

Ticker: AAPL US Equity

Periodicity: Annuals

Currency: USD

Note: Years shown on the report are Fiscal Years

Company: Apple Inc

Filing: Most Recent

Standardized

	Original:2010 A	Restated:2011 A	Restated:2012 A	Restated:2013 A	Restated:2014 A	Restated:2015 A	Restated:2016 A	Restated:2017 A	Restated:2018 A	Current/LTM
For the period ending	2010-9-25	2011-9-24	2012-9-29	2013-9-28	2014-9-27	2015-9-26	2016-9-24	2017-9-30	2018-9-29	2019-3-30
Cash from Operating Activities										
+ Net Income	14,013.00	25,922.00	41,733.00	37,037.00	39,510.00	53,394.00	45,687.00	48,351.00	59,531.00	57,170.00
+ Depreciation & Amortization	1,027.00	1,814.00	3,277.00	6,757.00	7,946.00	11,257.00	10,505.00	10,157.00	10,903.00	11,854.00
+ Non-Cash Items	3,097.00	8,531.00	8,697.00	7,915.00	11,220.00	13,714.00	8,783.00	6,447.00	10,373.00	2,754.00
+ Stock-Based Compensation	879.00	1,168.00	1,740.00	2,253.00	2,863.00	3,586.00	4,210.00	4,840.00	5,340.00	5,769.00
+ Deferred Income Taxes	1,440.00	2,868.00	4,405.00	1,141.00	2,347.00	1,382.00	4,938.00	5,966.00	-32,590.00	1,521.00
+ Other Non-Cash Adj	778.00	4,495.00	2,552.00	4,521.00	6,010.00	8,746.00	-365.00	-4,359.00	37,623.00	-4,536.00
+ Chg in Non-Cash Work Cap	458.00	1,262.00	-2,851.00	1,957.00	1,037.00	2,901.00	1,256.00	-730.00	-3,373.00	78.00
+ (Inc) Dec in Accts Receiv	-4,860.00	-1,791.00	-6,965.00	-1,949.00	-6,452.00	-3,124.00	476.00	-6,347.00	-13,332.00	-3,860.00
+ (Inc) Dec in Inventories	-596.00	275.00	-15.00	-973.00	-76.00	-238.00	217.00	-2,723.00	828.00	2,629.00
+ Inc (Dec) in Accts Payable	6,307.00	2,515.00	4,467.00	2,340.00	5,938.00	5,400.00	2,117.00	8,966.00	9,175.00	2,371.00
+ Inc (Dec) in Other	-393.00	263.00	-338.00	2,539.00	1,627.00	863.00	-1,554.00	-626.00	-44.00	-1,062.00
+ Net Cash From Disc Ops	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Cash from Operating Activities	18,595.00	37,529.00	50,856.00	53,666.00	59,713.00	81,266.00	66,231.00	64,225.00	77,434.00	71,856.00
Cash from Investing Activities										
+ Change in Fixed & Intang	-2,121.00	-7,452.00	-9,402.00	-9,076.00	-9,813.00	-11,488.00	-12,734.00	-12,451.00	-13,313.00	-12,026.00
+ Disp in Fixed & Intang	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
+ Disp of Fixed Prod Assets	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
+ Disp of Intangible Assets	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
+ Acq of Fixed & Intang	-2,121.00	-7,452.00	-9,402.00	-9,076.00	-9,813.00	-11,488.00	-12,734.00	-12,451.00	-13,313.00	-12,026.00
+ Acq of Fixed Prod Assets	-2,005.00	-4,260.00	-8,295.00	-8,165.00	-9,571.00	-11,247.00	-12,734.00	-12,451.00	-13,313.00	-12,026.00
+ Acq of Intangible Assets	-116.00	-3,192.00	-1,107.00	-911.00	-242.00	-241.00	0.00	0.00	0.00	0.00
+ Net Change in LT Investment							0.00	0.00	0.00	
+ Dec in LT Investment							0.00	0.00	0.00	
+ Inc in LT Investment							0.00	0.00	0.00	
+ Net Cash From Acq & Div	-638.00	-244.00	-350.00	-496.00	-3,765.00	-343.00	-297.00	-329.00	-721.00	-707.00
+ Cash from Divestitures	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00

