COMMON BID CUM APPLICATION FORM WOL 3D INDIA LIMITED - INITIAL PUBLIC ISSUE - R

Address: MAHARASHTRA Contact Details: 23727396 CIN No: U74110MH1988PLC049454

FOR RESIDENT INDIAN, QIB, ELIGIBLE NRI'S APPLYING ON A NON REPATRIATION BASIS



To, THE BOARD OF DIRECTORS WOL 3D INDIA LIMITED

BOOK BUILT ISSUE

Bid cum Application Form No.

800000939

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## IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS DATED SEPTEMBER 13, 2024 (THE "RHP"). YOU ARE ENCOURAGED TO READ GREATER DETAILS AVAILABLE IN THE RHP.

## BIDDER'S UNDERTAKING AND CONFIRMATION FOR BID CUM APPLICATION FORM

(IN CASE OF A JOINT BID, THE CONFIRMATIONS, AUTHORISATIONS, UNDERTAKINGS AND REPRESENTATIONS MADE BY THE FIRST BIDDER WILL BE DEEMED TO HAVE BEEN MADE ON BEHALF OF ALL JOINT BIDDERS. THE FIRST BIDDER SHALL BE LIABLE FOR ALL THE OBLIGATIONS ARISING OUT OF THE OFFER OF EQUITY SHARES.)

SHALL BE LIABLE FOR ALL THE OBLIGATIONS ARISING OUT OF THE OFFER OF EQUITY SHARES,

The Equity Shares offered in the Offer have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction. On the basis of the RHP dated September 13, 2024 filed with the Registrar of Companies, Mumbai, Maharashtra, the General Information Document ("GID") for investing in Public Offers and having studied the attached details as per the Abridged Prospectus, I/we hereby apply for Allotment to meius of the Equity Shares in the offer upto may our Bids for maximum number of Equity Shares in the Offer upto may our Bids for maximum number of Equity Shares in the Offer upto may our Bids for maximum number of Equity Shares in the Offer upto may be I/We hereby confirm that I amive are eligible person(s) to invest in the offer in accordance with applicable laws. The amount payable on Bidding has been blocked in the ASBA Account with the relevant with the UPII Differ case of UPI Bidders using UPI Mechanisms) as mentioned in this Bid cum Application form and other applicable laws. If We understake that I/We will sign all such other documents and do all such dates, if any, necessary on mylour part to enable mechanism to the register of members which may be Allotted and to register mylour address as given in the Depository records and to place mylour name on the register of members which may be Allotted and to register mylour address as given in the Depository records and to place mylour name on the register of members which may be Allotted and to register mylour address as given in the Depository records and to place mylour name on the register of members which may be Allotted and to register mylour address as given in the Depository records and to place mylour name on the register of members of the Company to the SCBs (for Bids other than

of the offer. I/We confirm that I/we have read the R.HP. My/ our investment decision is solely based on the R.HP and the Prospectus.

I/We confirm that I am/we are Indian national(s) resident in India and I am/we are not applying for the said Equity Shares as power of attorney holder(s) of non-resident Indian(s) as mentioned on non-repatriation basis. I/We represent, warrant, acknowledge and agree with the Company and the BRLM as follows: (A) I/We have read the R.HP and that my/our investment decision is based solely on the R.HP. (B) I/we have read and agree to the representations, warranties and agreements on the section "Other Regulatory and Statutory Discourse-Disclaiment in respect of Junivalential Indian and I am/we are applying for the said Equity Shares on my/our own behalf through NRO account on non-repatriation basis. I/We represent, warrant, acknowledge and agree to the representations, warranties and agreements to contained the section "Other Regulatory and Statutory Discourse-Disclaiment in respect of Junivalential Indian Advanced in the Other Regulatory as a sameded (the "Securities Act") and that the Equity Shares are being offered and sold only outside the United States in accordance with Regulation S under the Securities Act; (D) I was'we were outside of the United States at the time of the issue of Equity Shares same to the enable to mediate and any not be offered or sold, and shad by any to the made to present advanced to the application form; (E) the Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside Indian and may not be offered or sold, and shad you not be made by perso

FOR QIB BIDDERS: I/We confirm that the Bid size/maximum Equity Shares applied for by me/us do not exceed the relevant regulatory approvals/limits. I am/We are not prohibited from accessing capital markets under any order/ruling/judgment of any regulatory, judicial or any other authority, including Securities and Exchange Board of India ("SEBI") or under the provisions of any law, regulation or statute.

authority, including Securities and Exchange Board of India ("SEBI") or under the provisions of any law, regulation or statute.

