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9	TimesNew	FALSE	FALSE	('block_0_1', (283.8, 173.66651, 540.062196, 183.59351))	0	PublishedÂ DealÂ CUSIP:Â 49460YBD6			0
9	TimesNew	TRUE	FALSE	('block_0_2', (247.07, 205.11651, 364.707156, 215.04351))	0	CREDITÂ AGREEMENT			1
9	TimesNew	FALSE	FALSE	('block_0_3', (241.8, 241.59651, 370.086621, 251.52351))	0	DatedÂ asÂ ofÂ FebruaryÂ 3,Â 2017			1
9	TimesNew	FALSE	FALSE	('block_0_4', (291.0, 266.18651, 320.989467, 276.11351))	0	among			1
9	TimesNew	FALSE	FALSE	('block_0_5', (254.03, 303.50651, 358.066063, 313.43351))	0	KINETICÂ CONCEPTS,Â INC.,			1
9	TimesNew	FALSE	FALSE	('block_0_6', (273.71, 340.82651, 338.273002, 350.75351))	0	KCIÂ USA,Â INC.,			1
9	TimesNew	FALSE	FALSE	('block_0_7', (278.51, 378.14651, 333.596026, 388.07351))	0	CHIRONÂ HOLDINGS,Â INC.,			1
9	TimesNew	FALSE	FALSE	('block_0_8', (203.64, 415.34651, 408.495778, 425.27351))	0	BANKÂ OFÂ AMERICA,Â N.A.,			1
9	TimesNew	FALSE	FALSE	('block_0_9', (298.07, 440.07651, 314.029307, 450.00351))	0	and			1
9	TimesNew	FALSE	FALSE	('block_0_10', (207.0, 464.66651, 405.144023, 474.59351))	0	THEÂ OTHERÂ LENDERSÂ PARTYÂ HERETO			1
9	TimesNew	FALSE	FALSE	('block_0_11', (214.44, 602.54651, 397.521455, 612.47351))	0	BANKÂ OFÂ AMERICA,Â N.A.,			1
6	ArialMT	FALSE	FALSE	('block_0_12', (72.0, 748.31446, 131.65487, 755.74221))	0	KEÂ 44860638.14	Last		0
9	TimesNew	FALSE	FALSE	('block_1_0', (266.51, 74.43651, 345.458328, 84.36351))	1	TableÂ ofÂ Contents	First	TOC	1
9	TimesNew	FALSE	FALSE	('block_1_1', (518.64, 99.02651, 539.978638, 108.95351))	1	Page		TOC	0
9	TimesNew	FALSE	FALSE	('block_1_2', (72.0, 123.75651, 536.519626, 133.68351))	1	ARTICLEÂ IÂ DefinitionsÂ andÂ AccountingÂ Terms.....		TOC	1
9	TimesNew	FALSE	FALSE	('block_1_3', (108.0, 142.34651, 163.076099, 152.27351))	1	SectionÂ 1.01 DefinedÂ Terms.....		TOC	1
9	TimesNew	FALSE	FALSE	('block_1_5', (108.0, 161.07651, 163.076099, 171.00351))	1	SectionÂ 1.02 OtherÂ InterpretiveÂ ProvisionsÂ		TOC	1
9	TimesNew	FALSE	FALSE	('block_1_7', (108.0, 179.66651, 163.076099, 189.59351))	1	SectionÂ 1.03 AccountingÂ TermsÂ		TOC	1
9	TimesNew	FALSE	FALSE	('block_1_9', (108.0, 198.27651, 163.076099, 208.20351))	1	SectionÂ 1.04 RoundingÂ		TOC	1
9	TimesNew	FALSE	FALSE	('block_1_11', (108.0, 216.98651, 163.076099, 226.91351))	1	SectionÂ 1.05 ReferencesÂ toÂ Agreements,Â Laws,Â Etc.....		TOC	1
9	TimesNew	FALSE	FALSE	('block_1_13', (108.0, 235.59651, 163.076099, 245.52351))	1	SectionÂ 1.06 TimesÂ ofÂ Day.....		TOC	1
9	TimesNew	FALSE	FALSE	('block_1_15', (108.0, 254.30651, 163.076099, 264.23351))	1	SectionÂ 1.07 TimingÂ ofÂ PaymentÂ orÂ PerformanceÂ		TOC	1
9	TimesNew	FALSE	FALSE	('block_1_17', (108.0, 272.91651, 163.076099, 282.84351))	1	SectionÂ 1.08 CurrencyÂ EquivalentsÂ GenerallyÂ		TOC	1
9	TimesNew	FALSE	FALSE	('block_1_19', (108.0, 291.50651, 163.076099, 301.43351))	1	SectionÂ 1.09 CertainÂ CalculationsÂ andÂ TestsÂ		TOC	1
9	TimesNew	FALSE	FALSE	('block_1_21', (108.0, 310.23651, 163.076099, 320.16351))	1	SectionÂ 1.10 AdditionalÂ AlternativeÂ L/CÂ Currencies.Â		TOC	1
9	TimesNew	FALSE	FALSE	('block_1_23', (108.0, 328.82651, 163.076099, 338.75351))	1	SectionÂ 1.11 LetterÂ ofÂ CreditÂ Amounts.Â		TOC	1
9	TimesNew	FALSE	FALSE	('block_1_25', (72.0, 347.54651, 536.481021, 357.47351))	1	ARTICLEÂ IIÂ TheÂ CommitmentsÂ andÂ CreditÂ ExtensionsÂ		TOC	1
9	TimesNew	FALSE	FALSE	('block_1_26', (108.0, 366.14651, 163.076099, 376.07351))	1	SectionÂ 2.01 TheÂ Loans.....		TOC	1
9	TimesNew	FALSE	FALSE	('block_1_28', (108.0, 384.86651, 163.076099, 394.79351))	1	SectionÂ 2.02 Borrowings,Â ConversionsÂ andÂ ContinuationsÂ ofÂ Loan:.....		TOC	1
9	TimesNew	FALSE	FALSE	('block_1_30', (108.0, 403.46651, 163.076099, 413.39351))	1	SectionÂ 2.03 LettersÂ ofÂ CreditÂ		TOC	1
9	TimesNew	FALSE	FALSE	('block_1_32', (108.0, 422.07651, 163.076099, 432.00351))	1	SectionÂ 2.04 SwingÂ LineÂ Loans.....		TOC	1
9	TimesNew	FALSE	FALSE	('block_1_34', (108.0, 440.79651, 163.076099, 450.72351))	1	SectionÂ 2.05 PrepaymentsÂ		TOC	1
9	TimesNew	FALSE	FALSE	('block_1_36', (108.0, 459.39651, 163.076099, 469.32351))	1	SectionÂ 2.06 TerminationÂ orÂ ReductionÂ ofÂ CommitmentsÂ		TOC	1
9	TimesNew	FALSE	FALSE	('block_1_38', (108.0, 478.11651, 163.076099, 488.04351))	1	SectionÂ 2.07 RepaymentÂ ofÂ Loans.....		TOC	1
9	TimesNew	FALSE	FALSE	('block_1_40', (108.0, 496.70651, 163.076099, 506.63351))	1	SectionÂ 2.08 Interest.....		TOC	1
9	TimesNew	FALSE	FALSE	('block_1_42', (108.0, 515.30651, 163.076099, 525.23351))	1	SectionÂ 2.09 FeesÂ		TOC	1
9	TimesNew	FALSE	FALSE	('block_1_44', (108.0, 534.02651, 163.076099, 543.95351))	1	SectionÂ 2.10 ComputationÂ ofÂ InterestÂ andÂ Fees.....		TOC	1
9	TimesNew	FALSE	FALSE	('block_1_46', (108.0, 552.63651, 163.076099, 562.56351))	1	SectionÂ 2.11 EvidenceÂ ofÂ Indebtedness.....		TOC	1
9	TimesNew	FALSE	FALSE	('block_1_48', (108.0, 571.34651, 163.076099, 581.27351))	1	SectionÂ 2.12 PaymentsÂ Generally.....		TOC	1
9	TimesNew	FALSE	FALSE	('block_1_50', (108.0, 589.95651, 163.076099, 599.88351))	1	SectionÂ 2.13 SharingÂ ofÂ Payments.....		TOC	1
9	TimesNew	FALSE	FALSE	('block_1_52', (108.0, 608.54651, 163.076099, 618.47351))	1	SectionÂ 2.14 IncrementalÂ CreditÂ ExtensionsÂ		TOC	1
9	TimesNew	FALSE	FALSE	('block_1_54', (108.0, 627.27651, 163.076099, 637.20351))	1	SectionÂ 2.15 ExtensionsÂ ofÂ TermÂ LoansÂ andÂ RevolvingÂ CreditÂ C.....		TOC	1
9	TimesNew	FALSE	FALSE	('block_1_56', (108.0, 645.86651, 163.076099, 655.79351))	1	SectionÂ 2.16 DefaultingÂ Lenders.....		TOC	1
9	TimesNew	FALSE	FALSE	('block_1_58', (108.0, 664.59651, 163.076099, 674.52351))	1	SectionÂ 2.17 PermittedÂ DebtÂ ExchangesÂ		TOC	1
9	TimesNew	FALSE	FALSE	('block_1_60', (108.0, 683.18651, 163.076099, 693.11351))	1	SectionÂ 2.18 ParentÂ BorrowerÂ asÂ Agent.Â Last		TOC	1
9	TimesNew	FALSE	FALSE	('block_1_62', (300.71, 736.59651, 311.112393, 746.52351))	1	-i-		TOC	1
9	TimesNew	FALSE	FALSE	('block_2_1', (72.0, 81.02651, 536.504184, 90.95351))	2	ARTICLEÂ IIIÂ Taxes,Â IncreasedÂ CostsÂ Protection. First		TOC	1
9	TimesNew	FALSE	FALSE	('block_2_2', (108.0, 99.75651, 163.076099, 109.68351))	2	SectionÂ 3.01 TaxesÂ		TOC	1
9	TimesNew	FALSE	FALSE	('block_2_4', (108.0, 118.34651, 163.076099, 128.27351))	2	SectionÂ 3.02 InabilityÂ toÂ DetermineÂ RatesÂ		TOC	1
9	TimesNew	FALSE	FALSE	('block_2_6', (108.0, 137.07651, 163.076099, 147.00351))	2	SectionÂ 3.03		TOC	1
9	TimesNew	FALSE	FALSE	('block_2_8', (108.0, 168.27651, 163.076099, 178.20351))	2	SectionÂ 3.04 FundingÂ Losses.....		TOC	1
9	TimesNew	FALSE	FALSE	('block_2_10', (108.0, 186.98651, 163.076099, 196.91351))	2	SectionÂ 3.05 MattersÂ ApplicableÂ toÂ AllÂ RequestsÂ forÂ Compensati.....		TOC	1
9	TimesNew	FALSE	FALSE	('block_2_12', (108.0, 205.59651, 163.076099, 215.52351))	2	SectionÂ 3.06 ReplacementÂ ofÂ LendersÂ underÂ CertainÂ Circumstanc.....		TOC	1
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9	TimesNew	FALSE	FALSE	('block_2_16', (108.0, 242.91651, 163.076099, 252.84351))	2	SectionÂ 3.08 SurvivalÂ		TOC	1
9	TimesNew	FALSE	FALSE	('block_2_18', (72.0, 261.50651, 536.514111, 271.43351))	2	ARTICLEÂ IVÂ ConditionsÂ PrecedentÂ toÂ CreditÂ Extensions.....		TOC	1
9	TimesNew	FALSE	FALSE	('block_2_19', (108.0, 280.23651, 163.076099, 290.16351))	2	SectionÂ 4.01 ConditionsÂ ofÂ InitialÂ CreditÂ Extension.....		TOC	1
9	TimesNew	FALSE	FALSE	('block_2_21', (108.0, 298.82651, 163.076099, 308.75351))	2	SectionÂ 4.02 ConditionsÂ toÂ AllÂ CreditÂ Extensions.....		TOC	1
9	TimesNew	FALSE	FALSE	('block_2_23', (72.0, 317.54651, 536.488742, 327.47351))	2	ARTICLEÂ VÂ RepresentationsÂ andÂ WarrantiesÂ		TOC	1
9	TimesNew	FALSE	FALSE	('block_2_24', (108.0, 336.14651, 163.076099, 346.07351))	2	SectionÂ 5.01 Existence,Â QualificationÂ andÂ Power;Â ComplianceÂ witl.....		TOC	1
9	TimesNew	FALSE	FALSE	('block_2_26', (108.0, 354.86651, 163.076099, 364.79351))	2	SectionÂ 5.02 Authorization;Â NoÂ Contravention.....		TOC	1
9	TimesNew	FALSE	FALSE	('block_2_28', (108.0, 373.46651, 163.076099, 383.39351))	2	SectionÂ 5.03 GovernmentalÂ Authorization;Â OtherÂ ConsentsÂ		TOC	1
9	TimesNew	FALSE	FALSE	('block_2_30', (108.0, 392.07651, 163.076099, 402.00351))	2	SectionÂ 5.04 BindingÂ EffectÂ		TOC	1
9	TimesNew	FALSE	FALSE	('block_2_32', (108.0, 410.79651, 163.076099, 420.72351))	2	SectionÂ 5.05 FinancialÂ Statements;Â NoÂ MaterialÂ AdverseÂ EffectÂ ..		TOC	1
9	TimesNew	FALSE	FALSE	('block_2_34', (108.0, 429.39651, 163.076099, 439.32351))	2	SectionÂ 5.06 LitigationÂ		TOC	1
9	TimesNew	FALSE	FALSE	('block_2_36', (108.0, 448.11651, 163.076099, 458.04351))	2	SectionÂ 5.07 OwnershipÂ ofÂ Property;Â LiensÂ		TOC	1
9	TimesNew	FALSE	FALSE	('block_2_38', (108.0, 466.70651, 163.076099, 476.63351))	2	SectionÂ 5.08 EnvironmentalÂ Matters.....		TOC	1
9	TimesNew	FALSE	FALSE	('block_2_40', (108.0, 485.30651, 163.076099, 495.23351))	2	SectionÂ 5.09 TaxesÂ		TOC	1
9	TimesNew	FALSE	FALSE	('block_2_42', (108.0, 504.02651, 163.076099, 513.95351))	2	SectionÂ 5.10 ComplianceÂ withÂ ERISAÂ		TOC	1
9	TimesNew	FALSE	FALSE	('block_2_44', (108.0, 522.63651, 163.076099, 532.56351))	2	SectionÂ 5.11 Subsidiaries;Â EquityÂ InterestsÂ		TOC	1
9	TimesNew	FALSE	FALSE	('block_2_46', (108.0, 541.34651, 163.076099, 551.27351))	2	SectionÂ 5.12 MarginÂ Regulations;Â InvestmentÂ CompanyÂ ActÂ		TOC	1
9	TimesNew	FALSE	FALSE	('block_2_48', (108.0, 559.95651, 163.076099, 569.88351))	2	SectionÂ 5.13 Disclosure.....		TOC	1
9	TimesNew	FALSE	FALSE	('block_2_50', (108.0, 578.54651, 163.076099, 588.47351))	2	SectionÂ 5.14 IntellectualÂ Property;Â Licenses,Â Etc.....		TOC	1
9	TimesNew	FALSE	FALSE	('block_2_52', (108.0, 597.27651, 163.076099, 607.20351))	2	SectionÂ 5.15 SolvencyÂ		TOC	1
9	TimesNew	FALSE	FALSE	('block_2_54', (108.0, 615.86651, 163.076099, 625.79351))	2	SectionÂ 5.16 CollateralÂ DocumentsÂ		TOC	1
9	TimesNew	FALSE	FALSE	('block_2_56', (108.0, 634.59651, 163.076099, 644.52351))	2	SectionÂ 5.17 UseÂ ofÂ Proceeds.....		TOC	1
9	TimesNew	FALSE	FALSE	('block_2_58', (108.0, 653.18651, 163.076099, 663.11351))	2	SectionÂ 5.18 EconomicÂ Sanctions,Â OFACÂ andÂ Anti-CorruptionÂ Law.....		TOC	1
9	TimesNew	FALSE	FALSE	('block_2_60', (72.0, 671.79651, 536.530656, 681.72351))	2	ARTICLEÂ VIÂ AffirmativeÂ Covenants.....		TOC	1
9	TimesNew	FALSE	FALSE	('block_2_61', (108.0, 690.50651, 163.076099, 700.43351))	2	SectionÂ 6.01 FinancialÂ StatementsÂ		TOC	1
9	TimesNew	FALSE	FALSE	('block_2_63', (108.0, 709.11651, 163.076099, 719.04351))	2	SectionÂ 6.02 Certificates;Â OtherÂ InformationÂ ... Last		TOC	1
9	TimesNew	FALSE	FALSE	('block_2_65', (299.28, 736.59651, 312.792853, 746.52351))	2	-ii-		TOC	1
9	TimesNew	FALSE	FALSE	('block_3_1', (108.0, 81.02651, 163.076099, 90.95351))	3	SectionÂ 6.03 Notices..... First		TOC	1
9	TimesNew	FALSE	FALSE	('block_3_3', (108.0, 99.75651, 163.076099, 109.68351))	3	SectionÂ 6.04 MaintenanceÂ ofÂ ExistenceÂ		TOC	1
9	TimesNew	FALSE	FALSE	('block_3_5', (108.0, 118.34651, 163.076099, 128.27351))	3	SectionÂ 6.05 MaintenanceÂ ofÂ Properties.....		TOC	1
9	TimesNew	FALSE	FALSE	('block_3_7', (108.0, 137.07651, 163.076099, 147.00351))	3	SectionÂ 6.06 MaintenanceÂ ofÂ InsuranceÂ		TOC	1
9	TimesNew	FALSE	FALSE	('block_3_9', (108.0, 155.66651, 163.076099, 165.59351))	3	SectionÂ 6.07 ComplianceÂ withÂ Laws.....		TOC	1
9	TimesNew	FALSE	FALSE	('block_3_11', (108.0, 174.27651, 163.076099, 184.20351))	3	SectionÂ 6.08 BooksÂ andÂ Records.....		TOC	1
9	TimesNew	FALSE	FALSE	('block_3_13', (108.0, 192.98651, 163.076099, 202.91351))	3	SectionÂ 6.09 InspectionÂ Rights.....		TOC	1
9	TimesNew	FALSE	FALSE	('block_3_15', (108.0, 211.59651, 163.076099, 221.52351))	3	SectionÂ 6.10 CovenantÂ toÂ GuaranteeÂ ObligationsÂ andÂ GiveÂ Secu.....		TOC	1
9	TimesNew	FALSE	FALSE	('block_3_17', (108.0, 230.30651, 163.076099, 240.23351))	3	SectionÂ 6.11 UseÂ ofÂ Proceeds.....		TOC	1
9	TimesNew	FALSE	FALSE	('block_3_19', (108.0, 248.91651, 163.076099, 258.84351))	3	SectionÂ 6.12 FurtherÂ AssurancesÂ andÂ Post-ClosingÂ Covenants.....		TOC	1
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9	TimesNew	FALSE	FALSE	('block_3_23', (108.0, 286.23651, 163.076099, 296.16351))	3	SectionÂ 6.14 PaymentÂ ofÂ TaxesÂ		TOC	1
9	TimesNew	FALSE	FALSE	('block_3_25', (108.0, 304.82651, 163.076099, 314.75351))	3	SectionÂ 6.15 NatureÂ ofÂ BusinessÂ		TOC	1
9	TimesNew	FALSE	FALSE	('block_3_27', (72.0, 323.54651, 536.532862, 333.47351))	3	ARTICLEÂ VIIÂ NegativeÂ Covenants.....		TOC	1
9	TimesNew	FALSE	FALSE	('block_3_28', (108.0, 342.14651, 163.076099, 352.07351))	3	SectionÂ 7.01 Liens.....		TOC	1
9	TimesNew	FALSE	FALSE	('block_3_30', (108.0, 360.86651, 163.076099, 370.79351))	3	SectionÂ 7.02 Investments.....		TOC	1

9 TimesNew	FALSE	FALSE	('block_3_32', (108.0, 379.46651, 163.076099, 389.39351))	3 SectionÂ 7.03 IndebtednessÂ	TOC	1
9 TimesNew	FALSE	FALSE	('block_3_34', (108.0, 398.07651, 163.076099, 408.00351))	3 SectionÂ 7.04 FundamentalÂ ChangesÂ	TOC	1
9 TimesNew	FALSE	FALSE	('block_3_36', (108.0, 416.79651, 163.076099, 426.72351))	3 SectionÂ 7.05 Dispositions.....	TOC	1
9 TimesNew	FALSE	FALSE	('block_3_38', (108.0, 435.39651, 163.076099, 445.32351))	3 SectionÂ 7.06 RestrictedÂ PaymentsÂ	TOC	1
9 TimesNew	FALSE	FALSE	('block_3_40', (108.0, 454.11651, 163.076099, 464.04351))	3 SectionÂ 7.07 TransactionsÂ withÂ AffiliatesÂ	TOC	1
9 TimesNew	FALSE	FALSE	('block_3_42', (108.0, 472.70651, 163.076099, 482.63351))	3 SectionÂ 7.08 Prepayments,Â Etc.,Â ofÂ Indebtedness.....	TOC	1
9 TimesNew	FALSE	FALSE	('block_3_44', (108.0, 491.30651, 163.076099, 501.23351))	3 SectionÂ 7.09 HoldingsÂ Covenants;Â ParentÂ CovenantsÂ	TOC	1
9 TimesNew	FALSE	FALSE	('block_3_46', (108.0, 510.02651, 163.076099, 519.95351))	3 SectionÂ 7.10 NegativeÂ Pledge.....	TOC	1
9 TimesNew	FALSE	FALSE	('block_3_48', (108.0, 528.63651, 163.076099, 538.56351))	3 SectionÂ 7.11 FinancialÂ CovenantsÂ	TOC	1
9 TimesNew	FALSE	FALSE	('block_3_50', (72.0, 547.34651, 536.490948, 557.27351))	3 ARTICLEÂ VIIIÂ EventsÂ ofÂ DefaultÂ andÂ RemediesÂ	TOC	1
9 TimesNew	FALSE	FALSE	('block_3_51', (108.0, 565.95651, 163.076099, 575.88351))	3 SectionÂ 8.01 EventsÂ ofÂ Default.....	TOC	1
9 TimesNew	FALSE	FALSE	('block_3_53', (108.0, 584.54651, 163.076099, 594.47351))	3 SectionÂ 8.02 RemediesÂ UponÂ EventÂ ofÂ Default.....	TOC	1
9 TimesNew	FALSE	FALSE	('block_3_55', (108.0, 603.27651, 163.076099, 613.20351))	3 SectionÂ 8.03 ExclusionÂ ofÂ ImmaterialÂ Subsidiaries.....	TOC	1
9 TimesNew	FALSE	FALSE	('block_3_57', (108.0, 621.86651, 163.076099, 631.79351))	3 SectionÂ 8.04 ApplicationÂ ofÂ Funds.....	TOC	1
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9 TimesNew	FALSE	FALSE	('block_3_61', (72.0, 659.18651, 536.494257, 669.11351))	3 ARTICLEÂ IXÂ AdministrativeÂ AgentÂ andÂ OtherÂ Agents.....	TOC	1
9 TimesNew	FALSE	FALSE	('block_3_62', (108.0, 677.79651, 163.076099, 687.72351))	3 SectionÂ 9.01 AppointmentÂ andÂ AuthorizationÂ ofÂ AgentsÂ	TOC	1
9 TimesNew	FALSE	FALSE	('block_3_64', (108.0, 696.50651, 163.076099, 706.43351))	3 SectionÂ 9.02 DelegationÂ ofÂ Duties.....	Last	1
9 TimesNew	FALSE	FALSE	('block_3_66', (297.71, 736.59651, 314.22191, 746.52351))	3 -iii-	TOC	1
9 TimesNew	FALSE	FALSE	('block_4_1', (108.0, 81.02651, 163.076099, 90.95351))	4 SectionÂ 9.03 LiabilityÂ ofÂ AgentsÂ	First	1
9 TimesNew	FALSE	FALSE	('block_4_3', (108.0, 99.75651, 163.076099, 109.68351))	4 SectionÂ 9.04 RelianceÂ byÂ Agents.....	TOC	1
9 TimesNew	FALSE	FALSE	('block_4_5', (108.0, 118.34651, 163.076099, 128.27351))	4 SectionÂ 9.05 NoticeÂ ofÂ DefaultÂ	TOC	1
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9 TimesNew	FALSE	FALSE	('block_4_9', (108.0, 155.66651, 163.076099, 165.59351))	4 SectionÂ 9.07 IndemnificationÂ ofÂ Agents.....	TOC	1
9 TimesNew	FALSE	FALSE	('block_4_11', (108.0, 174.27651, 163.076099, 184.20351))	4 SectionÂ 9.08 AgentsÂ inÂ theirÂ IndividualÂ CapacitiesÂ	TOC	1
9 TimesNew	FALSE	FALSE	('block_4_13', (108.0, 192.98651, 163.076099, 202.91351))	4 SectionÂ 9.09 SuccessorÂ Agents.....	TOC	1
9 TimesNew	FALSE	FALSE	('block_4_15', (108.0, 211.59651, 163.076099, 221.52351))	4 SectionÂ 9.10 AdministrativeÂ AgentÂ MayÂ FileÂ ProofsÂ ofÂ ClaimÂ	TOC	1
9 TimesNew	FALSE	FALSE	('block_4_17', (108.0, 230.30651, 163.076099, 240.23351))	4 SectionÂ 9.11 CollateralÂ andÂ GuarantyÂ MattersÂ	TOC	1
9 TimesNew	FALSE	FALSE	('block_4_19', (108.0, 248.91651, 163.076099, 258.84351))	4 SectionÂ 9.12 OtherÂ Agents;Â ArrangersÂ andÂ Managers.....	TOC	1
9 TimesNew	FALSE	FALSE	('block_4_21', (108.0, 267.50651, 163.076099, 277.43351))	4 SectionÂ 9.13 AppointmentÂ ofÂ SupplementalÂ AdministrativeÂ Agents	TOC	1
9 TimesNew	FALSE	FALSE	('block_4_23', (108.0, 286.23651, 163.076099, 296.16351))	4 SectionÂ 9.14 WithholdingÂ TaxÂ	TOC	1
9 TimesNew	FALSE	FALSE	('block_4_25', (108.0, 304.82651, 163.076099, 314.75351))	4 SectionÂ 9.15 CashÂ ManagementÂ Obligations;Â SecuredÂ HedgeÂ Agre	TOC	1
9 TimesNew	FALSE	FALSE	('block_4_27', (72.0, 323.54651, 536.529553, 333.47351))	4 ARTICLEÂ XÂ Miscellaneous.....	TOC	1
9 TimesNew	FALSE	FALSE	('block_4_28', (108.0, 342.14651, 168.603232, 352.07351))	4 SectionÂ 10.01 Amendments,Â Etc.Â	TOC	1
9 TimesNew	FALSE	FALSE	('block_4_30', (108.0, 360.86651, 168.603232, 370.79351))	4 SectionÂ 10.02 NoticesÂ andÂ OtherÂ Communications;Â FacsimileÂ Cop	TOC	1
9 TimesNew	FALSE	FALSE	('block_4_32', (108.0, 379.46651, 168.603232, 389.39351))	4 SectionÂ 10.03 NoÂ Waiver;Â CumulativeÂ Remedies.....	TOC	1
9 TimesNew	FALSE	FALSE	('block_4_34', (108.0, 398.07651, 168.603232, 408.00351))	4 SectionÂ 10.04 AttorneyÂ CostsÂ andÂ ExpensesÂ	TOC	1
9 TimesNew	FALSE	FALSE	('block_4_36', (108.0, 416.79651, 168.603232, 426.72351))	4 SectionÂ 10.05 IndemnificationÂ byÂ theÂ Borrowers.....	TOC	1
9 TimesNew	FALSE	FALSE	('block_4_38', (108.0, 435.39651, 168.603232, 445.32351))	4 SectionÂ 10.06 PaymentsÂ SetÂ Aside.....	TOC	1
9 TimesNew	FALSE	FALSE	('block_4_40', (108.0, 454.11651, 168.603232, 464.04351))	4 SectionÂ 10.07 SuccessorsÂ andÂ AssignsÂ	TOC	1
9 TimesNew	FALSE	FALSE	('block_4_42', (108.0, 472.70651, 168.603232, 482.63351))	4 SectionÂ 10.08 Confidentiality.....	TOC	1
9 TimesNew	FALSE	FALSE	('block_4_44', (108.0, 491.30651, 168.603232, 501.23351))	4 SectionÂ 10.09 SetoffÂ	TOC	1
9 TimesNew	FALSE	FALSE	('block_4_46', (108.0, 510.02651, 168.603232, 519.95351))	4 SectionÂ 10.10 CounterpartsÂ	TOC	1
9 TimesNew	FALSE	FALSE	('block_4_48', (108.0, 528.63651, 168.603232, 538.56351))	4 SectionÂ 10.11 IntegrationÂ	TOC	1
9 TimesNew	FALSE	FALSE	('block_4_50', (108.0, 547.34651, 168.603232, 557.27351))	4 SectionÂ 10.12 SurvivalÂ ofÂ RepresentationsÂ andÂ WarrantiesÂ	TOC	1
9 TimesNew	FALSE	FALSE	('block_4_52', (108.0, 565.95651, 168.603232, 575.88351))	4 SectionÂ 10.13 Severability.....	TOC	1
9 TimesNew	FALSE	FALSE	('block_4_54', (108.0, 584.54651, 168.603232, 594.47351))	4 SectionÂ 10.14 GOVERNINGÂ LAW,Â JURISDICTION,Â SERVICEÂ OFÂ PRO	TOC	1
9 TimesNew	FALSE	FALSE	('block_4_56', (108.0, 603.27651, 168.603232, 613.20351))	4 SectionÂ 10.15 WAIVERÂ OFÂ RIGHTÂ TOÂ TRIALÂ BYÂ JURYÂ	TOC	1
9 TimesNew	FALSE	FALSE	('block_4_58', (108.0, 621.86651, 168.603232, 631.79351))	4 SectionÂ 10.16 BindingÂ EffectÂ	TOC	1
9 TimesNew	FALSE	FALSE	('block_4_60', (108.0, 640.59651, 168.603232, 650.52351))	4 SectionÂ 10.17 JudgmentÂ CurrencyÂ	TOC	1
9 TimesNew	FALSE	FALSE	('block_4_62', (108.0, 659.18651, 168.603232, 669.11351))	4 SectionÂ 10.18 LenderÂ Action.....	TOC	1
9 TimesNew	FALSE	FALSE	('block_4_64', (108.0, 677.79651, 168.603232, 687.72351))	4 SectionÂ 10.19 USAÂ PATRIOTÂ ActÂ	TOC	1
9 TimesNew	FALSE	FALSE	('block_4_66', (108.0, 696.50651, 168.603232, 706.43351))	4 SectionÂ 10.20 IntercreditorÂ Agreements.....	Last	1
9 TimesNew	FALSE	FALSE	('block_4_68', (298.07, 736.59651, 313.987393, 746.52351))	4 -iv-	TOC	1
9 TimesNew	FALSE	FALSE	('block_5_1', (108.0, 81.02651, 168.603232, 90.95351))	5 SectionÂ 10.21 ObligationsÂ Absolute.....	First	1
9 TimesNew	FALSE	FALSE	('block_5_3', (108.0, 99.75651, 168.603232, 109.68351))	5 SectionÂ 10.22 NoÂ AdvisoryÂ orÂ FiduciaryÂ ResponsibilityÂ	182	1
9 TimesNew	FALSE	FALSE	('block_5_5', (108.0, 118.34651, 168.603232, 128.27351))	5 SectionÂ 10.23 ElectronicÂ ExecutionÂ ofÂ AssignmentsÂ andÂ CertainÂ OtherÂ Documents.....		1
9 TimesNew	FALSE	FALSE	('block_5_7', (108.0, 137.07651, 168.603232, 147.00351))	5 SectionÂ 10.24 Know-Your-Customer,Â EtcÂ	183	1
9 TimesNew	FALSE	FALSE	('block_5_9', (108.0, 155.66651, 168.603232, 165.59351))	5 SectionÂ 10.25		1
9 TimesNew	FALSE	FALSE	('block_5_11', (72.0, 199.59651, 135.483165, 209.52351))	5 SCHEDULES		0
9 TimesNew	FALSE	FALSE	('block_5_12', (72.0, 388.70651, 96.829633, 398.63351))	5 1.01A â€” UnrestrictedÂ Subsidiaries		0
9 TimesNew	FALSE	FALSE	('block_5_17', (72.0, 414.02651, 122.051934, 423.95351))	5 EXHIBITS	Last	0
9 TimesNew	FALSE	FALSE	('block_5_18', (72.0, 438.63651, 107.701904, 448.56351))	5 FormÂ of		0
9 TimesNew	FALSE	FALSE	('block_5_19', (72.0, 615.02651, 78.73933, 624.95351))	5 A â€” CommittedÂ LoanÂ Notice		0
9 TimesNew	FALSE	FALSE	('block_5_20', (299.51, 736.59651, 312.308109, 746.52351))	5 -v-		1
9 TimesNew	FALSE	FALSE	('block_6_1', (72.0, 149.66651, 517.715682, 159.59351))	6 ThisÂ CREDITÂ AGREEMENTÂ isÂ enteredÂ intoÂ as/ First		0
9 TimesNew	FALSE	FALSE	('block_6_2', (231.23, 174.27651, 380.75268, 184.20351))	6 PRELIMINARYÂ STATEMENTS		1
9 TimesNew	FALSE	FALSE	('block_6_3', (72.0, 249.50651, 522.526968, 259.43351))	6 1. PursuantÂ toÂ thatÂ certainÂ StockÂ PurchaseÂ Agreement,Â datedÂ asÂ ofÂ DecemberÂ 20,		0
9 TimesNew	FALSE	FALSE	('block_6_4', (72.0, 552.50651, 328.80046, 562.43351))	6 2. TheÂ BorrowersÂ haveÂ requestedÂ thatÂ theÂ LendersÂ extendÂ creditÂ toÂ theÂ Borrower		0
9 TimesNew	FALSE	FALSE	('block_6_5', (72.0, 602.43651, 190.119167, 612.36351))	6 3. TheÂ applicableÂ LendersÂ haveÂ indicatedÂ theirÂ willingnessÂ toÂ lend,Â andÂ theÂ L/C		0
9 TimesNew	FALSE	FALSE	('block_6_6', (72.0, 639.75651, 237.900024, 649.68351))	6 InÂ considerationÂ ofÂ theÂ mutualÂ covenantsÂ at Last		0
9 TimesNew	FALSE	FALSE	('block_7_0', (279.6, 74.43651, 332.472305, 84.36351))	7 ARTICLEÂ I	First	1
9 TimesNew	FALSE	FALSE	('block_7_1', (229.44, 99.75651, 382.442645, 109.68351))	7 DefinitionsÂ andÂ AccountingÂ Terms		1
9 TimesNew	FALSE	FALSE	('block_7_2', (72.0, 137.07651, 225.679887, 147.00351))	7 SectionÂ 1.01 DefinedÂ Terms.Â AsÂ usedÂ inÂ thisÂ Agreement,Â theÂ followingÂ termsÂ shall		1
9 TimesNew	FALSE	FALSE	('block_7_3', (144.0, 161.66651, 463.739846, 171.59351))	7 â€œAcceptableÂ Discountâ€ hasÂ theÂ meaningÂ specifiedÂ inÂ SectionÂ 2.05(d)(iii).		1
9 TimesNew	FALSE	FALSE	('block_7_4', (144.0, 186.27651, 443.557152, 196.20351))	7 â€œAcceptanceÂ Dateâ€ hasÂ theÂ meaningÂ specifiedÂ inÂ SectionÂ 2.05(d)(ii).		0
9 TimesNew	FALSE	FALSE	('block_7_5', (144.0, 210.98651, 447.202567, 220.91351))	7 â€œAccountingÂ Changesâ€ hasÂ theÂ meaningÂ specifiedÂ inÂ SectionÂ 1.03(d).		0
9 TimesNew	FALSE	FALSE	('block_7_6', (72.0, 273.50651, 419.999809, 283.43351))	7 â€œAcquiredÂ EBITDAâ€ means,Â withÂ respectÂ toÂ anyÂ AcquiredÂ EntityÂ orÂ BusinessÂ c		0
9 TimesNew	FALSE	FALSE	('block_7_7', (72.0, 310.82651, 185.632163, 320.75351))	7 â€œAcquiredÂ EntityÂ orÂ Businessâ€ hasÂ theÂ meaningÂ specifiedÂ inÂ theÂ definitionÂ of/		0
9 TimesNew	FALSE	FALSE	('block_7_8', (144.0, 335.54651, 436.135065, 345.47351))	7 â€œAdditionalÂ Lenderâ€ hasÂ theÂ meaningÂ specifiedÂ inÂ SectionÂ 2.14(d).		0
9 TimesNew	FALSE	FALSE	('block_7_9', (144.0, 360.14651, 511.142374, 370.07351))	7 â€œAdditionalÂ RevolvingÂ Commitmentâ€ hasÂ theÂ meaningÂ specifiedÂ inÂ SectionÂ 2.14		0
9 TimesNew	FALSE	FALSE	('block_7_10', (72.0, 410.07651, 204.36, 420.00351))	7 â€œAdministrativeÂ Agentâ€ means,Â subjectÂ toÂ SectionÂ 9.13,Â BankÂ ofÂ AmericaÂ inÂ i		0
9 TimesNew	FALSE	FALSE	('block_7_11', (72.0, 472.70651, 190.084974, 482.63351))	7 â€œAdministrativeÂ Agentâ€™sÂ Officeâ€ means,Â withÂ respectÂ toÂ anyÂ currency,Â theÂ /		0
9 TimesNew	FALSE	FALSE	('block_7_12', (72.0, 510.02651, 240.368538, 519.95351))	7 â€œAdministrativeÂ Questionnaireâ€ meansÂ anÂ AdministrativeÂ QuestionnaireÂ inÂ aÂ for		0
9 TimesNew	FALSE	FALSE	('block_7_13', (72.0, 585.27651, 513.040065, 595.20351))	7 â€œAffiliateâ€ means,Â withÂ respectÂ toÂ anyÂ Person,Â anotherÂ PersonÂ thatÂ directl		0
9 TimesNew	FALSE	FALSE	('block_7_14', (72.0, 660.50651, 347.924274, 670.43351))	7 â€œAffiliatedÂ DebtÂ Fundâ€ meansÂ aÂ SponsorÂ AffiliatedÂ LenderÂ thatÂ isÂ primarilyÂ er		0
9 TimesNew	FALSE	FALSE	('block_7_15', (144.0, 685.11651, 496.354453, 695.04351))	7 â€œAfterÂ Year-EndÂ Transactionâ€ hasÂ theÂ m	Last	0
9 TimesNew	FALSE	FALSE	('block_7_17', (303.23, 745.82651, 308.745, 755.75351))	7	2	0
9 TimesNew	FALSE	FALSE	('block_8_0', (72.0, 87.02651, 483.605407, 96.95351))	8 â€œAgent-RelatedÂ Personsâ€ meansÂ theÂ Agen	First	0
9 TimesNew	FALSE	FALSE	('block_8_1', (72.0, 124.34651, 273.390152, 134.27351))	8 â€œAgentsâ€ means,Â collectively,Â theÂ AdministrativeÂ Agent,Â theÂ CollateralÂ Agent,Â a		0
9 TimesNew	FALSE	FALSE	('block_8_2', (144.0, 149.07651, 459.772355, 159.00351))	8 â€œAggregateÂ Commitmentsâ€ meansÂ theÂ CommitmentsÂ ofÂ allÂ theÂ Lenders.		0
9 TimesNew	FALSE	FALSE	('block_8_3', (144.0, 173.66651, 336.846314, 183.59351))	8 â€œAgreementâ€ meansÂ thisÂ CreditÂ Agreement.		0
9 TimesNew	FALSE	FALSE	('block_8_4', (144.0, 198.27651, 440.448898, 208.20351))	8 â€œAgreementÂ Currencyâ€ hasÂ theÂ meaningÂ specifiedÂ inÂ SectionÂ 10.17.		0
9 TimesNew	FALSE	FALSE	('block_8_5', (72.0, 273.50651, 447.606796, 283.43351))	8 â€œAHYDOÂ CatchÂ UpÂ Paymentâ€ meansÂ anyÂ paymentÂ atÂ theÂ endÂ ofÂ eachÂ â€œ		0
9 TimesNew	FALSE	FALSE	('block_8_6', (72.0, 361.46651, 281.050487, 371.39351))	8 â€œAlternativeÂ Currencyâ€ meansÂ eachÂ ofÂ Euro,Â BrazilianÂ Real,Â BritishÂ PoundsÂ Ster		0
9 TimesNew	FALSE	FALSE	('block_8_7', (72.0, 411.39651, 152.15501, 421.32351))	8 â€œAlternativeÂ L/CÂ Currencyâ€ meansÂ eachÂ ofÂ Euro,Â CanadianÂ Dollars,Â BritishÂ Pour		0
9 TimesNew	FALSE	FALSE	('block_8_8', (72.0, 474.02651, 466.591632, 483.95351))	8 â€œAlternativeÂ L/CÂ CurrencyÂ Equivalentâ€ means,Â atÂ anyÂ time,Â withÂ respectÂ toÂ a		0
9 TimesNew	FALSE	FALSE	('block_8_9', (72.0, 511.34651, 523.984031, 521.27351))	8 â€œAlternativeÂ RevolverÂ Currencyâ€ meansÂ eachÂ ofÂ Euro,Â CanadianÂ Dollars,Â British		0

