

## Contents

<b>1. Filters .....</b>	<b>2</b>
<b>1a. Type .....</b>	<b>2</b>
<b>1b. Res. Location .....</b>	<b>6</b>
<b>1c. Eng. Company .....</b>	<b>6</b>
<b>1d. Cap. Type .....</b>	<b>7</b>
<b>1e. Allocation Type.....</b>	<b>8</b>
<b>1f. Res. Type .....</b>	<b>8</b>
<b>1g. Month .....</b>	<b>8</b>
<b>1h. Financial Measures.....</b>	<b>8</b>
<b>1i. Contract Terms .....</b>	<b>9</b>
<b>1j. CSL.....</b>	<b>9</b>
<b>1k. DP .....</b>	<b>9</b>
<b>2. Utilization Summary and Bench Summary.....</b>	<b>9</b>
<b>3. Functionalities in Resource table.....</b>	<b>11</b>
<b>3a. Action Items.....</b>	<b>11</b>
<b>3b. Resource Details.....</b>	<b>11</b>

## Utilization Analysis

In Utilization analysis there were different filters for selection to look for the data.

### 1. Filters

#### 1a. Type

In this type we have different options for selecting the Type

- a. Hierarchy
- b. Business Unit
- c. Customer
- d. Project
- e. Resource
- f. Primary PM

- a. **Hierarchy:** If we select filter as Hierarchy the person can see the data related to the resources assigned to that person.

By Selecting the Hierarchy in type, the Next Selection i.e “Name” will be automatically assigned with the person who is doing the process.

By clicking on search the below data will be populated.

The screenshot displays the PPM Utilization Analysis interface. The top navigation bar includes the PPM logo, a menu icon, and the user name 'Rajeshwari K'. The main title is 'Utilization Analysis'. Below the title, there are search filters for 'Type' (set to 'Hierarchy'), 'Name' (set to 'Rajeshwari Kanupuru'), 'Res. Location' (set to '<< ALL >>'), 'Eng. Company' (set to '<< ALL >>'), 'Cap. Type' (set to 'Net Capacity Hrs'), 'Alloc. Type' (set to '<< ALL >>'), 'Res. Type' (set to '<< ALL >>'), 'Month' (set to 'Mar-2022'), 'Financial Measures' (set to 'Planned Revenue'), 'Contract Terms' (set to '<< ALL >>'), 'View' (set to 'Resource'), and 'CSL' (set to '<< ALL >>'). A 'Search' button is located below the filters.

Below the filters, there are two summary tables: 'Utilization Summary' and 'Bench Summary'.

**Utilization Summary**

Name	Count	Capacity		Allocations		Bill Alloc		Bill Assgn		Bill Actuals		Bill Appr		Revenue Planned
		Gross	Net	Hrs	Net %	Hrs	Net %	Hrs	Net %	Hrs	Net %	Hrs	Net %	
Employee	14	2,440	164	2,222	1,355	110	67	60	37	36	22	0	0	\$ 0
Contractor	0	0	0	0	0	0	0	0	0	0	0	0	0	\$ 0
Total	14	2,440	164	2,222	1,355	110	67	60	37	36	22	0	0	\$ 0

**Bench Summary**

Name	Count	Capacity		Allocations		Bill Alloc		Bill Assgn		Bill Actuals		Bill Appr		Revenue Planned
		Gross	Net	Hrs	Net %	Hrs	Net %	Hrs	Net %	Hrs	Net %	Hrs	Net %	
Employee	14	2,440	164	-2,058	-1,255	54	33	104	63	128	78	164	100	\$ 0

PPM

Proflifics

Welcome Rajeswari K

Name	Count	Capacity		Allocations		Bill Alloc		Bill Assign		Bill Actuals		Bill Appr	
		Gross	Net	Hrs	Net %	Hrs	Net %	Hrs	Net %	Hrs	Net %	Hrs	Net %
Employee	14	2,440	164	-2,058	-1,255	54	33	104	63	128	78	164	103
Contractor	0	0	0	0	0	0	0	0	0	0	0	0	0
Total	14	2,440	164	-2,058	-1,255	54	33	104	63	128	78	164	100

