

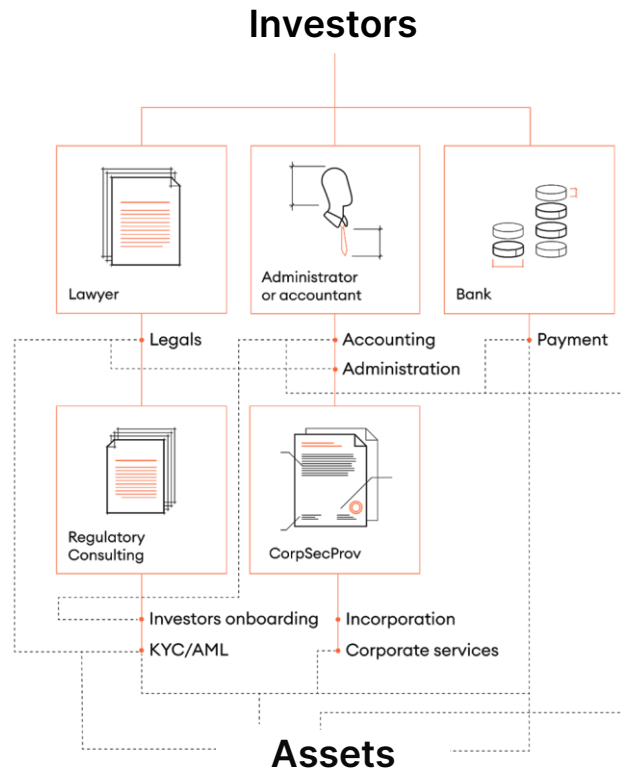


Private & Confidential – Investment Deck Jan 2022

Private markets used to be broken

Vauban is bringing them on digital rails

OLD WAY



NEW WAY



10x Faster
10x Cheaper
10x Easier

We are building the global platform to launch, discover & manage private investments

LAUNCH

Funds & SPVs in clicks

1 of 4

I want to

Set-up an SPV right now



Launch a syndicate



Start a fund



DISCOVER

Funds & deals to invest in

Fund Name	Mission Statement	Investment Focus	Minimum Ticket	Action
Bold Syndicate	"Investing in generational shifts"	Fintech, Seed, Syndicate	\$5,000	Apply to join
Fractal VC	"Mission driven entrepreneurs"	EdTech, Series A, Fund	\$25,000	Apply to join
Fire Venture	"Mission driven entrepreneurs"	EdTech, Series A, Fund	\$10,000	Apply to join
Moon Capital	"Moonshots only"	Climate, Series A, Syndicate	\$10,000	Apply to join

MANAGE

All your private assets

Asset Name	Investment Value	Total Invested	Multiple
Revolut REV SPV 1 LLP	\$50,000		10x
Monese MONS SPV 4 LLP	\$50,000		4x
7% Ventures L.P	\$200,000		2x
Moon Capital L.P	\$200,000		2x
Impossible Food IMPOS SPV 1	\$40,000		1x

We started successfully with VC

It took us only 18 months to get there

120

Customers (GPs)

