

Ticker: 005930 KS Equity

Periodicity: Annuals

Currency: KRW

Note: Years shown on the report are Fiscal Years

Company: Samsung Electronics Co Ltd

Filing: Most Recent

Consolidation Basis: Consolidated Data

Standardized

	Original:2010 A	Original:2011 A	Original:2012 A	Original:2013 A	Original:2014 A	Original:2015 A	Original:2016 A	Original:2017 A	Original:2018 A	Current/LTM
For the period ending	2010-12-31	2011-12-31	2012-12-31	2013-12-31	2014-12-31	2015-12-31	2016-12-31	2017-12-31	2018-12-31	2019-3-31
Cash from Operating Activities										
+ Net Income	15,799.03	13,359.19	23,185.38	29,821.22	23,082.50	18,694.63	22,415.65	41,344.57	43,890.88	37,386.53
+ Depreciation & Amortization	11,393.90	13,592.06	15,622.02	16,445.41	18,053.42	20,930.86	20,712.97	22,117.39	26,482.04	27,311.24
+ Non-Cash Items	823.02	375.48	7,063.66	3,815.34	-4,897.04	6,033.68	4,700.98	9,187.82	-1,881.45	-4,078.99
+ Deferred Income Taxes										
+ Other Non-Cash Adj	823.02	375.48	7,063.66	3,815.34	-4,897.04	6,033.68	4,700.98	9,187.82	-1,881.45	-4,078.99
+ Chg in Non-Cash Work Cap	-4,189.17	-4,408.83	-7,898.24	-3,374.53	736.51	-5,597.40	-443.95	-10,487.74	-1,459.60	-3,958.97
+ (Inc) Dec in Accts Receiv	-1,798.13	-2,015.18	-2,032.13	-1,993.71	-177.41	207.68	1,473.78	-6,597.34	3,605.89	2,664.14
+ (Inc) Dec in Inventories	-4,812.76	-3,919.68	-4,011.55	-3,097.76	266.96	-2,616.20	-2,830.60	-8,444.51	-5,979.48	-6,572.40
+ Inc (Dec) in Accts Payable	1,134.78	750.05	-465.45	-965.68	-265.90	-1,871.17	200.24	4,006.41	-533.61	146.24
+ Inc (Dec) in Other	1,286.94	775.98	-1,389.11	2,682.61	912.86	-1,317.70	712.63	547.69	1,447.59	-196.95
+ Net Cash From Disc Ops	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Cash from Operating Activities	23,826.78	22,917.90	37,972.81	46,707.44	36,975.39	40,061.76	47,385.64	62,162.04	67,031.86	56,659.82
Cash from Investing Activities										
+ Change in Fixed & Intang	-21,634.51	-22,239.78	-22,910.60	-23,710.32	-22,949.91	-27,023.87	-24,912.82	-43,466.89	-30,008.01	-24,504.89
+ Disp in Fixed & Intang	1,244.63	389.58	705.56	382.01	417.34	358.24	277.82	309.09	568.91	484.47
+ Disp of Fixed Prod Assets	1,228.01	379.88	644.06	377.44	385.61	357.15	270.87	308.35	556.97	476.21
+ Disp of Intangible Assets	16.62	9.70	61.50	4.56	31.73	1.08	6.94	0.73	11.94	8.25
+ Acq of Fixed & Intang	-22,879.14	-22,629.36	-23,616.15	-24,092.33	-23,367.25	-27,382.10	-25,190.64	-43,775.97	-30,576.92	-24,989.36
+ Acq of Fixed Prod Assets	-21,619.24	-21,965.68	-22,965.27	-23,157.59	-22,042.94	-25,880.22	-24,142.97	-42,792.23	-29,556.41	-23,935.56
+ Acq of Intangible Assets	-1,259.89	-663.68	-650.88	-934.74	-1,324.31	-1,501.88	-1,047.67	-983.74	-1,020.52	-1,053.80
+ Net Change in LT Investment	-405.77	-4.58	-764.04	160.11	-6,009.20	3,834.95	-439.48	397.44	-8,135.15	-10,901.76
+ Dec in LT Investment	9.21	415.10	106.21	1,691.46	202.90	4,200.21	2,800.22	1,942.05	352.20	505.47
+ Inc in LT Investment	-414.98	-419.68	-870.25	-1,531.36	-6,212.10	-365.26	-3,239.70	-1,544.60	-8,487.35	-11,407.24
+ Net Cash From Acq & Div	277.66	828.72	-237.93	-181.07	1,294.63	-271.35	2,195.90	-7,174.80	-150.19	-287.77
+ Cash from Divestitures	0.00	925.45	0.00	0.00	0.00	-411.44	0.00	1,248.83	0.00	0.00
+ Cash for Acq of Subs	0.00	0.00	0.00	0.00	0.00	0.00	0.00	-8,754.27	-99.11	-250.18
+ Cash for JVs	277.66	-96.73	-237.93	-181.07	1,294.63	140.09	2,195.90	330.63	-51.08	-37.59