Holiday

Leave

Action Items

Search :  Avg :  % 

< Mar 2022 >

Indicators	Resource	Prj. Manager	Planned Rev	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	26	27	28	29	30	31	1 2 3	Total
	Rajeswari Kanupuru	Rajeshwar Rao Akinapelli,...	\$ 0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
	Abhishek Choudhary	Rajeswari Kanupuru,Sai M...	\$ 0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
	Aruna Malapati	Kiran Bhaskyam Goutham...	\$ 0	8.00	0.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	164.00	
	Bandhavi Sai Yalla	Rajeswari Kanupuru,Sai M...	\$ 0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
	Devi Thota	Rajeswari Kanupuru,Sai M...	\$ 0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
	Gudia Prasanna	Rajeshwar Rao Akinapelli,...	\$ 0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
	Lakshmi Reddy Mula	Rajeshwar Rao Akinapelli,...	\$ 0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
	Monica Meduri	Rajeshwar Rao Akinapelli,...	\$ 0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
	Mounika Pathkula	Rajeswari Kanupuru,Sai M...	\$ 0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
	Rajashri Balajirao G...	Rajeshwar Rao Akinapelli,...	\$ 0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
	Sai Manoj Neeruko...	Rajeshwar Rao Akinapelli,...	\$ 0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
	Sainath Reddy Poc...	Rajeshwar Rao Akinapelli,...	\$ 0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
	Shaline Singh	Rajeswari Kanupuru,Sai M...	\$ 0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
	Uthej Saireddy Palla	Rajeswari Kanupuru,Sai M...	\$ 0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
Total			\$ 0	8.00	0.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	8.00	164.00	

<

Go to Settings to configure the filters

>

Showing 14 of 14 entries

b. **Business Unit:** Once we select the Business unit in Type a new selection pops up to select the particular “Business Unit”.

Now we can select particular Business Unit or can select “all” and also has an option to select the view in which the data can be populated.

PPM Prolifics Welcome Rajeswari K

Search Filters

Type: Business Unit

Eng.Company: << ALL >>

Res. Type: << ALL >>

Financial Measures: Planned Revenue

DP: << ALL >>

Business Unit: << ALL >>

Cap. Type: << ALL >>

Month: << ALL >>

Contract Terms: << ALL >>

Res.Location: << ALL >>

Alloc. Type: << ALL >>

View: Resource

CSL: << ALL >>

Search

In View we have different types of selection such as “Summary, Resource, BU”

By selecting the view, the data will be populated in the below tables.

PPM Prolifics Welcome Rajeswari K

Utilization Analysis

PMO

Search Filters

Type: Business Unit

Eng.Company: << ALL >>

Res. Type: << ALL >>

Financial Measures: Planned Revenue

DP: << ALL >>

Business Unit: << ALL >>

Cap. Type: Net Capacity Hrs

Month: Mar-2022

Contract Terms: << ALL >>

Res.Location: << ALL >>

Alloc. Type: << ALL >>

View: BU

CSL: << ALL >>

Search

By Selecting the available options, the data has been populated for that Business Unit as per the region Wise and Practice wise.

PPM Prolifics. Welcome Rajeswari K

### Utilization Analysis

PMO

**Search Filters**

Type: Business Unit Business Unit\*: Digital Experience Res. Location: << ALL >>  
Eng. Company: << ALL >> Cap. Type: Net Capacity Hrs Alloc. Type\*: << ALL >>  
Res. Type: << ALL >> Month: Mar-2022 View: BU Hrs  
Financial Measures: Planned Revenue Contract Terms: << ALL >> CSL: << ALL >>  
DP: << ALL >>

Search

**Summary By Region**

Region / Resource	Count	Capacity		Allocations		Bill Alloc		Bill Assgn		Bill Actuals		Bill Appr		Revenue
		Gross	Net	Hrs	Net %	Hrs	Net %	Hrs	Net %	Hrs	Net %	Hrs	Net %	
Summary	142	23,908	17,403	16,983	98 %	15,441	89 %	15,493	89 %	11,417	66 %	9,777	56 %	\$ 754,01
North America	22	3,636	3,319	3,165	95 %	3,157	95 %	3,157	95 %	2,478	75 %	2,402	72 %	\$ 438,95
India	120	20,272	14,084	13,819	98 %	12,285	87 %	12,337	88 %	8,939	63 %	7,375	52 %	\$ 315,06

Activate Windows  
Go to Settings to activate Windows.

