tokenizer.fit_on_texts(X_train)

```
[142]: print('Text : '+X_train[0])
print('Index sequences : ' +str(sequences_train[0]))
```

Text : equity-income balanced funds generally strive income growth stocks and/or bond investments bond funds seek current income bond investments securities rated bb+ bal sometimes referred junk bonds. exposure lower rated securities may help fund achieve objective providing current income falling interest rates may cause issuer redeem call refinance debt security stated maturity may result fund reinvest proceeds lower yielding securities issuers securities may susceptible actions foreign governments imposition price controls punitive taxes could adversely impact value securities selection underlying funds allocation fund assets could cause fund lose value results lag relevant benchmarks funds similar objectives

Index sequences: [50, 29, 457, 16, 162, 687, 29, 84, 111, 39, 40, 49, 34, 49, 16, 458, 213, 29, 49, 34, 9, 261, 607, 608, 527, 484, 567, 185, 87, 68, 261, 9, 3, 328, 1, 322, 251, 568, 213, 29, 323, 46, 57, 3, 95, 206, 90, 304, 387, 171, 54, 252, 313, 3, 88, 1, 342, 207, 68, 324, 9, 58, 9, 3, 243, 334, 82, 228, 296, 38, 266, 343, 2, 31, 103, 121, 15, 9, 237, 104, 16, 174, 1, 65, 31, 95, 1, 224, 15, 96, 283, 194, 255, 16, 214, 229]

```
[143]: len(sequences_train)
```

[143]: 259

```
#Then we use the pad_sequence function provided by keras to truncate or lengthen (by adding zeros)

#each text so they all have the same length: 170

feature_train = pad_sequences(sequences_train, maxlen=maxlen, dtype=float, padding='post', truncating='post')

feature_val = pad_sequences(sequences_val, maxlen=maxlen, dtype=float, padding='post', truncating='post')

feature_test=pad_sequences(sequences_test, maxlen=maxlen, dtype=float, padding='post', truncating='post')
```

```
[145]: print(len(X_train[0])) len(feature_train[0])
```

714

[145]: 200

```
[146]: word2vec.get("stock")
[146]: array([-0.52702427, 0.546883 , -0.5217987 , -0.43095547, -0.5527872 ,
              0.4939101 , 0.456268 , -0.50855875 , -0.5313279 , -0.48267663 ,
              -0.49233153, 0.47901547, 0.48313826, -0.4651238, -0.46131042,
              -0.4708229 , 0.498532 , 0.4933306 , -0.5404466 , 0.47832614,
              -0.45568234, 0.46188068, 0.44874865, -0.46084365, -0.43395746,
              0.5326104, 0.45170507, -0.49335197, 0.5231367, 0.43798825,
              0.4742455 , -0.47718424 , -0.4704817 , -0.50724834 , -0.43765053 ,
              -0.4610433 , 0.49027053 , -0.49304688 , -0.4748721 , -0.4476859 ,
              0.49050564, 0.49190056, 0.51036674, -0.4561873, 0.4454228,
              0.5108056, -0.47885454, -0.5172404, -0.44386956, 0.48884946],
            dtype=float32)
[147]: word_index.get("investments")
[147]: 34
[148]: X_train[0]
[148]: 'equity-income balanced funds generally strive income growth stocks and/or bond
      investments bond funds seek current income bond investments securities rated bb+
      bal sometimes referred junk bonds. exposure lower rated securities may help fund
      achieve objective providing current income falling interest rates may cause
      issuer redeem call refinance debt security stated maturity may result fund
      reinvest proceeds lower yielding securities issuers securities may susceptible
      actions foreign governments imposition price controls punitive taxes could
      adversely impact value securities selection underlying funds allocation fund
      assets could cause fund lose value results lag relevant benchmarks funds similar
      objectives'
[149]: print ('length of the first sequence: '+str(len(sequences_train[0])) )
      print ('length of the paded first sequence : '+str(len(feature train[0])) )
      length of the first sequence: 96
      length of the paded first sequence: 200
[150]: #matrix representation of the words in our vocabulary
       # word_index is the dictionary that contains the index of each words in our_
       ⇔2500 long vocabulary.
      embedding_matrix = np.zeros((len(word_index) + 1, word_dimension))
      for word, i in word_index.items():
           embedding_vector = word2vec.get(word)
          if embedding_vector is not None:
               embedding_matrix[i] = embedding_vector
```

```
[151]: embedding_matrix[1]
[151]: array([-0.51161611,
                            0.49861488, -0.45986888, -0.51044023, -0.4733614,
                            0.48942891, -0.52708107, -0.47881442, -0.44727966,
              0.48179847,
              -0.45656052,
                           0.4437072 , 0.45148158 , -0.47779301 , -0.51318449 ,
              -0.47875041,
                           0.52369714, 0.45715469, -0.49631903, 0.52710831,
              -0.48395544,
                           0.5100708 , 0.50592208, -0.46686277, -0.50518817,
              0.509
                           0.43394583, -0.44495079, 0.45079893, 0.49803144,
              0.51884866, -0.4787567, -0.46801475, -0.52083337, -0.500175
              -0.53125322, 0.42735058, -0.47766268, -0.46364808, -0.49993426,
              0.46382937, 0.51606905, 0.50196582, -0.50648367, 0.51581132,
              0.44917157, -0.4634071, -0.51167554, -0.50772369, 0.48334512
[152]: embedding_matrix.shape
[152]: (2201, 50)
[153]: len(word_index) + 1
[153]: 2201
[154]: word_dimension
[154]: 50
```

