

Ticker: 005930 KS Equity

Periodicity: Annuals

Currency: KRW

Note: Years shown on the report are Fiscal Years

Company: Samsung Electronics Co Ltd

Filing: Most Recent

Consolidation Basis: Consolidated Data

### Adj Highlights

	Original:2012 A	Original:2013 A	Original:2014 A	Original:2015 A	Original:2016 A	Original:2017 A	Original:2018 A	Current/LTM	Estimate:2019 A	Estimate:2020 A
For the period ending	2012-12-31	2013-12-31	2014-12-31	2015-12-31	2016-12-31	2017-12-31	2018-12-31	2019-6-30	2019-12-31	2020-12-31
Market Capitalization	199,150.50	179,615.55	172,781.50	160,520.03	221,101.17	304,965.96	231,030.58	272,520.57		
- Cash & Equivalents	37,401.78	54,472.16	61,803.42	71,479.04	88,160.77	83,153.82	100,876.88	96,735.34		
+ Preferred & Other	4,459.13	5,669.01	6,012.01	6,288.47	6,636.63	7,367.10	7,740.59	7,834.81		
+ Total Debt	14,895.16	11,160.53	11,265.52	12,873.96	15,282.39	18,814.05	14,667.10	13,204.50		
Enterprise Value	181,103.02	141,972.93	128,255.61	108,203.42	154,859.41	247,993.29	152,561.40	196,824.55		
Revenue, Adj	201,103.61	228,692.67	206,205.99	200,653.48	201,866.74	239,575.38	243,771.42	233,110.59	225,967.78	241,044.22
Growth %, YoY	21.88	13.72	-9.83	-2.69	0.60	18.68	1.75	-5.65	-7.30	6.67
Gross Profit, Adj	74,451.68	90,996.36	77,927.19	77,171.36	81,589.03	110,284.71	111,377.00		83,223.93	95,188.36
Margin %	37.02	39.79	37.79	38.46	40.42	46.03	45.69		36.83	39.49
EBITDA, Adj	44,671.35	53,230.43	43,078.49	47,344.30	49,953.64	75,762.43	85,368.71		54,991.77	63,347.58
Margin %	22.21	23.28	20.89	23.60	24.75	31.62	35.02		24.34	26.28
Net Income, Adj	20,584.92	25,166.95	19,922.03	17,829.45	18,629.27	36,296.45	38,326.69		21,272.32	26,686.70
Margin %	10.24	11.00	9.66	8.89	9.23	15.15	15.72		9.41	11.07
EPS, Adj	3,148.56	3,845.01	3,043.12	2,760.15	2,995.66	5,992.88	6,419.40		3,257.73	4,147.92
Growth %, YoY	89.67	22.12	-20.86	-9.30	8.53	100.05	7.12	-58.43	-49.25	27.33
Cash from Operations	37,972.81	46,707.44	36,975.39	40,061.76	47,385.64	62,162.04	67,031.86			
Capital Expenditures	-22,965.27	-23,157.59	-22,042.94	-25,880.22	-24,142.97	-42,792.23	-29,556.41		-26,237.96	-33,241.26
Free Cash Flow	15,007.54	23,549.85	14,932.45	14,181.54	23,242.67	19,369.81	37,475.46		21,972.94	25,655.47

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### Earnings

	Original:2012 A	Original:2013 A	Original:2014 A	Original:2015 A	Original:2016 A	Original:2017 A	Original:2018 A	Current/LTM	Estimate:2019 A	Estimate:2020 A
For the period ending	2012-12-31	2013-12-31	2014-12-31	2015-12-31	2016-12-31	2017-12-31	2018-12-31	2019-6-30	2019-12-31	2020-12-31
Revenue										
Consensus Estimate	201,403.95	230,991.32	205,707.02	200,974.28	200,624.42	241,168.82	247,585.92	245,951.23	225,967.78	241,044.22
Comparable Actual	201,103.61	228,692.67	206,205.99	200,653.48	201,866.74	239,600.00	243,771.40	233,110.52		
Revenue Surprise %	-0.15	-1.00	0.24	-0.16	0.62	-0.65	-1.54	-5.22		
GAAP Actual	201,103.61	228,692.67	206,205.99	200,653.48	201,866.74	239,575.38	243,771.42	233,110.59		
Adjusted Actual	201,103.61	228,692.67	206,205.99	200,653.48	201,866.74	239,575.38	243,771.42	233,110.59		
Earnings Per Share										
Consensus Estimate	3,023.01	3,970.80	2,796.74	2,703.74	2,945.17	5,972.99	6,772.49	5,365.01	3,272.89	4,190.11
Comparable Actual	3,237.67	3,956.82	3,134.10	2,526.10	3,186.78	6,405.12	7,352.18			
EPS Surprise %	7.10	-0.35	12.06	-6.57	8.20	7.23	8.56			
GAAP Actual	3,079.00	3,956.00	3,061.92	2,526.06	3,159.34	5,997.36	6,461.00			
Adjusted Actual	3,148.56	3,845.01	3,043.12	2,760.15	2,995.66	5,992.88	6,419.40			
EBIT										
Consensus Estimate	29,022.22	38,493.08	24,606.56	26,889.23	28,170.30	54,545.65	61,967.53	46,748.12	26,951.46	35,436.97
Comparable Actual	29,049.34	36,785.01	25,025.07	26,413.44	29,240.67	53,645.00	58,886.70	41,108.83		
EBIT Surprise %	0.09	-4.44	1.70	-1.77	3.80	-1.65	-4.97	-12.06		
GAAP Actual	29,049.34	36,785.01	25,025.07	26,413.44	29,240.67	53,645.04	58,886.67	41,108.75		
Adjusted Actual	29,049.34	36,785.01	25,025.07	26,413.44	29,240.67	53,645.04	58,886.67	41,108.75		
EBITDA										
Consensus Estimate	45,605.43	55,843.39	43,527.87	47,488.82	49,788.53	77,575.83	88,100.75	75,130.96	54,991.77	63,347.58
Comparable Actual	44,671.35	53,230.43	43,078.49	46,073.44	48,448.02	75,762.43	85,368.71			
EBITDA Surprise %	-2.05	-4.68	-1.03	-2.98	-2.69	-2.34	-3.10			
GAAP Actual	44,671.35	53,230.43	43,078.49	47,344.30	49,953.64	75,762.43	85,368.71			
Adjusted Actual	44,671.35	53,230.43	43,078.49	47,344.30	49,953.64	75,762.43	85,368.71			
Gross Margin %										
Consensus Estimate	36.80	39.72	37.64	38.76	40.05	46.89	46.38	35.60	36.83	39.49
Comparable Actual	38.40	39.80	37.80	38.50	40.40	46.00	45.69	37.49		
Gross Margin Surprise %	4.35	0.19	0.42	-0.67	0.88	-1.90	-1.49	5.30		
GAAP Actual	37.02	39.79	37.79	38.46	40.42	46.03	45.69			
Adjusted Actual	37.02	39.79	37.79	38.46	40.42	46.03	45.69			
Pretax Income (Loss)										
Consensus Estimate	30,119.76	39,758.31	27,582.93	28,354.60	29,366.72	56,040.16	63,981.85	49,815.59	29,969.96	37,794.45
Comparable Actual	29,915.02	38,364.28	27,875.03	25,961.00	30,713.65	56,196.00	61,160.00			
Pretax Income (Loss) Surprise %	-0.68	-3.51	1.06	-8.44	4.59	0.28	-4.41			
GAAP Actual	29,915.02	38,364.28	27,875.03	25,961.00	30,713.65	56,195.97	61,159.96			
Adjusted Actual	30,498.11	37,432.90	27,717.23	27,899.60	29,408.69	56,161.14	60,828.79			
Net Income										
Consensus Estimate	23,345.20	30,925.66	21,625.69	20,937.06	21,564.30	41,367.20	45,898.41	36,015.17	21,455.58	27,118.10
Comparable Actual	23,845.28	29,821.22	23,082.50	18,694.63	22,415.65	41,344.60	43,890.90			
Net Income Surprise %	2.14	-3.57	6.74	-10.71	3.95	-0.05	-4.37			
GAAP Actual	20,130.11	25,893.43	20,045.12	16,317.34	19,647.15	36,323.61	38,575.06			
Adjusted Actual	20,584.92	25,166.95	19,922.03	17,829.45	18,629.27	36,296.45	38,326.69			

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### Enterprise Value

	Original:2012 A	Original:2013 A	Original:2014 A	Original:2015 A	Original:2016 A	Original:2017 A	Original:2018 A	Current	Estimate:2019 A	Estimate:2020 A
For the period ending	2012-12-31	2013-12-31	2014-12-31	2015-12-31	2016-12-31	2017-12-31	2018-12-31	2019-7-6	2019-12-31	2020-12-31
Market Capitalization	199,150.50	179,615.55	172,781.50	160,520.03	221,101.17	304,965.96	231,030.58	272,520.57		
- Cash & Equivalents	37,401.78	54,472.16	61,803.42	71,479.04	88,160.77	83,153.82	100,876.88	96,735.34		
+ Preferred Equity	119.47	119.47	119.47	119.47	119.47	119.47	119.47	119.47		
+ Minority Interest	4,386.15	5,573.39	5,906.46	6,183.04	6,538.70	7,278.01	7,684.18	7,715.34		
+ Total Debt	14,895.16	11,160.53	11,265.52	12,873.96	15,282.39	18,814.05	14,667.10	13,204.50		
- Adjustments	46.49	23.85	13.92	14.03	21.54	30.38	63.06			
Enterprise Value	181,103.02	141,972.93	128,255.61	108,203.42	154,859.41	247,993.29	152,561.40	196,824.55		
Total Capital	136,375.37	161,176.54	179,353.71	191,933.77	208,245.42	233,305.47	262,420.28	266,419.66		
Total Debt/Total Capital	10.92	6.92	6.28	6.71	7.34	8.06	5.59	4.96		
Total Debt/EV	0.08	0.08	0.09	0.12	0.10	0.08	0.10	0.07		
EV/Sales	0.90	0.62	0.62	0.54	0.77	1.04	0.63	0.84	0.87	0.82
EV/EBITDA	4.05	2.67	2.98	2.29	3.10	3.27	1.79	2.56	3.58	3.11
EV/EBIT	6.23	3.86	5.13	4.10	5.30	4.62	2.59	4.79	7.30	5.55
EV/Cash Flow to Firm	4.71	3.01	3.42	2.66	3.24	3.96	2.26	3.44		
EV/Free Cash Flow to Firm	11.70	5.93	8.31	7.34	6.54	12.49	4.02	5.92		
Diluted Market Cap	199,025.85	179,609.89	173,748.09	162,781.92	224,123.75	308,644.34	231,056.34	272,520.59		
Diluted Enterprise Value	180,978.37	141,967.28	129,222.20	110,465.31	157,882.00	251,671.66	152,587.15	196,824.57		
EV per Share	27,681.46	21,689.31	19,700.63	16,986.83	25,242.44	41,439.83	25,555.60	31,970.14		
Reference Items										
Trailing 12 Month Values for Ratios										
Sales	201,103.61	228,692.67	206,205.99	200,653.48	201,866.74	239,575.38	243,771.42	233,110.59	225,967.78	241,044.22
EBITDA	44,671.35	53,230.43	43,078.49	47,344.30	49,953.64	75,762.43	85,368.71	76,789.03	54,991.77	63,347.58
EBIT	29,049.34	36,785.01	25,025.07	26,413.44	29,240.67	53,645.04	58,886.67	41,108.75	26,951.46	35,436.97
Cash Flow To Firm	38,450.28	47,112.29	37,473.02	40,631.86	47,820.60	62,654.06	67,521.00	57,177.38		
Free Cash Flow To Firm	15,485.01	23,954.70	15,430.08	14,751.64	23,677.63	19,861.82	37,964.60	33,241.81		

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### EV Ex Operating Leases

	Original:2012 A	Original:2013 A	Original:2014 A	Original:2015 A	Original:2016 A	Original:2017 A	Original:2018 A	Current	Estimate:2019 A	Estimate:2020 A
For the period ending	2012-12-31	2013-12-31	2014-12-31	2015-12-31	2016-12-31	2017-12-31	2018-12-31	2019-7-6	2019-12-31	2020-12-31
Market Capitalization	199,150.50	179,615.55	172,781.50	160,520.03	221,101.17	304,965.96	231,030.58	272,520.57		
- Cash & Equivalents	37,401.78	54,472.16	61,803.42	71,479.04	88,160.77	83,153.82	100,876.88	96,735.34		
+ Preferred Equity	119.47	119.47	119.47	119.47	119.47	119.47	119.47	119.47		
+ Minority Interest	4,386.15	5,573.39	5,906.46	6,183.04	6,538.70	7,278.01	7,684.18	7,715.34		
+ Total Debt	14,895.16	11,160.53	11,265.52	12,873.96	15,282.39	18,814.05	14,667.10	12,545.28		
- Adjustments	46.49	23.85	13.92	14.03	21.54	30.38	63.06			
Enterprise Value	181,103.02	141,972.93	128,255.61	108,203.42	154,859.41	247,993.29	152,561.40	196,165.32		
Total Capital	136,375.37	161,176.54	179,353.71	191,933.77	208,245.42	233,305.47	262,420.28	265,760.43		
Total Debt/Total Capital	10.92	6.92	6.28	6.71	7.34	8.06	5.59	4.72		
Total Debt/EV	0.08	0.08	0.09	0.12	0.10	0.08	0.10	0.06		
EV/Sales	0.90	0.62	0.62	0.54	0.77	1.04	0.63	0.84	0.87	0.81
EV/EBITDA	4.05	2.67	2.98	2.29	3.10	3.27	1.79	2.56	3.57	3.10
EV/EBIT	6.23	3.86	5.13	4.10	5.30	4.62	2.59	3.97	7.28	5.54
EV/Cash Flow to Firm	4.71	3.01	3.42	2.66	3.24	3.96	2.26	3.43		
EV/Free Cash Flow to Firm	11.70	5.93	8.31	7.34	6.54	12.49	4.02	5.90		
Diluted Market Cap	199,025.85	179,609.89	173,748.09	162,781.92	224,123.75	308,644.34	231,056.34	272,520.59		
Diluted Enterprise Value	180,978.37	141,967.28	129,222.20	110,465.31	157,882.00	251,671.66	152,587.15	196,824.57		
EV per Share	27,681.46	21,689.31	19,700.63	16,986.83	25,242.44	41,439.83	25,555.60	32,859.71		
Reference Items										
Trailing 12 Month Values for Ratios										
Sales	201,103.61	228,692.67	206,205.99	200,653.48	201,866.74	239,575.38	243,771.42	233,110.59	225,967.78	241,044.22
EBITDA	44,671.35	53,230.43	43,078.49	47,344.30	49,953.64	75,762.43	85,368.71	76,765.39	54,991.77	63,347.58
EBIT	29,049.34	36,785.01	25,025.07	26,413.44	29,240.67	53,645.04	58,886.67	41,085.11	26,951.46	35,436.97
Cash Flow To Firm	38,450.28	47,112.29	37,473.02	40,631.86	47,820.60	62,654.06	67,521.00	57,177.38		
Free Cash Flow To Firm	15,485.01	23,954.70	15,430.08	14,751.64	23,677.63	19,861.82	37,964.60	1,156.80		

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### Multiples

	Original:2012 A	Original:2013 A	Original:2014 A	Original:2015 A	Original:2016 A	Original:2017 A	Original:2018 A	Current	Estimate:2019 A	Estimate:2020 A
For the period ending	2012-12-31	2013-12-31	2014-12-31	2015-12-31	2016-12-31	2017-12-31	2018-12-31	2019-7-6	2019-12-31	2020-12-31
P/E	9.88	6.93	8.67	9.98	11.41	8.50	5.99	8.29	14.01	11.01
Average	14.12	9.27	6.54	8.49	11.39	14.66	7.79			
High	17.21	10.23	8.67	9.98	14.35	18.11	8.84			
Low	9.88	6.93	5.47	6.97	8.91	8.50	5.99			
P/Book	1.70	1.24	1.07	0.93	1.19	1.47	0.96	1.11	1.21	1.14
Average	1.68	1.60	1.17	1.04	1.06	1.53	1.35			
High	2.05	1.76	1.33	1.21	1.34	1.88	1.53			
Low	1.36	1.24	0.98	0.86	0.83	1.17	0.96			
P/Tangible Book	1.76	1.28	1.10	0.96	1.22	1.59	1.03	1.18		
Average	1.75	1.65	1.20	1.08	1.10	1.57	1.45			
High	2.12	1.82	1.37	1.24	1.38	1.94	1.65			
Low	1.41	1.28	1.01	0.88	0.86	1.21	1.03			
P/Sales	0.99	0.79	0.84	0.81	1.11	1.29	0.95	1.16	1.21	1.13
Average	0.99	0.93	0.74	0.82	0.93	1.43	1.18			
High	1.21	1.03	0.86	0.96	1.18	1.77	1.37			
Low	0.80	0.78	0.62	0.66	0.70	1.09	0.94			
P/Cash Flow	5.24	3.84	4.70	4.06	4.73	4.97	3.45	4.81	5.95	5.19
Average	7.15	4.91	3.62	4.64	6.08	4.55				
High	8.71	5.42	4.70	5.32	5.84	7.51	5.16			
Low	5.24	3.84	3.03	3.78	3.63	4.67	3.45			
P/Free Cash Flow	13.25	7.62	11.63	11.48	9.64	15.93	6.17	8.33		
Average	171.53	12.43	7.20	11.39	13.09	12.43	14.59			
High	209.53	13.73	11.63	13.18	16.51	15.93	16.57			
Low	13.25	7.62	6.02	9.36	9.64	9.51	6.17			
EV/Sales	0.90	0.62	0.62	0.54	0.77	1.04	0.63	0.84	0.87	0.82
Average	1.08	0.96	0.67	0.71	0.76	1.21	1.01			
High	1.32	1.06	0.78	0.86	1.01	1.51	1.18			
Low	0.86	0.72	0.53	0.55	0.56	0.91	0.63			
EV/EBITDA	4.05	2.67	2.98	2.29	3.10	3.27	1.79	2.56	3.58	3.11
Average	6.11	4.30	2.87	3.41	3.24	4.87	3.21			
High	7.50	4.79	3.50	4.11	4.28	6.11	3.74			
Low	4.61	3.09	2.29	2.61	2.36	3.59	1.79			
EV/EBIT	6.23	3.86	5.13	4.10	5.30	4.62	2.59	4.79	7.30	5.55
Average	11.48	6.62	4.16	5.87	5.80	8.31	4.53			
High	14.10	7.37	6.03	7.07	7.67	10.43	5.28			
Low	7.10	4.47	3.31	4.50	4.23	5.07	2.59			
Price/Share	30,440.00	27,440.00	26,540.00	25,200.00	36,040.00	50,960.00	38,700.00	45,650.00		
High	30,720.00	31,680.00	29,900.00	30,200.00	36,600.00	57,520.00	54,140.00	45,950.00		
Low	20,220.00	24,180.00	21,560.00	20,660.00	21,760.00	35,540.00	38,100.00	45,250.00		
Enterprise Value	181,103.02	141,972.93	128,255.61	108,203.42	154,859.41	247,993.29	152,561.40	196,824.55		
Average	177,797.59	192,353.17	152,609.97	146,815.41	153,228.40	243,507.33	242,890.10			
High	217,943.83	214,096.21	178,887.40	176,865.00	202,594.35	305,025.91	283,251.53			
Low	141,790.12	161,215.80	121,882.56	112,642.50	111,611.74	183,886.11	152,561.40			

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Ticker: 005930 KS Equity

Periodicity: Annuals

Currency: KRW

Note: Years shown on the report are Fiscal Years

Company: Samsung Electronics Co Ltd

Filing: Most Recent

Consolidation Basis: Consolidated Data

### Per Share

	Original:2012 A	Original:2013 A	Original:2014 A	Original:2015 A	Original:2016 A	Original:2017 A	Original:2018 A	Current	Estimate:2019 A	Estimate:2020 A
For the period ending	2012-12-31	2013-12-31	2014-12-31	2015-12-31	2016-12-31	2017-12-31	2018-12-31	2019-7-6	2019-12-31	2020-12-31
Basic Shares Outstanding	6,542.39	6,545.76	6,510.23	6,369.84	6,134.88	5,984.42	5,969.78	5,969.78		
Diluted Weighted Avg Shares	6,538.30	6,545.55	6,546.65	6,459.60	6,218.75	6,056.60	5,970.45	5,969.78		
Basic Weighted Avg Shares	6,534.90	6,544.00	6,546.20	6,459.50	6,218.75	6,056.60	5,970.45	5,969.78		
Per Share Data Items										
Revenue	30,773.79	34,946.92	31,500.10	31,063.31	32,460.98	39,556.08	40,829.67			
EBITDA	6,835.81	8,134.23	6,580.69	7,329.41	8,032.75	12,509.07	14,298.54			
Operating Income	4,445.26	5,621.18	3,822.84	4,089.08	4,702.02	8,857.29	9,863.02			
Net Income to Common - Basic	3,080.40	3,956.82	3,062.10	2,526.10	3,159.34	5,997.36	6,461.00		3,272.89	4,190.11
Net Income before XO - Basic	3,080.40	3,956.82	3,062.10	2,526.10	3,159.34	5,997.36	6,461.00		3,272.89	4,190.11
Normalized Net Income - Basic	3,150.00	3,845.81	3,043.30	2,760.19	2,995.66	5,992.88	6,419.40		3,257.73	4,147.92
Net Income to Common - Diluted	3,079.00	3,956.00	3,061.92	2,526.06	3,159.34	5,997.36	6,461.00		3,272.89	4,190.11
Net Income before XO - Diluted	3,079.00	3,956.00	3,061.92	2,526.06	3,159.34	5,997.36	6,461.00		3,272.89	4,190.11
Normalized Net Income - Diluted	3,148.56	3,845.01	3,043.12	2,760.15	2,995.66	5,992.88	6,419.40		3,257.73	4,147.92
Dividends	160.00	286.00	400.00	420.00	570.00	850.00	1,416.00		1,466.72	1,633.92
Cash Flow	5,810.77	7,137.44	5,648.37	6,201.99	7,619.80	10,263.52	11,227.28		7,672.59	8,803.68
Free Cash Flow	2,296.52	3,598.69	2,281.09	2,195.45	3,737.51	3,198.13	6,276.82			
Cash & Equivalents	5,716.83	8,321.75	9,493.28	11,221.48	14,370.41	13,895.06	16,897.92	16,204.16		
Book Value	17,879.47	22,048.35	24,893.48	27,121.13	30,368.12	34,605.53	40,194.01	41,103.73	37,659.14	40,149.20
Tangible Book Value	17,309.39	21,440.24	24,158.41	26,273.96	29,497.03	32,139.04	37,699.52	38,613.18		

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Ticker: 005930 KS Equity

Periodicity: Annuals

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Company: Samsung Electronics Co Ltd

Filing: Most Recent

Consolidation Basis: Consolidated Data

### Stock Value

	Original:2010 A	Original:2011 A	Original:2012 A	Original:2013 A	Original:2014 A	Original:2015 A	Original:2016 A	Original:2017 A	Original:2018 A	Current
For the period ending	2010-12-31	2011-12-31	2012-12-31	2013-12-31	2014-12-31	2015-12-31	2016-12-31	2017-12-31	2018-12-31	2019-7-6
Last Price	18,980.00	21,160.00	30,440.00	27,440.00	26,540.00	25,200.00	36,040.00	50,960.00	38,700.00	45,650.00
Period-over-Period % Change	18.77	11.49	43.86	-9.86	-3.28	-5.05	43.02	41.40	-24.06	
Open Price	16,060.00	19,100.00	21,400.00	30,660.00	26,960.00	26,800.00	25,200.00	35,980.00	51,380.00	45,950.00
High Price	19,060.00	21,680.00	30,720.00	31,680.00	29,900.00	30,200.00	36,600.00	57,520.00	54,140.00	45,950.00
Low Price	14,660.00	13,440.00	20,220.00	24,180.00	21,560.00	20,660.00	21,760.00	35,540.00	38,100.00	45,250.00
Market Capitalization	123,221.08	137,949.15	199,150.50	179,615.55	172,781.50	160,520.03	221,101.17	304,965.96	231,030.58	272,520.57
Current Shares Outstanding	7,364.97	7,364.97	7,364.97	7,364.97	7,364.97	7,364.97	7,033.97	6,454.92	5,969.78	5,969.78
Equity Float	5,510.61	5,803.52	5,339.06	5,443.78	5,427.64	5,230.61	4,740.43	4,711.38	4,273.92	4,337.62

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### Adjusted

	Original:2012 A	Original:2013 A	Original:2014 A	Original:2015 A	Original:2016 A	Original:2017 A	Original:2018 A	Current/LTM	Estimate:2019 A	Estimate:2020 A
For the period ending	2012-12-31	2013-12-31	2014-12-31	2015-12-31	2016-12-31	2017-12-31	2018-12-31	2019-6-30	2019-12-31	2020-12-31
Revenue	201,103.61	228,692.67	206,205.99	200,653.48	201,866.74	239,575.38	243,771.42	233,110.59	225,967.78	241,044.22
+ Sales & Services	201,103.61	228,692.67	206,205.99	200,653.48	201,866.74	239,575.38	243,771.42			
Revenue										
- Cost of Revenue	126,651.93	137,696.31	128,278.80	123,482.12	120,277.71	129,290.66	132,394.41			
+ Cost of Goods & Services	126,651.93	137,696.31	128,278.80	123,482.12	120,277.71	129,290.66	108,795.26			
+ Depreciation & Amortization							23,599.15			
Gross Profit	74,451.68	90,996.36	77,927.19	77,171.36	81,589.03	110,284.71	111,377.00		83,223.93	95,188.36
+ Other Operating Income	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
- Operating Expenses	45,402.34	54,211.35	52,902.12	50,757.92	52,348.36	56,639.68	52,490.33			
+ Selling, General & Admin	33,073.56	38,934.01	37,446.18	36,081.64	37,235.16	38,947.44	32,688.57			
+ Selling & Marketing	11,570.09	12,184.75	11,534.30	10,954.42	11,512.66	12,612.92	11,111.67			
+ General & Administrative	21,503.47	26,749.26	25,911.89	25,127.22	25,722.50	26,334.53	21,576.89			
+ Research & Development	11,532.80	14,319.40	14,385.51	13,705.69	14,111.38	16,355.61	18,354.08			
+ Depreciation & Amortization	795.99	957.93	1,070.43	970.59	1,001.82	1,336.62	1,447.69			
+ Prov For Doubtful Accts										
+ Other Operating Expense	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
Operating Income (Loss)	29,049.34	36,785.01	25,025.07	26,413.44	29,240.67	53,645.04	58,886.67	41,108.75	26,951.46	35,436.97
- Non-Operating (Income) Loss	-1,448.77	-647.88	-2,692.16	-1,486.15	-168.02	-2,516.10	-1,942.12			
+ Interest Expense, Net	-246.43	-841.95	-1,240.42	-984.65	-916.49	-958.82	-1,622.52			
+ Interest Expense	599.01	509.66	592.94	776.51	587.83	655.40	674.62			
- Interest Income	845.43	1,351.61	1,833.36	1,761.16	1,504.32	1,614.22	2,297.14			
+ Other Investment (Inc) Loss	-106.18	-112.16	-1,436.24	-183.73	-239.90	-128.95	-131.38			
+ Foreign Exch (Gain) Loss	143.91	330.11	250.09	509.77	179.75	-9.42	454.14			
+ (Income) Loss from Affiliates	-986.61	-504.06	-342.52	-1,101.93	-19.50	-201.44	-539.85			
+ Other Non-Op (Income) Loss	-253.47	480.19	76.93	274.38	828.12	-1,217.47	-102.52			
Pretax Income (Loss), Adjusted	30,498.11	37,432.90	27,717.23	27,899.60	29,408.69	56,161.14	60,828.79		29,969.96	37,794.45
- Abnormal Losses (Gains)	583.09	-931.38	-157.81	1,938.60	-1,304.96	-34.83	-331.17			
+ Disposal of Assets	177.35	77.23	-5.53	25.95	-66.50	7.55	-296.36			
+ Asset Write-Down	215.33									
+ Impairment of Intangibles	216.79	108.42		284.63	473.49	143.40	1.58			
+ Gain/Loss on Sale/ Acquisition of Business										
+ Sale of Investments	-113.89	-1,117.03	-152.28	-262.07	-2,053.74	-199.31	-36.39			

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Ticker: 005930 KS Equity

Periodicity: Annuals

Currency: KRW

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Company: Samsung Electronics Co Ltd

