

Ticker: 005930 KS Equity

Periodicity: Annuals

Currency: KRW

Note: Years shown on the report are Fiscal Years

Company: Samsung Electronics Co Ltd

Filing: Most Recent

Consolidation Basis: Consolidated Data

Adjusted

	Original:2012 A	Original:2013 A	Original:2014 A	Original:2015 A	Original:2016 A	Original:2017 A	Original:2018 A	Current/LTM	Estimate:2019 A	Estimate:2020 A
For the period ending	2012-12-31	2013-12-31	2014-12-31	2015-12-31	2016-12-31	2017-12-31	2018-12-31	2019-6-30	2019-12-31	2020-12-31
Revenue	201,103.61	228,692.67	206,205.99	200,653.48	201,866.74	239,575.38	243,771.42	233,110.59	225,967.78	241,044.22
+ Sales & Services	201,103.61	228,692.67	206,205.99	200,653.48	201,866.74	239,575.38	243,771.42			
Revenue										
- Cost of Revenue	126,651.93	137,696.31	128,278.80	123,482.12	120,277.71	129,290.66	132,394.41			
+ Cost of Goods & Services	126,651.93	137,696.31	128,278.80	123,482.12	120,277.71	129,290.66	108,795.26			
+ Depreciation & Amortization							23,599.15			
Gross Profit	74,451.68	90,996.36	77,927.19	77,171.36	81,589.03	110,284.71	111,377.00		83,223.93	95,188.36
+ Other Operating Income	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
- Operating Expenses	45,402.34	54,211.35	52,902.12	50,757.92	52,348.36	56,639.68	52,490.33			
+ Selling, General & Admin	33,073.56	38,934.01	37,446.18	36,081.64	37,235.16	38,947.44	32,688.57			
+ Selling & Marketing	11,570.09	12,184.75	11,534.30	10,954.42	11,512.66	12,612.92	11,111.67			
+ General & Administrative	21,503.47	26,749.26	25,911.89	25,127.22	25,722.50	26,334.53	21,576.89			
+ Research & Development	11,532.80	14,319.40	14,385.51	13,705.69	14,111.38	16,355.61	18,354.08			
+ Depreciation & Amortization	795.99	957.93	1,070.43	970.59	1,001.82	1,336.62	1,447.69			
+ Prov For Doubtful Accts										
+ Other Operating Expense	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
Operating Income (Loss)	29,049.34	36,785.01	25,025.07	26,413.44	29,240.67	53,645.04	58,886.67	41,108.75	26,951.46	35,436.97
- Non-Operating (Income) Loss	-1,448.77	-647.88	-2,692.16	-1,486.15	-168.02	-2,516.10	-1,942.12			
+ Interest Expense, Net	-246.43	-841.95	-1,240.42	-984.65	-916.49	-958.82	-1,622.52			
+ Interest Expense	599.01	509.66	592.94	776.51	587.83	655.40	674.62			
- Interest Income	845.43	1,351.61	1,833.36	1,761.16	1,504.32	1,614.22	2,297.14			
+ Other Investment (Inc) Loss	-106.18	-112.16	-1,436.24	-183.73	-239.90	-128.95	-131.38			
+ Foreign Exch (Gain) Loss	143.91	330.11	250.09	509.77	179.75	-9.42	454.14			
+ (Income) Loss from Affiliates	-986.61	-504.06	-342.52	-1,101.93	-19.50	-201.44	-539.85			
+ Other Non-Op (Income) Loss	-253.47	480.19	76.93	274.38	828.12	-1,217.47	-102.52			
Pretax Income (Loss), Adjusted	30,498.11	37,432.90	27,717.23	27,899.60	29,408.69	56,161.14	60,828.79		29,969.96	37,794.45
- Abnormal Losses (Gains)	583.09	-931.38	-157.81	1,938.60	-1,304.96	-34.83	-331.17			
+ Disposal of Assets	177.35	77.23	-5.53	25.95	-66.50	7.55	-296.36			
+ Asset Write-Down	215.33									
+ Impairment of Intangibles	216.79	108.42		284.63	473.49	143.40	1.58			
+ Gain/Loss on Sale/ Acquisition of Business										
+ Sale of Investments	-113.89	-1,117.03	-152.28	-262.07	-2,053.74	-199.31	-36.39			