**Summary By Practice**

Practice/ Business Unit / Res Type	Count	Capacity		Allocations		Bill Alloc		Bill Assgn		Bill Actuals		Bill Appr		Revenue
		Gross	Net	Hrs	Net %	Hrs	Net %	Hrs	Net %	Hrs	Net %	Hrs	Net %	
Summary	142	23,908	17,403	16,983	98 %	15,441	89 %	15,493	89 %	11,417	66 %	9,777	56 %	\$ 754,01
DACS	142	23,908	17,403	16,984	98 %	15,442	89 %	15,494	89 %	11,417	66 %	9,777	56 %	\$ 754,01
Digital Experience	142	23,908	17,403	16,983	98 %	15,441	89 %	15,493	89 %	11,417	66 %	9,777	56 %	\$ 754,01

- c. **Customer:** By selecting the type as Customer a new selection appears i.e Customer Name, Here needs to select the customer by their name and the particular data related to that customer will be Populated.

PPM Prolifics. Welcome Rajeswari K

### Utilization Analysis

PMO

**Search Filters**

Type: Customer Customer Name\*: all Res. Location: << ALL >>  
Eng. Company: << ALL >> Cap. Type: Alliance Techsystems, Inc  
Res. Type: << ALL >> Month: AllianceBernstein  
Financial Measures: Planned Revenue Contract Terms: Alliant Techsystems Inc  
Eng. Location: << ALL >> Contract Terms: Allianz Insurance  
CSL: Allied Building Products Corporation  
Allied Irish Bank (UKISSW)  
Allied World Assurance Company Inc.  
Allison Transmission, Inc.  
Allstate Insurance Company  
Allstream Inc.

- d. **Project:** By Selecting the type as “Project” a new selection appears i.e Project Name, here we need to select either Single Project or can select all Projects available.

The screenshot shows the 'Utilization Analysis' page in the PPM application. The 'Search Filters' section on the left has 'Type' set to 'Project'. The 'Project Name' field is active, showing a dropdown list of project names including 'ADP - WAS ND Architecture & Installation', 'Aetna - DataPower XI50 Install&Configuration[aim]', 'Aetna: Non-Billable Aetna: Overall PM Effort / Theresa', 'Alliance Bernstein - General Sales Expense', 'Alliance Bernstein CFO Workshop', 'Alliance Techsystems, Inc (Tech Sales Group)', 'Alliance Techsystems, Inc. (Sales / Hal)', and 'Alliance Techsystems, Inc. (Sales/Hal)'. Other filters like 'Eng.Company', 'Res. Type', 'Financial Measures', 'Eng.Location', 'Cap. Type', 'Month', 'Contract Terms', and 'CSL' are also visible.

- e. **Resource:** By Selecting the type as “Resource” a new selection appears i.e Resource Name, here we need to select either Single Resource or can select all Resources available.

The screenshot shows the 'Utilization Analysis' page with 'Type' set to 'Resource'. The 'Resource Name' field is active, displaying a dropdown list of resource names such as 'Abhinav Mittapalli', 'Abhinav Parlapally', 'Akhila Vallabhu', 'Aravind Kumar Bonkanpally', 'Bandhavi Sai Yalia', 'Bhupal Raju Nadimpalli', 'Camalia Haley Baruwa', and 'Chandra Sekhar Charugalla'. The 'Res.Location' field is also visible, set to '<< ALL >>'. The 'Search Filters' section on the left includes 'Eng.Company', 'Res. Type', 'Financial Measures', 'DP', 'Cap. Type', 'Month', 'Contract Terms', and 'CSL'.

- f. **Primary PM:** By Selecting the type as “Primary PM” a new selection appears i.e. Primary PM, here we need to select the Name of the PM to see the data of all the resources who are tagged to the same projects this Primary PM is tagged.

