

Ticker: 005930 KS Equity

Periodicity: Annuals

Currency: KRW

Note: Years shown on the report are Fiscal Years

Company: Samsung Electronics Co Ltd

Filing: Most Recent

Consolidation Basis: Consolidated Data

### Earnings

	Original:2011 A	Original:2012 A	Original:2013 A	Original:2014 A	Original:2015 A	Original:2016 A	Original:2017 A	Original:2018 A	Estimate:2019 A	Estimate:2020 A
For the period ending	2011-12-31	2012-12-31	2013-12-31	2014-12-31	2015-12-31	2016-12-31	2017-12-31	2018-12-31	2019-12-31	2020-12-31
Revenue										
Consensus Estimate	163,946.79	201,403.95	230,991.32	205,707.02	200,974.28	200,624.42	241,168.82	247,585.92	225,967.78	241,044.22
Comparable Actual	165,001.77	201,103.61	228,692.67	206,205.99	200,653.48	201,866.74	239,600.00	243,771.40		
Revenue Surprise %	0.64	-0.15	-1.00	0.24	-0.16	0.62	-0.65	-1.54		
GAAP Actual	165,001.77	201,103.61	228,692.67	206,205.99	200,653.48	201,866.74	239,575.38	243,771.42		
Adjusted Actual	165,001.77	201,103.61	228,692.67	206,205.99	200,653.48	201,866.74	239,575.38	243,771.42		
Earnings Per Share										
Consensus Estimate	1,764.60	3,023.01	3,970.80	2,796.74	2,703.74	2,945.17	5,972.99	6,772.49	3,272.89	4,190.11
Comparable Actual	1,781.46	3,237.67	3,956.82	3,134.10	2,526.10	3,186.78	6,405.12	7,352.18		
EPS Surprise %	0.96	7.10	-0.35	12.06	-6.57	8.20	7.23	8.56		
GAAP Actual	1,779.80	3,079.00	3,956.00	3,061.92	2,526.06	3,159.34	5,997.36	6,461.00		
Adjusted Actual	1,660.01	3,148.56	3,845.01	3,043.12	2,760.15	2,995.66	5,992.88	6,419.40		
EBIT										
Consensus Estimate	15,650.07	29,022.22	38,493.08	24,606.56	26,889.23	28,170.30	54,545.65	61,967.53	26,951.46	35,436.97
Comparable Actual	16,249.72	29,049.34	36,785.01	25,025.07	26,413.44	29,240.67	53,645.00	58,886.70		
EBIT Surprise %	3.83	0.09	-4.44	1.70	-1.77	3.80	-1.65	-4.97		
GAAP Actual	15,454.90	29,049.34	36,785.01	25,025.07	26,413.44	29,240.67	53,645.04	58,886.67		
Adjusted Actual	15,454.90	29,049.34	36,785.01	25,025.07	26,413.44	29,240.67	53,645.04	58,886.67		
EBITDA										
Consensus Estimate	28,274.82	45,605.43	55,843.39	43,527.87	47,488.82	49,788.53	77,575.83	88,100.75	54,991.77	63,347.58
Comparable Actual	29,841.78	44,671.35	53,230.43	43,078.49	46,073.44	48,448.02	75,762.43	85,368.71		
EBITDA Surprise %	5.54	-2.05	-4.68	-1.03	-2.98	-2.69	-2.34	-3.10		
GAAP Actual	29,046.96	44,671.35	53,230.43	43,078.49	47,344.30	49,953.64	75,762.43	85,368.71		
Adjusted Actual	29,046.96	44,671.35	53,230.43	43,078.49	47,344.30	49,953.64	75,762.43	85,368.71		
Gross Margin %										
Consensus Estimate	31.68	36.80	39.72	37.64	38.76	40.05	46.89	46.38	36.83	39.49
Comparable Actual	32.00	38.40	39.80	37.80	38.50	40.40	46.00	45.69		
Gross Margin Surprise %	1.00	4.35	0.19	0.42	-0.67	0.88	-1.90	-1.49		
GAAP Actual	32.03	37.02	39.79	37.79	38.46	40.42	46.03	45.69		
Adjusted Actual	32.03	37.02	39.79	37.79	38.46	40.42	46.03	45.69		
Pretax Income (Loss)										
Consensus Estimate	16,879.42	30,119.76	39,758.31	27,582.93	28,354.60	29,366.72	56,040.16	63,981.85	29,969.96	37,794.45
Comparable Actual	17,159.01	29,915.02	38,364.28	27,875.03	25,961.00	30,713.65	56,196.00	61,160.00		
Pretax Income (Loss) Surprise %	1.66	-0.68	-3.51	1.06	-8.44	4.59	0.28	-4.41		
GAAP Actual	17,159.01	29,915.02	38,364.28	27,875.03	25,961.00	30,713.65	56,195.97	61,159.96		
Adjusted Actual	16,158.55	30,498.11	37,432.90	27,717.23	27,899.60	29,408.69	56,161.14	60,828.79		
Net Income										
Consensus Estimate	13,763.77	23,345.20	30,925.66	21,625.69	20,937.06	21,564.30	41,367.20	45,898.41	21,455.58	27,118.10
Comparable Actual	13,734.07	23,845.28	29,821.22	23,082.50	18,694.63	22,415.65	41,344.60	43,890.90		
Net Income Surprise %	-0.22	2.14	-3.57	6.74	-10.71	3.95	-0.05	-4.37		
GAAP Actual	11,593.03	20,130.11	25,893.43	20,045.12	16,317.34	19,647.15	36,323.61	38,575.06		
Adjusted Actual	10,812.66	20,584.92	25,166.95	19,922.03	17,829.45	18,629.27	36,296.45	38,326.69		

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