

# Advanced R: Object-oriented programming September 2024

Frédéric Schütz (Frederic.Schutz@sib.swiss)

















#### Reminder: getting information about R objects

The summary() command gives some brief information about an R object; its output depends on the type of object:

```
> summary(mylist)
    Length Class Mode
ages 4 -none- numeric
height 4 -none- numeric
sex 4 -none- character
```

# How does **summary**() know what to print for different objects?

```
> summary(mylist)
     Length Class Mode
ages 4 -none- numeric
height 4 -none- numeric
sex 4 -none- character
```

# Object-oriented programming in R

# Fundamentals of object-oriented programming

**Object**: mechanism (usually data structure) that stores data and provides controlled access to it

**Class**: specification of the data and access mechanisms that a specific type of object supplies (blueprint)

Attribute: a piece of data owned by an object (or by a class)

**Method**: subroutine that provides some kind of access to an object's (or class's) data

**Inheritance**: reuse of attribute and method specifications from an existing class

Polymorphism: redefinition of behaviour of inherited methods

# Two frameworks for Object-oriented programming in R

## **S3**

- Informal, exists since the beginning
- Widely used, in particular in the base packages

# **S4**

- More formal and rigorous, but less interactive
- Since R 1.7
- Used systematically in some contexts, e.g. Bioconductor

# Every object has a **class label** attached to it, either

- explicitely set (using the class() function)
- matrix or array
- integer
- or the same as the mode of the object ( mode())

#### Examples of classes

```
> a <- c(1,1,2,3); class(a)
[1] "numeric"
> M <- matrix(1:4, ncol=2); class(M)</pre>
[1] "matrix"
> model < - lm( y \sim x ); class(model)
[1] "lm"
> f <- factor(a); class(f)</pre>
[1] "factor"
```

#### Getting a summary() of each of these variables

```
> summary(a)
  Min. 1st Qu. Median
                         Mean 3rd Qu.
                                         Max.
  1.00
       1.00
                  1.50
                         1.75
                                 2.25
                                         3.00
> summary(M)
      V1
                     V2
Min. :1.00
              Min. :3.00
1st Qu.:1.25 1st Qu.:3.25
Median :1.50
              Median :3.50
Mean :1.50
               Mean
                    :3.50
3rd Qu.:1.75 3rd Qu.:3.75
Max. :2.00
               Max. :4.00
> summary(model)
Call:
lm(formula = y \sim x)
[...]
Multiple R-squared: 0.997, Adjusted R-squared: 0.9967
F-statistic: 2695 on 1 and 8 DF, p-value: 2.102e-11
> summary(f)
1 2 3
2 1 1
```

**Method dispatch**: How does R creates the right summary?

The summary() function is defined as a generic function, whose sole role is to call the right method (function) for creating a summary depending on the class of the object:

```
> summary
function (object, ...)
UseMethod("summary")
<environment: namespace:base>
```

**Method dispatch**: How does R create the right summary?

If object sheldon is of class bazinga, when calling summary (sheldon), R will search for a function called summary bazinga.

If it exists, it will call it:

summary.bazinga(sheldon)

If summary.bazinga does not exist, R will call

summary.default(sheldon)

#### Method dispatch: which classes know a given method?

```
> methods("summary")
                             summary.aovlist
                                                    summary.aspell*
 [1] summary.aov
 [4] summary.connection
                             summary.data.frame
                                                    summary.Date
 [7] summary.default
                             summary.ecdf*
                                                    summary.factor
[10] summary.glm
                             summary.infl
                                                    summary.lm
[13] summary.loess*
                                                    summary.matrix
                             summary.manova
[16] summary.mlm
                                                    summary.packageStatus*
                             summary.nls*
[19] summary.PDF Dictionary* summary.PDF Stream*
                                                    summary.POSIXct
[22] summary.POSIXlt
                             summary.ppr*
                                                    summary.prcomp*
[25] summary.princomp*
                             summary.srcfile
                                                    summary.srcref
[28] summary.stepfun
                             summary.stl*
                                                    summary.table
[31] summary.tukeysmooth*
   Non-visible functions are asterisked
```

### Method dispatch: which classes know a given method?

# To see the body of a non-visible function in R:

```
getS3method("summary", "princomp")
getAnywhere("summary.princomp")
```

