






# GERARD WASSER

## QUALITY ASSURANCE FINANCIAL ANALYST

### CONTACT

Gerw@email.com   
(123) 456-7890   
Honolulu, HI   
[LinkedIn](#)   
[Github](#) 

### EDUCATION

B.A.  
Accounting  
University of Hawaii  
September 2010 - April 2014  
Honolulu, HI  
GPA: 4.0  
*National Society of Accountants Scholarship*

### SKILLS

Creative Problem-solving  
Communication and Presentation Skills  
Data Analysis  
IT  
Detail-oriented  
Financial Modeling  
ERP Systems  
Thorough Understanding of Sarbanes-Oxley Act

### CERTIFICATIONS

Series 7 Licensure  
Data Analysis Certification  
Certified Software Quality Analyst

### WORK EXPERIENCE

#### Quality Assurance Analyst

Pearson

May 2018 - current / Honolulu, HI

- Crafted and implemented testing protocols and SOP's for 30+ product types
- Developed protocols for QC of inventory, reducing the instance of poor customer reviews by 9%
- Tested 175+ products per shift, ensuring standards were met for end-user's
- Tracked progress and QC results through careful data analysis, sharing findings in 50+ management meetings

#### Mid-Level Financial Planner

Kaiser Permanente

August 2016 - May 2018 / Wailuku, HI

- Conducted technical analysis for future financial projections, generating plans and recommendations that increased profit margins by 11%
- Collaborated with 10+ major clients with multi-million dollar accounts
- Collaborated across industries with corporations and other providers, ensuring 100% governmental policy compliance while maximizing profit
- Analyzed rate of returns and investment performance, presenting at 3+ quarterly regional meetings

#### Entry-Level Financial Analyst

Banner Health

August 2014 - August 2016 / Kihei, HI

- Created forecasting tracking and management reporting systems to improve availability and accuracy of financial data, triggering a 13% increase in accuracy
- Monitored spending analyses, developing an automated process that increased accuracy by 19%, and improved the data turnaround by 2 days
- Evaluated debt and in-depth market share and industry report that boosted market share by 9% and increased revenue by \$50K
- Developed models to aid in decision-making for product R&D, reducing negotiation time by 5%