9 TimesNew FALSE FALSE ('block_8_10', (144.0, 535.95651, 462.522134, 545.88351))
9 TimesNew FALSE FALSE ('block_8_11', (72.0, 636.50651, 406.58402, 646.43351))
9 TimesNew FALSE FALSE ('block_8_12', (72.0, 699.02651, 517.963857, 708.95351))
9 TimesNew FALSE FALSE ('block_8_13', (303.23, 745.82651, 308.745, 755.75351))
9 TimesNew FALSE FALSE ('block_9_0', (72.0, 162.98651, 345.861664, 172.91351))
9 TimesNew FALSE FALSE ('block_9_1', (144.0, 187.59651, 404.27491, 197.52351))
9 TimesNew FALSE FALSE ('block_9_2', (108.0, 224.91651, 515.586075, 234.84351))
9 TimesNew FALSE FALSE ('block_9_3', (108.0, 262.23651, 158.281358, 272.16351))
9 TimesNew FALSE FALSE ('block_9_5', (108.0, 375.39651, 444.816492, 385.32351))
9 TimesNew TRUE FALSE ('block_9_8', (354.71, 426.14651, 383.496094, 436.07351))
9 TimesNew TRUE FALSE ('block_9_6', (123.83, 419.79651, 195.713613, 429.72351))
9 TimesNew FALSE FALSE ('block_9_10', (134.51, 470.79651, 185.163069, 480.72351))
9 TimesNew FALSE FALSE ('block_9_14', (260.28, 464.43651, 288.791447, 474.36351))
9 TimesNew FALSE FALSE ('block_9_17', (134.51, 488.66651, 185.163069, 498.59351))
9 TimesNew FALSE FALSE ('block_9_21', (72.0, 544.34651, 444.411405, 554.27351))
9 TimesNew FALSE FALSE ('block_9_22', (72.0, 708.14651, 524.821208, 718.07351))
9 TimesNew FALSE FALSE ('block_9_23', (303.23, 745.82651, 308.745, 755.75351))
9 TimesNew FALSE FALSE ('block_10_0', (72.0, 125.07651, 429.770183, 135.00351))
9 TimesNew FALSE FALSE ('block_10_1', (72.0, 187.59651, 211.092712, 197.52351))
9 TimesNew FALSE FALSE ('block_10_2', (72.0, 250.23651, 375.664724, 260.16351))
9 TimesNew FALSE FALSE ('block_10_3', (72.0, 312.86651, 528.027629, 322.79351))
9 TimesNew FALSE FALSE ('block_10_4', (144.0, 337.46651, 492.059371, 347.39351))
9 TimesNew FALSE FALSE ('block_10_6', (72.0, 400.11651, 333.746312, 410.04351))
9 TimesNew FALSE FALSE ('block_10_7', (144.0, 424.70651, 444.14836, 434.63351))
9 TimesNew FALSE FALSE ('block_10_8', (144.0, 449.30651, 415.708608, 459.23351))
9 TimesNew FALSE FALSE ('block_10_9', (72.0, 486.63651, 168.960318, 496.56351))
9 TimesNew FALSE FALSE ('block_10_10', (72.0, 523.95651, 267.023636, 533.88351))
9 TimesNew FALSE FALSE ('block_10_11', (72.0, 573.86651, 258.387146, 583.79351))
9 TimesNew FALSE FALSE ('block_10_12', (72.0, 636.50651, 96.8175, 646.43351))
9 TimesNew FALSE FALSE ('block_10_13', (144.0, 661.11651, 507.031493, 671.04351))
9 TimesNew FALSE FALSE ('block_10_14', (72.0, 698.43651, 348.216569, 708.36351))
9 TimesNew FALSE FALSE ('block_10_15', (303.23, 745.82651, 308.745, 755.75351))
9 TimesNew FALSE FALSE ('block_11_0', (144.0, 74.43651, 156.312789, 84.36351))
9 TimesNew FALSE FALSE ('block_11_2', (108.0, 137.07651, 399.210751, 147.00351))
9 TimesNew FALSE FALSE ('block_11_3', (108.0, 275.54651, 241.652716, 285.47351))
9 TimesNew FALSE FALSE ('block_11_4', (108.0, 325.46651, 241.652716, 335.39351))
9 TimesNew FALSE FALSE ('block_11_5', (108.0, 426.02651, 463.688822, 435.95351))
9 TimesNew FALSE FALSE ('block_11_6', (108.0, 551.79651, 295.66442, 561.72351))
9 TimesNew FALSE FALSE ('block_11_7', (108.0, 677.66651, 269.420741, 687.59351))
9 TimesNew FALSE FALSE ('block_11_8', (303.23, 745.82651, 308.745, 755.75351))
9 TimesNew FALSE FALSE ('block_12_0', (72.0, 87.02651, 493.826908, 96.95351))
9 TimesNew FALSE FALSE ('block_12_1', (72.0, 149.66651, 218.781725, 159.59351))
9 TimesNew FALSE FALSE ('block_12_2', (72.0, 186.98651, 373.712144, 196.91351))
9 TimesNew FALSE FALSE ('block_12_3', (72.0, 224.30651, 263.66831, 234.23351))
9 TimesNew FALSE FALSE ('block_12_4', (72.0, 388.11651, 303.859424, 398.04351))
9 TimesNew FALSE FALSE ('block_12_5', (72.0, 501.27651, 356.447155, 511.20351))
9 TimesNew FALSE FALSE ('block_12_6', (144.0, 525.86651, 512.794668, 535.79351))
9 TimesNew FALSE FALSE ('block_12_7', (144.0, 550.59651, 428.889458, 560.52351))
9 TimesNew FALSE FALSE ('block_12_8', (144.0, 575.18651, 532.603445, 585.11351))
9 TimesNew FALSE FALSE ('block_12_9', (72.0, 625.11651, 99.946711, 635.04351))
9 TimesNew FALSE FALSE ('block_12_10', (72.0, 675.02651, 500.379831, 684.95351))
9 TimesNew FALSE FALSE ('block_12_11', (303.23, 745.82651, 308.745, 755.75351))
9 TimesNew FALSE FALSE ('block_13_0', (72.0, 125.07651, 133.273856, 135.00351))
9 TimesNew FALSE FALSE ('block_13_1', (72.0, 187.59651, 390.329109, 197.52351))
9 TimesNew FALSE FALSE ('block_13_2', (72.0, 250.23651, 248.418232, 260.16351))
9 TimesNew FALSE FALSE ('block_13_3', (72.0, 338.07651, 283.463851, 348.00351))
9 TimesNew FALSE FALSE ('block_13_4', (72.0, 438.63651, 368.801858, 448.56351))
9 TimesNew FALSE FALSE ('block_13_5', (72.0, 501.27651, 179.273368, 511.20351))
9 TimesNew FALSE FALSE ('block_13_6', (72.0, 627.02651, 314.620292, 636.95351))
9 TimesNew FALSE FALSE ('block_13_7', (72.0, 664.34651, 345.866076, 674.27351))
9 TimesNew FALSE FALSE ('block_13_8', (72.0, 701.66651, 523.333261, 711.59351))
9 TimesNew FALSE FALSE ('block_13_9', (303.23, 745.82651, 308.745, 755.75351))
9 TimesNew FALSE FALSE ('block_14_0', (72.0, 99.75651, 396.246704, 109.68351))
9 TimesNew FALSE FALSE ('block_14_1', (144.0, 124.34651, 421.461856, 134.27351))
9 TimesNew FALSE FALSE ('block_14_2', (144.0, 149.07651, 434.293055, 159.00351))
9 TimesNew FALSE FALSE ('block_14_3', (72.0, 186.27651, 305.829382, 196.20351))
9 TimesNew FALSE FALSE ('block_14_4', (108.0, 223.59651, 395.988888, 233.52351))
9 TimesNew FALSE FALSE ('block_14_5', (108.0, 286.23651, 393.844656, 296.16351))
9 TimesNew FALSE FALSE ('block_14_6', (108.0, 361.46651, 136.735356, 371.39351))
9 TimesNew FALSE FALSE ('block_14_7', (108.0, 411.39651, 299.575658, 421.32351))
9 TimesNew FALSE FALSE ('block_14_8', (108.0, 474.02651, 463.207914, 483.95351))
9 TimesNew FALSE FALSE ('block_14_9', (108.0, 549.27651, 395.236642, 559.20351))
9 TimesNew FALSE FALSE ('block_14_10', (108.0, 611.79651, 192.422517, 621.72351))
9 TimesNew FALSE FALSE ('block_14_11', (108.0, 661.82651, 528.029018, 671.75351))
9 TimesNew FALSE FALSE ('block_14_12', (303.23, 745.82651, 308.745, 755.75351))
9 TimesNew FALSE FALSE ('block_15_0', (108.0, 99.75651, 150.910009, 109.68351))
9 TimesNew FALSE FALSE ('block_15_1', (108.0, 276.14651, 217.992263, 286.07351))
9 TimesNew FALSE FALSE ('block_15_2', (108.0, 313.46651, 359.393554, 323.39351))
9 TimesNew FALSE FALSE ('block_15_3', (108.0, 350.79651, 301.430904, 360.72351))
9 TimesNew FALSE FALSE ('block_15_4', (72.0, 426.02651, 271.927574, 435.95351))
9 TimesNew FALSE FALSE ('block_15_5', (72.0, 488.54651, 285.759194, 498.47351))
9 TimesNew FALSE FALSE ('block_15_6', (72.0, 551.18651, 153.96393, 561.11351))
9 TimesNew FALSE FALSE ('block_15_7', (72.0, 613.82651, 248.894728, 623.75351))
9 TimesNew FALSE FALSE ('block_15_8', (144.0, 638.43651, 472.967544, 648.36351))
9 TimesNew FALSE FALSE ('block_15_9', (72.0, 701.07651, 523.818581, 711.00351))
9 TimesNew FALSE FALSE ('block_15_10', (300.48, 745.82651, 311.51, 755.75351))
9 TimesNew FALSE FALSE ('block_16_0', (72.0, 150.27651, 377.550854, 160.20351))
9 TimesNew FALSE FALSE ('block_16_1', (144.0, 174.98651, 367.07072, 184.91351))
9 TimesNew FALSE FALSE ('block_16_2', (108.0, 237.50651, 372.410057, 247.43351))
9 TimesNew FALSE FALSE ('block_16_3', (144.0, 325.46651, 254.97283, 335.39351))
9 TimesNew FALSE FALSE ('block_16_4', (144.0, 426.02651, 500.656153, 435.95351))
9 TimesNew FALSE FALSE ('block_16_5', (108.0, 475.95651, 204.566547, 485.88351))
9 TimesNew FALSE FALSE ('block_16_6', (108.0, 551.18651, 229.067486, 561.11351))
9 TimesNew FALSE FALSE ('block_16_7', (144.0, 575.79651, 399.648928, 585.72351))
9 TimesNew FALSE FALSE ('block_16_8', (72.0, 689.07651, 529.344611, 699.00351))
9 TimesNew FALSE FALSE ('block_16_9', (300.48, 745.82651, 311.51, 755.75351))
9 TimesNew FALSE FALSE ('block_17_0', (72.0, 87.02651, 229.812828, 96.95351))
9 TimesNew FALSE FALSE ('block_17_1', (72.0, 124.34651, 267.621462, 134.27351))

8 "Applicable Discount" has the meaning specified in Section 2.05(d)(iii).
8 "Applicable Lending Office" means for any Lender, a such Lender's office, or
8 "Applicable Percentage" means, at any Last
8
9 when a Defaulting Lender shall exist, a First
9 "Applicable Rate" means a percentage per annum equal to:
9 (a) in the case of the Dollar Term Loans, (i) for Eurocurrency Rate Loans that
9 (b) in the case of the Euro Term Loans, which shall be Eurocurrency Rate Loan
9 (c) in the case of a Revolving Credit Loans and a Letter of Credit fees, (i) until del
9 Base Rate Eurocurrency Rate
9 First Lien Senior Secured Letter of Credit
9 > 3.20:1.00 3.00% 2.00% 3.00%
9 2.75% 1.75% 2.75%
9 < 2.70:1.00 2.50% 1.50% 2.50%
9 Any increase or decrease in the Applicable Rate resulting from a change in the
9 Notwithstanding anything to the contrary co Last
9
10 were required to be paid pursuant to said First
10 Notwithstanding the foregoing, the Applicable Rate in respect of any Class of E
10 "Applicable Time" means, with respect to any payments in any Alternative L
10 "Appropriate Lender" means, at any time, (a) with respect to Loans of any
10 "Approved Foreign Bank" has the meaning specified in the definition of a
10 "Approved Fund" means, with respect to any Lender, any Fund that is a adm
10 "Asset Percentage" has the meaning specified in Section 2.05(b)(ii).
10 "Assignees" has the meaning specified in Section 10.07(b)(i).
10 "Assignment" and "Assumption" means an Assignment and Assumption substanti
10 "Attorney Costs" means and includes all reasonable fees, expenses and a disbu
10 "Attributable Indebtedness" means, on any date, in respect of any Capitalize
10 "Audited Financial Statements" means the audited balance sheets of the Par
10 "Auto-Renewal Letter of Credit" has the meaning specified in Section 2.03(b)
10 "Available Amount" means, at any time Last
10
11 (a) the greater of (i) \$125,000,000 and (ii) 25% of Consolidated EBITDA; plus
11 (b) 50% of Consolidated Net Income (an am First
11 (c) the amount of any capital contributions or Net Cash Proceeds from any Perr
11 (d) the aggregate amount of Retained Declined Proceeds during the period from
11 (e) to the extent not (i) already included in the calculation of Consolidated Net
11 (f) to the extent not (i) already included in the calculation of Consolidated Net
11 (g) the aggregate amount of (i) any Investm Last
11
12 "Bail-In Action" means the exercise of a First
12 "Bail-In Legislation" means, with respect to any EEA Member Country implem
12 "Bank of America" means Bank of America, N.A. in its individual capacity, a
12 "Bankruptcy Code" means Title 11 of the United State Code, as amended, a
12 "Bankruptcy Event" means, with respect to any Person, such Person or its
12 "Base Rate" means, for any day, a fluctuating rate per annum equal to the
12 "Base Rate Loan" means a Loan that bears interest at a rate based on a t
12 "Borrower Materials" has the meaning specified in Section 6.02.
12 "Borrowers" has the meaning specified in the introductory paragraph to this
12 "Borrowing" means Loans of the same Class and Type made, converted or
12 "Business Day" means any day other than Last
12
13 (a) if such day relates to any interest rate First
13 (b) if such day relates to any interest rate settings as to a Eurocurrency Rate/
13 (c) if such day relates to any interest rate settings as to a Eurocurrency Rate/
13 (d) if such day relates to any fundings, disbursements, settlements and a payment:
13 "Capital Expenditures" means, for any period, the aggregate of, without dupli
13 "Capitalized Lease Obligation" means, at the time any determination thereof
13 "Capitalized Leases" means all leases that are required to be, in accordance
13 "Capitalized Research and Development Costs" means research and developme
13 "Capitalized Software Expenditures" mean: Last
13
14 during such period in respect of purchased First
14 "Cash Collateral" has the meaning specified in Section 2.03(f).
14 "Cash Collateralize" has the meaning specified in Section 2.03(f).
14 "Cash Equivalents" means any of the following types of Investments, to the
14 (1) Dollars or any local currencies held by the Parent Borrower and its Restrict
14 (2) securities issued or directly and fully and unconditionally guaranteed or insur
14 (3) certificates of any deposit, time deposits and eurodollar time deposits with a maturi
14 (4) repurchase obligations for underlying securities of the types described in claus
14 (5) commercial paper rated at least a P-1 by Moody's or at least a A-1
14 (6) marketable short-term money market and similar securities having a rating of
14 (7) readily marketable direct obligations issued by any state, a commonwealth or
14 (8) readily marketable direct obligations issuer Last
14
15 (9) Investments with average maturities of 1: First
15 (10) with respect to any Foreign Subsidiary: (i) obligations of the national govern
15 (11) Cash Equivalents of the types described in clauses (1) through (10) above
15 (12) investment funds investing 90% of their assets in Cash Equivalents of the t
15 "Cash Management Bank" means any Lender, any Agent, any Lead Arranger
15 "Cash Management Obligations" means obligations owed by the Parent Borrow
15 "Cashless Settlement Agreement" shall mean the Cashless Settlement of a Existi
15 "Casualty Event" means any event that gives rise to the receipt by the Pa
15 "CFCA" has the meaning specified in the definition of Excluded Subsidiary.
15 "Change in Law" means the occurrence, Last
15
16 directive (whether or not having the force First
16 "Change of Control" means the earlier to occur of:
16 (a) the Permitted Holders ceasing to have the power, directly or indirectly, to a v
16 (i) any time prior to the consummation of a Qualifying IPO, and for any
16 (ii) at any time upon or after the consummation of a Qualifying IPO, and for
16 (b) at any time prior to a Qualifying IPO of the Parent Borrower, the Parent
16 (c) the occurrence of a "Change of Control" (or a similar event, however
16 "City Code" has the meaning specified in Section 1.09(a).
16 "Class" (a) when used with respect to Last
16
17 that have different terms and conditions (t First
17 "Closing Date" means the date all the conditions precedent in Section 4.01

9	TimesNew	FALSE	FALSE	('block_27_2', (72.0, 579.02651, 270.598459, 588.95351))	27	â€œConsolidatedÂ WorkingÂ Capitalâ€ means,Â atÂ anyÂ date,Â theÂ excessÂ ofÂ (a)Â theÂ s	0
9	TimesNew	FALSE	FALSE	('block_27_3', (144.0, 603.75651, 520.852083, 613.68351))	27	â€œContractÂ Considerationâ€ hasÂ theÂ meaningÂ specifiedÂ inÂ theÂ definitionÂ ofÂ â€œE	0
9	TimesNew	FALSE	FALSE	('block_27_5', (72.0, 666.39651, 260.298645, 676.32351))	27	â€œContractualÂ Obligationâ€ means,Â asÂ toÂ anyÂ Person,Â anyÂ provisionÂ ofÂ anyÂ secu	0
9	TimesNew	FALSE	FALSE	('block_27_6', (72.0, 703.59651, 519.102153, 713.52351))	27	â€œContributionÂ Indebtednessâ€ meansÂ Indebt	0
9	TimesNew	FALSE	FALSE	('block_27_7', (300.48, 745.82651, 311.51, 755.75351))	27		0
9	TimesNew	FALSE	FALSE	('block_28_0', (72.0, 112.34651, 295.454564, 122.27351))	28	respectÂ ofÂ anyÂ EquityÂ InterestsÂ issuedÂ inÂ c	0
9	TimesNew	FALSE	FALSE	('block_28_1', (144.0, 137.07651, 441.599327, 147.00351))	28	â€œControlâ€ hasÂ theÂ meaningÂ specifiedÂ inÂ theÂ definitionÂ ofÂ â€œAffiliate.â€	0
9	TimesNew	FALSE	FALSE	('block_28_2', (72.0, 212.30651, 470.604346, 222.23351))	28	â€œConvertedÂ DollarÂ TermÂ Loansâ€ meansÂ eachÂ DollarÂ TermÂ FÂ LoanÂ (asÂ definedÂ	0
9	TimesNew	FALSE	FALSE	('block_28_3', (72.0, 249.50651, 185.632163, 259.43351))	28	â€œConvertedÂ RestrictedÂ Subsidiaryâ€ hasÂ theÂ meaningÂ specifiedÂ inÂ theÂ definitionÂ	0
9	TimesNew	FALSE	FALSE	('block_28_4', (72.0, 286.82651, 185.632163, 296.75351))	28	â€œConvertedÂ UnrestrictedÂ Subsidiaryâ€ hasÂ theÂ meaningÂ specifiedÂ inÂ theÂ definitio	0
9	TimesNew	FALSE	FALSE	('block_28_5', (144.0, 311.54651, 531.698985, 321.47351))	28	â€œCreditÂ Extensionâ€ meansÂ eachÂ ofÂ theÂ following:Â (a)Â aÂ BorrowingÂ andÂ (b)Â an	0
9	TimesNew	FALSE	FALSE	('block_28_7', (144.0, 348.86651, 414.717011, 358.79351))	28	â€œCureÂ Amountâ€ hasÂ theÂ meaningÂ specifiedÂ inÂ SectionÂ 8.05(a).	0
9	TimesNew	FALSE	FALSE	('block_28_8', (144.0, 373.46651, 407.556335, 383.39351))	28	â€œCureÂ Periodâ€ hasÂ theÂ meaningÂ specifiedÂ inÂ SectionÂ 8.05(a).	0
9	TimesNew	FALSE	FALSE	('block_28_9', (144.0, 398.07651, 403.225957, 408.00351))	28	â€œCureÂ Rightâ€ hasÂ theÂ meaningÂ specifiedÂ inÂ SectionÂ 8.05(a).	0
9	TimesNew	FALSE	FALSE	('block_28_10', (72.0, 599.79651, 342.153378, 609.72351))	28	â€œCustomaryÂ IntercreditorÂ Agreementâ€ meansÂ (a)Â toÂ theÂ extentÂ executedÂ inÂ co	0
9	TimesNew	FALSE	FALSE	('block_28_11', (72.0, 662.43651, 534.854096, 672.36351))	28	â€œDebtorÂ ReliefÂ Lawsâ€ meansÂ theÂ BankruptcyÂ CodeÂ ofÂ theÂ UnitedÂ States,Â and/	0
9	TimesNew	FALSE	FALSE	('block_28_12', (144.0, 687.02651, 450.10456, 696.95351))	28	â€œDeclinedÂ Proceedsâ€ hasÂ theÂ meaningÂ s	0
9	TimesNew	FALSE	FALSE	('block_28_13', (300.48, 745.82651, 311.51, 755.75351))	28		0
9	TimesNew	FALSE	FALSE	('block_29_0', (72.0, 87.02651, 441.872299, 96.95351))	29	â€œDefaultâ€ meansÂ anyÂ eventÂ orÂ condition. First	0
9	TimesNew	FALSE	FALSE	('block_29_1', (72.0, 162.27651, 234.838096, 172.20351))	29	â€œDefaultÂ Rateâ€ meansÂ anÂ interestÂ rateÂ equalÂ toÂ (a)Â theÂ BaseÂ RateÂ plusÂ (b)Â	0
9	TimesNew	FALSE	FALSE	('block_29_2', (72.0, 427.34651, 427.741766, 437.27351))	29	â€œDefaultingÂ Lenderâ€ meansÂ anyÂ LenderÂ thatÂ (a)Â hasÂ failed,Â withinÂ twoÂ (2)Â Bi	0
9	TimesNew	FALSE	FALSE	('block_29_3', (72.0, 489.86651, 508.958965, 499.79351))	29	â€œDesignatedÂ Non-CashÂ Considerationâ€ meansÂ theÂ fairÂ marketÂ valueÂ ofÂ a non-cash	0
9	TimesNew	FALSE	FALSE	('block_29_4', (144.0, 514.59651, 439.253246, 524.23351))	29	â€œDiscountÂ Rangeâ€ hasÂ theÂ meaningÂ specifiedÂ inÂ SectionÂ 2.05(d)(ii).	0
9	TimesNew	FALSE	FALSE	('block_29_5', (144.0, 539.18651, 539.461899, 549.11351))	29	â€œDiscountedÂ PrepaymentÂ OptionÂ Noticeâ€ hasÂ theÂ meaningÂ specifiedÂ inÂ Section/	0
9	TimesNew	FALSE	FALSE	('block_29_6', (144.0, 563.79651, 518.346067, 573.72351))	29	â€œDiscountedÂ VoluntaryÂ Prepaymentâ€ hasÂ theÂ meaningÂ specifiedÂ inÂ SectionÂ 2.05	0
9	TimesNew	FALSE	FALSE	('block_29_7', (144.0, 588.50651, 502.489339, 598.43351))	29	â€œDiscountedÂ VoluntaryÂ PrepaymentÂ Noticeâ€ hasÂ theÂ meaningÂ specifiedÂ inÂ Secti	0
9	TimesNew	FALSE	FALSE	('block_29_9', (72.0, 663.75651, 490.253188, 673.68351))	29	â€œDisposedÂ EBITDAâ€ means,Â withÂ respectÂ toÂ anyÂ SoldÂ EntityÂ orÂ BusinessÂ orÂ a	0
9	TimesNew	FALSE	FALSE	('block_29_10', (72.0, 701.07651, 534.263991, 711.00351))	29	â€œDispositionâ€ orÂ â€œDisposeâ€ meansÂ the Last	0
9	TimesNew	FALSE	FALSE	('block_29_11', (300.48, 745.82651, 311.51, 755.75351))	29		0
9	TimesNew	FALSE	FALSE	('block_30_0', (72.0, 150.27651, 281.818175, 160.20351))	30	anyÂ sale,Â assignment,Â transferÂ orÂ otherÂ dis	0
9	TimesNew	FALSE	FALSE	('block_30_1', (72.0, 314.07651, 419.172559, 324.00351))	30	â€œDisqualifiedÂ EquityÂ Interestsâ€ meansÂ anyÂ EquityÂ InterestÂ which,Â byÂ itsÂ termsÂ	0
9	TimesNew	FALSE	FALSE	('block_30_2', (72.0, 591.75651, 345.507601, 601.68351))	30	â€œDisqualifiedÂ Lendersâ€ meansÂ (i)Â certainÂ banks,Â financialÂ institutionsÂ andÂ other	0
9	TimesNew	FALSE	FALSE	('block_30_3', (144.0, 616.34651, 401.444612, 626.27351))	30	â€œDollarâ€ andÂ â€œ\$â€ meanÂ lawfulÂ moneyÂ ofÂ theÂ UnitedÂ States.	0
9	TimesNew	FALSE	FALSE	('block_30_4', (72.0, 704.30651, 517.107929, 714.23351))	30	â€œDollarÂ Equivalentâ€ means,Â onÂ anyÂ date/ Last	0
9	TimesNew	FALSE	FALSE	('block_30_5', (300.48, 745.82651, 311.51, 755.75351))	30		0
9	TimesNew	FALSE	FALSE	('block_31_0', (72.0, 112.34651, 329.675139, 122.27351))	31	applicableÂ L/CÂ Issuer,Â asÂ theÂ caseÂ mayÂ be, First	0
9	TimesNew	FALSE	FALSE	('block_31_1', (72.0, 174.98651, 205.928466, 184.91351))	31	â€œDollarÂ TermÂ Borrowingâ€ meansÂ (a)Â aÂ borrowingÂ consistingÂ ofÂ DollarÂ TermÂ Lo	0
9	TimesNew	FALSE	FALSE	('block_31_2', (72.0, 275.54651, 509.680327, 285.47351))	31	â€œDollarÂ TermÂ Commitmentâ€ means,Â asÂ toÂ eachÂ DollarÂ TermÂ Lender,Â itsÂ obliga	0
9	TimesNew	FALSE	FALSE	('block_31_3', (72.0, 312.86651, 526.352172, 322.79351))	31	â€œDollarÂ TermÂ Lenderâ€ means,Â atÂ anyÂ time,Â anyÂ lenderÂ thatÂ hasÂ aÂ DollarÂ Ter	0
9	TimesNew	FALSE	FALSE	('block_31_4', (72.0, 362.79651, 186.946939, 372.72351))	31	â€œDollarÂ TermÂ Loanâ€ meansÂ aÂ DollarÂ TermÂ LoanÂ madeÂ pursuantÂ toÂ SectionÂ 2.	0
9	TimesNew	FALSE	FALSE	('block_31_5', (72.0, 425.30651, 256.320124, 435.23351))	31	â€œDollarÂ TermÂ Noteâ€ meansÂ aÂ promissoryÂ noteÂ ofÂ theÂ BorrowersÂ payableÂ toÂ :	0
9	TimesNew	FALSE	FALSE	('block_31_6', (72.0, 462.63651, 333.744106, 472.56351))	31	â€œDomesticÂ Subsidiaryâ€ meansÂ anyÂ SubsidiaryÂ thatÂ isÂ organizedÂ underÂ theÂ laws.	0
9	TimesNew	FALSE	FALSE	('block_31_7', (144.0, 487.34651, 436.833264, 497.27351))	31	â€œECFÂ Percentageâ€ hasÂ theÂ meaningÂ specifiedÂ inÂ SectionÂ 2.05(b)(i).	0
9	TimesNew	FALSE	FALSE	('block_31_8', (72.0, 575.18651, 295.049763, 585.11351))	31	â€œEEAÂ FinancialÂ Institutionâ€ meansÂ (a)Â anyÂ creditÂ institutionÂ orÂ investmentÂ firm	0
9	TimesNew	FALSE	FALSE	('block_31_9', (72.0, 612.50651, 231.511448, 622.43351))	31	â€œEEAÂ MemberÂ Countryâ€ meansÂ anyÂ ofÂ theÂ memberÂ statesÂ ofÂ theÂ EuropeanÂ	0
9	TimesNew	FALSE	FALSE	('block_31_10', (72.0, 662.43651, 392.304582, 672.36351))	31	â€œEEAÂ ResolutionÂ Authorityâ€ meansÂ anyÂ publicÂ administrativeÂ authorityÂ orÂ anyÂ	0
9	TimesNew	FALSE	FALSE	('block_31_11', (72.0, 699.75651, 540.03599, 709.68351))	31	â€œEffectiveÂ Yieldâ€ means,Â withÂ respectÂ to. Last	0
9	TimesNew	FALSE	FALSE	('block_31_12', (300.48, 745.82651, 311.51, 755.75351))	31		0
9	TimesNew	FALSE	FALSE	('block_32_0', (72.0, 200.91651, 120.95114, 210.84351))	32	suchÂ dateÂ forÂ aÂ depositÂ inÂ DollarsÂ withÂ a	0
9	TimesNew	FALSE	FALSE	('block_32_1', (72.0, 238.23651, 170.525475, 248.16351))	32	â€œEligibleÂ Assigneeâ€ meansÂ anyÂ AssigneeÂ permittedÂ byÂ andÂ consentedÂ toÂ inÂ ac	0
9	TimesNew	FALSE	FALSE	('block_32_2', (72.0, 275.54651, 444.676125, 285.47351))	32	â€œEMUÂ Legislationâ€ meansÂ theÂ legislativeÂ measuresÂ ofÂ theÂ EuropeanÂ CouncilÂ fo	0
9	TimesNew	FALSE	FALSE	('block_32_3', (72.0, 325.46651, 94.307072, 335.39351))	32	â€œEngagementÂ Letterâ€ meansÂ theÂ EngagementÂ LetterÂ datedÂ JanuaryÂ 25,Â 2017,Â	0
9	TimesNew	FALSE	FALSE	('block_32_4', (72.0, 362.79651, 500.704113, 372.72351))	32	â€œEnvironmentalâ€ meansÂ ambientÂ air,Â indoorÂ air,Â surfaceÂ water,Â groundwater,Â drin	0
9	TimesNew	FALSE	FALSE	('block_32_5', (72.0, 425.30651, 231.409972, 435.23351))	32	â€œEnvironmentalÂ Lawsâ€ meansÂ anyÂ andÂ allÂ applicableÂ LawsÂ relatingÂ toÂ pollutio	0
9	TimesNew	FALSE	FALSE	('block_32_6', (72.0, 525.86651, 394.713534, 535.79351))	32	â€œEnvironmentalÂ Liabilityâ€ meansÂ anyÂ liability,Â contingentÂ orÂ otherwiseÂ (including,	0
9	TimesNew	FALSE	FALSE	('block_32_7', (72.0, 601.11651, 120.107345, 611.04351))	32	â€œEquityÂ Interestsâ€ means,Â withÂ respectÂ toÂ anyÂ Person,Â allÂ ofÂ theÂ shares,Â inte	0
9	TimesNew	FALSE	FALSE	('block_32_8', (72.0, 638.43651, 152.041401, 648.36351))	32	â€œERISAâ€ meansÂ theÂ EmployeeÂ RetirementÂ IncomeÂ SecurityÂ ActÂ ofÂ 1974,Â asÂ ar	0
9	TimesNew	FALSE	FALSE	('block_32_9', (72.0, 688.34651, 299.788251, 698.27351))	32	â€œERISAÂ Affiliateâ€ meansÂ anyÂ tradeÂ orÂ bu Last	0
9	TimesNew	FALSE	FALSE	('block_32_10', (300.48, 745.82651, 311.51, 755.75351))	32		0
9	TimesNew	FALSE	FALSE	('block_33_0', (72.0, 340.11651, 190.322119, 350.04351))	33	â€œERISAÂ Eventâ€ meansÂ (a)Â aÂ ReportableÂ I First	0
9	TimesNew	FALSE	FALSE	('block_33_1', (72.0, 377.30651, 465.300019, 387.23351))	33	â€œEUÂ Bail-InÂ LegislationÂ Scheduleâ€ meansÂ theÂ EUÂ Bail-InÂ LegislationÂ ScheduleÂ pi	0
9	TimesNew	FALSE	FALSE	('block_33_2', (72.0, 414.63651, 303.397267, 424.56351))	33	â€œEuroâ€ ,Â â€œEURâ€ andÂ â€œ€,â€ meanÂ theÂ lawfulÂ currencyÂ ofÂ theÂ Participati	0
9	TimesNew	FALSE	FALSE	('block_33_3', (72.0, 477.27651, 153.724579, 487.20351))	33	â€œEuroÂ Equivalentâ€ means,Â atÂ anyÂ time,Â withÂ respectÂ toÂ anyÂ amountÂ denomin	0
9	TimesNew	FALSE	FALSE	('block_33_4', (144.0, 501.86651, 270.565941, 511.79351))	33	â€œEurocurrencyÂ Rateâ€ means:	0
9	TimesNew	FALSE	FALSE	('block_33_5', (72.0, 703.59651, 540.083419, 713.52351))	33	(A)Â ForÂ anyÂ CreditÂ Extension,Â forÂ anyÂ Inter	0
9	TimesNew	FALSE	FALSE	('block_33_6', (300.48, 745.82651, 311.51, 755.75351))	33		0
9	TimesNew	FALSE	FALSE	('block_34_0', (72.0, 87.02651, 262.571928, 96.95351))	34	policiesÂ withÂ respectÂ toÂ suchÂ currency,Â atÂ First	0
9	TimesNew	FALSE	FALSE	('block_34_1', (72.0, 137.07651, 496.457563, 147.00351))	34	(B)Â ForÂ anyÂ calculationÂ ofÂ theÂ BaseÂ RateÂ onÂ anyÂ dateÂ byÂ referenceÂ toÂ theÂ Eui	0
9	TimesNew	FALSE	FALSE	('block_34_2', (72.0, 250.23651, 242.759842, 260.16351))	34	providedÂ thatÂ toÂ theÂ extentÂ aÂ comparableÂ	0
9	TimesNew	FALSE	FALSE	('block_34_3', (72.0, 300.14651, 200.257943, 310.07351))	34	â€œEurocurrencyÂ RateÂ Loanâ€ meansÂ aÂ LoanÂ thatÂ bearsÂ interestÂ atÂ aÂ rateÂ basec	0
9	TimesNew	FALSE	FALSE	('block_34_4', (72.0, 350.07651, 393.606122, 360.00351))	34	â€œEuroÂ TermÂ Borrowingâ€ meansÂ (a)Â aÂ borrowingÂ consistingÂ ofÂ EuroÂ TermÂ Loan	0
9	TimesNew	FALSE	FALSE	('block_34_5', (72.0, 448.34227, 476.05102, 460.56351))	34	â€œEuroÂ TermÂ Commitmentâ€ means,Â asÂ toÂ eachÂ EuroÂ TermÂ Lender,Â itsÂ obligatio	0
9	TimesNew	FALSE	FALSE	('block_34_6', (72.0, 487.95651, 448.333673, 497.88351))	34	â€œEuroÂ TermÂ Lenderâ€ means,Â atÂ anyÂ time,Â anyÂ lenderÂ thatÂ hasÂ aÂ EuroÂ Term/	0
9	TimesNew	FALSE	FALSE	('block_34_7', (72.0, 525.27651, 445.336822, 535.20351))	34	â€œEuroÂ TermÂ Loanâ€ meansÂ aÂ EuroÂ TermÂ LoanÂ madeÂ pursuantÂ toÂ SectionÂ 2.01	0
9	TimesNew	FALSE	FALSE	('block_34_8', (72.0, 587.79651, 179.61971, 597.72351))	34	â€œEuroÂ TermÂ Noteâ€ meansÂ aÂ promissoryÂ noteÂ ofÂ theÂ BorrowersÂ payableÂ toÂ ai	0
9	TimesNew	FALSE	FALSE	('block_34_9', (144.0, 612.50651, 415.714123, 622.43351))	34	â€œEventÂ ofÂ Defaultâ€ hasÂ theÂ meaningÂ specifiedÂ inÂ SectionÂ 8.01.	0
9	TimesNew	FALSE	FALSE	('block_34_10', (144.0, 637.11651, 485.398354, 647.04351))	34	â€œExcessÂ CashÂ Flowâ€ means,Â forÂ anyÂ peri Last	0
9	TimesNew	FALSE	FALSE	('block_34_11', (144.0, 661.82651, 156.312789, 671.75351))	34	(a) theÂ sum,Â withoutÂ duplication,Â of:	0
9	TimesNew	FALSE	FALSE	('block_34_13', (191.16, 686.43651, 201.672693, 696.36351))	34	(i) ConsolidatedÂ NetÂ IncomeÂ forÂ suchÂ period;	0
9	TimesNew	FALSE	FALSE	('block_34_15', (300.48, 745.82651, 311.51, 755.75351))	34		0
9	TimesNew	FALSE	FALSE	('block_35_0', (144.0, 99.75651, 198.56541, 109.68351))	35	(ii) anÂ amountÂ equalÂ toÂ theÂ amountÂ ofÂ allÂ First	0
9	TimesNew	FALSE	FALSE	('block_35_1', (144.0, 162.27651, 394.279524, 172.20351))	35	(iii) decreasesÂ inÂ ConsolidatedÂ WorkingÂ CapitalÂ forÂ suchÂ periodÂ (otherÂ than	0
9	TimesNew	FALSE	FALSE	('block_35_2', (144.0, 224.91651, 259.390345, 234.84351))	35	(iv) anÂ amountÂ equalÂ toÂ theÂ aggregateÂ netÂ non-cashÂ lossÂ onÂ DispositionsÂ by	0
9	TimesNew	FALSE	FALSE	('block_35_3', (144.0, 274.82651, 379.30299, 284.75351))	35	(v) anÂ amountÂ equalÂ toÂ allÂ cashÂ receivedÂ byÂ theÂ ParentÂ BorrowerÂ andÂ its	0
9	TimesNew	FALSE	FALSE	('block_35_4', (144.0, 299.54651, 156.897379, 309.47351))	35	(b) theÂ sum,Â withoutÂ duplication,Â of:	0
9	TimesNew	FALSE	FALSE	('block_35_6', (144.0, 349.46651, 388.053089, 359.39351))	35	(i) anÂ amountÂ equalÂ toÂ theÂ amountÂ ofÂ allÂ non-cashÂ creditsÂ includedÂ in	0
9	TimesNew	FALSE	FALSE	('block_35_7', (144.0, 424.70651, 474.356221, 434.63351))	35	(ii) withoutÂ duplicationÂ ofÂ amountsÂ deductedÂ pursuantÂ toÂ clauseÂ (xi)Â belowÂ in	0
9	TimesNew	FALSE	FALSE	('block_35_8', (144.0, 601.11651, 475.53974, 611.04351))	35	(iii) theÂ aggregateÂ amountÂ ofÂ allÂ principalÂ paymentsÂ ofÂ IndebtednessÂ ofÂ the	0
9	TimesNew	FALSE	FALSE	('block_35_9', (144.0, 663.75651, 259.390345, 673.68351))	35	(iv) anÂ amountÂ equalÂ toÂ theÂ aggregateÂ netÂ non-cashÂ gainÂ onÂ DispositionsÂ by	0
9	TimesNew	FALSE	FALSE	('block_35_10', (144.0, 701.07651, 523.010654, 711.00351))	35	(v) increasesÂ inÂ ConsolidatedÂ WorkingÂ CapitalÂ Last	0
9	TimesNew	FALSE	FALSE	('block_35_11', (300.48, 745.82651, 311.51, 755.75351))	35		0
9	TimesNew	FALSE	FALSE	('block_36_0', (144.0, 87.02651, 392.379055, 96.95351))	36	SubsidiariesÂ completedÂ duringÂ suchÂ periodÂ o	0
9	TimesNew	FALSE	FALSE	('block_36_1', (144.0, 149.66651, 239.359865, 159.59351))	36	(vi) cashÂ paymentsÂ byÂ theÂ ParentÂ BorrowerÂ andÂ itsÂ RestrictedÂ Subsidiaries	0
9	TimesNew	FALSE	FALSE	('block_36_2', (144.0, 275.54651, 450.32516, 285.47351))	36	(vii) withoutÂ duplicationÂ ofÂ amountsÂ deductedÂ pursuantÂ toÂ clauseÂ (xi)Â belowÂ in	0
9	TimesNew	FALSE	FALSE	('block_36_3', (144.0, 388.70651, 335.601027, 398.63351))	36	(viii) theÂ amountÂ ofÂ RestrictedÂ PaymentsÂ (A)Â paidÂ duringÂ suchÂ periodÂ pursuant	0
9	TimesNew	FALSE	FALSE	('block_36_4', (144.0, 476.54651, 218.946644, 486.47351))	36	(ix) theÂ aggregateÂ amountÂ ofÂ anyÂ premium,Â make-wholeÂ orÂ penaltyÂ payments	0
9	TimesNew	FALSE	FALSE	('block_36_5', (144.0, 564.50651, 326.267441, 574.43351))	36	(x) theÂ aggregateÂ amountÂ ofÂ expendituresÂ actuallyÂ madeÂ byÂ theÂ Parent	0
9	TimesNew	FALSE	FALSE	('block_36_6', (144.0, 702.98651, 514.801025, 712.91351))	36	(xi) withoutÂ duplicationÂ ofÂ amountsÂ deducted/ Last	0

