

Representations and Transformations

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Motion Planning: Representations and Transformations

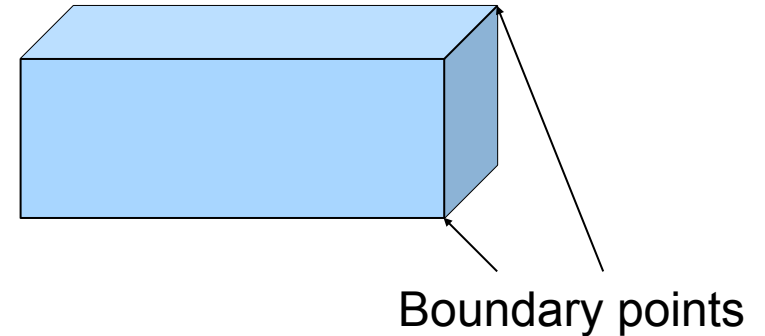
- **Objective:** Plan a path for a robot model, that takes it from some initial configuration to some desired goal configuration.
- **Constraints:** Avoid collisions in the physical environment at all times, respect physics of the problem.
- **Key questions:**
 1. How to represent the robot and the physical world?
 2. How to compute motion of the robot ?
 3. How to do all of this efficiently, and in a mathematically sound way ?

Representation of Physical Objects

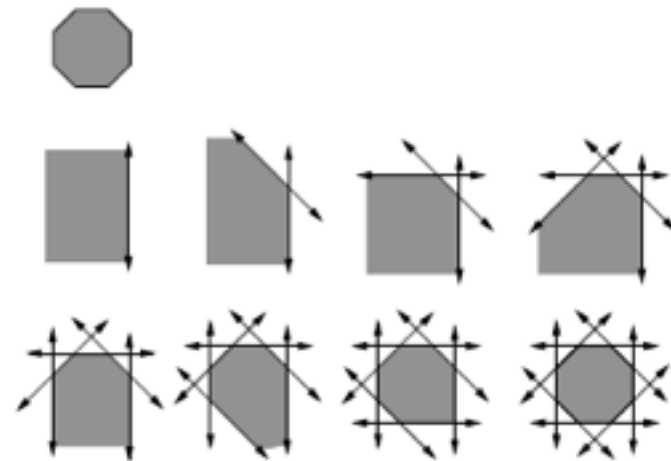
- World \mathcal{W} is the physical space
- $\mathcal{W} = \mathbb{R}^2$ or \mathbb{R}^3
- Many alternatives for representing physical objects:
 1. Boundary-point based
 2. Primitive based
 3. Polygon soups
 4. Point Clouds and others representations

Representation of Physical Objects

- **Boundary-point representation:** Represent the object by specifying details about points on the boundary



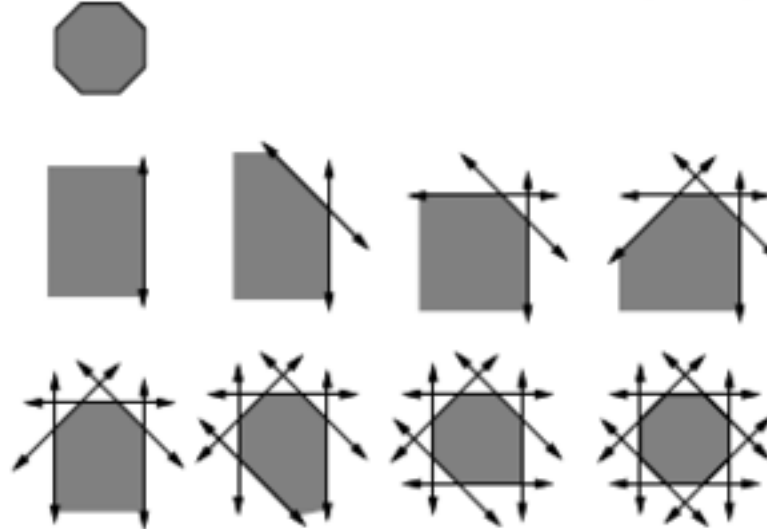
- **Primitive-based representation:** Use primitives for defining objects



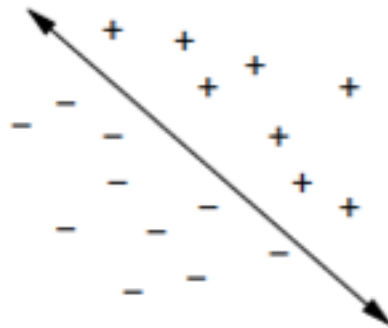
Linear Primitives

$$f(x, y) = ax + by + c$$

$$\text{Inside: } f(x, y) \leq 0$$



Intersections make convex polygons or polyhedra.



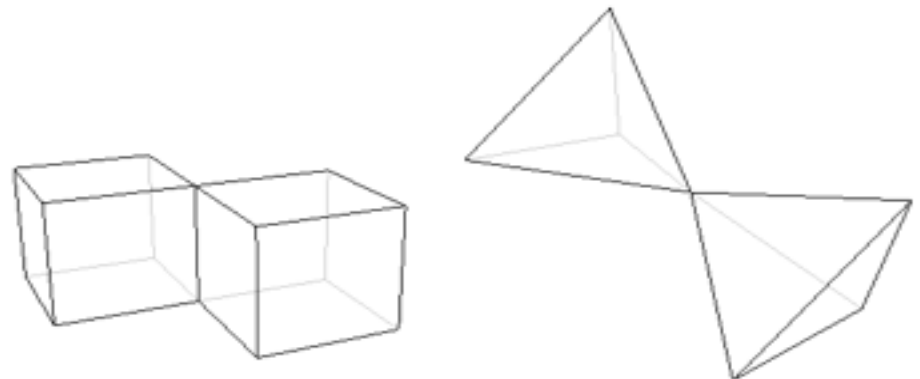
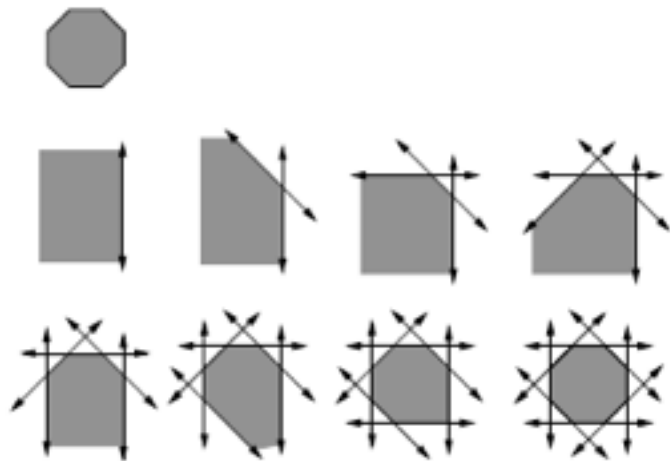
Notions of inside and outside are clear.

Convex vs. Nonconvex

Convexity: A set S is convex if it satisfies the following:

$$x, y \in \mathcal{S} \Rightarrow \lambda x + (1 - \lambda)y \in \mathcal{S}$$

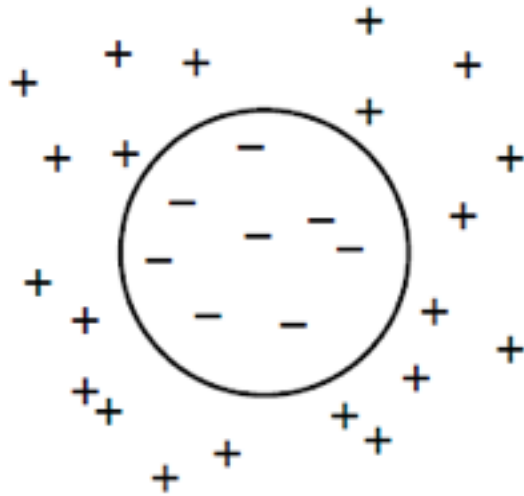
- Convex polygons (polyhedra) easy to describe using intersection of halfplanes (halfspaces)
- Nonconvex polygons are described as union of convex polygons (e.g, triangles)
- Nonconvex polyhedra are described as union of convex polyhedra (e.g., tetrahedra)



Note: The problem of decomposing a nonconvex set into convex sets is not easy in general

Semi Algebraic Sets

- Polygons and polyhedra use linear primitives (e.g., halfspaces)
- **Algebraic set:** A generalization of polygons and polyhedra that uses **nonlinear primitives**



$$H = \{(x, y) \in \mathcal{W} \mid f(x, y) \leq 0\}, \text{ where,}$$
$$f(x, y) = (x - 2)^2 + (y - 2)^2 - 4$$

Semi Algebraic set: Sets constructed using finite intersection and unions of algebraic sets

?



Center of outer circle = (x_1, y_1) ; Radius = r_1

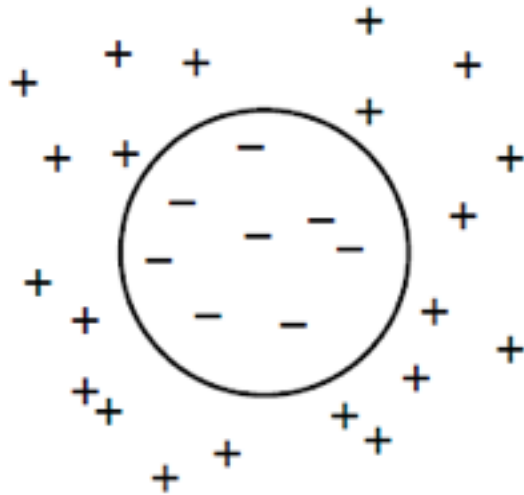
Center of left eye: (x_2, y_2) ; Radius = r_2

Center of right eye: (x_3, y_3) ; Radius = r_3

Mouth is an ellipse: Center = (x_4, y_4) ; Major axis “a”, Minor axis “b”

Semi Algebraic Sets

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$$f(x, y) = (x - 2)^2 + (y - 2)^2 - 4$$

Semi Algebraic set: Sets constructed using finite intersection and unions of algebraic sets



$$f_1 = x^2 + y^2 - r_1^2,$$

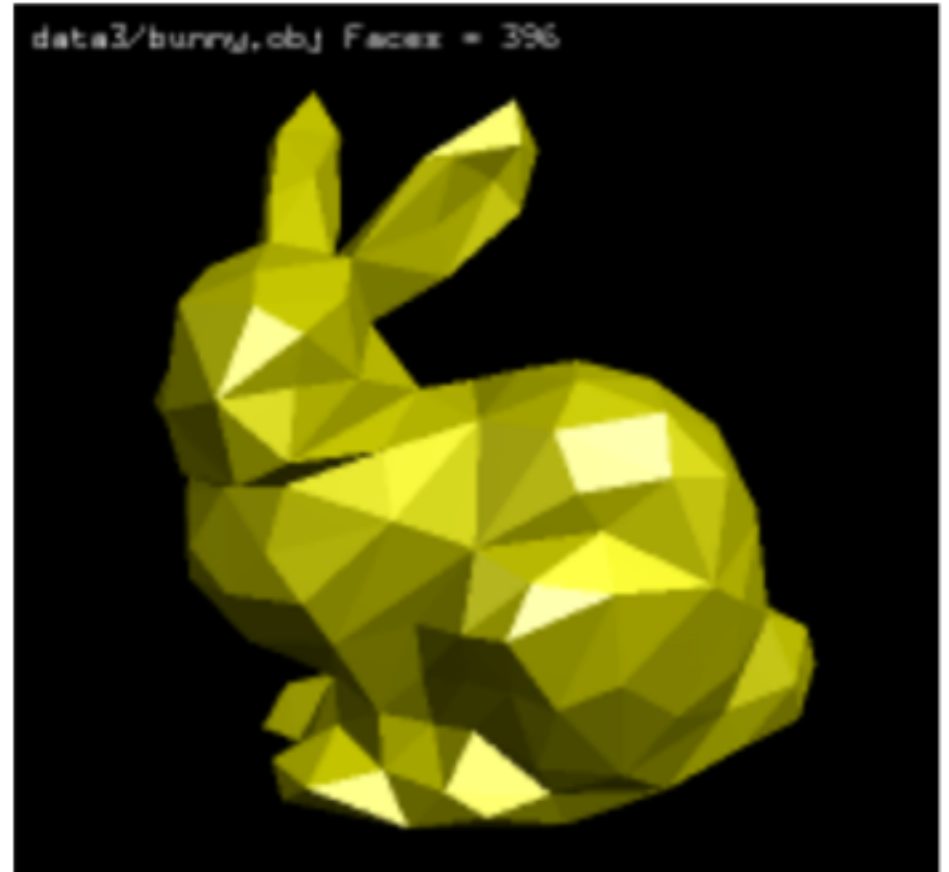
$$f_2 = -((x - x_2)^2 + (y - y_2)^2 - r_2^2),$$

