Quiz: Robo-Advising

Due Feb 22 at 3:30pm   **Points** 3   **Questions** 3   **Time Limit** 10 Minutes

Instructions

This is an individual quiz with a 10 minutes limit.

Attempt History

	Attempt	Time	Score
LATEST	[Attempt 1](#)	1 minute	3 out of 3

Score for this quiz: **3** out of 3
Submitted Feb 7 at 9:20pm
This attempt took 1 minute.

Question 1	1 / 1 pts

What is the disposition effect?

○ The tendency to dispose bonds

Correct!

◉ The tendency for investors to sell stocks that have increased in price, and buy stocks that have decreased in price.

○ The tendency to dispose stocks

○ The tendency for investors to buy stocks that have increased in price, and sell stocks that have decreased in price.

Question 2	1 / 1 pts

Select the priciples of robo-advising.

☑ Passive investments

☑ Automatic rebalancing

☑ Tax Harvesting

☐ Active investments

Question 3   1 / 1 pts

Which firms are expected to dominate the robo-advising industry?

○ Tech companies.

○ The startups financial advisors like Betterment and Wealthfront

○ The banks like Bank of America and Citigroup.

◉ The incumbent financial advisors like Vanguard and Schwab

Quiz Score: **3** out of 3