

Patient Intake Form

CONFIDENTIAL

Dr. Kathryn J. Hahn, D.O.M.
1925 Aspen Dr. Suite 502 B
Santa Fe, NM 87505
505-216-5077

Name:

Phone:

Date of Birth:

Email:

Address:

SS#*:

Street Address:

*for insured patients only

City, State:

Zip Code:

Occupation:

Emergency Contact:

Name:

Relationship to Patient:

Phone Number:

Marital status:

☐ Single ☐ Married

☐ Divorced ☐ Widowed

☐ Partnered

Number of Children: _____

Any chance you may be pregnant? (females only)_

☐ Yes ☐ No

Physician's Name and Phone Number:

Do you have Health Insurance? ☐ Yes ☐ No

Name of Insurance Carrier _____

Does your insurance cover acupuncture? ☐ Yes ☐ No

Name of Primary Insured (If someone other than the patient): _____

Primary Insured DOB: ____/____/____

Primary Insured SS#: _____

Have you ever been treated with acupuncture before? ☐ Yes ☐ No

Who should we thank for referring you to this office? _____

Please check all that apply: Is it acceptable to leave a message regarding your care at:

_____Home _____Work _____Cell _____Email

Your Concerns

In order of importance, please list and describe the top three issues for which you would like my help.

1.

2.

3.

Are ANY of these issues as a result of an AUTO or WORK related accident? If yes, please explain:

How long ago did these problems begin?

Have you been given a physician's diagnosis for these problems? If so, what are they?

What treatment have you tried for these problems?

Are you currently receiving treatment for these problems? If so, what type of treatments?

Through what methods do you expect to be treated? (Please circle all that apply.)
Acupuncture / Physical Therapy / Nutritional Supplementation / Herbal/Homeopathy/
Diet and Nutrition / Lifestyle Change

What would you consider to be a successful result of your treatment?

What would be an excellent result of your treatment?

What would be a miraculous result?

Past Medical History

Illness:

Surgeries:

Significant Trauma (i.e. Car Accident, Fall, etc.):

Do you have or have you ever had any infectious disease (i.e. hepatitis, tuberculosis, HIV)?

If so, please describe:

Medicines: Include prescription, over the counter drugs, vitamins, or herbs taken in the last 3 months:

Allergies:

Family Medical History

Mother's Side:

Father's Side:

Have you had any unusual stresses lately?

Do you have a regular exercise program? Please describe:

Do you smoke? ____ Yes ____ No # of cigarettes per day _____

Have you traveled out of the country this past year? If so, where?

Personal Medical History

Please check if you have EVER had any of the following:

<input type="checkbox"/>	Cancer	<input type="checkbox"/>	Seizures	<input type="checkbox"/>	Diabetes	<input type="checkbox"/>	Rheumatic Fever
<input type="checkbox"/>	Hepatitis	<input type="checkbox"/>	Heart Disease	<input type="checkbox"/>	Thyroid Disease	<input type="checkbox"/>	Stroke
<input type="checkbox"/>	Allergies	<input type="checkbox"/>	Weight Problem	<input type="checkbox"/>	Venereal Disease	<input type="checkbox"/>	Mental Illness
<input type="checkbox"/>	Asthma	<input type="checkbox"/>	Herpes	<input type="checkbox"/>	High Blood Pressure	<input type="checkbox"/>	Other: _____

Please check if you have experienced any of the following symptoms in the past 3 months:

General Health

<input type="checkbox"/>	Poor Appetite	<input type="checkbox"/>	Localized Weakness	<input type="checkbox"/>	Peculiar Tastes or Smells	<input type="checkbox"/>	Sweat Easily
<input type="checkbox"/>	Fevers	<input type="checkbox"/>	Insomnia	<input type="checkbox"/>	Bleeding	<input type="checkbox"/>	Change in Appetite
<input type="checkbox"/>	Fatigue	<input type="checkbox"/>	Strong Thirst	<input type="checkbox"/>	Weight Loss	<input type="checkbox"/>	Night Sweats
<input type="checkbox"/>	Tremors	<input type="checkbox"/>	Poor Balance	<input type="checkbox"/>	Weight Gain	<input type="checkbox"/>	Depression
<input type="checkbox"/>	Cravings	<input type="checkbox"/>	Chills	<input type="checkbox"/>	Joint Pain	<input type="checkbox"/>	Emotional Changes
<input type="checkbox"/>	Headaches	<input type="checkbox"/>	Sudden Energy Drop	<input type="checkbox"/>	Hearing Loss	<input type="checkbox"/>	Bruise Easily
<input type="checkbox"/>	Low Libido or Erectile Dysfunction	<input type="checkbox"/>		<input type="checkbox"/>		<input type="checkbox"/>	

Respiratory

<input type="checkbox"/>	Cough	<input type="checkbox"/>	Coughing Blood	<input type="checkbox"/>	Phlegm	<input type="checkbox"/>	Shortness of Breath
<input type="checkbox"/>	Wheezing	<input type="checkbox"/>	Bronchitis	<input type="checkbox"/>	Asthma	<input type="checkbox"/>	Easily Winded

Gastrointestinal

<input type="checkbox"/>	Nausea	<input type="checkbox"/>	Belching	<input type="checkbox"/>	Bloating	<input type="checkbox"/>	Abdominal Pain
<input type="checkbox"/>	Diarrhea	<input type="checkbox"/>	Constipation	<input type="checkbox"/>	Black stools	<input type="checkbox"/>	Blood in Stools
<input type="checkbox"/>	Vomiting	<input type="checkbox"/>	Indigestion	<input type="checkbox"/>	Hemorrhoids	<input type="checkbox"/>	Bad Breath
<input type="checkbox"/>	Gastric Ulcers	<input type="checkbox"/>	Parasites	<input type="checkbox"/>	Intestinal Gas	<input type="checkbox"/>	

Genito-Urinary

<input type="checkbox"/>	Painful Urination	<input type="checkbox"/>	Urgent Urination	<input type="checkbox"/>	Scanty Urination	<input type="checkbox"/>	Frequent Urination
<input type="checkbox"/>	Blood in Urine	<input type="checkbox"/>	Impotence	<input type="checkbox"/>	Unable to Hold Urine	<input type="checkbox"/>	Frequent Night Urination
<input type="checkbox"/>	Genital Sores	<input type="checkbox"/>	Kidney Stones	<input type="checkbox"/>	Discolored Urine	<input type="checkbox"/>	

Cardiovascular

	Blood Clots	Fainting	Cold Hands or Feet	Low Blood Pressure
	Phlebitis	Dizziness	Swelling of Hands	Chest Pain
	Swelling of Feet	Irregular Heartbeat	Difficulty Breathing	Cold Sweats
	Palpitations	High Blood Pressure		

Skin and Hair/Eyes, Ears, Nose and Throat

	Rashes	Itching	Change in Skin Texture	Ulcers
	Eczema	Hair Loss	Dandruff	Acne
	Recent Moles	Change in Hair Texture	Hives	Psoriasis
	Dizziness	Eye Pain	Earaches	Migraine
	Recurrent Sore Throat	Ear Ringing	Glasses	Glaucoma
	Eye Strain	Gum Problems	Sinus Problems	Poor Vision
	Grinding of Teeth	Sores on Lips	Night Blindness	Cataracts
	Floaters	Mouth Ulcers	Facial Pain	Blurred Vision
	Concussions	Spots in front of Eyes	Toothache	Jaw Clicking
	Poor Hearing	Nose Bleeds		

Gynecology & Pregnancy (females only)

	Irregular periods	Duration of flow _____	# of Pregnancies _____	Difficult Births
	Clots	Painful Periods	# of live Births _____	# of Miscarriages _____
	# of Abortions _____	# of Caesarian Births _____	Pre-Menstrual Syndrome	Currently Pregnant Due Date: _____
	Birth Control What kind: _____	Menopausal Symptoms		

I understand the information required and guarantee that this form was completed correctly and to the best of my knowledge.

