Running Achilles on Your CDM

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1 Introduction

In this vignette we cover how to run the Achilles package on your Common Data Model (CDM) database in order to characterize the dataset and run data quality (DQ) checks. The characterizations and DQ results can help you learn more about your dataset's features and limitations, and can then be consumed graphically using AchillesWeb or Atlas Data Sources.

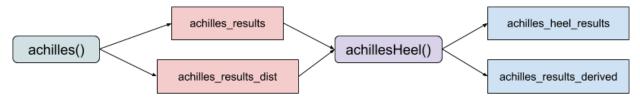
It is a best practice for all OHDSI sites to run Achilles on their CDM datasets to ensure researchers can evaluate study feasibility and contextualize study results.

2 General Approach

The Achilles package consists of:

- 1. The achilles function runs a set of SQL scripts to characterize the domains and concepts of the CDM.
- 2. The **achillesHeel** function uses the results of the achilles function to run a set of DQ scripts to evaluate the conformance and feasibility of your dataset.
- 3. The **createConceptHierarchy** function creates a table that summarizes all of the OMOP Vocabulary concepts. This is only necessary if using Atlas Data Sources.
- 4. The **createIndices** function creates table indices for the achilles tables, which can help improve query performance.
- 5. The validateSchema function compares your CDM schema against the OMOP CDM specification.
- 6. The **getAnalysisDetails** function provides descriptions about the full set of Achilles analyses.
- 7. The **dropAllScratchTables** function is useful only for multi-threaded mode. It can clear any leftover staging tables.
- 8. The **exportToJson** function can be used to export all Achilles results to JSON files, which is necessary for using AchillesWeb.
- 9. The addDataSource function can point a data source's JSON files to the AchillesWeb application.

The Achilles package should be run sequentially. That is, **achilles** should be run first to generate the achilles_results and achilles_results_dist tables, and then optionally, **achillesHeel** should be run next to generate the achilles heel results and achilles results derived tables.



2.1 SQL Only Mode

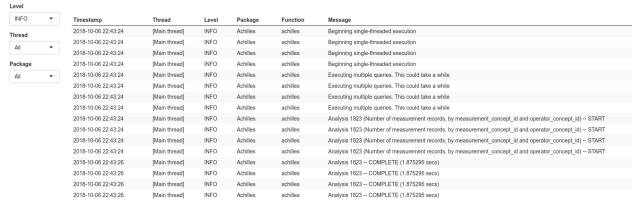
In most Achilles functions, you can specify sqlOnly = TRUE in order to produce the SQL without executing it, which can be useful if you'd like to examine the SQL closely or debug something. The SQL files are stored in the outputFolder.

2.2 Logging

File and console logging is enabled across most Achilles functions. The status of each step is logged into files in the outputFolder. You can review the files in a common text editor, or use the Shiny Application from the ParallelLogger package to view them more interactively.

ParallelLogger::launchLogViewer(logFileName = "output/log_achilles.txt")

Log File Viewer - /home/ajit/git/alondhe/Achilles/output/log_achilles.txt



2.3 Verbose Mode

The verboseMode parameter can be set to FALSE if you'd like less details about the function execution to appear in the console. Either way, all details are written to the log files. By default, this is set to TRUE.

2.4 Preparation for running Achilles

In order to run the package, you will need to determine if you'd like the Achilles tables and staging tables to be stored in schemas that are separate from your CDM's schema (recommended), or within the same schema as the CDM.

2.4.1 Multi-Threaded vs Single-Threaded

As the achilles and most of the achilles Heel functions can run independently, we have added a multi-threaded mode to allow for more than 1 SQL script to execute at a time. This is particularly useful for massively parallel processing (MPP) platforms such as Amazon Redshift and Microsoft PDW. It may not be beneficial for traditional SQL platforms, so only use the multi-threaded mode if confident it can be useful.

