



# TELANGANA GROWTH ANALYSIS

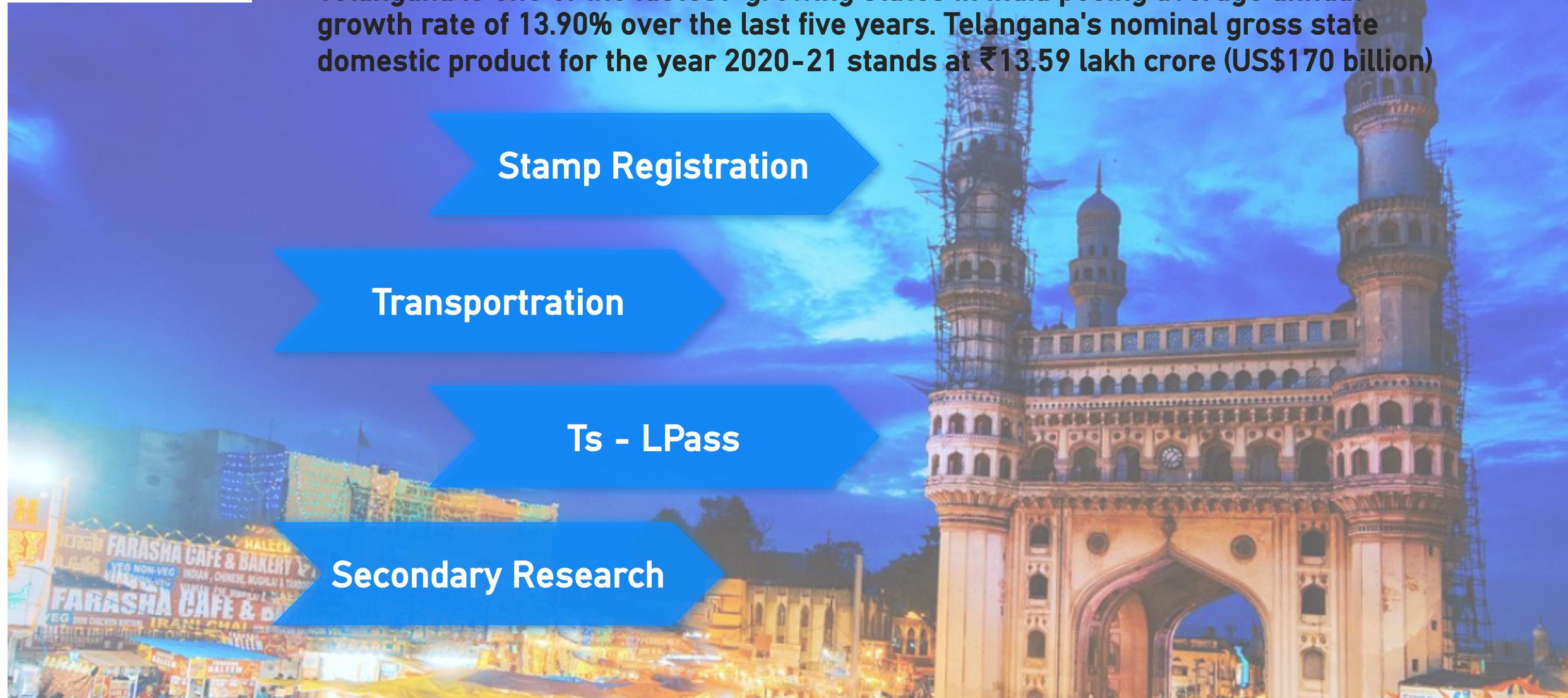
Telangana is one of the fastest-growing states in India, posing an average annual growth rate of 13.90% over the last five years. Telangana's nominal gross state domestic product for the year 2020-21 stands at ₹13.59 lakh crore (US\$170 billion).

Stamp Registration

Transportation

Ts - LPass

Secondary Research





# TELANGANA GROWTH ANALYSIS

Total E Stamp Revenue

**2.93M**

Total Document Revenue

**295bn**

District

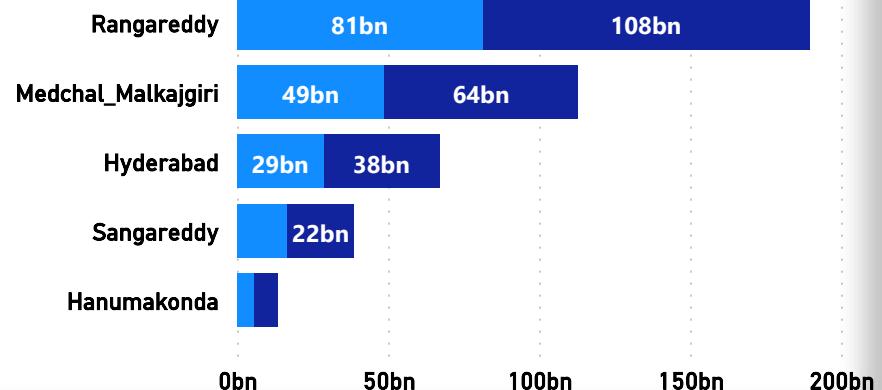
All

## Stamp Registration

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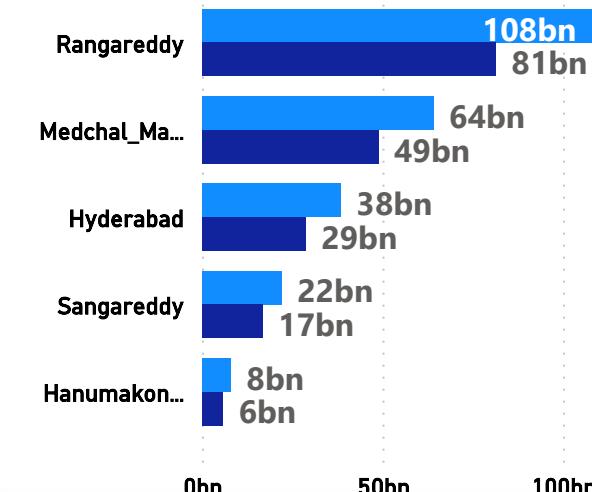
### Revenue Generated across districts