500+

VC SPVs

5,000+

Investors (LPs) on platform

\$1bn+

Raised through Vauban

octopus ventures

anthemis

abrdn

BACKED

passion
capital

SPACEX

airbnb

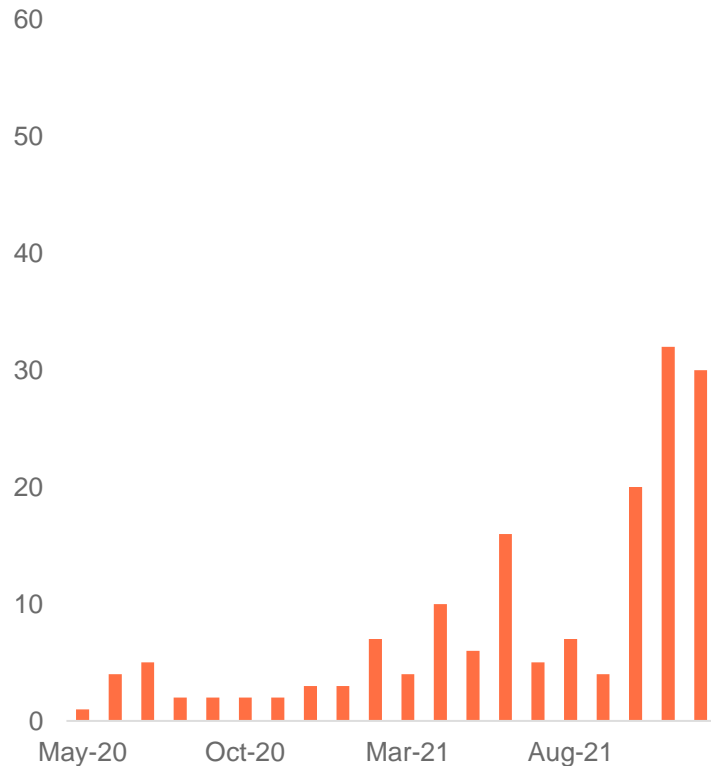
UNIVERSAL[®]
UNIVERSAL MUSIC GROUP

Calm

Revolut

Growing 20% month over month

A customer does 3 SPVs/y (~\$40k revenue/y) or manages 1 fund (\$30k/y)



