



Swiss Institute of  
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# Advanced R: Object-oriented programming September 2024

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## *Reminder: getting information about R objects*

The `summary()` command gives some brief information about an R object; its output depends on the type of object:

```
> summary(mylist)
```

|        | Length | Class  | Mode      |
|--------|--------|--------|-----------|
| ages   | 4      | -none- | numeric   |
| height | 4      | -none- | numeric   |
| sex    | 4      | -none- | character |

```
> summary(aov( measure ~ groups ) )
```

|           | Df | Sum Sq | Mean Sq | F value | Pr(>F)       |
|-----------|----|--------|---------|---------|--------------|
| groups    | 1  | 0.09   | 0.088   | 0.018   | <b>0.893</b> |
| Residuals | 28 | 134.85 | 4.816   |         |              |

*Reminder: getting information about R objects*

## How does `summary()` know what to print for different objects ?

```
> summary(mylist)
```

|        | Length | Class  | Mode      |
|--------|--------|--------|-----------|
| ages   | 4      | -none- | numeric   |
| height | 4      | -none- | numeric   |
| sex    | 4      | -none- | character |

```
> summary(aov( measure ~ groups ) )
```

|           | Df | Sum Sq | Mean Sq | F value | Pr(>F)       |
|-----------|----|--------|---------|---------|--------------|
| groups    | 1  | 0.09   | 0.088   | 0.018   | <b>0.893</b> |
| Residuals | 28 | 134.85 | 4.816   |         |              |

# **Object-oriented programming in R**

# *Fundamentals of object-oriented programming*

**Object:** mechanism (usually data structure) that stores data and provides controlled access to it

**Class:** specification of the data and access mechanisms that a specific type of object supplies (blueprint)

**Attribute:** a piece of data owned by an object (or by a class)

**Method:** subroutine that provides some kind of access to an object's (or class's) data

**Inheritance:** reuse of attribute and method specifications from an existing class

**Polymorphism:** redefinition of behaviour of inherited methods

## *Two frameworks for Object-oriented programming in R*

### **S3**

- Informal, exists since the beginning
- Widely used, in particular in the base packages

### **S4**

- More formal and rigorous, but less interactive
- Since R 1.7
- Used systematically in some contexts, e.g. Bioconductor

Every object has a **class label** attached to it, either

- explicitly set (using the `class( )` function)
- matrix or array
- integer
- or the same as the mode of the object ( `mode( )` )

## *Examples of classes*

```
> model <- lm( y ~ x ); class(model)
[1] "lm"
```

```
> f <- factor(a); class(f)
[1] "factor"
```



## *Getting a summary( ) of each of these variables*

```
> summary(a)
```

```
   Min      1st Qu      Median      Mean      3rd Qu      Max
```

```
mean      .1.50      mean      .3.50  
3rd Qu.:1.75      3rd Qu.:3.75  
Max.      :2.00      Max.      :4.00
```

```
> summary(model)
```

```
Call:
```

```
lm(formula = y ~ x)
```

```
[...]
```

```
Multiple R-squared: 0.997, Adjusted R-squared: 0.9967
```

```
F-statistic: 2695 on 1 and 8 DF, p-value: 2.102e-11
```

```
> summary(f)
```

```
1 2 3
```

```
2 1 1
```

## *Method dispatch: How does R creates the right summary ?*

The `summary( )` function is defined as a generic function, whose sole role is to call the right method (function) for creating a summary depending on the class of the object:

```
> summary  
function (object, ...)  
UseMethod("summary")  
<environment: namespace:base>
```

*Method dispatch: How does R create the right summary ?*

If object `sheldon` is of class `bazinga`, when calling `summary(sheldon)`, R will search for a function called `summary.bazinga`.

