



New Patient Intake Form

ACCOUNT# _____ APPT DATE: _____ TIME: _____ PHYSICIAN: _____

® Name of Physician who referred you here for this problem: _____ (M.D. / D.O.)
>>>That physician's phone # (_____) _____ - _____

® Please list the reason for your evaluation today? (Chief Complaint / Symptoms)

®Where on your body is your problem or pain located? (be specific):

® How would you describe your problem or pain? Ache / Burn / Radiate / Tingle / Migrate / Other (please specify):

® On a scale of 1 to 10, with 10 being the most severe how would you rate this problem or pain?
1 2 3 4 5 6 7 8 9 10or N/A

® How long have you had this problem? ____days ____weeks ____months ____years

® Is your problem or pain? Constant / Intermittent

® Was there an act that brought on the problem, pain, or symptom? _____

® Describe anything that makes the pain or problem worse:

® Does anything make the pain or problem better?

® Have you had any other problems, pains, or symptoms associated with this original chief complaint?

® Have you taken any medication for your symptoms? NO / YES Did it help? NO / YES
If yes, please indicate medications: _____

® Have you ever had surgery for this problem or a similar problem? NO / YES

*******SHADED BOX FOR OFFICE USE ONLY*******

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My signature below verifies that the information provided on this document is accurate as of today's date; I authorize the physician to proceed with evaluation and treatment of my chief complaint:

Patient's PRINTED name: _____ Date of Birth: _____

SIGNATURE: _____

SIGNATURE OF: (PLEASE CIRCLE) Patient / Parent / Legal Guardian / Patient Advocate Date

Review of Systems: Are you **currently** experiencing any of the following?

Constitutional:

Weight Gain	YES	NO
Weight Loss	YES	NO
Fever	YES	NO
Chills	YES	NO

Eyes:

Blurry Vision	YES	NO
Double Vision	YES	NO
Eye Pain	YES	NO

Ears, Nose, Throat:

Ear Infection	YES	NO
Sinus Problems	YES	NO
Sore Throat	YES	NO
Difficulty Swallowing	YES	NO

Cardiovascular:

High Blood Pressure	YES	NO
Heart Murmur	YES	NO date _____
Heart Attack	YES	NO
High Cholesterol?Lipids	YES	NO
Clotting Disorder	YES	NO
Thrombosis	YES	NO
Varicose Veins	YES	NO
Leg Swelling	YES	NO

Gastrointestinal:

Nausea	YES	NO
Vomiting	YES	NO
Constipation	YES	NO
Diarrhea	YES	NO
Ulcers	YES	NO
Change in bowel habits	YES	NO
Blood/Mucus in Stool	YES	NO
Diverticulosis	YES	NO
Heartburn/Reflux	YES	NO

Genitourinary:

Painful Urination	YES	NO
Urinary Frequency	YES	NO
Urinary Retention	YES	NO
Blood in Urine	YES	NO
Genital Disorder	YES	NO
Kidney Stones	YES	NO

Musculoskeletal:

Joint Pain	YES	NO
Neck Pain	YES	NO
Back Pain	YES	NO

Oncology

Chemotherapy	YES	NO
Radiation	YES	NO
Cancer type _____		

Integument (skin):

Skin Rash	YES	NO
Boils	YES	NO
Warts	YES	NO
Moles	YES	NO
Persistent Itching	YES	NO

Neurological:

Tremors	YES	NO
Dizzy Spells	YES	NO
Numbness	YES	NO
Tingling	YES	NO
Seizure	YES	NO
Stroke	YES	NO date _____
Nerve Loss	YES	NO

Respiratory:

Asthma	YES	NO
Bronchitis	YES	NO
Pneumonia	YES	NO
Emphysema	YES	NO
Persistent Cough	YES	NO
Sleep Apnea	YES	NO

Endocrine:

Excessive Thirst	YES	NO
Hot or Cold Spells	YES	NO
Tired	YES	NO
Sluggish	YES	NO
Diabetes	YES	NO
Obesity	YES	NO
Thyroid Disease	YES	NO
Parathyroid Disease	YES	NO

Lymphatic:

Swollen Glands	YES	NO
Blood Clotting	YES	NO

Hematologic:

Anemia	YES	NO
Bleeding Disorder	YES	NO
Hepatitis A – B – C	YES	NO
HIV – AIDS	YES	NO

Psychological:

Bi-Polar	YES	NO
Depression	YES	NO
Drug Addiction	YES	NO

OTHER:

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****Please indicate any testing that you have had done for your problem****

TEST / EXAMINATION	WHERE IT WAS PERFORMED	WHEN	Office Use Initial if reviewed
Blood / Lab Studies			
X-rays; GI Studies			
CT Scan			
MRI			
Pet CT Scan			
Ultrasonography			
Mammography			
Colonoscopy			
EGD			
HIDA Scan			
Bone Scan			
BIOPSY			
SURGERY			
OTHER			

*****PLEASE HAVE ALL TEST RESULTS FORWARDED TO OUR OFFICE PRIOR TO YOUR APPT*****
Failure to do so may result in your appointment being delayed.

