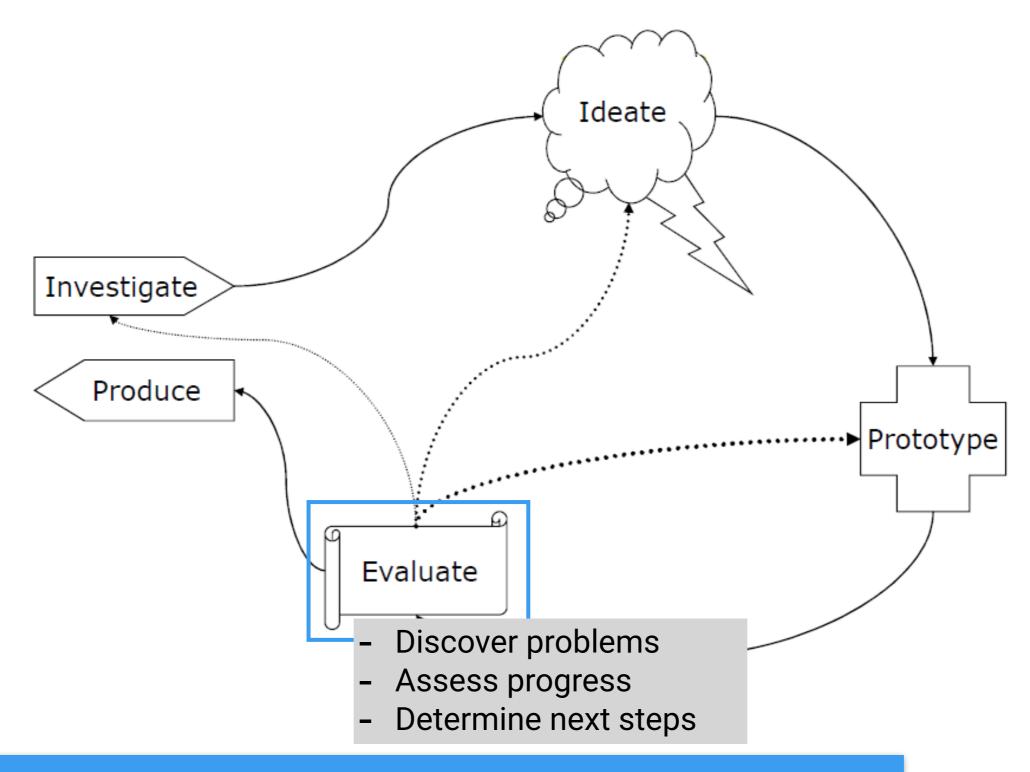
Human-Computer Interaction

CPSC 481 - Spring 2019

Usability Testing

With acknowledgements to Tony Tang

Evaluate



Why evaluation?

- Automated processes can find bugs, but not usability issues
- Evaluation gives you a way to move forward
 - What needs to be fixed, added, removed?
- Answers to two questions:
 - Did we build the right thing?
 - Did we build the thing right?

Which evaluation method to choose?

- Time
- Cost
- Required number of specialists
- Required number of users
- Physical environment configuration
- Equipments

In most organizations, you have three major options

- "Inspection (Expert) Evaluations"
 - Task Centered System Evaluation; Heuristic Evaluation; Guideline Review

Usability Test

 Formal method of evaluation that asks (potential) users to complete tasks

Field Deployment

 Give a prototype to users in the field, and watch their usage/ask for feedback

Within an organizational context

Reviews with stakeholders

- Usually, fairly cursory as a presentation / part of a meeting
- General flow, look/layout/feel
- Useful for: getting people on board

Test with users

- See whether it actually works with real people
- Looking for the problems that people encounter
- In organizations with poor design culture: part of "quality assurance" (aka "testing")

Inspection Evaluation

- Who evaluates?
 - Usability specialist
 - Software development consultants specialized in a particular interface style
- Inspection methods
 - Heuristic Evaluation
 - Guideline Review
 - Cognitive Walkthrough

"User" Testing

"User" Testing Usability Test

- A usability test is a "formal" method for evaluating whether a design is learnable, efficient, memorable, can reduce errors, and meets users' expectations.
 - Users are not being evaluated
 - The design is being evaluated

Bring in real users

- Bring in real users
- Have them complete tasks with your design, while you watch with your entire team

- Bring in real users
- Have them complete tasks with your design, while you watch with your entire team
- Use a think-aloud protocol, so you can "hear what they are thinking"

