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- Image segmentation partitions an image into disjoint (non-overlapping) regions.
 - A region is a connected set of pixels
 - A connected set is one in which all the pixels are adjacent or touching
 - These regions correlate strongly with objects or features of interest.
 - Can also be regarded as a process of grouping together pixels that have similar attributes.

- Segmentation is generally the first stage in any attempt to analyze or interpret an image automatically.
- Applications involving the detection, recognition and measurement of objects in images.

- Segmentation texhniques can be classified as either contextual or non-contextual.
 - Non-contextual techniques ignore the relationships that exist between features in an image; pixels are simply grouped together on the basis of some global attribute
 - e.g. intensity value
 - Contextual techniques exploit the relationships between image features → similar intensities, and spatial proximity

Image Thresholding

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Thresholding

- Thresholding is a simple, non-contextual technique
- Image thresholding is a segmentation technique which classifies pixels into two categories:
 - Those to which some property measured from the image falls below a threshold, and those at which the property equals or exceeds a threshold.
 - Thesholding creates a binary image > binarization
 - e.g. perform cell counts in histological images

Thresholding

- Depends on the property being thresholded
- For edge detection → a measure of the strength of an edge (e.g. intensity gradient)
 - A value of 0 if the gradient falls below the threshold (not considered to be a "proper edge")
 - A non-zero value if the gradient matches or exceeds the threshold (indicates this pixel is a proper edge)
- Fixed or adaptive threshold values

Threshold Values & Histograms

- Thresholding usually involves analyzing the histogram
 - Different features give rise to distinct features in a histogram
 - In general the histogram peaks corresponding to two features will overlap. The degree of overlap depends on peak separation and peak width.
- An example of a threshold value is the mean intensity value

Intensity Thresholding

- Thresholding can be implemented in two ways:
 - Iterate over every pixel
 - Apply these equations once for all intensity values and store the results in a look-up table, which can be used to map the intensity level of each pixel to 0 or 1

Fixed Thresholding

- In fixed or global thresholding, the threshold value is held constant throughout the image:
 - Determine a single threshold value by treating each pixel independently of its neighborhood.
- Fixed thresholding is of the form:

$$g(x,y) = \begin{cases} 0 & f(x,y) < T \\ 1 & f(x,y) \ge T \end{cases}$$

where T is the threshold

 Assumes high-intensity pixels are of interest, and low-intensity pixels are not.

Fixed Thresholding

To detect low-intensity features:

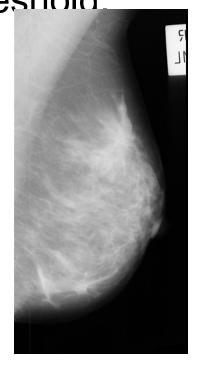
$$g(x,y) = \begin{cases} 1 & f(x,y) \le T \\ 0 & f(x,y) > T \end{cases}$$

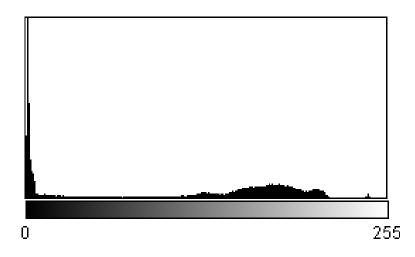
 A variation which uses two thresholds to define a range of intensity values

$$g(x,y) = \begin{cases} 0 & f(x,y) < T_1 \\ 1 & T_1 \le f(x,y) \le T_2 \\ 0 & f(x,y) > T_2 \end{cases}$$