If it exists, it will call it:

```
summary.bazinga(sheldon)
```

If `summary.bazinga` does not exist, R will call

```
summary.default(sheldon)
```

## *Method dispatch: which classes know a given method ?*

```
> methods("summary")
```

```
[19] summary.PDF_Dictionary* summary.PDF_Stream* summary.POSIXct
[22] summary.POSIXlt summary.ppr* summary.prcomp*
[25] summary.princomp* summary.srcfile summary.srcref
[28] summary.stepfun summary.stl* summary.table
[31] summary.tukeysmooth*
```

Non-visible functions are asterisked

## *Method dispatch: which classes know a given method ?*

```
> methods("summary")  
[1] summary.aov          summary.aovlist       summary.aspell*  
[4] summary.connection   summary.data.frame    summary.Date  
...
```

Non-visible functions are asterisked

To see the body of a non-visible function in R:

```
getS3method("summary", "princomp")  
getAnywhere("summary.princomp")
```

*Method dispatch: which methods exist for a given class ?*

```
> methods(class="lm")
```

```
[19] labels.lm*      logLik.lm*      model.frame.lm  
[22] model.matrix.lm nobs.lm*       plot.lm  
[25] predict.lm      print.lm       proj.lm*  
[28] qr.lm*         residuals.lm   rstandard.lm  
[31] rstudent.lm    simulate.lm*   summary.lm  
[34] variable.names.lm* vcov.lm*
```

## *The print( ) method*

```
> model

> class(model)
[1] "lm"
> print.lm(model)    # Equivalent to print(model)

Call:
lm(formula = y ~ x)

Coefficients:
(Intercept)              x
   -0.001372         2.014997

# See print.lm for the details of how this information is printed
```

**How to create an S3 object ?**



*1) A function creates a structure with the attributes your object need*

```
createobj <- function(param1, param2, param3, ...) {  
  
  # The function calculates some results  
  ...  
  # The results (say, in variable "res") are then  
  # stored in object, along with parameters (if needed)  
  
  z <- list(res1=res[1], res2=res[2], ...)  
  z$param1 <- param1  
  z$param2 <- param2  
  ...  
  
  z  
}
```

(\*) Any R object could be used, but lists are almost always used

*This structure is almost always a list (but any R object could be used)*

```
createobj <- function(param1, param2, param3, ...) {  
  
  # The function calculates some results  
  ...  
  # The results (say, in variable "res") are then  
  # stored in object, along with parameters (if needed)  
  
  z <- list(res1=res[1], res2=res[2], ...)  
  z$param1    <- param1  
  z$param2    <- param2  
  ...  
  
  z  
}
```

*2) It labels your list with the model name and returns the object*

```
createobj <- function(param1, param2, param3, ...) {  
  
  # The function calculates some results  
  ...  
  # The results (say, in variable "res") are then  
  # stored in object, along with parameters (if needed)  
  
  z <- list(res1=res[1], res2=res[2], ...)  
  z$param1 <- param1  
  z$param2 <- param2  
  ...  
  
  class(z) <- "myclass"  
  z  
}
```

### *3) Create the methods the user of the class/object will need*

```
print.myclass <- function(object) {  
  if (! any( class(object)=="myclass" ))  
    stop("Error: object is not a myclassobject.")  
  
  # Program how the object will be "printed"  
}  
  
summary.myclass <- function(object) {  
  if (! any( class(object)=="myclass" ))  
    stop("Error: object is not a myclass object.")  
  
  # Program how the object will be "summarised"  
}  
  
plot.myclass <- function(object) {  
  # ...  
}
```

#### *4) If needed, create a new generic method*

```
# Create a "reduce" method for myclass objects
reduce.myclass <- function(object) {

  if (! any( class(object)=="myclass" ))
    stop("Error: object is not a myclassobject.")

  # Do something with the object
  ...
}

# Create a new generic method "reduce"
reduce <- function(object) UseMethod("reduce")
```

## *5) The class can then be used*

```
> myobject <- createobject(param1, param2, param3, ...)  
> class(myobject)  
[1] "myclass"  
  
> myobject    # equivalent to    print(myobject)  
# Result of the printing  
  
> summary(myobject)  
# Result of the summary function  
  
> plot(myobject)  
# Result of the plot function  
  
> newobject <- reduce(myobject)  
>
```

**How to create an S3 object ?**  
**Example: the mygsea2 package**

## *The function that creates a "gsea" object*

```
mygsea2 <- function(small.list, big.list, n.perm,
                    weights) {

  # The function calculates "res" (results)...
  ...
  # ... which are then stored in a list:
  z <- list(ks.pos=res$resks[1],  ks.neg=res$resks[2],
            p.pos=res$resperm[1], p.neg=res$resperm[2])
  z$nperms      <- n.perm
  z$weights     <- weights
  z$small.list  <- small.list
  z$big.list    <- big.list

  class(z) <- "gsea"
  z
}
```