The screenshot shows the 'Utilization Analysis' page with 'Type' set to 'Primary PM'. The 'Primary PM' field is active, showing a dropdown list with 'Rajeswari Kanupuru'. The 'Search Filters' section on the left includes 'Eng.Company', 'Res. Type', 'Financial Measures', 'DP', 'Cap. Type', 'Month', 'Contract Terms', and 'CSL'. The 'Res.Location' field is set to '<< ALL >>'. The 'Alloc. Type' field is set to 'Net Capacity Hrs'. The 'View' field is set to 'Resource' and 'Hrs'. A 'Search' button is visible at the bottom.

PPM

## 1b. Res. Location

In this selection there are List of Locations where resources were available, we can select the particular resource location or keep that selection as ALL and can pull the data required.

PPM ☰ Prolifics. Welcome Rajeswari K

### Utilization Analysis

PMO

**Search Filters**

Type: Primary PM

Eng. Company: << ALL >>

Res. Type: << ALL >>

Financial Measures: Planned Revenue

DP: << ALL >>

Primary PM\*: Rajeswari Kanupuru

Cap. Type: Net Capacity Hrs

Month: Mar-2022

Contract Terms: << ALL >>

Res. Location: << ALL >>

Alloc. Type\*: << ALL >>

View: Resource

CSL: << ALL >>

Search

## 1c. Eng. Company

This selection is related to the Engagement company while creating the project in the PPM for each project an Engagement company is being mapped now here, we can either select that as ALL or can select the Particular Engagement company.

PPM ☰ Prolifics. Welcome Rajeswari K

### Utilization Analysis

PMO

**Search Filters**

Type: Primary PM

Eng. Company: << ALL >>

Res. Type: << ALL >>

Financial Measures: Planned Revenue

DP: << ALL >>

Primary PM\*: Rajeswari Kanupuru

Cap. Type: Net Capacity Hrs

Month: Mar-2022

Contract Terms: << ALL >>

Res. Location: << ALL >>

Alloc. Type\*: << ALL >>

View: Resource

CSL: << ALL >>

Search

## 1d. Cap. Type

In this we have different selections to select such as

- a. Net Capacity Hours
- b. Allocation Hours
- c. Available Hours
- d. Assigned Hours
- e. Actual Hours
- f. Approved Hours
- g. Unapproved Hours
- h. Variance: Allocation – Assigned Hours
- i. Variance: Allocation – Actual Hours
- j. Variance: Allocation – Approved Hours
- k. Variance: Assigned – Actual Hours
- l. Variance: Assigned – Approved Hours
- m. Variance: Actual – Approved Hours

- a. Net Capacity Hours:** These are the Standard Hours available for the resource by excluding the Leaves, Weekends and Holidays.
- b. Allocation Hours:** Total no of billable & non-billable planned hours allocated to resource in capacity plan
- c. Available Hours:** These are the Hours available for a resource by removing allocated hours in the Project from the Net Capacity Hrs.
- d. Assigned Hours:** After Creating the Allocation the Tasks hours that are assigned those hours were called Assigned Hrs.
- e. Actual Hours:** These are Hours that are submitted by the resource day by day.
- f. Approved Hours:** These are the Hours which are approved from the Actual Hours Submitted by the resource.
- g. Unapproved Hours:** These are the Hours from the actual hour that are not approved.



## 1e. Allocation Type

Here we can select the whether we are looking for billable data or else for non-Billable data (Different types in non-Billable)

Different types of allocation types were as below

Non-Billable Innovation: Resource Allocation hours on Innovation projects or tasks.

Non-Billable Client Preparation: These are the hours that are allocated for resources who are getting ready for client interviews or any other preparation.

Non-Billable Enablement: These are the hours that are allocated to resources who are getting ready for client assignments/tasks.

Non-Billable Non utilized: These are the hours that are allocated to resource who are not sure about their tasks but are blocked for the

Software Resale: These are the hours that are allocated for task related to Software Resale

Non-billable: Utilized: These are the hours that are allocated to resources who are working on assignments but not being billed.