Filing: Most Recent

Consolidation Basis: Consolidated Data

	Original:2012 A	Original:2013 A	Original:2014 A	Original:2015 A	Original:2016 A	Original:2017 A	Original:2018 A	Current/LTM	Estimate:2019 A	Estimate:2020 A
For the period ending	2012-12-31	2013-12-31	2014-12-31	2015-12-31	2016-12-31	2017-12-31	2018-12-31	2019-6-30	2019-12-31	2020-12-31
+ Unrealized	87.52			1,890.10	341.79	13.54				
Investments										
Pretax Income (Loss), GAAP	29,915.02	38,364.28	27,875.03	25,961.00	30,713.65	56,195.97	61,159.96		29,969.96	37,794.45
- Income Tax Expense (Benefit)	6,069.73	7,889.52	4,480.68	6,900.85	7,987.56	14,009.22	16,815.10			
+ Current Income	5,656.30	7,459.05	6,024.97	6,785.72	5,916.82	10,943.93	13,520.34			
Tax										
+ Deferred Income	235.64	441.68	-1,557.25	115.62	2,070.74	3,065.29	3,294.77			
Tax										
+ Tax Allowance/ Credit	177.79	-11.22	12.96	-0.49						
Income (Loss) from Cont Ops	23,845.28	30,474.76	23,394.36	19,060.14	22,726.09	42,186.75	44,344.86		21,455.58	27,118.10
- Net Extraordinary	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
Losses (Gains)										
+ Discontinued Operations	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
+ XO & Accounting Changes	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
Income (Loss) Incl. MI	23,845.28	30,474.76	23,394.36	19,060.14	22,726.09	42,186.75	44,344.86			
- Minority Interest	659.91	653.55	311.86	365.52	310.44	842.18	453.98			
Net Income, GAAP	23,185.38	29,821.22	23,082.50	18,694.63	22,415.65	41,344.57	43,890.88		21,455.58	27,118.10
- Preferred Dividends	159.82	284.90	395.50	391.49	493.75	710.64	1,166.03			
- Other Adjustments	2,895.45	3,642.88	2,641.88	1,985.80	2,274.76	4,310.32	4,149.78			
Net Income Avail to Common, GAAP	20,130.11	25,893.43	20,045.12	16,317.34	19,647.15	36,323.61	38,575.06		21,455.58	27,118.10
Net Income Avail to Common, Adj	20,584.92	25,166.95	19,922.03	17,829.45	18,629.27	36,296.45	38,326.69		21,272.32	26,686.70
Net Abnormal Losses (Gains)	454.81	-726.48	-123.09	1,512.11	-1,017.87	-27.16	-248.38			
Net Extraordinary Losses (Gains)	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
Basic Weighted Avg Shares	6,534.90	6,544.00	6,546.20	6,459.50	6,218.75	6,056.60	5,970.45	5,969.78		
Basic EPS, GAAP	3,080.40	3,956.82	3,062.10	2,526.10	3,159.34	5,997.36	6,461.00		3,272.89	4,190.11
Basic EPS from Cont Ops	3,080.40	3,956.82	3,062.10	2,526.10	3,159.34	5,997.36	6,461.00		3,272.89	4,190.11
Basic EPS from Cont Ops, Adjusted	3,150.00	3,845.81	3,043.30	2,760.19	2,995.66	5,992.88	6,419.40		3,257.73	4,147.92
Diluted Weighted Avg Shares	6,538.30	6,545.55	6,546.65	6,459.60	6,218.75	6,056.60	5,970.45	5,969.78		
Diluted EPS, GAAP	3,079.00	3,956.00	3,061.92	2,526.06	3,159.34	5,997.36	6,461.00		3,272.89	4,190.11
Diluted EPS from Cont Ops	3,079.00	3,956.00	3,061.92	2,526.06	3,159.34	5,997.36	6,461.00		3,272.89	4,190.11
Diluted EPS from Cont Ops, Adjusted	3,148.56	3,845.01	3,043.12	2,760.15	2,995.66	5,992.88	6,419.40		3,257.73	4,147.92
Reference Items										
Accounting Standard	IAS/IFRS	IAS/IFRS	IAS/IFRS	IAS/IFRS	IAS/IFRS	IAS/IFRS	IAS/IFRS			
EBITDA	44,671.35	53,230.43	43,078.49	47,344.30	49,953.64	75,762.43	85,368.71		54,991.77	63,347.58
EBITDA Margin (T12M)	22.21	23.28	20.89	23.60	24.75	31.62	35.02	32.59	24.34	26.28

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	Original:2012 A	Original:2013 A	Original:2014 A	Original:2015 A	Original:2016 A	Original:2017 A	Original:2018 A	Current/LTM	Estimate:2019 A	Estimate:2020 A
For the period ending	2012-12-31	2013-12-31	2014-12-31	2015-12-31	2016-12-31	2017-12-31	2018-12-31	2019-6-30	2019-12-31	2020-12-31
EBITA	29,836.31	37,760.41	26,168.47	27,681.76	30,641.12	55,168.81	60,201.59			
EBIT	29,049.34	36,785.01	25,025.07	26,413.44	29,240.67	53,645.04	58,886.67	41,108.75	26,951.46	35,436.97
Gross Margin	37.02	39.79	37.79	38.46	40.42	46.03	45.69		36.83	39.49
Operating Margin	14.44	16.08	12.14	13.16	14.49	22.39	24.16	17.63	11.93	14.70
Profit Margin	11.76	12.72	11.13	10.07	10.60	17.25	17.90		9.41	11.07
Dividends per Share	160.00	286.00	400.00	420.00	570.00	850.00	1,416.00		1,466.72	1,633.92
Total Cash Common Dividends	1,046.74	1,872.07	2,604.47	2,677.25	3,498.14	5,115.66	8,453.21			
Capitalized Interest Expense	36.13	52.04	33.93	11.06	17.64	19.71	22.10			
Personnel Expenses	16,879.58	21,365.15	22,465.06	23,475.55	23,961.39	27,169.44	27,781.98			
Export Sales	171,923.52	205,909.36								
Depreciation Expense	14,835.05	15,470.01	16,910.03	19,662.54	19,312.52	20,593.62	25,167.11			
Rental Expense						485.69	737.44			

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### As Reported

	Original:2010 A	Original:2011 A	Original:2012 A	Original:2013 A	Original:2014 A	Original:2015 A	Original:2016 A	Original:2017 A	Original:2018 A	Current
For the period ending	2010-12-31	2011-12-31	2012-12-31	2013-12-31	2014-12-31	2015-12-31	2016-12-31	2017-12-31	2018-12-31	2019-7-6
Income Statement										
Revenues										
Total Cost of Revenues	102,666.82	112,145.12	126,651.93	137,696.31	128,278.80	123,482.12	120,277.71	129,290.66	132,394.41	32,746.45
Total Revenue	154,630.33	165,001.77	201,103.61	228,692.67	206,205.99	200,653.48	201,866.74	239,575.38	243,771.42	56,000.00
Operating Expenses										
R & D Expenditures	9,099.35	9,979.84								
Selling General	26,243.12	27,421.91	45,402.34	54,211.35	52,902.12	50,757.92	52,348.36	56,639.68	52,490.33	13,405.81
and Administrative										
Expenses										
Gross Profit	51,963.50	52,856.65	74,451.68	90,996.36	77,927.19	77,171.36	81,589.03	110,284.71	111,377.00	19,639.09
Other Expenses	1,079.93	1,627.09	1,576.03							
Other Income from	-1,755,441.00	-2,421,909.00	-1,552,989.00							
Operation										
Non-Operating										
Expenses										
Interest Expense	581.09	644.13								
Other Non-Operating	430.19									
Expenses										
(Gain)/Loss On Sale of										
Investments										
Foreign Exchange	6,274.74	6,232.24								
Losses										
Total Financial Costs	7,700.10	8,357.14	7,934.45	7,754.97	7,294.00	10,031.77	10,706.61	8,978.91	8,608.90	1,379.17
Donations										
Foreign Exchange	414.08	553.32								
Translation Losses										
Total Non-Operating				1,614.05	2,259.74	3,723.43	2,463.81	1,419.65	1,142.02	257.13
Loss										
Loss on Investment										
under Equity Method										
Disposal of Assets -										
Non-Operating										
Earnings										
Income Tax Expense	3,182.13	3,424.95	6,069.73	7,889.52	4,480.68	6,900.85	7,987.56	14,009.22	16,815.10	1,869.39
(Benefit)										
Minority/Non	347.49	374.88	659.91	653.55	311.86	365.52	310.44	842.18	453.98	-63.91
Controlling Interest										
Basic EPS	105,992.00	89,073.00	154,020.00	197,841.00	153,105.00	126,305.00	157,967.00	299,868.00	6,461.00	752.00
Diluted EPS	105,672.00	88,990.00	153,950.00	197,800.00	153,096.00	126,303.00	157,967.00	299,868.00	6,461.00	752.00
Total Comprehensive	17,288.01	12,801.54	21,499.34	28,837.59	20,990.73	18,804.19	24,310.81	35,887.50	43,882.47	7,837.57
Income										
Income Before Income	19,328.66	17,159.01	29,915.02	38,364.28	27,875.03	25,961.00	30,713.65	56,195.97	61,159.96	6,912.98
Taxes										
Amount Of Final										
Dividend										
Amount Of Interim										
Dividend										
Final Dividend Per										
Share										
Final Dvd Per Share for										
Preferred Stock-Class1										
Net Income from	15,799.03	13,359.19	23,185.38	29,821.22	23,082.50	18,694.63	22,415.65	41,344.57	43,890.88	5,107.49
Consolidation										

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For the period ending	2010-12-31	2011-12-31	2012-12-31	2013-12-31	2014-12-31	2015-12-31	2016-12-31	2017-12-31	2018-12-31	2019-7-6
Comprehensive Income	386.89	430.25	628.86	630.34	410.21	332.03	406.68	796.99	450.14	31.37
Attrib to Minority Int										
Net Income	16,146.52	13,734.07	23,845.28	30,474.76	23,394.36	19,060.14	22,726.09	42,186.75	44,344.86	5,043.59
Others										
Comprehensive Income										
Foreign Currency	-178.36	183.66	-1,824.65	-1,000.96	-922.06	268.32	1,131.54	-6,334.99	590.64	2,209.38
Translation										
Adjustments										
Unrealized Gain (Loss)	932.38	-572.03	962.18	186.48	-232.11	-414.96	-23.84	511.21	-235.87	608.08
On Securities										
Change In Fair Value of								-37.12	47.08	9.54
Derivatives										
Pension Related			-504.12	-213.11	-710.32	263.98	963.60	414.25	-410.15	-37.23
Adjustments										
Investment Income				20.76	-128.93	-41.26	-79.90	-55.60	-3.94	35.60
(Loss) Under Equity										
Method										
Other Adjustments -	387.46	-113.90	-350.49							
Other Comprehensive										
Income										
Total Adjustments	1,141.48	-502.27	-1,717.08	-1,006.84	-1,993.41	76.07	1,991.40	-5,502.26	-12.24	2,825.36
Comprehensive Income										
Total Comprehensive	17,288.01	13,231.80	22,128.21	29,467.93	21,400.94	19,136.22	24,717.49	36,684.49	44,332.61	7,868.95
Inc Including Minority										
Int										
Non-Operating										
Income										
Equity In Earnings of	-2,267.09	-1,399.19	-986.61	-504.06	-342.52	-1,101.93	-19.50	-201.44	-539.85	-77.68
Affiliate/Joint Ventures										
Interest Income	-558.11	-705.65								
Other Non-Operating	-397.89	-577.12								
Income										
Commission and Fees										
Operating Income	17,296.54	16,249.72	29,049.34	36,785.01	25,025.07	26,413.44	29,240.67	53,645.04	58,886.67	6,500.00
Gain On Foreign	-6,012.58	-5,582.15								
Exchange										
Financial Income	-7,465.13	-7,403.53	-7,836.55	-8,014.67	-8,259.83	-10,514.88	-11,385.65	-9,737.39	-1,485.04	-1,916.54
Rental Income - Net										
Dividend Income / Non-										
Operating										
Foreign Exchange	-496.54	-538.60								
Translation Gains										
Total Non-Operating				-2,429.55	-3,801.36	-1,685.95	-3,238.26	-3,010.66	-9,999.32	-321.78
Income										
Reference Items										
Amortization Expense	227.19	300.50	353.91	401.99	399.72	255.71	221.59	388.23	438.88	104.48
R & D Expenditures	9,099.35	9,979.84	11,532.80	14,319.40	14,385.51	13,705.69	14,111.38	16,355.61	18,342.44	4,902.58
Sales/Marketing/	3,271.99	4,649.29	6,055.11	8,019.46	7,760.65	7,101.94	7,080.55	7,262.08	7,113.18	1,732.97
Advertising Expenses										
Salaries Wages and	12,999.25	13,905.23	16,111.16	20,393.15	21,175.08	22,219.89	22,764.37	26,193.12	26,823.19	7,087.83
Employee Benefits										
Depreciation Expense	10,847.37			15,470.01	16,910.03	19,662.54	19,312.52	20,593.62	25,167.11	6,840.82
Other Operating	1,753.42	2,366.24	3,261.28	4,935.60	4,963.01	4,566.50	4,656.43	5,179.88	4,142.27	1,136.31
Expenses										

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For the period ending										
Interest Expense			599.01	509.66	592.94	776.51	587.83	655.40	674.62	174.06
Interest Income			-845.43	-1,351.61	-1,833.36	-1,761.16	-1,504.32	-1,614.22	-2,297.14	-662.01
Other Non-Operating	-729.32	-869.00	-986.28	-985.12	-1,895.28	-1,021.18	-643.93	-2,423.92	-789.33	-146.86
Income										
Other Non-Operating	569.74	940.86	496.05	822.46	1,627.10	940.81	1,114.93	830.40	739.41	167.58
Expenses										
Capitalized Interest			36.13	52.04	33.93	11.06	17.64	19.71	22.10	
Total Cash Common							3,498.14	5,115.66	8,453.21	
Dividends										
Total Cash Preferred	199.53						493.75	710.64	1,166.03	
Dividends										
Projected Benefit	2,648.63	3,530.34	4,669.47	5,728.08	7,542.25	7,832.78	7,278.81	7,536.94	8,694.04	8,931.74
Obligation										
Fair Value of Plan	1,797.71	2,423.15	2,939.53	3,873.18	7,340.90	7,473.96	7,662.25	7,972.91	8,752.33	8,723.59
Assets										
Dividends Per Share							28,500.00	42,500.00	1,416.00	
Basic EPS	105,992.00	89,073.00	154,020.00	197,841.00	153,105.00	126,305.00	157,967.00	299,868.00	6,461.00	752.00
Weighted Avg. Shares	129.28	130.15	130.70	130.88	130.92	129.19	124.38	121.13	5,970.45	5,969.78
- Basic										
Diluted EPS	105,672.00	88,990.00	153,950.00	197,800.00	153,096.00	126,303.00	157,967.00	299,868.00	6,461.00	752.00
Weighted Avg. Shares	129.67	130.29	130.77	130.91	130.93	129.19	124.38	121.13	5,970.45	5,969.78
- Diluted										
Pension Expense	504.46	593.70	736.75	927.57	1,225.50	1,159.05	1,091.05	869.51	814.08	234.22
(Income)										
Service Cost	421.34	508.96	670.12	836.92	959.18	1,147.13	1,077.51	885.10	824.57	231.93
Overfunded	-597.83	-418.49	-1,729.94	-1,854.90	-201.34	-358.82	383.44	435.97	58.29	-208.14
(Underfunded) Pension										
Actual Return/Loss On	66.84	80.55	88.70	106.44	114.43	176.44	162.99	138.59	145.50	
Pension Plan Assets										
Export Sales			171,923.52	205,909.36						
Amortization Expenses									643.05	88.16
(Non-Operating)										
Commission and Fees	-21.65	-26.31	-100.54							
Amortization of	546.52	657.79		975.40	1,143.39	1,268.32	1,400.44	1,523.78	1,314.92	254.73
Intangible Assets										
Pension/Postretirement	563.41	617.00	768.42	972.00	1,289.97	1,255.66	1,197.02	976.33	958.79	280.23
Benefits Expense										
(Gain)/Loss On Sale of	-412.72	-217.60	-113.89	-1,117.03	-152.28	-262.07	-2,053.74	-199.31	-36.39	-11.36
Investments										
Current Income Tax	3,166.68	3,147.08	5,656.30	7,459.05	6,024.97	6,785.72	5,916.82	10,943.93	13,520.34	
Expense (Benefit)										
Deferred Income Tax	18.37	275.88	235.64	441.68	-1,557.25	115.62	2,070.74	3,065.29	3,294.77	
Expense (Benefit)										
Net Inc Available For	13,702.62	11,592.95	20,130.02	25,893.40	20,045.20	16,317.27	19,647.20	36,323.72	38,573.07	4,488.75
Common Shareholders										
Actuarial Gains and					88.34	-137.26	-123.79			
Losses - Pension Exp										
Effective Tax Rate - %								0.00	0.00	
Amount Produced										
Employer Contribution		555.82	595.42	978.31	3,536.44	292.95	498.50	422.68	894.17	
(Pension)										
Benefits Paid (Pension)	-555.08	-256.26	-301.44	-244.19	-407.52	-700.21	-474.11	-505.69	-361.49	
Interest Cost (Pension)	148.51	160.60	194.63	226.27	306.81	322.30	298.00	278.03	281.80	
Final Dividend Per	5,000.00	5,000.00	7,500.00	13,800.00	19,500.00	20,000.00	27,500.00	21,500.00	354.00	
Share										

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Foreign Exchange Losses			6,596.52	6,529.62	6,016.73	8,275.57	9,232.25	7,269.47	7,149.83	1,007.04
Gain On Foreign Exchange			-6,452.61	-6,199.52	-5,766.64	-7,765.80	-9,052.50	-7,278.89	-6,695.69	-1,039.36
Interim Dividend Per Share	5,000.00	500.00	500.00	500.00	500.00	1,000.00	1,000.00	21,000.00	1,062.00	354.00
Other Auditors Fees (Tax & Consulting)					2.99	0.55	1.35	0.55	0.60	0.01
Donations	218.86	272.27	235.35	495.30	409.80	446.39	407.09	309.76	310.32	45.61
Provision Doubtful Debt (Trade Receivable)										
Rental Income - Net (Non-Operating)	-96.56	-92.16	-98.46	-104.61	-89.20	-83.40	-107.66	-143.48	-140.88	-39.17
Research And Development Written Off			1.20		56.66	76.70	449.30	110.41		
Unrealized (Gain)/Loss From Secs Non-Op			87.52			1,890.10	341.79	13.54		
Amortization of Research and Development	191.34			310.63	396.08	607.53	748.57	687.37	421.95	
Auditor Expense - Audit					3.69	3.69	3.69	4.03	4.40	0.73
Dividend Income / Non-Operating	-32.83	-34.42	-106.18	-112.16	-1,436.24	-183.73	-239.90	-128.95	-131.38	-34.71
Depreciation - Cost Of Good Sold									22,956.10	6,112.15
Depreciation - Operating Expenses	351.08	368.12	442.08	555.94	670.71	714.88	780.22	948.39	1,008.81	383.98
Diluted Net Income			20,131.40	25,894.15	20,045.30	16,317.28	19,647.20			
Capitalized R&D Expenses	311.51	331.58	359.64	461.03	940.00	1,143.06	680.96	447.54	296.30	127.96
R & D Expenses Within SG&A			11,532.80	14,319.40	14,385.51	13,705.69	14,111.38	16,355.61	18,354.08	4,902.58
Salaries Wages And Employee Benefits - SG&A	3,373.37	3,551.59	4,032.85	5,559.34	5,214.17	5,542.70	5,687.49	6,540.72	6,188.75	1,576.13
Retirement Benefits - SG&A	155.89	148.81	204.93	232.68	300.78	295.65	288.77	256.45	262.65	73.71
ARDR Gain on Transaction Derivatives	-323.49	-497.02	-510.79	-397.76	-659.83	-987.93	-828.83	-844.28	-1,006.49	-215.16
ARDR Gain on Valuation Derivatives	-74.36	-80.10	-27.72	-65.79						
ARDR Loss on Transaction Derivatives	380.46	404.03	614.58	506.38	684.33	979.69	886.53	1,054.05	784.45	198.07
ARDR Other Bad Debt Expenses	15.25	14.40								
Final Dvd Per Share for Pfd Stock - Class1	5,050.00		7,550.00	13,850.00	19,550.00	20,050.00	27,550.00	21,550.00	355.00	
Final Dvd Per Share for Pfd Stock - Class2										
Final Dvd Per Share for Pfd Stock - Class3										
Allocated Dividend for Preferred Shares	199.53					2,377.35	2,768.46			

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For the period ending										
Profit Avail to Pfd	1,896.89			3,927.82						
Shares Additional Dvd										
Net Income Available		1,766.25	3,055.36			18,694.63	22,415.65			
For Pfd Shareholders										
Interim Dvd Per Share			500.00	500.00	500.00	1,000.00	1,000.00	21,000.00	1,062.00	354,000,000.00
for Pfd Stock-Class1										
Total Dvd Per Share for		5,050.00					28,550.00	42,550.00	1,417.00	
Pfd Stock - Class1										
Interim Cash Common	647.79	65.07	65.38	65.44	65.48	129.31	123.96	2,542.37	6,339.91	2,113.30
Dividends										
Final Cash Common	649.22	651.93	981.36	1,806.63	2,538.99	2,547.94	3,374.18	2,573.30	2,113.30	
Dividends										
Interim Cash Preferred	99.27	9.93	9.93	9.93	9.93	19.60	17.58	354.41	873.91	291.30
Dividends										
Final Cash Preferred	100.26	100.26	149.90	274.97	385.57	371.88	476.17	356.23	292.13	
Dividends										
Commission	6,769.35	5,936.77	6,961.70	9,124.80	8,499.11	8,439.59	8,002.51	7,703.11	5,754.75	1,324.02
Packaging And	4,108.83	3,789.48	3,794.95	3,929.11	3,733.05	3,433.22	3,334.69	3,602.84	2,451.97	504.24
Shipping Expenses										
Warranty Service	2,454.60	2,805.70	3,247.76	2,967.72	3,201.78	2,849.57	3,752.60	3,051.54	2,776.51	701.88
Expense										
Statutory Tax Rate - %					24.20					
Advertising Expenses	3,777.40	3,505.42	5,514.99	4,165.29	3,773.65	3,852.48	4,432.11	5,350.84	3,998.49	965.52
Income Tax Exp -	-2,921.00	1,994.00	177,794.00	-11,219.00	12,958.00	-488.00				
Change in Valuation										
Allow										
Other Expenses or				8.16	162.28	3.32	2.32	-2.21	12.29	
Income - Pension										
Funded Status	-253.10	-688.70								
Adjustments Pension										

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### Reconciliation

	Original:2012 A	Original:2013 A	Original:2014 A	Original:2015 A	Original:2016 A	Original:2017 A	Original:2018 A	Current/LTM	Estimate:2019 A	Estimate:2020 A
For the period ending	2012-12-31	2013-12-31	2014-12-31	2015-12-31	2016-12-31	2017-12-31	2018-12-31	2019-6-30	2019-12-31	2020-12-31
EBITDA Reconciliation										
EBIT, GAAP	29,049.34	36,785.01	25,025.07	26,413.44	29,240.67	53,645.04	58,886.67	41,108.75	26,951.46	35,436.97
+ Revenue	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
Adjustments										
+ Cost of Revenue	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
Adjustments										
+ Other Op Inc	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
Adjustments										
+ SG&A Adjustments	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
+ R&D Expense	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
Adjustments										
+ D&A Adjustments	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
+ Prov for Doubtful	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
Acct Adj										
+ Other Op Exp	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
Adjustments										
EBIT, Adjusted	29,049.34	36,785.01	25,025.07	26,413.44	29,240.67	53,645.04	58,886.67	41,108.75	26,951.46	35,436.97
+ Depreciation & Amortization	15,622.02	16,445.41	18,053.42	20,930.86	20,712.97	22,117.39	26,482.04			
EBITDA, Adjusted	44,671.35	53,230.43	43,078.49	47,344.30	49,953.64	75,762.43	85,368.71		54,991.77	63,347.58
EBIT Reconciliation										
EBIT, GAAP	29,049.34	36,785.01	25,025.07	26,413.44	29,240.67	53,645.04	58,886.67	41,108.75	26,951.46	35,436.97
EBIT, Adjusted	29,049.34	36,785.01	25,025.07	26,413.44	29,240.67	53,645.04	58,886.67	41,108.75	26,951.46	35,436.97
Pretax Income Reconciliation										
Pretax Income (Loss), GAAP	29,915.02	38,364.28	27,875.03	25,961.00	30,713.65	56,195.97	61,159.96		29,969.96	37,794.45
+ Disposal of Assets	177.35	77.23	-5.53	25.95	-66.50	7.55	-296.36			
+ Asset Write-Down	215.33									
+ Impairment of Intangibles	216.79	108.42		284.63	473.49	143.40	1.58			
+ Gain/Loss on Sale/Acquisition of Business										
+ Sale of Investments	-113.89	-1,117.03	-152.28	-262.07	-2,053.74	-199.31	-36.39			
+ Unrealized	87.52			1,890.10	341.79	13.54				
Investments										
Pretax Income (Loss), Adjusted	30,498.11	37,432.90	27,717.23	27,899.60	29,408.69	56,161.14	60,828.79		29,969.96	37,794.45
Net Income Reconciliation										
Net Inc Avail to Common Sh, GAAP	20,130.11	25,893.43	20,045.12	16,317.34	19,647.15	36,323.61	38,575.06		21,455.58	27,118.10
+ Discontinued Operations	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
+ XO & Accounting Changes	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
Net Inc Avail to Common Cont	20,130.11	25,893.43	20,045.12	16,317.34	19,647.15	36,323.61	38,575.06			
+ Disposal of Assets	138.33	60.24	-4.31	20.24	-51.87	5.89	-222.27			
+ Asset Write-Down	167.95									

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Ticker: 005930 KS Equity

Periodicity: Annuals

Currency: KRW

Note: Years shown on the report are Fiscal Years

Company: Samsung Electronics Co Ltd

Filing: Most Recent

Consolidation Basis: Consolidated Data

	Original:2012 A 2012-12-31	Original:2013 A 2013-12-31	Original:2014 A 2014-12-31	Original:2015 A 2015-12-31	Original:2016 A 2016-12-31	Original:2017 A 2017-12-31	Original:2018 A 2018-12-31	Current/LTM 2019-6-30	Estimate:2019 A 2019-12-31	Estimate:2020 A 2020-12-31
For the period ending										
+ Impairment of Intangibles	169.10	84.57		222.01	369.33	111.85	1.18			
+ Sale of Business										
+ Sale of Investments	-88.83	-871.28	-118.78	-204.42	-1,601.92	-155.46	-27.29			
+ Unrealized Investments	68.26			1,474.28	266.60	10.56				
Net Income Avail to Common, Adj	20,584.92	25,166.95	19,922.03	17,829.45	18,629.27	36,296.45	38,326.69		21,272.32	26,686.70
Earnings Per Share Reconciliation										
Diluted EPS, GAAP	3,079.00	3,956.00	3,061.92	2,526.06	3,159.34	5,997.36	6,461.00		3,272.89	4,190.11
+ Discontinued Operations	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
+ XO & Accounting Changes	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
Diluted EPS from Cont Ops	3,079.00	3,956.00	3,061.92	2,526.06	3,159.34	5,997.36	6,461.00		3,272.89	4,190.11
+ Disposal of Assets	21.16	9.20	-0.66	3.13	-8.34	0.97	-37.23			
+ Asset Write-Down	25.69									
+ Impairment of Intangibles	25.86	12.92		34.37	59.39	18.47	0.20			
+ Sale of Business										
+ Sale of Investments	-13.59	-133.11	-18.14	-31.65	-257.60	-25.67	-4.57			
+ Unrealized Investments	10.44			228.23	42.87	1.74				
Diluted EPS from Cont Ops, Adjusted	3,148.56	3,845.01	3,043.12	2,760.15	2,995.66	5,992.88	6,419.40		3,257.73	4,147.92