9 TimesNew FALSE FALSE ('block_36_7', (300.48, 745.82651, 311.51, 755.75351))
9 TimesNew FALSE FALSE ('block_37_0', (144.0, 137.66651, 296.852637, 147.59351))
9 TimesNew FALSE FALSE ('block_37_1', (144.0, 200.30651, 216.843223, 210.23351))
9 TimesNew FALSE FALSE ('block_37_2', (144.0, 250.23651, 361.105696, 260.16351))
9 TimesNew FALSE FALSE ('block_37_3', (144.0, 274.82651, 413.163987, 284.75351))
9 TimesNew FALSE FALSE ('block_37_4', (72.0, 514.59651, 183.946779, 524.52351))
9 TimesNew FALSE FALSE ('block_37_5', (72.0, 703.59651, 516.526648, 713.52351))
9 TimesNew FALSE FALSE ('block_37_6', (300.48, 745.82651, 311.51, 755.75351))
9 TimesNew FALSE FALSE ('block_38_0', (72.0, 378.02651, 258.470974, 387.95351))
9 TimesNew FALSE FALSE ('block_38_1', (72.0, 706.23651, 526.974264, 716.16351))
9 TimesNew FALSE FALSE ('block_38_2', (300.48, 745.82651, 311.51, 755.75351))
9 TimesNew FALSE FALSE ('block_39_0', (72.0, 87.02651, 306.397427, 96.95351))
9 TimesNew FALSE FALSE ('block_39_1', (72.0, 263.54651, 117.583681, 273.47351))
9 TimesNew FALSE FALSE ('block_39_2', (72.0, 515.79651, 162.823226, 525.72351))
9 TimesNew FALSE FALSE ('block_39_3', (144.0, 540.50651, 533.674458, 550.43351))
9 TimesNew FALSE FALSE ('block_39_5', (144.0, 577.82651, 531.299699, 587.75351))
9 TimesNew FALSE FALSE ('block_39_6', (144.0, 602.43651, 477.158944, 612.36351))
9 TimesNew FALSE FALSE ('block_39_7', (144.0, 627.02651, 459.109452, 636.95351))
9 TimesNew FALSE FALSE ('block_39_8', (144.0, 651.75651, 535.756922, 661.68351))
9 TimesNew FALSE FALSE ('block_39_9', (144.0, 676.34651, 452.298427, 686.27351))
9 TimesNew FALSE FALSE ('block_39_10', (144.0, 701.07651, 512.439502, 711.00351))
9 TimesNew FALSE FALSE ('block_39_11', (300.48, 745.82651, 311.51, 755.75351))
9 TimesNew FALSE FALSE ('block_40_0', (144.0, 74.43651, 460.361357, 84.36351))
9 TimesNew FALSE FALSE ('block_40_1', (144.0, 99.02651, 398.661743, 108.95351))
9 TimesNew FALSE FALSE ('block_40_2', (144.0, 123.75651, 425.205438, 133.68351))
9 TimesNew FALSE FALSE ('block_40_3', (144.0, 148.34651, 521.682642, 158.27351))
9 TimesNew FALSE FALSE ('block_40_5', (72.0, 248.91651, 215.392206, 258.84351))
9 TimesNew FALSE FALSE ('block_40_6', (72.0, 374.79651, 472.703355, 384.72351))
9 TimesNew FALSE FALSE ('block_40_7', (72.0, 437.30651, 105.363544, 447.23351))
9 TimesNew FALSE FALSE ('block_40_8', (72.0, 487.34651, 398.438365, 497.27351))
9 TimesNew FALSE FALSE ('block_40_9', (72.0, 537.27651, 385.624814, 547.20351))
9 TimesNew FALSE FALSE ('block_40_10', (144.0, 561.86651, 440.069466, 571.79351))
9 TimesNew FALSE FALSE ('block_40_11', (72.0, 637.11651, 267.61705, 647.04351))
9 TimesNew FALSE FALSE ('block_40_12', (144.0, 661.82651, 423.396518, 671.75351))
9 TimesNew FALSE FALSE ('block_40_13', (72.0, 699.02651, 529.763751, 708.95351))
9 TimesNew FALSE FALSE ('block_40_14', (300.48, 745.82651, 311.51, 755.75351))
9 TimesNew FALSE FALSE ('block_41_0', (72.0, 112.34651, 538.154272, 122.27351))
9 TimesNew FALSE FALSE ('block_41_1', (72.0, 162.27651, 279.62872, 172.20351))
9 TimesNew FALSE FALSE ('block_41_2', (72.0, 199.59651, 231.010686, 209.52351))
9 TimesNew FALSE FALSE ('block_41_3', (144.0, 224.30651, 510.395643, 234.23351))
9 TimesNew FALSE FALSE ('block_41_5', (144.0, 261.50651, 411.767589, 271.43351))
9 TimesNew FALSE FALSE ('block_41_6', (144.0, 286.23651, 487.733405, 296.16351))
9 TimesNew FALSE FALSE ('block_41_7', (72.0, 336.14651, 211.084991, 346.07351))
9 TimesNew FALSE FALSE ('block_41_8', (72.0, 424.11651, 235.21091, 434.04351))
9 TimesNew FALSE FALSE ('block_41_9', (72.0, 676.34651, 384.912276, 686.27351))
9 TimesNew FALSE FALSE ('block_41_10', (300.48, 745.82651, 311.51, 755.75351))
9 TimesNew FALSE FALSE ('block_42_0', (72.0, 125.07651, 433.250148, 135.00351))
9 TimesNew FALSE FALSE ('block_42_1', (144.0, 149.66651, 433.832001, 159.59351))
9 TimesNew FALSE FALSE ('block_42_2', (72.0, 465.27651, 131.035869, 475.20351))
9 TimesNew FALSE FALSE ('block_42_3', (144.0, 489.86651, 522.632325, 499.79351))
9 TimesNew FALSE FALSE ('block_42_5', (72.0, 666.39651, 284.441109, 676.32351))
9 TimesNew FALSE FALSE ('block_42_6', (72.0, 703.59651, 405.408222, 713.52351))
9 TimesNew FALSE FALSE ('block_42_7', (300.48, 745.82651, 311.51, 755.75351))
9 TimesNew FALSE FALSE ('block_43_0', (72.0, 125.07651, 97.301717, 135.00351))
9 TimesNew FALSE FALSE ('block_43_1', (72.0, 187.59651, 189.722087, 197.52351))
9 TimesNew FALSE FALSE ('block_43_2', (72.0, 237.50651, 428.668286, 247.43351))
9 TimesNew FALSE FALSE ('block_43_3', (144.0, 262.23651, 416.673733, 272.16351))
9 TimesNew FALSE FALSE ('block_43_4', (72.0, 514.59651, 147.584178, 524.52351))
9 TimesNew FALSE FALSE ('block_43_5', (144.0, 539.18651, 450.127723, 499.11351))
9 TimesNew FALSE FALSE ('block_43_6', (144.0, 563.79651, 501.281554, 573.72351))
9 TimesNew FALSE FALSE ('block_43_7', (144.0, 588.50651, 504.003758, 598.43351))
9 TimesNew FALSE FALSE ('block_43_8', (144.0, 613.11651, 478.722998, 623.04351))
9 TimesNew FALSE FALSE ('block_43_9', (144.0, 637.82651, 520.832229, 647.75351))
9 TimesNew FALSE FALSE ('block_43_10', (144.0, 662.43651, 489.620638, 672.36351))
9 TimesNew FALSE FALSE ('block_43_11', (144.0, 687.02651, 463.32953, 696.95351))
9 TimesNew FALSE FALSE ('block_43_12', (300.48, 745.82651, 311.51, 755.75351))
9 TimesNew FALSE FALSE ('block_44_0', (144.0, 74.43651, 474.984931, 84.36351))
9 TimesNew FALSE FALSE ('block_44_1', (72.0, 111.75651, 490.207965, 121.68351))
9 TimesNew FALSE FALSE ('block_44_2', (108.0, 149.07651, 514.96288, 159.00351))
9 TimesNew FALSE FALSE ('block_44_3', (108.0, 211.59651, 347.010173, 221.52351))
9 TimesNew FALSE FALSE ('block_44_4', (144.0, 236.30651, 156.312789, 246.23351))
9 TimesNew FALSE FALSE ('block_44_6', (108.0, 298.82651, 429.223381, 308.75351))
9 TimesNew FALSE FALSE ('block_44_7', (108.0, 374.07651, 248.24645, 384.00351))
9 TimesNew FALSE FALSE ('block_44_8', (144.0, 398.79651, 155.112725, 408.72351))
9 TimesNew FALSE FALSE ('block_44_10', (144.0, 423.39651, 156.793697, 433.32351))
9 TimesNew FALSE FALSE ('block_44_12', (144.0, 448.11651, 156.897379, 458.04351))
9 TimesNew FALSE FALSE ('block_44_14', (72.0, 611.79651, 396.973581, 621.72351))
9 TimesNew FALSE FALSE ('block_44_15', (144.0, 636.50651, 449.058916, 646.43351))
9 TimesNew FALSE FALSE ('block_44_16', (72.0, 673.82651, 482.355708, 683.75351))
9 TimesNew FALSE FALSE ('block_44_17', (144.0, 698.43651, 401.527337, 708.36351))
9 TimesNew FALSE FALSE ('block_44_18', (300.48, 745.82651, 311.51, 755.75351))
9 TimesNew FALSE FALSE ('block_45_0', (144.0, 74.43651, 400.48059, 84.36351))
9 TimesNew FALSE FALSE ('block_45_1', (72.0, 111.75651, 399.272233, 121.68351))
9 TimesNew FALSE FALSE ('block_45_2', (72.0, 224.91651, 448.350218, 234.84351))
9 TimesNew FALSE FALSE ('block_45_3', (72.0, 325.46651, 196.315821, 335.39351))
9 TimesNew FALSE FALSE ('block_45_4', (72.0, 400.70651, 397.645308, 410.63351))
9 TimesNew FALSE FALSE ('block_45_5', (108.0, 450.63651, 537.631736, 460.56351))
9 TimesNew FALSE FALSE ('block_45_6', (108.0, 513.27651, 175.623827, 523.20351))
9 TimesNew FALSE FALSE ('block_45_7', (108.0, 550.59651, 251.386691, 560.52351))
9 TimesNew FALSE FALSE ('block_45_8', (108.0, 587.79651, 445.102169, 597.72351))
9 TimesNew FALSE FALSE ('block_45_9', (72.0, 625.11651, 473.067345, 635.04351))
9 TimesNew FALSE FALSE ('block_45_10', (72.0, 700.34651, 502.998353, 710.27351))
9 TimesNew FALSE FALSE ('block_45_11', (300.48, 745.82651, 311.51, 755.75351))
9 TimesNew FALSE FALSE ('block_46_0', (72.0, 162.98651, 123.59834, 172.91351))
9 TimesNew FALSE FALSE ('block_46_1', (72.0, 200.30651, 508.517765, 210.23351))
9 TimesNew FALSE FALSE ('block_46_2', (144.0, 224.91651, 438.031122, 234.84351))
9 TimesNew FALSE FALSE ('block_46_3', (144.0, 249.50651, 383.649913, 259.43351))
9 TimesNew FALSE FALSE ('block_46_4', (144.0, 274.23651, 434.288643, 284.16351))

36 31 0
37 Expenditures or acquisitions of intellectual p First 0
37 (xii) the amount of cash taxes (including penalties and interest) paid or tax 0
37 (xiii) an amount equal to all cash expenditures by the Parent Borrower and its 0
37 Exchange Act means the Securities Exchange Act of 1934. 0
37 Excluded Equity means (a) Equity Interests of any Unrestricted Subsidiary, (l 0
37 Excluded Property means (a) any fee-c Last 0
37 32 0
38 security interest, Capitalized Lease Obligation First 0
38 Excluded Subsidiary means (a) each S Last 0
38 33 0
39 Lenders therefrom, in each case, unless su First 0
39 Excluded Swap Obligation means, with respect to any Guarantor, any Swap, 0
39 Excluded Taxes means, with respect to any Agent or any Lender (a) Taxes: 0
39 Existing Credit Agreement has the meaning specified in the Preliminary Sta 0
39 Existing Indebtedness has the meaning specified in the preliminary statemer 0
39 Existing Letters of Credit has the meaning specified in Section 2.03(a)(i). 0
39 Expected Cure Amount has the meaning specified in Section 8.05(b). 0
39 Extended Revolving Credit Commitment has the meaning specified in Sectio 0
39 Extended Term Loans has the meaning specified in Section 2.15(a). 0
39 Extending Revolving Credit Lender has Last 0
39 34 0
40 Extending Term Lender has the meani First 0
40 Extension has the meaning specified in Section 2.15(a). 0
40 Extension Offer has the meaning specified in Section 2.15(a). 0
40 Facility means the Term Loans or the Revolving Credit Facility, as the con 0
40 FATCA means Sections 1471 through 1474 of the Code, as of the date a o 0
40 Federal Funds Rate means, for any day, the rate per annum equal to th 0
40 First Lien Intercreditor Agreement means the First Lien Intercreditor Agree 0
40 First Lien Senior Secured Notes means the \$590,000,000 7.875% First Lien 0
40 First Lien Senior Secured Notes Indenture means the Indenture dated Febr 0
40 Financial Covenant means the covenant set forth in Section 7.11. 0
40 First Lien Senior Secured Leverage Ratio means, with respect to any Test 0
40 Fixed Amounts has the meaning specified in Section 1.09(b). 0
40 Flood Insurance Laws means, a collective Last 0
40 35 0
41 of 1973 as now or hereafter in effect or First 0
41 Foreign Plan means any employee benefit plan, program, policy, arrange 0
41 Foreign Subsidiary means any direct or indirect Subsidiary of the Parent B 0
41 FRB means the Board of Governors of the Federal Reserve System of the 0
41 Fronting Fee has the meaning specified in Section 2.03(h). 0
41 FSHCO has the meaning specified in the definition of Excluded Subsidiary. 0
41 Fund means any Person (other than a natural person) that is engaged in i 0
41 Funded Debt means all Indebtedness of the Parent Borrower and its Restr 0
41 GAAP means generally accepted accou Last 0
41 36 0
42 Governmental Authority means any nat First 0
42 Granting Lender has the meaning specified in Section 10.07(h). 0
42 Guarantee Obligations means, as to any Person, without duplication, (a) an 0
42 Guarantee has the meaning specified in the definition of Collateral an 0
42 Guarantors has the meaning specified in the definition of Collateral an 0
42 Guaranty means (a) the Guarantee sul Last 0
42 37 0
43 Hazardous Materials means all explosiv First 0
43 Hedge Bank means any Person that is a Lender, an Agent, a Lead Ar 0
43 Holdings has the meaning specified in the introductory paragraph to this 0
43 Honor Date has the meaning specified in Section 2.03(c)(i). 0
43 Immaterial Subsidiary means, at any date of determination, each Restr 0
43 Incremental Facilities has the meaning specified in Section 2.14(a). 0
43 Incremental Facility Amendment has the meaning specified in Section 2.14(c 0
43 Incremental Facility Closing Date has the meaning specified in Section 2.14(0
43 Incremental Incurrence Test has the meaning specified in Section 2.14(a). 0
43 Incremental Revolving Commitments has the meaning specified in Section 2. 0
43 Incremental Revolving Lender has the meaning specified in Section 2.14(e). 0
43 Incremental Term Loans has the mear Last 1
43 38 0
44 Incurrence Based Amounts has the m First 0
44 Indebtedness means, as to any Person at a particular time, without duplic 0
44 (a) all obligations of such Person for borrowed money and all obligations of su 0
44 (b) the maximum amount (after giving effect to any prior drawings or reductions 0
44 (c) net obligations of such Person under any Swap Contract; 0
44 (d) all obligations of such Person to pay the deferred purchase price of property 0
44 (e) indebtedness (excluding prepaid interest thereon) secured by a Lien on proper 0
44 (f) all Attributable Indebtedness; 0
44 (g) all obligations of such Person in respect of Disqualified Equity Interests; and 0
44 (h) all Guarantee Obligations of such Person in respect of any of the foregoing. 0
44 For all purposes hereof, the Indebtedness of any Person shall (A) include the 0
44 Indemnified Liabilities has the meaning specified in Section 10.05. 0
44 Indemnified Taxes means all Taxes, other than Excluded Taxes, imposed on i 0
44 Indemnitees has the meaning specified Last 0
44 39 0
45 Information has the meaning specified First 0
45 Initial Revolving Borrowing means one or more borrowings of Revolving Cre 0
45 Interest Coverage Ratio means, with respect to any Test Period, the ratio 0
45 Interest Payment Date means (a) as to any Loan other than a Base Rate 0
45 Interest Period means, as to each Eurocurrency Rate Loan, the period a con 0
45 (a) any Interest Period that would otherwise end on a day that is not a Busin 0
45 (b) any Interest Period that begins on the last Business Day of a calendar mon 0
45 (c) no Interest Period shall extend beyond the Maturity Date of the Facility und 0
45 (d) in the case of any Base Rate Loan bearing interest in accordance with clau: 0
45 Immediate Holding Company means each Restricted Subsidiary of Holdings 0
45 Investment means, as to any Person, Last 0
45 40 0
46 (excluding, in the case of the Parent Borr First 0
46 Investment Grade Rating means a rating equal to or higher than Baa3 (o 0
46 Investors means the Sponsor and the Management Stockholders. 0
46 IP Rights has the meaning specified in Section 5.14. 0
46 Judgment Currency has the meaning specified in Section 10.17. 0

9	TimesNew	FALSE	FALSE	('block_46_5', (72.0, 311.54651, 175.56067, 321.47351))	46	â€œJVÂ Entityâ€ meansÂ anyÂ jointÂ ventureÂ ofÂ theÂ ParentÂ BorrowerÂ orÂ anyÂ Restrict	0
9	TimesNew	FALSE	FALSE	('block_46_6', (144.0, 336.14651, 525.005981, 346.07351))	46	â€œCIA USAâ€ hasÂ theÂ meaningÂ assignedÂ toÂ suchÂ termÂ inÂ theÂ preambleÂ toÂ this	0
9	TimesNew	FALSE	FALSE	('block_46_7', (72.0, 411.39651, 296.759413, 421.32351))	46	â€œLatestÂ MaturityÂ Dateâ€ means,Â atÂ anyÂ dateÂ ofÂ determination,Â theÂ latestÂ Mat	0
9	TimesNew	FALSE	FALSE	('block_46_8', (72.0, 499.34651, 183.251889, 509.27351))	46	â€œLawsâ€ means,Â collectively,Â allÂ international,Â foreign,Â federal,Â state,Â provincialÂ a	0
9	TimesNew	FALSE	FALSE	('block_46_9', (72.0, 536.54651, 493.748595, 546.47351))	46	â€œL/CÂ Advanceâ€ means,Â withÂ respectÂ toÂ eachÂ RevolvingÂ CreditÂ Lender,Â suchÂ Le	0
9	TimesNew	FALSE	FALSE	('block_46_10', (72.0, 586.59651, 152.644742, 596.52351))	46	â€œL/CÂ Borrowingâ€ meansÂ anÂ extensionÂ ofÂ creditÂ resultingÂ fromÂ aÂ drawingÂ unde	0
9	TimesNew	FALSE	FALSE	('block_46_11', (72.0, 623.79651, 459.757444, 633.72351))	46	â€œL/CÂ CreditÂ Extensionâ€ means,Â withÂ respectÂ toÂ anyÂ LetterÂ ofÂ Credit,Â theÂ issu	0
9	TimesNew	FALSE	FALSE	('block_46_12', (72.0, 699.02651, 401.087771, 708.95351))	46	â€œL/CÂ Issuerâ€ meansÂ (i)Â BankÂ ofÂ America Last	0
9	TimesNew	FALSE	FALSE	('block_46_13', (300.48, 745.82651, 311.51, 755.75351))	46		0
9	TimesNew	FALSE	FALSE	('block_47_0', (72.0, 99.75651, 383.072472, 109.68351))	47	â€œL/CÂ Obligationâ€ means,Â asÂ atÂ anyÂ date First	0
9	TimesNew	FALSE	FALSE	('block_47_1', (72.0, 149.66651, 108.102293, 159.59351))	47	â€œL/CÂ StatedÂ Amountâ€ ofÂ eachÂ LetterÂ ofÂ CreditÂ meansÂ theÂ maximumÂ amountÂ	0
9	TimesNew	FALSE	FALSE	('block_47_2', (144.0, 174.27651, 415.940238, 184.20351))	47	â€œLCAÂ Electionâ€ hasÂ theÂ meaningÂ specifiedÂ inÂ SectionÂ 1.09(a).	0
9	TimesNew	FALSE	FALSE	('block_47_3', (144.0, 198.98651, 421.839082, 208.91351))	47	â€œLCAÂ TestÂ Dateâ€ hasÂ theÂ meaningÂ specifiedÂ inÂ SectionÂ 1.09(a).	0
9	TimesNew	FALSE	FALSE	('block_47_4', (72.0, 261.50651, 343.95568, 271.43351))	47	â€œLeadÂ Arrangersâ€ meansÂ BankÂ ofÂ America,Â N.A.,Â BarclaysÂ BankÂ PLC,Â GoldmanÂ	0
9	TimesNew	FALSE	FALSE	('block_47_5', (72.0, 311.54651, 448.425222, 321.47351))	47	â€œLenderâ€ hasÂ theÂ meaningÂ specifiedÂ inÂ theÂ introductoryÂ paragraphÂ toÂ thisÂ Ag	0
9	TimesNew	FALSE	FALSE	('block_47_6', (144.0, 336.14651, 493.973076, 346.07351))	47	â€œLenderÂ ParticipationÂ Noticeâ€ hasÂ theÂ meaningÂ specifiedÂ inÂ SectionÂ 2.05(d)(iii).	0
9	TimesNew	FALSE	FALSE	('block_47_7', (72.0, 386.07651, 135.584641, 396.00351))	47	â€œLetterÂ ofÂ Creditâ€ meansÂ anyÂ letterÂ ofÂ creditÂ issuedÂ hereunder.Â AÂ LetterÂ ofÂ	0
9	TimesNew	FALSE	FALSE	('block_47_8', (72.0, 423.39651, 494.472163, 433.32351))	47	â€œLetterÂ ofÂ CreditÂ Applicationâ€ meansÂ anÂ applicationÂ andÂ agreementÂ forÂ theÂ i:	0
9	TimesNew	FALSE	FALSE	('block_47_9', (72.0, 473.30651, 288.390952, 483.23351))	47	â€œLetterÂ ofÂ CreditÂ ExpirationÂ Dateâ€ meansÂ theÂ dayÂ thatÂ isÂ fiveÂ (5)Â BusinessÂ l	0
9	TimesNew	FALSE	FALSE	('block_47_10', (72.0, 510.63651, 357.15859, 520.56351))	47	â€œLetterÂ ofÂ CreditÂ Sublimitâ€ meansÂ anÂ amountÂ equalÂ toÂ theÂ lesserÂ ofÂ (a)Â \$1	0
9	TimesNew	FALSE	FALSE	('block_47_11', (144.0, 535.34651, 476.782821, 545.27351))	47	â€œLIBORâ€ hasÂ theÂ meaningÂ specifiedÂ inÂ theÂ definitionÂ ofÂ EurocurrencyÂ Rate.	0
9	TimesNew	FALSE	FALSE	('block_47_12', (72.0, 572.54651, 516.865269, 582.47351))	47	â€œLIBORÂ QuotedÂ Currencyâ€ meansÂ DollarsÂ andÂ anyÂ AlternativeÂ RevolverÂ Currenc	0
9	TimesNew	FALSE	FALSE	('block_47_13', (72.0, 660.50651, 253.219591, 670.47351))	47	â€œLienâ€ meansÂ anyÂ mortgage,Â Â pledge,Â Â hy Last	0
9	TimesNew	FALSE	FALSE	('block_47_14', (300.48, 745.82651, 311.51, 755.75351))	47		0
9	TimesNew	FALSE	FALSE	('block_48_0', (72.0, 99.75651, 349.617379, 109.68351))	48	â€œLienÂ PriorityÂ IntercreditorÂ Agreementâ€ r First	0
9	TimesNew	FALSE	FALSE	('block_48_1', (72.0, 149.66651, 389.582378, 159.59351))	48	â€œLimitedÂ ConditionÂ Acquisitionâ€ meansÂ anyÂ acquisitionÂ byÂ theÂ ParentÂ Borrower.	0
9	TimesNew	FALSE	FALSE	('block_48_2', (72.0, 199.59651, 496.488447, 209.52351))	48	â€œLimitedÂ ThirdÂ LienÂ SeniorÂ SecuredÂ Notesâ€ meansÂ theÂ \$445,061,000Â 12.5%Â Lin	0
9	TimesNew	FALSE	FALSE	('block_48_3', (72.0, 249.50651, 397.48427, 259.43351))	48	â€œLimitedÂ ThirdÂ LienÂ SeniorÂ SecuredÂ NotesÂ Indentureâ€ meansÂ theÂ IndentureÂ da	0
9	TimesNew	FALSE	FALSE	('block_48_4', (72.0, 312.14651, 368.576846, 322.07351))	48	â€œLoanâ€ meansÂ anÂ extensionÂ ofÂ creditÂ byÂ aÂ LenderÂ toÂ aÂ BorrowerÂ underÂ Art	0
9	TimesNew	FALSE	FALSE	('block_48_5', (72.0, 374.79651, 322.816685, 384.72351))	48	â€œLoanÂ Documentsâ€ means,Â collectively,Â (i)Â thisÂ Agreement,Â (ii)Â theÂ Notes,Â (iii)Â	0
9	TimesNew	FALSE	FALSE	('block_48_6', (144.0, 399.39651, 526.325169, 409.32351))	48	â€œLoanÂ Partiesâ€ means,Â collectively,Â (i)Â theÂ Borrowers,Â (ii)Â HoldingsÂ andÂ (iii)Â ea	0
9	TimesNew	FALSE	FALSE	('block_48_8', (72.0, 449.30651, 412.182848, 459.23351))	48	â€œLondonÂ BankingÂ Dayâ€ meansÂ anyÂ dayÂ onÂ whichÂ dealingsÂ inÂ DollarÂ depositsÂ	0
9	TimesNew	FALSE	FALSE	('block_48_9', (72.0, 499.34651, 136.1946, 509.27351))	48	â€œManagementÂ Stockholdersâ€ meansÂ theÂ membersÂ ofÂ managementÂ ofÂ theÂ Pare	0
9	TimesNew	FALSE	FALSE	('block_48_10', (72.0, 587.18651, 511.759482, 597.11351))	48	â€œMarketÂ Capitalizationâ€ meansÂ anÂ amountÂ equalÂ toÂ (i)Â theÂ totalÂ numberÂ ofÂ	0
9	TimesNew	FALSE	FALSE	('block_48_11', (144.0, 611.79651, 517.913691, 621.72351))	48	â€œMasterÂ Agreementâ€ hasÂ theÂ meaningÂ specifiedÂ inÂ theÂ definitionÂ ofÂ â€œSwap	0
9	TimesNew	FALSE	FALSE	('block_48_12', (72.0, 699.75651, 254.53547, 709.68351))	48	â€œMaterialÂ AdverseÂ Effectâ€ meansÂ (a)Â aÂ Last	0
9	TimesNew	FALSE	FALSE	('block_48_13', (300.48, 745.82651, 311.51, 755.75351))	48		0
9	TimesNew	FALSE	FALSE	('block_49_0', (72.0, 99.75651, 129.83029, 109.68351))	49	â€œMaterialÂ RealÂ Propertyâ€ meansÂ anyÂ rea First	0
9	TimesNew	FALSE	FALSE	('block_49_1', (72.0, 162.27651, 535.289781, 172.20351))	49	â€œMaterialÂ Subsidiaryâ€ means,Â atÂ anyÂ dateÂ ofÂ determination,Â eachÂ RestrictedÂ S	0
9	TimesNew	FALSE	FALSE	('block_49_2', (72.0, 275.54651, 238.460348, 285.47351))	49	â€œMaturityÂ Dateâ€ meansÂ (a)Â withÂ respectÂ toÂ theÂ RevolvingÂ CreditÂ Facility,Â the	0
9	TimesNew	FALSE	FALSE	('block_49_3', (144.0, 300.14651, 481.723158, 310.07351))	49	â€œMaximumÂ TenderÂ Conditionâ€ hasÂ theÂ meaningÂ specifiedÂ inÂ SectionÂ 2.17(b).	0
9	TimesNew	FALSE	FALSE	('block_49_4', (144.0, 324.86651, 433.220939, 334.79351))	49	â€œMFNÂ Adjustmentâ€ hasÂ theÂ meaningÂ specifiedÂ inÂ SectionÂ 2.14(b).	0
9	TimesNew	FALSE	FALSE	('block_49_5', (144.0, 349.46651, 492.788454, 359.39351))	49	â€œMinimumÂ ExtensionÂ Conditionâ€ hasÂ theÂ meaningÂ specifiedÂ inÂ SectionÂ 2.15(b).	0
9	TimesNew	FALSE	FALSE	('block_49_6', (144.0, 374.07651, 479.923062, 384.00351))	49	â€œMinimumÂ TenderÂ Conditionâ€ hasÂ theÂ meaningÂ specifiedÂ inÂ SectionÂ 2.17(b).	0
9	TimesNew	FALSE	FALSE	('block_49_7', (144.0, 398.79651, 476.933932, 408.72351))	49	â€œMinimumÂ TrancheÂ Amountâ€ hasÂ theÂ meaningÂ specifiedÂ inÂ SectionÂ 2.15(b).	0
9	TimesNew	FALSE	FALSE	('block_49_8', (144.0, 423.39651, 486.397672, 433.32351))	49	â€œMoodyâ€™sâ€ meansÂ Moodyâ€™sÂ InvestorsÂ Service,Â Â Inc.Â andÂ anyÂ successorÂ the	0
9	TimesNew	FALSE	FALSE	('block_49_9', (72.0, 498.63651, 134.765112, 508.56351))	49	â€œMortgageâ€ means,Â collectively,Â theÂ deedsÂ ofÂ trust,Â Â trustÂ deeds,Â Â deedsÂ ofÂ hy	0
9	TimesNew	FALSE	FALSE	('block_49_10', (72.0, 535.95651, 244.330514, 545.88351))	49	â€œMortgageÂ Policiesâ€ hasÂ theÂ meaningÂ specifiedÂ inÂ paragraphÂ (f)Â ofÂ theÂ defini	0
9	TimesNew	FALSE	FALSE	('block_49_11', (72.0, 573.27651, 244.330514, 583.20351))	49	â€œMortgagedÂ Propertiesâ€ hasÂ theÂ meaningÂ specifiedÂ inÂ paragraphÂ (f)Â ofÂ theÂ de	0
9	TimesNew	FALSE	FALSE	('block_49_12', (72.0, 635.79651, 132.982664, 645.72351))	49	â€œMultiemployerÂ Planâ€ meansÂ anyÂ employeeÂ benefitÂ planÂ ofÂ theÂ typeÂ describ	0
9	TimesNew	FALSE	FALSE	('block_49_13', (144.0, 660.50651, 463.46189, 670.43351))	49	â€œNecessaryÂ CureÂ Amountâ€ hasÂ theÂ meaningÂ specifiedÂ inÂ SectionÂ 8.05(b).	1
9	TimesNew	FALSE	FALSE	('block_49_14', (144.0, 685.11651, 270.784335, 695.04351))	49	â€œNetÂ CashÂ Proceedsâ€ means:	0
9	TimesNew	FALSE	FALSE	('block_49_15', (300.48, 745.82651, 311.51, 755.75351))	49		0
9	TimesNew	FALSE	FALSE	('block_50_0', (108.0, 453.86651, 161.515354, 463.79351))	50	(a) withÂ respectÂ toÂ theÂ DispositionÂ ofÂ anyÂ Â First	0
9	TimesNew	FALSE	FALSE	('block_50_1', (108.0, 567.02651, 260.161056, 576.95351))	50	(b) (i)Â withÂ respectÂ toÂ theÂ incurrenceÂ orÂ issuanceÂ ofÂ anyÂ IndebtdnessÂ byÂ theÂ P	0
9	TimesNew	FALSE	FALSE	('block_50_2', (144.0, 591.75651, 461.967325, 601.68351))	50	â€œNon-ConsentingÂ Lenderâ€ hasÂ theÂ meaningÂ specifiedÂ inÂ SectionÂ 3.06(d).	0
9	TimesNew	FALSE	FALSE	('block_50_3', (144.0, 616.34651, 456.407102, 626.27351))	50	â€œNon-ExtendingÂ Lenderâ€ hasÂ theÂ meaningÂ specifiedÂ inÂ SectionÂ 2.15(c).	0
9	TimesNew	FALSE	FALSE	('block_50_4', (144.0, 641.07651, 504.629159, 651.00351))	50	â€œNon-LIBORÂ QuotedÂ Currencyâ€ meansÂ anyÂ currencyÂ otherÂ thanÂ aÂ LIBORÂ Quote	0
9	TimesNew	FALSE	FALSE	('block_50_6', (144.0, 678.39651, 534.501708, 688.32351))	50	â€œNon-LoanÂ Partyâ€ meansÂ anyÂ RestrictedÂ SubsidiaryÂ ofÂ HoldingsÂ thatÂ isÂ notÂ aÂ	0
9	TimesNew	FALSE	FALSE	('block_50_7', (144.0, 702.98651, 481.126435, 712.91351))	50	â€œNonrenewalÂ NoticeÂ Dateâ€ hasÂ theÂ mea Last	0
9	TimesNew	FALSE	FALSE	('block_50_8', (300.48, 745.82651, 311.51, 755.75351))	50		0
9	TimesNew	FALSE	FALSE	('block_51_0', (144.0, 74.43651, 508.598856, 84.36351))	51	â€œNoteâ€ meansÂ aÂ TermÂ NoteÂ orÂ aÂ Revo First	0
9	TimesNew	FALSE	FALSE	('block_51_1', (72.0, 276.14651, 123.361195, 286.07351))	51	â€œObligationsâ€ meansÂ allÂ (x)Â advancesÂ to,Â andÂ debts,Â Â liabilities,Â Â obligations,Â Â cov	0
9	TimesNew	FALSE	FALSE	('block_51_2', (144.0, 300.86651, 435.619964, 310.79351))	51	â€œOfferedÂ Loansâ€ hasÂ theÂ meaningÂ specifiedÂ inÂ SectionÂ 2.05(d)(iii).	0
9	TimesNew	FALSE	FALSE	('block_51_3', (72.0, 414.02651, 355.456661, 423.95351))	51	â€œOrganizationÂ Documentsâ€ meansÂ (a)Â withÂ respectÂ toÂ anyÂ corporation,Â theÂ cei	0
9	TimesNew	FALSE	FALSE	('block_51_4', (72.0, 501.86651, 305.779747, 511.79351))	51	â€œOtherÂ ConnectionÂ Taxesâ€ means,Â withÂ respectÂ toÂ aÂ LenderÂ orÂ Agent,Â Â TaxesÂ	0
9	TimesNew	FALSE	FALSE	('block_51_5', (72.0, 653.07651, 511.595135, 663.00351))	51	â€œOtherÂ Taxesâ€ meansÂ allÂ presentÂ orÂ futureÂ stamp,Â Â courtÂ orÂ documentaryÂ Tax	0
9	TimesNew	FALSE	FALSE	('block_51_6', (72.0, 702.98651, 526.813226, 712.91351))	51	â€œOutstandingÂ Amountâ€ meansÂ (a)Â withÂ r Last	0
9	TimesNew	FALSE	FALSE	('block_51_7', (300.48, 745.82651, 311.51, 755.75351))	51		0
9	TimesNew	FALSE	FALSE	('block_52_0', (72.0, 175.59651, 503.708685, 185.52351))	52	Loans,Â Â RevolvingÂ CreditÂ LoansÂ (includingÂ any First	0
9	TimesNew	FALSE	FALSE	('block_52_1', (72.0, 225.50651, 142.704506, 235.43351))	52	â€œParentÂ Borrowerâ€ hasÂ theÂ meaningÂ specifiedÂ inÂ theÂ introductoryÂ paragraphÂ t	0
9	TimesNew	FALSE	FALSE	('block_52_2', (144.0, 250.23651, 514.331147, 260.16351))	52	â€œParentâ€ hasÂ theÂ meaningÂ specifiedÂ inÂ theÂ introductoryÂ paragraphÂ toÂ thisÂ Ag	0
9	TimesNew	FALSE	FALSE	('block_52_3', (144.0, 274.82651, 407.797892, 284.75351))	52	â€œParticipantâ€ hasÂ theÂ meaningÂ specifiedÂ inÂ SectionÂ 10.07(e).	0
9	TimesNew	FALSE	FALSE	('block_52_4', (144.0, 299.54651, 447.136387, 309.47351))	52	â€œParticipantÂ Registerâ€ hasÂ theÂ meaningÂ specifiedÂ inÂ SectionÂ 10.07(e).	0
9	TimesNew	FALSE	FALSE	('block_52_5', (144.0, 324.14651, 520.932602, 334.07351))	52	â€œParticipatingÂ MemberÂ Stateâ€ meansÂ eachÂ stateÂ soÂ describedÂ inÂ anyÂ EMUÂ Le	0
9	TimesNew	FALSE	FALSE	('block_52_6', (144.0, 348.86651, 404.666475, 358.79351))	52	â€œPBGÂ Câ€ meansÂ theÂ PensionÂ BenefitÂ GuarantyÂ Corporation.	0
9	TimesNew	FALSE	FALSE	('block_52_7', (72.0, 436.70651, 233.055648, 446.63351))	52	â€œPensionÂ Planâ€ meansÂ anyÂ â€œemployeeÂ pensionÂ benefitÂ planâ€ (asÂ suchÂ teri	0
9	TimesNew	FALSE	FALSE	('block_52_8', (144.0, 461.30651, 449.683214, 471.23351))	52	â€œPermittedÂ Acquisitionâ€ hasÂ theÂ meaningÂ specifiedÂ inÂ SectionÂ 7.02(j).	0
9	TimesNew	FALSE	FALSE	('block_52_9', (144.0, 486.02651, 535.099534, 495.95351))	52	â€œPermittedÂ AlternativeÂ IncrementalÂ FacilitiesÂ Debtâ€ hasÂ theÂ meaningÂ specifiedÂ	0
9	TimesNew	FALSE	FALSE	('block_52_11', (144.0, 523.34651, 467.69741, 533.27351))	52	â€œPermittedÂ DebtÂ Exchangeâ€ hasÂ theÂ meaningÂ specifiedÂ inÂ SectionÂ 2.17(a).	1
9	TimesNew	FALSE	FALSE	('block_52_12', (144.0, 547.95651, 496.09966, 557.88351))	52	â€œPermittedÂ DebtÂ ExchangeÂ Notesâ€ hasÂ theÂ meaningÂ specifiedÂ inÂ SectionÂ 2.17(0
9	TimesNew	FALSE	FALSE	('block_52_13', (144.0, 572.54651, 494.310594, 582.47351))	52	â€œPermittedÂ DebtÂ ExchangeÂ Offerâ€ hasÂ theÂ meaningÂ specifiedÂ inÂ SectionÂ 2.17(a	0
9	TimesNew	FALSE	FALSE	('block_52_14', (72.0, 622.59651, 310.704642, 632.52351))	52	â€œPermittedÂ EquityÂ Issuanceâ€ meansÂ anyÂ saleÂ orÂ issuanceÂ ofÂ anyÂ QualifiedÂ Equ	0
9	TimesNew	FALSE	FALSE	('block_52_15', (72.0, 685.11651, 388.117594, 695.04351))	52	â€œPermittedÂ Holdersâ€ meansÂ anyÂ ofÂ (a)Â t Last	0
9	TimesNew	FALSE	FALSE	('block_52_16', (300.48, 745.82651, 311.51, 755.75351))	52		0
9	TimesNew	FALSE	FALSE	('block_53_0', (144.0, 74.43651, 419.655142, 84.36351))	53	â€œPermittedÂ Liensâ€ meansÂ anyÂ LiensÂ pernn First	0
9	TimesNew	FALSE	FALSE	('block_53_1', (72.0, 137.07651, 500.457041, 147.00351))	53	â€œPermittedÂ ReceivablesÂ Financingâ€ meansÂ oneÂ orÂ moreÂ non-recourseÂ (exceptÂ fc	0
9	TimesNew	FALSE	FALSE	('block_53_2', (72.0, 667.59651, 114.602272, 677.52351))	53	â€œPermittedÂ Refinancingâ€ means,Â withÂ respectÂ toÂ anyÂ Person,Â Â anyÂ modificationÂ	0
9	TimesNew	FALSE	FALSE	('block_53_3', (72.0, 704.91651, 500.790147, 714.84351))	53	â€œPermittedÂ SaleÂ Leasebackâ€ meansÂ anyÂ Â Last	0
9	TimesNew	FALSE	FALSE	('block_53_4', (300.48, 745.82651, 311.51, 755.75351))	53		0
9	TimesNew	FALSE	FALSE	('block_54_0', (72.0, 162.98651, 495.682154, 172.91351))	54	LeasebackÂ notÂ betweenÂ (a)Â aÂ LoanÂ PartyÂ a First	0
9	TimesNew	FALSE	FALSE	('block_54_1', (144.0, 187.59651, 303.214741, 197.52351))	54	â€œPermittedÂ TaxÂ Distributionâ€ means	0
9	TimesNew	FALSE	FALSE	('block_54_2', (72.0, 364.11651, 263.645147, 374.04351))	54	(a) forÂ anyÂ taxableÂ yearÂ (orÂ portionÂ thereof)Â endingÂ afterÂ theÂ ClosingÂ DateÂ forÂ v	0
9	TimesNew	FALSE	FALSE	('block_54_3', (72.0, 654.39651, 308.068472, 664.32351))	54	(b) forÂ anyÂ taxableÂ yearÂ (orÂ portionÂ thereof)Â endingÂ afterÂ theÂ ClosingÂ DateÂ forÂ v	0
9	TimesNew	FALSE	FALSE	('block_54_4', (72.0, 704.30651, 540.165041, 714.23351))	54	â€œPermittedÂ TaxÂ Restructuringâ€ meansÂ anyÂ Last	0
9	TimesNew	FALSE	FALSE	('block_54_5', (300.48, 745.82651, 311.51, 755.75351))	54		0
9	TimesNew	FALSE	FALSE	('block_55_0', (72.0, 99.75651, 526.367614, 109.68351))	55	PermittedÂ TaxÂ RestructuringÂ doesÂ notÂ mater First	0
9	TimesNew	FALSE	FALSE	('block_55_1', (72.0, 137.07651, 441.908698, 147.00351))	55	â€œPersonâ€ meansÂ anyÂ naturalÂ person,Â Â corporation,Â Â limitedÂ liabilityÂ company,Â Â tru	0