Fixed Thresholding

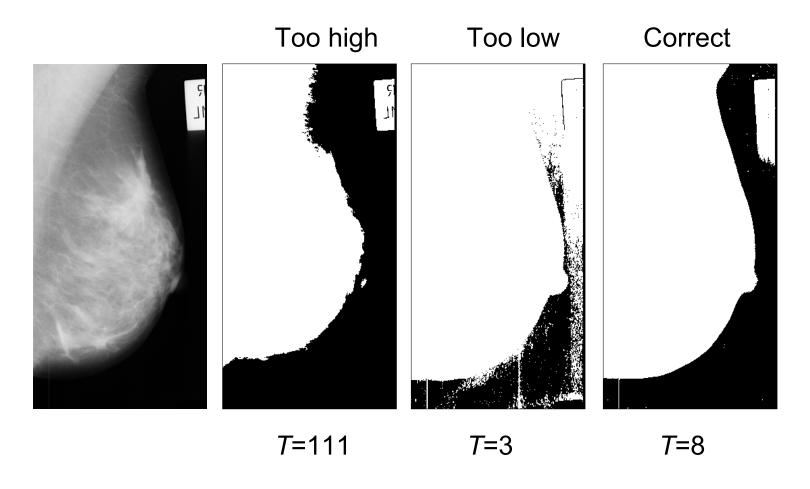
 The success of thresholding depends critically on the selection of an appropriate threshold_____





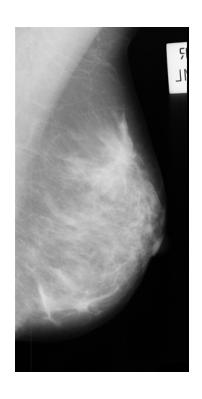
Fixed Thresholding:

Single Thresholds

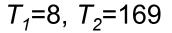


Fixed Thresholding:

Double Thresholds









 T_1 =8, T_2 =169 T_1 =169, T_2 =223

Iterative Threshold Selection

- 1. Select an initial estimate of the threshold, *T*. (A good initial value is the mean intensity.
- 2. Partition the image into two groups, R₁ and R₂, using the threshold, T.
- 3. Calculate the mean intensity values μ_1 and μ_2 of the partitions R₁ and R₂. $T = \frac{(\mu_1 + \mu_2)}{2}$
- 4. Select a new threshold:
- 5. Repeat steps 2-4 until the mean values μ₁ and μ_2 do not change in successive iterations

Optimal Thresholding

- Histogram shape can be useful in locating the threshold.
 - However it is not reliable for threshold selection when peaks are not clearly resolved.
 - A "flat" object with no discernable surface texture, and no colour variation will give rise to a relatively narrow histogram peak.
 - An object with pronounced surface relief or significant variations in texture or colour across its surface will produce a broader peak that may overlap with the peak generated by the background.

Optimal Thresholding

- Choosing a threshold I the valley between two overlapping peaks, and inevitably some pixels will be incorrectly classified by the thresholding.
- In optimal thresholding, a criterion function is devised that yields some measure of separation between regions.
 - A criterion function is calculated for each intensity and that which maximizes this function is chosen as the threshold.

Otsu's Method

- Otsu's thresholding method is based on selecting the lowest point between two classes (peaks).
 - Formulated as discriminant analysis: a particular criterion function is used as a measure of statistical separation.
- Analysis of variance (variance=standard deviation²)
 - Separately compute the variance of the two classes

$$\sigma_T^2$$
= total variance σ_w^2 = within-class variance

- The variation of the mean values for each class from the overall intensity mean of all pixels defines a between-classes variance: $\sigma_{\rm b}^2$

Otsu's Method

The criterion function involves minimizing the ratio of the between-classes variance to the total variance:

 $\eta(t) = \frac{\sigma_b^2}{\sigma_t^2}$

- The value of t which gives the smallest value for n is the optima threshold.
 - $\sigma_{\scriptscriptstyle T}^2$ and the overall mean $\mu_{\scriptscriptstyle T}$ are derived from the image
 - The between-classes variance is calculated as:

$$\sigma_b^2 = W_0 W_1 (\mu_0 \mu_1)^2$$

Otsu's Method

where
$$w_0 = \sum_{i=0}^{t} p_i$$
 $w_1 = 1 - w_0$

 p_i is the probability of intensity value i, or the histogram value at i divided by the total number of pixels, and

$$\mu_0 = \frac{\mu_t}{W_0}, \qquad \mu_1 = \frac{\mu_T - \mu_t}{1 - W_0}, \qquad \mu_t = \sum_{i=0}^t i \cdot p_i$$

 $\eta(t)$ is calculated for all possible values of t and the t that gives the smallest η is the optimal threshold

Entropy

- Entropy is a measure of information content
 - It serves as a measure of separation
 - Separates the information into two regions, above and below an intensity threshold, and measures the entropies of each class.
 - The separation is done for each intensity value and the value for which the sum of entropies of the two classes is maximum is the optimal threshold.