#### Method dispatch: which methods exist for a given class?

```
> methods(class="lm")
 [1] add1.lm*
                       alias.lm*
                                          anova.lm
 [4] case.names.lm*
                       confint.lm*
                                          cooks.distance.lm*
 [7] deviance.lm*
                       dfbeta.lm*
                                          dfbetas.lm*
                       dummy.coef.lm*
[10] drop1.lm*
                                          effects.lm*
[13] extractAIC.lm*
                       family.lm*
                                          formula.lm*
                       influence.lm*
[16] hatvalues.lm
                                          kappa.lm
[19] labels.lm*
                       logLik.lm*
                                          model.frame.lm
[22] model.matrix.lm
                       nobs.lm*
                                          plot.lm
[25] predict.lm
                       print.lm
                                          proj.lm*
                       residuals.lm
                                          rstandard.lm
[28] qr.lm*
[31] rstudent.lm
                       simulate.lm*
                                          summary.lm
[34] variable.names.lm* vcov.lm*
```

```
> model
Call:
lm(formula = y \sim x)
Coefficients:
(Intercept)
                       X
  -0.001372 2.014997
> class(model)
[1] "lm"
> print.lm(model)  # Equivalent to print(model)
Call:
lm(formula = y \sim x)
Coefficients:
(Intercept)
                       X
  -0.001372 2.014997
# See print.lm for the details of how this information is printed
```

# How to create an S3 object?

1) A function creates a structure with the attributes your object need

```
createobj <- function(param1, param2, param3, ...) {</pre>
 # The function calculates some results
 # The results (say, in variable "res") are then
 # stored in object, along with parameters (if needed)
  z <- list(res1=res[1], res2=res[2], ...)
  z$param1 <- param1
  z$param2 <- param2
  Z
```

(\*) Any R object could be used, but lists are almost always used

This structure is almost always a list (but any R object could be used)

```
createobj <- function(param1, param2, param3, ...) {</pre>
  # The function calculates some results
  # The results (say, in variable "res") are then
  # stored in object, along with parameters (if needed)
  z <- list(res1=res[1], res2=res[2], ...)</pre>
  z$param1 <- param1
  z$param2 <- param2
  \mathbf{Z}
```

2) It labels your list with the model name and returns the object

```
createobj <- function(param1, param2, param3, ...) {</pre>
  # The function calculates some results
  # The results (say, in variable "res") are then
  # stored in object, along with parameters (if needed)
  z <- list(res1=res[1], res2=res[2], ...)</pre>
  z$param1 <- param1
  z$param2 <- param2
  class(z) <- "myclass"</pre>
  \mathbf{Z}
```

#### 3) Create the methods the user of the class/object will need

```
print.myclass <- function(object) {</pre>
  if (! any( class(object)=="myclass"))
    stop("Error: object is not a myclassobject.")
  # Program how the object will be "printed"
summary.myclass <- function(object) {</pre>
  if (! any( class(object) == "myclass"))
    stop("Error: object is not a myclass object.")
  # Program how the object will be "summarised"
plot.myclass <- function(object) {</pre>
  # ...
```

#### 4) If needed, create a new generic method

```
# Create a "reduce" method for myclass objects
reduce.myclass <- function(object) {</pre>
  if (! any( class(object) == "myclass"))
    stop("Error: object is not a myclassobject.")
  # Do something with the object
# Create a new generic method "reduce"
reduce <- function(object) UseMethod("reduce")</pre>
```

#### 5) The class can then be used

```
> myobject <- createobject(param1, param2, param3, ...)</pre>
> class(myobject)
[1] "myclass"
> myobject # equivalent to print(myobject)
# Result of the printing
> summary(myobject)
# Result of the summary function
> plot(myobject)
# Result of the plot function
> newobject <- reduce(myobject)</pre>
>
```

# How to create an S3 object? Example: the mygsea2 package

#### The function that creates a "gsea" object

```
mygsea2 <- function(small.list, big.list, n.perm,</pre>
                     weights) {
  # The function calculates "res" (results)...
  # ... which are then stored in a list:
  z <- list(ks.pos=res$resks[1], ks.neg=res$resks[2],</pre>
            p.pos=res$resperm[1], p.neg=res$resperm[2])
  z$nperms <- n.perm
  z$weights <- weights
  z$small.list <- small.list
  z$big.list <- big.list
  class(z) <- "gsea"</pre>
  Z
```

