



WHAT WILL WE COVER TODAY?

JOURNEY SO FAR.....

WHAT
WORKED
FOR
NETFLIX?

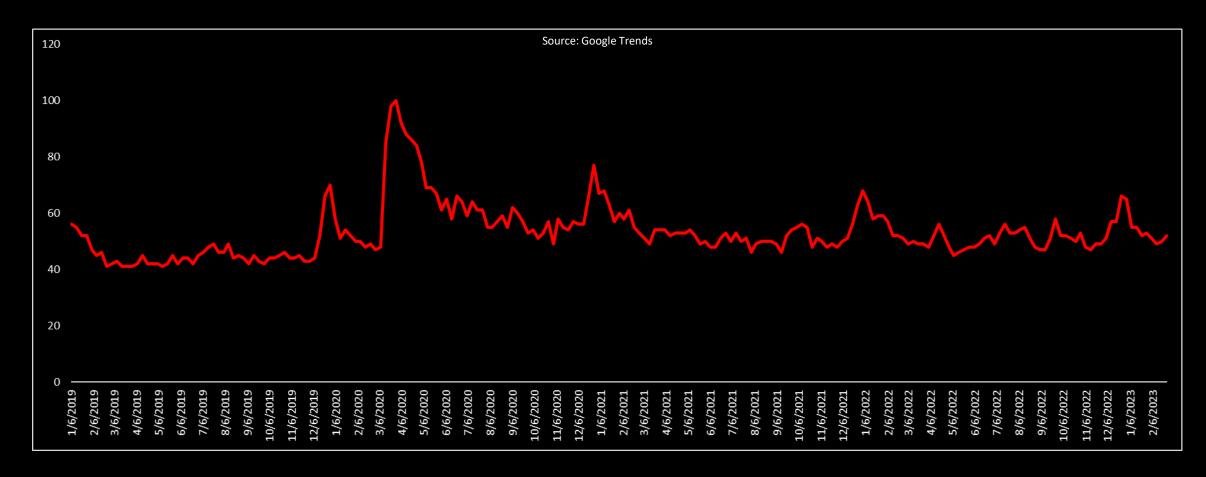
DEMOGRAPHICS

WHY IS IT WORKING?

WHAT'S
THE NEXT
BIG
THING?



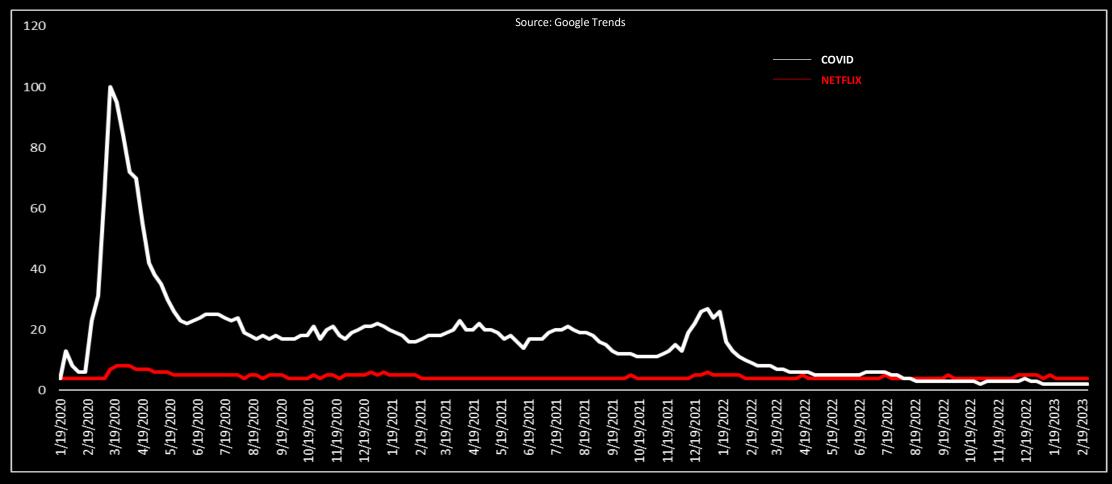




Netflix has been doing pretty well over the past few years, but as seen above there's been a big peak across 2020 and it has been having multiple increases till date. So what changed in 2020?