Entropy

- Using a threshold, t, the entropy associated with the pixels $0 \rightarrow t$ is: $H_b = -\sum_{i=0}^{t} p_i \log(p_i)$
- whilst the entropy associated with the pixels
 t+1→ 255 is:

$$H_w = -\sum_{i=t+1}^{255} p_i \log(p_i)$$

• Find a threshold, t which maximize $\mathbf{H} = H_b + H_w$

Moment Preservation

- The objective is to choose a threshold such that the resulting thresholded image best preserves the mathematical moments of the original image.
 - Moments are calculated for the original image.
 - The moments are calculated for images resulting from every possible threshold.
 - The threshold value at which the original and thresholded images have the closest moments is said to be the optimal threshold.

Moment Preservation

• The first k moments of the grayscale image are evaluated directly from the intensity histogram: $m_k = \sum_{i=0}^{l-1} p_i i^k$

 p_i = probability of intensity value i between 0 and i-1, k is the order of the moment.

 m_0 is defined to be 1.

Minimum Error

- Assumes the histogram is composed of two normally distributed classes of intensities.
 - Two normal distribution curves are determined by an iterative process to fit the two classes of pixels and minimize a specified classification error.
 - On each iteration, a prospective threshold value is tested by calculation of the means and variances from the histogram for the two classes separated by this threshold.
 - The criterion function is minimized to find the best fit between the statistical model and the histogram.

Minimum Error

• The value of t that minimizes J(t) is the optimal threshold $(t) = 1 + 2(P_1(t) \log \sigma_1(t) + P_2(t) \log \sigma_2(t))$

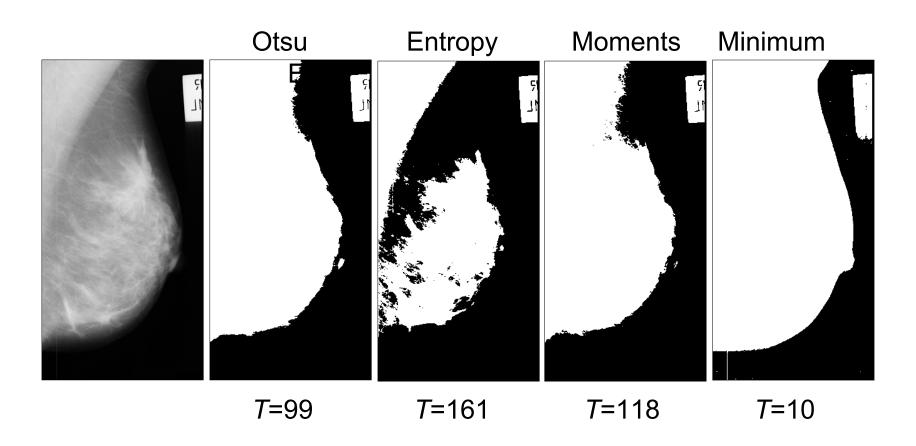
$$-2(P_1(t)\log P_1(t) + P_2(t)\log P_2(t))$$

