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Resource Proposal

Here in this screen, a manager or Resource management team can manage or propose the available resources to a new or existing project based on the requirement.

1. Data Table

 Customer  Prospect	Req.BU	Requested By	RRQ ID	Emp ID	Resource Proposed	Resource BU	Res. Location	Proposed On	Stage	Req. Skills	Req. Location	SFA URL
Morgan Stanley	Quality Assurance	Jagadeeswara Reddy	-	3321	Naresh Thamman	Quality Assurance &...	India	01-Jul-20	Allocated	Automation Testing	India	
Morgan Stanley	Quality Assurance	Jagadeeswara Reddy	-	4194	Razya Laxmi Bo	Quality Assurance &...	India	01-Jul-20	Allocated	Automation Testing	India	
Morgan Stanley	Quality Assurance	Jagadeeswara Reddy	-	3383	Suresh Dontha	Quality Assurance &...	India	02-Jul-20	Allocated	Automation Testing	India	
EMR ECS	Quality Assurance	Sumit Bhatia (404	-	4051	Ramesh Reddy K	Quality Assurance &...	India	15-Jul-20	Selected		India	
Nutrien	Quality Assurance	Rakesh Kurchuli	-	4488	Naga Venkata Kis	Quality Assurance &...	India	20-Jul-20	Allocated		India	
Nutrien	Quality Assurance	Rakesh Kurchuli	-	4471	Rammohan Redd	Quality Assurance &...	India	20-Jul-20	Allocated		India	

Customer/ Prospect: Here we can view the Name of the customer or prospect and this is the customer or prospect to which a particular resource has been requested to allocate.

Req. BU: Here it displays the Business Unit name by whom this request has been raised if the request is being raised by a manager, then the Manager BU will be automatically populated.

Requested By: Here it displays the manager or the person's name who has requested a new resource and if the request is being raised by a manager, then the manager name, will be automatically populated.

Emp ID: Here it displays the employee ID of the proposed resource.

Resource Proposed: Here the name of the resource who has been proposed.

Resource BU: This is Business Unit of the resource which will be automatically populated based on the resource details.

Res. Location: This is location of the resource which will be automatically populated based on the resource details.

Proposed On: The date on which the resource has been proposed.

Stage: The stage in which the present request of the proposal stands at.

Req. Skills: The skills that are to be required for the resource to be allocated to this customer or prospect.

Req. Location: The location to which the resource is being proposed.

SFA URL: If sales force URL related to the Customer or Prospect can be added for reference.

Action Item: Here any comments or the next work that needs to be done on that particular resource proposal can be added here.

2. Steps Followed for Uploading the File

Step 1: By clicking on the Add Icon on the bottom of the table a new Row populates.

<div><div><div></div></div><div>Customer</div></div> <div><div><div></div></div><div>Prospect</div></div>	Req.BU	Requested By	RRQ ID	Emp ID	Resource Proposed	Resource BU	Res. Location	Proposed On	Stage	Req. Skills	Req. Location	SFA URL
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Req. BU: Here based on this filter all the Requests that are raised from that particular BU will be displayed in the data table.

Req. Location: Here based on this filter all the Requests that are raised from that particular Location will be displayed in the data table.

Stage: Here we can filter out the data of the resources based on the stage that resource proposal stage.

Res. Type: Here we can filter out the resources based on whether the resources were FTE or Contractors.

Res. Location: Here in this filter, we can filter out the resource proposal based on the resource location.

Action: Here we have two different options where in based on the action Item selected as View we can only view the data in the Data table, where as for action item as Edit we were to make changes in the proposal.