

## EDUCATION

- Sept 2014 – May 2018 **UNIVERSITY OF BRITISH COLUMBIA, Sauder School of Business** Vancouver, BC  
*Bachelor of Commerce, Finance Specialization, GPA: 3.7/4.33*
- Awards totaling \$15,000+: KPMG David McShane Memorial Award (Top 2<sup>nd</sup> Year Student for academic and community achievement), Burnaby Youth Citizenship Award (6 students in region)
  - Academics (grade/avg): Commercial Law (92/77), Statistics (90/70), Quantitative Decision Making (85/70), Financial Markets (84/78), Financial Accounting (84/74), Managerial Accounting (83/74)
  - Case Competitions: Represented UBC in Canada and internationally at JDC West (2017), Australian Undergraduate Business Case Competition (2016), National Investment Banking Competition (2016)
- Sept 2017 – Dec 2017 **L'UNIVERSITÀ COMMERCIALE LUIGI BOCCONI** Milan, Italy  
*Exchange Study Abroad; Focus of study: Fashion Design and Management, Economic Sociology*

## PROFESSIONAL EXPERIENCE

- Sept 2018 – Present **RBC Capital Markets** Toronto, ON  
*Global Markets Program, Analyst (Credit Sales, Rates Sales)*
- Rated "High Performance" by manager, commended for strong analytical skills and written communication
  - Pitched 42 relative value corporate trades to sales team and corresponding trader. In several cases, this resulted in tangible trades that were pitched to clients and executed by the desk
  - Recognized by numerous senior directors for generating 16 idea-driven and analytical market opinion pieces over four month credit sales work term, averaging 1-2 reports per week
- May 2017 – Aug 2017 **Global Markets Program, Summer Intern** Vancouver, BC
- Presented to panel of senior directors a final investment thesis based on valuation of various securities, analysis of macroeconomic trends, and tracking of market movements over 2 month period
  - Managed up by adding structure to work term through taking the initiative to consistently propose trade ideas and writing intraday market commentary
- May 2016 – Aug 2016 **PricewaterhouseCoopers, Summer Associate, Assurance** Vancouver, BC
- Selected to represent BC in PwC National Leadership Conference; top 1% of 1200 applicants
  - Awarded top (100%) performance ratings for 5 profile audits in retail, mining, and non-profit sectors for quality of analytical procedures for testing financial statements and controls
  - Contributed to improved engagement efficiency of a year-end audit by 1 week through timely substantive testing, critical self-reviews, and effective peer coaching
- May 2015 – Aug 2015 **Thinkific, Marketing and Customer Success Manager** Vancouver, BC  
*Startup and all-in-one platform for independent entrepreneurs to create, market, and sell online courses*
- Increased social engagement rate by 24% (unique views per month) through publishing weekly educational blog posts and knowledge-based articles relevant to customers' issues and inquiries
  - Increased follower base by 3500+ (from 16,000 users) in three months by spearheading social media marketing and sharing educational content on Facebook, Twitter, and Instagram

## PERSONAL PROJECTS

- Oct 2018 – Present **Anchor, Co-Founder** Toronto, ON  
*Startup and mobile app that connects users struggling with mental health to ease anxiety, stress, depression*
- Grew startup from my own idea with science-focused cofounder to competent 4-person team
  - Led business development by conducting in-depth market research and competitor analysis
- Jan 2017 – Apr 2017 **UBC Strategy Consulting Initiative, Junior Consultant** Vancouver, BC  
*Student-run organization that provides pro-bono consulting services to businesses and charities*
- Developed an adoption and assessment framework for healthcare innovation based on principles of Value-Based Procurement (VBP) for a facilitatory body of the BC provincial health authority
- May 2016 – Apr 2017 **UBC JDC West Academic Competition Team, Competitor** Vancouver, BC  
*30 student elite team passing rigorous selection criteria in multi-faceted business case competition in Canada*
- Team placed 1st overall as Academic School of the Year across 13 disciplinary fields
  - Developed extensive knowledge of human resources in <4 months by reading 160+ academic papers, and presenting analyses and recommendations on 40+ cases to industry professionals

## PERSONAL INTERESTS

- World adventurer: travelled to ~25 countries, lived in 5 cities, spent 7/12 months in 2018 backpacking
- Entertainment journalism: Interviewed high-profile celebrities, reviewed 50+ concerts and music festivals
- Classical piano: Obtained Fellowship Diploma F.B.C.M., the highest piano accolade, at age 16

## LANGUAGES

English (native), Cantonese (fluent)