Further: 1) In accordance with ASBA process provided in the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations") and as disclosed in the RHP, I/we authorise (a) the members of the Syndicate (in Specified Locations only) or the Registered Brokers (at Broker Centers) or the SCSBs (at Designated SCSBs Branches) or the RTAs (at the Designated RTA Locations) or the CDPs (at Designated CDP Locations), as the case may be, to do all acts as are necessary to make the application in the offer, including uploading mylour Bid, blocking, unblocking of funds in the bank account of the applicant maintained with the SCSB as specified in the Bid cum Application Form or in the bank account or necept of the Oblito Public offer Account on receipt of the Registrar to the Oblito Regi

1/We acknowledge that as per existing policy of the Government of India, OCBs cannot participate in the offer. I am/We are not an OCB. For further details, see "offer Procedure" and "Restrictions on Foreign Ownership of Indian Securities" on page 249 and 280 respectively of the RHP.

### INSTRUCTION FOR FILLING UP THE BID CUM APPLICATION FORM

- Name of Sole First Bidder should be exactly the same as it appears in the Depository records. In case of joint Bids, only the name of the first Bidder (which should also be the first name in which the beneficiary account is held) should be provided in the Bid cum Application Form. The Bid means an 'Indication to make an offer' during the Bid offer period by a Bidder and not 'an offer'.

  The first Bidder should mention his 'her PAN allotted under the Income Tax Act 1961, DP ID, UP ID (as applicable) and Client ID except for Bids by on behalf of the Central or State Government and the officials appointed by the courts and by Investors who are exempted from the requirement of obtaining's specifying their PAN for transacting in the securities markets and by persons residing in the state of Sikkim, and any other category of Bidders including without limitation, multilateral/histateral institutions the Bidders or in the case of Bid in joint names, the First Bidder (the first name under which the beneficiary account is held), should mention his her PAN allotted under the Incarage and any other category of Bidders including without limitation, multilateral/histateral institutions the Bidders or many the properties of the Bidders of the Pan's Bidder and the Pan's Bidder that as specified above. Investors must ensure that the Pan's Bidder that as presented above. Investors must ensure that the Pan's Bidder and are in compliance with Central Board of Direct Taxes, CCBDT' prointification dated February 13, 2020 and press release dated Market Aga, 2023.

  Based on the PAN, DP ID, UPI 1D (as applicable) and Client ID provided by the Bidders, the Registrar to the offer will obtain demographic details registered with depositary participant to ensure accuracy of records. Please note that failure to do so could result in failure in allottenent of Equity Shares and a second the Pan's Bidder and the Pan's Bi

- - Please note that application made using third party UPI ID or third party ASBA Bank Account are liable to be rejected.

    QIBs and Non-Institutional Investors Bidding for an amount exceeding Rs. 500,000 cannot use UPI Mechanism as per NPCI vide circular reference no. NPCI/UPI/OC No. 127/2021-22 dated December 09, 2021 read with SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2022/45 dated April 5, 2022.

    UPI Bidders using UPI Mechanism:

    Please actuation and using third party UPI ID or third party ASBA Bank Account are liable to be rejected.

    URIP/2022/45 dated April 5, 2022.

    UPI Bidders using UPI Mechanism:

    Please actuation and using third party UPI ID or third party ASBA Bank Account are liable to be rejected.

  - PL Bidders using UPİ Mechanism:
    Please ensure that your bank is offering UPI facility for public offers.
    Please mention UPİ ID clearly in CAPITAL LETTERS only.
    Ensure that the: (a) bank where the bank account linked to their UPI ID is maintained; and (b) Bidders Bidding using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appears on the website of the SEBI (https://www.sebi.gov.in/sebiweb/other/Other/Action.do/doRecognised/Pipi-yeskintmld=40) and (https://www.sebi.gov.in/sebiweb/other/Other/Action.do/doRecognised/Pipi-yeskintmld=43) respectively, as updated from time to time.
    Eligible NRIs applying in the offer through the UPI Mechanism, are advised to enquire with the relevant bank whether their account is UPI linked prior to submitting their Bid cum Application Form.
    UPI ID cannot exceed 45 characters.
    Please ensure that you are using your UPI ID only and not the UPI ID of any third party.
    UPI Bidders Bidding using the UPI Mechanism shall ensure that details of the Bid are reviewed and verified by opening the attachment in the UPI Mandate Request and then proceed to authorise the UPI Mandate Request using his/her UPI PIN.
    For further details, see "offer Procedure" on page 249 of the RHP.
- Only the First Bidder is required to sign the Bid cum Application Form /Revision Form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. Signature of ASBA Account holder is mandatory. If the First Bidder is not the account holder, ensure that the Bid cum Application Form is signed by the account holder. Necessary revisions in the Bidders' undertaking and instructions will be required depending upon the jurisdiction in which the sale of shares is proposed.