Further, while multiple threads can help performance in MPP platforms, there can be diminishing returns as the cluster has a finite number of concurrency slots to handle the queries. A rule of thumb: most likely you should not use more than 10.

In the multi-threaded mode, all scripts produce permanent staging tables, whereas in the single-threaded mode, the scripts produce temporary staging tables. In both, the staging tables are merged to produce the final Achilles tables.

2.4.2 Validate your CDM schema

Before you run achilles, it may be useful to verify that your CDM schema conforms to the OMOP CDM specification. This can quickly identify issues with your CDM ahead of time. Refer to the Common Data Model repo to identify which version of the CDM you intend to validate against.

```
runCostAnalysis = TRUE,
outputFolder = "output",
sqlOnly = FALSE)
```

3 Achilles Parameters (Both Modes)

The following sub-sections describe the optional parameters in **achilles** that can be configured, regardless of whether you run the function in single- or multi-threaded mode.

3.1 Staging Table Prefix

To keep the staging tables organized, the achilles function will use a table prefix of "tmpach" by default, but you can choose a different one using the tempAchillesPrefix parameter. This is useful for database platforms like Oracle, which limit the length of table names.

3.2 Source Name

The sourceName parameter is used to assign the name of the dataset to the Achilles results. It is used in the Dashboard page in AchillesWeb and Atlas Data Sources. If you set this to NULL, the achilles function will try to obtain the source name from the CDM_SOURCE table.

3.3 Create Table

The createTable parameter, when set to TRUE, drops any existing Achilles results tables and builds new ones. If set to FALSE, these tables will persist, and the achilles function will just insert new data to them.

3.4 Limiting the Analyses

By default, the **achilles** function runs all analyses detailed in the **getAnalysisDetails** function. However, it may be useful to focus on a subset of analyses rather than running the whole set. This can be accomplished by specifying analysis Ids in the **analysisIds** parameter.

3.5 Cost Analyses

By default, the achilles function does not run analyses on the COST table(s), as they can be very time-consuming, and are not critical to most OHDSI studies. However, you can choose to run these analyses by setting runCostAnalysis to TRUE. The cost analyses are conditional on the CDM version. If using CDM v5.0, then the older cost tables are queried. If using any version after 5.0, the unified cost table is queried.

3.6 Small Cell Count

To avoid patient identifiability, you can establish the minimum cell size that should be kept in the Achilles tables. Cells with small counts (less than or equal to the value of the smallCellCount parameter) are deleted. By default, this is set to 5. However, set to NULL if you don't want any deletions.

3.7 Drop Scratch Tables

See the Post-Processing section to read about how to run this step separately

This parameter is only necessary if running in multi-threaded mode

The dropScratchTables parameter, if set to TRUE, will drop all staging tables created during the execution of achilles in multi-threaded mode.

3.8 Concept Hierarchy

See the Post-Processing section to read about how to run this step separately

This table is only necessary if using Atlas Data Sources to consume Achilles results

The conceptHierarchy parameter, if set to TRUE, will result in the concpet_hierarchy table to be created in the results schema.

3.9 Create Indices

See the Post-Processing section to read about how to run this step separately

The createIndices parameter, if set to TRUE, will result in indices on the Achilles results tables to be created in order to improve query performance.

3.10 Return Value

When running achilles, the return value, if you assign a variable to the function call, is a list object in which metadata about the execution and all of the SQL scripts executed are attributes. You can also run the function call without assigning a variable to it, so that no values are printed or returned.

4 Running Achilles: Single-Threaded Mode

In single-threaded mode, there is no need to set a scratchDatabaseSchema, as temporary tables will be used.

5 Running Achilles: Multi-Threaded Mode

In multi-threaded mode, you need to specify scratchDatabaseSchema and use > 1 for numThreads.