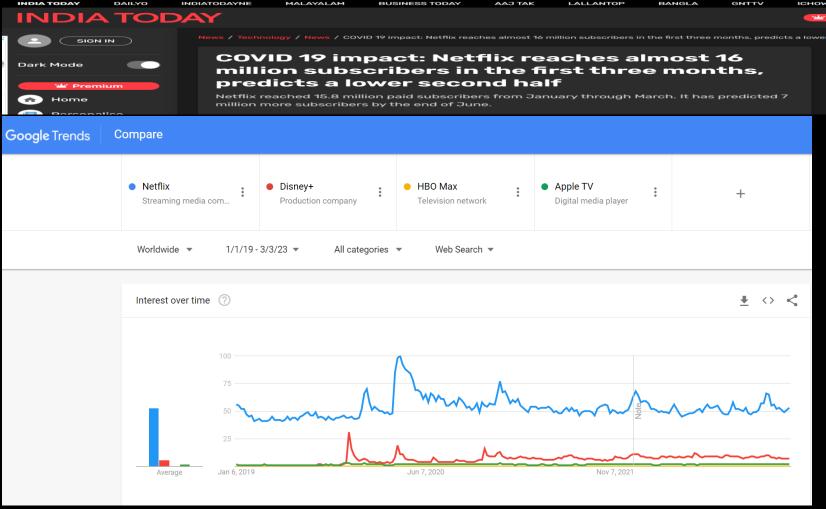
COVID happened! As COVID started spreading around March 2020, Netflix also has an increase in Google trends. COVID was a big reason for the change in consumer consumption.







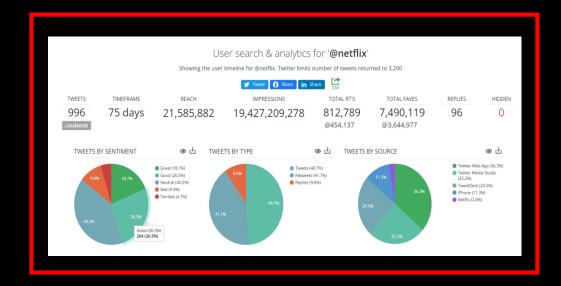
Netflix gets 16 million new sign-ups thanks to lockdown

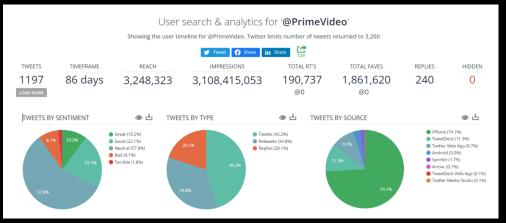


People flocked to digital streaming services for their entertainment and Netflix was one of the biggest players in the field.













Netflix currently has the highest reach and impressions with an overall positive sentiment across **Twitter** compared to its competitors.

Source: SocialBearing





Related que	ries ?	Rising ▼ <u>▼</u> <> <	Related queries ? Rising	▼
1 disney p	olus	Breakout	6 sex education netflix	Breakout
2 netflix n	novies 2021	Breakout	7 outer banks netflix	Breakout
3 series n	etflix 2022	Breakout	8 lupin netflix	Breakout
4 hbo ma	X	Breakout	9 shadow and bone netflix	+4,050%
5 netflix c	uties	Breakout	10 euphoria netflix	+4,050%

Based on Google Trends, from 2019 till date, when comparing with Netflix's competitors, Netflix and it's content has been in the top trending topics and has also seen a breakout for these search terms.







According to IMDB, based on a calculated QScore (average ratings * number of votes) for those which did have the information available, these are Netflix's highest rated and popular content.



QScore = 4055656.8



QScore = 3696320



QScore = 1963134



QScore = 3940754.4



QScore = 2504275.2



QScore = 3093160.2



QScore = 2006623.7



QScore = 2316631.2

As can be seen, Netflix's TV shows are their best performers.



According to Forbes for 2022, based on viewership hours, Netflix's best TV shows and Movies are:

Forbes

TV Shows

- 1. Stranger Things season 4 (1.87 billion hours)
- 2. Wednesday season 1 (1.314 billion hours)
- 3. Dahmer (962.4 million hours)
- 4. Bridgerton season 2 (775.2 million hours)
- 5. All of Us Are Dead season 1 (659.5 million hours)
- 6. Extraordinary Attorney Woo (662 million hours)
- 7. Inventing Anna (654.5 million hours)
- 8. The Watcher (395 million hours)
- 9. The Sandman season 1 (393.1 million hours)
- 10. Virgin River season 4 (304.8 million hours)

