



## PATIENT INTAKE FORM

### Patient Information

Name: \_\_\_\_\_ Soc. Sec. \_\_\_\_\_  
Last Name First Name Middle Initial

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Sex ☐ M ☐ F Age \_\_\_\_\_ Birth date \_\_\_\_/\_\_\_\_/\_\_\_\_ ☐ Single ☐ Partnered ☐ Widowed ☐ Separated ☐ Divorced

Patient Employed By \_\_\_\_\_ Occupation \_\_\_\_\_

Home Phone \_\_\_\_\_ Mobile phone \_\_\_\_\_ Work Phone \_\_\_\_\_

How do you prefer to be contacted? ☐ mobile ☐ home phone ☐ email \_\_\_\_\_

May we leave a message on your ☐ mobile ☐ home phone? ☐ yes ☐ no

In case of emergency, we should contact: \_\_\_\_\_

Relationship: \_\_\_\_\_ Phone: \_\_\_\_\_

### Primary Insurance

Person Responsible for Payment: \_\_\_\_\_  
Last Name First Name Middle Initial

Relationship to patient \_\_\_\_\_ Birth date \_\_\_\_\_ Soc Sec # \_\_\_\_\_

Address \_\_\_\_\_ Phone \_\_\_\_\_  
If different from patient

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Person Responsible Employed by: \_\_\_\_\_ Occupation: \_\_\_\_\_

Business Address \_\_\_\_\_ Bus. Phone \_\_\_\_\_

Insurance Company \_\_\_\_\_ Ins. ID# \_\_\_\_\_

Group # \_\_\_\_\_

### Assignment and Release

I, the undersigned, certify that I or my dependent have insurance coverage with \_\_\_\_\_  
Name of Insurance Company

And assign directly to my provider all insurance benefits otherwise payable to me for services rendered. I understand that **I am ultimately responsible for all charges** accumulated. I hereby authorize the doctor to release all information necessary to secure the payment of benefits, and authorize the use of this signature on all insurance submissions.

Responsible Party Signature \_\_\_\_\_ Relationship \_\_\_\_\_ Date \_\_\_\_\_

I give permission for treatment of myself/my dependent to my assigned provider.

Responsible Party Signature

Relationship

Date