

AMENDED AND RESTATED PROMISSORY NOTE
(One-Month LIBO Rate, Adjusted Monthly)

\$13,000,000.00

April 30, 2013

This amended and restated promissory note ("**Note**") amends and restates in its entirety that certain Amended and Restated Promissory Note Secured by Deed of Trust dated February 18, 2009 made by Borrower in favor of Lender in the original principal sum of \$14,000,000.00.

1. **PROMISE TO PAY.** FOR VALUE RECEIVED, the undersigned ("**Borrower**") promise(s) to pay to the order of **WELLS FARGO BANK, NATIONAL ASSOCIATION** (collectively with its successors or assigns, "**Lender**"), at the Winston-Salem Loan Center, One West Fourth Street, 3rd Floor, Winston-Salem, North Carolina 27101, or at such other place as may be designated in writing by Lender, the principal sum of THIRTEEN MILLION AND NO/100 DOLLARS (\$13,000,000.00) or so much thereof as may from time to time be owing under this Note by reason of advances by Lender to or for the benefit or account of Borrower, with interest thereon, per annum, at one or more of the Effective Rates (as hereinafter defined) calculated in accordance with the terms and provisions of the Fixed Rate Agreement attached hereto as Exhibit A (based on a 360-day year and charged on the basis of actual days elapsed). All sums owing hereunder are payable in lawful money of the United States of America, in immediately available funds without offset, deduction or counterclaim of any kind.

Various terms not otherwise defined herein are defined and described as follows:

"**Business Day**" means a day of the week (but not a Saturday, Sunday or holiday) on which the offices of Lender are open to the public for carrying on substantially all of Lender's business functions. Unless specifically referenced in this Note as a Business Day, all references to "days" shall be to calendar days.

"**Loan Agreement**" is that certain Amended and Restated Loan Agreement dated as the date hereof between Borrower and Lender, as the same may be amended, modified, supplemented or replaced from time to time.

"**Loan Documents**" are the documents defined as such in the Loan Agreement.

2. **PRINCIPAL PLUS INTEREST.** Principal payments on this Note shall be due and payable on each Period End date as shown on Schedule 1 attached hereto and incorporated herein by reference (each a "**Due Date**") together with all accrued and unpaid interest with a final installment of all remaining unpaid principal and accrued interest due and payable in full on the Maturity Date of this Note, as specified below.
3. **BILL LEAD DATE REQUEST.** By written notice to Lender, Borrower may request to receive monthly billings on a date ("**Bill Lead Date**") that is prior to the first day of the month. Lender will submit to Borrower monthly billings, which will consist of actual interest and principal due through the Bill Lead Date plus projected interest and principal due through the balance of the month. Any necessary adjustments in the applicable interest rate and/or principal payments due or made between a Bill Lead Date and the end of the month will be reflected as an additional charge (or credit) in the billing for the next following month. Neither the failure of Lender to submit a Bill Lead Date billing nor any error in any such billing will excuse Borrower's obligation to make full payment of all amounts due under this Note. In its sole discretion, Lender may cancel or modify the terms of such request which cancellation or modification will be effective upon written notification to Borrower. Should Borrower request a Bill Lead Date, Lender shall not be required to prepare a month end invoice.
4. **MATURITY DATE.** The outstanding principal balance of this Note, together with all accrued and unpaid interest, shall be due and payable in full on April 30, 2018 ("**Maturity Date**"). Principal amounts outstanding hereunder, upon which repayment obligations exist and interest accrues, shall be determined by the records of Lender, which shall be deemed to be conclusive in the absence of clear and convincing evidence to the contrary presented by Borrower.