0.7 First model: One dimensional Convolutional Neural Network

def create_CNN_model(): CNN = Sequential() # The Embedding layer takes the embedding matrix as an argument and transform the inputed the sequences of index to sequences of vectors. CNN.add(Embedding(len(word_index) + 1, word_dimension, weights=[embedding_matrix], input_length=maxlen, trainable=False))

```
CNN.add(Convolution1D(64, 5, activation = 'relu'))
CNN.add(MaxPooling1D(pool_size = 5))

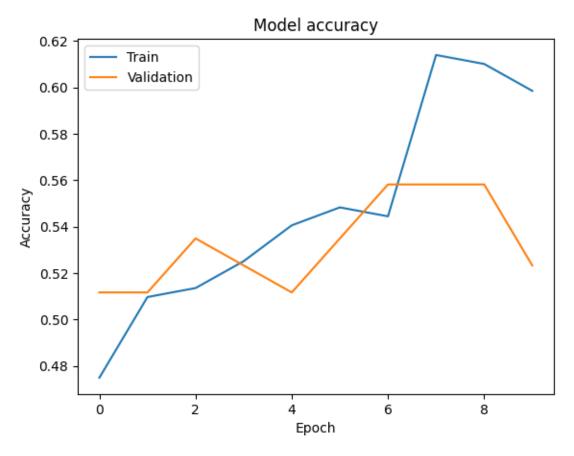
CNN.add(Convolution1D(32, 5, activation = 'relu'))
CNN.add(MaxPooling1D(pool_size = 5))

CNN.add(Flatten())
CNN.add(Dense(units = 128 , activation = 'relu'))
CNN.add(Dropout(0.5))
CNN.add(Dense(units = 1, activation = 'sigmoid'))

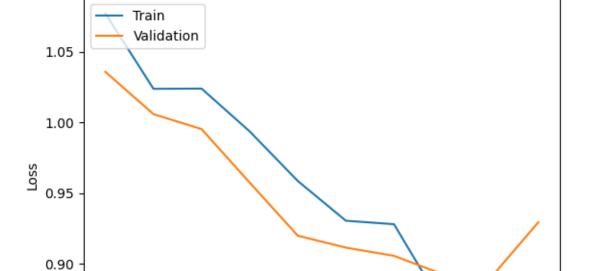
CNN.compile(optimizer = 'adam', loss = 'binary_crossentropy', metrics = ['accuracy'])
return CNN
```

```
[155]: def create_CNN_model():
           CNN = Sequential()
           CNN.add(Embedding(len(word_index) + 1, word_dimension,__
        →weights=[embedding_matrix], input_length=maxlen, trainable=False))
           CNN.add(Convolution1D(64, 5, activation='relu'))
           CNN.add(MaxPooling1D(pool_size=5))
           CNN.add(Convolution1D(32, 5, activation='relu'))
           CNN.add(MaxPooling1D(pool_size=5))
           CNN.add(Flatten())
           CNN.add(Dense(units=128, activation='relu'))
           CNN.add(Dropout(0.5))
           CNN.add(Dense(units=3, activation='softmax'))
           CNN.compile(optimizer='adam', loss='sparse categorical crossentropy',
        →metrics=['accuracy'])
           return CNN
[156]: CNN_model = create_CNN_model()
      /usr/local/lib/python3.11/dist-packages/keras/src/layers/core/embedding.py:90:
      UserWarning: Argument `input_length` is deprecated. Just remove it.
        warnings.warn(
[157]: CNN_history = CNN_model.fit(feature_train, y_train, epochs=10, batch_size=16,__
        ⇔validation_data=(feature_val, y_val))
      Epoch 1/10
      17/17
                        6s 182ms/step -
      accuracy: 0.4377 - loss: 1.1138 - val_accuracy: 0.5116 - val_loss: 1.0357
      Epoch 2/10
      17/17
                        1s 6ms/step -
      accuracy: 0.4808 - loss: 1.0523 - val_accuracy: 0.5116 - val_loss: 1.0059
      Epoch 3/10
      17/17
                        Os 8ms/step -
      accuracy: 0.5401 - loss: 0.9956 - val_accuracy: 0.5349 - val_loss: 0.9953
