

Ticker: 005930 KS Equity

Periodicity: Annuals

Currency: KRW

Note: Years shown on the report are Fiscal Years

Company: Samsung Electronics Co Ltd

Filing: Most Recent

Consolidation Basis: Consolidated Data

Enterprise Value

	Original:2012 A	Original:2013 A	Original:2014 A	Original:2015 A	Original:2016 A	Original:2017 A	Original:2018 A	Current	Estimate:2019 A	Estimate:2020 A
For the period ending	2012-12-31	2013-12-31	2014-12-31	2015-12-31	2016-12-31	2017-12-31	2018-12-31	2019-7-6	2019-12-31	2020-12-31
Market Capitalization	199,150.50	179,615.55	172,781.50	160,520.03	221,101.17	304,965.96	231,030.58	272,520.57		
- Cash & Equivalents	37,401.78	54,472.16	61,803.42	71,479.04	88,160.77	83,153.82	100,876.88	96,735.34		
+ Preferred Equity	119.47	119.47	119.47	119.47	119.47	119.47	119.47	119.47		
+ Minority Interest	4,386.15	5,573.39	5,906.46	6,183.04	6,538.70	7,278.01	7,684.18	7,715.34		
+ Total Debt	14,895.16	11,160.53	11,265.52	12,873.96	15,282.39	18,814.05	14,667.10	13,204.50		
- Adjustments	46.49	23.85	13.92	14.03	21.54	30.38	63.06			
Enterprise Value	181,103.02	141,972.93	128,255.61	108,203.42	154,859.41	247,993.29	152,561.40	196,824.55		
Total Capital	136,375.37	161,176.54	179,353.71	191,933.77	208,245.42	233,305.47	262,420.28	266,419.66		
Total Debt/Total Capital	10.92	6.92	6.28	6.71	7.34	8.06	5.59	4.96		
Total Debt/EV	0.08	0.08	0.09	0.12	0.10	0.08	0.10	0.07		
EV/Sales	0.90	0.62	0.62	0.54	0.77	1.04	0.63	0.84	0.87	0.82
EV/EBITDA	4.05	2.67	2.98	2.29	3.10	3.27	1.79	2.56	3.58	3.11
EV/EBIT	6.23	3.86	5.13	4.10	5.30	4.62	2.59	4.79	7.30	5.55
EV/Cash Flow to Firm	4.71	3.01	3.42	2.66	3.24	3.96	2.26	3.44		
EV/Free Cash Flow to Firm	11.70	5.93	8.31	7.34	6.54	12.49	4.02	5.92		
Diluted Market Cap	199,025.85	179,609.89	173,748.09	162,781.92	224,123.75	308,644.34	231,056.34	272,520.59		
Diluted Enterprise Value	180,978.37	141,967.28	129,222.20	110,465.31	157,882.00	251,671.66	152,587.15	196,824.57		
EV per Share	27,681.46	21,689.31	19,700.63	16,986.83	25,242.44	41,439.83	25,555.60	31,970.14		
Reference Items										
Trailing 12 Month Values for Ratios										
Sales	201,103.61	228,692.67	206,205.99	200,653.48	201,866.74	239,575.38	243,771.42	233,110.59	225,967.78	241,044.22
EBITDA	44,671.35	53,230.43	43,078.49	47,344.30	49,953.64	75,762.43	85,368.71	76,789.03	54,991.77	63,347.58
EBIT	29,049.34	36,785.01	25,025.07	26,413.44	29,240.67	53,645.04	58,886.67	41,108.75	26,951.46	35,436.97
Cash Flow To Firm	38,450.28	47,112.29	37,473.02	40,631.86	47,820.60	62,654.06	67,521.00	57,177.38		
Free Cash Flow To Firm	15,485.01	23,954.70	15,430.08	14,751.64	23,677.63	19,861.82	37,964.60	33,241.81		

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