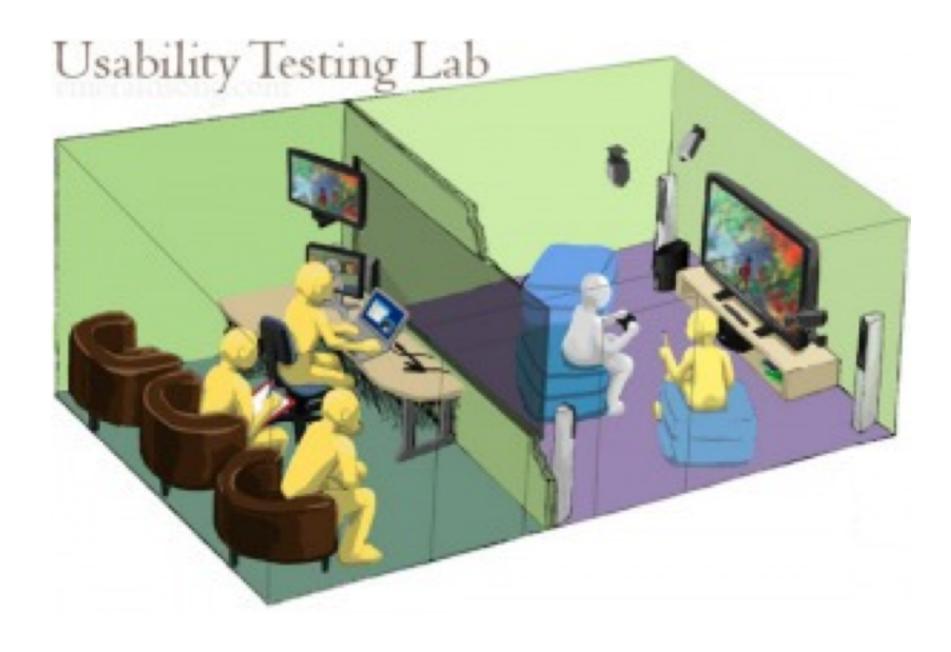
- Bring in real users
- Have them complete tasks with your design, while you watch with your entire team
- Use a think-aloud protocol, so you can "hear what they are thinking"
- Measure
 - Task completion, task time
 - Satisfaction, problem points, etc.

- Bring in real users
- Have them complete tasks with your design, while you watch with your entire team
- Use a think-aloud protocol, so you can "hear what they are thinking"
- Measure
 - Task completion, task time
 - Satisfaction, problem points, etc.
- Identify problems (major ones | minor ones)

- Bring in real users
- Have them complete tasks with your design, while you watch with your entire team
- Use a think-aloud protocol, so you can "hear what they are thinking"
- Measure
 - Task completion, task time
 - Satisfaction, problem points, etc.
- Identify problems (major ones | minor ones)
- Provide design suggestions to design/engineering team

- Bring in real users
- Have them complete tasks with your design, while you watch with your entire team
- Use a think-aloud protocol, so you can "hear what they are thinking"
- Measure
 - Task completion, task time
 - Satisfaction, problem points, etc.
- Identify problems (major ones | minor ones)
- Provide design suggestions to design/engineering team
- Iterate on the design, repeat









 Best environment depends on pragmatic considerations, as well as what you're looking for

- Best environment depends on pragmatic considerations, as well as what you're looking for
 - Do you want your whole team to be able to view?

- Best environment depends on pragmatic considerations, as well as what you're looking for
 - Do you want your whole team to be able to view?
 - Do you want to be able to review a test?

- Best environment depends on pragmatic considerations, as well as what you're looking for
 - Do you want your whole team to be able to view?
 - Do you want to be able to review a test?
 - Are interruptions important?

- Best environment depends on pragmatic considerations, as well as what you're looking for
 - Do you want your whole team to be able to view?
 - Do you want to be able to review a test?
 - Are interruptions important?
 - Repeat use systems, or one-time use systems?

 Learnability/Discoverability: How easy is it for users to accomplish basic tasks the first time they encounter the design?

- Learnability/Discoverability: How easy is it for users to accomplish basic tasks the first time they encounter the design?
- Efficiency: Once users have learned the design, how quickly can they perform the tasks?

- Learnability/Discoverability: How easy is it for users to accomplish basic tasks the first time they encounter the design?
- Efficiency: Once users have learned the design, how quickly can they perform the tasks?
- Memorability: When users return to a design after a period of not using it, how easily can they reestablish proficiency?

- Learnability/Discoverability: How easy is it for users to accomplish basic tasks the first time they encounter the design?
- Efficiency: Once users have learned the design, how quickly can they perform the tasks?
- Memorability: When users return to a design after a period of not using it, how easily can they reestablish proficiency?
- Errors: How many errors do users make, where are these errors occurring, and how easy is it to recover from these errors?

- Learnability/Discoverability: How easy is it for users to accomplish basic tasks the first time they encounter the design?
- Efficiency: Once users have learned the design, how quickly can they perform the tasks?
- Memorability: When users return to a design after a period of not using it, how easily can they reestablish proficiency?
- Errors: How many errors do users make, where are these errors occurring, and how easy is it to recover from these errors?
- Satisfaction: How pleasant is it to use?

Corel Paper Prototype Test

http://www.youtube.com/watch?v=ppnRQD06ggY

What tasks should we test?

What tasks should we test?

 Tasks are surprisingly challenging to "get right." A lot of this depends on context.

What tasks should we test?

- Tasks are surprisingly challenging to "get right." A lot of this depends on context.
- TCSD gives you a way of thinking about this: specifically, focus on user goals rather than system functionality.

What tasks should we test?