● Sum of estamps\_challans\_rev ● Sum of documents\_registered\_rev



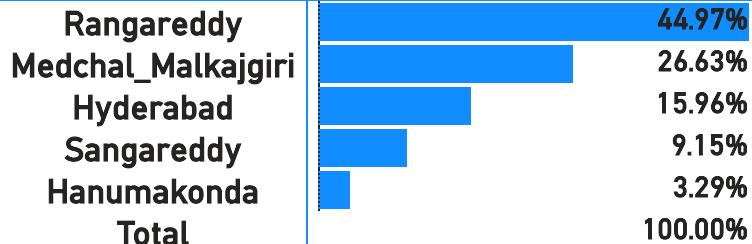
### Revenue generated in Fy 2022

● Sum of documents\_registered\_rev ● Sum of estamps\_challans\_rev



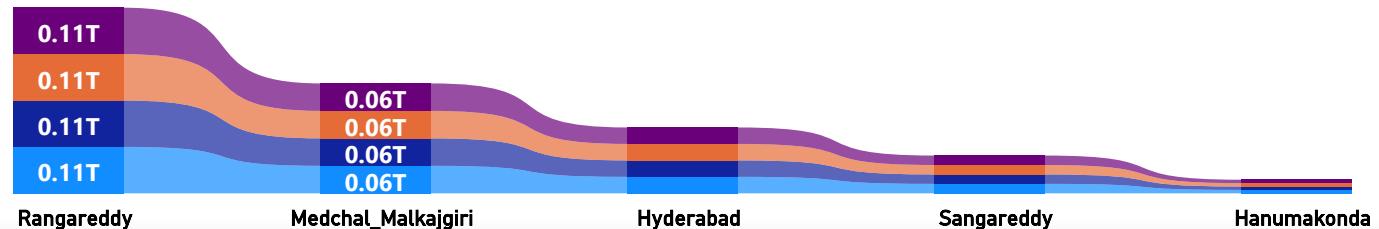
district

%CT Total document registered revenue



### Top 5 District Generating Highest Revenue

● 2019 ● 2020 ● 2021 ● 2022





## TELANGANA GROWTH ANALYSIS

e-Stamp Registration FY 2021- 22

Total E Stamp Revenue

221bn

Fiscal Year

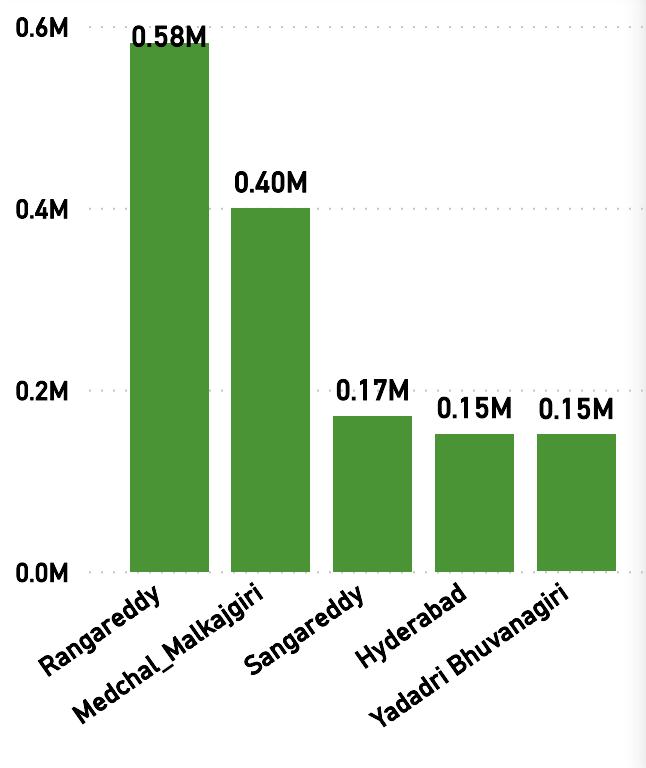
All

District

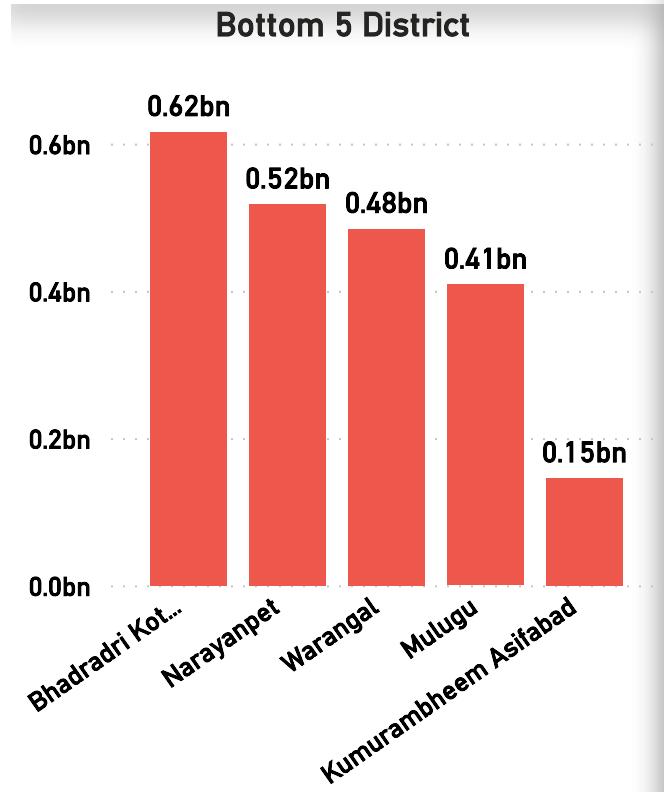
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### E STAMP REVENUE GENERATION

