

VALUE INVESTING

THE ADVANCED VALUE INVESTING COURSE: A PROVEN APPROACH

MODULE 3: THE FINAL THINGS

LECTURE 3: HOW TO SIGN UP FOR A DEMO TRADING ACCOUNT (THINKORSWIM)

DISCLAIMER

LEGALLY REQUIRED DISCLAIMER – THIS COURSE CONTAINS THE PERSONAL IDEAS AND OPINIONS OF THE COURSE PROVIDERS. THE INFORMATION CONTAINED IN THIS COURSE IS FOR EDUCATIONAL PURPOSES ONLY. THERE IS NO RECOMMENDATION OR ADVICE ON MAKING ANY INVESTMENT DECISIONS, BUYING OR SELLING ANY TYPES OF STOCKS, SECURITIES OR INVESTMENTS DISCUSSED IN THIS COURSE. THE COURSE PROVIDERS ARE NEITHER STOCK BROKERS NOR REGISTERED INVESTMENT ADVISORS. WE DO NOT RECOMMEND MAKING ANY INVESTMENT DECISIONS PROPOSED IN THIS COURSE. INDIVIDUALS SHOULD FIND REGISTERED INVESTMENT ADVISORS TO HELP THEM MAKE INVESTMENT DECISIONS. ALTHOUGH THE COURSE PROVIDERS HAVE STRIVED FOR PROVIDING THE MOST ACCURATE INFORMATION, THERE IS NO GUARANTEE OR WARRANTY CONCERNING THE RELIABILITY, ACCURACY AND COMPLETENESS OF THE PROVIDED INFORMATION. INDIVIDUALS SHOULD BE CAUTIOUS ABOUT MAKING THEIR OWN INVESTMENT DECISIONS. INDIVIDUALS ARE SOLELY RESPONSIBLE FOR THEIR INVESTMENT DECISIONS. THE COURSE PROVIDERS ARE NOT RESPONSIBLE FOR ANY LIABILITIES AND LOSSES, WHICH MAY ARISE FROM THE USE AND APPLICATION OF THE INFORMATION AND STRATEGIES PROPOSED IN THIS COURSE.



CHOOSING YOUR ONLINE STOCK BROKER

- All you need to start investing are an Internet connection and a trading account from some online stock brokers (international or local broker), you can buy and sell stocks from anywhere around the world
- In order to find the best Online Brokers, you can access the links below:
 - ➔ <http://www.nasdaq.com/investing/online-brokers/>
 - ➔ <http://www.stockbrokers.com/compare?brokers>



CHOOSING YOUR ONLINE STOCK BROKER (cont.)

- Every stock broker has different strong and weak points. However, if you are a beginner, you can open a trading account from **TD Ameritrade** (famous with their thinkorswim trading platform)
- If you have a lot of money to start with, you can consider signing up for an account from **Interactive Brokers** (minimum \$10,000 or \$5,000 for IRA account).





PAPERMONEY TRADING BY TD AMERITRADE

- If you want to practice buying and selling stocks, TD Ameritrade paperMoney is the best groundbreaking place to apply what you've learned. This is where you can experience the Thinkorswim high-quality trading platform, and it's completely FREE!
- You can easily sign up for a FREE paperMoney trading account here:
<https://www.thinkorswim.com/tos/displayPage.tos?webpage=paperMoney>



STEP 1: CLICK SIGN UP FOR PAPERMONEY

thinkorswim
by **TD Ameritrade**

Home Why thinkorswim Open an Account Software Support Live Help

papermoney

BURN IT UP!

Click here!!!

Sign Up For paperMoney

CONTACT US

FIND A FORM

CONTACT US

We're here to help

Need help opening an account?
Call 1-800-454-9272 and talk to
a TD Ameritrade representative.

DOW NYSE S&P Nasdaq

Name	Last	Chg	%Chg
▲ DOW 30	18,019.35	46.97	0.261
▲ NYSE comp	11,042.89	47.38	0.429
▲ S&P 500	2,096.99	8.51	0.408
▲ NASDAQ	4,893.838	0.00	0.00

Want to safely explore our trading applications or experiment with a new trading strategy before putting



STEP 2: FILL IN A SIGN UP FORM

Sign-Up for paperMoney®

* required information

Sign-Up information

Choose a User Name *

Username must be a combination of 8-15 letters and numbers (no special characters).

