

CHARLES ROBERTS

Accountant

Contact Information:

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Location: Mesa, AZ

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PROFESSIONAL SUMMARY

Experienced accounting professional with 3+ years of progressive experience in financial reporting, analysis, and compliance. Proven track record of improving processes and delivering accurate financial information. Strong expertise in accounting principles and software applications.

TECHNICAL SKILLS

- M&A; Analysis
- Risk Assessment
- KPI Development
- Dashboard Creation
- Valuation
- Portfolio Management
- Sensitivity Analysis
- Investment Analysis

SOFTWARE PROFICIENCY

- Word
- Power BI
- Sage
- Tax Software
- SQL
- Oracle

PROFESSIONAL EXPERIENCE

Internal Auditor | Capital Markets Group | 2021 - Present

- Led financial reporting and analysis for \$50M+ revenue company
- Managed month-end closing process and prepared financial statements
- Collaborated with cross-functional teams on strategic initiatives
- Implemented process improvements resulting in 20% efficiency gains
- Mentored junior staff and provided training on new procedures

EDUCATION

Bachelor of Science in Accounting

University of Michigan | 2019

GPA: 3.2/4.0

CERTIFICATIONS

- SAP Certification
- CISA

ACHIEVEMENTS

{generate_achievements(experience_years)}

REFERENCES

Available upon request