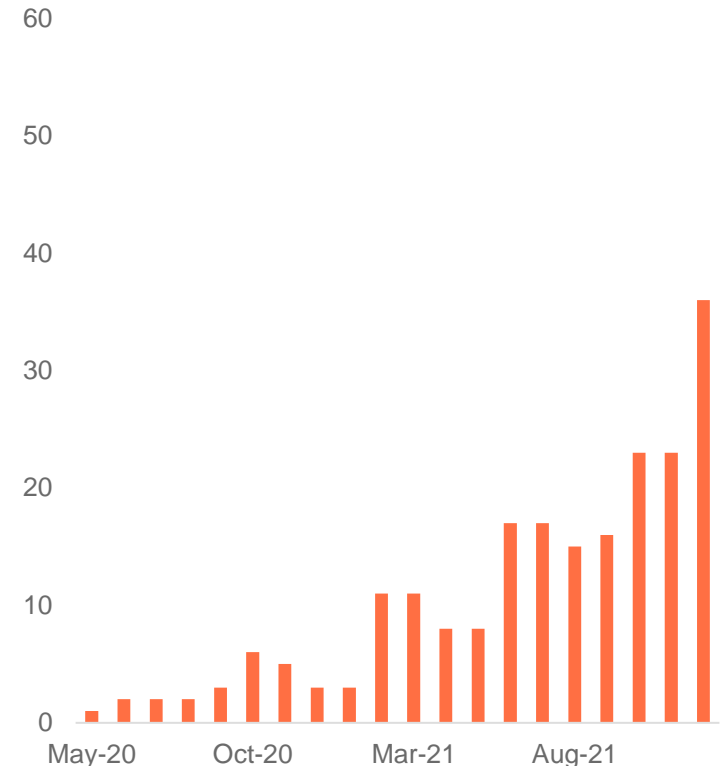
Number of customers onboarded per month

50%

Of current customers
joined in Q4

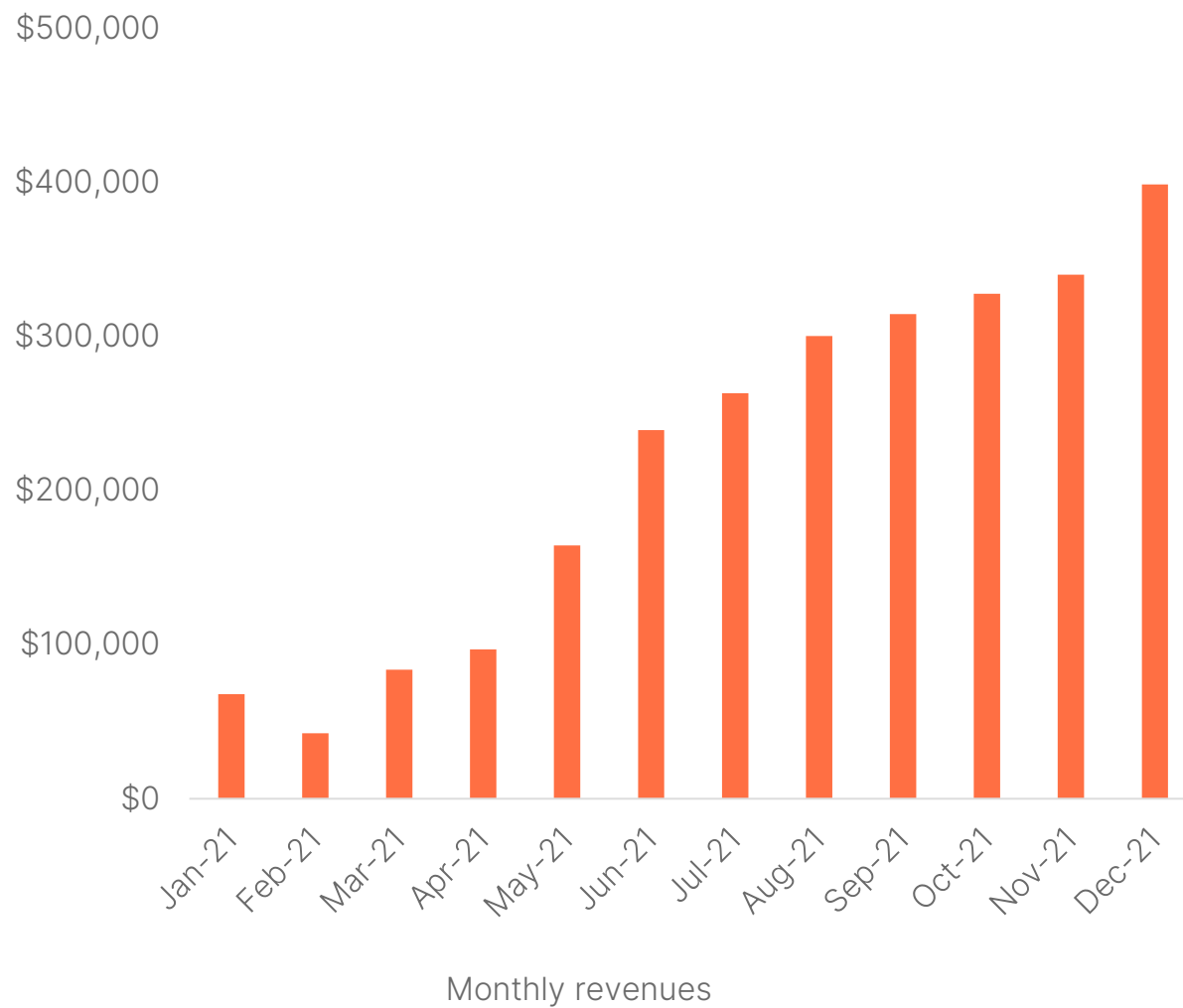
80%

Came organically

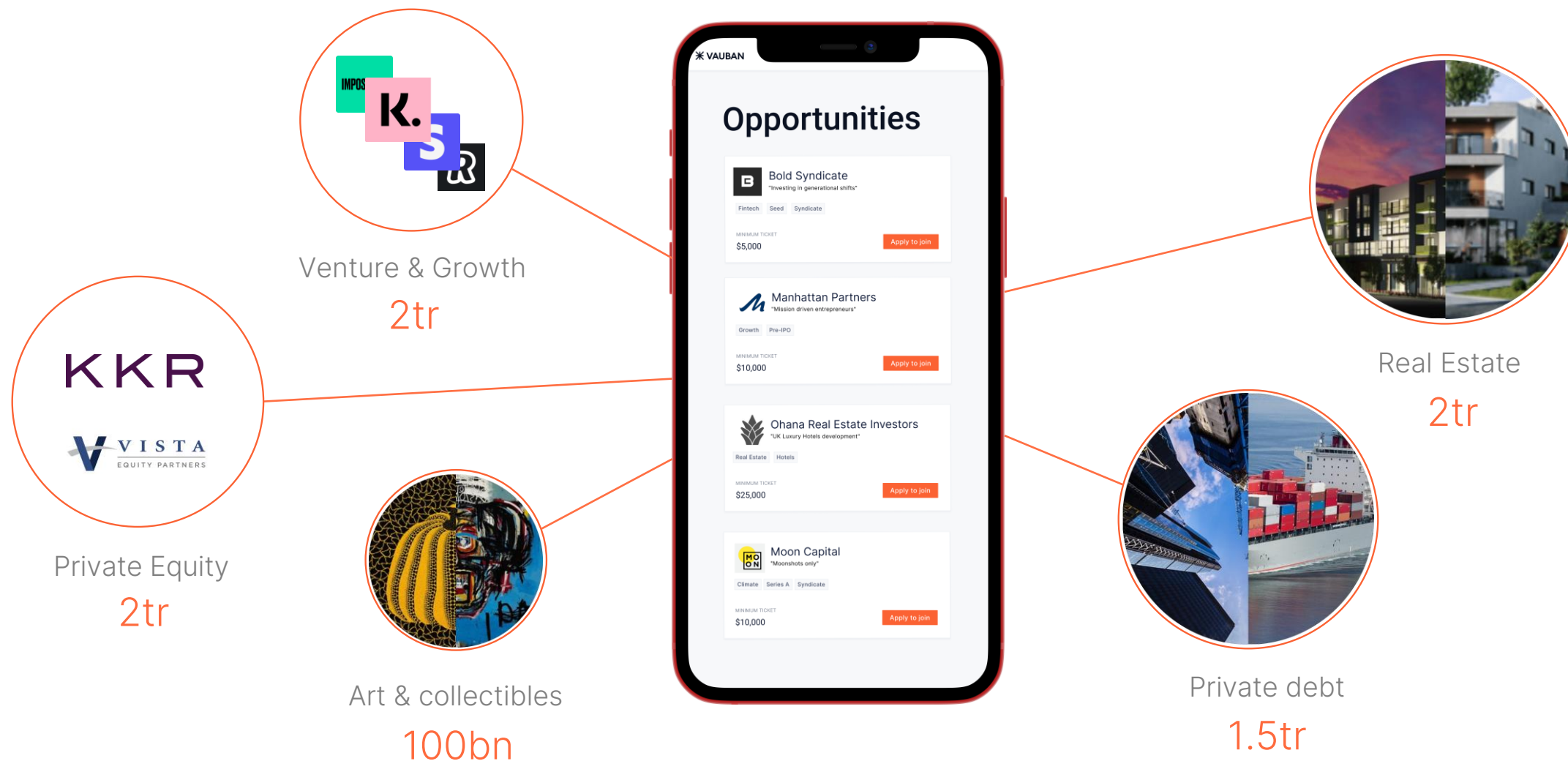


Number of SPVs per month

We just reached \$5m ARR



On our way to build the private market superapp



Putting more GPs into business

By lowering the barriers to entry, there will be 10x more GPs in the world



The **Super angel investor** who wants to professionalise her activities and launch a syndicate/fund