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### Adj %

	Original:2012 A	Original:2013 A	Original:2014 A	Original:2015 A	Original:2016 A	Original:2017 A	Original:2018 A	Current/LTM	Estimate:2019 A	Estimate:2020 A
For the period ending	2012-12-31	2013-12-31	2014-12-31	2015-12-31	2016-12-31	2017-12-31	2018-12-31	2019-6-30	2019-12-31	2020-12-31
Revenue	201,103.61	228,692.67	206,205.99	200,653.48	201,866.74	239,575.38	243,771.42	233,110.59	225,967.78	241,044.22
+ Sales & Services	100.00	100.00	100.00	100.00	100.00	100.00	100.00			
Revenue										
- Cost of Revenue	62.98	60.21	62.21	61.54	59.58	53.97	54.31			
+ Cost of Goods & Services	62.98	60.21	62.21	61.54	59.58	53.97	44.63			
+ Depreciation & Amortization							9.68			
Gross Profit	37.02	39.79	37.79	38.46	40.42	46.03	45.69		36.83	39.49
+ Other Operating Income	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
- Operating Expenses	22.58	23.70	25.65	25.30	25.93	23.64	21.53			
+ Selling, General & Admin	16.45	17.02	18.16	17.98	18.45	16.26	13.41			
+ Selling & Marketing	5.75	5.33	5.59	5.46	5.70	5.26	4.56			
+ General & Administrative	10.69	11.70	12.57	12.52	12.74	10.99	8.85			
+ Research & Development	5.73	6.26	6.98	6.83	6.99	6.83	7.53			
+ Depreciation & Amortization	0.40	0.42	0.52	0.48	0.50	0.56	0.59			
+ Prov For Doubtful Accts										
+ Other Operating Expense	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
Operating Income (Loss)	14.44	16.08	12.14	13.16	14.49	22.39	24.16	17.63	11.93	14.70
- Non-Operating (Income) Loss	-0.72	-0.28	-1.31	-0.74	-0.08	-1.05	-0.80			
+ Interest Expense, Net	-0.12	-0.37	-0.60	-0.49	-0.45	-0.40	-0.67			
+ Interest Expense	0.30	0.22	0.29	0.39	0.29	0.27	0.28			
- Interest Income	0.42	0.59	0.89	0.88	0.75	0.67	0.94			
+ Other Investment	-0.05	-0.05	-0.70	-0.09	-0.12	-0.05	-0.05			
(Inc) Loss										
+ Foreign Exch (Gain) Loss	0.07	0.14	0.12	0.25	0.09	0.00	0.19			
+ (Income) Loss from Affiliates	-0.49	-0.22	-0.17	-0.55	-0.01	-0.08	-0.22			
+ Other Non-Op (Income) Loss	-0.13	0.21	0.04	0.14	0.41	-0.51	-0.04			
Pretax Income (Loss), Adjusted	15.17	16.37	13.44	13.90	14.57	23.44	24.95		13.26	15.68
- Abnormal Losses (Gains)	0.29	-0.41	-0.08	0.97	-0.65	-0.01	-0.14			
+ Disposal of Assets	0.09	0.03	0.00	0.01	-0.03	0.00	-0.12			
+ Asset Write-Down	0.11									
+ Impairment of Intangibles	0.11	0.05		0.14	0.23	0.06	0.00			
+ Gain/Loss on Sale/ Acquisition of Business										
+ Sale of Investments	-0.06	-0.49	-0.07	-0.13	-1.02	-0.08	-0.01			

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	Original:2012 A 2012-12-31	Original:2013 A 2013-12-31	Original:2014 A 2014-12-31	Original:2015 A 2015-12-31	Original:2016 A 2016-12-31	Original:2017 A 2017-12-31	Original:2018 A 2018-12-31	Current/LTM 2019-6-30	Estimate:2019 A 2019-12-31	Estimate:2020 A 2020-12-31
For the period ending										
+ Unrealized	0.04			0.94	0.17	0.01				
Investments										
Pretax Income (Loss), GAAP	14.88	16.78	13.52	12.94	15.21	23.46	25.09		13.26	15.68
- Income Tax Expense (Benefit)	3.02	3.45	2.17	3.44	3.96	5.85	6.90			
+ Current Income	2.81	3.26	2.92	3.38	2.93	4.57	5.55			
Tax										
+ Deferred Income	0.12	0.19	-0.76	0.06	1.03	1.28	1.35			
Tax										
+ Tax Allowance/Credit	0.09	0.00	0.01	0.00						
Income (Loss) from Cont Ops	11.86	13.33	11.35	9.50	11.26	17.61	18.19		9.49	11.25
- Net Extraordinary	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
Losses (Gains)										
+ Discontinued Operations	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
+ XO & Accounting Changes	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
Income (Loss) Incl. MI	11.86	13.33	11.35	9.50	11.26	17.61	18.19			
- Minority Interest	0.33	0.29	0.15	0.18	0.15	0.35	0.19			
Net Income, GAAP	11.53	13.04	11.19	9.32	11.10	17.26	18.00		9.49	11.25
- Preferred Dividends	0.08	0.12	0.19	0.20	0.24	0.30	0.48			
- Other Adjustments	1.44	1.59	1.28	0.99	1.13	1.80	1.70			
Net Income Avail to Common, GAAP	10.01	11.32	9.72	8.13	9.73	15.16	15.82		9.49	11.25
Net Abnormal Losses (Gains)	0.23	-0.32	-0.06	0.75	-0.50	-0.01	-0.10			
Net Extraordinary Losses (Gains)	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
Basic Weighted Avg Shares	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00		
Basic EPS, GAAP	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00	0.00
Basic EPS from Cont Ops	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00	0.00
Basic EPS from Cont Ops, Adjusted	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00	0.00
Diluted Weighted Avg Shares	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00		
Diluted EPS, GAAP	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00	0.00
Diluted EPS from Cont Ops	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00	0.00
Diluted EPS from Cont Ops, Adjusted	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00	0.00
Reference Items										
Accounting Standard	IAS/IFRS	IAS/IFRS	IAS/IFRS	IAS/IFRS	IAS/IFRS	IAS/IFRS	IAS/IFRS			
EBITDA	22.21	23.28	20.89	23.60	24.75	31.62	35.02		24.34	26.28
EBITDA Margin (T12M)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
EBITA	14.84	16.51	12.69	13.80	15.18	23.03	24.70			
EBIT	14.44	16.08	12.14	13.16	14.49	22.39	24.16	17.63	11.93	14.70

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Gross Margin	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00	0.00
Operating Margin	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Profit Margin	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00	0.00
Dividends per Share	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00	0.00
Total Cash Common	0.52	0.82	1.26	1.33	1.73	2.14	3.47			
Dividends										
Capitalized Interest	0.02	0.02	0.02	0.01	0.01	0.01	0.01			
Expense										
Personnel Expenses	8.39	9.34	10.89	11.70	11.87	11.34	11.40			
Export Sales	85.49	90.04								
Depreciation Expense	7.38	6.76	8.20	9.80	9.57	8.60	10.32			
Rental Expense						0.20	0.30			

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### GAAP %

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For the period ending	2012-12-31	2013-12-31	2014-12-31	2015-12-31	2016-12-31	2017-12-31	2018-12-31	2019-6-30	2019-12-31	2020-12-31
Revenue	201,103.61	228,692.67	206,205.99	200,653.48	201,866.74	239,575.38	243,771.42	233,110.59	225,967.78	241,044.22
+ Sales & Services	100.00	100.00	100.00	100.00	100.00	100.00	100.00			
Revenue										
- Cost of Revenue	62.98	60.21	62.21	61.54	59.58	53.97	54.31			
+ Cost of Goods & Services	62.98	60.21	62.21	61.54	59.58	53.97	44.63			
+ Depreciation & Amortization							9.68			
Gross Profit	37.02	39.79	37.79	38.46	40.42	46.03	45.69		36.83	39.49
+ Other Operating Income	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
- Operating Expenses	22.58	23.70	25.65	25.30	25.93	23.64	21.53			
+ Selling, General & Admin	16.45	17.02	18.16	17.98	18.45	16.26	13.41			
+ Selling & Marketing	5.75	5.33	5.59	5.46	5.70	5.26	4.56			
+ General & Administrative	10.69	11.70	12.57	12.52	12.74	10.99	8.85			
+ Research & Development	5.73	6.26	6.98	6.83	6.99	6.83	7.53			
+ Depreciation & Amortization	0.40	0.42	0.52	0.48	0.50	0.56	0.59			
+ Prov For Doubtful Accts										
+ Other Operating Expense	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
Operating Income (Loss)	14.44	16.08	12.14	13.16	14.49	22.39	24.16	17.63	11.93	14.70
- Non-Operating (Income) Loss	-0.43	-0.69	-1.38	0.23	-0.73	-1.06	-0.93			
+ Interest Expense, Net	-0.12	-0.37	-0.60	-0.49	-0.45	-0.40	-0.67			
+ Interest Expense	0.30	0.22	0.29	0.39	0.29	0.27	0.28			
- Interest Income	0.42	0.59	0.89	0.88	0.75	0.67	0.94			
+ Other Investment (Inc) Loss	-0.05	-0.05	-0.70	-0.09	-0.12	-0.05	-0.05			
+ Foreign Exch (Gain) Loss	0.07	0.14	0.12	0.25	0.09	0.00	0.19			
+ (Income) Loss from Affiliates	-0.49	-0.22	-0.17	-0.55	-0.01	-0.08	-0.22			
+ Other Non-Op (Income) Loss	0.16	-0.20	-0.04	1.10	-0.24	-0.52	-0.18			
Pretax Income	14.88	16.78	13.52	12.94	15.21	23.46	25.09		13.26	15.68
- Income Tax Expense (Benefit)	3.02	3.45	2.17	3.44	3.96	5.85	6.90			
+ Current Income Tax	2.81	3.26	2.92	3.38	2.93	4.57	5.55			
+ Deferred Income Tax	0.12	0.19	-0.76	0.06	1.03	1.28	1.35			
+ Tax Allowance/Credit	0.09	0.00	0.01	0.00						
Income (Loss) from Cont Ops	11.86	13.33	11.35	9.50	11.26	17.61	18.19		9.49	11.25

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	2012-12-31	2013-12-31	2014-12-31	2015-12-31	2016-12-31	2017-12-31	2018-12-31	2019-6-30	2019-12-31	2020-12-31
For the period ending										
- Net Extraordinary	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
Losses (Gains)										
+ Discontinued	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
Operations										
+ XO & Accounting	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
Changes										
Income (Loss) Incl. MI	11.86	13.33	11.35	9.50	11.26	17.61	18.19			
- Minority Interest	0.33	0.29	0.15	0.18	0.15	0.35	0.19			
Net Income, GAAP	11.53	13.04	11.19	9.32	11.10	17.26	18.00		9.49	11.25
- Preferred Dividends	0.08	0.12	0.19	0.20	0.24	0.30	0.48			
- Other Adjustments	1.44	1.59	1.28	0.99	1.13	1.80	1.70			
Net Income Avail to	10.01	11.32	9.72	8.13	9.73	15.16	15.82		9.49	11.25
Common, GAAP										
Net Abnormal Losses	0.23	-0.32	-0.06	0.75	-0.50	-0.01	-0.10			
(Gains)										
Net Extraordinary	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
Losses (Gains)										
Basic Weighted Avg	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00		
Shares										
Basic EPS, GAAP	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00	0.00
Basic EPS from Cont	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00	0.00
Ops										
Basic EPS from Cont	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00	0.00
Ops, Adjusted										
Diluted Weighted Avg	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00		
Shares										
Diluted EPS, GAAP	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00	0.00
Diluted EPS from Cont	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00	0.00
Ops										
Diluted EPS from Cont	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00	0.00
Ops, Adjusted										
Reference Items										
Accounting Standard	IAS/IFRS	IAS/IFRS	IAS/IFRS	IAS/IFRS	IAS/IFRS	IAS/IFRS	IAS/IFRS			
EBITDA	22.21	23.28	20.89	23.60	24.75	31.62	35.02		24.34	26.28
EBITDA Margin (T12M)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
EBITA	14.84	16.51	12.69	13.80	15.18	23.03	24.70			
EBIT	14.44	16.08	12.14	13.16	14.49	22.39	24.16	17.63	11.93	14.70
Gross Margin	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
Operating Margin	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Profit Margin	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00	0.00
Dividends per Share	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00	0.00
Total Cash Common	0.52	0.82	1.26	1.33	1.73	2.14	3.47			
Dividends										
Capitalized Interest	0.02	0.02	0.02	0.01	0.01	0.01	0.01			
Expense										
Personnel Expenses	8.39	9.34	10.89	11.70	11.87	11.34	11.40			
Export Sales	85.49	90.04								
Depreciation Expense	7.38	6.76	8.20	9.80	9.57	8.60	10.32			
Rental Expense						0.20	0.30			

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Ticker: 005930 KS Equity

Periodicity: Annuals

Currency: KRW

Note: Years shown on the report are Fiscal Years

Company: Samsung Electronics Co Ltd

Filing: Most Recent

Consolidation Basis: Consolidated Data

### Standardized

	Original:2012 A	Original:2013 A	Original:2014 A	Original:2015 A	Original:2016 A	Original:2017 A	Original:2018 A	Current	Estimate:2019 A	Estimate:2020 A
For the period ending	2012-12-31	2013-12-31	2014-12-31	2015-12-31	2016-12-31	2017-12-31	2018-12-31	2019-7-6	2019-12-31	2020-12-31
Total Assets										
+ Cash, Cash	37,401.78	54,472.16	61,803.42	71,479.04	88,160.77	83,153.82	100,876.88	96,735.34		
Equivalents & STI										
+ Cash & Cash	18,791.46	16,284.78	16,840.77	22,636.74	32,111.44	30,545.13	30,340.51	26,676.05		
Equivalents										
+ ST Investments	18,610.32	38,187.38	44,962.65	48,842.30	56,049.33	52,608.69	70,536.37	70,059.29		
+ Accounts & Notes	23,861.24	24,988.53	24,694.61	25,168.03	24,279.21	27,696.00	33,867.73	36,709.25		
Receiv										
+ Accounts	23,861.24	24,988.53	24,694.61	25,168.03	24,279.21	27,696.00	33,867.73	36,709.25		
Receivable, Net										
+ Notes Receivable,	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00		
Net										
+ Inventories	17,747.41	19,134.87	17,317.50	18,811.79	18,353.50	24,983.35	28,984.70	31,455.99		
+ Raw Materials	5,081.40	6,809.11	5,957.01	5,859.26	6,494.17	9,413.22	8,048.14	8,648.20		
+ Work In Process	3,230.58	4,070.27	4,465.07	5,779.30	5,017.38	7,113.90	11,066.51	13,372.28		
+ Finished Goods	9,435.44	8,255.49	6,895.43	7,173.23	6,841.95	8,456.24	9,870.05	9,435.51		
+ Other Inventory	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00		
+ Other ST Assets	8,258.59	12,164.71	11,330.49	9,355.86	10,636.22	11,149.29	10,968.11	12,487.94		
+ Prepaid Expenses	2,262.23	2,472.95	3,346.59	3,170.63	3,502.08	3,835.22	4,136.17	4,465.26		
+ Derivative &	0.00	0.00	0.00	0.00	0.00					
Hedging Assets										
+ Discontinued		2,716.73	645.49	77.07	835.81	0.00				
Operations										
+ Misc ST Assets	5,996.35	6,975.03	7,338.41	6,108.16	6,298.33	7,314.07	6,831.94	8,022.68		
Total Current Assets	87,269.02	110,760.27	115,146.03	124,814.73	141,429.70	146,982.46	174,697.42	177,388.52		
+ Property, Plant &	68,484.74	75,496.39	80,872.95	86,477.11	91,473.04	111,665.65	115,416.72	116,392.36		
Equip, Net										
+ Property, Plant &	150,315.33	168,784.54	183,286.01	205,287.52	225,172.65	256,528.60	279,158.17			
Equip										
- Accumulated	81,830.58	93,288.16	102,413.06	118,810.41	133,699.61	144,862.96	163,741.44			
Depreciation										
+ LT Investments &	5,229.18	6,238.38	12,667.51	8,332.48	6,804.28	7,858.93	8,315.09	9,475.53		
Receivables										
+ LT Investments	5,229.18	6,238.38	12,667.51	8,332.48	6,804.28	7,858.93	8,315.09	9,475.53		
+ Other LT Assets	20,088.64	21,579.98	21,736.47	22,555.21	22,467.30	35,245.05	40,928.01	41,811.47		
+ Total Intangible	3,729.70	3,980.60	4,785.47	5,396.31	5,344.02	14,760.48	14,891.60	14,868.03		
Assets										
+ Goodwill	573.85	560.53	739.58	910.54	1,343.58	5,703.14	5,833.68			
+ Other Intangible	3,155.86	3,420.07	4,045.90	4,485.77	4,000.44	9,057.34	9,057.92			
Assets										
+ Prepaid Expense	3,515.48	3,465.78	4,857.13	4,294.40	3,834.83	3,434.38	5,009.68	4,541.22		
+ Deferred Tax	2,516.08	4,621.78	4,526.60	5,589.11	5,321.45	5,061.69	5,468.00	5,448.79		
Assets										
+ Derivative &	0.00	0.00	0.00	0.00	0.00					
Hedging Assets										
+ Prepaid Pension					557.09	825.89	562.36	372.94		
Costs										
+ Investments in	8,785.49	6,422.29	5,232.46	5,276.35	5,837.88	6,802.35	7,313.21	7,315.95		
Affiliates										
+ Misc LT Assets	1,541.88	3,089.52	2,334.82	1,999.04	1,572.03	4,360.26	7,683.17	9,264.54		
Total Noncurrent	93,802.55	103,314.75	115,276.93	117,364.80	120,744.62	154,769.63	164,659.82	167,679.36		
Assets										
Total Assets	181,071.57	214,075.02	230,422.96	242,179.52	262,174.32	301,752.09	339,357.24	345,067.88		

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Ticker: 005930 KS Equity

Periodicity: Annuals

Currency: KRW

Note: Years shown on the report are Fiscal Years

Company: Samsung Electronics Co Ltd

Filing: Most Recent

Consolidation Basis: Consolidated Data

For the period ending	Original:2012 A 2012-12-31	Original:2013 A 2013-12-31	Original:2014 A 2014-12-31	Original:2015 A 2015-12-31	Original:2016 A 2016-12-31	Original:2017 A 2017-12-31	Original:2018 A 2018-12-31	Current 2019-7-6	Estimate:2019 A 2019-12-31	Estimate:2020 A 2020-12-31
Liabilities & Shareholders' Equity										
+ Payables & Accruals	29,607.44	32,364.25	33,271.00	30,082.03	33,375.60	44,388.16	48,251.19	48,854.94		
+ Accounts Payable	9,489.11	8,437.14	7,914.70	6,187.29	6,485.04	9,083.91	8,479.92	9,802.81		
+ Accrued Taxes	3,222.93	3,386.02	2,161.11	3,401.63	2,837.35	7,408.35	8,720.05	9,754.81		
+ Other Payables & Accruals	16,895.40	20,541.10	23,195.18	20,493.12	24,053.21	27,895.91	31,051.22	29,297.33		
+ ST Debt	9,442.76	8,864.35	9,807.97	11,376.97	13,979.61	16,046.24	13,620.05	10,369.78		
+ ST Borrowings	9,429.47	6,438.32	8,029.30	11,155.43	12,746.79	15,767.62	13,586.66	9,663.13		
+ ST Finance Leases	13.29	19.81	14.81	15.65	18.60	10.93	11.07			
+ Current Portion of LT Debt		2,406.21	1,763.86	205.90	1,214.22	267.69	22.32	706.65		
+ Other ST Liabilities	7,882.85	10,086.81	8,934.95	9,043.90	7,348.89	6,740.72	7,210.28	8,129.37		
+ Deferred Revenue	2,484.05	2,882.36	2,588.87	2,336.16	2,043.91	2,042.76	1,771.52	1,596.38		
+ Derivatives & Hedging	0.00	0.00	0.00	0.00	0.00					
+ Discontinued Operations			28.32		356.39	0.00				
+ Misc ST Liabilities	5,398.80	7,204.45	6,317.77	6,707.74	4,948.59	4,697.96	5,438.76	6,532.98		
Total Current Liabilities	46,933.05	51,315.41	52,013.91	50,502.91	54,704.10	67,175.11	69,081.51	67,354.09		
+ LT Debt	5,452.40	2,296.18	1,457.55	1,496.99	1,302.78	2,767.81	1,047.06	2,834.72		
+ LT Borrowings	5,350.63	2,213.78	1,379.87	1,424.05	1,237.65	2,710.27	996.94	2,834.72		
+ LT Finance Leases	101.77	82.40	77.68	72.94	65.13	57.54	50.12			
+ Other LT Liabilities	7,205.91	10,447.41	8,863.30	11,119.82	13,204.42	17,317.74	21,475.50	21,663.92		
+ Accrued Liabilities	1,274.09	1,053.76	2,562.27	3,041.69	3,317.05	2,043.73	3,194.04	2,639.77		
+ Pension Liabilities	1,729.94	1,854.90	201.34	358.82	173.66	389.92	504.06	581.08		
+ Pensions	1,729.94	1,854.90	201.34	358.82	173.66	389.92	504.06	581.08		
+ Other Post-Ret Benefits	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00		
+ Deferred Revenue	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
+ Deferred Tax	3,429.47	6,012.37	4,097.81	5,154.79	7,293.51	11,710.78	15,162.52	15,404.58		
Liabilities										
+ Derivatives & Hedging	0.00	0.00	0.00	0.00	0.00					
+ Misc LT Liabilities	772.41	1,526.38	2,001.88	2,564.52	2,420.19	3,173.31	2,614.87	3,038.48		
Total Noncurrent Liabilities	12,658.31	12,743.60	10,320.86	12,616.81	14,507.20	20,085.55	22,522.56	24,498.64		
Liabilities										
Total Liabilities	59,591.36	64,059.01	62,334.77	63,119.72	69,211.29	87,260.66	91,604.07	91,852.73		
+ Preferred Equity and Hybrid Capital	119.47	119.47	119.47	119.47	119.47	119.47	119.47	119.47		
+ Share Capital & APIC	5,181.94	5,181.94	5,181.94	5,181.94	5,181.94	5,181.94	5,181.94	5,181.94		
+ Common Stock	778.05	778.05	778.05	778.05	778.05	778.05	778.05	778.05		
+ Additional Paid in Capital	4,403.89	4,403.89	4,403.89	4,403.89	4,403.89	4,403.89	4,403.89	4,403.89		
- Treasury Stock	7,350.93	7,323.43	8,429.31	13,442.38	9,750.33	6,228.19	0.00			
+ Retained Earnings	119,985.69	148,600.28	169,529.60	185,132.01	193,086.32	215,811.20	242,698.96	245,401.02		
+ Other Equity	-842,117.00	-2,135,641.00	-4,219,973.00	-4,114,275.00	-2,213,070.00	-7,671,004.00	-7,931,370.00	-5,202,616.00		
Equity Before Minority Interest	117,094.05	144,442.62	162,181.73	172,876.77	186,424.33	207,213.42	240,068.99	245,499.81		
+ Minority/Non Controlling Interest	4,386.15	5,573.39	5,906.46	6,183.04	6,538.70	7,278.01	7,684.18	7,715.34		
Total Equity	121,480.21	150,016.01	168,088.19	179,059.80	192,963.03	214,491.43	247,753.18	253,215.15		

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Ticker: 005930 KS Equity

Periodicity: Annuals

Currency: KRW

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Company: Samsung Electronics Co Ltd

Filing: Most Recent

Consolidation Basis: Consolidated Data

	Original:2012 A	Original:2013 A	Original:2014 A	Original:2015 A	Original:2016 A	Original:2017 A	Original:2018 A	Current	Estimate:2019 A	Estimate:2020 A
For the period ending	2012-12-31	2013-12-31	2014-12-31	2015-12-31	2016-12-31	2017-12-31	2018-12-31	2019-7-6	2019-12-31	2020-12-31
Total Liabilities & Equity	181,071.57	214,075.02	230,422.96	242,179.52	262,174.32	301,752.09	339,357.24	345,067.88		
Reference Items										
Accounting Standard	IAS/IFRS	IAS/IFRS	IAS/IFRS	IAS/IFRS	IAS/IFRS	IAS/IFRS	IAS/IFRS			
Publication Date	n/a	n/a	n/a	n/a	n/a	n/a	n/a	02/28/2019		
Shares Outstanding	6,542.39	6,545.76	6,510.23	6,369.84	6,134.88	5,984.42	5,969.78	5,969.78		
Pension Obligations	1,729.94	1,854.90	201.34	358.82	173.66	389.92	504.06	581.08		
Future Minimum	0.00	0.00	0.00	0.00	0.00	1,395.91	2,831.18			
Operating Lease Obligations										
Capital Leases - Total	115.06	102.21	92.49	88.60	83.73	68.46	61.19			
Number Of Shareholders	130,550.00	139,187.00	115,030.00	107,219.00	66,799.00	144,374.00	761,468.00	694,185.00		
Options Granted During Period	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
Options Outstanding at Period End	5.99	2.63	0.25	0.00	0.00	0.00	0.00			
Net Debt	-22,553.11	-43,335.48	-50,551.82	-58,619.11	-72,899.93	-64,370.16	-86,272.84	-83,530.84	-90,146.40	-102,318.39
Net Debt to Equity	-18.57	-28.89	-30.07	-32.74	-37.78	-30.01	-34.82	-32.99		
Tangible Common Equity Ratio	63.86	66.80	69.70	70.68	70.46	67.02	69.36	69.81		
Current Ratio	1.86	2.16	2.21	2.47	2.59	2.19	2.53	2.63		
Cash Conversion Cycle	61.87	64.34	72.23	78.16	82.02	79.86	96.98	109.96		

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Ticker: 005930 KS Equity

Periodicity: Annuals

Currency: KRW

Note: Years shown on the report are Fiscal Years

Company: Samsung Electronics Co Ltd

Filing: Most Recent

Consolidation Basis: Consolidated Data

### As Reported

	Original:2010 A	Original:2011 A	Original:2012 A	Original:2013 A	Original:2014 A	Original:2015 A	Original:2016 A	Original:2017 A	Original:2018 A	Current
For the period ending	2010-12-31	2011-12-31	2012-12-31	2013-12-31	2014-12-31	2015-12-31	2016-12-31	2017-12-31	2018-12-31	2019-7-6
Balance Sheet										
Current Assets										
Marketable Securities	1,159.15	655.97	1,258.87	1,488.53	3,286.80	4,627.53	3,638.46	3,191.38	4,705.64	
Inventories	13,364.52	15,716.72	17,747.41	19,134.87	17,317.50	18,811.79	18,353.50	24,983.35	28,984.70	31,455.99
Deferred Income Tax Asset (Short-Term)										
Assets Held For Sale				2,716.73	645.49	77.07	835.81	0.00		
Accounts and Notes Receivable										
Other Receivables (Short-Term)										
Cash and Cash Equivalents	9,791.42	14,691.76	18,791.46	16,284.78	16,840.77	22,636.74	32,111.44	30,545.13	30,340.51	26,676.05
Trade Receivables-Gross	19,153.11	21,882.13	23,861.24	24,988.53	24,694.61	25,168.03	24,279.21	27,696.00	33,867.73	36,709.25
Prepayment/Advance										
Quick Assets										
Short-Term Financial Instruments - Gross	11,529.39	11,529.91	17,397.94	36,722.70	41,689.78	44,228.80	52,432.41	49,447.70	65,893.80	65,065.63
Advance Payments - Gross	1,302.43	1,436.29	1,674.43	1,928.19	1,989.47	1,706.00	1,439.94	1,753.67	1,361.81	1,531.60
Prepaid Expense - Gross	2,200.74	2,329.46	2,262.23	2,472.95	3,346.59	3,170.63	3,502.08	3,835.22	4,136.17	4,465.26
Other Quick Assets - Gross	746.10	988.93	1,462.08	2,135.59	1,795.14	1,035.46	1,315.65	1,421.06	2,326.34	2,987.50
Other Receivables - Gross	2,155.72	2,270.90	2,813.36	2,887.40	3,539.88	3,352.66	3,521.20	4,108.96	3,080.73	3,503.58
Total Current Assets	61,402.59	71,502.06	87,269.02	110,760.27	115,146.03	124,814.73	141,429.70	146,982.46	174,697.42	177,388.52
Noncurrent Assets										
Property Plant & Equipment - Net	52,964.59	62,043.95	68,484.74	75,496.39	80,872.95	86,477.11	91,473.04	111,665.65	115,416.72	116,392.36
Deferred Income Tax Asset (Long-Term)	1,124.01	1,614.08	2,516.08	4,621.78	4,526.60	5,589.11	5,321.45	5,061.69	5,468.00	5,448.79
Total Intangible Assets - Net	2,779.44	3,355.24	3,729.70	3,980.60	4,785.47	5,396.31	5,344.02	14,760.48	14,891.60	14,868.03
Prepaid Pensions/Postretirement Benefits							557.09	825.89	562.36	372.94
Prepaid Expenses (Long-Term)	3,544.57	3,454.20	3,515.48	3,465.78	4,857.13	4,294.40	3,834.83	3,434.38	5,009.68	4,541.22
Total Non-Current Assets	72,886.15	84,129.19	93,802.55	103,314.75	115,276.93	117,364.80	120,744.62	154,769.63	164,659.82	167,679.36
Equity Investments In Associates/Affiliates	8,335.29	9,204.17	8,785.49	6,422.29	5,232.46	5,276.35	5,837.88	6,802.35	7,313.21	7,315.95
Investment Securities	3,040.21	3,223.60	5,229.18	6,238.38	12,667.51	8,332.48	6,804.28	7,858.93		
Investment Assets										
Deposit Provided (Long-Term) - Gross	655.66	791.86	814.69							
Other Investment Assets - Gross										
Other Noncurrent Asset - Gross	442.38	442.09	727.19	3,089.52	2,334.82	1,999.04	1,572.03	4,360.26	7,683.17	9,264.54
Total Other Noncurrent Assets										