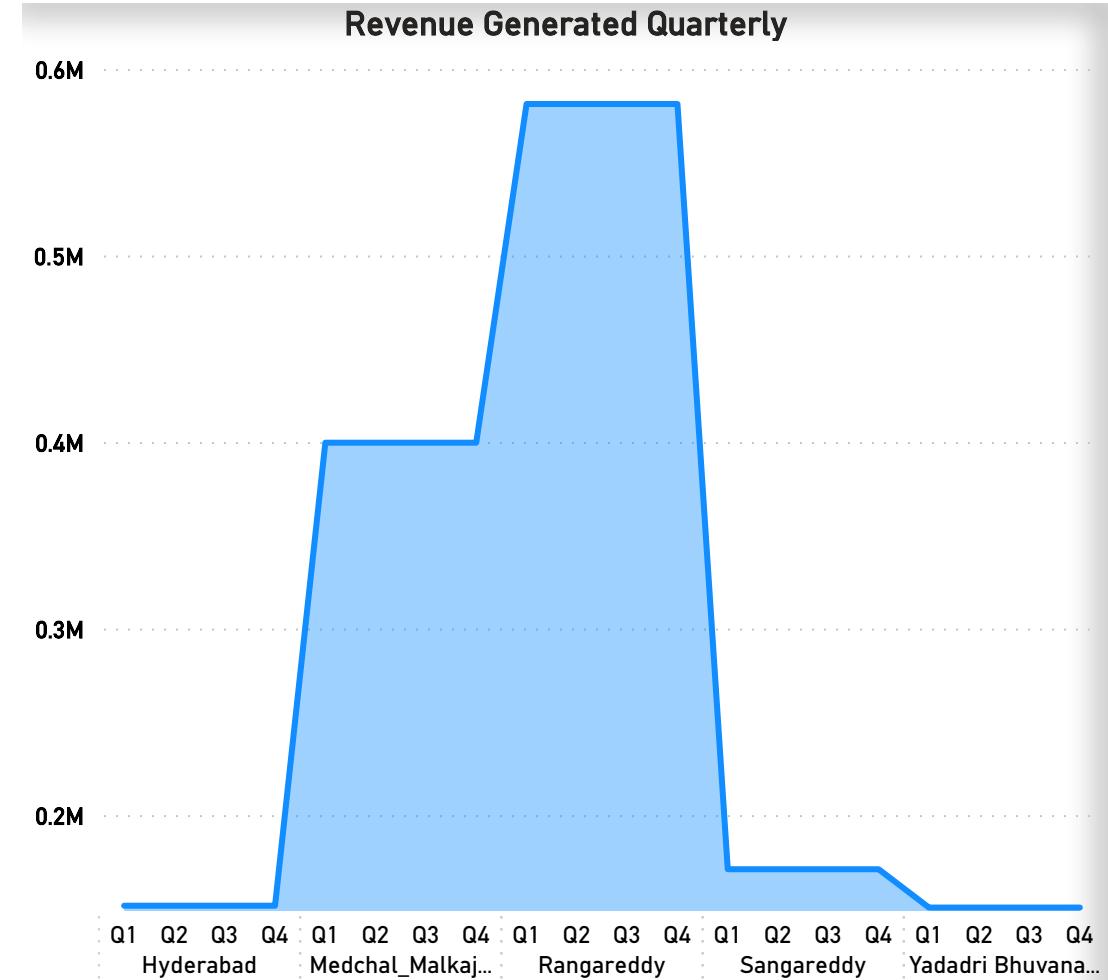
Top 5 District



Bottom 5 District



Revenue Generated Quarterly





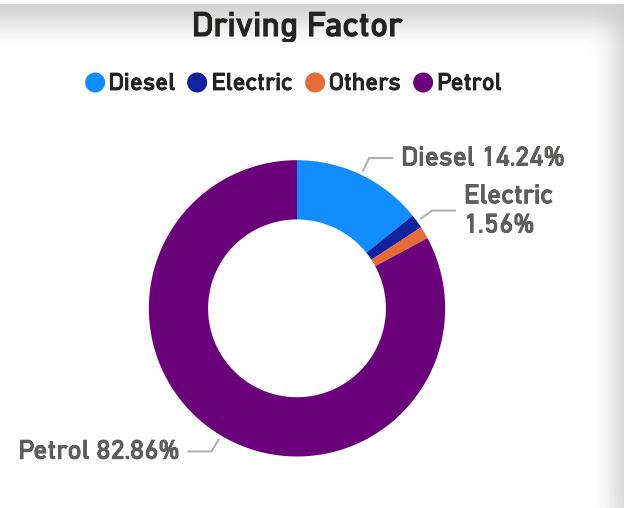
## TELANGANA GROWTH ANALYSIS

Total Vehicle Sold  
**1440**

Fiscal Year  
All

District  
All

### Transportation

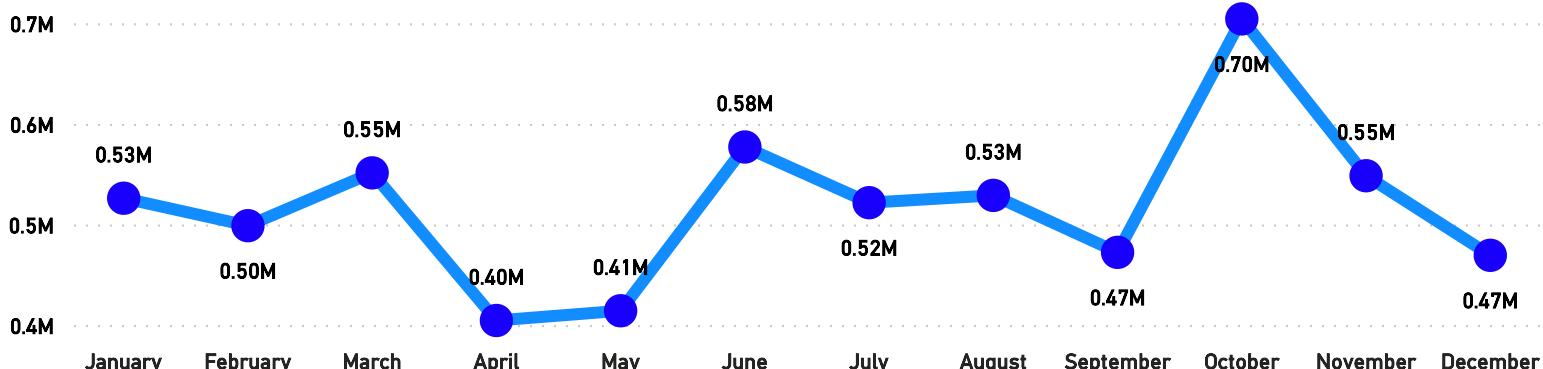


The Vehicle industry has some definite seasonal trends, with peak demand occurring in **August, October** and November and lowest sales in **April** and **May**. In Telangana, Vehicles dealers often experience difficulty selling inventory during the summer months, when consumers are less motivated to make a vehicle purchase.