9	TimesNew	FALSE	FALSE	('block_55_2', (72.0, 186.98651, 492.454776, 196.91351))	55	â€œPlanâ€ means any â€œemployeeâ€™ benefit planâ€ (as such a term is defined in	0
9	TimesNew	FALSE	FALSE	('block_55_3', (144.0, 211.59651, 380.89131, 221.52351))	55	â€œPlatformâ€ has the meaning specified in Section 6.02.	0
9	TimesNew	FALSE	FALSE	('block_55_4', (72.0, 286.82651, 196.939016, 296.75351))	55	â€œPost-Acquisition Periodâ€ means, with respect to any Permitted Acquisition or	0
9	TimesNew	FALSE	FALSE	('block_55_5', (72.0, 640.34651, 244.075721, 650.27351))	55	â€œPro Forma Adjustmentâ€ means, for any Test Period that includes all or any	0
9	TimesNew	FALSE	FALSE	('block_55_6', (72.0, 702.98651, 536.299026, 712.91351))	55	â€œPro Forma Basisâ€ and â€œPro Forma I Last	0
9	TimesNew	FALSE	FALSE	('block_55_7', (300.48, 745.82651, 311.51, 755.75351))	55	50	0
9	TimesNew	FALSE	FALSE	('block_56_0', (72.0, 276.86651, 487.364431, 286.79351))	56	period of measurement (as of the last date First	0
9	TimesNew	FALSE	FALSE	('block_56_1', (144.0, 301.46651, 509.539715, 311.39351))	56	â€œPro Forma Financial Statementsâ€ has the meaning specified in Section 5.05(0
9	TimesNew	FALSE	FALSE	('block_56_2', (144.0, 326.07651, 505.47516, 336.00351))	56	â€œProposed Discounted Prepayment Amountâ€ has the meaning specified in Sect	0
9	TimesNew	FALSE	FALSE	('block_56_4', (72.0, 376.11651, 208.552503, 386.04351))	56	â€œPublic Company Costsâ€ has the meaning assigned to such a term in the defi	0
9	TimesNew	FALSE	FALSE	('block_56_5', (144.0, 400.70651, 404.301382, 410.63351))	56	â€œPublic Lenderâ€ has the meaning specified in Section 6.02.	0
9	TimesNew	FALSE	FALSE	('block_56_6', (144.0, 425.30651, 530.697461, 435.23351))	56	â€œQualified Equity Interestsâ€ means any Equity Interests that are not a Disqualifi	0
9	TimesNew	FALSE	FALSE	('block_56_8', (72.0, 500.54651, 522.09018, 510.47351))	56	â€œQualifying IPOâ€ means any transaction or series of transactions that results a	0
9	TimesNew	FALSE	FALSE	('block_56_9', (144.0, 525.27651, 456.99831, 535.20351))	56	â€œQualifying Lendersâ€ has the meaning specified in Section 2.05(d)(iv).	0
9	TimesNew	FALSE	FALSE	('block_56_10', (144.0, 549.86651, 448.496386, 559.79351))	56	â€œQualifying Loansâ€ has the meaning specified in Section 2.05(d)(iv).	0
9	TimesNew	FALSE	FALSE	('block_56_11', (72.0, 637.82651, 306.747078, 647.75351))	56	â€œQuotation Dateâ€ means, in respect of the determination of the Eurocurrenc	0
9	TimesNew	FALSE	FALSE	('block_56_12', (144.0, 662.43651, 345.136462, 672.36351))	56	â€œRating Agenciesâ€ means Moody's and S&P.	0
9	TimesNew	FALSE	FALSE	('block_56_13', (144.0, 687.02651, 504.39422, 696.95351))	56	â€œRefinancingâ€ means the repayment, repla	0
9	TimesNew	FALSE	FALSE	('block_56_15', (300.48, 745.82651, 311.51, 755.75351))	56	51	0
9	TimesNew	FALSE	FALSE	('block_57_0', (72.0, 175.59651, 137.145386, 185.52351))	57	â€œRefinancing Revolving Commitmentsâ€ me	0
9	TimesNew	FALSE	FALSE	('block_57_1', (72.0, 288.86651, 498.647018, 298.79351))	57	â€œRefinancing Term Loansâ€ means Incremental Term Loans that are designated	0
9	TimesNew	FALSE	FALSE	('block_57_2', (144.0, 313.46651, 397.4694, 323.39351))	57	â€œRegistrarâ€ has the meaning specified in Section 10.07(d).	0
9	TimesNew	FALSE	FALSE	('block_57_3', (144.0, 338.07651, 442.359294, 348.00351))	57	â€œRejection Noticeâ€ has the meaning specified in Section 2.05(b)(v).	0
9	TimesNew	FALSE	FALSE	('block_57_4', (72.0, 388.11651, 256.823092, 398.04351))	57	â€œReleaseâ€ means any release, spill, emission, discharge, deposit, disposal, leaki	0
9	TimesNew	FALSE	FALSE	('block_57_5', (72.0, 438.02651, 106.562505, 447.95351))	57	â€œReportable Eventâ€ means any of the events set forth in Section 4043(c) of	0
9	TimesNew	FALSE	FALSE	('block_57_6', (72.0, 576.50651, 270.726407, 586.43351))	57	â€œRepricing Eventâ€ means, with respect to the Term Loans, other than in co	0
9	TimesNew	FALSE	FALSE	('block_57_7', (72.0, 639.02651, 152.39767, 648.95351))	57	â€œRequest for Credit Extensionâ€ means (a) with respect to a Borrowing, a conv	0
9	TimesNew	FALSE	FALSE	('block_57_8', (72.0, 701.66651, 507.392705, 711.59351))	57	â€œRequired Debt Termsâ€ shall mean in r	0
9	TimesNew	FALSE	FALSE	('block_57_9', (300.48, 745.82651, 311.51, 755.75351))	57	52	0
9	TimesNew	FALSE	FALSE	('block_58_0', (72.0, 567.75651, 241.815674, 577.68351))	58	customary asset sale events, insurance and	0
9	TimesNew	FALSE	FALSE	('block_58_1', (72.0, 680.91651, 454.405688, 690.84351))	58	â€œRequired Lendersâ€ means, as of any date Last	0
9	TimesNew	FALSE	FALSE	('block_58_2', (300.48, 745.82651, 311.51, 755.75351))	58	53	0
9	TimesNew	FALSE	FALSE	('block_59_0', (72.0, 137.66651, 363.276931, 147.59351))	59	â€œRequired Revolving Credit Lendersâ€ mea	0
9	TimesNew	FALSE	FALSE	('block_59_1', (72.0, 238.23651, 202.082305, 248.16351))	59	â€œResponsible Officerâ€ means the chief executive officer, president, vice presi	0
9	TimesNew	FALSE	FALSE	('block_59_2', (72.0, 326.07651, 215.990032, 336.00351))	59	â€œRestricted Paymentâ€ means any dividend or other distribution (whether in a c	0
9	TimesNew	FALSE	FALSE	('block_59_3', (72.0, 363.39651, 178.903863, 373.32351))	59	â€œRestricted Subsidiaryâ€ means any Subsidiary of the Parent Borrower other th	0
9	TimesNew	FALSE	FALSE	('block_59_4', (144.0, 388.11651, 492.021869, 398.04351))	59	â€œRetained Declined Proceedsâ€ has the meaning specified in Section 2.05(b)(v).	0
9	TimesNew	FALSE	FALSE	('block_59_5', (72.0, 564.50651, 210.733134, 574.43351))	59	â€œRevaluation Dateâ€ means, (a) with respect to any Loan, each of the follow	0
9	TimesNew	FALSE	FALSE	('block_59_6', (72.0, 614.43651, 362.644912, 624.36351))	59	â€œRevolving Credit Borrowingâ€ means a borrowing consisting of a Revolving Credi	0
9	TimesNew	FALSE	FALSE	('block_59_7', (72.0, 702.39651, 521.204471, 712.32351))	59	â€œRevolving Credit Commitmentâ€ means, a	0
9	TimesNew	FALSE	FALSE	('block_59_8', (300.48, 745.82651, 311.51, 755.75351))	59	54	0
9	TimesNew	FALSE	FALSE	('block_60_0', (72.0, 112.34651, 272.168028, 122.27351))	60	such a Lender becomes a party hereto, as a	0
9	TimesNew	FALSE	FALSE	('block_60_1', (72.0, 187.59651, 126.254364, 197.52351))	60	â€œRevolving Credit Exposureâ€ means, as to each Revolving Credit Lender at a	0
9	TimesNew	FALSE	FALSE	('block_60_2', (144.0, 212.30651, 527.566044, 222.23351))	60	â€œRevolving Credit Facilityâ€ has the meaning specified in the Preliminary State	0
9	TimesNew	FALSE	FALSE	('block_60_4', (72.0, 262.23651, 354.991195, 272.16351))	60	â€œRevolving Credit Lenderâ€ means, at any time, any Lender that has a Revol	0
9	TimesNew	FALSE	FALSE	('block_60_5', (144.0, 286.82651, 456.642041, 296.75351))	60	â€œRevolving Credit Loanâ€ has the meaning specified in Section 2.01(b).	0
9	TimesNew	FALSE	FALSE	('block_60_6', (72.0, 349.46651, 372.769349, 359.39351))	60	â€œRevolving Credit Noteâ€ means a promissory note of the Borrowers payable	0
9	TimesNew	FALSE	FALSE	('block_60_7', (72.0, 450.02651, 211.581341, 459.95351))	60	â€œRevolving Facility Test Conditionâ€ means, and only to the extent occurring	0
9	TimesNew	FALSE	FALSE	('block_60_8', (72.0, 487.34651, 293.902643, 497.27351))	60	â€œS&Pâ€ means Standard & Poor's Ratings Services, a Standard & Poor's	0
9	TimesNew	FALSE	FALSE	('block_60_9', (72.0, 562.59651, 427.867508, 572.52351))	60	â€œSale Leasebackâ€ means any transaction or series of related transactions purs	0
9	TimesNew	FALSE	FALSE	('block_60_10', (72.0, 663.02651, 465.151114, 672.95351))	60	â€œSame Day Fundsâ€ means (a) with respect to disbursements and payments i	0
9	TimesNew	FALSE	FALSE	('block_60_11', (72.0, 700.34651, 523.128103, 710.27351))	60	â€œSanctions Laws and Regulationsâ€ means Last	0
9	TimesNew	FALSE	FALSE	('block_60_12', (300.48, 745.82651, 311.51, 755.75351))	60	55	0
9	TimesNew	FALSE	FALSE	('block_61_0', (72.0, 213.50651, 235.216425, 223.43351))	61	13224 of September 23, 2001, entitled Blo	0
9	TimesNew	FALSE	FALSE	('block_61_1', (72.0, 250.82651, 264.273857, 260.75351))	61	â€œSECâ€ means the Securities and Exchange Commission, or any Governmental	0
9	TimesNew	FALSE	FALSE	('block_61_2', (72.0, 288.14651, 403.818799, 298.07351))	61	â€œSecured Hedge Agreementâ€ means any Swap Contract that is entered into	0
9	TimesNew	FALSE	FALSE	('block_61_3', (72.0, 350.79651, 216.260267, 360.72351))	61	â€œSecured Partiesâ€ means, collectively, the Administrative Agent, the Collateral	0
9	TimesNew	FALSE	FALSE	('block_61_4', (144.0, 375.39651, 367.096089, 385.32351))	61	â€œSecurities Actâ€ means the Securities Act of 1933.	0
9	TimesNew	FALSE	FALSE	('block_61_5', (72.0, 425.30651, 285.983103, 435.23351))	61	â€œSecurity Agreementâ€ means, collectively, (a) the Security Agreement execu	0
9	TimesNew	FALSE	FALSE	('block_61_6', (144.0, 450.02651, 535.345503, 459.95351))	61	â€œSecurity Agreement Supplementâ€ has the meaning specified in the Security	0
9	TimesNew	FALSE	FALSE	('block_61_7', (72.0, 487.34651, 185.632163, 497.27351))	61	â€œSold Entity or Businessâ€ has the meaning specified in the definition of the	0
9	TimesNew	FALSE	FALSE	('block_61_8', (72.0, 625.82651, 463.721626, 635.75351))	61	â€œSolventâ€ and â€œSolvencyâ€ mean, with respect to any Person on any date	0
9	TimesNew	FALSE	FALSE	('block_61_9', (144.0, 650.43651, 380.280248, 660.36351))	61	â€œSPCâ€ has the meaning specified in Section 10.07(h).	0
9	TimesNew	FALSE	FALSE	('block_61_10', (72.0, 687.75651, 451.232357, 697.68351))	61	â€œSpecified Assetsâ€ means non-core assets Last	0
9	TimesNew	FALSE	FALSE	('block_61_11', (300.48, 745.82651, 311.51, 755.75351))	61	56	0
9	TimesNew	FALSE	FALSE	('block_62_0', (144.0, 74.43651, 435.613346, 84.36351))	62	â€œSpecified Dispositionsâ€ means a Dispositi	0
9	TimesNew	FALSE	FALSE	('block_62_1', (72.0, 111.75651, 187.562413, 121.68351))	62	â€œSpecified Event of Defaultâ€ means an Event of Default pursuant to Sections	0
9	TimesNew	FALSE	FALSE	('block_62_2', (72.0, 186.98651, 359.065677, 196.91351))	62	â€œSpecified Representationsâ€ means the representations and warranties set forth	0
9	TimesNew	FALSE	FALSE	('block_62_3', (72.0, 300.14651, 492.479042, 310.07351))	62	â€œSpecified Transactionâ€ means any Investment, Disposition, incurrence or repa	0
9	TimesNew	FALSE	FALSE	('block_62_4', (72.0, 362.79651, 505.259503, 372.72351))	62	â€œSponsorâ€ means each of Apax Partners, L.L.P., the Canada Pension Plan Inv	0
9	TimesNew	FALSE	FALSE	('block_62_5', (72.0, 400.11651, 223.091146, 410.04351))	62	â€œSponsor Affiliated Lenderâ€ means the Sponsor and any Affiliate of the Spon	0
9	TimesNew	FALSE	FALSE	('block_62_6', (72.0, 450.02651, 480.283171, 459.95351))	62	â€œSponsor Management Agreementâ€ means, collectively, each of the manageme	0
9	TimesNew	FALSE	FALSE	('block_62_7', (72.0, 499.95651, 374.805487, 509.88351))	62	â€œSponsor Termination Feesâ€ means the one-time payment under the Sponsor	0
9	TimesNew	FALSE	FALSE	('block_62_8', (72.0, 638.43651, 271.799626, 648.36351))	62	â€œSpot Rateâ€ for a currency means the rate determined by the Administrative	0
9	TimesNew	FALSE	FALSE	('block_62_9', (72.0, 675.75651, 528.643103, 685.68351))	62	â€œSubordinated Debtâ€ means Indebtedness Last	0
9	TimesNew	FALSE	FALSE	('block_62_10', (300.48, 745.82651, 311.51, 755.75351))	62	57	0
9	TimesNew	FALSE	FALSE	('block_63_0', (72.0, 99.75651, 166.584456, 109.68351))	63	â€œSubordinated Debt Documentsâ€ means : First	0
9	TimesNew	FALSE	FALSE	('block_63_1', (72.0, 200.30651, 509.360457, 210.23351))	63	â€œSubsidiaryâ€ of a Person means a corporation, partnership, joint venture, limi	0
9	TimesNew	FALSE	FALSE	('block_63_2', (144.0, 224.91651, 534.469721, 234.84351))	63	â€œSubsidiary Guarantorâ€ means, collectively, the Subsidiaries of the Parent Borr	0
9	TimesNew	FALSE	FALSE	('block_63_4', (144.0, 262.23651, 442.360397, 272.16351))	63	â€œSuccessor Holdingsâ€ has the meaning specified in Section 7.04(g).	0
9	TimesNew	FALSE	FALSE	('block_63_5', (72.0, 299.54651, 417.280914, 309.47351))	63	â€œSupplemental Administrative Agentâ€ has the meaning specified in Section 9.1	0
9	TimesNew	FALSE	FALSE	('block_63_6', (72.0, 336.86651, 504.545862, 346.79351))	63	â€œSurviving Indebtednessâ€ means Indebtedness of the Parent Borrower or any	0
9	TimesNew	FALSE	FALSE	('block_63_7', (72.0, 513.27651, 459.400072, 523.20351))	63	â€œSwap Contractâ€ means (a) any and all rate swap transactions, basis swaps,	0
9	TimesNew	FALSE	FALSE	('block_63_8', (72.0, 563.18651, 192.115597, 573.11351))	63	â€œSwap Obligationâ€ means any obligation of any Guarantor to pay or perform	0
9	TimesNew	FALSE	FALSE	('block_63_9', (72.0, 689.07651, 341.54011, 699.00351))	63	â€œSwap Termination Valueâ€ means, in res	0
9	TimesNew	FALSE	FALSE	('block_63_10', (300.48, 745.82651, 311.51, 755.75351))	63	58	0
9	TimesNew	FALSE	FALSE	('block_64_0', (144.0, 74.43651, 528.727503, 84.36351))	64	â€œSwap Line Borrowingâ€ means a borrow	0
9	TimesNew	FALSE	FALSE	('block_64_2', (72.0, 124.34651, 238.693081, 134.27351))	64	â€œSwap Line Facilityâ€ means the revolving credit facility made available by th	0
9	TimesNew	FALSE	FALSE	('block_64_3', (72.0, 161.66651, 305.264646, 171.59351))	64	â€œSwap Line Lenderâ€ means Bank of America, in its capacity as a provider of	0
9	TimesNew	FALSE	FALSE	('block_64_4', (144.0, 186.27651, 431.097664, 196.20351))	64	â€œSwap Line Loanâ€ has the meaning specified in Section 2.04(a).	0
9	TimesNew	FALSE	FALSE	('block_64_5', (72.0, 223.59651, 439.614458, 233.52351))	64	â€œSwap Line Noticeâ€ means a notice of a Swap Line Borrowing pursu	0
9	TimesNew	FALSE	FALSE	('block_64_6', (72.0, 260.91651, 270.980097, 270.84351))	64	â€œSwap Line Obligationsâ€ means, as at any date of determination, the aggreg	0
9	TimesNew	FALSE	FALSE	('block_64_7', (72.0, 310.82651, 366.410554, 320.75351))	64	â€œSwap Line Sublimitâ€ means an amount equal to the lesser of (a) \$25,000,	0
9	TimesNew	FALSE	FALSE	('block_64_8', (72.0, 360.86651, 113.403311, 370.79351))	64	â€œTARGET2â€ means the Trans-European Automated Real-time Gross Settlement E	0
9	TimesNew	FALSE	FALSE	('block_64_9', (72.0, 410.79651, 375.494862, 420.72351))	64	â€œTARGET2 Dayâ€ means any day on which TARGET2 (or, if such payment syste	0
9	TimesNew	FALSE	FALSE	('block_64_10', (72.0, 460.70651, 218.992398, 470.63351))	64	â€œTaxesâ€ means all present or future taxes, duties, levies, imposts, deducti	0
9	TimesNew	FALSE	FALSE	('block_64_11', (72.0, 523.34651, 232.446792, 533.27351))	64	â€œTerm Borrowingâ€ means (a) a borrowing consisting of Dollar Term Loans of	0
9	TimesNew	FALSE	FALSE	('block_64_12', (72.0, 573.27651, 105.952546, 583.20351))	64	â€œTerm Commitmentâ€ means a Dollar Term Commitment, Euro Term Commitme	0

9 TimesNew	FALSE	FALSE	('block_64_13', (144.0, 597.86651, 501.165739, 607.79351))	64 Term Facilitiesâ€ hasÂ theÂ meaningÂ specifiedÂ inÂ theÂ preliminaryÂ statementsÂ her	0
9 TimesNew	FALSE	FALSE	('block_64_14', (72.0, 635.18651, 397.582437, 645.11351))	64 Term Lenderâ€ means,Â atÂ anyÂ time,Â anyÂ lenderÂ thatÂ hasÂ aÂ TermÂ Commitme	0
9 TimesNew	FALSE	FALSE	('block_64_15', (72.0, 672.50651, 323.408996, 682.43351))	64 Term Loanâ€ meansÂ aÂ DollarÂ TermÂ Loan,Â EuroÂ TermÂ LoanÂ orÂ IncrementalÂ Ter	0
9 TimesNew	FALSE	FALSE	('block_64_16', (144.0, 697.11651, 418.952531, 707.04351))	64 Term Noteâ€ meansÂ aÂ DollarÂ TermÂ Nott Last	0
9 TimesNew	FALSE	FALSE	('block_64_17', (300.48, 745.82651, 311.51, 755.75351))	64	0
9 TimesNew	FALSE	FALSE	('block_65_0', (72.0, 99.75651, 453.40637, 109.68351))	65 TestÂ Periodâ€ means,Â atÂ anyÂ dateÂ ofÂ d First	0
9 TimesNew	FALSE	FALSE	('block_65_1', (144.0, 124.34651, 334.203526, 134.27351))	65 ThresholdÂ Amountâ€ meansÂ \$100,000,000.	0
9 TimesNew	FALSE	FALSE	('block_65_2', (72.0, 186.98651, 428.44548, 196.91351))	65 TotalÂ Assetsâ€ meansÂ theÂ totalÂ assetsÂ ofÂ theÂ ParentÂ BorrowerÂ andÂ itsÂ Restri	0
9 TimesNew	FALSE	FALSE	('block_65_3', (72.0, 236.91651, 208.571254, 246.84351))	65 TotalÂ LeverageÂ Ratioâ€ means,Â withÂ respectÂ toÂ anyÂ TestÂ Period,Â theÂ ratioÂ of.	0
9 TimesNew	FALSE	FALSE	('block_65_4', (144.0, 261.50651, 533.368927, 271.43351))	65 TotalÂ Outstandingsâ€ meansÂ theÂ aggregateÂ OutstandingÂ AmountÂ ofÂ allÂ LoansÂ :	0
9 TimesNew	FALSE	FALSE	('block_65_6', (72.0, 324.14651, 387.130409, 334.07351))	65 TotalÂ SeniorÂ SecuredÂ LeverageÂ Ratioâ€ means,Â withÂ respectÂ toÂ anyÂ TestÂ Peric	0
9 TimesNew	FALSE	FALSE	('block_65_7', (72.0, 399.39651, 237.62648, 409.32351))	65 Transactionâ€ means,Â collectively,Â (a)Â theÂ LifeCellÂ Disposition,Â (b)Â theÂ fundingÂ	0
9 TimesNew	FALSE	FALSE	('block_65_8', (72.0, 449.30651, 389.472078, 459.23351))	65 TransactionÂ Expensesâ€ meansÂ anyÂ feesÂ orÂ expensesÂ incurredÂ orÂ paidÂ byÂ Hol	0
9 TimesNew	FALSE	FALSE	('block_65_9', (72.0, 549.86651, 380.908386, 559.79351))	65 TransformativeÂ Transactionâ€ meansÂ anyÂ merger,Â acquisition,Â Investment,Â dissolu	0
9 TimesNew	FALSE	FALSE	('block_65_10', (72.0, 587.18651, 183.022465, 597.11351))	65 Typeâ€ means,Â withÂ respectÂ toÂ aÂ Loan,Â itsÂ characterÂ asÂ aÂ BaseÂ RateÂ LoanÂ	0
9 TimesNew	FALSE	FALSE	('block_65_11', (72.0, 637.11651, 331.817165, 647.04351))	65 UCPâ€ means,Â withÂ respectÂ toÂ anyÂ LetterÂ ofÂ Credit,Â theÂ UniformÂ CustomsÂ ar	0
9 TimesNew	FALSE	FALSE	('block_65_12', (72.0, 687.02651, 314.931338, 696.95351))	65 UnauditedÂ FinancialÂ Statementsâ€ meansÂ Last	0
9 TimesNew	FALSE	FALSE	('block_65_13', (300.48, 745.82651, 311.51, 755.75351))	65	0
9 TimesNew	FALSE	FALSE	('block_66_0', (72.0, 112.34651, 156.73246, 122.27351))	66 UniformÂ CommercialÂ Codeâ€ orÂ â€UCCâ First	0
9 TimesNew	FALSE	FALSE	('block_66_1', (144.0, 137.07651, 423.265261, 147.00351))	66 UnitedÂ Statesâ€ andÂ â€U.S.â€ meanÂ theÂ UnitedÂ StatesÂ ofÂ America.	0
9 TimesNew	FALSE	FALSE	('block_66_2', (144.0, 161.66651, 501.62569, 171.59351))	66 UnitedÂ StatesÂ TaxÂ ComplianceÂ Certificateâ€ hasÂ theÂ meaningÂ specifiedÂ inÂ Secti	0
9 TimesNew	FALSE	FALSE	('block_66_4', (144.0, 198.98651, 466.809495, 208.91351))	66 UnreimbursedÂ Amountâ€ hasÂ theÂ meaningÂ specifiedÂ inÂ SectionÂ 2.03(c)(i).	1
9 TimesNew	FALSE	FALSE	('block_66_5', (72.0, 274.23651, 132.594408, 284.16351))	66 UnrestrictedÂ IncrementalÂ Amountâ€ means,Â withÂ respectÂ toÂ theÂ incurrenceÂ orÂ	0
9 TimesNew	FALSE	FALSE	('block_66_6', (72.0, 349.46651, 121.801553, 359.39351))	66 UnrestrictedÂ Subsidiaryâ€ meansÂ (i)Â eachÂ SubsidiaryÂ ofÂ theÂ ParentÂ BorrowerÂ a:	0
9 TimesNew	FALSE	FALSE	('block_66_7', (72.0, 399.39651, 437.670972, 409.32351))	66 USAA PATRIOTÂ Actâ€ meansÂ TheÂ UnitingÂ andÂ StrengtheningÂ AmericaÂ byÂ Providi	0
9 TimesNew	FALSE	FALSE	('block_66_8', (72.0, 487.34651, 320.469501, 497.27351))	66 WeightedÂ AverageÂ LifeÂ toÂ Maturityâ€ means,Â whenÂ appliedÂ toÂ anyÂ Indebtedne	0
9 TimesNew	FALSE	FALSE	('block_66_9', (72.0, 549.86651, 363.022138, 559.79351))	66 Wholly-Ownedâ€ means,Â withÂ respectÂ toÂ aÂ SubsidiaryÂ ofÂ aÂ Person,Â aÂ Subsidia	0
9 TimesNew	FALSE	FALSE	('block_66_10', (72.0, 599.79651, 214.56275, 609.72351))	66 WithdrawalÂ Liabilityâ€ meansÂ theÂ liabilityÂ toÂ aÂ MultiemployerÂ PlanÂ asÂ aÂ resul	0
9 TimesNew	FALSE	FALSE	('block_66_11', (72.0, 662.43651, 341.792697, 672.36351))	66 Write-DownÂ andÂ ConversionÂ Powersâ€ means,Â withÂ respectÂ toÂ anyÂ EEAÂ Resolu	0
9 TimesNew	FALSE	FALSE	('block_66_12', (72.0, 699.75651, 491.163163, 709.68351))	66 SectionÂ 1.02 OtherÂ InterpretiveÂ Provisions.Â WÂ Last	1
9 TimesNew	FALSE	FALSE	('block_66_13', (300.48, 745.82651, 311.51, 755.75351))	66	0
9 TimesNew	FALSE	FALSE	('block_67_0', (108.0, 87.02651, 227.420707, 96.95351))	67 (a) TheÂ meaningsÂ ofÂ definedÂ termsÂ areÂ equa First	0
9 TimesNew	FALSE	FALSE	('block_67_1', (108.0, 137.07651, 261.109636, 147.00351))	67 (b) (i)Â TheÂ wordsÂ â€herein,â€ â€hereto,â€ â€hereofâ€ andÂ â€hereunderâ€ an	0
9 TimesNew	FALSE	FALSE	('block_67_2', (108.0, 174.27651, 300.508796, 184.20351))	67 (ii) Article,Â Section,Â ExhibitÂ andÂ ScheduleÂ referencesÂ areÂ toÂ theÂ Loan	1
9 TimesNew	FALSE	FALSE	('block_67_3', (180.0, 198.98651, 196.503086, 208.91351))	67 (iii) TheÂ termÂ â€includingâ€ isÂ byÂ wayÂ ofÂ exampleÂ andÂ notÂ limitation.	0
9 TimesNew	FALSE	FALSE	('block_67_5', (108.0, 248.91651, 329.176869, 258.84351))	67 (iv) TheÂ termÂ â€documentsâ€ includesÂ anyÂ andÂ allÂ instruments,Â documents,	0
9 TimesNew	FALSE	FALSE	('block_67_6', (108.0, 298.82651, 383.920965, 308.75351))	67 (c) InÂ theÂ computationÂ ofÂ periodsÂ ofÂ timeÂ fromÂ aÂ specifiedÂ dateÂ toÂ aÂ laterÂ spe	0
9 TimesNew	FALSE	FALSE	('block_67_7', (108.0, 348.86651, 207.361549, 358.79351))	67 (d) SectionÂ headingsÂ hereinÂ andÂ inÂ theÂ otherÂ LoanÂ DocumentsÂ areÂ includedÂ for	0
9 TimesNew	FALSE	FALSE	('block_67_8', (144.0, 373.46651, 199.076099, 383.39351))	67 SectionÂ 1.03 AccountingÂ Terms.	1
9 TimesNew	FALSE	FALSE	('block_67_10', (72.0, 448.70651, 293.297096, 458.63351))	67 (a) AllÂ accountingÂ termsÂ notÂ specificallyÂ orÂ completelyÂ definedÂ hereinÂ shallÂ be	0
9 TimesNew	FALSE	FALSE	('block_67_11', (72.0, 523.95651, 363.97513, 533.88351))	67 (b) NotwithstandingÂ anythingÂ toÂ theÂ contraryÂ herein,Â forÂ purposesÂ ofÂ determining	0
9 TimesNew	FALSE	FALSE	('block_67_12', (72.0, 573.86651, 298.836362, 583.79351))	67 (c) WhereÂ referenceÂ isÂ madeÂ toÂ â€theÂ ParentÂ BorrowerÂ andÂ itsÂ RestrictedÂ Subs	0
9 TimesNew	FALSE	FALSE	('block_67_13', (72.0, 699.75651, 538.721214, 709.68351))	67 (d) InÂ theÂ eventÂ thatÂ theÂ ParentÂ BorrowerÂ Last	0
9 TimesNew	FALSE	FALSE	('block_67_14', (300.48, 745.82651, 311.51, 755.75351))	67	0
9 TimesNew	FALSE	FALSE	('block_68_0', (72.0, 125.07651, 322.580643, 135.00351))	68 executedÂ andÂ deliveredÂ byÂ theÂ Borrowers,Â First	0
9 TimesNew	FALSE	FALSE	('block_68_1', (72.0, 200.30651, 261.258255, 210.23351))	68 SectionÂ 1.04 Rounding.Â AnyÂ financialÂ ratiosÂ requiredÂ toÂ beÂ satisfiedÂ inÂ orderÂ forÂ .	1
9 TimesNew	FALSE	FALSE	('block_68_2', (72.0, 313.46651, 374.298107, 323.39351))	68 SectionÂ 1.05 ReferencesÂ toÂ Agreements,Â Laws,Â Etc.Â UnlessÂ otherwiseÂ expressly	1
9 TimesNew	FALSE	FALSE	('block_68_3', (72.0, 350.79651, 417.403347, 360.72351))	68 SectionÂ 1.06 TimesÂ ofÂ Day.Â UnlessÂ otherwiseÂ specified,Â allÂ referencesÂ hereinÂ toÂ tir	1
9 TimesNew	FALSE	FALSE	('block_68_4', (72.0, 426.02651, 134.997845, 435.95351))	68 SectionÂ 1.07 TimingÂ ofÂ PaymentÂ orÂ Performance.Â WhenÂ theÂ paymentÂ ofÂ any	1
9 TimesNew	FALSE	FALSE	('block_68_5', (144.0, 450.63651, 199.076099, 460.56351))	68 SectionÂ 1.08 CurrencyÂ EquivalentsÂ Generally.	1
9 TimesNew	FALSE	FALSE	('block_68_7', (72.0, 639.75651, 525.324176, 649.68351))	68 (a) AnyÂ amountÂ specifiedÂ inÂ thisÂ AgreementÂ (otherÂ thanÂ inÂ ArticleÂ II,Â ArticleÂ IXÂ :	0
9 TimesNew	FALSE	FALSE	('block_68_8', (72.0, 689.66651, 512.313188, 699.59351))	68 (b) ForÂ purposesÂ ofÂ determiningÂ complianceÂ Last	0
9 TimesNew	FALSE	FALSE	('block_68_9', (300.48, 745.82651, 311.51, 755.75351))	68	0
9 TimesNew	FALSE	FALSE	('block_69_0', (72.0, 87.02651, 210.51474, 96.95351))	69 SectionÂ 6.01(a);Â provided,Â however,Â thatÂ the First	1
9 TimesNew	FALSE	FALSE	('block_69_1', (72.0, 162.27651, 498.313912, 172.20351))	69 (c) WhereverÂ inÂ thisÂ AgreementÂ inÂ connectionÂ withÂ aÂ Borrowing,Â conversion,	0
9 TimesNew	FALSE	FALSE	('block_69_2', (72.0, 250.23651, 120.952243, 260.16351))	69 (d) WhereverÂ inÂ thisÂ AgreementÂ inÂ connectionÂ withÂ theÂ issuance,Â amendmentÂ or	0
9 TimesNew	FALSE	FALSE	('block_69_3', (144.0, 274.82651, 199.076099, 284.75351))	69 SectionÂ 1.09 CertainÂ CalculationsÂ andÂ Tests.	1
9 TimesNew	FALSE	FALSE	('block_69_5', (72.0, 691.59651, 499.212857, 701.52351))	69 (a) NotwithstandingÂ anythingÂ inÂ thisÂ Agreeemer Last	0
9 TimesNew	FALSE	FALSE	('block_69_6', (300.48, 745.82651, 311.51, 755.75351))	69	0
9 TimesNew	FALSE	FALSE	('block_70_0', (72.0, 87.02651, 466.382062, 96.95351))	70 assumingÂ suchÂ LimitedÂ ConditionÂ Acquisition First	0
9 TimesNew	FALSE	FALSE	('block_70_1', (72.0, 263.54651, 299.439703, 273.47351))	70 (b) NotwithstandingÂ anythingÂ toÂ theÂ contraryÂ herein,Â withÂ respectÂ toÂ anyÂ amounts	0
9 TimesNew	FALSE	FALSE	('block_70_2', (72.0, 439.95651, 181.793723, 449.88351))	70 (c) NotwithstandingÂ anythingÂ toÂ theÂ contraryÂ herein,Â (i)Â ifÂ anyÂ IndebtednessÂ orÂ Li	0
9 TimesNew	FALSE	FALSE	('block_70_3', (144.0, 464.54651, 199.076099, 474.47351))	70 SectionÂ 1.10 AdditionalÂ AlternativeÂ L/CÂ Currencies.	1
9 TimesNew	FALSE	FALSE	('block_70_5', (72.0, 653.66651, 131.99217, 663.59351))	70 (a) TheÂ BorrowersÂ mayÂ fromÂ timeÂ toÂ timeÂ requestÂ thatÂ LettersÂ ofÂ CreditÂ orÂ Rev	0
9 TimesNew	FALSE	FALSE	('block_70_6', (72.0, 703.59651, 491.149927, 713.52351))	70 (b) AnyÂ suchÂ requestÂ shallÂ beÂ madeÂ toÂ the Last	0
9 TimesNew	FALSE	FALSE	('block_70_7', (300.48, 745.82651, 311.51, 755.75351))	70	0
9 TimesNew	FALSE	FALSE	('block_71_0', (72.0, 112.34651, 158.167463, 122.27351))	71 AdministrativeÂ AgentÂ shallÂ promptlyÂ notifyÂ e First	0
9 TimesNew	FALSE	FALSE	('block_71_1', (72.0, 225.50651, 420.798381, 235.43351))	71 (c) AnyÂ failureÂ byÂ aÂ nÂ L/CÂ IssuerÂ toÂ respondÂ toÂ suchÂ requestÂ withinÂ theÂ timeÂ pe	0
9 TimesNew	FALSE	FALSE	('block_71_2', (72.0, 364.11651, 484.593695, 374.04351))	71 SectionÂ 1.11 LetterÂ ofÂ CreditÂ Amounts.Â UnlessÂ otherwiseÂ specifiedÂ herein,Â theÂ amo	1
9 TimesNew	FALSE	FALSE	('block_71_3', (277.67, 388.70651, 334.144703, 398.63351))	71 ARTICLEÂ II	1
9 TimesNew	FALSE	FALSE	('block_71_4', (214.92, 414.02651, 397.159866, 423.95351))	71 TheÂ CommitmentsÂ andÂ CreditÂ Extensions	1
9 TimesNew	FALSE	FALSE	('block_71_5', (144.0, 438.63651, 199.076099, 448.56351))	71 SectionÂ 2.01 TheÂ Loans.	1
9 TimesNew	FALSE	FALSE	('block_71_6', (144.0, 463.34651, 156.312789, 473.27351))	71 (a) TheÂ TermÂ Borrowings.	0
9 TimesNew	FALSE	FALSE	('block_71_9', (108.0, 513.27651, 416.268646, 523.20351))	71 (i) eachÂ DollarÂ TermÂ LenderÂ severallyÂ agreesÂ toÂ makeÂ toÂ theÂ BorrowersÂ a	0
9 TimesNew	FALSE	FALSE	('block_71_10', (108.0, 563.18651, 397.551839, 573.11351))	71 (ii) eachÂ EuroÂ TermÂ LenderÂ severallyÂ agreesÂ toÂ makeÂ toÂ theÂ BorrowersÂ a	0
9 TimesNew	FALSE	FALSE	('block_71_11', (108.0, 613.11651, 459.783099, 623.04351))	71 (iii) AmountsÂ borrowedÂ underÂ thisÂ SectionÂ 2.01(a)Â andÂ repaidÂ orÂ prepaidÂ may	0
9 TimesNew	FALSE	FALSE	('block_71_12', (72.0, 701.07651, 534.783504, 711.00351))	71 (b) TheÂ RevolvingÂ CreditÂ Borrowings.Â SubjectÂ Last	0
9 TimesNew	FALSE	FALSE	('block_71_13', (300.48, 745.82651, 311.51, 755.75351))	71	0
9 TimesNew	FALSE	FALSE	('block_72_0', (72.0, 200.91651, 244.09006, 210.84351))	72 anÂ aggregateÂ principalÂ amountÂ (basedÂ onÂ t First	0
9 TimesNew	FALSE	FALSE	('block_72_1', (144.0, 225.50651, 199.076099, 235.43351))	72 SectionÂ 2.02 Borrowings,Â ConversionsÂ andÂ ContinuationsÂ ofÂ Loans.	1
9 TimesNew	FALSE	FALSE	('block_72_3', (72.0, 705.63651, 535.310738, 715.56351))	72 (a) EachÂ TermÂ Borrowing,Â eachÂ RevolvingÂ Cre Last	0
9 TimesNew	FALSE	FALSE	('block_72_4', (300.48, 745.82651, 311.51, 755.75351))	72	0
9 TimesNew	FALSE	FALSE	('block_73_0', (72.0, 125.07651, 238.229821, 135.00351))	73 theÂ avoidanceÂ ofÂ doubt,Â theÂ BorrowersÂ and First	0
9 TimesNew	FALSE	FALSE	('block_73_1', (72.0, 377.30651, 486.152234, 387.23351))	73 (b) FollowingÂ receiptÂ ofÂ aÂ CommittedÂ LoanÂ Notice,Â theÂ AdministrativeÂ AgentÂ shall	0
9 TimesNew	FALSE	FALSE	('block_73_2', (72.0, 452.54651, 379.121526, 462.47351))	73 (c) ExceptÂ asÂ otherwiseÂ providedÂ herein,Â aÂ EurocurrencyÂ RateÂ LoanÂ mayÂ be	0
9 TimesNew	FALSE	FALSE	('block_73_3', (72.0, 515.18651, 263.653971, 525.11351))	73 (d) TheÂ AdministrativeÂ AgentÂ shallÂ promptlyÂ notifyÂ theÂ BorrowersÂ andÂ theÂ Lenders	0
9 TimesNew	FALSE	FALSE	('block_73_4', (72.0, 603.02651, 126.71983, 612.95351))	73 (e) AnythingÂ inÂ subsectionsÂ (a)Â toÂ (d)Â aboveÂ toÂ theÂ contraryÂ notwithstanding,Â afte	0
9 TimesNew	FALSE	FALSE	('block_73_5', (72.0, 678.39651, 375.161756, 688.32351))	73 (f) SubjectÂ toÂ theÂ termsÂ andÂ conditionsÂ here Last	0
9 TimesNew	FALSE	FALSE	('block_73_6', (300.48, 745.82651, 311.51, 755.75351))	73	0
9 TimesNew	FALSE	FALSE	('block_74_0', (72.0, 390.63651, 170.411866, 400.56351))	74 (g) UnlessÂ theÂ AdministrativeÂ AgentÂ shallÂ hav First	0
9 TimesNew	FALSE	FALSE	('block_74_1', (144.0, 415.34651, 199.076099, 425.27351))	74 SectionÂ 2.03 LettersÂ ofÂ Credit.	1
9 TimesNew	FALSE	FALSE	('block_74_2', (144.0, 439.95651, 156.312789, 449.88351))	74 (a) TheÂ LetterÂ ofÂ CreditÂ Commitments.	0
9 TimesNew	FALSE	FALSE	('block_74_5', (72.0, 704.91651, 537.264151, 714.84351))	74 (i) SubjectÂ toÂ theÂ termsÂ andÂ conditionsÂ setÂ Last	0
9 TimesNew	FALSE	FALSE	('block_74_6', (300.48, 745.82651, 311.51, 755.75351))	74	0
9 TimesNew	FALSE	FALSE	('block_75_0', (72.0, 112.34651, 232.805267, 122.27351))	75 CreditÂ thatÂ haveÂ expiredÂ orÂ thatÂ haveÂ bee First	0
9 TimesNew	FALSE	FALSE	('block_75_1', (151.92, 137.07651, 165.54205, 147.00351))	75 (ii) AnÂ L/CÂ IssuerÂ shallÂ beÂ underÂ noÂ obligationÂ toÂ issueÂ anyÂ LetterÂ ofÂ CreditÂ if:	0
9 TimesNew	FALSE	FALSE	('block_75_3', (108.0, 275.54651, 363.227582, 285.47351))	75 (A) anyÂ order,Â judgmentÂ orÂ decreeÂ ofÂ anyÂ GovernmentalÂ AuthorityÂ orÂ arbitratorÂ s	0
9 TimesNew	FALSE	FALSE	('block_75_4', (108.0, 338.07651, 129.412539, 348.00351))	75 (B) subjectÂ toÂ SectionÂ 2.03(b)(iii),Â theÂ expiryÂ dateÂ ofÂ suchÂ requestedÂ LetterÂ ofÂ Cr	0

