

# AST SpaceMobile (ASTS)



ROIC (Current): -28.10%



WACC: 12.50%



Net Profit Margin: Negative

## MOAT ANALYSIS & COMPETITIVE STRENGTHS



### INTANGIBLE ASSETS (Patents)



Develops the world's first space-based cellular broadband network, protected by a robust portfolio of key patents for its proprietary satellite technology, antennas, and beamforming capabilities.

## ADDITIONAL KEY INSIGHTS

- 📋 Space-Based Network: Directly connects to standard smartphones from space, bypassing ground infrastructure.
- 📊 Patent Portfolio: Protects novel satellite architecture and technology, creating a strong competitive barrier.
- 🛡️ Global Connectivity: Aims to provide broadband to underserved areas worldwide, unlocking new markets.