

Ticker: 005930 KS Equity

Periodicity: Annuals

Currency: KRW

Note: Years shown on the report are Fiscal Years

Company: Samsung Electronics Co Ltd

Filing: Most Recent

Consolidation Basis: Consolidated Data

Multiples

	Original:2012 A	Original:2013 A	Original:2014 A	Original:2015 A	Original:2016 A	Original:2017 A	Original:2018 A	Current	Estimate:2019 A	Estimate:2020 A
For the period ending	2012-12-31	2013-12-31	2014-12-31	2015-12-31	2016-12-31	2017-12-31	2018-12-31	2019-7-6	2019-12-31	2020-12-31
P/E	9.88	6.93	8.67	9.98	11.41	8.50	5.99	8.29	14.01	11.01
Average	14.12	9.27	6.54	8.49	11.39	14.66	7.79			
High	17.21	10.23	8.67	9.98	14.35	18.11	8.84			
Low	9.88	6.93	5.47	6.97	8.91	8.50	5.99			
P/Book	1.70	1.24	1.07	0.93	1.19	1.47	0.96	1.11	1.21	1.14
Average	1.68	1.60	1.17	1.04	1.06	1.53	1.35			
High	2.05	1.76	1.33	1.21	1.34	1.88	1.53			
Low	1.36	1.24	0.98	0.86	0.83	1.17	0.96			
P/Tangible Book	1.76	1.28	1.10	0.96	1.22	1.59	1.03	1.18		
Average	1.75	1.65	1.20	1.08	1.10	1.57	1.45			
High	2.12	1.82	1.37	1.24	1.38	1.94	1.65			
Low	1.41	1.28	1.01	0.88	0.86	1.21	1.03			
P/Sales	0.99	0.79	0.84	0.81	1.11	1.29	0.95	1.16	1.21	1.13
Average	0.99	0.93	0.74	0.82	0.93	1.43	1.18			
High	1.21	1.03	0.86	0.96	1.18	1.77	1.37			
Low	0.80	0.78	0.62	0.66	0.70	1.09	0.94			
P/Cash Flow	5.24	3.84	4.70	4.06	4.73	4.97	3.45	4.81	5.95	5.19
Average	7.15	4.91	3.62	4.64	6.08	6.08	4.55			
High	8.71	5.42	4.70	5.32	5.84	7.51	5.16			
Low	5.24	3.84	3.03	3.78	3.63	4.67	3.45			
P/Free Cash Flow	13.25	7.62	11.63	11.48	9.64	15.93	6.17	8.33		
Average	171.53	12.43	7.20	11.39	13.09	12.43	14.59			
High	209.53	13.73	11.63	13.18	16.51	15.93	16.57			
Low	13.25	7.62	6.02	9.36	9.64	9.51	6.17			
EV/Sales	0.90	0.62	0.62	0.54	0.77	1.04	0.63	0.84	0.87	0.82
Average	1.08	0.96	0.67	0.71	0.76	1.21	1.01			
High	1.32	1.06	0.78	0.86	1.01	1.51	1.18			
Low	0.86	0.72	0.53	0.55	0.56	0.91	0.63			
EV/EBITDA	4.05	2.67	2.98	2.29	3.10	3.27	1.79	2.56	3.58	3.11
Average	6.11	4.30	2.87	3.41	3.24	4.87	3.21			
High	7.50	4.79	3.50	4.11	4.28	6.11	3.74			
Low	4.61	3.09	2.29	2.61	2.36	3.59	1.79			
EV/EBIT	6.23	3.86	5.13	4.10	5.30	4.62	2.59	4.79	7.30	5.55
Average	11.48	6.62	4.16	5.87	5.80	8.31	4.53			
High	14.10	7.37	6.03	7.07	7.67	10.43	5.28			
Low	7.10	4.47	3.31	4.50	4.23	5.07	2.59			
Price/Share	30,440.00	27,440.00	26,540.00	25,200.00	36,040.00	50,960.00	38,700.00	45,650.00		
High	30,720.00	31,680.00	29,900.00	30,200.00	36,600.00	57,520.00	54,140.00	45,950.00		
Low	20,220.00	24,180.00	21,560.00	20,660.00	21,760.00	35,540.00	38,100.00	45,250.00		
Enterprise Value	181,103.02	141,972.93	128,255.61	108,203.42	154,859.41	247,993.29	152,561.40	196,824.55		
Average	177,797.59	192,353.17	152,609.97	146,815.41	153,228.40	243,507.33	242,890.10			
High	217,943.83	214,096.21	178,887.40	176,865.00	202,594.35	305,025.91	283,251.53			
Low	141,790.12	161,215.80	121,882.56	112,642.50	111,611.74	183,886.11	152,561.40			

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