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Data Protection Battle Card Selling Against Veeam

About Veeam

- Founded in 2006; HQ Switzerland; \$827M in total bookings in 2017; 36% Y/Y growth; #6 market share position
- 282,000 IB customers: 19% of bookins driven through alliance partners
- Purpose-built VM protection solution for VMware vSphere and Microsoft Hyper-V: recently added physical backup
- "Leader" 2017 Gartner Magic Quadrant
- Messaging: Intelligent data management for the hyper-available enterprise

Products

- Veeam Avail Suite = Veeam Backup and Replication + Veeam ONE (monitoring, reporting, capacity planning)
- 3 products for all workloads (virtual. physical, cloud): V Availability Suite (enterprise); V Backup and Replication (medium); V Backup Essentials (SMB)
- Veeam ONE (part of V Avail Suite) for monitoring and alerts
- Availability Suite 9.5: enterprise scalability, Microsoft 2016 integration, Nimble storage snapshots; Azure integr; agents for Win and Linux; storage integration w/IBM and Lenovo
- Backup for Microsoft Office 365; PR v2
- Veeam Backup Essentials: up to 60% lower cost for SMBs with <250 employees & up to 6 CPU sockets

Recent Developments

- Veeam Availability Suite v10 announced but still not released
- V Availability for AWS
- Physical agents: Windows, Linux, AIX and Solaris

Partner products: V for HPE; Cisco, NetApp. Dell EMC. Pure Storage. Lenovo and Microsoft

Strenaths

- Pioneer in simplifying backup for virtual: snapshots on SW store are sufficient; data doesn't need to be sent off to media
- A simple agentless approach for VM backup and replication: granular or full restores from snapshots (e.g. email message level). NOTE: DP requires an agent to do that; needs to restore the DBE first

Weaknesses

- Limited but growing support for physical/ bare metal servers, DBs and Apps.
- Weak for critical Apps (i.e. SAP/HANA)
- Inefficient source-side deduplication
- No real agentless backup. Limits ability to understand apps (Cluster, Replication, Availability Groups, granularity etc.).
- Lack of extensive device support.
- Recent search show that Veeam support is getting worst.

How to Win Against Veeam

Important Points

- Still not a comprehensive solution for hybrid IT. Veeam started as agentless solution for virtual environments and now with V Avail Suite 9.5 introduced agents for Win and Linux filesystems on physical servers. DB/App support is limited to SQL Server & Oracle on Win via VSS integration; see Dec '17 V Avail Suite 9.5 Update 3 PR
- V 9.5 introduces centralize management of multiple backup servers, but still no notion of managing data movement between storage tiers (snap, disk, tape, cloud).
- Veeam Server architecture depends on Windows and SQL Server --not very appealing to Linux and Oracle shops where skills sets may be quite different

- Only supports VMware and Hyper-V; DP supports VMware, Hyper-V, HP-UX V. RHEL-KVM.
- Restore performance In recent HPE benchmarks, DP was found to be almost twice as fast on restore as Veeam (16 min vs. 28 min for 7 VMs).
- Tape support requires a dedicated physical Windows server with direct attached tape drive creating a single point of failure.
- Recent Gartner comparison for Micro Focus and Veeam shows better value of our portfolio to customers.

Winning against Veeam

- DP Express licensing is cheaper than V
- One vendor solution: Consider TCO advantages of single solution, single pain of glass across mixed virtual/non-vitural environs; VMX for SMBs
- Data Protector as part of the ITOM portfolio - change conversation from to all backup and IT Ops needs.
- DP integration with HCM, BVD and OO demonstartes the power of ITOM

Comprehensive support matrix

- DP intelligent, federated deduplication reduces CPU & BW requirements w/StoreOnce (or Boost DataDomain).
- Comprehensive virtualization support integration with Hyper-V, VMware vSphere, and native integration with VMware vCloud Director.
- StoreOnce & SmartCache- provide VM GRE from single file to full image restore without staging. DP also supports replication, federation and encyption.
- Advanced application integration broad ent. apps and array support, down-tothe-second recovery, snapshot mgmt.
- One-touch automated application protection for Exchange, SQL, SharePoint, Oracle, #1 SAP HANA.

Overcoming Objections

Veeam is the best backup for virtual servers

- DP provides enterprise protection to physical and virtual servers, storage tiers, and applications.
- DP's advanced virtual integration: Onetouch automated VM protection; GRE, native vCloud Director integration for Instant Recovery; automated recovery by combining snapshots with rolling forward the application transaction logs from disk or tape.

No agent required for VM protection

DP Agents are not mandatory but offer support for complex enterprise apps like SAP HANA or Oracle RAC. They also support some non-default file systems and volume managers. Use them where needed, otherwise stay with vStorage or VSS, no Agents, same as Veeam.

DP is too expensive, complicated to license

DP Express is cheaper than Veeam. For truly Hybrid-IT environment, use DP Premium (CBL) with legacy systems and mission critical applications.

Data Protector Value Props

- Enterprise scale and security for legacy and modern workloads. Simplify and standardize data protection across physical, virtual and cloud environments.
- Instant recovery via native application integrations. Accelerate availability for applications and databases including SAP/HANA. Oracle. Microsoft. PostgreSQL, MySQL, Sybase, and DB2.
- · Best-in class platform integrations including the cloud. Accelerate and simplify backup with a comprehensive support matrix. Back up to the cloud natively with Azure & Amazon S3, via a gateway or an appliance.
- · Automated disaster recovery. Automate DR with centralized bare metal recovery from or to physical and virtual systems from any existing file system or image.
- · Orchestration, automation, and monitoring Advanced reporting is now included in the base product at no extra cost giving you full insight into current procedures and SLA's.

For more information, go to:

- Data Protector Sales Portal/ Partner Community
- www.microfocus/dataprotector
- Data Protector ITOM Practitioner's Portal