5. **SECURED NOTE.** This Note is secured by, among other things, an Amended and Restated Deed of Trust in the original principal amount of \$13,000,000 made by Borrower, as trustor, in favor of American Securities Company, as trustee and Lender, as beneficiary, dated the date hereof (collectively, and as the same may be amended, modified, supplemented or replaced from time to time, ("**Security Instrument**") and the other Loan Documents.
6. **DIRECT DEBIT.** In order to assure timely payment to Lender of accrued interest, principal, fees and late charges due and owing under the Loan (as defined in the Loan Agreement) evidenced by this Note, Borrower hereby irrevocably authorizes Lender to directly debit Borrower's Account (as defined in the Loan Agreement) for payment when due of all such amounts payable to Lender. Borrower represents and warrants to Lender that Borrower is the legal owner of said account. Written confirmation of the amount and purpose of any such direct debit shall be given to Borrower by Lender not less frequently than monthly. In the event any direct debit hereunder is returned for insufficient funds, Borrower shall pay Lender upon demand, in immediately available funds, all amounts and expenses due and owing to Lender.
7. **LATE CHARGE.** If any interest or principal payment required hereunder is not received by Lender (whether by direct debit or otherwise) on or before the fifteenth (15th) calendar day following the first (1st) Business Day of the month (regardless of whether the fifteenth (15th) day falls on a Saturday, Sunday or legal holiday) in which it becomes due, Borrower shall pay, at Lender's option, a late or collection charge equal to five percent (5%) of the amount of such unpaid payment ("**Late Charge**").
8. **PREPAYMENT.** Any prepayment must be made on a scheduled payment date under the Loan. As a condition to any prepayment, Borrower must give prior written notice to Lender not less than thirty (30) days prior to the scheduled payment date upon which the prepayment shall be made. Each prepayment shall be in addition to all other amounts otherwise due and owing: (i) under the Loan Documents (including any One-Month LIBO Rate Price Adjustment (as hereinafter defined) which may be due for the early termination of a One-Month LIBO Rate fixing) and/or (ii) under any derivative contract(s) (including any early termination charges on an interest rate swap) associated with the Loan. For purposes of clarification, other than changes due under subsections (i) and (ii) in the aforesaid sentence, there are no other fees and penalties due in connection with a prepayment.
9. **DEFAULT RATE.** From and after the Maturity Date, or such earlier date on which a Default (as defined in the Loan Agreement) exists under the Loan Agreement or under any of the other Loan Documents, then at the option of Lender, all sums owing on this Note shall bear interest at a rate per annum equal to five percent (5%) in excess of the interest rate otherwise accruing under this Note ("**Default Rate**").
10. **ACCELERATION.** If: (a) Borrower shall fail to pay when due any sums payable hereunder; or (b) upon the occurrence of any Default, as defined in any one or more of the Security Instrument, Loan Agreement, any other Loan Document, any Other Related Document, which Default is not cured within the applicable grace period, if any; **THEN** Lender may, at its sole option, declare all sums owing under this Note immediately due and payable; **provided, however,** that if any document related to this Note provides for automatic acceleration of payment of sums owing hereunder, all sums owing hereunder shall be automatically due and payable in accordance with the terms of that document.
11. **MISCELLANEOUS.**
 - 11.1 **Notices.** All notices or other communications required or permitted to be given pursuant to this Note shall be given to the parties at the address and in the manner provided for in the Loan Agreement, except as otherwise provided herein.
 - 11.2 **Waiver of Right to Trial by Jury.** TO THE EXTENT PERMITTED BY APPLICABLE STATE LAW, EACH PARTY TO THIS NOTE HEREBY EXPRESSLY WAIVES ANY RIGHT TO TRIAL BY JURY OF ANY CLAIM, DEMAND, ACTION OR CAUSE OF ACTION (a) ARISING UNDER THE LOAN DOCUMENTS, INCLUDING, WITHOUT LIMITATION, ANY PRESENT OR FUTURE MODIFICATION THEREOF OR (b) IN ANY WAY CONNECTED WITH OR RELATED OR INCIDENTAL TO THE DEALINGS OF THE PARTIES HERETO OR ANY OF THEM WITH RESPECT TO THE LOAN DOCUMENTS (AS NOW OR HEREAFTER MODIFIED) OR ANY OTHER INSTRUMENT, DOCUMENT OR AGREEMENT EXECUTED OR DELIVERED IN CONNECTION HERewith, OR THE

TRANSACTIONS RELATED HERETO OR THERETO, IN EACH CASE WHETHER SUCH CLAIM, DEMAND, ACTION OR CAUSE OF ACTION IS NOW EXISTING OR HEREAFTER ARISING, AND WHETHER SOUNDING IN CONTRACT OR TORT OR OTHERWISE; AND EACH PARTY HEREBY AGREES AND CONSENTS THAT ANY PARTY TO THIS NOTE MAY FILE AN ORIGINAL COUNTERPART OR A COPY OF THIS SECTION WITH ANY COURT AS WRITTEN EVIDENCE OF THE CONSENT OF THE PARTIES HERETO TO THE WAIVER OF ANY RIGHT THEY MIGHT OTHERWISE HAVE TO TRIAL BY JURY.

