

JEAN BERTRAND

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EDUCATION

- May 2013 **COLUMBIA UNIVERSITY, School of International and Public Affairs** New York, NY
Master of International Affairs in International Finance and Economic Policy
Research Assistant (2009-2010) and Fellow (2010-2011) of the Center for International Business
- May 2008 **UNIVERSITY OF PENNSYLVANIA, Wharton School** Philadelphia, PA
Bachelor of Science in Economics with a concentration in Management
Graduated Cum Laude, Recipient of the Simpson Foundation Scholarship for Entrepreneurs
- June 2006-
Aug. 2006 **UNIVERSITÉ DE COMPIÈGNE** Compiègne, France
Coursework: Commercial French, Economic Policy of the European Community

EXPERIENCE

- July 2009-
Aug. 2011 **HSBC BANK, USA, N.A.** New York, NY
Financial Analyst
- Re-engineered a business process used to value complex financial portfolios, which improved efficiency of profit and loss calculations by 20%.
 - Achieved 30% cost savings over a six-month process improvement effort.
 - Monitored reconciliations between accounting systems; reduced improper trade bookings by 15%.
- June 2008-
June 2009 **U.S. DEPARTMENT OF THE TREASURY** Washington, DC
Special Assistant for Housing, Office of Domestic Finance
- Contributed to policy design and helped lead day-to-day management of the Home Affordable Modification Program (HAMP), Treasury's \$75 Billion Foreclosure mitigation plan.
 - Conducted 30+ interviews with regulators, analysts, and investors to help construct the initial capital allocation hypothesis for the \$700 billion Troubled Asset Relief Program (TARP).
- Nov. 2007-
May 2008 **FIRST INVESTORS CORPORATION** Philadelphia, PA
Financial Analyst Intern
- Delivered oral presentations to prospective clients outlining various financial services, including money market, income, and high-yield mutual funds.
 - Prepared budget reports for potential investors and provided clients with asset management and financial investment advice. Licensed by the National Association of Securities Dealers.
- May 2007-
Aug. 2007 **MERRILL LYNCH GLOBAL WEALTH MANAGEMENT GROUP** New York, NY
International Bank Management Intern
- Researched international economic conditions and reported investment opportunities in international bond and currency markets to the group's financial consultants.
 - Analyzed investment options for hedging and leveraging, and recommended investment strategies in the foreign exchange markets to the group's clientele.
- June 2006-
Aug. 2006 **CREDIT LYONNAIS** Compiègne, France
Financial Accounting Intern
- Researched the bank's subsidiary responsible for issuing commercial paper and its small business investment company.
 - Developed procedures and prepared financial statements for the monthly accounting cycles of these subsidiaries for use by the bank's management, regulatory authorities, and external auditors.

ADDITIONAL INFORMATION

- Fluent in French and English, working knowledge of German and Spanish.
- Proficient in Excel, Bloomberg and STATA.
- Extensive travel in Europe (France, Germany, Spain, Italy, Greece), North Africa, and the U.S.
- Series 7 Certification.