Past Medical History:

®Please list all conditions you have had along with the APPROXIMATE date they were diagnosed:

Diagnosis	DATE	Diagnosis	DATE

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®Please list all surgeries you have had along with the APPROXIMATE date they were performed:

SURGERY / PROCEDURE	DATE	SURGERY / PROCEDURE	DATE

*****OUR NURSING STAFF WILL DOCUMENT YOUR MEDICATIONS = YOU MUST BRING THE ACTUAL MEDICATIONS IN THEIR ORIGINAL CONTAINERS TO YOUR APPOINTMENT. This includes any and all medication, prescription and over-the-counter, vitamin, mineral and/or herbal supplement, protein supplements/drinks, etc. *the only exclusion would be refrigerated meds.**

®We utilize ePrescribe for most prescription medications. Please provide your pharmacy of choice for any prescription medications we may need to order for you:

- ☐ Retail Pharmacy Name: _____ Phone # (_____) _____ - _____
 o Pharmacy address: _____
- ☐ Mail-Order Pharmacy Name: _____ Phone # (_____) _____ - _____
 o Pharmacy address: _____

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Risk Assessment for Lynch Syndrome and Hereditary Breast and Ovarian Cancer Syndrome

This is a screening tool for cancers that run in families. Please consider these family members when completing the form:

Mother/Father/Sister/Brother/Children = **1st Degree Relatives**

Aunt/Uncle/Grandparent/Niece/Nephew = **2nd Degree Relatives** Cousin/Great Grandparent = **3rd Degree Relatives**

Have you or any of your relatives been tested for hereditary cancer (BRCA/Colaris) in the past? YES NO

Have you ever been diagnosed with cancer? What site: _____ Age: _____

COLON AND UTERINE CANCER (Lynch Syndrome/Colaris)			Self, Sibling or Child	YOUR RELATIONSHIP TO FAMILY MEMBER w/ CANCER		AGE AT DIAGNOSIS
				MOTHER'S SIDE	FATHER'S SIDE	
Y	N	EXAMPLE: Two or more relatives with a Lynch syndrome cancer; one under age 50			Aunt-colon Sister-uterine	47 yrs 60 yrs
Y	N	Have YOU been diagnosed with uterine (endometrial) or colorectal cancer before age 50				
Y	N	Two or more relatives on the same side of the family with any of the following, one diagnosed before 50 (please circle) : colon, uterine/endometrial, ovarian, stomach, small bowel, brain, kidney/urinary tract, ureter or renal pelvis				
Y	N	Three or more relatives on the same side of the family with any of the following diagnosed at any age (please circle) : colon, uterine/endometrial, ovarian, stomach, small bowel, brain, kidney/urinary tract, ureter or renal pelvis				
Y	N	Family member has a known Lynch syndrome mutation *if you are unfamiliar with Lynch syndrome it is unlikely that it exists in your family				
BREAST AND OVARIAN CANCER (HBOC/BRCAAnalysis)			Self, Sibling or Child	YOUR RELATIONSHIP TO FAMILY MEMBER w/ CANCER		AGE AT DIAGNOSIS
Y	N	Breast cancer at age 45 or younger (in self, first or second degree family members)				
Y	N	Ovarian cancer at any age (in self, first or second degree family members)				
Y	N	Two relatives on the same side of the family with breast cancer—with one under the age of 50				
Y	N	Three relatives on the same side of the family with breast cancer at any age				
Y	N	Multiple breast cancers in the same person (in the same breast or in both breasts)				
Y	N	Male breast cancer at any age				
Y	N	Ashkenazi Jewish ancestry with breast, ovarian or pancreatic cancer in the same person or on the same side of the family				
Y	N	Pancreatic cancer with breast or ovarian cancer in the same person or on the same side of the family at any age				
Y	N	Anyone with Triple Negative breast cancer under age 60 (ER, PR and Her2 negative receptor status)				
Y	N	A family member with a known BRCA mutation				

Is there any other cancer in you or any family members not listed above (provide site, relationship and age):

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Tobacco use

HAVE YOU EVER USED TOBACCO PRODUCTS? Y / N

CIGARETTE / CIGAR / PIPE / CHEW

AMOUNT / FREQUENCY: _____

WHEN DID YOU START? _____

WHEN DID YOU QUIT? _____

DO YOU USE MARIJUANA? Yes ☐ No ☐

Frequency: _____

Alcohol use

DO YOU CONSUME ALCOHOL?

Y / N / NOT ANYMORE

What is typical for you? # of drink _____ / DAY / WEEK / MONTH / YEAR

What type of alcohol do you drink? BEER / WINE / LIQUOR

Have you recently quit drinking? Y / N If so, when did you quit? _____

OTHER

STREET DRUGS: (please specify): Yes ☐ No ☐

Frequency: _____

Allergy / Reactions

to medication or products?

NAME OF MEDICATION / PRODUCT	REACTION
LATEX??	
IODINE??	

Pregnancy / Childbirth

Are you **pregnant?** Yes ☐ No ☐

If yes, how many weeks along are you? _____

Post-partum? Yes ☐

Date of delivery? _____

vaginal or c-section (circle)

Do you have any religious or personal beliefs that prevent you receiving blood or blood products?
YES / NO

PHYSICIAN Signature: _____ **D.O.**

Signature above confirms that all 6 pages of this document have been reviewed with the patient and confirmed by the signed

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