$$f_3 = -((x - x_3)^2 + (y - y_3)^2 - r_3^2),$$

$$f_4 = -(x^2/a^2 + (y - y_4)^2/b^2 - 1).$$

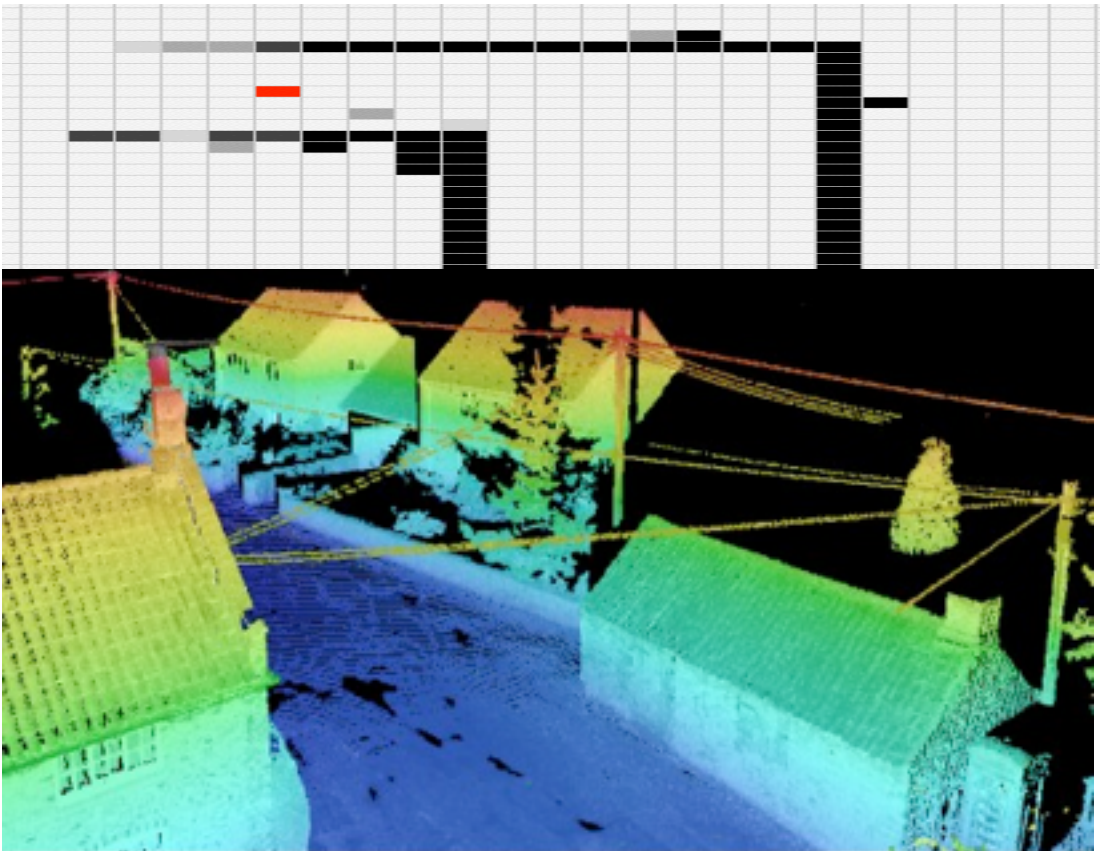
$$\mathcal{O} = H_1 \cap H_2 \cap H_3 \cap H_4.$$

Polygon Soups



Objects identified using sensors

- Real world objects are usually detected using perception module of a robot
- Obstacles are usually detected using variety of sensors
- Obstacles are described using point cloud, occupancy grid, bitmaps

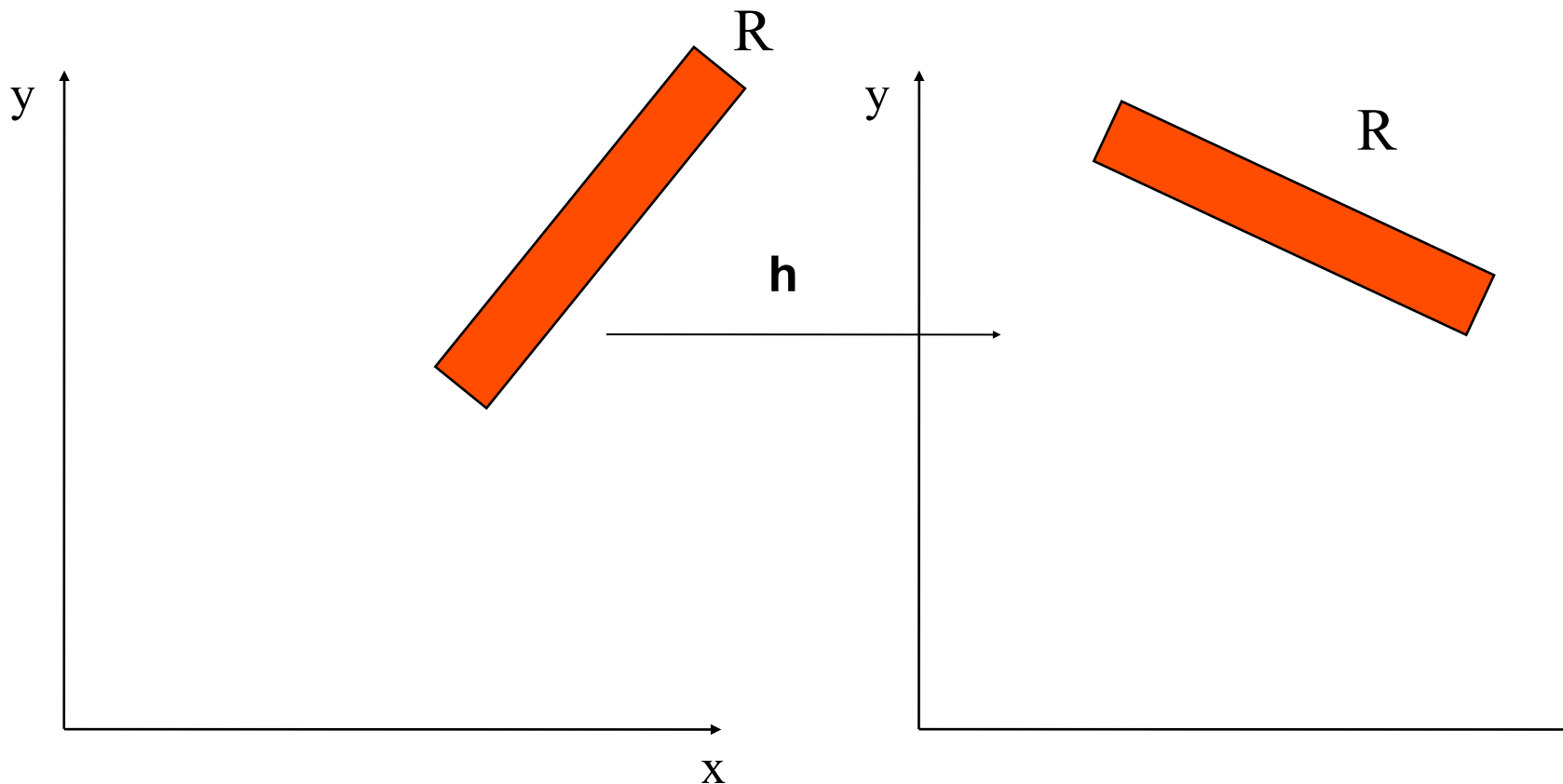


Rigid Body Transformations

- **Rigid body model:** Model of physical object with no deformation
- **Transformation of robot model:** $h(\mathcal{A}) = \{h(a) \in \mathcal{W} | a \in \mathcal{A}\}$

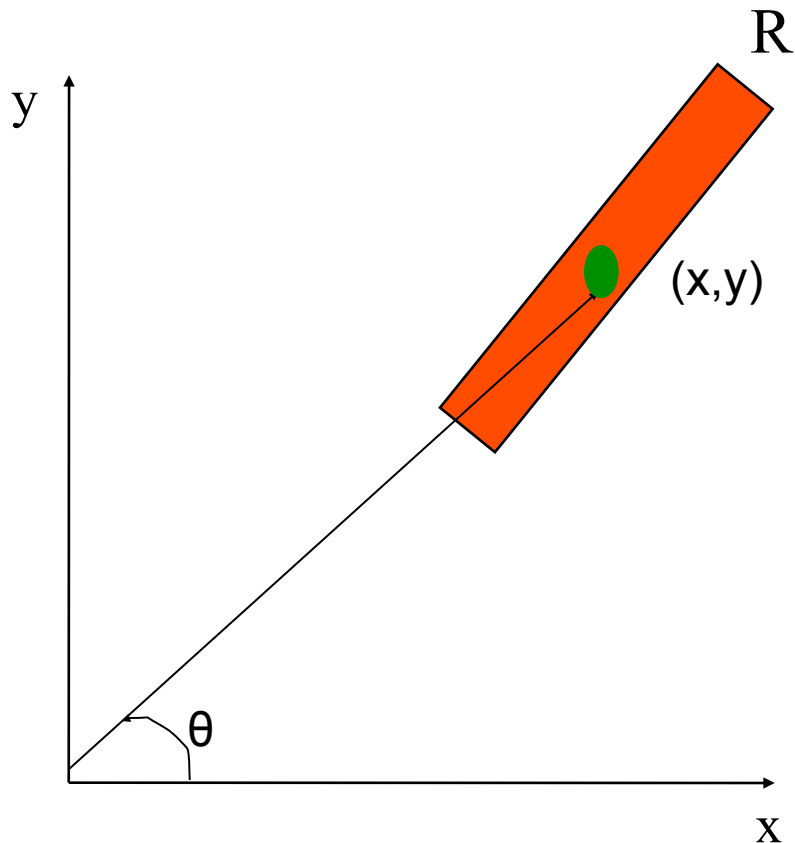
What is a rigid body transformation?