The **Property developers** who wants to syndicate real estate deals



The **Art gallerist** who transition from gallerist to art dealer



The **Private equity executive** who starts his own micro-PE or micro-investment bank

and opening private markets to more LPs

For individuals worldwide, we are creating a new way to invest in private markets

By 2025, the number of HNWI is forecast
to jump by 50% to 85 million individuals

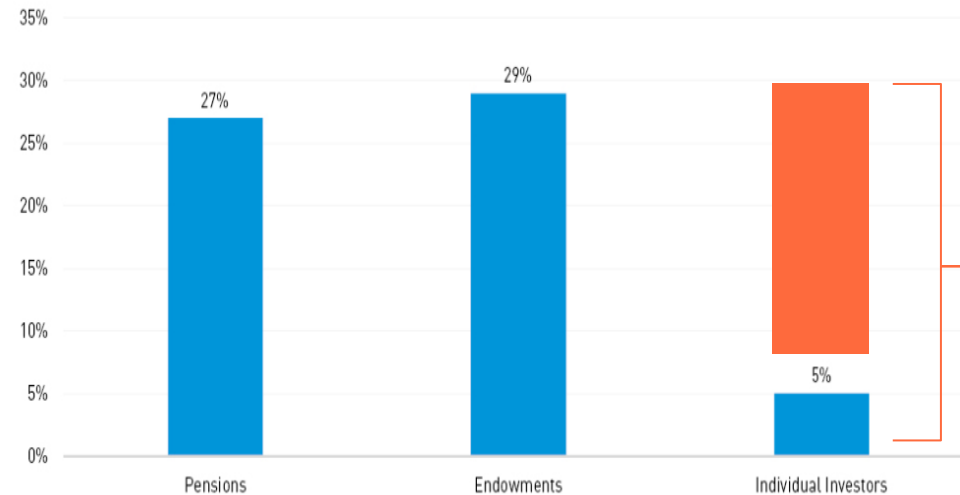
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The 40/60 portfolio allocation is done