## 1f. Res. Type

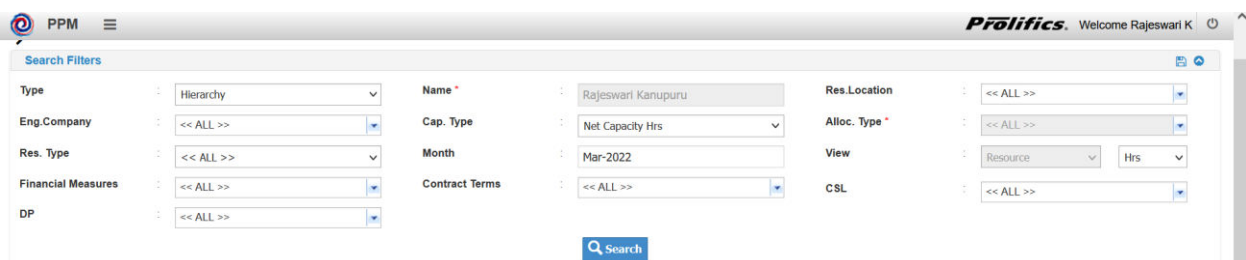
This filter is to select the different types of resources based on whether they were Full Time Employee (FTE) or contractors

## 1g. Month

This filter we can select the Month For which the data need to be populated.

## 1h. Financial Measures

In this selection regarding the Financial Measures if we select all as a filter can see the Revenue on different aspects for each of the Resource as shown in the table below.



The screenshot displays the 'Search Filters' section of a PPM (Project Portfolio Management) application. The interface includes a header with the PPM logo and a user welcome message 'Welcome Rajeswari K'. Below the header, there are several filter categories with dropdown menus:

- Type**: Hierarchy
- Eng. Company**: << ALL >>
- Res. Type**: << ALL >>
- Financial Measures**: << ALL >>
- DP**: << ALL >>
- Name \***: Rajeswari Kanupuru
- Cap. Type**: Net Capacity Hrs
- Month**: Mar-2022
- Contract Terms**: << ALL >>
- Res. Location**: << ALL >>
- Alloc. Type \***: << ALL >>
- View**: Resource (dropdown), Hrs (dropdown)
- CSL**: << ALL >>

A 'Search' button is located at the bottom center of the filter section.