- 11.3 **Waiver.** Except as otherwise provided, Borrower waives presentment; demand; notice of dishonor; notice of default or delinquency; notice of acceleration; notice of protest and nonpayment; notice of costs, expenses or losses and interest thereon; notice of late charges; and diligence in taking any action to collect any sums owing under this Note or in proceeding against any of the rights or interests in or to properties securing payment of this Note.
- 11.4 **Time.** Time is of the essence of each and every term herein.
- 11.5 **Governing Law and Consent to Jurisdiction.** This Note and any claim, controversy or dispute arising under or related to this Note, the relationship of the parties, and/or the interpretation and enforcement of the rights and duties of the parties will be governed by, and construed and enforced in accordance with, the laws of the State of California without regard to any conflicts of law principles, except to the extent preempted by federal laws. Borrower and all persons and entities in any manner obligated to Lender under the Loan Documents consent to the jurisdiction of any federal or state court within the State of California having proper venue and also consent to service of process by any means authorized by California or federal law.
- 11.6 **Commercial Use; Maximum Rate Permitted By Law.** Borrower hereby represents that this loan is for commercial use and not for personal, family or household purposes. It is the specific intent of Borrower and Lender that this Note bear a lawful rate of interest, and if any court of competent jurisdiction should determine that the rate herein provided for exceeds that which is statutorily permitted for the type of transaction evidenced hereby, the interest rate shall be reduced to the highest rate permitted by applicable law, with any excess interest heretofore collected being applied against principal or, if such principal has been fully repaid, returned to Borrower on demand.
- 11.7 **Lender's Damages.** Borrower recognizes that its default in making any payment as provided herein or in any other Loan Document as agreed to be paid when due, or the occurrence of any other Default hereunder or under any other Loan Document, will require Lender to incur additional expense in servicing and administering the Loan, in loss to Lender of the use of the money due and in frustration to Lender in meeting its other financial and loan commitments and that the damages caused thereby would be extremely difficult and impractical to ascertain. Borrower agrees (a) that an amount equal to the Late Charge plus the accrual of interest at the Default Rate is a reasonable estimate of the damage to Lender in the event of a late payment, and (b) that the accrual of interest at the Default Rate following any other Default is a reasonable estimate of the damage to Lender in the event of such other Default, regardless of whether there has been an acceleration of the loan evidenced hereby. Nothing in this Note shall be construed as an obligation on the part of Lender to accept, at any time, less than the full amount then due hereunder, or as a waiver or limitation of Lender's right to compel prompt performance.
- 11.8 **Joint and Several Liability.** If this Note is executed by more than one person or entity as Borrower, the obligations of each such person or entity shall be joint and several. No person or entity shall be a mere accommodation maker, but each shall be primarily and directly liable hereunder.
- 11.9 **Defined Terms.** Unless otherwise defined herein, capitalized terms used in this Note shall have the meanings attributed to such terms in the Loan Agreement.
- 11.10 **Use of Singular and Plural; Gender.** When the identity of the parties or other circumstances make it appropriate, the singular number includes the plural, and the masculine gender includes the feminine and/or neuter.

- 11.11 **Exhibits, Schedules and Riders.** All exhibits, schedules, riders and other items attached hereto are incorporated into this Note by such attachment for all purposes.
- 11.12 **Inconsistencies.** In the event of any inconsistencies between the terms of this Note and the terms of any of the other Loan Documents related to the Loan, the terms of the Loan Agreement shall prevail.

(Remainder of page intentionally left blank; signature page follows)

SIGNATURE PAGE TO AMENDED AND RESTATED PROMISSORY NOTE

IN WITNESS WHEREOF, Borrower has executed this Note as of the date appearing on the first page of this Note.

SIGNATURE PAGE TO AMENDED AND RESTATED PROMISSORY NOTE

IN WITNESS WHEREOF, Borrower has executed this Note as of the date appearing on the first page of this Note.