  Other Instructions: a. Bids must be made only in the prescribed Bid cum Application Form, b. Bids must be completed in full, in BLOCK LETTERS in ENGLISH. Bidders should note that the Members of the Syndicate, Registered Broker, CDPs, RTAs, and/or SCSBs will not be
- liable for errors in data entry due to incomplete or illegible Bid cum Application Forms; and c. Ensure that all applicable documents in support of the Bid are attached with the Bid cum Application Form.

  The Bidders may note that in case the DP ID, Client ID and PAN mentioned in the Bid cum Application Form and entered into the electronic bidding systems of the Stock Exchanges do not match with the DP ID, Client ID and PAN available in the Depository database, the Bid cum Application Form is lable to be rejected. Investors must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020 and press release dated June 25, 2021, read with press release dated March 30, 2022, read with press release dated March 28, 2023.
- You may be sent the RHP and the Prospectus either in physical form or electronic form or both. You shall not distribute or forward this documents and these documents are subject to the disclaimers and restrictions contained in or accompanying in it
- The Equity Shares have not been and will not be registered under the Securities Act or any other applicable law of the United States and, unless sor registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are only being offered and sold outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act and pursuant to the applicable laws of the jurisdictions where those offers and asless are made. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.
- and a continuous continuous and the procedure of the BRLM and Stock Exchanges.

  1. This Bid cum Application Form is being offered to you on the heasis that you () confirm that the representations, warranties, agreements and acknowledgement set out in "Other Regulatory and Statutory Disclosures" and "offer Procedure" on pages 224 and 249, respectively of the RHP and (ii) agree to abide by (I) this Bid cum Application Form and (2) the RHP (if you are in India) or the Preliminary Offering Memorandum (if you are outside India) together with the terms and conditions contained therein

  Note: Terms used but not defined herein shall have the meaning assigned to such terms in the RHP. For detailed instructions for filling the various fields of this Bid cum Application Form, please refer to the GID, which is available on the websites of the BRLM and Stock Exchanges.

# In case of queries related to Allotment/ credit of Allotted Equity Shares, the Bidders should contact Registrar to the offer.

- In case of Bids submitted to the SCSBs, the Bidders should contact the relevant SCSB. In case of queries related to upload of Bids submitted to the relevant Members of the Syndicate / RTAs/ Registered Brokers / CDPs, as applicable, the Bidders should contact the relevant Designated Intermediary.
- For UPI related queries, investors can contact NPCI at the toll free number: 1800/1201740 and Mail Id:- ipo.upi@npci.org.in and the Registrar to the offer at Tel.: +91 22 6263 8200 and E-mail: ipo@bigshareonline.com
- In case of ASBA Bidders (other than 3-in-1 Bids) for a bid above INR 5,00,000, ensure that the bid is uploaded only by the SCSBs
- Ensure that you have accepted the UPI Mandate Request received from the Sponso Bank prior to 5:00 p.m. of the Bid/ offer Closing Date

### WOL 3D INDIA LIMITED

CIN: U74110MH1988PLC049454

Registered Office: 18, Ground Floor, Bombay Cotton Mill Estate, Dattaram Lad Marg, Kalachowky, Mumbai, Maharashtra, India, 400033.

TEAR HERE -----

Tel No: 022 – 23727396;

E-mail: investor.relations@wol3d.com

Website: www.wol3d.com;

Contact Person: Nayna Pratik Lunker, Company Secretary & Compliance Officer

# REGISTRAR CONTACT DETAILS

### BIGSHARE SERVICES PRIVATE LIMITED

Address: S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre. Mahakali Cayes Road, Andheri (East) Mumbai - 400093, India **Telephone:** +91 22 6263 8200; Facsimile: +91 22 6263 8299

Email: ipo@bigshareonline.com

Investor Grievance Email: investor@bigshareonline.com

Website: www.bigshareonline.com Contact Person: Ganesh Shinde SEBI Registration Number: INR000001385