Executive summary

- Sonali, Shreya, Lekha Sharma

Our task is to provide consultation to two different investors, Mr. Patrick Jyenger and Mr. Peter Jyenger based on their requirements and financial objectives.

First of all, we had uploaded all the data in our system and jupyter. We start loading all the dataset in the notebook.

We merge all the data set in one single file, checked the missing values and set date column as index.

Then we proceed with data exploration in notebook and power bi. Major data exploration done in power bi and created dashboard in power bi

Then we proceed with notebook and created portfolios for both client by taking best stocks as per their requirement.

Lastly, we made a presentation showing useful information for business understanding and video presentation explaining the presentation.