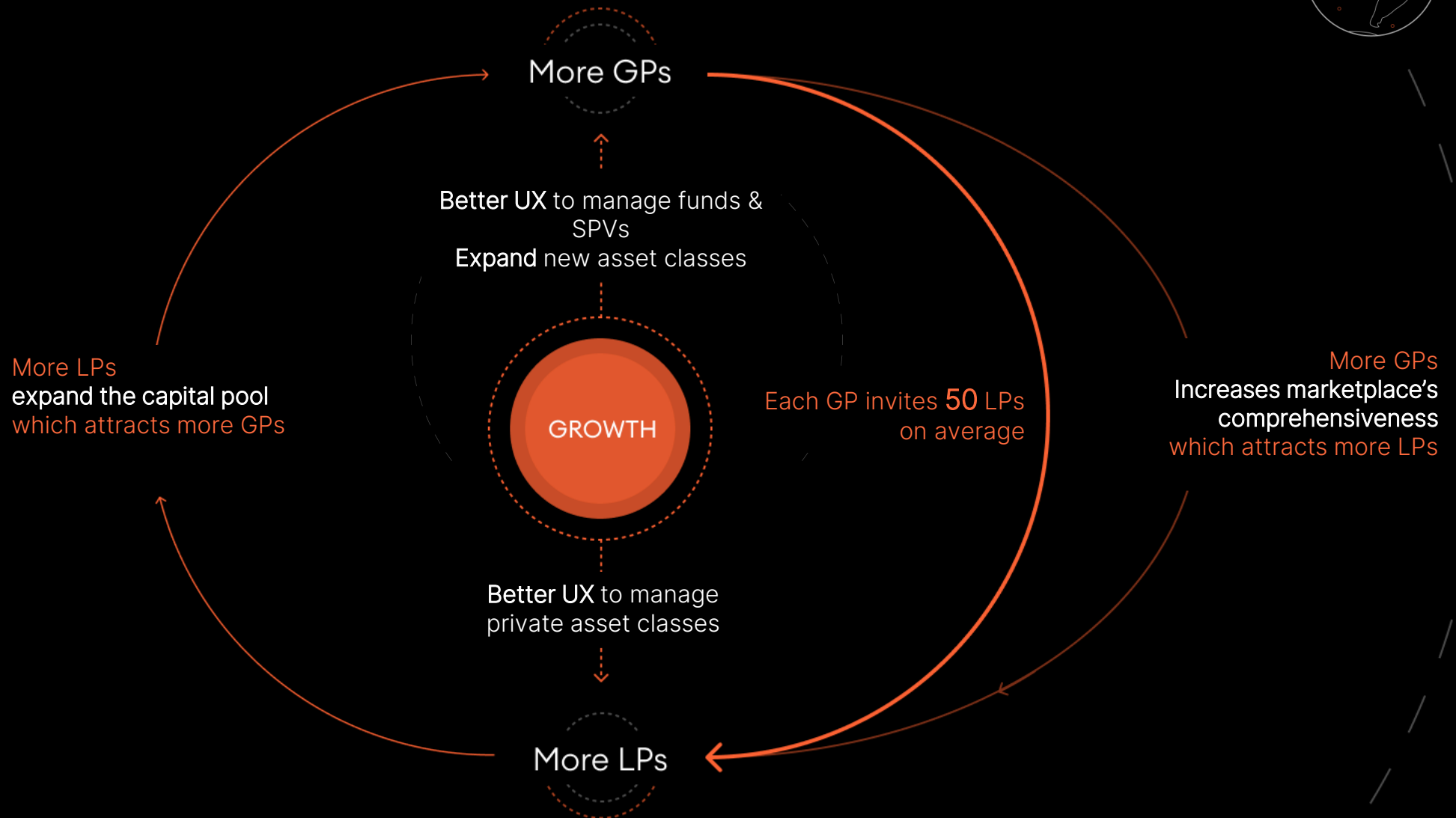
If you want return you need to invest in private
market like institutional investors do