- A transformation h is a rigid body transformation, if it satisfies the following two conditions:
 1. Distance between points on the object is preserved
 2. Relative orientation does not change, i.e., no mirror images



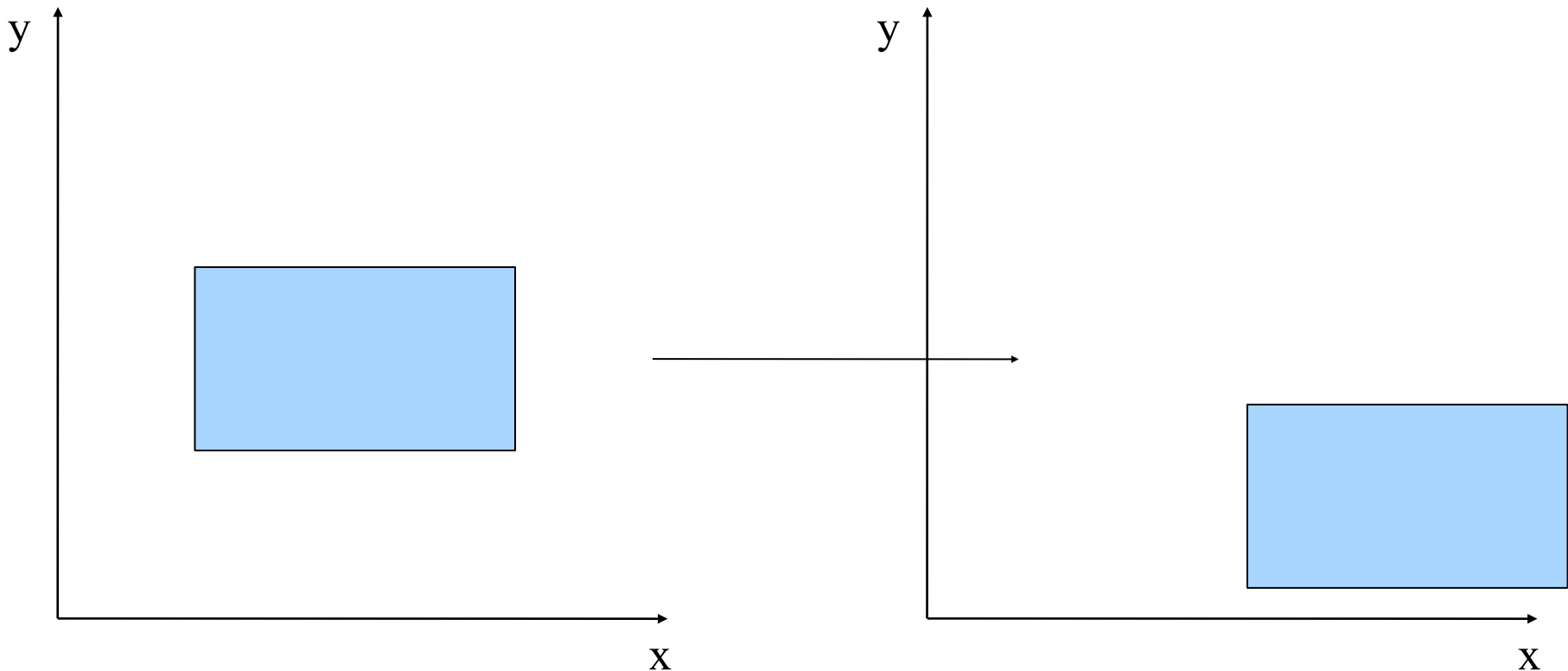
Rigid Body Transformations in 2D

- A rigid body in 2D is described completely by position and orientation of its reference frame **w.r.t a global coordinate frame**
- Two kinds of transformations possible: Translation and Rotation



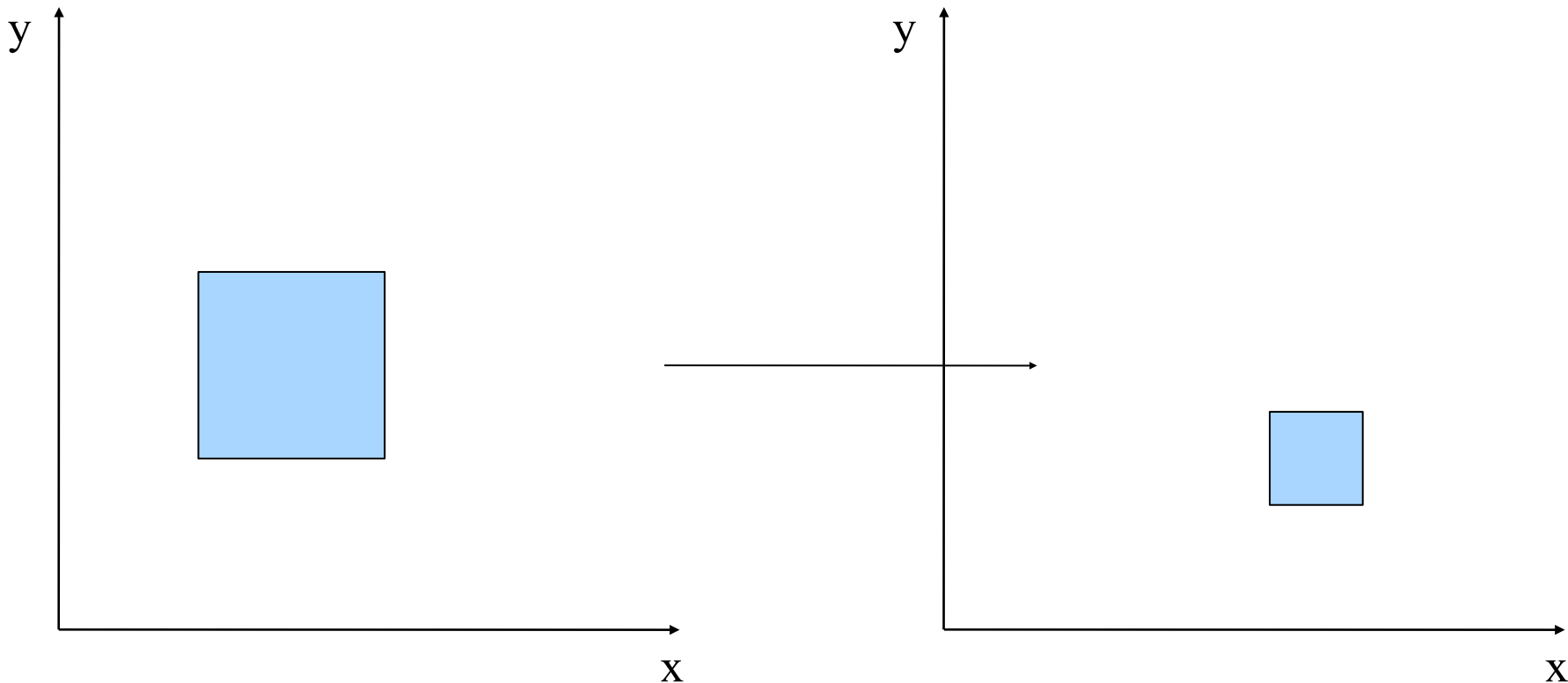
Rigid Body Translations in 2D

- **Rigid body translation** described by: $h(x, y) = (x + x_t, y + y_t)$
- **Boundary representation:** Apply h to each boundary point



Rigid Body Translations in 2D

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- **Boundary representation:** Apply h to each boundary point

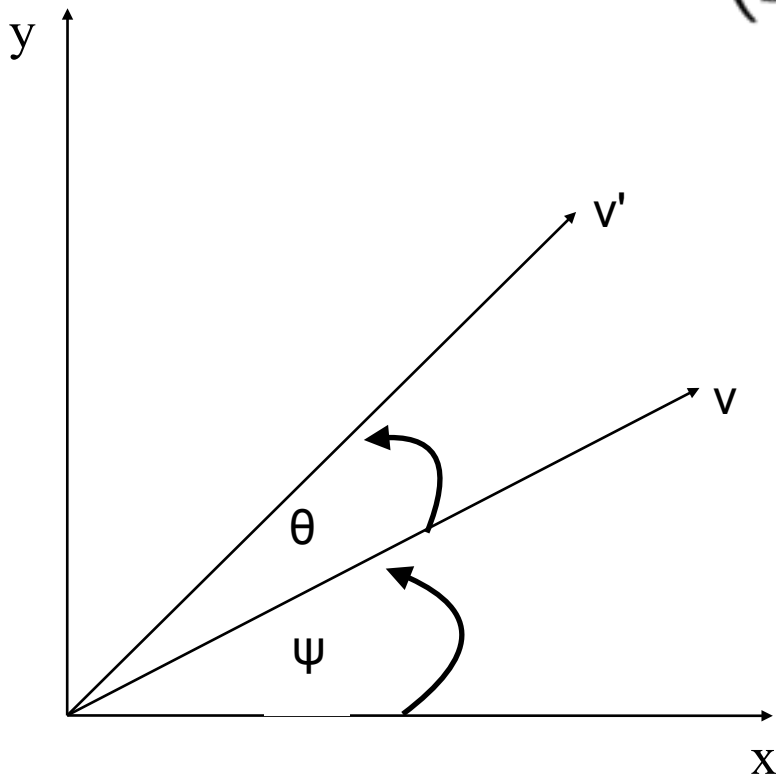


Question: Does the above picture indicate a rigid body translation?

Rigid body Rotations in 2D

- Rotation about origin is given by the transformation:

$$h(\theta) = R(\theta) = \begin{pmatrix} \cos(\theta) & -\sin(\theta) \\ \sin(\theta) & \cos(\theta) \end{pmatrix}$$



$$\begin{aligned} v &= (r \cos(\psi), r \sin(\psi)) \\ v' &= (r \cos(\psi + \theta), r \sin(\psi + \theta)) \\ &= \begin{pmatrix} \cos(\theta) & -\sin(\theta) \\ \sin(\theta) & \cos(\theta) \end{pmatrix} \begin{pmatrix} x \\ y \end{pmatrix} \\ &= R(\theta)v \end{aligned}$$

- Effect of successive rotations is given by multiplication:

$$v'' = R(\theta_2)v' = R(\theta_2)R(\theta_1)v = R(\theta_2 + \theta_1)v$$

General Rigid Body Motions in 2D

- Given a vector v representing a point on rigid body,

$$(t, R(\theta)) : v \rightarrow R(\theta)v + t \quad \text{Rotate followed by translate !!}$$

- Same transformation in homogeneous coordinates:

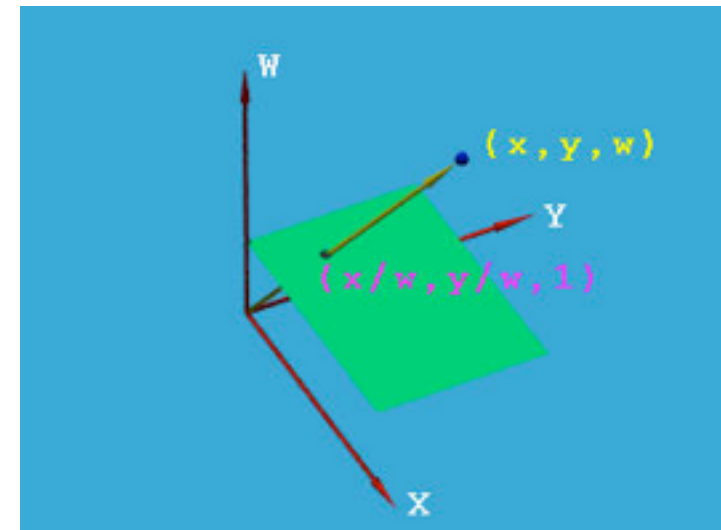
$$\begin{pmatrix} R(\theta) & t \\ 0 & 1 \end{pmatrix} \cdot \begin{pmatrix} v \\ 1 \end{pmatrix}$$

It is the same thing:

$$\begin{pmatrix} R(\theta) & t \\ 0 & 1 \end{pmatrix} \cdot \begin{pmatrix} v \\ 1 \end{pmatrix} = \begin{pmatrix} R(\theta) \cdot v + t \\ 1 \end{pmatrix}$$

Homogenous Coordinates

- “ ∞ ” cannot be represented in Euclidean coordinate system
- Lot of geometric concepts greatly simplified if ∞ can be represented
- Advantage that coordinates of points at infinity can also be represented using finite coordinates
- A triplet (x,y,w) represents homogeneous coordinates of a point $(x/w, y/w)$ with $w \neq 0$
- At least one of x,y,w is always nonzero
- (x,y,w) is same as $(10x, 10y, 10w)$: multiplying by a non-zero factor does not change the coordinate
- $(x,y,0)$ represents ∞ in the direction of (x,y)



General Rigid Body Motions in 2D

- Given a vector v representing a point on rigid body,

$$(t, R(\theta)) : v \rightarrow R(\theta)v + t \quad \text{Rotate followed by translate !!}$$

- Same transformation in homogeneous coordinates:

$$\begin{pmatrix} R(\theta) & t \\ 0 & 1 \end{pmatrix} \cdot \begin{pmatrix} v \\ 1 \end{pmatrix}$$

- Successive transformations can be easily computed in homogeneous coordinates:

Rotate by $\theta_1 \rightarrow$ Translate by $t_1 \rightarrow$ Rotate by $\theta_2 \rightarrow$ Translate by t_2

$$= \begin{pmatrix} R(\theta_2) & t_2 \\ 0 & 1 \end{pmatrix} \cdot \begin{pmatrix} R(\theta_1) & t_1 \\ 0 & 1 \end{pmatrix}$$

Question: How to compute rotations about arbitrary point?

