

Anniversary Towers 18th Floor, University Way P O Box 69489 - 00400, NAIROBI, KENYA Telephone: +254 020 2278000 Mobile: 0711052000 Email: lending@helb.co.ke w twitter.com/HELBpage facebook.com/HELBpage

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Partner Logo

## **Serial Number:**

## 17181000001

# HIGHER EDUCATION LOANS BOARD

## **CAUTION**

Any person or student who when filling a scholarship application form, knowingly makes a false statement whether orally or in writing relating to any matter affecting the request for a scholarship shall be guilty of an offence and shall be liable to a fine of not less than Kenya Shillings Thirty thousand (Ksh. 30,000) or to imprisonment for a term of not less than three years (Section 13 (3) of the Higher Education Loan Board Act (CAP 213A)).

**Applicant Personal Detail** 

| First Name      | Middle Name           | Last Name                | Gender       |
|-----------------|-----------------------|--------------------------|--------------|
| Shadrack        | Wabomba               | Wanyonyi                 | Male         |
| Birth Cert. No. | National. ID. No.     | Date Of Birth            | Married      |
| 34556767        | 56534634              | September 13, 1999       | Yes          |
| Email Address   | Mobile No.            | Postal Address           | KRA PIN      |
| wsiati@live.com | +254709666666         | 785778, Ainabkoi - 30101 | S1111111111V |
| County          | Sub-County            | Constituency             | Ward         |
| Kakamega        | Mumias West           | Mumias West              | Mumias North |
| Location        | Sub-Location          | Village / Estate         | Employed     |
| Mbakalo         | Mbaka <mark>lo</mark> | Sango                    | No           |
| Disability      | Narration             |                          |              |
| None            | and the second second |                          | Ob. 100 IV   |

**Applicants Current Place of Residence** 

| Nearest Primary School | Location     | Sub-Location | Village / Estate |
|------------------------|--------------|--------------|------------------|
| Marurui Primary        | Kacheliba    | Makuyu       | Time Is Here     |
| County                 | Sub-County   | Constituency | Ward             |
| Isiolo                 | Isiolo North | Isiolo North | Cherab           |
| Nearest Town           |              | Apartment    |                  |
| PINI.                  |              | Ti           | ime Is Here      |

# **Applicants Institutional Details**

| Institution Name     | Branch          | Institution Type | Country         |
|----------------------|-----------------|------------------|-----------------|
| Kenyatta University  | MAIN CAMPUS     | University       | / Kenya         |
| Faculty              | Department      |                  | Study Level     |
| Faculty Of Education | Educa           | ation Science    | Degree          |
| Course Name          | Cor             | urse Category    | Course Type     |
| B.A (COUNSELLING 8   | x PSYCHOLOGY)   | Education        | Non-Technical   |
| Admission Category A | Admission No. A | dmission Year    | Admission Month |



| Public Institution Govt<br>Sponsored | retr-hh/hjh89 | 2016                   | September               |
|--------------------------------------|---------------|------------------------|-------------------------|
| <b>Course Duration</b>               | Year of Study | <b>Completion Year</b> | <b>Completion Month</b> |
| One Year                             | Second Year   | 2017                   | September               |

#### Society

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# Loan Applied (Per Annum)

| Annual Fees | Can Raise | Amount Applied | Need Bursary |
|-------------|-----------|----------------|--------------|
| 0           | 40,000    | 0              | Yes          |

# **Applicant's Siblings**

| Names                                   | Nat. ID. No. | Birth Cert. | Institution Name | Study Level | Annual Fees | Beneficiary |
|---|--------------|-------------|------------------|-------------|-------------|-------------|
| Shadrack Wabomba Wanyo <mark>nyi</mark> | 14356335     | 123456      | Meru College     | Certificate | 1,000       | No          |

# **Education Background**

Attach certificate in each case

## **Primary Education**

| Institution Name |                | Institution Type | Annual Fees  |
|------------------|----------------|------------------|--------------|
|                  | Alliance High  | Primary          | KShs. 24,000 |
| Sponsored        | Admission Year | Exam Year        | Grade        |
| Poverty          | 2004           | 2010             | 456 (A-)     |

## **Secondary Education**

| Institution Name Alliance High School |                | Institution Type | Annual Fees KShs. 0 |  |
|---------------------------------------|----------------|------------------|---------------------|--|
|                                       |                | Secondary        |                     |  |
| Sponsored                             | Admission Year | Exam Year        | Grade               |  |
| Not Applicable                        | 2011           | 2014             | 34 (C-)             |  |

## **Parents' Details**

## **Parents Marital Status**

If the parent(s) deceased, please attach a copy of the Death Certificate or Burial Permit

| Marital Status |                   | Mother's Death Cert. No. |  |
|----------------|-------------------|--------------------------|--|
|                | Only Father Alive | 64565464                 |  |