9	TimesNew	FALSE	FALSE	('block_75_5', (108.0, 413.30651, 276.453469, 423.23351))	75	(C) theÂ expiryÂ dateÂ ofÂ suchÂ requestedÂ LetterÂ ofÂ CreditÂ wouldÂ occurÂ afterÂ theÂ Le	0
9	TimesNew	FALSE	FALSE	('block_75_6', (108.0, 450.63651, 157.261083, 460.56351))	75	(D) theÂ issuanceÂ ofÂ suchÂ LetterÂ ofÂ CreditÂ wouldÂ violateÂ anyÂ LawsÂ bindingÂ uponÂ	0
9	TimesNew	FALSE	FALSE	('block_75_8', (108.0, 500.54651, 137.94645, 510.47351))	75	(E) theÂ LetterÂ ofÂ CreditÂ isÂ toÂ beÂ denominatedÂ inÂ aÂ currencyÂ otherÂ thanÂ DollarsÂ	0
9	TimesNew	FALSE	FALSE	('block_75_9', (108.0, 537.86651, 364.283153, 547.79351))	75	(F) suchÂ L/CÂ IssuerÂ doesÂ notÂ asÂ ofÂ theÂ issuanceÂ dateÂ ofÂ suchÂ requestedÂ LetterÂ	0
9	TimesNew	FALSE	FALSE	('block_75_10', (108.0, 575.18651, 437.682288, 585.11351))	75	(G) anyÂ LenderÂ isÂ atÂ thatÂ timeÂ aÂ DefaultingÂ Lender,Â unlessÂ afterÂ givingÂ effectÂ to	0
9	TimesNew	FALSE	FALSE	('block_75_11', (72.0, 637.82651, 231.612924, 647.75351))	75	(iii) AnÂ L/CÂ IssuerÂ shallÂ beÂ underÂ noÂ obligat Last	0
9	TimesNew	FALSE	FALSE	('block_75_12', (300.48, 745.82651, 311.51, 755.75351))	75		0
9	TimesNew	FALSE	FALSE	('block_76_0', (72.0, 87.02651, 147.593002, 96.95351))	76	(b) ProceduresÂ forÂ IssuanceÂ andÂ AmendmentÂ First	0
9	TimesNew	FALSE	FALSE	('block_76_2', (72.0, 326.79651, 227.643227, 336.72351))	76	(i) EachÂ LetterÂ ofÂ CreditÂ shallÂ beÂ issuedÂ orÂ amended,Â asÂ theÂ caseÂ mayÂ be,Â upo	0
9	TimesNew	FALSE	FALSE	('block_76_3', (72.0, 515.79651, 102.362281, 525.72351))	76	(ii) PromptlyÂ afterÂ receiptÂ ofÂ anyÂ LetterÂ ofÂ CreditÂ Application,Â theÂ relevantÂ L/CÂ Is	0
9	TimesNew	FALSE	FALSE	('block_76_4', (72.0, 704.91651, 510.275947, 714.84351))	76	(iii) IfÂ theÂ BorrowersÂ soÂ requestÂ inÂ anyÂ app Last	0
9	TimesNew	FALSE	FALSE	('block_76_5', (300.48, 745.82651, 311.51, 755.75351))	76		0
9	TimesNew	FALSE	FALSE	('block_77_0', (72.0, 112.34651, 217.817703, 122.27351))	77	(whichÂ mayÂ beÂ byÂ telephone,Â followedÂ pro First	0
9	TimesNew	FALSE	FALSE	('block_77_1', (72.0, 174.98651, 180.125987, 184.91351))	77	(iv) PromptlyÂ afterÂ itsÂ deliveryÂ ofÂ anyÂ LetterÂ ofÂ CreditÂ orÂ anyÂ amendmentÂ toÂ aÂ aÂ	0
9	TimesNew	FALSE	FALSE	('block_77_2', (144.0, 199.59651, 156.312789, 209.52351))	77	(c) DrawingsÂ andÂ Reimbursements;Â FundingÂ ofÂ Participations.	0
9	TimesNew	FALSE	FALSE	('block_77_4', (72.0, 641.66651, 425.327299, 651.59351))	77	(i) UponÂ receiptÂ fromÂ theÂ beneficiaryÂ ofÂ anyÂ LetterÂ ofÂ CreditÂ ofÂ anyÂ noticeÂ ofÂ :	0
9	TimesNew	FALSE	FALSE	('block_77_5', (72.0, 704.30651, 514.278734, 714.23351))	77	(ii) EachÂ RevolvingÂ CreditÂ LenderÂ (includingÂ ai Last	0
9	TimesNew	FALSE	FALSE	('block_77_6', (300.48, 745.82651, 311.51, 755.75351))	77		0
9	TimesNew	FALSE	FALSE	('block_78_0', (72.0, 125.07651, 159.255021, 135.00351))	78	AmountÂ inÂ respectÂ ofÂ aÂ LetterÂ ofÂ CreditÂ First	0
9	TimesNew	FALSE	FALSE	('block_78_1', (72.0, 250.82651, 493.962577, 260.75351))	78	(iii) WithÂ respectÂ toÂ anyÂ UnreimbursedÂ AmountÂ inÂ respectÂ ofÂ aÂ LetterÂ ofÂ CreditÂ	0
9	TimesNew	FALSE	FALSE	('block_78_2', (72.0, 313.46651, 321.746775, 323.39351))	78	(iv) UntilÂ eachÂ RevolvingÂ CreditÂ LenderÂ fundsÂ itsÂ RevolvingÂ CreditÂ LoanÂ orÂ L/C	0
9	TimesNew	FALSE	FALSE	('block_78_3', (72.0, 477.27651, 326.299959, 487.20351))	78	(v) EachÂ RevolvingÂ CreditÂ LenderÂ'sÂ obligationÂ toÂ makeÂ RevolvingÂ CreditÂ LoansÂ o	0
9	TimesNew	FALSE	FALSE	('block_78_4', (72.0, 666.39651, 238.966625, 676.32351))	78	(vi) IfÂ anyÂ RevolvingÂ CreditÂ LenderÂ failsÂ toÂ makeÂ availableÂ toÂ theÂ Administrative	0
9	TimesNew	FALSE	FALSE	('block_78_5', (72.0, 703.59651, 507.544919, 713.52351))	78	(vii) If,Â atÂ anyÂ timeÂ afterÂ anÂ L/CÂ IssuerÂ has Last	0
9	TimesNew	FALSE	FALSE	('block_78_6', (300.48, 745.82651, 311.51, 755.75351))	78		0
9	TimesNew	FALSE	FALSE	('block_79_0', (72.0, 150.27651, 240.378465, 160.20351))	79	paymentÂ inÂ accordanceÂ withÂ thisÂ SectionÂ 2. First	0
9	TimesNew	FALSE	FALSE	('block_79_1', (72.0, 288.86651, 123.59834, 298.79351))	79	(viii) IfÂ anyÂ paymentÂ receivedÂ byÂ theÂ AdministrativeÂ AgentÂ forÂ theÂ accountÂ ofÂ an	0
9	TimesNew	FALSE	FALSE	('block_79_2', (72.0, 351.39651, 358.084007, 361.32351))	79	(d) ObligationsÂ Absolute.Â TheÂ obligationÂ ofÂ theÂ BorrowersÂ toÂ reimburseÂ theÂ releva	0
9	TimesNew	FALSE	FALSE	('block_79_3', (108.0, 388.70651, 398.611822, 398.63351))	79	(i) anyÂ lackÂ ofÂ validityÂ orÂ enforceabilityÂ ofÂ suchÂ LetterÂ ofÂ Credit,Â this	1
9	TimesNew	FALSE	FALSE	('block_79_4', (108.0, 476.54651, 306.119757, 486.47351))	79	(ii) theÂ existenceÂ ofÂ anyÂ claim,Â counterclaim,Â setoff,Â defenseÂ orÂ otherÂ right	0
9	TimesNew	FALSE	FALSE	('block_79_5', (108.0, 551.79651, 150.544916, 561.72351))	79	(iii) anyÂ draft,Â demand,Â certificateÂ orÂ otherÂ documentÂ presentedÂ underÂ such	0
9	TimesNew	FALSE	FALSE	('block_79_6', (108.0, 652.34651, 212.247839, 662.27351))	79	(iv) anyÂ paymentÂ byÂ theÂ relevantÂ L/CÂ IssuerÂ underÂ suchÂ LetterÂ ofÂ Credit	0
9	TimesNew	FALSE	FALSE	('block_79_7', (108.0, 702.39651, 467.970668, 712.32351))	79	(v) anyÂ exchange,Â releaseÂ orÂ nonperfectionÂ o Last	0
9	TimesNew	FALSE	FALSE	('block_79_8', (300.48, 745.82651, 311.51, 755.75351))	79		0
9	TimesNew	FALSE	FALSE	('block_80_0', (108.0, 99.75651, 281.032022, 109.68351))	80	(vi) anyÂ adverseÂ changeÂ inÂ theÂ relevantÂ excl First	0
9	TimesNew	FALSE	FALSE	('block_80_1', (108.0, 149.66651, 350.238654, 159.59351))	80	(vii) anyÂ otherÂ circumstanceÂ orÂ happeningÂ whatsoever,Â whetherÂ orÂ notÂ similar	0
9	TimesNew	FALSE	FALSE	('block_80_2', (72.0, 237.50651, 286.327239, 247.43351))	80	providedÂ thatÂ theÂ foregoingÂ shallÂ notÂ excus	0
9	TimesNew	FALSE	FALSE	('block_80_3', (72.0, 629.07651, 137.763066, 639.00351))	80	(e) RoleÂ ofÂ L/CÂ Issuers.Â EachÂ LenderÂ andÂ theÂ BorrowersÂ agreeÂ that,Â inÂ payingÂ ar	0
9	TimesNew	FALSE	FALSE	('block_80_4', (72.0, 704.30651, 519.985656, 714.23351))	80	(f) CashÂ Collateral.Â (i)Â IfÂ anyÂ EventÂ ofÂ Defau Last	0
9	TimesNew	FALSE	FALSE	('block_80_5', (300.48, 745.82651, 311.51, 755.75351))	80		0
9	TimesNew	FALSE	FALSE	('block_81_0', (72.0, 466.59651, 190.700448, 476.52351))	81	dateÂ ofÂ suchÂ EventÂ ofÂ Default),Â andÂ shallÂ First	0
9	TimesNew	FALSE	FALSE	('block_81_1', (72.0, 642.98651, 247.097941, 652.91351))	81	(g) LetterÂ ofÂ CreditÂ Fees.Â TheÂ BorrowersÂ shallÂ payÂ toÂ theÂ AdministrativeÂ AgentÂ fc	0
9	TimesNew	FALSE	FALSE	('block_81_2', (72.0, 705.63651, 511.442921, 715.56351))	81	(h) FrontingÂ FeeÂ andÂ DocumentaryÂ andÂ Proce Last	0
9	TimesNew	FALSE	FALSE	('block_81_3', (300.48, 745.82651, 311.51, 755.75351))	81		0
9	TimesNew	FALSE	FALSE	('block_82_0', (72.0, 188.30651, 138.358686, 198.23351))	82	computingÂ theÂ dailyÂ amountÂ availableÂ toÂ b First	0
9	TimesNew	FALSE	FALSE	('block_82_1', (72.0, 238.23651, 390.143805, 248.16351))	82	(i) ConflictÂ withÂ LetterÂ ofÂ CreditÂ Application.Â NotwithstandingÂ anythingÂ elseÂ toÂ the	0
9	TimesNew	FALSE	FALSE	('block_82_2', (72.0, 326.07651, 354.53345, 336.00351))	82	(j) AdditionÂ ofÂ anÂ L/CÂ Issuer.Â AÂ RevolvingÂ CreditÂ LenderÂ (orÂ anyÂ ofÂ itsÂ Subsidiari	0
9	TimesNew	FALSE	FALSE	('block_82_3', (72.0, 629.07651, 352.569007, 639.00351))	82	(k) ProvisionsÂ RelatedÂ toÂ ExtendedÂ RevolvingÂ CreditÂ Commitments.Â IfÂ theÂ maturity	0
9	TimesNew	FALSE	FALSE	('block_82_4', (72.0, 704.30651, 530.432169, 714.23351))	82	(l) ApplicabilityÂ ofÂ ISPÂ andÂ UCP.Â UnlessÂ othe Last	0
9	TimesNew	FALSE	FALSE	('block_82_5', (300.48, 745.82651, 311.51, 755.75351))	82		0
9	TimesNew	FALSE	FALSE	('block_83_0', (72.0, 150.27651, 472.12428, 160.20351))	83	BorrowersÂ shallÂ notÂ beÂ impairedÂ by,Â anyÂ a First	0
9	TimesNew	FALSE	FALSE	('block_83_1', (72.0, 238.23651, 414.832254, 248.16351))	83	(m) LettersÂ ofÂ CreditÂ IssuedÂ forÂ Subsidiaries.Â NotwithstandingÂ thatÂ aÂ LetterÂ ofÂ Cre	0
9	TimesNew	FALSE	FALSE	('block_83_2', (144.0, 262.82651, 199.076099, 272.75351))	83	SectionÂ 2.04 SwingÂ LineÂ Loans.	1
9	TimesNew	FALSE	FALSE	('block_83_4', (72.0, 616.34651, 366.616815, 626.27351))	83	(a) TheÂ SwingÂ Line.Â SubjectÂ toÂ theÂ termsÂ andÂ conditionsÂ setÂ forthÂ herein,Â theÂ S	0
9	TimesNew	FALSE	FALSE	('block_83_5', (72.0, 704.30651, 529.747206, 714.23351))	83	(b) BorrowingÂ Procedures.Â EachÂ SwingÂ LineÂ B Last	0
9	TimesNew	FALSE	FALSE	('block_83_6', (300.48, 745.82651, 311.51, 755.75351))	83		0
9	TimesNew	FALSE	FALSE	('block_84_0', (72.0, 226.23651, 239.526949, 236.16351))	84	theÂ SwingÂ LineÂ LenderÂ ofÂ aÂ writtenÂ Swing First	0
9	TimesNew	FALSE	FALSE	('block_84_1', (144.0, 250.82651, 156.312789, 260.75351))	84	(c) RefinancingÂ ofÂ SwingÂ LineÂ Loans.	0
9	TimesNew	FALSE	FALSE	('block_84_3', (72.0, 477.86651, 373.359454, 487.79351))	84	(i) TheÂ SwingÂ LineÂ LenderÂ atÂ anyÂ timeÂ inÂ itsÂ soleÂ andÂ absoluteÂ discretionÂ may	0
9	TimesNew	FALSE	FALSE	('block_84_4', (72.0, 565.82651, 491.019773, 575.75351))	84	(ii) IfÂ forÂ anyÂ reasonÂ anyÂ SwingÂ LineÂ LoanÂ cannotÂ beÂ refinancedÂ byÂ suchÂ aÂ Rev	0
9	TimesNew	FALSE	FALSE	('block_84_5', (72.0, 704.30651, 524.589578, 714.23351))	84	(iii) IfÂ anyÂ RevolvingÂ CreditÂ LenderÂ failsÂ toÂ i Last	0
9	TimesNew	FALSE	FALSE	('block_84_6', (300.48, 745.82651, 311.51, 755.75351))	84		0
9	TimesNew	FALSE	FALSE	('block_85_0', (72.0, 112.34651, 343.843174, 122.27351))	85	LenderÂ'sÂ RevolvingÂ CreditÂ LoanÂ includedÂ First	0
9	TimesNew	FALSE	FALSE	('block_85_1', (72.0, 263.54651, 144.232161, 273.47351))	85	(iv) EachÂ RevolvingÂ CreditÂ LenderÂ'sÂ obligationÂ toÂ makeÂ RevolvingÂ CreditÂ LoansÂ c	0
9	TimesNew	FALSE	FALSE	('block_85_2', (144.0, 288.14651, 156.897379, 298.07351))	85	(d) RepaymentÂ ofÂ Participations.	0
9	TimesNew	FALSE	FALSE	('block_85_4', (72.0, 376.11651, 105.952546, 386.04351))	85	(i) AtÂ anyÂ timeÂ afterÂ anyÂ RevolvingÂ CreditÂ LenderÂ hasÂ purchasedÂ andÂ fundedÂ aÂ i	0
9	TimesNew	FALSE	FALSE	('block_85_5', (72.0, 514.59651, 469.595101, 524.52351))	85	(ii) IfÂ anyÂ paymentÂ receivedÂ byÂ theÂ SwingÂ LineÂ LenderÂ inÂ respectÂ ofÂ principalÂ or	0
9	TimesNew	FALSE	FALSE	('block_85_6', (72.0, 589.82651, 373.359454, 599.75351))	85	(e) InterestÂ forÂ AccountÂ ofÂ SwingÂ LineÂ Lender.Â TheÂ SwingÂ LineÂ LenderÂ shallÂ be	0
9	TimesNew	FALSE	FALSE	('block_85_7', (72.0, 627.02651, 532.819061, 636.95351))	85	(f) PaymentsÂ DirectlyÂ toÂ SwingÂ LineÂ Lender.Â TheÂ BorrowersÂ shallÂ makeÂ all	0
9	TimesNew	FALSE	FALSE	('block_85_8', (72.0, 702.39651, 521.526547, 712.32351))	85	(g) ProvisionsÂ RelatedÂ toÂ ExtendedÂ RevolvingÂ Last	0
9	TimesNew	FALSE	FALSE	('block_85_9', (300.48, 745.82651, 311.51, 755.75351))	85		0
9	TimesNew	FALSE	FALSE	('block_86_0', (72.0, 213.50651, 299.428673, 223.43351))	86	occurrenceÂ ofÂ suchÂ maturityÂ date);Â provided First	0
9	TimesNew	FALSE	FALSE	('block_86_1', (144.0, 238.23651, 199.076099, 248.16351))	86	SectionÂ 2.05 Prepayments.	1
9	TimesNew	FALSE	FALSE	('block_86_3', (72.0, 515.79651, 174.112431, 525.72351))	86	(a) OptionalÂ Prepayments.Â (i)Â TheÂ BorrowersÂ may,Â uponÂ noticeÂ toÂ the	0
9	TimesNew	FALSE	FALSE	('block_86_4', (108.0, 641.66651, 487.833492, 651.59351))	86	(ii) TheÂ BorrowersÂ may,Â uponÂ noticeÂ toÂ theÂ SwingÂ LineÂ LenderÂ (withÂ aÂ copyÂ toÂ	0
9	TimesNew	FALSE	FALSE	('block_86_5', (108.0, 704.30651, 303.029151, 714.23351))	86	(iii) NotwithstandingÂ anythingÂ toÂ theÂ contrary, Last	0
9	TimesNew	FALSE	FALSE	('block_86_6', (300.48, 745.82651, 311.51, 755.75351))	86		0
9	TimesNew	FALSE	FALSE	('block_87_0', (108.0, 175.59651, 320.796275, 185.52351))	87	(iv) InÂ theÂ eventÂ thatÂ theÂ BorrowersÂ (x)Â ma First	0
9	TimesNew	FALSE	FALSE	('block_87_1', (144.0, 200.30651, 156.897379, 210.23351))	87	(b) MandatoryÂ Prepayments.	0
9	TimesNew	FALSE	FALSE	('block_87_3', (72.0, 642.39651, 152.050225, 652.32351))	87	(i) CommencingÂ withÂ theÂ fiscalÂ yearÂ ofÂ theÂ ParentÂ BorrowerÂ endingÂ DecemberÂ 31	0
9	TimesNew	FALSE	FALSE	('block_87_4', (72.0, 704.91651, 527.066916, 714.84351))	87	(ii) (A)Â SubjectÂ toÂ SectionÂ 2.05(b)(ii)(B),Â ifÂ fol Last	0
9	TimesNew	FALSE	FALSE	('block_87_5', (300.48, 745.82651, 311.51, 755.75351))	87		0
9	TimesNew	FALSE	FALSE	('block_88_0', (72.0, 428.54651, 150.008572, 438.47351))	88	(k),Â (n),Â (o),Â (p),Â (q),Â (r)Â andÂ (s)),Â orÂ (y)Â First	0
9	TimesNew	FALSE	FALSE	('block_88_1', (72.0, 630.39651, 148.55923, 640.32351))	88	(B) WithÂ respectÂ toÂ anyÂ NetÂ CashÂ ProceedsÂ realizedÂ orÂ receivedÂ withÂ respectÂ toÂ	0
9	TimesNew	FALSE	FALSE	('block_88_2', (72.0, 705.63651, 517.830394, 715.56351))	88	(C) OnÂ eachÂ occasionÂ thatÂ theÂ BorrowersÂ m Last	0
9	TimesNew	FALSE	FALSE	('block_88_3', (300.48, 745.82651, 311.51, 755.75351))	88		0
9	TimesNew	FALSE	FALSE	('block_89_0', (72.0, 99.75651, 333.117602, 109.68351))	89	longerÂ intendedÂ toÂ beÂ orÂ cannotÂ beÂ soÂ r First	0
9	TimesNew	FALSE	FALSE	('block_89_1', (72.0, 212.91651, 181.793723, 222.84351))	89	(iii) IfÂ theÂ ParentÂ BorrowerÂ orÂ anyÂ RestrictedÂ SubsidiaryÂ incursÂ orÂ issuesÂ anyÂ (x)	0
9	TimesNew	FALSE	FALSE	('block_89_2', (72.0, 376.70651, 436.458775, 386.63351))	89	(iv) EachÂ prepaymentÂ ofÂ TermÂ LoansÂ pursuantÂ toÂ thisÂ SectionÂ 2.05(b)Â shallÂ beÂ ap	0
9	TimesNew	FALSE	FALSE	('block_89_3', (72.0, 616.34651, 412.471834, 626.27351))	89	(v) TheÂ BorrowersÂ shallÂ notifyÂ theÂ AdministrativeÂ AgentÂ inÂ writingÂ ofÂ anyÂ mandat	0
9	TimesNew	FALSE	FALSE	('block_89_4', (72.0, 691.59651, 532.211308, 701.52351))	89	(vi) IfÂ atÂ anyÂ time,Â theÂ RevolvingÂ CreditÂ Expt Last	0
9	TimesNew	FALSE	FALSE	('block_89_5', (300.48, 745.82651, 311.51, 755.75351))	89		0
9	TimesNew	FALSE	FALSE	('block_90_0', (72.0, 87.02651, 415.811718, 96.95351))	90	theÂ otherÂ LoansÂ andÂ LettersÂ ofÂ CreditÂ the First	0
9	TimesNew	FALSE	FALSE	('block_90_1', (72.0, 453.27651, 227.278134, 463.20351))	90	(vii) NotwithstandingÂ anyÂ otherÂ provisionsÂ ofÂ thisÂ SectionÂ 2.05(b),Â (i)Â toÂ theÂ exten	0
9	TimesNew	FALSE	FALSE	('block_90_2', (72.0, 515.79651, 402.956253, 525.72351))	90	(c) Interest,Â FundingÂ Losses,Â Etc.Â AllÂ prepaymentsÂ underÂ thisÂ SectionÂ 2.05Â shallÂ be	0
9	TimesNew	FALSE	FALSE	('block_90_3', (72.0, 666.98651, 535.28206, 676.91351))	90	NotwithstandingÂ anyÂ ofÂ theÂ otherÂ provisions, Last	0
9	TimesNew	FALSE	FALSE	('block_90_4', (144.0, 691.59651, 156.897379, 701.52351))	90	(d) DiscountedÂ VoluntaryÂ Prepayments.	0
9	TimesNew	FALSE	FALSE	('block_90_6', (300.48, 745.82651, 311.51, 755.75351))	90		0

9 TimesNew FALSE FALSE ('block_91_0', (72.0, 238.82651, 127.317656, 248.75351))
9 TimesNew FALSE FALSE ('block_91_1', (72.0, 427.95651, 104.157965, 437.88351))
9 TimesNew FALSE FALSE ('block_91_2', (72.0, 705.63651, 507.271375, 715.56351))
9 TimesNew FALSE FALSE ('block_91_3', (300.48, 745.82651, 311.51, 755.75351))
9 TimesNew FALSE FALSE ('block_92_0', (72.0, 99.75651, 500.233132, 109.68351))
9 TimesNew FALSE FALSE ('block_92_1', (72.0, 276.14651, 271.315409, 286.07351))
9 TimesNew FALSE FALSE ('block_92_2', (72.0, 477.86651, 372.252042, 487.79351))
9 TimesNew FALSE FALSE ('block_92_3', (72.0, 540.50651, 452.811853, 550.43351))
9 TimesNew FALSE FALSE ('block_92_4', (72.0, 628.34651, 437.065425, 638.27351))
9 TimesNew FALSE FALSE ('block_92_5', (72.0, 665.66651, 227.54506, 675.59351))
9 TimesNew FALSE FALSE ('block_92_6', (144.0, 690.39651, 199.076099, 700.32351))
9 TimesNew FALSE FALSE ('block_92_8', (300.48, 745.82651, 311.51, 755.75351))
9 TimesNew FALSE FALSE ('block_93_0', (72.0, 213.50651, 448.71862, 223.43351))
9 TimesNew FALSE FALSE ('block_93_1', (72.0, 288.86651, 428.920873, 298.79351))
9 TimesNew FALSE FALSE ('block_93_2', (72.0, 402.02651, 406.333639, 411.95351))
9 TimesNew FALSE FALSE ('block_93_3', (144.0, 426.63651, 199.076099, 436.56351))
9 TimesNew FALSE FALSE ('block_93_5', (72.0, 501.86651, 186.09432, 511.79351))
9 TimesNew TRUE FALSE ('block_93_7', (280.32, 702.98651, 343.69838, 712.91351))
9 TimesNew TRUE FALSE ('block_93_6', (93.48, 702.98651, 163.561311, 712.91351))
9 TimesNew FALSE FALSE ('block_93_9', (422.51, 700.69227, 477.58779, 712.90248))
9 TimesNew FALSE FALSE ('block_93_8', (300.48, 745.82651, 311.51, 755.75351))
9 TimesNew TRUE FALSE ('block_94_1', (263.76, 302.07651, 360.097123, 312.00351))
9 TimesNew TRUE FALSE ('block_94_0', (93.48, 289.46651, 169.07962, 299.39351))
9 TimesNew FALSE FALSE ('block_94_2', (405.12, 302.07651, 494.737647, 312.00351))
9 TimesNew FALSE FALSE ('block_94_3', (72.0, 352.70651, 224.894551, 362.63351))
9 TimesNew FALSE FALSE ('block_94_4', (72.0, 402.63651, 482.529982, 412.56351))
9 TimesNew FALSE FALSE ('block_94_5', (72.0, 452.54651, 187.223792, 462.47351))
9 TimesNew FALSE FALSE ('block_94_6', (144.0, 477.27651, 199.076099, 487.20351))
9 TimesNew FALSE FALSE ('block_94_8', (72.0, 577.82651, 479.327973, 587.75351))
9 TimesNew FALSE FALSE ('block_94_9', (72.0, 653.07651, 288.754942, 663.00351))
9 TimesNew FALSE FALSE ('block_94_10', (72.0, 690.39651, 527.063607, 700.32351))
9 TimesNew FALSE FALSE ('block_94_11', (300.48, 745.82651, 311.51, 755.75351))
9 TimesNew FALSE FALSE ('block_95_0', (72.0, 87.02651, 397.379485, 96.95351))
9 TimesNew FALSE FALSE ('block_95_1', (72.0, 187.59651, 519.538941, 197.52351))
9 TimesNew FALSE FALSE ('block_95_2', (144.0, 212.30651, 199.076099, 222.23351))
9 TimesNew FALSE FALSE ('block_95_4', (72.0, 401.30651, 218.986883, 411.23351))
9 TimesNew FALSE FALSE ('block_95_5', (72.0, 463.95651, 293.077599, 473.88351))
9 TimesNew FALSE FALSE ('block_95_6', (72.0, 602.43651, 167.771284, 612.36351))
9 TimesNew FALSE FALSE ('block_95_7', (72.0, 702.98651, 536.449034, 712.91351))
9 TimesNew FALSE FALSE ('block_95_8', (300.48, 745.82651, 311.51, 755.75351))
9 TimesNew FALSE FALSE ('block_96_0', (72.0, 112.34651, 225.133902, 122.27351))
9 TimesNew FALSE FALSE ('block_96_1', (72.0, 200.30651, 361.124978, 210.23351))
9 TimesNew FALSE FALSE ('block_96_2', (72.0, 313.46651, 526.990809, 323.39351))
9 TimesNew FALSE FALSE ('block_96_3', (144.0, 338.07651, 199.076099, 348.00351))
9 TimesNew FALSE FALSE ('block_96_5', (72.0, 590.43651, 112.057651, 600.36351))
9 TimesNew FALSE FALSE ('block_96_6', (72.0, 665.66651, 469.137356, 675.59351))
9 TimesNew FALSE FALSE ('block_96_7', (72.0, 702.98651, 511.259823, 712.91351))
9 TimesNew FALSE FALSE ('block_96_8', (300.48, 745.82651, 311.51, 755.75351))
9 TimesNew FALSE FALSE ('block_97_0', (72.0, 125.07651, 265.073532, 135.00351))
9 TimesNew FALSE FALSE ('block_97_1', (108.0, 276.14651, 244.326388, 286.07351))
9 TimesNew FALSE FALSE ('block_97_2', (108.0, 503.18651, 445.97023, 513.11351))
9 TimesNew FALSE FALSE ('block_97_3', (72.0, 540.50651, 460.826251, 550.43351))
9 TimesNew FALSE FALSE ('block_97_4', (72.0, 628.34651, 180.256141, 638.27351))
9 TimesNew FALSE FALSE ('block_97_5', (72.0, 703.59651, 492.169099, 713.52351))
9 TimesNew FALSE FALSE ('block_97_6', (300.48, 745.82651, 311.51, 755.75351))
9 TimesNew FALSE FALSE ('block_98_0', (72.0, 99.75651, 426.285806, 109.68351))
9 TimesNew FALSE FALSE ('block_98_1', (72.0, 263.54651, 395.309154, 273.47351))
9 TimesNew FALSE FALSE ('block_98_2', (72.0, 692.91651, 479.901533, 702.84351))
9 TimesNew FALSE FALSE ('block_98_3', (300.48, 745.82651, 311.51, 755.75351))
9 TimesNew FALSE FALSE ('block_99_0', (72.0, 87.02651, 510.506474, 96.95351))
9 TimesNew FALSE FALSE ('block_99_1', (144.0, 111.75651, 199.076099, 121.68351))
9 TimesNew FALSE FALSE ('block_99_3', (72.0, 642.39651, 240.11926, 652.32351))
9 TimesNew FALSE FALSE ('block_99_4', (72.0, 704.91651, 519.924991, 714.84351))
9 TimesNew FALSE FALSE ('block_99_5', (300.48, 745.82651, 311.51, 755.75351))
9 TimesNew FALSE FALSE ('block_100_0', (72.0, 314.79651, 465.03199, 324.72351))
9 TimesNew FALSE FALSE ('block_100_1', (144.0, 339.39651, 156.312789, 349.32351))
9 TimesNew FALSE FALSE ('block_100_3', (72.0, 642.39651, 146.037772, 652.32351))
9 TimesNew FALSE FALSE ('block_100_4', (72.0, 704.91651, 540.17938, 714.84351))
9 TimesNew FALSE FALSE ('block_100_5', (300.48, 745.82651, 311.51, 755.75351))
9 TimesNew FALSE FALSE ('block_101_0', (72.0, 479.18651, 216.604403, 489.11351))
9 TimesNew FALSE FALSE ('block_101_1', (144.0, 503.79651, 199.076099, 513.72351))
9 TimesNew FALSE FALSE ('block_101_3', (72.0, 705.63651, 529.440572, 715.56351))
9 TimesNew FALSE FALSE ('block_101_4', (300.48, 745.82651, 311.51, 755.75351))
9 TimesNew FALSE FALSE ('block_102_0', (72.0, 593.07651, 124.306466, 603.00351))
9 TimesNew FALSE FALSE ('block_102_1', (72.0, 706.23651, 521.898258, 716.16351))
9 TimesNew FALSE FALSE ('block_102_2', (300.48, 745.82651, 311.51, 755.75351))
9 TimesNew FALSE FALSE ('block_103_0', (72.0, 162.98651, 275.285106, 172.91351))
9 TimesNew FALSE FALSE ('block_103_1', (72.0, 427.95651, 174.122358, 437.88351))
9 TimesNew FALSE FALSE ('block_103_2', (72.0, 528.50651, 129.845732, 538.43351))
9 TimesNew FALSE FALSE ('block_103_3', (72.0, 578.43651, 264.814327, 588.36351))
9 TimesNew FALSE FALSE ('block_103_4', (108.0, 615.75651, 413.957861, 625.68351))
9 TimesNew FALSE FALSE ('block_103_5', (108.0, 703.59651, 529.826908, 713.52351))
9 TimesNew FALSE FALSE ('block_103_6', (300.48, 745.82651, 311.51, 755.75351))
9 TimesNew FALSE FALSE ('block_104_0', (108.0, 137.66651, 387.675577, 147.59351))
9 TimesNew FALSE FALSE ('block_104_1', (108.0, 377.30651, 320.797378, 387.23351))
9 TimesNew FALSE FALSE ('block_104_2', (108.0, 414.63651, 262.636188, 424.56351))
9 TimesNew FALSE FALSE ('block_104_3', (144.0, 489.86651, 209.454226, 499.79351))
9 TimesNew FALSE FALSE ('block_104_4', (144.0, 603.02651, 198.417608, 612.95351))
9 TimesNew FALSE FALSE ('block_104_5', (144.0, 678.39651, 365.589391, 688.32351))
9 TimesNew FALSE FALSE ('block_104_6', (300.48, 745.82651, 311.51, 755.75351))
9 TimesNew FALSE FALSE ('block_105_0', (144.0, 112.34651, 265.08734, 122.27351))
9 TimesNew FALSE FALSE ('block_105_1', (144.0, 200.30651, 495.994875, 210.23351))
9 TimesNew FALSE FALSE ('block_105_2', (108.0, 313.46651, 234.482113, 323.39351))
9 TimesNew FALSE FALSE ('block_105_3', (72.0, 477.27651, 341.188253, 487.20351))
9 TimesNew FALSE FALSE ('block_105_4', (144.0, 501.86651, 199.076099, 511.79351))
9 TimesNew FALSE FALSE ('block_105_6', (72.0, 653.07651, 366.592549, 663.00351))
9 TimesNew FALSE FALSE ('block_105_7', (108.0, 702.98651, 540.1554, 712.91351))
9 TimesNew FALSE FALSE ('block_105_8', (297.71, 745.82651, 314.279266, 755.75351))

91 (i) Notwithstanding anything to the contrary First 0
91 (ii) To the extent the Borrowers seek to make a Discounted Voluntary Prepayme 0
91 (iii) Upon receipt of a Discounted Prepayment Last 0
91 86 0
92 outstanding Loans to be prepaid whose Le First 0
92 (iv) The Borrowers shall make a Discounted Voluntary Prepayment by a prepaying 0
92 (v) Each Discounted Voluntary Prepayment shall be made within five (5) Business 0
92 (vi) To the extent not expressly provided for herein, each Discounted Voluntary 0
92 (vii) Prior to the delivery of a Discounted Voluntary Prepayment Notice, (A) upon 0
92 (viii) Nothing in this Section 2.05(d) shall require the Borrowers to undertake any 0
92 Section 2.06 Termination or Reduction of Co Last 1
92 87 0
93 (a) Optional. The Borrowers may, upon writt First 0
93 (b) Mandatory. The Term Commitment of each Term Lender shall be automatically 0
93 (c) Application of Commitment Reductions; Payment of Fees. The Administrative 0
93 Section 2.07 Repayment of Loans. 1
93 (a) Term Loans. Subject to adjustment as a result of the application of prepaym 0
93 Dollar Term Loan Euro Term Loan 0
93 Date Repayment Amount Repayment Amount 0
93 â€597,500.00 Last 0
93 88 0
94 Dollar Term Loan Euro Term Loan First 0
94 Date Repayment Amount Repayment Amount 0
94 â€597,500.00 0
94 Any remaining unpaid principal amount of Term Loans shall be due and payable 0
94 (b) Revolving Credit Loans. The Borrowers shall repay to the Administrative Agent 0
94 (c) Swing Line Loans. The Borrowers shall repay Swing Line Loans on the earlier 0
94 Section 2.08 Interest. 1
94 (a) Subject to the provisions of Section 2.08(b), (i) each Eurocurrency Rate Loan 0
94 (b) The Borrowers shall pay interest on past due amounts hereunder at a fluctu 0
94 (c) Interest on each Loan shall be due and Last 0
94 89 0
95 shall be due and payable in accordance w First 0
95 (d) For the purposes of the Interest Act (Canada), (i) whenever a rate of intere 0
95 Section 2.09 Fees. In addition to certain fees described in Sections 2.03(g) and (1
95 (a) Commitment Fee. The Borrowers shall pay to the Administrative Agent for th 0
95 (b) Other Fees. The Borrowers shall pay to the Agents such fees as shall have a 0
95 Section 2.10 Computation of Interest and Fees. All computations of interest for E 1
95 Section 2.11 Evidence of Indebtedness. (a) The Last 1
95 90 0
96 deliver to such Lender (through the Admini First 0
96 (b) In addition to the accounts and records referred to in Section 2.11(c), each 0
96 (c) Entries made in a good faith by the Administrative Agent in the Register pursu 0
96 Section 2.12 Payments Generally. 1
96 (a) All payments to be made by the Borrowers shall be made without condition. 0
96 (b) If any payment to be made by the Borrowers shall come due on a day o 0
96 (c) Unless the Borrowers or any Lender has Last 0
96 91 0
97 Borrowers or such Lender, as the case ma First 0
97 (i) If the Borrowers failed to make such payment, each Lender shall 0
97 (ii) If any Lender failed to make such payment, such Lender shall forthwith 0
97 A notice of the Administrative Agent to any Lender or the Borrowers with resp 0
97 (d) If any Lender makes available to the Administrative Agent funds for any Loa 0
97 (e) The obligations of the Lenders hereunder. Last 0
97 92 0
98 (f) Nothing herein shall be deemed to oblig First 0
98 (g) Whenever any payment received by the Administrative Agent under this 0
98 Section 2.13 Sharing of Payments. If, other Last 1
98 93 0
99 communications under this Agreement with First 0
99 Section 2.14 Incremental Credit Extensions. 1
99 (a) At any time and from time to time, subject to the terms and conditions s 0
99 (b) Each Incremental Facility (i) for purposes Last 0
99 94 0
100 Loans, (ii) shall have interest rate margins First 0
100 (c) [Reserved]. 0
100 (d) Each notice from the Borrowers pursuant to this Section 2.14 shall set forth 0
100 (e) The effectiveness of any Incremental Faci Last 0
100 95 0
101 4.02 being true and correct in all material First 0
101 Section 2.15 Extensions of Term Loans and Revolving Credit Commitments. 1
101 (a) Notwithstanding anything to the contrary Last 0
101 96 0
102 Loans and the original Revolving Credit Co First 0
102 (b) With respect to all Extensions consumma Last 0
102 97 0
103 than \$10,000,000 (the "Minimum Tranche First 0
103 (c) No consent of any Lender or the Administrative Agent shall be required to 0
103 (d) In connection with any Extension, the Borrowers shall provide the 0
103 Section 2.16 Defaulting Lenders. Notwithstanding any provision of this Agreement t 1
103 (a) The Commitment Fee shall cease to accrue on any of the Revolving Credit 1
103 (b) The Commitment, Outstanding Amount of Last 0
103 98 0
104 owing to such Defaulting Lender or (y) an First 0
104 (c) any payment of principal, interest, fees or other amounts received by the 0
104 (d) if any Swing Line Obligations or L/C Obligations exist at the time such Lend 0
104 (i) all or any part of the Swing Line Obligations or L/C Obligations of such 0
104 (ii) if the reallocation described in clause (i) above cannot, or can only 0
104 (iii) if the Borrowers Cash Collateralize any Last 0
104 99 0
105 (iv) if the L/C Obligations of the non-Default First 0
105 (v) if all or any portion of such Defaulting Lender's L/C Obligations is 0
105 (e) so long as such Lender is a Defaulting Lender, the Swing Line Lender shall 0
105 In the event that the Administrative Agent, the Borrowers, the Swing Line Lend 0
105 Section 2.17 Permitted Debt Exchanges. 1
105 (a) Notwithstanding anything to the contrary contained in this Agreement, pursuan 0
105 (i) each such Permitted Debt Exchange Offer, Last 0
105 100 0

