

Breandan McGrory ACA, CTA.
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Professional Qualifications and Education

- **Irish Tax Institute, Chartered Tax Advisor (CTA) (2020 – 2021)** - 1st time passes through all exams.
- **Institute of Chartered Accountants in Ireland, Chartered Accountant (ACA) (2018 – 2020)** - 1st time passes through all exams.
- **University College Dublin, Bachelor of Commerce (2013 - 2017)** - First class honours.
- **Colaiste Ailigh, Leaving Certificate (2007 - 2013)** - 550 points (top 3%).

Professional Experience

2018 – 2023 **KPMG, Dublin**
Position: **Manager (promoted November 2022)**

- I had ownership of a portfolio of 20-25 clients annually (over 200+ corporate entities in total) and I was responsible for assisting them with their full tax compliance cycle across all tax heads. This included tax accounting work, assisting with the calculation of Irish tax liabilities and assisting audit colleagues with the tax calculation, disclosure notes and tax reconciliations in the preparation of interim accounts or yearend financial statements. This also included ensuring that all tax filings/payments were made on time with the tax authorities and that all tax obligations were met. I was also the main point of contact with the tax authorities for my clients.
- As all my clients were multinational organisations, I was responsible for co-ordinating the international tax compliance across jurisdictions in the EU, APAC the Middle East and the Americas.
- I have prepared tax accounting work for quarterly reporting purposes under extreme time pressure for both US GAAP accounts and IFRS accounts.
- I have provided Irish and international tax advice on various transactions across the asset management, private equity, insurance and renewable energy industries. This has included the provision of tax structuring papers, tax modelling/forecasting, documentation reviews and advice in relation to both ongoing and future tax considerations.
- I have advised on the Irish and international tax implications of public market transactions, including asset backed securitization transactions.
- I have provided Irish and international tax advice on various transactions to the world's largest aircraft leasing companies.
- I have advised on the structuring, set-up and implementation of a \$1.2 billion private equity fund.
- I have completed tax due diligence reports for various corporate mergers/acquisitions.
- I have worked directly with partners and senior leadership in KPMG.
- I have strived to continuously develop my technical research abilities through various tax planning projects and other niche advisory engagements.
- I have supported the development of new intake associates through mentorship and guidance.
- I was promoted to the management group after only 6 months of my permanent contract due to high performance.

The role has included firsthand exposure to:

- Transfer pricing work.
- VAT compliance (both domestic & international).
- Technical submissions to Revenue.
- International direct tax compliance.
- Interest limitation modelling.
- DAC6/MDR filing assistance.

Prior Experience

2015 – 2016

KPMG, Dublin

Position:

Tax Intern

- Responsible for the corporation tax filings and tax provisioning work for an extensive allocation of clients.
- Completed internal risk management processes, prepared various client deliverables and cooperated with colleagues in the audit department to ensure excellent client service.
- Provided tax advice to both Irish and international clients, around the tax implications of various aircraft leasing and transfer transactions.
- Granted tax sign-off on client's financial statements for audit purposes.
- Member of the Kconnect committee, organising various social events, such as the Intern Summer Ball.

Interests and Achievements

- University class representative – part of student union.
- Quinn School of Business Staff/Student Consultative Forum.
- Commerce and Economics Society Outreach Officer.
- National finalist, KPMG Ireland Case Competition 2015.
- Captain of Letterkenny Rugby FC underage teams. Selected for Ulster development squads.
- Fluent Irish speaker and currently learning Spanish.
- School prefect in Colaiste Ailigh, sat on student council.
- Completed the Microsoft Excel Core Certification.

References

Available upon request.