"BORROWER"

By:

By:

EXHIBIT A - FIXED RATE AGREEMENT

Exhibit A to AMENDED AND RESTATED PROMISSORY NOTE ("**Note**") made by _____, a California limited liability company ("**Borrower**") to the order of **WELLS FARGO BANK, NATIONAL ASSOCIATION** (collectively with its successors or assigns, "**Lender**") dated as of April 30, 2013.

RECITALS

Borrower has requested and Lender has agreed to provide the option to fix the rate of interest for specified periods on specified portions of the outstanding principal balance as a basis for calculating the Effective Rate on such portions of the principal amounts owing under the Note ("**One-Month LIBO Rate Option**"). Borrower understands: (i) the process of exercising the One-Month LIBO Rate Option as provided herein; (ii) that amounts owing under the Note may bear interest at different rates and for different time periods; and (iii) that absent the terms and conditions hereof, it would be extremely difficult to calculate Lender's additional costs, expenses, and damages in the event of a Default or prepayment by Borrower hereunder. Given the above, Borrower agrees that the provisions herein (including, without limitation, the One-Month LIBO Rate Price Adjustment defined below) provide for a reasonable and fair method for Lender to recover its additional costs, expenses and damages in the event of a Default or prepayment by Borrower.

1. **RATES AND TERMS DEFINED.** Various rates and terms not otherwise defined herein or in the Note are defined and described as follows:

"**Effective Rate**" is the rate of interest calculated in accordance with that certain Section hereof entitled Effective Rate.

"**Federal Funds Rate**" is, for any period, a fluctuating interest rate per annum equal for each day during such period to the weighted average of the rates on overnight Federal Funds transactions with members of the Federal Reserve System arranged by Federal Funds brokers, as published for such day (or, if such day is not a Business Day, for the next preceding Business Day) by the Federal Reserve Bank of New York, or, if such rate is not so published for any day which is a Business Day, the average of the quotations for such day on such transactions received by Lender from three (3) Federal Funds brokers of recognized standing selected by Lender.

"**One-Month LIBO Rate**" is the rate of interest equal to the sum of: (a) two percent (2.0%), plus (b) the rate of interest that is quoted by Lender from time to time as the London InterBank Offered Rate for deposits in U.S. Dollars, at approximately 9:00 a.m. (California time), for a period of one (1) month ("**One-Month Rate**"), which rate is divided by one (1.00) minus the Reserve Percentage.

$$\text{One-Month LIBO Rate} = 2.0\% + \frac{\text{One-Month Rate}}{(1 - \text{Reserve Percentage})}$$

"**One-Month LIBO Rate Period**" is the period of one (1) month from the first (1st) Business Day of a calendar month to, but not including, the first (1st) Business Day of the next calendar month; provided, however, no One-Month LIBO Rate Period shall extend beyond the Maturity Date.

"**One-Month LIBO Rate Portion**" is the principal balance of the Note which is subject to a One-Month LIBO Rate. In the event Borrower is subject to a principal amortization schedule under the terms and conditions of the Loan Documents, the One-Month LIBO Rate Portion shall in no event exceed the maximum outstanding principal balance which will be permissible on the last day of the One-Month LIBO Rate Period.

"**One-Month Rate**" is the rate of interest defined above in the definition of "One-Month LIBO Rate".

"**Regulatory Costs**" are, collectively, future, supplemental, emergency or other increases in the Reserve Percentage or the FDIC assessment rates, or any other new or increased requirements or costs imposed by any domestic or foreign governmental authority to the extent that they are attributable to Lender having entered into the Loan Documents or the performance of Lender's obligations thereunder, and which result in a reduction in Lender's rate of return from the Loan, Lender's rate of return on overall capital or any amount due and payable to Lender.

under any Loan Document. Regulatory Costs shall not, however, include any requirements or costs that are incurred or suffered by Lender as a direct result of Lender's willful misconduct.

"Replacement Rate" is, for any day, a fluctuating rate of interest equal to two percent (2.0%), plus the Federal Funds Rate plus one and one-half percent (1.50%).