where

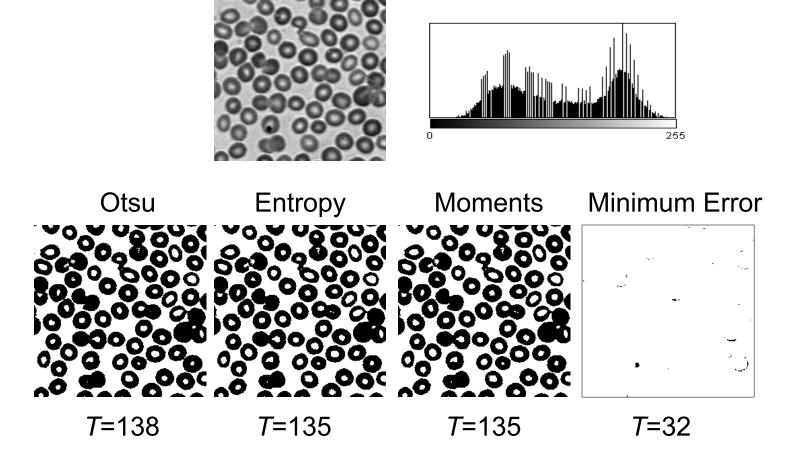
$$P_{1}(t) = \sum_{g=0}^{t} h(g) \qquad \mu_{1}(t) = \frac{\sum_{g=0}^{t} g \cdot h(g)}{P_{1}(t)} \qquad \sigma_{1}^{2}(t) = \frac{\sum_{g=0}^{t} h(g)(g - \mu_{1}(t))^{2}}{P_{1}(t)}$$

$$P_2(t) = \sum_{g=t+1}^{255} h(g) \qquad \mu_2(t) = \frac{\sum_{g=t+1}^{255} g \cdot h(g)}{P_2(t)} \quad \sigma_2^2(t) = \frac{\sum_{g=t+1}^{255} h(g)(g - \mu_2(t))^2}{P_2(t)}$$

Comparing Threshold Values



Comparing Threshold Values



Other Approaches

Fuzzy Sets:

Huang, L-K., and Wang, M-J.J., "Image thresholding by minimizing the measures of fuzziness", *Pattern Recognition*, 1995,
 28(1):pp.41-51

Adaptive Thresholding

- In adaptive thresholding, the threshold value varies throughout the image:
 - Sometimes known as regional thresholding
 - No single value can threshold the whole image.
 - Works when the background intensity level is not constant and the object varies within the image.
 - Examines the relationships between intensities of neighboring pixels to adapt the threshold according to the prevailing intensity statistics of different regions.

Thresholding Difficulties

- Poor image contrast (difficult to resolve the foreground from the background)
 - Corresponding pixels tend to overlap
- Spatial nonuniformities in the background itensity
 - Image appears light on one side and dark on the other
- Ambiguity between foreground (object) and background pixels

Edge Detection

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Contextual Segmentation

- Approaches to contextual segmentation are based on the concept of discontinuity or the concept of similarity.
 - Techniques based on discontinuity attempt to partition the image by detecting abrupt changes in intensity value.
 - e.g. edge-detection techniques
 - Techniques based on similarity attempt to create uniform regions by grouping together pixels that satisfy predefined similarity criteria

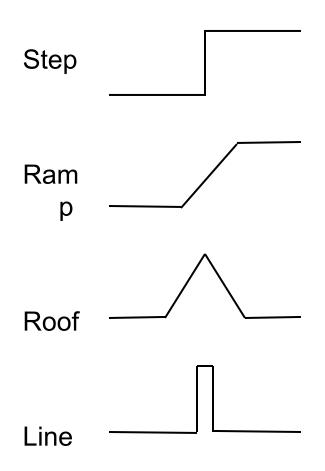
Edge Detection

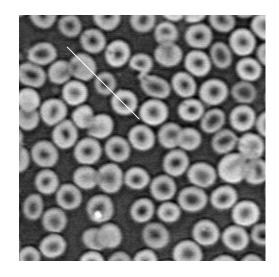
- Edges can be loosely defined as locations in an image where there is a sudden change (discontinuity) in the intensity of pixels.
 - significant local intensity changes in the image
 - important clues to separate regions within an object
 - no single best definition of what constitutes an edge

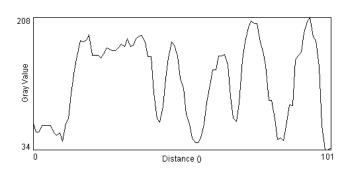
Types of Edges

- Discontinuities in the image intensity can be either:
 - Step edges where the intensity abruptly changes from one value on one side of the discontinuity to a different vaue on the opposite side
 - Line edges where the intensity abruptly changes value but then returns to the starting value within a short distance
 - Step edges become ramp edges and line edges become roof edges, where intensity changes are not instantaneous, but occur over a finite distance