### *3) Create the methods the user of the class/object will need*

```
print.gsea <- function(object) {  
  
  if (! any( class(object)=="gsea" ))  
    stop("Error: object is not a gsea object.")  
  
  cat("GSEA analysis (", object$nperms, " perms.)\n\n", sep=" ")  
  cat("Small list: ", length(object$small.list), "\n",  
      "  Big list: ", length(object$big.list), "\n\n", sep=" ")  
  
  coefs <- cbind( c(object$ks.pos, object$ks.neg),  
                 c(object$p.pos, object$p.neg) )  
  colnames(coefs) <- c("Ks stat", "P-value")  
  rownames(coefs) <- c("+", "-")  
  
  printCoefmat(coefs, P.values=TRUE, has.Pvalue=TRUE)  
}
```

#### *4) If needed, create a new generic method*

```
# Create a reduce method for gsea objects
reduce.gsea <- function(object) {

  if (! any( class(object)=="gsea" ))
    stop("Error: object is not a gsea object.")

  # Do something with the object
  ...
}

# Create a new generic method "reduce"
reduce <- function(object) UseMethod("reduce")
```

The user can easily access the attributes directly (although he/she should not !), as with any other R object:

```
> class(model)
[1] "lm"

> names(model)
[1] "coefficients" "residuals"      "effects"        "rank"
[5] "fitted.values" "assign"         "qr"            "df.residual"
[9] "xlevels"      "call"          "terms"         "model"

> coef(model)                # Recommended way
      (Intercept)             x
-0.001371868    2.014997472

> model$coefficients         # Not recommended
      (Intercept)             x
-0.001371868    2.014997472
```

## *Shortcomings of this informal system*

The user can easily modify an attribute or the class itself, and R will not complain, unless you call a method that does not work anymore.

```
> class(model)
[1] "lm"
> model$coefficients <- c(0,0)
> model
```

```
Call:
lm(formula = y ~ x)
```

```
Coefficients:
[1]  0  0
```

```
> a <- 1:10; class(a) <- "lm"
> summary(a)
Error: $ operator is invalid for atomic vectors
```

- The S4 model is based on the same ideas («method dispatch») than S3
- It is however implemented in a much formal and stricter way.
- It also allows for «multiple dispatch»

## *Defining a class*

```
setClass( "GSEA",  
  representation( nperms="numeric", weights="numeric",  
                  small.list="character",  
                  big.list="character" ),  
  contains="genelist",  
  validity=function(object) {  
    length(object@weights)==length(object@big.list)  
  }  
)
```

Properties of a class include:

- A **name**
- A **representation**: list of attributes (*slots*) that the object contains
- **Inheritance**
- A **prototype** that specifies default values
- A **validation** function
- etc (see `?setClass` )

## *Creating an object*

```
> gsea <- new("GSEA", nperms=10000, weights=1:10,
```

## *Creating an object*

```
> gsea <- new("GSEA", nperms=10000, weights=1:10,
```



## *Creating an object*

```
> gsea <- new("GSEA", nperms=10000, weights=1:10,
```

```
Error in validObject(.Object) :
```

```
  invalid class "GSEA" object: invalid object for slot "nperms"  
in class "GSEA": got class "character", should be or extend  
class "numeric"
```

## *Creating an object*

```
> gsea <- new("GSEA", nperms=10000, weights=1:10,
```

```
Error in validObject(.Object) :
```

```
  invalid class "GSEA" object: invalid object for slot "nperms"  
in class "GSEA": got class "character", should be or extend  
class "numeric"
```

```
> gsea <- new("GSEA", nperms=10000, weights=1:10,  
              small.list=c("A", "B", "C"),  
              big.list="a")
```

## *Creating an object*

```
> gsea <- new("GSEA", nperms=10000, weights=1:10,
```

```
Error in validObject(.Object) :
```

```
  invalid class "GSEA" object: invalid object for slot "nperms"  
in class "GSEA": got class "character", should be or extend  
class "numeric"
```

```
> gsea <- new("GSEA", nperms=10000, weights=1:10,  
              small.list=c("A", "B", "C"),  
              big.list="a")
```

```
Error in validObject(.Object) : invalid class "GSEA" object:  
FALSE
```

Attributes in S4 objects are stored in *slots*.