"Reserve Percentage" is at any time the percentage announced within Lender as the reserve percentage under Regulation D for loans and obligations making reference to the One-Month LIBO Rate. The Reserve Percentage shall be based on Regulation D or other regulations from time to time in effect concerning reserves for Eurocurrency Liabilities as defined in Regulation D from related institutions as though Lender were in a net borrowing position, as promulgated by the Board of Governors of the Federal Reserve System, or its successor.

"Taxes" as referred to herein, are, collectively, all withholdings, interest equalization taxes, stamp taxes or other taxes (except income and franchise taxes) imposed by any domestic or foreign governmental authority and related in any manner to a One-Month LIBO Rate.

2. **EFFECTIVE RATE.** Provided no Default exists under the Note or under any of the other Loan Documents, the **"Effective Rate"** upon which interest shall be calculated for the Note shall be one or more of the following:

2.1 **Initial Disbursement; Subsequent Disbursements During Any Calendar Month.** For the initial disbursement of principal under the Note, and for any subsequent disbursements of principal during any calendar month, the Effective Rate on such principal amount shall be the One-Month LIBO Rate on the date of disbursement as determined by Lender. Such Effective Rate shall apply to such principal amount from the date of disbursement through and including the date immediately preceding the first (1st) Business Day of the next calendar month. On the first (1st) Business Day of the next calendar month, any principal disbursed during the prior calendar month shall be added to (or become) the One-Month LIBO Rate Portion for purposes of calculation of the Effective Rate under that certain Section hereof entitled **Monthly Reset of One-Month LIBO Rate.**

2.2 **Monthly Reset of One-Month LIBO Rate.** Commencing with the first (1st) Business Day of the first (1st) calendar month after the initial disbursement of principal under the Note, and continuing thereafter on the first (1st) Business Day of each succeeding calendar month, the Effective Rate on the outstanding One-Month LIBO Rate Portion under the Note (i.e., all outstanding principal on such first (1st) Business Day) shall be reset to the One-Month LIBO Rate, as determined by Lender on each such first (1st) Business Day.

2.3 **Requests.** Any written notice from Borrower to Lender shall be delivered to Lender at the Winston-Salem Loan Center, One West Fourth Street, 3rd Floor, Winston-Salem, North Carolina 27101, with a copy to Lender at 150 E. 42nd Street, 37th Floor, New York, New York 10017, Attention: Vanessa N. Rodriguez, or at such other place as may be designated in writing by Lender.

2.4 **If One-Month LIBO Rate Becomes Unavailable.** In the event the One-Month LIBO Rate, for any reason, should become prohibited or unavailable to Lender, or, if in Lender's good faith judgment, it is not possible or practical for Lender to set a One-Month LIBO Rate, THEN the Effective Rate shall be the Replacement Rate.

2.5 **Post-Maturity; Default Rate.** From and after the Maturity Date, or such earlier date on which a Default exists under the Loan Agreement or any of the other Loan Documents, THEN at the option of Lender, all sums owing on the Note shall bear interest at a rate per annum equal to the Default Rate.

3. **TAXES, REGULATORY COSTS AND RESERVE PERCENTAGES.** Upon Lender's demand, Borrower shall pay to Lender, in addition to all other amounts which may be, or become, due and payable under the Note and the other Loan Documents, any and all Taxes and Regulatory Costs, to the extent they are not internalized by calculation of an Effective Rate. Further, at Lender's option, the Effective Rate shall be automatically adjusted by adjusting the Reserve Percentage, as determined by Lender in its prudent banking judgment, from the date of imposition (or subsequent date selected by Lender) of any such Regulatory Costs. Lender shall give Borrower notice of any Taxes

and Regulatory Costs as soon as practicable after their occurrence, but Borrower shall be liable for any Taxes and Regulatory Costs regardless of whether or when notice is so given.