Homogeneous coordinates are convenient

Rotate by θ_1
Translate by t_1
Rotate by θ_2
Translate by t_2

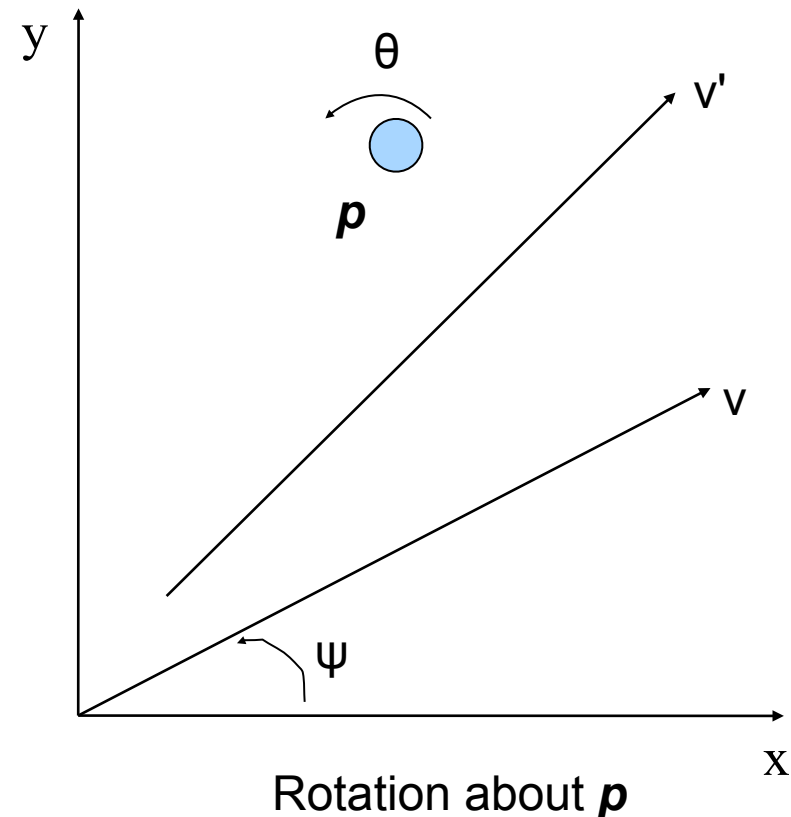
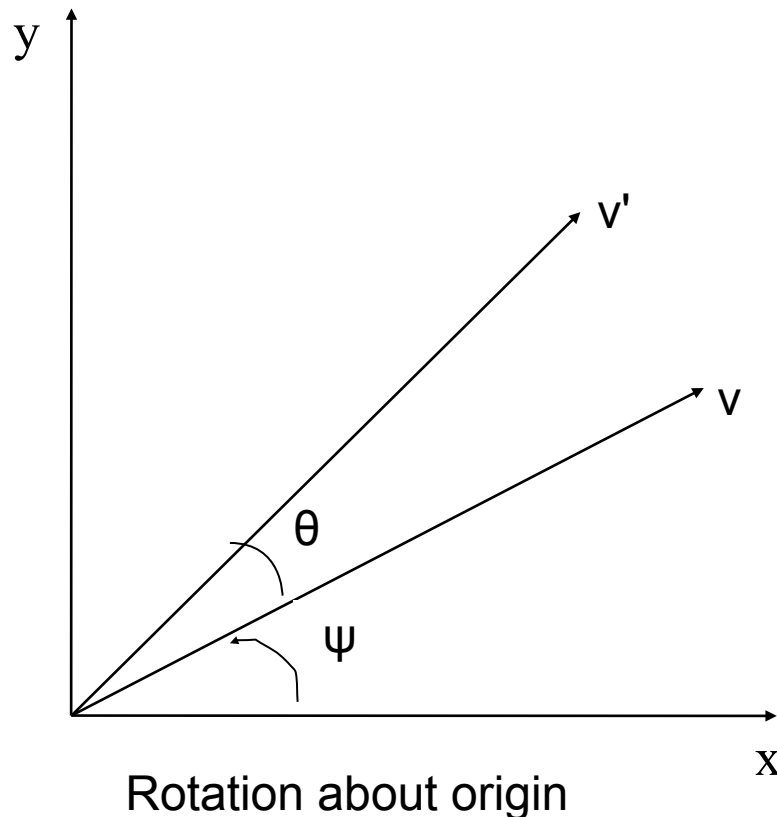
Previously:
$$R(\theta_2)(R(\theta_1)v + t_1) + t_2 =$$
$$R(\theta_2)R(\theta_1)v + R(\theta_2)t_1 + t_2$$

Now:

$$\left(\begin{array}{c|c} R(\theta_2) & t_2 \\ \hline 0 & 1 \end{array} \right) \left(\begin{array}{c|c} R(\theta_1) & t_1 \\ \hline 0 & 1 \end{array} \right) =$$
$$\left(\begin{array}{c|c} R(\theta_2)R(\theta_1) & R(\theta_2)t_1 + t_2 \\ \hline 0 & 1 \end{array} \right)$$

2D Rotations about an arbitrary point

- **Problem:** Find rotation matrix corresponding to rotation about an arbitrary point p
- **Solution hint:** Use homogeneous coordinates and framework developed so far.



2D Rotations about an arbitrary point

- **Problem:** Find rotation matrix corresponding to rotation about an arbitrary point p
- **Solution hint:** Use homogeneous coordinates and framework developed so far.
- **Solution:** Can be computed by using the following sequence of transformations:

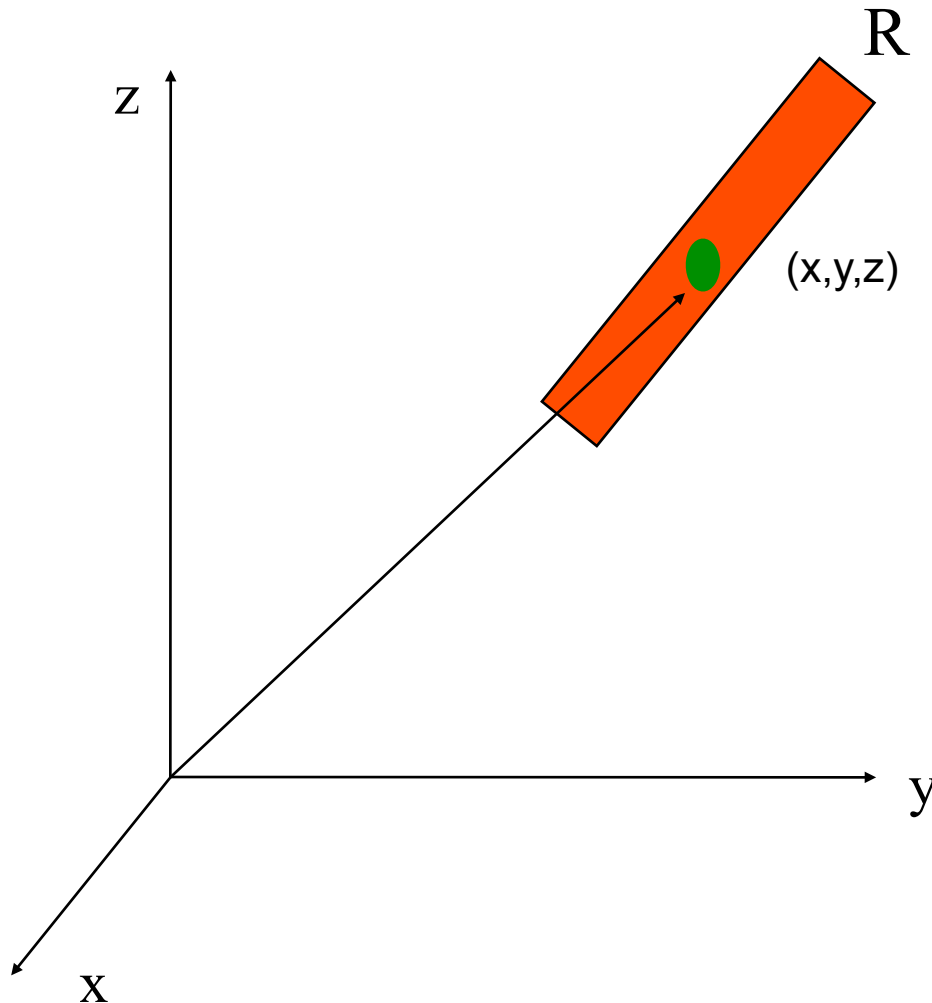
Translate by $-p \rightarrow$ Rotate by $\theta \rightarrow$ Translate by p

$$= \begin{pmatrix} I & p \\ 0 & 1 \end{pmatrix} \cdot \begin{pmatrix} R(\theta) & 0 \\ 0 & 1 \end{pmatrix} \cdot \begin{pmatrix} I & -p \\ 0 & 1 \end{pmatrix}$$

Homogenous coordinates simplify things
for computations in path planning

Rigid Body Transformations in 3D

- A rigid body in 3D is described completely by position and orientation of its reference frame **w.r.t a global coordinate frame**
- Two kinds of transformations possible: Translation and Rotation

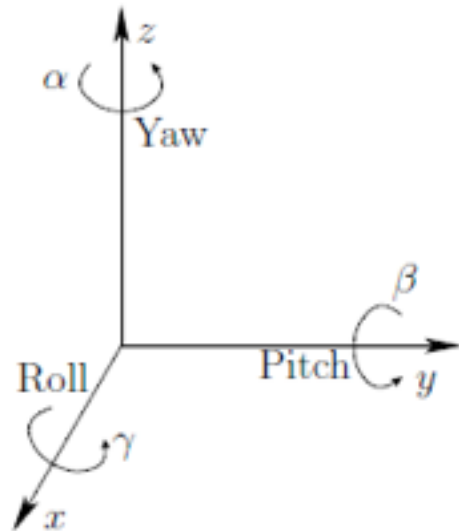


Rigid Body Translations in 3D

- **Rigid body translation** described by: $h(x, y, z) = (x + x_t, y + y_t, z + z_t)$
- **Boundary representation:** Apply h to each boundary point

Rigid body Rotations in 3D

- Rotation is considered about the origin
- There are 3 axis of rotations: x, y, z
- Each rotation is **counterclockwise**
- A commonly used convention is yaw-pitch-roll referring to rotations about z, y, x axis respectively.



$$R_z(\alpha) = \begin{pmatrix} \cos \alpha & -\sin \alpha & 0 \\ \sin \alpha & \cos \alpha & 0 \\ 0 & 0 & 1 \end{pmatrix}$$

yaw

$$R_y(\beta) = \begin{pmatrix} \cos \beta & 0 & \sin \beta \\ 0 & 1 & 0 \\ -\sin \beta & 0 & \cos \beta \end{pmatrix}$$

pitch

$$R_x(\gamma) = \begin{pmatrix} 1 & 0 & 0 \\ 0 & \cos \gamma & -\sin \gamma \\ 0 & \sin \gamma & \cos \gamma \end{pmatrix}$$

roll

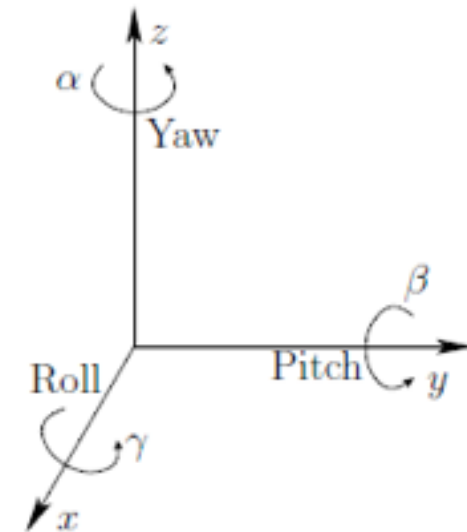
Successive Rotations in 3D

- Yaw, Pitch, Roll can be used to place 3D body in any orientation
- Successive rotations applied the same way as in 2D
- Order of rotations is important