Indicators	Resource	Prj.Manager	Net Cap.	Bill.Appr	Bill.Appr %	Planned Rev	Assigned Rev	Actual Rev	Approved Rev	Recog. Rev	PR Cost (Role)	PR GM (Role)	RR Cost (Role)	RR GM (Role)	28 M	1 T	2 W	3 T	4 F	5 S	6 S	7 M	8 T	9 W	10 T	11 F	12 S	13 S	14 M	15 T		
		Rajeswari Kanupuru	Rajeshwar Rao Akinapelli,...	0	0	0%	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	0%	\$ 0	0%	0.00	6	0.00	0.00				0.00	0.00	0.00	0.00					0.00	0.00
		Abhishek Choudhary	Rajeswari Kanupuru,Sai M...	0	0	0%	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	0%	\$ 0	0%	0.00	0	0.00	0.00				0.00	0.00	0.00	0.00					0.00	0.00
		Aruna Malapati	Kiran Bhashyam,Goutham...	164	0	0%	\$ 0	\$ 0	\$ 0	\$ 0	\$ 585	0%	\$ 585	0%	8.00	6	8.00	8.00				8.00	8.00	8.00	8.00					8.00	8.00	
		Bandhavi Sai Yalla	Rajeswari Kanupuru,Sai M...	0	0	0%	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	0%	\$ 0	0%	0.00	0	0.00	0.00				0.00	0.00	0.00	0.00					0.00	0.00	
		Devi Thota	Rajeswari Kanupuru,Sai M...	0	0	0%	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	0%	\$ 0	0%	0.00	0	0.00	0.00				0.00	0.00	0.00	0.00					0.00	0.00	
		Gudla Prasanna	Rajeshwar Rao Akinapelli,...	0	0	0%	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	0%	\$ 0	0%	0.00	0	0.00	0.00				0.00	0.00	0.00	0.00					0.00	0.00	
		Lakshmi Reddy Mula	Rajeshwar Rao Akinapelli,...	0	0	0%	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	0%	\$ 0	0%	0.00	0	0.00	0.00				0.00	0.00	0.00	0.00					0.00	0.00	
		Monica Meduri	Rajeshwar Rao Akinapelli,...	0	0	0%	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	0%	\$ 0	0%	0.00	0	0.00	0.00				0.00	0.00	0.00	0.00					0.00	0.00	
		Mounika Pathkula	Rajeswari Kanupuru,Sai M...	0	0	0%	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	0%	\$ 0	0%	0.00	0	0.00	0.00				0.00	0.00	0.00	0.00					0.00	0.00	
		Rajashri Balajirao G...	Rajeshwar Rao Akinapelli,...	0	0	0%	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	0%	\$ 0	0%	0.00	0	0.00	0.00				0.00	0.00	0.00	0.00					0.00	0.00	
		Sai Manoj Neeruko...	Rajeshwar Rao Akinapelli,...	0	0	0%	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	0%	\$ 0	0%	0.00	0	0.00	0.00				0.00	0.00	0.00	0.00					0.00	0.00	
		Sainath Reddy Poc...	Rajeshwar Rao Akinapelli,...	0	0	0%	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	0%	\$ 0	0%	0.00	0	0.00	0.00				0.00	0.00	0.00	0.00					0.00	0.00	
		Shalinee Singh	Rajeswari Kanupuru,Sai M...	0	0	0%	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	0%	\$ 0	0%	0.00	0	0.00	0.00				0.00	0.00	0.00	0.00					0.00	0.00	
		Uthej Saireddy Palla	Rajeswari Kanupuru,Sai M...	0	0	0%	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	0%	\$ 0	0%	0.00	0	0.00	0.00				0.00	0.00	0.00	0.00					0.00	0.00	
Total				164	0	0%	\$ 0	\$ 0	\$ 0	\$ 0	\$ 585	0%	\$ 585	0%	8.00	0.00	8.00	8.00				8.00	8.00	8.00	8.00					8.00	8.00	

## 1i. Contract Terms

These are the terms that are created at the Engagement level of a particular project.

## 1j. CSL

This is a filter where we can select the customer service lead to populate date related to that CSL.

## 1k. DP

This is a filter where we can select the Delivery Partner to populate date related to that DP

## 2. Utilization Summary and Bench Summary

- a. **Capacity:** Total Number of hours available for utilization in the period under consideration (month) based on the filter criterion used.

**Gross Capacity:** Standard available hours of resource in a day \* Gross working Days (Excluding weekends & Holidays)

**Net Capacity:** Standard available hours of resource in a day \* Net working days (Excluding Weekends, Holidays and Leaves/Time offs)

Note: Holidays considered are based on the holidays listed in resource calendar

- b. **Allocations:** Total no of billable & non billable planned hours allocated to resource in capacity plan

**Net %:** Percentage of allocation hours over Net Capacity hours

- c. **Billable Allocations:** Total billable allocation hours in capacity plan for a resource.

**Net%:** Percentage of Billable allocation hours over Net Capacity hours

- d. **Billable Assigned:** Total billable assigned hours in task plan for a resource.

**Net %:** Percentage of Billable assignment hours over Net Capacity hours

- e. **Billable Actuals:** Total billable Actuals hours logged by resource on a billable task.

**Net %:** Percentage of Billable actual hours logged over Net Capacity hours

- f. **Billable Approved:** Total billable Actuals hours of resource approved by the PM.

**Net %:** Percentage of Billable approved hours of project over Net Capacity hours

- g. **Revenue:**

**Planned Revenue:** Billable allocated hours \* Billing rate of a resource in project

**Assigned Revenue:** Billable assignments on a billable task \* Billing rate of a resource in project

**Actual Revenue:** Billable actuals logged \* billing rate of a resource

**Approved Revenue:** Billable approved hours \* billing rate of a resource

### 3. Functionality in Resource table

#### 3a. Action Items

By Clicking on the action Item, a new window pops up with showing resource details and availabilities

</

#### 3b. Resource Details

By Selecting any one of the Type and in Cap.Type any selection other than Net capacity Hours then in the resource table then in the Table of resources available if we click on Resource name a toggle with options to look at over view details of the resource.