4. **ONE-MONTH LIBO RATE PRICE ADJUSTMENT.** Borrower acknowledges that prepayment or acceleration of a One-Month LIBO Rate Portion during a One-Month LIBO Rate Period shall result in Lender's incurring additional costs, expenses and/or liabilities and that it is extremely difficult and impractical to ascertain the extent of such costs, expenses and/or liabilities. Therefore, on the date a One-Month LIBO Rate Portion is prepaid or the date all sums payable hereunder become due and payable, by acceleration or otherwise ("**Price Adjustment Date**"), Borrower will pay Lender (in addition to all other sums then owing to Lender) an amount ("**One-Month LIBO Rate Price Adjustment**") equal to the then present value of (a) the amount of interest that would have accrued on the One - Month LIBO Rate Portion for the remainder of the One-Month LIBO Rate Period at the One-Month LIBO Rate set on the first (1st) Business Day of the month in which such amount is prepaid or becomes due, less (b) the amount of interest that would accrue on the same One-Month LIBO Rate Portion for the same period if the One-Month LIBO Rate were set on the Price Adjustment Date at the One-Month LIBO Rate in effect on the Price Adjustment Date. The present value shall be calculated by using as a discount rate the One-Month Rate quoted on the Price Adjustment Date.

By initialing this provision where indicated below, Borrower confirms that Lender's agreement to make the Loan evidenced by the Note at the interest rates and on the other terms set forth herein and in the other Loan Documents constitutes adequate and valuable consideration, given individual weight by Borrower, for this agreement.

BORROWER'S INITIALS: _____

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5. **PURCHASE, SALE AND MATCHING OF FUNDS.** Borrower understands, agrees and acknowledges the following: (a) Lender has no obligation to purchase, sell and/or match funds in connection with the use of a One-Month Rate as a basis for calculating an Effective Rate or One-Month LIBO Rate Price Adjustment; (b) a One-Month Rate is used merely as a reference in determining an Effective Rate or a One-Month LIBO Rate Price Adjustment; and (c) Borrower has accepted a One-Month Rate as a reasonable and fair basis for calculating an Effective Rate or a One-Month LIBO Rate Price Adjustment. Borrower further agrees to pay the One-Month LIBO Rate Price Adjustment, Taxes and Regulatory Costs, if any, whether or not Lender elects to purchase, sell and/or match funds.
6. **MISCELLANEOUS.** As used in this Exhibit, the plural shall mean the singular and the singular shall mean the plural as the context requires.

and Regulatory Costs as soon as practicable after their occurrence, but Borrower shall be liable for any Taxes and Regulatory Costs regardless of whether or when notice is so given.

4. **ONE-MONTH LIBO RATE PRICE ADJUSTMENT.** Borrower acknowledges that prepayment or acceleration of a One-Month LIBO Rate Portion during a One-Month LIBO Rate Period shall result in Lender's incurring additional costs, expenses and/or liabilities and that it is extremely difficult and impractical to ascertain the extent of such costs, expenses and/or liabilities. Therefore, on the date a One-Month LIBO Rate Portion is prepaid or the date all sums payable hereunder become due and payable, by acceleration or otherwise ("**Price Adjustment Date**"), Borrower will pay Lender (in addition to all other sums then owing to Lender) an amount ("**One-Month LIBO Rate Price Adjustment**") equal to the then present value of (a) the amount of interest that would have accrued on the One - Month LIBO Rate Portion for the remainder of the One-Month LIBO Rate Period at the One-Month LIBO Rate set on the first (1st) Business Day of the month in which such amount is prepaid or becomes due, less (b) the amount of interest that would accrue on the same One-Month LIBO Rate Portion for the same period if the One-Month LIBO Rate were set on the Price Adjustment Date at the One-Month LIBO Rate in effect on the Price Adjustment Date. The present value shall be calculated by using as a discount rate the One-Month Rate quoted on the Price Adjustment Date.

By initialing this provision where indicated below, Borrower confirms that Lender's agreement to make the Loan evidenced by the Note at the interest rates and on the other terms set forth herein and in the other Loan Documents constitutes adequate and valuable consideration, given individual weight by Borrower, for this agreement.

BORROWER'S INITIALS: *mk* _____

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6. **MISCELLANEOUS.** As used in this Exhibit, the plural shall mean the singular and the singular shall mean the plural as the context requires.

**SIGNATURE PAGE TO EXHIBIT A TO FIXED RATE AGREEMENT
ATTACHED TO AMENDED AND RESTATED PROMISSORY NOTE**

This Exhibit is executed under seal concurrently with and as part of the Note referred to and described first above.

By:

By:

**SIGNATURE PAGE TO EXHIBIT A TO FIXED RATE AGREEMENT
ATTACHED TO AMENDED AND RESTATED PROMISSORY NOTE**

This Exhibit is executed under seal concurrently with and as part of the Note referred to and described first above.

