Bloomberg Financial Statement Analysis

Ticker: 005930 KS Equity Periodicity: Annuals Currency: KRW Note: Years shown on the report are Fiscal Years Company: Samsung Electronics Co Ltd

Filing: Most Recent Consolidation Basis: Consolidated Data

#### Adj Highlights

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	Original:2012 A	Original:2013 A	Original:2014 A	Original:2015 A	Original:2016 A	Original:2017 A	Original:2018 A	Current/LTM	Estimate:2019 A	Estimate:2020 A
For the period ending	2012-12-31	2013-12-31	2014-12-31	2015-12-31	2016-12-31	2017-12-31	2018-12-31	2019-6-30	2019-12-31	2020-12-31
Market Capitalization	199,150.50	179,615.55	172,781.50	160,520.03	221,101.17	304,965.96	231,030.58	272,520.57		
<ul> <li>Cash &amp; Equivalents</li> </ul>	37,401.78	54,472.16	61,803.42	71,479.04	88,160.77	83,153.82	100,876.88	96,735.34		
+ Preferred & Other	4,459.13	5,669.01	6,012.01	6,288.47	6,636.63	7,367.10	7,740.59	7,834.81		
+ Total Debt	14,895.16	11,160.53	11,265.52	12,873.96	15,282.39	18,814.05	14,667.10	13,204.50		
Enterprise Value	181,103.02	141,972.93	128,255.61	108,203.42	154,859.41	247,993.29	152,561.40	196,824.55		
Revenue, Adj	201,103.61	228,692.67	206,205.99	200,653.48	201,866.74	239,575.38	243,771.42	233,110.59	225,967.78	241,044.22
Growth %, YoY	21.88	13.72	-9.83	-2.69	0.60	18.68	1.75	-5.65	-7.30	6.67
Gross Profit, Adj	74,451.68	90,996.36	77,927.19	77,171.36	81,589.03	110,284.71	111,377.00		83,223.93	95,188.36
Margin %	37.02	39.79	37.79	38.46	40.42	46.03	45.69		36.83	39.49
EBITDA, Adj	44,671.35	53,230.43	43,078.49	47,344.30	49,953.64	75,762.43	85,368.71		54,991.77	63,347.58
Margin %	22.21	23.28	20.89	23.60	24.75	31.62	35.02		24.34	26.28
Net Income, Adj	20,584.92	25,166.95	19,922.03	17,829.45	18,629.27	36,296.45	38,326.69		21,272.32	26,686.70
Margin %	10.24	11.00	9.66	8.89	9.23	15.15	15.72		9.41	11.07
EPS, Adj	3,148.56	3,845.01	3,043.12	2,760.15	2,995.66	5,992.88	6,419.40		3,257.73	4,147.92
Growth %, YoY	89.67	22.12	-20.86	-9.30	8.53	100.05	7.12	-58.43	-49.25	27.33
Cash from Operations	37,972.81	46,707.44	36,975.39	40,061.76	47,385.64	62,162.04	67,031.86			
Capital Expenditures	-22,965.27	-23,157.59	-22,042.94	-25,880.22	-24,142.97	-42,792.23	-29,556.41		-26,237.96	-33,241.26
Free Cash Flow	15,007.54	23,549.85	14,932.45	14,181.54	23,242.67	19,369.81	37,475.46		21,972.94	25,655.47

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**Earnings** 

Earnings										
	Original:2012 A	Original:2013 A	Original:2014 A	Original:2015 A	Original:2016 A	Original:2017 A	Original:2018 A	Current/LTM	Estimate:2019 A	Estimate:2020 A
For the period ending	2012-12-31	2013-12-31	2014-12-31	2015-12-31	2016-12-31	2017-12-31	2018-12-31	2019-6-30	2019-12-31	2020-12-31
Revenue										
Consensus Estimate	201,403.95	230,991.32	205,707.02	200,974.28	200,624.42	241,168.82	247,585.92	245,951.23	225,967.78	241,044.22
Comparable Actual	201,103.61	228,692.67	206,205.99	200,653.48	201,866.74	239,600.00	243,771.40	233,110.52		
Revenue Surprise %	-0.15	-1.00	0.24	-0.16	0.62	-0.65	-1.54	-5.22		
GAAP Actual	201,103.61	228,692.67	206,205.99	200,653.48	201,866.74	239,575.38	243,771.42	233,110.59		
Adjusted Actual	201,103.61	228,692.67	206,205.99	200,653.48	201,866.74	239,575.38	243,771.42	233,110.59		
Earnings Per Share										
Consensus Estimate	3,023.01	3,970.80	2,796.74	2,703.74	2,945.17	5,972.99	6,772.49	5,365.01	3,272.89	4,190.11
Comparable Actual	3,237.67	3,956.82	3,134.10	2,526.10	3,186.78	6,405.12	7,352.18	0,000.01	0,272.00	1,100.11
EPS Surprise %	7.10	-0.35	12.06	-6.57	8.20	7.23	8.56			
GAAP Actual	3,079.00	3,956.00	3,061.92	2,526.06	3,159.34	5,997.36	6,461.00			
Adjusted Actual	3,148.56	3,845.01	3,043.12	2,760.15	2,995.66	5,992.88	6,419.40			
FDIT										
EBIT Consensus Estimate	29,022.22	38,493.08	24,606.56	26,889.23	28,170.30	54,545.65	61,967.53	46,748.12	26,951.46	35,436.97
Comparable Actual	29,049.34	36,785.01	25,025.07	26,413.44	29,240.67	53,645.00	58,886.70	41,108.83	20,331.40	33,430.97
EBIT Surprise %	0.09	-4.44	1.70	-1.77	3.80	-1.65	-4.97	-12.06		
GAAP Actual	29,049.34	36,785.01	25,025.07	26,413.44	29,240.67	53,645.04	58,886.67	41,108.75		
Adjusted Actual	29,049.34	36,785.01	25,025.07	26,413.44	29,240.67	53,645.04	58,886.67	41,108.75		
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EBITDA										
Consensus Estimate	45,605.43	55,843.39	43,527.87	47,488.82	49,788.53	77,575.83	88,100.75	75,130.96	54,991.77	63,347.58
Comparable Actual	44,671.35	53,230.43	43,078.49	46,073.44	48,448.02	75,762.43	85,368.71			
EBITDA Surprise %	-2.05	-4.68	-1.03	-2.98	-2.69	-2.34	-3.10			
GAAP Actual	44,671.35	53,230.43	43,078.49	47,344.30	49,953.64	75,762.43	85,368.71			
Adjusted Actual	44,671.35	53,230.43	43,078.49	47,344.30	49,953.64	75,762.43	85,368.71			
Gross Margin %										
Consensus Estimate	36.80	39.72	37.64	38.76	40.05	46.89	46.38	35.60	36.83	39.49
Comparable Actual	38.40	39.80	37.80	38.50	40.40	46.00	45.69	37.49		
Gross Margin Surprise	4.35	0.19	0.42	-0.67	0.88	-1.90	-1.49	5.30		
%										
GAAP Actual	37.02	39.79	37.79	38.46	40.42	46.03	45.69			
Adjusted Actual	37.02	39.79	37.79	38.46	40.42	46.03	45.69			
Pretax Income (Loss)										
Consensus Estimate	30,119.76	39,758.31	27,582.93	28,354.60	29,366.72	56,040.16	63,981.85	49,815.59	29,969.96	37,794.45
Comparable Actual	29,915.02	38,364.28	27,875.03	25,961.00	30,713.65	56,196.00	61,160.00	10,010.00	20,000.00	0.,.00
Pretax Income (Loss)	-0.68	-3.51	1.06	-8.44	4.59	0.28	-4.41			
Surprise %										
GAAP Actual	29,915.02	38,364.28	27,875.03	25,961.00	30,713.65	56,195.97	61,159.96			
Adjusted Actual	30,498.11	37,432.90	27,717.23	27,899.60	29,408.69	56,161.14	60,828.79			
Mattheway										
Net Income	23,345.20	30,925.66	21,625.69	20,937.06	21,564.30	41,367.20	45,898.41	36,015.17	21,455.58	27,118.10
Consensus Estimate Comparable Actual	23,345.20	30,925.00 29,821.22	23,082.50	20,937.06 18,694.63	21,564.30 22,415.65	41,367.20	43,890.90	30,013.17	∠1,400.08	21,110.10
Net Income Surprise	23,845.28	29,821.22 -3.57	23,082.50	-10.71	22,415.65 3.95	-0.05	43,890.90 -4.37			
%	2.14	-3.57	0.74	-10.71	3.95	-0.05	-4.37			
GAAP Actual	20.130.11	25,893.43	20,045.12	16,317.34	19,647.15	36,323.61	38,575.06			
Adjusted Actual	20,584.92	25,166.95	19,922.03	17,829.45	18,629.27	36,296.45	38,326.69			
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**Enterprise Value** 

Enterprise var										
	Original:2012 A	Original:2013 A	Original:2014 A	Original:2015 A	Original:2016 A	Original:2017 A	Original:2018 A	Current	Estimate:2019 A	Estimate:2020 A
For the period ending	2012-12-31	2013-12-31	2014-12-31	2015-12-31	2016-12-31	2017-12-31	2018-12-31	2019-7-6	2019-12-31	2020-12-31
Market Capitalization	199,150.50	179,615.55	172,781.50	160,520.03	221,101.17	304,965.96	231,030.58	272,520.57		
<ul> <li>Cash &amp; Equivalents</li> </ul>	37,401.78	54,472.16	61,803.42	71,479.04	88,160.77	83,153.82	100,876.88	96,735.34		
+ Preferred Equity	119.47	119.47	119.47	119.47	119.47	119.47	119.47	119.47		
+ Minority Interest	4,386.15	5,573.39	5,906.46	6,183.04	6,538.70	7,278.01	7,684.18	7,715.34		
+ Total Debt	14,895.16	11,160.53	11,265.52	12,873.96	15,282.39	18,814.05	14,667.10	13,204.50		
<ul> <li>Adjustments</li> </ul>	46.49	23.85	13.92	14.03	21.54	30.38	63.06			
Enterprise Value	181,103.02	141,972.93	128,255.61	108,203.42	154,859.41	247,993.29	152,561.40	196,824.55		
Total Capital	136,375.37	161,176.54	179,353.71	191,933.77	208,245.42	233,305.47	262,420.28	266,419.66		
Total Debt/Total Capital	10.92	6.92	6.28	6.71	7.34	8.06	5.59	4.96		
Total Debt/EV	0.08	0.08	0.09	0.12	0.10	0.08	0.10	0.07		
EV/Sales	0.90	0.62	0.62	0.54	0.77	1.04	0.63	0.84	0.87	0.82
EV/EBITDA	4.05	2.67	2.98	2.29	3.10	3.27	1.79	2.56	3.58	3.11
EV/EBIT	6.23	3.86	5.13	4.10	5.30	4.62	2.59	4.79	7.30	5.55
EV/Cash Flow to Firm	4.71	3.01	3.42	2.66	3.24	3.96	2.26	3.44		
EV/Free Cash Flow to	11.70	5.93	8.31	7.34	6.54	12.49	4.02	5.92		
Firm										
Diluted Market Cap	199,025.85	179,609.89	173,748.09	162,781.92	224,123.75	308,644.34	231,056.34	272,520.59		
Diluted Enterprise Value	180,978.37	141,967.28	129,222.20	110,465.31	157,882.00	251,671.66	152,587.15	196,824.57		
EV per Share	27,681.46	21,689.31	19,700.63	16,986.83	25,242.44	41,439.83	25,555.60	31,970.14		
Reference Items Trailing 12 Month Values for Ratios Sales	201,103.61	228,692.67	206,205.99	200,653.48	201,866.74	239,575.38	243,771.42	233,110.59	225,967.78	241,044.22
EBITDA	44,671.35	53,230.43	43,078.49	47,344.30	49,953.64	75,762.43	85,368.71	76,789.03	54,991.77	63,347.58
EBIT	29,049.34	36,785.01	25,025.07	26,413.44	29,240.67	53,645.04	58,886.67	41,108.75	26,951.46	35,436.97
Cash Flow To Firm	38,450.28	47,112.29	37,473.02	40,631.86	47,820.60	62,654.06	67,521.00	57,177.38		
Free Cash Flow To Firm	15,485.01	23,954.70	15,430.08	14,751.64	23,677.63	19,861.82	37,964.60	33,241.81		

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**EV Ex Operating Leases** 

Firm

L v Lx Operat	ing Leases									
	Original:2012 A	Original:2013 A	Original:2014 A	Original:2015 A	Original:2016 A	Original:2017 A	Original:2018 A	Current	Estimate:2019 A	Estimate:2020 A
For the period ending	2012-12-31	2013-12-31	2014-12-31	2015-12-31	2016-12-31	2017-12-31	2018-12-31	2019-7-6	2019-12-31	2020-12-31
Market Capitalization	199,150.50	179,615.55	172,781.50	160,520.03	221,101.17	304,965.96	231,030.58	272,520.57		
<ul> <li>Cash &amp; Equivalents</li> </ul>	37,401.78	54,472.16	61,803.42	71,479.04	88,160.77	83,153.82	100,876.88	96,735.34		
+ Preferred Equity	119.47	119.47	119.47	119.47	119.47	119.47	119.47	119.47		
+ Minority Interest	4,386.15	5,573.39	5,906.46	6,183.04	6,538.70	7,278.01	7,684.18	7,715.34		
+ Total Debt	14,895.16	11,160.53	11,265.52	12,873.96	15,282.39	18,814.05	14,667.10	12,545.28		
<ul> <li>Adjustments</li> </ul>	46.49	23.85	13.92	14.03	21.54	30.38	63.06			
Enterprise Value	181,103.02	141,972.93	128,255.61	108,203.42	154,859.41	247,993.29	152,561.40	196,165.32		
Total Capital	136,375.37	161,176.54	179,353.71	191,933.77	208,245.42	233,305.47	262,420.28	265,760.43		
Total Debt/Total Capital	10.92	6.92	6.28	6.71	7.34	8.06	5.59	4.72		
Total Debt/EV	0.08	0.08	0.09	0.12	0.10	0.08	0.10	0.06		
EV/Sales	0.90	0.62	0.62	0.54	0.77	1.04	0.63	0.84	0.87	0.81
EV/EBITDA	4.05	2.67	2.98	2.29	3.10	3.27	1.79	2.56	3.57	3.10
EV/EBIT	6.23	3.86	5.13	4.10	5.30	4.62	2.59	3.97	7.28	5.54
EV/Cash Flow to Firm	4.71	3.01	3.42	2.66	3.24	3.96	2.26	3.43		
EV/Free Cash Flow to Firm	11.70	5.93	8.31	7.34	6.54	12.49	4.02	5.90		
Diluted Market Cap	199,025.85	179,609.89	173,748.09	162,781.92	224,123.75	308,644.34	231,056.34	272,520.59		
Diluted Enterprise Value	180,978.37	141,967.28	129,222.20	110,465.31	157,882.00	251,671.66	152,587.15	196,824.57		
EV per Share	27,681.46	21,689.31	19,700.63	16,986.83	25,242.44	41,439.83	25,555.60	32,859.71		
Reference Items Trailing 12 Month Values for Ratios										
Sales	201,103.61	228,692.67	206,205.99	200,653.48	201,866.74	239,575.38	243,771.42	233,110.59	225,967.78	241,044.22
EBITDA	44,671.35	53,230.43	43,078.49	47,344.30	49,953.64	75,762.43	85,368.71	76,765.39	54,991.77	63,347.58
EBIT	29,049.34	36,785.01	25,025.07	26,413.44	29,240.67	53,645.04	58,886.67	41,085.11	26,951.46	35,436.97
Cash Flow To Firm	38,450.28	47,112.29	37,473.02	40,631.86	47,820.60	62,654.06	67,521.00	57,177.38		
Free Cash Flow To	15,485.01	23,954.70	15,430.08	14,751.64	23,677.63	19,861.82	37,964.60	1,156.80		

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Multiples

Multiples										
	Original:2012 A	Original:2013 A	Original:2014 A	Original:2015 A	Original:2016 A	Original:2017 A	Original:2018 A	Current	Estimate:2019 A	Estimate:2020 A
For the period ending	2012-12-31	2013-12-31	2014-12-31	2015-12-31	2016-12-31	2017-12-31	2018-12-31	2019-7-6	2019-12-31	2020-12-31
P/E	9.88	6.93	8.67	9.98	11.41	8.50	5.99	8.29	14.01	11.01
Average	14.12	9.27	6.54	8.49	11.39	14.66	7.79			
High	17.21	10.23	8.67	9.98	14.35	18.11	8.84			
Low	9.88	6.93	5.47	6.97	8.91	8.50	5.99			
P/Book	1.70	1.24	1.07	0.93	1.19	1.47	0.96	1.11	1.21	1.14
Average	1.68	1.60	1.17	1.04	1.06	1.53	1.35			
High	2.05	1.76	1.33	1.21	1.34	1.88	1.53			
Low	1.36	1.24	0.98	0.86	0.83	1.17	0.96			
P/Tangible Book	1.76	1.28	1.10	0.96	1.22	1.59	1.03	1.18		
Average	1.75	1.65	1.20	1.08	1.10	1.57	1.45			
High	2.12	1.82	1.37	1.24	1.38	1.94	1.65			
Low	1.41	1.28	1.01	0.88	0.86	1.21	1.03			
P/Sales	0.99	0.79	0.84	0.81	1.11	1.29	0.95	1.16	1.21	1.13
Average	0.99	0.93	0.74	0.82	0.93	1.43	1.18			
High	1.21	1.03	0.86	0.96	1.18	1.77	1.37			
Low	0.80	0.78	0.62	0.66	0.70	1.09	0.94			
P/Cash Flow	5.24	3.84	4.70	4.06	4.73	4.97	3.45	4.81	5.95	5.19
Average	7.15	4.91	3.62	4.60	4.64	6.08	4.55			
High	8.71	5.42	4.70	5.32	5.84	7.51	5.16			
Low	5.24	3.84	3.03	3.78	3.63	4.67	3.45			
P/Free Cash Flow	13.25	7.62	11.63	11.48	9.64	15.93	6.17	8.33		
Average	171.53	12.43	7.20	11.39	13.09	12.43	14.59			
High	209.53	13.73	11.63	13.18	16.51	15.93	16.57			
Low	13.25	7.62	6.02	9.36	9.64	9.51	6.17			
EV/Sales	0.90	0.62	0.62	0.54	0.77	1.04	0.63	0.84	0.87	0.82
Average	1.08	0.96	0.67	0.71	0.76	1.21	1.01			
High	1.32	1.06	0.78	0.86	1.01	1.51	1.18			
Low	0.86	0.72	0.53	0.55	0.56	0.91	0.63			
EV/EBITDA	4.05	2.67	2.98	2.29	3.10	3.27	1.79	2.56	3.58	3.11
Average	6.11	4.30	2.87	3.41	3.24	4.87	3.21			
High	7.50	4.79	3.50	4.11	4.28	6.11	3.74			
Low	4.61	3.09	2.29	2.61	2.36	3.59	1.79			
EV/EBIT	6.23	3.86	5.13	4.10	5.30	4.62	2.59	4.79	7.30	5.55
Average	11.48	6.62	4.16	5.87	5.80	8.31	4.53			
High	14.10	7.37	6.03	7.07	7.67	10.43	5.28			
Low	7.10	4.47	3.31	4.50	4.23	5.07	2.59			
Price/Share	30,440.00	27,440.00	26,540.00	25,200.00	36,040.00	50,960.00	38,700.00	45,650.00		
High	30,720.00	31,680.00	29,900.00	30,200.00	36,600.00	57,520.00	54,140.00	45,950.00		
Low	20,220.00	24,180.00	21,560.00	20,660.00	21,760.00	35,540.00	38,100.00	45,250.00		
Enterprise Value	181,103.02	141,972.93	128,255.61	108,203.42	154,859.41	247,993.29	152,561.40	196,824.55		
Average	177,797.59	192,353.17	152,609.97	146,815.41	153,228.40	243,507.33	242,890.10			
High	217,943.83	214,096.21	178,887.40	176,865.00	202,594.35	305,025.91	283,251.53			
Low	141,790.12	161,215.80	121,882.56	112,642.50	111,611.74	183,886.11	152,561.40			

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Ticker: 005930 KS Equity
Periodicity: Annuals
Currency: KRW
Note: Years shown on the report are Fiscal Years
Company: Samsung Electronics Co Ltd
Filing: Most Recent
Consolidation Basis: Consolidated Data

#### Per Share

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	Original:2012 A	Original:2013 A	Original:2014 A	Original:2015 A	Original:2016 A	Original:2017 A	Original:2018 A	Current	Estimate:2019 A	Estimate:2020 A
For the period ending	2012-12-31	2013-12-31	2014-12-31	2015-12-31	2016-12-31	2017-12-31	2018-12-31	2019-7-6	2019-12-31	2020-12-31
Basic Shares	6,542.39	6,545.76	6,510.23	6,369.84	6,134.88	5,984.42	5,969.78	5,969.78		
Outstanding										
Diluted Weighted Avg	6,538.30	6,545.55	6,546.65	6,459.60	6,218.75	6,056.60	5,970.45	5,969.78		
Shares	0.504.00	0.544.00	0.540.00	0.450.50	0.040.75	0.050.00	F 070 4F	F 000 70		
Basic Weighted Avg Shares	6,534.90	6,544.00	6,546.20	6,459.50	6,218.75	6,056.60	5,970.45	5,969.78		
Snares										
Per Share Data Items										
Revenue	30,773.79	34,946.92	31,500.10	31,063.31	32,460.98	39,556.08	40,829.67			
EBITDA	6,835.81	8,134.23	6,580.69	7,329.41	8,032.75	12,509.07	14,298.54			
Operating Income	4,445.26	5,621.18	3,822.84	4,089.08	4,702.02	8,857.29	9,863.02			
Net Income to Common	3,080.40	3,956.82	3,062.10	2,526.10	3,159.34	5,997.36	6,461.00		3,272.89	4,190.11
- Basic	0.000.40	0.050.00	0.000.40	0.500.40	0.450.04	5.007.00	0.404.00		0.070.00	4 400 44
Net Income before XO - Basic	3,080.40	3,956.82	3,062.10	2,526.10	3,159.34	5,997.36	6,461.00		3,272.89	4,190.11
Normalized Net Income	3,150.00	3,845.81	3,043.30	2,760.19	2,995.66	5,992.88	6,419.40		3,257.73	4,147.92
- Basic	3, 130.00	3,043.01	3,043.30	2,700.19	2,995.00	5,992.00	0,419.40		3,231.13	4,147.92
Net Income to Common	3,079.00	3,956.00	3,061.92	2,526.06	3,159.34	5,997.36	6,461.00		3,272.89	4,190.11
- Diluted	0,010.00	0,000.00	0,001.02	2,020.00	0,100.01	0,007.00	0,101.00		0,2.2.00	.,
Net Income before XO	3,079.00	3,956.00	3,061.92	2,526.06	3,159.34	5,997.36	6,461.00		3,272.89	4,190.11
- Diluted										
Normalized Net Income	3,148.56	3,845.01	3,043.12	2,760.15	2,995.66	5,992.88	6,419.40		3,257.73	4,147.92
- Diluted										
Dividends	160.00	286.00	400.00	420.00	570.00	850.00	1,416.00		1,466.72	1,633.92
Cash Flow	5,810.77	7,137.44	5,648.37	6,201.99	7,619.80	10,263.52	11,227.28		7,672.59	8,803.68
Free Cash Flow	2,296.52	3,598.69	2,281.09	2,195.45	3,737.51	3,198.13	6,276.82			
Cook & Equivalents	E 716 00	0 224 75	0.402.20	11 221 12	14 270 44	12 005 00	46 907 00	16 204 40		
Cash & Equivalents Book Value	5,716.83 17.879.47	8,321.75	9,493.28	11,221.48	14,370.41	13,895.06	16,897.92 40.194.01	16,204.16	27 650 44	40 140 20
Tangible Book Value	17,879.47	22,048.35 21,440.24	24,893.48 24,158.41	27,121.13 26,273.96	30,368.12 29,497.03	34,605.53 32,139.04	40,194.01 37,699.52	41,103.73 38,613.18	37,659.14	40,149.20
rangible book value	17,309.39	21,440.24	24,136.41	20,273.90	29,497.03	32,139.04	31,099.52	30,013.10		

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Ticker: 005930 KS Equity
Periodicity: Annuals
Currency: KRW
Note: Years shown on the report are Fiscal Years
Company: Samsung Electronics Co Ltd
Filing: Most Recent
Consolidation Basis: Consolidated Data

#### Stock Value

	Original:2010 A	Original:2011 A	Original:2012 A	Original:2013 A	Original:2014 A	Original:2015 A	Original:2016 A	Original:2017 A	Original:2018 A	Current
For the period ending	2010-12-31	2011-12-31	2012-12-31	2013-12-31	2014-12-31	2015-12-31	2016-12-31	2017-12-31	2018-12-31	2019-7-6
Last Price	18,980.00	21,160.00	30,440.00	27,440.00	26,540.00	25,200.00	36,040.00	50,960.00	38,700.00	45,650.00
Period-over-Period %	18.77	11.49	43.86	-9.86	-3.28	-5.05	43.02	41.40	-24.06	
Change										
Open Price	16,060.00	19,100.00	21,400.00	30,660.00	26,960.00	26,800.00	25,200.00	35,980.00	51,380.00	45,950.00
High Price	19,060.00	21,680.00	30,720.00	31,680.00	29,900.00	30,200.00	36,600.00	57,520.00	54,140.00	45,950.00
Low Price	14,660.00	13,440.00	20,220.00	24,180.00	21,560.00	20,660.00	21,760.00	35,540.00	38,100.00	45,250.00
Market Capitalization	123,221.08	137,949.15	199,150.50	179,615.55	172,781.50	160,520.03	221,101.17	304,965.96	231,030.58	272,520.57
Current Shares	7,364.97	7,364.97	7,364.97	7,364.97	7,364.97	7,364.97	7,033.97	6,454.92	5,969.78	5,969.78
Outstanding										
Equity Float	5,510.61	5,803.52	5,339.06	5,443.78	5,427.64	5,230.61	4,740.43	4,711.38	4,273.92	4,337.62

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Ticker: 005930 KS Equity Periodicity: Annuals Currency: KRW Note: Years shown on the report are Fiscal Years Company: Samsung Electronics Co Ltd Filing: Most Recent Consolidation Basis: Consolidated Data

Adjusted

Adjusted										
	Original:2012 A	Original:2013 A	Original:2014 A	Original:2015 A	Original:2016 A	Original:2017 A	Original:2018 A	Current/LTM	Estimate:2019 A	Estimate:2020 A
For the period ending	2012-12-31	2013-12-31	2014-12-31	2015-12-31	2016-12-31	2017-12-31	2018-12-31	2019-6-30	2019-12-31	2020-12-31
Revenue	201,103.61	228,692.67	206,205.99	200,653.48	201,866.74	239,575.38	243,771.42	233,110.59	225,967.78	241,044.22
+ Sales & Services	201,103.61	228,692.67	206,205.99	200,653.48	201,866.74	239,575.38	243,771.42			
Revenue										
- Cost of Revenue	126,651.93	137,696.31	128,278.80	123,482.12	120,277.71	129,290.66	132,394.41			
+ Cost of Goods &	126,651.93	137,696.31	128,278.80	123,482.12	120,277.71	129,290.66	108,795.26			
Services + Depreciation &							23,599.15			
Amortization							23,399.13			
Gross Profit	74,451.68	90,996.36	77,927.19	77,171.36	81,589.03	110,284.71	111,377.00		83,223.93	95,188.36
+ Other Operating	0.00	0.00	0.00	0.00	0.00	0.00	0.00		00,220.00	00,100.00
Income										
- Operating Expenses	45,402.34	54,211.35	52,902.12	50,757.92	52,348.36	56,639.68	52,490.33			
+ Selling, General &	33,073.56	38,934.01	37,446.18	36,081.64	37,235.16	38,947.44	32,688.57			
Admin										
+ Selling & Marketing	11,570.09	12,184.75	11,534.30	10,954.42	11,512.66	12,612.92	11,111.67			
+ General &	21,503.47	26,749.26	25,911.89	25,127.22	25,722.50	26,334.53	21,576.89			
Administrative	44 520 00	44.040.40	44.005.54	42 705 60	44 444 20	40.055.04	40.054.00			
+ Research & Development	11,532.80	14,319.40	14,385.51	13,705.69	14,111.38	16,355.61	18,354.08			
+ Depreciation &	795.99	957.93	1,070.43	970.59	1,001.82	1,336.62	1,447.69			
Amortization	700.00	007.00	1,010.10	010.00	1,001.02	1,000.02	1,111.00			
+ Prov For Doubtful										
Accts										
+ Other Operating	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
Expense										
Operating Income	29,049.34	36,785.01	25,025.07	26,413.44	29,240.67	53,645.04	58,886.67	41,108.75	26,951.46	35,436.97
(Loss)	4 440 77	0.47.00	0.000.40	4 400 45	400.00	0.540.40	4.040.40			
<ul> <li>Non-Operating (Income) Loss</li> </ul>	-1,448.77	-647.88	-2,692.16	-1,486.15	-168.02	-2,516.10	-1,942.12			
+ Interest Expense,	-246.43	-841.95	-1,240.42	-984.65	-916.49	-958.82	-1,622.52			
Net	-240.43	-041.93	-1,240.42	-304.03	-310.43	-930.02	-1,022.32			
+ Interest Expense	599.01	509.66	592.94	776.51	587.83	655.40	674.62			
- Interest Income	845.43	1,351.61	1,833.36	1,761.16	1,504.32	1,614.22	2,297.14			
+ Other Investment	-106.18	-112.16	-1,436.24	-183.73	-239.90	-128.95	-131.38			
(Inc) Loss										
+ Foreign Exch	143.91	330.11	250.09	509.77	179.75	-9.42	454.14			
(Gain) Loss										
+ (Income) Loss from Affiliates	-986.61	-504.06	-342.52	-1,101.93	-19.50	-201.44	-539.85			
+ Other Non-Op	-253.47	480.19	76.93	274.38	828.12	-1,217.47	-102.52			
(Income) Loss	-230.41	400.13	70.33	274.50	020.12	-1,217.47	-102.32			
Pretax Income (Loss),	30,498.11	37,432.90	27,717.23	27,899.60	29,408.69	56,161.14	60,828.79		29,969.96	37,794.45
Adjusted	,	,				,	,			,
- Abnormal Losses	583.09	-931.38	-157.81	1,938.60	-1,304.96	-34.83	-331.17			
(Gains)										
+ Disposal of Assets	177.35	77.23	-5.53	25.95	-66.50	7.55	-296.36			
+ Asset Write-Down	215.33									
+ Impairment of	216.79	108.42		284.63	473.49	143.40	1.58			
Intangibles										
+ Gain/Loss on Sale/ Acquisition of Business										
+ Sale of	-113.89	-1,117.03	-152.28	-262.07	-2,053.74	-199.31	-36.39			
Investments	110.00	1,117.00	102.20	202.01	2,000.14	100.01	00.00			

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Ticker: 005930 KS Equity		Periodicity: Annuals		Currency: KRW	Note	e: Years shown on the	report are Fiscal Years		Company: Samsung	g Electronics Co Ltd
Filing: Most Recent									Consolidation Basis:	Consolidated Data
	Original:2012 A	Original:2013 A	Original:2014 A	Original:2015 A	Original:2016 A	Original:2017 A	Original:2018 A	Current/LTM	Estimate:2019 A	Estimate:2020 A
For the period ending	2012-12-31	2013-12-31	2014-12-31	2015-12-31	2016-12-31	2017-12-31	2018-12-31	2019-6-30	2019-12-31	2020-12-31
+ Unrealized	87.52			1,890.10	341.79	13.54				
Investments										
Pretax Income (Loss),	29,915.02	38,364.28	27,875.03	25,961.00	30,713.65	56,195.97	61,159.96		29,969.96	37,794.45
GAAP										
<ul> <li>Income Tax Expense</li> </ul>	6,069.73	7,889.52	4,480.68	6,900.85	7,987.56	14,009.22	16,815.10			
(Benefit)										
+ Current Income	5,656.30	7,459.05	6,024.97	6,785.72	5,916.82	10,943.93	13,520.34			
Tax										
+ Deferred Income	235.64	441.68	-1,557.25	115.62	2,070.74	3,065.29	3,294.77			
Tax										
+ Tax Allowance/	177.79	-11.22	12.96	-0.49						
Credit										
Income (Loss) from	23,845.28	30,474.76	23,394.36	19,060.14	22,726.09	42,186.75	44,344.86		21,455.58	27,118.10
Cont Ops										
<ul> <li>Net Extraordinary</li> </ul>	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
Losses (Gains)										
+ Discontinued	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
Operations										
+ XO & Accounting	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
Changes										
Income (Loss) Incl. MI	23,845.28	30,474.76	23,394.36	19,060.14	22,726.09	42,186.75	44,344.86			
<ul> <li>Minority Interest</li> </ul>	659.91	653.55	311.86	365.52	310.44	842.18	453.98			
Net Income, GAAP	23,185.38	29,821.22	23,082.50	18,694.63	22,415.65	41,344.57	43,890.88		21,455.58	27,118.10
<ul> <li>Preferred Dividends</li> </ul>	159.82	284.90	395.50	391.49	493.75	710.64	1,166.03			
<ul> <li>Other Adjustments</li> </ul>	2,895.45	3,642.88	2,641.88	1,985.80	2,274.76	4,310.32	4,149.78			
Net Income Avail to	20,130.11	25,893.43	20,045.12	16,317.34	19,647.15	36,323.61	38,575.06		21,455.58	27,118.10
Common, GAAP										
Net Income Avail to	20,584.92	25,166.95	19,922.03	17,829.45	18,629.27	36,296.45	38,326.69		21,272.32	26,686.70
Common, Adj										
Net Abnormal Losses	454.81	-726.48	-123.09	1,512.11	-1,017.87	-27.16	-248.38			
(Gains)										
Net Extraordinary	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
Losses (Gains)										
Basic Weighted Avg	6,534.90	6,544.00	6,546.20	6,459.50	6,218.75	6,056.60	5,970.45	5,969.78		
Shares										
Basic EPS, GAAP	3,080.40	3,956.82	3,062.10	2,526.10	3,159.34	5,997.36	6,461.00		3,272.89	4,190.11
Basic EPS from Cont	3,080.40	3,956.82	3,062.10	2,526.10	3,159.34	5,997.36	6,461.00		3,272.89	4,190.11
Ops										
Basic EPS from Cont	3,150.00	3,845.81	3,043.30	2,760.19	2,995.66	5,992.88	6,419.40		3,257.73	4,147.92
Ops, Adjusted										
Diluted Weighted Avg	6,538.30	6,545.55	6,546.65	6,459.60	6,218.75	6,056.60	5,970.45	5,969.78		
Shares										
Diluted EPS, GAAP	3,079.00	3,956.00	3,061.92	2,526.06	3,159.34	5,997.36	6,461.00		3,272.89	4,190.11
Diluted EPS from Cont	3,079.00	3,956.00	3,061.92	2,526.06	3,159.34	5,997.36	6,461.00		3,272.89	4,190.11
Ops										
Diluted EPS from Cont	3,148.56	3,845.01	3,043.12	2,760.15	2,995.66	5,992.88	6,419.40		3,257.73	4,147.92
Ops, Adjusted										
Defenses by										
Reference Items	IAC/IEDO	IA C/IEDC	IAC/IEDO	LAC/IEDO	IA C/IEDO	IA C/IEDO	IA C/IEDC			
Accounting Standard	IAS/IFRS	IAS/IFRS	IAS/IFRS	IAS/IFRS	IAS/IFRS	IAS/IFRS	IAS/IFRS		E4 004 77	63 347 50
EBITDA EBITDA Margin (T12M)	44,671.35 22.21	53,230.43	43,078.49	47,344.30 23.60	49,953.64	75,762.43	85,368.71 35.02	22 50	54,991.77 24.34	63,347.58 26.28
	// /1	23.28	20.89	∠ა.60	24.75	31.62	33.02	32.59	24.34	∠0.∠8

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Ticker: 005930 KS Equity		Periodicity: Annuals		Currency: KRW	Note	e: Years shown on the	report are Fiscal Years		Company: Samsun	g Electronics Co Ltd
Filing: Most Recent									Consolidation Basis	: Consolidated Data
	Original:2012 A	Original:2013 A	Original:2014 A	Original:2015 A	Original:2016 A	Original:2017 A	Original:2018 A	Current/LTM	Estimate:2019 A	Estimate:2020 A
For the period ending	2012-12-31	2013-12-31	2014-12-31	2015-12-31	2016-12-31	2017-12-31	2018-12-31	2019-6-30	2019-12-31	2020-12-31
EBITA	29,836.31	37,760.41	26,168.47	27,681.76	30,641.12	55,168.81	60,201.59			
EBIT	29,049.34	36,785.01	25,025.07	26,413.44	29,240.67	53,645.04	58,886.67	41,108.75	26,951.46	35,436.97
Gross Margin	37.02	39.79	37.79	38.46	40.42	46.03	45.69		36.83	39.49
Operating Margin	14.44	16.08	12.14	13.16	14.49	22.39	24.16	17.63	11.93	14.70
Profit Margin	11.76	12.72	11.13	10.07	10.60	17.25	17.90		9.41	11.07
Dividends per Share	160.00	286.00	400.00	420.00	570.00	850.00	1,416.00		1,466.72	1,633.92
Total Cash Common	1,046.74	1,872.07	2,604.47	2,677.25	3,498.14	5,115.66	8,453.21			
Dividends										
Capitalized Interest	36.13	52.04	33.93	11.06	17.64	19.71	22.10			
Expense										
Personnel Expenses	16,879.58	21,365.15	22,465.06	23,475.55	23,961.39	27,169.44	27,781.98			
Export Sales	171,923.52	205,909.36								
Depreciation Expense	14,835.05	15,470.01	16,910.03	19,662.54	19,312.52	20,593.62	25,167.11			
Rental Expense						485.69	737.44			

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Ticker: 005930 KS Equity Currency: KRW Company: Samsung Electronics Co Ltd Periodicity: Annuals Note: Years shown on the report are Fiscal Years Filing: Most Recent Consolidation Basis: Consolidated Data