#### Father's Details

Attach a copy of payslip or payment voucher for salary or pension income respectively

| Actach a copy of paysiff of payment voucher for sainty of pension income respectively |             |           |              |  |  |
|---|-------------|-----------|--------------|--|--|
| First Name  | Middle Name | Last Name | Nat. ID. No. |  |  |
| Shadrack  | Wabomba     |           | 24544153     |  |  |
|   |             |           |              |  |  |



| Year of Birth         | Birth. Cert. No.    |            | Gender           | Phone No.         |
|-----------------------|---------------------|------------|------------------|-------------------|
| 1985                  |                     |            | Male             | +254734567890     |
| Email Address         | Postal Address      |            | Pays Fees        | KRA PIN           |
|                       | 56534, Anyil        | co - 40616 | Yes              | A11111111D        |
| County                | <b>Sub-County</b>   |            | Constituency     | Ward              |
| Isiolo                | Isiolo N            | lorth      | Isiolo South     | Kinna             |
| Location              | <b>Sub-Location</b> |            | Village / Estate | Highest Education |
|                       |                     |            |                  | Certificate       |
| Income, KShs.         |                     | OF A       | TOF.Y            |                   |
| <b>Annual Farming</b> |                     | Annual B   | usiness          | Other Annual      |
| 100                   | 0,000.00            |            | 0.00             | 0.00              |
| Annual Govt. Supp     | ort                 | Annual R   | elief            | Monthly Pension   |
|                       | 0.00                |            | 0.00             | 0.00              |

# **Guardian / Sponsor / Public Trustee**

In each case, please attach a letter from school or sponsor

| Name | Ya | Spo | nsor |
|------|----|-----|------|
|------|----|-----|------|

| Туре          | Name                 | Study Level    |
|---------------|----------------------|----------------|
| A Relative    | Name Ya Sponsor      | Primary School |
| Phone         | Email Address        | Postal Address |
| +254726101918 | werwerwe@aefddfd.rtr |                |

# Estimated Family Monthly Expenses, Kshs

| Food     | Clothing | Rent        | Medical  |
|----------|----------|-------------|----------|
| 1,000.00 | 1,000.00 | 1,000.00    | 1,000.00 |
| Mortgage | Other    | Travel Fuel |          |
| 1,000.00 | 1,000.00 | 1,000.00    |          |





| Declarations   |  |   |
|--|--|---|
| Applicants Declaration   |  |   |
| I declare that the information given herein is true must be repaid.  | e to the best of my knowledge. I a   | lso understand that this is a loan that |
| Name   |  |   |
| Signature  | Date:  |   |
| Parent / Guardian  | -IV-V  |   |
| I declare that I have read this form / this form herein is true to the best of my knowledge.   |  |   |
| Name   |  |   |
| Signature  | Date:  |   |
| Priest / Kadhi   |  | 77                                      |
| I confirm that the applicant appeared before   | Name / Address / Telephone   |   |
| me and that I interviewed him/her and hereby   |  | Official Rubber Stamp                   |
| state that the information given herein is true  |  |   |
| to the best of my knowledge.   |  | (0)                                     |
| Signature  |  |   |
| Date:  |  |   |
| The state of the s | 1 1 1 1 2  | 4 2 1                                   |
| Chief / Assistant Chief  | 0  | 10000                                   |
| I certify that the applicant is a resident of my   | Name / Address / Telephone   | Official Rubber Stamp                   |
| Sub-Location and that I have checked the information given herein and confirm it to be   | The state of the s |   |
| true to the best of my knowledge.  |  | REAL WORLD                              |
| 77 ( (2)   | The second secon |   |
| Signature  | 47   | 0                                       |
| Date:  |  |   |
| Manistrate / Commissioner of Oatha   |  |   |
| Magistrate / Commissioner of Oaths The above applicant and his/her   | Name / Address / Telephone   |   |
| Parent/Guardian appeared before me and   | Name / Address / Telephone   | Official Rubber Stamp                   |
| made the solemn declaration that the   | MILES  | - WIFTEN                                |
| in <mark>formati</mark> on given herein is correct.  | NUMER  | FAITUR                                  |
| Signature  | The  | Mr.                                     |
| Date:  | 2 DE   |   |
|  |  |   |