Forbes

Movies

- 1. The Gray Man (265.9 million hours)
- 2. The Adam Project (260.5 million hours)
- 3. Purple Hearts (240.4 million hours)
- 4. Hustle (198.3 million hours)
- 5. The Sea Beast (190.1 million hours)
- 6. The Tinder Swindler (172.1 million hours)
- 7. The Man From Toronto (170.8 million hours)
- 8. Senior Year (167.6 million hours)
- 9. Enola Holmes 2 (158 million hours)
- 10. Troll (152.3 million hours)

Source: https://www.forbes.com/sites/paultassi/2022/12/30/netflix-reveals-its-top-10-shows-and-movies-of-2022/?sh=2325ecf7859f

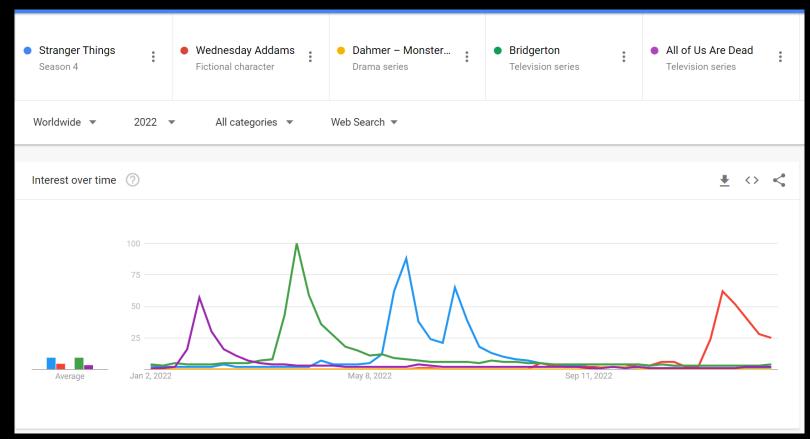




The trend does seem to show even in Google Trends for these top 5 shows. The popularity for these peaked when they were released especially Stranger Things which maintained a high popularity for months.

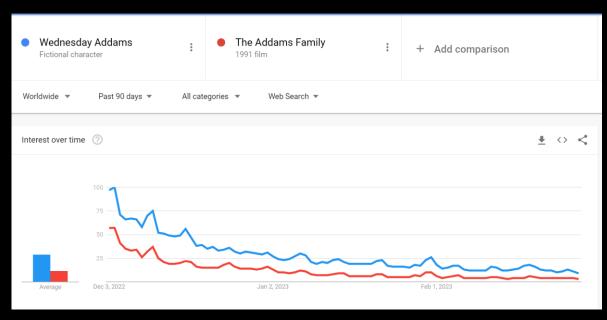
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The above shows consists of book adaptations (Bridgerton), language adaptations (K-Dramas), nostalgia adaptations (Wednesday, Stranger Things) and real-life events (Dahmer).

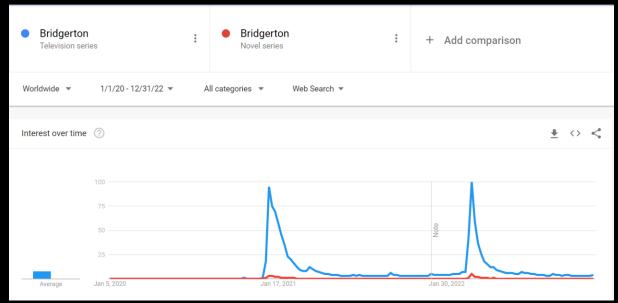




In the case of Wednesday, it worked majorly because of the nostalgia factor it brought with regards to a well loved movie and cartoon series – The Addams Family as seen below from the Google Trends, they had a very similar trend line.



Bridgerton, which is an adaptation of the Bridgerton Novel series also had a similar trend line on Google Trends.



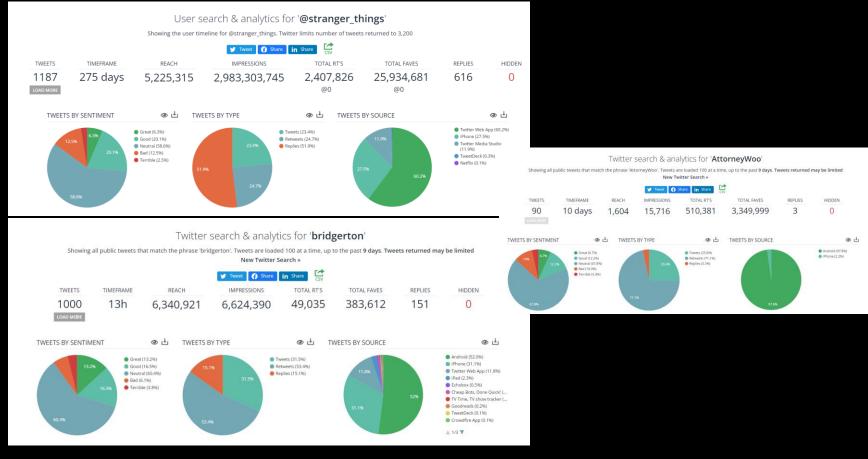




Even across Twitter, the sentiment for these shows have overall been good or neutral.