As Reported										
	Original:2010 A	Original:2011 A	Original:2012 A	Original:2013 A	Original:2014 A	Original:2015 A	Original:2016 A	Original:2017 A	Original:2018 A	Current
For the period ending	2010-12-31	2011-12-31	2012-12-31	2013-12-31	2014-12-31	2015-12-31	2016-12-31	2017-12-31	2018-12-31	2019-7-6
Income Statement										
Revenues	400,000,00	440 445 40	400.054.00	427.000.24	400 070 00	400 400 40	400 077 74	400 000 00	420 204 44	32.746.45
Total Cost of Revenues Total Revenue	102,666.82	112,145.12	126,651.93	137,696.31	128,278.80 206,205.99	123,482.12 200,653.48	120,277.71	129,290.66 239,575.38	132,394.41 243,771.42	32,746.45 56,000.00
Operating Expenses	154,630.33	165,001.77	201,103.61	228,692.67	200,205.99	200,055.46	201,866.74	239,373.30	243,771.42	56,000.00
R & D Expenditures	9,099.35	9,979.84								
Selling General	26,243.12	27,421.91	45,402.34	54,211.35	52,902.12	50,757.92	52,348.36	56,639.68	52,490.33	13,405.81
and Administrative	20,210.12	27,121.01	10,102.01	01,211.00	02,002.12	00,707.02	02,010.00	00,000.00	02,100.00	10,100.01
Expenses										
Gross Profit	51,963.50	52,856.65	74,451.68	90,996.36	77,927.19	77,171.36	81,589.03	110,284.71	111,377.00	19,639.09
Other Expenses	1,079.93	1,627.09	1,576.03							
Other Income from	-1,755,441.00	-2,421,909.00	-1,552,989.00							
Operation										
Non-Operating										
Expenses										
Interest Expense	581.09	644.13								
Other Non-Operating	430.19									
Expenses (Gain)/Loss On Sale of										
Investments										
Foreign Exchange	6,274.74	6,232.24								
Losses	0,27 1.7 1	0,202.21								
Total Financial Costs	7,700.10	8,357.14	7,934.45	7,754.97	7,294.00	10,031.77	10,706.61	8,978.91	8,608.90	1,379.17
Donations										
Foreign Exchange	414.08	553.32								
Translation Losses										
Total Non-Operating				1,614.05	2,259.74	3,723.43	2,463.81	1,419.65	1,142.02	257.13
Loss										
Loss on Investment										
under Equity Method Disposal of Assets -										
Non-Operating										
Earnings										
Income Tax Expense	3,182.13	3,424.95	6,069.73	7,889.52	4,480.68	6,900.85	7,987.56	14,009.22	16,815.10	1,869.39
(Benefit)	2,12=112	-,	2,2222	.,	.,	2,223.22	.,	,	,	,,,,,,,,,,
Minority/Non	347.49	374.88	659.91	653.55	311.86	365.52	310.44	842.18	453.98	-63.91
Controlling Interest										
Basic EPS	105,992.00	89,073.00	154,020.00	197,841.00	153,105.00	126,305.00	157,967.00	299,868.00	6,461.00	752.00
Diluted EPS	105,672.00	88,990.00	153,950.00	197,800.00	153,096.00	126,303.00	157,967.00	299,868.00	6,461.00	752.00
Total Comprehensive	17,288.01	12,801.54	21,499.34	28,837.59	20,990.73	18,804.19	24,310.81	35,887.50	43,882.47	7,837.57
Income	10 000 00	47.450.04	00.045.00	00.004.00	07.075.00	05 004 00	00.740.05	50 405 07	04.450.00	0.040.00
Income Before Income Taxes	19,328.66	17,159.01	29,915.02	38,364.28	27,875.03	25,961.00	30,713.65	56,195.97	61,159.96	6,912.98
Amount Of Final										
Dividend										
Amount Of Interim										
Dividend										
Final Dividend Per										
Share										
Final Dvd Per Share for										
Preferred Stock-Class1	,									
Net Income from	15,799.03	13,359.19	23,185.38	29,821.22	23,082.50	18,694.63	22,415.65	41,344.57	43,890.88	5,107.49
Consolidation										

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Ticker: 005930 KS Equity		Periodicity: Annuals		Currency: KRW	Note	e: Years shown on the	report are Fiscal Years	3	Company: Samsung	g Electronics Co Ltd
Filing: Most Recent									Consolidation Basis:	Consolidated Data
For the period anding	Original:2010 A 2010-12-31	Original:2011 A 2011-12-31	Original:2012 A 2012-12-31	Original:2013 A 2013-12-31	Original:2014 A 2014-12-31	Original:2015 A 2015-12-31	Original:2016 A 2016-12-31	Original:2017 A 2017-12-31	Original:2018 A    2018-12-31	Current 2019-7-6
For the period ending Comprehensive Income	386.89	430.25	628.86	630.34	410.21	332.03	406.68	796.99	450.14	31.37
Attrib to Minority Int	300.09	430.23	020.00	030.34	410.21	332.03	400.00	790.99	450.14	31.37
Net Income	16,146.52	13,734.07	23,845.28	30,474.76	23,394.36	19,060.14	22,726.09	42,186.75	44,344.86	5,043.59
Others	,			22, 2	==,==	,	,	,	,	2,2 .2.22
Comprehensive										
Income										
Foreign Currency	-178.36	183.66	-1,824.65	-1,000.96	-922.06	268.32	1,131.54	-6,334.99	590.64	2,209.38
Translation										
Adjustments	932.38	-572.03	962.18	186.48	-232.11	-414.96	-23.84	511.21	-235.87	608.08
Unrealized Gain (Loss) On Securities	932.30	-572.03	902.10	100.40	-232.11	-414.90	-23.04	311.21	-233.07	000.00
Change In Fair Value of								-37.12	47.08	9.54
Derivatives										
Pension Related			-504.12	-213.11	-710.32	263.98	963.60	414.25	-410.15	-37.23
Adjustments										
Investment Income				20.76	-128.93	-41.26	-79.90	-55.60	-3.94	35.60
(Loss) Under Equity										
Method Other Adjustments -	387.46	-113.90	-350.49							
Other Comprehensive	307.40	-113.90	-330.49							
Income										
Total Adjustments	1,141.48	-502.27	-1,717.08	-1,006.84	-1,993.41	76.07	1,991.40	-5,502.26	-12.24	2,825.36
Comprehensive Income										
Total Comprehensive	17,288.01	13,231.80	22,128.21	29,467.93	21,400.94	19,136.22	24,717.49	36,684.49	44,332.61	7,868.95
Inc Including Minority										
Int Non-Operating										
Income										
Equity In Earnings of	-2,267.09	-1,399.19	-986.61	-504.06	-342.52	-1,101.93	-19.50	-201.44	-539.85	-77.68
Affiliate/Joint Ventures										
Interest Income	-558.11	-705.65								
Other Non-Operating	-397.89	-577.12								
Income										
Commission and Fees Operating Income	17,296.54	16,249.72	29,049.34	36,785.01	25,025.07	26,413.44	29,240.67	53,645.04	58,886.67	6,500.00
Gain On Foreign	-6,012.58	-5,582.15	29,049.04	30,703.01	23,023.07	20,415.44	23,240.07	33,043.04	30,000.07	0,300.00
Exchange	0,01=100	-,								
Financial Income	-7,465.13	-7,403.53	-7,836.55	-8,014.67	-8,259.83	-10,514.88	-11,385.65	-9,737.39	-1,485.04	-1,916.54
Rental Income - Net										
Dividend Income / Non-										
Operating	-496.54	-538.60								
Foreign Exchange Translation Gains	-490.54	-330.00								
Total Non-Operating				-2,429.55	-3,801.36	-1,685.95	-3,238.26	-3,010.66	-9,999.32	-321.78
Income				_,	2,222	1,220.22	-,	5,5 .5.55	-,	
Reference Items										
Amortization Expense	227.19	300.50	353.91	401.99	399.72	255.71	221.59	388.23	438.88	104.48
R & D Expenditures	9,099.35	9,979.84	11,532.80	14,319.40	14,385.51	13,705.69	14,111.38	16,355.61	18,342.44	4,902.58
Sales/Marketing/	3,271.99	4,649.29	6,055.11	8,019.46	7,760.65	7,101.94	7,080.55	7,262.08	7,113.18	1,732.97
Advertising Expenses Salaries Wages and	12,999.25	13,905.23	16,111.16	20,393.15	21,175.08	22,219.89	22,764.37	26,193.12	26,823.19	7,087.83
Employee Benefits	12,333.23	13,803.23	10,111.10	20,393.15	21,175.00	22,213.09	22,104.31	20, 193. 12	20,023.19	1,001.03
Depreciation Expense	10,847.37			15,470.01	16,910.03	19,662.54	19,312.52	20,593.62	25,167.11	6,840.82
Other Operating	1,753.42	2,366.24	3,261.28	4,935.60	4,963.01	4,566.50	4,656.43	5,179.88	4,142.27	1,136.31
Expenses										

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Ticker: 005930 KS Equity		Periodicity: Annuals		Currency: KRW	Note	e: Years shown on the	report are Fiscal Years	S	Company: Samsung I	Electronics Co Ltd
Filing: Most Recent									Consolidation Basis: 0	Consolidated Data
	Original:2010 A	Original:2011 A	Original:2012 A	Original:2013 A	Original:2014 A	Original:2015 A	Original:2016 A	Original:2017 A	Original:2018 A	Current
For the period ending	2010-12-31	2011-12-31	2012-12-31	2013-12-31	2014-12-31	2015-12-31	2016-12-31	2017-12-31	2018-12-31	2019-7-6
Interest Expense			599.01	509.66	592.94	776.51	587.83	655.40	674.62	174.06
Interest Income			-845.43	-1,351.61	-1,833.36	-1,761.16	-1,504.32	-1,614.22	-2,297.14	-662.01
Other Non-Operating	-729.32	-869.00	-986.28	-985.12	-1,895.28	-1,021.18	-643.93	-2,423.92	-789.33	-146.86
Income										
Other Non-Operating	569.74	940.86	496.05	822.46	1,627.10	940.81	1,114.93	830.40	739.41	167.58
Expenses			00.40	50.04	00.00	44.00	47.04	40.74	00.10	
Capitalized Interest			36.13	52.04	33.93	11.06	17.64	19.71	22.10	
Total Cash Common Dividends							3,498.14	5,115.66	8,453.21	
Total Cash Preferred	199.53						493.75	710.64	1,166.03	
Dividends	199.55						490.73	710.04	1,100.03	
Projected Benefit	2,648.63	3,530.34	4,669.47	5,728.08	7,542.25	7,832.78	7,278.81	7,536.94	8,694.04	8,931.74
Obligation	2,0.0.00	0,000.01	1,000.11	0,1 20.00	1,012.20	.,0020	1,2.0.0.	7,000.01	5,55	0,00
Fair Value of Plan	1,797.71	2,423.15	2,939.53	3,873.18	7,340.90	7,473.96	7,662.25	7,972.91	8,752.33	8,723.59
Assets	, -	,	,	-,-	,	,	,	,-	, , ,	,
Dividends Per Share							28,500.00	42,500.00	1,416.00	
Basic EPS	105,992.00	89,073.00	154,020.00	197,841.00	153,105.00	126,305.00	157,967.00	299,868.00	6,461.00	752.00
Weighted Avg. Shares	129.28	130.15	130.70	130.88	130.92	129.19	124.38	121.13	5,970.45	5,969.78
- Basic										
Diluted EPS	105,672.00	88,990.00	153,950.00	197,800.00	153,096.00	126,303.00	157,967.00	299,868.00	6,461.00	752.00
Weighted Avg. Shares	129.67	130.29	130.77	130.91	130.93	129.19	124.38	121.13	5,970.45	5,969.78
- Diluted	504.40	500 70	700 75	007.57	4 005 50	4.450.05	4 00 4 05	202.54	044.00	221.22
Pension Expense	504.46	593.70	736.75	927.57	1,225.50	1,159.05	1,091.05	869.51	814.08	234.22
(Income)	404.04	F00.00	070.40	000.00	050.40	4 4 4 7 4 0	4 077 54	005.40	004.57	224.02
Service Cost Overfunded	421.34 -597.83	508.96 -418.49	670.12 -1,729.94	836.92 -1,854.90	959.18 -201.34	1,147.13 -358.82	1,077.51 383.44	885.10 435.97	824.57 58.29	231.93 -208.14
(Underfunded) Pension	-597.05	-410.49	-1,729.94	-1,054.90	-201.34	-330.02	303.44	433.91	36.29	-200.14
Actual Return/Loss On	66.84	80.55	88.70	106.44	114.43	176.44	162.99	138.59	145.50	
Pension Plan Assets	00.01	00.00	00.70	100.11	111.10	170.11	102.00	100.00	110.00	
Export Sales			171,923.52	205,909.36						
Amortization Expenses			,	,					643.05	88.16
(Non-Operating)										
Commission and Fees	-21.65	-26.31	-100.54							
Amortization of	546.52	657.79		975.40	1,143.39	1,268.32	1,400.44	1,523.78	1,314.92	254.73
Intangible Assets										
Pension/Postretirement	563.41	617.00	768.42	972.00	1,289.97	1,255.66	1,197.02	976.33	958.79	280.23
Benefits Expense										
(Gain)/Loss On Sale of	-412.72	-217.60	-113.89	-1,117.03	-152.28	-262.07	-2,053.74	-199.31	-36.39	-11.36
Investments	3,166.68	3,147.08	5,656.30	7,459.05	6,024.97	6,785.72	5,916.82	10,943.93	13,520.34	
Current Income Tax Expense (Benefit)	3,100.08	3,147.08	5,050.30	7,459.05	6,024.97	0,785.72	5,916.82	10,943.93	13,520.34	
Deferred Income Tax	18.37	275.88	235.64	441.68	-1,557.25	115.62	2,070.74	3,065.29	3,294.77	
Expense (Benefit)	10.07	273.00	200.04	771.00	-1,557.25	110.02	2,070.74	0,000.23	0,254.17	
Net Inc Available For	13,702.62	11,592.95	20,130.02	25,893.40	20,045.20	16,317.27	19,647.20	36,323.72	38,573.07	4,488.75
Common Shareholders	,	,			,		,	,	23,213131	.,
Actuarial Gains and					88.34	-137.26	-123.79			
Losses - Pension Exp										
Effective Tax Rate - %										
Amount Produced								0.00	0.00	
Employer Contribution		555.82	595.42	978.31	3,536.44	292.95	498.50	422.68	894.17	
(Pension)				*						
Benefits Paid (Pension)	-555.08	-256.26	-301.44	-244.19	-407.52	-700.21	-474.11	-505.69	-361.49	
Interest Cost (Pension)	148.51	160.60	194.63	226.27	306.81	322.30	298.00	278.03	281.80	
Final Dividend Per Share	5,000.00	5,000.00	7,500.00	13,800.00	19,500.00	20,000.00	27,500.00	21,500.00	354.00	
Ondie										

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Ticker: 005930 KS Equity		Periodicity: Annuals		Currency: KRW	Note	e: Years shown on the	report are Fiscal Year	rs	Company: Samsung E	lectronics Co Ltd
Filing: Most Recent									Consolidation Basis: C	onsolidated Data
	Original:2010 A	Original:2011 A	Original:2012 A	Original:2013 A	Original:2014 A	Original:2015 A	Original:2016 A	Original:2017 A	Original:2018 A	Current
For the period ending	2010-12-31	2011-12-31	2012-12-31	2013-12-31	2014-12-31	2015-12-31	2016-12-31	2017-12-31	2018-12-31	2019-7-6
Foreign Exchange			6,596.52	6,529.62	6,016.73	8,275.57	9,232.25	7,269.47	7,149.83	1,007.04
Losses			-6,452.61	6 100 F2	E 766 64	-7,765.80	0.052.50	-7,278.89	-6,695.69	1 020 26
Gain On Foreign Exchange			-0,432.01	-6,199.52	-5,766.64	-1,100.00	-9,052.50	-1,210.09	-0,095.09	-1,039.36
Interim Dividend Per	5,000.00	500.00	500.00	500.00	500.00	1,000.00	1,000.00	21,000.00	1,062.00	354.00
Share	0,000.00	000.00	000.00	000.00	000.00	1,000.00	1,000.00	21,000.00	1,002.00	33 1.33
Other Auditors Fees					2.99	0.55	1.35	0.55	0.60	0.01
(Tax & Consulting)										
Donations	218.86	272.27	235.35	495.30	409.80	446.39	407.09	309.76	310.32	45.61
Provision Doubtful Debt										
(Trade Receivable) Rental Income - Net	-96.56	-92.16	-98.46	-104.61	-89.20	-83.40	-107.66	-143.48	-140.88	-39.17
(Non-Operating)	-90.50	-92.10	-90.40	-104.01	-09.20	-03.40	-107.00	-143.40	-140.86	-39.17
Research And			1.20		56.66	76.70	449.30	110.41		
Development Written										
Off										
Unrealized (Gain)/Loss			87.52			1,890.10	341.79	13.54		
From Secs Non-Op										
Amortization of	191.34			310.63	396.08	607.53	748.57	687.37	421.95	
Research and Development										
Auditor Expense - Audit					3.69	3.69	3.69	4.03	4.40	0.73
Dividend Income / Non-	-32.83	-34.42	-106.18	-112.16	-1,436.24	-183.73	-239.90	-128.95	-131.38	-34.71
Operating					.,					
Depreciation - Cost Of									22,956.10	6,112.15
Good Sold										
Depreciation -	351.08	368.12	442.08	555.94	670.71	714.88	780.22	948.39	1,008.81	383.98
Operating Expenses			20 424 40	25 904 45	20.045.20	16 217 20	19,647.20			
Diluted Net Income Capitalized R&D	311.51	331.58	20,131.40 359.64	25,894.15 461.03	20,045.30 940.00	16,317.28 1,143.06	680.96	447.54	296.30	127.96
Expenses	011.01	001.00	000.04	401.00	340.00	1,140.00	000.50	777.07	230.30	127.50
R & D Expenses Within			11,532.80	14,319.40	14,385.51	13,705.69	14,111.38	16,355.61	18,354.08	4,902.58
SG&A										
Salaries Wages And	3,373.37	3,551.59	4,032.85	5,559.34	5,214.17	5,542.70	5,687.49	6,540.72	6,188.75	1,576.13
Employee Benefits -										
SG&A Retirement Benefits -	155.89	148.81	204.93	232.68	300.78	295.65	288.77	256.45	262.65	73.71
SG&A	155.89	148.81	204.93	232.08	300.78	295.05	288.77	230.43	202.00	73.71
ARDR Gain on	-323.49	-497.02	-510.79	-397.76	-659.83	-987.93	-828.83	-844.28	-1,006.49	-215.16
Transaction Derivatives	020.10	101.02	0.0	3013	000.00	001.00	020.00	020	1,000.10	2.00
ARDR Gain on	-74.36	-80.10	-27.72	-65.79						
Valuation Derivatives										
ARDR Loss on	380.46	404.03	614.58	506.38	684.33	979.69	886.53	1,054.05	784.45	198.07
Transaction Derivatives	45.05	44.40								
ARDR Other Bad Debt Expenses	15.25	14.40								
Final Dvd Per Share for	5,050.00		7,550.00	13,850.00	19,550.00	20,050.00	27,550.00	21,550.00	355.00	
Pfd Stock - Class1	0,000.00		7,000.00	10,000.00	10,000.00	20,000.00	27,000.00	21,000.00	000.00	
Final Dvd Per Share for										
Pfd Stock - Class2										
Final Dvd Per Share for										
Pfd Stock - Class3										
Allocated Dividend for	199.53					2,377.35	2,768.46			
Preferred Shares										

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Ticker: 005930 KS Equity		Periodicity: Annuals		Currency: KRW	Note	e: Years shown on the	report are Fiscal Year	'S	Company: Samsung	g Electronics Co Ltd
Filing: Most Recent									Consolidation Basis:	Consolidated Data
	Original:2010 A	Original:2011 A	Original:2012 A	Original:2013 A	Original:2014 A	Original:2015 A	Original:2016 A	Original:2017 A	Original:2018 A	Current
For the period ending	2010-12-31	2011-12-31	2012-12-31	2013-12-31	2014-12-31	2015-12-31	2016-12-31	2017-12-31	2018-12-31	2019-7-6
Profit Avail to Pfd	1,896.89			3,927.82						
Shares Additional Dvd										
Net Income Available		1,766.25	3,055.36			18,694.63	22,415.65			
For Pfd Shareholders										
Interim Dvd Per Share			500.00	500.00	500.00	1,000.00	1,000.00	21,000.00	1,062.00	354,000,000.00
for Pfd Stock-Class1										
Total Dvd Per Share for		5,050.00					28,550.00	42,550.00	1,417.00	
Pfd Stock - Class1										
Interim Cash Common	647.79	65.07	65.38	65.44	65.48	129.31	123.96	2,542.37	6,339.91	2,113.30
Dividends										
Final Cash Common	649.22	651.93	981.36	1,806.63	2,538.99	2,547.94	3,374.18	2,573.30	2,113.30	
Dividends										
Interim Cash Preferred	99.27	9.93	9.93	9.93	9.93	19.60	17.58	354.41	873.91	291.30
Dividends										
Final Cash Preferred	100.26	100.26	149.90	274.97	385.57	371.88	476.17	356.23	292.13	
Dividends										
Commission	6,769.35	5,936.77	6,961.70	9,124.80	8,499.11	8,439.59	8,002.51	7,703.11	5,754.75	1,324.02
Packaging And	4,108.83	3,789.48	3,794.95	3,929.11	3,733.05	3,433.22	3,334.69	3,602.84	2,451.97	504.24
Shipping Expenses										
Warranty Service	2,454.60	2,805.70	3,247.76	2,967.72	3,201.78	2,849.57	3,752.60	3,051.54	2,776.51	701.88
Expense										
Statutory Tax Rate - %					24.20					
Advertising Expenses	3,777.40	3,505.42	5,514.99	4,165.29	3,773.65	3,852.48	4,432.11	5,350.84	3,998.49	965.52
Income Tax Exp -	-2,921.00	1,994.00	177,794.00	-11,219.00	12,958.00	-488.00	,	,	•	
Change in Valuation										
Allow										
Other Expenses or				8.16	162.28	3.32	2.32	-2.21	12.29	
Income - Pension										
Funded Status	-253.10	-688.70								
Adjustments Pension										

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Ticker: 005930 KS Equity
Periodicity: Annuals
Currency: KRW
Note: Years shown on the report are Fiscal Years
Company: Samsung Electronics Co Ltd
Filing: Most Recent
Consolidation Basis: Consolidated Data

#### Reconciliation

Reconciliation										
	Original:2012 A	Original:2013 A	Original:2014 A	Original:2015 A	Original:2016 A	Original:2017 A	Original:2018 A	Current/LTM	Estimate:2019 A	Estimate:2020 A
For the period ending	2012-12-31	2013-12-31	2014-12-31	2015-12-31	2016-12-31	2017-12-31	2018-12-31	2019-6-30	2019-12-31	2020-12-31
EBITDA Reconciliation	00.040.04	00.705.04	05.005.07	00.440.44	00.040.07	50.045.04	50 000 07	44 400 75	00.054.40	05 100 07
EBIT, GAAP	29,049.34	36,785.01	25,025.07	26,413.44	29,240.67	53,645.04	58,886.67	41,108.75	26,951.46	35,436.97
+ Revenue Adjustments	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
+ Cost of Revenue	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
Adjustments	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
+ Other Op Inc	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
Adjustments										
+ SG&A Adjustments	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
+ R&D Expense	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
Adjustments										
+ D&A Adjustments	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
+ Prov for Doubtful	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
Acct Adj + Other Op Exp	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
Adjustments	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
EBIT, Adjusted	29.049.34	36.785.01	25.025.07	26.413.44	29,240.67	53.645.04	58.886.67	41,108.75	26.951.46	35,436.97
+ Depreciation &	15,622.02	16,445.41	18,053.42	20,930.86	20,712.97	22,117.39	26,482.04	,	20,001.10	33, 133.31
Amortization	-,-	-, -	-,	.,	-, -	,	., .			
EBITDA, Adjusted	44,671.35	53,230.43	43,078.49	47,344.30	49,953.64	75,762.43	85,368.71		54,991.77	63,347.58
EBIT Reconciliation	20.040.24	20.705.04	05 005 07	00 440 44	20 240 67	E2 C4E 04	E0 000 07	44 400 75	00.054.40	25 420 07
EBIT, GAAP EBIT, Adjusted	29,049.34 29,049.34	36,785.01 36,785.01	25,025.07 25,025.07	26,413.44 26,413.44	29,240.67 29,240.67	53,645.04 53,645.04	58,886.67 58,886.67	41,108.75 41,108.75	26,951.46 26,951.46	35,436.97 35,436.97
EBIT, Adjusted	29,049.34	30,763.01	25,025.07	20,413.44	29,240.07	33,043.04	50,000.07	41,100.75	20,951.40	33,430.97
Pretax Income										
Reconciliation										
Pretax Income (Loss),	29,915.02	38,364.28	27,875.03	25,961.00	30,713.65	56,195.97	61,159.96		29,969.96	37,794.45
GAAP	477.05	77.00	5.50	25.25	22.52	7.55	202.00			
+ Disposal of Assets + Asset Write-Down	177.35 215.33	77.23	-5.53	25.95	-66.50	7.55	-296.36			
+ Impairment of	216.79	108.42		284.63	473.49	143.40	1.58			
Intangibles	210.79	100.42		204.03	475.49	143.40	1.50			
+ Gain/Loss on Sale/										
Acquisition of Business										
+ Sale of Investments	-113.89	-1,117.03	-152.28	-262.07	-2,053.74	-199.31	-36.39			
+ Unrealized	87.52			1,890.10	341.79	13.54				
Investments										
Pretax Income (Loss),	30,498.11	37,432.90	27,717.23	27,899.60	29,408.69	56,161.14	60,828.79		29,969.96	37,794.45
Adjusted										
Net Income										
Reconciliation										
Net Inc Avail to	20,130.11	25,893.43	20,045.12	16,317.34	19,647.15	36,323.61	38,575.06		21,455.58	27,118.10
Common Sh, GAAP										
+ Discontinued	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
Operations	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
+ XO & Accounting	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
Changes Net Inc Avail to	20,130.11	25,893.43	20,045.12	16,317.34	19,647.15	36,323.61	38,575.06			
Common Cont	20, 130.11	20,000.40	20,040.12	10,517.54	13,047.13	30,323.01	30,37 3.00			
+ Disposal of Assets	138.33	60.24	-4.31	20.24	-51.87	5.89	-222.27			
+ Asset Write-Down	167.95									

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Ticker: 005930 KS Equity		Periodicity: Annuals		Currency: KRW	Note	e: Years shown on the	report are Fiscal Years		Company: Samsun	g Electronics Co Ltd
Filing: Most Recent									Consolidation Basis	Consolidated Data
	Original:2012 A	Original:2013 A	Original:2014 A	Original:2015 A	Original:2016 A	Original:2017 A	Original:2018 A	Current/LTM	Estimate:2019 A	Estimate:2020 A
For the period ending	2012-12-31	2013-12-31	2014-12-31	2015-12-31	2016-12-31	2017-12-31	2018-12-31	2019-6-30	2019-12-31	2020-12-31
+ Impairment of	169.10	84.57		222.01	369.33	111.85	1.18			
Intangibles + Sale of Business										
+ Sale of Investments	-88.83	-871.28	-118.78	-204.42	-1,601.92	-155.46	-27.29			
+ Unrealized Investments	68.26			1,474.28	266.60	10.56				
Net Income Avail to	20,584.92	25,166.95	19,922.03	17,829.45	18,629.27	36,296.45	38,326.69		21,272.32	26,686.70
Common, Adj										
Earnings Per Share Reconciliation										
Diluted EPS, GAAP	3,079.00	3,956.00	3,061.92	2,526.06	3,159.34	5,997.36	6,461.00		3,272.89	4,190.11
+ Discontinued	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
Operations										
+ XO & Accounting	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
Changes										
Diluted EPS from Cont	3,079.00	3,956.00	3,061.92	2,526.06	3,159.34	5,997.36	6,461.00		3,272.89	4,190.11
Ops										
+ Disposal of Assets	21.16	9.20	-0.66	3.13	-8.34	0.97	-37.23			
+ Asset Write-Down	25.69									
+ Impairment of	25.86	12.92		34.37	59.39	18.47	0.20			
Intangibles										
+ Sale of Business										
+ Sale of Investments	-13.59	-133.11	-18.14	-31.65	-257.60	-25.67	-4.57			
+ Unrealized	10.44			228.23	42.87	1.74				
Investments										
Diluted EPS from Cont	3,148.56	3,845.01	3,043.12	2,760.15	2,995.66	5,992.88	6,419.40		3,257.73	4,147.92
Ops, Adjusted										

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Ticker: 005930 KS Equity Periodicity: Annuals Currency: KRW Note: Years shown on the report are Fiscal Years Company: Samsung Electronics Co Ltd

Filing: Most Recent

Consolidation Basis: Consolidated Data

#### Adj %

Adj %										
	Original:2012 A	Original:2013 A	Original:2014 A	Original:2015 A	Original:2016 A	Original:2017 A	Original:2018 A	Current/LTM	Estimate:2019 A	Estimate:2020 A
For the period ending	2012-12-31	2013-12-31	2014-12-31	2015-12-31	2016-12-31	2017-12-31	2018-12-31	2019-6-30	2019-12-31	2020-12-31
Revenue	201,103.61	228,692.67	206,205.99	200,653.48	201,866.74	239,575.38	243,771.42	233,110.59	225,967.78	241,044.22
+ Sales & Services	100.00	100.00	100.00	100.00	100.00	100.00	100.00			
Revenue										
- Cost of Revenue	62.98	60.21	62.21	61.54	59.58	53.97	54.31			
+ Cost of Goods &	62.98	60.21	62.21	61.54	59.58	53.97	44.63			
Services							0.00			
+ Depreciation &							9.68			
Amortization	27.00	20.72	07.70	22.42	40.40	40.00	45.00		20.00	20.40
Gross Profit	37.02	39.79	37.79	38.46	40.42	46.03	45.69		36.83	39.49
+ Other Operating	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
Income	00.50	20.72	05.05	25.00	25.00	20.04	0.4.50			
- Operating Expenses	22.58	23.70	25.65	25.30	25.93	23.64	21.53			
+ Selling, General &	16.45	17.02	18.16	17.98	18.45	16.26	13.41			
Admin	5.75	5.00	5.50	5.40	F 70	5.00	4.50			
+ Selling & Marketing	5.75	5.33	5.59	5.46	5.70	5.26	4.56			
+ General & Administrative	10.69	11.70	12.57	12.52	12.74	10.99	8.85			
	F 70	0.00	6.98	0.00	0.00	0.00	7.50			
+ Research &	5.73	6.26	6.98	6.83	6.99	6.83	7.53			
Development + Depreciation &	0.40	0.42	0.52	0.48	0.50	0.56	0.59			
Amortization	0.40	0.42	0.52	0.40	0.50	0.30	0.59			
+ Prov For Doubtful										
Accts	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
+ Other Operating	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
Expense	14.44	16.08	10.14	12.16	14.40	22.20	24.16	17.63	11.93	14.70
Operating Income	14.44	10.08	12.14	13.16	14.49	22.39	24.16	17.03	11.93	14.70
(Loss)	0.70	0.00	4.24	0.74	0.00	4.05	0.00			
- Non-Operating (Income) Loss	-0.72	-0.28	-1.31	-0.74	-0.08	-1.05	-0.80			
+ Interest Expense,	-0.12	-0.37	-0.60	-0.49	-0.45	-0.40	-0.67			
Net	-0.12	-0.37	-0.00	-0.49	-0.45	-0.40	-0.07			
+ Interest Expense	0.30	0.22	0.29	0.39	0.29	0.27	0.28			
- Interest Expense	0.30	0.22	0.29	0.88	0.29	0.27	0.28			
+ Other Investment	-0.05	-0.05	-0.70	-0.09	-0.12	-0.05	-0.05			
(Inc) Loss	-0.05	-0.05	-0.70	-0.09	-0.12	-0.05	-0.05			
+ Foreign Exch	0.07	0.14	0.12	0.25	0.09	0.00	0.19			
(Gain) Loss	0.07	0.14	0.12	0.25	0.09	0.00	0.19			
+ (Income) Loss from	-0.49	-0.22	-0.17	-0.55	-0.01	-0.08	-0.22			
Affiliates	-0.49	-0.22	-0.17	-0.55	-0.01	-0.06	-0.22			
+ Other Non-Op	-0.13	0.21	0.04	0.14	0.41	-0.51	-0.04			
(Income) Loss	-0.13	0.21	0.04	0.14	0.41	-0.51	-0.04			
Pretax Income (Loss),	15.17	16.37	13.44	13.90	14.57	23.44	24.95		13.26	15.68
Adjusted	15.17	10.57	13.44	15.50	14.57	20.44	24.93		13.20	15.00
- Abnormal Losses	0.29	-0.41	-0.08	0.97	-0.65	-0.01	-0.14			
(Gains)	0.29	-0.41	-0.00	0.31	-0.03	-0.01	-0.14			
+ Disposal of Assets	0.09	0.03	0.00	0.01	-0.03	0.00	-0.12			
+ Asset Write-Down	0.09	0.03	0.00	0.01	-0.03	0.00	-0.12			
+ Impairment of	0.11	0.05		0.14	0.23	0.06	0.00			
Intangibles	0.11	0.05		0.14	0.23	0.00	0.00			
+ Gain/Loss on Sale/										
Acquisition of Business										
+ Sale of	-0.06	-0.49	-0.07	-0.13	-1.02	-0.08	-0.01			
Investments	-0.06	-0.49	-0.07	-0.13	-1.02	-0.00	-0.01			
mvestments										

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Filing: Most Recent									Consolidation Basis:	Consolidated Data
	Original:2012 A	Original:2013 A	Original:2014 A	Original:2015 A	Original:2016 A	Original:2017 A	Original:2018 A	Current/LTM	Estimate:2019 A	Estimate:2020 A
For the period ending	2012-12-31	2013-12-31	2014-12-31	2015-12-31	2016-12-31	2017-12-31	2018-12-31	2019-6-30	2019-12-31	2020-12-31
+ Unrealized	0.04			0.94	0.17	0.01				
Investments Pretax Income (Loss),	14.88	16.78	13.52	12.94	15.21	23.46	25.09		13.26	15.68
GAAP	14.00	10.70	13.32	12.94	15.21	23.40	25.09		13.20	15.00
- Income Tax Expense	3.02	3.45	2.17	3.44	3.96	5.85	6.90			
(Benefit)	0.02	0.10	2	0	0.00	0.00	0.00			
+ Current Income	2.81	3.26	2.92	3.38	2.93	4.57	5.55			
Tax										
+ Deferred Income	0.12	0.19	-0.76	0.06	1.03	1.28	1.35			
Tax	0.09	0.00	0.01	0.00						
+ Tax Allowance/ Credit	0.09	0.00	0.01	0.00						
Income (Loss) from	11.86	13.33	11.35	9.50	11.26	17.61	18.19		9.49	11.25
Cont Ops	11.00	10.00		0.00	20				0.10	11.20
- Net Extraordinary	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
Losses (Gains)										
+ Discontinued	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
Operations	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
+ XO & Accounting Changes	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
Income (Loss) Incl. MI	11.86	13.33	11.35	9.50	11.26	17.61	18.19			
- Minority Interest	0.33	0.29	0.15	0.18	0.15	0.35	0.19			
Net Income, GAAP	11.53	13.04	11.19	9.32	11.10	17.26	18.00		9.49	11.25
<ul> <li>Preferred Dividends</li> </ul>	0.08	0.12	0.19	0.20	0.24	0.30	0.48			
- Other Adjustments	1.44	1.59	1.28	0.99	1.13	1.80	1.70			
Net Income Avail to	10.01	11.32	9.72	8.13	9.73	15.16	15.82		9.49	11.25
Common, GAAP										
Net Abnormal Losses	0.23	-0.32	-0.06	0.75	-0.50	-0.01	-0.10			
(Gains)	0.00	0.00			0.00	2.22	0.00			
Net Extraordinary Losses (Gains)	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
Losses (Gaills)										
Basic Weighted Avg	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00		
Shares										
Basic EPS, GAAP	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00	0.00
Basic EPS from Cont	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00	0.00
Ops Basic EPS from Cont	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00	0.00
Ops, Adjusted	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00	0.00
o po, riajaotoa										
Diluted Weighted Avg	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00		
Shares	0.00	0.00			0.00	2.22	0.00		2.22	
Diluted EPS, GAAP Diluted EPS from Cont	0.00 0.00	0.00 0.00	0.00 0.00	0.00 0.00	0.00 0.00	0.00 0.00	0.00 0.00		0.00 0.00	0.00 0.00
Ops	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00	0.00
Diluted EPS from Cont	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00	0.00
Ops, Adjusted										
Reference Items										
Accounting Standard	IAS/IFRS	IAS/IFRS	IAS/IFRS	IAS/IFRS	IAS/IFRS	IAS/IFRS	IAS/IFRS			
EBITDA	22.21	23.28	20.89	23.60	24.75	31.62	35.02		24.34	26.28
EBITDA Margin (T12M)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
EBITA	14.84	16.51	12.69	13.80	15.18	23.03	24.70	47.00	44.00	4470
EBIT	14.44	16.08	12.14	13.16	14.49	22.39	24.16	17.63	11.93	14.70

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Ticker: 005930 KS Equity		Periodicity: Annuals		Currency: KRW	Note	e: Years shown on the	report are Fiscal Years	:	Company: Samsun	g Electronics Co Ltd
Filing: Most Recent									Consolidation Basis	Consolidated Data
	Original:2012 A	Original:2013 A	Original:2014 A	Original:2015 A	Original:2016 A	Original:2017 A	Original:2018 A	Current/LTM	Estimate:2019 A	Estimate:2020 A
For the period ending	2012-12-31	2013-12-31	2014-12-31	2015-12-31	2016-12-31	2017-12-31	2018-12-31	2019-6-30	2019-12-31	2020-12-31
Gross Margin	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00	0.00
Operating Margin	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Profit Margin	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00	0.00
Dividends per Share	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00	0.00
Total Cash Common Dividends	0.52	0.82	1.26	1.33	1.73	2.14	3.47			
Capitalized Interest Expense	0.02	0.02	0.02	0.01	0.01	0.01	0.01			
Personnel Expenses Export Sales	8.39 85.49	9.34 90.04	10.89	11.70	11.87	11.34	11.40			
Depreciation Expense Rental Expense	7.38	6.76	8.20	9.80	9.57	8.60 0.20	10.32 0.30			