PERM/100

## **Guarantors' Details**

| First Name                   | Middle Name           | Last Name                |
|------------------------------|-----------------------|--------------------------|
| Siatis                       | Wabomba               | Wanyonyi                 |
| Nat. ID. No.                 | Year of Birth         | Gender                   |
| 56798738                     | 1929                  | Female                   |
| Phone No.                    | Email Address         | Postal Address           |
| +254709666666                | mayor@john.com        | 785778, Ainabkoi - 30101 |
| County                       | Sub-County            | Constituency             |
| Kakamega                     | Mumias West           | Mumias West              |
| Ward                         | Employed              | KRA PIN                  |
| Mumias North                 | Yes                   | W123456789U              |
| Location                     | Sub-Location          | Village / Estate         |
| Mbakalo                      | Mbakalo               | Sango                    |
| Employer Name                | <b>Employer Phone</b> | Employer Email           |
| Moj <mark>a Empl</mark> oyer |                       | emp@emp.emp              |
| Employer Address             | Occupation            | Staff No.                |

Farmer

## **Bank Details**

Attach a copy of bank account card and smart card, as appropriate **Branch Name** Smart Card No. **Bank Name** Account No. **Equity Bank Equity Centre Diaspora** 3245456656572 Banks Checklist (For Bank Use Only) - Applicant ID Copy attached - Applicant passport size photo attached - Copies of applicant's parents ID(s)/death certificate(s) - Copies of ID's for both guarantors - Copy of parents payslip (if applicable) - Copy of KRA Pin Certificate(optional) **Banks Official Confirmation** Official's name..... Signature ...... Date..... Official Stamp .....



# **Terms and Conditions**

PLEASE READ THESE TERMS AND CONDITIONS CAREFULLY BEFORE SIGNING THE LOAN APPLICATION FORM. YOUR ACCESS TO THIS LOAN IS CONDITIONED TO YOUR ACCEPTANCE OF THESE TERMS AND CONDITIONS. THESE TERMS ARE APPLICABLE TO ALL LOAN APPLICANTS. BY SIGNING THIS FORM YOU ARE AGREEING TO BE BOUND BY THESE TERMS AND CONDITIONS; DO NOT SIGN THE FORM IF YOU DISAGREE WITH ANY OF THE TERMS.

- 1. The rate of interest applicable shall be 4.00% p.a. the Board shall have the sole discretion of varying the interest rate as circumstances shall demand.
- 2. The Board shall charge administrative fees of Kshs.500 per annum on all un-matured accounts. All mature loan accounts shall be subject to administrative fee as shall be determined by the Board from time to time.
- 3. In the event that the loanee discontinues studies for whichever reason before full disbursement is made, the Board shall not disburse the remaining allocation and shall recall the loan so far advanced in full together with the interest thereon
- 4. Loan amounts awarded shall be inclusive of practicum/field attachment where applicable
- 5. The Board shall electronically, through the website, send to each loanee annual statement indicating the amount disbursed per each academic year or the outstanding balance as the case may be. The sums of the amount indicated in the statements shall form the principal loan to be recovered from the loanee. The contents of the statements shall be deemed to be correct unless a written complaint to the contrary is received by the Board within three (3) months from the date of the statement whereupon the Board shall either confirm the complaint or advise as the case may be. A statement may be furnished at any time on request but at the loanee's expense
- 6. Where it is discovered that the loan was granted due to false information furnished by the loanee, the Board shall withhold release of the amount yet to be disbursed if any, besides subjecting the loanee to prosecution
- 7. The Board shall engage agents (Banks) who shall be responsible for the disbursement of the loans as shall be advised by the Board from time to time
- 8. The loanee shall keep the guarantor appraised of the principal loan awarded and in the event that there is a conflict, the amount as held by the Board will prevail
- 9. The loan shall be due for repayment one year after completion of the course studied or within such period as the Board may decide to recall the loan whichever is earlier
- 10. The loan shall be repaid by monthly installments or by any other convenient mode of repayment as shall be directed by the Board but subject to the provisions of the Higher Education Loans Board Act
- 11. If the loanee defaults in the repayment of the loan when the loan is due, the whole amount shall be due and payable and the loanee shall be bound to pay other charges that may arise as a result of the default including but not limited to the Advocates fees and penalties.
- 12. The Board shall charge a penalty of Kshs.5,000 per month on any account that is in default.
- 13. Non demand for loan repayment and the accruing charges shall not in any way signify waiver of any amount rightfully due under the terms and conditions of the loan
- 14. The applicant hereby consents that the Board shall share information pertaining to the loan account with credit reference bureaus or any other parties as deemed necessary
- 15. The Board shall effect credit protection arrangement of the loan at the expense of the loanee.
- 16. In the event that the applicant receives additional financial assistance from any other source and the need to refund by the institution arises such refund shall be made to the Board and the same shall be utilized towards reducing or offsetting the loan
- 17. An application whose defectivity is not corrected within 90 days after submission will be declared invalid and the applicant shall be required to apply afresh in the subsequent year.
- 18. A loan award that is not claimed for disbursment by the close of the financial year of the application period i.e. June 30th, either personally by the beneficiary or through the institution, shall be withdrawn and an automatic reversal effected in the records.
- 19. No loan shall be disbursed unless this agreement form is signed.
- 20. The loanee/applicant is obligated at all times to confirm with his institution receipt of loan disbursed on his account.
- 21. It shall be the obligation of the loanee/applicant to follow up on any un-utilized funds and ensure that such funds are returned to HELB
- 22. Any amount disbursed on account of the loanee/applicant, whether utilised or not, shall be deemed to be a loan which must be repaid in full.
- 23. It shall be the obligation of the loanee to inform HELB of any transfers or failure to take up the admission offer
- 24. There shall be no replacement of a guarantor, unless the loanee furnishes certified/commissioned details of the new guarantor. HELB reserves the right to authenticate the details.