Signature

Adult Patient

Parent or Guardian

Date

Spouse

Acupuncture or natural therapeutics are not meant to replace medical diagnosis or treatment. If symptoms are severe or persistent, you should always consult your physician.

I agree that if Kathryn J. Hahn, D.O.M. is billing a third party claim on my behalf, that I will pay her in full when the claim is settled.

I understand that there will be interest charges at the rate of 22% annually on any unpaid balance on my account, 30 days or greater past due. There is a \$25.00 returned check charge on all returned checks.

When an appointment is made, the time is exclusively reserved. There will be no charge for appointments cancelled or re-scheduled at least 24 hours in advance. There is a \$75 charge for any appointments not cancelled or re-scheduled 24 hours prior to your scheduled appointment. If you are 15 minutes late for your appointment, you must re-schedule and you will be charged a \$75 re-scheduling fee.

I have read and understood the above conditions and policies. I agree to keep my Doctor of Oriental Medicine informed of any and all changes in my health.

Signed:_____ Date:_____

Signed (Practitioner):_____ Date:_____

Patient Release of Information

ASSIGNMENT AND RELEASE OF BENEFITS

I, the undersigned, certify that I (or my dependent) have insurance coverage with _____ and assign insurance payments directly to Kathryn J Hahn, DOM for services rendered. I understand that I am responsible for all charges whether or not they are paid for by insurance. (I, Dr. Kathryn J Hahn, DOM will make every effort to secure payment from your insurance company. In the event payment is not received within 90 days of services rendered you will be billed for the balance due.) I hereby authorize this provider to release information necessary to my insurance carrier, public payor, or individual to secure payment of benefits. I authorize this by the use of my signature below.

I, the undersigned, authorize Dr. Kathryn J. Hahn, D.O.M. to release therapeutic and medical information to the following individuals or insurance companies:_____

Print Patient Name

If Minor, Print Name of Parent/Guardian

Patient Signature

If Minor, Signature of Parent/Guardian

SPECIAL FINANCIAL INFORMATION FORM

By my signature below, the full payment of my fees, co-pay and/or deductible would be a financial hardship for me.

Patient/Client Signature: _____

Date: _____

INFORMED CONSENT AGREEMENT

I hereby and consent to the performance of Acupuncture/Oriental Medicine procedures on me (or on the patient named below for whom I am legally responsible) by Kathryn J. Hahn, Doctor of Oriental Medicine.

I realize that there are some inherent risks from treatment by these procedures, including but not limited to bruising, bleeding, minor abrasions and/or burns or a possible temporary worsening of my symptoms.

I expect that the doctors will give me a verbal estimate of the number of times I may need, the frequency of the treatment, and the possible outcome of the diagnostic treatment or procedure. I do not expect the doctors or their representatives to be able to anticipate and explain all risks and complications, and I wish to rely on them to exercise their judgment to the best of their abilities during the course of my treatment.

I have had an opportunity to discuss with m doctor or therapist the nature and purpose of Acupuncture/Oriental Medicine and its procedures and potential outcomes. I understand the results are not guaranteed. I also understand that I shall have a choice to accept or reject the proposed diagnostic treatment or procedure, or any part of it.

I have read or have had read to me the above consent. I have also had an opportunity to ask questions about its content and by signing below, agree to the above named procedures. I intend this consent form to cover the entire course of treatment for my present conditions, and for future condition(s) for which I seek treatment by this office, its doctors and therapies.

PATIENT NAME

(DATE)

PATIENT SIGNATURE/LEGAL GUARDIAN SIGNATURE

(DATE)

OFFICE REPRESENTATIVE SIGNATURE

(DATE)
