



Announcement Summary

Entity name

AZURE MINERALS LIMITED

Date of this announcement

Wednesday June 21, 2023

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unquoted Options Expiring 31/03/2026 exercisable at \$0.60	8,000,000	21/06/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AZURE MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

46106346918

1.3 ASX issuer code

AZS

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

21/6/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Unquoted Director Options

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

Unquoted Options Expiring 31/03/2026 exercisable at \$0.60

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

21/6/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://wcsecure.weblink.com.au/pdf/AZS/02664285>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.60000000

Expiry date

31/3/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

AZS - Ordinary Fully Paid

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue approved by shareholders at a General Meeting held on 9 June 2023



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Issue approved by shareholders at a General Meeting held on 9 June 2023

Issue details

Number of +securities

8,000,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

No consideration - Director Incentive

Purpose of the issue

Other

Additional Details

Director Incentive

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
AZS : ORDINARY FULLY PAID	390,236,072

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AZSAY : OPTION EXPIRING 31-MAR-2026 EX \$0.45	5,800,000
AZSAV : OPTION EXPIRING 30-JUN-2024 EX \$0.49	500,000
AZSAW : OPTION EXPIRING 30-JUN-2024 EX \$0.57	1,000,000
AZSAX : OPTION EXPIRING 30-JUN-2024 EX \$0.65	1,500,000
New class - code to be confirmed : Unquoted Options Expiring 31/03/2026 exercisable at \$0.60	8,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

14