

JOEL ABAGON

Financial Planning Analyst

✉ Joab@email.com

☎ (123) 456-7890

📍 Honolulu, Hawaii

🌐 LinkedIn

🐙 Github

EDUCATION

B.A.

Finance

**The University of Hawaii at
Manoa**

📅 September 2014 - June 2018

📍 Honolulu, HI

SKILLS

Statistical Analysis

Budgeting

Risk Management

Data Analytics

Technical Accounting

Collaboration

Independent Worker

Critical Thinking

Python

WORK EXPERIENCE

Financial Planning Analyst

The Queen's Medical Center

📅 December 2020 - current

📍 Honolulu, HI

- Increased operational efficiency of financial systems by 8% by streamlining data-management procedures
- Monitored 10+ regulatory developments and industry trends to incorporate into the firm's AML program
- Provided financial guidance to Business/Functions, contributing to a 19% growth trend by developing strategic long-range planning recommendations for management
- Updated daily cash position through analysis, investigation, and reporting on key movements and trends in the profit and loss lines, increasing earnings by 25%

Junior Financial Analyst

AlohaCare

📅 November 2019 - December 2020

📍 Honolulu, HI

- Monitored ad hoc analyses to improve reporting process time by 22%
- Crafted 2+ monthly spending reports, abstracts, and charts to present and guide investment strategies
- Monitored 5+ financial statements with an advanced layering of discounted cash flow analysis and internal planning models linked to automation tools
- Performed comprehensive analysis of debt and in-depth market share and industry report that increased market share by 12%, increasing revenue by \$1.8M

Entry-Level Financial Analyst

Hawaiian Airlines

📅 June 2018 - November 2019

📍 Remote

- Reviewed financial statements and analyzed sales revenues, costs, expenses, and tax rates for business units of 7 client accounts, providing recommendations
- Tracked fund and equity investments, including inflows, outflows, valuations, risk ratings, and record maintenance
- Collaborated with underwriters, lenders, and loan managers to manage portfolios for 3 multimillion-dollar accounts
- Created financial models to support initiatives for internal customers that generated \$800K+ in additional revenue

CERTIFICATIONS

- Financial Analyst Certification