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### Monthly Sales





## TELANGANA GROWTH ANALYSIS

### Transportation



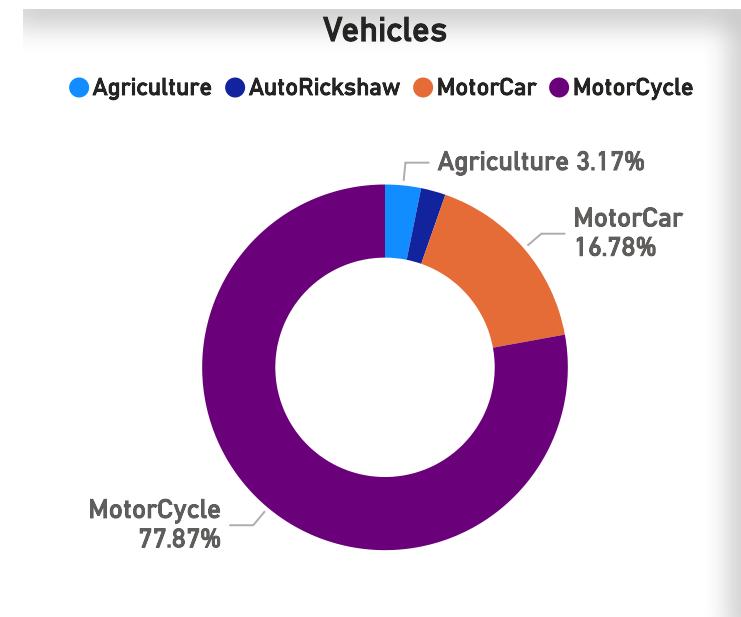
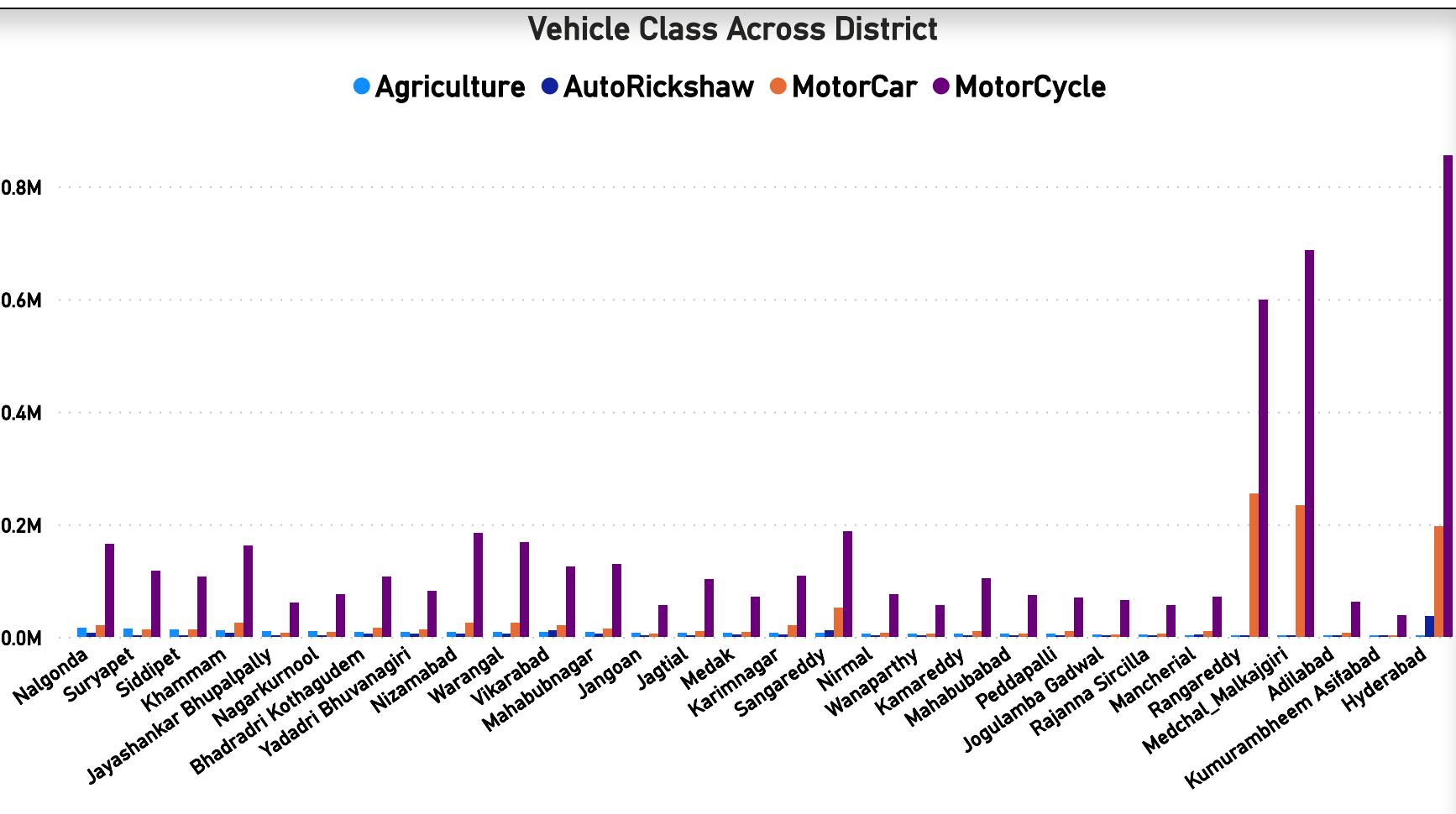
Total Motor Cycle  
**5M**