Fig. 1: Average Allocation* to Alternatives by Investor Type



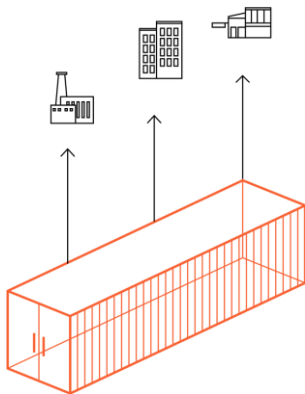
\$20 trillion
opportunity

Creating powerful network dynamics



With diversified & synergetic revenue streams

For GPs

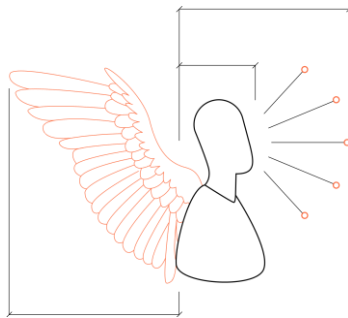


Deal by deal SPV	LIVE	\$13,000
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Fund in a box	LIVE	\$30,000/y
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Capital call advance		\$4,000
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For LPs



Invest in opportunities	5% carry
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Vauban Plus	\$65/m
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Secondary transactions	5% fee
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Forex	LIVE	30 bps
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We grew a polymath engineering culture

which allows us to ship delightful end-to-end products that mix finance, law, and tech together



Bryan Cheung

VP Structuring



Cyril Pluche

CTO



Rémy Astié

Founder & co-CEO



Ulric Musset

Founder & co-CEO



Arik Oslerne

COO



Sol Alagba

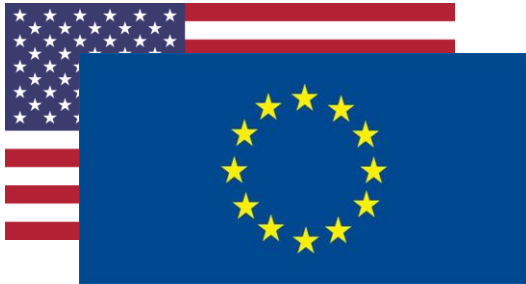
VP Compliance

Ulric & Rémy launched 3 startups together since meeting at university in 2011 (fashion marketplace, texting app & e-sport betting platform).

Raising \$30m to build a global infrastructure...

