

Ticker: 005930 KS Equity

Periodicity: Annuals

Currency: KRW

Note: Years shown on the report are Fiscal Years

Company: Samsung Electronics Co Ltd

Filing: Most Recent

Consolidation Basis: Consolidated Data

### Adj Highlights

	Original:2012 A	Original:2013 A	Original:2014 A	Original:2015 A	Original:2016 A	Original:2017 A	Original:2018 A	Current/LTM	Estimate:2019 A	Estimate:2020 A
For the period ending	2012-12-31	2013-12-31	2014-12-31	2015-12-31	2016-12-31	2017-12-31	2018-12-31	2019-6-30	2019-12-31	2020-12-31
Market Capitalization	199,150.50	179,615.55	172,781.50	160,520.03	221,101.17	304,965.96	231,030.58	272,520.57		
- Cash & Equivalents	37,401.78	54,472.16	61,803.42	71,479.04	88,160.77	83,153.82	100,876.88	96,735.34		
+ Preferred & Other	4,459.13	5,669.01	6,012.01	6,288.47	6,636.63	7,367.10	7,740.59	7,834.81		
+ Total Debt	14,895.16	11,160.53	11,265.52	12,873.96	15,282.39	18,814.05	14,667.10	13,204.50		
Enterprise Value	181,103.02	141,972.93	128,255.61	108,203.42	154,859.41	247,993.29	152,561.40	196,824.55		
Revenue, Adj	201,103.61	228,692.67	206,205.99	200,653.48	201,866.74	239,575.38	243,771.42	233,110.59	225,967.78	241,044.22
Growth %, YoY	21.88	13.72	-9.83	-2.69	0.60	18.68	1.75	-5.65	-7.30	6.67
Gross Profit, Adj	74,451.68	90,996.36	77,927.19	77,171.36	81,589.03	110,284.71	111,377.00		83,223.93	95,188.36
Margin %	37.02	39.79	37.79	38.46	40.42	46.03	45.69		36.83	39.49
EBITDA, Adj	44,671.35	53,230.43	43,078.49	47,344.30	49,953.64	75,762.43	85,368.71		54,991.77	63,347.58
Margin %	22.21	23.28	20.89	23.60	24.75	31.62	35.02		24.34	26.28
Net Income, Adj	20,584.92	25,166.95	19,922.03	17,829.45	18,629.27	36,296.45	38,326.69		21,272.32	26,686.70
Margin %	10.24	11.00	9.66	8.89	9.23	15.15	15.72		9.41	11.07
EPS, Adj	3,148.56	3,845.01	3,043.12	2,760.15	2,995.66	5,992.88	6,419.40		3,257.73	4,147.92
Growth %, YoY	89.67	22.12	-20.86	-9.30	8.53	100.05	7.12	-58.43	-49.25	27.33
Cash from Operations	37,972.81	46,707.44	36,975.39	40,061.76	47,385.64	62,162.04	67,031.86			
Capital Expenditures	-22,965.27	-23,157.59	-22,042.94	-25,880.22	-24,142.97	-42,792.23	-29,556.41		-26,237.96	-33,241.26
Free Cash Flow	15,007.54	23,549.85	14,932.45	14,181.54	23,242.67	19,369.81	37,475.46		21,972.94	25,655.47

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