TV Shows 1. Stranger Things season 4 (1.87 billion hours) 2. Wednesday season 1 (1.314 billion hours) 3. Dahmer (962.4 million hours) 4. Bridgerton season 2 (775.2 million hours) 5. All of Us Are Dead season 1 (659.5 million hours) 6. Extraordinary Attorney Woo (662 million hours) 7. Inventing Anna (654.5 million hours) 8. The Watcher (395 million hours) 9. The Sandman season 1 (393.1 million hours)

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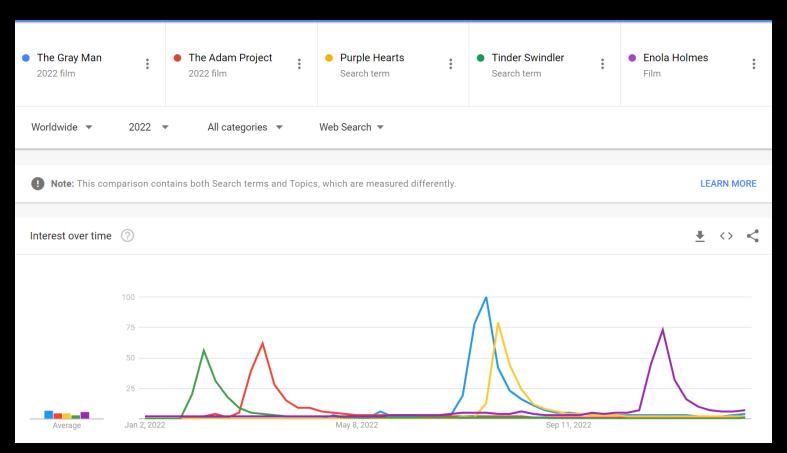


Source: SocialBearing





Similarly, the movies saw a similar trend where their popularity peaked when released.



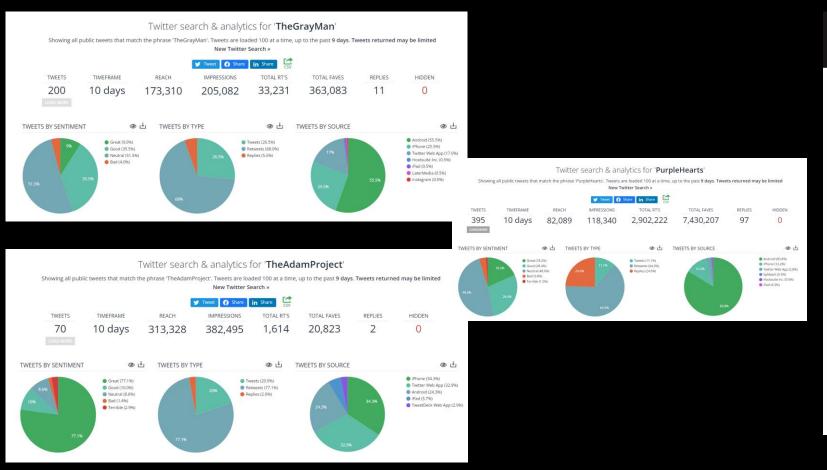
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10. Troll (152.3 million hours)





The overall sentiment for some of these movies was also good and neutral, especially for The Adam Project which was very well received.