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+ Unrealized	87.52			1,890.10	341.79	13.54				
Investments										
Pretax Income (Loss), GAAP	29,915.02	38,364.28	27,875.03	25,961.00	30,713.65	56,195.97	61,159.96		29,969.96	37,794.45
- Income Tax Expense (Benefit)	6,069.73	7,889.52	4,480.68	6,900.85	7,987.56	14,009.22	16,815.10			
+ Current Income	5,656.30	7,459.05	6,024.97	6,785.72	5,916.82	10,943.93	13,520.34			
Tax										
+ Deferred Income	235.64	441.68	-1,557.25	115.62	2,070.74	3,065.29	3,294.77			
Tax										
+ Tax Allowance/ Credit	177.79	-11.22	12.96	-0.49						
Income (Loss) from Cont Ops	23,845.28	30,474.76	23,394.36	19,060.14	22,726.09	42,186.75	44,344.86		21,455.58	27,118.10
- Net Extraordinary	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
Losses (Gains)										
+ Discontinued Operations	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
+ XO & Accounting Changes	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
Income (Loss) Incl. MI	23,845.28	30,474.76	23,394.36	19,060.14	22,726.09	42,186.75	44,344.86			
- Minority Interest	659.91	653.55	311.86	365.52	310.44	842.18	453.98			
Net Income, GAAP	23,185.38	29,821.22	23,082.50	18,694.63	22,415.65	41,344.57	43,890.88		21,455.58	27,118.10
- Preferred Dividends	159.82	284.90	395.50	391.49	493.75	710.64	1,166.03			
- Other Adjustments	2,895.45	3,642.88	2,641.88	1,985.80	2,274.76	4,310.32	4,149.78			
Net Income Avail to Common, GAAP	20,130.11	25,893.43	20,045.12	16,317.34	19,647.15	36,323.61	38,575.06		21,455.58	27,118.10
Net Income Avail to Common, Adj	20,584.92	25,166.95	19,922.03	17,829.45	18,629.27	36,296.45	38,326.69		21,272.32	26,686.70
Net Abnormal Losses (Gains)	454.81	-726.48	-123.09	1,512.11	-1,017.87	-27.16	-248.38			
Net Extraordinary Losses (Gains)	0.00	0.00	0.00	0.00	0.00	0.00	0.00			
Basic Weighted Avg Shares	6,534.90	6,544.00	6,546.20	6,459.50	6,218.75	6,056.60	5,970.45	5,969.78		
Basic EPS, GAAP	3,080.40	3,956.82	3,062.10	2,526.10	3,159.34	5,997.36	6,461.00		3,272.89	4,190.11
Basic EPS from Cont Ops	3,080.40	3,956.82	3,062.10	2,526.10	3,159.34	5,997.36	6,461.00		3,272.89	4,190.11
Basic EPS from Cont Ops, Adjusted	3,150.00	3,845.81	3,043.30	2,760.19	2,995.66	5,992.88	6,419.40		3,257.73	4,147.92
Diluted Weighted Avg Shares	6,538.30	6,545.55	6,546.65	6,459.60	6,218.75	6,056.60	5,970.45	5,969.78		
Diluted EPS, GAAP	3,079.00	3,956.00	3,061.92	2,526.06	3,159.34	5,997.36	6,461.00		3,272.89	4,190.11
Diluted EPS from Cont Ops	3,079.00	3,956.00	3,061.92	2,526.06	3,159.34	5,997.36	6,461.00		3,272.89	4,190.11
Diluted EPS from Cont Ops, Adjusted	3,148.56	3,845.01	3,043.12	2,760.15	2,995.66	5,992.88	6,419.40		3,257.73	4,147.92
Reference Items										
Accounting Standard	IAS/IFRS	IAS/IFRS	IAS/IFRS	IAS/IFRS	IAS/IFRS	IAS/IFRS	IAS/IFRS			
EBITDA	44,671.35	53,230.43	43,078.49	47,344.30	49,953.64	75,762.43	85,368.71		54,991.77	63,347.58
EBITDA Margin (T12M)	22.21	23.28	20.89	23.60	24.75	31.62	35.02	32.59	24.34	26.28

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EBITA	29,836.31	37,760.41	26,168.47	27,681.76	30,641.12	55,168.81	60,201.59			
EBIT	29,049.34	36,785.01	25,025.07	26,413.44	29,240.67	53,645.04	58,886.67	41,108.75	26,951.46	35,436.97
Gross Margin	37.02	39.79	37.79	38.46	40.42	46.03	45.69		36.83	39.49
Operating Margin	14.44	16.08	12.14	13.16	14.49	22.39	24.16	17.63	11.93	14.70
Profit Margin	11.76	12.72	11.13	10.07	10.60	17.25	17.90		9.41	11.07
Dividends per Share	160.00	286.00	400.00	420.00	570.00	850.00	1,416.00		1,466.72	1,633.92
Total Cash Common Dividends	1,046.74	1,872.07	2,604.47	2,677.25	3,498.14	5,115.66	8,453.21			
Capitalized Interest Expense	36.13	52.04	33.93	11.06	17.64	19.71	22.10			
Personnel Expenses	16,879.58	21,365.15	22,465.06	23,475.55	23,961.39	27,169.44	27,781.98			
Export Sales	171,923.52	205,909.36								
Depreciation Expense	14,835.05	15,470.01	16,910.03	19,662.54	19,312.52	20,593.62	25,167.11			
Rental Expense						485.69	737.44			

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