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For the period ending										
+ Other Investing Activities	-2,222.26	303.07	-7,408.99	-21,015.74	-5,141.93	-3,707.52	-6,502.27	859.03	-13,947.10	-14,417.26
+ Net Cash From Disc Ops	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Cash from Investing Activities	-23,984.88	-21,112.56	-31,321.55	-44,747.02	-32,806.41	-27,167.79	-29,658.67	-49,385.22	-52,240.45	-50,111.69
Cash from Financing Activities										
+ Dividends Paid	-1,917.64	-874.61	-1,265.14	-1,249.67	-2,233.91	-3,129.54	-3,114.74	-6,804.30	-10,193.69	-10,190.89
+ Cash From (Repayment) Debt	1,701.73	3,757.55	538.78	-3,203.30	274.40	1,593.42	2,139.93	2,588.18	-4,029.49	-2,072.19
+ Cash From (Repay) ST Debt	868.16	977.32	-800.58	-1,861.54	1,833.42	3,202.42	1,351.04	2,730.68	-2,046.47	-199.53
+ Cash From LT Debt	1,137.65	3,925.41	1,862.26	26.67	1,740.57	192.47	1,041.74	998.31	3.58	0.42
+ Repayments of LT Debt	-304.07	-1,145.17	-522.90	-1,368.44	-3,299.60	-1,801.47	-252.85	-1,140.80	-1,986.60	-1,873.09
+ Cash (Repurchase) of Equity	184.29	160.83	88.47	34.39	-1,097.74	-5,012.08	-7,707.94	-8,350.42	-875.11	0.00
+ Increase in Capital Stock	184.29	160.83	88.47	34.39	27.58	3.03	0.00	0.00	0.00	0.00
+ Decrease in Capital Stock	0.00	0.00	0.00	0.00	-1,125.32	-5,015.11	-7,707.94	-8,350.42	-875.11	0.00
+ Other Financing Activities	-120.68	65.96	-1,226.62	281.55	0.14	-25.31	13.23	5.67	8.07	4.64
+ Net Cash From Disc Ops	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Cash from Financing Activities	-152.30	3,109.73	-1,864.51	-4,137.03	-3,057.11	-6,573.51	-8,669.51	-12,560.87	-15,090.22	-12,258.44
Effect of Foreign Exchange Rates	-48.12	-14.72	-687.05	-330.07	-555.89	-524.49	417.24	-1,782.27	94.19	82.60
Net Changes in Cash	-358.51	4,900.34	4,099.70	-2,506.68	555.99	5,795.98	9,474.70	-1,566.31	-204.63	-5,627.71
Cash Paid for Taxes	2,135.29	3,977.41	4,180.04	7,450.35	7,492.89	5,597.18	6,132.06	6,827.10	12,449.44	12,372.80
Cash Paid for Interest	582.29	641.46	576.38	434.86	463.74	748.26	443.84	542.72	548.27	589.40
Reference Items										
EBITDA	28,014.97	29,046.96	44,671.35	53,230.43	43,078.49	47,344.30	49,953.64	75,762.43	85,368.71	76,789.03
Trailing 12M EBITDA Margin	18.12	17.60	22.21	23.28	20.89	23.60	24.75	31.62	35.02	32.59
Interest Received	457.51	755.86	789.40	1,034.07	1,555.37	2,151.74	1,405.09	1,581.12	1,788.52	1,868.91
Net Cash Paid for Acquisitions								8,754.27	99.11	250.18
Free Cash Flow	2,207.53	952.22	15,007.54	23,549.85	14,932.45	14,181.54	23,242.67	19,369.81	37,475.46	32,724.26
Free Cash Flow to Firm	2,692.96	1,467.79	15,485.01	23,954.70	15,430.08	14,751.64	23,677.63	19,861.82	37,964.60	33,242.37
Free Cash Flow to Equity	4,937.74	4,979.47	16,030.56	20,439.10	15,196.95	15,740.63	25,159.73	21,555.71	32,836.91	29,962.25
Free Cash Flow per Basic Share	341.51	146.32	2,296.52	3,598.69	2,281.09	2,195.45	3,737.51	3,198.13	6,276.82	5,481.65
Price to Free Cash Flow	55.58	144.61	13.25	7.62	11.63	11.48	9.64	15.93	6.17	8.33

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Cash Flow to Net Income	1.51	1.72	1.64	1.57	1.60	2.14	2.11	1.50	1.53	1.03

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