"BORROWER"

By:

By:

By:

By:

SCHEDULE 1 TO PROMISSORY NOTE

9584089

The Note will be paid in the principal amounts plus accrued interest on the dates as shown below:

<u>Payment Due Date</u>	<u>Principal Payment Due</u>	<u>Remaining Principal Outstanding</u> (following scheduled principal payment)
Apr 30, 2013	0.00	13,000,000.00
Jun 03, 2013	0.00	13,000,000.00
Jul 01, 2013	0.00	13,000,000.00
Aug 01, 2013	0.00	13,000,000.00
Sep 03, 2013	0.00	13,000,000.00
Oct 01, 2013	0.00	13,000,000.00
Nov 01, 2013	0.00	13,000,000.00
Dec 02, 2013	0.00	13,000,000.00
Jan 02, 2014	0.00	13,000,000.00
Feb 03, 2014	0.00	13,000,000.00
Mar 03, 2014	0.00	13,000,000.00
Apr 01, 2014	0.00	13,000,000.00
May 01, 2014	0.00	13,000,000.00
Jun 02, 2014	0.00	13,000,000.00
Jul 01, 2014	0.00	13,000,000.00
Aug 01, 2014	0.00	13,000,000.00
Sep 02, 2014	0.00	13,000,000.00
Oct 01, 2014	0.00	13,000,000.00
Nov 03, 2014	0.00	13,000,000.00
Dec 01, 2014	0.00	13,000,000.00
Jan 02, 2015	0.00	13,000,000.00
Feb 02, 2015	0.00	13,000,000.00
Mar 02, 2015	0.00	13,000,000.00
Apr 01, 2015	0.00	13,000,000.00
May 01, 2015	0.00	13,000,000.00
Jun 01, 2015	0.00	13,000,000.00
Jul 01, 2015	0.00	13,000,000.00
Aug 03, 2015	0.00	13,000,000.00
Sep 01, 2015	0.00	13,000,000.00
Oct 01, 2015	0.00	13,000,000.00

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<u>Payment Due Date</u>	<u>Principal Payment Due</u>	<u>Remaining Principal</u> <u>Outstanding</u> (following scheduled principal payment)
Nov 02, 2015	0.00	13,000,000.00
Dec 01, 2015	0.00	13,000,000.00
Jan 04, 2016	0.00	13,000,000.00
Feb 01, 2016	0.00	13,000,000.00
Mar 01, 2016	0.00	13,000,000.00
Apr 01, 2016	0.00	13,000,000.00
May 02, 2016	21,297.03	12,978,702.97
Jun 01, 2016	22,456.34	12,956,246.63
Jul 01, 2016	22,513.60	12,933,733.03
Aug 01, 2016	21,471.64	12,912,261.39
Sep 01, 2016	21,528.22	12,890,733.17
Oct 03, 2016	20,489.24	12,870,243.93
Nov 01, 2016	23,826.88	12,846,417.05
Dec 01, 2016	22,793.67	12,823,623.38
Jan 03, 2017	19,581.77	12,804,041.61
Feb 01, 2017	23,990.07	12,780,051.54
Mar 01, 2017	25,135.51	12,754,916.03
Apr 03, 2017	19,774.49	12,735,141.54
May 01, 2017	25,242.39	12,709,899.15
Jun 01, 2017	22,061.45	12,687,837.70
Jul 03, 2017	21,041.11	12,666,796.59
Aug 01, 2017	24,328.38	12,642,468.21
Sep 01, 2017	22,239.13	12,620,229.08
Oct 02, 2017	22,297.73	12,597,931.35
Nov 01, 2017	23,427.31	12,574,504.04
Dec 01, 2017	23,487.04	12,551,017.00
Jan 02, 2018	21,413.26	12,529,603.74
Feb 01, 2018	23,601.54	12,506,002.20
Mar 01, 2018	25,787.74	12,480,214.46
Apr 02, 2018	21,605.85	12,458,608.61

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<u>Payment Due Date</u>	<u>Principal Payment Due</u>	<u>Remaining Principal Outstanding</u> (following scheduled principal payment)
Apr 30, 2018	12,458,608.61	0.00

