### FORM FOR PRE-AUTHORISATION OF A CLAIM

(PLEASE COMPLETE SECTIONS CLEARLY IN BLOCK CAPITALS USING BLUE OR BLACK INK)



#### **IMPORTANT NOTES**

For directions on how to complete this form, refer to the **How Do I Pre-Authorise A Claim?** sheet (page 3 of this document). Please contact us with any questions.

**Section I** is to be completed by **you**.

**Section 2** is to be completed by the **veterinary clinic** that is proposing your pet's treatment.

### SECTION I -YOU AND YOUR PET (TO BE COMPLETED BY YOU)

Policy number:		
Policyholder name:	Address:	
Daytime phone:	City:	
Email:	Province:	Postal Code:
(in order to be updated on the status of this pre-authorisation, you mus	st provide a valid email address)	
PART 2 – ABOUT YOUR PET (ONLY ONE PET PER FOR	M)	
Pet's name:	Breed:	Color:
Type of pet: Dog Cat Male Fer	male Pet's date of birth:	
Name of regular veterinary clinic:		
City:	Province:	Phone:
Name of treating veterinary facility (if different):		
City:	Province:	Phone:
Please note that we are unable to provide pre-authorisations seen your pet (including emergency and specialist facilities). When it doctor's exams. A medical summary is NOT acceptable. gopetplan.ca/account and give a copy to all veterinary facilities  PART 3 – DECLARATION  I have checked the information on this claim form and confirm that from any veterinarian or veterinary facility concerning the pet name	requesting records from your vete If you have not already done so, that have treated your pet in the it is correct to the best of my kno	erinarians, please stress that they MUST include notes from please download a Medical Record Release Form from past two years.
seen your pet (including emergency and specialist facilities). When it doctor's exams. A medical summary is NOT acceptable. gopetplan.ca/account and give a copy to all veterinary facilities  PART 3 – DECLARATION  I have checked the information on this claim form and confirm that	requesting records from your vete If you have not already done so, that have treated your pet in the it is correct to the best of my kno	erinarians, please stress that they MUST include notes from please download a Medical Record Release Form from past two years.



Fax all forms to: 866.936.4122

No cover sheet necessary

See **How Do I Pre-Authorise A Claim?** sheet for other ways to submit your pre-authorisation form.



We will try to process your pre-authorisation as quickly as we can, but pre-authorisations that are incomplete or that are missing invoices or documentation can severely delay processing. **Please note** it is your responsibility to provide us with medical records upon request in order to fully process your claim.

## FORM FOR PRE-AUTHORISATION OF A CLAIM



(PLEASE COMPLETE SECTIONS CLEARLY IN BLOCK CAPITALS USING BLUE OR BLACK INK)

### SECTION 2 - ABOUT THE INJURY OR ILLNESS (TO BE COMPLETED BY THE TREATING VETERINARIAN)

PART I -TREATING VETI	ERINARIAN			`
Veterinarian name:		Clinic name:	Province:	
Phone:		Clinic/veterinarian emai	l:	
(in order to be updated on the status	of this pre-authorisation, you must pro	vide a valid email address)		
PART 2 – CASE HISTORY				,
Is this claim for an	injury or illness?	Onset date of clinical si	gns of this illness/injury:	
Name of injury/illness (if no diagnos	sis has been noted, please give clinic	cal signs):		
To your knowledge, has this pet bed	en seen before for this	injury or illness?	a similar or related illness or injury?	
		any similar or relat	ed clinical signs?	
If yes, please provide details:				
Is your facility one of the following:		- -	a specialist or referral veterinary facility?	
	an emergency or out-of-ho			
If your facility is not one of those li	sted above, is any veterinarian prov	iding treatment certified or	boarded in any area? yes no	
If yes, please provide details:				
Was this pet referred to you?	yes no	If yes, please provide the	e following details:	
Clinic Name:		City:	Province:	
				$\equiv$
PART 3 – ESTIMATED VET	ERINARY FEES (YOU MAY AT	TACH A PRINTED ESTIMAT	E)	
Consultations/Office visit:	\$	Hospitalization:	\$	
X-Rays:	\$	Diagnostic testing:	\$	
Surgery:	\$	Anesthesia:	\$	
Other (please specify):	\$	Medications:	\$	
If other, please provide details:		Estimated total:	\$	
PART 4 - DECLARATION	BY THE TREATING VETER	RINARIAN		
I have checked the information on this form and declare that it is all correct to the best of my knowledge and belief. The fees estimated here are no higher than my normal fees.				
Signature:				
Print name:				
Print name: Date:				

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# **HOW DO I PRE-AUTHORISE A CLAIM?**



We understand that making a claim can be scary sometimes. With so much going on, you want to be sure your canine compadre or feline friend is going to be covered so that you can focus on helping them feel better. For this reason Petplan offers a claim pre-authorisation process that allows you to gather all of the information prior to your pet undergoing diagnostics or treatment. This way you know exactly how much will be covered and can plan accordingly.

In c	order to pre-authorise your claim, we'll need you to complete the <b>Have you?</b> checklist below.
	<b>Have you</b> checked your policy, personal and pet details in Section 1 of the form? <i>Please make sure you have supplied a valid email address; this is the best way for us to keep you and your veterinary facility up-to-date on the status of your pre-authorisation.</i>
	Have you had your veterinary clinic(s) completely fill out Section 2 and attach any relevant documents (e.g. printed estimates)?
	Have you given a Medical Record Release Form to all veterinary facilities that have seen your pet in the past two years (this should include emergency and specialist facilities)? Please note that we are unable to provide pre-authorisation without at least the past two years of medical records. When requesting records from your veterinary offices, please stress that they MUST include notes from doctor's exams. A medical summary is NOT acceptable. If you have not already done so, please download a Medical Record Release Form from gopetplan.ca/account and give a copy to all veterinary facilities that have treated your pet in the past two years.
	Have you read and fully understood the declarations in Section 1, Part 3?
	Have you signed and dated Section 1, Part 3?
	Have you read and fully understood the declarations in Part 4?
	Has the treating veterinarian signed and dated Section 2, Part 4?
	Have you made a copy of all the documents for your own records?

If your answer to all of the questions above is "yes" then you can go ahead and submit your pre-authorisation by faxing it to 866.936.4122.

### THREE WAYS TO FILE YOUR PRE-AUTHORISATION FORM:



Fax forms to: 866.936.4122

No cover sheet necessary



EMAIL claims@gopetplan.com



MAIL
Claims Department
Petplan Insurance
1600-130 Adelaide Street West
Toronto, ON, Canada M5H 3P5

Pre-authorisation is completed within three business days from when we receive ALL relevant information including the past two years medical records for your pet. If your pre-authorisation is approved, you will be provided with details of your expected reimbursement based on the information submitted in this form. Eligible claims will be reimbursed minus the applicable coinsurance and your chosen deductible as per your **Declarations Page** and the policy **Terms and Conditions**.