

## **LISA TURNER**

Senior Financial Analyst

Contact Information:

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## **PROFESSIONAL SUMMARY**

Senior accounting professional with 6+ years of progressive experience in financial management, team leadership, and strategic planning. Proven track record of driving process improvements, reducing costs, and leading successful financial initiatives. Strong expertise in complex accounting principles and regulatory compliance.

## **TECHNICAL SKILLS**

- M&A; Analysis
- Sensitivity Analysis
- Forecasting
- Business Intelligence
- Financial Modeling
- KPI Development
- Trend Analysis
- Data Analysis

## **SOFTWARE PROFICIENCY**

- Python
- Payroll Software
- Word
- QuickBooks
- Peachtree
- Outlook

## PROFESSIONAL EXPERIENCE

General Ledger Accountant | Elite Tax Services | 2023 - Present

- Led financial reporting and analysis for \$50M+ revenue company
- Managed month-end closing process and prepared financial statements
- Collaborated with cross-functional teams on strategic initiatives
- Implemented process improvements resulting in 20% efficiency gains
- Mentored junior staff and provided training on new procedures

Accounts Receivable Manager | Comprehensive Accounting Services | 2022 - 2023

- Prepared monthly financial reports and variance analysis
- Processed journal entries and maintained general ledger
- Assisted with budget planning and forecasting processes
- Reconciled bank statements and credit card accounts
- Supported audit preparation and documentation

Senior Financial Analyst | Premier Business Advisors | 2020 - 2023

- Prepared monthly financial reports and variance analysis
- Processed journal entries and maintained general ledger
- Assisted with budget planning and forecasting processes
- Reconciled bank statements and credit card accounts
- Supported audit preparation and documentation

Investment Analyst | Premier Financial Advisors | 2022 - 2023

- Prepared monthly financial reports and variance analysis
- Processed journal entries and maintained general ledger
- Assisted with budget planning and forecasting processes
- Reconciled bank statements and credit card accounts
- Supported audit preparation and documentation

## EDUCATION

Master of Accountancy

Northwestern University | 2022

**GPA: 3.2/4.0**

## **CERTIFICATIONS**

- CISA
- QuickBooks ProAdvisor
- CIA

## **ACHIEVEMENTS**

{generate\_achievements(experience\_years)}

## **REFERENCES**

Available upon request