Total Motor Car  
**1M**

Total Auto Rickshaw  
**135K**

District  
All

Total Agriculture  
**196K**





# TELANGANA GROWTH ANALYSIS

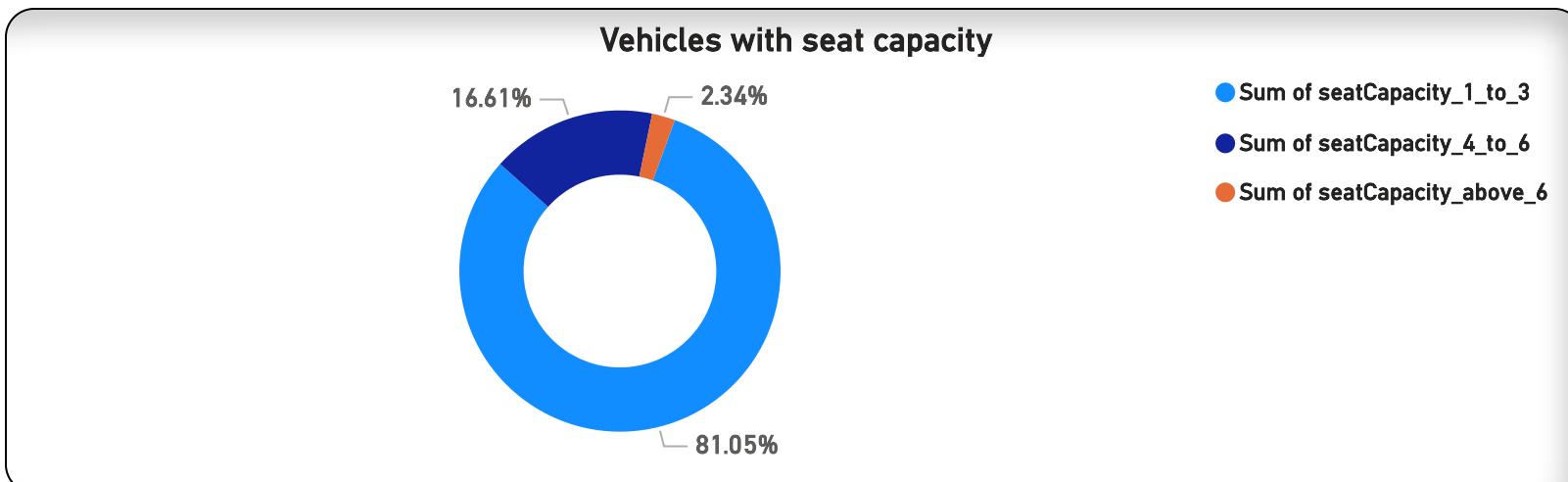
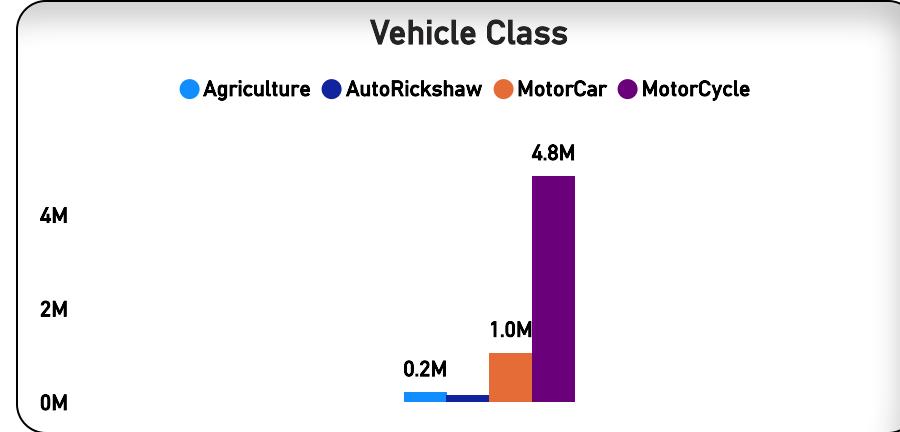
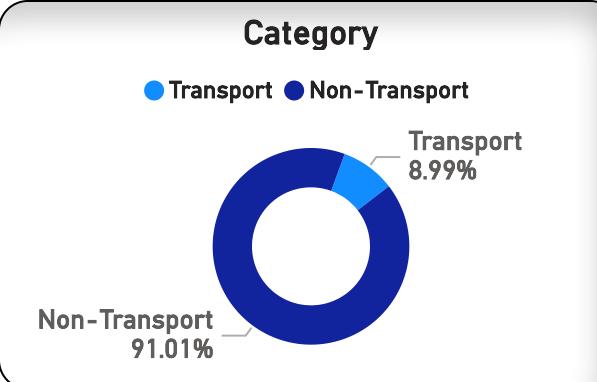
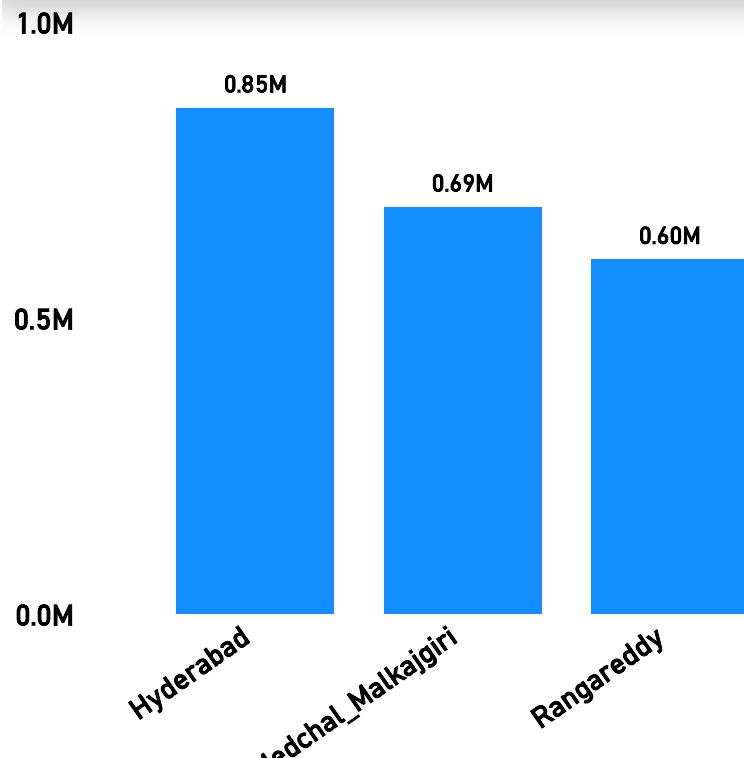
## Transportation FY 2022



district

All

Districts with a predominant preference for a specific vehicle class - "Motorcycle"





# TELANGANA GROWTH ANALYSIS

## Transportation

### Vehicle Sales

Fis... ● 2021 ● 2022



district

All

Vehicle sold in Fy 2021 - 2022

6M

### Vehicle Sales FY 2021

#### Top 3 Districts

● Electric ● Petrol ● Sum of Diesel

Hyderabad...

Medchal...

Rangare...

#### Bottom 3 Districts

● Electric ● Petrol ● Diesel

Rajanna ...

Wanapa...

Kumura...

