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## Create Engagement

In this screen we can create the new engagements and linking those engagements with the customers and those projects can be done here.

### 1. Create Screen

#### 1a. Basic Information

Here we need to add the basic details related to the engagement and need to select the customer to whom the engagement needs to be mapped with.

The screenshot shows the 'Create Engagement' form with the 'Basic Information' tab selected. The form contains several fields for entering engagement details:

- Engagement Code \***: A text input field.
- Name \***: A text input field.
- Customer Name \***: A dropdown menu with '<< Please Select >>' as the current selection.
- Division \***: A dropdown menu with '<< Please Select >>' as the current selection.
- Start Date** and **End Date**: Two text input fields for dates.
- Manager \***: A text input field.
- Sales Executive \***: A text input field.
- Engagement Type \***: A dropdown menu with '<< Please Select >>' as the current selection.
- Cost Center**: A dropdown menu with 'Select Cost Center' as the current selection.
- Status \***: A dropdown menu with 'Active' as the current selection.
- Currency \***: A dropdown menu with '<< Please Select >>' as the current selection.
- Salesforce Opportunity Link**: A text input field.
- PO Number**: A text input field with an 'Add/Edit PO Number' button next to it.
- Eng.Company \***: A dropdown menu with '<< Please Select >>' as the current selection.

#### 1b. Industry and capability compliance

Here need to add the industry solution we are looking for and can add the value that solution add to the customer.

The screenshot shows the 'Industry and Capability Compliance' tab. It contains two main fields:

- Industry Solution**: A dropdown menu with '<< Please Select >>' as the current selection.
- Value Add Tasks**: A text input field.

#### 1c. Billing Information

Here we need to add all the data required for billing and to whom the data needs to send on the Rate on which the data need to send to the customer can also be added over.

**Billing Information**

**Bill to Details**

Attn.	:	<input type="text"/>
Address Line	:	<input type="text"/>
City	:	<input type="text"/>
State/Province	:	<input type="text"/>
ZIP/Postal Code	:	<input type="text"/>
Country	:	<input type="text"/>

**Contract**

Contract Terms *	:	<< Please Select >>	▼
Cost Contract Terms	:	<< Please Select >>	▼

**Invoice Details**

Payment Terms *	:	<< Please Select >>	▼
Invoice Cycle *	:	<< Please Select >>	▼
Invoice Culture	:	<< Please Select >>	▼
Invoice Template	:	<< Please Select >>	▼
Invoice Time *	:	<< Please Select >>	▼

**Billing Instructions**

**Client Message**

**Tax Structure**

Tax Type 1	:	<input type="text"/>	0.00	%
Tax Type 2	:	<input type="text"/>	0.00	%
Tax Type 3	:	<input type="text"/>	0.00	%

**Mailing Details**

To	:	<input type="text"/>	
CC	:	<input type="text"/>	
BCC	:	<input type="text"/>	
Email Template	:	<< Please Select >>	▼

 Save  Cancel