

Ticker: 005930 KS Equity

Periodicity: Annuals

Currency: KRW

Note: Years shown on the report are Fiscal Years

Company: Samsung Electronics Co Ltd

Filing: Most Recent

Consolidation Basis: Consolidated Data

Semiconductors

	Restated:2009 A	Original:2010 A	Original:2011 A	Original:2012 A	Original:2013 A	Original:2014 A	Original:2015 A	Original:2016 A	Original:2017 A	Original:2018 A
For the period ending	2009-12-31	2010-12-31	2011-12-31	2012-12-31	2013-12-31	2014-12-31	2015-12-31	2016-12-31	2017-12-31	2018-12-31
Disclosure by Measure										
Memory Gross Margin (%)	30.61	33.60	32.03	37.02	39.79	37.79	38.46	40.42	46.03	45.69
Company Data										
TTM Sales	136,323.67	154,630.33	165,001.77	201,103.61	228,692.67	206,205.99	200,653.48	201,866.74	239,575.38	243,771.42
TTM Cost of Goods Sold	94,594.86	102,666.82	112,145.12	126,651.93	137,696.31	128,278.80	123,482.12	120,277.71	129,290.66	132,394.41
TTM SG&A Expenses	30,748.80	35,342.43	37,401.75	45,402.34	54,211.35	52,902.12	50,757.92	52,348.36	56,639.68	52,490.33
TTM R&D Expenses	7,563.24	9,410.86	10,311.42	11,892.43	14,780.43	15,325.51	14,848.75	14,792.34	16,803.15	18,638.74
TTM Capex	-8,072.16	-21,619.24	-21,965.68	-22,965.27	-23,157.59	-22,042.94	-25,880.22	-24,142.97	-42,792.23	-29,556.41
Ratio										
TTM COGS/Sales (%)	69.39	66.40	67.97	62.98	60.21	62.21	61.54	59.58	53.97	54.31
TTM SG&A/Sales (%)	22.56	22.86	22.67	22.58	23.70	25.65	25.30	25.93	23.64	21.53
TTM R&D/Sales (%)	5.55	6.09	6.25	5.91	6.46	7.43	7.40	7.33	7.01	7.65
Capex to Depreciation (x)	0.75	1.99	1.70	1.55	1.50	1.30	1.32	1.25	2.08	1.17
Capex to Sales (%)	5.92	13.98	13.31	11.42	10.13	10.69	12.90	11.96	17.86	12.12
Turnover										
Inventory Turnover	9.79	8.85	7.71	7.57	7.47	7.04	6.84	6.47	5.97	4.91
Accounts Receivable Turnover	9.13	8.36	8.04	8.79	9.36	8.30	8.05	8.16	9.22	7.92
Accounts Payable Turnover	13.74	12.22	11.79	13.02	15.52	15.47	17.72	18.91	17.46	15.53
Cash Conversion Cycle	50.71	55.01	61.75	61.87	64.34	72.23	78.16	82.02	79.86	96.98
Employee Data										
Other										

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