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+ Cash for Acq of Subs	-638.00	-244.00	-350.00	-496.00	-3,765.00	-343.00	-297.00	-329.00	-721.00	-707.00
+ Cash for JVs	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
+ Other Investing Activities	-11,095.00	-32,723.00	-38,475.00	-24,202.00	-9,001.00	-44,443.00	-32,946.00	-33,666.00	30,100.00	32,871.00
+ Net Cash From Disc Ops	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Cash from Investing Activities	-13,854.00	-40,419.00	-48,227.00	-33,774.00	-22,579.00	-56,274.00	-45,977.00	-46,446.00	16,066.00	20,138.00
Cash from Financing Activities										
+ Dividends Paid	0.00	0.00	-2,488.00	-10,564.00	-11,126.00	-11,561.00	-12,150.00	-12,769.00	-13,712.00	-14,194.00
+ Cash From (Repayment) Debt	0.00	0.00	0.00	16,896.00	18,266.00	29,305.00	22,057.00	29,014.00	432.00	-8,625.00
+ Cash From (Repay) ST Debt	0.00	0.00	0.00	0.00	6,306.00	2,191.00	-397.00	3,852.00	-37.00	-125.00
+ Cash From LT Debt	0.00	0.00	0.00	16,896.00	11,960.00	27,114.00	24,954.00	28,662.00	6,969.00	0.00
+ Repayments of LT Debt	0.00	0.00	0.00	0.00	0.00	0.00	-2,500.00	-3,500.00	-6,500.00	-8,500.00
+ Cash (Repurchase) of Equity	1,663.00	1,964.00	2,016.00	-21,629.00	-43,531.00	-33,961.00	-29,227.00	-32,345.00	-72,069.00	-71,653.00
+ Increase in Capital Stock	1,663.00	1,964.00	2,016.00	1,231.00	1,469.00	1,292.00	495.00	555.00	669.00	732.00
+ Decrease in Capital Stock	0.00	0.00	0.00	-22,860.00	-45,000.00	-35,253.00	-29,722.00	-32,900.00	-72,738.00	-72,385.00
+ Other Financing Activities	-406.00	-520.00	-1,226.00	-1,082.00	-1,158.00	-1,499.00	-1,570.00	-1,874.00	-2,527.00	-2,764.00
+ Net Cash From Disc Ops	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Cash from Financing Activities	1,257.00	1,444.00	-1,698.00	-16,379.00	-37,549.00	-17,716.00	-20,890.00	-17,974.00	-87,876.00	-97,236.00
Effect of Foreign Exchange Rates	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Net Changes in Cash	5,998.00	-1,446.00	931.00	3,513.00	-415.00	7,276.00	-636.00	-195.00	5,624.00	-5,242.00
Cash Paid for Taxes	2,697.00	3,338.00	7,682.00	9,128.00	10,026.00	13,252.00	10,444.00	11,591.00	10,417.00	13,574.00
Cash Paid for Interest			0.00	0.00	339.00	514.00	1,316.00	2,092.00	3,022.00	3,428.00
Reference Items										
EBITDA	19,412.00	35,604.00	58,518.00	55,756.00	60,449.00	82,487.00	70,529.00	71,501.00	81,801.00	77,345.00
Trailing 12M EBITDA Margin	29.76	32.89	37.39	32.62	33.07	35.29	32.71	31.19	30.80	29.92
Net Cash Paid for Acquisitions	638.00	244.00	350.00	496.00	3,765.00	343.00	297.00	329.00	721.00	707.00
Tax Benefit from Stock Options	751.00	1,133.00	1,351.00	701.00	739.00	749.00				
Free Cash Flow	16,590.00	33,269.00	42,561.00	45,501.00	50,142.00	70,019.00	53,497.00	51,774.00	64,121.00	59,830.00
Free Cash Flow to Firm	16,590.00	33,269.00	42,561.00	45,601.43	50,425.68	70,558.72	54,580.89	53,526.55	66,766.71	62,900.07
Free Cash Flow to Equity	16,590.00	33,269.00	42,561.00	62,397.00	68,408.00	99,324.00	75,554.00	80,788.00	64,553.00	51,205.00

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Free Cash Flow per Basic Share	2.61	5.14	6.50	7.02	8.24	12.17	9.78	9.92	12.94	12.54
Price to Free Cash Flow	16.02	11.23	14.65	9.82	12.23	9.43	11.53	15.53	17.45	16.29
Cash Flow to Net Income	1.33	1.45	1.22	1.45	1.51	1.52	1.45	1.33	1.30	0.96

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