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Ticker: 005930 KS Equity Periodicity: Annuals Currency: KRW Note: Years shown on the report are Fiscal Years Company: Samsung Electronics Co Ltd Filing: Most Recent Consolidation Basis: Consolidated Data

GAAP %

	Original:2012 A	Original:2013 A	Original:2014 A	Original:2015 A	Original:2016 A	Original:2017 A	Original:2018 A	Current/LTM	Estimate:2019 A	Estimate:2020 A
or the period ending	2012-12-31	2013-12-31	2014-12-31	2015-12-31	2016-12-31	2017-12-31	2018-12-31	2019-6-30	2019-12-31	2020-12-31
evenue	201,103.61	228,692.67	206,205.99	200,653.48	201,866.74	239,575.38	243,771.42	233,110.59	225,967.78	241,044.22
+ Sales & Services	100.00	100.00	100.00	100.00	100.00	100.00	100.00			
levenue										
- Cost of Revenue	62.98	60.21	62.21	61.54	59.58	53.97	54.31			
+ Cost of Goods &	62.98	60.21	62.21	61.54	59.58	53.97	44.63			
ervices							0.00			
+ Depreciation &							9.68			
mortization	07.00	00.70	07.70	00.40	40.40	40.00	45.00		00.00	00.40
Gross Profit	37.02	39.79	37.79	38.46	40.42	46.03	45.69		36.83	39.49
+ Other Operating	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
come	00.50	00.70	05.05	05.00	05.00	00.04	04.50			
- Operating Expenses	22.58	23.70	25.65	25.30	25.93	23.64	21.53			
+ Selling, General &	16.45	17.02	18.16	17.98	18.45	16.26	13.41			
Admin		5.00	5.50	5.40	5.70	5.00	. 50			
+ Selling & Marketing	5.75	5.33	5.59	5.46	5.70	5.26	4.56			
+ General &	10.69	11.70	12.57	12.52	12.74	10.99	8.85			
dministrative	5.70	2.00	0.00	0.00	0.00	2.22	7.50			
+ Research &	5.73	6.26	6.98	6.83	6.99	6.83	7.53			
evelopment	0.40	0.40	0.50	0.40	0.50	0.50	0.50			
+ Depreciation &	0.40	0.42	0.52	0.48	0.50	0.56	0.59			
mortization										
+ Prov For Doubtful										
ccts	0.00	0.00	0.00	0.00	0.00	2.22	0.00			
+ Other Operating	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
xpense	44.44	40.00	40.44	40.40	44.40	20.20	24.40	47.00	44.00	14.70
perating Income	14.44	16.08	12.14	13.16	14.49	22.39	24.16	17.63	11.93	14.70
LOSS)	-0.43	-0.69	-1.38	0.23	-0.73	-1.06	-0.93			
- Non-Operating ncome) Loss	-0.43	-0.09	-1.30	0.23	-0.73	-1.00	-0.93			
+ Interest Expense,	-0.12	-0.37	-0.60	-0.49	-0.45	-0.40	-0.67			
+ interest Expense, let	-0.12	-0.37	-0.00	-0.49	-0.45	-0.40	-0.07			
+ Interest Expense	0.30	0.22	0.29	0.39	0.29	0.27	0.28			
- Interest Income	0.42	0.59	0.29	0.88	0.29	0.27	0.20			
+ Other Investment	-0.05	-0.05	-0.70	-0.09	-0.12	-0.05	-0.05			
Inc) Loss	-0.03	-0.03	-0.70	-0.03	-0.12	-0.03	-0.03			
+ Foreign Exch	0.07	0.14	0.12	0.25	0.09	0.00	0.19			
Gain) Loss	0.07	0.14	0.12	0.23	0.09	0.00	0.19			
+ (Income) Loss from	-0.49	-0.22	-0.17	-0.55	-0.01	-0.08	-0.22			
Affiliates	-0.43	-0.22	-0.17	-0.55	-0.01	-0.00	-0.22			
+ Other Non-Op	0.16	-0.20	-0.04	1.10	-0.24	-0.52	-0.18			
Income) Loss	0.10	-0.20	-0.04	1.10	-0.24	-0.52	-0.10			
Pretax Income	14.88	16.78	13.52	12.94	15.21	23.46	25.09		13.26	15.68
- Income Tax Expense	3.02	3.45	2.17	3.44	3.96	5.85	6.90		13.20	13.00
Benefit)	3.02	3.43	2.17	0.44	5.30	3.00	0.30			
+ Current Income	2.81	3.26	2.92	3.38	2.93	4.57	5.55			
ax	2.01	3.20	2.92	3.30	2.93	4.57	5.55			
+ Deferred Income	0.12	0.19	-0.76	0.06	1.03	1.28	1.35			
ax	0.12	0.19	-0.70	0.00	1.03	1.20	1.33			
+ Tax Allowance/	0.09	0.00	0.01	0.00						
redit	0.09	0.00	0.01	0.00						
ncome (Loss) from	11.86	13.33	11.35	9.50	11.26	17.61	18.19		9.49	11.25
	11.00	13.33	11.33	5.50	11.20	17.01	10.19		5.49	11.23

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Ticker: 005930 KS Equity		Periodicity: Annuals		Currency: KRW	Note	e: Years shown on the	report are Fiscal Years		Company: Samsung	g Electronics Co Ltd
Filing: Most Recent									Consolidation Basis:	Consolidated Data
	Original:2012 A	Original:2013 A	Original:2014 A	Original:2015 A	Original:2016 A	Original:2017 A	Original:2018 A	Current/LTM	Estimate:2019 A	Estimate:2020 A
For the period ending	2012-12-31	2013-12-31	2014-12-31	2015-12-31	2016-12-31	2017-12-31	2018-12-31	2019-6-30	2019-12-31	2020-12-31
- Net Extraordinary	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
Losses (Gains)										
+ Discontinued	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
Operations										
+ XO & Accounting	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
Changes	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
Income (Loss) Incl. MI	11.86	13.33	11.35	9.50	11.26	17.61	18.19			
- Minority Interest	0.33	0.29	0.15	0.18	0.15	0.35	0.19			
,									0.40	11 05
Net Income, GAAP	11.53	13.04	11.19	9.32	11.10	17.26	18.00		9.49	11.25
- Preferred Dividends	0.08	0.12	0.19	0.20	0.24	0.30	0.48			
- Other Adjustments	1.44	1.59	1.28	0.99	1.13	1.80	1.70			
Net Income Avail to	10.01	11.32	9.72	8.13	9.73	15.16	15.82		9.49	11.25
Common, GAAP										
Net Abnormal Losses	0.23	-0.32	-0.06	0.75	-0.50	-0.01	-0.10			
(Gains)										
Net Extraordinary	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
Losses (Gains)										
Basic Weighted Avg	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00		
Shares	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00		
	0.00	0.00	2.22	0.00	2.22	0.00	0.00		0.00	0.00
Basic EPS, GAAP	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00	0.00
Basic EPS from Cont	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00	0.00
Ops										
Basic EPS from Cont	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00	0.00
Ops, Adjusted										
Diluted Weighted Avg	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00		
Shares										
Diluted EPS, GAAP	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00	0.00
Diluted EPS from Cont	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00	0.00
Ops										
Diluted EPS from Cont	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00	0.00
Ops, Adjusted										
Reference Items										
	IAS/IFRS	IAS/IFRS	IAS/IFRS	IAS/IFRS	IAS/IFRS	IAS/IFRS	IAS/IFRS			
Accounting Standard									04.04	00.00
EBITDA	22.21	23.28	20.89	23.60	24.75	31.62	35.02	2.22	24.34	26.28
EBITDA Margin (T12M)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
EBITA	14.84	16.51	12.69	13.80	15.18	23.03	24.70			
EBIT	14.44	16.08	12.14	13.16	14.49	22.39	24.16	17.63	11.93	14.70
Gross Margin	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
Operating Margin	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Profit Margin	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00	0.00
Dividends per Share	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00	0.00
Total Cash Common	0.52	0.82	1.26	1.33	1.73	2.14	3.47			
Dividends										
Capitalized Interest	0.02	0.02	0.02	0.01	0.01	0.01	0.01			
Expense	0.02	0.02	0.02	0.01	0.01	0.01	0.01			
Personnel Expenses	8.39	9.34	10.89	11.70	11.87	11.34	11.40			
	85.49	90.04	10.09	11.70	11.01	11.34	11.40			
	85.49	90.04								
Export Sales		0.70	0.00	0.00	A 57	0.00	10.00			
Export Sales Depreciation Expense Rental Expense	7.38	6.76	8.20	9.80	9.57	8.60 0.20	10.32 0.30			

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Ticker: 005930 KS Equity
Periodicity: Annuals
Currency: KRW
Note: Years shown on the report are Fiscal Years
Company: Samsung Electronics Co Ltd
Filing: Most Recent
Consolidation Basis: Consolidated Data

#### Standardized

Standardized										
	Original:2012 A	Original:2013 A	Original:2014 A	Original:2015 A	Original:2016 A	Original:2017 A	Original:2018 A	Current	Estimate:2019 A	Estimate:2020 A
For the period ending	2012-12-31	2013-12-31	2014-12-31	2015-12-31	2016-12-31	2017-12-31	2018-12-31	2019-7-6	2019-12-31	2020-12-31
Total Assets	2012-12-01	2010-12-01	2014-12-01	2010-12-01	2010-12-01	2017-12-01	2010-12-01	2013-1-0	2013-12-01	2020-12-01
+ Cash, Cash	37,401.78	54,472.16	61,803.42	71,479.04	88,160.77	83,153.82	100,876.88	96,735.34		
Equivalents & STI	37,401.70	34,472.10	01,003.42	11,413.04	00,100.77	00,100.02	100,070.00	30,733.34		
+ Cash & Cash	18.791.46	16,284.78	16.840.77	22,636.74	32,111.44	30.545.13	30.340.51	26,676.05		
	10,791.40	10,204.70	10,040.77	22,030.74	32,111.44	30,343.13	30,340.51	20,070.05		
Equivalents	40.040.00	20 407 20	44.000.05	40.040.00	FC 040 22	E0 C00 C0	70 520 27	70.050.00		
+ ST Investments	18,610.32	38,187.38	44,962.65	48,842.30	56,049.33	52,608.69	70,536.37	70,059.29		
+ Accounts & Notes	23,861.24	24,988.53	24,694.61	25,168.03	24,279.21	27,696.00	33,867.73	36,709.25		
Receiv	20.004.04	04.000.50	0.4.00.4.0.4	05.400.00	04.070.04	07.000.00	00 007 70	20 700 05		
+ Accounts	23,861.24	24,988.53	24,694.61	25,168.03	24,279.21	27,696.00	33,867.73	36,709.25		
Receivable, Net	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00		
+ Notes Receivable,	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00		
Net										
+ Inventories	17,747.41	19,134.87	17,317.50	18,811.79	18,353.50	24,983.35	28,984.70	31,455.99		
+ Raw Materials	5,081.40	6,809.11	5,957.01	5,859.26	6,494.17	9,413.22	8,048.14	8,648.20		
+ Work In Process	3,230.58	4,070.27	4,465.07	5,779.30	5,017.38	7,113.90	11,066.51	13,372.28		
+ Finished Goods	9,435.44	8,255.49	6,895.43	7,173.23	6,841.95	8,456.24	9,870.05	9,435.51		
+ Other Inventory	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00		
+ Other ST Assets	8,258.59	12,164.71	11,330.49	9,355.86	10,636.22	11,149.29	10,968.11	12,487.94		
+ Prepaid Expenses	2,262.23	2,472.95	3,346.59	3,170.63	3,502.08	3,835.22	4,136.17	4,465.26		
+ Derivative &	0.00	0.00	0.00	0.00	0.00					
Hedging Assets										
+ Discontinued		2,716.73	645.49	77.07	835.81	0.00				
Operations										
+ Misc ST Assets	5,996.35	6,975.03	7,338.41	6,108.16	6,298.33	7,314.07	6,831.94	8,022.68		
Total Current Assets	87,269.02	110,760.27	115,146.03	124,814.73	141,429.70	146,982.46	174,697.42	177,388.52		
+ Property, Plant &	68,484.74	75,496.39	80,872.95	86,477.11	91,473.04	111,665.65	115,416.72	116,392.36		
Equip, Net										
+ Property, Plant &	150,315.33	168,784.54	183,286.01	205,287.52	225,172.65	256,528.60	279,158.17			
Equip										
<ul> <li>Accumulated</li> </ul>	81,830.58	93,288.16	102,413.06	118,810.41	133,699.61	144,862.96	163,741.44			
Depreciation										
+ LT Investments &	5,229.18	6,238.38	12,667.51	8,332.48	6,804.28	7,858.93	8,315.09	9,475.53		
Receivables										
+ LT Investments	5,229.18	6,238.38	12,667.51	8,332.48	6,804.28	7,858.93	8,315.09	9,475.53		
+ Other LT Assets	20,088.64	21,579.98	21,736.47	22,555.21	22,467.30	35,245.05	40,928.01	41,811.47		
+ Total Intangible	3,729.70	3,980.60	4,785.47	5,396.31	5,344.02	14,760.48	14,891.60	14,868.03		
Assets										
+ Goodwill	573.85	560.53	739.58	910.54	1,343.58	5,703.14	5,833.68			
+ Other Intangible	3,155.86	3,420.07	4,045.90	4,485.77	4,000.44	9,057.34	9,057.92			
Assets										
+ Prepaid Expense	3,515.48	3,465.78	4,857.13	4,294.40	3,834.83	3,434.38	5,009.68	4,541.22		
+ Deferred Tax	2,516.08	4,621.78	4,526.60	5,589.11	5,321.45	5,061.69	5,468.00	5,448.79		
Assets										
+ Derivative &	0.00	0.00	0.00	0.00	0.00					
Hedging Assets										
+ Prepaid Pension					557.09	825.89	562.36	372.94		
Costs										
+ Investments in	8,785.49	6,422.29	5,232.46	5,276.35	5,837.88	6,802.35	7,313.21	7,315.95		
Affiliates	-,	-,	-,	-,	-,	-,	, <del></del>	,		
+ Misc LT Assets	1,541.88	3,089.52	2,334.82	1,999.04	1,572.03	4,360.26	7,683.17	9,264.54		
Total Noncurrent	93,802.55	103,314.75	115,276.93	117,364.80	120,744.62	154,769.63	164,659.82	167,679.36		
Assets	30,002.00	. 50,0 0	0,2. 0.00	, 55 5	0,2	. 5 .,, 5 5 . 5 6	,000.02	. 3. , 5. 5. 50		
Total Assets	181,071.57	214,075.02	230,422.96	242.179.52	262,174.32	301,752.09	339,357.24	345,067.88		
. 3.31 / 100010	101,071.07	211,070.02	200, 122.00	212,110.02	202,17 1.02	001,102.00	000,007.24	0.10,007.00		

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Ticker: 005930 KS Equity		Periodicity: Annuals	1	Currency: KRW	Note	e: Years shown on the	report are Fiscal Years	i	Company: Samsun	g Electronics Co Ltd
Filing: Most Recent									Consolidation Basis	: Consolidated Data
Earth and a draw	Original:2012 A	Original:2013 A	Original:2014 A	Original:2015 A	Original:2016 A	Original:2017 A	Original:2018 A	Current	Estimate:2019 A	Estimate:2020 A
For the period ending	2012-12-31	2013-12-31	2014-12-31	2015-12-31	2016-12-31	2017-12-31	2018-12-31	2019-7-6	2019-12-31	2020-12-31
Liabilities &										
Shareholders' Equity										
+ Payables & Accruals	29,607.44	32,364.25	33,271.00	30,082.03	33,375.60	44,388.16	48,251.19	48,854.94		
+ Accounts Payable	9,489.11	8,437.14	7,914.70	6,187.29	6,485.04	9,083.91	8,479.92	9,802.81		
+ Accrued Taxes	3,222.93	3,386.02	2,161.11	3,401.63	2,837.35	7,408.35	8,720.05	9,754.81		
+ Other Payables &	16,895.40	20,541.10	23,195.18	20,493.12	24,053.21	27,895.91	31,051.22	29,297.33		
Accruals										
+ ST Debt	9,442.76	8,864.35	9,807.97	11,376.97	13,979.61	16,046.24	13,620.05	10,369.78		
+ ST Borrowings	9,429.47	6,438.32	8,029.30	11,155.43	12,746.79	15,767.62	13,586.66	9,663.13		
+ ST Finance Leases	13.29	19.81	14.81	15.65	18.60	10.93	11.07			
+ Current Portion of		2,406.21	1,763.86	205.90	1,214.22	267.69	22.32	706.65		
LT Debt										
+ Other ST Liabilities	7,882.85	10,086.81	8,934.95	9,043.90	7,348.89	6,740.72	7,210.28	8,129.37		
+ Deferred Revenue	2,484.05	2,882.36	2,588.87	2,336.16	2,043.91	2,042.76	1,771.52	1,596.38		
+ Derivatives &	0.00	0.00	0.00	0.00	0.00					
Hedging										
+ Discontinued			28.32		356.39	0.00				
Operations										
+ Misc ST Liabilities	5,398.80	7,204.45	6,317.77	6,707.74	4,948.59	4,697.96	5,438.76	6,532.98		
Total Current Liabilities	46,933.05	51,315.41	52,013.91	50,502.91	54,704.10	67,175.11	69,081.51	67,354.09		
+ LT Debt	5,452.40	2,296.18	1,457.55	1,496.99	1,302.78	2,767.81	1,047.06	2,834.72		
+ LT Borrowings	5,350.63	2,213.78	1,379.87	1,424.05	1,237.65	2,710.27	996.94	2,834.72		
+ LT Finance Leases	101.77	82.40	77.68	72.94	65.13	57.54	50.12			
+ Other LT Liabilities	7,205.91	10,447.41	8,863.30	11,119.82	13,204.42	17,317.74	21,475.50	21,663.92		
+ Accrued Liabilities	1,274.09	1,053.76	2,562.27	3,041.69	3,317.05	2,043.73	3,194.04	2,639.77		
+ Pension Liabilities	1,729.94	1,854.90	201.34	358.82	173.66	389.92	504.06	581.08		
+ Pensions	1,729.94	1,854.90	201.34	358.82	173.66	389.92	504.06	581.08		
+ Other Post-Ret	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00		
Benefits										
+ Deferred Revenue	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
+ Deferred Tax	3,429.47	6,012.37	4,097.81	5,154.79	7,293.51	11,710.78	15,162.52	15,404.58		
Liabilities										
+ Derivatives &	0.00	0.00	0.00	0.00	0.00					
Hedging										
+ Misc LT Liabilities	772.41	1,526.38	2,001.88	2,564.52	2,420.19	3,173.31	2,614.87	3,038.48		
Total Noncurrent	12,658.31	12,743.60	10,320.86	12,616.81	14,507.20	20,085.55	22,522.56	24,498.64		
Liabilities										
Total Liabilities	59,591.36	64,059.01	62,334.77	63,119.72	69,211.29	87,260.66	91,604.07	91,852.73		
<ul> <li>Preferred Equity and</li> </ul>	119.47	119.47	119.47	119.47	119.47	119.47	119.47	119.47		
Hybrid Capital										
+ Share Capital &	5,181.94	5,181.94	5,181.94	5,181.94	5,181.94	5,181.94	5,181.94	5,181.94		
APIC										
+ Common Stock	778.05	778.05	778.05	778.05	778.05	778.05	778.05	778.05		
+ Additional Paid in	4,403.89	4,403.89	4,403.89	4,403.89	4,403.89	4,403.89	4,403.89	4,403.89		
Capital										
- Treasury Stock	7,350.93	7,323.43	8,429.31	13,442.38	9,750.33	6,228.19	0.00			
+ Retained Earnings	119,985.69	148,600.28	169,529.60	185,132.01	193,086.32	215,811.20	242,698.96	245,401.02		
+ Other Equity	-842,117.00	-2,135,641.00	-4,219,973.00	-4,114,275.00	-2,213,070.00	-7,671,004.00	-7,931,370.00	-5,202,616.00		
Equity Before Minority	117,094.05	144,442.62	162,181.73	172,876.77	186,424.33	207,213.42	240,068.99	245,499.81		
Interest										
+ Minority/Non	4,386.15	5,573.39	5,906.46	6,183.04	6,538.70	7,278.01	7,684.18	7,715.34		
Controlling Interest										
Total Equity	121,480.21	150,016.01	168,088.19	179,059.80	192,963.03	214,491.43	247,753.18	253,215.15		

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Ticker: 005930 KS Equity		Periodicity: Annuals		Currency: KRW	Note	e: Years shown on the	report are Fiscal Years		Company: Samsun	g Electronics Co Ltd
Filing: Most Recent									Consolidation Basis	: Consolidated Data
	Original:2012 A	Original:2013 A	Original:2014 A	Original:2015 A	Original:2016 A	Original:2017 A	Original:2018 A	Current	Estimate:2019 A	Estimate:2020 A
For the period ending	2012-12-31	2013-12-31	2014-12-31	2015-12-31	2016-12-31	2017-12-31	2018-12-31	2019-7-6	2019-12-31	2020-12-31
Total Liabilities &	181,071.57	214,075.02	230,422.96	242,179.52	262,174.32	301,752.09	339,357.24	345,067.88		
Equity										
Reference Items										
Accounting Standard	IAS/IFRS	IAS/IFRS	IAS/IFRS	IAS/IFRS	IAS/IFRS	IAS/IFRS	IAS/IFRS			
Publication Date	n/a	n/a	n/a	n/a	n/a	n/a	n/a	02/28/2019		
Shares Outstanding	6,542.39	6,545.76	6,510.23	6,369.84	6,134.88	5,984.42	5,969.78	5,969.78		
Pension Obligations	1,729.94	1,854.90	201.34	358.82	173.66	389.92	504.06	581.08		
Future Minimum	0.00	0.00	0.00	0.00	0.00	1,395.91	2,831.18			
Operating Lease										
Obligations										
Capital Leases - Total	115.06	102.21	92.49	88.60	83.73	68.46	61.19			
Number Of	130,550.00	139,187.00	115,030.00	107,219.00	66,799.00	144,374.00	761,468.00	694,185.00		
Shareholders										
Options Granted During	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
Period										
Options Outstanding at	5.99	2.63	0.25	0.00	0.00	0.00	0.00			
Period End										
Net Debt	-22,553.11	-43,335.48	-50,551.82	-58,619.11	-72,899.93	-64,370.16	-86,272.84	-83,530.84	-90,146.40	-102,318.39
Net Debt to Equity	-18.57	-28.89	-30.07	-32.74	-37.78	-30.01	-34.82	-32.99		
Tangible Common	63.86	66.80	69.70	70.68	70.46	67.02	69.36	69.81		
Equity Ratio										
Current Ratio	1.86	2.16	2.21	2.47	2.59	2.19	2.53	2.63		
Cash Conversion Cycle	61.87	64.34	72.23	78.16	82.02	79.86	96.98	109.96		

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Ticker: 005930 KS Equity
Periodicity: Annuals
Currency: KRW
Note: Years shown on the report are Fiscal Years
Company: Samsung Electronics Co Ltd
Filing: Most Recent
Consolidation Basis: Consolidated Data

#### As Reported

As Reported										
	Original:2010 A	Original:2011 A	Original:2012 A	Original:2013 A	Original:2014 A	Original:2015 A	Original:2016 A	Original:2017 A	Original:2018 A	Current
For the period ending	2010-12-31	2011-12-31	2012-12-31	2013-12-31	2014-12-31	2015-12-31	2016-12-31	2017-12-31	2018-12-31	2019-7-6
Balance Sheet Current Assets										
Marketable Securities	1,159.15	655.97	1,258.87	1,488.53	3,286.80	4,627.53	3,638.46	3,191.38	4,705.64	
Inventories	13,364.52	15,716.72	17,747.41	19,134.87	17,317.50	18,811.79	18,353.50	24,983.35	28,984.70	31,455.99
Deferred Income Tax										
Asset (Short-Term)										
Assets Held For Sale Accounts and Notes				2,716.73	645.49	77.07	835.81	0.00		
Receivable										
Other Receivables										
(Short-Term)										
Cash and Cash	9,791.42	14,691.76	18,791.46	16,284.78	16,840.77	22,636.74	32,111.44	30,545.13	30,340.51	26,676.05
Equivalents Trade Receivables-	19,153.11	21,882.13	23,861.24	24,988.53	24,694.61	25,168.03	24,279.21	27,696.00	33,867.73	36,709.25
Gross	19, 133.11	21,002.13	23,001.24	24,900.00	24,034.01	23,100.03	24,213.21	21,030.00	33,007.73	30,709.23
Prepayment/Advance										
Quick Assets										
Short-Term Financial	11,529.39	11,529.91	17,397.94	36,722.70	41,689.78	44,228.80	52,432.41	49,447.70	65,893.80	65,065.63
Instruments - Gross Advance Payments -	1,302.43	1,436.29	1,674.43	1,928.19	1,989.47	1,706.00	1,439.94	1,753.67	1,361.81	1,531.60
Gross	1,002.10	1,100.20	1,011.10	1,020.10	1,000.17	1,7 00.00	1,100.01	1,700.07	1,001.01	1,001.00
Prepaid Expense -	2,200.74	2,329.46	2,262.23	2,472.95	3,346.59	3,170.63	3,502.08	3,835.22	4,136.17	4,465.26
Gross										
Other Quick Assets - Gross	746.10	988.93	1,462.08	2,135.59	1,795.14	1,035.46	1,315.65	1,421.06	2,326.34	2,987.50
Other Receivables -	2,155.72	2,270.90	2,813.36	2,887.40	3,539.88	3,352.66	3,521.20	4,108.96	3,080.73	3,503.58
Gross										
Total Current Assets	61,402.59	71,502.06	87,269.02	110,760.27	115,146.03	124,814.73	141,429.70	146,982.46	174,697.42	177,388.52
Noncurrent Assets Property Plant &	52,964.59	62,043.95	68,484.74	75,496.39	80,872.95	86,477.11	91,473.04	111,665.65	115,416.72	116,392.36
Equipment - Net	32,304.33	02,040.93	00,404.74	73,430.33	00,072.93	00,477.11	91,470.04	111,003.03	113,410.72	110,392.30
Deferred Income Tax	1,124.01	1,614.08	2,516.08	4,621.78	4,526.60	5,589.11	5,321.45	5,061.69	5,468.00	5,448.79
Asset (Long-Term)										
Total Intangible Assets - Net	2,779.44	3,355.24	3,729.70	3,980.60	4,785.47	5,396.31	5,344.02	14,760.48	14,891.60	14,868.03
Prepaid Pensions/							557.09	825.89	562.36	372.94
Postretirement Benefits										
Prepaid Expenses	3,544.57	3,454.20	3,515.48	3,465.78	4,857.13	4,294.40	3,834.83	3,434.38	5,009.68	4,541.22
(Long-Term) Total Non-Current	72.886.15	84,129.19	93.802.55	103,314.75	115,276.93	117.364.80	120.744.62	154,769.63	164.659.82	167.679.36
Assets	12,000.15	04, 129. 19	93,002.55	103,314.75	115,276.95	117,304.00	120,744.02	154,769.65	104,009.02	107,079.30
Equity Investments In	8,335.29	9,204.17	8,785.49	6,422.29	5,232.46	5,276.35	5,837.88	6,802.35	7,313.21	7,315.95
Associates/Affiliates										
Investment Securities	3,040.21	3,223.60	5,229.18	6,238.38	12,667.51	8,332.48	6,804.28	7,858.93		
Investment Assets Deposit Provided	655.66	791.86	814.69							
(Long-Term) - Gross	000.00	751.00	014.00							
Other Investment										
Assets - Gross									:-	
Other Noncurrent Asset - Gross	442.38	442.09	727.19	3,089.52	2,334.82	1,999.04	1,572.03	4,360.26	7,683.17	9,264.54
Total Other Noncurrent										
Assets										

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Ticker: 005930 KS Equity		Periodicity: Annuals		Currency: KRW	Note	e: Years shown on the	report are Fiscal Year	S	Company: Samsung I	Electronics Co Ltd
Filing: Most Recent									Consolidation Basis: C	Consolidated Data
	Original:2010 A	Original:2011 A	Original:2012 A	Original:2013 A	Original:2014 A	Original:2015 A	Original:2016 A	Original:2017 A	Original:2018 A	Current
For the period ending	2010-12-31	2011-12-31	2012-12-31	2013-12-31	2014-12-31	2015-12-31	2016-12-31	2017-12-31	2018-12-31	2019-7-6
Total Assets	134,288.74	155,631.25	181,071.57	214,075.02	230,422.96	242,179.52	262,174.32	301,752.09	339,357.24	345,067.88
Current Liabilities										
Accounts Payable -	9,148.66	10,276.73	9,489.11	8,437.14	7,914.70	6,187.29	6,485.04	9,083.91	8,479.92	9,802.81
Trade	,	ŕ	,	,	,	,	·	,	ŕ	•
Short-Term Borrowings Deferred Income Tax	8,429.72	9,653.72	8,443.75	6,438.52	8,029.30	11,155.43	12,746.79	15,767.62	13,586.66	9,663.13
Liability (Short-Term)										
Income Taxes Accrued/	2,051.45	1,262.80	3,222.93	3,386.02	2,161.11	3,401.63	2,837.35	7,408.35	8,720.05	9,754.81
Payable										
Liabilities Assoc With Assets Held For Sale- ST					28.32	0.00	356.39	0.00		
Customer Deposits/	883.59	1,450.73	1,517.67	1,706.31	1,427.23	1,343.43	1,358.88	1,249.17	820.26	805.95
Advances (Short-Term) Accounts And Notes Payable	863.39	1,400.73	1,517.07	1,700.31	1,421.23	1,343.43	1,336.66	1,249.17	620.20	603.93
Other Provisions -	2,917.92	3,514.54	5,054.85	6,736.48	5,991.51	6,420.60	4,597.42	4,294.82	4,384.04	5,012.39
Current	2,917.92	3,514.54	3,034.63	0,730.40	3,991.31	0,420.00	4,597.42	4,294.02	4,364.04	5,012.59
Accrued Expense	7,102.43	7,823.73	9,495.16	11,344.53	12,876.78	11,628.74	12,527.30	13,996.27	20,339.69	16,187.10
Short-Term	7,102.43	7,023.73	3,433.10	11,044.00	12,070.70	11,020.74	12,327.30	15,330.27	20,559.09	10, 107.10
Other Financial	1,123.93	30.29	999.01							
Liabilities (Short-Term)	1,120.55	30.23	333.01							
Non-Trade Account	6,901.14	8,232.76	7,400.24	9,196.57	10,318.41	8,864.38	11,525.91	13,899.63	10,711.54	13,110.22
Payable - Gross	0,301.14	0,232.70	7,400.24	3, 130.37	10,510.41	0,004.30	11,525.91	10,000.00	10,711.54	13,110.22
Withholdings	1,052.56	1,715.07	966.37	1,176.05	1,161.63	992.73	685.03	793.58	951.25	790.43
Current Portion of	1,032.30	1,7 15.07	300.37	2,425.83	1,778.67	221.55	1,232.82	278.62	33.39	790.43
Long-Term Debts -				2,420.00	1,770.07	221.00	1,202.02	210.02	33.33	700.00
Gross										
Other Current Liabilities	333.33	358.64	343.95	467.97	326.26	287.13	351.18	403.14	1,054.72	1,520.59
- Gross	000.00	000.01	010.00	107.07	020.20	201.10	001.10	100.11	1,001.72	1,020.00
Short-Term Bonds										
(Assets)										
Total Current Liabilities	39,944.72	44,319.01	46,933.05	51,315.41	52,013.91	50,502.91	54,704.10	67,175.11	69,081.51	67,354.09
Non Current Liabilities	00,0 2	,0 .0.0 .	10,000.00	0.,0.0	02,010.01	00,002.01	0 1,1 0 11 10	0.,	33,331.31	01,001.00
Deferred Income Taxes	1,652.67	2,333.44	3,429.47	6,012.37	4,097.81	5,154.79	7,293.51	11,710.78	15,162.52	15,404.58
(Liabilities)	1,002.01	2,000	0, 120	0,012.01	1,007.01	0,1010	.,200.0.	,	.0,.02.02	.0, .000
Pension/Postretirement		418.49	1,729.94	1,854.90	201.34	358.82	173.66	389.92	504.06	581.08
Liabilities			1,120.01	1,001.00	201.01	000.02		000.02	351.55	001.00
Accrued Expenses	123.51	122.68	108.21							
(Long-Term)										
Other Payables	1,072.66	1,024.80	1,165.88	1,053.76	2,562.27	3,041.69	3,317.05	2,043.73	3,194.04	2,639.77
Long-Term Liabilities	4,994.93	9,466.92	12,658.31	12,743.60	10,320.86	12,616.81	14,507.20	20,085.55	22,522.56	24,498.64
Other Provisions For	295.36	363.22	408.53	460.92	499.29	522.38	358.13	464.32	663.62	912.85
Liabilities And Charges	200.00	000.22	100.00	.00.02	.00.20	022.00	555.15	.002	000.02	0.2.00
Other Financial		3,682.47	3,623.03				1,244.24			
Liabilities (Long-Term)		0,002	0,020.00				.,			
Provision For	597.83									
Severance	3300									
Bond (EB/CB/BW)	587.34	1,280.12	1,829.37	1,311.07	1,355.88	1,230.45	58.54	953.36	961.97	969.14
Payable - Gross	JO1.04	1,200.12	1,020.01	1,011.07	1,000.00	1,200.10	00.01	000.00	001.01	000.14
Long-Term Borrowings	634.38			985.12	101.67	266.54		1,814.45	85.09	1,865.58
- Gross	004.00			300.12	101.07	200.04		1,017.40	00.00	1,000.00
Other Noncurrent	31.19	241.69	363.89	1,065.46	1,502.59	2,042.14	2,062.07	2,708.99	1,951.25	2,125.63
Liabilities - Gross	01.10	211.00	000.00	1,000.70	1,002.00	2,012.17	2,002.07	2,7 00.00	1,001.20	2,120.00
Total Liabilities	44,939.65	53,785.93	59,591.36	64,059.01	62,334.77	63,119.72	69,211.29	87,260.66	91,604.07	91,852.73
. Juli Elabilitios	1 7,000.00	30,703.33	33,331.30	J-7,000.0 I	52,557.11	30,113.72	55,211.29	57,200.00	01,007.01	31,002.73

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Ticker: 005930 KS Equity		Periodicity: Annuals		Currency: KRW	Note	e: Years shown on the	report are Fiscal Year	s	Company: Samsung	Electronics Co Ltd
Filing: Most Recent									Consolidation Basis:	Consolidated Data
	Original:2010 A	Original:2011 A	Original:2012 A	Original:2013 A	Original:2014 A	Original:2015 A	Original:2016 A	Original:2017 A	Original:2018 A	Current
For the period ending	2010-12-31	2011-12-31	2012-12-31	2013-12-31	2014-12-31	2015-12-31	2016-12-31	2017-12-31	2018-12-31	2019-7-6
Stockholder Equity										
Preferred Stock	119.47	119.47	119.47	119.47	119.47	119.47	119.47	119.47	119.47	119.47
Minority/Non	3,759.53	4,245.56	4,386.15	5,573.39	5,906.46	6,183.04	6,538.70	7,278.01	7,684.18	7,715.34
Controlling Int										
(Stckhldrs Eqty)	770.05	770.05	770.05	770.05	770.05	770.05	770.05	778.05	770.05	770.05
Common Stock	778.05	778.05	778.05	778.05	778.05	778.05	778.05		778.05	778.05
Accumulated Other					80.10	23.80	-28.81	0.00		
Comprehensive Income Retained Earnings	85,014.55	97,542.53	119,985.69	148,600.28	169,529.60	185,132.01	193,086.32	215,811.20	242,698.96	245,401.02
(Accumulated Deficit)	65,014.55	97,542.53	119,905.09	140,000.20	109,529.00	100,132.01	193,000.32	215,011.20	242,090.90	245,401.02
Total Shareholders	89,349.09	101,845.32	121,480.21	150,016.01	168,088.19	179,059.80	192,963.03	214,491.43	247,753.18	253,215.15
Equity	09,349.09	101,045.32	121,400.21	150,010.01	100,000.19	179,009.00	192,903.03	214,491.43	247,755.16	200,210.10
Cumulative Translation										
Adjustment										
Additional Paid-In										
Capital And Other										
Retained Earnings -										
Unappropriated										
Stock Options Issued										
Appropriated Retained										
Earnings - Legal										
Reserve										
Appropriated Retained										
Earnings - Other										
Reserve										
Total Share Capital	897.51	897.51	897.51	897.51	897.51	897.51	897.51	897.51	897.51	897.51
Treasury Stock-										
Common&Preferred										
(Amount)										
Additional Paid In	4,403.89	4,403.89	4,403.89	4,403.89	4,403.89	4,403.89	4,403.89	4,403.89	4,403.89	4,403.89
Capital -Common &										
Preferred										
Total Capital	-4,726.40	-5,244.17	-8,193.04	-9,459.07	-12,729.39	-17,580.45	-11,934.59	-13,899.19	-7,931.37	-5,202.62
Adjustment										
Gain/(Loss) on										
Valuation of Mktable &										
Invt Sec										
Gain/(Loss) on Valu of										
Invt under Eqy Method										
Gain/(Loss) on Valuation of Derivative										
Other Capital										
Adjustments										
Total Accumulated										
Other Comprehensive										
Income										
Total Liabilities and	134,288.74	155,631.25	181,071.57	214,075.02	230,422.96	242,179.52	262,174.32	301,752.09	339,357.24	345,067.88
Shareholders Equity	101,200.74	100,001.20	101,071.07	217,010.02	200,722.00	2 72,11 3.02	202,117.02	551,752.03	000,001.27	3 73,007 .00
Reference Items										
Land	6,631.39	7,214.73	7,152.14	7,429.29	7,710.35	7,848.43	7,869.68	9,409.28	9,346.28	
Buildings	15,055.72	18,472.85	19,624.03	23,375.03	26,474.94	32,850.11	36,474.46	41,639.04	45,033.84	
Construction In	8,243.83	6,982.47	8,492.89	13,840.17	15,832.31	10,970.05	18,773.99	13,910.75	9,705.06	
Progress	0,2 10.00	0,00 <u>2</u> . T	0,102.00	10,010.11	10,002.01	10,010.00	10,770.00	10,010.70	0,7 00.00	
Furniture/Machinery/	26,474.57	33,453.22	38,046.18	36,498.48	37,751.89					
Furniture/iviacninerv/										