Source: SocialBearing

Forbes

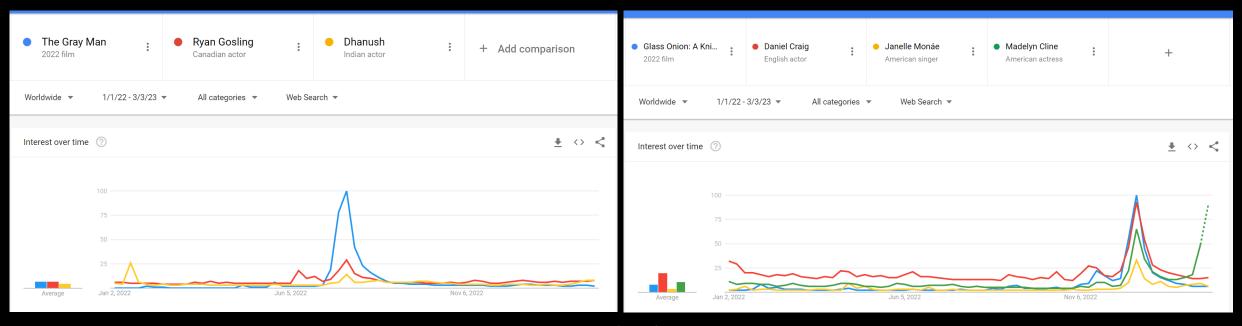
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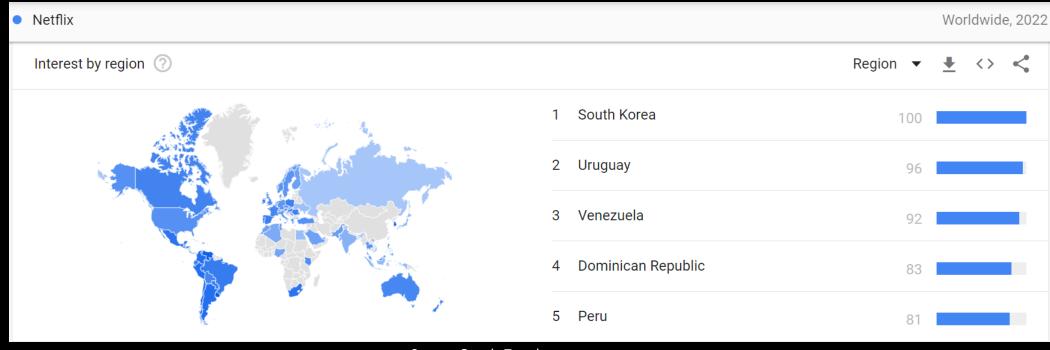
A stellar cast for the movies The Gray Man and Glass Onion – Knives Out worked in their favor as the audience was eager to see popular actors from various favorite franchises share the same screen space. For example, Madelyne Cline from OuterBanks (Netflix TV show – slide 7) was one of the most popular searches for Knives Out.







WHERE IS NETFLIX POPULAR?



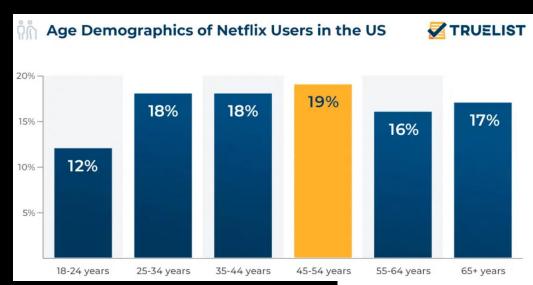
Source: Google Trends

As seen from above, South Korea has the highest interest for Netflix in 2022. This is also evident from the two K-dramas (All of Us Are Dead & Extraordinary Attorney Woo) which are amongst the top 10 shows for Netflix according to Forbes.





DEMOGRAPHICS OF NETFLIX



Average Netflix Monthly ARPU in the First Quarter of 2022 by Region

S14.91

US and Canada

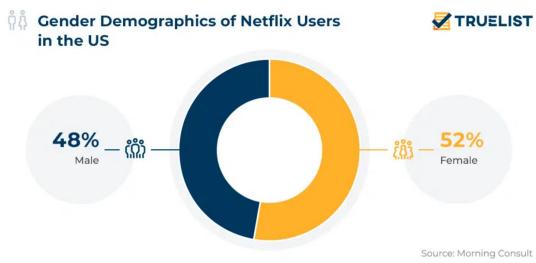
\$11.56

Asia and Pacific

Middle East, and Africa

Source: Statista

Netflix is popular amongst millennials, and is almost equal for both men and women.







WHY IS IT WORKING FOR NETFLIX?

