

- Dashboard

Lead Dashboard

Lead Source Dashboard

Employee Performance

Closed Deal Dashboard

Monthly Reports
- Lead Management
- Integration
- User & Permissions
- Project Management
- Bulk Upload
- User Profile
- Change Password

Logout

Employee Dashboard

dd/mm/yyyy

Enter Emp Name

Leads Assigned
120

Leads Converted
45

Calls Made
75

Conversion Rate
37.5%

Meetings Scheduled
32

Follow-Ups Pending
14

Site Visits Completed
18

Avg Response Time
3h 20m

Monthly Employee Performance

Month	Employee	Total Leads	Site Visits	Leads Converted	Conversion Rate
Jan	Amit Sharma	80	30	20	25%
Jan	Neha Gupta	95	40	32	33.6%
Feb	Amit Sharma	90	36	26	28.9%
Feb	Neha Gupta	88	34	21	23.8%

Insights From Monthly Performance

Top Performer
Neha Gupta (33.6%)

Best Employee (Total Converts)
Neha Gupta (53)

Highest Selling Month
January (52 Leads)

Most Productive Month
February (178 Leads)

Leaderboard

Rank	Employee	Leads Converted	Total Leads	Conversion Rate	Site Visits	Months
1	Neha Gupta	53	183	29.0%	74	Jan, Feb
2	Amit Sharma	46	170	27.1%	66	Jan, Feb