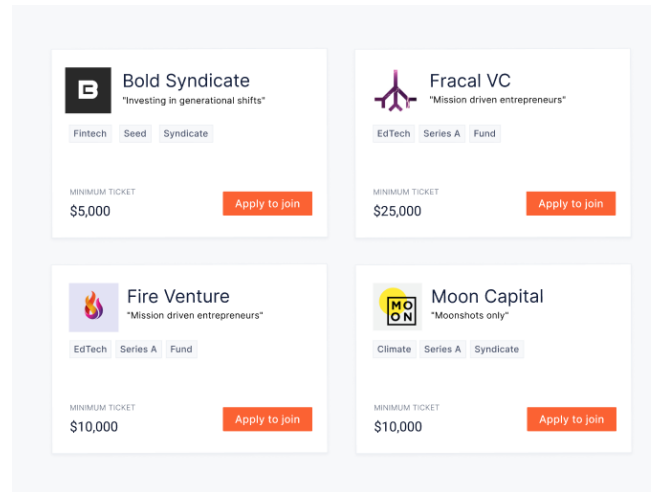
GO GLOBAL

US & EU launch



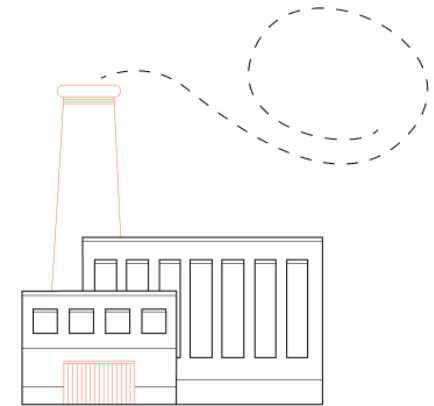
UNPARALLELED UX

Hiring 50 engineers to build an unparalleled investment experience



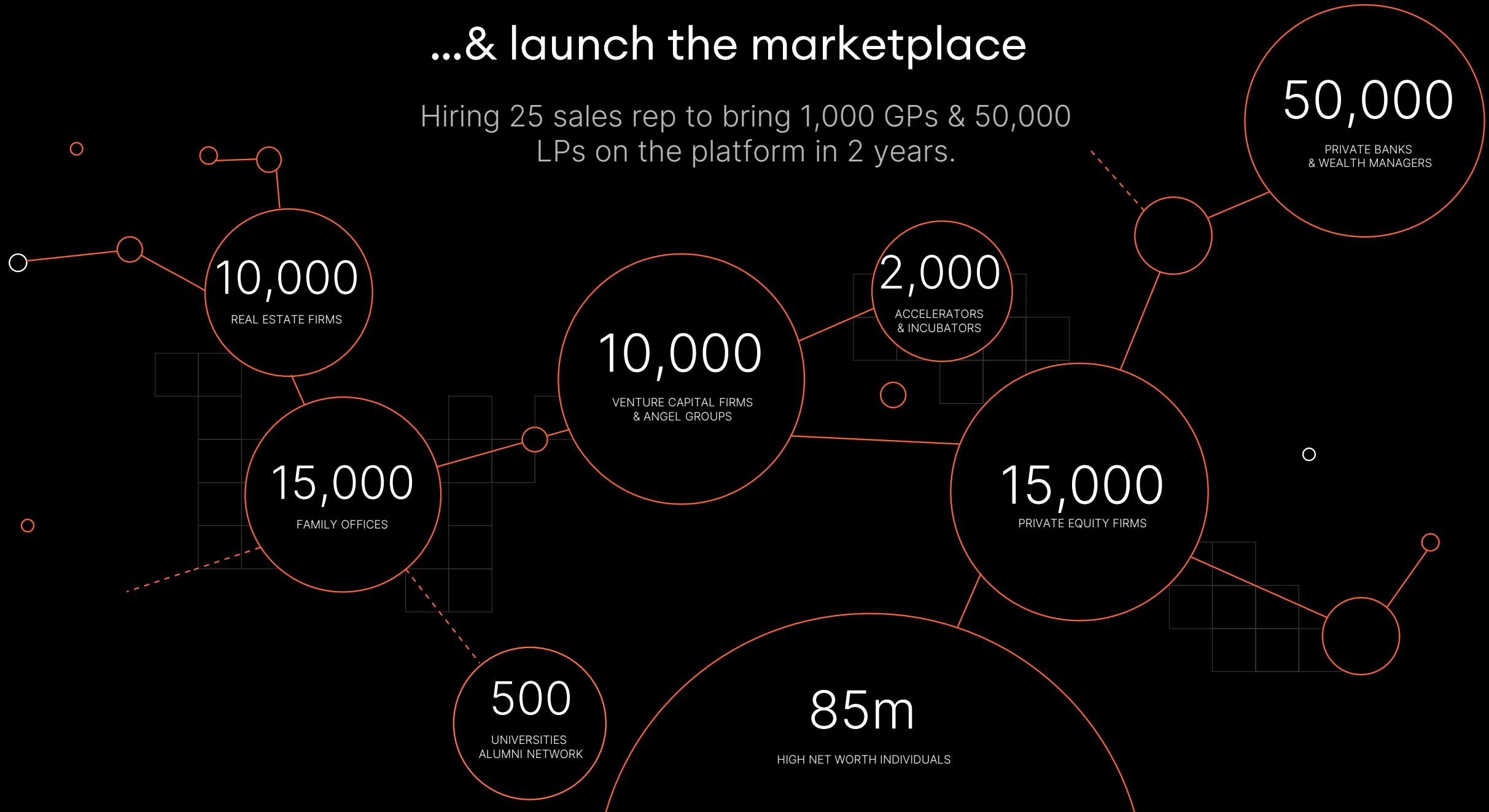
EXPAND TO REAL ESTATE

Once we establish VC leadership, we expand to commercial real estate.