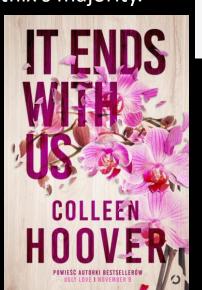
- 1. Netflix offers content in over 60 languages.
- 2. Netflix accounts for 17 percent of all worldwide online video subscriptions.
- 3. Gen Z prefers watching on-demand via OTT services than live TV.
- 4. The gender gap between Netflix viewers is almost non-existent.
- 5. 47% of Americans preferred Netflix over any other platform in 2021.
- 6. Around 80 percent of Netflix users take the streaming service's title recommendations offered by its algorithm.
- 7. Netflix has over 17,000 titles globally as of October 2022.
- 8. Netflix was the first true international streaming service of its kind

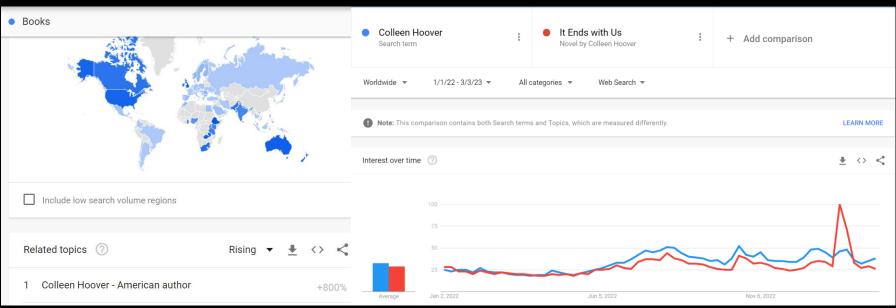




Based on the previous data and trends seen, I would make the following recommendations which Netflix has been a leader at:

1. Book Adaptations —to begin with a Colleen Hoover book adaption as the first related topic to Books is hers. It would work well the female subscribers who are Netflix's majority.







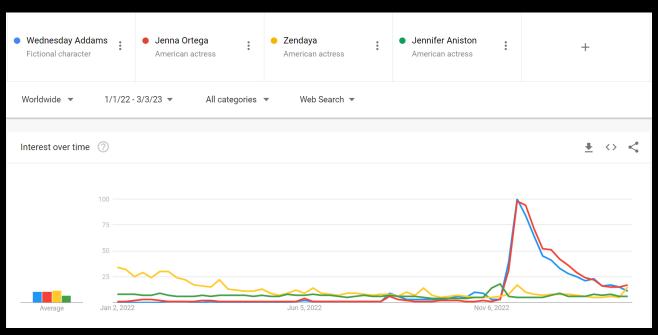


Based on the previous data and trends seen, I would make the following recommendations which Netflix has been a leader at:

2. Project like movie or TV show with favorite actor over the past year for the audience – Jenna Ortega who played Wednesday Addams – probably share screen space with another popular actress like Zendaya. Similar to Knives Out Series for a stellar cast from different works of entertainment.







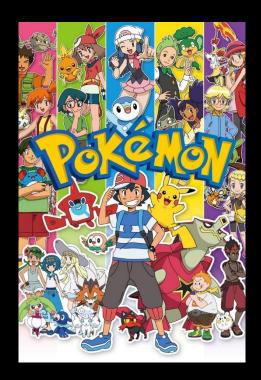
Source: Google Trends

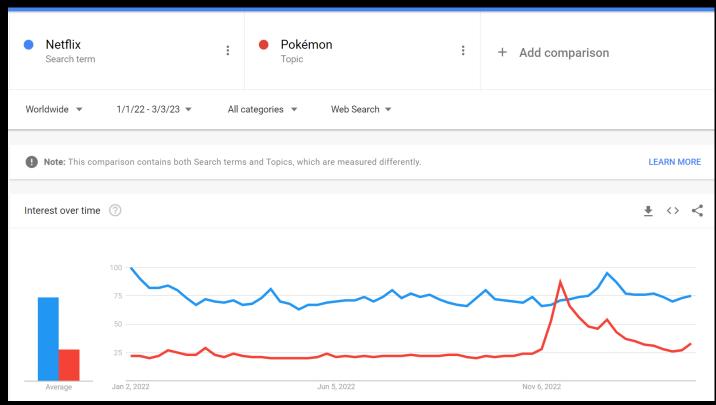




Based on the previous data and trends seen, I would make the following recommendations which Netflix has been a leader at:

3. A video game adaptation that also tugs on nostalgia like a Pokemon series.









Based on the previous data and trends seen, I would make the following recommendations which Netflix has been a leader at:

- 4. True Crime Documentaries & Series (Dahmer, Tinder Swindler are key examples of this success)
- 5. K- Dramas (With Netflix having their highest popularity in South Korea and 2 K-dramas in its top 10 list of most watched hours, this is an are to definitely invest in)



NETFLIX