9	TimesNew	FALSE	FALSE	('block_106_0', (108.0, 125.07651, 134.936363, 135.00351))	106	(i) a a qualified institutional buyer (as defined in Rule 144(a)(3))	0
9	TimesNew	FALSE	FALSE	('block_106_1', (108.0, 212.91651, 224.111707, 222.84351))	106	(ii) the aggregate principal amount (calculated on the face amount thereof) of such	0
9	TimesNew	FALSE	FALSE	('block_106_2', (108.0, 326.07651, 145.991732, 336.00351))	106	(iii) the stated final maturity of such Permitted Debt Exchange Notes is not earlier	0
9	TimesNew	FALSE	FALSE	('block_106_3', (108.0, 464.54651, 214.999824, 474.47351))	106	(iv) such Permitted Debt Exchange Notes are not required to be repaid, prepaid,	0
9	TimesNew	FALSE	FALSE	('block_106_4', (108.0, 514.59651, 134.358391, 524.52351))	106	(v) no Restricted Subsidiary is a borrower or guarantor with respect to such	0
9	TimesNew	FALSE	FALSE	('block_106_5', (108.0, 602.43651, 159.90718, 612.36351))	106	(vi) if such Permitted Debt Exchange Notes are secured, such Permitted Debt	0
9	TimesNew	FALSE	FALSE	('block_106_6', (108.0, 690.39651, 540.11128, 700.32351))	106	(vii) the terms and conditions of such Permitted	0
9	TimesNew	FALSE	FALSE	('block_106_7', (297.71, 745.82651, 314.279266, 755.75351))	106		0
9	TimesNew	FALSE	FALSE	('block_107_0', (108.0, 87.02651, 525.611242, 96.95351))	107	such covenants are also added for the benefit of	0
9	TimesNew	FALSE	FALSE	('block_107_1', (108.0, 250.82651, 342.101823, 260.75351))	107	(viii) all Term Loans exchanged under each applicable Class by the Borrowers	0
9	TimesNew	FALSE	FALSE	('block_107_2', (108.0, 490.59651, 348.446279, 500.52351))	107	(ix) if the aggregate principal amount of all Term Loans (calculated on the face	0
9	TimesNew	FALSE	FALSE	('block_107_3', (108.0, 553.11651, 404.438971, 563.04351))	107	(x) all documentation in respect of such Permitted Debt Exchange shall be	0
9	TimesNew	FALSE	FALSE	('block_107_4', (108.0, 590.43651, 385.22802, 600.36351))	107	(xi) any applicable Minimum Tender Condition or Maximum Tender Condition, as	0
9	TimesNew	FALSE	FALSE	('block_107_5', (72.0, 627.75651, 466.441624, 637.68351))	107	Notwithstanding anything to the contrary, however,	0
9	TimesNew	FALSE	FALSE	('block_107_6', (72.0, 702.98651, 540.125333, 712.91351))	107	(b) With respect to all Permitted Debt Exchange	0
9	TimesNew	FALSE	FALSE	('block_107_7', (297.71, 745.82651, 314.279266, 755.75351))	107		0
9	TimesNew	FALSE	FALSE	('block_108_0', (72.0, 175.59651, 488.582143, 185.52351))	108	Permitted Debt Exchange Offer in the Borrower	0
9	TimesNew	FALSE	FALSE	('block_108_1', (72.0, 339.39651, 218.553404, 349.32351))	108	(c) In connection with each Permitted Debt Exchange, the Borrowers shall provide	0
9	TimesNew	FALSE	FALSE	('block_108_2', (72.0, 439.95651, 136.93361, 449.88351))	108	(d) The Borrowers shall be responsible for compliance with, and hereby agrees to	0
9	TimesNew	FALSE	FALSE	('block_108_3', (72.0, 578.43651, 380.664623, 588.36351))	108	Section 3.18 Parent Borrower as Agent. A KCI USA hereby appoints the Parent	1
9	TimesNew	FALSE	FALSE	('block_108_4', (275.87, 603.02651, 336.062916, 612.95351))	108	ARTICLE III	1
9	TimesNew	FALSE	FALSE	('block_108_5', (200.87, 628.34651, 411.128272, 638.27351))	108	Taxes, Increased Costs Protection and Illegality	1
9	TimesNew	FALSE	FALSE	('block_108_6', (144.0, 653.07651, 199.076099, 663.00351))	108	Section 3.01 Taxes.	1
9	TimesNew	FALSE	FALSE	('block_108_8', (72.0, 702.98651, 509.803863, 712.91351))	108	(a) Except as provided in this Section 3.01, Last	0
9	TimesNew	FALSE	FALSE	('block_108_9', (297.71, 745.82651, 314.279266, 755.75351))	108		0
9	TimesNew	FALSE	FALSE	('block_109_0', (72.0, 251.54651, 405.628822, 261.47351))	109	Document shall be made free and clear of	0
9	TimesNew	FALSE	FALSE	('block_109_1', (144.0, 276.14651, 156.897379, 286.07351))	109	(b) In addition, the Borrowers agree to pay all Other Taxes.	0
9	TimesNew	FALSE	FALSE	('block_109_3', (72.0, 490.59651, 255.250214, 500.52351))	109	(c) Without duplication of any amounts payable pursuant to Section 3.01(a) or	0
9	TimesNew	FALSE	FALSE	('block_109_4', (72.0, 704.91651, 538.704669, 714.84351))	109	(d) If any Lender or Agent determines, in its sole	0
9	TimesNew	FALSE	FALSE	('block_109_5', (297.71, 745.82651, 314.279266, 755.75351))	109		0
9	TimesNew	FALSE	FALSE	('block_110_0', (72.0, 137.66651, 151.562699, 147.59351))	110	or Agent deems confidential). Nothing herein	0
9	TimesNew	FALSE	FALSE	('block_110_1', (72.0, 250.82651, 394.835967, 260.75351))	110	(e) Each Lender agrees that, upon the occurrence of any event giving rise to a	0
9	TimesNew	FALSE	FALSE	('block_110_2', (72.0, 389.30651, 486.376143, 399.23351))	110	(f) Each Lender shall, at such times as are reasonably requested by the Borrower	0
9	TimesNew	FALSE	FALSE	('block_110_3', (144.0, 414.02651, 357.308067, 423.95351))	110	Without limiting the generality of the foregoing:	0
9	TimesNew	FALSE	FALSE	('block_110_4', (108.0, 489.27651, 418.586049, 499.20351))	110	(i) Each Lender that is a United States person (as defined in Section	0
9	TimesNew	FALSE	FALSE	('block_110_5', (108.0, 564.50651, 266.132698, 574.43351))	110	(ii) Each Lender that is not a United States person (as defined in Section	0
9	TimesNew	FALSE	FALSE	('block_110_6', (144.0, 614.43651, 500.275618, 624.36351))	110	(A) two duly completed copies of Internal Revenue Service Form W-	0
9	TimesNew	FALSE	FALSE	('block_110_7', (144.0, 651.75651, 281.160256, 661.68351))	110	(B) two duly completed copies of Internal Revenue Service Form W-	0
9	TimesNew	FALSE	FALSE	('block_110_8', (144.0, 701.66651, 516.838266, 711.59351))	110	(C) in the case of a Lender claiming the benefit of	0
9	TimesNew	FALSE	FALSE	('block_110_9', (297.71, 745.82651, 314.279266, 755.75351))	110		0
9	TimesNew	FALSE	FALSE	('block_111_0', (144.0, 150.27651, 467.247386, 160.20351))	111	within the meaning of Section 881(c)(3)(A) First	0
9	TimesNew	FALSE	FALSE	('block_111_1', (144.0, 288.86651, 193.298585, 298.79351))	111	(D) to the extent a Lender is not the beneficial owner (for example,	0
9	TimesNew	FALSE	FALSE	('block_111_2', (108.0, 452.54651, 171.59898, 462.47351))	111	(iii) If a payment made to a Lender under any Loan Document would be	0
9	TimesNew	FALSE	FALSE	('block_111_3', (72.0, 489.86651, 408.195503, 499.79351))	111	Notwithstanding any other provision of this clause (f), a Lender shall not be re	0
9	TimesNew	FALSE	FALSE	('block_111_4', (72.0, 615.75651, 523.464518, 625.68351))	111	(g) The Administrative Agent shall provide the Borrowers with two duly complet	0
9	TimesNew	FALSE	FALSE	('block_111_5', (72.0, 665.66651, 298.956589, 675.59351))	111	(h) Each Lender hereby authorizes the Administrative Agent to deliver to the	0
9	TimesNew	FALSE	FALSE	('block_111_6', (72.0, 702.98651, 324.483318, 712.91351))	111	(i) For the avoidance of doubt, the term "agent"	0
9	TimesNew	FALSE	FALSE	('block_111_7', (297.71, 745.82651, 314.279266, 755.75351))	111		0
9	TimesNew	FALSE	FALSE	('block_112_0', (72.0, 415.95651, 105.236699, 425.88351))	112	Section 3.02 Inability to Determine Rates. If First	1
9	TimesNew	FALSE	FALSE	('block_112_1', (72.0, 453.27651, 187.341813, 463.20351))	112	Section 3.03 Increased Cost and Reduced Return; Capital Adequacy; Reserves on	1
9	TimesNew	FALSE	FALSE	('block_112_3', (72.0, 604.34651, 116.405677, 614.27351))	112	(a) If any Lender determines that as a result of any Change in Law, or such a	0
9	TimesNew	FALSE	FALSE	('block_112_4', (72.0, 704.91651, 526.747046, 714.84351))	112	(b) If any Lender determines that as a result of	0
9	TimesNew	FALSE	FALSE	('block_112_5', (297.71, 745.82651, 314.279266, 755.75351))	112		0
9	TimesNew	FALSE	FALSE	('block_113_0', (72.0, 99.75651, 389.17868, 109.68351))	113	rate of return (with a copy of such document	0
9	TimesNew	FALSE	FALSE	('block_113_1', (72.0, 314.07651, 267.601608, 324.00351))	113	(c) The Borrowers shall pay to each Lender, (i) as a long as such Lender shall be	0
9	TimesNew	FALSE	FALSE	('block_113_2', (72.0, 364.11651, 158.880001, 374.04351))	113	(d) Subject to Section 3.05(b), a failure or delay on the part of any Lender to d	0
9	TimesNew	FALSE	FALSE	('block_113_3', (72.0, 464.54651, 354.032688, 474.47351))	113	(e) If a Lender requests compensation under this Section 3.03, then such Lend	0
9	TimesNew	FALSE	FALSE	('block_113_4', (72.0, 514.59651, 449.982658, 524.52351))	113	Section 3.04 Funding Losses. Upon demand of any Lender (with a copy to the	1
9	TimesNew	FALSE	FALSE	('block_113_5', (108.0, 551.79651, 432.832397, 561.72351))	113	(a) any continuation, conversion, or payment or prepayment of any Eurocurrency	0
9	TimesNew	FALSE	FALSE	('block_113_6', (108.0, 601.82651, 348.838947, 611.75351))	113	(b) any failure by the Borrowers (for a reasonable other than the failure of such	0
9	TimesNew	FALSE	FALSE	('block_113_7', (108.0, 651.75651, 149.586409, 661.68351))	113	(c) any payment by the Borrowers of any Loan (or interest due thereon or dra	0
9	TimesNew	FALSE	FALSE	('block_113_8', (72.0, 689.07651, 521.688688, 699.00351))	113	including any loss or expense (including for	0
9	TimesNew	FALSE	FALSE	('block_113_9', (297.71, 745.82651, 314.279266, 755.75351))	113		0
9	TimesNew	FALSE	FALSE	('block_114_0', (72.0, 87.02651, 189.141909, 96.95351))	114	payable to terminate the deposits from the	0
9	TimesNew	FALSE	FALSE	('block_114_1', (72.0, 162.27651, 302.056019, 172.20351))	114	For purposes of calculating amounts payable by the Borrowers to the Lenders	0
9	TimesNew	FALSE	FALSE	('block_114_2', (144.0, 186.98651, 199.076099, 196.91351))	114	Section 3.05 Matters Applicable to All Requests for Compensation.	1
9	TimesNew	FALSE	FALSE	('block_114_4', (72.0, 249.50651, 454.341714, 259.43351))	114	(a) Any Agent or any Lender claiming compensation under this Article III shall	0
9	TimesNew	FALSE	FALSE	('block_114_5', (72.0, 413.30651, 193.446918, 423.23351))	114	(b) With respect to any Lender's claim for compensation under Section 3.02, a	0
9	TimesNew	FALSE	FALSE	('block_114_6', (72.0, 526.59651, 375.732007, 536.52351))	114	(c) If the obligation of any Lender to make or continue any Eurocurrency Rate	0
9	TimesNew	FALSE	FALSE	('block_114_7', (108.0, 576.50651, 490.926304, 586.43351))	114	(i) to the extent that such Lender's Eurocurrency Rate Loans have been so	0
9	TimesNew	FALSE	FALSE	('block_114_8', (108.0, 651.75651, 160.67928, 661.68351))	114	(ii) all Loans that would otherwise be made or continued from one Interest	0
9	TimesNew	FALSE	FALSE	('block_114_9', (72.0, 701.66651, 529.496825, 711.59351))	114	(d) If any Lender gives notice to the Borrower	0
9	TimesNew	FALSE	FALSE	('block_114_10', (297.71, 745.82651, 314.279266, 755.75351))	114		0
9	TimesNew	FALSE	FALSE	('block_115_0', (72.0, 150.27651, 281.888767, 160.20351))	115	no longer exist (which such Lender agrees	0
9	TimesNew	FALSE	FALSE	('block_115_1', (144.0, 174.98651, 199.076099, 184.91351))	115	Section 3.06 Replacement of Lenders under Certain Circumstances.	1
9	TimesNew	FALSE	FALSE	('block_115_3', (72.0, 452.54651, 222.37199, 462.47351))	115	(a) If at any time (i) any Lender requests reimbursement for amounts owing pu	0
9	TimesNew	FALSE	FALSE	('block_115_4', (72.0, 704.91651, 526.959925, 714.84351))	115	(b) Any Lender being replaced pursuant to	0
9	TimesNew	FALSE	FALSE	('block_115_5', (297.71, 745.82651, 314.279266, 755.75351))	115		0
9	TimesNew	FALSE	FALSE	('block_116_0', (72.0, 87.02651, 231.579834, 96.95351))	116	and participations, except with respect to	0
9	TimesNew	FALSE	FALSE	('block_116_1', (72.0, 200.30651, 349.218093, 210.23351))	116	(c) Notwithstanding anything to the contrary contained above, any Lender that ac	0
9	TimesNew	FALSE	FALSE	('block_116_2', (72.0, 300.86651, 371.215222, 310.79351))	116	(d) In the event that (i) the Borrowers or the Administrative Agent have request	0
9	TimesNew	FALSE	FALSE	('block_116_3', (72.0, 363.39651, 302.79172, 373.32351))	116	(e) Notwithstanding anything herein to the contrary, each party hereto agrees tha	0
9	TimesNew	FALSE	FALSE	('block_116_4', (72.0, 704.30651, 518.208723, 714.23351))	116	Section 3.07 Illegality. If any Lender determin	1
9	TimesNew	FALSE	FALSE	('block_116_5', (297.71, 745.82651, 314.279266, 755.75351))	116		0
9	TimesNew	FALSE	FALSE	('block_117_0', (72.0, 87.02651, 279.269142, 96.95351))	117	Eurocurrency Rate. Upon any such prepaym	0
9	TimesNew	FALSE	FALSE	('block_117_1', (72.0, 137.07651, 379.131453, 147.00351))	117	Section 3.08 Survival. All of the Borrowers' obligations under this Article III sh	1
9	TimesNew	FALSE	FALSE	('block_117_2', (275.51, 161.66651, 336.145219, 171.59351))	117	ARTICLE IV	1
9	TimesNew	FALSE	FALSE	('block_117_3', (212.39, 186.98651, 399.583439, 196.91351))	117	Conditions Precedent to Credit Extensions	1
9	TimesNew	FALSE	FALSE	('block_117_4', (72.0, 236.91651, 457.789692, 246.84351))	117	Section 4.01 Conditions of Initial Credit Extension. The obligation of each Lender	1
9	TimesNew	FALSE	FALSE	('block_117_5', (108.0, 286.82651, 377.250021, 296.75351))	117	(a) The Administrative Agent's receipt of the following, each of which shall be	0
9	TimesNew	FALSE	FALSE	('block_117_6', (144.0, 362.07651, 288.209529, 372.00351))	117	(i) (x) counterparties of this Agreement, executed by the Administrative	0
9	TimesNew	FALSE	FALSE	('block_117_7', (144.0, 399.39651, 496.074291, 409.32351))	117	(ii) a Note executed by the Borrowers in favor of each Lender that has	0
9	TimesNew	FALSE	FALSE	('block_117_8', (144.0, 449.30651, 530.969902, 459.23351))	117	(iii) the Collateral and Guarantee Requirement (other than with respect to	0
9	TimesNew	FALSE	FALSE	('block_117_9', (144.0, 537.27651, 357.340054, 547.20351))	117	(iv) a certificate substantially in the form of Exhibit H certifying as to the	0
9	TimesNew	FALSE	FALSE	('block_117_10', (144.0, 599.79651, 374.117787, 609.72351))	117	(v) (x) an opinion from Kirkland & Ellis LLP, counsel to the Loan Parties	0
9	TimesNew	FALSE	FALSE	('block_117_11', (144.0, 675.02651, 313.625958, 684.95351))	117	(vi) a certificate, in the form agreed to by	0
9	TimesNew	FALSE	FALSE	('block_117_12', (297.71, 745.82651, 314.279266, 755.75351))	117		0
9	TimesNew	FALSE	FALSE	('block_118_0', (144.0, 87.02651, 313.660151, 96.95351))	118	(vii) a Committed Loan Notice or Letter of First	0

9	TimesNew	FALSE	FALSE	('block_118_1', (144.0, 124.34651, 394.769256, 134.27351))	118 (viii) ifÂ availableÂ inÂ theÂ relevantÂ jurisdiction,Â a goodÂ standingÂ certificatesÂ and	0
9	TimesNew	FALSE	FALSE	('block_118_2', (144.0, 174.27651, 384.565403, 184.20351))	118 (ix) copiesÂ ofÂ aÂ recentÂ Lien,Â a bankruptcy,Â a insolvency,Â a judgment,Â a copyright,	0
9	TimesNew	FALSE	FALSE	('block_118_3', (144.0, 224.30651, 197.866108, 234.23351))	118 (x) aÂ certificate,Â a datedÂ theÂ ClosingÂ DateÂ andÂ signedÂ byÂ aÂ ResponsibleÂ Officer	0
9	TimesNew	FALSE	FALSE	('block_118_4', (144.0, 299.54651, 517.460358, 309.47351))	118 (xi) evidenceÂ thatÂ allÂ insuranceÂ requiredÂ toÂ beÂ maintainedÂ pursuantÂ toÂ the	0
9	TimesNew	FALSE	FALSE	('block_118_5', (108.0, 349.46651, 450.011622, 359.39351))	118 (b) AllÂ feesÂ andÂ expensesÂ requiredÂ toÂ beÂ paidÂ hereunderÂ orÂ toÂ theÂ LeadÂ Arrang	0
9	TimesNew	FALSE	FALSE	('block_118_6', (108.0, 386.79651, 465.977547, 396.72351))	118 (c) TheÂ LeadÂ ArrangersÂ shallÂ haveÂ receivedÂ (i)Â theÂ AuditedÂ FinancialÂ Statements,Â (0
9	TimesNew	FALSE	FALSE	('block_118_7', (144.0, 411.39651, 156.897379, 421.32351))	118 (d) TheÂ RefinancingÂ shallÂ haveÂ beenÂ consummated.	0
9	TimesNew	FALSE	FALSE	('block_118_9', (108.0, 511.95651, 175.928255, 521.88351))	118 (e) TheÂ AdministrativeÂ AgentÂ andÂ theÂ LeadÂ ArrangersÂ shallÂ haveÂ receivedÂ atÂ least	0
9	TimesNew	FALSE	FALSE	('block_118_10', (108.0, 587.18651, 271.794397, 597.11351))	118 ForÂ purposesÂ ofÂ determiningÂ whetherÂ theÂ ClosingÂ DateÂ hasÂ occurred,Â eachÂ Lende	0
9	TimesNew	FALSE	FALSE	('block_118_11', (72.0, 649.82651, 316.786584, 659.75351))	118 SectionÂ 4.02 ConditionsÂ toÂ AllÂ CreditÂ Extensions.Â TheÂ obligationÂ ofÂ eachÂ LenderÂ tc	1
9	TimesNew	FALSE	FALSE	('block_118_12', (108.0, 699.75651, 514.970601, 709.68351))	118 (a) TheÂ representationsÂ andÂ warrantiesÂ ofÂ theÂ Last	0
9	TimesNew	FALSE	FALSE	('block_118_13', (297.71, 745.82651, 314.279266, 755.75351	118 113	0
9	TimesNew	FALSE	FALSE	('block_119_0', (108.0, 150.27651, 181.098016, 160.20351))	119 representationsÂ andÂ warrantiesÂ specificallyÂ re First	0
9	TimesNew	FALSE	FALSE	('block_119_1', (108.0, 212.91651, 360.478906, 222.84351))	119 (b) NoÂ DefaultÂ shallÂ exist,Â orÂ wouldÂ resultÂ fromÂ suchÂ proposedÂ CreditÂ ExtensionÂ ,	0
9	TimesNew	FALSE	FALSE	('block_119_2', (108.0, 262.82651, 199.210379, 272.75351))	119 (c) TheÂ AdministrativeÂ AgentÂ and,Â ifÂ applicable,Â theÂ relevantÂ L/CÂ IssuerÂ orÂ theÂ Sv	0
9	TimesNew	FALSE	FALSE	('block_119_3', (72.0, 338.07651, 149.161468, 348.00351))	119 EachÂ RequestÂ forÂ CreditÂ ExtensionÂ (otherÂ thanÂ aÂ CommittedÂ LoanÂ NoticeÂ requesti	0
9	TimesNew	FALSE	FALSE	('block_119_4', (277.44, 362.79651, 334.472821, 372.72351))	119 ARTICLEÂ V	1
9	TimesNew	FALSE	FALSE	('block_119_5', (236.03, 388.11651, 376.083425, 398.04351))	119 RepresentationsÂ andÂ Warranties	1
9	TimesNew	FALSE	FALSE	('block_119_6', (72.0, 425.30651, 324.82966, 435.23351))	119 TheÂ BorrowersÂ representÂ andÂ warrantÂ toÂ theÂ AgentsÂ andÂ theÂ LendersÂ onÂ theÂ C	0
9	TimesNew	FALSE	FALSE	('block_119_7', (72.0, 601.82651, 212.277334, 611.75351))	119 SectionÂ 5.01 Existence,Â a QualificationÂ andÂ Power;Â a ComplianceÂ withÂ Laws.Â Each	1
9	TimesNew	FALSE	FALSE	('block_119_8', (72.0, 702.39651, 531.956515, 712.32351))	119 SectionÂ 5.02 Authorization;Â a NoÂ Contravention.Â Last	1
9	TimesNew	FALSE	FALSE	('block_119_9', (297.71, 745.82651, 314.279266, 755.75351))	119 114	0
9	TimesNew	FALSE	FALSE	('block_120_0', (72.0, 125.07651, 377.26628, 135.00351))	120 orÂ (B)Â anyÂ materialÂ order,Â a injunction,Â a writÂ First	0
9	TimesNew	FALSE	FALSE	('block_120_1', (72.0, 314.07651, 223.681251, 324.00351))	120 SectionÂ 5.03 GovernmentalÂ Authorization;Â OtherÂ Consents.Â NoÂ approval,	1
9	TimesNew	FALSE	FALSE	('block_120_2', (72.0, 389.30651, 399.859029, 399.23351))	120 SectionÂ 5.04 BindingÂ Effect.Â ThisÂ AgreementÂ andÂ eachÂ otherÂ LoanÂ Document	1
9	TimesNew	FALSE	FALSE	('block_120_3', (162.0, 414.02651, 217.076099, 423.95351))	120 SectionÂ 5.05 FinancialÂ Statements;Â a NoÂ MaterialÂ AdverseÂ Effect.	1
9	TimesNew	FALSE	FALSE	('block_120_5', (76.55, 489.27651, 287.168953, 499.20351))	120 (a) (i) TheÂ AuditedÂ FinancialÂ StatementsÂ andÂ UnauditedÂ FinancialÂ Statements	1
9	TimesNew	FALSE	FALSE	('block_120_6', (108.0, 665.66651, 463.579625, 675.59351))	120 (ii) TheÂ unauditedÂ proÂ formaÂ consolidatedÂ ba Last	0
9	TimesNew	FALSE	FALSE	('block_120_7', (297.71, 745.82651, 314.279266, 755.75351))	120 115	0
9	TimesNew	FALSE	FALSE	('block_121_0', (76.55, 99.75651, 106.29791, 109.68351))	121 (b) SinceÂ theÂ ClosingÂ Date,Â thereÂ hasÂ beenÂ First	1
9	TimesNew	FALSE	FALSE	('block_121_1', (72.0, 200.30651, 284.174183, 210.23351))	121 EachÂ LenderÂ andÂ theÂ AdministrativeÂ AgentÂ herebyÂ acknowledgesÂ andÂ agreesÂ thatÂ	0
9	TimesNew	FALSE	FALSE	('block_121_2', (72.0, 288.14651, 212.277334, 298.07351))	121 SectionÂ 5.06 Litigation.Â ExceptÂ asÂ setÂ forthÂ onÂ ScheduleÂ 5.06,Â thereÂ areÂ no	1
9	TimesNew	FALSE	FALSE	('block_121_3', (72.0, 388.70651, 519.320547, 398.63351))	121 SectionÂ 5.07 OwnershipÂ ofÂ Property;Â a Liens.Â EachÂ LoanÂ PartyÂ andÂ eachÂ ofÂ its	1
9	TimesNew	FALSE	FALSE	('block_121_4', (72.0, 426.02651, 412.072548, 435.95351))	121 SectionÂ 5.08 EnvironmentalÂ Matters.Â ExceptÂ asÂ couldÂ notÂ reasonablyÂ be	1
9	TimesNew	FALSE	FALSE	('block_121_5', (108.0, 488.54651, 509.037564, 498.47351))	121 (a) thereÂ areÂ noÂ pendingÂ or,Â toÂ theÂ knowledgeÂ ofÂ theÂ ParentÂ Borrower,Â a threat	0
9	TimesNew	FALSE	FALSE	('block_121_6', (108.0, 563.79651, 235.62813, 573.72351))	121 (b) (i)Â thereÂ isÂ noÂ asbestosÂ orÂ asbestos-containingÂ materialÂ onÂ anyÂ propertyÂ curre	0
9	TimesNew	FALSE	FALSE	('block_121_7', (108.0, 639.02651, 198.789033, 648.95351))	121 (c) neitherÂ anyÂ LoanÂ PartyÂ norÂ anyÂ ofÂ theirÂ RestrictedÂ SubsidiariesÂ isÂ anÂ undertaking,	0
9	TimesNew	FALSE	FALSE	('block_121_8', (108.0, 701.66651, 292.536312, 711.59351))	121 (d) allÂ HazardousÂ MaterialsÂ transportedÂ fromÂ Last	0
9	TimesNew	FALSE	FALSE	('block_121_9', (297.71, 745.82651, 314.279266, 755.75351))	121 116	0
9	TimesNew	FALSE	FALSE	('block_122_0', (108.0, 87.02651, 295.086448, 96.95351))	122 (e) noneÂ ofÂ theÂ LoanÂ PartiesÂ norÂ anyÂ ofÂ aÂ tÂ First	0
9	TimesNew	FALSE	FALSE	('block_122_1', (108.0, 137.07651, 134.62642, 147.00351))	122 (f) theÂ LoanÂ PartiesÂ andÂ eachÂ ofÂ theirÂ RestrictedÂ SubsidiariesÂ andÂ theirÂ respective	0
9	TimesNew	FALSE	FALSE	('block_122_2', (72.0, 275.54651, 227.281443, 285.47351))	122 SectionÂ 5.09 Taxes.Â TheÂ ParentÂ BorrowerÂ andÂ eachÂ RestrictedÂ SubsidiaryÂ have	1
9	TimesNew	FALSE	FALSE	('block_122_3', (162.0, 300.14651, 217.076099, 310.07351))	122 SectionÂ 5.10 ComplianceÂ withÂ ERISA.	1
9	TimesNew	FALSE	FALSE	('block_122_5', (76.55, 362.79651, 132.467688, 372.72351))	122 (a) ExceptÂ asÂ couldÂ not,Â eitherÂ individuallyÂ orÂ inÂ theÂ aggregate,Â a reasonablyÂ be	0
9	TimesNew	FALSE	FALSE	('block_122_6', (76.55, 475.95651, 386.802943, 485.88351))	122 (b) (i)Â NoÂ ERISAÂ EventÂ orÂ similarÂ eventÂ withÂ respectÂ toÂ aÂ ForeignÂ PlanÂ hasÂ occu	1
9	TimesNew	FALSE	FALSE	('block_122_7', (72.0, 665.07651, 312.488193, 675.00351))	122 SectionÂ 5.11 Subsidiaries;Â a EquityÂ Interests.Â AsÂ Last	1
9	TimesNew	FALSE	FALSE	('block_122_8', (297.71, 745.82651, 314.279266, 755.75351))	122 117	0
9	TimesNew	FALSE	FALSE	('block_123_0', (162.0, 74.43651, 217.076099, 84.36351))	123 SectionÂ 5.12 MarginÂ Regulations;Â a InvestmentÂ C First	0
9	TimesNew	FALSE	FALSE	('block_123_2', (76.55, 149.66651, 357.488512, 159.59351))	123 (a) NoÂ LoanÂ PartyÂ isÂ engagedÂ norÂ willÂ itÂ engage,Â a principallyÂ orÂ asÂ oneÂ ofÂ its	1
9	TimesNew	FALSE	FALSE	('block_123_3', (76.55, 186.98651, 505.388679, 196.91351))	123 (b) NoneÂ ofÂ theÂ ParentÂ BorrowerÂ orÂ anyÂ RestrictedÂ SubsidiaryÂ isÂ orÂ isÂ requiredÂ	1
9	TimesNew	FALSE	FALSE	('block_123_4', (72.0, 388.70651, 333.262095, 398.63351))	123 SectionÂ 5.13 Disclosure.Â NoÂ report,Â a financialÂ statement,Â a certificateÂ orÂ other	1
9	TimesNew	FALSE	FALSE	('block_123_5', (72.0, 539.79651, 212.277334, 549.72351))	123 SectionÂ 5.14 IntellectualÂ Property;Â a Licenses,Â Etc.Â EachÂ ofÂ theÂ LoanÂ PartiesÂ and	1
9	TimesNew	FALSE	FALSE	('block_123_6', (72.0, 577.11651, 519.776086, 587.04351))	123 SectionÂ 5.15 Solvency.Â OnÂ theÂ ClosingÂ DateÂ afterÂ givingÂ effectÂ toÂ the	1
9	TimesNew	FALSE	FALSE	('block_123_7', (72.0, 702.98651, 540.180483, 712.91351))	123 SectionÂ 5.16 CollateralÂ Documents.Â TheÂ CollatÂ Last	1
9	TimesNew	FALSE	FALSE	('block_123_8', (297.71, 745.82651, 314.279266, 755.75351))	123 118	0
9	TimesNew	FALSE	FALSE	('block_124_0', (72.0, 200.91651, 102.952386, 210.84351))	124 orÂ controlÂ shallÂ beÂ givenÂ toÂ theÂ Collateral First	0
9	TimesNew	FALSE	FALSE	('block_124_1', (72.0, 250.82651, 123.59834, 260.75351))	124 SectionÂ 5.17 UseÂ ofÂ Proceeds.Â TheÂ proceedsÂ ofÂ theÂ LoansÂ andÂ LettersÂ ofÂ Credit	1
9	TimesNew	FALSE	FALSE	('block_124_2', (162.0, 275.54651, 217.076099, 285.47351))	124 SectionÂ 5.18 EconomicÂ Sanctions,Â OFACÂ andÂ Anti-CorruptionÂ Laws.	1
9	TimesNew	FALSE	FALSE	('block_124_4', (76.55, 325.46651, 510.76045, 525.39351))	124 (a) EachÂ ofÂ theÂ ParentÂ BorrowerÂ andÂ itsÂ SubsidiariesÂ isÂ inÂ compliance,Â inÂ all	0
9	TimesNew	FALSE	FALSE	('block_124_5', (76.55, 400.70651, 512.688333, 410.63351))	124 (b) NoneÂ ofÂ (I)Â theÂ BorrowersÂ orÂ anyÂ otherÂ LoanÂ PartyÂ orÂ (II)Â aÂ Restricted	1
9	TimesNew	FALSE	FALSE	('block_124_6', (76.55, 501.27651, 244.583226, 511.20351))	124 (c) NoÂ partÂ ofÂ theÂ proceedsÂ ofÂ anyÂ LoanÂ orÂ LetterÂ ofÂ CreditÂ willÂ beÂ usedÂ forÂ	1
9	TimesNew	FALSE	FALSE	('block_124_7', (275.51, 525.86651, 336.423175, 535.79351))	124 ARTICLEÂ VI	1
9	TimesNew	FALSE	FALSE	('block_124_8', (255.35, 551.18651, 356.615327, 561.11351))	124 AffirmativeÂ Covenants	1
9	TimesNew	FALSE	FALSE	('block_124_9', (72.0, 639.02651, 332.829719, 648.95351))	124 FromÂ andÂ afterÂ theÂ ClosingÂ DateÂ andÂ forÂ : Last	0
9	TimesNew	FALSE	FALSE	('block_124_10', (297.71, 745.82651, 314.279266, 755.75351	124 119	0
9	TimesNew	FALSE	FALSE	('block_125_0', (72.0, 87.02651, 261.188766, 96.95351))	125 SectionÂ 6.01 FinancialÂ Statements.Â DeliverÂ toÂ First	1
9	TimesNew	FALSE	FALSE	('block_125_1', (108.0, 326.79651, 332.023712, 336.72351))	125 (a) asÂ soonÂ asÂ available,Â butÂ inÂ anyÂ eventÂ withinÂ oneÂ hundredÂ fiveÂ (105)Â daysÂ	0
9	TimesNew	FALSE	FALSE	('block_125_2', (108.0, 477.86651, 510.76045, 487.79351))	125 (b) asÂ soonÂ asÂ available,Â butÂ inÂ anyÂ event,Â withinÂ sixtyÂ (60)Â daysÂ afterÂ theÂ end	0
9	TimesNew	FALSE	FALSE	('block_125_3', (108.0, 540.50651, 326.193254, 550.43351))	125 (c) simultaneouslyÂ withÂ theÂ deliveryÂ ofÂ eachÂ setÂ ofÂ consolidatedÂ financialÂ statemer	0
9	TimesNew	FALSE	FALSE	('block_125_4', (72.0, 704.30651, 502.982911, 714.23351))	125 NotwithstandingÂ theÂ foregoing,Â theÂ obligation: Last	0
9	TimesNew	FALSE	FALSE	('block_125_5', (297.71, 745.82651, 314.279266, 755.75351))	125 120	0
9	TimesNew	FALSE	FALSE	('block_126_0', (72.0, 112.34651, 262.452804, 122.27351))	126 requiredÂ toÂ beÂ providedÂ underÂ SectionÂ 6.0 First	0
9	TimesNew	FALSE	FALSE	('block_126_1', (72.0, 149.66651, 306.329041, 159.59351))	126 SectionÂ 6.02 Certificates;Â a OtherÂ Information.Â DeliverÂ toÂ theÂ Administrative	1
9	TimesNew	FALSE	FALSE	('block_126_2', (108.0, 199.59651, 246.802623, 209.52351))	126 (a) noÂ laterÂ thanÂ fiveÂ (5)Â daysÂ afterÂ theÂ deliveryÂ ofÂ theÂ financialÂ statementsÂ ref	0
9	TimesNew	FALSE	FALSE	('block_126_3', (108.0, 300.14651, 277.670078, 310.07351))	126 (b) promptlyÂ afterÂ theÂ sameÂ areÂ publiclyÂ available,Â copiesÂ ofÂ allÂ annual,Â regular,	0
9	TimesNew	FALSE	FALSE	('block_126_4', (108.0, 362.79651, 137.947553, 372.72351))	126 (c) promptlyÂ afterÂ theÂ furnishingÂ thereof,Â copiesÂ ofÂ anyÂ materialÂ requestsÂ orÂ mate	0
9	TimesNew	FALSE	FALSE	('block_126_5', (108.0, 501.27651, 230.827874, 511.20351))	126 (d) togetherÂ withÂ theÂ deliveryÂ ofÂ theÂ financialÂ statementsÂ pursuantÂ toÂ SectionÂ 6.C	0
9	TimesNew	FALSE	FALSE	('block_126_6', (108.0, 563.79651, 359.202735, 573.72351))	126 (e) noÂ laterÂ thanÂ oneÂ hundredÂ fiveÂ (105)Â daysÂ followingÂ theÂ firstÂ dayÂ ofÂ eachÂ f	0
9	TimesNew	FALSE	FALSE	('block_126_7', (108.0, 626.43651, 324.492428, 636.36351))	126 (f) promptly,Â suchÂ additionalÂ informationÂ regardingÂ theÂ business,Â legal,Â financialÂ or	0
9	TimesNew	FALSE	FALSE	('block_126_8', (72.0, 701.66651, 537.96235, 711.59351))	126 DocumentsÂ requiredÂ toÂ beÂ deliveredÂ pursuan Last	0
9	TimesNew	FALSE	FALSE	('block_126_9', (297.71, 745.82651, 314.279266, 755.75351))	126 121	0
9	TimesNew	FALSE	FALSE	('block_127_0', (72.0, 188.30651, 256.705071, 198.23351))	127 anotherÂ relevantÂ website,Â ifÂ any,Â toÂ whichÂ First	0
9	TimesNew	FALSE	FALSE	('block_127_1', (72.0, 465.86651, 154.563962, 475.79351))	127 TheÂ BorrowersÂ herebyÂ acknowledgeÂ thatÂ (a)Â theÂ AdministrativeÂ AgentÂ and/orÂ theÂ	0
9	TimesNew	FALSE	FALSE	('block_127_2', (72.0, 503.18651, 508.094213, 513.11351))	127 SectionÂ 6.03 Notices.Â PromptlyÂ afterÂ aÂ ResponsibleÂ OfficerÂ obtainsÂ actual	1
9	TimesNew	FALSE	FALSE	('block_127_3', (108.0, 553.11651, 141.672384, 563.04351))	127 (a) ofÂ theÂ occurrenceÂ ofÂ anyÂ Default,Â whichÂ noticeÂ shallÂ specifyÂ theÂ natureÂ there	0
9	TimesNew	FALSE	FALSE	('block_127_4', (108.0, 615.75651, 348.485987, 625.68351))	127 (b) anyÂ litigationÂ orÂ governmentalÂ proceedingÂ (including,Â a withoutÂ limitation,	0
9	TimesNew	FALSE	FALSE	('block_127_5', (108.0, 653.07651, 433.703767, 663.00351))	127 (c) ofÂ theÂ occurrenceÂ ofÂ anyÂ ERISAÂ EventÂ orÂ similarÂ eventÂ withÂ respectÂ toÂ aÂ Fc	0
9	TimesNew	FALSE	FALSE	('block_127_6', (72.0, 702.98651, 531.557229, 712.91351))	127 SectionÂ 6.04 MaintenanceÂ ofÂ Existence.Â (a)Â aÂ Pl Last	1
9	TimesNew	FALSE	FALSE	('block_127_7', (297.71, 745.82651, 314.279266, 755.75351))	127 122	0
9	TimesNew	FALSE	FALSE	('block_128_0', (72.0, 112.34651, 258.23052, 122.27351))	128 licensesÂ andÂ franchisesÂ necessaryÂ orÂ desirabl First	0
9	TimesNew	FALSE	FALSE	('block_128_1', (72.0, 212.91651, 349.831361, 222.84351))	128 SectionÂ 6.05 MaintenanceÂ ofÂ Properties.Â ExceptÂ ifÂ theÂ failureÂ toÂ doÂ soÂ couldÂ not	1
9	TimesNew	FALSE	FALSE	('block_128_2', (72.0, 490.59651, 258.479798, 500.52351))	128 SectionÂ 6.06 MaintenanceÂ ofÂ Insurance.Â MaintainÂ withÂ financiallÂ soundÂ and	1
9	TimesNew	FALSE	FALSE	('block_128_3', (72.0, 578.43651, 265.452964, 588.36351))	128 SectionÂ 6.07 ComplianceÂ withÂ Laws.Â ComplyÂ inÂ allÂ materialÂ respectsÂ withÂ the	1
9	TimesNew	FALSE	FALSE	('block_128_4', (72.0, 641.07651, 453.857497, 651.00351))	128 SectionÂ 6.08 BooksÂ andÂ Records.Â MaintainÂ properÂ booksÂ ofÂ recordÂ andÂ account,	1
9	TimesNew	FALSE	FALSE	('block_128_5', (72.0, 703.59651, 526.702926, 713.52351))	128 SectionÂ 6.09 InspectionÂ Rights.Â PermitÂ represe Last	1
9	TimesNew	FALSE	FALSE	('block_128_6', (297.71, 745.82651, 314.279266, 755.75351))	128 123	0
9	TimesNew	FALSE	FALSE	('block_129_0', (72.0, 276.86651, 172.7039, 286.79351))	129 businessÂ hoursÂ andÂ asÂ oftenÂ asÂ mayÂ beÂ r First	0
9	TimesNew	FALSE	FALSE	('block_129_1', (72.0, 326.79651, 467.565581, 336.72351))	129 SectionÂ 6.10 CovenantÂ toÂ GuaranteeÂ ObligationsÂ andÂ GiveÂ Security.Â AtÂ the	1