6 Achilles Heel Parameters (Both Modes)

6.1 Staging Table Prefix

To keep the staging tables organized, the **achillesHeel** function will use a table prefix of "tmpheel" by default, but you can choose a different one using the tempHeelPrefix parameter. This is useful for database platforms like Oracle, which limit the length of table names.

6.2 Drop Scratch Tables

See the Post-Processing section to read about how to run this step separately

This parameter is only necessary if running in multi-threaded mode

The dropScratchTables parameter, if set to TRUE will drop all staging tables created during the execution of achillesHeel in multi-threaded mode.

6.3 Thresholds

The ThresholdAgeWarning, ThresholdOutpatientVisitPerc, and ThresholdMinimalPtMeasDxRx parameters can be used to configure DQ thresholds in achillesHeel.

- ThresholdAgeWarning refers to the maximum age to allow in the dataset; by default, this is 125 years of age.
- ThresholdOutpatientVisitPerc refers to the maximum percentage of outpatient visits allowed among all visits. This is by default set to 0.43.
- ThresholdMinimalPtMeasDxRx refers to the minimum percentage required of patients with at least 1 measurement, 1 condition, and 1 drug exposure. This is by default set to 20.5%.

7 Running Achilles Heel: Single-Threaded Mode

In single-threaded mode, there is no need to set a scratchDatabaseSchema, as temporary tables will be used.

8 Running Achilles Heel: Multi-Threaded Mode

In multi-threaded mode, you need to specify scratchDatabaseSchema and use > 1 for numThreads.

```
resultsDatabaseSchema = "results",
vocabDatabaseSchema = "vocab",
cdmVersion = 5.3,
numThreads = 5,
outputFolder = "output",
scratchDatabaseSchema = "scratch")
```

9 Post-Processing

This section describes the usage of standalone functions for post-processing that can be invoked if you did not use them in the **achilles** function call.

9.1 Creating the Concept Hierarchy: Single-Threaded Mode

This table is only necessary if using Atlas Data Sources to consume Achilles results

In single-threaded mode, there is no need to set a scratchDatabaseSchema, as temporary tables will be used.

9.2 Creating the Concept Hierarchy: Multi-Threaded Mode

This table is only necessary if using Atlas Data Sources to consume Achilles results

In multi-threaded mode, you need to specify scratchDatabaseSchema and use > 1 for numThreads.

9.3 Creating Indices

Not supported by Amazon Redshift or IBM Netezza; function will skip this step if using those platforms

To improve query performance of the Achilles results tables, run the **createIndices** function.

9.4 Dropping All Staging Tables (Multi-threaded only)

If the **achilles** or **achillesHeel** execution has errors, or if you did not enable this step in the call to these functions, use the dropAllScratchTables function.

The tableTypes parameter can be used to specify which batch of staging tables to drop ("achilles", "heel", "concept hierarchy"). The default value is to drop them all.

10 Examining the Heel Results

To view the Heel results, you can use the fetchAchillesHeelResults() function or the launchHeelResultsViewer() function. The former produces an R data frame that you can then export to various formats. The latter launches a Shiny application that renders the results in an easy to consume HTML file that can be viewed in your internet browser.

Heel Results are warnings split into 3 categories:

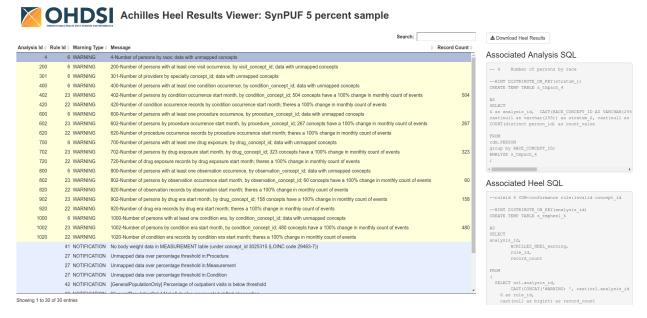
- ERROR: Something is probably not right with the way you transformed your native dataset into the CDM dataset. Review the error message and the associated Achilles analysis Id and Heel rule Id to investigate further. Use the getAnalysisDetails function to identify the Achilles analysis, and use the fetchAchillesAnalysisResults function to view the exact results of that analysis. Additionally, the launchHeelResultsViewer function launches a Shiny Application that can directly provide you with the associated SQL scripts.
- WARNING: Something may be an issue with the domain or concept associated with the Achilles analysis Id or Heel rule Id. However, not all datasets are the same; Achilles Heel tries to compare yours to a gold-standard dataset, so it is very likely you will encounter some WARNINGs. Feel free to ignore these WARNINGs if they are acceptable deviations from the gold-standard, but it is good practice to document these deviations for other researchers' knowledge.
- NOTIFICATION: These messages simply tell you how your dataset's content compares to practical thresholds on things like age, concept counts, death events, and visit types. These thresholds are not necessarily gold-standard, just values that are thought to be reasonable expected minimums or maximums. Feel free to ignore these NOTIFICATIONs if the expected values do not make sense with your particular dataset.

10.1 Fetch a data frame with the Heel Results

Once **achillesHeel** is run, you can fetch the results into a data frame for further consumption into whichever format you like using the **fetchAchillesHeelResults** function.

10.2 View Heel Results in Interactive Shiny Application

The Heel Results Shiny Application can be useful in interacting with the Heel Results. The Heel warnings are color-coded based on severity ("ERROR", "WARNING", "NOTIFICATION"), and are searchable. You can also click on a row to see the associated Analysis and Heel SQL scripts to try to debug the root cause. Results can be downloaded to CSV using the "Download Heel Results" button.



When calling launchHeelResultsViewer, use the same parameters you used to execute achilles and achillesHeel. The Shiny app will use the parameters to render and translate the associated SQL scripts so that you can copy and run them separately to debug issues.

10.3 Using AchillesWeb

AchillesWeb is a lightweight web application that can be used to consume the Achilles and Heel results graphically. It is no longer actively updated, as development priorities have shifted towards Atlas Data Sources, but AchillesWeb can still be utilized. To connect Achilles results to AchillesWeb, the Achilles results need to be exported to JSON files and the AchillesWeb JSON file needs to point to those JSON files.

Please refer to AchillesWeb for more information.

10.3.1 Exporting to JSON

The exportToJson function can export all of the Achilles results to JSON files that AchillesWeb can consume.

- The compressIntoOnFile parameter, if set to TRUE, will compress all of the files into one zip file for easier portability.
- The reports parameter can be used to export specific reports rather than all. Use the showReportTypes function to see all possible reports.

10.3.2 Adding Data Sources to AchillesWeb

Achilles Web relies upon a JSON file to point to CDM Achilles result JSON files.

10.4 Using Atlas Data Sources

If the Achilles results tables and the concept_hierarchy table are present in the results schema, you can point Atlas to this schema to have the results appear graphically in Atlas Data Sources.

Please refer to Atlas Data Sources for more information.

11 Acknowledgments

Considerable work has been dedicated to provide the Achilles package.

```
citation("Achilles")
#> To cite package 'Achilles' in publications use:
#>
     Patrick Ryan, Martijn Schuemie, Vojtech Huser, Chris Knoll, Ajit
#>
#>
     Londhe and Taha Abdul-Basser (2018). Achilles: Creates
     Descriptive Statistics Summary for an Entire OMOP CDM Instance.
#>
#>
     R package version 1.6.3.
#> A BibTeX entry for LaTeX users is
#>
#>
     @Manual{,
#>
       title = {Achilles: Creates Descriptive Statistics Summary for an Entire OMOP CDM Instance},
       author = {Patrick Ryan and Martijn Schuemie and Vojtech Huser and Chris Knoll and Ajit Londhe and
#>
#>
       vear = \{2018\},\
       note = {R package version 1.6.3},
#>
#>
```