      Epoch 4/10
      17/17
                        Os 6ms/step -
      accuracy: 0.4963 - loss: 1.0032 - val_accuracy: 0.5233 - val_loss: 0.9575
      Epoch 5/10
      17/17
                        Os 6ms/step -
      accuracy: 0.5382 - loss: 0.9328 - val accuracy: 0.5116 - val loss: 0.9200
      Epoch 6/10
      17/17
                        Os 6ms/step -
```

```
accuracy: 0.5751 - loss: 0.9207 - val_accuracy: 0.5349 - val_loss: 0.9115
      Epoch 7/10
      17/17
                        Os 6ms/step -
      accuracy: 0.5232 - loss: 0.9376 - val_accuracy: 0.5581 - val_loss: 0.9057
      Epoch 8/10
      17/17
                        Os 8ms/step -
      accuracy: 0.6285 - loss: 0.8496 - val_accuracy: 0.5581 - val_loss: 0.8928
      Epoch 9/10
      17/17
                        Os 6ms/step -
      accuracy: 0.6083 - loss: 0.8763 - val_accuracy: 0.5581 - val_loss: 0.8897
      Epoch 10/10
      17/17
                        Os 6ms/step -
      accuracy: 0.5759 - loss: 0.9007 - val_accuracy: 0.5233 - val_loss: 0.9294
[158]: # Plot training & validation accuracy
       plt.plot(CNN_history.history['accuracy'])
       plt.plot(CNN_history.history['val_accuracy'])
       plt.title('Model accuracy')
       plt.ylabel('Accuracy')
       plt.xlabel('Epoch')
       plt.legend(['Train', 'Validation'], loc='upper left')
       plt.show()
```



```
[159]: # Plot training & validation loss values
plt.plot(CNN_history.history['loss'])
plt.plot(CNN_history.history['val_loss'])
plt.title('Model loss')
plt.ylabel('Loss')
plt.xlabel('Epoch')
plt.legend(['Train', 'Validation'], loc='upper left')
plt.show()
```



4

Epoch

6

Model loss

2

0.85

	precision	recall	f1-score	support
0.	0 0.53	0.95	0.68	44
1.	0.00	0.00	0.00	23
2.	0 0.50	0.16	0.24	19
accurac	у		0.52	86
macro av	rg 0.34	0.37	0.31	86
weighted av	rg 0.38	0.52	0.40	86

/usr/local/lib/python3.11/dist-packages/sklearn/metrics/_classification.py:1565: UndefinedMetricWarning: Precision is ill-defined and being set to 0.0 in labels with no predicted samples. Use `zero_division` parameter to control this behavior.

_warn_prf(average, modifier, f"{metric.capitalize()} is", len(result))
/usr/local/lib/python3.11/dist-packages/sklearn/metrics/_classification.py:1565:
UndefinedMetricWarning: Precision is ill-defined and being set to 0.0 in labels
with no predicted samples. Use `zero_division` parameter to control this
behavior.