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For the period ending										
Total Assets	134,288.74	155,631.25	181,071.57	214,075.02	230,422.96	242,179.52	262,174.32	301,752.09	339,357.24	345,067.88
Current Liabilities										
Accounts Payable - Trade	9,148.66	10,276.73	9,489.11	8,437.14	7,914.70	6,187.29	6,485.04	9,083.91	8,479.92	9,802.81
Short-Term Borrowings	8,429.72	9,653.72	8,443.75	6,438.52	8,029.30	11,155.43	12,746.79	15,767.62	13,586.66	9,663.13
Deferred Income Tax Liability (Short-Term)										
Income Taxes Accrued/ Payable	2,051.45	1,262.80	3,222.93	3,386.02	2,161.11	3,401.63	2,837.35	7,408.35	8,720.05	9,754.81
Liabilities Assoc With Assets Held For Sale-ST					28.32	0.00	356.39	0.00		
Customer Deposits/ Advances (Short-Term)	883.59	1,450.73	1,517.67	1,706.31	1,427.23	1,343.43	1,358.88	1,249.17	820.26	805.95
Accounts And Notes Payable										
Other Provisions - Current	2,917.92	3,514.54	5,054.85	6,736.48	5,991.51	6,420.60	4,597.42	4,294.82	4,384.04	5,012.39
Accrued Expense Short-Term	7,102.43	7,823.73	9,495.16	11,344.53	12,876.78	11,628.74	12,527.30	13,996.27	20,339.69	16,187.10
Other Financial Liabilities (Short-Term)	1,123.93	30.29	999.01							
Non-Trade Account Payable - Gross	6,901.14	8,232.76	7,400.24	9,196.57	10,318.41	8,864.38	11,525.91	13,899.63	10,711.54	13,110.22
Withholdings Current Portion of Long-Term Debts - Gross	1,052.56	1,715.07	966.37	1,176.05	1,161.63	992.73	685.03	793.58	951.25	790.43
Other Current Liabilities - Gross				2,425.83	1,778.67	221.55	1,232.82	278.62	33.39	706.65
Short-Term Bonds (Assets)	333.33	358.64	343.95	467.97	326.26	287.13	351.18	403.14	1,054.72	1,520.59
Total Current Liabilities	39,944.72	44,319.01	46,933.05	51,315.41	52,013.91	50,502.91	54,704.10	67,175.11	69,081.51	67,354.09
Non Current Liabilities										
Deferred Income Taxes (Liabilities)	1,652.67	2,333.44	3,429.47	6,012.37	4,097.81	5,154.79	7,293.51	11,710.78	15,162.52	15,404.58
Pension/Postretirement Liabilities		418.49	1,729.94	1,854.90	201.34	358.82	173.66	389.92	504.06	581.08
Accrued Expenses (Long-Term)	123.51	122.68	108.21							
Other Payables	1,072.66	1,024.80	1,165.88	1,053.76	2,562.27	3,041.69	3,317.05	2,043.73	3,194.04	2,639.77
Long-Term Liabilities	4,994.93	9,466.92	12,658.31	12,743.60	10,320.86	12,616.81	14,507.20	20,085.55	22,522.56	24,498.64
Other Provisions For Liabilities And Charges	295.36	363.22	408.53	460.92	499.29	522.38	358.13	464.32	663.62	912.85
Other Financial Liabilities (Long-Term)		3,682.47	3,623.03				1,244.24			
Provision For Severance	597.83									
Bond (EB/CB/BW) Payable - Gross	587.34	1,280.12	1,829.37	1,311.07	1,355.88	1,230.45	58.54	953.36	961.97	969.14
Long-Term Borrowings - Gross	634.38			985.12	101.67	266.54		1,814.45	85.09	1,865.58
Other Noncurrent Liabilities - Gross	31.19	241.69	363.89	1,065.46	1,502.59	2,042.14	2,062.07	2,708.99	1,951.25	2,125.63
Total Liabilities	44,939.65	53,785.93	59,591.36	64,059.01	62,334.77	63,119.72	69,211.29	87,260.66	91,604.07	91,852.73

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Stockholder Equity										
Preferred Stock	119.47	119.47	119.47	119.47	119.47	119.47	119.47	119.47	119.47	119.47
Minority/Non	3,759.53	4,245.56	4,386.15	5,573.39	5,906.46	6,183.04	6,538.70	7,278.01	7,684.18	7,715.34
Controlling Int (Stckhldrs Eqty)										
Common Stock	778.05	778.05	778.05	778.05	778.05	778.05	778.05	778.05	778.05	778.05
Accumulated Other Comprehensive Income					80.10	23.80	-28.81	0.00		
Retained Earnings (Accumulated Deficit)	85,014.55	97,542.53	119,985.69	148,600.28	169,529.60	185,132.01	193,086.32	215,811.20	242,698.96	245,401.02
Total Shareholders Equity	89,349.09	101,845.32	121,480.21	150,016.01	168,088.19	179,059.80	192,963.03	214,491.43	247,753.18	253,215.15
Cumulative Translation Adjustment										
Additional Paid-In Capital And Other Retained Earnings - Unappropriated										
Stock Options Issued										
Appropriated Retained Earnings - Legal Reserve										
Appropriated Retained Earnings - Other Reserve										
Total Share Capital	897.51	897.51	897.51	897.51	897.51	897.51	897.51	897.51	897.51	897.51
Treasury Stock-Common&Preferred (Amount)										
Additional Paid In Capital -Common & Preferred	4,403.89	4,403.89	4,403.89	4,403.89	4,403.89	4,403.89	4,403.89	4,403.89	4,403.89	4,403.89
Total Capital	-4,726.40	-5,244.17	-8,193.04	-9,459.07	-12,729.39	-17,580.45	-11,934.59	-13,899.19	-7,931.37	-5,202.62
Adjustment Gain/(Loss) on Valuation of Mktable & Invt Sec										
Gain/(Loss) on Valu of Invt under Eqty Method										
Gain/(Loss) on Valuation of Derivative										
Other Capital Adjustments										
Total Accumulated Other Comprehensive Income										
Total Liabilities and Shareholders Equity	134,288.74	155,631.25	181,071.57	214,075.02	230,422.96	242,179.52	262,174.32	301,752.09	339,357.24	345,067.88
Reference Items										
Land	6,631.39	7,214.73	7,152.14	7,429.29	7,710.35	7,848.43	7,869.68	9,409.28	9,346.28	
Buildings	15,055.72	18,472.85	19,624.03	23,375.03	26,474.94	32,850.11	36,474.46	41,639.04	45,033.84	
Construction In Progress	8,243.83	6,982.47	8,492.89	13,840.17	15,832.31	10,970.05	18,773.99	13,910.75	9,705.06	
Furniture/Machinery/Equipment	26,474.57	33,453.22	38,046.18	36,498.48	37,751.89					

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For the period ending										
Accumulated Depreciation	62,570.73									
Other Intangible Assets	1,873.41	2,358.80	2,553.59	2,667.40	2,805.96	2,788.23	2,819.82	8,226.96	8,353.19	
Goodwill	571.41	523.41	573.85	560.53	739.58	910.54	1,343.58	5,703.14	5,833.68	
Current Portion of Long-Term Debt				2,406.21	1,763.86	205.90	1,214.22	267.69	22.32	47.43
Short-Term Capital Lease Obligations	9.59	13.94	13.29	19.81	14.81	15.65	18.60	10.93	11.07	
Short-Term Borrowings				6,438.52	8,029.30	11,155.43	12,746.79	15,767.62	13,586.66	9,663.13
Long Term Capital Lease Obligations	97.51	122.92	101.77	82.40	77.68	72.94	65.13			
Long Term Debt	536.87	3,559.55	3,521.26	902.72	23.99	193.60	1,179.11	1,756.91	34.96	9.80
Treasury Stock (Amount)	-7,140.08	-6,917.72	-6,729.08	-6,701.59	-7,673.55	-11,377.54	-8,871.51	-5,560.51	0.00	
Accumulated Other Comprehensive Income	1,071.42									
Par Value	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	100.00	100.00
Treasury Shares (Number)	17.46	16.91	16.45	16.38	17.09	19.90	17.98	9.41	0.00	0.00
Raw Materials	4,159.84	4,486.62	5,081.40	6,809.11	5,957.01	5,859.26	6,494.17	9,413.22	8,048.14	8,648.20
Work In Progress	2,619.71	3,071.36	3,230.58	4,070.27	4,465.07	5,779.30	5,017.38	7,113.90	11,066.51	13,372.28
Finished Goods	4,511.39	5,905.88	6,837.25	7,429.35	5,773.45	5,769.46	5,905.34	7,304.44	8,836.10	8,290.81
Other Gross Fixed Assets	4,147.86	4,683.85	5,011.91	5,518.35	5,664.51	6,303.83	6,769.15	7,176.53	8,665.07	
Supplies and Materials										
Total Line of Credit	17,297.24	14,076.46	20,920.52	20,055.06	21,021.34	23,376.85	20,902.17	40,158.40	21,052.53	
Future Minimum Operating Lease Obligations								1,395.91	2,831.18	
Current Rental Expense								485.69	737.44	
Rental Expense - Year 1								412.79	822.72	
Rental Expense - Beyond Year 5								168.52	522.05	
Allowance For Doubtful Accounts	185.76	251.61	307.19	267.68	277.79	326.86	420.89	639.22	571.56	587.36
Total Capital Leases	107.10	136.85	115.06	102.21		88.60	83.73	68.46	61.19	
Commercial Paper Outstanding										
Accounts and Notes Receivable	19,153.11		23,861.24	24,988.53	24,694.61	25,168.03	24,279.21	27,696.00	33,867.73	
Other Receivables (ST)				2,887.40	3,539.88					
Cumulative Translation Adjustment	-957.58	-834.14	-2,623.96	-3,610.65	-4,566.89	-4,091.20	-2,902.08	-9,192.00	-8,612.74	-6,459.06
Total Contingent Payable		153.99	151.82	151.99	109.53	2.26	2.26	167.47	138.56	106.04
Research & Development - Net	334.62	473.02	602.27	752.67	1,239.93	1,697.55	1,180.62	830.38	704.73	
Options Outstanding	0.80	0.31	0.12	0.05	0.01	0.00				
End Period										
Other Tangible Assets - Net	1,302.49	1,614.76	1,784.70	2,013.39	1,979.85					
Trade Receivables-Gross		22,133.74	24,168.43	25,292.23	25,008.01	25,520.39	24,704.52	28,335.22	34,439.30	37,296.61

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Total Number Of Shareholders	144,522.00	149,564.00	130,550.00	139,187.00	115,030.00	107,219.00	66,799.00	144,374.00	761,468.00	694,185.00
Shares Authorized	0.50	0.50	0.50	0.50	0.50	0.50	0.50	0.50	25.00	25.00
Authorized Common Stocks (Number)	400.00	400.00	400.00	400.00	400.00				20,000.00	20,000.00
Bonds Payable				1,311.07	1,355.88					
Buildings - Net	10,312.32	12,778.76	13,008.84	15,715.06	17,598.55					
Cash on Hand		16.04	12.90	14.45	15.55	40.34	51.77	37.52	46.93	
Construction In Progress - Net	8,243.83	6,982.47	8,492.89	13,840.17	15,832.31					
Goods In Transit	2,073.58	2,252.85	2,598.19	826.14	1,121.98	1,403.77	936.61	1,151.80	1,033.96	1,144.70
Land - Net	6,631.39	7,214.73	7,152.14	7,429.29	7,710.35					
Operating Leases Expiring Within 2 & 5 Yrs								814.61	1,486.41	
Preferred Stock Authorized Shares	100.00	100.00	100.00	100.00	100.00				5,000.00	5,000.00
Retained Earnings - Unappropriated	21,869.92	18,829.21	32,070.41	44,425.05	49,581.82	53,592.42	50,079.13	76,182.01	91,179.31	93,861.57
Stock Options Issued	128.32	55.31	22.24	10.24	0.81	0.00				
Appropriated Retained Earnings-Legal Rsrv	450.79									
Appropriated Retained Earnings-Other Rsrv	62,693.84	78,713.32	87,915.28	104,175.24	119,947.79	131,539.59	143,007.19	139,629.20	151,519.65	151,539.45
Total Fixed Assets	115,535,327.00									
Goodwill Written Off	153.94	183.15	204.75	99.64	7.84	178.70	15.14			
Debt In Foreign Currency						1,230.45	58.54			
Treasury Stock (Amount) - Preferred	-621.84	-621.84	-621.84	-621.84	-755.76	-2,064.84	-878.82	-667.68	0.00	
Treasury Stock (Number) - Preferred	2,979,693.00	2,979,693.00	2,979,693.00	2,979,693.00	3,110,943.00	4,285,594.00	3,229,693.00	1,720,171.00	0.00	0.00
Options Exercised During the Period		0.00	0.00	0.00	0.00	0.00				
Treasury Stk (Amount)- Common & Pfd Stock	-7,761.93	-7,539.56	-7,350.93	-7,323.43	-8,429.31	-13,442.38	-9,750.33	-6,228.19	0.00	
Additional Paid in Cap - Common & Pfd Stk										
Other Short-Term Borrowings	1,008.88	10.82	485.72	-0.19						
Cash Equivalents		14,675.72	18,778.56	16,270.33	16,825.22	22,596.41	32,059.67	30,507.61	30,293.58	
Inventory - Raw Materials - Gross	4,268.70	4,673.14	5,239.26	6,960.99	6,244.16	6,082.19	7,526.61	10,196.12	8,658.21	9,037.96
Inventory - Work in Progress - Gross	2,903.94	3,454.82	3,623.57	4,466.03	5,018.42	6,142.96	5,334.61	7,331.39	11,862.03	14,680.83
Inventory - Finished Goods - Gross	4,643.15	6,105.31	7,003.83	7,597.39	6,011.08	5,956.41	7,982.85	8,201.53	9,206.75	8,804.36
Inventory in Transit - Gross	2,073.58	2,252.85	2,598.19	826.14	1,121.98	1,403.77	936.61	1,151.80	1,033.96	1,144.70
Inventory Revaluation Reserve-Raw Material	108.86	186.52	157.87	151.87	287.16	222.92	1,032.44	782.91	610.07	389.76
Inventory Revaluation Reserve-Work in Prog	284.23	383.46	393.00	395.76	553.35	363.66	317.22	217.49	795.52	1,308.56
Inventory Revaluation Reserve-Finish Goods	131.76	199.43	166.58	168.04	237.63	186.95	2,077.51	897.09	370.66	513.54

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Other Property Plant & Equip - Acc Deprec	2,845.37	3,069.08	3,227.21	3,504.96	3,684.66	4,176.38	4,617.65	4,804.87	5,461.83	
ARDR Gain/Loss on Valuation Mrktable & Invest Secs	1,608.04	1,040.85	2,001.54	2,189.01	1,850.19	1,478.33	1,390.62	1,879.77	1,462.27	2,030.79
ARDR Gain/Loss on Valuation Invest Und Eqty Method	1,185.33	1,071.43	720.94	741.89	559.28	362.34	94.69	40.39	-44.21	-8.64
ARDR Other Capital Adjustments		961.94	134.35	-163.55	-146.68	-149.73	44.03	6.04	59.88	68.09
Preferred Shares Issued - Total	0.02	0.02	0.02	0.02	0.02	0.02	0.02	0.02	0.82	0.82
Pledged Short-Term Financial Instruments	46.37	39.77	46.49	23.85	13.92	14.03	21.54	30.38	63.06	
Pledged Long-Term Financial Instruments	0.03	0.02	0.03	0.02	0.20	23.02	28.83	3.51	6.33	
Asset in Foreign Currency	2,915.53	14,827.07	15,550.07	12,938.76						
Common Shares Issued	0.15	0.15	0.15	0.15	0.15	0.15	0.14	0.13	5.97	5.97
Short Term Bonds	105.46	5.54	500.00							
Debt Schedule In Yr 1	1,124.17	30.52	999.22	2,426.03	1,778.86	221.97	1,233.83	278.78	33.54	
Debt Schedule In Yr 2	50.95	1,013.71	3,089.26	361.73	236.45	1,185.71	299.85	1,723.97	50.87	
Debt Schedule In Yr 3	1,021.39	2,977.15	386.08	764.90	1,112.13	207.71	909.24	63.17	12.58	
Debt Schedule In Yr 4	18.84	12.72	778.92	1,067.83	13.36	14.64	14.19	11.45	456.96	
Debt Schedule Thereafter	134.31	965.39	1,214.84	114.55	104.89	94.94	81.39	940.37	503.99	
Debt Schedule - Total Debt	2,349.66	4,999.49	6,468.32	4,735.04	3,245.68	282.65	1,263.52	3,017.73	1,057.94	
Debt Schedule - Total Long Term Debt					1,457.55	2,939.31	2,577.75	2,767.81	1,047.06	
Number of Common Shares Repurchased					0.76	2.81	4.70	3.01	14.64	0.00
Capital Lease Year 1	19.68	25.97	21.40	27.89	22.69	23.39	25.93	18.35	17.97	
Capital Lease Beyond Year 5	118.57	131.26	108.87	95.19	82.16	69.19	56.25	45.30	37.85	
Total Capital Lease	212.11	239.20	200.57	180.59	163.98	152.99	138.91	115.51	102.92	
Capital Leases - Years 2 - 5	73.86	81.97	70.31	57.51	59.12	60.41	56.73	51.86	47.10	
Options Exercisable End of Period	0.80	0.31	0.12	0.05	0.01	0.00				
Capital Lease Interest Options at Beginning of Period	105.01	102.35	85.51	78.38	71.49	64.39	55.18	47.05	41.73	
ARDR Actuarial Gains or Losses Pension SE LT Capital Lease & Other Liabilities			-1,097,228.00	-1,302,588.00	-1,996,792.00	-1,737,809.00	-811,529.00	-405,206.00	-796,563.00	-833,794.00
ARDR Present Value of Capital Lease Years 2-5				28.21	30.58	32.90	31.46	10.93	24.46	
ARDR Present Value of Capital Lease Beyond Year 5				54.19	47.10	40.05	33.62	28.74	25.66	

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Ticker: 005930 KS Equity

Periodicity: Annuals

Currency: KRW

Note: Years shown on the report are Fiscal Years

Company: Samsung Electronics Co Ltd

Filing: Most Recent

Consolidation Basis: Consolidated Data

### Standardized

	Original:2012 A	Original:2013 A	Original:2014 A	Original:2015 A	Original:2016 A	Original:2017 A	Original:2018 A	Current/LTM	Estimate:2019 A	Estimate:2020 A
For the period ending	2012-12-31	2013-12-31	2014-12-31	2015-12-31	2016-12-31	2017-12-31	2018-12-31	2019-3-31	2019-12-31	2020-12-31
Cash from Operating Activities										
+ Net Income	23,185.38	29,821.22	23,082.50	18,694.63	22,415.65	41,344.57	43,890.88	37,386.53		
+ Depreciation & Amortization	15,622.02	16,445.41	18,053.42	20,930.86	20,712.97	22,117.39	26,482.04	27,311.24		
+ Non-Cash Items	7,063.66	3,815.34	-4,897.04	6,033.68	4,700.98	9,187.82	-1,881.45	-4,078.99		
+ Deferred Income Taxes										
+ Other Non-Cash Adj	7,063.66	3,815.34	-4,897.04	6,033.68	4,700.98	9,187.82	-1,881.45	-4,078.99		
+ Chg in Non-Cash Work Cap	-7,898.24	-3,374.53	736.51	-5,597.40	-443.95	-10,487.74	-1,459.60	-3,958.97		
+ (Inc) Dec in Accts Receiv	-2,032.13	-1,993.71	-177.41	207.68	1,473.78	-6,597.34	3,605.89	2,664.14		
+ (Inc) Dec in Inventories	-4,011.55	-3,097.76	266.96	-2,616.20	-2,830.60	-8,444.51	-5,979.48	-6,572.40		
+ Inc (Dec) in Accts Payable	-465.45	-965.68	-265.90	-1,871.17	200.24	4,006.41	-533.61	146.24		
+ Inc (Dec) in Other	-1,389.11	2,682.61	912.86	-1,317.70	712.63	547.69	1,447.59	-196.95		
+ Net Cash From Disc Ops	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00		
Cash from Operating Activities	37,972.81	46,707.44	36,975.39	40,061.76	47,385.64	62,162.04	67,031.86	56,659.82		
Cash from Investing Activities										
+ Change in Fixed & Intang	-22,910.60	-23,710.32	-22,949.91	-27,023.87	-24,912.82	-43,466.89	-30,008.01	-24,504.89		
+ Disp in Fixed & Intang	705.56	382.01	417.34	358.24	277.82	309.09	568.91	484.47		
+ Disp of Fixed Prod Assets	644.06	377.44	385.61	357.15	270.87	308.35	556.97	476.21		
+ Disp of Intangible Assets	61.50	4.56	31.73	1.08	6.94	0.73	11.94	8.25		
+ Acq of Fixed & Intang	-23,616.15	-24,092.33	-23,367.25	-27,382.10	-25,190.64	-43,775.97	-30,576.92	-24,989.36		
+ Acq of Fixed Prod Assets	-22,965.27	-23,157.59	-22,042.94	-25,880.22	-24,142.97	-42,792.23	-29,556.41	-23,935.56		
+ Acq of Intangible Assets	-650.88	-934.74	-1,324.31	-1,501.88	-1,047.67	-983.74	-1,020.52	-1,053.80		
+ Net Change in LT Investment	-764.04	160.11	-6,009.20	3,834.95	-439.48	397.44	-8,135.15	-10,901.76		
+ Dec in LT Investment	106.21	1,691.46	202.90	4,200.21	2,800.22	1,942.05	352.20	505.47		
+ Inc in LT Investment	-870.25	-1,531.36	-6,212.10	-365.26	-3,239.70	-1,544.60	-8,487.35	-11,407.24		
+ Net Cash From Acq & Div	-237.93	-181.07	1,294.63	-271.35	2,195.90	-7,174.80	-150.19	-287.77		
+ Cash from Divestitures	0.00	0.00	0.00	-411.44	0.00	1,248.83	0.00	0.00		
+ Cash for Acq of Subs	0.00	0.00	0.00	0.00	0.00	-8,754.27	-99.11	-250.18		
+ Cash for JVs	-237.93	-181.07	1,294.63	140.09	2,195.90	330.63	-51.08	-37.59		

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	2012-12-31	2013-12-31	2014-12-31	2015-12-31	2016-12-31	2017-12-31	2018-12-31	2019-3-31	2019-12-31	2020-12-31
For the period ending										
+ Other Investing Activities	-7,408.99	-21,015.74	-5,141.93	-3,707.52	-6,502.27	859.03	-13,947.10	-14,417.26		
+ Net Cash From Disc Ops	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00		
Cash from Investing Activities	-31,321.55	-44,747.02	-32,806.41	-27,167.79	-29,658.67	-49,385.22	-52,240.45	-50,111.69		
Cash from Financing Activities										
+ Dividends Paid	-1,265.14	-1,249.67	-2,233.91	-3,129.54	-3,114.74	-6,804.30	-10,193.69	-10,190.89		
+ Cash From (Repayment) Debt	538.78	-3,203.30	274.40	1,593.42	2,139.93	2,588.18	-4,029.49	-2,072.19		
+ Cash From (Repay) ST Debt	-800.58	-1,861.54	1,833.42	3,202.42	1,351.04	2,730.68	-2,046.47	-199.53		
+ Cash From LT Debt	1,862.26	26.67	1,740.57	192.47	1,041.74	998.31	3.58	0.42		
+ Repayments of LT Debt	-522.90	-1,368.44	-3,299.60	-1,801.47	-252.85	-1,140.80	-1,986.60	-1,873.09		
+ Cash (Repurchase) of Equity	88.47	34.39	-1,097.74	-5,012.08	-7,707.94	-8,350.42	-875.11	0.00		
+ Increase in Capital Stock	88.47	34.39	27.58	3.03	0.00	0.00	0.00	0.00		
+ Decrease in Capital Stock	0.00	0.00	-1,125.32	-5,015.11	-7,707.94	-8,350.42	-875.11	0.00		
+ Other Financing Activities	-1,226.62	281.55	0.14	-25.31	13.23	5.67	8.07	4.64		
+ Net Cash From Disc Ops	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00		
Cash from Financing Activities	-1,864.51	-4,137.03	-3,057.11	-6,573.51	-8,669.51	-12,560.87	-15,090.22	-12,258.44		
Effect of Foreign Exchange Rates	-687.05	-330.07	-555.89	-524.49	417.24	-1,782.27	94.19	82.60		
Net Changes in Cash	4,099.70	-2,506.68	555.99	5,795.98	9,474.70	-1,566.31	-204.63	-5,627.71		
Cash Paid for Taxes	4,180.04	7,450.35	7,492.89	5,597.18	6,132.06	6,827.10	12,449.44	12,372.80		
Cash Paid for Interest	576.38	434.86	463.74	748.26	443.84	542.72	548.27	589.40		
Reference Items										
EBITDA	44,671.35	53,230.43	43,078.49	47,344.30	49,953.64	75,762.43	85,368.71	76,789.03	54,991.77	63,347.58
Trailing 12M EBITDA Margin	22.21	23.28	20.89	23.60	24.75	31.62	35.02	32.59	24.34	26.28
Interest Received	789.40	1,034.07	1,555.37	2,151.74	1,405.09	1,581.12	1,788.52	1,868.91		
Net Cash Paid for Acquisitions						8,754.27	99.11	250.18		
Free Cash Flow	15,007.54	23,549.85	14,932.45	14,181.54	23,242.67	19,369.81	37,475.46	32,724.26	21,972.94	25,655.47
Free Cash Flow to Firm	15,485.01	23,954.70	15,430.08	14,751.64	23,677.63	19,861.82	37,964.60	33,242.37		
Free Cash Flow to Equity	16,030.56	20,439.10	15,196.95	15,740.63	25,159.73	21,555.71	32,836.91	29,962.25		
Free Cash Flow per Basic Share	2,296.52	3,598.69	2,281.09	2,195.45	3,737.51	3,198.13	6,276.82	5,481.65		
Price to Free Cash Flow	13.25	7.62	11.63	11.48	9.64	15.93	6.17	8.33		

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Ticker: 005930 KS Equity		Periodicity: Annuals		Currency: KRW		Note: Years shown on the report are Fiscal Years			Company: Samsung Electronics Co Ltd	
Filing: Most Recent								Consolidation Basis: Consolidated Data		
	Original:2012 A	Original:2013 A	Original:2014 A	Original:2015 A	Original:2016 A	Original:2017 A	Original:2018 A	Current/LTM	Estimate:2019 A	Estimate:2020 A
For the period ending	2012-12-31	2013-12-31	2014-12-31	2015-12-31	2016-12-31	2017-12-31	2018-12-31	2019-3-31	2019-12-31	2020-12-31
Cash Flow to Net Income	1.64	1.57	1.60	2.14	2.11	1.50	1.53	1.03		

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Consolidation Basis: Consolidated Data

### Profitability

	Original:2012 A	Original:2013 A	Original:2014 A	Original:2015 A	Original:2016 A	Original:2017 A	Original:2018 A	Current/LTM	Estimate:2019 A	Estimate:2020 A
For the period ending	2012-12-31	2013-12-31	2014-12-31	2015-12-31	2016-12-31	2017-12-31	2018-12-31	2019-6-30	2019-12-31	2020-12-31
Returns										
Return on Common Equity	18.77	19.82	13.08	9.75	10.94	18.47	17.26	14.25	8.59	10.23
Return on Assets	13.77	15.09	10.39	7.91	8.89	14.66	13.69	11.37	6.45	7.87
Return on Capital	19.24	20.76	14.03	10.57	11.58	19.33	18.09	15.21		
Return on Invested Capital	17.89	19.09	12.24	10.31	10.59	17.45	16.13	13.28		
Margins										
Gross Margin	37.02	39.79	37.79	38.46	40.42	46.03	45.69			
EBITDA Margin	22.21	23.28	20.89	23.60	24.75	31.62	35.02			
Operating Margin	14.44	16.08	12.14	13.16	14.49	22.39	24.16	17.63	11.93	14.70
Incremental Operating Margin	37.66	28.04	-52.30		233.03	64.72	124.92	-337.10		
Pretax Margin	14.88	16.78	13.52	12.94	15.21	23.46	25.09	13.20		
Income before XO Margin	11.86	13.33	11.35	9.50	11.26	17.61	18.19	9.63		
Net Income Margin	11.53	13.04	11.19	9.32	11.10	17.26	18.00		9.41	11.07
Net Income to Common Margin	10.01	11.32	9.72	8.13	9.73	15.16	15.82	8.57		
Additional										
Effective Tax Rate	20.29	20.56	16.07	26.58	26.01	24.93	27.49	27.04		
Dvd Payout Ratio	5.20	7.23	12.99	16.41	17.80	14.08	21.91	47.07	45.02	39.39
Sustainable Growth Rate	17.80	18.39	11.38	8.15	9.00	15.87	13.48	7.54		

