

Small Cell Lung Cancer Market is estimated to be US\$ 6.02 billion by 2030 with a CAGR of 19.8% during the forecast period

Small Cell Lung Cancer Market accounted for US\$ 0.77 billion in 2020 and is estimated to be US\$ 6.02 billion by 2030 and is anticipated to register a CAGR of 19.8%. Lung cancer is divided into two types: small cell lung cancer (SCLC) and non-small cell lung cancer (NSCLC) (NSCLC, the more common). Both methods of treatment have different approaches. SCLC spreads (metastasizes) to other organs faster than NSCLC, despite the fact that SCLC is made up of much smaller cells. In contrast to most cases of NSCLC, SCLC can be lethal in a matter of weeks if left untreated. NSCLC also accounts for 80–85 percent of lung cancer cases. SCLC is a disease with different morphological, clinical, and molecular characteristics, as well as a significant metastatic potential that leads to a clinically dismal prognosis, whereas NSCLC does not.

The report " **Global Small Cell Lung Cancer Market, By Histology (Squamous Cell Carcinoma, Large Cell Carcinoma and Adenocarcinoma), By Treatment (Surgery, Radiation, Chemotherapy and Targeted Therapy Drugs), By Drug Class (Angiogenesis Inhibitor, Epidermal Growth Factor Receptor Blocker, Kinase Inhibitor, Microtubule Stabilizer, Folate Antimetabolites and PD-1/ PD-L1 Inhibitor), By Distribution Channel (Hospital Pharmacy, Retail Pharmacy, Others), and By Region (North America, Europe, Asia Pacific, Latin America, and Middle East & Africa) - Market Trends, Analysis, and Forecast till 2030**"

Pipeline Analysis:

- Amgen (AMG 757) is a pharmaceutical company based in the United States. AMG 757 is an anti-delta-like ligand 3 (DLL3) x anti-CD3 BiTE (bispecific T cell engager) molecule with a half-life extended (HLE) half-life. In Phase I clinical trials, it is being tested for the treatment of prostate cancer and small cell lung cancer.
- Ascentage Pharma (APG-1252)- APG-1252 is a small-molecule-based Bcl-2 family protein inhibitor with a high potency. APG-1252 is a drug that blocks Bcl-2 and Bcl-xL to reestablish the apoptotic process in SCLC, NSCLC, lymphoma, and other solid cancers. The medication is now being tested in Phase I/II clinical trials for the treatment of SCLC.

Analyst View:

The introduction of immune checkpoint inhibitors (ICIs) into the first-line context is one of the major drivers driving market revenue growth. Small cell lung cancer accounts for 80 to 85 percent of all lung cancer cases worldwide, prompting the majority of market leaders to focus on continuous innovation of new therapies and increasing the efficacy of existing drugs. Lung cancer's position as one of the most frequent cancers, leading to a significant number of fatalities globally, is also fueling market expansion.

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Key Market Insights from the report:

The Global Small Cell Lung Cancer Market accounted for US\$ 0.77 billion in 2020 and is estimated to be US\$ 6.02 billion by 2030 and is anticipated to register a CAGR of 19.8%. The Global Small Cell Lung Cancer Market is segmented based on histology, treatment, drug class, distribution channel and region.

- By Histology, the Global Small Cell Lung Cancer Market is segmented into Squamous Cell Carcinoma, Large Cell Carcinoma and Adenocarcinoma.
- By Treatment, the Global Small Cell Lung Cancer Market is segmented into Surgery, Radiation, Chemotherapy and Targeted Therapy Drugs.
- By Drug Class, the Global Small Cell Lung Cancer Market is segmented into Angiogenesis Inhibitor, Epidermal Growth Factor Receptor Blocker, Kinase Inhibitor, Microtubule Stabilizer, Folate Antimetabolites and PD-1/ PD-L1 Inhibitor.
- By Distribution Channel, the Global Small Cell Lung Cancer Market is segmented into Hospital Pharmacy, Retail Pharmacy, Others.
- By region, the Global Small Cell Lung Cancer Market is segmented into North America, Europe, Asia Pacific, Latin America, and Middle East & Africa.

Competitive Landscape:

Key participants in small cell lung cancer market include Tarceva, Avastin, Gemzar, Alimta, Taxotere, AstraZeneca, Roche, Merck KGa, Nlyte, and Panduit Corp. and among others. Prominent players operating in the target market are focusing on the strategic partnerships as well as launching of the products in order to gain competitive edge in the target market.

The market provides detailed information regarding the industrial base, productivity, strengths, manufacturers, and recent trends which will help companies enlarge the businesses and promote financial growth. Furthermore, the report exhibits dynamic factors including segments, sub-segments, regional marketplaces, competition, dominant key players, and market forecasts. In addition, the market includes recent collaborations, mergers, acquisitions, and partnerships along with regulatory frameworks across different regions impacting the market trajectory. Recent technological advances and innovations influencing the global market are included in the report.