

# **CHARLES ROBERTS**

Accountant

Contact Information:

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Location: Mesa, AZ

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## **PROFESSIONAL SUMMARY**

Experienced accounting professional with 3+ years of progressive experience in financial reporting, analysis, and compliance. Proven track record of improving processes and delivering accurate financial information. Strong expertise in accounting principles and software applications.

## **TECHNICAL SKILLS**

- M&A; Analysis
- Risk Assessment
- KPI Development
- Dashboard Creation
- Valuation
- Portfolio Management
- Sensitivity Analysis
- Investment Analysis

## **SOFTWARE PROFICIENCY**

- Word
- Power BI
- Sage
- Tax Software
- SQL
- Oracle

## **PROFESSIONAL EXPERIENCE**

Internal Auditor | Capital Markets Group | 2021 - Present

- Led financial reporting and analysis for \$50M+ revenue company
- Managed month-end closing process and prepared financial statements
- Collaborated with cross-functional teams on strategic initiatives
- Implemented process improvements resulting in 20% efficiency gains
- Mentored junior staff and provided training on new procedures

## **EDUCATION**

Bachelor of Science in Accounting

University of Michigan | 2019

**GPA: 3.2/4.0**

## **CERTIFICATIONS**

- SAP Certification
- CISA

## **ACHIEVEMENTS**

{generate\_achievements(experience\_years)}

## **REFERENCES**

Available upon request