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### Growth

	Original:2012 A	Original:2013 A	Original:2014 A	Original:2015 A	Original:2016 A	Original:2017 A	Original:2018 A	Current	Estimate:2019 A	Estimate:2020 A
For the period ending	2012-12-31	2013-12-31	2014-12-31	2015-12-31	2016-12-31	2017-12-31	2018-12-31	2019-7-6	2019-12-31	2020-12-31
1 Year Growth										
Revenue	21.88	13.72	-9.83	-2.69	0.60	18.68	1.75	-4.25	-7.30	6.67
EBITDA	53.79	19.16	-19.07	9.90	5.51	51.67	12.68			
Operating Income	87.96	26.63	-31.97	5.55	10.70	83.46	9.77	-56.28		
Net Income to Common	73.64	28.63	-22.59	-18.60	20.41	84.88	6.20	-56.01		
EPS Diluted	73.00	28.48	-22.60	-17.50	25.07	89.83	7.73	-55.99		
EPS Diluted before XO	73.00	28.48	-22.60	-17.50	25.07	89.83	7.73	-55.99		
EPS Diluted before Abnormal	89.67	22.12	-20.86	-9.30	8.53	100.05	7.12			
Dividend per Share	45.45	78.75	39.86	5.00	35.71	49.12	66.59	0.00		
Accounts Receivable	9.04	4.72	-1.18	1.92	-3.53	14.07	22.28	3.78		
Inventory	12.92	7.82	-9.50	8.63	-2.44	36.12	16.02	18.83		
Fixed Assets	10.38	10.24	7.12	6.93	5.78	22.07	3.36	1.73		
Total Assets	16.35	18.23	7.64	5.10	8.26	15.10	12.46			
Modified Working Capital	17.56	11.10	-4.45	10.84	-4.35	20.60	24.72			
Working Capital	48.39	47.37	6.20	17.71	16.71	-7.98	32.34			
Accounts Payable	-7.66	-11.09	-6.19	-21.83	4.81	40.07	-6.65	5.39		
Short-Term Debt	-2.49	-6.13	10.65	16.00	22.88	14.78	-15.12	3.81		
Total Debt	1.70	-25.07	0.94	14.28	18.71	23.11	-22.04	2.67		
Total Equity	19.28	23.49	12.05	6.53	7.76	11.16	15.51	13.42		
Capital	17.07	18.19	11.28	7.01	8.50	12.03	12.48			
Book Value per Share	19.58	23.32	12.90	8.95	11.97	13.95	16.15			
Cash From Operations	65.69	23.00	-20.84	8.35	18.28	31.18	7.83	-66.42		
Capital Expenditures	4.55	0.84	-4.81	17.41	-6.71	77.25	-30.93	-57.25		
Net Change In Cash	-16.34			942.47	63.47		86.94			
Free Cash Flow	1,476.05	56.92	-36.59	-5.03	63.89	-16.66	93.47	-81.94		
Cash Flow to Firm	64.08	22.53	-20.46	8.43	17.69	31.02	7.77	-65.82		
Free Cash Flow to Firm	954.99	54.70	-35.59	-4.40	60.51	-16.12	91.14	-80.09		
5 Year Growth										
Revenue	15.34	13.52	8.63	5.35	4.12	3.56	1.29	1.36		
EBITDA	20.65	26.98	14.26	11.06	11.45	11.14	9.91	0.90		
Operating Income	26.48	43.56	17.91	9.71	13.60	13.05	9.87	-1.99		
Net Income to Common	26.29	40.21	19.32	3.55	11.13	12.53	8.30	-7.13		
EPS Diluted	25.77	39.58	18.84	3.63	12.16	14.26	10.31	-5.40		
EPS Diluted before XO	25.77	39.58	18.84	3.63	12.16	14.26	10.31	-5.40		
EPS Diluted before Abnormal	26.62	39.28	18.65	6.22	12.53	13.74	10.79			
Dividend per Share	0.00	21.06	20.11	16.00	38.96	39.66	37.70			
Accounts Receivable	16.49	15.72	6.74	5.61	2.10	3.03	6.27	7.78		
Inventory	17.37	15.05	11.97	7.08	3.15	7.08	8.66	9.87		
Fixed Assets	12.87	12.18	13.17	10.30	8.07	10.27	8.86	8.75		
Total Assets	14.16	15.25	15.48	12.52	10.99	10.75	9.65			
Modified Working Capital	19.73	17.48	11.91	10.09	5.76	6.30	8.79	11.01		
Working Capital	27.22	28.81	25.84	28.20	26.12	14.62	12.18	12.20		
Accounts Payable	9.46	8.59	-0.79	-7.52	-8.80	-0.87	0.10	-0.91		
Short-Term Debt	-1.99	-4.72	4.12	3.56	7.62	11.19	8.97	4.04		
Total Debt	-0.34	-8.56	3.70	3.62	0.85	4.78	5.62	1.14		

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Consolidation Basis: Consolidated Data

	Original:2012 A	Original:2013 A	Original:2014 A	Original:2015 A	Original:2016 A	Original:2017 A	Original:2018 A	Current	Estimate:2019 A	Estimate:2020 A
For the period ending	2012-12-31	2013-12-31	2014-12-31	2015-12-31	2016-12-31	2017-12-31	2018-12-31	2019-7-6	2019-12-31	2020-12-31
Total Equity	16.76	18.98	18.14	14.92	13.63	12.04	10.55			
Total Capital 5 Year Growth	13.91	14.93	16.82	13.90	12.32	11.34	10.24	9.66		
Book Value per Share	17.00	19.28	18.12	15.55	15.22	14.12	12.76			
Cash From Operations	20.75	28.44	14.83	10.95	15.64	10.36	7.49			
Net Change In Cash	20.56				14.10					
Free Cash Flow	42.67		7.40	45.07	89.46	5.24	9.74	-30.10		
Cash Flow to Firm	20.66	27.54	14.61	10.82	15.33	10.26	7.46	-15.30		
Free Cash Flow to Firm	40.97		7.24	40.51	74.40	5.10	9.65	-28.73		
Sequential Growth										
Revenue	21.88	13.72	-9.83	-2.69	0.60	18.68	1.75	6.90		
EBITDA	53.79	19.16	-19.07	9.90	5.51	51.67	12.68	-24.67		
Operating Income	87.96	26.63	-31.97	5.55	10.70	83.46	9.77	4.28		
Net Income to Common	73.64	28.63	-22.59	-18.60	20.41	84.88	6.20	-38.71		
EPS Diluted	73.00	28.48	-22.60	-17.50	25.07	89.83	7.73	-38.71		
EPS Diluted before XO	73.00	28.48	-22.60	-17.50	25.07	89.83	7.73	-38.71		
EPS Diluted before Abnormal	89.67	22.12	-20.86	-9.30	8.53	100.05	7.12	-38.66		
Dividend per Share	45.45	78.75	39.86	5.00	35.71	49.12	66.59	0.00		
Accounts Receivable	9.04	4.72	-1.18	1.92	-3.53	14.07	22.28	8.39		
Inventory	12.92	7.82	-9.50	8.63	-2.44	36.12	16.02	8.53		
Fixed Assets	10.38	10.24	7.12	6.93	5.78	22.07	3.36	0.85		
Total Assets	16.35	18.23	7.64	5.10	8.26	15.10	12.46	1.68		
Modified Working Capital	17.56	11.10	-4.45	10.84	-4.35	20.60	24.72	7.34		
Working Capital	48.39	47.37	6.20	17.71	16.71	-7.98	32.34	4.18		
Accounts Payable	-7.66	-11.09	-6.19	-21.83	4.81	40.07	-6.65	15.60		
Short-Term Debt	-2.49	-6.13	10.65	16.00	22.88	14.78	-15.12	-23.86		
Total Debt	1.70	-25.07	0.94	14.28	18.71	23.11	-22.04	-9.97		
Total Equity	19.28	23.49	12.05	6.53	7.76	11.16	15.51	2.20		
Capital	17.07	18.19	11.28	7.01	8.50	12.03	12.48	1.52		
Book Value per Share	19.58	23.32	12.90	8.95	11.97	13.95	16.15	2.26		
Cash From Operations	65.69	23.00	-20.84	8.35	18.28	31.18	7.83	-76.62		
Capital Expenditures	4.55	0.84	-4.81	17.41	-6.71	77.25	-30.93	-28.14		
Net Change In Cash	-16.34	-161.14		942.47	63.47	-116.53				
Free Cash Flow	1,476.05	56.92	-36.59	-5.03	63.89	-16.66	93.47	-93.69		
Cash Flow to Firm	64.08	22.53	-20.46	8.43	17.69	31.02	7.77	-76.20		
Free Cash Flow to Firm	954.99	54.70	-35.59	-4.40	60.51	-16.12	91.14	-92.98		

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Ticker: 005930 KS Equity

Periodicity: Annuals

Currency: KRW

Note: Years shown on the report are Fiscal Years

Company: Samsung Electronics Co Ltd

Filing: Most Recent

Consolidation Basis: Consolidated Data

### Credit

	Original:2012 A	Original:2013 A	Original:2014 A	Original:2015 A	Original:2016 A	Original:2017 A	Original:2018 A	Current/LTM	Estimate:2019 A	Estimate:2020 A
For the period ending	2012-12-31	2013-12-31	2014-12-31	2015-12-31	2016-12-31	2017-12-31	2018-12-31	2019-6-30	2019-12-31	2020-12-31
Total Debt	14,895.16	11,160.53	11,265.52	12,873.96	15,282.39	18,814.05	14,667.10	13,204.50		
Short-Term Debt	9,442.76	8,864.35	9,807.97	11,376.97	13,979.61	16,046.24	13,620.05	10,369.78		
Long Term Debt	5,452.40	2,296.18	1,457.55	1,496.99	1,302.78	2,767.81	1,047.06	2,834.72		
Total Debt/T12M	0.33	0.21	0.26	0.27	0.31	0.25	0.17	0.17	0.27	0.23
EBITDA										
Net Debt/EBITDA	-0.50	-0.81	-1.17	-1.24	-1.46	-0.85	-1.01	-1.09	-1.64	-1.62
Total Debt/EBIT	0.51	0.30	0.45	0.49	0.52	0.35	0.25	0.27		
Net Debt/EBIT	-0.78	-1.18	-2.02	-2.22	-2.49	-1.20	-1.47	-1.69		
EBITDA to Interest Expense	74.58	104.44	72.65	60.97	84.98	115.60	126.54	76.58		
EBITDA-CapEx/Interest Expense	34.18	53.54	33.56	27.25	42.63	48.84	80.11	52.46		
EBIT to Interest Expense	48.50	72.18	42.21	34.02	49.74	81.85	87.29	35.81		
EBITDA/Cash Interest Paid	77.50	122.41	92.89	63.27	112.55	139.60	155.71	101.78		
EBITDA-CapEx/Cash Interest Paid	37.66	69.16	45.36	28.69	58.15	60.75	101.80	69.73		
EBIT/Cash Interest Paid	50.40	84.59	53.96	35.30	65.88	98.85	107.40	47.60		
Cash Interest Paid	576.38	434.86	463.74	748.26	443.84	542.72	548.27			
Interest Expense	599.01	509.66	592.94	776.51	587.83	655.40	674.62			
Common Equity/Total Assets	64.60	67.42	70.33	71.33	71.06	68.63	70.71	71.11		
Long-Term Debt/Equity	4.49	1.53	0.87	0.84	0.68	1.29	0.42	1.12		
Long-Term Debt/Capital	4.00	1.42	0.81	0.78	0.63	1.19	0.40	0.02		
Long-Term Debt/Total Assets	3.01	1.07	0.63	0.62	0.50	0.92	0.31	0.02		
Total Debt/Equity	12.26	7.44	6.70	7.19	7.92	8.77	5.92	5.21		
Total Debt/Capital	10.92	6.92	6.28	6.71	7.34	8.06	5.59	4.96		
Total Debt/Total Assets	8.23	5.21	4.89	5.32	5.83	6.23	4.32	3.83		
Net Debt/Equity	-18.57	-28.89	-30.07	-32.74	-37.78	-30.01	-34.82	-32.99		
Net Debt/Capital	-22.80	-40.62	-43.01	-48.67	-60.72	-42.88	-53.43	-49.23		
EBITDA	44,671.35	53,230.43	43,078.49	47,344.30	49,953.64	75,762.43	85,368.71		54,991.77	63,347.58
EBITDA-CapEx	21,706.08	30,072.84	21,035.55	21,464.08	25,810.66	32,970.20	55,812.30			
EBIT	29,049.34	36,785.01	25,025.07	26,413.44	29,240.67	53,645.04	58,886.67	41,108.75	26,951.46	35,436.97

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Periodicity: Annuals

Currency: KRW

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Company: Samsung Electronics Co Ltd

Filing: Most Recent

Consolidation Basis: Consolidated Data

### Credit Ex Operating Leases

	Original:2010 A	Original:2011 A	Original:2012 A	Original:2013 A	Original:2014 A	Original:2015 A	Original:2016 A	Original:2017 A	Original:2018 A	Current/LTM
For the period ending	2010-12-31	2011-12-31	2012-12-31	2013-12-31	2014-12-31	2015-12-31	2016-12-31	2017-12-31	2018-12-31	2019-6-30
Total Debt	10,775.37	14,646.61	14,895.16	11,160.53	11,265.52	12,873.96	15,282.39	18,814.05	14,667.10	12,545.28
Short-Term Debt	9,553.66	9,684.01	9,442.76	8,864.35	9,807.97	11,376.97	13,979.61	16,046.24	13,620.05	9,710.56
Long Term Debt	1,221.72	4,962.60	5,452.40	2,296.18	1,457.55	1,496.99	1,302.78	2,767.81	1,047.06	2,834.72
Total Debt/T12M	0.38	0.50	0.33	0.21	0.26	0.27	0.31	0.25	0.17	0.16
EBITDA										
Net Debt/EBITDA	-0.42	-0.42	-0.50	-0.81	-1.17	-1.24	-1.46	-0.85	-1.01	-1.10
Total Debt/EBIT	0.65	0.95	0.51	0.30	0.45	0.49	0.52	0.35	0.25	0.25
Net Debt/EBIT	-0.70	-0.79	-0.78	-1.18	-2.02	-2.22	-2.49	-1.20	-1.47	-1.70
EBITDA to Interest Expense	48.21	45.09	74.58	104.44	72.65	60.97	84.98	115.60	126.54	88.45
EBITDA-CapEx/Interest Expense	11.01	10.99	34.18	53.54	33.56	27.25	42.63	48.84	80.11	60.55
EBIT to Interest Expense	28.60	23.99	48.50	72.18	42.21	34.02	49.74	81.85	87.29	41.28
EBITDA/Cash Interest Paid	48.11	45.28	77.50	122.41	92.89	63.27	112.55	139.60	155.71	101.60
EBITDA-CapEx/Cash Interest Paid	10.98	11.04	37.66	69.16	45.36	28.69	58.15	60.75	101.80	69.55
EBIT/Cash Interest Paid	28.54	24.09	50.40	84.59	53.96	35.30	65.88	98.85	107.40	47.42
Cash Interest Paid	582.29	641.46	576.38	434.86	463.74	748.26	443.84	542.72	548.27	
Interest Expense	581.09	644.13	599.01	509.66	592.94	776.51	587.83	655.40	674.62	
Common Equity/Total Assets	63.65	62.64	64.60	67.42	70.33	71.33	71.06	68.63	70.71	71.11
Long-Term Debt/Equity	1.37	4.87	4.49	1.53	0.87	0.84	0.68	1.29	0.42	1.12
Long-Term Debt/Capital	1.22	4.26	4.00	1.42	0.81	0.78	0.63	1.19	0.40	1.07
Long-Term Debt/Total Assets	0.91	3.19	3.01	1.07	0.63	0.62	0.50	0.92	0.31	0.82
Total Debt/Equity	12.06	14.38	12.26	7.44	6.70	7.19	7.92	8.77	5.92	4.95
Total Debt/Capital	10.76	12.57	10.92	6.92	6.28	6.71	7.34	8.06	5.59	4.72
Total Debt/Total Assets	8.02	9.41	8.23	5.21	4.89	5.32	5.83	6.23	4.32	3.64
Net Debt/Equity	-13.10	-12.01	-18.57	-28.89	-30.07	-32.74	-37.78	-30.01	-34.82	-33.25
Net Debt/Capital	-15.07	-13.65	-22.80	-40.62	-43.01	-48.67	-60.72	-42.88	-53.43	-49.81
EBITDA	28,014.97	29,046.96	44,671.35	53,230.43	43,078.49	47,344.30	49,953.64	75,762.43	85,368.71	
EBITDA-CapEx	6,395.73	7,081.29	21,706.08	30,072.84	21,035.55	21,464.08	25,810.66	32,970.20	55,812.30	
EBIT	16,621.08	15,454.90	29,049.34	36,785.01	25,025.07	26,413.44	29,240.67	53,645.04	58,886.67	41,085.11

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Filing: Most Recent

Consolidation Basis: Consolidated Data

### Liquidity

	Original:2010 A	Original:2011 A	Original:2012 A	Original:2013 A	Original:2014 A	Original:2015 A	Original:2016 A	Original:2017 A	Original:2018 A	Current
For the period ending	2010-12-31	2011-12-31	2012-12-31	2013-12-31	2014-12-31	2015-12-31	2016-12-31	2017-12-31	2018-12-31	2019-7-6
Cash Ratio	0.56	0.61	0.80	1.06	1.19	1.42	1.61	1.24	1.46	1.44
Current Ratio	1.54	1.61	1.86	2.16	2.21	2.47	2.59	2.19	2.53	2.63
Quick Ratio	1.04	1.10	1.31	1.55	1.66	1.91	2.06	1.65	1.95	1.98
CFO/Avg Current Liab	0.64	0.54	0.83	0.95	0.72	0.78	0.90	1.02	0.98	0.84
Common Equity/Total Assets	63.65	62.64	64.60	67.42	70.33	71.33	71.06	68.63	70.71	71.11
Long-Term Debt/Equity	1.37	4.87	4.49	1.53	0.87	0.84	0.68	1.29	0.42	1.12
Long-Term Debt/Capital	1.22	4.26	4.00	1.42	0.81	0.78	0.63	1.19	0.40	0.02
Long-Term Debt/Total Assets	0.91	3.19	3.01	1.07	0.63	0.62	0.50	0.92	0.31	0.02
Total Debt/Equity	12.06	14.38	12.26	7.44	6.70	7.19	7.92	8.77	5.92	5.21
Total Debt/Capital	10.76	12.57	10.92	6.92	6.28	6.71	7.34	8.06	5.59	4.96
Total Debt/Total Assets	8.02	9.41	8.23	5.21	4.89	5.32	5.83	6.23	4.32	3.83
CFO/Total Liabilities	53.02	42.61	63.72	72.91	59.32	63.47	68.47	71.24	73.18	61.69
CFO/CapEx	1.10	1.04	1.65	2.02	1.68	1.55	1.96	1.45	2.27	1.25
Altman's Z-Score	4.56	4.27	5.15	4.89	4.55	4.45	4.82	5.10	4.30	4.39
Total Line of Credit	17,297.24	14,076.46	20,920.52	20,055.06	21,021.34	23,376.85	20,902.17	40,158.40	21,052.53	
Total Commercial Paper Outstanding										

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### Working Capital

	Original:2010 A	Original:2011 A	Original:2012 A	Original:2013 A	Original:2014 A	Original:2015 A	Original:2016 A	Original:2017 A	Original:2018 A	Current
For the period ending	2010-12-31	2011-12-31	2012-12-31	2013-12-31	2014-12-31	2015-12-31	2016-12-31	2017-12-31	2018-12-31	2019-7-6
Accounts Receivable	8.36	8.04	8.79	9.36	8.30	8.05	8.16	9.22	7.92	6.54
Turnover										
Days Sales	43.64	45.39	41.63	38.98	43.97	45.35	44.83	39.59	46.09	55.84
Outstanding										
Inventory Turnover	8.85	7.71	7.57	7.47	7.04	6.84	6.47	5.97	4.91	4.60
Days Inventory	41.25	47.33	48.35	48.88	51.86	53.40	56.55	61.17	74.39	79.35
Outstanding										
Accounts Payable	12.22	11.79	13.02	15.52	15.47	17.72	18.91	17.46	15.53	14.47
Turnover										
Accounts Payable	29.88	30.96	28.11	23.52	23.60	20.59	19.35	20.90	23.50	25.22
Turnover Days										
Cash Conversion Cycle	55.01	61.75	61.87	64.34	72.23	78.16	82.02	79.86	96.98	109.96
Inventory to Cash Days	84.88	92.71	89.98	87.87	95.83	98.75	101.37	100.76	120.48	135.18
Total Inventory	13,364.52	15,716.72	17,747.41	19,134.87	17,317.50	18,811.79	18,353.50	24,983.35	28,984.70	31,455.99
Inventory Raw	4,159.84	4,486.62	5,081.40	6,809.11	5,957.01	5,859.26	6,494.17	9,413.22	8,048.14	8,648.20
Materials										
Inventory In Progress	2,619.71	3,071.36	3,230.58	4,070.27	4,465.07	5,779.30	5,017.38	7,113.90	11,066.51	13,372.28
Inventory Finished	6,584.97	8,158.73	9,435.44	8,255.49	6,895.43	7,173.23	6,841.95	8,456.24	9,870.05	9,435.51
Goods										
Other Inventory	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00

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### Yield Analysis

	Original:2012 A	Original:2013 A	Original:2014 A	Original:2015 A	Original:2016 A	Original:2017 A	Original:2018 A	Current	Estimate:2019 A	Estimate:2020 A
For the period ending	2012-12-31	2013-12-31	2014-12-31	2015-12-31	2016-12-31	2017-12-31	2018-12-31	2019-7-6	2019-12-31	2020-12-31
T12 Cash Flows to Equity										
+ Cash From Operations	37,972.81	46,707.44	36,975.39	40,061.76	47,385.64	62,162.04	67,031.86	56,659.82	45,808.77	52,561.91
+ Capital Expenditures	-22,965.27	-23,157.59	-22,042.94	-25,880.22	-24,142.97	-42,792.23	-29,556.41	-23,935.56		
Free Cash Flow	15,007.54	23,549.85	14,932.45	14,181.54	23,242.67	19,369.81	37,475.46	32,724.26	19,570.81	19,320.65
Market Capitalization	199,150.50	179,615.55	172,781.50	160,520.03	221,101.17	304,965.96	231,030.58	272,520.57		
Free Cash Flow Yield	7.54	13.11	8.59	8.71	10.37	6.28	16.22	12.01		
Dividends Paid	-1,265.14	-1,249.67	-2,233.91	-3,129.54	-3,114.74	-6,804.30	-10,193.69	-10,190.89		
Net Share Repurchases	88.47	34.39	-1,097.74	-5,012.08	-7,707.94	-8,350.42	-875.11	0.00		
Net ST Debt Repayments	-800.58	-1,861.54	1,833.42	3,202.42	1,351.04	2,730.68	-2,046.47	-199.53		
Net LT Debt Repayments	1,339.36	-1,341.76	-1,559.02	-1,608.99	788.90	-142.49	-1,983.02	-1,872.66		
Other Financing Activities	-1,913.67	-48.52	-555.75	-549.80	430.48	-1,776.60	102.26	87.24		
T12 Cash to Suppliers of Capital	-2,551.56	-4,467.10	-3,613.00	-7,098.00	-8,252.27	-14,343.14	-14,996.03	-12,175.84		
Market Capitalization	199,150.50	179,615.55	172,781.50	160,520.03	221,101.17	304,965.96	231,030.58	272,520.57		
T12 Shareholder Yield	1.28	2.49	2.09	4.42	3.73	4.70	6.49	4.57		
- Dividends Paid	-1,265.14	-1,249.67	-2,233.91	-3,129.54	-3,114.74	-6,804.30	-10,193.69	-10,190.89		
- Net Share Repurchases	88.47	34.39	-1,097.74	-5,012.08	-7,707.94	-8,350.42	-875.11	0.00		
T12 Cash to Shareholders	1,176.66	1,215.28	3,331.64	8,141.62	10,822.68	15,154.72	11,068.81	10,190.89		
Market Capitalization	199,150.50	179,615.55	172,781.50	160,520.03	221,101.17	304,965.96	231,030.58	272,520.57		
T12 Shareholder Yield, Ex Debt	0.59	0.68	1.93	5.07	4.89	4.97	4.79	3.82		
T12 Cash Flows to the Firm										
+ Cash From Operations	37,972.81	46,707.44	36,975.39	40,061.76	47,385.64	62,162.04	67,031.86	56,659.82	45,808.77	52,561.91
+ Capital Expenditures	-22,965.27	-23,157.59	-22,042.94	-25,880.22	-24,142.97	-42,792.23	-29,556.41	-23,935.56		
+ After-Tax Interest Expense	477.47	404.85	497.63	570.10	434.96	492.02	489.14	517.55		
Trailing 12M Free Cash Flow To Firm	15,485.01	23,954.70	15,430.08	14,751.64	23,677.63	19,861.82	37,964.60	33,241.81		
Periodic Enterprise Value	181,103.02	141,972.93	128,255.61	108,203.42	154,859.41	247,993.29	152,561.40	196,824.55		
T12 FCFY Yield	8.55	16.87	12.03	13.63	15.29	8.01	24.88	16.89		
- Dividends Paid	-1,265.14	-1,249.67	-2,233.91	-3,129.54	-3,114.74	-6,804.30	-10,193.69	-10,190.89		
- Net Share Repurchases	88.47	34.39	-1,097.74	-5,012.08	-7,707.94	-8,350.42	-875.11	0.00		
- Net ST Debt Repayments	-800.58	-1,861.54	1,833.42	3,202.42	1,351.04	2,730.68	-2,046.47	-199.53		
- Net LT Debt Repayments	1,339.36	-1,341.76	-1,559.02	-1,608.99	788.90	-142.49	-1,983.02	-1,872.66		

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Ticker: 005930 KS Equity

Periodicity: Annuals

Currency: KRW

Note: Years shown on the report are Fiscal Years

Company: Samsung Electronics Co Ltd

Filing: Most Recent

Consolidation Basis: Consolidated Data

	Original:2012 A	Original:2013 A	Original:2014 A	Original:2015 A	Original:2016 A	Original:2017 A	Original:2018 A	Current	Estimate:2019 A	Estimate:2020 A
For the period ending	2012-12-31	2013-12-31	2014-12-31	2015-12-31	2016-12-31	2017-12-31	2018-12-31	2019-7-6	2019-12-31	2020-12-31
- Other Financing Activities	-1,913.67	-48.52	-555.75	-549.80	430.48	-1,776.60	102.26	87.24		
T12 Cash to Suppliers of Capital	-2,551.56	-4,467.10	-3,613.00	-7,098.00	-8,252.27	-14,343.14	-14,996.03	-12,175.84		
Periodic Enterprise Value	181,103.02	141,972.93	128,255.61	108,203.42	154,859.41	247,993.29	152,561.40	196,824.55		
T12 Capital Yield	1.41	3.15	2.82	6.56	5.33	5.78	9.83	6.38		

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### DuPont Analysis

	Original:2012 A	Original:2013 A	Original:2014 A	Original:2015 A	Original:2016 A	Original:2017 A	Original:2018 A	Current	Estimate:2019 A	Estimate:2020 A
For the period ending	2012-12-31	2013-12-31	2014-12-31	2015-12-31	2016-12-31	2017-12-31	2018-12-31	2019-7-6	2019-12-31	2020-12-31
Tax Burden										
Net Inc to Comn/Pre-Tax Profit %	67.29	67.49	71.91	62.85	63.97	64.64	63.07	63.32		
Adjustment Factor										
Normlzd Net Inc/Net Inc to Cmn	1.02	0.97	0.99	1.09	0.95	1.00	0.99	0.99		
Interest Burden										
Pre-Tax Profit/EBIT %	98.04	98.69	97.92	97.10	98.12	98.85	98.91	98.65		
Operating Margin										
EBIT/Revenue %	15.17	17.00	13.81	13.33	15.51	23.73	25.37	22.33		
Asset Turnover										
Revenue/Avg Assets	1.19	1.16	0.93	0.85	0.80	0.85	0.76	0.72		
Leverage Ratio										
Avg Assets/Avg Equity	1.57	1.51	1.45	1.41	1.40	1.43	1.43	1.41		
Adjusted Return on Equity	19.20	19.26	13.00	10.65	10.38	18.45	17.15	14.15		
5 Year Average Adj ROE	13.94	16.08	16.07	14.79	14.50	14.35	13.93	17.89		
Payout Ratio	5.20	7.23	12.99	16.41	17.80	14.08	21.91	47.07	45.02	39.39
Sustainable Growth Rate	17.80	18.39	11.38	8.15	9.00	15.87	13.48	7.54		