0.0M 0.5M 1.0M

0K 50K

### Vehicle Sales FY 2022

#### Top 3 Districts

● Electric ● Petrol ● Sum of Diesel

Hyderabad...

Medchal...

Rangare...

0.0M 0.5M 1.0M

0.0M 0.5M 1.0M

#### Bottom 3 Districts

● Electric ● Petrol ● Sum of Diesel

Rajanna ...

Wanapar...

Kumura...

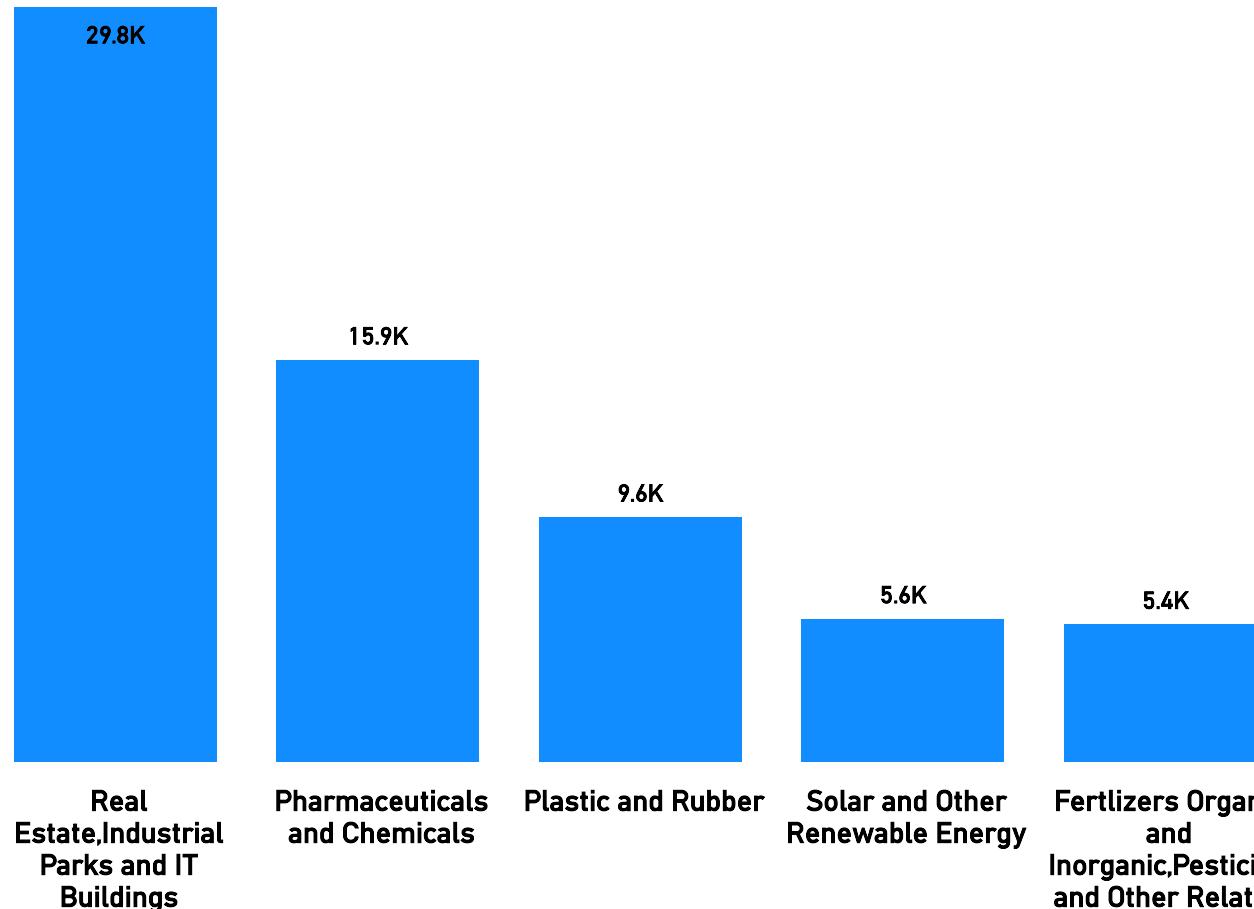
0K 50K



# TELANGANA GROWTH ANALYSIS

## TS - LPass

Investment in core by sector



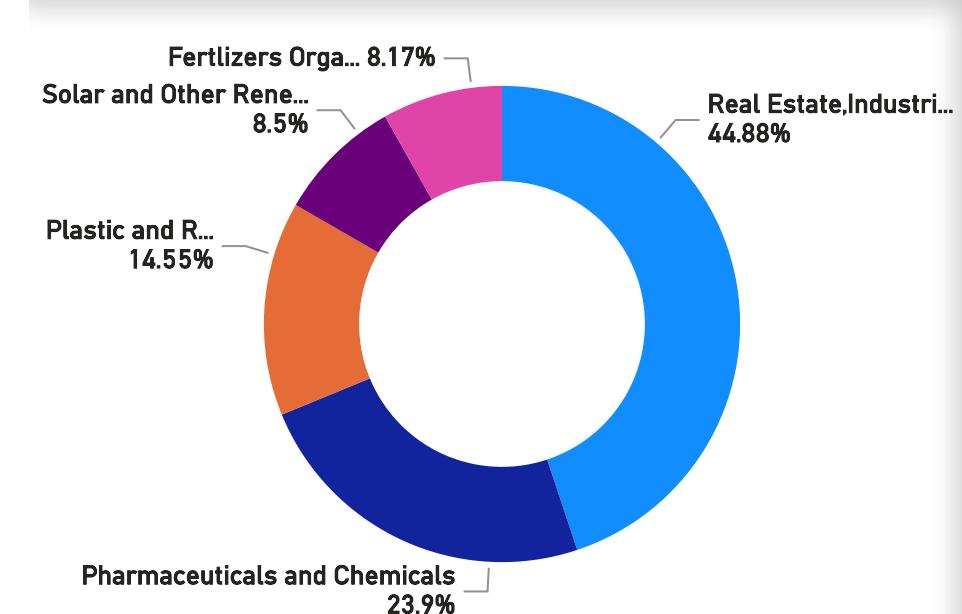
Total Investment

**99.13K**

district

All

sector	Investment in cr
Engineering	5,024.61
Fertilizers Organic and Inorganic, Pesticides, Insecticides, and Other Related	5,418.40
Food Processing	4,115.91
Pharmaceuticals and Chemicals	15,858.06
Plastic and Rubber	9,649.78
Real Estate, Industrial Parks and IT Buildings	29,778.17
Solar and Other Renewable Energy	5,639.70