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Filing: Most Recent									Consolidation Basis:	Consolidated Data
Eastle and deather the	Original:2010 A	Original:2011 A	Original:2012 A	Original:2013 A	Original:2014 A	Original:2015 A	Original:2016 A	Original:2017 A	Original:2018 A	Current
For the period ending Accumulated	2010-12-31 62,570.73	2011-12-31	2012-12-31	2013-12-31	2014-12-31	2015-12-31	2016-12-31	2017-12-31	2018-12-31	2019-7-6
Depreciation	62,570.73									
Other Intangible Assets	1,873.41	2,358.80	2,553.59	2,667.40	2,805.96	2,788.23	2,819.82	8,226.96	8,353.19	
Goodwill	571.41	523.41	573.85	560.53	739.58	910.54	1,343.58	5,703.14	5,833.68	
Current Portion of	<b>0</b>	020	0.0.00	2,406.21	1,763.86	205.90	1,214.22	267.69	22.32	47.43
Long-Term Debt				,	,		,			
Short-Term Capital	9.59	13.94	13.29	19.81	14.81	15.65	18.60	10.93	11.07	
Lease Obligations										
Short-Term Borrowings	07.54	400.00	404.77	6,438.52	8,029.30	11,155.43	12,746.79	15,767.62	13,586.66	9,663.13
Long Term Capital Lease Obligations	97.51	122.92	101.77	82.40	77.68	72.94	65.13			
Long Term Debt	536.87	3,559.55	3,521.26	902.72	23.99	193.60	1,179.11	1,756.91	34.96	9.80
Treasury Stock	-7,140.08	-6,917.72	-6,729.08	-6,701.59	-7,673.55	-11,377.54	-8,871.51	-5,560.51	0.00	3.00
(Amount)	7,110.00	0,017.72	0,720.00	0,701.00	7,070.00	11,011.01	0,011.01	0,000.01	0.00	
Accumulated Other	1,071.42									
Comprehensive Income										
Par Value	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	5,000.00	100.00	100.00
Treasury Shares	17.46	16.91	16.45	16.38	17.09	19.90	17.98	9.41	0.00	0.00
(Number)	4.450.04	4 400 00	5 004 40	0.000.44	5.057.04	5.050.00	0.404.47	0.440.00	0.040.44	0.040.00
Raw Materials Work In Progress	4,159.84 2,619.71	4,486.62 3,071.36	5,081.40 3,230.58	6,809.11 4,070.27	5,957.01 4,465.07	5,859.26 5,779.30	6,494.17 5,017.38	9,413.22 7,113.90	8,048.14 11,066.51	8,648.20 13,372.28
Finished Goods	4,511.39	5,905.88	6,837.25	7,429.35	5,773.45	5,769.46	5,905.34	7,113.90	8,836.10	8,290.81
Other Gross Fixed	4,147.86	4,683.85	5,011.91	5,518.35	5,664.51	6,303.83	6,769.15	7,176.53	8,665.07	0,230.01
Assets	.,	1,000.00	0,0	0,010.00	0,001.01	0,000.00	5,7 55.15	7,770.00	0,000.01	
Supplies and Materials										
Total Line of Credit	17,297.24	14,076.46	20,920.52	20,055.06	21,021.34	23,376.85	20,902.17	40,158.40	21,052.53	
Future Minimum								1,395.91	2,831.18	
Operating Lease										
Obligations Current Rental								485.69	737.44	
Expense								403.09	151.44	
Rental Expense - Year								412.79	822.72	
1										
Rental Expense -								168.52	522.05	
Beyond Year 5										
Allowance For Doubtful	185.76	251.61	307.19	267.68	277.79	326.86	420.89	639.22	571.56	587.36
Accounts Total Capital Leases	107.10	136.85	115.06	102.21		88.60	83.73	68.46	61.19	
Commercial Paper	107.10	130.03	115.00	102.21		00.00	03.73	00.40	01.19	
Outstanding										
Accounts and Notes	19,153.11		23,861.24	24,988.53	24,694.61	25,168.03	24,279.21	27,696.00	33,867.73	
Receivable										
Other Receivables (ST)				2,887.40	3,539.88					
Cumulative Translation	-957.58	-834.14	-2,623.96	-3,610.65	-4,566.89	-4,091.20	-2,902.08	-9,192.00	-8,612.74	-6,459.06
Adjustment		452.00	454.00	454.00	400.52	0.00	0.00	407.47	420.50	400.04
Total Contingent Payable		153.99	151.82	151.99	109.53	2.26	2.26	167.47	138.56	106.04
Research &	334.62	473.02	602.27	752.67	1,239.93	1,697.55	1,180.62	830.38	704.73	
Development - Net	001.02	170.02	002.21	702.07	1,200.00	1,007.00	1,100.02	000.00	701.70	
Options Outstanding	0.80	0.31	0.12	0.05	0.01	0.00				
End Period										
Other Tangible Assets	1,302.49	1,614.76	1,784.70	2,013.39	1,979.85					
- Net		00 100 71	0.1.00.15	05 000 00	05.000.00	05 500 00	0.70.50	00 005 55	0.4.400.00	07.000.5
Trade Receivables-		22,133.74	24,168.43	25,292.23	25,008.01	25,520.39	24,704.52	28,335.22	34,439.30	37,296.61
Gross										

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For the period ending	2010-12-31	2011-12-31	2012-12-31	2013-12-31	2014-12-31	2015-12-31	2016-12-31	2017-12-31	2018-12-31	2019-7-6
Total Number Of	144,522.00	149,564.00	130,550.00	139,187.00	115,030.00	107,219.00	66,799.00	144,374.00	761,468.00	694,185.00
Shareholders	0.50	0.50	0.50	0.50	0.50	0.50	2.52	0.50	05.00	05.00
Shares Authorized	0.50	0.50	0.50	0.50	0.50	0.50	0.50	0.50	25.00	25.00
Authorized Common	400.00	400.00	400.00	400.00	400.00				20,000.00	20,000.00
Stocks (Number)				4 244 07	4 255 00					
Bonds Payable	40 240 22	40.770.70	42 000 04	1,311.07	1,355.88					
Buildings - Net Cash on Hand	10,312.32	12,778.76 16.04	13,008.84 12.90	15,715.06 14.45	17,598.55 15.55	40.34	51.77	37.52	46.93	
Construction In	8,243.83	6,982.47	8,492.89	13,840.17	15,832.31	40.34	51.77	37.32	46.93	
Progress - Net	0,243.03	0,902.47	0,492.09	13,040.17	13,032.31					
Goods In Transit	2,073.58	2,252.85	2,598.19	826.14	1,121.98	1,403.77	936.61	1,151.80	1,033.96	1,144.70
Land - Net	6,631.39	7,214.73	7,152.14	7,429.29	7,710.35	1,400.77	300.01	1,101.00	1,000.00	1,177.70
Operating Leases	0,001.00	7,211.70	7,102.11	7,120.20	7,710.00			814.61	1.486.41	
Expiring Within 2 & 5 Yrs								011.01	1,100.11	
Preferred Stock	100.00	100.00	100.00	100.00	100.00				5,000.00	5,000.00
Authorized Shares	100.00	100.00	100.00	100.00	100.00				0,000.00	0,000.00
Retained Earnings -	21,869.92	18,829.21	32,070.41	44,425.05	49,581.82	53,592.42	50,079.13	76,182.01	91,179.31	93,861.57
Unappropriated	,,	,	,	,	,	,	,	,	-,	,
Stock Options Issued	128.32	55.31	22.24	10.24	0.81	0.00				
Appropriated Retained	450.79									
Earnings-Legal Rsrv										
Appropriated Retained	62,693.84	78,713.32	87,915.28	104,175.24	119,947.79	131,539.59	143,007.19	139,629.20	151,519.65	151,539.45
Earnings-Other Rsrv										
Total Fixed Assets	115,535,327.00									
Goodwill Written Off	153.94	183.15	204.75	99.64	7.84	178.70	15.14			
Debt In Foreign						1,230.45	58.54			
Currency										
Treasury Stock	-621.84	-621.84	-621.84	-621.84	-755.76	-2,064.84	-878.82	-667.68	0.00	
(Amount) - Preferred										
Treasury Stock	2,979,693.00	2,979,693.00	2,979,693.00	2,979,693.00	3,110,943.00	4,285,594.00	3,229,693.00	1,720,171.00	0.00	0.00
(Number) - Preferred				2.22	0.00					
Options Exercised		0.00	0.00	0.00	0.00	0.00				
During the Period	7 704 00	7 520 50	7 250 02	7 202 42	0.400.04	40 440 00	0.750.00	0.000.40	0.00	
Treasury Stk (Amount)- Common & Pfd Stock	-7,761.93	-7,539.56	-7,350.93	-7,323.43	-8,429.31	-13,442.38	-9,750.33	-6,228.19	0.00	
Additional Paid in Cap -										
Common & Pfd Stk										
Other Short-Term	1,008.88	10.82	485.72	-0.19						
Borrowings	1,000.00	10.02	400.72	-0.19						
Cash Equivalents		14,675.72	18,778.56	16,270.33	16,825.22	22,596.41	32,059.67	30,507.61	30,293.58	
Inventory - Raw	4,268.70	4,673.14	5,239.26	6,960.99	6,244.16	6,082.19	7,526.61	10,196.12	8,658.21	9,037.96
Materials - Gross	1,200.10	1,0.0	0,200.20	0,000.00	0,210	0,002.10	.,020.0.	.0,.002	0,000.21	0,001.00
Inventory - Work in	2,903.94	3,454.82	3,623.57	4,466.03	5,018.42	6,142.96	5,334.61	7,331.39	11,862.03	14,680.83
Progress - Gross	_,	5,15115	-,	.,	-,	-,=	-,	.,	,	,
Inventory - Finished	4,643.15	6,105.31	7,003.83	7,597.39	6,011.08	5,956.41	7,982.85	8,201.53	9,206.75	8,804.36
Goods - Gross	,	,	,	,	.,.	-,	,	-,	,	.,
Inventory in Transit -	2,073.58	2,252.85	2,598.19	826.14	1,121.98	1,403.77	936.61	1,151.80	1,033.96	1,144.70
Gross	400.00	100 50	457.07	454.07	007.40	000.00	4 000 44	700.01	040.07	000 70
Inventory Revaluation	108.86	186.52	157.87	151.87	287.16	222.92	1,032.44	782.91	610.07	389.76
Reserve-Raw Material	004.00	202.40	202.00	205.70	EE0.0E	202.00	047.00	047.40	705 50	4 200 50
Inventory Revaluation Reserve-Work in Prog	284.23	383.46	393.00	395.76	553.35	363.66	317.22	217.49	795.52	1,308.56
Inventory Revaluation	131.76	199.43	166.58	168.04	237.63	186.95	2,077.51	897.09	370.66	513.54
Reserve-Finish Goods	.50		. 55.55		2000	.00.00	2,551	3330	3. 3.33	3.3.31

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From the part of large of larg	Filing: Most Recent									Consolidation Basis:	Consolidated Data
Content   Cont											
Easins—And Displace (ADM) Camelloads of 1,000 UP	For the period ending										2019-7-6
ARSPR Clanification on London 1,000,04   1,000,05   2,001,54   2,18001   1,800,10   1,870,10   1,870,77   1,400,27   2,000,70   2,00	Other Property Plant &	2,845.37	3,069.08	3,227.21	3,504.96	3,684.66	4,176.38	4,617.65	4,804.87	5,461.83	
Valuation Ministable & Valuation Ministable	Equip - Acc Deprec										
Invents Section (**Part Section 1965) 1, 1965.3   1,074.45   720.94   771.89   772.94   771.89   7859.28   3862.34   98.69   40.39   40.39   40.29   4		1,608.04	1,040.85	2,001.54	2,189.01	1,850.19	1,478.33	1,390.62	1,879.77	1,462.27	2,030.79
ARDR Canin ass on Waster Investor Waster Investor Investo											
Valuation Invest United   Part   Pa											
Easy Method		1,185.33	1,071.43	720.94	741.89	559.28	362.34	94.69	40.39	-44.21	-8.64
ARÁBR OPPE Capital   961.94   134.55   163.55   144.88   -149.73   14.03   6.04   59.88   68.09   40.04   69.08   69.09   69.0											
Adjustments   100											
Preference Abuses 6 0.02 0.02 0.02 0.02 0.02 0.02 0.02 0.	•		961.94	134.35	-163.55	-146.68	-149.73	44.03	6.04	59.88	68.09
Institute   Totals											
Pleaged Short Term   Financial Instruments   10.00   0.02   0.03   0.002   0.003   0.002   0.005   0		0.02	0.02	0.02	0.02	0.02	0.02	0.02	0.02	0.82	0.82
Financial Instruments Periged Long 1 14827 or 12,550 of 12,838 7 12,838 7 12,838 7 12,838 7 12,838 7 14,827 07 12,838 7 12,838 7 14,827 07 12,838 7 12,838 7 14,827 07 12,838 7 12,838 7 14,827 07 12,838 7 14,827 07 12,838 7 14,827 07 12,838 7 14,827 07 12,838 7 14,827 07 12,838 7 14,827 07 12,838 7 14,827 07 12,838 7 14,827 07 12,838 7 14,827 07 12,838 7 14,827 07 12,838											
Pedged Long-Term   0.03   0.02   0.03   0.02   0.05   0.15   0.	· ·	46.37	39.77	46.49	23.85	13.92	14.03	21.54	30.38	63.06	
Financial Instruments		2.22	0.00	0.00			00.00	00.00	0.54	0.00	
Asset in Foreign		0.03	0.02	0.03	0.02	0.20	23.02	28.83	3.51	6.33	
Currency Survey Surve		0.045.50	11.007.07	45 550 07	40,000,70						
Common Shares 0.15 0.15 0.15 0.15 0.15 0.15 0.15 0.15	· ·	2,915.53	14,827.07	15,550.07	12,938.76						
Sissed   Sissed   Sissed   Short   Tem Bonds   105.46   5.54   500.00   2.426.03   1,778.86   221.97   1,233.83   278.78   33.54   200.00   2.000		2.15	0.45	2.15	0.45	0.45	0.45	0.44	0.40	5.07	5.07
Short Tem Bonds   105.46   5.54   500.00   5.54   500.00   5.54   500.00   5.54   5.		0.15	0.15	0.15	0.15	0.15	0.15	0.14	0.13	5.97	5.97
Debt Schedule In Yr 1 Debt Schedule In Yr 2 Debt Schedule In Yr 2 Debt Schedule In Yr 3 Debt Schedule In Yr 4 B. 84 Debt Schedule In Yr		105.10	F 54	500.00							
Debt Schedule In Yr 2					0.400.00	4 770 00	004.07	4 000 00	070.70	00.54	
Debt Schedule In Yr 3											
Debt Schedule In Yr 4											
Debt Schedule 134.31 965.39 1,214.84 114.55 104.89 94.94 81.39 94.93 94.07 503.99   Period Period Polar Pola											
Thereaffer											
Debt Schedule - Total		134.31	905.39	1,214.84	114.55	104.89	94.94	81.39	940.37	503.99	
Debt		2 240 66	4 000 40	6 460 22	4 725 04	2 245 60	202.65	1 262 52	2 047 72	1.057.04	
Debt Schedule		2,349.00	4,999.49	0,400.32	4,735.04	3,243.00	202.00	1,203.32	3,017.73	1,057.94	
Long Term Debt Number of Common Shares Repurchased Capital Lease Vear 1 19.68 25.97 21.40 27.89 22.69 23.39 25.93 18.35 17.97 Capital Lease Beyond 118.57 131.26 108.87 95.19 82.16 69.19 56.25 45.30 37.85 Vear 5 Total Capital Lease Beyond 21.11 239.20 20.057 180.59 163.98 152.99 138.91 115.51 102.92 Capital Leases Vears 73.86 81.97 70.31 57.51 59.12 60.41 56.73 51.86 47.10 2.25 Capital Leases Vears 73.86 81.97 70.31 57.51 59.12 60.41 56.73 51.86 47.10 2.25 Capital Leases Vears 9.00 10.00						1 457 55	2 020 21	2 577 75	2 767 91	1 047 06	
Number of Common Shares Repurchased Capital Lease Year 1 19.68 2.597 21.40 27.89 22.69 23.39 25.93 18.35 17.97 Capital Lease Beyond 118.57 131.26 108.87 95.19 82.16 69.19 56.25 45.30 37.85 Year 5 Total Capital Lease Beyond 118.57 131.26 108.87 95.19 82.16 69.19 56.25 45.30 37.85 Year 5 Total Capital Lease Capital Capital Lease Capital Capital Lease Capital Cap						1,407.00	2,303.01	2,311.13	2,707.01	1,047.00	
Shares Repurchased Capital Lease Year 1 19.68 25.97 21.40 27.89 22.69 23.39 25.93 18.35 17.97 Capital Lease Beyond 118.57 131.26 108.87 95.19 82.16 69.19 56.25 45.00 37.85 Year 5 Total Capital Lease Person 1 18.57 131.26 108.87 95.19 82.16 69.19 56.25 45.00 37.85 Year 5 Total Capital Lease Seyond 118.57 131.26 108.87 95.19 180.59 163.98 152.99 138.91 115.51 102.92 Capital Lease - Years 73.86 81.97 70.31 57.51 59.12 60.41 56.73 51.86 47.10 2.2 5						0.76	2.81	4.70	3.01	14.64	0.00
Capital Lease Year 1 19.68 25.97 21.40 27.89 22.69 23.39 25.93 18.35 17.97 capital Lease Beyond 18.57 131.26 108.87 95.19 82.16 69.19 56.25 45.30 37.85 Year 5 Total Capital Lease Beyond 27.89 22.69 163.98 152.99 138.91 115.51 102.92 capital Lease Service						0.70	2.01	4.70	3.01	14.04	0.00
Capital Lease Beyond 118.57 131.26 108.87 95.19 82.16 69.19 56.25 45.30 37.85 Year 5 10tal Capital Lease 212.11 239.20 200.57 180.59 163.98 152.99 138.91 115.51 102.92 Capital Leases - Years 2.5	•	10.68	25.07	21.40	27.80	22.60	23 30	25.03	18 35	17 07	
Year 5 Total Capital Lease											
Total Capital Lease 212.11 239.20 200.57 180.59 163.98 152.99 138.91 115.51 102.92 Capital Leases - Years 73.86 81.97 70.31 57.51 59.12 60.41 56.73 51.86 47.10 2.92 2.5 Options Exercisable 0.80 0.31 0.12 0.05 0.01 0.00 Exercisable End of Period Capital Lease Interest 105.01 102.35 85.51 78.38 71.49 64.39 55.18 47.05 41.73 Options at Beginning of Period Capital Lease Interest 105.01 102.35 85.51 78.38 71.49 64.39 55.18 47.05 41.73 Options at Beginning of Period Capital Lease Interest 105.01 102.35 85.51 78.38 71.49 64.39 55.18 47.05 41.73 Options at Beginning of Period Capital Lease Position SE LT Capital Lease & 1,097,228.00 -1,302,588.00 -1,996,792.00 -1,737,809.00 -811,529.00 -405,206.00 -796,563.00 -833,794.00 or Losses Pension SE LT Capital Lease & 57,538.00 50,122.00 Other Liabilities ARDR Present Value of Capital Lease Years 2-5 ARDR Present Value of Capital Lease Seyond -1,471.0 40.05 33.62 28.74 25.66 Capital Lease Beyond		110.57	101.20	100.07	55.15	02.10	03.13	30.23	40.00	37.03	
Capital Leases - Years 73.86 81.97 70.31 57.51 59.12 60.41 56.73 51.86 47.10 2 - 5 Capital Lease Interest 0.80 0.31 0.12 0.05 0.01 0.00 End of Period Capital Lease Interest 105.01 102.35 85.51 78.38 71.49 64.39 55.18 47.05 41.73 Options at Beginning of 5.99 2.63 0.25 Period ARDR Actuarial Gains or 1,097,228.00 -1,302,588.00 -1,996,792.00 -1,737,809.00 -811,529.00 -405,206.00 -796,563.00 -833,794.00 or 1,097,228.00 -1,0		212 11	239 20	200.57	180 59	163 98	152 99	138 91	115 51	102 92	
2 - 5 Options Exercisable 0.80 0.31 0.12 0.05 0.01 0.00 End of Period Capital Lease Interest 105.01 102.35 85.51 78.38 71.49 64.39 55.18 47.05 41.73 Options at Beginning of Period ARDR Actuarial Gains -1,097,228.00 -1,302,588.00 -1,996,792.00 -1,737,809.00 -811,529.00 -405,206.00 -796,563.00 -833,794.00 or Losses Pension SE LT Capital Lease & 57,538.00 50,122.00 Other Liabilities ARDR Present Value -1 28.21 30.58 32.90 31.46 10.93 24.46 of Capital Lease Years 2-5 ARDR Present Value of Capital Lease Beyond											
Options Exercisable 0.80 0.31 0.12 0.05 0.01 0.00 End of Period Capital Lease Interest 105.01 102.35 85.51 78.38 71.49 64.39 55.18 47.05 41.73 Options at Beginning of Period 5.99 2.63 0.25 Period ARDR Actuarial Gains -1,097,228.00 -1,097,228.00 -1,302,588.00 -1,996,792.00 -1,737,809.00 -811,529.00 405,206.00 -796,563.00 -833,794.00 or Losses Pension SE LT Capital Lease & 57,538.00 50,122.00 Other Liabilities ARDR Present Value of Capital Lease Years 2-5 ARDR Present Value of Capital Lease Beyond	2 - 5	10.00	01.07	70.01	01.01	00.12	00.11	00.70	01.00	11.10	
End of Period Capital Lease Interest 105.01 102.35 85.51 78.38 71.49 64.39 55.18 47.05 41.73 Options at Beginning of Period September 105.01 102.35 85.51 78.38 71.49 64.39 55.18 47.05 41.73 Options at Beginning of Period September 105.01 102.35 85.51 78.38 71.49 64.39 55.18 47.05 41.73 Options at Beginning of Period September 105.01 102.35 85.51		0.80	0.31	0.12	0.05	0.01	0.00				
Capital Lease Interest 105.01 102.35 85.51 78.38 71.49 64.39 55.18 47.05 41.73 Options at Beginning of Period  ARDR Actuarial Gains -1,097,228.00 -1,302,588.00 -1,996,792.00 -1,737,809.00 -811,529.00 -405,206.00 -796,563.00 -833,794.00 or Losses Pension SE LT Capital Lease & 57,538.00 50,122.00 Other Liabilities  ARDR Present Value of Capital Lease Beyond  ARDR Present Value of 54.19 47.10 40.05 33.62 28.74 25.66 Capital Lease Beyond		0.00	0.01	0.12	0.00	0.01	0.00				
Options at Beginning of Period ARDR Actuarial Gains -1,097,228.00 -1,302,588.00 -1,996,792.00 -1,737,809.00 -811,529.00 -405,206.00 -796,563.00 -833,794.00 or Losses Pension SE LT Capital Lease & 57,538.00 50,122.00 Other Liabilities ARDR Present Value of Capital Lease Years 2-5 ARDR Present Value of Capital Lease Beyond		105.01	102.35	85.51	78.38	71.49	64.39	55.18	47.05	41.73	
Period ARDR Actuarial Gains -1,097,228.00 -1,302,588.00 -1,996,792.00 -1,737,809.00 -811,529.00 -405,206.00 -796,563.00 -833,794.00 or Losses Pension SE LT Capital Lease & 57,538.00 50,122.00 Other Liabilities ARDR Present Value of Capital Lease Years 2-5 ARDR Present Value of Capital Lease Beyond			.02.00	00.01				00.10			
ARDR Actuarial Gains -1,097,228.00 -1,302,588.00 -1,996,792.00 -1,737,809.00 -811,529.00 -405,206.00 -796,563.00 -833,794.00 or Losses Pension SE LT Capital Lease & 57,538.00 50,122.00 Other Liabilities  ARDR Present Value of Capital Lease Years 2-5 ARDR Present Value of Capital Lease Beyond	Period										
or Losses Pension SE LT Capital Lease & 57,538.00 50,122.00 Other Liabilities ARDR Present Value of Capital Lease Years 2-5 ARDR Present Value of Capital Lease Beyond				-1.097.228.00	-1.302.588.00	-1.996.792.00	-1.737.809.00	-811.529.00	-405.206.00	-796.563.00	-833.794.00
LT Capital Lease & 57,538.00 50,122.00 Other Liabilities ARDR Present Value of Capital Lease Beyond  57,538.00 50,122.00 50,12				,,	,,	,,	, , , , , , , , , , , , , , , , , , , ,	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	,	,	,
Other Liabilities       ARDR Present Value     28.21     30.58     32.90     31.46     10.93     24.46       of Capital Lease Years       2-5       ARDR Present Value of     54.19     47.10     40.05     33.62     28.74     25.66       Capital Lease Beyond									57,538.00	50,122.00	
ARDR Present Value 28.21 30.58 32.90 31.46 10.93 24.46 of Capital Lease Years 2-5 ARDR Present Value of Capital Lease Beyond 47.10 40.05 33.62 28.74 25.66	Other Liabilities								- , ,-	-,	
of Capital Lease Years 2-5 ARDR Present Value of 54.19 47.10 40.05 33.62 28.74 25.66 Capital Lease Beyond	ARDR Present Value				28.21	30.58	32.90	31.46	10.93	24.46	
2-5	of Capital Lease Years				· <del>- ·</del>						
ARDR Present Value of 54.19 47.10 40.05 33.62 28.74 25.66 Capital Lease Beyond	2-5										
Capital Lease Beyond					54.19	47.10	40.05	33.62	28.74	25.66	
	Capital Lease Beyond										
I OUI O	Year 5										

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Ticker: 005930 KS Equity
Periodicity: Annuals
Currency: KRW
Note: Years shown on the report are Fiscal Years
Company: Samsung Electronics Co Ltd
Filing: Most Recent
Consolidation Basis: Consolidated Data

#### Standardized

Standardized										
	Original:2012 A	Original:2013 A	Original:2014 A	Original:2015 A	Original:2016 A	Original:2017 A	Original:2018 A	Current/LTM	Estimate:2019 A	Estimate:2020 A
For the period ending Cash from Operating	2012-12-31	2013-12-31	2014-12-31	2015-12-31	2016-12-31	2017-12-31	2018-12-31	2019-3-31	2019-12-31	2020-12-31
Activities										
+ Net Income	23,185.38	29,821.22	23,082.50	18,694.63	22,415.65	41,344.57	43,890.88	37,386.53		
+ Depreciation &	15,622.02	16,445.41	18,053.42	20,930.86	20,712.97	22,117.39	26,482.04	27,311.24		
Amortization + Non-Cash Items	7,063.66	3,815.34	-4,897.04	6,033.68	4,700.98	9,187.82	-1,881.45	-4,078.99		
+ Deferred Income Taxes	7,003.00	3,613.34	-4,097.04	6,033.66	4,700.96	9,107.02	-1,001.45	-4,076.99		
+ Other Non-Cash	7,063.66	3,815.34	-4,897.04	6,033.68	4,700.98	9,187.82	-1,881.45	-4,078.99		
Adj	7,000.00	0,010.01	1,007.01	0,000.00	1,700.00	0,101.02	1,001.10	1,070.00		
+ Chg in Non-Cash Work Cap	-7,898.24	-3,374.53	736.51	-5,597.40	-443.95	-10,487.74	-1,459.60	-3,958.97		
+ (Inc) Dec in Accts Receiv	-2,032.13	-1,993.71	-177.41	207.68	1,473.78	-6,597.34	3,605.89	2,664.14		
+ (Inc) Dec in Inventories	-4,011.55	-3,097.76	266.96	-2,616.20	-2,830.60	-8,444.51	-5,979.48	-6,572.40		
+ Inc (Dec) in Accts Payable	-465.45	-965.68	-265.90	-1,871.17	200.24	4,006.41	-533.61	146.24		
+ Inc (Dec) in Other	-1,389.11	2,682.61	912.86	-1,317.70	712.63	547.69	1,447.59	-196.95		
+ Net Cash From Disc	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00		
Ops Cash from Operating Activities	37,972.81	46,707.44	36,975.39	40,061.76	47,385.64	62,162.04	67,031.86	56,659.82		
Cash from Investing Activities										
+ Change in Fixed & Intang	-22,910.60	-23,710.32	-22,949.91	-27,023.87	-24,912.82	-43,466.89	-30,008.01	-24,504.89		
+ Disp in Fixed & Intang	705.56	382.01	417.34	358.24	277.82	309.09	568.91	484.47		
+ Disp of Fixed Prod Assets	644.06	377.44	385.61	357.15	270.87	308.35	556.97	476.21		
+ Disp of Intangible	61.50	4.56	31.73	1.08	6.94	0.73	11.94	8.25		
Assets + Acq of Fixed &	-23,616.15	-24,092.33	-23,367.25	-27,382.10	-25,190.64	-43,775.97	-30,576.92	-24,989.36		
Intang + Acq of Fixed Prod	-22,965.27	-23,157.59	-22,042.94	-25,880.22	-24,142.97	-42,792.23	-29,556.41	-23,935.56		
Assets + Acq of Intangible	-650.88	-934.74	-1,324.31	-1,501.88	-1,047.67	-983.74	-1,020.52	-1,053.80		
Assets + Net Change in LT	-764.04	160.11	-6,009.20	3,834.95	-439.48	397.44	-8,135.15	-10,901.76		
Investment + Dec in LT	106.21	1,691.46	202.90	4,200.21	2,800.22	1,942.05	352.20	505.47		
Investment + Inc in LT	-870.25	-1,531.36	-6,212.10	-365.26	-3,239.70	-1,544.60	-8,487.35	-11,407.24		
Investment + Net Cash From Acq & Div	-237.93	-181.07	1,294.63	-271.35	2,195.90	-7,174.80	-150.19	-287.77		
+ Cash from Divestitures	0.00	0.00	0.00	-411.44	0.00	1,248.83	0.00	0.00		
+ Cash for Acq of Subs	0.00	0.00	0.00	0.00	0.00	-8,754.27	-99.11	-250.18		
+ Cash for JVs	-237.93	-181.07	1,294.63	140.09	2,195.90	330.63	-51.08	-37.59		

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Ticker: 005930 KS Equity		Periodicity: Annuals		Currency: KRW	Note	e: Years shown on the	report are Fiscal Years		Company: Samsung	g Electronics Co Ltd
Filing: Most Recent									Consolidation Basis:	Consolidated Data
	Original:2012 A	Original:2013 A	Original:2014 A	Original:2015 A	Original:2016 A	Original:2017 A	Original:2018 A	Current/LTM	Estimate:2019 A	Estimate:2020 A
For the period ending	2012-12-31	2013-12-31	2014-12-31	2015-12-31	2016-12-31	2017-12-31	2018-12-31	2019-3-31	2019-12-31	2020-12-31
+ Other Investing	-7,408.99	-21,015.74	-5,141.93	-3,707.52	-6,502.27	859.03	-13,947.10	-14,417.26		
Activities + Net Cash From Disc	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00		
Ops	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00		
Cash from Investing	-31,321.55	-44,747.02	-32,806.41	-27,167.79	-29,658.67	-49,385.22	-52,240.45	-50,111.69		
Activities	0.,0200	,	02,000	21,101110	20,000.0.	10,000.22	02,210.10	55,111.55		
Cash from Financing Activities										
+ Dividends Paid	-1,265.14	-1,249.67	-2,233.91	-3,129.54	-3,114.74	-6,804.30	-10,193.69	-10,190.89		
+ Cash From	538.78	-3,203.30	274.40	1,593.42	2,139.93	2,588.18	-4,029.49	-2,072.19		
(Repayment) Debt										
+ Cash From	-800.58	-1,861.54	1,833.42	3,202.42	1,351.04	2,730.68	-2,046.47	-199.53		
(Repay) ST Debt										
+ Cash From LT	1,862.26	26.67	1,740.57	192.47	1,041.74	998.31	3.58	0.42		
Debt	500.00		0.000.00	4 004 47	252.25	4 4 4 0 0 0	4 000 00	4 070 00		
+ Repayments of LT	-522.90	-1,368.44	-3,299.60	-1,801.47	-252.85	-1,140.80	-1,986.60	-1,873.09		
Debt + Cash (Repurchase)	88.47	34.39	-1,097.74	-5,012.08	-7,707.94	-8,350.42	-875.11	0.00		
of Equity	00.47	34.39	-1,097.74	-5,012.06	-7,707.94	-0,350.42	-0/3.11	0.00		
+ Increase in Capital	88.47	34.39	27.58	3.03	0.00	0.00	0.00	0.00		
Stock	00.11	01.00	27.00	0.00	0.00	0.00	0.00	0.00		
+ Decrease in	0.00	0.00	-1,125.32	-5,015.11	-7,707.94	-8,350.42	-875.11	0.00		
Capital Stock			,	-,-	,	.,				
+ Other Financing	-1,226.62	281.55	0.14	-25.31	13.23	5.67	8.07	4.64		
Activities										
+ Net Cash From Disc	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00		
Ops										
Cash from Financing	-1,864.51	-4,137.03	-3,057.11	-6,573.51	-8,669.51	-12,560.87	-15,090.22	-12,258.44		
Activities										
Effect of Foreign Exchange Rates	-687.05	-330.07	-555.89	-524.49	417.24	-1,782.27	94.19	82.60		
Net Changes in Cash	4,099.70	-2,506.68	555.99	5,795.98	9,474.70	-1,566.31	-204.63	-5,627.71		
•										
Cash Paid for Taxes	4,180.04	7,450.35	7,492.89	5,597.18	6,132.06	6,827.10	12,449.44	12,372.80		
Cash Paid for Interest	576.38	434.86	463.74	748.26	443.84	542.72	548.27	589.40		
Reference Items										
EBITDA	44,671.35	53,230.43	43,078.49	47,344.30	49,953.64	75,762.43	85,368.71	76,789.03	54,991.77	63,347.58
Trailing 12M EBITDA	22.21	23.28	20.89	23.60	24.75	31.62	35.02	32.59	24.34	26.28
Margin										
Interest Received	789.40	1,034.07	1,555.37	2,151.74	1,405.09	1,581.12	1,788.52	1,868.91		
Net Cash Paid for						8,754.27	99.11	250.18		
Acquisitions										
Free Cash Flow	15,007.54	23,549.85	14,932.45	14,181.54	23,242.67	19,369.81	37,475.46	32,724.26	21,972.94	25,655.47
Free Cash Flow to Firm	15,485.01	23,954.70	15,430.08	14,751.64	23,677.63	19,861.82	37,964.60	33,242.37		
Free Cash Flow to Equity	16,030.56	20,439.10	15,196.95	15,740.63	25,159.73	21,555.71	32,836.91	29,962.25		
Free Cash Flow per	2,296.52	3,598.69	2,281.09	2,195.45	3,737.51	3,198.13	6,276.82	5,481.65		
Basic Share	2,290.52	3,380.08	2,201.09	2, 195.45	3,131.51	3,190.13	0,210.82	5,401.05		
Price to Free Cash	13.25	7.62	11.63	11.48	9.64	15.93	6.17	8.33		
Flow	. 5.25			3	0.01		· · · ·	3.30		

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Financial Statement Analysis

### **Bloomberg**

Ticker: 005930 KS Equity		Periodicity: Annuals		Currency: KRW	Not	e: Years shown on the	report are Fiscal Years	1	Company: Samsur	ng Electronics Co Ltd
Filing: Most Recent									Consolidation Basis	: Consolidated Data
	Original:2012 A	Original:2013 A	Original:2014 A	Original:2015 A	Original:2016 A	Original:2017 A	Original:2018 A	Current/LTM	Estimate:2019 A	Estimate:2020 A
For the period ending	2012-12-31	2013-12-31	2014-12-31	2015-12-31	2016-12-31	2017-12-31	2018-12-31	2019-3-31	2019-12-31	2020-12-31
Cash Flow to Net	1.64	1.57	1.60	2.14	2.11	1.50	1.53	1.03		
Income										

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Ticker: 005930 KS Equity
Periodicity: Annuals
Currency: KRW
Note: Years shown on the report are Fiscal Years
Company: Samsung Electronics Co Ltd
Filing: Most Recent
Consolidation Basis: Consolidated Data

**Profitability** 

Fromability										
	Original:2012 A	Original:2013 A	Original:2014 A	Original:2015 A	Original:2016 A	Original:2017 A	Original:2018 A	Current/LTM	Estimate:2019 A	Estimate:2020 A
For the period ending	2012-12-31	2013-12-31	2014-12-31	2015-12-31	2016-12-31	2017-12-31	2018-12-31	2019-6-30	2019-12-31	2020-12-31
Returns										
Return on Common	18.77	19.82	13.08	9.75	10.94	18.47	17.26	14.25	8.59	10.23
Equity										
Return on Assets	13.77	15.09	10.39	7.91	8.89	14.66	13.69	11.37	6.45	7.87
Return on Capital	19.24	20.76	14.03	10.57	11.58	19.33	18.09	15.21		
Return on Invested	17.89	19.09	12.24	10.31	10.59	17.45	16.13	13.28		
Capital										
Margins										
Gross Margin	37.02	39.79	37.79	38.46	40.42	46.03	45.69			
EBITDA Margin	22.21	23.28	20.89	23.60	24.75	31.62	35.02			
Operating Margin	14.44	16.08	12.14	13.16	14.49	22.39	24.16	17.63	11.93	14.70
Incremental Operating	37.66	28.04	-52.30		233.03	64.72	124.92	-337.10		
Margin										
Pretax Margin	14.88	16.78	13.52	12.94	15.21	23.46	25.09	13.20		
Income before XO	11.86	13.33	11.35	9.50	11.26	17.61	18.19	9.63		
Margin										
Net Income Margin	11.53	13.04	11.19	9.32	11.10	17.26	18.00		9.41	11.07
Net Income to Common	10.01	11.32	9.72	8.13	9.73	15.16	15.82	8.57		
Margin										
Additional										
Effective Tax Rate	20.29	20.56	16.07	26.58	26.01	24.93	27.49	27.04		
Dvd Payout Ratio	5.20	7.23	12.99	16.41	17.80	14.08	21.91	47.07	45.02	39.39
Sustainable Growth	17.80	18.39	11.38	8.15	9.00	15.87	13.48	7.54		
Rate										