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Filing: Most Recent

Consolidation Basis: Consolidated Data

### Benchmark

	Original:2012 A	Original:2013 A	Original:2014 A	Original:2015 A	Original:2016 A	Original:2017 A	Original:2018 A	Current/LTM	Estimate:2019 A	Estimate:2020 A
For the period ending	2012-12-31	2013-12-31	2014-12-31	2015-12-31	2016-12-31	2017-12-31	2018-12-31	2019-6-30	2019-12-31	2020-12-31
Return on Common Equity	18.77	19.82	13.08	9.75	10.94	18.47	17.26	14.25	8.59	10.23
Return on Capital	19.24	20.76	14.03	10.57	11.58	19.33	18.09	15.21		
Operating Margin	14.44	16.08	12.14	13.16	14.49	22.39	24.16	17.63	11.93	14.70
Price/EPS	9.88	6.93	8.67	9.98	11.41	8.50	5.99	8.29	14.01	11.01
Price/Book	1.70	1.24	1.07	0.93	1.19	1.47	0.96	1.11	1.21	1.14
Periodic EV to Trailing 12M EBITDA	4.05	2.67	2.98	2.29	3.10	3.27	1.79	2.56	3.58	3.11
Net Debt/EBITDA	-0.50	-0.81	-1.17	-1.24	-1.46	-0.85	-1.01	-1.09	-1.64	-1.62

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### Contractual Obligations

	Original:2012 A	Original:2013 A	Original:2014 A	Original:2015 A	Original:2016 A	Original:2017 A	Original:2018 A	Current	Estimate:2019 A	Estimate:2020 A
For the period ending	2012-12-31	2013-12-31	2014-12-31	2015-12-31	2016-12-31	2017-12-31	2018-12-31	2019-7-6	2019-12-31	2020-12-31
Debt Schedule										
Debt Schedule In Yr 1	999.22	2,426.03	1,778.86	221.97	1,233.83	278.78	33.54			
Debt Schedule In Yr 2	3,089.26	361.73	236.45	1,185.71	299.85	1,723.97	50.87			
Debt Schedule In Yr 3	386.08	764.90	1,112.13	207.71	909.24	63.17	12.58			
Debt Schedule In Yr 4	778.92	1,067.83	13.36	14.64	14.19	11.45	456.96			
Debt Schedule -	3,475.34	1,126.63	1,348.57	1,393.42	1,209.08	1,787.14	63.46			
Years 2 - 3										
Debt Schedule -	778.92	1,067.83	13.36	14.64	14.19	11.45	456.96			
Years 4 - 5										
Debt Schedule -	4,254.26	2,194.46	1,361.93	1,408.06	1,223.27	1,798.59	520.41			
Years 2 - 5										
Debt Schedule	1,214.84	114.55	104.89	94.94	81.39	940.37	503.99			
Beyond Yr 5										
Debt Schedule - Total	6,468.32	4,735.04	3,245.68	282.65	1,263.52	3,017.73	1,057.94			
Debt										
Net Debt	-22,553.11	-43,335.48	-50,551.82	-58,619.11	-72,899.93	-64,370.16	-86,272.84	-83,530.84	-90,146.40	-102,318.39
Capital Leases										
Schedule										
Capital Leases - Year	21.40	27.89	22.69	23.39	25.93	18.35	17.97			
1										
Capital Leases -	70.31	57.51	59.12	60.41	56.73	51.86	47.10			
Years 2 - 5										
Capital Leases	108.87	95.19	82.16	69.19	56.25	45.30	37.85			
Beyond Year 5										
Total Future Value of	200.57	180.59	163.98	152.99	138.91	115.51	102.92			
Capital Leases										
Capital Lease Interest	85.51	78.38	71.49	64.39	55.18	47.05	41.73			
Present Value of ST	13.29	19.81	14.81	15.65	18.60	10.93	11.07			
Capital Leases										
Present Value of LT	101.77	82.40	77.68	72.94	65.13	57.54	50.12			
Capital Leases										
Total Present Value of	115.06	102.21	92.49	88.60	83.73	68.46	61.19			
Capital Leases										
Operating Leases										
(Rental Expense)										
Schedule										
Rental Expense -						412.79	822.72			
Year 1										
Rental Expense -						814.61	1,486.41			
Years 2 - 5										
Rental Expense						168.52	522.05			
Beyond Year 5										
Future Min Oper Lease	0.00	0.00	0.00	0.00	0.00	1,395.91	2,831.18			
Obligations										
Contractual Obligations										
Schedule										
Purchase Obligations	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
Lines of Credit										

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Ticker: 005930 KS EquityPeriodicity: AnnualsCurrency: KRWNote: Years shown on the report are Fiscal YearsCompany: Samsung Electronics Co Ltd

Filing: Most RecentConsolidation Basis: Consolidated Data

	Original:2012 A	Original:2013 A	Original:2014 A	Original:2015 A	Original:2016 A	Original:2017 A	Original:2018 A	Current	Estimate:2019 A	Estimate:2020 A
For the period ending	2012-12-31	2013-12-31	2014-12-31	2015-12-31	2016-12-31	2017-12-31	2018-12-31	2019-7-6	2019-12-31	2020-12-31
Total Line of Credit	20,920.52	20,055.06	21,021.34	23,376.85	20,902.17	40,158.40	21,052.53			
Commercial Paper										
Total Commercial Paper Issued										
Contingent Liabilities	151.82	151.99	109.53	2.26	2.26	748.77	1,483.32	106.04		

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Company: Samsung Electronics Co Ltd

Filing: Most Recent

Consolidation Basis: Consolidated Data

### Options

	Restated:2009 A	Original:2010 A	Original:2011 A	Original:2012 A	Original:2013 A	Original:2014 A	Original:2015 A	Original:2016 A	Original:2017 A	Original:2018 A
For the period ending	2009-12-31	2010-12-31	2011-12-31	2012-12-31	2013-12-31	2014-12-31	2015-12-31	2016-12-31	2017-12-31	2018-12-31
Options Activity										
Options Granted During Period	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Options Exercised			24.28	9.57	3.36	2.38	0.25			
Options Cancelled					0.00					
Forfeited or Expired										
Options Cancelled/Forfeited					0.00					
Options Expired					0.00					
Options Outstanding End Of Period	69.75	39.84	15.55	5.99	2.63	0.25	0.00	0.00	0.00	0.00
Options Exercisable End of Period	69.75	39.84	15.55	5.99	2.63	0.25	0.00	0.00	0.00	0.00
Price										
Stock Option Valuation Model	1.00	1.00	1.00	1.00	1.00	0.00	0.00	0.00	0.00	
Assumptions										
Stock Expense										
Expense For Stock-Based Compensation	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Stock Option Expense (After Tax)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00

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### Fixed Charge

	Original:2012 A	Original:2013 A	Original:2014 A	Original:2015 A	Original:2016 A	Original:2017 A	Original:2018 A	Current	Estimate:2019 A	Estimate:2020 A
For the period ending	2012-12-31	2013-12-31	2014-12-31	2015-12-31	2016-12-31	2017-12-31	2018-12-31	2019-7-6	2019-12-31	2020-12-31
EBIT/Interest Expense	48.50	72.18	42.21	34.02	49.74	81.85	87.29	35.81		
EBIT/Total Interest Expense	45.74	65.49	39.92	33.54	48.29	79.46	84.52	35.81		
Degree of Financial Leverage	1.02	1.01	1.02	1.03	1.02	1.01	1.01	1.03		
EBITDA less CAPEX / Interest Exp	34.18	53.54	33.56	27.25	42.63	48.84	80.11	52.46		
EBITDA/Total Interest Expense	70.33	94.77	68.72	60.11	82.50	112.22	122.53	76.58		
T12M CFO/Total Debt	2.55	4.19	3.28	3.11	3.10	3.30	4.57	4.29		
T12M FCF/Total Debt	1.01	2.11	1.33	1.10	1.52	1.03	2.56	2.48		
Operating Income/Total Debt	1.95	3.30	2.22	2.05	1.91	2.85	4.01	0.47		
Total Debt/T12M EBITDA	0.33	0.21	0.26	0.27	0.31	0.25	0.17	0.17	0.27	0.23
Net Debt to T12M EBITDA	-0.50	-0.81	-1.17	-1.24	-1.46	-0.85	-1.01	-1.09	-1.64	-1.62

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### CAPEX & Depreciation

	Original:2010 A	Original:2011 A	Original:2012 A	Original:2013 A	Original:2014 A	Original:2015 A	Original:2016 A	Original:2017 A	Original:2018 A	Current/LTM
For the period ending	2010-12-31	2011-12-31	2012-12-31	2013-12-31	2014-12-31	2015-12-31	2016-12-31	2017-12-31	2018-12-31	2019-3-31
Depreciation Expenses	10,847.37	12,934.27	14,835.05	15,470.01	16,910.03	19,662.54	19,312.52	20,593.62	25,167.11	26,092.67
Depr Exp / Net Sales	7.02	7.84	7.38	6.76	8.20	9.80	9.57	8.60	10.32	13.06
Depr Exp / Net Fixed Assets	0.22	0.22	0.23	0.21	0.22	0.23	0.22	0.20	0.22	0.23
Accum Depr / Total Assets	46.59	46.22	45.19	43.58	44.45	49.06	51.00	48.01	48.25	
Accum Depr / Gross Fixed Assets	54.16	53.69	54.44	55.27	55.88	57.88	59.38	56.47	58.66	
Capitalized Int Exp			36.13	52.04	33.93	11.06	17.64	19.71	22.10	
Cap Interest/Pretax Income			0.12	0.14	0.12	0.04	0.06	0.04	0.04	
Capital Expenditures	-21,619.24	-21,965.68	-22,965.27	-23,157.59	-22,042.94	-25,880.22	-24,142.97	-42,792.23	-29,556.41	-23,935.56
CAPEX/Sales	13.98	13.31	11.42	10.13	10.69	12.90	11.96	17.86	12.12	8.01
CAPEX/Total Assets	17.54	15.15	13.64	11.72	9.92	10.95	9.57	15.18	9.22	7.28
Capital Expend / Depr Exp	1.99	1.70	1.55	1.50	1.30	1.32	1.25	2.08	1.17	0.61
CAPEX to Depreciation Expense 5 Year Average	1.53	1.52	1.48	1.50	1.61	1.47	1.38	1.49	1.42	1.07
Total Capital Expenditures - 1 Yr Growth	167.82	1.60	4.55	0.84	-4.81	17.41	-6.71	77.25	-30.93	-57.25
Average Age of Assets in Years	5.77	5.56	5.52	6.03	6.06	6.04	6.92	7.03	6.51	

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### Dividend Summary

	Original:2012 A	Original:2013 A	Original:2014 A	Original:2015 A	Original:2016 A	Original:2017 A	Original:2018 A	Current	Estimate:2019 A	Estimate:2020 A
For the period ending	2012-12-31	2013-12-31	2014-12-31	2015-12-31	2016-12-31	2017-12-31	2018-12-31	2019-7-6	2019-12-31	2020-12-31
Dividends per Share	160.00	286.00	400.00	420.00	570.00	850.00	1,416.00		1,466.72	1,633.92
Dividends per Share - 5 Yr Geo Growth	0.00	21.06	20.11	16.00	38.96	39.66	37.70			
Dividend Yield	0.53	1.04	1.51	1.67	1.58	1.67	3.66	2.33		
Dividend Payout Ratio	5.20	7.23	12.99	16.41	17.80	14.08	21.91	47.07	45.02	39.39
Cash Dividend Coverage	19.23	13.83	7.70	6.09	5.62	7.10	4.56	2.12		
Dividends Paid	-1,265.14	-1,249.67	-2,233.91	-3,129.54	-3,114.74	-6,804.30	-10,193.69			
Total Cash Preferred Dividends	159.82	284.90	395.50	391.49	493.75	710.64	1,166.03			
Total Cash Common Dividends	1,046.74	1,872.07	2,604.47	2,677.25	3,498.14	5,115.66	8,453.21			
Trailing 12M Preferred Dividends	159.82	284.90	395.50	391.49	493.75	710.64	1,166.03	1,166.03		
Trailing 12M Common Dividends	1,046.74	1,872.07	2,604.47	2,677.25	3,498.14	5,115.66	8,453.21	8,453.21		
Trailing 12M Dividends Per Share	160.00	286.00	400.00	420.00	570.00	850.00	1,416.00	1,416.00		

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Ticker: 005930 KS Equity

Periodicity: Annuals

Currency: KRW

Note: Years shown on the report are Fiscal Years

Company: Samsung Electronics Co Ltd

Filing: Most Recent

Consolidation Basis: Consolidated Data

### Sources of Capital

	Original:2010 A	Original:2011 A	Original:2012 A	Original:2013 A	Original:2014 A	Original:2015 A	Original:2016 A	Original:2017 A	Original:2018 A	Current
For the period ending	2010-12-31	2011-12-31	2012-12-31	2013-12-31	2014-12-31	2015-12-31	2016-12-31	2017-12-31	2018-12-31	2019-7-6
Net Change Short	1,539.32	130.36	-241.25	-578.41	943.62	1,569.01	2,602.63	2,066.63	-2,426.19	380.81
Term Debt										
Net Change Long	-158.56	3,740.88	489.81	-3,156.22	-838.63	39.44	-194.21	1,465.03	-1,720.75	-37.53
Term Debt										
Net Change in Other	4,703.69	5,461.07	5,697.48	9,389.51	-1,496.15	-546.92	4,038.82	15,257.02	8,896.52	2,636.18
Liabilities										
Net Change in	5,805.07	8,846.28	5,805.43	4,467.64	-1,724.24	784.95	6,091.57	18,049.37	4,343.40	2,639.50
Liabilities										
Net Change in	26.26	41.45	22.82	13.54	-10.55	6.68	30.47	45.60	11.55	8.10
Liabilities % of Total										
Reinvested Earnings	14,302.50	12,532.00	21,978.81	27,664.25	20,082.53	15,625.89	18,423.76	35,518.27	34,271.63	
External Equity	1,722.01	-521.79	-2,484.53	-315.68	-2,343.42	-4,930.85	-4,876.20	-14,729.18	-1,416.06	2,727.93
Financing										
Net Change in Total	16,303.89	12,496.23	19,634.88	28,535.80	18,072.18	10,971.62	13,903.23	21,528.40	33,261.75	5,461.97
Equity										
Increase In Equity % of	73.74	58.55	77.18	86.46	110.55	93.32	69.53	54.40	88.45	95.65
Total										
Total Lines of Credit	17,297.24	14,076.46	20,920.52	20,055.06	21,021.34	23,376.85	20,902.17	40,158.40	21,052.53	
Capital Employed	74,422.46	89,227.00	108,820.71	134,941.25	144,005.06	160,788.93	178,198.65	191,473.00	221,032.64	226,426.79

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Consolidation Basis: Consolidated Data

### GAAP Highlights

	Original:2012 A	Original:2013 A	Original:2014 A	Original:2015 A	Original:2016 A	Original:2017 A	Original:2018 A	Current/LTM	Estimate:2019 A	Estimate:2020 A
For the period ending	2012-12-31	2013-12-31	2014-12-31	2015-12-31	2016-12-31	2017-12-31	2018-12-31	2019-6-30	2019-12-31	2020-12-31
Total Operating Revenue									225,967.78	241,044.22
Total Revenues	201,103.61	228,692.67	206,205.99	200,653.48	201,866.74	239,575.38	243,771.42	233,110.59	225,967.78	241,044.22
Operating Income	29,049.34	36,785.01	25,025.07	26,413.44	29,240.67	53,645.04	58,886.67	41,108.75	26,951.46	35,436.97
Net Income to Common	20,130.11	25,893.43	20,045.12	16,317.34	19,647.15	36,323.61	38,575.06		21,455.58	27,118.10
Basic EPS, GAAP	3,080.40	3,956.82	3,062.10	2,526.10	3,159.34	5,997.36	6,461.00		3,272.89	4,190.11
Diluted EPS, GAAP	3,079.00	3,956.00	3,061.92	2,526.06	3,159.34	5,997.36	6,461.00		3,272.89	4,190.11
Basic Weighted Avg Shares	6,534.90	6,544.00	6,546.20	6,459.50	6,218.75	6,056.60	5,970.45	5,969.78		
Diluted Weighted Avg Shares	6,538.30	6,545.55	6,546.65	6,459.60	6,218.75	6,056.60	5,970.45	5,969.78		
Cash and Equivalents	37,401.78	54,472.16	61,803.42	71,479.04	88,160.77	83,153.82	100,876.88	96,735.34		
Total Current Assets	87,269.02	110,760.27	115,146.03	124,814.73	141,429.70	146,982.46	174,697.42	177,388.52		
Total Assets	181,071.57	214,075.02	230,422.96	242,179.52	262,174.32	301,752.09	339,357.24	345,067.88		
Total Current Liabilities	46,933.05	51,315.41	52,013.91	50,502.91	54,704.10	67,175.11	69,081.51	67,354.09		
Total Liabilities	59,591.36	64,059.01	62,334.77	63,119.72	69,211.29	87,260.66	91,604.07	91,852.73		
Total Equity	121,480.21	150,016.01	168,088.19	179,059.80	192,963.03	214,491.43	247,753.18	253,215.15		
Shares Out on Balance Sheet	6,542.39	6,545.76	6,510.23	6,369.84	6,134.88	5,984.42	5,969.78	5,969.78		
Cash From Operations	37,972.81	46,707.44	36,975.39	40,061.76	47,385.64	62,162.04	67,031.86			
Cash From Investing	-31,321.55	-44,747.02	-32,806.41	-27,167.79	-29,658.67	-49,385.22	-52,240.45			
Cash From Financing	-2,551.56	-4,467.10	-3,613.00	-7,098.00	-8,252.27	-14,343.14	-14,996.03			

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Company: Samsung Electronics Co Ltd

Filing: Most Recent

Consolidation Basis: Consolidated Data

### GAAP

	Original:2012 A	Original:2013 A	Original:2014 A	Original:2015 A	Original:2016 A	Original:2017 A	Original:2018 A	Current/LTM	Estimate:2019 A	Estimate:2020 A
For the period ending	2012-12-31	2013-12-31	2014-12-31	2015-12-31	2016-12-31	2017-12-31	2018-12-31	2019-6-30	2019-12-31	2020-12-31
Revenue	201,103.61	228,692.67	206,205.99	200,653.48	201,866.74	239,575.38	243,771.42	233,110.59	225,967.78	241,044.22
+ Sales & Services	201,103.61	228,692.67	206,205.99	200,653.48	201,866.74	239,575.38	243,771.42			
Revenue										
- Cost of Revenue	126,651.93	137,696.31	128,278.80	123,482.12	120,277.71	129,290.66	132,394.41			
+ Cost of Goods & Services	126,651.93	137,696.31	128,278.80	123,482.12	120,277.71	129,290.66	108,795.26			
+ Depreciation & Amortization							23,599.15			
Gross Profit	74,451.68	90,996.36	77,927.19	77,171.36	81,589.03	110,284.71	111,377.00		83,223.93	95,188.36
+ Other Operating Income	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
- Operating Expenses	45,402.34	54,211.35	52,902.12	50,757.92	52,348.36	56,639.68	52,490.33			
+ Selling, General & Admin	33,073.56	38,934.01	37,446.18	36,081.64	37,235.16	38,947.44	32,688.57			
+ Selling & Marketing	11,570.09	12,184.75	11,534.30	10,954.42	11,512.66	12,612.92	11,111.67			
+ General & Administrative	21,503.47	26,749.26	25,911.89	25,127.22	25,722.50	26,334.53	21,576.89			
+ Research & Development	11,532.80	14,319.40	14,385.51	13,705.69	14,111.38	16,355.61	18,354.08			
+ Depreciation & Amortization	795.99	957.93	1,070.43	970.59	1,001.82	1,336.62	1,447.69			
+ Prov For Doubtful Accts										
+ Other Operating Expense	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
Operating Income (Loss)	29,049.34	36,785.01	25,025.07	26,413.44	29,240.67	53,645.04	58,886.67	41,108.75	26,951.46	35,436.97
- Non-Operating (Income) Loss	-865.68	-1,579.27	-2,849.96	452.45	-1,472.98	-2,550.93	-2,273.29			
+ Interest Expense, Net	-246.43	-841.95	-1,240.42	-984.65	-916.49	-958.82	-1,622.52			
+ Interest Expense	599.01	509.66	592.94	776.51	587.83	655.40	674.62			
- Interest Income	845.43	1,351.61	1,833.36	1,761.16	1,504.32	1,614.22	2,297.14			
+ Other Investment (Inc) Loss	-106.18	-112.16	-1,436.24	-183.73	-239.90	-128.95	-131.38			
+ Foreign Exch (Gain) Loss	143.91	330.11	250.09	509.77	179.75	-9.42	454.14			
+ (Income) Loss from Affiliates	-986.61	-504.06	-342.52	-1,101.93	-19.50	-201.44	-539.85			
+ Other Non-Op (Income) Loss	329.63	-451.20	-80.88	2,212.98	-476.85	-1,252.30	-433.68			
Pretax Income	29,915.02	38,364.28	27,875.03	25,961.00	30,713.65	56,195.97	61,159.96		29,969.96	37,794.45
- Income Tax Expense (Benefit)	6,069.73	7,889.52	4,480.68	6,900.85	7,987.56	14,009.22	16,815.10			
+ Current Income Tax	5,656.30	7,459.05	6,024.97	6,785.72	5,916.82	10,943.93	13,520.34			
+ Deferred Income Tax	235.64	441.68	-1,557.25	115.62	2,070.74	3,065.29	3,294.77			
+ Tax Allowance/Credit	177.79	-11.22	12.96	-0.49						
Income (Loss) from Cont Ops	23,845.28	30,474.76	23,394.36	19,060.14	22,726.09	42,186.75	44,344.86		21,455.58	27,118.10

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Company: Samsung Electronics Co Ltd

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Consolidation Basis: Consolidated Data

	Original:2012 A	Original:2013 A	Original:2014 A	Original:2015 A	Original:2016 A	Original:2017 A	Original:2018 A	Current/LTM	Estimate:2019 A	Estimate:2020 A
	2012-12-31	2013-12-31	2014-12-31	2015-12-31	2016-12-31	2017-12-31	2018-12-31	2019-6-30	2019-12-31	2020-12-31
For the period ending										
- Net Extraordinary	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
Losses (Gains)										
+ Discontinued	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
Operations										
+ XO & Accounting	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
Changes										
Income (Loss) Incl. MI	23,845.28	30,474.76	23,394.36	19,060.14	22,726.09	42,186.75	44,344.86			
- Minority Interest	659.91	653.55	311.86	365.52	310.44	842.18	453.98			
Net Income, GAAP	23,185.38	29,821.22	23,082.50	18,694.63	22,415.65	41,344.57	43,890.88		21,455.58	27,118.10
- Preferred Dividends	159.82	284.90	395.50	391.49	493.75	710.64	1,166.03			
- Other Adjustments	2,895.45	3,642.88	2,641.88	1,985.80	2,274.76	4,310.32	4,149.78			
Net Income Avail to	20,130.11	25,893.43	20,045.12	16,317.34	19,647.15	36,323.61	38,575.06		21,455.58	27,118.10
Common, GAAP										
Net Income Avail to	20,584.92	25,166.95	19,922.03	17,829.45	18,629.27	36,296.45	38,326.69		21,272.32	26,686.70
Common, Adj										
Net Abnormal Losses	454.81	-726.48	-123.09	1,512.11	-1,017.87	-27.16	-248.38			
(Gains)										
Net Extraordinary	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
Losses (Gains)										
Basic Weighted Avg	6,534.90	6,544.00	6,546.20	6,459.50	6,218.75	6,056.60	5,970.45	5,969.78		
Shares										
Basic EPS, GAAP	3,080.40	3,956.82	3,062.10	2,526.10	3,159.34	5,997.36	6,461.00		3,272.89	4,190.11
Basic EPS from Cont	3,080.40	3,956.82	3,062.10	2,526.10	3,159.34	5,997.36	6,461.00		3,272.89	4,190.11
Ops										
Basic EPS from Cont	3,150.00	3,845.81	3,043.30	2,760.19	2,995.66	5,992.88	6,419.40		3,257.73	4,147.92
Ops, Adjusted										
Diluted Weighted Avg	6,538.30	6,545.55	6,546.65	6,459.60	6,218.75	6,056.60	5,970.45	5,969.78		
Shares										
Diluted EPS, GAAP	3,079.00	3,956.00	3,061.92	2,526.06	3,159.34	5,997.36	6,461.00		3,272.89	4,190.11
Diluted EPS from Cont	3,079.00	3,956.00	3,061.92	2,526.06	3,159.34	5,997.36	6,461.00		3,272.89	4,190.11
Ops										
Diluted EPS from Cont	3,148.56	3,845.01	3,043.12	2,760.15	2,995.66	5,992.88	6,419.40		3,257.73	4,147.92
Ops, Adjusted										
Reference Items										
Accounting Standard	IAS/IFRS	IAS/IFRS	IAS/IFRS	IAS/IFRS	IAS/IFRS	IAS/IFRS	IAS/IFRS			
EBITDA	44,671.35	53,230.43	43,078.49	47,344.30	49,953.64	75,762.43	85,368.71		54,991.77	63,347.58
EBITDA Margin (T12M)	22.21	23.28	20.89	23.60	24.75	31.62	35.02	32.59	24.34	26.28
EBITA	29,836.31	37,760.41	26,168.47	27,681.76	30,641.12	55,168.81	60,201.59			
EBIT	29,049.34	36,785.01	25,025.07	26,413.44	29,240.67	53,645.04	58,886.67	41,108.75	26,951.46	35,436.97
Gross Margin	37.02	39.79	37.79	38.46	40.42	46.03	45.69			
Operating Margin	14.44	16.08	12.14	13.16	14.49	22.39	24.16	17.63	11.93	14.70
Profit Margin	11.53	13.04	11.19	9.32	11.10	17.26	18.00		9.41	11.07
Dividends per Share	160.00	286.00	400.00	420.00	570.00	850.00	1,416.00		1,466.72	1,633.92
Total Cash Common	1,046.74	1,872.07	2,604.47	2,677.25	3,498.14	5,115.66	8,453.21			
Dividends										
Capitalized Interest	36.13	52.04	33.93	11.06	17.64	19.71	22.10			
Expense										
Personnel Expenses	16,879.58	21,365.15	22,465.06	23,475.55	23,961.39	27,169.44	27,781.98			
Export Sales	171,923.52	205,909.36								
Depreciation Expense	14,835.05	15,470.01	16,910.03	19,662.54	19,312.52	20,593.62	25,167.11			
Rental Expense						485.69	737.44			

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### SBC & Amort

	Restated:2009 A	Original:2010 A	Original:2011 A	Original:2012 A	Original:2013 A	Original:2014 A	Original:2015 A	Original:2016 A	Original:2017 A	Original:2018 A
For the period ending	2009-12-31	2010-12-31	2011-12-31	2012-12-31	2013-12-31	2014-12-31	2015-12-31	2016-12-31	2017-12-31	2018-12-31
Earnings Per Share										
Reconciliation										
Basic EPS Ex-SBC, Adj	1,300.28	2,047.56	1,661.54	3,150.00	3,845.81	3,043.30	2,760.19			
Diluted EPS Ex-SBC, Adj	1,294.22	2,041.38	1,660.01	3,148.56	3,845.01	3,043.12	2,760.15			
Basic EPS Ex-Amortization, Adj	1,309.81	2,074.98	1,697.56	3,192.24	3,893.72	3,090.92	2,791.07	3,023.46	6,042.87	6,474.53
Diluted EPS Ex-Amortization, Adj	1,303.72	2,068.71	1,695.99	3,190.78	3,892.91	3,090.74	2,791.02	3,023.46	6,042.87	6,474.53
Basic EPS Ex-SBC & Amort, Adj	1,309.81	2,074.98	1,697.56	3,192.24	3,893.72	3,090.92	2,791.07	3,023.46	6,042.87	6,474.53
Diluted EPS Ex-SBC & Amort, Adj	1,303.72	2,068.71	1,695.99	3,190.78	3,892.91	3,090.74	2,791.02	3,023.46	6,042.87	6,474.53
Stock Based Compensation										
Pre-Tax	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
After-Tax	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
Per Basic Share	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
Per Diluted Share	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
Amortization of Acquisition Related Intangibles										
Amortization of Total Intangibles										
Pre-Tax	78.08	227.19	300.50	353.91	401.99	399.72	255.71	221.59	388.23	438.88
After-Tax	60.90	177.21	234.39	276.05	313.55	311.78	199.45	172.84	302.82	329.16
Per Basic Share	9.54	27.42	36.02	42.24	47.91	47.63	30.88	27.79	50.00	55.13
Per Diluted Share	9.49	27.33	35.98	42.22	47.90	47.62	30.88	27.79	50.00	55.13

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Company: Samsung Electronics Co Ltd

