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Resource Proposal

Here in this screen, a manager or Resource management team can manage or propose the available resources to a new or exsisting project based on the requirement.

1. Data Table

CustomerProspect	Req.BU	Requested By	RRQ ID	Emp ID	Resource Proposed	Resource BU	Res. Location	Proposed On	Stage	Req. Skills	Req. Location	SFA URL
Morgan Stanley	Quality Assurar 🗸	Jagadeeswara Re	-	3321	Naresh Thamman	Quality Assurance &	India	01-Jul-20	Allocated ~	Automation Testing	India 🗸	
Morgan Stanley	Quality Assurar 🗸	Jagadeeswara Re	-	4194	Razya Laxxmii Bo	Quality Assurance &	India	01-Jul-20	Allocated ~	Automation Testing	India 🗸	
Morgan Stanley	Quality Assurai 🗸	Jagadeeswara Re	-	3383	Suresh Dontha	Quality Assurance &	India	02-Jul-20	Allocated ~	Automation Testing	India 🗸	
EMR ECS	Quality Assurar 🗸	Sumit Bhatia (404	-	4051	Ramesh Reddy K	Quality Assurance &	India	15-Jul-20	Selected ~		India 🗸	
Nutrien	Quality Assurar 🗸	Rakesh Kurchkulla		4488	Naga Venkata Kis	Quality Assurance &	India	20-Jul-20	Allocated ~		India 🗸	
Nutrien	Quality Assurar 🗸	Rakesh Kurchkulla	·	4471	Rammohan Redd	Quality Assurance &	India	20-Jul-20	Allocated ~		India 🗸	
+ 0												

Customer/ Prospect: Here we can view the Name of the customer or prospect and this is the customer or prosect to which a particular resource has been requested to allocate.

Req. BU: Here it displays the Business Unit name by whom this request has been raised if the request is being raised by a manager, then the Manger BU will be automatically populated.

Requested By: Here it displays the manager or the person's name who has requested a new resource and if the request is being raised by a manager, then the manger name, will be automatically populated.

Emp ID: Here it displays the employee ID of the proposed resource.

Resource Proposed: Here the name of the resource who has been proposed.

Resource BU: This is Business Unit of the resource which will be automatically populated based on the resource details.

Res. Location: This is location of the resource which will be automatically populated based on the resource details.

Proposed On: The date on which the resource has been proposed.

Stage: The stage in which the present request of the proposal stands at.

Req. Skills: The skills that are to be required for the resource to be allocated to this customer or prospect.

Req. Location: The location to which the resource is being proposed.

SFA URL: If sales force URL related to the Customer or Prospect can be added for reference.

Action Item: Here any comments or the next work that needs to be done on that particular resource proposal can be added here.

2. Steps Followed for Uploading the File

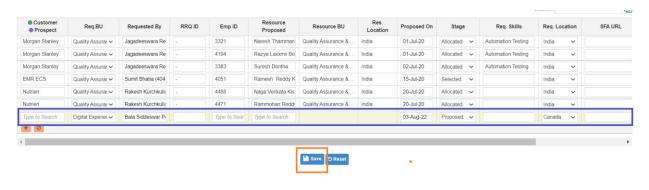
Step 1: By clicking on the Add Icon on the bottom of the table a new Row populates.



Step 2: Now need to update all the required data that need to be provided for proposing a resource.

Step 3: In the Stage Column we can update the present status of the proposal whether they were allocating any hours or rejecting the resource as if they were not suitable for that role can be updated.

Step 4: By clicking on save all the changes or proposal that is raised will be saved.



3. Filters



Req. BU: Here based on this filter all the Requests that are raised from that particular BU will be displayed in the data table.

Req. Location: Here based on this filter all the Requests that are raised from that particular Location will be displayed in the data table.

Stage: Here we can filter out the data of the resources based on the stage that resource proposal stage.

Res. Type: Here we can filter out the resources based on whether the resources were FTE or Contractors.

Res. Location: Here in this filter, we can filter out the resource proposal based on the resource location.

Action: Here we have two different options where in based on the action Item selected as View we can only view the data in the Data table, where as for action item as Edit we were to make changes in the proposal.