_warn_prf(average, modifier, f"{metric.capitalize()} is", len(result))
/usr/local/lib/python3.11/dist-packages/sklearn/metrics/_classification.py:1565:
UndefinedMetricWarning: Precision is ill-defined and being set to 0.0 in labels with no predicted samples. Use `zero_division` parameter to control this behavior.

_warn_prf(average, modifier, f"{metric.capitalize()} is", len(result))

0.8 Second Model

```
[121]: def create_RNN_model():
    RNN = Sequential()
    RNN.add(Embedding(len(word_index) + 1, word_dimension,
    weights=[embedding_matrix], input_length = maxlen, trainable=False))

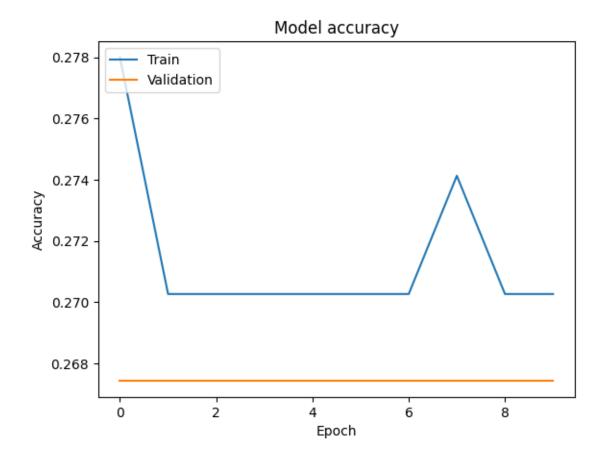
RNN.add(Bidirectional(LSTM(word_dimension)))
    RNN.add(Dense(word_dimension, activation='relu'))
    RNN.add(Dense(1, activation='sigmoid'))
    RNN.compile(loss='binary_crossentropy', optimizer='Adam',
    wmetrics=['accuracy'])

return RNN
```

```
[122]: RNN_model = create_RNN_model()
```

/usr/local/lib/python3.11/dist-packages/keras/src/layers/core/embedding.py:90: UserWarning: Argument `input_length` is deprecated. Just remove it. warnings.warn(

```
[123]: RNN_history = RNN_model.fit(feature_train, y_train, epochs=10, batch_size=16,__
        ⇔validation_data=(feature_val, y_val))
      Epoch 1/10
      17/17
                        5s 41ms/step -
      accuracy: 0.2814 - loss: 0.6618 - val accuracy: 0.2674 - val loss: 0.5685
      Epoch 2/10
      17/17
                        Os 29ms/step -
      accuracy: 0.2620 - loss: 0.6315 - val_accuracy: 0.2674 - val_loss: 0.5798
      Epoch 3/10
      17/17
                        1s 25ms/step -
      accuracy: 0.2785 - loss: 0.6273 - val_accuracy: 0.2674 - val_loss: 0.5816
      Epoch 4/10
      17/17
                        1s 31ms/step -
      accuracy: 0.2715 - loss: 0.6117 - val_accuracy: 0.2674 - val_loss: 0.5654
      Epoch 5/10
      17/17
                        Os 24ms/step -
      accuracy: 0.2859 - loss: 0.6053 - val_accuracy: 0.2674 - val_loss: 0.5819
      Epoch 6/10
      17/17
                        1s 27ms/step -
      accuracy: 0.2736 - loss: 0.5916 - val accuracy: 0.2674 - val loss: 0.5642
      Epoch 7/10
      17/17
                        Os 18ms/step -
      accuracy: 0.2882 - loss: 0.5757 - val_accuracy: 0.2674 - val_loss: 0.5690
      Epoch 8/10
      17/17
                        0s 23ms/step -
      accuracy: 0.2676 - loss: 0.6535 - val_accuracy: 0.2674 - val_loss: 0.5725
      Epoch 9/10
      17/17
                        Os 17ms/step -
      accuracy: 0.2687 - loss: 0.5083 - val accuracy: 0.2674 - val loss: 0.5594
      Epoch 10/10
      17/17
                        0s 17ms/step -
      accuracy: 0.3005 - loss: 0.6018 - val_accuracy: 0.2674 - val_loss: 0.5869
[124]: # Plot training & validation accuracy values
       plt.plot(RNN_history.history['accuracy'])
       plt.plot(RNN_history.history['val_accuracy'])
       plt.title('Model accuracy')
       plt.ylabel('Accuracy')
       plt.xlabel('Epoch')
       plt.legend(['Train', 'Validation'], loc='upper left')
       plt.show()
```