They are similar to the components of a list for a S3 object, but well separated:

```
> slotNames(gsea)
[1] "nperms"      "weights"     "small.list"  "big.list"

> gsea@nperms
[1] 10000

> gsea$nperms
Error in gsea$nperms : $ operator not defined for this S4 class
```

Note that you can still access and modify an object's content directly using the slots and the @ operator (and bypass any validation !), as with S3 objects, but you really, really should not (please ?)

```
> gsea  
GSEA with 10000 permutations.
```

This is equivalent to  
the «`print`» method in S3

## *How to list available methods*

```
> showMethods( "show" )
```

```
object="genericFunction"
```

```
object="genericFunctionWithTrace"
```

```
object="MethodDefinition"
```

```
object="MethodDefinitionWithTrace"
```

```
object="MethodSelectionReport"
```

```
...
```

## *How to list available methods*

```
> showMethods( class="GSEA" )
```

```
object="GSEA"
```

*Which system should I use ?*

- 1) «While in Rome, Do as the Romans Do»:  
e.g. If your code fits with Bioconductor, use S4
- 2) Use S4 is there is a strong technical reason for doing so  
e.g. if you want to use objects directly in C++ code
- 3) Generally, use S3 objects and methods.
- 4) In any case, avoid mixing S3 and S4

Adapted from Google's R Style Guide:

<https://google.github.io/styleguide/Rguide.xml>



## *How to access some information in an unknown object ?*

- 1) Look at `class(object)` (works with S3 and S4)
- 2) Look at its documentation
- 3) Find if the object is S3 or S4:
  - `names(object)` (empty for an S4 object)
  - `isS4(object)` (TRUE for an S4 object)
- 4) Look at the methods available for the object:
  - `methods(class="class")` for an S3 object
  - `showMethods(class="class")` for an S4 objectand check whether one does what you need
- 5) Otherwise, look at its attributes (S3, `$`) or slots (S4, `@`)
- 6) If needed, look at a method to see how it handles the attributes:
  - `method.class` for an S3 object
  - `getMethods("method", "class")` for an S4 object

*RC: another framework for object-oriented development in R*

- Introduced in R 2.12.0
- See: `?ReferenceClasses`



# S7

The S7 package is a new OOP system designed to be a successor to S3 and S4. It has been designed and implemented collaboratively by the R Consortium Object-Oriented Programming Working Group, which includes representatives from R-Core, Bioconductor, the tidyverse/Posit, and the wider R community.

S7 is somewhat experimental; we are confident in the design but it has relatively little usage in the wild currently. We hope to avoid any major breaking changes, but reserve the right if we discover major problems.

## Installation

The long-term goal of this project is to merge S7 in to base R. For now, you can experiment by installing it from CRAN:

```
install.packages("S7")
```

## Usage

This section gives a very brief overview of the entirety of S7. Learn more of the basics in `vignette("S7")`, generics and methods in `vignette("generics-methods")`, classes and objects in `vignette("classes-objects")`, and compatibility with S3 and S4 in `vignette("compatibility")`.

```
library(S7)
```

## Classes and objects

S7 classes have a formal definition, which includes a list of properties and an optional validator. Use `new_class()` to define a class:

### Links

[View on CRAN](#)

[Browse source code](#)

[Report a bug](#)

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### Citation

[Citing S7](#)

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*For more information...*

- Thomas Lumley. “Programmer's Niche: A Simple Class, in S3 and S4” in R News 4/1, 2004, p. 33-36  
[http://cran.r-project.org/doc/Rnews/Rnews\\_2004-1.pdf](http://cran.r-project.org/doc/Rnews/Rnews_2004-1.pdf)
- Hadley Wickham, chapters on Object-Oriented programming in the book “Advanced R”  
<https://adv-r.hadley.nz/oo.html>