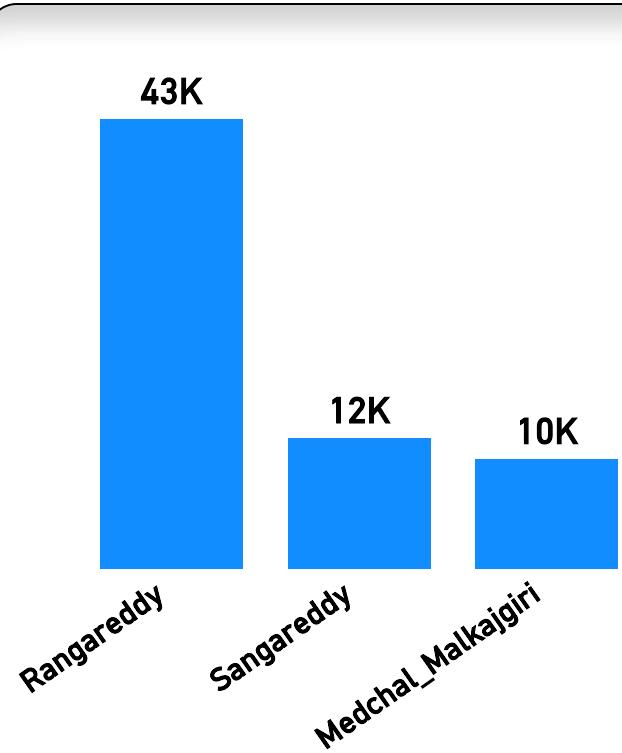




# TELANGANA GROWTH ANALYSIS

## TS- LPass

The top 3 districts that have attracted the most significant sector investments during FY 2019 to 2022



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sector

All

district

All

Several Factors that led to the substantial investments in these districts are--

#### Government Policies and Incentives:

Favorable government policies, tax incentives, subsidies, and regulatory support for industries can greatly encourage investments. Telangana, for instance, has been known for its proactive stance in attracting investments through initiatives like the Telangana State Industrial Project Approval and Self Certification System (TS-iPASS).

#### Connectivity and Logistics:

Efficient connectivity through transportation networks like railways, highways, and ports, as well as access to logistics facilities, can make it easier for businesses to transport goods and raw materials.

#### Geographical Location:

These districts might have strategic locations that provide access to important markets, transportation networks, and distribution channels.



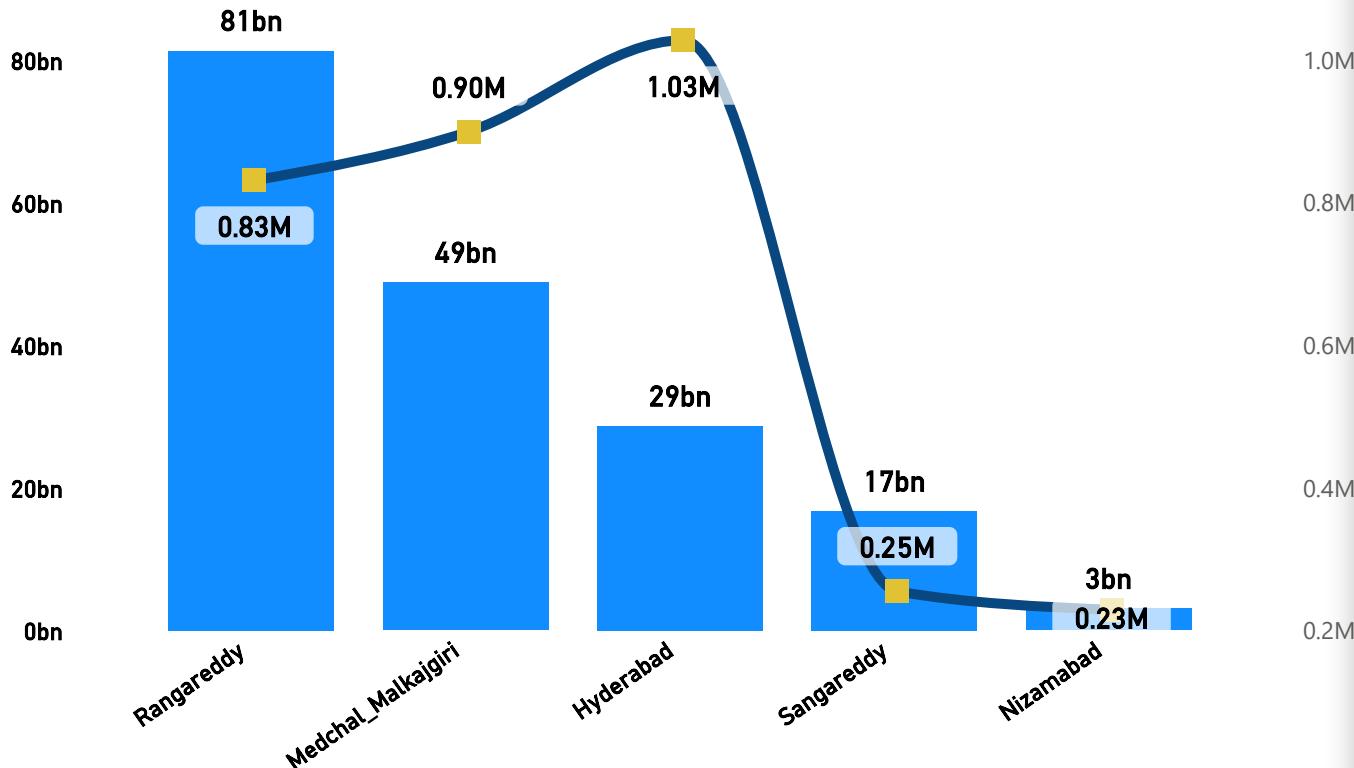
# TELANGANA GROWTH ANALYSIS

district

All

Relationship between district investment, vehicle sales and stamps revenue.