Rotate by γ about x axis: $R_x(\gamma)$

Rotate by β about y axis: $R_y(\beta)$

Rotate by α about z axis: $R_z(\alpha)$



$$R(\alpha, \beta, \gamma) = R_z(\alpha) R_y(\beta) R_x(\gamma) =$$

$$\begin{pmatrix} \cos \alpha \cos \beta & \cos \alpha \sin \beta \sin \gamma - \sin \alpha \cos \gamma & \cos \alpha \sin \beta \cos \gamma + \sin \alpha \sin \gamma \\ \sin \alpha \cos \beta & \sin \alpha \sin \beta \sin \gamma + \cos \alpha \cos \gamma & \sin \alpha \sin \beta \cos \gamma - \cos \alpha \sin \gamma \\ -\sin \beta & \cos \beta \sin \gamma & \cos \beta \cos \gamma \end{pmatrix}$$

(Note)

“Euler angles”

Euler’s rotation theorem states that any rotation can be represented by no more than three rotations about coordinate axes, - no two successive rotations are about the same axis

Hence we can define

XYX, XZX, YXY, YZY, ZXZ, ZYZ

XYZ, XZY, YZX, YZX, ZYX, ZYX



typically referred as the yaw,pitch,roll

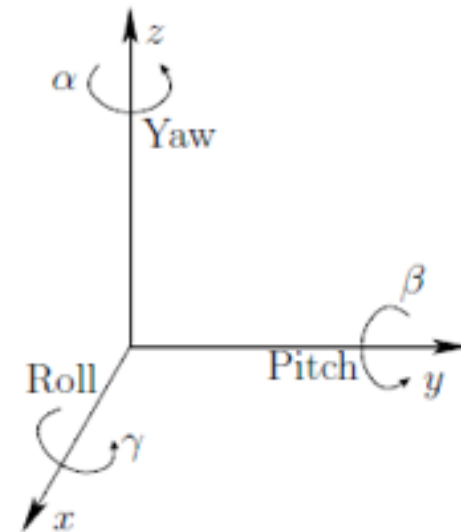
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Rotate by β about y axis: $R_y(\beta)$

Rotate by α about z axis: $R_z(\alpha)$

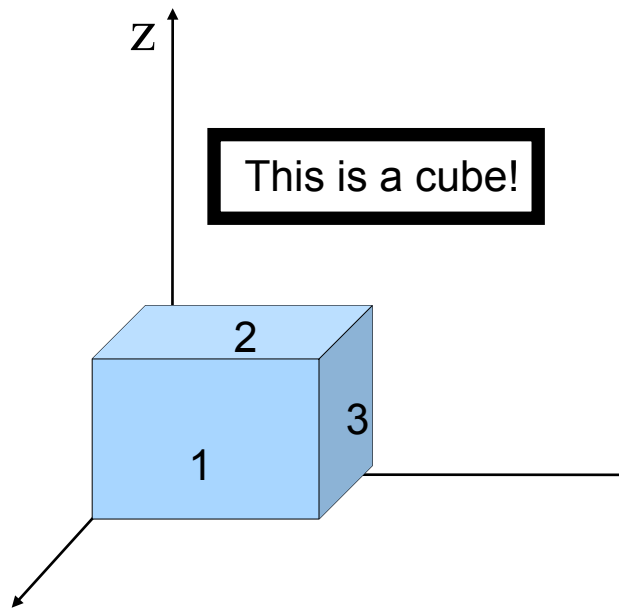


$$R(\alpha, \beta, \gamma) = R_z(\alpha) R_y(\beta) R_x(\gamma) =$$

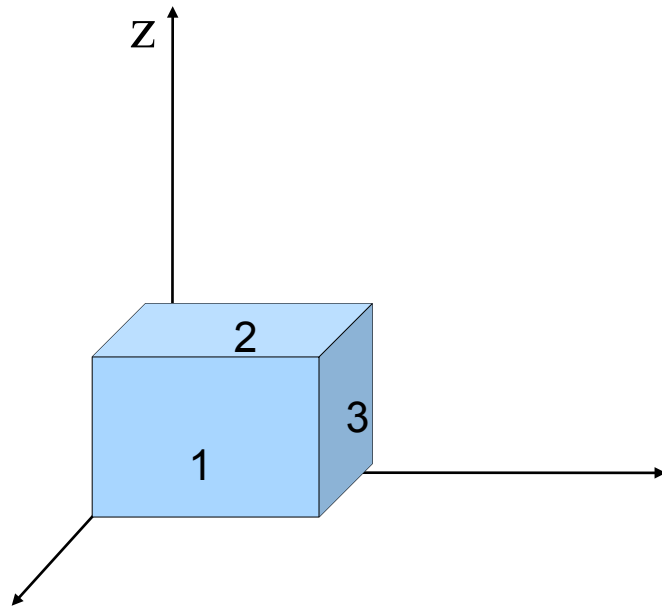
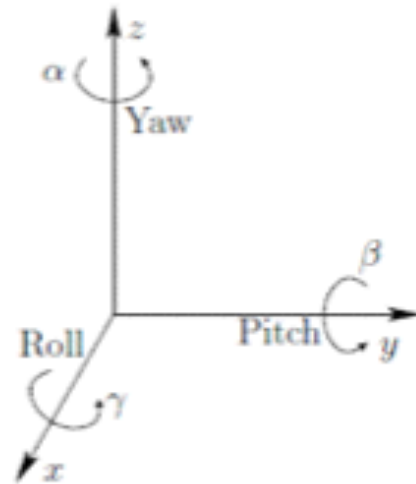
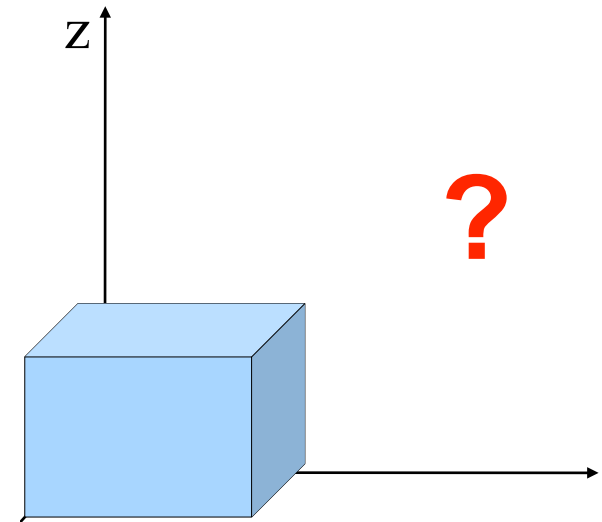
$$\begin{pmatrix} \cos \alpha \cos \beta & \cos \alpha \sin \beta \sin \gamma - \sin \alpha \cos \gamma & \cos \alpha \sin \beta \cos \gamma + \sin \alpha \sin \gamma \\ \sin \alpha \cos \beta & \sin \alpha \sin \beta \sin \gamma + \cos \alpha \cos \gamma & \sin \alpha \sin \beta \cos \gamma - \cos \alpha \sin \gamma \\ -\sin \beta & \cos \beta \sin \gamma & \cos \beta \cos \gamma \end{pmatrix}$$

Question: Do rotations in 3D commute ?

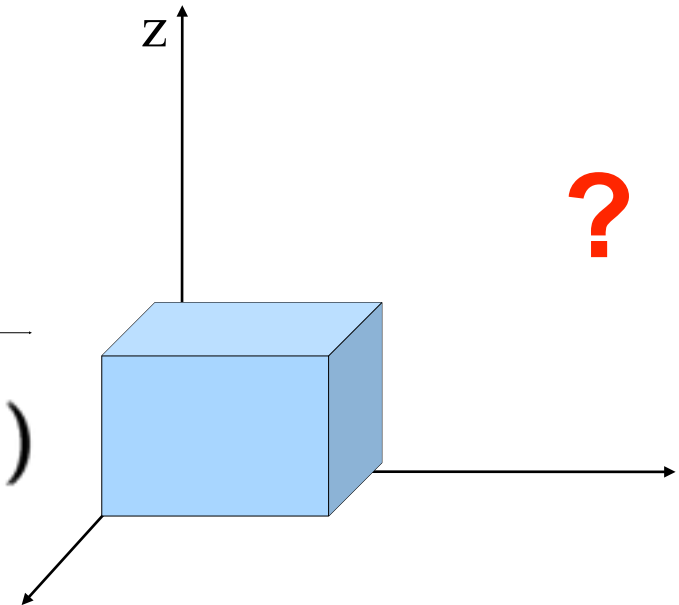
Do 3D rotations commute?



$$R_z\left(\frac{\pi}{2}\right) \cdot R_y\left(\frac{\pi}{2}\right)$$

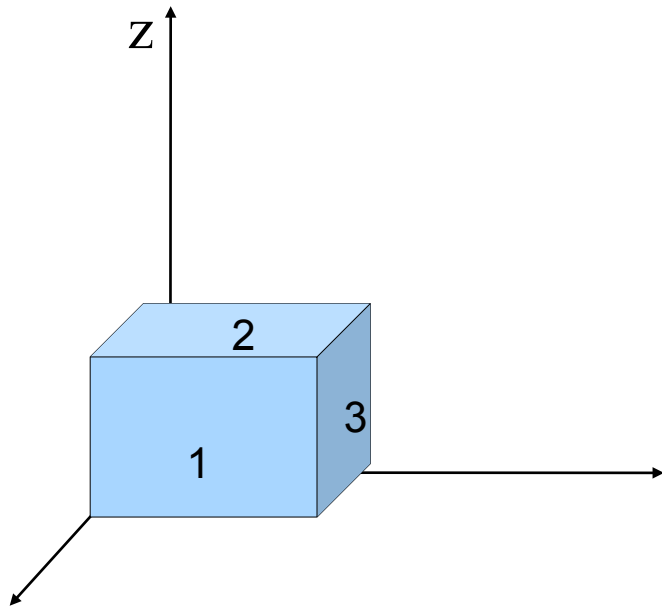


$$R_y\left(\frac{\pi}{2}\right) \cdot R_z\left(\frac{\pi}{2}\right)$$

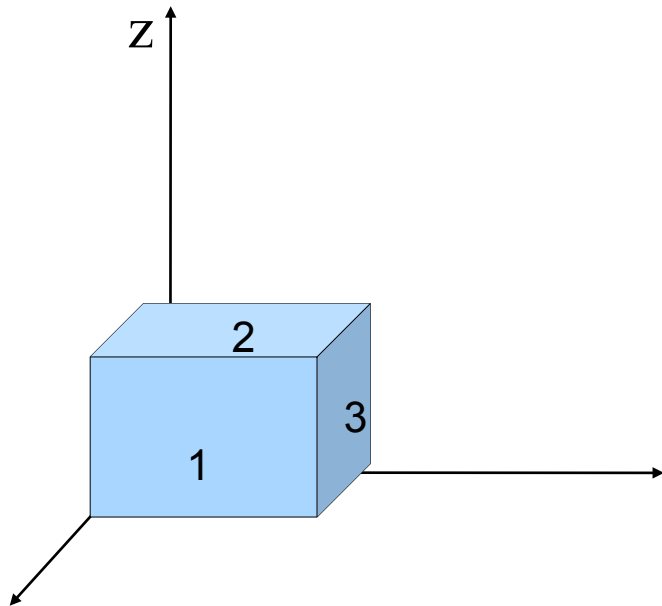
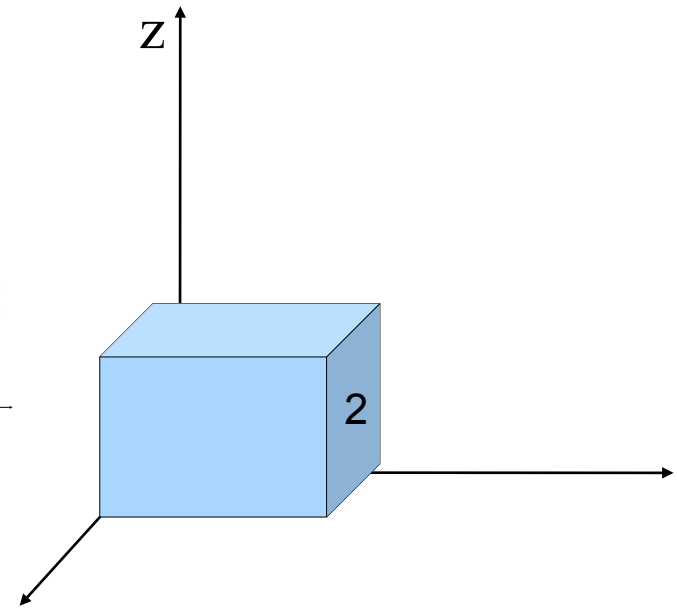