0.9 New word2vec

```
[]: word2vec_new=load_word2vec("/content/gdrive/MyDrive/Colab Notebooks/MF815/NLP/

NLP_app/word2vec_perso.txt")
```

0.10 Transform document txt to vector

```
[164]: def document_vector_mean(feature_data, embedding_matrix):
           doc_vectors = []
           for doc in feature_data:
               word_vecs = []
               for idx in doc:
                   if idx != 0:
                       word_vec = embedding_matrix[idx]
                       word_vecs.append(word_vec)
               if word_vecs:
                   doc_vector = np.mean(word_vecs, axis=0)
               else:
                   doc_vector = np.zeros(embedding_matrix.shape[1])
               doc_vectors.append(doc_vector)
           return np.array(doc vectors)
[165]: def document_vector_norm_weighted(feature_data, embedding_matrix):
           doc_vectors = []
           for doc in feature data:
               word_vecs = [embedding_matrix[idx] for idx in doc if idx != 0]
               if word_vecs:
                   word_arr = np.array(word_vecs)
                   norms = np.linalg.norm(word_arr, axis=1)
                   sum norms = norms.sum()
                   if sum_norms == 0:
                       doc vector = np.mean(word arr, axis=0) # Fallback to mean
                   else:
                       weights = norms / sum_norms
                       doc_vector = np.dot(weights, word_arr)
               else:
                   doc_vector = np.zeros(embedding_matrix.shape[1])
               doc_vectors.append(doc_vector)
           return np.array(doc_vectors)
[166]: feature_train_int = feature_train.astype(int)
       feature_val_int=feature_val.astype(int)
       feature_test_int=feature_test.astype(int)
       X_train_vec=document_vector_mean(feature_train_int, embedding_matrix)
       X_val_vec=document_vector_mean(feature_val_int, embedding_matrix)
       X_test_vec=document_vector_mean(feature_test_int, embedding_matrix)
[167]: X_train_vec=document_vector_norm_weighted(feature_train_int, embedding_matrix)
       X val vec-document vector norm weighted(feature val int, embedding matrix)
       X_test_vec=document_vector_norm_weighted(feature_test_int, embedding_matrix)
```

```
[]: X_train_vec=document_vector_norm_weighted(feature_train_int,_
       ⇔embedding_matrix_new)
       X_val_vec=document_vector_norm_weighted(feature_val_int, embedding_matrix_new)
       X test vec-document vector norm weighted(feature test int, embedding matrix new)
[168]: X_train_vec
[168]: array([[-0.4801011 , 0.49525288, -0.52563552, ..., -0.4736114 ,
              -0.48246902, 0.47728673],
              [-0.47958325, 0.49537869, -0.52638409, ..., -0.47432019,
              -0.48359371, 0.47665846],
              [-0.47958325, 0.49537869, -0.52638409, ..., -0.47432019,
              -0.48359371, 0.47665846],
             ...,
              [-0.48141966, 0.4890497, -0.52176607, ..., -0.46657929,
              -0.48199077, 0.47881029],
              [-0.47767958, 0.48654023, -0.52420494, ..., -0.46318924,
              -0.4765423 , 0.47752866],
              [-0.47847556, 0.4909724, -0.5185461, ..., -0.47229304,
              -0.48389164, 0.47661523]])
      0.11 SVM
[169]: from sklearn.model_selection import RandomizedSearchCV, StratifiedKFold
       from sklearn.svm import SVC
       from sklearn.metrics import accuracy_score, confusion_matrix,_
        →classification_report
       from scipy.stats import uniform, reciprocal
[170]: from sklearn.svm import SVC
       liner_svm=SVC(kernel="linear",C=0.1,probability=True)
       liner_svm.fit(X_train_vec,y_train)
[170]: SVC(C=0.1, kernel='linear', probability=True)
[171]: | svc_val_pred=liner_svm.predict(X_val_vec)
[172]: print("\nClassification Report:test set")
       print(classification_report(y_val, svc_val_pred))
      Classification Report:test set
                    precision recall f1-score
                                                    support
                                   1.00
               0.0
                         0.51
                                             0.68
                                                         44
               1.0
                         0.00
                                   0.00
                                             0.00
                                                          23
                         0.00
                                   0.00
               2.0
                                             0.00
                                                         19
```

accuracy			0.51	86
macro avg	0.17	0.33	0.23	86
weighted avg	0.26	0.51	0.35	86

/usr/local/lib/python3.11/dist-packages/sklearn/metrics/_classification.py:1565: UndefinedMetricWarning: Precision is ill-defined and being set to 0.0 in labels with no predicted samples. Use `zero_division` parameter to control this behavior.