#### 3) Create the methods the user of the class/object will need

```
print.gsea <- function(object) {</pre>
  if (! any( class(object) == "qsea"))
    stop("Error: object is not a gsea object.")
  cat("GSEA analysis (", object$nperms," perms.)\n\n", sep="")
  cat("Small list: ", length(object$small.list),"\n",
      " Big list: ", length(object$big.list),"\n\n", sep="")
  coefs <- cbind( c(object$ks.pos, object$ks.neg),
                  c(object$p.pos, object$p.neq) )
  colnames(coefs) <- c("Ks stat","P-value")</pre>
  rownames(coefs) <- c("+", "-")
  printCoefmat(coefs, P.values=TRUE, has.Pvalue=TRUE)
```

### 4) If needed, create a new generic method

```
# Create a reduce method for gsea objects
reduce.gsea <- function(object) {</pre>
  if (! any( class(object)=="gsea"))
    stop("Error: object is not a gsea object.")
  # Do something with the object
# Create a new generic method "reduce"
reduce <- function(object) UseMethod("reduce")</pre>
```



The user can easily access the attributes directly (although he/she should not !), as with any other R object:

```
> class(model)
[1] "lm"
> names(model)
[1] "coefficients" "residuals" "effects"
                                                  "rank"
[5] "fitted.values" "assign"
                                   "qr"
                                                  "df.residual"
[9] "xlevels"
                   "call"
                                                  "model"
                                   "terms"
> coef(model)
                           # Recommended way
 (Intercept)
-0.001371868 \quad 2.014997472
> model$coefficients # Not recommended
 (Intercept)
-0.001371868 2.014997472
```

The user can easily modify an attribute or the class itself, and R will not complain, unless you call a method that does not work anymore.

```
> class(model)
[1] "lm"
> model$coefficients <- c(0,0)</pre>
> model
Call:
lm(formula = y \sim x)
Coefficients:
[1] 0 0
> a <- 1:10; class(a) <- "lm"</pre>
> summary(a)
Error: $ operator is invalid for atomic vectors
```

 The S4 model is based on the same ideas («method dispatch») than S3

 It is however implemented in a much formal and stricter way.

It also allows for «multiple dispatch»

### Properties of a class include:

- A name
- A representation: list of attributes (slots) that the object contains
- Inheritance
- A prototype that specifies default values
- A validation function
- etc (see ?setClass )

```
> gsea <- new("GSEA", nperms=10000, weights=1:10,</pre>
               small.list=c("A", "B", "C"),
              big.list=LETTERS[1:10])
```

```
> gsea <- new("GSEA", nperms=10000, weights=1:10,</pre>
               small.list=c("A", "B", "C"),
              big.list=LETTERS[1:10])
> gsea <- new("GSEA", nperms="a", weights=1:10,</pre>
               small.list=c("A", "B", "C"),
              big.list=LETTERS[1:10])
```

```
> gsea <- new("GSEA", nperms=10000, weights=1:10,
              small.list=c("A", "B", "C"),
              big.list=LETTERS[1:10])
> gsea <- new("GSEA", nperms="a", weights=1:10,</pre>
              small.list=c("A", "B", "C"),
              big.list=LETTERS[1:10])
Error in validObject(.Object) :
  invalid class "GSEA" object: invalid object for slot "nperms"
in class "GSEA": got class "character", should be or extend
class "numeric"
```

```
> gsea <- new("GSEA", nperms=10000, weights=1:10,</pre>
              small.list=c("A", "B", "C"),
              big.list=LETTERS[1:10])
> gsea <- new("GSEA", nperms="a", weights=1:10,</pre>
              small.list=c("A", "B", "C"),
              big.list=LETTERS[1:10])
Error in validObject(.Object) :
  invalid class "GSEA" object: invalid object for slot "nperms"
in class "GSEA": got class "character", should be or extend
class "numeric"
> gsea <- new("GSEA", nperms=10000, weights=1:10,</pre>
              small.list=c("A", "B", "C"),
              big.list="a")
```

```
> gsea <- new("GSEA", nperms=10000, weights=1:10,</pre>
              small.list=c("A", "B", "C"),
              big.list=LETTERS[1:10])
> gsea <- new("GSEA", nperms="a", weights=1:10,</pre>
              small.list=c("A", "B", "C"),
              big.list=LETTERS[1:10])
Error in validObject(.Object) :
  invalid class "GSEA" object: invalid object for slot "nperms"
in class "GSEA": got class "character", should be or extend
class "numeric"
> gsea <- new("GSEA", nperms=10000, weights=1:10,</pre>
              small.list=c("A", "B", "C"),
              biq.list="a")
Error in validObject(.Object) : invalid class "GSEA" object:
FALSE
```

Attributes in S4 objects are stored in *slots*.