Try to estimate which side will be where side 3 is now

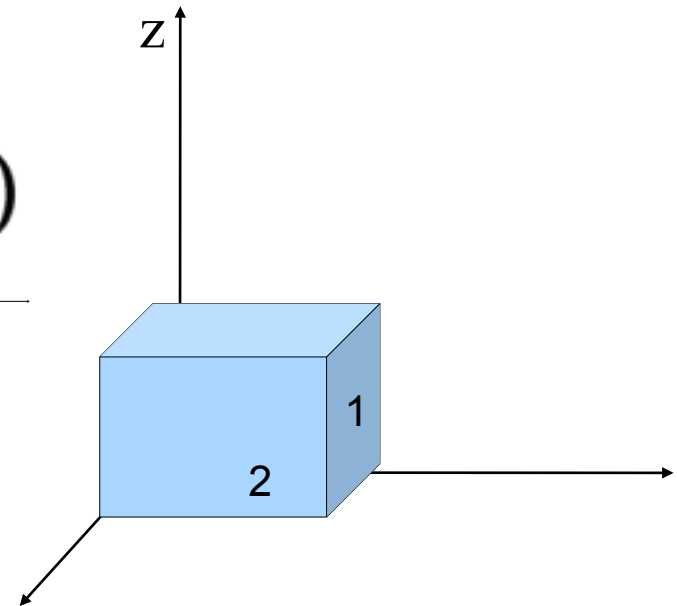
Do 3D rotations commute?



$$R_z\left(\frac{\pi}{2}\right) \cdot R_y\left(\frac{\pi}{2}\right)$$



$$R_y\left(\frac{\pi}{2}\right) \cdot R_z\left(\frac{\pi}{2}\right)$$



3D rotations do not commute while 2D rotations do commute !

General Rigid Body Motions in 3D

- Given a vector v representing a point on rigid body,

$$(R(\alpha, \beta, \gamma), t) : v \rightarrow R(\alpha, \beta, \gamma)v + t$$

- Same transformation in homogeneous coordinates:

$$\begin{pmatrix} R(\alpha, \beta, \gamma) & t \\ 0 & 1 \end{pmatrix} \cdot \begin{pmatrix} v \\ 1 \end{pmatrix}$$

- Successive transformations can be easily computed in homogeneous coordinates (yaw,pitch,roll):

Rotate by $(\gamma_1 \rightarrow \beta_1 \rightarrow \alpha_1) \rightarrow$ Translate by t_1

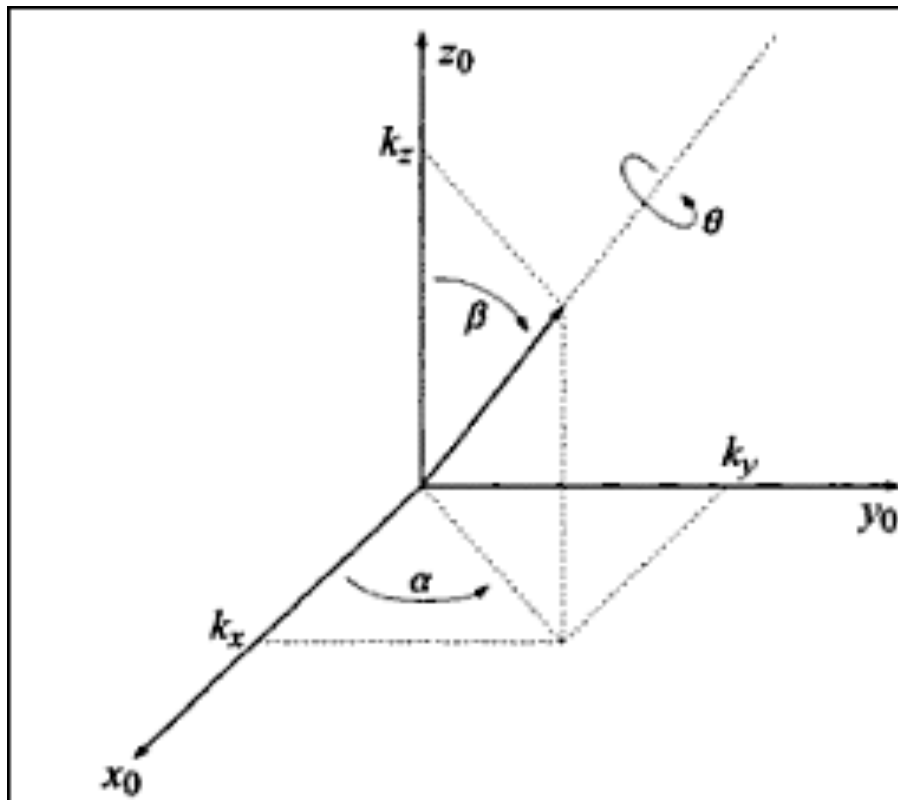
Rotate by $(\gamma_2 \rightarrow \beta_2 \rightarrow \alpha_2) \rightarrow$ Translate by t_2

$$= \begin{pmatrix} R(\alpha_2, \beta_2, \gamma_2) & t_2 \\ 0 & 1 \end{pmatrix} \cdot \begin{pmatrix} R(\alpha_1, \beta_1, \gamma_1) & t_1 \\ 0 & 1 \end{pmatrix} \cdot \begin{pmatrix} v \\ 1 \end{pmatrix}$$

Question: How to compute rotations about arbitrary axis?

3D Rotations about an arbitrary axis

- **Problem:** Find rotation matrix corresponding to rotation about an arbitrary axis k (**also called Axis-Angle Parametrization**)
- **Solution:** Transform to the (x,y,z) coordinate axis, apply the rotation, and then reverse the transformations.



Unit vector along rotation axis = (k_x, k_y, k_z)

$$R_k(\theta) = R_z(\alpha)R_y(\beta)R_z(\theta)R_y(-\beta)R_z(-\alpha)$$

Properties of Rotation Matrices

- Columns of \mathbf{R} are mutually orthonormal: $r_i^T r_j = \begin{cases} 1, & \text{if } i = j, \\ 0, & \text{if } i \neq j. \end{cases}$

$$\Rightarrow R^T R = R R^T = I \Rightarrow \det(R) = \pm 1$$

- We are using Right-handed coordinate system: $\det(R) = +1$

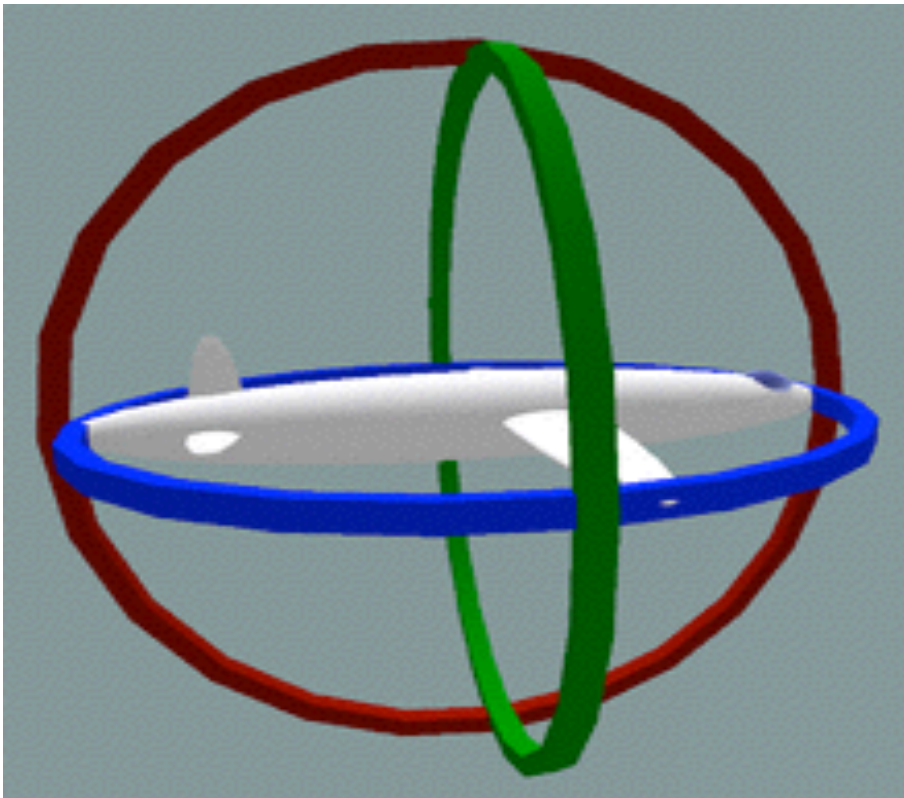
- Special Orthogonal Matrices:**

$$SO(n) = \{R \in \mathbb{R}^n \times \mathbb{R}^n : R R^T = I, \det(R) = 1\}$$

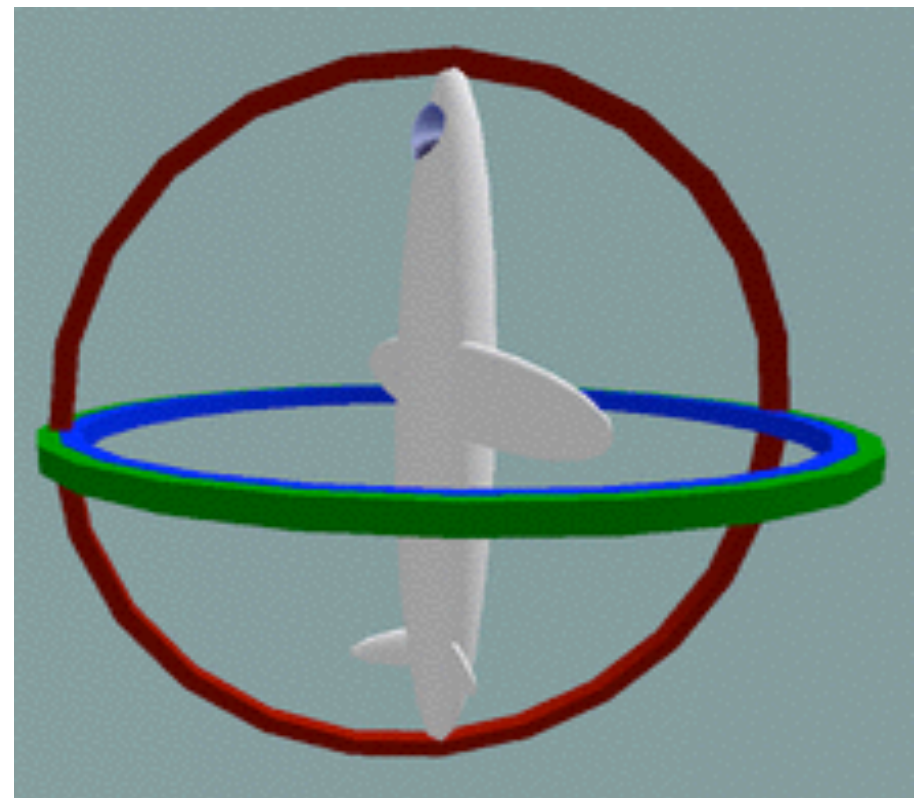
Gimbal Lock Problem

Gimbal Lock Problem

- **Gimbal Lock:** Problem of loss of a degree of freedom in 3D space
- Can occur when using rotation matrices for rotations
- Terminology based on problem arising in aircraft navigation



Normal situation



Gimbal Lock: Two gimbals are in same plane

Gimbal Lock



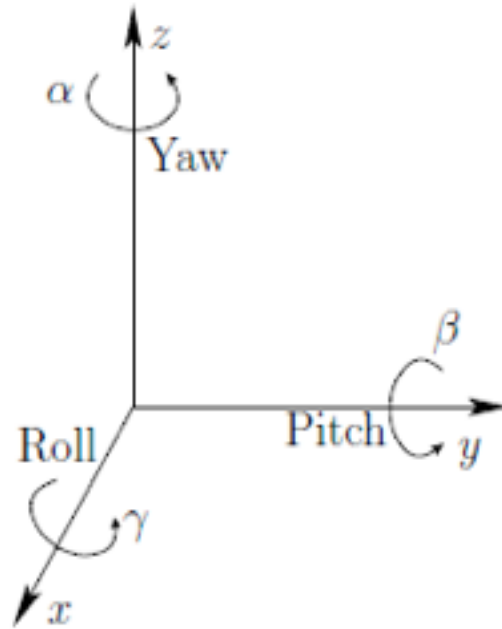
Gimbal locked airplane: When the pitch (green) and yaw (magenta) gimbals become aligned, changes to roll (blue) and yaw (magenta) apply the same rotation to the airplane (from wikipedia).