Types of Edges







Types of Edges





Steps in Edge Detection

- Edge detection techniques aim to detect significant local changes in an image.
- There are typically three steps to perform:
 - Noise reduction: suppress as much noise as possible, without smoothing away meaningful edges (more filtering to reduce noise results in a loss of edge strength)
 - Edge enhancement: apply a filter that responds strongly at edges and weakly elsewhere: edges may be identified as local maxima (sharpening filter)
 - Edge detection: decide which of the local maxima are meaningful edges, and which are caused by noise.
 - e.g. thresholding

First-order Derivatives

- Imagine an image to be a surface with height corresponding to intensity level.
- 1st order derivatives measure the local slope of this surface in the x and y directions

- Express the gradient calculation as a pair of convolution operations:
 - One kernel responds maximally to a vertical edge, and the other to a horizontal edge.

$$g_x(x,y) = \sum_{i=-1}^{1} \sum_{j=-1}^{1} w_x(i,j) f(x+i,y+j)$$

$$g_y(x,y) = \sum_{i=-1}^{1} \sum_{j=-1}^{1} w_y(i,j) f(x+i,y+j)$$

 w_x is the horizontal derivative filter w_y is the vertical derivative filter

A gradient kernel is of the form:

$$\begin{bmatrix} i-1, j-1 & i-1, j & i-1, j+1 \\ i, j-1 & \boxed{i, j} & i, j+1 \\ i+1, j-1 & i+1, j & i+1, j+1 \end{bmatrix}$$

The two gradients computed using w_x and w_y
can be regarded as the x and y components
of a gradient vector:

$$G = \begin{bmatrix} g_x \\ g_y \end{bmatrix}$$

 This vector is oriented along the direction of change, normal to the direction in which the edge runs.

 The gradient magnitude and direction are given by:

$$G_{M}(x,y) = \sqrt{g_{x}(x,y) + g_{y}(x,y)}$$

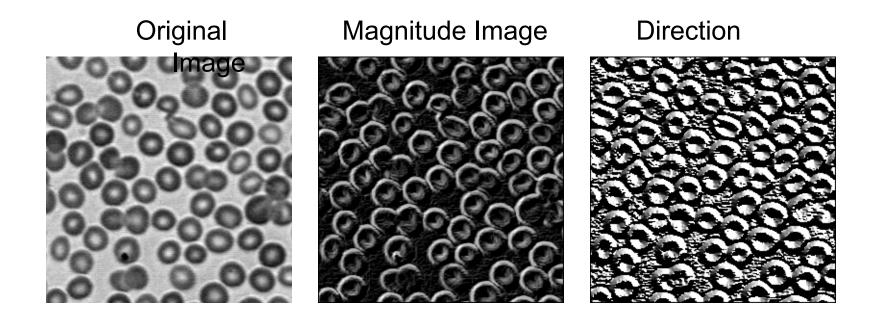
$$G_{\theta}(x,y) = \tan^{-1}\left(\frac{g_{y}(x,y)}{g_{x}(x,y)}\right)$$

where θ is measured relative to the x-axis

 The magnitude of the gradient is independent of the direction of the edge.

The gradient magnitude is sometimes approximated using:

$$G_{M}(x,y) = |g_{x}(x,y)| + |g_{y}(x,y)|$$
 or
$$G_{M}(x,y) = \max(|g_{x}(x,y)|, |g_{y}(x,y)|)$$



The simplest gradient approximation is:

$$g_{x}(x,y) \cong f(x,y+1) - f(x,y)$$
$$g_{y}(x,y) \cong f(x,y) - f(x+1,y)$$

which corresponds to the simple convolution kernels:

$$w_x = \begin{bmatrix} -1 & 1 \end{bmatrix}$$
 $w_y = \begin{bmatrix} 1 \\ -1 \end{bmatrix}$