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Ticker: 005930 KS Equity
Periodicity: Annuals
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Note: Years shown on the report are Fiscal Years
Company: Samsung Electronics Co Ltd
Filing: Most Recent
Consolidation Basis: Consolidated Data

#### Growth

Growth										
	Original:2012 A	Original:2013 A	Original:2014 A	Original:2015 A	Original:2016 A	Original:2017 A	Original:2018 A	Current	Estimate:2019 A	Estimate:2020 A
For the period ending	2012-12-31	2013-12-31	2014-12-31	2015-12-31	2016-12-31	2017-12-31	2018-12-31	2019-7-6	2019-12-31	2020-12-31
1 Year Growth										
Revenue	21.88	13.72	-9.83	-2.69	0.60	18.68	1.75	-4.25	-7.30	6.67
EBITDA	53.79	19.16	-19.07	9.90	5.51	51.67	12.68			
Operating Income	87.96	26.63	-31.97	5.55	10.70	83.46	9.77	-56.28		
Net Income to Common	73.64	28.63	-22.59	-18.60	20.41	84.88	6.20	-56.01		
EPS Diluted	73.00	28.48	-22.60	-17.50	25.07	89.83	7.73	-55.99		
EPS Diluted before XO	73.00	28.48	-22.60	-17.50	25.07	89.83	7.73	-55.99		
EPS Diluted before	89.67	22.12	-20.86	-9.30	8.53	100.05	7.12			
Abnormal	45.45	78.75	39.86	5.00	35.71	49.12	66.59	0.00		
Dividend per Share	45.45	18.15	39.80	5.00	35.71	49.12	00.09	0.00		
Accounts Receivable	9.04	4.72	-1.18	1.92	-3.53	14.07	22.28	3.78		
Inventory	12.92	7.82	-9.50	8.63	-2.44	36.12	16.02	18.83		
Fixed Assets	10.38	10.24	7.12	6.93	5.78	22.07	3.36	1.73		
Total Assets	16.35	18.23	7.64	5.10	8.26	15.10	12.46			
Modified Working	17.56	11.10	-4.45	10.84	-4.35	20.60	24.72			
Capital										
Working Capital	48.39	47.37	6.20	17.71	16.71	-7.98	32.34			
Accounts Payable	-7.66	-11.09	-6.19	-21.83	4.81	40.07	-6.65	5.39		
Short-Term Debt	-2.49	-6.13	10.65	16.00	22.88	14.78	-15.12	3.81		
Total Debt	1.70	-25.07	0.94	14.28	18.71	23.11	-22.04	2.67		
Total Equity	19.28	23.49	12.05	6.53	7.76	11.16	15.51	13.42		
Capital	17.07	18.19	11.28	7.01	8.50	12.03	12.48			
Book Value per Share	19.58	23.32	12.90	8.95	11.97	13.95	16.15			
Cash From Operations	65.69	23.00	-20.84	8.35	18.28	31.18	7.83	-66.42		
Capital Expenditures	4.55	0.84	-4.81	17.41	-6.71	77.25	-30.93	-57.25		
Net Change In Cash	-16.34			942.47	63.47		86.94			
Free Cash Flow	1,476.05	56.92	-36.59	-5.03	63.89	-16.66	93.47	-81.94		
Cash Flow to Firm	64.08	22.53	-20.46	8.43	17.69	31.02	7.77	-65.82		
Free Cash Flow to Firm	954.99	54.70	-35.59	-4.40	60.51	-16.12	91.14	-80.09		
5 Year Growth										
Revenue	15.34	13.52	8.63	5.35	4.12	3.56	1.29	1.36		
EBITDA	20.65	26.98	14.26	11.06	11.45	11.14	9.91	0.90		
Operating Income	26.48	43.56	17.91	9.71	13.60	13.05	9.87	-1.99		
Net Income to Common	26.29	40.21	19.32	3.55	11.13	12.53	8.30	-7.13		
EPS Diluted	25.77	39.58	18.84	3.63	12.16	14.26	10.31	-5.40		
EPS Diluted before XO	25.77	39.58	18.84	3.63	12.16	14.26	10.31	-5.40		
EPS Diluted before	26.62	39.28	18.65	6.22	12.53	13.74	10.79			
Abnormal Dividend per Share	0.00	21.06	20.11	16.00	38.96	39.66	37.70			
Dividend per Share	0.00	21.00	20.11	10.00	30.90	39.00	37.70			
Accounts Receivable	16.49	15.72	6.74	5.61	2.10	3.03	6.27	7.78		
Inventory	17.37	15.05	11.97	7.08	3.15	7.08	8.66	9.87		
Fixed Assets	12.87	12.18	13.17	10.30	8.07	10.27	8.86	8.75		
Total Assets	14.16	15.25	15.48	12.52	10.99	10.75	9.65			
Modified Working	19.73	17.48	11.91	10.09	5.76	6.30	8.79	11.01		
Capital	07.00	00.04	05.04	00.00	00.40	44.00	10.10	40.00		
Working Capital	27.22	28.81	25.84	28.20	26.12	14.62	12.18	12.20		
Accounts Payable	9.46	8.59 -4.72	-0.79 4.12	-7.52 3.56	-8.80 7.62	-0.87	0.10	-0.91		
Short-Term Debt Total Debt	-1.99 -0.34	-4.72 -8.56	4.12 3.70	3.56 3.62	7.62 0.85	11.19 4.78	8.97 5.62	4.04 1.14		
Total Dept	-0.34	-0.00	3.70	3.02	0.00	4.70	5.02	1.14		

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Ticker: 005930 KS Equity		Periodicity: Annuals		Currency: KRW	Note	e: Years shown on the	report are Fiscal Years		Company: Samsun	g Electronics Co Ltd
Filing: Most Recent									Consolidation Basis	: Consolidated Data
	Original:2012 A	Original:2013 A	Original:2014 A	Original:2015 A	Original:2016 A	Original:2017 A	Original:2018 A	Current	Estimate:2019 A	Estimate:2020 A
For the period ending	2012-12-31	2013-12-31	2014-12-31	2015-12-31	2016-12-31	2017-12-31	2018-12-31	2019-7-6	2019-12-31	2020-12-31
Total Equity	16.76	18.98	18.14	14.92	13.63	12.04	10.55			
Total Capital 5 Year	13.91	14.93	16.82	13.90	12.32	11.34	10.24	9.66		
Growth										
Book Value per Share	17.00	19.28	18.12	15.55	15.22	14.12	12.76			
Cash From Operations	20.75	28.44	14.83	10.95	15.64	10.36	7.49			
Net Change In Cash	20.56				14.10					
Free Cash Flow	42.67		7.40	45.07	89.46	5.24	9.74	-30.10		
Cash Flow to Firm	20.66	27.54	14.61	10.82	15.33	10.26	7.46	-15.30		
Free Cash Flow to Firm	40.97		7.24	40.51	74.40	5.10	9.65	-28.73		
Sequential Growth										
Revenue	21.88	13.72	-9.83	-2.69	0.60	18.68	1.75	6.90		
EBITDA	53.79	19.16	-19.07	9.90	5.51	51.67	12.68	-24.67		
Operating Income	87.96	26.63	-31.97	5.55	10.70	83.46	9.77	4.28		
Net Income to Common	73.64	28.63	-22.59	-18.60	20.41	84.88	6.20	-38.71		
EPS Diluted	73.00	28.48	-22.60	-17.50	25.07	89.83	7.73	-38.71		
EPS Diluted before XO	73.00	28.48	-22.60	-17.50	25.07	89.83	7.73	-38.71		
EPS Diluted before	89.67	22.12	-20.86	-9.30	8.53	100.05	7.12	-38.66		
Abnormal										
Dividend per Share	45.45	78.75	39.86	5.00	35.71	49.12	66.59	0.00		
Accounts Receivable	9.04	4.72	-1.18	1.92	-3.53	14.07	22.28	8.39		
Inventory	12.92	7.82	-9.50	8.63	-2.44	36.12	16.02	8.53		
Fixed Assets	10.38	10.24	7.12	6.93	5.78	22.07	3.36	0.85		
Total Assets	16.35	18.23	7.64	5.10	8.26	15.10	12.46	1.68		
Modified Working	17.56	11.10	-4.45	10.84	-4.35	20.60	24.72	7.34		
Capital										
Working Capital	48.39	47.37	6.20	17.71	16.71	-7.98	32.34	4.18		
Accounts Payable	-7.66	-11.09	-6.19	-21.83	4.81	40.07	-6.65	15.60		
Short-Term Debt	-2.49	-6.13	10.65	16.00	22.88	14.78	-15.12	-23.86		
Total Debt	1.70	-25.07	0.94	14.28	18.71	23.11	-22.04	-9.97		
Total Equity	19.28	23.49	12.05	6.53	7.76	11.16	15.51	2.20		
Capital	17.07	18.19	11.28	7.01	8.50	12.03	12.48	1.52		
Book Value per Share	19.58	23.32	12.90	8.95	11.97	13.95	16.15	2.26		
Cash From Operations	65.69	23.00	-20.84	8.35	18.28	31.18	7.83	-76.62		
Capital Expenditures	4.55	0.84	-4.81	17.41	-6.71	77.25	-30.93	-28.14		
Net Change In Cash	-16.34	-161.14		942.47	63.47	-116.53				
Free Cash Flow	1,476.05	56.92	-36.59	-5.03	63.89	-16.66	93.47	-93.69		
Cash Flow to Firm	64.08	22.53	-20.46	8.43	17.69	31.02	7.77	-76.20		
Free Cash Flow to Firm	954.99	54.70	-35.59	-4.40	60.51	-16.12	91.14	-92.98		

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Periodicity: Annuals
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Company: Samsung Electronics Co Ltd
Filing: Most Recent
Consolidation Basis: Consolidated Data

#### Credit

Credit										
	Original:2012 A	Original:2013 A	Original:2014 A	Original:2015 A	Original:2016 A	Original:2017 A	Original:2018 A	Current/LTM	Estimate:2019 A	Estimate:2020 A
For the period ending	2012-12-31	2013-12-31	2014-12-31	2015-12-31	2016-12-31	2017-12-31	2018-12-31	2019-6-30	2019-12-31	2020-12-31
Total Debt	14,895.16	11,160.53	11,265.52	12,873.96	15,282.39	18,814.05	14,667.10	13,204.50		
Short-Term Debt	9,442.76	8,864.35	9,807.97	11,376.97	13,979.61	16,046.24	13,620.05	10,369.78		
Long Term Debt	5,452.40	2,296.18	1,457.55	1,496.99	1,302.78	2,767.81	1,047.06	2,834.72		
Total Debt/T12M	0.33	0.21	0.26	0.27	0.31	0.25	0.17	0.17	0.27	0.23
EBITDA Net Debt/EBITDA	-0.50	-0.81	-1.17	-1.24	-1.46	-0.85	-1.01	-1.09	-1.64	-1.62
Total Debt/EBIT	0.51	0.30	0.45	0.49	0.52	0.35	0.25	0.27		
Net Debt/EBIT	-0.78	-1.18	-2.02	-2.22	-2.49	-1.20	-1.47	-1.69		
EBITDA to Interest	74.58	104.44	72.65	60.97	84.98	115.60	126.54	76.58		
Expense EBITDA-CapEx/Interest	34.18	53.54	33.56	27.25	42.63	48.84	80.11	52.46		
Expense EBIT to Interest	48.50	72.18	42.21	34.02	49.74	81.85	87.29	35.81		
Expense	40.50	72.10	42.21	34.02	43.74	01.03	07.29	33.01		
EBITDA/Cash Interest	77.50	122.41	92.89	63.27	112.55	139.60	155.71	101.78		
Paid EBITDA-CapEx/Cash	37.66	69.16	45.36	28.69	58.15	60.75	101.80	69.73		
Interest Paid EBIT/Cash Interest	50.40	84.59	53.96	35.30	65.88	98.85	107.40	47.60		
Paid										
Cash Interest Paid	576.38	434.86	463.74	748.26	443.84	542.72	548.27			
Interest Expense	599.01	509.66	592.94	776.51	587.83	655.40	674.62			
Common Equity/Total Assets	64.60	67.42	70.33	71.33	71.06	68.63	70.71	71.11		
Long-Term Debt/Equity	4.49	1.53	0.87	0.84	0.68	1.29	0.42	1.12		
Long-Term Debt/ Capital	4.00	1.42	0.81	0.78	0.63	1.19	0.40	0.02		
Long-Term Debt/Total Assets	3.01	1.07	0.63	0.62	0.50	0.92	0.31	0.02		
Total Debt/Equity	12.26	7.44	6.70	7.19	7.92	8.77	5.92	5.21		
Total Debt/Capital	10.92	6.92	6.28	6.71	7.34	8.06	5.59	4.96		
Total Debt/Total Assets	8.23	5.21	4.89	5.32	5.83	6.23	4.32	3.83		
Net Debt/Equity	-18.57	-28.89	-30.07	-32.74	-37.78	-30.01	-34.82	-32.99		
Net Debt/Capital	-22.80	-40.62	-43.01	-48.67	-60.72	-42.88	-53.43	-49.23		
EBITDA	44,671.35	53,230.43	43,078.49	47,344.30	49,953.64	75,762.43	85,368.71		54,991.77	63,347.58
EBITDA-CapEx EBIT	21,706.08	30,072.84 36,785.01	21,035.55	21,464.08 26,413.44	25,810.66 29,240.67	32,970.20 53,645.04	55,812.30 58,886.67	41,108.75	26,951.46	35,436.97
EDIT	29,049.34	30,703.01	25,025.07	20,413.44	29,240.07	55,045.04	30,000.07	41,100.75	20,951.46	35,436.97

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Ticker: 005930 KS Equity Periodicity: Annuals Currency: KRW Note: Years shown on the report are Fiscal Years Company: Samsung Electronics Co Ltd

Filing: Most Recent Consolidation Basis: Consolidated Data

#### **Credit Ex Operating Leases**

Orcait Ex Oper	Original:2010 A	Original:2011 A	Original:2012 A	Original:2013 A	Original:2014 A	Original:2015 A	Original:2016 A	Original:2017 A	Original:2018 A	Current/LTM
For the period ending	2010-12-31	2011-12-31	2012-12-31	2013-12-31	2014-12-31	2015-12-31	2016-12-31	2017-12-31	2018-12-31	2019-6-30
Total Debt	10,775.37	14,646.61	14,895.16	11,160.53	11,265.52	12,873.96	15,282.39	18,814.05	14,667.10	12,545.28
Short-Term Debt	9,553.66	9,684.01	9,442.76	8,864.35	9,807.97	11,376.97	13,979.61	16,046.24	13,620.05	9,710.56
Long Term Debt	1,221.72	4,962.60	5,452.40	2,296.18	1,457.55	1,496.99	1,302.78	2,767.81	1,047.06	2,834.72
Total Debt/T12M	0.38	0.50	0.33	0.21	0.26	0.27	0.31	0.25	0.17	0.16
EBITDA										
Net Debt/EBITDA	-0.42	-0.42	-0.50	-0.81	-1.17	-1.24	-1.46	-0.85	-1.01	-1.10
Total Debt/EBIT	0.65	0.95	0.51	0.30	0.45	0.49	0.52	0.35	0.25	0.25
Net Debt/EBIT	-0.70	-0.79	-0.78	-1.18	-2.02	-2.22	-2.49	-1.20	-1.47	-1.70
EBITDA to Interest Expense	48.21	45.09	74.58	104.44	72.65	60.97	84.98	115.60	126.54	88.45
EBITDA-CapEx/Interest	11.01	10.99	34.18	53.54	33.56	27.25	42.63	48.84	80.11	60.55
Expense EBIT to Interest	28.60	23.99	48.50	72.18	42.21	34.02	49.74	81.85	87.29	41.28
Expense	26.00	23.99	46.30	72.10	42.21	34.02	49.74	61.65	07.29	41.20
EBITDA/Cash Interest	48.11	45.28	77.50	122.41	92.89	63.27	112.55	139.60	155.71	101.60
Paid EBITDA-CapEx/Cash	10.98	11.04	37.66	69.16	45.36	28.69	58.15	60.75	101.80	69.55
Interest Paid										
EBIT/Cash Interest Paid	28.54	24.09	50.40	84.59	53.96	35.30	65.88	98.85	107.40	47.42
Cash Interest Paid	582.29	641.46	576.38	434.86	463.74	748.26	443.84	542.72	548.27	
Interest Expense	581.09	644.13	599.01	509.66	592.94	776.51	587.83	655.40	674.62	
Common Equity/Total Assets	63.65	62.64	64.60	67.42	70.33	71.33	71.06	68.63	70.71	71.11
Long-Term Debt/Equity	1.37	4.87	4.49	1.53	0.87	0.84	0.68	1.29	0.42	1.12
Long-Term Debt/ Capital	1.22	4.26	4.00	1.42	0.81	0.78	0.63	1.19	0.40	1.07
Long-Term Debt/Total Assets	0.91	3.19	3.01	1.07	0.63	0.62	0.50	0.92	0.31	0.82
Total Debt/Equity	12.06	14.38	12.26	7.44	6.70	7.19	7.92	8.77	5.92	4.95
Total Debt/Capital	10.76	12.57	10.92	6.92	6.28	6.71	7.34	8.06	5.59	4.72
Total Debt/Total Assets	8.02	9.41	8.23	5.21	4.89	5.32	5.83	6.23	4.32	3.64
Net Debt/Equity	-13.10	-12.01	-18.57	-28.89	-30.07	-32.74	-37.78	-30.01	-34.82	-33.25
Net Debt/Capital	-15.07	-13.65	-22.80	-40.62	-43.01	-48.67	-60.72	-42.88	-53.43	-49.81
EBITDA	28,014.97	29,046.96	44,671.35	53,230.43	43,078.49	47,344.30	49,953.64	75,762.43	85,368.71	
EBITDA-CapEx	6,395.73	7,081.29	21,706.08	30,072.84	21,035.55	21,464.08	25,810.66	32,970.20	55,812.30	
EBIT	16,621.08	15,454.90	29,049.34	36,785.01	25,025.07	26,413.44	29,240.67	53,645.04	58,886.67	41,085.11

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Ticker: 005930 KS Equity
Periodicity: Annuals
Currency: KRW
Note: Years shown on the report are Fiscal Years
Company: Samsung Electronics Co Ltd
Filing: Most Recent
Consolidation Basis: Consolidated Data

#### Liquidity

Liquidity										
	Original:2010 A	Original:2011 A	Original:2012 A	Original:2013 A	Original:2014 A	Original:2015 A	Original:2016 A	Original:2017 A	Original:2018 A	Current
For the period ending	2010-12-31	2011-12-31	2012-12-31	2013-12-31	2014-12-31	2015-12-31	2016-12-31	2017-12-31	2018-12-31	2019-7-6
Cash Ratio	0.56	0.61	0.80	1.06	1.19	1.42	1.61	1.24	1.46	1.44
Current Ratio	1.54	1.61	1.86	2.16	2.21	2.47	2.59	2.19	2.53	2.63
Quick Ratio	1.04	1.10	1.31	1.55	1.66	1.91	2.06	1.65	1.95	1.98
CFO/Avg Current Liab	0.64	0.54	0.83	0.95	0.72	0.78	0.90	1.02	0.98	0.84
Common Equity/Total	63.65	62.64	64.60	67.42	70.33	71.33	71.06	68.63	70.71	71.11
Assets										
Long-Term Debt/Equity	1.37	4.87	4.49	1.53	0.87	0.84	0.68	1.29	0.42	1.12
Long-Term Debt/	1.22	4.26	4.00	1.42	0.81	0.78	0.63	1.19	0.40	0.02
Capital										
Long-Term Debt/Total	0.91	3.19	3.01	1.07	0.63	0.62	0.50	0.92	0.31	0.02
Assets										
Total Debt/Equity	12.06	14.38	12.26	7.44	6.70	7.19	7.92	8.77	5.92	5.21
Total Debt/Capital	10.76	12.57	10.92	6.92	6.28	6.71	7.34	8.06	5.59	4.96
Total Debt/Total Assets	8.02	9.41	8.23	5.21	4.89	5.32	5.83	6.23	4.32	3.83
CFO/Total Liabilities	53.02	42.61	63.72	72.91	59.32	63.47	68.47	71.24	73.18	61.69
CFO/CapEx	1.10	1.04	1.65	2.02	1.68	1.55	1.96	1.45	2.27	1.25
Altman's Z-Score	4.56	4.27	5.15	4.89	4.55	4.45	4.82	5.10	4.30	4.39
Total Line of Credit	17,297.24	14,076.46	20,920.52	20,055.06	21,021.34	23,376.85	20,902.17	40,158.40	21,052.53	

Total Commercial Paper Outstanding

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Periodicity: Annuals
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Company: Samsung Electronics Co Ltd
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Consolidation Basis: Consolidated Data

#### **Working Capital**

ta i									
Original:2010 A	Original:2011 A	Original:2012 A	Original:2013 A	Original:2014 A	Original:2015 A	Original:2016 A	Original:2017 A	Original:2018 A	Current
2010-12-31	2011-12-31	2012-12-31	2013-12-31	2014-12-31	2015-12-31	2016-12-31	2017-12-31	2018-12-31	2019-7-6
8.36	8.04	8.79	9.36	8.30	8.05	8.16	9.22	7.92	6.54
43.64	45.39	41.63	38.98	43.97	45.35	44.83	39.59	46.09	55.84
8.85	7.71	7.57	7.47	7.04	6.84	6.47	5.97	4.91	4.60
41.25	47.33	48.35	48.88	51.86	53.40	56.55	61.17	74.39	79.35
12.22	11.79	13.02	15.52	15.47	17.72	18.91	17.46	15.53	14.47
29.88	30.96	28.11	23.52	23.60	20.59	19.35	20.90	23.50	25.22
55.01	61.75	61.87	64.34	72.23	78.16	82.02	79.86	96.98	109.96
84.88	92.71	89.98	87.87	95.83	98.75	101.37	100.76	120.48	135.18
13,364.52	15,716.72	17,747.41	19,134.87	17,317.50	18,811.79	18,353.50	24,983.35	28,984.70	31,455.99
4,159.84	4,486.62	5,081.40	6,809.11	5,957.01	5,859.26	6,494.17	9,413.22	8,048.14	8,648.20
2,619.71	3,071.36	3,230.58	4,070.27	4,465.07	5,779.30	5,017.38	7,113.90	11,066.51	13,372.28
6,584.97	8,158.73	9,435.44	8,255.49	6,895.43	7,173.23	6,841.95	8,456.24	9,870.05	9,435.51
0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Original:2010 A 2010-12-31 8.36 43.64 8.85 41.25 12.22 29.88 55.01 84.88 13,364.52 4,159.84 2,619.71 6,584.97	Original:2010 A         Original:2011 A           2010-12-31         2011-12-31           8.36         8.04           43.64         45.39           8.85         7.71           41.25         47.33           12.22         11.79           29.88         30.96           55.01         61.75           84.88         92.71           13,364.52         15,716.72           4,159.84         4,486.62           2,619.71         3,071.36           6,584.97         8,158.73	Original:2010 A         Original:2011 A         Original:2012 A           2010-12-31         2011-12-31         2012-12-31           8.36         8.04         8.79           43.64         45.39         41.63           8.85         7.71         7.57           41.25         47.33         48.35           12.22         11.79         13.02           29.88         30.96         28.11           55.01         61.75         61.87           84.88         92.71         89.98           13,364.52         15,716.72         17,747.41           4,159.84         4,486.62         5,081.40           2,619.71         3,071.36         3,230.58           6,584.97         8,158.73         9,435.44	Original:2010 A         Original:2011 A         Original:2012 A         Original:2013 A           2010-12-31         2011-12-31         2012-12-31         2013-12-31           8.36         8.04         8.79         9.36           43.64         45.39         41.63         38.98           8.85         7.71         7.57         7.47           41.25         47.33         48.35         48.88           12.22         11.79         13.02         15.52           29.88         30.96         28.11         23.52           55.01         61.75         61.87         64.34           84.88         92.71         89.98         87.87           13,364.52         15,716.72         17,747.41         19,134.87           4,159.84         4,486.62         5,081.40         6,809.11           2,619.71         3,071.36         3,230.58         4,070.27           6,584.97         8,158.73         9,435.44         8,255.49	Original:2010 A         Original:2011 A         Original:2012 A         Original:2013 A         Original:2014 A           2010-12-31         2011-12-31         2012-12-31         2013-12-31         2014-12-31           8.36         8.04         8.79         9.36         8.30           43.64         45.39         41.63         38.98         43.97           8.85         7.71         7.57         7.47         7.04           41.25         47.33         48.35         48.88         51.86           12.22         11.79         13.02         15.52         15.47           29.88         30.96         28.11         23.52         23.60           55.01         61.75         61.87         64.34         72.23           84.88         92.71         89.98         87.87         95.83           13,364.52         15,716.72         17,747.41         19,134.87         17,317.50           4,159.84         4,486.62         5,081.40         6,809.11         5,957.01           2,619.71         3,071.36         3,230.58         4,070.27         4,465.07           6,584.97         8,158.73         9,435.44         8,255.49         6,895.43	Original:2010 A         Original:2011 A         Original:2012 A         Original:2013 A         Original:2014 A         Original:2015 A           2010-12-31         2011-12-31         2012-12-31         2013-12-31         2014-12-31         2015-12-31           8.36         8.04         8.79         9.36         8.30         8.05           43.64         45.39         41.63         38.98         43.97         45.35           8.85         7.71         7.57         7.47         7.04         6.84           41.25         47.33         48.35         48.88         51.86         53.40           12.22         11.79         13.02         15.52         15.47         17.72           29.88         30.96         28.11         23.52         23.60         20.59           55.01         61.75         61.87         64.34         72.23         78.16           84.88         92.71         89.98         87.87         95.83         98.75           13,364.52         15,716.72         17,747.41         19,134.87         17,317.50         18,811.79           4,159.84         4,486.62         5,081.40         6,809.11         5,957.01         5,859.26           2,619.71	Original:2010 A         Original:2011 A         Original:2012 A         Original:2013 A         Original:2014 A         Original:2015 A         Original:2016 A           2010-12-31         2011-12-31         2012-12-31         2013-12-31         2014-12-31         2015-12-31         2016-12-31           8.36         8.04         8.79         9.36         8.30         8.05         8.16           43.64         45.39         41.63         38.98         43.97         45.35         44.83           8.85         7.71         7.57         7.47         7.04         6.84         6.47           41.25         47.33         48.35         48.88         51.86         53.40         56.55           12.22         11.79         13.02         15.52         15.47         17.72         18.91           29.88         30.96         28.11         23.52         23.60         20.59         19.35           55.01         61.75         61.87         64.34         72.23         78.16         82.02           84.88         92.71         89.98         87.87         95.83         98.75         101.37           13,364.52         15,716.72         17,747.41         19,134.87         17,317.50	Original:2010 A         Original:2011 A         Original:2012 A         Original:2013 A         Original:2014 A         Original:2015 A         Original:2016 A         Original:2017 A           2010-12-31         2011-12-31         2012-12-31         2013-12-31         2014-12-31         2015-12-31         2016-12-31         2017-12-31           8.36         8.04         8.79         9.36         8.30         8.05         8.16         9.22           43.64         45.39         41.63         38.98         43.97         45.35         44.83         39.59           8.85         7.71         7.57         7.47         7.04         6.84         6.47         5.97           41.25         47.33         48.35         48.88         51.86         53.40         56.55         61.17           12.22         11.79         13.02         15.52         15.47         17.72         18.91         17.46           29.88         30.96         28.11         23.52         23.60         20.59         19.35         20.90           55.01         61.75         61.87         64.34         72.23         78.16         82.02         79.86           84.88         92.71         89.98         87.87	Original/2010 A         Original/2011 A         Original/2012 A         Original/2013 A         Original/2013 A         Original/2015 A         Original/2016 A         Original/2017 A         Original/2018 A           2010-12-31         2011-12-31         2012-12-31         2013-12-31         2014-12-31         2016-12-31         2016-12-31         2017-12-31         2018-12-31           8.86         8.04         8.79         9.36         8.30         8.05         8.16         9.22         7.92           43.64         45.39         41.63         38.98         43.97         45.35         44.83         39.59         46.09           8.85         7.71         7.57         7.47         7.04         6.84         6.47         5.97         4.91           41.25         47.33         48.35         48.88         51.86         53.40         56.55         61.17         74.39           12.22         11.79         13.02         15.52         15.47         17.72         18.91         17.46         15.53           29.88         30.96         28.11         23.52         23.60         20.59         19.35         20.90         23.50           55.01         61.75         61.87         64.34         72.23<

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Company: Samsung Electronics Co Ltd
Filing: Most Recent
Consolidation Basis: Consolidated Data

#### **Yield Analysis**

Yield Analysis										
	Original:2012 A	Original:2013 A	Original:2014 A	Original:2015 A	Original:2016 A	Original:2017 A	Original:2018 A	Current	Estimate:2019 A	Estimate:2020 A
For the period ending	2012-12-31	2013-12-31	2014-12-31	2015-12-31	2016-12-31	2017-12-31	2018-12-31	2019-7-6	2019-12-31	2020-12-31
T12 Cash Flows to										
Equity	07.070.04	40 707 44	00.075.00	40.004.70	17.005.01	00.400.04	07.004.00	50.050.00	45.000.77	50 504 04
+ Cash From	37,972.81	46,707.44	36,975.39	40,061.76	47,385.64	62,162.04	67,031.86	56,659.82	45,808.77	52,561.91
Operations + Capital Expenditures	-22,965.27	-23,157.59	-22,042.94	-25,880.22	-24,142.97	-42,792.23	-29,556.41	-23,935.56		
Free Cash Flow	15,007.54	23,549.85	14,932.45	14,181.54	23,242.67	19,369.81	37,475.46	32,724.26	19,570.81	19,320.65
Market Capitalization	199,150.50	179,615.55	172,781.50	160,520.03	221,101.17	304,965.96	231,030.58	272,520.57	19,570.01	19,320.03
Free Cash Flow Yield	7.54	13.11	8.59	8.71	10.37	6.28	16.22	12.01		
Dividends Paid	-1,265.14	-1,249.67	-2,233.91	-3,129.54	-3,114.74	-6,804.30	-10,193.69	-10,190.89		
Net Share	88.47	34.39	-1,097.74	-5,012.08	-7,707.94	-8,350.42	-875.11	0.00		
Repurchases										
Net ST Debt	-800.58	-1,861.54	1,833.42	3,202.42	1,351.04	2,730.68	-2,046.47	-199.53		
Repayments										
Net LT Debt	1,339.36	-1,341.76	-1,559.02	-1,608.99	788.90	-142.49	-1,983.02	-1,872.66		
Repayments Other Financing	1 012 67	40.50	-555.75	E40.00	420.40	-1,776.60	100.06	87.24		
Other Financing Activities	-1,913.67	-48.52	-555.75	-549.80	430.48	-1,770.00	102.26	01.24		
T12 Cash to Suppliers	-2,551.56	-4,467.10	-3,613.00	-7,098.00	-8,252.27	-14,343.14	-14,996.03	-12,175.84		
of Capital	2,001.00	1, 107.10	0,010.00	7,000.00	0,202.21	11,010.11	11,000.00	12,170.01		
Market Capitalization	199,150.50	179,615.55	172,781.50	160,520.03	221,101.17	304,965.96	231,030.58	272,520.57		
T12 Shareholder Yield	1.28	2.49	2.09	4.42	3.73	4.70	6.49	4.57		
- Dividends Paid	-1,265.14	-1,249.67	-2,233.91	-3,129.54	-3,114.74	-6,804.30	-10,193.69	-10,190.89		
- Net Share	88.47	34.39	-1,097.74	-5,012.08	-7,707.94	-8,350.42	-875.11	0.00		
Repurchases										
T12 Cash to	1,176.66	1,215.28	3,331.64	8,141.62	10,822.68	15,154.72	11,068.81	10,190.89		
Shareholders Market Capitalization	199,150.50	179,615.55	172,781.50	160,520.03	221,101.17	304,965.96	231,030.58	272,520.57		
T12 Shareholder Yield,	0.59	0.68	1.93	5.07	4.89	4.97	4.79	3.82		
Ex Debt	0.00	0.00	1.55	5.07	4.00	4.07	4.73	0.02		
T12 Cash Flows to the										
Firm										
+ Cash From	37,972.81	46,707.44	36,975.39	40,061.76	47,385.64	62,162.04	67,031.86	56,659.82	45,808.77	52,561.91
Operations										
+ Capital Expenditures	-22,965.27	-23,157.59	-22,042.94	-25,880.22	-24,142.97	-42,792.23	-29,556.41	-23,935.56		
+ After-Tax Interest	477.47	404.85	497.63	570.10	434.96	492.02	489.14	517.55		
Expense	45 405 04	22.054.70	45 420 00	44.754.64	00.077.00	40.004.00	27.004.00	22 244 24		
Trailing 12M Free Cash Flow To Firm	15,485.01	23,954.70	15,430.08	14,751.64	23,677.63	19,861.82	37,964.60	33,241.81		
Periodic Enterprise	181,103.02	141,972.93	128,255.61	108,203.42	154,859.41	247.993.29	152,561.40	196,824.55		
Value	101,100.02	141,372.33	120,233.01	100,203.42	134,033.41	241,333.23	132,301.40	190,024.33		
T12 FCFF Yield	8.55	16.87	12.03	13.63	15.29	8.01	24.88	16.89		
- Dividends Paid	-1,265.14	-1,249.67	-2,233.91	-3,129.54	-3,114.74	-6,804.30	-10,193.69	-10,190.89		
- Net Share	88.47	34.39	-1,097.74	-5,012.08	-7,707.94	-8,350.42	-875.11	0.00		
Repurchases	55	350	.,	0,0.2.00	.,	0,0002	J. J	0.00		
- Net ST Debt	-800.58	-1,861.54	1,833.42	3,202.42	1,351.04	2,730.68	-2,046.47	-199.53		
Repayments										
- Net LT Debt	1,339.36	-1,341.76	-1,559.02	-1,608.99	788.90	-142.49	-1,983.02	-1,872.66		
Repayments										

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Ticker: 005930 KS Equity		Periodicity: Annuals	ls Currency: KRW		Note	Note: Years shown on the report are Fiscal Years			Company: Samsung Electronics Co Ltd		
Filing: Most Recent									Consolidation Basis	: Consolidated Data	
	Original:2012 A	Original:2013 A	Original:2014 A	Original:2015 A	Original:2016 A	Original:2017 A	Original:2018 A	Current	Estimate:2019 A	Estimate:2020 A	
For the period ending	2012-12-31	2013-12-31	2014-12-31	2015-12-31	2016-12-31	2017-12-31	2018-12-31	2019-7-6	2019-12-31	2020-12-31	
- Other Financing	-1,913.67	-48.52	-555.75	-549.80	430.48	-1,776.60	102.26	87.24			
Activities											
T12 Cash to Suppliers	-2,551.56	-4,467.10	-3,613.00	-7,098.00	-8,252.27	-14,343.14	-14,996.03	-12,175.84			
of Capital											
Periodic Enterprise	181,103.02	141,972.93	128,255.61	108,203.42	154,859.41	247,993.29	152,561.40	196,824.55			
Value											
T12 Capital Yield	1.41	3.15	2.82	6.56	5.33	5.78	9.83	6.38			

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Filing: Most Recent
Consolidation Basis: Consolidated Data

#### **DuPont Analysis**

	Original:2012 A	Original:2013 A	Original:2014 A	Original:2015 A	Original:2016 A	Original:2017 A	Original:2018 A	Current	Estimate:2019 A	Estimate:2020 A
For the period ending	2012-12-31	2013-12-31	2014-12-31	2015-12-31	2016-12-31	2017-12-31	2018-12-31	2019-7-6	2019-12-31	2020-12-31
Tax Burden										
Net Inc to Comn/Pre-	67.29	67.49	71.91	62.85	63.97	64.64	63.07	63.32		
Tax Profit %										
Adjustment Factor										
NormIzd Net Inc/Net	1.02	0.97	0.99	1.09	0.95	1.00	0.99	0.99		
Inc to Cmn										
Interest Burden										
Pre-Tax Profit/EBIT %	98.04	98.69	97.92	97.10	98.12	98.85	98.91	98.65		
Operating Margin										
EBIT/Revenue %	15.17	17.00	13.81	13.33	15.51	23.73	25.37	22.33		
Asset Turnover										
Revenue/Avg Assets	1.19	1.16	0.93	0.85	0.80	0.85	0.76	0.72		
Leverage Ratio	4.57	4.54	4.45	4.44	4.40	4.40	4.40	4 44		
Avg Assets/Avg	1.57	1.51	1.45	1.41	1.40	1.43	1.43	1.41		
Equity										
Adjusted Return on	19.20	19.26	13.00	10.65	10.38	18.45	17.15	14.15		
	19.20	19.20	13.00	10.05	10.30	10.45	17.15	14.15		
Equity										
5 Year Average Adj	13.94	16.08	16.07	14.79	14.50	14.35	13.93	17.89		
ROE	10.04	10.00	10.01	14.75	14.50	14.00	10.50	17.03		
Payout Ratio	5.20	7.23	12.99	16.41	17.80	14.08	21.91	47.07	45.02	39.39
Sustainable Growth	17.80	18.39	11.38	8.15	9.00	15.87	13.48	7.54	10.02	55.55
Rate	17.00	10.00	11.00	0.10	0.00	10.01	10.10	7.01		

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Ticker: 005930 KS Equity
Periodicity: Annuals
Currency: KRW
Note: Years shown on the report are Fiscal Years
Company: Samsung Electronics Co Ltd
Filing: Most Recent
Consolidation Basis: Consolidated Data

