



## Why work with AOG

We invest with integrity, patience, and partnership — helping owners preserve their legacy while accelerating growth. Our team brings experience across finance, operations, and leadership to ensure a smooth transition and a strong foundation for the next chapter of your business.

**Partnership:** We take a hands-on approach, working side-by-side with management to drive sustainable performance.

**Legacy:** We deeply respect what founders have built and strive to protect culture, people, and purpose.

**Growth:** We bring strategic focus, technology enablement, and process discipline to unlock new opportunities.

## Fund Investment Criteria

Enterprise Value \$15M–\$50M; EBITDA \$3M+; 3–5 years of consistent profitability and growth.

Compliance / RegTech, Financial Services, Healthcare Services, and other resilient or opportunistic sectors.

Stable, recurring revenue with healthy margins

U.S.-based businesses with stable customer bases and strong employee cultures.

## Industries We Serve

We focus on service-based, B2B companies with recurring revenue models, strong customer relationships, and sustainable growth potential.

- Compliance and Regulatory Technology (RegTech)
- Healthcare and Wellness Services
- Industrial and Operational Support Services
- Financial and Professional Services
- Technology-Enabled Business Solutions
- Education and Workforce Development Platforms

## Our Story



Before founding Alka Oaks Partners, Ava spent over a decade in private equity and investment banking, leading growth initiatives and operational transformations for middle-market businesses..



Rayan brings deep experience across finance, technology, and operations. Prior to Alka Oaks, he worked with Fortune 500 clients on digital transformation and process efficiency.