

# AST SpaceMobile (ASTS)



ROIC (Current): -28.10%



WACC: 12.50%



Net Profit Margin: Negative

## MOAT ANALYSIS & COMPETITIVE STRENGTHS

### INTANGIBLE ASSETS (Patents)



Develops the world's first space-based cellular broadband network, protected by a robust portfolio of key patents for its proprietary satellite technology, antennas, and beamforming capabilities.

## ADDITIONAL KEY INSIGHTS

- Space-Based Network:** Directly connects to standard smartphones from space, bypassing ground infrastructure.
- Patent Portfolio:** Protects novel satellite architecture and technology, creating a strong competitive barrier.
- Global Connectivity:** Aims to provide broadband to underserved areas worldwide, unlocking new markets.