



# Wealth Track Redemption Form

\_\_\_\_\_  
FIRST NAME

\_\_\_\_\_  
MIDDLE INITIAL

\_\_\_\_\_  
LAST NAME

\_\_\_\_\_  
EMAIL ADDRESS

\_\_\_\_\_  
BUSINESS PHONE

\_\_\_\_\_  
HOME PHONE

\_\_\_\_\_  
REDEMPTION DATE ( Circle one Usage\* or Referral\*\*

\_\_\_\_\_  
ENROLLMENT DATE

\_\_\_\_\_  
REFERRAL CODE

\_\_\_\_\_  
USER NAME FOR YOUR ACCOUNT

- ☐ I Pulled my Credit Report,  
☐ Activated my Wealth Monitor, and  
☐ Completed my Wealth Plan, all within 30 days of my enrollment.

*The redemption date\* to file for a Free Reward Month for usage of the WealthTrack system is 7 business days after your initial 30 day subscription . As a customer you must complete one-full year of service to receive and redeem your FREE reward month which will be activated for the 13th month of your subscription. The Free Reward Month for usage of the system is a one time offer.*

- ☐ I Referred a new Subscriber to the Ultimate WealthTrack service.  
☐ I am redeeming my Free Reward Month!

*The redemption date \*\* (period) for a Free Reward Month for referring a new WealthTrack Subscriber is within 7 business days of the new referral's enrollment. The Free Reward Month is applied to the next scheduled billing. You can apply for a Free Reward Month every time you refer a new WealthTrack Subscriber.*

\_\_\_\_\_  
NAME OF NEW SUBSCRIBER

\_\_\_\_\_  
DATE OF NEW SUBSCRIBER ENROLLMENT

\_\_\_\_\_  
SIGNATURE

\_\_\_\_\_  
DATE (MM/YYYY)