Stamp Revenue   Vehicle Sales



district	Direct Investment	Stamp Revenue	Vehicle Sales
Sangareddy	16708219605	254673	
Rangareddy	81336993463	831453	
Peddapalli	1271068835	88457	
Medchal_Malkajgiri	48819368222	899852	
Mahabubnagar	2236920432	163524	

*After analyzing the data it is found that there is a relationship between district investment, vehicle sales and stamps revenue.*

*As we can see clearly in the visual that The district where investment is high, stamp revenue and vehicle sales are also high.*

*Rangareddy district attracted the highest investment so in this district stamp revenue and vehicles sales are also higher. Medchal-Malkajgiri district occupies the second position in investment.*

# TELANGANA GROWTH ANALYSIS

Secondary Research

Insights

&

Recommendations



# TELANGANA GROWTH ANALYSIS



## TOP 5 DISTRICTS

THE TOP 5 DISTRICTS TO BUY COMMERCIAL PROPERTIES IN TELANGANA ARE →

- 1) HYDERABAD
- 2) RANGAREDDY
- 3) MEDCHAL-MALKAJGIRI
- 4) WARANGAL URBAN
- 5) KARIMNAGAR

# HYDERABAD



As the capital city, Hyderabad offers a robust business ecosystem, with a diverse range of industries and a skilled workforce. It has excellent connectivity, modern infrastructure, and a favorable investment climate, attracting both national and international businesses.



## RANGAREDDY

It is Located adjacent to Hyderabad, Rangareddy district benefits from its proximity to the capital city's economic opportunities. It offers a strategic location, well-developed industrial parks, and good transportation networks, making it an attractive choice for commercial investments.



# MEDCHAL-MALKAJGIRI



This district has witnessed significant growth in recent years, with the development of industrial zones and infrastructure projects. It offers a favorable business environment, proximity to Hyderabad, and easy access to major transportation routes, making it an emerging commercial hotspot.





## WARANGAL URBAN

With a strong industrial base and a focus on technology and innovation, Warangal Urban district presents opportunities for commercial ventures. It has established industrial parks, educational institutions, and a supportive government, fostering a conducive environment for businesses.





## KARIMNAGAR

Karimnagar district has a thriving agricultural and industrial sector, contributing to its economic growth. It offers a strategic location, good connectivity, and a growing consumer market, making it an attractive destination for commercial investments.

The current government in Telangana has implemented several significant policies and initiatives to enhance economic growth, investments, and employment. Some of them include:

- 1. Industrial Policy:** The government introduced the Telangana State Industrial Project Approval and Self-Certification System (TS-iPASS) to streamline and expedite the process of obtaining clearances for setting up industries. This policy aims to attract investments, promote ease of doing business, and create employment opportunities.
- 2. T-Hub:** T-Hub is a startup incubator and innovation hub established by the government to support and nurture the startup ecosystem in Telangana. It provides infrastructure, mentorship, funding, and networking opportunities to startups, fostering innovation, entrepreneurship, and job creation.
- 3. Mission Bhagiratha:** This initiative aims to provide safe drinking water to every household in Telangana. By ensuring access to clean water, the government aims to improve the health and well-being of the population, which in turn contributes to economic growth and productivity.



- 4. Telangana State Industrial Infrastructure Corporation (TSIIC):** TSIIC plays a crucial role in developing industrial infrastructure in the state. It develops industrial parks, special economic zones (SEZs), and industrial clusters, providing a conducive environment for industries to thrive and generate employment.

- 5. Telangana State Innovation Cell (TSIC):** TSIC promotes innovation and entrepreneurship by supporting research and development activities, fostering collaboration between academia and industry, and providing funding and mentorship to innovative startups and projects.

These policies and initiatives demonstrate the government's commitment to creating a favorable business environment, attracting investments, promoting innovation, and generating employment opportunities in Telangana.

# INSIGHTS TO TELANGANA GOVERNMENT FOR SUSTAINED GROWTH

## 1. Investor Confidence:

The effectiveness of TS-iPASS in attracting investments and promoting ease of doing business plays a crucial role in sustaining economic growth. Monitoring the number and size of investments facilitated through this initiative can reflect investor confidence in the state's business environment.

## 2. Economic Health Indicator:

Document registration revenue and e-stamp revenue generation serve as reliable indicators of the state's economic health. A consistent increase in these revenues suggests a growing real estate market and increased economic activities. Conversely, declines might indicate economic challenges or shifts in market sentiment.

## 3. Urbanization and Infrastructure Needs:

Vehicle sales provide insights into urbanization trends, consumer behavior, and transportation infrastructure requirements. A rise in vehicle sales may indicate urban growth and the need for efficient transport networks, while a shift towards electric vehicles could signify sustainability efforts.

## 4. Diversification of Industries:

Analyzing TS-iPASS applications can reveal the sectors that are attracting investments. Diversification across industries such as technology, manufacturing, healthcare, and renewable energy can create a resilient economy less susceptible to fluctuations in a single sector.

## 5. Digital Transformation:

The increasing use of digital platforms for document registration and e-stamp issuance not only enhances revenue collection efficiency but also highlights the importance of digital transformation. This trend emphasizes the need for continuous investment in technology infrastructure and cybersecurity.

# RECOMMENDATIONS TO TELANGANA GOVERNMENT FOR SUSTAINED GROWTH

<b>Strengthen Regulatory Framework:</b> <p>Continue refining TS-iPASS by simplifying regulatory processes, reducing approval timelines, and ensuring consistent enforcement. A robust and investor-friendly regulatory environment can attract more businesses and stimulate economic growth.</p>	<b>Promote Innovation Ecosystems:</b> <p>While TS-iPASS has been successful, promote innovation ecosystems through partnerships with educational institutions, research centers, and industry players. Encourage startups, incubators, and accelerators to drive innovation and contribute to economic diversification.</p>
	<b>Data-Driven Decision-Making:</b> <p>Leverage data analytics to track trends in document registration, e-stamp revenues, and vehicle sales. This information can aid in making informed policy decisions, identifying potential growth areas, and addressing emerging challenges.</p>
<b>Sustainable Urban Planning:</b> <p>As urbanization increases due to vehicle sales and economic growth, invest in sustainable urban planning. Focus on efficient public transportation systems, pedestrian-friendly infrastructure, and green spaces to create livable cities.</p>	<b>Environmental Responsibility:</b> <p>Encourage the adoption of electric vehicles and renewable energy technologies. Offer incentives for EV adoption, invest in charging infrastructure, and set targets for transitioning to clean energy sources. This not only supports sustainable growth but also aligns with global environmental commitments.</p>