9	TimesNew	FALSE	FALSE	('block_129_2', (108.0, 414.63651, 233.596404, 424.56351))	129	(a) upon the formation or acquisition of any new direct or indirect Wholly-Owned	0
9	TimesNew	FALSE	FALSE	('block_129_3', (191.03, 439.34651, 201.542693, 449.27351))	129	(i) after such formation, acquisition, designation or occurrence:	0
9	TimesNew	FALSE	FALSE	('block_129_5', (180.0, 501.86651, 209.94645, 511.79351))	129	(A) promptly cause each such Restricted Subsidiary to furnish to the	0
9	TimesNew	FALSE	FALSE	('block_129_6', (180.0, 703.59651, 496.171641, 713.52351))	129	(B) within forty-five (45) days (or such long Last	0
9	TimesNew	FALSE	FALSE	('block_129_7', (297.71, 745.82651, 314.279266, 755.75351))	129	124	0
9	TimesNew	FALSE	FALSE	('block_130_0', (180.0, 87.02651, 382.63213, 96.95351))	130	Documents in effect on the Closing Date), First	0
9	TimesNew	FALSE	FALSE	('block_130_1', (180.0, 212.91651, 291.000405, 222.84351))	130	(C) within forty-five (45) days or such longer period as the	0
9	TimesNew	FALSE	FALSE	('block_130_2', (180.0, 389.30651, 285.472169, 399.23351))	130	(D) within forty-five (45) days or such longer period as the	0
9	TimesNew	FALSE	FALSE	('block_130_3', (144.0, 477.27651, 210.353171, 487.20351))	130	(ii) as promptly as practicable after the request therefor by the Collateral	0
9	TimesNew	FALSE	FALSE	('block_130_4', (108.0, 678.98651, 180.234367, 688.91351))	130	(b) after the Closing Date, upon the acquisit Last	0
9	TimesNew	FALSE	FALSE	('block_130_5', (297.71, 745.82651, 314.279266, 755.75351))	130	125	0
9	TimesNew	FALSE	FALSE	('block_131_0', (72.0, 99.75651, 153.712446, 109.68351))	131	Section 6.11 Use of Proceeds. Use the proc First	1
9	TimesNew	FALSE	FALSE	('block_131_1', (162.0, 124.34651, 217.076099, 134.27351))	131	Section 6.12 Further Assurances and Post-Closing Covenants.	1
9	TimesNew	FALSE	FALSE	('block_131_3', (76.55, 313.46651, 304.557748, 323.39351))	131	(a) Promptly upon a reasonable request by the Administrative Agent or the Collater	1
9	TimesNew	FALSE	FALSE	('block_131_4', (76.55, 363.39651, 209.907112, 373.32351))	131	(b) Within the time periods specified on Schedule 6.12 hereto (as each may be	1
9	TimesNew	FALSE	FALSE	('block_131_5', (162.0, 388.11651, 217.076099, 398.04351))	131	Section 6.13 Designation of Subsidiaries.	1
9	TimesNew	FALSE	FALSE	('block_131_7', (76.55, 488.54651, 488.448805, 498.47351))	131	(a) Subject to Section 6.13(b) below, the Parent Borrower may at any time	0
9	TimesNew	FALSE	FALSE	('block_131_8', (76.55, 589.11651, 438.975946, 599.04351))	131	(b) The Parent Borrower may not designate any Restricted Subsidiary as an	1
9	TimesNew	FALSE	FALSE	('block_131_9', (72.0, 689.66651, 495.523322, 699.59351))	131	Section 6.14 Payment of Taxes. The Parent Last	1
9	TimesNew	FALSE	FALSE	('block_131_10', (297.71, 745.82651, 314.279266, 755.75351))	131	126	0
9	TimesNew	FALSE	FALSE	('block_132_0', (72.0, 87.02651, 497.328933, 96.95351))	132	maintained adequate reserves with respect First	0
9	TimesNew	FALSE	FALSE	('block_132_1', (72.0, 149.66651, 315.52034, 159.59351))	132	Section 6.15 Nature of Business. The Parent Borrower and its Restricted	1
9	TimesNew	FALSE	FALSE	('block_132_2', (273.71, 174.27651, 338.223367, 184.20351))	132	ARTICLE VII	1
9	TimesNew	FALSE	FALSE	('block_132_3', (261.48, 199.59651, 350.493203, 209.52351))	132	Negative Covenants	1
9	TimesNew	FALSE	FALSE	('block_132_4', (72.0, 287.54651, 208.895536, 297.47351))	132	From and after the Closing Date and so long as any Lender shall have any C	0
9	TimesNew	FALSE	FALSE	('block_132_5', (72.0, 324.86651, 522.954932, 334.79351))	132	Section 7.01 Liens. Create, incur, assume or suffer to exist any Lien upon any	1
9	TimesNew	FALSE	FALSE	('block_132_6', (144.0, 349.46651, 156.312789, 359.39351))	132	(a) Liens pursuant to any Loan Document;	0
9	TimesNew	FALSE	FALSE	('block_132_8', (108.0, 386.79651, 440.524719, 396.72351))	132	(b) Liens existing on the date hereof and, to the extent in excess of \$5,000,000	1
9	TimesNew	FALSE	FALSE	('block_132_9', (108.0, 462.02651, 140.936683, 471.95351))	132	(c) Liens for Taxes, assessments or governmental charges (i) which are not over	0
9	TimesNew	FALSE	FALSE	('block_132_10', (108.0, 575.18651, 140.936683, 585.11351))	132	(d) statutory or common law Liens of landlords, carriers, warehousemen, mechanic	0
9	TimesNew	FALSE	FALSE	('block_132_11', (108.0, 663.02651, 514.583448, 672.95351))	132	(e) (i) pledges, deposits or Liens arising as a matter of law in the ordinary cou	0
9	TimesNew	FALSE	FALSE	('block_132_12', (108.0, 700.34651, 523.967772, 710.27351))	132	(f) Liens incurred in the ordinary course of Last	0
9	TimesNew	FALSE	FALSE	('block_132_13', (297.71, 745.82651, 314.279266, 755.75351))	132	127	0
9	TimesNew	FALSE	FALSE	('block_133_0', (108.0, 99.75651, 163.616569, 109.68351))	133	money), statutory obligations, surety, stay, First	0
9	TimesNew	FALSE	FALSE	('block_133_1', (108.0, 174.98651, 434.372185, 184.91351))	133	(g) easements, rights-of-way, restrictions, covenants, conditions, encroachments,	0
9	TimesNew	FALSE	FALSE	('block_133_2', (108.0, 212.30651, 242.483275, 222.23351))	133	(h) Liens securing judgments for the payment of money not constituting an Even	0
9	TimesNew	FALSE	FALSE	('block_133_3', (108.0, 363.39651, 352.064119, 373.32351))	133	(i) Liens securing Indebtedness permitted under Section 7.03(f); provided that (i)	0
9	TimesNew	FALSE	FALSE	('block_133_4', (108.0, 438.63651, 168.551391, 448.56351))	133	(j) leases, licenses, subleases or sublicenses and a Lien on the property covered	0
9	TimesNew	FALSE	FALSE	('block_133_5', (108.0, 488.54651, 191.866605, 498.47351))	133	(k) Liens in favor of customs and revenue authorities arising as a matter of law	0
9	TimesNew	FALSE	FALSE	('block_133_6', (108.0, 563.79651, 347.476742, 573.72351))	133	(l) Liens (i) of a collection bank (including those arising under Section 4-210 of a	0
9	TimesNew	FALSE	FALSE	('block_133_7', (108.0, 651.75651, 131.226974, 661.68351))	133	(m) Liens (i) on cash advances in favor of the seller of any property to be ac	0
9	TimesNew	FALSE	FALSE	('block_133_8', (108.0, 689.07651, 532.477417, 699.00351))	133	(n) Liens in favor of the Parent Borrower o Last	0
9	TimesNew	FALSE	FALSE	('block_133_9', (297.71, 745.82651, 314.279266, 755.75351))	133	128	0
9	TimesNew	FALSE	FALSE	('block_134_0', (108.0, 87.02651, 408.110858, 96.95351))	134	required to be a Subordinated Debt under S First	0
9	TimesNew	FALSE	FALSE	('block_134_1', (108.0, 250.82651, 204.90958, 260.75351))	134	(o) Liens existing on property at the time of its acquisition or existing on the	0
9	TimesNew	FALSE	FALSE	('block_134_2', (108.0, 288.14651, 524.499418, 298.07351))	134	(p) any interest or title of a lessor or sublessor under leases or subleases enter	0
9	TimesNew	FALSE	FALSE	('block_134_3', (108.0, 338.07651, 363.2342, 348.00351))	134	(q) Liens, if any, arising out of a conditional sale, title retention, consignment or	1
9	TimesNew	FALSE	FALSE	('block_134_4', (108.0, 438.63651, 431.876096, 448.56351))	134	(r) Liens that are contractual rights of a set-off (i) relating to the establishment of	0
9	TimesNew	FALSE	FALSE	('block_134_5', (108.0, 475.95651, 184.145605, 485.88351))	134	(s) Liens, if any, arising from a precautionary Uniform Commercial Code financin	0
9	TimesNew	FALSE	FALSE	('block_134_6', (108.0, 513.27651, 244.512795, 523.20351))	134	(t) Liens on insurance policies and the proceeds thereof securing the financing of	0
9	TimesNew	FALSE	FALSE	('block_134_7', (108.0, 563.18651, 501.962922, 573.11351))	134	(u) any zoning or similar law or right reserved to or vested in any Government	0
9	TimesNew	FALSE	FALSE	('block_134_8', (108.0, 613.11651, 536.4052, 623.04351))	134	(v) Liens on specific items of inventory or other goods and the proceeds thereo	0
9	TimesNew	FALSE	FALSE	('block_134_9', (108.0, 701.07651, 390.696694, 711.00351))	134	(w) the modification, replacement, renewal or Last	0
9	TimesNew	FALSE	FALSE	('block_134_10', (297.71, 745.82651, 314.279266, 755.75351))	134	129	0
9	TimesNew	FALSE	FALSE	('block_135_0', (108.0, 87.02651, 410.588196, 96.95351))	135	(x) ground leases in respect of real property First	0
9	TimesNew	FALSE	FALSE	('block_135_1', (108.0, 124.34651, 268.758941, 134.27351))	135	(y) Liens on property of a Non-Loan Party securing Indebtedness or other	0
9	TimesNew	FALSE	FALSE	('block_135_2', (108.0, 174.27651, 199.999024, 184.20351))	135	(z) Liens solely on any cash earnest money deposits made by the Parent Borrow	0
9	TimesNew	FALSE	FALSE	('block_135_3', (108.0, 262.23651, 268.739087, 272.16351))	135	(aa) Liens securing Indebtedness permitted pursuant to Section 7.03(t); provided th	0
9	TimesNew	FALSE	FALSE	('block_135_4', (144.0, 286.82651, 162.437748, 296.75351))	135	(bb) Liens securing Indebtedness permitted pursuant to Section 7.03(m);	0
9	TimesNew	FALSE	FALSE	('block_135_6', (108.0, 349.46651, 205.865881, 359.39351))	135	(cc) other Liens securing Indebtedness or other obligations in an aggregate princ	0
9	TimesNew	FALSE	FALSE	('block_135_7', (108.0, 437.30651, 331.288011, 447.23351))	135	(dd) Liens securing Indebtedness permitted pursuant to Section 7.03(v) and 7.03(x);	0
9	TimesNew	FALSE	FALSE	('block_135_8', (108.0, 525.27651, 268.739087, 535.20351))	135	(ee) Liens securing Indebtedness permitted pursuant to Section 7.03(b); provided ti	0
9	TimesNew	FALSE	FALSE	('block_135_9', (144.0, 549.86651, 158.832041, 559.79351))	135	(ff) [reserved];	0
9	TimesNew	FALSE	FALSE	('block_135_11', (108.0, 587.18651, 200.248302, 597.11351))	135	(gg) with respect to any Foreign Subsidiary, other Liens and privileges arising	1
9	TimesNew	FALSE	FALSE	('block_135_12', (108.0, 624.50651, 211.04226, 634.43351))	135	(hh) Liens on receivables and related assets arising in connection with a Permitte	0
9	TimesNew	FALSE	FALSE	('block_135_13', (108.0, 699.75651, 331.288011, 709.68351))	135	(ii) Liens securing Indebtedness permitted pur Last	0
9	TimesNew	FALSE	FALSE	('block_135_14', (297.71, 745.82651, 314.279266, 755.75351))	135	130	0
9	TimesNew	FALSE	FALSE	('block_136_0', (108.0, 99.75651, 123.94938, 109.68351))	136	(jj) Liens on the Equity Interests of a JV Entit First	0
9	TimesNew	FALSE	FALSE	('block_136_1', (144.0, 124.34651, 162.184058, 134.27351))	136	(kk) Liens securing Swap Contracts permitted pursuant to Section 7.03(g).	0
9	TimesNew	FALSE	FALSE	('block_136_3', (162.0, 149.07651, 217.076099, 159.00351))	136	Section 7.02 Investments. Make any Investments, except:	1
9	TimesNew	FALSE	FALSE	('block_136_5', (108.0, 186.27651, 335.381244, 196.20351))	136	(a) Investments by the Parent Borrower or a Restricted Subsidiary in assets that	0
9	TimesNew	FALSE	FALSE	('block_136_6', (108.0, 312.14651, 514.324243, 322.07351))	136	(b) loans or advances to officers, directors, managers, partners and employees of	0
9	TimesNew	FALSE	FALSE	('block_136_7', (108.0, 362.07651, 402.442541, 372.00351))	136	(c) asset purchases (including purchases of inventory, supplies and materials) and	0
9	TimesNew	FALSE	FALSE	('block_136_8', (108.0, 601.82651, 340.174882, 611.75351))	136	(d) Investments (i) by any Loan Party in any other Loan Party, (ii) by any Non	0
9	TimesNew	FALSE	FALSE	('block_136_9', (108.0, 664.34651, 500.655867, 674.27351))	136	(e) Investments consisting of extensions of credit in the nature of accounts	0
9	TimesNew	FALSE	FALSE	('block_136_10', (108.0, 701.66651, 535.453311, 711.59351))	136	(f) Investments consisting of Liens, Indebtedne Last	0
9	TimesNew	FALSE	FALSE	('block_136_11', (297.71, 745.82651, 314.279266, 755.75351))	136	131	0
9	TimesNew	FALSE	FALSE	('block_137_0', (108.0, 87.02651, 164.226528, 96.95351))	137	permitted under Section 7.01, Section 7.03, First	0
9	TimesNew	FALSE	FALSE	('block_137_1', (108.0, 162.27651, 373.28253, 172.20351))	137	(g) Investments existing on the Closing Date and set forth on Schedule 7.02 and	0
9	TimesNew	FALSE	FALSE	('block_137_2', (144.0, 186.98651, 156.897379, 196.91351))	137	(h) Investments in Swap Contracts permitted under Section 7.03(g);	0
9	TimesNew	FALSE	FALSE	('block_137_4', (108.0, 224.30651, 282.583943, 234.23351))	137	(i) promissory notes and other noncash consideration received in connection with	0
9	TimesNew	FALSE	FALSE	('block_137_5', (108.0, 426.02651, 422.844732, 435.95351))	137	(j) the purchase or other acquisition of any property and assets or businesses	0
9	TimesNew	FALSE	FALSE	('block_137_6', (144.0, 450.63651, 156.793697, 460.56351))	137	(k) the Transaction;	0
9	TimesNew	FALSE	FALSE	('block_137_8', (108.0, 500.54651, 150.182029, 510.47351))	137	(l) Investments in the ordinary course of a business consisting of endorsements for	0
9	TimesNew	FALSE	FALSE	('block_137_9', (108.0, 575.79651, 350.588305, 585.72351))	137	(m) Investments (including debt obligations and Equity Interests) received in	0
9	TimesNew	FALSE	FALSE	('block_137_10', (108.0, 638.43651, 429.242132, 648.36351))	137	(n) Investments valued at cost at the time each such Investment is made and	1
9	TimesNew	FALSE	FALSE	('block_137_11', (144.0, 663.02651, 156.793697, 672.95351))	137	(o) advances of payroll payments to employees in the ordinary course of a busines	0
9	TimesNew	FALSE	FALSE	('block_137_13', (108.0, 700.34651, 530.306713, 710.27351))	137	(p) loans and advances to any direct or inc Last	0
9	TimesNew	FALSE	FALSE	('block_137_14', (297.71, 745.82651, 314.279266, 755.75351))	137	132	0
9	TimesNew	FALSE	FALSE	('block_138_0', (108.0, 87.02651, 392.498996, 96.95351))	138	Restricted Payments in respect thereof), Re First	0
9	TimesNew	FALSE	FALSE	('block_138_1', (108.0, 174.98651, 170.377959, 184.91351))	138	(q) Investments held by a Restricted Subsidiary acquired after the Closing Date o	0
9	TimesNew	FALSE	FALSE	('block_138_2', (108.0, 224.91651, 433.185357, 234.84351))	138	(r) Guarantee Obligations of the Parent Borrower or any Restricted Subsidiary in	0
9	TimesNew	FALSE	FALSE	('block_138_3', (108.0, 262.23651, 360.557219, 272.16351))	138	(s) Investments to the extent that a payment for such Investments is made solely	0
9	TimesNew	FALSE	FALSE	('block_138_4', (108.0, 426.02651, 343.904125, 435.95351))	138	(t) other Investments in an aggregate amount, as valued at cost at the time e	0
9	TimesNew	FALSE	FALSE	('block_138_5', (108.0, 602.43651, 145.991732, 612.36351))	138	(u) Investments in JV Entities and Unrestricted Subsidiaries in an aggregate amou	0
9	TimesNew	FALSE	FALSE	('block_138_6', (144.0, 627.02651, 156.793697, 636.95351))	138	(v) Investments in connection with a Permitted Receivables Financing;	0
9	TimesNew	FALSE	FALSE	('block_138_8', (108.0, 664.34651, 441.939868, 674.27351))	138	(w) contributions to a ærabbi trust for the benefit of employees or other g	0
9	TimesNew	FALSE	FALSE	('block_138_9', (108.0, 701.66651, 523.04787, 711.59351))	138	(x) Investments by an Unrestricted Subsidiary Last	0

9	TimesNew	FALSE	FALSE	('block_138_10', (297.71, 745.82651, 314.279266, 755.75351	138	133	0
9	TimesNew	FALSE	FALSE	('block_139_0', (108.0, 87.02651, 193.267415, 96.95351))	139	â€œUnrestrictedÂ Subsidiaryâ€œ provided that	0
9	TimesNew	FALSE	FALSE	('block_139_1', (108.0, 149.66651, 221.32222, 159.59351))	139	(y) otherÂ Investments; provided that, at the time of suchÂ Investment, (i) no Def	0
9	TimesNew	FALSE	FALSE	('block_139_2', (144.0, 174.27651, 156.183738, 184.20351))	139	(z) transactions entered into in order to consummate a Permitted Tax Restructurir	0
9	TimesNew	FALSE	FALSE	('block_139_4', (108.0, 274.82651, 314.894122, 284.75351))	139	(aa) Investments in an amount not to exceed the amount equal to the sum of	0
9	TimesNew	FALSE	FALSE	('block_139_5', (144.0, 299.54651, 162.437748, 309.47351))	139	(bb) client advances or deposits received in the ordinary course of business.	0
9	TimesNew	FALSE	FALSE	('block_139_7', (72.0, 336.86651, 166.742185, 346.79351))	139	SectionÂ 7.03 Indebtedness. Create, incur, assume or suffer to exist any	1
9	TimesNew	FALSE	FALSE	('block_139_9', (108.0, 374.07651, 287.139333, 384.00351))	139	(a) Indebtedness of Holdings, the Parent Borrower and any of its Restricted	0
9	TimesNew	FALSE	FALSE	('block_139_10', (108.0, 436.70651, 344.884692, 446.63351))	139	(b) Indebtedness in respect of (i) the First Lien Senior Secured Notes in an agg	0
9	TimesNew	FALSE	FALSE	('block_139_11', (108.0, 474.02651, 269.040206, 483.95351))	139	(c) (i) Surviving Indebtedness listed on Schedule 7.03(c) and (ii) any Permitted	0
9	TimesNew	FALSE	FALSE	('block_139_12', (108.0, 574.59651, 510.476979, 584.52351))	139	(d) Guarantee Obligations of the Parent Borrower and its Restricted Subsidiaries ir	0
9	TimesNew	FALSE	FALSE	('block_139_13', (108.0, 649.82651, 180.065608, 659.75351))	139	(e) Indebtedness of the Parent Borrower or any Restricted Subsidiary owing to th	0
9	TimesNew	FALSE	FALSE	('block_139_14', (108.0, 699.75651, 521.407709, 709.68351))	139	(f) (i) Attributable Indebtedness and other In Last	0
9	TimesNew	FALSE	FALSE	('block_139_15', (297.71, 745.82651, 314.279266, 755.75351	139	134	0
9	TimesNew	FALSE	FALSE	('block_140_0', (108.0, 137.66651, 373.517469, 147.59351))	140	applicable acquisition, construction, repair, re First	0
9	TimesNew	FALSE	FALSE	('block_140_1', (108.0, 276.14651, 424.286353, 286.07351))	140	(g) Indebtedness in respect of Swap Contracts (i) entered into to hedge or miti	0
9	TimesNew	FALSE	FALSE	('block_140_2', (108.0, 414.63651, 184.742328, 424.56351))	140	(h) Indebtedness of any Person that becomes a Restricted Subsidiary (or of any	0
9	TimesNew	FALSE	FALSE	('block_140_3', (108.0, 464.54651, 298.657962, 474.47351))	140	(i) Indebtedness representing deferred compensation to employees of the Parent	0
9	TimesNew	FALSE	FALSE	('block_140_4', (108.0, 539.79651, 290.497968, 549.72351))	140	(j) Indebtedness to current or former officers, directors, partners, managers,	0
9	TimesNew	FALSE	FALSE	('block_140_5', (108.0, 615.02651, 163.633114, 624.95351))	140	(k) Indebtedness incurred by the Parent Borrower or any of its Restricted	0
9	TimesNew	FALSE	FALSE	('block_140_6', (108.0, 677.66651, 295.910389, 687.59351))	140	(l) Indebtedness consisting of obligations of Last	0
9	TimesNew	FALSE	FALSE	('block_140_7', (297.71, 745.82651, 314.279266, 755.75351))	140	135	0
9	TimesNew	FALSE	FALSE	('block_141_0', (108.0, 99.75651, 302.589054, 109.68351))	141	(m) Cash Management Obligations and other First	0
9	TimesNew	FALSE	FALSE	('block_141_1', (108.0, 149.66651, 148.383036, 159.59351))	141	(n) Indebtedness consisting of (a) the financing of insurance premiums or (b) tak	0
9	TimesNew	FALSE	FALSE	('block_141_2', (108.0, 237.50651, 429.819001, 247.43351))	141	(o) Indebtedness incurred by the Parent Borrower or any of its Restricted	0
9	TimesNew	FALSE	FALSE	('block_141_3', (108.0, 312.86651, 188.712025, 322.79351))	141	(p) obligations in respect of performance, a bid, appeal and surety bonds and	0
9	TimesNew	FALSE	FALSE	('block_141_4', (108.0, 350.07651, 287.384199, 360.00351))	141	(q) Indebtedness supported by a Letter of Credit in a principal amount not to	0
9	TimesNew	FALSE	FALSE	('block_141_5', (108.0, 703.59651, 507.155846, 713.52351))	141	(r) (i) other Indebtedness of the Parent Borr Last	0
9	TimesNew	FALSE	FALSE	('block_141_6', (297.71, 745.82651, 314.279266, 755.75351))	141	136	0
9	TimesNew	FALSE	FALSE	('block_142_0', (108.0, 99.75651, 298.404272, 109.68351))	142	EBITDAA of the Parent Borrower for the m First	0
9	TimesNew	FALSE	FALSE	('block_142_1', (108.0, 187.59651, 378.448982, 197.52351))	142	(s) Indebtedness incurred by a Non-Loan Party, and guarantees thereof by Non-Lo	0
9	TimesNew	FALSE	FALSE	('block_142_2', (108.0, 490.59651, 419.658165, 500.52351))	142	(t) (i) Indebtedness (in the form of a senior secured, a senior unsecured, a senior	0
9	TimesNew	FALSE	FALSE	('block_142_3', (108.0, 553.11651, 134.947393, 563.04351))	142	(u) additional Indebtedness in an aggregate principal amount not to exceed the	0
9	TimesNew	FALSE	FALSE	('block_142_4', (108.0, 628.34651, 218.947461, 638.27351))	142	(v) (i) Indebtedness (in the form of a senior secured, a senior unsecured, a senior	0
9	TimesNew	FALSE	FALSE	('block_142_5', (144.0, 653.07651, 159.314052, 663.00351))	142	(w) Indebtedness with respect to any Permitted Receivables Financing;	0
9	TimesNew	FALSE	FALSE	('block_142_7', (108.0, 702.98651, 142.262489, 712.91351))	142	(x) Indebtedness in respect of Permitted Deb Last	0
9	TimesNew	FALSE	FALSE	('block_142_8', (297.71, 745.82651, 314.279266, 755.75351))	142	137	0
9	TimesNew	FALSE	FALSE	('block_143_0', (144.0, 74.43651, 156.793697, 84.36351))	143	(y) unsecured Contribution Indebtedness (and any Permitted Refinancing thereof);	0
9	TimesNew	FALSE	FALSE	('block_143_2', (144.0, 99.02651, 156.183738, 108.95351))	143	(z) [reserved];	0
9	TimesNew	FALSE	FALSE	('block_143_4', (108.0, 224.91651, 443.549145, 234.84351))	143	(aa) unsecured Indebtedness in an aggregate First	0
9	TimesNew	FALSE	FALSE	('block_143_5', (108.0, 274.82651, 137.051917, 284.75351))	143	(bb) all premiums (if any), interest (including post-petition interest), fees, expenses,	0
9	TimesNew	FALSE	FALSE	('block_143_6', (72.0, 451.34651, 342.489793, 461.27351))	143	For purposes of determining compliance with this Section 7.03, in the event the	0
9	TimesNew	FALSE	FALSE	('block_143_7', (72.0, 501.27651, 148.55923, 511.20351))	143	The accrual of interest, the accretion of accreted value and the payment of in	0
9	TimesNew	FALSE	FALSE	('block_143_8', (72.0, 563.79651, 189.081244, 573.72351))	143	SectionÂ 7.04 Fundamental Changes. Merge, amalgamate, dissolve, liquidate,	1
9	TimesNew	FALSE	FALSE	('block_143_9', (108.0, 664.34651, 443.735552, 674.27351))	143	(a) any Restricted Subsidiary may merge or amalgamate with (i) the Parent	0
9	TimesNew	FALSE	FALSE	('block_143_10', (108.0, 701.66651, 514.103643, 711.59351))	143	(b) (i) any Restricted Subsidiary that is not Last	0
9	TimesNew	FALSE	FALSE	('block_143_11', (297.71, 745.82651, 314.279266, 755.75351	143	138	0
9	TimesNew	FALSE	FALSE	('block_144_0', (108.0, 150.27651, 249.411218, 160.20351))	144	Restricted Subsidiary may liquidate, dissolve First	0
9	TimesNew	FALSE	FALSE	('block_144_1', (108.0, 238.23651, 301.199274, 248.16351))	144	(c) any Restricted Subsidiary may Dispose of all or substantially all of its assets	0
9	TimesNew	FALSE	FALSE	('block_144_2', (108.0, 503.18651, 178.413314, 513.11351))	144	(d) so long as no Event of Default exists or would result therefrom, the Parent	0
9	TimesNew	FALSE	FALSE	('block_144_3', (108.0, 578.43651, 166.154572, 588.36351))	144	(e) any Restricted Subsidiary (other than the Parent Borrower) may merge or	0
9	TimesNew	FALSE	FALSE	('block_144_4', (108.0, 628.34651, 200.040938, 638.27351))	144	(f) a merger, amalgamation, dissolution, winding up, liquidation, consolidation or	0
9	TimesNew	FALSE	FALSE	('block_144_5', (108.0, 703.59651, 509.400451, 713.52351))	144	(g) so long as no Event of Default exists Last	0
9	TimesNew	FALSE	FALSE	('block_144_6', (297.71, 745.82651, 314.279266, 755.75351))	144	139	0
9	TimesNew	FALSE	FALSE	('block_145_0', (108.0, 188.30651, 472.843722, 198.23351))	145	Holdings (such person, the Successor H First	0
9	TimesNew	FALSE	FALSE	('block_145_1', (162.0, 212.91651, 217.076099, 222.84351))	145	SectionÂ 7.05 Dispositions. Make any Disposition, except:	1
9	TimesNew	FALSE	FALSE	('block_145_3', (108.0, 262.82651, 522.724691, 272.75351))	145	(a) Dispositions of obsolete, worn out or surplus property, whether now owned c	0
9	TimesNew	FALSE	FALSE	('block_145_4', (108.0, 312.86651, 470.146887, 322.79351))	145	(b) Dispositions of inventory and immaterial assets in the ordinary course of	1
9	TimesNew	FALSE	FALSE	('block_145_5', (108.0, 375.39651, 476.502373, 385.32351))	145	(c) Dispositions of property to the extent that (i) such property is exchanged for	0
9	TimesNew	FALSE	FALSE	('block_145_6', (108.0, 463.34651, 195.075232, 473.27351))	145	(d) Dispositions of property to the Parent Borrower or a Restricted Subsidiary;	0
9	TimesNew	FALSE	FALSE	('block_145_7', (108.0, 500.54651, 429.618255, 510.47351))	145	(e) Dispositions permitted (other than by reference to this Section 7.05) by Secti	0
9	TimesNew	FALSE	FALSE	('block_145_8', (144.0, 525.27651, 155.112725, 535.20351))	145	(f) Dispositions in the ordinary course of business of Cash Equivalents;	0
9	TimesNew	FALSE	FALSE	('block_145_10', (108.0, 587.79651, 469.213749, 597.72351))	145	(g) (i) leases, subleases, licenses or sublicenses, in each case in the ordinary cou	0
9	TimesNew	FALSE	FALSE	('block_145_11', (144.0, 612.50651, 156.897379, 622.43351))	145	(h) transfers of property subject to Casualty Events;	0
9	TimesNew	FALSE	FALSE	('block_145_13', (108.0, 700.34651, 515.789027, 710.27351))	145	(i) Dispositions of Investments in JV Entities Last	0
9	TimesNew	FALSE	FALSE	('block_145_14', (297.71, 745.82651, 314.279266, 755.75351	145	140	0
9	TimesNew	FALSE	FALSE	('block_146_0', (108.0, 125.07651, 460.462547, 135.00351))	146	7.05(i) to the extent such JV Entity or no First	0
9	TimesNew	FALSE	FALSE	('block_146_1', (108.0, 174.98651, 385.802683, 184.91351))	146	(j) Dispositions of accounts receivable in the ordinary course of business in	0
9	TimesNew	FALSE	FALSE	('block_146_2', (144.0, 199.59651, 156.793697, 209.52351))	146	(k) the unwinding of any Swap Contract pursuant to its terms;	0
9	TimesNew	FALSE	FALSE	('block_146_4', (144.0, 224.30651, 154.502766, 234.23351))	146	(l) Permitted Sale Leasebacks;	0
9	TimesNew	FALSE	FALSE	('block_146_6', (108.0, 565.11651, 355.550702, 575.04351))	146	(m) Dispositions not otherwise permitted pursuant to this Section 7.05; provided t	0
9	TimesNew	FALSE	FALSE	('block_146_7', (108.0, 615.02651, 148.383036, 624.95351))	146	(n) each Loan Party and each of its Restricted Subsidiaries may surrender or wa	0
9	TimesNew	FALSE	FALSE	('block_146_8', (108.0, 652.34651, 166.75681, 662.27351))	146	(o) Dispositions of non-core or obsolete assets acquired in connection with Permit	0
9	TimesNew	FALSE	FALSE	('block_146_10', (108.0, 689.66651, 533.465705, 699.59351))	146	(p) any swap of assets in exchange for sen Last	0
9	TimesNew	FALSE	FALSE	('block_146_11', (297.71, 745.82651, 314.279266, 755.75351	146	141	0
9	TimesNew	FALSE	FALSE	('block_147_0', (108.0, 87.02651, 153.294695, 96.95351))	147	Borrower and its Restricted Subsidiaries as First	0
9	TimesNew	FALSE	FALSE	('block_147_1', (108.0, 124.34651, 215.212703, 134.27351))	147	(q) any sale of Equity Interests in, or Indebtedness or other securities of, an	0
9	TimesNew	FALSE	FALSE	('block_147_2', (108.0, 161.66651, 255.011149, 171.59351))	147	(r) Specified Dispositions and Dispositions consummated in connection with a	0
9	TimesNew	FALSE	FALSE	('block_147_3', (108.0, 211.59651, 511.153118, 221.52351))	147	(s) Dispositions for Cash Equivalents (other than in connection with the	0
9	TimesNew	FALSE	FALSE	('block_147_4', (72.0, 299.54651, 333.867642, 309.47351))	147	To the extent any Collateral is disposed of as expressly permitted by this Secti	0
9	TimesNew	FALSE	FALSE	('block_147_5', (72.0, 336.86651, 195.074946, 346.79351))	147	SectionÂ 7.06 Restricted Payments. Declare or make, directly or indirectly, any	1
9	TimesNew	FALSE	FALSE	('block_147_7', (108.0, 412.11651, 374.472667, 422.04351))	147	(a) each Restricted Subsidiary may make Restricted Payments to the Parent	0
9	TimesNew	FALSE	FALSE	('block_147_8', (108.0, 563.18651, 326.247301, 573.11351))	147	(b) (i) the Parent Borrower may (or may make Restricted Payments to permit a	0
9	TimesNew	FALSE	FALSE	('block_147_9', (144.0, 587.79651, 156.312789, 597.72351))	147	(c) Restricted Payments made on the Closing Date to consummate the Transaction	0
9	TimesNew	FALSE	FALSE	('block_147_11', (108.0, 637.82651, 364.762958, 647.75351))	147	(d) to the extent constituting Restricted Payments, the Parent Borrower and its	0
9	TimesNew	FALSE	FALSE	('block_147_12', (108.0, 700.34651, 294.47318, 710.27351))	147	(e) repurchases of Equity Interests in the or Last	0
9	TimesNew	FALSE	FALSE	('block_147_13', (297.71, 745.82651, 314.279266, 755.75351	147	142	0
9	TimesNew	FALSE	FALSE	('block_148_0', (108.0, 352.70651, 234.90015, 362.63351))	148	(f) the Parent Borrower or any Restricted St First	0
9	TimesNew	FALSE	FALSE	('block_148_1', (108.0, 390.02651, 486.949989, 399.95351))	148	(g) the Parent Borrower and its Restricted Subsidiaries may make Restricted	1
9	TimesNew	FALSE	FALSE	('block_148_2', (191.03, 414.63651, 201.542693, 424.56351))	148	(i) the proceeds of which will be used to make Permitted Tax Distributions;	0
9	TimesNew	FALSE	FALSE	('block_148_4', (144.0, 679.59651, 313.6414, 689.52351))	148	(ii) the proceeds of which shall be used to Last	0
9	TimesNew	FALSE	FALSE	('block_148_5', (297.71, 745.82651, 314.279266, 755.75351))	148	143	0
9	TimesNew	FALSE	FALSE	('block_149_0', (144.0, 112.34651, 365.86845, 122.27351))	149	(iii) the proceeds of which shall be used to First	0
9	TimesNew	FALSE	FALSE	('block_149_1', (144.0, 250.82651, 202.154572, 260.75351))	149	(iv) to finance any Investment permitted to be made pursuant to Section 7.02;	0
9	TimesNew	FALSE	FALSE	('block_149_2', (144.0, 300.86651, 426.363588, 310.79351))	149	(v) the proceeds of which shall be used to pay customary costs, fees and	0
9	TimesNew	FALSE	FALSE	('block_149_3', (144.0, 376.11651, 200.960023, 386.04351))	149	(vi) the proceeds of which shall be used to pay customary salary, bonus and	0
9	TimesNew	FALSE	FALSE	('block_149_4', (108.0, 426.02651, 415.785532, 435.95351))	149	(h) the Parent Borrower or any Restricted Subsidiary may pay any dividend or	0
9	TimesNew	FALSE	FALSE	('block_149_5', (108.0, 501.27651, 523.578413, 511.20351))	149	(i) the Parent Borrower or any Restricted Subsidiary may (a) pay cash in lieu of	0

9	TimesNew	FALSE	FALSE	('block_149_6', (108.0, 576.50651, 469.66267, 586.43351))	149 (j) theÂ ParentÂ BorrowerÂ orÂ anyÂ RestrictedÂ SubsidiaryÂ mayÂ makeÂ additionalÂ Restrict	0
9	TimesNew	FALSE	FALSE	('block_149_7', (108.0, 639.02651, 319.762764, 648.95351))	149 (k) theÂ ParentÂ BorrowerÂ orÂ anyÂ RestrictedÂ SubsidiaryÂ mayÂ makeÂ additionalÂ Restrict	0
9	TimesNew	FALSE	FALSE	('block_149_8', (108.0, 701.66651, 154.39218, 711.59351))	149 (l) theÂ ParentÂ BorrowerÂ orÂ anyÂ RestrictedÂ S	0
9	TimesNew	FALSE	FALSE	('block_149_9', (297.71, 745.82651, 314.279266, 755.75351),	149	0
9	TimesNew	FALSE	FALSE	('block_150_0', (108.0, 188.30651, 498.926363, 198.23351))	150 (m) afterÂ aÂ QualifyingÂ IPO,Â (i)Â anyÂ Restricted First	0
9	TimesNew	FALSE	FALSE	('block_150_1', (108.0, 276.14651, 224.455843, 286.07351))	150 (n) theÂ distribution,Â byÂ dividendÂ orÂ otherwise,Â ofÂ EquityÂ InterestsÂ orÂ Indebtedness	0
9	TimesNew	FALSE	FALSE	('block_150_2', (108.0, 313.46651, 323.489801, 323.39351))	150 (o) theÂ ParentÂ BorrowerÂ orÂ anyÂ RestrictedÂ SubsidiaryÂ mayÂ payÂ anyÂ dividendÂ or	1
9	TimesNew	FALSE	FALSE	('block_150_3', (108.0, 388.70651, 193.064463, 398.63351))	150 (p) theÂ ParentÂ BorrowerÂ orÂ anyÂ RestrictedÂ SubsidiaryÂ mayÂ makeÂ additionalÂ Restrict	0
9	TimesNew	FALSE	FALSE	('block_150_4', (108.0, 438.63651, 200.274774, 448.56351))	150 (q) theÂ ParentÂ BorrowerÂ andÂ itsÂ RestrictedÂ SubsidiariesÂ mayÂ makeÂ Restricted	0
9	TimesNew	FALSE	FALSE	('block_150_5', (72.0, 488.54651, 290.009053, 498.47351))	150 SectionÂ 7.07 TransactionsÂ withÂ Affiliates.Â EnterÂ intoÂ anyÂ transactionÂ ofÂ anyÂ kind	1
9	TimesNew	FALSE	FALSE	('block_150_6', (108.0, 525.86651, 464.497321, 535.79351))	150 (a) transactionsÂ betweenÂ orÂ amongÂ theÂ ParentÂ BorrowerÂ orÂ anyÂ RestrictedÂ Subsidi	0
9	TimesNew	FALSE	FALSE	('block_150_7', (108.0, 575.79651, 476.506785, 585.72351))	150 (b) transactionsÂ onÂ termsÂ notÂ lessÂ favorableÂ toÂ theÂ ParentÂ BorrowerÂ orÂ suchÂ Res	0
9	TimesNew	FALSE	FALSE	('block_150_8', (144.0, 600.50651, 156.312789, 610.43351))	150 (c) theÂ TransactionÂ andÂ theÂ paymentÂ ofÂ feesÂ andÂ expensesÂ relatedÂ toÂ theÂ Transa	0
9	TimesNew	FALSE	FALSE	('block_150_10', (108.0, 650.43651, 339.711622, 660.36351),	150 (d) theÂ issuanceÂ ofÂ EquityÂ InterestsÂ toÂ anyÂ officer,Â director,Â manager,Â employeeÂ o	0
9	TimesNew	FALSE	FALSE	('block_150_11', (108.0, 700.34651, 531.989891, 710.27351),	150 (e) theÂ paymentÂ ofÂ management,Â advisory,Â c	0
9	TimesNew	FALSE	FALSE	('block_150_12', (297.71, 745.82651, 314.279266, 755.75351	150	0
9	TimesNew	FALSE	FALSE	('block_151_0', (108.0, 137.66651, 301.644886, 147.59351))	151 theÂ dateÂ hereofÂ andÂ anyÂ SponsorÂ Terminati	0
9	TimesNew	FALSE	FALSE	('block_151_1', (108.0, 187.59651, 193.878477, 197.52351))	151 (f) equityÂ issuances,Â repurchases,Â redemptions,Â retirementsÂ orÂ otherÂ acquisitionsÂ or	0
9	TimesNew	FALSE	FALSE	('block_151_2', (108.0, 224.91651, 389.748114, 234.84351))	151 (g) loansÂ andÂ otherÂ transactionsÂ byÂ andÂ amongÂ theÂ ParentÂ BorrowerÂ and/orÂ oneÂ	0
9	TimesNew	FALSE	FALSE	('block_151_3', (108.0, 274.82651, 502.556336, 284.75351))	151 (h) employmentÂ andÂ severanceÂ arrangementsÂ betweenÂ theÂ ParentÂ BorrowerÂ orÂ any	0
9	TimesNew	FALSE	FALSE	('block_151_4', (108.0, 350.07651, 452.745959, 360.00351))	151 (i) toÂ theÂ extentÂ permittedÂ byÂ SectionsÂ 7.06(g)(i)Â andÂ (iii),Â paymentsÂ byÂ theÂ Pare	0
9	TimesNew	FALSE	FALSE	('block_151_5', (108.0, 425.30651, 392.234276, 435.23351))	151 (j) theÂ paymentÂ ofÂ customaryÂ feesÂ andÂ reasonableÂ outÂ ofÂ pocketÂ costsÂ to,Â and	0
9	TimesNew	FALSE	FALSE	('block_151_6', (108.0, 475.34651, 276.795399, 485.27351))	151 (k) transactionsÂ pursuantÂ toÂ agreementsÂ inÂ existenceÂ onÂ theÂ ClosingÂ DateÂ andÂ set	0
9	TimesNew	FALSE	FALSE	('block_151_7', (144.0, 499.95651, 154.502766, 509.88351))	151 (l) dividendsÂ andÂ otherÂ distributionsÂ permittedÂ underÂ SectionÂ 7.06;	0
9	TimesNew	FALSE	FALSE	('block_151_9', (108.0, 613.11651, 470.61125, 623.04351))	151 (m) customaryÂ paymentsÂ byÂ theÂ ParentÂ BorrowerÂ andÂ anyÂ RestrictedÂ SubsidiariesÂ t	0
9	TimesNew	FALSE	FALSE	('block_151_10', (108.0, 675.75651, 270.919718, 685.68351),	151 (n) transactionsÂ enteredÂ intoÂ byÂ anÂ Unrestrict	0
9	TimesNew	FALSE	FALSE	('block_151_11', (297.71, 745.82651, 314.279266, 755.75351	151	0
9	TimesNew	FALSE	FALSE	('block_152_0', (108.0, 99.75651, 530.100452, 109.68351))	152 (o) DispositionsÂ forÂ CashÂ EquivalentsÂ (otherÂ t	0
9	TimesNew	FALSE	FALSE	('block_152_1', (144.0, 124.34651, 156.897379, 134.27351))	152 (p) transactionsÂ inÂ connectionÂ withÂ PermittedÂ TaxÂ Restructurings.	0
9	TimesNew	FALSE	FALSE	('block_152_3', (162.0, 149.07651, 217.076099, 159.00351))	152 SectionÂ 7.08 Prepayments,Â Etc.,Â ofÂ Indebtedness.	1
9	TimesNew	FALSE	FALSE	('block_152_5', (72.0, 414.02651, 232.247149, 423.95351))	152 (a) Prepay,Â redeem,Â purchase,Â defeaseÂ orÂ otherwiseÂ satisfyÂ priorÂ toÂ oneÂ yearÂ prio	0
9	TimesNew	FALSE	FALSE	('block_152_6', (72.0, 476.54651, 508.117376, 486.47351))	152 (b) Amend,Â modifyÂ orÂ changeÂ inÂ anyÂ mannerÂ materiallyÂ adverseÂ toÂ theÂ interestsÂ	0
9	TimesNew	FALSE	FALSE	('block_152_7', (162.0, 501.27651, 217.076099, 511.20351))	152 SectionÂ 7.09 HoldingsÂ Covenants;Â ParentÂ Covenants.	1
9	TimesNew	FALSE	FALSE	('block_152_9', (72.0, 702.98651, 529.853094, 712.91351))	152 (a) HoldingsÂ shallÂ notÂ ownÂ orÂ acquireÂ anyÂ	0
9	TimesNew	FALSE	FALSE	('block_152_10', (297.71, 745.82651, 314.279266, 755.75351	152	0
9	TimesNew	FALSE	FALSE	('block_153_0', (72.0, 200.91651, 176.27762, 210.84351))	153 QualifiedÂ EquityÂ Interests,Â (viii)Â theÂ obtainm	0
9	TimesNew	FALSE	FALSE	('block_153_1', (76.55, 352.11651, 486.419285, 362.04351))	153 (b) HoldingsÂ shallÂ notÂ create,Â incur,Â assumeÂ orÂ permitÂ toÂ existÂ anyÂ IndebtednessÂ	1
9	TimesNew	FALSE	FALSE	('block_153_2', (76.55, 402.02651, 394.124657, 411.95351))	153 (c) HoldingsÂ shallÂ notÂ create,Â incur,Â assumeÂ orÂ permitÂ toÂ existÂ anyÂ LienÂ (otherÂ t	0
9	TimesNew	FALSE	FALSE	('block_153_3', (76.55, 451.95651, 314.239882, 461.88351))	153 (d) UnlessÂ ParentÂ hasÂ providedÂ aÂ GuaranteeÂ ofÂ theÂ ObligationsÂ andÂ aÂ LienÂ onÂ o	0
9	TimesNew	FALSE	FALSE	('block_153_4', (108.0, 691.59651, 316.42288, 701.52351))	153 (i) theÂ ParentÂ shallÂ notÂ (A)Â ownÂ orÂ acquireÂ Last	0
9	TimesNew	FALSE	FALSE	('block_153_5', (297.71, 745.82651, 314.279266, 755.75351),	153	0
9	TimesNew	FALSE	FALSE	('block_154_0', (108.0, 150.27651, 540.037379, 160.20351))	154 (ii) theÂ ParentÂ shallÂ notÂ create,Â incur,Â assum	0
9	TimesNew	FALSE	FALSE	('block_154_1', (108.0, 238.23651, 271.5749, 248.16351))	154 (iii) ParentÂ shallÂ notÂ create,Â incur,Â assumeÂ orÂ permitÂ toÂ existÂ anyÂ LienÂ onÂ (A)Â a	0
9	TimesNew	FALSE	FALSE	('block_154_2', (72.0, 313.46651, 232.146776, 323.39351))	154 SectionÂ 7.10 NegativeÂ Pledge.Â EnterÂ intoÂ anyÂ agreement,Â instrument,Â deedÂ or	1
9	TimesNew	FALSE	FALSE	('block_154_3', (108.0, 363.39651, 348.712102, 373.32351))	154 (a) restrictionsÂ andÂ conditionsÂ imposedÂ byÂ lawÂ orÂ anyÂ LoanÂ Document,Â theÂ FirstÂ	0
9	TimesNew	FALSE	FALSE	('block_154_4', (108.0, 413.30651, 532.490653, 423.23351))	154 (b) restrictionsÂ andÂ conditionsÂ existingÂ onÂ theÂ ClosingÂ DateÂ orÂ toÂ anyÂ extension,	0
9	TimesNew	FALSE	FALSE	('block_154_5', (108.0, 450.63651, 224.830863, 460.56351))	154 (c) customaryÂ restrictionsÂ andÂ conditionsÂ arisingÂ inÂ connectionÂ withÂ anyÂ Disposition	0
9	TimesNew	FALSE	FALSE	('block_154_6', (108.0, 487.95651, 194.466376, 497.88351))	154 (d) customaryÂ provisionsÂ inÂ leases,Â licensesÂ andÂ otherÂ contractsÂ restrictingÂ the	1
9	TimesNew	FALSE	FALSE	('block_154_7', (108.0, 537.86651, 168.551391, 547.79351))	154 (e) restrictionsÂ imposedÂ byÂ anyÂ agreementÂ relatingÂ toÂ securedÂ IndebtednessÂ permit	0
9	TimesNew	FALSE	FALSE	('block_154_8', (108.0, 625.82651, 158.110393, 635.75351))	154 (f) anyÂ restrictionsÂ orÂ conditionsÂ setÂ forthÂ inÂ anyÂ agreementÂ inÂ effectÂ atÂ anyÂ tin	0
9	TimesNew	FALSE	FALSE	('block_154_9', (108.0, 701.07651, 530.424734, 711.00351))	154 (g) anyÂ restrictionsÂ orÂ conditionsÂ inÂ anyÂ Inde	0
9	TimesNew	FALSE	FALSE	('block_154_10', (297.71, 745.82651, 314.279266, 755.75351	154	0
9	TimesNew	FALSE	FALSE	('block_155_0', (108.0, 87.02651, 130.383179, 96.95351))	155 orÂ conditionsÂ permitÂ complianceÂ withÂ theÂ	0
9	TimesNew	FALSE	FALSE	('block_155_1', (108.0, 124.34651, 248.022541, 134.27351))	155 (h) anyÂ restrictionsÂ onÂ cashÂ orÂ otherÂ depositsÂ imposedÂ byÂ agreementsÂ enteredÂ in	0
9	TimesNew	FALSE	FALSE	('block_155_2', (108.0, 212.30651, 144.072512, 222.23351))	155 (i) customaryÂ provisionsÂ inÂ shareholdersÂ agreements,Â jointÂ ventureÂ agreements,	0
9	TimesNew	FALSE	FALSE	('block_155_3', (108.0, 262.23651, 203.953279, 272.16351))	155 (j) customaryÂ restrictionsÂ inÂ leases,Â subleases,Â licensesÂ orÂ assetÂ saleÂ agreementsÂ ar	0
9	TimesNew	FALSE	FALSE	('block_155_4', (108.0, 299.54651, 231.80072, 309.47351))	155 (k) customaryÂ provisionsÂ restrictingÂ assignmentÂ ofÂ anyÂ agreementÂ enteredÂ intoÂ inÂ	0
9	TimesNew	FALSE	FALSE	('block_155_5', (108.0, 362.07651, 452.199974, 372.00351))	155 (l) customaryÂ netÂ worthÂ provisionsÂ containedÂ inÂ realÂ propertyÂ leasesÂ enteredÂ intoÂ	0
9	TimesNew	FALSE	FALSE	('block_155_6', (108.0, 450.02651, 329.498214, 459.95351))	155 (m) restrictionsÂ imposedÂ byÂ anyÂ agreementÂ governingÂ IndebtednessÂ enteredÂ intoÂ or	0
9	TimesNew	FALSE	FALSE	('block_155_7', (72.0, 537.86651, 174.119049, 547.79351))	155 SectionÂ 7.11 FinancialÂ Covenants. OnÂ theÂ lastÂ dayÂ ofÂ eachÂ TestÂ PeriodÂ onÂ whichÂ	1
9	TimesNew	FALSE	FALSE	('block_155_8', (271.92, 562.59651, 340.023632, 572.52351),	155 ARTICLEÂ VIII	1
9	TimesNew	FALSE	FALSE	('block_155_9', (234.83, 587.79651, 377.269214, 597.72351),	155 EventsÂ ofÂ DefaultÂ andÂ Remedies	1
9	TimesNew	FALSE	FALSE	('block_155_10', (72.0, 625.11651, 485.039307, 635.04351))	155 SectionÂ 8.01 EventsÂ ofÂ Default.Â AnyÂ ofÂ theÂ followingÂ eventsÂ referredÂ toÂ inÂ any	1
9	TimesNew	FALSE	FALSE	('block_155_11', (108.0, 687.75651, 238.170545, 697.68351),	155 (a) Non-Payment.Â AnyÂ LoanÂ PartyÂ failsÂ toÂ pa	0
9	TimesNew	FALSE	FALSE	('block_155_12', (297.71, 745.82651, 314.279266, 755.75351	155	0
9	TimesNew	FALSE	FALSE	('block_156_0', (108.0, 226.23651, 401.439914, 236.16351))	156 (b) SpecificÂ Covenants.Â TheÂ ParentÂ BorrowerÂ	0
9	TimesNew	FALSE	FALSE	('block_156_1', (108.0, 301.46651, 201.549842, 311.39351))	156 (c) OtherÂ Defaults.Â AnyÂ LoanÂ PartyÂ orÂ ParentÂ failsÂ toÂ performÂ orÂ observeÂ anyÂ ot	0
9	TimesNew	FALSE	FALSE	('block_156_2', (108.0, 402.02651, 467.250409, 411.95351))	156 (d) RepresentationsÂ andÂ Warranties.Â AnyÂ representation,Â warranty,Â certificationÂ or	0
9	TimesNew	FALSE	FALSE	('block_156_3', (108.0, 666.98651, 306.001736, 676.91351))	156 (e) Cross-Default.Â AnyÂ LoanÂ PartyÂ orÂ anyÂ RestrictedÂ SubsidiaryÂ (A)Â failsÂ toÂ make	0
9	TimesNew	FALSE	FALSE	('block_156_4', (108.0, 704.30651, 534.105445, 714.23351))	156 (f) InsolvencyÂ Proceedings,Â Etc.Â ExceptÂ withÂ r	0
9	TimesNew	FALSE	FALSE	('block_156_5', (297.71, 745.82651, 314.279266, 755.75351),	156	0
9	TimesNew	FALSE	FALSE	('block_157_0', (108.0, 213.50651, 489.382104, 223.43351))	157 consummationÂ ofÂ aÂ PermittedÂ TaxÂ Restructu	0
9	TimesNew	FALSE	FALSE	('block_157_1', (108.0, 288.86651, 540.015319, 298.79351))	157 (g) InabilityÂ toÂ PayÂ Debts;Â Attachment.Â (i)Â AnyÂ LoanÂ PartyÂ orÂ anyÂ Restricted	0
9	TimesNew	FALSE	FALSE	('block_157_2', (108.0, 364.11651, 353.731855, 374.04351))	157 (h) Judgments.Â ThereÂ isÂ enteredÂ againstÂ anyÂ LoanÂ PartyÂ orÂ anyÂ RestrictedÂ Subsidi	0
9	TimesNew	FALSE	FALSE	('block_157_3', (108.0, 527.79651, 369.920586, 537.72351))	157 (i) InvalidityÂ ofÂ CollateralÂ Documents.Â AnyÂ materialÂ provisionÂ ofÂ anyÂ Collateral	0
9	TimesNew	FALSE	FALSE	('block_157_4', (144.0, 552.50651, 154.63292, 562.43351))	157 (j) ChangeÂ ofÂ Control.Â ThereÂ occursÂ anyÂ ChangeÂ ofÂ Control;Â or	0
9	TimesNew	FALSE	FALSE	('block_157_6', (108.0, 665.66651, 316.446043, 675.59351))	157 (k) ERISA.Â (i)Â AnÂ ERISAÂ EventÂ orÂ similarÂ eve	0
9	TimesNew	FALSE	FALSE	('block_157_7', (297.71, 745.82651, 314.279266, 755.75351),	157	0
9	TimesNew	FALSE	FALSE	('block_158_0', (162.0, 74.43651, 217.076099, 84.36351))	158 SectionÂ 8.02 RemediesÂ UponÂ EventÂ ofÂ Defaul	1
9	TimesNew	FALSE	FALSE	('block_158_2', (76.55, 111.75651, 468.239639, 121.68351))	158 (a) IfÂ anyÂ EventÂ ofÂ DefaultÂ occursÂ andÂ isÂ continuing,Â theÂ AdministrativeÂ AgentÂ m	1
9	TimesNew	FALSE	FALSE	('block_158_3', (108.0, 161.66651, 323.48208, 171.59351))	158 (i) declareÂ theÂ commitmentÂ ofÂ eachÂ LenderÂ toÂ makeÂ LoansÂ andÂ any	0
9	TimesNew	FALSE	FALSE	('block_158_4', (108.0, 224.30651, 481.082029, 234.23351))	158 (ii) declareÂ theÂ unpaidÂ principalÂ amountÂ ofÂ allÂ outstandingÂ Loans,Â allÂ interest	0
9	TimesNew	FALSE	FALSE	('block_158_5', (108.0, 261.50651, 367.694732, 271.43351))	158 (iii) requireÂ thatÂ theÂ BorrowersÂ CashÂ CollateralizeÂ theÂ L/CÂ ObligationsÂ (inÂ an	0
9	TimesNew	FALSE	FALSE	('block_158_6', (108.0, 298.82651, 448.285427, 308.75351))	158 (iv) exercise onÂ behalfÂ ofÂ itselfÂ andÂ theÂ LendersÂ allÂ rightsÂ andÂ remedies	1
9	TimesNew	FALSE	FALSE	('block_158_7', (72.0, 386.79651, 484.461335, 396.72351))	158 providedÂ thatÂ uponÂ theÂ occurrenceÂ ofÂ anÂ	0
9	TimesNew	FALSE	FALSE	('block_158_8', (72.0, 499.95651, 415.586706, 509.88351))	158 SectionÂ 8.03 ExclusionÂ ofÂ ImmaterialÂ Subsidiaries.Â SolelyÂ forÂ theÂ purposeÂ of	1
9	TimesNew	FALSE	FALSE	('block_158_9', (72.0, 587.79651, 334.917698, 597.72351))	158 SectionÂ 8.04 ApplicationÂ ofÂ Funds.Â IfÂ theÂ circumstancesÂ describedÂ inÂ Section	1
9	TimesNew	FALSE	FALSE	('block_158_10', (108.0, 650.43651, 182.585963, 660.36351),	158 First,Â toÂ paymentÂ ofÂ thatÂ portionÂ ofÂ theÂ ObligationsÂ constitutingÂ fees,Â indemnitie	0
9	TimesNew	FALSE	FALSE	('block_158_11', (108.0, 687.75651, 513.168299, 697.68351),	158 Second,Â toÂ paymentÂ ofÂ thatÂ portionÂ ofÂ the	0
9	TimesNew	FALSE	FALSE	('block_158_12', (297.71, 745.82651, 314.279266, 755.75351	158	0
9	TimesNew	FALSE	FALSE	('block_159_0', (108.0, 87.02651, 438.24923, 96.95351))	159 CostsÂ payableÂ underÂ SectionÂ 10.04Â andÂ am	0
9	TimesNew	FALSE	FALSE	('block_159_1', (108.0, 137.07651, 477.722291, 147.00351))	159 Third,Â toÂ paymentÂ ofÂ thatÂ portionÂ ofÂ theÂ ObligationsÂ constitutingÂ accruedÂ andÂ u	0
9	TimesNew	FALSE	FALSE	('block_159_2', (108.0, 199.59651, 513.725314, 209.52351))	159 Fourth,Â toÂ paymentÂ ofÂ thatÂ portionÂ ofÂ theÂ ObligationsÂ constitutingÂ unpaidÂ princip	0
9	TimesNew	FALSE	FALSE	('block_159_3', (108.0, 249.50651, 183.782718, 259.43351))	159 Fifth,Â toÂ theÂ AdministrativeÂ AgentÂ forÂ theÂ accountÂ ofÂ theÂ L/CÂ Issuers,Â toÂ Cash	0
9	TimesNew	FALSE	FALSE	('block_159_4', (108.0, 312.14651, 281.044155, 322.07351))	159 Sixth,Â toÂ theÂ paymentÂ ofÂ allÂ otherÂ ObligationsÂ ofÂ theÂ LoanÂ PartiesÂ thatÂ areÂ du	0
9	TimesNew	FALSE	FALSE	('block_159_5', (108.0, 349.46651, 302.041966, 359.39351))	159 Last,Â theÂ balance,Â ifÂ any,Â afterÂ allÂ ofÂ theÂ ObligationsÂ haveÂ beenÂ paidÂ inÂ full,Â t	1
9	TimesNew	FALSE	FALSE	('block_159_6', (72.0, 424.70651, 447.909018, 434.63351))	159 SubjectÂ toÂ SectionÂ 2.03(c),Â amountsÂ usedÂ t	0
9	TimesNew	FALSE	FALSE	('block_159_7', (144.0, 449.30651, 199.076099, 459.23351))	159 SectionÂ 8.05 PermittedÂ HoldersÂ RightÂ toÂ Cure.	1