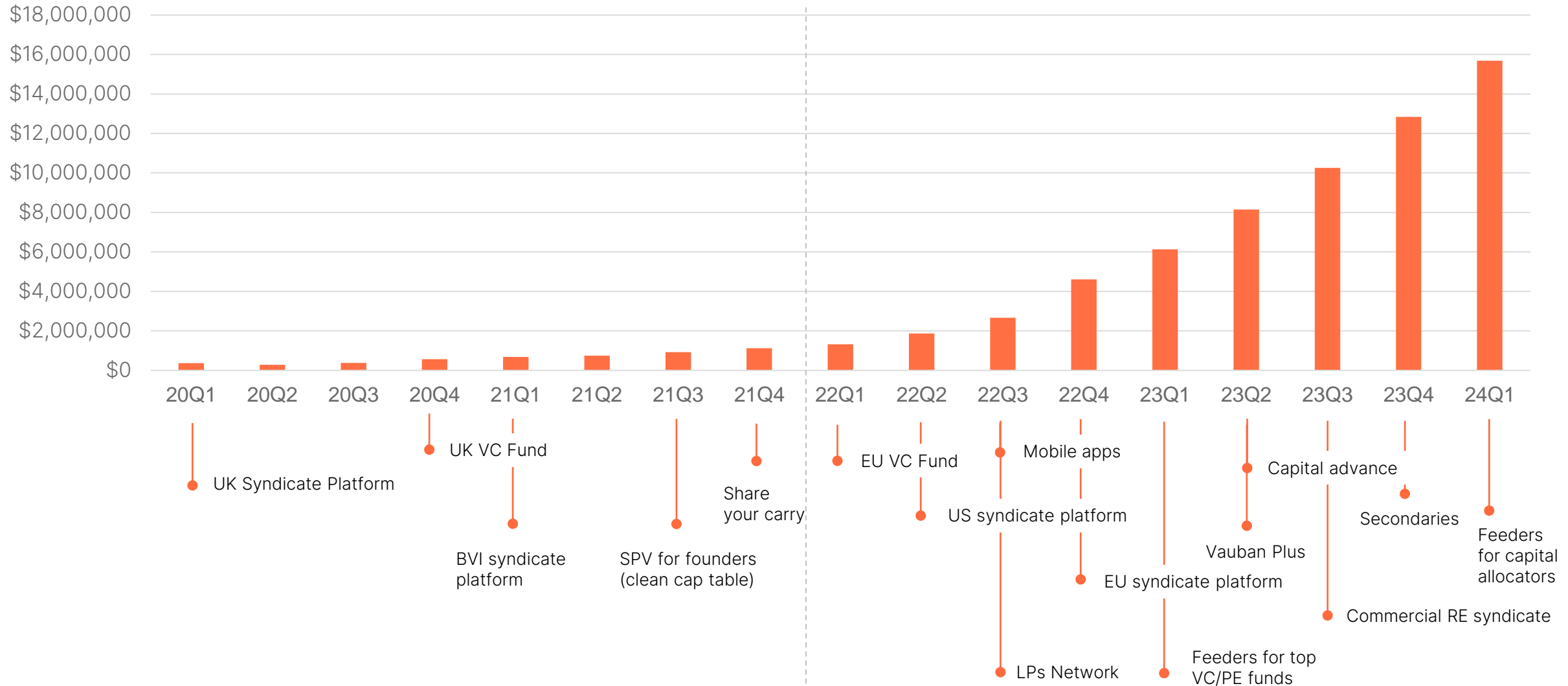
...& launch the marketplace

Hiring 25 sales rep to bring 1,000 GPs & 50,000 LPs on the platform in 2 years.



Reaching \$60m ARR in the next 24 months

Quarterly revenues and product launches



With a lot of room to grow

\$206bn/y market size

LAUNCH

Funds and SPVs

130,000 GPs

3 deals/y
Or
1 fund

×

\$10k/deal
\$50k/fund

=

\$7bn/y

INVEST

In funds & deals

85m HNWIs

\$50,000
invested
per year

×

5% carry

=

\$194bn/y

MANAGE

All your private assets

8m UHNWIs

×





\$65/m

=

\$5bn/y

We are in the best position to win

The winner will be the one who opens the market on both sides, is global and masters the distribution.

	 VAUBAN	 AngelList	 iCapitalNetwork	 Republic
Launch funds & SPVs	✓	✓	×	×
Multi-jurisdictions	✓	×	×	✓
Multi asset classes	✓	×	✓	✓
Fund & deals to invest in	✓	✓	Only funds	Only deals
Open to HNWIs	✓	✓	×	✓
Multi-currency	✓	×	×	✓
Wealth managers-friendly	✓	×	✓	×
Secondaries	✓	×	×	✓

\$30tr is being transferred to millennials in the next 10 years

We are building the platform so everyone can build a future-proof portfolio