Filing: Most Recent

Consolidation Basis: Consolidated Data

### Common Size

	Original:2014 A	Original:2015 A	Original:2016 A	Original:2017 A	Original:2018 A	Current	Estimate:2019 A	Estimate:2020 A
For the period ending	2014-12-31	2015-12-31	2016-12-31	2017-12-31	2018-12-31	2019-7-6	2019-12-31	2020-12-31
Total Assets	230,422.96	242,179.52	262,174.32	301,752.09	339,357.24	345,067.88		
Total Assets								
+ Cash, Cash Equivalents & STI	26.82	29.51	33.63	27.56	29.73	28.03		
+ Cash & Cash Equivalents	7.31	9.35	12.25	10.12	8.94	7.73		
+ ST Investments	19.51	20.17	21.38	17.43	20.79	20.30		
+ Accounts & Notes Receiv	10.72	10.39	9.26	9.18	9.98	10.64		
+ Accounts Receivable, Net	10.72	10.39	9.26	9.18	9.98	10.64		
+ Notes Receivable, Net	0.00	0.00	0.00	0.00	0.00	0.00		
+ Inventories	7.52	7.77	7.00	8.28	8.54	9.12		
+ Raw Materials	2.59	2.42	2.48	3.12	2.37	2.51		
+ Work In Process	1.94	2.39	1.91	2.36	3.26	3.88		
+ Finished Goods	2.99	2.96	2.61	2.80	2.91	2.73		
+ Other Inventory	0.00	0.00	0.00	0.00	0.00	0.00		
+ Other ST Assets	4.92	3.86	4.06	3.69	3.23	3.62		
+ Prepaid Expenses	1.45	1.31	1.34	1.27	1.22	1.29		
+ Derivative & Hedging	0.00	0.00	0.00					
Assets								
+ Discontinued Operations	0.28	0.03	0.32	0.00				
+ Misc ST Assets	3.18	2.52	2.40	2.42	2.01	2.32		
Total Current Assets	49.97	51.54	53.94	48.71	51.48	51.41		
+ Property, Plant & Equip, Net	35.10	35.71	34.89	37.01	34.01	33.73		
+ Property, Plant & Equip - Accumulated	79.54	84.77	85.89	85.01	82.26			
Depreciation	44.45	49.06	51.00	48.01	48.25			
+ LT Investments & Receivables	5.50	3.44	2.60	2.60	2.45	2.75		
+ LT Investments	5.50	3.44	2.60	2.60	2.45	2.75		
+ Other LT Assets	9.43	9.31	8.57	11.68	12.06	12.12		
+ Total Intangible Assets	2.08	2.23	2.04	4.89	4.39	4.31		
+ Goodwill	0.32	0.38	0.51	1.89	1.72			
+ Other Intangible Assets	1.76	1.85	1.53	3.00	2.67			
+ Prepaid Expense	2.11	1.77	1.46	1.14	1.48	1.32		
+ Deferred Tax Assets	1.96	2.31	2.03	1.68	1.61	1.58		
+ Derivative & Hedging	0.00	0.00	0.00					
Assets								
+ Prepaid Pension Costs			0.21	0.27	0.17	0.11		
+ Investments in Affiliates	2.27	2.18	2.23	2.25	2.16	2.12		
+ Misc LT Assets	1.01	0.83	0.60	1.44	2.26	2.68		
Total Noncurrent Assets	50.03	48.46	46.06	51.29	48.52	48.59		
Total Assets	100.00	100.00	100.00	100.00	100.00	100.00		
Liabilities & Shareholders' Equity								
+ Payables & Accruals	14.44	12.42	12.73	14.71	14.22	14.16		
+ Accounts Payable	3.43	2.55	2.47	3.01	2.50	2.84		
+ Accrued Taxes	0.94	1.40	1.08	2.46	2.57	2.83		
+ Other Payables & Accruals	10.07	8.46	9.17	9.24	9.15	8.49		
+ ST Debt	4.26	4.70	5.33	5.32	4.01	3.01		

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Ticker: 005930 KS Equity

Periodicity: Annuals

Currency: KRW

Note: Years shown on the report are Fiscal Years

Company: Samsung Electronics Co Ltd

Filing: Most Recent

Consolidation Basis: Consolidated Data

	Original:2014 A	Original:2015 A	Original:2016 A	Original:2017 A	Original:2018 A	Current	Estimate:2019 A	Estimate:2020 A
For the period ending	2014-12-31	2015-12-31	2016-12-31	2017-12-31	2018-12-31	2019-7-6	2019-12-31	2020-12-31
+ ST Borrowings	3.48	4.61	4.86	5.23	4.00	2.80		
+ ST Finance Leases	0.01	0.01	0.01	0.00	0.00			
+ Current Portion of LT Debt	0.77	0.09	0.46	0.09	0.01	0.20		
Debt								
+ Other ST Liabilities	3.88	3.73	2.80	2.23	2.12	2.36		
+ Deferred Revenue	1.12	0.96	0.78	0.68	0.52	0.46		
+ Derivatives & Hedging	0.00	0.00	0.00					
+ Discontinued Operations	0.01		0.14	0.00				
+ Misc ST Liabilities	2.74	2.77	1.89	1.56	1.60	1.89		
Total Current Liabilities	22.57	20.85	20.87	22.26	20.36	19.52		
+ LT Debt	0.63	0.62	0.50	0.92	0.31	0.82		
+ LT Borrowings	0.60	0.59	0.47	0.90	0.29	0.82		
+ LT Finance Leases	0.03	0.03	0.02	0.02	0.01			
+ Other LT Liabilities	3.85	4.59	5.04	5.74	6.33	6.28		
+ Accrued Liabilities	1.11	1.26	1.27	0.68	0.94	0.76		
+ Pension Liabilities	0.09	0.15	0.07	0.13	0.15	0.17		
+ Pensions	0.09	0.15	0.07	0.13	0.15	0.17		
+ Other Post-Ret Benefits	0.00	0.00	0.00	0.00	0.00	0.00		
+ Deferred Revenue	0.00	0.00	0.00	0.00	0.00			
+ Deferred Tax Liabilities	1.78	2.13	2.78	3.88	4.47	4.46		
+ Derivatives & Hedging	0.00	0.00	0.00					
+ Misc LT Liabilities	0.87	1.06	0.92	1.05	0.77	0.88		
Total Noncurrent Liabilities	4.48	5.21	5.53	6.66	6.64	7.10		
Total Liabilities	27.05	26.06	26.40	28.92	26.99	26.62		
+ Preferred Equity and Hybrid Capital	0.05	0.05	0.05	0.04	0.04	0.03		
+ Share Capital & APIC	2.25	2.14	1.98	1.72	1.53	1.50		
+ Common Stock	0.34	0.32	0.30	0.26	0.23	0.23		
+ Additional Paid in Capital	1.91	1.82	1.68	1.46	1.30	1.28		
- Treasury Stock	3.66	5.55	3.72	2.06	0.00			
+ Retained Earnings	73.57	76.44	73.65	71.52	71.52	71.12		
+ Other Equity	-1.83	-1.70	-0.84	-2.54	-2.34	-1.51		
Equity Before Minority Interest	70.38	71.38	71.11	68.67	70.74	71.15		
+ Minority/Non Controlling Interest	2.56	2.55	2.49	2.41	2.26	2.24		
Total Equity	72.95	73.94	73.60	71.08	73.01	73.38		
Total Liabilities & Equity	100.00	100.00	100.00	100.00	100.00	100.00		
Reference Items								
Accounting Standard	IAS/IFRS	IAS/IFRS	IAS/IFRS	IAS/IFRS	IAS/IFRS			
Publication Date	n/a	n/a	n/a	n/a	n/a	02/28/2019		
Shares Outstanding	0.00	0.00	0.00	0.00	0.00	0.00		
Pension Obligations	0.09	0.15	0.07	0.13	0.15	0.17		
Future Minimum Operating Lease Obligations	0.00	0.00	0.00	0.46	0.83			
Capital Leases - Total	0.04	0.04	0.03	0.02	0.02			
Number Of Shareholders	115,030.00	107,219.00	66,799.00	144,374.00	761,468.00	694,185.00		
Options Granted During Period	0.00	0.00	0.00	0.00	0.00			
Options Outstanding at Period End	0.00	0.00	0.00	0.00	0.00			
Net Debt	-21.94	-24.20	-27.81	-21.33	-25.42	-24.21		
Net Debt to Equity	0.00	0.00	0.00	0.00	0.00	0.00		

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Ticker: 005930 KS Equity		Periodicity: Annuals		Currency: KRW		Note: Years shown on the report are Fiscal Years		Company: Samsung Electronics Co Ltd	
Filing: Most Recent							Consolidation Basis: Consolidated Data		
	Original:2014 A	Original:2015 A	Original:2016 A	Original:2017 A	Original:2018 A	Current	Estimate:2019 A	Estimate:2020 A	
For the period ending	2014-12-31	2015-12-31	2016-12-31	2017-12-31	2018-12-31	2019-7-6	2019-12-31	2020-12-31	
Tangible Common Equity	0.00	0.00	0.00	0.00	0.00	0.00			
Ratio									
Current Ratio	0.00	0.00	0.00	0.00	0.00	0.00			
Cash Conversion Cycle	0.00	0.00	0.00	0.00	0.00	0.00			

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Ticker: 005930 KS Equity

Periodicity: Annuals

Currency: KRW

Note: Years shown on the report are Fiscal Years

Company: Samsung Electronics Co Ltd

Filing: Most Recent

Consolidation Basis: Consolidated Data

### As Reported

	Original:2010 A	Original:2011 A	Original:2012 A	Original:2013 A	Original:2014 A	Original:2015 A	Original:2016 A	Original:2017 A	Original:2018 A	Current
For the period ending	2010-12-31	2011-12-31	2012-12-31	2013-12-31	2014-12-31	2015-12-31	2016-12-31	2017-12-31	2018-12-31	2019-7-6
Cash Flow										
Cash From Operating										
Activities										
Net Income - CF	16,146.52	13,734.07	23,845.28	30,474.76	23,394.36	19,060.14	22,726.09	42,186.75	44,344.86	5,043.59
Depreciation										
Bad Debt Expense										
Change in Inventories										
Change in Accounts Payable										
Change in Accounts Receivable										
Change in Prepaid Expenses										
Change in Accrued Expenses										
Equity In Earnings Of Affiliates/JV-CF										
Cash Paid For Taxes	-2,135.29	-3,977.41	-4,180.04	-7,450.35	-7,492.89	-5,597.18	-6,132.06	-6,827.10	-12,449.44	-603.88
Pension/Postretirement Benefits										
Cash Paid For Interest	-582.29	-641.46	-576.38	-434.86	-463.74	-748.26	-443.84	-542.72	-548.27	-130.96
Amortization of Intangibles										
Total Cash Flows From Operations	23,826.78	22,917.90	37,972.81	46,707.44	36,975.39	40,061.76	47,385.64	62,162.04	67,031.86	5,244.31
Change In Other Assets And Liabilities										
Gain (Loss) On Sale of Investments and Mkt Sec										
Gain (Loss) From The Sale Of Fixed Assets										
Income Tax Expense										
Change In Other Receivable										
Increase/Decrease In Payables										
Dividends Received	1,520.04	628.59	1,112.94	592.22	1,495.66	266.37	256.85	173.31	215.99	23.81
Gain/Loss On Derivative Transaction										
Net Cash From Operating Activities	24,566.81	26,152.33	40,826.90	52,966.35	41,880.99	43,989.08	52,299.61	67,777.43	78,025.06	5,543.53
Change In Accrued Tax Payable										
Change In Current Income Taxes										
Cash Received For Interest	457.51	755.86	789.40	1,034.07	1,555.37	2,151.74	1,405.09	1,581.12	1,788.52	411.82
Retirement Benefits Paid										
Change in Assets & Liabilities from Operation	-11,094.47	-4,057.35	-5,777.95	-1,313.25	-3,837.14	-4,682.03	-1,180.95	-10,620.55	-9,924.37	-8,744.11

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	Original:2010 A	Original:2011 A	Original:2012 A	Original:2013 A	Original:2014 A	Original:2015 A	Original:2016 A	Original:2017 A	Original:2018 A	Current
	2010-12-31	2011-12-31	2012-12-31	2013-12-31	2014-12-31	2015-12-31	2016-12-31	2017-12-31	2018-12-31	2019-7-6
For the period ending										
Change In Advance										
Received										
Change In Advance										
Payment										
Change in Accrued										
Revenues										
Other Addition of Exp										
without Cash Outflow										
Other Deduction of Rev										
without Cash Inflows										
Change in Withholdings										
Total Addition of Exp										
Without Cash Outflow										
Total Deduction of Rev										
Without Cash Inflows										
Foreign Exchange										
Translation Loss/(Gain)										
Loss/(Gain) on										
Disposal of Inventory										
Loss/(Gain) on										
Investment under										
Equity Method										
Change in Deposit for										
Retirement Benefits										
Non Cash Net	19,514.75	16,475.60	22,759.56	23,804.83	22,323.76	29,610.97	30,754.47	36,211.23	43,604.57	9,244.06
Adjustment Before										
Working Capital										
Cash From Investing										
Activities										
Disposal of Fixed	1,228.01	379.88	644.06	377.44	385.61	357.15	270.87	308.35	556.97	119.30
Assets										
Capital Expenditures	-21,619.24	-21,965.68	-22,965.27	-23,157.59	-22,042.94	-25,880.22	-24,142.97	-42,792.23	-29,556.41	-4,197.26
Divestiture of Business		925.45				-411.44		1,248.83		
Proceeds From Short-	981.60	518.48		33.66		2,143.38	3,010.00	499.86	0.00	337.71
Term Marketable										
Securities										
Purchases of Short-			-589.07		-713.45	-509.35	-2,129.55	0.00	-1,576.51	-405.40
Term Marketable										
Securities										
Purchase of Intangibles	-1,259.89	-663.68	-650.88	-934.74	-1,324.31	-1,501.88	-1,047.67	-983.74	-1,020.52	-267.51
Sale of Intangibles	16.62	9.70	61.50	4.56	31.73	1.08	6.94	0.73	11.94	1.59
Proceeds From Sale Of	277.91	306.80	41.09	0.24	2,014.43	278.01	2,280.20	355.93	0.15	
Assocs/Joint Ventures										
Purchase Of	-0.24	-403.54	-279.02	-181.31	-719.80	-137.92	-84.31	-25.29	-51.23	-3.50
Associates/Joint										
Ventures										
Payment Of Acquisition								-8,754.27	-99.11	-165.79
Of Subsidiary										
Receipts from Other	47.55	364.28				421.23	19.94			
Investing Activities										
Subtotal of Cash										
Inflows from Investing										
Acts										
Other Cash Paid	-204.90	-522.74	-819.60	-1,657.76	-3,317.64		-622.05	-28.46	-2.29	-1.06
Related to Investment										

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	2010-12-31	2011-12-31	2012-12-31	2013-12-31	2014-12-31	2015-12-31	2016-12-31	2017-12-31	2018-12-31	2019-7-6
For the period ending										
Subtotal of Cash										
Outflows from Investing										
Acts										
Decrease in Short-Term Financial Instruments		75.67						387.63		2,941.57
Decrease in Long-Term Financial Instruments						3,999.71	789.86	1,750.22	255.85	225.76
Decrease in Long-Term Investment Securities	9.21	415.10	106.21	1,691.46	202.90	200.50	2,010.36	191.83	96.35	23.93
Decrease in Investment under Equity Method										
Increase in Short-Term Financial Instruments	-2,991.82		-5,965.61	-19,391.64	-1,110.84	-5,762.78	-6,780.61		-12,368.30	
Increase in Long-Term Financial Instruments						-132.73	-1,741.55	-1,079.36	-7,678.65	-3,464.07
Increase in Long-Term Investment Securities	-414.98	-419.68	-870.25	-1,531.36	-6,212.10	-232.53	-1,498.15	-465.25	-808.70	-389.85
Decrease In Guarantee Deposits Received	366.30	461.45	313.04							
Increase In Guarantee Deposits Received	-420.99	-594.07	-347.75							
Total Cash Flows From Investing	-23,984.88	-21,112.56	-31,321.55	-44,747.02	-32,806.41	-27,167.79	-29,658.67	-49,385.22	-52,240.45	-5,244.57
Cash from Financing Activities										
Dividends Paid	-1,917.64	-874.61	-1,265.14	-1,249.67	-2,233.91	-3,129.54	-3,114.74	-6,804.30	-10,193.69	-0.47
Increase In Short-Term Borrowings	868.16	977.32			1,833.42	3,202.42	1,351.04	2,730.68		
Decrease In St Borrowings			-800.58	-1,861.54					-2,046.47	-3,946.23
Increase In Long-Term Borrowings	1,137.65	3,925.41	1,862.26	26.67	1,740.57	192.47	1,041.74	998.31	3.58	0.00
Decrease In Long-Term Borrowings	-304.07	-1,145.17	-522.90	-1,368.44	-3,299.60	-1,801.47	-252.85	-1,140.80	-1,986.60	-151.44
Effect of Exchange Rates On Cash	-48.12	-14.72	-687.05	-330.07	-555.89	-524.49	417.24	-1,782.27	94.19	433.33
Net Change In Cash	-358.51	4,900.34	4,099.70	-2,506.68	555.99	5,795.98	9,474.70	-1,566.31	-204.63	-3,664.46
Sale of Treasury Stock	184.29	160.83	88.47	34.39	27.58	3.03	0.00			
Purchase of Treasury Stock					-1,125.32	-5,015.11	-7,707.94	-8,350.42	-875.11	0.00
Cash and Cash Equivalents (End of Period)	9,791.42	14,691.76	18,791.46	16,284.78	16,840.77	22,636.74	32,111.44	30,545.13	30,340.51	26,676.05
Cash and Cash Equivalents (Beg of Period)	10,149.93	9,791.42	14,691.76	18,791.46	16,284.78	16,840.77	22,636.74	32,111.44	30,545.13	30,340.51
Change In Cash Equiv Due To Consolidation Chng										
Other Cash Received from Financing Activities		65.96								

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	2010-12-31	2011-12-31	2012-12-31	2013-12-31	2014-12-31	2015-12-31	2016-12-31	2017-12-31	2018-12-31	2019-7-6
For the period ending										
Subtotal of Cash										
Inflows from Financing										
Acts										
Other Cash Paid from	-120.68		-26.49							
Financing Activities										
Subtotal of Cash										
Outflows from										
Financing Acts										
Proceeds Of issuance										
Of Bonds										
Increase in Minority					0.14			5.67	8.07	0.60
Interest										
Decrease in Current										
Portion of LT Debt										
Decrease in Minority			-1,200.13	281.55		-25.31	13.23			
Interest										
Total Cash Flows From	-152.30	3,109.73	-1,864.51	-4,137.03	-3,057.11	-6,573.51	-8,669.51	-12,560.87	-15,090.22	-4,097.53
Financing										
Reference Items										
Depreciation	10,847.37	12,934.27	14,835.05	15,470.01	16,910.03	19,662.54	19,312.52	20,593.62	25,167.11	6,840.82
Bad Debt Expense	115.08	93.80	205.42	282.98	365.68	388.79	701.34	206.56	-48.32	15.52
Change in Inventories	-4,812.76	-3,919.68	-4,011.55	-3,097.76	266.96	-2,616.20	-2,830.60	-8,444.51	-5,979.48	-2,786.78
Change in Accounts	1,134.78	750.05	-465.45	-965.68	-265.90	-1,871.17	200.24	4,006.41	-533.61	822.18
Payable										
Change in Accounts	-1,798.13	-2,015.18	-2,032.13	-1,993.71	-177.41	207.68	1,473.78	-6,597.34	3,605.89	-1,603.83
Receivable										
Change in Accrued	1,181.44			2,261.91	1,586.21	-1,243.65	1,136.44	1,292.42	501.54	-4,509.35
Expenses										
Equity In Earnings Of	-2,267.09	-1,399.19	-986.61	-504.06	-342.52	-1,101.93	-19.50	-201.44	-539.85	-77.68
Affiliates/JV - CF										
Impairments		186.76	216.79	108.42	65.89	284.63	473.49	143.40		
Pension/Postretirement	563.41	617.00	768.42	972.00	1,289.97	1,255.66	1,197.02	976.33	958.79	280.23
Benefits										
Amortization of	546.52	657.79	786.97	975.40	1,143.39	1,268.32	1,400.44	1,523.78	1,314.92	254.73
Intangibles										
Change In Other	-6,214.53	1,139.49	2,862.16	3,142.77	-817.08	1,588.42	-186.63	622.25	-7,315.13	-83.53
Assets And Liabilities										
Change in Other	193.66									
Current Assets and										
Liab										
Gain (Loss) From The	-6.86	-4.35	177.35	77.23	-5.53	25.95	-66.50	7.55	-296.36	-45.73
Sale Of Fixed Assets										
Income Tax Expense	3,182.13	3,424.95	6,069.73	7,889.52	4,480.68	6,900.85	7,987.56	14,009.22	16,815.10	1,869.39
Interest Expense	1,425.36	1,661.18	1,755.72	1,568.66	1,933.57	2,466.04	2,500.02	2,590.68	2,092.63	753.50
Interest Income - CF	-1,452.50	-1,821.38	-2,068.89	-2,551.62	-3,094.42	-3,339.27	-3,521.05	-3,447.03	-3,688.04	-1,284.06
Change In Other	-137.46	-181.61	-536.20	192.05	-701.94	206.25	-160.50	-1,078.84	907.71	-237.43
Receivable										
Dividends Income					-1,436.24	-183.73	-239.90	-128.95	-131.38	-34.71
Inventory Written Off				1,045.36	1,354.40	963.64	2,959.04	1,296.37	1,948.36	684.25
Other Provisions	5,426.43									
Retirement Benefits	-555.08	-256.26	-301.44	-244.19	-407.52	-700.21	-474.11	-582.71	-522.85	-97.55
Paid										
ARDR Change in	-386.03	548.42	88.15	49.50	-50.85	-76.23	-105.46	-73.21	-249.01	65.94
Advance Received										

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Ticker: 005930 KS Equity		Periodicity: Annuals		Currency: KRW		Note: Years shown on the report are Fiscal Years				Company: Samsung Electronics Co Ltd	
Filing: Most Recent										Consolidation Basis: Consolidated Data	
	Original:2010 A	Original:2011 A	Original:2012 A	Original:2013 A	Original:2014 A	Original:2015 A	Original:2016 A	Original:2017 A	Original:2018 A	Current	
For the period ending	2010-12-31	2011-12-31	2012-12-31	2013-12-31	2014-12-31	2015-12-31	2016-12-31	2017-12-31	2018-12-31	2019-7-6	
ARDR Change in	242.47	-147.39	-277.33	-144.72	90.12	-40.94	145.05	-244.03	155.42	-134.81	
Advance Payment											
ARDR Change in FV	-135.68	-531.74	-440.42	-837.30	-3,349.05	27.16	-76.26	-172.34	-626.79		
Plan Assets											

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Company: Samsung Electronics Co Ltd

Filing: Most Recent

Consolidation Basis: Consolidated Data

### By Measure

	%	Restated:2009 A	%	Original:2010 A	%	Original:2011 A	%	Original:2012 A	%	Original:2013 A
For the period ending	2009-12-31	2009-12-31	2010-12-31	2010-12-31	2011-12-31	2011-12-31	2012-12-31	2012-12-31	2013-12-31	2013-12-31
Revenue	100.00	136,323.70	100.00	154,630.30	100.00	165,001.77	100.00	201,103.61	100.00	228,692.67
Device Solutions	37.21	52,644.40	40.69	67,558.80	36.42	65,552.94	30.32	68,287.29	26.38	67,760.91
Semiconductors	18.95	26,807.60	22.67	37,638.80	20.55	36,989.55	15.49	34,886.61	14.57	37,436.58
Memory	11.85	16,770.40	15.56	25,832.10	12.61	22,704.60	9.26	20,864.00	9.23	23,710.00
Non-Memory	7.09	10,037.20	7.11	11,806.70	7.94	14,284.95	6.23	14,022.61	5.34	13,726.58
LCD	18.26	25,836.80	18.02	29,920.00	16.25	29,243.07	14.65	32,999.36	11.61	29,837.12
Adjustments						-679.68		401.33		487.21
Telecommunication	26.57	37,591.30	24.82	41,199.60	30.85	55,534.04	48.17	108,506.04	54.03	138,817.22
Equipment										
Mobile	24.53	34,706.80	22.98	38,147.30	29.68	53,429.60	41.24	92,889.20	52.05	133,720.00
Non-Mobile	2.04	2,884.50	1.84	3,052.30	1.17	2,104.44	6.93	15,616.84	1.98	5,097.22
Digital Media	36.23	51,262.10	34.49	57,257.60	32.73	58,922.18	21.51	48,443.75	19.59	50,331.51
Equipment										
VD (Visual Display)	23.20	32,833.60	20.45	33,945.10	19.33	34,802.40	15.56	35,038.10	12.89	33,120.00
Others	6.18	8,746.40	6.96	11,554.30	13.40	24,119.78	5.95	13,405.65	6.70	17,211.51
Appliances	6.84	9,682.10	7.08	11,758.20						
Harman										
Adjustments		-5,174.10		-11,385.70		-15,007.39		-24,133.47		-28,216.97
Intersegment Revenue					100.00	213,691.73	100.00	278,396.30	100.00	329,503.51
Device Solutions					33.65	66,373.59	26.87	68,287.29	22.08	66,633.88
Semiconductors					17.40	34,315.91	12.63	32,090.02	11.09	33,471.57
LCD					16.43	32,405.60	14.31	36,360.41	10.43	31,457.77
Adjustments						-347.92		-163.13		1,704.54
Telecommunication					29.27	57,729.85	48.36	122,914.05	53.14	160,344.43
Equipment										
Digital Media					37.08	73,145.24	24.77	62,954.12	24.78	74,757.25
Equipment										
Adjustments						16,443.06		24,240.84		27,767.95
Harman										
Revenue Including					100.00	378,693.50	100.00	479,584.51	100.00	558,196.18
Intersegment Revenue										
Device Solutions					34.97	131,926.52	28.51	136,724.26	24.06	134,394.78
Semiconductors					18.90	71,305.46	13.97	66,976.62	12.69	70,908.15
LCD					16.34	61,648.67	14.46	69,359.76	10.97	61,294.89
Adjustments						-1,027.61		387.87		2,191.75
Telecommunication					30.02	113,263.89	48.26	231,420.08	53.55	299,161.65
Equipment										
Digital Media					35.01	132,067.41	23.23	111,397.87	22.39	125,088.76
Equipment										
Harman										
Adjustments						1,435.68		42.30		-449.02
Operating Income	100.00	10,925.26	100.00	17,296.54	100.00	16,249.72	100.00	29,077.18	100.00	36,785.01
Device Solutions					40.49	6,588.44	25.43	7,416.32	27.30	10,000.67
Semiconductors	18.86	2,058.73	59.86	10,110.70	45.11	7,339.21	14.31	4,173.73	18.80	6,887.98
LCD	15.64	1,707.43	11.79	1,991.99	-4.61	-749.34	11.03	3,214.75	8.14	2,980.56
Adjustments						-1.43		27.85		132.12
Telecommunication	37.47	4,091.05	25.47	4,302.55	50.82	8,269.80	66.67	19,440.84	68.13	24,957.74
Equipment										
Digital Media	28.03	3,059.93	2.88	486.18	8.68	1,412.95	7.89	2,301.43	4.57	1,673.34
Equipment										
Harman										
Adjustments		8.11		405.11		-21.47		-81.41		153.26
Assets	100.00	112,179.79	100.00	134,288.74	100.00	155,631.25	100.00	181,071.57	100.00	214,075.02

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Ticker: 005930 KS Equity

Periodicity: Annuals

Currency: KRW

Note: Years shown on the report are Fiscal Years

Company: Samsung Electronics Co Ltd

Filing: Most Recent

Consolidation Basis: Consolidated Data

	%	Restated:2009 A	%	Original:2010 A	%	Original:2011 A	%	Original:2012 A	%	Original:2013 A
For the period ending	2009-12-31	2009-12-31	2010-12-31	2010-12-31	2011-12-31	2011-12-31	2012-12-31	2012-12-31	2013-12-31	2013-12-31
Device Solutions	50.68	76,543.63	53.08	88,118.18	53.93	102,219.70	54.76	130,371.55	52.25	145,872.69
Adjustments		125.36		987.94		1,315.95		21,805.56		27,453.03
Semiconductors					33.92	64,294.57	28.20	67,136.91	27.30	76,224.10
LCD					19.32	36,609.17	17.40	41,429.07	15.11	42,195.56
Telecommunication	21.11	31,882.98	20.70	34,365.37	23.07	43,729.63	30.05	71,548.99	30.85	86,132.88
Equipment										
Digital Media	28.21	42,605.42	26.21	43,515.66	23.00	43,587.24	15.18	36,141.38	16.90	47,183.95
Equipment										
Harman										
Adjustments		-38,852.24		-31,710.47		-33,905.30		-56,990.34		-65,114.50
Number of Units Sold			100.00	1,210,400,000.00						
Mobile Phones			23.11	279,700,000.00						
Smartphone			2.06	24,900,000.00						
LCD			53.78	651,000,000.00						
Feature Phone			21.05	254,800,000.00						
Market Share										
DRAM										36.20
Color TV										21.60
Harman										
Hand Held Product										27.20
Display Panel										20.40
Inventories									100.00	19,134.87
Device Solutions									32.83	6,229.55
Adjustments										216.26
Semiconductors									24.68	4,682.63
LCD									7.01	1,330.66
Telecommunication									40.15	7,619.10
Equipment										
Digital Media									27.01	5,125.72
Equipment										
Harman										
Adjustments										160.50
Depreciation					100.00	12,934.27	100.00	14,835.05	100.00	15,470.01
Device Solutions					92.57	11,715.04	92.63	13,354.30	91.41	13,689.15
Semiconductors					60.67	7,678.02	63.03	9,087.88	62.08	9,295.95
LCD					31.82	4,027.03	28.99	4,179.09	28.07	4,203.46
Adjustments						9.99		87.34		189.74
Telecommunication					2.34	296.14	3.45	497.61	4.22	632.50
Equipment										
Digital Media					5.09	644.76	3.92	565.31	4.36	653.35
Equipment										
Adjustments						278.33		417.83		495.01
Harman										
Amortization of									100.00	975.40
Intangible Assets										
Device Solutions									59.65	416.92
Semiconductors									42.15	294.61
LCD									15.20	106.25
Adjustments										16.06
Harman										
Adjustments										276.43
Telecommunication									26.95	188.35
Equipment										
Digital Media									13.41	93.70
Equipment										