#### Benchmark

	Original:2012 A	Original:2013 A	Original:2014 A	Original:2015 A	Original:2016 A	Original:2017 A	Original:2018 A	Current/LTM	Estimate:2019 A	Estimate:2020 A
For the period ending	2012-12-31	2013-12-31	2014-12-31	2015-12-31	2016-12-31	2017-12-31	2018-12-31	2019-6-30	2019-12-31	2020-12-31
Return on Common	18.77	19.82	13.08	9.75	10.94	18.47	17.26	14.25	8.59	10.23
Equity										
Return on Capital	19.24	20.76	14.03	10.57	11.58	19.33	18.09	15.21		
Operating Margin	14.44	16.08	12.14	13.16	14.49	22.39	24.16	17.63	11.93	14.70
Price/EPS	9.88	6.93	8.67	9.98	11.41	8.50	5.99	8.29	14.01	11.01
Price/Book	1.70	1.24	1.07	0.93	1.19	1.47	0.96	1.11	1.21	1.14
Periodic EV to Trailing	4.05	2.67	2.98	2.29	3.10	3.27	1.79	2.56	3.58	3.11
12M EBITDA										
Net Debt/EBITDA	-0.50	-0.81	-1.17	-1.24	-1.46	-0.85	-1.01	-1.09	-1.64	-1.62
Operating Margin Price/EPS Price/Book Periodic EV to Trailing 12M EBITDA	14.44 9.88 1.70 4.05	16.08 6.93 1.24 2.67	12.14 8.67 1.07 2.98	13.16 9.98 0.93 2.29	14.49 11.41 1.19 3.10	22.39 8.50 1.47 3.27	24.16 5.99 0.96 1.79	17.63 8.29 1.11 2.56	14.01 1.21 3.58	11.0 1.1 3.1

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Company: Samsung Electronics Co Ltd
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Contractual Obligations

Lines of Credit

Contractual Ob	ligations									
	Original:2012 A	Original:2013 A	Original:2014 A	Original:2015 A	Original:2016 A	Original:2017 A	Original:2018 A	Current	Estimate:2019 A	Estimate:2020 A
For the period ending	2012-12-31	2013-12-31	2014-12-31	2015-12-31	2016-12-31	2017-12-31	2018-12-31	2019-7-6	2019-12-31	2020-12-31
Debt Schedule										
Debt Schedule In Yr 1	999.22	2,426.03	1,778.86	221.97	1,233.83	278.78	33.54			
Debt Schedule In Yr 2	3,089.26	361.73	236.45	1,185.71	299.85	1,723.97	50.87			
Debt Schedule In Yr 3	386.08	764.90	1,112.13	207.71	909.24	63.17	12.58			
Debt Schedule In Yr 4	778.92	1,067.83	13.36	14.64	14.19	11.45	456.96			
Debt Schedule -	3,475.34	1,126.63	1,348.57	1,393.42	1,209.08	1,787.14	63.46			
Years 2 - 3										
Debt Schedule -	778.92	1,067.83	13.36	14.64	14.19	11.45	456.96			
Years 4 - 5										
Debt Schedule -	4,254.26	2,194.46	1,361.93	1,408.06	1,223.27	1,798.59	520.41			
Years 2 - 5										
Debt Schedule	1,214.84	114.55	104.89	94.94	81.39	940.37	503.99			
Beyond Yr 5										
Debt Schedule - Total	6,468.32	4,735.04	3,245.68	282.65	1,263.52	3,017.73	1,057.94			
Debt										
Net Debt	-22,553.11	-43,335.48	-50,551.82	-58,619.11	-72,899.93	-64,370.16	-86,272.84	-83,530.84	-90,146.40	-102,318.39
Capital Leases										
Schedule										
Capital Leases - Year	21.40	27.89	22.69	23.39	25.93	18.35	17.97			
1	21.40	21.00	22.00	20.00	20.50	10.00	17.57			
Capital Leases -	70.31	57.51	59.12	60.41	56.73	51.86	47.10			
Years 2 - 5	70.01	07.01	00.12	00.11	00.70	01.00	17.10			
Capital Leases	108.87	95.19	82.16	69.19	56.25	45.30	37.85			
Beyond Year 5										
Total Future Value of	200.57	180.59	163.98	152.99	138.91	115.51	102.92			
Capital Leases										
Capital Lease Interest	85.51	78.38	71.49	64.39	55.18	47.05	41.73			
Present Value of ST	13.29	19.81	14.81	15.65	18.60	10.93	11.07			
Capital Leases										
Present Value of LT	101.77	82.40	77.68	72.94	65.13	57.54	50.12			
Capital Leases										
Total Present Value of	115.06	102.21	92.49	88.60	83.73	68.46	61.19			
Capital Leases										
Operating Leases										
(Rental Expense)										
Schedule										
Rental Expense -						412.79	822.72			
Year 1						412.73	022.12			
Rental Expense -						814.61	1,486.41			
Years 2 - 5						011101	1,100.11			
Rental Expense						168.52	522.05			
Beyond Year 5										
Future Min Oper Lease	0.00	0.00	0.00	0.00	0.00	1,395.91	2,831.18			
Obligations						,	,			
Contractual Obligations										
Schedule										
D. salasas Obligadis	0.00	0.00	0.00	0.00	0.00	0.00	2.22			
Purchase Obligations	0.00	0.00	0.00	0.00	0.00	0.00	0.00			

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Ticker: 005930 KS Equity		Periodicity: Annuals	s Currency: KRW		Note: Years shown on the report are Fiscal Years				Company: Samsung Electronics Co Ltd			
Filing: Most Recent									Consolidation Basis: Consolidated Data			
	Original:2012 A	Original:2013 A	Original:2014 A	Original:2015 A	Original:2016 A	Original:2017 A	Original:2018 A	Current	Estimate:2019 A	Estimate:2020 A		
For the period ending	2012-12-31	2013-12-31	2014-12-31	2015-12-31	2016-12-31	2017-12-31	2018-12-31	2019-7-6	2019-12-31	2020-12-31		
Total Line of Credit	20,920.52	20,055.06	21,021.34	23,376.85	20,902.17	40,158.40	21,052.53					
Commercial Paper Total Commercial Paper Issued												
Contingent Liabilities	151.82	151.99	109.53	2.26	2.26	748.77	1,483.32	106.04				

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Periodicity: Annuals
Currency: KRW
Note: Years shown on the report are Fiscal Years
Company: Samsung Electronics Co Ltd
Filing: Most Recent
Consolidation Basis: Consolidated Data

#### **Options**

Options										
	Restated:2009 A	Original:2010 A	Original:2011 A	Original:2012 A	Original:2013 A	Original:2014 A	Original:2015 A	Original:2016 A	Original:2017 A	Original:2018 A
For the period ending	2009-12-31	2010-12-31	2011-12-31	2012-12-31	2013-12-31	2014-12-31	2015-12-31	2016-12-31	2017-12-31	2018-12-31
Options Activity										
Options Granted During	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Period										
Options Exercised			24.28	9.57	3.36	2.38	0.25			
Options Cancelled					0.00					
Forfeited or Expired Options Cancelled/					0.00					
Forfeited					0.00					
Options Expired					0.00					
Options Outstanding	69.75	39.84	15.55	5.99	2.63	0.25	0.00	0.00	0.00	0.00
End Of Period										
Options Exercisable	69.75	39.84	15.55	5.99	2.63	0.25	0.00	0.00	0.00	0.00
End of Period										
Price										
Stock Option Valuation	1.00	1.00	1.00	1.00	1.00	0.00	0.00	0.00	0.00	
Model	1.00	1.00	1.00	1.00	1.00	0.00	0.00	0.00	0.00	
Widdel										
Assumptions										
Stock Expense										
Expense For Stock-	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Based Compensation	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Stock Option Expense	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(After Tax)										

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**Fixed Charge** 

i ixea orialge										
	Original:2012 A	Original:2013 A	Original:2014 A	Original:2015 A	Original:2016 A	Original:2017 A	Original:2018 A	Current	Estimate:2019 A	Estimate:2020 A
For the period ending	2012-12-31	2013-12-31	2014-12-31	2015-12-31	2016-12-31	2017-12-31	2018-12-31	2019-7-6	2019-12-31	2020-12-31
EBIT/Interest Expense	48.50	72.18	42.21	34.02	49.74	81.85	87.29	35.81		
EBIT/Total Interest	45.74	65.49	39.92	33.54	48.29	79.46	84.52	35.81		
Expense										
Degree of Financial	1.02	1.01	1.02	1.03	1.02	1.01	1.01	1.03		
Leverage										
EBITDA less CAPEX /	34.18	53.54	33.56	27.25	42.63	48.84	80.11	52.46		
Interest Exp										
EBITDA/Total Interest	70.33	94.77	68.72	60.11	82.50	112.22	122.53	76.58		
Expense										
T40M CEO/T-t-I D-bt	0.55	4.40	2.20	2.44	2.40	2.20	4.57	4.00		
T12M CFO/Total Debt	2.55	4.19	3.28	3.11	3.10	3.30	4.57	4.29		
T12M FCF/Total Debt	1.01	2.11	1.33	1.10	1.52	1.03	2.56	2.48		
Operating Income/Total	1.95	3.30	2.22	2.05	1.91	2.85	4.01	0.47		
Debt										
Total Debt/T12M	0.33	0.21	0.26	0.27	0.31	0.25	0.17	0.17	0.27	0.23
EBITDA										
Net Debt to T12M	-0.50	-0.81	-1.17	-1.24	-1.46	-0.85	-1.01	-1.09	-1.64	-1.62
EBITDA										

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Ticker: 005930 KS Equity Periodicity: Annuals Currency: KRW Note: Years shown on the report are Fiscal Years Company: Samsung Electronics Co Ltd

Filing: Most Recent Consolidation Basis: Consolidated Data

#### **CAPEX & Depreciation**

	Original:2010 A	Original:2011 A	Original:2012 A	Original:2013 A	Original:2014 A	Original:2015 A	Original:2016 A	Original:2017 A	Original:2018 A	Current/LTM
For the period ending	2010-12-31	2011-12-31	2012-12-31	2013-12-31	2014-12-31	2015-12-31	2016-12-31	2017-12-31	2018-12-31	2019-3-31
Depreciation Expenses	10,847.37	12,934.27	14,835.05	15,470.01	16,910.03	19,662.54	19,312.52	20,593.62	25,167.11	26,092.67
Depr Exp / Net Sales	7.02	7.84	7.38	6.76	8.20	9.80	9.57	8.60	10.32	13.06
Depr Exp / Net Fixed	0.22	0.22	0.23	0.21	0.22	0.23	0.22	0.20	0.22	0.23
Assets										
Accum Depr / Total	46.59	46.22	45.19	43.58	44.45	49.06	51.00	48.01	48.25	
Assets										
Accum Depr / Gross	54.16	53.69	54.44	55.27	55.88	57.88	59.38	56.47	58.66	
Fixed Assets										
Capitalized Int Exp			36.13	52.04	33.93	11.06	17.64	19.71	22.10	
Cap Interest/Pretax			0.12	0.14	0.12	0.04	0.06	0.04	0.04	
Income										
Capital Expenditures	-21,619.24	-21,965.68	-22,965.27	-23,157.59	-22,042.94	-25,880.22	-24,142.97	-42,792.23	-29,556.41	-23,935.56
CAPEX/Sales	13.98	13.31	11.42	10.13	10.69	12.90	11.96	17.86	12.12	8.01
CAPEX/Total Assets	17.54	15.15	13.64	11.72	9.92	10.95	9.57	15.18	9.22	7.28
Capital Expend / Depr	1.99	1.70	1.55	1.50	1.30	1.32	1.25	2.08	1.17	0.61
Exp										
CAPEX to Depreciation	1.53	1.52	1.48	1.50	1.61	1.47	1.38	1.49	1.42	1.07
Expense 5 Year										
Average										
Total Capital	167.82	1.60	4.55	0.84	-4.81	17.41	-6.71	77.25	-30.93	-57.25
Expenditures - 1 Yr										
Growth										
Average Age of Assets	5.77	5.56	5.52	6.03	6.06	6.04	6.92	7.03	6.51	
in Years										

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**Dividend Summary** 

Dividiona Cann										
	Original:2012 A	Original:2013 A	Original:2014 A	Original:2015 A	Original:2016 A	Original:2017 A	Original:2018 A	Current	Estimate:2019 A	Estimate:2020 A
For the period ending	2012-12-31	2013-12-31	2014-12-31	2015-12-31	2016-12-31	2017-12-31	2018-12-31	2019-7-6	2019-12-31	2020-12-31
Dividends per Share	160.00	286.00	400.00	420.00	570.00	850.00	1,416.00		1,466.72	1,633.92
Dividends per Share - 5	0.00	21.06	20.11	16.00	38.96	39.66	37.70			
Yr Geo Growth										
Dividend Yield	0.53	1.04	1.51	1.67	1.58	1.67	3.66	2.33		
Dividend Payout Ratio	5.20	7.23	12.99	16.41	17.80	14.08	21.91	47.07	45.02	39.39
Cash Dividend	19.23	13.83	7.70	6.09	5.62	7.10	4.56	2.12		
Coverage										
Dividends Paid	-1,265.14	-1,249.67	-2,233.91	-3,129.54	-3,114.74	-6,804.30	-10,193.69			
Total Cash Preferred	159.82	284.90	395.50	391.49	493.75	710.64	1,166.03			
Dividends										
Total Cash Common	1,046.74	1,872.07	2,604.47	2,677.25	3,498.14	5,115.66	8,453.21			
Dividends										
Trailing 12M Preferred	159.82	284.90	395.50	391.49	493.75	710.64	1,166.03	1,166.03		
Dividends										
Trailing 12M Common	1,046.74	1,872.07	2,604.47	2,677.25	3,498.14	5,115.66	8,453.21	8,453.21		
Dividends										
Trailing 12M Dividends	160.00	286.00	400.00	420.00	570.00	850.00	1,416.00	1,416.00		
Per Share										

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#### Sources of Capital

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	Original:2010 A	Original:2011 A	Original:2012 A	Original:2013 A	Original:2014 A	Original:2015 A	Original:2016 A	Original:2017 A	Original:2018 A	Current
For the period ending	2010-12-31	2011-12-31	2012-12-31	2013-12-31	2014-12-31	2015-12-31	2016-12-31	2017-12-31	2018-12-31	2019-7-6
Net Change Short	1,539.32	130.36	-241.25	-578.41	943.62	1,569.01	2,602.63	2,066.63	-2,426.19	380.81
Term Debt										
Net Change Long	-158.56	3,740.88	489.81	-3,156.22	-838.63	39.44	-194.21	1,465.03	-1,720.75	-37.53
Term Debt										
Net Change in Other	4,703.69	5,461.07	5,697.48	9,389.51	-1,496.15	-546.92	4,038.82	15,257.02	8,896.52	2,636.18
Liabilities										
Net Change in	5,805.07	8,846.28	5,805.43	4,467.64	-1,724.24	784.95	6,091.57	18,049.37	4,343.40	2,639.50
Liabilities										
Net Change in	26.26	41.45	22.82	13.54	-10.55	6.68	30.47	45.60	11.55	8.10
Liabilities % of Total										
Reinvested Earnings	14,302.50	12,532.00	21,978.81	27,664.25	20,082.53	15,625.89	18,423.76	35,518.27	34,271.63	
External Equity	1,722.01	-521.79	-2,484.53	-315.68	-2,343.42	-4,930.85	-4,876.20	-14,729.18	-1,416.06	2,727.93
Financing										
Net Change in Total	16,303.89	12,496.23	19,634.88	28,535.80	18,072.18	10,971.62	13,903.23	21,528.40	33,261.75	5,461.97
Equity										
Increase In Equity % of	73.74	58.55	77.18	86.46	110.55	93.32	69.53	54.40	88.45	95.65
Total										
Total Lines of Credit	17.297.24	14,076.46	20,920.52	20,055.06	21,021.34	23.376.85	20,902.17	40,158.40	21,052.53	
Capital Employed	74,422.46	89,227.00	108,820.71	134,941.25	144,005.06	160,788.93	178,198.65	191,473.00	221,032.64	226,426.79
Capital Employed	74,422.40	33,227.00	100,020.71	134,341.23	1 74,000.00	130,700.33	170,100.00	131,473.00	221,002.04	220,420.73

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Ticker: 005930 KS Equity
Periodicity: Annuals
Currency: KRW
Note: Years shown on the report are Fiscal Years
Company: Samsung Electronics Co Ltd
Filing: Most Recent
Consolidation Basis: Consolidated Data

**GAAP Highlights** 

	IIIS									
	Original:2012 A	Original:2013 A	Original:2014 A	Original:2015 A	Original:2016 A	Original:2017 A	Original:2018 A	Current/LTM	Estimate:2019 A	Estimate:2020 A
For the period ending	2012-12-31	2013-12-31	2014-12-31	2015-12-31	2016-12-31	2017-12-31	2018-12-31	2019-6-30	2019-12-31	2020-12-31
Total Operating									225,967.78	241,044.22
Revenue										
Total Revenues	201,103.61	228,692.67	206,205.99	200,653.48	201,866.74	239,575.38	243,771.42	233,110.59	225,967.78	241,044.22
Operating Income	29,049.34	36,785.01	25,025.07	26,413.44	29,240.67	53,645.04	58,886.67	41,108.75	26,951.46	35,436.97
Net Income to Common	20,130.11	25,893.43	20,045.12	16,317.34	19,647.15	36,323.61	38,575.06		21,455.58	27,118.10
Basic EPS, GAAP	3,080.40	3,956.82	3,062.10	2,526.10	3,159.34	5,997.36	6,461.00		3,272.89	4,190.11
Diluted EPS, GAAP	3,079.00	3,956.00	3,061.92	2,526.06	3,159.34	5,997.36	6,461.00		3,272.89	4,190.11
Basic Weighted Avg	6,534.90	6,544.00	6,546.20	6,459.50	6,218.75	6,056.60	5,970.45	5,969.78		
Shares										
Diluted Weighted Avg	6,538.30	6,545.55	6,546.65	6,459.60	6,218.75	6,056.60	5,970.45	5,969.78		
Shares										
Cash and Equivalents	37,401.78	54,472.16	61,803.42	71,479.04	88,160.77	83,153.82	100,876.88	96,735.34		
Total Current Assets	87,269.02	110,760.27	115,146.03	124,814.73	141,429.70	146,982.46	174,697.42	177,388.52		
Total Assets	181,071.57	214,075.02	230,422.96	242,179.52	262,174.32	301,752.09	339,357.24	345,067.88		
Total Current Liabilities	46,933.05	51,315.41	52,013.91	50,502.91	54,704.10	67,175.11	69,081.51	67,354.09		
Total Liabilities	59,591.36	64,059.01	62,334.77	63,119.72	69,211.29	87,260.66	91,604.07	91,852.73		
Total Equity	121,480.21	150,016.01	168,088.19	179,059.80	192,963.03	214,491.43	247,753.18	253,215.15		
Shares Out on	6,542.39	6,545.76	6,510.23	6,369.84	6,134.88	5,984.42	5,969.78	5,969.78		
Balance Sheet	-,	2,2 .2 2	-,	-,	2, 12 1122	-,	-,	-,		
Cash From Operations	37,972.81	46,707.44	36,975.39	40,061.76	47,385.64	62,162.04	67,031.86			
Cash From Investing	-31,321.55	-44,747.02	-32,806.41	-27,167.79	-29,658.67	-49,385.22	-52,240.45			
Cash From Financing	-2,551.56	-4,467.10	-3,613.00	-7,098.00	-8,252.27	-14,343.14	-14,996.03			

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Ticker: 005930 KS Equity
Periodicity: Annuals
Currency: KRW
Note: Years shown on the report are Fiscal Years
Company: Samsung Electronics Co Ltd
Filing: Most Recent
Consolidation Basis: Consolidated Data

#### **GAAP**

GAAP										
	Original:2012 A	Original:2013 A	Original:2014 A	Original:2015 A	Original:2016 A	Original:2017 A	Original:2018 A	Current/LTM	Estimate:2019 A	Estimate:2020 A
For the period ending	2012-12-31	2013-12-31	2014-12-31	2015-12-31	2016-12-31	2017-12-31	2018-12-31	2019-6-30	2019-12-31	2020-12-31
Revenue	201,103.61	228,692.67	206,205.99	200,653.48	201,866.74	239,575.38	243,771.42	233,110.59	225,967.78	241,044.22
+ Sales & Services	201,103.61	228,692.67	206,205.99	200,653.48	201,866.74	239,575.38	243,771.42			
Revenue										
<ul> <li>Cost of Revenue</li> </ul>	126,651.93	137,696.31	128,278.80	123,482.12	120,277.71	129,290.66	132,394.41			
+ Cost of Goods &	126,651.93	137,696.31	128,278.80	123,482.12	120,277.71	129,290.66	108,795.26			
Services										
+ Depreciation & Amortization							23,599.15			
Gross Profit	74,451.68	90,996.36	77,927.19	77,171.36	81,589.03	110,284.71	111,377.00		83,223.93	95,188.36
+ Other Operating	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
Income										
- Operating Expenses	45,402.34	54,211.35	52,902.12	50,757.92	52,348.36	56,639.68	52,490.33			
+ Selling, General &	33,073.56	38,934.01	37,446.18	36,081.64	37,235.16	38,947.44	32,688.57			
Admin										
+ Selling & Marketing	11,570.09	12,184.75	11,534.30	10,954.42	11,512.66	12,612.92	11,111.67			
+ General &	21,503.47	26,749.26	25,911.89	25,127.22	25,722.50	26,334.53	21,576.89			
Administrative	44 500 00	44.040.40	44.005.54	40 705 60	44 444 20	40 255 04	40.054.00			
+ Research &	11,532.80	14,319.40	14,385.51	13,705.69	14,111.38	16,355.61	18,354.08			
Development + Depreciation &	795.99	957.93	1.070.43	970.59	1,001.82	1,336.62	1,447.69			
Amortization	193.99	937.93	1,070.43	970.59	1,001.02	1,330.02	1,447.09			
+ Prov For Doubtful										
Accts										
+ Other Operating	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
Expense	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
Operating Income	29,049.34	36,785.01	25,025.07	26,413.44	29,240.67	53,645.04	58,886.67	41,108.75	26,951.46	35,436.97
(Loss)	.,.	,	.,.	-, -	-,	,	,	,	-,	,
- Non-Operating	-865.68	-1,579.27	-2,849.96	452.45	-1,472.98	-2,550.93	-2,273.29			
(Income) Loss										
+ Interest Expense,	-246.43	-841.95	-1,240.42	-984.65	-916.49	-958.82	-1,622.52			
Net										
+ Interest Expense	599.01	509.66	592.94	776.51	587.83	655.40	674.62			
<ul> <li>Interest Income</li> </ul>	845.43	1,351.61	1,833.36	1,761.16	1,504.32	1,614.22	2,297.14			
+ Other Investment	-106.18	-112.16	-1,436.24	-183.73	-239.90	-128.95	-131.38			
(Inc) Loss										
+ Foreign Exch	143.91	330.11	250.09	509.77	179.75	-9.42	454.14			
(Gain) Loss										
+ (Income) Loss from	-986.61	-504.06	-342.52	-1,101.93	-19.50	-201.44	-539.85			
Affiliates	200.00	454.00	22.22	0.040.00	470.05	4.050.00	400.00			
+ Other Non-Op	329.63	-451.20	-80.88	2,212.98	-476.85	-1,252.30	-433.68			
(Income) Loss	20.045.02	20 264 20	27 975 02	25 064 00	20 742 05	EG 10E 07	64 450 00		20.060.00	27 704 45
Pretax Income - Income Tax Expense	29,915.02 6,069.73	38,364.28 7,889.52	27,875.03 4,480.68	25,961.00 6,900.85	30,713.65	56,195.97 14,009.22	61,159.96 16,815.10		29,969.96	37,794.45
(Benefit)	0,009.73	1,008.52	4,400.08	0,900.85	7,987.56	14,009.22	10,015.10			
+ Current Income	5,656.30	7,459.05	6,024.97	6,785.72	5,916.82	10,943.93	13,520.34			
Tax	5,050.50	r, <del>4</del> 58.05	0,024.97	0,700.72	5,810.02	10,545.93	13,320.34			
+ Deferred Income	235.64	441.68	-1,557.25	115.62	2,070.74	3,065.29	3,294.77			
Tax	255.04	++ 1.00	-1,007.20	113.02	2,010.14	3,003.29	5,234.77			
+ Tax Allowance/	177.79	-11.22	12.96	-0.49						
Credit	111.13	11.22	12.50	0.40						
Income (Loss) from	23,845.28	30,474.76	23,394.36	19,060.14	22,726.09	42,186.75	44,344.86		21,455.58	27,118.10
Cont Ops	20,0 .0.20	33,	20,0000	.0,000.11	22,. 25.00	.2,.00.70	,550		2.,.55.00	2.,
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Ticker: 005930 KS Equity		Periodicity: Annuals		Currency: KRW	Note	: Years shown on the	report are Fiscal Years		Company: Samsung	Electronics Co Ltd
Filing: Most Recent									Consolidation Basis:	Consolidated Data
	Original:2012 A	Original:2013 A	Original:2014 A	Original:2015 A	Original:2016 A	Original:2017 A	Original:2018 A	Current/LTM	Estimate:2019 A	Estimate:2020 A
For the period ending	2012-12-31	2013-12-31	2014-12-31	2015-12-31	2016-12-31	2017-12-31	2018-12-31	2019-6-30	2019-12-31	2020-12-31
- Net Extraordinary	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
Losses (Gains)	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
+ Discontinued	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
Operations	2.22	0.00	2.22	0.00	0.00		0.00			
+ XO & Accounting	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
Changes										
Income (Loss) Incl. MI	23,845.28	30,474.76	23,394.36	19,060.14	22,726.09	42,186.75	44,344.86			
- Minority Interest	659.91	653.55	311.86	365.52	310.44	842.18	453.98		04 455 50	07.440.40
Net Income, GAAP	23,185.38	29,821.22	23,082.50	18,694.63	22,415.65	41,344.57	43,890.88		21,455.58	27,118.10
- Preferred Dividends	159.82	284.90	395.50	391.49	493.75	710.64	1,166.03			
- Other Adjustments	2,895.45	3,642.88	2,641.88	1,985.80	2,274.76	4,310.32	4,149.78			
Net Income Avail to	20,130.11	25,893.43	20,045.12	16,317.34	19,647.15	36,323.61	38,575.06		21,455.58	27,118.10
Common, GAAP										
Net Income Avail to	20,584.92	25,166.95	19,922.03	17,829.45	18,629.27	36,296.45	38,326.69		21,272.32	26,686.70
Common. Adi	20,364.92	25,100.95	19,922.03	17,029.43	10,029.21	30,290.43	36,320.09		21,272.32	20,000.70
Net Abnormal Losses	454.81	-726.48	-123.09	1,512.11	1 017 07	-27.16	-248.38			
(Gains)	434.01	-720.40	-123.09	1,312.11	-1,017.87	-27.10	-240.30			
Net Extraordinary	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
,	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
Losses (Gains)										
Basic Weighted Avg	6,534.90	6,544.00	6,546.20	6,459.50	6,218.75	6,056.60	5,970.45	5,969.78		
Shares										
Basic EPS, GAAP	3,080.40	3,956.82	3,062.10	2,526.10	3,159.34	5,997.36	6,461.00		3,272.89	4,190.11
Basic EPS from Cont	3,080.40	3,956.82	3,062.10	2,526.10	3,159.34	5,997.36	6,461.00		3,272.89	4,190.11
Ops										
Basic EPS from Cont	3,150.00	3,845.81	3,043.30	2,760.19	2,995.66	5,992.88	6,419.40		3,257.73	4,147.92
Ops, Adjusted										
Diluted Weighted Avg	6,538.30	6,545.55	6,546.65	6,459.60	6,218.75	6,056.60	5,970.45	5,969.78		
Shares	0,000.00	0,010.00	0,010.00	0,100.00	0,2.00	0,000.00	3,5. 55	0,000.10		
Diluted EPS, GAAP	3,079.00	3,956.00	3,061.92	2,526.06	3,159.34	5,997.36	6,461.00		3,272.89	4,190.11
Diluted EPS from Cont	3,079.00	3,956.00	3,061.92	2,526.06	3,159.34	5,997.36	6,461.00		3,272.89	4,190.11
Ops	0,070.00	0,000.00	0,001.02	2,020.00	0,100.01	0,001.00	5, 101.00		0,2.2.00	.,
Diluted EPS from Cont	3,148.56	3,845.01	3,043.12	2,760.15	2,995.66	5,992.88	6,419.40		3,257.73	4,147.92
Ops, Adjusted	0,110.00	0,010.01	0,010.12	2,700.10	2,000.00	0,002.00	0,110.10		0,201.10	1,117.02
D. (										
Reference Items Accounting Standard	IAS/IFRS	IAS/IFRS	IAS/IFRS	IAS/IFRS	IAS/IFRS	IAS/IFRS	IAS/IFRS			
EBITDA	44,671.35	53,230.43	43,078.49	47,344.30	49,953.64	75,762.43	85,368.71		54,991.77	63,347.58
EBITDA Margin (T12M)	22.21	23.28	20.89	23.60	24.75	31.62	35.02	32.59	24.34	26.28
EBITA	29,836.31	37,760.41	26,168.47	27,681.76	30,641.12	55,168.81	60,201.59	32.39	24.34	20.20
EBIT	29,049.34	36,785.01	25,025.07	26,413.44	29,240.67	53,645.04	58,886.67	41,108.75	26,951.46	35,436.97
Gross Margin	37.02	39.79	37.79	38.46	40.42	46.03	45.69	41,100.75	20,931.40	33,430.91
Operating Margin	14.44	16.08	12.14	13.16	14.49	22.39	24.16	17.63	11.93	14.70
	11.53			9.32	14.49			17.03	9.41	11.07
Profit Margin		13.04	11.19 400.00			17.26 850.00	18.00			
Dividends per Share Total Cash Common	160.00	286.00		420.00	570.00		1,416.00		1,466.72	1,633.92
Dividends	1,046.74	1,872.07	2,604.47	2,677.25	3,498.14	5,115.66	8,453.21			
	26.12	F2 04	22.02	11.06	17.64	10.71	22.10			
Capitalized Interest Expense	36.13	52.04	33.93	11.06	17.64	19.71	22.10			
Personnel Expenses	16,879.58	21,365.15	22,465.06	23,475.55	23,961.39	27,169.44	27,781.98			
Export Sales	171,923.52	205,909.36	22,400.00	20,410.00	20,301.03	21,100.44	21,101.30			
Depreciation Expense	14,835.05	15,470.01	16,910.03	19,662.54	19,312.52	20,593.62	25,167.11			
Rental Expense	14,000.00	13,470.01	10,010.03	13,002.34	13,012.02	485.69	737.44			
Terrial Expense						400.08	101.44			

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#### SBC & Amort

SDC & AIIIOIL										
	Restated:2009 A	Original:2010 A	Original:2011 A	Original:2012 A	Original:2013 A	Original:2014 A	Original:2015 A	Original:2016 A	Original:2017 A	Original:2018 A
For the period ending	2009-12-31	2010-12-31	2011-12-31	2012-12-31	2013-12-31	2014-12-31	2015-12-31	2016-12-31	2017-12-31	2018-12-31
Earnings Per Share										
Reconciliation										
Basic EPS Ex-SBC, Adj	1,300.28	2,047.56	1,661.54	3,150.00	3,845.81	3,043.30	2,760.19			
Diluted EPS Ex-SBC,	1,294.22	2,041.38	1,660.01	3,148.56	3,845.01	3,043.12	2,760.15			
Adj										
Basic EPS Ex-	1,309.81	2,074.98	1,697.56	3,192.24	3,893.72	3,090.92	2,791.07	3,023.46	6,042.87	6,474.53
Amortization, Adj										
Diluted EPS Ex-	1,303.72	2,068.71	1,695.99	3,190.78	3,892.91	3,090.74	2,791.02	3,023.46	6,042.87	6,474.53
Amortization, Adj										
Basic EPS Ex-SBC &	1,309.81	2,074.98	1,697.56	3,192.24	3,893.72	3,090.92	2,791.07	3,023.46	6,042.87	6,474.53
Amort, Adj										
Diluted EPS Ex-SBC &	1,303.72	2,068.71	1,695.99	3,190.78	3,892.91	3,090.74	2,791.02	3,023.46	6,042.87	6,474.53
Amort, Adj										
Stock Based										
Compensation										
Pre-Tax	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
After-Tax	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
Per Basic Share	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
Per Diluted Share	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
A di alia af										
Amortization of										
Acquisition Related										
Intangibles										
Amortization of Total										
Intangibles										
Pre-Tax	78.08	227.19	300.50	353.91	401.99	399.72	255.71	221.59	388.23	438.88
After-Tax	60.90	177.21	234.39	276.05	313.55	311.78	199.45	172.84	302.82	329.16
Per Basic Share	9.54	27.42	36.02	42.24	47.91	47.63	30.88	27.79	50.00	55.13
Per Diluted Share	9.49	27.33	35.98	42.22	47.90	47.62	30.88	27.79	50.00	55.13
i di Dilutca Oriai c	5.49	21.00	55.90	72.22	71.30	77.02	30.00	21.19	30.00	55.15

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Ticker: 005930 KS Equity
Periodicity: Annuals
Currency: KRW
Note: Years shown on the report are Fiscal Years
Company: Samsung Electronics Co Ltd
Filing: Most Recent
Consolidation Basis: Consolidated Data

#### Common Size

Common Size								
	Original:2014 A	Original:2015 A	Original:2016 A	Original:2017 A	Original:2018 A	Current	Estimate:2019 A	Estimate:2020 A
For the period ending	2014-12-31	2015-12-31	2016-12-31	2017-12-31	2018-12-31	2019-7-6	2019-12-31	2020-12-31
Total Assets	230,422.96	242,179.52	262,174.32	301,752.09	339,357.24	345,067.88		
Total Assets								
+ Cash, Cash Equivalents	26.82	29.51	33.63	27.56	29.73	28.03		
& STI								
+ Cash & Cash	7.31	9.35	12.25	10.12	8.94	7.73		
Equivalents								
+ ST Investments	19.51	20.17	21.38	17.43	20.79	20.30		
+ Accounts & Notes Receiv	10.72	10.39	9.26	9.18	9.98	10.64		
+ Accounts Receivable,	10.72	10.39	9.26	9.18	9.98	10.64		
Net								
+ Notes Receivable, Net	0.00	0.00	0.00	0.00	0.00	0.00		
+ Inventories	7.52	7.77	7.00	8.28	8.54	9.12		
+ Raw Materials	2.59	2.42	2.48	3.12	2.37	2.51		
+ Work In Process	1.94	2.39	1.91	2.36	3.26	3.88		
+ Finished Goods	2.99	2.96	2.61	2.80	2.91	2.73		
+ Other Inventory	0.00	0.00	0.00	0.00	0.00	0.00		
+ Other ST Assets	4.92	3.86	4.06	3.69	3.23	3.62		
+ Prepaid Expenses	1.45	1.31	1.34	1.27	1.22	1.29		
+ Derivative & Hedging	0.00	0.00	0.00					
Assets	0.28	0.03	0.33	0.00				
+ Discontinued Operations + Misc ST Assets	0.28 3.18	0.03 2.52	0.32 2.40	0.00 2.42	2.01	2.32		
Total Current Assets	49.97	2.52 51.54	53.94	48.71	51.48	2.32 51.41		
+ Property, Plant & Equip,	35.10	35.71	34.89	37.01	34.01	33.73		
Net	33.10	35.71	34.09	37.01	34.01	33.73		
+ Property, Plant & Equip	79.54	84.77	85.89	85.01	82.26			
- Accumulated	44.45	49.06	51.00	48.01	48.25			
Depreciation	-1-1-0	40.00	31.00	40.01	40.23			
+ LT Investments &	5.50	3.44	2.60	2.60	2.45	2.75		
Receivables								
+ LT Investments	5.50	3.44	2.60	2.60	2.45	2.75		
+ Other LT Assets	9.43	9.31	8.57	11.68	12.06	12.12		
+ Total Intangible Assets	2.08	2.23	2.04	4.89	4.39	4.31		
+ Goodwill	0.32	0.38	0.51	1.89	1.72			
+ Other Intangible Assets	1.76	1.85	1.53	3.00	2.67			
+ Prepaid Expense	2.11	1.77	1.46	1.14	1.48	1.32		
+ Deferred Tax Assets	1.96	2.31	2.03	1.68	1.61	1.58		
+ Derivative & Hedging	0.00	0.00	0.00					
Assets								
+ Prepaid Pension Costs			0.21	0.27	0.17	0.11		
+ Investments in Affiliates	2.27	2.18	2.23	2.25	2.16	2.12		
+ Misc LT Assets	1.01	0.83	0.60	1.44	2.26	2.68		
Total Noncurrent Assets	50.03	48.46	46.06	51.29	48.52	48.59		
Total Assets	100.00	100.00	100.00	100.00	100.00	100.00		
Liabilities & Shareholders'								
Equity								
+ Payables & Accruals	14.44	12.42	12.73	14.71	14.22	14.16		
+ Accounts Payable	3.43	2.55	2.47	3.01	2.50	2.84		
+ Accrued Taxes	0.94	1.40	1.08	2.46	2.57	2.83		
+ Other Payables &	10.07	8.46	9.17	9.24	9.15	8.49		
Accruals								
+ ST Debt	4.26	4.70	5.33	5.32	4.01	3.01		