Check: <http://www.youtube.com/watch?v=zc8b2Jo7mno>

<https://www.youtube.com/watch?v=OmCzZ-D8Wdk>

<https://www.youtube.com/watch?v=N5PDboNJwks>

Quaternions



Roll, Pitch, Yaw
or other combinations have the same problem

- **Quaternions:** An alternate approach using 4 parameters
- Quaternions are a generalization of complex numbers to a 4D space

Quaternion Multiplication

Definition

- $q = a + b i + c j + d k$
- Sum of a scalar and a vector

Multiplication (Basis Vectors)

- $i^2 = j^2 = k^2 = -1$
- $i j = k \quad j k = i \quad k i = j$
- $j i = -k \quad k j = -i \quad i k = -j$

Multiplication (Arbitrary Quaternions)

- $(a + \mathbf{v})(c + \mathbf{w}) = (a c - \mathbf{v} \cdot \mathbf{w}) + (c \mathbf{v} + a \mathbf{w} + \mathbf{v} \times \mathbf{w})$

Properties of Quaternion Multiplication

- Associative
- Not Commutative
- Distributes Through Addition

Rotations with Quaternions

Conjugate

- $q = a + bi + cj + dk$
- $q^* = a - bi - cj - dk$

Unit Quaternion

- $q(N, \theta) = \cos(\theta) + \sin(\theta) N$
- $N = \text{Unit Vector}$

Rotation of Vectors from Quaternion Multiplication (Sandwiching)

- $S_{q(N, \theta/2)}(v) = q(N, \theta/2) v q^*(N, \theta/2)$
 - $\theta = \text{Angle of Rotation}$
 - $N = \text{Axis of Rotation}$

Applications of Quaternions in Robotics

Compact Representation for Rotations of Vectors in 3-Dimensions

- 3×3 Matrices -- 9 Entries
- Unit Quaternions -- 4 Coefficients

Avoids Distortions

- After several matrix multiplications, rotation matrices may no longer be orthogonal due to floating point inaccuracies.
- Non-Orthogonal matrices are difficult to renormalize -- leads to distortions.
- Quaternions are easily renormalized -- avoids distortions.

Interpolation Between Rotations

- Linear Interpolation between two rotation matrices R_1 and R_2 fails to generate another rotation matrix.

$Lerp(R_1, R_2, t) = (1-t)R_1 + tR_2$ -- not necessarily orthogonal matrices.

- Spherical Linear Interpolation between two unit quaternions always generates a unit quaternion.

$$Slerp(q_1, q_2, t) = \frac{\sin((1-t)\phi)}{\sin(\phi)} q_1 + \frac{\sin(t\phi)}{\sin(\phi)} q_2 \text{ -- always a unit quaternion.}$$

[From Ron Goldman]

Summary of All the Formulas

Multiplication (Basis Vectors)

- $i^2 = j^2 = k^2 = -1$
- $ij = k \quad jk = i \quad ki = j \quad ji = -k \quad kj = -i \quad ik = -j$

Multiplication (Arbitrary Quaternions)

- $(a + \mathbf{v})(c + \mathbf{w}) = (ac - \mathbf{v} \cdot \mathbf{w}) + (c\mathbf{v} + a\mathbf{w} + \mathbf{v} \times \mathbf{w})$

Rotation of Vectors by Angle θ Around Axis N (Sandwiching Formula)

- $S_{q(N, \theta/2)}(v) = q(N, \theta/2) v q^*(N, \theta/2)$
-- $q(N, \theta/2) = \cos(\theta/2) + \sin(\theta/2)N \quad q^*(N, \theta/2) = \cos(\theta/2) - \sin(\theta/2)N$

Interpolation Between Rotations (SLERP)

- $Slerp(q_1, q_2, t) = \frac{\sin((1-t)\phi)}{\sin(\phi)} q_1 + \frac{\sin(t\phi)}{\sin(\phi)} q_2$
-- $\phi = \text{Angle Between } q_1 \text{ and } q_2$

Advantages of Quaternion Approach

- Quaternion approach does not suffer from gimbal lock problem
- Concatenating rotations is computationally faster and numerically more stable
- Extracting the angle and axis of rotation is simpler
- Interpolation is more straightforward

Storage requirements

Method	Storage
Rotation matrix	9
Quaternion	4
Angle/axis	3*

Performance comparison of rotation chaining operations

Method	# multiplies	# add/subtracts	total operations
Rotation matrices	27	18	45
Quaternions	16	12	28

Performance comparison of vector rotating operations

Method	# multiplies	# add/subtracts	# sin/cos	total operations
Rotation matrix	9	6	0	15
Quaternions	21	18	0	39
Angle/axis	23	16	2	41

(Source: Wikipedia)

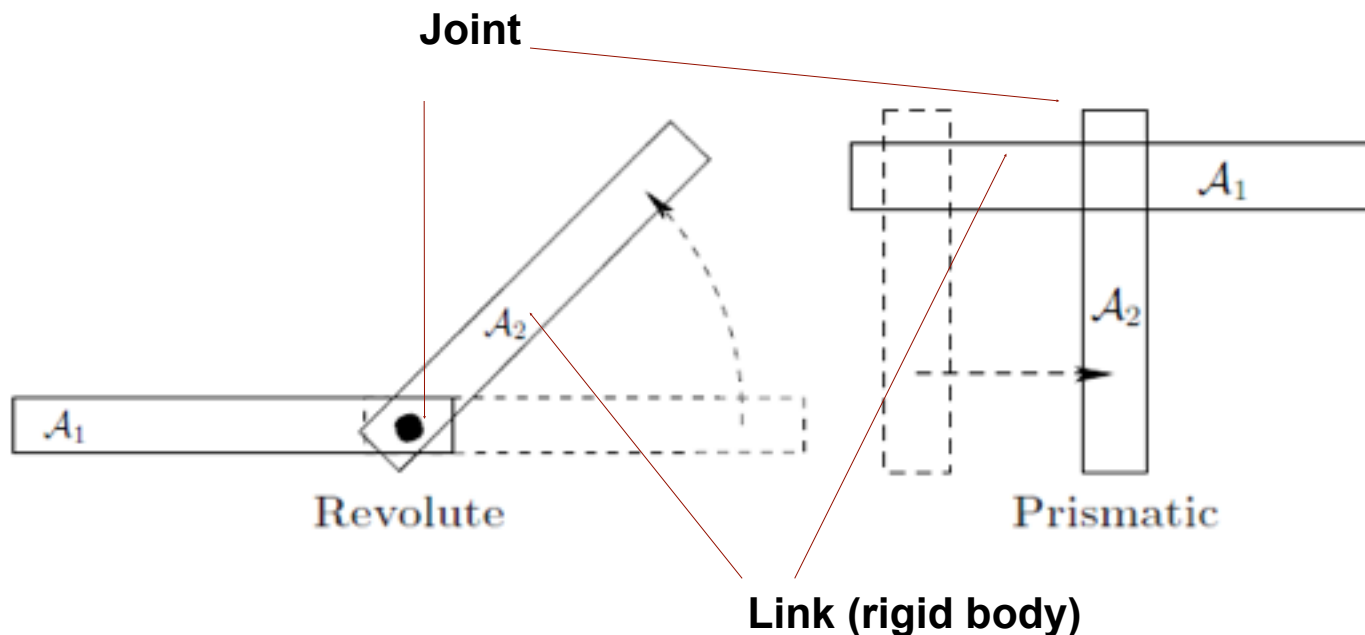
A disadvantage: Not intuitive, cannot visualize. Need to convert to rotation matrix to visualize

Advantages of Quaternion Approach

- Avoids distortions
 - After several matrix multiplications, rotation matrices may no longer be orthogonal due to floating point inaccuracies.
 - Non-orthogonal matrices are difficult to renormalize -leads to distortions.
- Interpolation (that is motion....)
 - Linear interpolation between two rotation matrices R_1 and R_2 fails to generate another rotation matrix.
 - Spherical linear interpolation between two unit quaternions always represents a unit quaternion - will come back to this point.

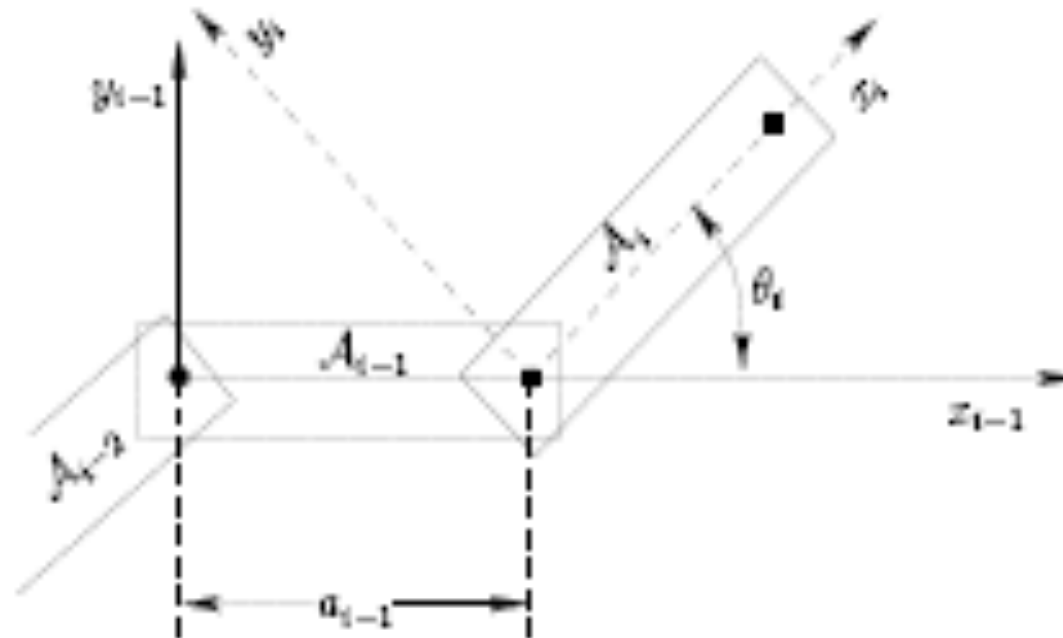
Application: Kinematic Chains of Bodies

- **Kinematics:** Study of possible movements and configurations of a system “geometry of the system”
- **Link:** Each rigid body in a chain of rigid bodies
- **Joint:** Connects two rigid bodies and enforces constraints
- **Forward kinematics:** Position of the end effector in terms of joint angles
- **Inverse kinematics:** Joint angles in terms of the position of the end effector