Roberts Operator

- The Roberts cross-operator provides a simple approximation to the gradient magnitude
 - Responds well to sharp transitions in low-noise images

$$g_x(x,y) \cong f(x,y) - f(x+1,y+1)$$

$$g_y(x,y) \cong f(x+1,y)-f(x,y+1)$$

which corresponds to the simple convolution

$$\mathbf{w}_{y} = \begin{bmatrix} 0 & -1 \\ 1 & 0 \end{bmatrix}$$

Prewitt Operator

- The Prewitt filter is an estimate of the maximum gradient.
- The two convolution kernels of the Prewitt filter have the form:

$$w_{x} = \begin{bmatrix} -1 & 0 & 1 \\ -1 & 0 & 1 \\ -1 & 0 & 1 \end{bmatrix} \quad w_{y} = \begin{bmatrix} -1 & -1 & -1 \\ 0 & 0 & 0 \\ 1 & 1 & 1 \end{bmatrix}$$

Sobel Operator

- The Sobel filter is similar to the Prewitt filter, except that in estimating the maximum gradient it gives more weight to the pixels nearest (x,y).
- The two convolution kernels of the Sobel filter have the form:

have the form:

$$w_x = \begin{bmatrix} -1 & 0 & 1 \\ -2 & 0 & 2 \\ -1 & 0 & 1 \end{bmatrix}$$
 $w_y = \begin{bmatrix} -1 & -2 & -1 \\ 0 & 0 & 0 \\ 1 & 2 & 1 \end{bmatrix}$

Kirsch Filter

- The Kirsch filter is a maximum response filter which is sensitive to edges at different orientations
 - Consists of eight convolution kernels oriented in directions 45° apart
 - Applies each of the eight orientations of the derivative kernel and retains the maximum value

$$G(x,y) = \max_{z=1,...,8} \sum_{i=-1}^{1} \sum_{j=-1}^{1} w^{z}(i,j) f(x+i,y+j)$$

Kirsch Filter

 The eight convolution kernels of the Kirsch filter w^z are:

$$\begin{bmatrix} 5 & -3 & -3 \\ 5 & 0 & -3 \\ 5 & 0 & -3 \\ 5 & -3 & -3 \end{bmatrix} \begin{bmatrix} 5 & 5 & 5 \\ -3 & 0 & -3 \\ -3 & 0 & 5 \\ -3 & -3 & -3 \end{bmatrix} \begin{bmatrix} -3 & 5 & 5 \\ -3 & 0 & 5 \\ -3 & -3 & -3 \\ -3 & 0 & 5 \\ -3 & -3 & 5 \end{bmatrix} \begin{bmatrix} -3 & -3 & -3 \\ -3 & 0 & 5 \\ -3 & 0 & 5 \\ -3 & 5 & 5 \end{bmatrix} \begin{bmatrix} -3 & -3 & -3 \\ 5 & 0 & -3 \\ 5 & 5 & -3 \end{bmatrix}$$

Frei & Chen Filter

- Apply a set of kernels to each point in an image
 - Each kernel extracts one kind of behavior in the image
 - The kernels are orthogonal or independent basis functions
- The results of applying each kernel to each pixel are summed to produce a ratio

pixel are summed to produce a ratio
$$G_R(x,y) = \sum_{z=0}^{\infty} \left[\sum_{i=-1}^{z} \sum_{j=-1}^{z} w^z(i,j) f(x+i,y+j) \right]$$

Frei & Chen Filter

 The cosine of the square-root of this value is effectively the vector projection of the information from the neighborhood in the direction of the "edgeness"

 $G(x,y) = \cos(\sqrt{G_R(x,y)})$

- The advantage over Sobel is that the Frei & Chen operator is sensitive to a configuration of relative pixel values independent of the magnitude of the brightness
 - Frei, W., Chen, C.C., "Fast boundary detection: A generalization and a new algorithm", IEEE Transactions on 53
 Computing, 1977, 26: pp.988-998