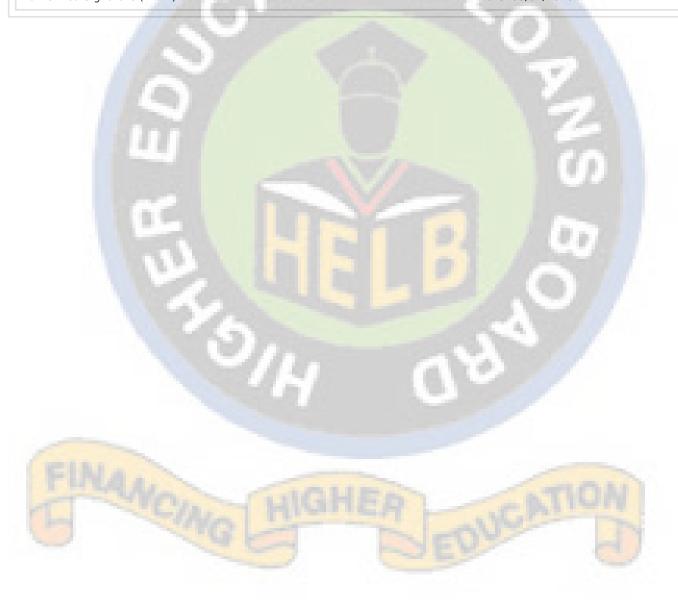


- 25. The signature of the loanee shall certify the reading, understanding and being in agreement with the terms and conditions herein including certification.
- 26. Any dispute arising out of the relationship between HELB and the applicant/loanee shall in the first instance be referred to Alternative Dispute Resolution (ADR) mechanism as determined by HELB

| I agree to abide b | y these Terms and | <b>Conditions</b> |
|--------------------|-------------------|-------------------|
|--------------------|-------------------|-------------------|

PLEASE NOTE THAT IF YOU DO NOT SIGN THIS AGREEMENT FORM, YOUR APPLICATION SHALL NOT BE PROCESSED

## Official Verification





## The Checklist

## Applicant must attach a copy of:

- National Identity Card
- One colored Passport Size Photo
- University/Institution Admission Letter
- If orphaned, copy/copies of parent/s death certificate If sponsored in High school, a confirmation letter from the school or sponsor
- If physically or visually challenged, attach certification from National Council for Persons with Disability

## From the parent(s), attach a copy of

- National Identity Card
- KRA PIN certificate(s) where applicable
- Latest payslip(s) if employed
- Latest bank statements if in business or farming
- Letter(s) of retirement/retrenchment if parent is no longer employed

## From both referees, attach copies of

- ID from Parent or Guardian, Headmaster or Principal, School official stamp

## **Attachments confirmation**

I confirm that the above attachments have been attached on the scholarship application form.

| Date: |
|-------|
|       |
|       |
|       |

# **Declarations, Signatures and stamps**

- Applicant`s signature on the declaration
- Applicant's signature on the loan form (pg 3 & 5)
- Parent`s/ Guardian`s signature
- Family income & expenditure
- Both Referees` signatures
- Commissioner of Oaths/Magistrate`s signature & stamp for both guarantors
- Priest/Kadhi signature Advocate`s/Magistrate`s stamp and signature

## **Declarations, Signatures and stamps confirmation**

I confirm that the above Signatures and stamps have been effected on the scholarship application form.

| C' .       |          |  |
|------------|----------|--|
| Signatura  | Date.    |  |
| Jigilatuit | <br>Date |  |

# Submission of the application form

Instructions:

- i. Print 2 copies of the form and take them for the required signatures and stamps.
- ii. Please drop 1 hard copy to any of the following centers:
  - The bank where you opened the account
  - HELB Desk at select HUDUMA Kenya Center near you
  - HELB Office at Mezzanine 1, Anniversary Towers, University Way, Nairobi

You may also send the scholarship application form using secure mail/courier service