

S&P Global Inc. (SPGI)



ROIC (Current): 18%



WACC: 7.80%



Net Profit Margin: 30%

MOAT ANALYSIS & COMPETITIVE STRENGTHS

INTANGIBLE ASSETS & SWITCHING COSTS (Brand & Services)



Leverages strong intangible assets via its globally recognized brand, essential credit rating services, and deep integration into financial systems, creating high switching costs for clients dependent on its comprehensive data and analytics.

ADDITIONAL KEY INSIGHTS



Credit Rating Leadership: A top global provider of credit ratings, research, and risk analysis for debt markets.



Analytics & Data Platforms: Offers extensive financial data, indices, and analytics through S&P Global Market Intelligence and S&P Dow Jones Indices.



Regulatory & ESG Solutions: Provides critical tools for regulatory compliance, risk management, and ESG analysis.