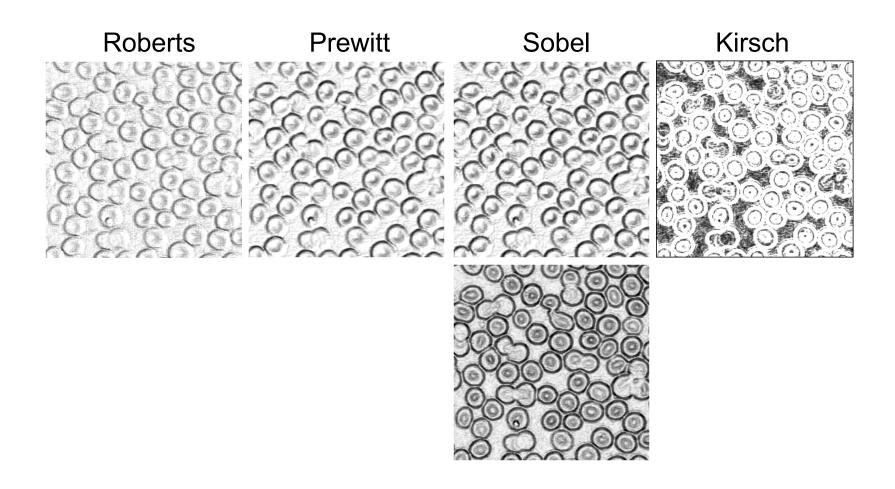
Frei & Chen Filter

• The convolution kernels of the Frei & Chen filter w^z are:

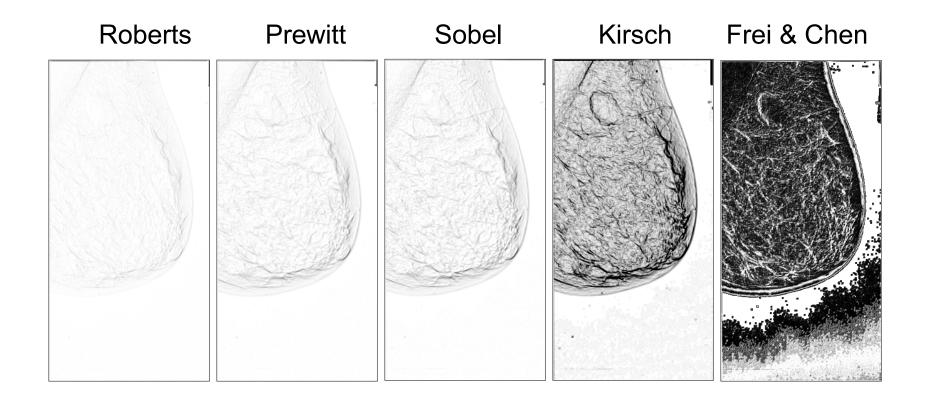
$$\begin{bmatrix} -1 & -\sqrt{2} & -1 \\ 0 & 0 & 0 \\ 1 & \sqrt{2} & 1 \end{bmatrix} \begin{bmatrix} -1 & 0 & 1 \\ \sqrt{2} & 0 & \sqrt{2} \\ -1 & 0 & 1 \end{bmatrix} \begin{bmatrix} 0 & -1 & \sqrt{2} \\ 1 & 0 & -1 \\ -\sqrt{2} & 1 & 0 \end{bmatrix} \begin{bmatrix} \sqrt{2} & -1 & 0 \\ -1 & 0 & 1 \\ 0 & 1 & \sqrt{2} \end{bmatrix}$$

$$\begin{bmatrix} 0 & 1 & 0 \\ -1 & 0 & 1 \\ 0 & -1 & 0 \end{bmatrix} \begin{bmatrix} -1 & 0 & 1 \\ 0 & 0 & 0 \\ 1 & 0 & -1 \end{bmatrix} \begin{bmatrix} 1 & -2 & 1 \\ -2 & 4 & -2 \\ 1 & -2 & 1 \\ -2 & 1 & -2 \end{bmatrix}$$