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Ticker: 005930 KS Equity	Periodicity:	Annuals	Currency: KRW	Note: Ye	iscal Years	Company: Samsung Electronics Co Ltd		
Filing: Most Recent							Consolidation Ba	sis: Consolidated Data
	Original:2014 A	Original:2015 A	Original:2016 A	Original:2017 A	Original:2018 A	Current	Estimate:2019 A	Estimate:2020 A
For the period ending	2014-12-31	2015-12-31	2016-12-31	2017-12-31	2018-12-31	2019-7-6	2019-12-31	2020-12-31
+ ST Borrowings	3.48	4.61	4.86	5.23	4.00	2.80		
+ ST Finance Leases	0.01	0.01	0.01	0.00	0.00			
+ Current Portion of LT	0.77	0.09	0.46	0.09	0.01	0.20		
Debt								
+ Other ST Liabilities	3.88	3.73	2.80	2.23	2.12	2.36		
+ Deferred Revenue	1.12	0.96	0.78	0.68	0.52	0.46		
+ Derivatives & Hedging	0.00	0.00	0.00					
+ Discontinued Operations	0.01		0.14	0.00				
+ Misc ST Liabilities	2.74	2.77	1.89	1.56	1.60	1.89		
Total Current Liabilities	22.57	20.85	20.87	22.26	20.36	19.52		
+ LT Debt	0.63	0.62	0.50	0.92	0.31	0.82		
+ LT Borrowings	0.60	0.59	0.47	0.90	0.29	0.82		
+ LT Finance Leases	0.03	0.03	0.02	0.02	0.01			
+ Other LT Liabilities	3.85	4.59	5.04	5.74	6.33	6.28		
+ Accrued Liabilities	1.11	1.26	1.27	0.68	0.94	0.76		
+ Pension Liabilities	0.09	0.15	0.07	0.13	0.15	0.17		
+ Pensions	0.09	0.15	0.07	0.13	0.15	0.17		
+ Other Post-Ret Benefits	0.00	0.00	0.00	0.00	0.00	0.00		
+ Deferred Revenue	0.00	0.00	0.00	0.00	0.00			
+ Deferred Tax Liabilities	1.78	2.13	2.78	3.88	4.47	4.46		
+ Derivatives & Hedging	0.00	0.00	0.00		0.77	0.00		
+ Misc LT Liabilities	0.87	1.06	0.92	1.05	0.77	0.88		
Total Noncurrent Liabilities	4.48	5.21	5.53	6.66	6.64	7.10		
Total Liabilities	27.05	26.06	26.40	28.92	26.99	26.62		
+ Preferred Equity and Hybrid Capital	0.05	0.05	0.05	0.04	0.04	0.03		
+ Share Capital & APIC	2.25	2.14	1.98	1.72	1.53	1.50		
+ Common Stock	0.34	0.32	0.30	0.26	0.23	0.23		
+ Additional Paid in	1.91	1.82	1.68	1.46	1.30	1.28		
Capital								
- Treasury Stock	3.66	5.55	3.72	2.06	0.00			
+ Retained Earnings	73.57	76.44	73.65	71.52	71.52	71.12		
+ Other Equity	-1.83	-1.70	-0.84	-2.54	-2.34	-1.51		
Equity Before Minority Interest	70.38	71.38	71.11	68.67	70.74	71.15		
+ Minority/Non Controlling	2.56	2.55	2.49	2.41	2.26	2.24		
Interest								
Total Equity	72.95	73.94	73.60	71.08	73.01	73.38		
Total Liabilities & Equity	100.00	100.00	100.00	100.00	100.00	100.00		
Reference Items								
Accounting Standard	IAS/IFRS	IAS/IFRS	IAS/IFRS	IAS/IFRS	IAS/IFRS			
Publication Date	n/a	n/a	n/a	n/a	n/a	02/28/2019		
Shares Outstanding	0.00	0.00	0.00	0.00	0.00	0.00		
Pension Obligations	0.09	0.15	0.07	0.13	0.15	0.17		
Future Minimum Operating	0.00	0.00	0.00	0.46	0.83			
Lease Obligations								
Capital Leases - Total	0.04	0.04	0.03	0.02	0.02			
Number Of Shareholders	115,030.00	107,219.00	66,799.00	144,374.00	761,468.00	694,185.00		
Options Granted During Period	0.00	0.00	0.00	0.00	0.00			
Options Outstanding at Period End	0.00	0.00	0.00	0.00	0.00			
Net Debt	-21.94	-24.20	-27.81	-21.33	-25.42	-24.21		
Net Debt to Equity	0.00	0.00	0.00	0.00	0.00	0.00		

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Financial Statement Analysis

# **Bloomberg**

Ticker: 005930 KS Equity	Periodicity	: Annuals	Currency: KRW	Note: Ye	ars shown on the report are Fis	scal Years	Company: Samsung Electronics Co Ltd		
Filing: Most Recent							Consolidation Bas	sis: Consolidated Data	
	Original:2014 A	Original:2015 A	Original:2016 A	Original:2017 A	Original:2018 A	Current	Estimate:2019 A	Estimate:2020 A	
For the period ending	2014-12-31	2015-12-31	2016-12-31	2017-12-31	2018-12-31	2019-7-6	2019-12-31	2020-12-31	
Tangible Common Equity	0.00	0.00	0.00	0.00	0.00	0.00			
Ratio									
Current Ratio	0.00	0.00	0.00	0.00	0.00	0.00			
Cash Conversion Cycle	0.00	0.00	0.00	0.00	0.00	0.00			

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Ticker: 005930 KS Equity
Periodicity: Annuals
Currency: KRW
Note: Years shown on the report are Fiscal Years
Company: Samsung Electronics Co Ltd
Filing: Most Recent
Consolidation Basis: Consolidated Data

#### As Reported

As Reported										
	Original:2010 A	Original:2011 A	Original:2012 A	Original:2013 A	Original:2014 A	Original:2015 A	Original:2016 A	Original:2017 A	Original:2018 A	Current
For the period ending	2010-12-31	2011-12-31	2012-12-31	2013-12-31	2014-12-31	2015-12-31	2016-12-31	2017-12-31	2018-12-31	2019-7-6
Cash Flow Cash From Operating Activities										
Net Income - CF Depreciation Bad Debt Expense Change in Inventories Change in Accounts Payable Change in Accounts Receivable Change in Prepaid Expenses Change in Accrued Expenses	16,146.52	13,734.07	23,845.28	30,474.76	23,394.36	19,060.14	22,726.09	42,186.75	44,344.86	5,043.59
Equity In Earnings Of										
Affiliates/JV-CF Cash Paid For Taxes Pension/Postretirement	-2,135.29	-3,977.41	-4,180.04	-7,450.35	-7,492.89	-5,597.18	-6,132.06	-6,827.10	-12,449.44	-603.88
Benefits Cash Paid For Interest Amortization of Intangibles	-582.29	-641.46	-576.38	-434.86	-463.74	-748.26	-443.84	-542.72	-548.27	-130.96
Total Cash Flows From Operations Change In Other Assets And Liabilities Gain (Loss) On Sale of Investments and Mkt Sec Gain (Loss) From The Sale Of Fixed Assets Income Tax Expense Change In Other Receivable Increase/Decrease In Payables	23,826.78	22,917.90	37,972.81	46,707.44	36,975.39	40,061.76	47,385.64	62,162.04	67,031.86	5,244.31
Dividends Received Gain/Loss On Derivative Transaction	1,520.04	628.59	1,112.94	592.22	1,495.66	266.37	256.85	173.31	215.99	23.81
Net Cash From Operating Activities Change In Accrued Tax Payable Change In Current Income Taxes	24,566.81	26,152.33	40,826.90	52,966.35	41,880.99	43,989.08	52,299.61	67,777.43	78,025.06	5,543.53
Cash Received For Interest Retirement Benefits Paid	457.51	755.86	789.40	1,034.07	1,555.37	2,151.74	1,405.09	1,581.12	1,788.52	411.82
Change in Assets & Liabilities from Operation	-11,094.47	-4,057.35	-5,777.95	-1,313.25	-3,837.14	-4,682.03	-1,180.95	-10,620.55	-9,924.37	-8,744.11

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Ticker: 005930 KS Equity		Periodicity: Annuals		Currency: KRW	Note	e: Years shown on the	report are Fiscal Years	s	Company: Samsung E	lectronics Co Ltd
Filing: Most Recent									Consolidation Basis: Co	onsolidated Data
	Original:2010 A	Original:2011 A	Original:2012 A	Original:2013 A	Original:2014 A	Original:2015 A	Original:2016 A	Original:2017 A	Original:2018 A	Current
For the period ending	2010-12-31	2011-12-31	2012-12-31	2013-12-31	2014-12-31	2015-12-31	2016-12-31	2017-12-31	2018-12-31	2019-7-6
Change In Advance Received										
Change In Advance Payment										
Change in Accrued										
Revenues										
Other Addition of Exp										
without Cash Outflow										
Other Deduction of Rev										
without Cash Inflows										
Change in Withholdings										
Total Addition of Exp										
Without Cash Outflow										
Total Deduction of Rev										
Without Cash Inflows										
Foreign Exchange										
Translation Loss/(Gain)										
Loss/(Gain) on										
Disposal of Inventory										
Loss/(Gain) on										
Investment under										
Equity Method										
Change in Deposit for										
Retirement Benefits										
Non Cash Net	19,514.75	16,475.60	22,759.56	23,804.83	22,323.76	29,610.97	30,754.47	36,211.23	43,604.57	9,244.06
Adjustment Before										
Working Capital Cash From Investing										
Activities										
Disposal of Fixed	1,228.01	379.88	644.06	377.44	385.61	357.15	270.87	308.35	556.97	119.30
Assets	1,220.01	373.00	044.00	577.44	303.01	007.10	210.01	300.33	330.37	110.00
Capital Expenditures	-21,619.24	-21,965.68	-22,965.27	-23,157.59	-22,042.94	-25,880.22	-24,142.97	-42,792.23	-29,556.41	-4,197.26
Divestiture of Business	21,010.21	925.45	22,000.27	20,101.00	22,012.01	-411.44	21,112.01	1,248.83	20,000.11	1,107.20
Proceeds From Short-	981.60	518.48		33.66		2,143.38	3,010.00	499.86	0.00	337.71
Term Marketable	001.00	0.0.10		00.00		2,110.00	0,010.00	100.00	0.00	
Securities										
Purchases of Short-			-589.07		-713.45	-509.35	-2,129.55	0.00	-1,576.51	-405.40
Term Marketable										
Securities										
Purchase of Intangibles	-1,259.89	-663.68	-650.88	-934.74	-1,324.31	-1,501.88	-1,047.67	-983.74	-1,020.52	-267.51
Sale of Intangibles	16.62	9.70	61.50	4.56	31.73	1.08	6.94	0.73	11.94	1.59
Proceeds From Sale Of	277.91	306.80	41.09	0.24	2,014.43	278.01	2,280.20	355.93	0.15	
Assocs/Joint Ventures										
Purchase Of	-0.24	-403.54	-279.02	-181.31	-719.80	-137.92	-84.31	-25.29	-51.23	-3.50
Associates/Joint										
Ventures								0.754.07	00.44	105.70
Payment Of Acquisition								-8,754.27	-99.11	-165.79
Of Subsidiary	47.55	004.00				404.00	40.01			
Receipts from Other	47.55	364.28				421.23	19.94			
Investing Activities										
Subtotal of Cash										
Inflows from Investing										
Acts Other Cash Paid	-204.90	-522.74	-819.60	-1,657.76	-3,317.64		-622.05	-28.46	-2.29	-1.06
Related to Investment	-204.90	-522.14	-019.00	-1,007.70	-3,317.04		-022.03	-20.40	-2.29	-1.06
related to investment										

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Ticker: 005930 KS Equity		Periodicity: Annuals		Currency: KRW	Note	e: Years shown on the	report are Fiscal Years	S	Company: Samsung E	Electronics Co Ltd
Filing: Most Recent									Consolidation Basis: C	Consolidated Data
	Original:2010 A	Original:2011 A	Original:2012 A	Original:2013 A	Original:2014 A	Original:2015 A	Original:2016 A	Original:2017 A	Original:2018 A	Current
For the period ending Subtotal of Cash	2010-12-31	2011-12-31	2012-12-31	2013-12-31	2014-12-31	2015-12-31	2016-12-31	2017-12-31	2018-12-31	2019-7-6
Outflows from Investing										
Acts										
Decrease in Short-		75.67						387.63		2,941.57
Term Financial		. 5.5.						001.00		2,0
Instruments										
Decrease in Long-Term						3,999.71	789.86	1,750.22	255.85	225.76
Financial Instruments										
Decrease in Long-Term	9.21	415.10	106.21	1,691.46	202.90	200.50	2,010.36	191.83	96.35	23.93
Investment Securities										
Decrease in Investment										
under Equity Method Increase in Short-Term	-2,991.82		-5,965.61	-19,391.64	1 110 01	-5,762.78	-6,780.61		-12,368.30	
Financial Instruments	-2,991.02		-5,965.61	-19,391.04	-1,110.84	-5,762.76	-0,700.01		-12,366.30	
Increase in Long-Term						-132.73	-1,741.55	-1,079.36	-7,678.65	-3,464.07
Financial Instruments						102.70	1,7 11.00	1,070.00	7,070.00	0, 10 1.01
Increase in Long-Term	-414.98	-419.68	-870.25	-1,531.36	-6,212.10	-232.53	-1,498.15	-465.25	-808.70	-389.85
Investment Securities				,	-,		,			
Decrease In Guarantee	366.30	461.45	313.04							
Deposits Received										
Increase In Guarantee	-420.99	-594.07	-347.75							
Deposits Received										
Total Cash Flows From	-23,984.88	-21,112.56	-31,321.55	-44,747.02	-32,806.41	-27,167.79	-29,658.67	-49,385.22	-52,240.45	-5,244.57
Investing										
Cash from Financing Activities										
Dividends Paid	-1,917.64	-874.61	-1,265.14	-1,249.67	-2,233.91	-3,129.54	-3,114.74	-6,804.30	-10,193.69	-0.47
Increase In Short-Term	868.16	977.32	-1,200.14	-1,240.07	1,833.42	3,202.42	1,351.04	2,730.68	-10,133.03	-0.47
Borrowings	000.10	077.02			1,000.12	0,202.12	1,001.01	2,700.00		
Decrease In St			-800.58	-1,861.54					-2,046.47	-3,946.23
Borrowings										
Increase In Long-Term	1,137.65	3,925.41	1,862.26	26.67	1,740.57	192.47	1,041.74	998.31	3.58	0.00
Borrowings										
Decrease In Long-Term	-304.07	-1,145.17	-522.90	-1,368.44	-3,299.60	-1,801.47	-252.85	-1,140.80	-1,986.60	-151.44
Borrowings										
Effect of Exchange	-48.12	-14.72	-687.05	-330.07	-555.89	-524.49	417.24	-1,782.27	94.19	433.33
Rates On Cash	250.54	4.000.24	4 000 70	0.500.00	FFF 00	F 70F 00	0.474.70	4 500 04	204.62	2 004 40
Net Change In Cash Sale of Treasury Stock	-358.51 184.29	4,900.34 160.83	4,099.70 88.47	-2,506.68 34.39	555.99 27.58	5,795.98 3.03	9,474.70 0.00	-1,566.31	-204.63	-3,664.46
Purchase of Treasury	104.29	100.03	00.47	34.39	-1,125.32	-5,015.11	-7,707.94	-8,350.42	-875.11	0.00
Stock					-1,120.02	-0,010.11	-1,101.54	-0,000.42	-070.11	0.00
Cash and Cash	9,791.42	14,691.76	18,791.46	16,284.78	16,840.77	22,636.74	32,111.44	30,545.13	30,340.51	26,676.05
Equivalents (End of	-, -	,	-, -	-, -	-,-	,	- ,	,.	,	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
Period)										
Cash and Cash	10,149.93	9,791.42	14,691.76	18,791.46	16,284.78	16,840.77	22,636.74	32,111.44	30,545.13	30,340.51
Equivalents (Beg of										
Period)										
Change In Cash Equiv										
Due To Consolidation										
Chng Other Cook Received		6E 00								
Other Cash Received from Financing		65.96								
Activities										
, 101111100										

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Ticker: 005930 KS Equity		Periodicity: Annuals		Currency: KRW	Note	e: Years shown on the	report are Fiscal Year	S	Company: Samsung E	Electronics Co Ltd
Filing: Most Recent									Consolidation Basis: C	onsolidated Data
Fantha assissi andina	Original:2010 A	Original:2011 A	Original:2012 A	Original:2013 A	Original:2014 A	Original:2015 A	Original:2016 A	Original:2017 A	Original:2018 A	Current
For the period ending Subtotal of Cash	2010-12-31	2011-12-31	2012-12-31	2013-12-31	2014-12-31	2015-12-31	2016-12-31	2017-12-31	2018-12-31	2019-7-6
Inflows from Financing										
Acts										
Other Cash Paid from	-120.68		-26.49							
Financing Activities										
Subtotal of Cash										
Outflows from										
Financing Acts Proceeds Of issuance										
Of Bonds										
Increase in Minority					0.14			5.67	8.07	0.60
Interest					0			0.01	0.01	0.00
Decrease in Current										
Portion of LT Debt										
Decrease in Minority			-1,200.13	281.55		-25.31	13.23			
Interest										
Total Cash Flows From	-152.30	3,109.73	-1,864.51	-4,137.03	-3,057.11	-6,573.51	-8,669.51	-12,560.87	-15,090.22	-4,097.53
Financing										
Reference Items Depreciation	10,847.37	12,934.27	14,835.05	15,470.01	16,910.03	19,662.54	19,312.52	20,593.62	25,167.11	6,840.82
Bad Debt Expense	10,647.37	93.80	205.42	282.98	365.68	388.79	701.34	20,593.62	-48.32	15.52
Change in Inventories	-4,812.76	-3,919.68	-4,011.55	-3,097.76	266.96	-2,616.20	-2,830.60	-8,444.51	-5,979.48	-2,786.78
Change in Accounts	1,134.78	750.05	-465.45	-965.68	-265.90	-1,871.17	200.24	4,006.41	-533.61	822.18
Payable	,					,		,		
Change in Accounts	-1,798.13	-2,015.18	-2,032.13	-1,993.71	-177.41	207.68	1,473.78	-6,597.34	3,605.89	-1,603.83
Receivable										
Change in Accrued	1,181.44			2,261.91	1,586.21	-1,243.65	1,136.44	1,292.42	501.54	-4,509.35
Expenses	0.007.00	4 000 40	000.04	504.00	040.50	4 404 00	40.50	004.44	500.05	77.00
Equity In Earnings Of Affiliates/JV - CF	-2,267.09	-1,399.19	-986.61	-504.06	-342.52	-1,101.93	-19.50	-201.44	-539.85	-77.68
Impairments		186.76	216.79	108.42	65.89	284.63	473.49	143.40		
Pension/Postretirement	563.41	617.00	768.42	972.00	1,289.97	1,255.66	1,197.02	976.33	958.79	280.23
Benefits					,	,	,			
Amortization of	546.52	657.79	786.97	975.40	1,143.39	1,268.32	1,400.44	1,523.78	1,314.92	254.73
Intangibles										
Change In Other	-6,214.53	1,139.49	2,862.16	3,142.77	-817.08	1,588.42	-186.63	622.25	-7,315.13	-83.53
Assets And Liabilities	100.00									
Change in Other Current Assets and	193.66									
Liab										
Gain (Loss) From The	-6.86	-4.35	177.35	77.23	-5.53	25.95	-66.50	7.55	-296.36	-45.73
Sale Of Fixed Assets										
Income Tax Expense	3,182.13	3,424.95	6,069.73	7,889.52	4,480.68	6,900.85	7,987.56	14,009.22	16,815.10	1,869.39
Interest Expense	1,425.36	1,661.18	1,755.72	1,568.66	1,933.57	2,466.04	2,500.02	2,590.68	2,092.63	753.50
Interest Income - CF	-1,452.50	-1,821.38	-2,068.89	-2,551.62	-3,094.42	-3,339.27	-3,521.05	-3,447.03	-3,688.04	-1,284.06
Change In Other	-137.46	-181.61	-536.20	192.05	-701.94	206.25	-160.50	-1,078.84	907.71	-237.43
Receivable Dividends Income					-1,436.24	-183.73	-239.90	-128.95	-131.38	-34.71
Inventory Written Off				1,045.36	-1,436.24 1,354.40	-183.73 963.64	-239.90 2,959.04	-128.95 1,296.37	-131.38 1,948.36	-34.71 684.25
Other Provisions	5,426.43			1,040.30	1,554.40	300.04	2,333.04	1,290.37	1,340.00	004.23
Retirement Benefits	-555.08	-256.26	-301.44	-244.19	-407.52	-700.21	-474.11	-582.71	-522.85	-97.55
Paid		<del></del>							· · ·	
ARDR Change in	-386.03	548.42	88.15	49.50	-50.85	-76.23	-105.46	-73.21	-249.01	65.94
Advance Received										

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Ticker: 005930 KS Equity		Periodicity: Annuals		Currency: KRW	Note	e: Years shown on the	report are Fiscal Years	3	Company: Samsung	Electronics Co Ltd
Filing: Most Recent									Consolidation Basis: 0	Consolidated Data
	Original:2010 A	Original:2011 A	Original:2012 A	Original:2013 A	Original:2014 A	Original:2015 A	Original:2016 A	Original:2017 A	Original:2018 A	Current
For the period ending	2010-12-31	2011-12-31	2012-12-31	2013-12-31	2014-12-31	2015-12-31	2016-12-31	2017-12-31	2018-12-31	2019-7-6
ARDR Change in	242.47	-147.39	-277.33	-144.72	90.12	-40.94	145.05	-244.03	155.42	-134.81
Advance Payment										
ARDR Change in FV	-135.68	-531.74	-440.42	-837.30	-3,349.05	27.16	-76.26	-172.34	-626.79	
Plan Assets										

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Ticker: 005930 KS Equity Periodicity: Annuals Currency: KRW Note: Years shown on the report are Fiscal Years Company: Samsung Electronics Co Ltd Filing: Most Recent Consolidation Basis: Consolidated Data

By Measure

By Measure										
	%	Restated:2009 A	%	Original:2010 A	%	Original:2011 A	%	Original:2012 A	%	Original:2013 A
For the period ending	2009-12-31	2009-12-31	2010-12-31	2010-12-31	2011-12-31	2011-12-31	2012-12-31	2012-12-31	2013-12-31	2013-12-31
Revenue	100.00	136,323.70	100.00	154,630.30	100.00	165,001.77	100.00	201,103.61	100.00	228,692.67
Device Solutions	37.21	52,644.40	40.69	67.558.80	36.42	65.552.94	30.32	68,287.29	26.38	67,760.91
Semiconductors	18.95	26,807.60	22.67	37,638.80	20.55	36,989.55	15.49	34,886.61	14.57	37,436.58
Memory	11.85	16,770.40	15.56	25,832.10	12.61	22,704.60	9.26	20,864.00	9.23	23,710.00
Non-Memory	7.09	10,037.20	7.11	11,806.70	7.94	14,284.95	6.23	14,022.61	5.34	13,726.58
LCD	18.26	25,836.80	18.02	29,920.00	16.25	29,243.07	14.65	32,999.36	11.61	29,837.12
Adjustments	10.20	20,000.00	.0.02	20,020.00	10.20	-679.68		401.33		487.21
Telecommunication	26.57	37,591.30	24.82	41,199.60	30.85	55,534.04	48.17	108,506.04	54.03	138,817.22
Equipment		21,521152		,		22,223323		,		,
Mobile	24.53	34.706.80	22.98	38.147.30	29.68	53.429.60	41.24	92.889.20	52.05	133.720.00
Non-Mobile	2.04	2,884.50	1.84	3,052.30	1.17	2,104.44	6.93	15,616.84	1.98	5,097.22
Digital Media	36.23	51,262.10	34.49	57,257.60	32.73	58,922.18	21.51	48,443.75	19.59	50,331.51
Equipment	00.20	01,202.10	01.10	01,201.00	02.10	00,022.10	21.01	10,110.70	10.00	00,001.01
VD (Visual Display)	23.20	32,833.60	20.45	33,945.10	19.33	34,802.40	15.56	35,038.10	12.89	33,120.00
Others	6.18	8,746.40	6.96	11,554.30	13.40	24,119.78	5.95	13,405.65	6.70	17,211.51
Appliances	6.84	9,682.10	7.08	11,758.20	10.40	24,115.76	0.55	10,400.00	0.70	17,211.01
Harman	0.04	3,002.10	7.00	11,730.20						
Adjustments		-5.174.10		-11,385.70		-15.007.39		-24,133.47		-28.216.97
Intersegment Revenue		-5,174.10		-11,000.70	100.00	213,691.73	100.00	278,396.30	100.00	329,503.51
Device Solutions					33.65	66,373.59	26.87	68,287.29	22.08	66,633.88
Semiconductors					17.40	34,315.91	12.63	32,090.02	11.09	33,471.57
LCD					16.43	32,405.60	14.31	36,360.41	10.43	31,457.77
Adjustments					10.40	-347.92	14.51	-163.13	10.40	1,704.54
Telecommunication					29.27	57,729.85	48.36	122,914.05	53.14	160,344.43
Equipment					25.21	37,729.03	40.50	122,914.03	30.14	100,044.43
Digital Media					37.08	73,145.24	24.77	62,954.12	24.78	74,757.25
Equipment					01.00	70,140.24	24.11	02,334.12	24.70	14,101.20
Adjustments						16,443.06		24,240.84		27,767.95
Harman						10,445.00		24,240.04		21,101.55
Revenue Including					100.00	378,693.50	100.00	479,584.51	100.00	558,196.18
Intersegment Revenue					100.00	370,033.30	100.00	470,004.01	100.00	330,130.10
Device Solutions					34.97	131,926.52	28.51	136,724.26	24.06	134,394.78
Semiconductors					18.90	71,305.46	13.97	66,976.62	12.69	70,908.15
LCD					16.34	61,648.67	14.46	69,359.76	10.97	61,294.89
Adjustments					10.01	-1,027.61	11.10	387.87	10.01	2,191.75
Telecommunication					30.02	113,263.89	48.26	231,420.08	53.55	299,161.65
Equipment					00.02	110,200.00	10.20	201,120.00	00.00	200,101.00
Digital Media					35.01	132,067.41	23.23	111,397.87	22.39	125,088.76
Equipment					00.01	102,007.11	20.20	111,007.07	22.00	120,000.70
Harman										
Adjustments						1,435.68		42.30		-449.02
Operating Income	100.00	10,925.26	100.00	17,296.54	100.00	16,249.72	100.00	29,077.18	100.00	36,785.01
Device Solutions	100.00	10,020.20	100.00	17,200.01	40.49	6,588.44	25.43	7,416.32	27.30	10,000.67
Semiconductors	18.86	2,058.73	59.86	10,110.70	45.11	7,339.21	14.31	4,173.73	18.80	6,887.98
LCD	15.64	1,707.43	11.79	1,991.99	-4.61	-749.34	11.03	3,214.75	8.14	2,980.56
Adjustments	10.01	1,707.10	11.70	1,001.00	1.01	-1.43	11.00	27.85	0.11	132.12
Telecommunication	37.47	4,091.05	25.47	4,302.55	50.82	8,269.80	66.67	19,440.84	68.13	24,957.74
Equipment	07.47	4,001.00	20.41	4,002.00	30.02	0,203.00	00.07	10,440.04	00.10	24,557.74
Digital Media	28.03	3,059.93	2.88	486.18	8.68	1,412.95	7.89	2,301.43	4.57	1,673.34
Equipment	20.00	0,000.00	2.00	700.10	0.00	1,712.55	7.00	2,001.70	7.51	1,070.04
Harman										
Adjustments		8.11		405.11		-21.47		-81.41		153.26
Assets	100.00	112,179.79	100.00	134,288.74	100.00	155,631.25	100.00	181,071.57	100.00	214,075.02
500.0	100.00	112,113.13	100.00	101,200.17	100.00	100,001.20	100.00	101,071.07	100.00	217,010.02

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Filing: Most Recent  For the period ending 2009 Device Solutions Adjustments Semiconductors LCD Telecommunication Equipment Digital Media Equipment Harman Adjustments Number of Units Sold Mobile Phones Smartphone LCD	%   99-12-31   50.68   21.11   28.21	Restated:2009 A 2009-12-31 76,543.63 125.36 31,882.98	2010-12-31 53.08	Original:2010 A    2010-12-31	%   2011-12-31 53.93	Original:2011 A 2011-12-31	%   2012-12-31	Original:2012 A	Consolidation Basis: 0	Consolidated Data Original:2013 A
Device Solutions Adjustments Semiconductors LCD Telecommunication Equipment Digital Media Equipment Harman Adjustments Number of Units Sold Mobile Phones Smartphone	99-12-31 50.68 21.11	2009-12-31 76,543.63 125.36	2010-12-31 53.08	2010-12-31 88,118.18		2011-12-31				Original:2013.A
Device Solutions Adjustments Semiconductors LCD Telecommunication Equipment Digital Media Equipment Harman Adjustments Number of Units Sold Mobile Phones Smartphone	50.68	76,543.63 125.36	53.08	88,118.18			2012-12-31			
Adjustments Semiconductors LCD Telecommunication Equipment Digital Media Equipment Harman Adjustments Number of Units Sold Mobile Phones Smartphone	21.11	125.36			53.93			2012-12-31	2013-12-31	2013-12-31
Semiconductors LCD Telecommunication Equipment Digital Media Equipment Harman Adjustments Number of Units Sold Mobile Phones Smartphone			20.70	987.94		102,219.70	54.76	130,371.55	52.25	145,872.69
LCD Telecommunication Equipment Digital Media Equipment Harman Adjustments Number of Units Sold Mobile Phones Smartphone		31,882.98	20.70			1,315.95		21,805.56		27,453.03
Telecommunication Equipment Digital Media Equipment Harman Adjustments Number of Units Sold Mobile Phones Smartphone		31,882.98	20.70		33.92	64,294.57	28.20	67,136.91	27.30	76,224.10
Equipment Digital Media Equipment Harman Adjustments Number of Units Sold Mobile Phones Smartphone		31,882.98	20.70		19.32	36,609.17	17.40	41,429.07	15.11	42,195.56
Digital Media Equipment Harman Adjustments Number of Units Sold Mobile Phones Smartphone	28.21		_0	34,365.37	23.07	43,729.63	30.05	71,548.99	30.85	86,132.88
Equipment Harman Adjustments Number of Units Sold Mobile Phones Smartphone	28.21									
Harman Adjustments Number of Units Sold Mobile Phones Smartphone		42,605.42	26.21	43,515.66	23.00	43,587.24	15.18	36,141.38	16.90	47,183.95
Adjustments Number of Units Sold Mobile Phones Smartphone										
Number of Units Sold Mobile Phones Smartphone										
Mobile Phones Smartphone		-38,852.24		-31,710.47		-33,905.30		-56,990.34		-65,114.50
Smartphone			100.00	1,210,400,000.00						
			23.11	279,700,000.00						
			2.06	24,900,000.00						
			53.78	651,000,000.00						
Feature Phone			21.05	254,800,000.00						
Market Share				,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,						
DRAM										36.20
Color TV										21.60
Harman										200
Hand Held Product										27.20
Display Panel										20.40
Inventories									100.00	19,134.87
Device Solutions									32.83	6,229.55
Adjustments									32.03	216.26
Semiconductors									24.68	4,682.63
LCD									7.01	1,330.66
Telecommunication									40.15	7,619.10
									40.15	7,019.10
Equipment									07.04	F 40F 70
Digital Media									27.01	5,125.72
Equipment										
Harman										400.50
Adjustments					400.00	10.004.07	100.00	44.005.05	400.00	160.50
Depreciation					100.00	12,934.27	100.00	14,835.05	100.00	15,470.01
Device Solutions					92.57	11,715.04	92.63	13,354.30	91.41	13,689.15
Semiconductors					60.67	7,678.02	63.03	9,087.88	62.08	9,295.95
LCD					31.82	4,027.03	28.99	4,179.09	28.07	4,203.46
Adjustments						9.99		87.34		189.74
Telecommunication					2.34	296.14	3.45	497.61	4.22	632.50
Equipment										
Digital Media					5.09	644.76	3.92	565.31	4.36	653.35
Equipment										
Adjustments						278.33		417.83		495.01
Harman										
Amortization of									100.00	975.40
Intangible Assets										
Device Solutions									59.65	416.92
Semiconductors									42.15	294.61
LCD									15.20	106.25
Adjustments										16.06
Harman										
Adjustments										276.43
Telecommunication									26.95	188.35
Equipment									20.00	100.00
Digital Media									13.41	93.70
Equipment									10.71	33.70

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Financial Statement Analysis

# **Bloomberg**

icker: 005930 KS Equity		Periodicity: Annuals		Currency: KRW	Note	e: Years shown on the re	port are Fiscal Years	3	Company: Samsung	Electronics Co Ltd
iling: Most Recent									Consolidation Basis:	Consolidated Data
	%	Restated:2009 A	%	Original:2010 A	%	Original:2011 A	%	Original:2012 A	%	Original:2013 A
or the period ending	2009-12-31	2009-12-31	2010-12-31	2010-12-31	2011-12-31	2011-12-31	2012-12-31	2012-12-31	2013-12-31	2013-12-31
Capital Expenditures Others DP Business Unit Semiconductor Capacity Utilization Semiconductors LCD Color TV Hand Held Product							26.07 73.93	-22,849.80 -4,119.30 -4,882.40 -13,848.10	30.41 69.59	-23,759.60 -5,654.20 -5,506.60 -12,598.80 100.00 93.10 89.50 89.70

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Ticker: 005930 KS Equity
Periodicity: Annuals
Currency: KRW
Note: Years shown on the report are Fiscal Years
Company: Samsung Electronics Co Ltd
Filing: Most Recent
Consolidation Basis: Consolidated Data

	%	Original:2014 A	%	Original:2015 A	%	Original:2016 A	%	Original:2017 A	%	Original:2018 A
For the period ending	2014-12-31	2014-12-31	2015-12-31	2015-12-31	2016-12-31	2016-12-31	2017-12-31	2017-12-31	2018-12-31	2018-12-31
Revenue	100.00	206,205.99	100.00	200,653.48	100.00	201,866.74	100.00	239,575.38	100.00	243,770.00
Device Solutions	28.89	65,789.81	33.27	75,026.11	34.66	78,148.20	40.50	108,167.48	43.88	118,570.00
Semiconductors	17.45	39,729.90	21.11	47,586.75	22.69	51,157.00	27.81	74,255.60	31.94	86,290.00
Memory	12.87	29,320.00	15.21	34,290.00	16.79	37,860.00	22.58	60,300.00	26.79	72,380.00
Non-Memory	4.57	10,409.90	5.90	13.300.00	5.90	13.300.00	5.23	13.955.60	5.15	13.910.00
LCD	11.30	25,727.17	12.19	27,486.86	11.94	26,928.64	12.91	34,465.36	12.02	32,470.00
Adjustments	11.50	332.74	12.13	-47.50	11.34	62.56	12.31	-553.48	12.02	-190.00
Telecommunication	49.08	111,764.54	45.93	103,554.26	44.48	100,302.11	39.94	106,668.32	37.26	100,680.00
	49.00	111,764.54	45.93	103,334.26	44.40	100,302.11	39.94	100,000.32	37.20	100,000.00
Equipment Mobile	47.16	107,410.00	44.58	100.510.00	43.35	97.750.00	38.80	103,620.00	35.72	96.520.00
				,		. ,				,
Non-Mobile	1.91	4,354.54	1.35	3,040.00	1.13	2,550.00	1.14	3,048.32	1.54	4,160.00
Digital Media	22.04	50,183.14	20.80	46,895.41	20.86	47,045.42	16.89	45,108.92	15.58	42,110.00
Equipment										
VD (Visual Display)	14.25	32,450.00	12.96	29,220.00	12.74	28,720.00	10.31	27,520.00	9.36	25,290.00
Others	7.79	17,733.14	7.84	17,680.00	8.13	18,330.00	6.59	17,590.00	6.23	16,820.00
Appliances										
Harman							2.66	7,102.63	3.27	8,840.00
Adjustments		-21,531.50		-24,822.30		-23,628.99		-27,471.97		-26,430.00
Intersegment Revenue	100.00	288,370.56	100.00	292,659.99	100.00	280,179.38	100.00	322,286.06	100.00	319,233.91
Device Solutions	24.77	65,669.95	28.05	74,948.62	31.87	81,325.25	38.18	110,614.24	41.66	120,999.44
Semiconductors	13.33	35,328.17	16.10	43,014.05	18.96	48,370.92	23.32	67,564.37	27.36	79,471.53
LCD	10.00	26,500.45	10.34	27,633.38	11.35	28,956.10	12.99	37,643.36	12.70	36,884.43
Adjustments		3,841.34		4,301.18		3,998.23		5,406.51		4,643.47
Telecommunication	47.03	124,674.43	44.34	118,469.35	43.59	111,221.86	41.19	119,335.84	39.33	114,206.69
Equipment										
Digital Media	28.19	74,733.76	27.62	73,793.42	24.54	62,627.08	19.91	57,679.52	18.28	53,080.24
Equipment		,		,		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		,
Adjustments		23,292.42		25,448.61		25,005.18		32,587.26		28,820.14
Harman		-, -		, , ,		,,,,,,,	0.71	2,069.21	0.73	2,127.41
Revenue Including	100.00	494,576.55	100.00	493,313.48	100.00	482,046.13	100.00	561,861.44	100.00	563,005.33
Intersegment Revenue		10 1,01 0100		,		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		,		,
Device Solutions	26.68	131,459.76	30.44	149,974.73	33.18	159,473.46	39.30	218,781.72	42.73	239,565.00
Semiconductors	15.23	75,058.07	18.39	90,600.81	20.71	99,527.93	25.47	141,819.97	29.57	165,762.49
LCD	10.60	52,227.61	11.19	55,120.24	11.63	55,884.74	12.95	72,108.72	12.37	69,349.45
Adjustments	10.00	4,174.07	11.10	4,253.68	11.00	4,060.79	12.00	4,853.03	12.07	4,453.05
Telecommunication	47.98	236,438.98	45.06	222,023.60	44.01	211,523.97	40.59	226,004.16	38.33	214,884.36
Equipment	47.30	230,430.90	43.00	222,023.00	44.01	211,525.97	40.53	220,004.10	30.33	214,004.30
Digital Media	25.35	124.916.89	24.50	120.688.84	22.82	109.672.51	18.46	102,788.44	16.98	95.187.65
Equipment	25.55	124,910.09	24.50	120,000.04	22.02	109,072.51	10.40	102,786.44	10.90	95, 167.05
Harman							1.65	9,171.84	1.96	10,971.15
		4 700 00		626.24		4 270 40	1.00		1.90	
Adjustments	400.00	1,760.92	400.00	626.31	400.00	1,376.19	400.00	5,115.29	400.00	2,397.18
Operating Income	100.00	25,025.07	100.00	26,413.44	100.00	29,240.67	100.00	53,645.04	100.00	58,890.00
Device Solutions	37.46	9,430.92	56.64	14,887.26	54.01	15,792.27	74.87	40,327.93	79.02	46,520.00
Semiconductors	34.86	8,776.44	48.65	12,787.30	46.50	13,595.00	65.36	35,204.14	75.71	44,570.00
LCD	2.62	660.18	8.73	2,295.37	7.62	2,226.63	10.02	5,398.40	4.45	2,620.00
Adjustments		-5.71		-195.40		-29.36		-274.61		-670.00
Telecommunication	57.84	14,562.89	38.59	10,142.02	36.96	10,807.57	21.96	11,827.32	17.28	10,170.00
Equipment										
Digital Media	4.70	1,184.33	4.77	1,254.19	9.02	2,638.00	3.07	1,653.30	3.43	2,020.00
Equipment										
Harman							0.11	57.42	0.27	160.00
Adjustments		-153.05		129.97		2.83		-220.94		20.00
Assets	100.00	230,422.96	100.00	242,179.52	100.00	262,174.32	100.00	301,752.09	100.00	339,357.24
Device Solutions	53.83	160,138.02	54.68	174,264.84	53.29	183,951.63	71.22	428,763.86	71.05	458,291.79

