

DANIEL ALLEN

Senior Financial Analyst

Contact Information:

Email: daniel.allen@email.com

Phone: (317) 627-8592

Location: Oklahoma City, OK

LinkedIn: [linkedin.com/in/danielallen](https://www.linkedin.com/in/danielallen)

PROFESSIONAL SUMMARY

Experienced accounting professional with 5+ years of progressive experience in financial reporting, analysis, and compliance. Proven track record of improving processes and delivering accurate financial information. Strong expertise in accounting principles and software applications.

TECHNICAL SKILLS

- KPI Development
- Financial Modeling
- Due Diligence
- Business Intelligence
- Sensitivity Analysis
- Scenario Planning
- Data Analysis
- M&A; Analysis

SOFTWARE PROFICIENCY

- Sage
- Tax Software
- Access
- ERP Systems
- SAP
- Adobe Acrobat

PROFESSIONAL EXPERIENCE

Advisor | Capital Markets Group | 2022 - Present

- Led financial reporting and analysis for \$50M+ revenue company
- Managed month-end closing process and prepared financial statements
- Collaborated with cross-functional teams on strategic initiatives
- Implemented process improvements resulting in 20% efficiency gains
- Mentored junior staff and provided training on new procedures

Associate | Advanced Financial Group | 2020 - 2022

- Prepared monthly financial reports and variance analysis
- Processed journal entries and maintained general ledger
- Assisted with budget planning and forecasting processes
- Reconciled bank statements and credit card accounts
- Supported audit preparation and documentation

Financial Controller | Comprehensive Accounting Services | 2021 - 2022

- Prepared monthly financial reports and variance analysis
- Processed journal entries and maintained general ledger
- Assisted with budget planning and forecasting processes
- Reconciled bank statements and credit card accounts
- Supported audit preparation and documentation

EDUCATION

Master of Science in Finance

University of Virginia | 2021

GPA: 4.0/4.0

CERTIFICATIONS

- PMP
- Oracle Certification

ACHIEVEMENTS

{generate_achievements(experience_years)}

REFERENCES

Available upon request