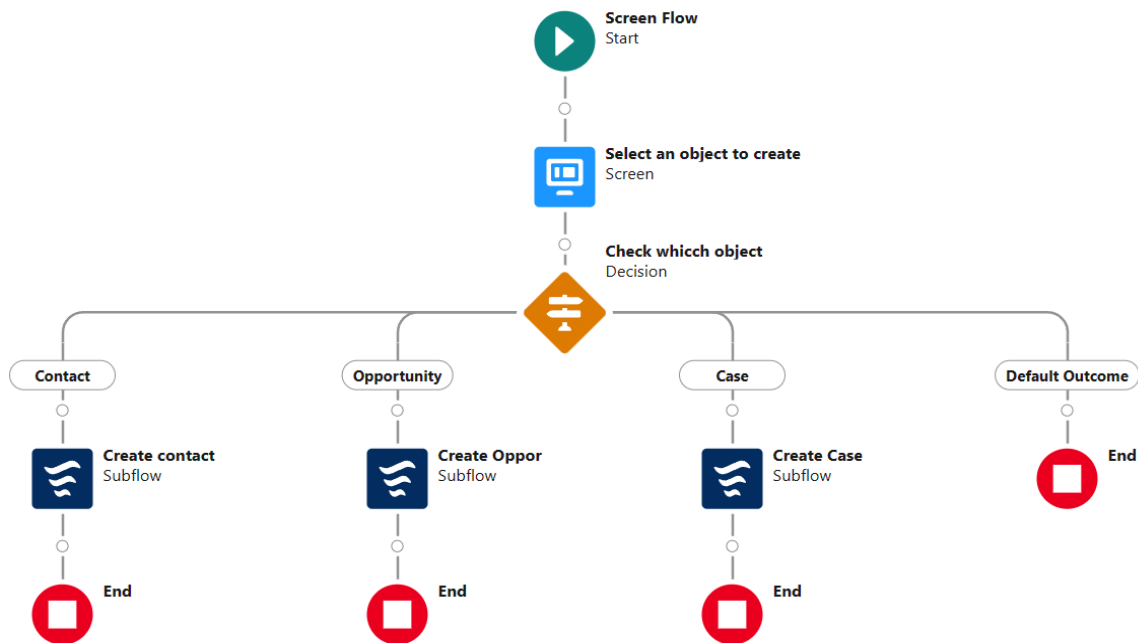


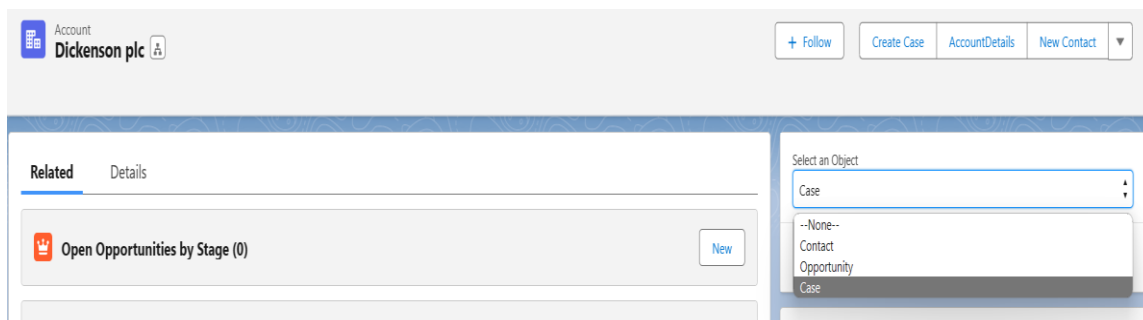
10. Create a screen flow to create Contact or opportunity or Case using Sub-flow element.

FLOW:



- ◆ In this screen flow, I have used Sub-flow flow element to create Contact or Opportunity or Case.
- ◆ In the first screen, I used Picklist field to select which object to create.
- ◆ Then I have Used decision element to decide whether it is Contact or Case or Opportunity, then it will go to the corresponding sub-flow element.
- ◆ I have Placed the screen in account record page to relate it.

SELECTING THE OBJECT....



FOR CONTACT.....

Account
Dickenson plc

+ Follow

Create Case

AccountDetails

New Contact

Related

Details

Open Opportunities by Stage (0)

New

Contacts (4)

New

fcaidhui hdiufcdehgiufewg

Title:

-

Sidhu SAlseforce

Title:

-

Sidharthan V

Title:

-

* First Name

* Last Name

Phone

Done !

FOR OPPORTUNITY.....

Account
Dickenson plc

+ Follow

Create Case

AccountDetails

New Contact

Related

Details

Open Opportunities by Stage (0)

New

Contacts (4)

New

fcaidhui hdiufcdehgiufewg

Title:

-

Sidhu SAlseforce

Title:

-

Sidharthan V

Title:

-

Andy Young

Title:

SVP, Operations

Email:

sidbala4023@gmail.com

* Opportunity Name

* Close Date

* Stage Name

--None--

Currency

--None--

Pause

Previous

Next

FOR CASE.....

Account
Dickenson plc

+ Follow

Create Case

AccountDetails

New Contact

Related

Details

Open Opportunities by Stage (0)

New

Contacts (4)

New

fcaidhui hdiufcdehgiufewg

Title:

-

Sidhu SAlseforce

Title:

-

Sidharthan V

Title:

-

Email:

7487875844

* Product

--None--

* casetype

--None--

* case origin

--None--

* case currency

--None--

Pause

Previous

Next