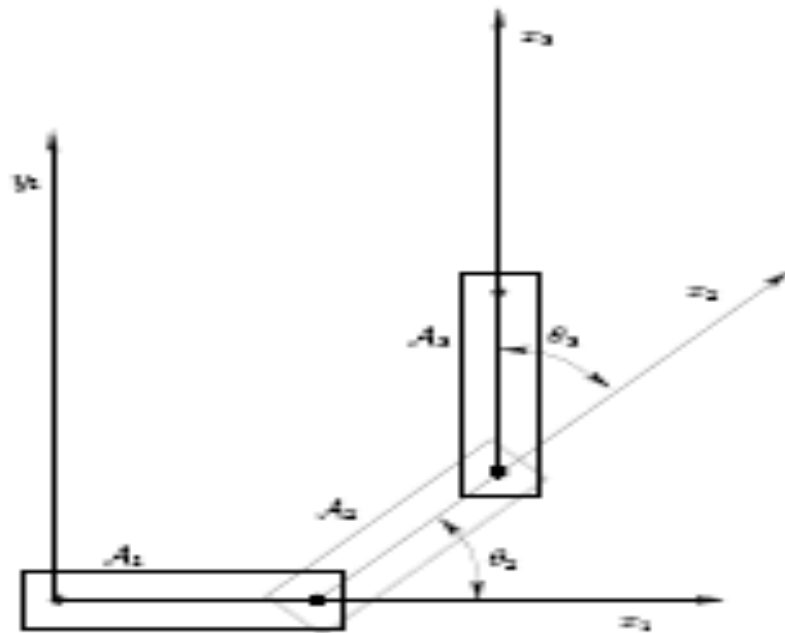


Transforming Kinematic Chains of Bodies

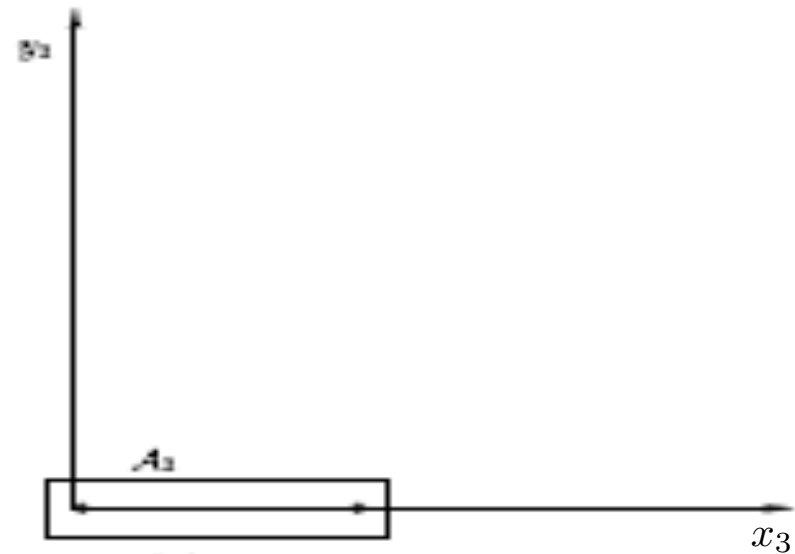
- The coordinates of points of interest are usually expressed in **“local coordinate frames”**
- Specification in terms of **“local coordinate frames”** greatly simplifies lot of computations



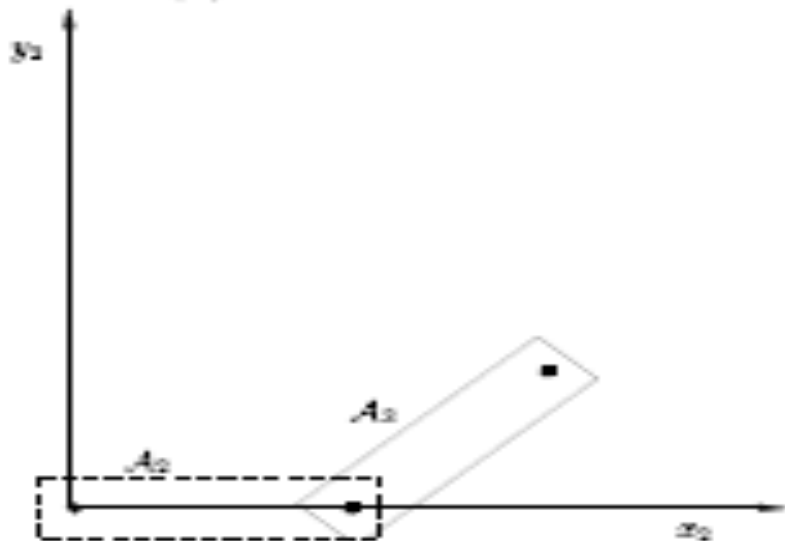
Homogenous Transformations for 2D Chains



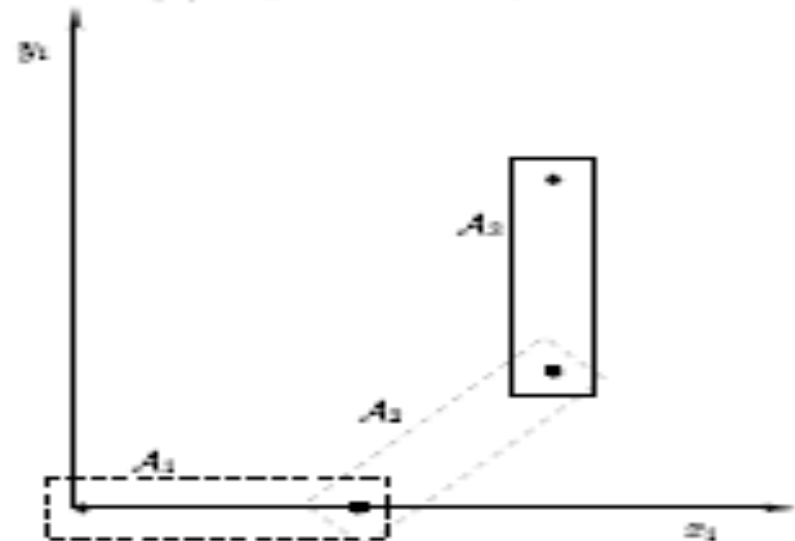
(a) A three-link chain



(b) \mathcal{A}_3 in its body frame



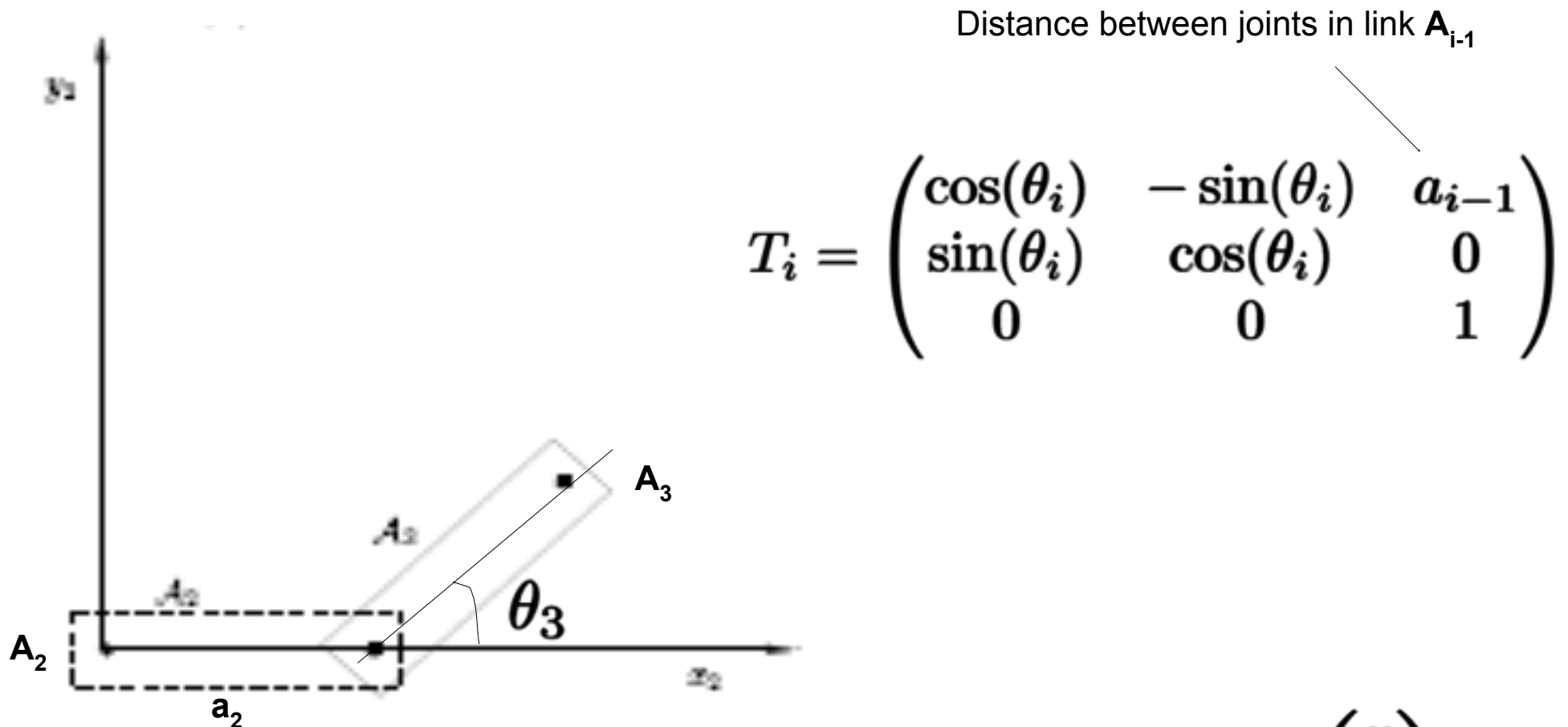
(c) T_2 puts \mathcal{A}_3 in \mathcal{A}_2 's body frame



(d) T_2T_3 puts \mathcal{A}_3 in \mathcal{A}_1 's body frame

Homogenous Transformations for 2D Chains

- T_i is the transformation matrix for link A_i
- Application of T_i moves A_i from its body frame to body frame of A_{i-1}



Location of point $(x, y) \in \mathcal{A}_m = T_1 T_2 \dots T_m \begin{pmatrix} x \\ y \\ 1 \end{pmatrix}$

Multiple Bodies in 3D

In three dimensions, bodies may be non-rigidly attached in many ways:



Revolute

1 Degree of Freedom



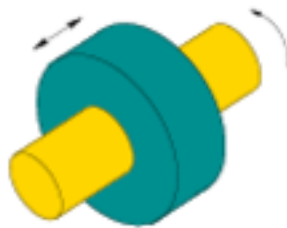
Prismatic

1 Degree of Freedom



Screw

1 Degree of Freedom



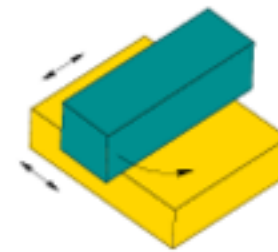
Cylindrical

2 Degrees of Freedom



Spherical

3 Degrees of Freedom



Planar

3 Degrees of Freedom

Nevertheless, systems of parametrizations are developed:

Denavit-Hartenburg, Khalil-Kleinfinger, ...

References - 2D Transformations

- The material covered in this class is based on Section 3.1, 3.2.1 3.2.2, from the “Planning Algorithms” book.
- In case of any discrepancy in formulae and equations used, please let the instructor know of the same. Please consider the textbook version of those to be correct.

References - 3D Transformations

- The material covered in this class is based on Section 3.2.3, 3.3.1 and Section 4.2.2 from the “Planning Algorithms” book. You can also skim 3.2.2
- Some of the related material is also available in Appendix E of the class textbook “Principles of Robot Motion”.
- In case of any discrepancy in formulae and equations used, please let the instructor know of the same. Please consider the textbook version of those to be correct.

End of Transformations