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	%	Restated:2009 A	%	Original:2010 A	%	Original:2011 A	%	Original:2012 A	%	Original:2013 A
For the period ending	2009-12-31	2009-12-31	2010-12-31	2010-12-31	2011-12-31	2011-12-31	2012-12-31	2012-12-31	2013-12-31	2013-12-31
Capital Expenditures								-22,849.80		-23,759.60
Others								-4,119.30		-5,654.20
DP Business Unit							26.07	-4,882.40	30.41	-5,506.60
Semiconductor							73.93	-13,848.10	69.59	-12,598.80
Capacity Utilization										
Semiconductors										100.00
LCD										93.10
Color TV										89.50
Hand Held Product										89.70
Harman										

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Filing: Most Recent

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	%	Original:2014 A	%	Original:2015 A	%	Original:2016 A	%	Original:2017 A	%	Original:2018 A
For the period ending	2014-12-31	2014-12-31	2015-12-31	2015-12-31	2016-12-31	2016-12-31	2017-12-31	2017-12-31	2018-12-31	2018-12-31
Revenue	100.00	206,205.99	100.00	200,653.48	100.00	201,866.74	100.00	239,575.38	100.00	243,770.00
Device Solutions	28.89	65,789.81	33.27	75,026.11	34.66	78,148.20	40.50	108,167.48	43.88	118,570.00
Semiconductors	17.45	39,729.90	21.11	47,586.75	22.69	51,157.00	27.81	74,255.60	31.94	86,290.00
Memory	12.87	29,320.00	15.21	34,290.00	16.79	37,860.00	22.58	60,300.00	26.79	72,380.00
Non-Memory	4.57	10,409.90	5.90	13,300.00	5.90	13,300.00	5.23	13,955.60	5.15	13,910.00
LCD	11.30	25,727.17	12.19	27,486.86	11.94	26,928.64	12.91	34,465.36	12.02	32,470.00
Adjustments		332.74		-47.50		62.56		-553.48		-190.00
Telecommunication	49.08	111,764.54	45.93	103,554.26	44.48	100,302.11	39.94	106,668.32	37.26	100,680.00
Equipment										
Mobile	47.16	107,410.00	44.58	100,510.00	43.35	97,750.00	38.80	103,620.00	35.72	96,520.00
Non-Mobile	1.91	4,354.54	1.35	3,040.00	1.13	2,550.00	1.14	3,048.32	1.54	4,160.00
Digital Media	22.04	50,183.14	20.80	46,895.41	20.86	47,045.42	16.89	45,108.92	15.58	42,110.00
Equipment										
VD (Visual Display)	14.25	32,450.00	12.96	29,220.00	12.74	28,720.00	10.31	27,520.00	9.36	25,290.00
Others	7.79	17,733.14	7.84	17,680.00	8.13	18,330.00	6.59	17,590.00	6.23	16,820.00
Appliances										
Harman							2.66	7,102.63	3.27	8,840.00
Adjustments		-21,531.50		-24,822.30		-23,628.99		-27,471.97		-26,430.00
Intersegment Revenue	100.00	288,370.56	100.00	292,659.99	100.00	280,179.38	100.00	322,286.06	100.00	319,233.91
Device Solutions	24.77	65,669.95	28.05	74,948.62	31.87	81,325.25	38.18	110,614.24	41.66	120,999.44
Semiconductors	13.33	35,328.17	16.10	43,014.05	18.96	48,370.92	23.32	67,564.37	27.36	79,471.53
LCD	10.00	26,500.45	10.34	27,633.38	11.35	28,956.10	12.99	37,643.36	12.70	36,884.43
Adjustments		3,841.34		4,301.18		3,998.23		5,406.51		4,643.47
Telecommunication	47.03	124,674.43	44.34	118,469.35	43.59	111,221.86	41.19	119,335.84	39.33	114,206.69
Equipment										
Digital Media	28.19	74,733.76	27.62	73,793.42	24.54	62,627.08	19.91	57,679.52	18.28	53,080.24
Equipment										
Adjustments		23,292.42		25,448.61		25,005.18		32,587.26		28,820.14
Harman							0.71	2,069.21	0.73	2,127.41
Revenue Including	100.00	494,576.55	100.00	493,313.48	100.00	482,046.13	100.00	561,861.44	100.00	563,005.33
Intersegment Revenue										
Device Solutions	26.68	131,459.76	30.44	149,974.73	33.18	159,473.46	39.30	218,781.72	42.73	239,565.00
Semiconductors	15.23	75,058.07	18.39	90,600.81	20.71	99,527.93	25.47	141,819.97	29.57	165,762.49
LCD	10.60	52,227.61	11.19	55,120.24	11.63	55,884.74	12.95	72,108.72	12.37	69,349.45
Adjustments		4,174.07		4,253.68		4,060.79		4,853.03		4,453.05
Telecommunication	47.98	236,438.98	45.06	222,023.60	44.01	211,523.97	40.59	226,004.16	38.33	214,884.36
Equipment										
Digital Media	25.35	124,916.89	24.50	120,688.84	22.82	109,672.51	18.46	102,788.44	16.98	95,187.65
Equipment										
Harman							1.65	9,171.84	1.96	10,971.15
Adjustments		1,760.92		626.31		1,376.19		5,115.29		2,397.18
Operating Income	100.00	25,025.07	100.00	26,413.44	100.00	29,240.67	100.00	53,645.04	100.00	58,890.00
Device Solutions	37.46	9,430.92	56.64	14,887.26	54.01	15,792.27	74.87	40,327.93	79.02	46,520.00
Semiconductors	34.86	8,776.44	48.65	12,787.30	46.50	13,595.00	65.36	35,204.14	75.71	44,570.00
LCD	2.62	660.18	8.73	2,295.37	7.62	2,226.63	10.02	5,398.40	4.45	2,620.00
Adjustments		-5.71		-195.40		-29.36		-274.61		-670.00
Telecommunication	57.84	14,562.89	38.59	10,142.02	36.96	10,807.57	21.96	11,827.32	17.28	10,170.00
Equipment										
Digital Media	4.70	1,184.33	4.77	1,254.19	9.02	2,638.00	3.07	1,653.30	3.43	2,020.00
Equipment										
Harman							0.11	57.42	0.27	160.00
Adjustments		-153.05		129.97		2.83		-220.94		20.00
Assets	100.00	230,422.96	100.00	242,179.52	100.00	262,174.32	100.00	301,752.09	100.00	339,357.24
Device Solutions	53.83	160,138.02	54.68	174,264.84	53.29	183,951.63	71.22	428,763.86	71.05	458,291.79

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Ticker: 005930 KS Equity

Periodicity: Annuals

Currency: KRW

Note: Years shown on the report are Fiscal Years

Company: Samsung Electronics Co Ltd

Filing: Most Recent

Consolidation Basis: Consolidated Data

	%	Original:2014 A	%	Original:2015 A	%	Original:2016 A	%	Original:2017 A	%	Original:2018 A
For the period ending	2014-12-31	2014-12-31	2015-12-31	2015-12-31	2016-12-31	2016-12-31	2017-12-31	2017-12-31	2018-12-31	2018-12-31
Adjustments		25,744.29		25,128.33		24,460.49		227,250.21		242,559.28
Semiconductors	29.44	87,567.20	31.06	98,989.25	29.62	102,251.07	21.87	131,659.29	23.50	151,578.23
LCD	15.74	46,826.53	15.73	50,147.26	16.58	57,240.07	11.60	69,854.36	9.95	64,154.28
Telecommunication	31.67	94,227.11	30.89	98,463.32	32.32	111,574.05	18.51	111,441.84	19.28	124,334.00
Equipment										
Digital Media	14.49	43,116.37	14.43	45,998.01	14.39	49,675.02	10.27	61,812.90	7.34	47,354.50
Equipment										
Harman									2.33	15,059.93
Adjustments		-67,058.54		-76,546.65		-83,026.37		-300,266.50		-305,682.97
Number of Units Sold										
Mobile Phones										
Smartphone										
LCD										
Feature Phone										
Market Share										
DRAM		40.90		45.30		48.00		45.40		43.90
Color TV		22.60		21.00		21.60		20.00		29.00
Harman										18.80
Hand Held Product		22.40		21.10		19.20		19.50		17.40
Display Panel		20.90		21.10		17.10		14.80		12.30
Inventories	100.00	17,317.50	100.00	18,811.79	100.00	18,620.01	100.00	24,983.35	100.00	28,984.70
Device Solutions	36.25	6,263.61	44.17	8,335.60	35.51	6,727.77	41.25	10,314.23	67.47	29,870.52
Adjustments		277.50		184.90		266.51		973.47		15,194.86
Semiconductors	28.91	4,995.87	36.85	6,954.11	27.82	5,271.82	27.89	6,972.81	28.83	12,762.96
LCD	5.73	990.24	6.34	1,196.59	6.28	1,189.43	9.47	2,367.95	4.32	1,912.69
Telecommunication	33.16	5,730.23	27.74	5,235.36	31.72	6,010.03	33.83	8,457.38	16.20	7,170.84
Equipment										
Digital Media	30.60	5,287.17	28.08	5,299.02	32.77	6,209.19	24.92	6,229.57	13.74	6,081.13
Equipment										
Harman									2.60	1,150.72
Adjustments		36.50		-58.18		-326.97		-17.82		-15,288.50
Depreciation	100.00	16,910.03	100.00	19,662.54	100.00	19,312.52	100.00	20,593.62	100.00	25,167.11
Device Solutions	91.67	14,946.63	90.66	17,244.35	90.14	17,041.96	89.87	18,175.39	92.17	22,863.12
Semiconductors	64.44	10,506.90	65.62	12,481.20	66.37	12,548.15	63.88	12,920.50	65.73	16,304.76
LCD	25.98	4,235.60	23.84	4,534.91	22.59	4,271.62	25.12	5,080.61	25.99	6,445.67
Adjustments		204.13		228.24		222.19		174.28		112.70
Telecommunication	4.67	761.21	6.18	1,175.34	6.89	1,303.51	6.25	1,264.60	4.71	1,168.04
Equipment										
Digital Media	3.66	596.15	3.16	600.22	2.96	560.10	2.97	600.49	2.17	537.90
Equipment										
Adjustments		606.03		642.63		406.95		368.69		362.90
Harman							0.91	184.46	0.95	235.15
Amortization of	100.00	1,143.39	100.00	1,268.32	100.00	1,400.44	100.00	1,523.78	100.00	1,314.92
Intangible Assets										
Device Solutions	65.25	534.49	73.78	790.37	79.42	960.61	70.66	935.02	65.04	722.34
Semiconductors	49.18	402.86	60.32	646.11	67.19	812.65	60.28	797.63	53.46	593.74
LCD	14.30	117.14	12.17	130.42	10.78	130.40	9.24	122.30	10.34	114.80
Adjustments		14.49		13.84		17.56		15.09		13.80
Harman							13.02	172.32	20.06	222.84
Adjustments		324.27		197.13		190.90		200.56		204.33
Telecommunication	22.76	186.47	17.05	182.66	14.50	175.35	11.56	152.94	11.52	127.97
Equipment										
Digital Media	11.98	98.17	9.16	98.15	6.08	73.58	4.76	62.94	3.37	37.45
Equipment										
Capital Expenditures		-23,435.10		-25,518.10		-25,494.40		-43,417.00		-29,398.60

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Company: Samsung Electronics Co Ltd

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For the period ending	2014-12-31	2014-12-31	2015-12-31	2015-12-31	2016-12-31	2016-12-31	2017-12-31	2017-12-31	2018-12-31	2018-12-31
Others		-5,134.90		-6,065.80		-2,511.80		-2,525.80		-2,742.90
DP Business Unit	21.77	-3,984.60	24.31	-4,729.40	42.78	-9,831.30	33.13	-13,545.60	11.01	-2,936.10
Semiconductor	78.23	-14,315.60	75.69	-14,722.90	57.22	-13,151.30	66.87	-27,345.60	88.99	-23,719.60
Capacity Utilization										
Semiconductors		100.00		100.00		100.00		100.00		100.00
LCD		97.50		98.70		100.00		94.90		96.20
Color TV		87.40		92.50		90.70		88.40		92.70
Hand Held Product		83.90		84.70				94.80		87.20
Harman										74.60

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### By Geography

	%	Restated:2009 A	%	Original:2010 A	%	Original:2011 A	%	Original:2012 A	%	Original:2013 A
For the period ending	2009-12-31	2009-12-31	2010-12-31	2010-12-31	2011-12-31	2011-12-31	2012-12-31	2012-12-31	2013-12-31	2013-12-31
Revenue	100.00	136,323.67	100.00	154,630.33	100.00	165,001.77	100.00	201,103.61	100.00	228,692.67
America	24.77	33,772.14	28.14	43,520.60	28.80	47,526.23	28.92	58,163.18	30.34	69,383.43
China	17.43	23,763.96	15.70	24,274.38	13.97	23,056.07	14.00	28,160.92	17.56	40,151.22
Europe	25.82	35,197.22	23.37	36,129.89	23.68	39,068.82	24.62	49,520.66	23.03	52,678.39
Asia	15.88	21,646.18	16.07	24,853.70	17.47	28,818.05	17.94	36,078.75	19.11	43,696.33
South Korea	16.10	21,944.17	16.72	25,851.76	16.08	26,532.61	14.51	29,180.09	9.96	22,783.31
Intersegment Revenue					100.00	213,691.73	100.00	278,396.30	100.00	329,503.51
South Korea					54.84	117,185.10	53.97	150,254.26	51.85	170,862.18
China					18.25	39,002.05	20.75	57,769.48	22.42	73,869.60
Asia					6.10	13,035.18	7.60	21,167.28	9.93	32,712.68
Europe					11.24	24,028.16	9.31	25,927.74	8.11	26,738.60
America					9.57	20,441.24	8.36	23,277.54	7.68	25,320.45
Revenue Including Intersegment Revenue					100.00	378,693.50	100.00	479,499.91	100.00	558,196.18
South Korea					37.95	143,717.71	37.42	179,434.35	34.69	193,645.49
China					16.39	62,058.12	17.92	85,930.41	20.43	114,020.82
Asia					11.05	41,853.23	11.94	57,246.03	13.69	76,409.01
Europe					16.66	63,096.98	15.73	75,448.40	14.23	79,416.99
America					17.95	67,967.46	16.98	81,440.72	16.97	94,703.88
Long-Term Assets									100.00	79,476.99
South Korea									77.21	61,881.86
Asia									3.29	2,636.55
America									8.95	7,172.19
China									9.28	7,436.42
Europe									1.28	1,024.70
Adjustment										-674.74

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	%	Original:2014 A	%	Original:2015 A	%	Original:2016 A	%	Original:2017 A	%	Original:2018 A
For the period ending	2014-12-31	2014-12-31	2015-12-31	2015-12-31	2016-12-31	2016-12-31	2017-12-31	2017-12-31	2018-12-31	2018-12-31
Revenue	100.00	206,205.99	100.00	200,653.48	100.00	201,866.74	100.00	239,575.38	100.00	243,771.42
America	33.32	68,704.66	34.36	68,944.45	34.05	68,728.57	33.82	81,019.56	33.51	81,688.73
China	16.02	33,026.35	15.44	30,986.27	17.63	35,583.17	16.00	38,343.73	17.72	43,206.95
Europe	20.83	42,944.59	19.25	38,629.44	18.95	38,253.18	18.54	44,418.91	17.62	42,959.05
Asia	19.79	40,801.47	20.57	41,265.50	19.37	39,099.99	18.47	44,247.99	17.23	41,993.42
South Korea	10.05	20,728.92	10.38	20,827.82	10.01	20,201.83	13.17	31,545.18	13.92	33,923.28
Intersegment Revenue										
South Korea										
China										
Asia										
Europe										
America										
Revenue Including Intersegment Revenue										
South Korea										
China										
Asia										
Europe										
America										
Long-Term Assets	100.00	85,658.42	100.00	91,873.42	100.00	97,026.50	100.00	126,426.13	100.00	130,308.32
South Korea	73.41	63,355.89	68.92	63,691.86	70.74	68,978.04	70.13	89,156.73	71.88	94,001.68
Asia	5.20	4,486.48	8.22	7,596.10	9.87	9,626.71	9.42	11,980.24	8.88	11,611.68
America	8.86	7,650.51	8.22	7,600.85	7.22	7,041.73	8.30	10,545.30	7.58	9,914.46
China	11.55	9,965.91	13.87	12,820.47	11.42	11,132.72	7.36	9,361.32	7.11	9,294.13
Europe	0.98	847.61	0.77	709.51	0.75	730.49	4.78	6,081.93	4.55	5,954.40
Adjustment		-647.98		-545.38		-483.19		-699.37		-468.03

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### By Segment

	Restated:2009 A	Original:2010 A	Original:2011 A	Original:2012 A	Original:2013 A	Original:2014 A	Original:2015 A	Original:2016 A	Original:2017 A	Original:2018 A
For the period ending	2009-12-31	2010-12-31	2011-12-31	2012-12-31	2013-12-31	2014-12-31	2015-12-31	2016-12-31	2017-12-31	2018-12-31
Telecommunication										
Equipment										
Revenue	37,591.30	41,199.60	55,534.04	108,506.04	138,817.22	111,764.54	103,554.26	100,302.11	106,668.32	100,680.00
Operating Income	4,091.05	4,302.55	8,269.80	19,440.84	24,957.74	14,562.89	10,142.02	10,807.57	11,827.32	10,170.00
Assets	31,882.98	34,365.37	43,729.63	71,548.99	86,132.88	94,227.11	98,463.32	111,574.05	111,441.84	124,334.00
Depreciation			296.14	497.61	632.50	761.21	1,175.34	1,303.51	1,264.60	1,168.04
Intersegment			57,729.85	122,914.05	160,344.43	124,674.43	118,469.35	111,221.86	119,335.84	114,206.69
Revenue										
Market Share					27.20	22.40	21.10	19.20	19.50	17.40
Inventories					7,619.10	5,730.23	5,235.36	6,010.03	8,457.38	7,170.84
Revenue Including			113,263.89	231,420.08	299,161.65	236,438.98	222,023.60	211,523.97	226,004.16	214,884.36
Intersegment Revenue										
Amortization of					188.35	186.47	182.66	175.35	152.94	127.97
Intangible Assets										
Capacity Utilization					89.70	83.90	84.70	87.20	94.80	87.20
Number of Units Sold		254,800,000.00								
Digital Media										
Equipment										
Revenue	51,262.10	57,257.60	58,922.18	48,443.75	50,331.51	50,183.14	46,895.41	47,045.42	45,108.92	42,110.00
Assets	42,605.42	43,515.66	43,587.24	36,141.38	47,183.95	43,116.37	45,998.01	49,675.02	61,812.90	47,354.50
Intersegment			73,145.24	62,954.12	74,757.25	74,733.76	73,793.42	62,627.08	57,679.52	53,080.24
Revenue										
Inventories					5,125.72	5,287.17	5,299.02	6,209.19	6,229.57	6,081.13
Revenue Including			132,067.41	111,397.87	125,088.76	124,916.89	120,688.84	109,672.51	102,788.44	95,187.65
Intersegment Revenue										
Amortization of					93.70	98.17	98.15	73.58	62.94	37.45
Intangible Assets										
Adjustments										
Revenue	-5,174.10	-11,385.70	-15,007.39	-24,133.47	-28,216.97	-21,531.50	-24,822.30	-23,628.99	-27,471.97	-26,430.00
Operating Income	8.11	405.11	-21.47	-81.41	153.26	-153.05	129.97	2.83	-220.94	20.00
Assets	-38,852.24	-31,710.47	-33,905.30	-56,990.34	-65,114.50	-67,058.54	-76,546.65	-83,026.37	-300,266.50	-305,682.97
Capital Expenditures				-4,119.30	-5,654.20	-5,134.90	-6,065.80	-2,511.80	-2,525.80	-2,742.90
Depreciation			278.33	417.83	495.01	606.03	642.63	406.95	368.69	362.90
Intersegment			16,443.06	24,240.84	27,767.95	23,292.42	25,448.61	25,005.18	32,587.26	28,820.14
Revenue										
Inventories					160.50	36.50	-58.18	-326.97	-17.82	-15,288.50
Revenue Including			1,435.68	42.30	-449.02	1,760.92	626.31	1,376.19	5,115.29	2,397.18
Intersegment Revenue										
Amortization of					276.43	324.27	197.13	190.90	200.56	204.33
Intangible Assets										
Device Solutions										
Revenue	52,644.40	67,558.80	65,552.94	68,287.29	67,760.91	65,789.81	75,026.11	78,148.20	108,167.48	118,570.00
Operating Income			6,588.44	7,416.32	10,000.67	9,430.92	14,887.26	15,792.27	40,327.93	46,520.00
Assets	76,543.63	88,118.18	102,219.70	130,371.55	145,872.69	160,138.02	174,264.84	183,951.63	428,763.86	458,291.79
Depreciation			11,715.04	13,354.30	13,689.15	14,946.63	17,244.35	17,041.96	18,175.39	22,863.12
Intersegment			66,373.59	68,287.29	66,633.88	65,669.95	74,948.62	81,325.25	110,614.24	120,999.44
Revenue										
Inventories					6,229.55	6,263.61	8,335.60	6,727.77	10,314.23	29,870.52
Revenue Including			131,926.52	136,724.26	134,394.78	131,459.76	149,974.73	159,473.46	218,781.72	239,565.00
Intersegment Revenue										
Amortization of					416.92	534.49	790.37	960.61	935.02	722.34
Intangible Assets										
Harman										

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For the period ending	Restated:2009 A 2009-12-31	Original:2010 A 2010-12-31	Original:2011 A 2011-12-31	Original:2012 A 2012-12-31	Original:2013 A 2013-12-31	Original:2014 A 2014-12-31	Original:2015 A 2015-12-31	Original:2016 A 2016-12-31	Original:2017 A 2017-12-31	Original:2018 A 2018-12-31
Revenue									7,102.63	8,840.00
Operating Income									57.42	160.00
Assets										15,059.93
Depreciation									184.46	235.15
Intersegment									2,069.21	2,127.41
Revenue										
Market Share										18.80
Inventories										1,150.72
Revenue Including									9,171.84	10,971.15
Intersegment Revenue										
Amortization of									172.32	222.84
Intangible Assets										
Capacity Utilization										74.60
Digital Media										
Equipment										
Operating Income	3,059.93	486.18	1,412.95	2,301.43	1,673.34	1,184.33	1,254.19	2,638.00	1,653.30	2,020.00
Depreciation			644.76	565.31	653.35	596.15	600.22	560.10	600.49	537.90
DP Business Unit										
Capital Expenditures				-4,882.40	-5,506.60	-3,984.60	-4,729.40	-9,831.30	-13,545.60	-2,936.10
Capacity Utilization					93.10	97.50	98.70	100.00	94.90	96.20
Operating Income	1,707.43	1,991.99								
Number of Units Sold		651,000,000.00								
Semiconductor										
Capital Expenditures				-13,848.10	-12,598.80	-14,315.60	-14,722.90	-13,151.30	-27,345.60	-23,719.60
Market Share					36.20	40.90	45.30	48.00	45.40	43.90
Capacity Utilization					100.00	100.00	100.00	100.00	100.00	100.00
Operating Income	2,058.73	10,110.70								
Color TV										
Market Share					21.60	22.60	21.00	21.60	20.00	29.00
Capacity Utilization					89.50	87.40	92.50	90.70	88.40	92.70
Display Panel										
Market Share					20.40	20.90	21.10	17.10	14.80	12.30
Smartphone										
Number of Units Sold		24,900,000.00								
Mobile Phones										
Number of Units Sold		279,700,000.00								

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Ticker: 005930 KS Equity

Periodicity: Annuals

Currency: KRW

Note: Years shown on the report are Fiscal Years

Company: Samsung Electronics Co Ltd

Filing: Most Recent

Consolidation Basis: Consolidated Data

### As Reported Summary

	Original:2010 A	Original:2011 A	Original:2012 A	Original:2013 A	Original:2014 A	Original:2015 A	Original:2016 A	Original:2017 A	Original:2018 A	Current
For the period ending	2010-12-31	2011-12-31	2012-12-31	2013-12-31	2014-12-31	2015-12-31	2016-12-31	2017-12-31	2018-12-31	2019-7-6
<b>Income Statement</b>										
Revenues										
Total Revenue	154,630.33	165,001.77	201,103.61	228,692.67	206,205.99	200,653.48	201,866.74	239,575.38	243,771.42	56,000.00
Interest Income	-558.11	-705.65								
Expenses										
Earnings										
Operating Income	17,296.54	16,249.72	29,049.34	36,785.01	25,025.07	26,413.44	29,240.67	53,645.04	58,886.67	6,500.00
Net Income	16,146.52	13,734.07	23,845.28	30,474.76	23,394.36	19,060.14	22,726.09	42,186.75	44,344.86	5,043.59
<b>Balance Sheet</b>										
Assets										
Total Current Assets	61,402.59	71,502.06	87,269.02	110,760.27	115,146.03	124,814.73	141,429.70	146,982.46	174,697.42	177,388.52
Total Assets	134,288.74	155,631.25	181,071.57	214,075.02	230,422.96	242,179.52	262,174.32	301,752.09	339,357.24	345,067.88
Liabilities										
Total Current Liabilities	39,944.72	44,319.01	46,933.05	51,315.41	52,013.91	50,502.91	54,704.10	67,175.11	69,081.51	67,354.09
Total Liabilities	44,939.65	53,785.93	59,591.36	64,059.01	62,334.77	63,119.72	69,211.29	87,260.66	91,604.07	91,852.73
Stockholder Equity										
Total Shareholders Equity	89,349.09	101,845.32	121,480.21	150,016.01	168,088.19	179,059.80	192,963.03	214,491.43	247,753.18	253,215.15
Total Liabilities and Shareholders Equity	134,288.74	155,631.25	181,071.57	214,075.02	230,422.96	242,179.52	262,174.32	301,752.09	339,357.24	345,067.88
<b>Cash Flows</b>										
Cash From Operating Activities										
Total Cash Flows From Operations	23,826.78	22,917.90	37,972.81	46,707.44	36,975.39	40,061.76	47,385.64	62,162.04	67,031.86	5,244.31
Cash From Investing Activities										
Total Cash Flows From Investing	-23,984.88	-21,112.56	-31,321.55	-44,747.02	-32,806.41	-27,167.79	-29,658.67	-49,385.22	-52,240.45	-5,244.57
Cash from Financing Activities										
Total Cash Flows From Financing	-152.30	3,109.73	-1,864.51	-4,137.03	-3,057.11	-6,573.51	-8,669.51	-12,560.87	-15,090.22	-4,097.53
Net Change In Cash	-358.51	4,900.34	4,099.70	-2,506.68	555.99	5,795.98	9,474.70	-1,566.31	-204.63	-3,664.46

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### Comprehensive Income

	Original:2013 A	Original:2014 A	Original:2015 A	Original:2016 A	Original:2017 A	Original:2018 A	Current	Estimate:2019 A	Estimate:2020 A
For the period ending	2013-12-31	2014-12-31	2015-12-31	2016-12-31	2017-12-31	2018-12-31	2019-7-6	2019-12-31	2020-12-31
Net Income	29,821.22	23,082.50	18,694.63	22,415.65	41,344.57	43,890.88		21,455.58	27,118.10
+ Foreign Curr Transl	-1,000.96	-922.06	268.32	1,131.54	-6,334.99	590.64			
Adj - Other Compreh									
Income									
+ Unrealized Gain (Loss)	186.48	-232.11	-414.96	-23.84	474.09	-188.79			
+ Pension Related	-213.11	-710.32	263.98	963.60	414.25	-410.15			
Adjust Other									
Comprehensive Inc									
+ Oth Adj-Oth Comp Inc			332.03						
Comprehensive Income	28,837.59	20,990.73	18,804.19	24,310.81	35,887.50	43,882.47			
Basic Comprehensive									
EPS	3,806.51	2,742.56	2,543.06	3,464.09	5,096.35	6,459.59			
Basic EPS	3,956.82	3,062.10	2,526.10	3,159.34	5,997.36	6,461.00		3,272.89	4,190.11
Basic Weighted Avg	6,544.00	6,546.20	6,459.50	6,218.75	6,056.60	5,970.45	5,969.78		
Shares									

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