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Ticker: 005930 KS Equity		Periodicity: Annuals		Currency: KRW	Note	e: Years shown on the r	eport are Fiscal Years	;	Company: Samsun	g Electronics Co Ltd
Filing: Most Recent									Consolidation Basis	: Consolidated Data
	%	Original:2014 A	%	Original:2015 A	%	Original:2016 A	%	Original:2017 A	%	Original:2018 A
For the period ending	2014-12-31	2014-12-31	2015-12-31	2015-12-31	2016-12-31	2016-12-31	2017-12-31	2017-12-31	2018-12-31	2018-12-31
Adjustments		25,744.29		25,128.33		24,460.49		227,250.21		242,559.28
Semiconductors	29.44	87,567.20	31.06	98,989.25	29.62	102,251.07	21.87	131,659.29	23.50	151,578.23
LCD	15.74	46,826.53	15.73	50,147.26	16.58	57,240.07	11.60	69,854.36	9.95	64,154.28
Telecommunication	31.67	94,227.11	30.89	98,463.32	32.32	111,574.05	18.51	111,441.84	19.28	124,334.00
Equipment										
Digital Media	14.49	43,116.37	14.43	45,998.01	14.39	49,675.02	10.27	61,812.90	7.34	47,354.50
Equipment		,		ŕ		ŕ		,		,
Harman									2.33	15,059.93
Adjustments		-67,058.54		-76,546.65		-83,026.37		-300,266.50		-305,682.97
Number of Units Sold		51,525151				55,52555		,		,
Mobile Phones										
Smartphone										
LCD										
Feature Phone										
Market Share										
DRAM		40.90		45.20		49.00		4F 40		42.00
		40.90 22.60		45.30		48.00		45.40 20.00		43.90 29.00
Color TV		22.60		21.00		21.60		20.00		
Harman										18.80
Hand Held Product		22.40		21.10		19.20		19.50		17.40
Display Panel		20.90		21.10		17.10		14.80		12.30
Inventories	100.00	17,317.50	100.00	18,811.79	100.00	18,620.01	100.00	24,983.35	100.00	28,984.70
Device Solutions	36.25	6,263.61	44.17	8,335.60	35.51	6,727.77	41.25	10,314.23	67.47	29,870.52
Adjustments		277.50		184.90		266.51		973.47		15,194.86
Semiconductors	28.91	4,995.87	36.85	6,954.11	27.82	5,271.82	27.89	6,972.81	28.83	12,762.96
LCD	5.73	990.24	6.34	1,196.59	6.28	1,189.43	9.47	2,367.95	4.32	1,912.69
Telecommunication	33.16	5,730.23	27.74	5,235.36	31.72	6,010.03	33.83	8,457.38	16.20	7,170.84
Equipment										
Digital Media	30.60	5,287.17	28.08	5,299.02	32.77	6,209.19	24.92	6,229.57	13.74	6,081.13
Equipment										
Harman									2.60	1,150.72
Adjustments		36.50		-58.18		-326.97		-17.82		-15,288.50
Depreciation	100.00	16,910.03	100.00	19,662.54	100.00	19,312.52	100.00	20,593.62	100.00	25,167.11
Device Solutions	91.67	14,946.63	90.66	17,244.35	90.14	17,041.96	89.87	18,175.39	92.17	22,863.12
Semiconductors	64.44	10,506.90	65.62	12,481.20	66.37	12,548.15	63.88	12,920.50	65.73	16,304.76
LCD	25.98	4,235.60	23.84	4,534.91	22.59	4,271.62	25.12	5,080.61	25.99	6,445.67
Adjustments	20.00	204.13	20.01	228.24	22.00	222.19	20.12	174.28	20.00	112.70
Telecommunication	4.67	761.21	6.18	1,175.34	6.89	1,303.51	6.25	1,264.60	4.71	1,168.04
Equipment	4.07	701.21	0.10	1,175.54	0.03	1,000.01	0.23	1,204.00	7.71	1,100.04
Digital Media	3.66	596.15	3.16	600.22	2.96	560.10	2.97	600.49	2.17	537.90
Equipment	0.00	330.13	5.10	000.22	2.30	300.10	2.31	000.43	2.17	307.30
Adjustments		606.03		642.63		406.95		368.69		362.90
Harman		606.03		042.03		406.95	0.91	184.46	0.95	235.15
	400.00	4 440 00	400.00	4 000 00	400.00	1 100 11				
Amortization of	100.00	1,143.39	100.00	1,268.32	100.00	1,400.44	100.00	1,523.78	100.00	1,314.92
Intangible Assets	05.05	504.40	70.70	700.07	70.40	000.01	70.00	005.00	05.04	700.04
Device Solutions	65.25	534.49	73.78	790.37	79.42	960.61	70.66	935.02	65.04	722.34
Semiconductors	49.18	402.86	60.32	646.11	67.19	812.65	60.28	797.63	53.46	593.74
LCD	14.30	117.14	12.17	130.42	10.78	130.40	9.24	122.30	10.34	114.80
Adjustments		14.49		13.84		17.56		15.09		13.80
Harman							13.02	172.32	20.06	222.84
Adjustments		324.27		197.13		190.90		200.56		204.33
Telecommunication	22.76	186.47	17.05	182.66	14.50	175.35	11.56	152.94	11.52	127.97
Equipment										
Digital Media	11.98	98.17	9.16	98.15	6.08	73.58	4.76	62.94	3.37	37.45
Equipment										
Capital Expenditures		-23,435.10		-25,518.10		-25,494.40		-43,417.00		-29,398.60
Capital Experiultures		-20,400.10		-20,010.10		-25,454.40		-40,417.00		-23,330.00

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Ticker: 005930 KS Equity		Periodicity: Annuals		Currency: KRW	Note	: Years shown on the re	port are Fiscal Years	3	Company: Samsung	Electronics Co Ltd
Filing: Most Recent									Consolidation Basis:	Consolidated Data
	%	Original:2014 A	%	Original:2015 A	%	Original:2016 A	%	Original:2017 A	%	Original:2018 A
For the period ending	2014-12-31	2014-12-31	2015-12-31	2015-12-31	2016-12-31	2016-12-31	2017-12-31	2017-12-31	2018-12-31	2018-12-31
Others		-5,134.90		-6,065.80		-2,511.80		-2,525.80		-2,742.90
DP Business Unit	21.77	-3,984.60	24.31	-4,729.40	42.78	-9,831.30	33.13	-13,545.60	11.01	-2,936.10
Semiconductor	78.23	-14,315.60	75.69	-14,722.90	57.22	-13,151.30	66.87	-27,345.60	88.99	-23,719.60
Capacity Utilization										
Semiconductors		100.00		100.00		100.00		100.00		100.00
LCD		97.50		98.70		100.00		94.90		96.20
Color TV		87.40		92.50		90.70		88.40		92.70
Hand Held Product		83.90		84.70		87.20		94.80		87.20
Harman										74.60

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Ticker: 005930 KS Equity
Periodicity: Annuals
Currency: KRW
Note: Years shown on the report are Fiscal Years
Company: Samsung Electronics Co Ltd
Filing: Most Recent
Consolidation Basis: Consolidated Data

By Geography

Perth period ending   2009-12-31   2001-12-31   2010-12-31   2010-12-31   2010-12-31   2011-12	by Geography										
Revenue			Restated:2009 A		Original:2010 A		Original:2011 A		Original:2012 A		Original:2013 A
America         24.77         33,772.14         28.14         45,20.60         28.80         47,526.23         28.92         58,163.18         30.34         69,383.43           China         17,43         23,763.96         15.70         24,274.38         13.97         23,056.07         14.00         28,160.26         25,620.66         23.03         52,678.39           Asia         15.88         21,646.18         16.07         24,853.70         17,47         28,818.05         17,94         36,078.75         19.11         43,696.33           South Korea         16.10         21,944.17         16.72         25,851.76         16.08         26,532.81         14.51         29,180.09         9.96         22,783.31           South Korea         16.10         21,944.17         16.72         25,851.76         16.08         26,532.81         14.51         29,180.09         9.96         22,783.31           Intersegment Revenue         15.00         21,944.17         16.72         28,551.76         16.08         26,532.61         14.51         29,180.09         9.96         22,783.31           Intersegment Revenue         20.00         20.30         20.75         57,694.88         22.42         73,869.60         10.00         21,602.05 <td>For the period ending</td> <td>2009-12-31</td> <td>2009-12-31</td> <td>2010-12-31</td> <td>2010-12-31</td> <td>2011-12-31</td> <td>2011-12-31</td> <td>2012-12-31</td> <td>2012-12-31</td> <td>2013-12-31</td> <td>2013-12-31</td>	For the period ending	2009-12-31	2009-12-31	2010-12-31	2010-12-31	2011-12-31	2011-12-31	2012-12-31	2012-12-31	2013-12-31	2013-12-31
China	Revenue	100.00	136,323.67	100.00		100.00	165,001.77	100.00	201,103.61	100.00	228,692.67
Europe 25.82 35.197.22 23.37 36.129.89 23.68 39.068.82 24.62 49.520.66 23.03 52.678.399 Asia 15.88 21,646.18 16.07 24,853.70 17.47 28,818.05 17.94 36.078.75 19.11 43,696.33 South Korea 16.10 21,944.17 16.72 25,851.76 16.08 26,532.61 14.51 29,180.09 9.96 22,783.31 Intersegment Revenue South Korea 10.10 21,944.17 16.72 25,851.76 16.08 26,532.61 14.51 29,180.09 9.96 22,783.31 Intersegment Revenue South Korea 18.25 39,002.05 20.75 57,769.48 22.42 73,889.60 China 18.25 39,002.05 20.75 57,769.48 22.42 73,889.60 Asia 18.25 39,002.05 20.75 57,769.48 22.42 73,889.60 Europe 11.24 24,028.16 9.31 25,927.74 8.11 26,738.60 America 9.57 20,441.24 8.36 23,277.54 7.68 25,20.45 Intersegment Revenue South Korea 19.57 20,441.24 8.36 23,277.54 7.68 25,20.45 Intersegment Revenue South Korea 16.00 378,693.50 100.00 479,499.91 100.00 58,180.18 Intersegment Revenue South Korea 16.00 378,693.50 100.00 479,499.91 100.00 58,180.18 Intersegment Revenue South Korea 16.00 10.00 13,180.35 11.00 10.00 179,434.35 34.69 13,645.49 China 16.00 179,476.99 America 179,476.99 America 179,476.99 South Korea 179,476.99 South Ko	America	24.77	33,772.14	28.14	43,520.60	28.80	47,526.23	28.92	58,163.18	30.34	69,383.43
Asia         15.88         21,646.18         16.07         24,853.70         17.47         28,818.05         17.94         36,078.75         19.11         43,666.33         South Korea         16.10         21,944.17         16.72         25,851.76         16.08         26,323.61         14.51         29,180.09         9.96         22,783.31         Intersegment Revenue         100.00         213,691.73         100.00         278,396.30         100.00         329,503.51         50.00         50.00         50.00         213,691.73         100.00         278,396.30         100.00         329,503.51         50.00         50.00         20.75         57,769.48         22.42         73,889.60         Asia         6.10         13,035.18         7.60         21,167.28         9.93         32,712.68         20.00         Asia         25,927.74         8.11         26,738.80         Asia         8.95         27,744         8.11         26,738.80         Asia         8.95         27,744         8.11         26,738.80         Asia         8.11         26,738.80         Asia         8.11         26,738.80         Asia         8.22.42         73,889.60         Asia         8.23,277.54         8.11         26,738.80         Asia         8.22.275.24         7.88         25,202.45	China	17.43	23,763.96	15.70	24,274.38	13.97	23,056.07	14.00	28,160.92	17.56	40,151.22
South Korea         16.10         21,944.17         16.72         25,851.76         16.08         26,532.61         14.51         29,180.09         9.96         22,783.31           Intersegment Revenue         100.00         213,691.73         100.00         278,396.30         100.00         329,503.51           South Korea         54.84         117,185.10         53.97         150,254.26         51.85         170,862.18           China         18.25         39,002.05         20.75         57,769.48         22.42         73,869.60           Asia         6.10         13,035.18         7.60         21,167.28         99.33         32,712.68           Europe         11.24         24,028.16         9.31         25,927.74         8.11         26,738.60           America         9.57         20,411.24         836         23,277.54         7.68         25,320.45           Revenue Including         100.00         378,693.50         100.00         479,499.91         100.00         58,320.45           Revenue Including         100.00         378,693.50         100.00         479,499.91         100.00         58,649.68           China         100.00         37,509.80         100.00         479,499.91         100.00	Europe		35,197.22	23.37	36,129.89		39,068.82			23.03	52,678.39
Intersegment Revenue	Asia	15.88	21,646.18	16.07	24,853.70	17.47	28,818.05	17.94	36,078.75	19.11	43,696.33
South Korea         54.84         117,185.10         53.97         150,254.26         51.85         170,862.18           China         18.25         33,002.05         20.75         57,769.48         22.42         73,869.00           Asia         6.10         13,035.18         7.60         21,167.28         9.93         32,712.68           Europe         11,24         24,028.16         9.31         25,927.74         8.11         26,738.60           America         9.57         20,441.24         8.36         23,277.54         76.8         25,204.55           Revenue Including         100.00         378,693.50         100.00         479,499.91         100.00         558,196.18           Intersegment Revenue         37.95         143,717.71         37.42         179,434.35         34.69         193,645.49           South Korea         37.95         143,717.71         37.42         179,434.35         34.69         193,645.49           China         16.39         62,058.12         17.92         85,930.41         20.43         114,020.82           Asia         11.05         41,853.23         11.94         57,246.03         13.69         76,409.01           Europe         17.94         41,853.2	South Korea	16.10	21,944.17	16.72	25,851.76	16.08	26,532.61	14.51	29,180.09	9.96	22,783.31
China         18.25         39,002.05         20.75         57,769.48         22.42         73,869.60           Asia         6.10         13,035.18         7.60         21,167.28         9.93         32,712.68           Europe         11.24         24,028.16         9.31         25,927.74         8.11         26,738.60           America         9.57         20,441.24         8.36         23,277.54         7.68         25,320.45           Revenue Including         100.00         378,693.50         100.00         479,499.91         100.00         558,061.8           Intersegment Revenue         37.95         143,717.71         37,42         179,434.35         34.69         193,645.49           China         16.39         62,058.12         17.92         85,930.41         20.43         114,020.82           Asia         11.05         41,853.23         11.94         57,246.03         13.69         76,409.01           Europe         16.66         63,096.98         15.73         75,448.40         14.23         79,410.98           Long-Term Assets         17.95         67,967.46         16.98         81,440.72         16.97         94,76.99           South Korea         25.20         25.20	Intersegment Revenue					100.00	213,691.73	100.00	278,396.30	100.00	329,503.51
Asia         6.10         13,035.18         7.60         21,167.28         9.93         32,712.68           Europe         11.24         24,028.16         9.31         25,927.74         8.11         26,738.60           America         9.57         20,441.24         8.36         23,277.54         7.68         25,738.00           Revenue Including         100.00         378,693.50         100.00         479,499.91         100.00         558,196.18           Intersegment Revenue         80.00 Mr. Agental School         143,717.71         37.42         179,434.35         34.69         193,645.49           China         16.39         62,058.12         17.92         85,930.41         20.43         114,020.82           Asia         11.05         41,853.23         11.94         57,246.03         13.69         76,490.01           Europe         16.66         63,096.98         15.73         75,448.40         14.23         79,416.99           America         17.95         67,967.46         16.98         81,440.72         16.97         94,703.88           Long-Term Assets         50.00 Mr. Korea         50.00 Mr. Korea         10.00 Mr. Agental School         3.29         2,636.55           America         50.00 Mr.	South Korea							53.97		51.85	
Europe America         11.24 9.028.16 9.31 25,927.74 8.11 26,738.60 9.57 20,441.24 8.36 23,277.54 7.68 25,320.45 8.20.	China										
America         9.57         20,441.24         8.36         23,277.54         7.68         25,320.45           Revenue Including Intersegment Revenue         100.00         378,693.50         100.00         479,499.91         100.00         558,196.18           South Korea         37.95         143,717.71         37.42         179,434.35         34.69         193,645.49           China         16.39         62,058.12         17.92         85,930.41         20.43         114,020.90           Europe         11.05         41,853.23         11.94         57,246.03         13.69         79,416.99           America         11.05         41,853.23         11.94         57,246.03         13.69         79,416.99           America         11.05         41,853.23         11.94         57,246.03         13.69         79,416.99           Long-Term Assets         17.95         67,967.46         16.98         81,440.72         16.97         94,703.88           Long-Term Assets         18.95         7,72.1         61,881.66         63,096.98         15.73         77.21         61,881.66           Asia         3.29         2,636.55         48.95         7,172.19         7,476.99         7,476.99         7,476.99 <td< td=""><td>Asia</td><td></td><td></td><td></td><td></td><td></td><td>13,035.18</td><td></td><td>21,167.28</td><td>9.93</td><td>32,712.68</td></td<>	Asia						13,035.18		21,167.28	9.93	32,712.68
Revenue Including Intersegment Revenue         100.00         378,693.50         100.00         479,499.91         100.00         558,196.18           South Korea         37.95         143,717.71         37.42         179,434.35         34.69         193,645.49           China         16.39         62,058.12         17.92         85,930.41         20.43         114,020.82           Asia         11.05         41,853.23         11.94         57,246.03         13.69         76,409.01           Europe         16.66         63,096.98         15.73         75,448.40         14.23         79,416.99           America         17.95         67,967.46         16.98         81,440.72         16.97         99,476.99           South Korea         77.21         61,881.86         63,896.98         15.73         75,448.40         77.21         61,881.86           Long-Term Assets         77.21         61,881.86         63,896.98         77.72.1         61,881.86           Asia         3.29         2,636.55         77.72.1         61,881.86         63,896.98         77.72.1         61,881.86         63,896.98         77.72.1         61,881.86         63,896.98         77.72.1         61,881.86         63,896.98         77.72.1         61	Europe										
Intersegment Revenue       37.95       143,717.71       37.42       179,434.35       34.69       193,645.49         China       16.39       62,058.12       17.92       85,930.41       20.43       114,020.82         Asia       11.05       41,853.23       11.94       57,246.03       13.69       76,409.01         Europe       16.66       63,096.98       15.73       75,448.40       14.23       79,416.99         America       17.95       67,967.46       16.98       81,440.72       16.97       94,703.88         Long-Term Assets       17.95       67,967.46       16.98       81,440.72       16.97       94,703.88         South Korea       4       4       4       4       4       4       4       4       4       4       4       4       4       94,703.88       1       10.00       79,476.99       5       5       77,21       61,881.86       6       8       8       1,40.72       1       61,881.86       8       8       4											
South Korea       37.95       143,717.71       37.42       179,434.35       34.69       193,645.49         China       16.39       62,058.12       17.92       85,930.41       20.43       114,020.82         Asia       11.05       41,853.23       11.94       57,246.03       13.69       76,409.01         Europe       41,666       63,096.98       15.73       75,448.40       14.23       79,416.99         America       17.95       67,967.46       16.98       81,440.72       16.97       94,703.88         Long-Term Assets       17.95       67,967.46       16.98       81,440.72       16.97       94,703.88         South Korea       43.29       2636.55       2						100.00	378,693.50	100.00	479,499.91	100.00	558,196.18
China       16.39       62,058.12       17.92       85,930.41       20.43       114,020.82         Asia       11.05       41,853.23       11.94       57,246.03       13.69       76,409.01         Europe       16.66       63,096.98       15.73       75,448.40       14.23       79,416.99         America       17.95       67,967.46       16.98       81,440.72       16.93       94,703.89         South Korea       Asia       77.21       61,881.86         Asia       77.21       61,881.86       81,440.72       89       2,636.55         America       8.95       7,172.19       89       7,436.42       89<											
Asia       11.05       41,853.23       11.94       57,246.03       13.69       76,409.01         Europe       16.66       63,096.98       15.73       75,448.40       14.23       79,416.99         America       17.95       67,967.46       16.98       81,440.72       16.97       94,703.88         Long-Term Assets       100.00       79,476.99         South Korea       77.21       61,881.86         Asia       3.29       2,636.55         America       8.95       7,172.19         China       9.28       7,436.42         Europe       1.28       1,024.70											
Europe       16.66       63,096.98       15.73       75,448.40       14.23       79,416.99         America       17.95       67,967.46       16.98       81,440.72       16.97       94,703.88         Long-Term Assets       100.00       79,476.99         South Korea       77.21       61,881.86         Asia       3.29       2,636.56         America       8.9       7,172.19         China       9.28       7,436.42         Europe       1.28       1,024.70											
America     17.95     67,967.46     16.98     81,440.72     16.97     94,703.88       Long-Term Assets     100.00     79,476.99       South Korea     77.21     61,881.86       Asia     3.29     2,636.55       America     8.95     7,172.19       China     9.28     7,436.42       Europe     1.28     1,024.70											
Long-Term Assets     100.00     79,476.99       South Korea     77.21     61,881.86       Asia     3.29     2,636.55       America     8.95     7,172.19       China     9.28     7,436.42       Europe     1.28     1,024.70											
South Korea     77.21     61,881.86       Asia     3.29     2,636.55       America     8.95     7,172.19       China     9.28     7,436.42       Europe     1.28     1,024.70						17.95	67,967.46	16.98	81,440.72		
Asia       3.29       2,636.55         America       8.95       7,172.19         China       9.28       7,436.42         Europe       1.28       1,024.70											
America       8.95       7,172.19         China       9.28       7,436.42         Europe       1.28       1,024.70											
China       9.28       7,436.42         Europe       1.28       1,024.70											
Europe 1.28 1,024.70											
Adjustment -674.74										1.28	
	Adjustment										-674.74

This report may not be modified or altered in any way. The BLOOMBERG PROFESSIONAL service and BLOOMBERG Data are owned and distributed locally by Bloomberg Finance LP ("BFLP") and its subsidiaries in all jurisdictions other than Argentina, Bermuda, China, India, Japan and Korea (the ("BFLP Countries"). BFLP is a wholly-owned subsidiary of Bloomberg LP ("BLP"). BLP provides BFLP with all the global marketing and operational support and service for the Services and distributes the Services either directly or through a non-BFLP subsidiary in the BLP Countries. BFLP, BLP and their affiliates do not provide investment advice, and nothing herein shall constitute an offer of financial instruments by BFLP, BLP or their affiliates.

Ticker: 005930 KS Equity Periodicity: Annuals Currency: KRW Note: Years shown on the report are Fiscal Years Company: Samsung Electronics Co Ltd Filing: Most Recent Consolidation Basis: Consolidated Data

	21		26		21		01		21	
	%	Original:2014 A	%	Original:2015 A	%	Original:2016 A	%	Original:2017 A	%	Original:2018 A
For the period ending	2014-12-31	2014-12-31	2015-12-31	2015-12-31	2016-12-31	2016-12-31	2017-12-31	2017-12-31	2018-12-31	2018-12-31
Revenue	100.00	206,205.99	100.00	200,653.48	100.00	201,866.74	100.00	239,575.38	100.00	243,771.42
America	33.32	68,704.66	34.36	68,944.45	34.05	68,728.57	33.82	81,019.56	33.51	81,688.73
China	16.02	33,026.35	15.44	30,986.27	17.63	35,583.17	16.00	38,343.73	17.72	43,206.95
Europe	20.83	42,944.59	19.25	38,629.44	18.95	38,253.18	18.54	44,418.91	17.62	42,959.05
Asia	19.79	40,801.47	20.57	41,265.50	19.37	39,099.99	18.47	44,247.99	17.23	41,993.42
South Korea	10.05	20,728.92	10.38	20,827.82	10.01	20,201.83	13.17	31,545.18	13.92	33,923.28
Intersegment Revenue										
South Korea										
China										
Asia										
Europe										
America										
Revenue Including										
Intersegment Revenue										
South Korea										
China										
Asia										
Europe										
America										
Long-Term Assets	100.00	85,658.42	100.00	91,873.42	100.00	97,026.50	100.00	126,426.13	100.00	130,308.32
South Korea	73.41	63,355.89	68.92	63,691.86	70.74	68,978.04	70.13	89,156.73	71.88	94,001.68
Asia	5.20	4,486.48	8.22	7,596.10	9.87	9,626.71	9.42	11,980.24	8.88	11,611.68
America	8.86	7,650.51	8.22	7,600.85	7.22	7,041.73	8.30	10,545.30	7.58	9,914.46
China	11.55	9,965.91	13.87	12,820.47	11.42	11,132.72	7.36	9,361.32	7.11	9,294.13
Europe	0.98	847.61	0.77	709.51	0.75	730.49	4.78	6,081.93	4.55	5,954.40
Adjustment		-647.98		-545.38		-483.19		-699.37		-468.03

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Ticker: 005930 KS Equity Currency: KRW Company: Samsung Electronics Co Ltd Periodicity: Annuals Note: Years shown on the report are Fiscal Years Filing: Most Recent Consolidation Basis: Consolidated Data

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By Segment										
	Restated:2009 A	Original:2010 A	Original:2011 A	Original:2012 A	Original:2013 A	Original:2014 A	Original:2015 A	Original:2016 A	Original:2017 A	Original:2018 A
For the period ending	2009-12-31	2010-12-31	2011-12-31	2012-12-31	2013-12-31	2014-12-31	2015-12-31	2016-12-31	2017-12-31	2018-12-31
Telecommunication										
Equipment										
Revenue	37,591.30	41,199.60	55,534.04	108,506.04	138,817.22	111,764.54	103,554.26	100,302.11	106,668.32	100,680.00
Operating Income	4,091.05	4,302.55	8,269.80	19,440.84	24,957.74	14,562.89	10,142.02	10,807.57	11,827.32	10,170.00
Assets	31,882.98	34,365.37	43,729.63	71,548.99	86,132.88	94,227.11	98,463.32	111,574.05	111,441.84	124,334.00
Depreciation			296.14	497.61	632.50	761.21	1,175.34	1,303.51	1,264.60	1,168.04
Intersegment			57,729.85	122,914.05	160,344.43	124,674.43	118,469.35	111,221.86	119,335.84	114,206.69
Revenue										
Market Share					27.20	22.40	21.10	19.20	19.50	17.40
Inventories					7,619.10	5,730.23	5,235.36	6,010.03	8,457.38	7,170.84
Revenue Including			113,263.89	231,420.08	299,161.65	236,438.98	222,023.60	211,523.97	226,004.16	214,884.36
Intersegment Revenue										
Amortization of					188.35	186.47	182.66	175.35	152.94	127.97
Intangible Assets										
Capacity Utilization					89.70	83.90	84.70	87.20	94.80	87.20
Number of Units Sold		254,800,000.00								
Digital Media										
Equipment										
Revenue	51,262.10	57,257.60	58,922.18	48,443.75	50,331.51	50,183.14	46,895.41	47,045.42	45,108.92	42,110.00
Assets	42,605.42	43,515.66	43,587.24	36,141.38	47,183.95	43,116.37	45,998.01	49,675.02	61,812.90	47,354.50
Intersegment	,	,	73,145.24	62,954.12	74,757.25	74,733.76	73,793.42	62,627.08	57,679.52	53,080.24
Revenue			-, -	. ,	, -	,	-,	. ,	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	,
Inventories					5,125.72	5,287.17	5,299.02	6,209.19	6,229.57	6,081.13
Revenue Including			132,067.41	111,397.87	125,088.76	124,916.89	120,688.84	109,672.51	102,788.44	95,187.65
Intersegment Revenue			102,001.11	,	.20,0000	12 1,0 10.00	.20,000.0	100,012.01	.02,.00	00,101.00
Amortization of					93.70	98.17	98.15	73.58	62.94	37.45
Intangible Assets										*****
Adjustments										
Revenue	-5,174.10	-11,385.70	-15,007.39	-24.133.47	-28,216.97	-21.531.50	-24.822.30	-23.628.99	-27.471.97	-26.430.00
Operating Income	8.11	405.11	-21.47	-81.41	153.26	-153.05	129.97	2.83	-220.94	20.00
Assets	-38,852.24	-31,710.47	-33,905.30	-56,990.34	-65,114.50	-67,058.54	-76,546.65	-83,026.37	-300,266.50	-305,682.97
Capital Expenditures	00,002.21	01,710.17	00,000.00	-4,119.30	-5,654.20	-5,134.90	-6,065.80	-2,511.80	-2,525.80	-2,742.90
Depreciation			278.33	417.83	495.01	606.03	642.63	406.95	368.69	362.90
Intersegment			16,443.06	24,240.84	27,767.95	23,292.42	25,448.61	25,005.18	32,587.26	28,820.14
Revenue			10,443.00	24,240.04	21,101.93	25,252.42	23,440.01	23,003.10	32,307.20	20,020.14
Inventories					160.50	36.50	-58.18	-326.97	-17.82	-15,288.50
Revenue Including			1.435.68	42.30	-449.02	1.760.92	626.31	1,376.19	5.115.29	2.397.18
Intersegment Revenue			1,433.00	42.30	-449.02	1,700.92	020.31	1,370.19	5,115.29	2,397.10
Amortization of					276.43	324.27	197.13	190.90	200.56	204.33
Intangible Assets					270.43	324.21	197.13	190.90	200.56	204.33
Device Solutions	50.044.40	07.550.00	05 550 04	00 007 00	07 700 04	05 700 04	75 000 44	70.440.00	100 107 10	440 570 00
Revenue	52,644.40	67,558.80	65,552.94	68,287.29	67,760.91	65,789.81	75,026.11	78,148.20	108,167.48	118,570.00
Operating Income	70 540 00	00 440 40	6,588.44	7,416.32	10,000.67	9,430.92	14,887.26	15,792.27	40,327.93	46,520.00
Assets	76,543.63	88,118.18	102,219.70	130,371.55	145,872.69	160,138.02	174,264.84	183,951.63	428,763.86	458,291.79
Depreciation			11,715.04	13,354.30	13,689.15	14,946.63	17,244.35	17,041.96	18,175.39	22,863.12
Intersegment			66,373.59	68,287.29	66,633.88	65,669.95	74,948.62	81,325.25	110,614.24	120,999.44
Revenue										
Inventories					6,229.55	6,263.61	8,335.60	6,727.77	10,314.23	29,870.52
Revenue Including			131,926.52	136,724.26	134,394.78	131,459.76	149,974.73	159,473.46	218,781.72	239,565.00
Intersegment Revenue										
Amortization of					416.92	534.49	790.37	960.61	935.02	722.34
Intangible Assets										
Harman										

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Ticker: 005930 KS Equity		Periodicity: Annuals		Currency: KRW	Note	e: Years shown on the	report are Fiscal Year	rs .	Company: Samsung Electronics Co Ltd		
Filing: Most Recent									Consolidation Basis:	Consolidated Data	
	Restated:2009 A	Original:2010 A	Original:2011 A	Original:2012 A	Original:2013 A	Original:2014 A	Original:2015 A	Original:2016 A	Original:2017 A	Original:2018 A	
For the period ending	2009-12-31	2010-12-31	2011-12-31	2012-12-31	2013-12-31	2014-12-31	2015-12-31	2016-12-31	2017-12-31	2018-12-31	
Revenue									7,102.63	8,840.00	
Operating Income									57.42	160.00	
Assets										15,059.93	
Depreciation									184.46	235.15	
Intersegment									2,069.21	2,127.41	
Revenue											
Market Share										18.80	
Inventories										1,150.72	
Revenue Including									9,171.84	10,971.15	
Intersegment Revenue											
Amortization of									172.32	222.84	
Intangible Assets											
Capacity Utilization										74.60	
Digital Media											
Equipment											
Operating Income	3,059.93	486.18	1,412.95	2,301.43	1,673.34	1,184.33	1,254.19	2,638.00	1,653.30	2,020.00	
Depreciation			644.76	565.31	653.35	596.15	600.22	560.10	600.49	537.90	
DP Business Unit											
Capital Expenditures				-4,882.40	-5,506.60	-3,984.60	-4,729.40	-9,831.30	-13,545.60	-2,936.10	
Capacity Utilization					93.10	97.50	98.70	100.00	94.90	96.20	
Operating Income	1,707.43	1,991.99									
Number of Units Sold		651,000,000.00									
Semiconductor											
Capital Expenditures				-13,848.10	-12,598.80	-14,315.60	-14,722.90	-13,151.30	-27,345.60	-23,719.60	
Market Share					36.20	40.90	45.30	48.00	45.40	43.90	
Capacity Utilization					100.00	100.00	100.00	100.00	100.00	100.00	
Operating Income	2,058.73	10,110.70									
Color TV											
Market Share					21.60	22.60	21.00	21.60	20.00	29.00	
Capacity Utilization					89.50	87.40	92.50	90.70	88.40	92.70	
Display Panel											
Market Share					20.40	20.90	21.10	17.10	14.80	12.30	
Smartphone											
Number of Units Sold		24,900,000.00									
Mobile Phones											
Number of Units Sold		279,700,000.00									

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Ticker: 005930 KS Equity
Periodicity: Annuals
Currency: KRW
Note: Years shown on the report are Fiscal Years
Company: Samsung Electronics Co Ltd
Filing: Most Recent
Consolidation Basis: Consolidated Data

As Reported Summary

As Repulled 3	ullillary									
	Original:2010 A	Original:2011 A	Original:2012 A	Original:2013 A	Original:2014 A	Original:2015 A	Original:2016 A	Original:2017 A	Original:2018 A	Current
For the period ending	2010-12-31	2011-12-31	2012-12-31	2013-12-31	2014-12-31	2015-12-31	2016-12-31	2017-12-31	2018-12-31	2019-7-6
Income Statement										
Revenues										
Total Revenue	154,630.33	165,001.77	201,103.61	228,692.67	206,205.99	200,653.48	201,866.74	239,575.38	243,771.42	56,000.00
Interest Income	-558.11	-705.65								
Expenses										
Earnings										
Operating Income	17,296.54	16,249.72	29,049.34	36,785.01	25,025.07	26,413.44	29,240.67	53,645.04	58,886.67	6,500.00
Net Income	16,146.52	13,734.07	23,845.28	30,474.76	23,394.36	19,060.14	22,726.09	42,186.75	44,344.86	5,043.59
Balance Sheet										
Assets										
Total Current Assets	61,402.59	71,502.06	87,269.02	110,760.27	115,146.03	124,814.73	141,429.70	146,982.46	174,697.42	177,388.52
Total Assets	134,288.74	155,631.25	181,071.57	214,075.02	230,422.96	242,179.52	262,174.32	301,752.09	339,357.24	345,067.88
Liabilities										
Total Current Liabilities	39,944.72	44,319.01	46,933.05	51,315.41	52,013.91	50,502.91	54,704.10	67,175.11	69,081.51	67,354.09
Total Liabilities	44,939.65	53,785.93	59,591.36	64,059.01	62,334.77	63,119.72	69,211.29	87,260.66	91,604.07	91,852.73
Stockholder Equity										
Total Shareholders	89,349.09	101,845.32	121,480.21	150,016.01	168,088.19	179,059.80	192,963.03	214,491.43	247,753.18	253,215.15
Equity	404 000 74	455 004 05	404 074 57	044.075.00	000 400 00	040 470 50	000 474 00	004 750 00	000 057 04	0.45.007.00
Total Liabilities and	134,288.74	155,631.25	181,071.57	214,075.02	230,422.96	242,179.52	262,174.32	301,752.09	339,357.24	345,067.88
Shareholders Equity										
Cash Flows										
Cash From Operating										
Activities										
Total Cash Flows From	23,826.78	22,917.90	37,972.81	46,707.44	36,975.39	40,061.76	47,385.64	62,162.04	67,031.86	5,244.31
Operations										
Cash From Investing										
Activities										
Total Cash Flows From	-23,984.88	-21,112.56	-31,321.55	-44,747.02	-32,806.41	-27,167.79	-29,658.67	-49,385.22	-52,240.45	-5,244.57
Investing										
Cash from Financing										
Activities	450.00	0.400 ==	4.004.7	4 407 55	0.057	0.570.5	0.000 = :	40.500.55	45.000.55	4 007
Total Cash Flows From	-152.30	3,109.73	-1,864.51	-4,137.03	-3,057.11	-6,573.51	-8,669.51	-12,560.87	-15,090.22	-4,097.53
Financing	050.54	4 000 04	4 000 70	0.500.00	555.00	5.705.00	0.474.70	4 500 04	004.00	0.004.40
Net Change In Cash	-358.51	4,900.34	4,099.70	-2,506.68	555.99	5,795.98	9,474.70	-1,566.31	-204.63	-3,664.46

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#### Comprehensive Income

	Original:2013 A	Original:2014 A	Original:2015 A	Original:2016 A	Original:2017 A	Original:2018 A	Current	Estimate:2019 A	Estimate:2020 A
For the period ending	2013-12-31	2014-12-31	2015-12-31	2016-12-31	2017-12-31	2018-12-31	2019-7-6	2019-12-31	2020-12-31
Net Income	29,821.22	23,082.50	18,694.63	22,415.65	41,344.57	43,890.88		21,455.58	27,118.10
+ Foreign Curr Transl	-1,000.96	-922.06	268.32	1,131.54	-6,334.99	590.64			
Adj - Other Compreh									
Income									
+ Unrealized Gain (Loss)	186.48	-232.11	-414.96	-23.84	474.09	-188.79			
+ Pension Related	-213.11	-710.32	263.98	963.60	414.25	-410.15			
Adjust Other									
Comprehensive Inc									
+ Oth Adj-Oth Comp Inc			332.03						
Comprehensive Income	28,837.59	20,990.73	18,804.19	24,310.81	35,887.50	43,882.47			
Basic Comprehensive	3,806.51	2,742.56	2,543.06	3,464.09	5,096.35	6,459.59			
EPS									
Basic EPS	3,956.82	3,062.10	2,526.10	3,159.34	5,997.36	6,461.00		3,272.89	4,190.11
Basic Weighted Avg	6,544.00	6,546.20	6,459.50	6,218.75	6,056.60	5,970.45	5,969.78		
Shares									

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