_warn_prf(average, modifier, f"{metric.capitalize()} is", len(result))
/usr/local/lib/python3.11/dist-packages/sklearn/metrics/_classification.py:1565:
UndefinedMetricWarning: Precision is ill-defined and being set to 0.0 in labels
with no predicted samples. Use `zero_division` parameter to control this
behavior.

_warn_prf(average, modifier, f"{metric.capitalize()} is", len(result))
/usr/local/lib/python3.11/dist-packages/sklearn/metrics/_classification.py:1565:
UndefinedMetricWarning: Precision is ill-defined and being set to 0.0 in labels
with no predicted samples. Use `zero_division` parameter to control this
behavior.

_warn_prf(average, modifier, f"{metric.capitalize()} is", len(result))

```
[173]: param_distributions = {
    'C': reciprocal(0.1, 100),
    'kernel': ['linear', 'rbf', 'poly'],
    'gamma': ['scale', 'auto', 0.001, 0.01, 0.1, 1],
    'degree': [2, 3, 4],
    'class_weight': [None, 'balanced'],
    'shrinking': [True, False]
}

svm = SVC()
cv = StratifiedKFold(n_splits=5, shuffle=True, random_state=42)

random_search = RandomizedSearchCV(
    svm, param_distributions=param_distributions,
    n_iter=50, cv=cv, scoring='accuracy', verbose=2, n_jobs=-1, random_state=42
)
random_search.fit(X_train_vec, y_train)
```

Fitting 5 folds for each of 50 candidates, totalling 250 fits

```
'class_weight': [None, 'balanced'],
                                                'degree': [2, 3, 4],
                                                'gamma': ['scale', 'auto', 0.001, 0.01,
                                                          0.1, 1],
                                                'kernel': ['linear', 'rbf', 'poly'],
                                                'shrinking': [True, False]},
                          random_state=42, scoring='accuracy', verbose=2)
[174]: X_trainval_features = np.vstack([X_train_vec, X_val_vec])
       y_trainval = np.hstack([y_train, y_val])
       final_svm = SVC(**random_search.best_params_)
       final_svm.fit(X_trainval_features, y_trainval)
[174]: SVC(C=np.float64(65.84106160121607), class_weight='balanced', gamma=1,
           kernel='poly', shrinking=False)
[175]: y_test_pred = final_svm.predict(X_test_vec)
       y_test_pred
[175]: array([0., 0., 0., 2., 2., 2., 2., 0., 2., 2., 2., 2., 2., 2., 2., 2., 2.,
              1., 1., 1., 1., 1., 0., 0., 0., 1., 0., 1., 1., 1., 0., 1., 1., 1.,
              1., 1., 0., 0., 0., 0., 0., 0., 1., 1., 1., 1., 1., 1., 2., 0., 0.,
              1., 0., 0., 0., 0., 2., 1., 0., 0., 0., 1., 1., 1., 2., 2., 2., 0.,
              0., 0., 0., 1., 1., 2., 2., 1., 1., 1., 0., 0., 0., 0., 0., 2., 2.,
              0., 2.])
[176]: report = classification_report(y_test, y_test_pred)
       print(report)
                    precision
                                 recall f1-score
                                                     support
                                    0.70
               0.0
                         0.76
                                              0.73
                                                          37
               1.0
                         0.73
                                    0.79
                                              0.76
                                                          28
               2.0
                         0.74
                                    0.77
                                              0.76
                                                          22
                                              0.75
                                                          87
          accuracy
         macro avg
                                              0.75
                                                          87
                         0.75
                                    0.75
      weighted avg
                         0.75
                                    0.75
                                              0.75
                                                          87
      confusion_matrix(y_test, y_test_pred)
[177]:
[177]: array([[26, 6, 5],
              [5, 22, 1],
              [3, 2, 17]])
```