Choose a Password *

Confirm Password *

Password must be 7-15 characters, using both letters and numbers (at least one of each) and no special characters. Your password cannot be the same as your Username.

Primary Email *

Confirm Primary Email *

First Name *

Middle Name

Last Name *

Country of Citizenship *

[Why isn't my country here?](#)

Country of Residence *

[Why isn't my country here?](#)

Physical Street Address * (No P.O. Boxes or mail drops)

City *

State *

Zip Code *

Primary Phone Number *

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[TD Ameritrade Privacy Statement](#)

Next >

STEP 3: REVIEW YOUR INFORMATION

Review Your Profile Information

Please review your profile information below and make any necessary edits by clicking the "Edit" button below.

 This information will be used to create your paperMoney® profile. You will have the opportunity to make future profile changes at any time upon logging on.

Sign-Up Information

User Name: Your-username

Password: *****

Confirm Password: *****

Primary Email: your-email@gmail.com

Confirm Primary Email: your-email@gmail.com

You will receive an email from TD Ameritrade with a link to download the paperMoney® software; therefore, please ensure that the email address you have entered is correct.

First Name: Your First Name

Middle Name:

Last Name: Your Last Name

Country of Citizenship: Your Country of Citizenship

Country of Residence: Your Country of Residence

Physical Address: Your Address

City: City

State: State

Zip: Zip Code

Primary Phone Number: Your Phone Number

Edit

Register



STEP 4: CHECK YOUR EMAIL



Ameritrade

Thank you for registering for paperMoney®

You will receive a confirmation email at the address you provided with a link and instructions to download a "virtual" version of our highly acclaimed trading software. This version does not support actual trading.

Once the download is complete, you'll be able to use paperMoney® to explore our trading application or experiment with a new trading strategy without putting real money on the line.



STEP 5: COMPLETING YOUR SIGNUP

Welcome to paperMoney®

Thank you for registering for paperMoney®!

Please choose your operating system below and click on the "Install paperMoney®" link to download a "virtual" version of our highly acclaimed trading software.

Once the download is complete, all you need to do is log into paperMoney® to start exploring our trading application or experiment with a new trading strategy before putting real money on the line. Your access to this trial version of paperMoney® is valid for 60 days.

If you have any questions or need assistance, please call us toll free at 800-858-9766, and select option 2.

Sincerely,
New Accounts Department

Install the trading platform

[Complete Installation Instructions \(by operating system\)](#)





STEP 6: INSTALLING THE TRADING PLATFORM



Windows Instructions:

[Install paperMoney®](#)

1. Click "Install paperMoney®" to start the installation and click 'Run'. The installer download can take anywhere from a couple of minutes to half an hour depending upon the speed of your connection.
2. Once the download has completed the paperMoney® installation wizard will start automatically. Follow the instructions and click Next, Install, and Done when so prompted. Only advanced users should change any of the options from the defaults selected by the wizard.
3. Once you have clicked Done, the installation process will be complete. You will now have an icon labelled paperMoney® that displays the green and white paperMoney® logo on your desktop. If you see this icon you have successfully completed the installation process.

Note: You do not need to install any other software. A Java virtual machine is included with this download.



Mac OS X Instructions:

[Install paperMoney®](#)

1. This installation requires OS X 10.7 or later. To ensure that you are running it, click the Apple Menu and select 'About This Mac'.
2. Click "Install paperMoney®" to download the paperMoney® installer disk image. Once downloaded, open the disk image and click the installer application.
3. Once complete, you will now have an icon labelled paperMoney® that displays the green and white paperMoney® logo on your desktop. If you see this icon you have successfully completed the installation process.

NOTE: The compressed installer should be recognized by Stuffit Expander and should automatically be expanded after downloading. If it is not expanded, you can expand it manually using **StuffIt Expander 6.0 or later**. If you have any problems launching the installer once it has been expanded, make sure that the compressed installer was expanded using Stuffit Expander.

If you continue to have problems, please contact technical support at (866)839-1100.

STEP 7: LOG IN AND ENJOY!



Make sure you click
paperMoney Icon!



WHAT TO DO NEXT!

- Feel free to practice buying and selling stocks, or do what ever you want with your demo account.
- The purpose of using a demo account is to help you get familiar with the world of stocks. After understanding the basics of investing, you can sign up for a real trading account, and then you will be a real investor!
- If you find it hard to register for a demo trading account, feel free to drop us a line, we will do that for you!



THANK YOU SO MUCH!