Comparing Edge Detectors



Comparing Edge Detectors



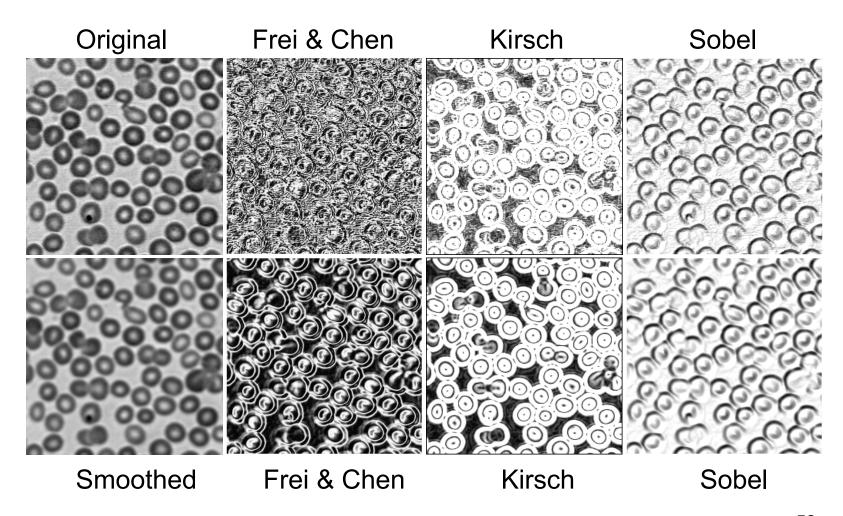
Separable Kernels

- In many cases both h_x and h_y are separable
 - Each filter takes the derivative in one direction and smoothes in the orthogonal direction

$$w_{x} = \begin{bmatrix} -1 & 0 & 1 \\ -2 & 0 & 2 \\ -1 & 0 & 1 \end{bmatrix} = \begin{bmatrix} 1 \\ 2 \\ 1 \end{bmatrix} \cdot \begin{bmatrix} -1 & 0 & 1 \end{bmatrix}$$

$$W_{y} = \begin{bmatrix} -1 & -2 & -1 \\ 0 & 0 & 0 \\ 1 & 2 & 1 \end{bmatrix} = \begin{bmatrix} -1 \\ 0 \\ 1 \end{bmatrix} \cdot \begin{bmatrix} 1 & 2 & 1 \end{bmatrix}$$

Smoothing → Edge Detection



Second-Derivative Operators

- 2nd order derivatives measure the rate at which the slope of the intensity surface changes with distance travelled in the x and y directions.
 - At edge points there will be a peak in the first derivative and, equivalently, there will be a zero crossing in the second derivative
 - It changes sign at the centre of the edge
 - Edge points can be localised by finding the zero crossings of the second-derivative

Second-Derivative Operators

- Second-derivative filters can be isotropic, and therefore responsive to edges in any direction
- There are two operators that correspond to the second derivative:
 - the Laplacian, and
 - the Second Directional Derivative

Laplacian Operator

The Laplacian is the 2D equivalent of the 2nd derivative

$$\nabla^2 f = \frac{\partial^2 f}{\partial x^2} + \frac{\partial^2 f}{\partial y^2}$$

1D approximation

$$\frac{\partial^2 f}{\partial x^2} = f(i, j+1) - 2f(i, j) + f(i, j-1)$$

$$\frac{\partial^2 f}{\partial y^2} = f(i+1, j) - 2f(i, j) + f(i-1, j)$$

Laplacian Operator

2D approximation

$$w = \begin{bmatrix} 0 & -1 & 0 \\ -1 & 4 & -1 \\ 0 & -1 & 0 \end{bmatrix} \quad w = \begin{bmatrix} -1 & -1 & -1 \\ -1 & 8 & -1 \\ -1 & -1 & -1 \end{bmatrix} \quad w = \begin{bmatrix} 1 & 4 & 1 \\ 4 & -20 & 4 \\ 1 & 4 & 1 \end{bmatrix}$$

Laplacian Operator

 Examples of the Laplacian (after contrast enhancement using histogram equalisation)