- View Resource's Profile
- View Resource's Allocations
- Action Item

Action Items

Search :

Avg :

%

< Apr 2022 >

Indicators	Resource	Prj.Manager	28	29	30	31	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	
			M	T	W	T	F	S	S	M	T	W	T	F	S	S	M	T	W	T	F	S	S	M	T	W	T	F	
<div><div></div><div></div><div></div></div>	<div><div></div><div>Akkamreddigari Loh...</div></div>	Jagadeeswara Reddy Kat...					8.00			8.00	8.00	8.00	8.00	8.00			8.00	8.00	8.00	8.00	8.00	0			8.00	8.00	8.00	8.00	€
<div><div></div><div></div><div></div></div>	<div><div></div><div>Amulya Garige</div></div>	Rajeshwar Rao Akinapelli...					8.00			8.00	8.00	8.00	8.00	8.00	8.00			8.00	8.00	8.00	8.00	0			8.00	8.00	8.00	8.00	€
<div><div></div><div></div><div></div></div>	<div><div></div><div>Archana Suryanara...</div></div>	Jagadeeswara Reddy Kat...					8.00			8.00	8.00	8.00	8.00	8.00			8.00	8.00	8.00	8.00	8.00	0			8.00	8.00	8.00	8.00	€
<div><div></div><div></div><div></div></div>	<div><div></div><div>Chandni Gupta</div></div>	Jagadeeswara Reddy Kat...					8.00			8.00	8.00	8.00	8.00	8.00			8.00	8.00	8.00	8.00	8.00	0			0.00	0.00	0.00	0.00	€

View Resource's Profile

View Resource's Allocations

Action Items

Showing 36 of 36 entries

a. **View Resource's Profile:** By Clicking on this option can see the complete profile of the resource.

Such as Reporting Hierarchy, Resource Details, Customer Roles, Project Roles, Project Details, Reportee Details, Skill Details, Training Details in each of the tabular formats as shown below.

The screenshot displays the 'Resource Profile' page in the PPM system. The page is divided into several sections:

- Reporting Hierarchy:** A tree view on the left showing the organizational structure. The path is: Satyanarayana Bolli > Gregory Hodgkinson > Ajay Malgaonkar > Jagadees > Akki.
- Search Filters:** A search bar for 'Resource Name' with a 'Search' button.
- Resource Details:** A form displaying personal and professional information for the selected resource. The details are as follows:

Field	Value
Resource Name	
Designation	
Employment Type	
Gender	
Email ID	
comCitizenship	
Business Unit	
Supervisor	
Gross Capacity	
Joining Date	
End Date	
Employee Status	
Net Capacity	
Country	
- Customer Roles:** A table showing roles assigned to the resource. The table has columns for 'Customer' and 'Roles'. It shows 'No Records To View'.
- Project Roles:** A table showing roles assigned to the resource in projects. The table has columns for 'Customer', 'Project Name', and 'Roles'. It shows 'Showing 1 to 1 of 1 entries'.
- Project Details:** A table showing project details. The table has columns for 'Project Name', 'From Date', 'To Date', 'Alloc Type', and 'Hours'. It shows 'Showing 1 to 1 of 1 entries'.

Reportee Details

Show 5 entries

Search:

Employee Name	Business Unit	Designation
No Records To View		
Previous Next		Showing 0 to 0 of 0 entries

Skill Details

Show 5 entries

Search:

Skill Group	Skill	Type	Exp(Months)	Rating	Last Used	Status
No Records To View						
Previous Next					Showing 0 to 0 of 0 entries	

Training Details

☒ Current
 ☐ Past
 ☐ All

Show 5 entries

Search:

Course Name	Registration Date	Completion Date
No Records To View		
Previous Next		Showing 0 to 0 of 0 entries

**b. View Resource's Allocation:** By Clicking on this option a new table pops up on the bottom with the details.

[illegible]

c. **Action Item:** By Clicking in the action item a new table pops up with the details.

[illegible]