9	TimesNew	FALSE	FALSE	('block_159_9', (72.0, 701.66651, 521.160351, 711.59351))	159	(a) Notwithstanding anything to the contrary Last	0
9	TimesNew	FALSE	FALSE	('block_159_10', (297.71, 745.82651, 314.279266, 755.75351	159	154	0
9	TimesNew	FALSE	FALSE	('block_160_0', (72.0, 112.34651, 209.287101, 122.27351))	160	result of an Event of Default under this First	0
9	TimesNew	FALSE	FALSE	('block_160_1', (72.0, 326.79651, 495.895033, 336.72351))	160	(b) If, after the exercise of the Cure Right and the recalculations pursuant to a c	0
9	TimesNew	FALSE	FALSE	('block_160_2', (72.0, 515.79651, 337.595782, 525.72351))	160	(c) Notwithstanding anything herein to the contrary, (A) to the extent that the	0
9	TimesNew	FALSE	FALSE	('block_160_3', (275.51, 540.50651, 336.145219, 550.43351),	160	ARTICLE IX	1
9	TimesNew	FALSE	FALSE	('block_160_4', (218.03, 565.82651, 394.067697, 575.75351),	160	Administrative Agent and Other Agents	1
9	TimesNew	FALSE	FALSE	('block_160_5', (144.0, 590.43651, 199.076099, 600.36351))	160	Section 9.01 Appointment and Authorization of Agents.	1
9	TimesNew	FALSE	FALSE	('block_160_7', (72.0, 703.59651, 514.525806, 713.52351))	160	(a) Each Lender hereby irrevocably appoints, Last	0
9	TimesNew	FALSE	FALSE	('block_160_8', (297.71, 745.82651, 314.279266, 755.75351),	160	155	0
9	TimesNew	FALSE	FALSE	('block_161_0', (72.0, 150.27651, 212.931413, 160.20351))	161	functions, responsibilities, duties, obligations First	0
9	TimesNew	FALSE	FALSE	('block_161_1', (72.0, 263.54651, 211.437951, 273.47351))	161	(b) Each L/C Issuer shall act on behalf of the Lenders with respect to any Lett	0
9	TimesNew	FALSE	FALSE	('block_161_2', (72.0, 515.79651, 110.271894, 525.72351))	161	(c) The Administrative Agent shall also act as the collateral agent under th	0
9	TimesNew	FALSE	FALSE	('block_161_3', (72.0, 666.98651, 523.730341, 676.91351))	161	Section 9.02 Delegation of Duties. The Administrative Agent may execute any of	1
9	TimesNew	FALSE	FALSE	('block_161_4', (72.0, 704.30651, 505.002504, 714.23351))	161	Section 9.03 Liability of Agents. No Agent-Rel Last	1
9	TimesNew	FALSE	FALSE	('block_161_5', (297.71, 745.82651, 314.279266, 755.75351),	161	156	0
9	TimesNew	FALSE	FALSE	('block_162_0', (72.0, 453.86651, 517.749875, 463.79351))	162	Agreement or any other Loan Document o First	0
9	TimesNew	FALSE	FALSE	('block_162_1', (144.0, 478.59651, 199.076099, 488.52351))	162	Section 9.04 Reliance by Agents.	1
9	TimesNew	FALSE	FALSE	('block_162_3', (72.0, 680.30651, 165.007166, 690.23351))	162	(a) Each Agent shall be entitled to rely, an Last	0
9	TimesNew	FALSE	FALSE	('block_162_4', (297.71, 745.82651, 314.279266, 755.75351),	162	157	0
9	TimesNew	FALSE	FALSE	('block_163_0', (72.0, 125.07651, 476.654301, 135.00351))	163	(b) For purposes of determining compliance First	0
9	TimesNew	FALSE	FALSE	('block_163_1', (72.0, 276.14651, 447.594663, 286.07351))	163	Section 9.05 Notice of Default. The Administrative Agent shall not be deemed to	1
9	TimesNew	FALSE	FALSE	('block_163_2', (72.0, 566.43651, 237.241819, 500.52351))	163	Section 9.06 Credit Decision; Disclosure of Information by Agents. Each Lender	1
9	TimesNew	FALSE	FALSE	('block_163_3', (72.0, 704.91651, 538.091401, 714.84351))	163	Section 9.07 Indemnification of Agents. When Last	1
9	TimesNew	FALSE	FALSE	('block_163_4', (297.71, 745.82651, 314.279266, 755.75351),	163	158	0
9	TimesNew	FALSE	FALSE	('block_164_0', (72.0, 226.23651, 339.16866, 236.16351))	164	for purposes of this Section 9.07. In the First	0
9	TimesNew	FALSE	FALSE	('block_164_1', (72.0, 390.02651, 434.34653, 399.95351))	164	Section 9.08 Agents in their Individual Capacities. Bank of America and its Affiliat	1
9	TimesNew	FALSE	FALSE	('block_164_2', (72.0, 705.63651, 535.572149, 715.56351))	164	Section 9.09 Successor Agents. The Administra Last	1
9	TimesNew	FALSE	FALSE	('block_164_3', (297.71, 745.82651, 314.279266, 755.75351),	164	159	0
9	TimesNew	FALSE	FALSE	('block_165_0', (72.0, 276.86651, 447.639886, 286.79351))	165	Administrative Agent and the Collateral Age First	0
9	TimesNew	FALSE	FALSE	('block_165_1', (72.0, 377.30651, 181.408776, 387.23351))	165	Section 9.10 Administrative Agent May File Proofs of Claim. In case of the pend	1
9	TimesNew	FALSE	FALSE	('block_165_2', (108.0, 490.59651, 237.241819, 500.52351))	165	(a) to file and prove a claim for the whole amount of the principal and intere	0
9	TimesNew	FALSE	FALSE	('block_165_3', (108.0, 527.79651, 297.240607, 537.72351))	165	(b) to collect and receive any monies or other property payable or deliverable c	0
9	TimesNew	FALSE	FALSE	('block_165_4', (108.0, 628.34651, 373.949845, 638.27351))	165	(c) any custodian, receiver, assignee, trustee, liquidator, sequestrator or other simil	0
9	TimesNew	FALSE	FALSE	('block_165_5', (72.0, 690.98651, 532.747366, 700.91351))	165	Nothing contained herein shall be deemed Last	0
9	TimesNew	FALSE	FALSE	('block_165_6', (297.71, 745.82651, 314.279266, 755.75351),	165	160	0
9	TimesNew	FALSE	FALSE	('block_166_0', (144.0, 74.43651, 199.076099, 84.36351))	166	Section 9.11 Collateral and Guaranty Matters. First	1
9	TimesNew	FALSE	FALSE	('block_166_2', (108.0, 263.54651, 234.432478, 273.47351))	166	(a) that any Lien on any property granted to or held by the Administrative Age	0
9	TimesNew	FALSE	FALSE	('block_166_3', (108.0, 338.79651, 462.248304, 348.72351))	166	(b) the Administrative Agent is authorized to release or subordinate any Lien on	0
9	TimesNew	FALSE	FALSE	('block_166_4', (108.0, 451.95651, 373.9333, 461.88351))	166	(c) if KCI USA or any Subsidiary Guarantor ceases to be a Restricted Subsidiary,	0
9	TimesNew	FALSE	FALSE	('block_166_5', (108.0, 501.86651, 467.078341, 511.79351))	166	(d) upon any Qualifying IPO of the Borrower (i) Holdings and any Intermediate	0
9	TimesNew	FALSE	FALSE	('block_166_6', (72.0, 665.66651, 533.338574, 675.59351))	166	In each case as specified in this Section 9.11, the Administrative Agent will prc	0
9	TimesNew	FALSE	FALSE	('block_166_7', (72.0, 702.98651, 513.344493, 712.91351))	166	The Collateral Agent shall have no obligatio Last	0
9	TimesNew	FALSE	FALSE	('block_166_8', (297.71, 745.82651, 314.279266, 755.75351),	166	161	0
9	TimesNew	FALSE	FALSE	('block_167_0', (72.0, 188.30651, 245.669556, 198.23351))	167	insured or that the Liens granted to the First	0
9	TimesNew	FALSE	FALSE	('block_167_1', (72.0, 301.46651, 312.64151, 311.39351))	167	Section 9.12 Other Agents; Arrangers and Managers. None of the Lenders, the	1
9	TimesNew	FALSE	FALSE	('block_167_2', (144.0, 326.07651, 199.076099, 336.00351))	167	Section 9.13 Appointment of Supplemental Administrative Agents.	1
9	TimesNew	FALSE	FALSE	('block_167_4', (72.0, 489.86651, 444.895622, 499.79351))	167	(a) It is the purpose of this Agreement and the other Loan Documents that the	0
9	TimesNew	FALSE	FALSE	('block_167_5', (72.0, 678.98651, 127.682749, 688.91351))	167	(b) In the event that the Administrative Age Last	0
9	TimesNew	FALSE	FALSE	('block_167_6', (297.71, 745.82651, 314.279266, 755.75351),	167	162	0
9	TimesNew	FALSE	FALSE	('block_168_0', (72.0, 175.59651, 170.411866, 185.52351))	168	(c) Should any instrument in writing from a First	0
9	TimesNew	FALSE	FALSE	('block_168_1', (72.0, 453.27651, 483.170825, 463.20351))	168	Section 9.14 Withholding Tax. To the extent required by any applicable Law, the	1
9	TimesNew	FALSE	FALSE	('block_168_2', (72.0, 629.66651, 257.445184, 639.59351))	168	Section 9.15 Cash Management Obligations; S Last	0
9	TimesNew	FALSE	FALSE	('block_168_3', (297.71, 745.82651, 314.279266, 755.75351),	168	163	1
9	TimesNew	FALSE	FALSE	('block_169_0', (277.44, 74.43651, 334.472821, 84.36351))	169	ARTICLE X First	1
9	TimesNew	FALSE	FALSE	('block_169_1', (274.19, 99.75651, 337.894868, 109.68351))	169	Miscellaneous	1
9	TimesNew	FALSE	FALSE	('block_169_2', (72.0, 187.59651, 391.297543, 197.52351))	169	Section 10.01 Amendments, Etc. Except as otherwise set forth in this Agreement,	1
9	TimesNew	FALSE	FALSE	('block_169_3', (108.0, 262.82651, 237.305793, 272.75351))	169	(a) extend or increase the Commitment of any Lender without the written conse	0
9	TimesNew	FALSE	FALSE	('block_169_4', (108.0, 338.07651, 497.67887, 348.00351))	169	(b) postpone any date scheduled for, or reduce the amount of, any payment of	0
9	TimesNew	FALSE	FALSE	('block_169_5', (108.0, 463.95651, 193.869653, 473.88351))	169	(c) reduce the principal of, or the rate of interest specified herein on, any Loar	0
9	TimesNew	FALSE	FALSE	('block_169_6', (108.0, 513.86651, 282.078769, 523.79351))	169	(d) change any provision of this Section 10.01, the definition of Required Ler	0
9	TimesNew	FALSE	FALSE	('block_169_7', (108.0, 576.50651, 505.788126, 586.43351))	169	(e) release all or substantially all of the Collateral in any transaction or series c	0
9	TimesNew	FALSE	FALSE	('block_169_8', (108.0, 651.75651, 160.618615, 661.68351))	169	(f) release all or substantially all of the value of the Guarantees in any transact	0
9	TimesNew	FALSE	FALSE	('block_169_9', (72.0, 701.66651, 532.969069, 711.59351))	169	and provided further that (i) no amendme Last	0
9	TimesNew	FALSE	FALSE	('block_169_10', (297.71, 745.82651, 314.279266, 755.75351	169	164	0
9	TimesNew	FALSE	FALSE	('block_170_0', (72.0, 555.02651, 521.829872, 564.95351))	170	Letter of Credit issued or to be issued b First	0
9	TimesNew	FALSE	FALSE	('block_170_1', (72.0, 706.23651, 280.837608, 716.16351))	170	Notwithstanding anything to the contrary co Last	0
9	TimesNew	FALSE	FALSE	('block_170_2', (297.71, 745.82651, 314.279266, 755.75351),	170	155	0
9	TimesNew	FALSE	FALSE	('block_171_0', (72.0, 517.11651, 169.22945, 527.04351))	171	Notwithstanding anything in this Section 10. First	0
9	TimesNew	FALSE	FALSE	('block_171_1', (144.0, 541.82651, 204.603232, 551.75351))	171	Section 10.02 Notices and Other Communications; Facsimile Copies.	1
9	TimesNew	FALSE	FALSE	('block_171_3', (72.0, 629.66651, 108.078027, 639.59351))	171	(a) General. Unless otherwise expressly provided herein, all notices and other	0
9	TimesNew	FALSE	FALSE	('block_171_4', (108.0, 704.91651, 184.440106, 714.84351))	171	(i) if to the Parent Borrower, the Administra Last	0
9	TimesNew	FALSE	FALSE	('block_171_5', (297.71, 745.82651, 314.279266, 755.75351),	171	166	0
9	TimesNew	FALSE	FALSE	('block_172_0', (108.0, 125.07651, 195.832993, 135.00351))	172	(ii) if to any other Lender, to the address, First	0
9	TimesNew	FALSE	FALSE	('block_172_1', (72.0, 288.86651, 487.828794, 298.79351))	172	All such notices and other communications	0
9	TimesNew	FALSE	FALSE	('block_172_2', (72.0, 414.63651, 392.318921, 424.56351))	172	(b) Electronic Communications. Notices and other communications to the Lenders	0
9	TimesNew	FALSE	FALSE	('block_172_3', (72.0, 553.11651, 181.813577, 563.04351))	172	Unless the Administrative Agent otherwise prescribes, (i) notices and other	0
9	TimesNew	FALSE	FALSE	('block_172_4', (72.0, 704.30651, 523.883658, 714.23351))	172	(c) The Platform. THE PLATFORM IS PROVIDE Last	0
9	TimesNew	FALSE	FALSE	('block_172_5', (297.71, 745.82651, 314.279266, 755.75351),	172	167	0
9	TimesNew	FALSE	FALSE	('block_173_0', (72.0, 162.98651, 293.185693, 172.91351))	173	any other Person for losses, claims, damag First	0
9	TimesNew	FALSE	FALSE	('block_173_1', (72.0, 377.30651, 488.913043, 387.23351))	173	(d) Change of Address, Etc. Each of Holdings, the Borrowers, the Administrative	0
9	TimesNew	FALSE	FALSE	('block_173_2', (72.0, 528.50651, 224.5449, 538.43351))	173	(e) Reliance by Agents and Lenders. The Administrative Agent, the L/C Issuer and	0
9	TimesNew	FALSE	FALSE	('block_173_3', (72.0, 591.02651, 335.773626, 600.95351))	173	(f) Notice to other Loan Parties. The Borrowers agree that notices to be given	0
9	TimesNew	FALSE	FALSE	('block_173_4', (72.0, 704.30651, 531.930043, 714.23351))	173	(g) Communications. Each Loan Party hereby Last	0
9	TimesNew	FALSE	FALSE	('block_173_5', (297.71, 745.82651, 314.279266, 755.75351),	173	168	0
9	TimesNew	FALSE	FALSE	('block_174_0', (72.0, 238.82651, 323.907552, 248.75351))	174	(iii) provides a notice of intent to exercise First	0
9	TimesNew	FALSE	FALSE	('block_174_1', (72.0, 453.27651, 286.580929, 463.20351))	174	(h) Public/Private. Holdings and the Borrowers represent and warrant that they, t	0
9	TimesNew	FALSE	FALSE	('block_174_2', (72.0, 566.43651, 196.084191, 576.36351))	174	Section 10.03 No Waiver; Cumulative Remedies. No failure by any Lender, the L/	1
9	TimesNew	FALSE	FALSE	('block_174_3', (72.0, 704.91651, 528.666266, 714.84351))	174	Section 10.04 Attorney Costs and Expenses. Last	1
9	TimesNew	FALSE	FALSE	('block_174_4', (297.71, 745.82651, 314.279266, 755.75351),	174	169	0
9	TimesNew	FALSE	FALSE	('block_175_0', (72.0, 226.23651, 536.907882, 236.16351))	175	Lead Arrangers, the L/C Issuer and each L First	0
9	TimesNew	FALSE	FALSE	('block_175_1', (72.0, 706.23651, 507.176517, 716.16351))	175	Section 10.05 Indemnification by the Borrower Last	1
9	TimesNew	FALSE	FALSE	('block_175_2', (297.71, 745.82651, 314.279266, 755.75351),	175	170	0
9	TimesNew	FALSE	FALSE	('block_176_0', (72.0, 390.63651, 192.001988, 400.56351))	176	disputes do not arise from any act or o First	0
9	TimesNew	FALSE	FALSE	('block_176_1', (72.0, 567.02651, 298.828641, 576.95351))	176	Section 10.06 Payments Set Aside. To the extent that any payment by or on b	1
9	TimesNew	FALSE	FALSE	('block_176_2', (144.0, 591.75651, 204.603232, 601.68351))	176	Section 10.07 Successors and Assigns.	1
9	TimesNew	FALSE	FALSE	('block_176_4', (72.0, 704.91651, 525.737801, 714.84351))	176	(a) The provisions of this Agreement shall b Last	0
9	TimesNew	FALSE	FALSE	('block_176_5', (297.71, 745.82651, 314.279266, 755.75351),	176	171	0

9	TimesNew	FALSE	FALSE	('block_177_0', (72.0, 125.07651, 514.630591, 135.00351))	177 the provisions of Section 10.07(h) (and any First	0
9	TimesNew	FALSE	FALSE	('block_177_1', (72.0, 200.30651, 454.336199, 210.23351))	177 (b) (i) A Subject to the conditions set forth in a paragraph (b)(ii) below, any Lender	0
9	TimesNew	FALSE	FALSE	('block_177_2', (108.0, 326.07651, 516.456342, 336.00351))	177 (A) the Borrowers; provided that, (i) no consent of the Borrowers shall be requi	0
9	TimesNew	FALSE	FALSE	('block_177_3', (108.0, 401.30651, 123.94938, 411.23351))	177 (B) the Administrative Agent; provided that no consent of the Administrative Ager	0
9	TimesNew	FALSE	FALSE	('block_177_4', (108.0, 438.63651, 259.583084, 448.56351))	177 (C) in the case of any assignment of any of the Revolving Credit Facility, each	0
9	TimesNew	FALSE	FALSE	('block_177_5', (151.92, 463.34651, 165.54205, 473.27351))	177 (ii) Assignments shall be subject to the following additional conditions:	0
9	TimesNew	FALSE	FALSE	('block_177_7', (108.0, 627.02651, 168.798463, 636.95351))	177 (A) except in the case of an assignment to a Lender or an Affiliate of a Lend	0
9	TimesNew	FALSE	FALSE	('block_177_8', (108.0, 664.34651, 281.11585, 674.27351))	177 (B) the parties to each assignment shall execute and deliver to the Administrative	0
9	TimesNew	FALSE	FALSE	('block_177_9', (108.0, 701.66651, 527.358394, 711.59351))	177 (C) (1) the Assignee, if it shall not be a Last	0
9	TimesNew	FALSE	FALSE	('block_177_10', (297.71, 745.82651, 314.279266, 755.75351)	177	0
9	TimesNew	FALSE	FALSE	('block_178_0', (108.0, 112.34651, 292.627861, 122.27351))	178 (2) the Assignee shall have delivered to t First	0
9	TimesNew	FALSE	FALSE	('block_178_1', (108.0, 187.59651, 490.522606, 197.52351))	178 (D) the Assignee shall not be a natural person or a Disqualified Lender (and su	0
9	TimesNew	FALSE	FALSE	('block_178_2', (108.0, 237.50651, 176.273494, 247.43351))	178 (E) the Assignee shall not be a Defaulting Lender or, except with respect to	0
9	TimesNew	FALSE	FALSE	('block_178_3', (108.0, 704.91651, 540.115692, 714.84351))	178 (F) in a case of an assignment to a Sponsor Last	0
9	TimesNew	FALSE	FALSE	('block_178_4', (297.71, 745.82651, 314.279266, 755.75351),	178	0
9	TimesNew	FALSE	FALSE	('block_179_0', (108.0, 99.75651, 423.322331, 109.68351))	179 Borrowers, be contributed to the Borrowers First	0
9	TimesNew	FALSE	FALSE	('block_179_1', (108.0, 263.54651, 182.932305, 273.47351))	179 (G) notwithstanding anything in Section 10.01 or the definition of a Required	0
9	TimesNew	FALSE	FALSE	('block_179_2', (108.0, 300.86651, 333.449891, 310.79351))	179 (H) Holdings and its Subsidiaries may not purchase any Loans so long as any D	0
9	TimesNew	FALSE	FALSE	('block_179_3', (108.0, 376.11651, 447.894965, 386.04351))	179 (I) any purchases by a Sponsor Affiliated Lenders shall require that such a Sponsor	0
9	TimesNew	FALSE	FALSE	('block_179_4', (108.0, 552.50651, 269.411917, 562.43351))	179 (J) notwithstanding anything in a Section 10.01 or the definition of a Required	0
9	TimesNew	FALSE	FALSE	('block_179_5', (72.0, 589.82651, 387.770149, 599.75351))	179 This paragraph (b) shall not prohibit any Lender from assigning all or a portion	0
9	TimesNew	FALSE	FALSE	('block_179_6', (72.0, 702.98651, 538.362739, 712.91351))	179 (c) Subject to acceptance and recording then Last	0
9	TimesNew	FALSE	FALSE	('block_179_7', (297.71, 745.82651, 314.279266, 755.75351),	179	0
9	TimesNew	FALSE	FALSE	('block_180_0', (72.0, 226.23651, 337.720421, 236.16351))	180 extent of the interest assigned by such As First	0
9	TimesNew	FALSE	FALSE	('block_180_1', (72.0, 377.30651, 490.381136, 387.23351))	180 (d) The Administrative Agent, acting solely for this purpose as an agent of the	0
9	TimesNew	FALSE	FALSE	('block_180_2', (72.0, 705.63651, 498.584147, 715.56351))	180 (e) Any Lender may at any time, without t Last	0
9	TimesNew	FALSE	FALSE	('block_180_3', (297.71, 745.82651, 314.279266, 755.75351),	180	0
9	TimesNew	FALSE	FALSE	('block_181_0', (72.0, 264.14651, 312.875346, 274.07351))	181 provided that such a Participant agrees to a b First	0
9	TimesNew	FALSE	FALSE	('block_181_1', (72.0, 339.39651, 357.749798, 349.32351))	181 (f) A Participant shall not be entitled to receive any greater payment under a Sec	0
9	TimesNew	FALSE	FALSE	('block_181_2', (72.0, 414.63651, 505.262812, 424.56351))	181 (g) Any Lender may at any time pledge or assign a security interest in all or a	0
9	TimesNew	FALSE	FALSE	('block_181_3', (72.0, 704.91651, 533.662856, 714.84351))	181 (h) Notwithstanding anything to the contrary Last	0
9	TimesNew	FALSE	FALSE	('block_181_4', (297.71, 745.82651, 314.279266, 755.75351),	181	0
9	TimesNew	FALSE	FALSE	('block_182_0', (72.0, 87.02651, 502.943203, 96.95351))	182 any non- First	0
9	TimesNew	FALSE	FALSE	('block_182_1', (72.0, 225.50651, 402.989343, 235.43351))	182 (i) Notwithstanding anything to the contrary contained herein, (1) any Lender may	0
9	TimesNew	FALSE	FALSE	('block_182_2', (72.0, 465.27651, 405.39278, 475.20351))	182 (j) Notwithstanding anything to the contrary contained herein, any L/C Issuer or	0
9	TimesNew	FALSE	FALSE	('block_182_3', (72.0, 565.82651, 163.212585, 575.75351))	182 (k) No Agent-Related Person shall be responsible or have any liability for, or hav	0
9	TimesNew	FALSE	FALSE	('block_182_4', (72.0, 704.30651, 502.830697, 714.23351))	182 Section 10.08 Confidentiality. Each of the Ag Last	1
9	TimesNew	FALSE	FALSE	('block_182_5', (297.71, 745.82651, 314.279266, 755.75351),	182	0
9	TimesNew	FALSE	FALSE	('block_183_0', (72.0, 378.02651, 511.963537, 387.95351))	183 10.07(i), a counterparty to a Swap Contract First	0
9	TimesNew	FALSE	FALSE	('block_183_1', (72.0, 693.63651, 518.699558, 703.56351))	183 Section 10.09 Setoff. In addition to any righ Last	1
9	TimesNew	FALSE	FALSE	('block_183_2', (297.71, 745.82651, 314.279266, 755.75351),	183	0
9	TimesNew	FALSE	FALSE	('block_184_0', (72.0, 87.02651, 146.155793, 96.95351))	184 other rights and remedies (including other First	0
9	TimesNew	FALSE	FALSE	('block_184_1', (72.0, 212.91651, 314.429473, 222.84351))	184 Section 10.10 Counterparts. This Agreement and each other Loan Document may	1
9	TimesNew	FALSE	FALSE	('block_184_2', (72.0, 338.79651, 255.377059, 348.72351))	184 Section 10.11 Integration. This Agreement, together with the other Loan Document	1
9	TimesNew	FALSE	FALSE	('block_184_3', (72.0, 489.86651, 126.108768, 499.79351))	184 Section 10.12 Survival of Representations and Warranties. All representations and	1
9	TimesNew	FALSE	FALSE	('block_184_4', (72.0, 565.11651, 312.606214, 575.04351))	184 Section 10.13 Severability. If any provision of this Agreement or the other Loan	1
9	TimesNew	FALSE	FALSE	('block_184_5', (144.0, 589.82651, 204.603232, 599.75351))	184 Section 10.14 GOVERNING LAW, JURISDICTION, SERVICE OF PROCESS.	1
9	TimesNew	FALSE	FALSE	('block_184_7', (72.0, 690.39651, 314.587202, 700.32351))	184 (a) THIS AGREEMENT AND EACH OTHER LOAN Last	0
9	TimesNew	FALSE	FALSE	('block_184_8', (297.71, 745.82651, 314.279266, 755.75351),	184	0
9	TimesNew	FALSE	FALSE	('block_185_0', (72.0, 276.86651, 242.858009, 286.79351))	185 (b) EXCEPT AS SET FORTH IN THE FOLLOWIN First	0
9	TimesNew	FALSE	FALSE	('block_185_1', (72.0, 427.95651, 514.157404, 437.88351))	185 NOTHING IN THIS AGREEMENT OR IN ANY OTHER LOAN DOCUMENT SHALL	0
9	TimesNew	FALSE	FALSE	('block_185_2', (72.0, 604.34651, 470.508385, 614.27351))	185 Section 10.15 WAIVER OF RIGHT TO A TRIAL BY JURY. EACH PARTY TO THIS	1
9	TimesNew	FALSE	FALSE	('block_185_3', (72.0, 692.30651, 538.46973, 702.23351))	185 Section 10.16 Binding Effect. This Agreement Last	1
9	TimesNew	FALSE	FALSE	('block_185_4', (297.71, 745.82651, 314.279266, 755.75351),	185	0
9	TimesNew	FALSE	FALSE	('block_186_0', (72.0, 87.02651, 129.845732, 96.95351))	186 hereunder or any interest herein without a t First	0
9	TimesNew	FALSE	FALSE	('block_186_1', (72.0, 339.39651, 146.052111, 349.32351))	186 Section 10.17 Judgment Currency. If, for the purposes of obtaining a judgment in a	1
9	TimesNew	FALSE	FALSE	('block_186_2', (72.0, 452.54651, 426.121459, 462.47351))	186 Section 10.18 Lender Action. Each Lender agrees that it shall not take or institu	1
9	TimesNew	FALSE	FALSE	('block_186_3', (72.0, 527.79651, 418.604514, 537.72351))	186 Section 10.19 USA PATRIOT Act. Each Lender hereby notifies the Borrowers that,	1
9	TimesNew	FALSE	FALSE	('block_186_4', (72.0, 603.02651, 328.730971, 612.95351))	186 Section 10.20 Intercreditor Agreements. Each Lender (and, by its acceptance of th	1
9	TimesNew	FALSE	FALSE	('block_186_5', (72.0, 640.34651, 494.644231, 650.27351))	186 Section 10.21 Obligations Absolute. To the fullest extent permitted by applicable l	1
9	TimesNew	FALSE	FALSE	('block_186_6', (108.0, 677.66651, 347.978607, 687.59351))	186 (a) any bankruptcy, insolvency, reorganization, Last	0
9	TimesNew	FALSE	FALSE	('block_186_7', (297.71, 745.82651, 314.279266, 755.75351),	186	0
9	TimesNew	FALSE	FALSE	('block_187_0', (108.0, 87.02651, 392.123976, 96.95351))	187 (b) any lack of validity or enforceability of a First	1
9	TimesNew	FALSE	FALSE	('block_187_1', (108.0, 137.07651, 505.199124, 147.00351))	187 (c) any change in the time, manner or place of a payment of, or in any other	0
9	TimesNew	FALSE	FALSE	('block_187_2', (108.0, 186.98651, 162.434153, 196.91351))	187 (d) any exchange, release or non-perfection of any other Collateral, or any releas	0
9	TimesNew	FALSE	FALSE	('block_187_3', (108.0, 224.30651, 382.414267, 234.23351))	187 (e) any exercise or non-exercise, or any waiver of any right, remedy, power or	1
9	TimesNew	FALSE	FALSE	('block_187_4', (108.0, 261.50651, 261.343472, 271.43351))	187 (f) any other circumstances which might otherwise constitute a defense available	0
9	TimesNew	FALSE	FALSE	('block_187_5', (72.0, 615.02651, 459.799358, 624.95351))	187 Section 10.22 No Advisory or Fiduciary Responsibility. In a connection with all aspec	1
9	TimesNew	FALSE	FALSE	('block_187_6', (72.0, 702.98651, 540.131951, 712.91351))	187 Section 10.23 Electronic Execution of Assignment Last	1
9	TimesNew	FALSE	FALSE	('block_187_7', (297.71, 745.82651, 314.279266, 755.75351),	187	0
9	TimesNew	FALSE	FALSE	('block_188_0', (72.0, 162.98651, 413.085102, 172.91351))	188 Agent, or the keeping of records in electr First	0
9	TimesNew	FALSE	FALSE	('block_188_1', (72.0, 238.23651, 90.727837, 248.16351))	188 Section 10.24 Know-Your-Customer, Etc. Each Lender shall, promptly following a	1
9	TimesNew	FALSE	FALSE	('block_188_2', (72.0, 326.07651, 328.558903, 336.00351))	188 Section 10.25 Acknowledgement and Consent to a Bail-In of EEA Financial Institutions	1
9	TimesNew	FALSE	FALSE	('block_188_3', (72.0, 376.11651, 279.590115, 386.04351))	188 (a) the application of any Write-Down and Conversion Powers by an EEA	0
9	TimesNew	FALSE	FALSE	('block_188_4', (144.0, 400.70651, 156.897379, 410.63351))	188 (b) the effects of any Bail-In Action on any such liability, including, if applicable:	0
9	TimesNew	FALSE	FALSE	('block_188_6', (180.0, 425.30651, 190.502766, 435.23351))	188 (i) a reduction in full or in part or a cancellation of any such liability;	0
9	TimesNew	FALSE	FALSE	('block_188_8', (108.0, 500.54651, 385.198239, 510.47351))	188 (ii) a conversion of all or a portion of such liability into shares or other	0
9	TimesNew	FALSE	FALSE	('block_188_9', (108.0, 537.86651, 444.387425, 547.79351))	188 (iii) the variation of the terms of such liability in a connection with the exercise	0
9	TimesNew	FALSE	FALSE	('block_188_10', (132.83, 574.59651, 481.623969, 584.52351)	188 [THE REMAINDER OF THIS PAGE IS INTENTIC Last	1
9	TimesNew	FALSE	FALSE	('block_188_11', (297.71, 745.82651, 314.279266, 755.75351)	188	0
9	Helvetica	FALSE	FALSE	('block_193_0', (306.36, 88.942, 435.0987, 99.117))	193 GOLDMAN SACHS BANK USA First	0
22	Helvetica	FALSE	FALSE	('block_193_2', (335.52, 106.608, 350.66544, 128.808))	193 /	0
9	Helvetica	FALSE	FALSE	('block_193_1', (294.84, 125.662, 309.62235, 135.837))	193 By: ,!	0
10	Helvetica	FALSE	FALSE	('block_193_3', (312.84, 151.222, 433.39296, 161.397))	193 Carr	0
9	Helvetica	FALSE	FALSE	('block_193_4', (237.24, 747.382, 381.79682, 757.557))	193 Signature Page to Credit Agreement Last	0