They are similar to the components of a list for a S3 object, but well separated:

Note that you can still access and modify an object's content directly using the slots and the @ operator (and bypass any validation!), as with S3 objects, but you really, really should not (please?)

This is equivalent to the "print" method in S3

#### How to list available methods

```
> showMethods("show")
Function: show (package methods)
object="ANY"
object="classGeneratorFunction"
object="classRepresentation"
object="envRefClass"
object="genericFunction"
object="genericFunctionWithTrace"
object="MethodDefinition"
object="MethodDefinitionWithTrace"
object="MethodSelectionReport"
```

#### How to list available methods

```
> showMethods( class="GSEA")
Function: initialize (package methods)
.Object="GSEA"
    (inherited from: .Object="ANY")
Function: show (package methods)
object="GSEA"
```

#### Which system should I use?

- «While in Rome, Do as the Romans Do»:
   e.g. If your code fits with Bioconductor, use S4
- 2) Use S4 is there is a strong technical reason for doing so e.g. if you want to use objects directly in C++ code
- 3) Generally, use S3 objects and methods.
- 4) In any case, avoid mixing S3 and S4

Adapted from Google's R Style Guide: https://google.github.io/styleguide/Rguide.xml

### How to access some information in an unknown object?

- 1) Look at class (object) (works with S3 and S4)
- 2) Look at its documentation
- 3) Find if the object is S3 or S4:
  - names(object) (empty for an S4 object)
  - isS4(object) (TRUE for an S4 object)
- 4) Look at the methods available for the object:
  - methods(class="class") for an S3 object
  - showMethods(class="class") for an S4 object and check whether one does what you need
- 5) Otherwise, look at its attributes (S3, \$) or slots (S4, @)
- 6) If needed, look at a method to see how it handles the attributes:
  - method.class for an S3 object
  - getMethods( "method", "class") for an S4 object

RC: another framework for object-oriented development in R

• Introduced in R 2.12.0

• See: ?ReferenceClasses

Search for



#### **S7**

The S7 package is a new OOP system designed to be a successor to S3 and S4. It has been designed and implemented collaboratively by the R Consortium Object-Oriented Programming Working Group, which includes representatives from R-Core, Bioconductor, the tidyverse/Posit, and the wider R community.

S7 is somewhat experimental; we are confident in the design but it has relatively little usage in the wild currently. We hope to avoid any major breaking changes, but reserve the right if we discover major problems.

#### Installation

The long-term goal of this project is to merge S7 in to base R. For now, you can experiment by installing it from CRAN:

install.packages("S7")

#### Usage

This section gives a very brief overview of the entirety of S7. Learn more of the basics in vignette("S7"), generics and methods in vignette("generics-methods"), classes and objects in vignette("classes-objects"), and compatibility with S3 and S4 in vignette("compatibility").

library(S7)

#### Classes and objects

S7 classes have a formal definition, which includes a list of properties and an optional validator. Use new\_class() to define a class:

#### Links

View on CRAN

Browse source code

Report a bug

#### License

Full license

MIT + file LICENSE

#### Citation

Citing S7

#### Developers

Davis Vaughan

Author

Jim Hester

Author (1)

Tomasz Kalinowski

Author

Will Landau

Author

Michael Lawrence

Author

Martin Maechler

Author (D)

Luke Tierney

Author

Hadley Wickham

Author, maintainer 📵

For more information...

- Thomas Lumley. "Programmer's Niche: A Simple Class, in S3 and S4" in R News 4/1, 2004, p. 33-36 <a href="http://cran.r-project.org/doc/Rnews/Rnews\_2004-1.pdf">http://cran.r-project.org/doc/Rnews/Rnews\_2004-1.pdf</a>
- Hadley Wickham, chapters on Object-Oriented programming in the book "Advanced R" <a href="https://adv-r.hadley.nz/oo.html">https://adv-r.hadley.nz/oo.html</a>