- Tasks are surprisingly challenging to "get right." A lot of this depends on context.
- TCSD gives you a way of thinking about this: specifically, focus on user goals rather than system functionality.
- Keywords to good task selection: specific, concrete user goals that describe a complete job (or interaction)

Usability Tasks

- Again, depends a lot on what you're looking for
 - Specific: does a task flow work?
 - Broad: does your language match the user's mental model/language?

Usability Tasks

- Again, depends a lot on what you're looking for
 - Specific: does a task flow work?
 - Broad: does your language match the user's mental model/ language?

- Consider "the context of use"
 - What would someone need to do with your tool?
 - Under what circumstances would they be in?
 - (relaxed vs. under pressure; non-interrupted vs. interrupted constantly)

"Rate a few movies"

- "Rate a few movies"
- "It's a Friday night, and you're looking for a movie to watch.
 What do you do?"

- "Rate a few movies"
- "It's a Friday night, and you're looking for a movie to watch.
 What do you do?"
- "You're about to watch `Batman 3', but want to watch the first two, first. How do you do this?"

- "Rate a few movies"
- "It's a Friday night, and you're looking for a movie to watch.
 What do you do?"
- "You're about to watch `Batman 3', but want to watch the first two, first. How do you do this?"
- "You want to watch Batman 1 through Netflix in your living room with your xbox. How do you set that up?"

- "Rate a few movies"
- "It's a Friday night, and you're looking for a movie to watch.
 What do you do?"
- "You're about to watch `Batman 3', but want to watch the first two, first. How do you do this?"
- "You want to watch Batman 1 through Netflix in your living room with your xbox. How do you set that up?"
- "What do you think about the site?"

Performance

Task success, time on task, errors, efficiency

Performance

Task success, time on task, errors, efficiency

Issue Metrics

Identify issue, issue severity

Performance

Task success, time on task, errors, efficiency

Issue Metrics

Identify issue, issue severity

Behavioural

Observe verbal behaviour, issue severity

Performance

Task success, time on task, errors, efficiency

Issue Metrics

Identify issue, issue severity

Behavioural

Observe verbal behaviour, issue severity

Self-reported

Ease, satisfaction, clarity, comprehension, etc.

Usability Testing: Users

Usability Testing: Users

- Who?
 - Depends on your needs
 - Goal: get the people that will be using it, or people that represent those that will be using it

Usability Testing: Users

Who?

- Depends on your needs
- Goal: get the people that will be using it, or people that represent those that will be using it

How many?

- Considerable debate in the community
 - Rule of thumb: ~5

Usability Tests: How many users?

Number of usability problems found with **n** users is described by $N(1-(1-L)^n)$

Where:

- N = total number of usability problems
- L = proportion of problems discovered on 1 user
- Typically, L = 31%

Usability Tests: How many users?

 Main argument: If you have 15 people, it's better to test 3 designs with 5 users each, rather than one design with 15 people.

Number of usability problems found with **n** users is described by $N(1-(1-L)^n)$

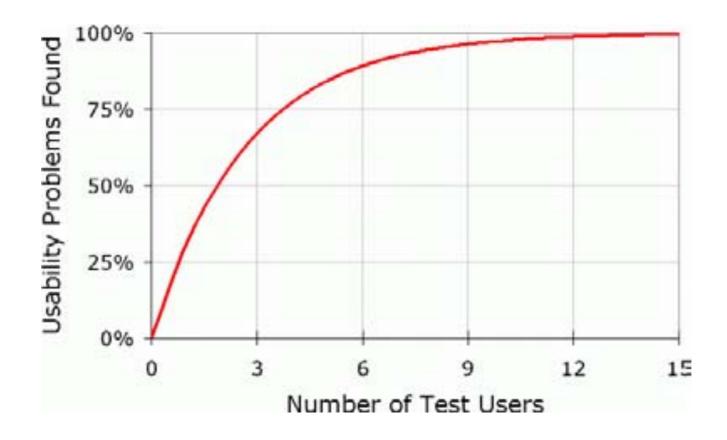
Where:

- N = total number of usability problems
- L = proportion of problems discovered on 1 user
- Typically, L = 31%

Usability Tests: How many users?

 Main argument: If you have 15 people, it's better to test 3 designs with 5 users each, rather than one design with 15 people.





- Look for:
 - Big obvious problems
 - Error trends
 - Trends in comments

- Look for:
 - Big obvious problems
 - Error trends
 - Trends in comments

- Group issues in terms of severity/priority
 - 1: must fix/brick wall
 - 2: should fix/okay to wait
 - 3: okay as is/could be improved

Affinity diagraming



Discussion with others who watched with you



Usability Testing: Providing Feedback

- Based on your list of issues, provide a small handful of suggestions on how to address the issue
- Depending on the part of the design cycle you are in (early, middle, late), these should be bigger or smaller suggestions
- Provide video "proof" of people encountering issues

Three Basic Usability Test Protocols

Think-Aloud Protocol

Co-Discovery Protocol

Conceptual Model Extraction

Think-aloud protocol

Think-aloud protocol

- As participants complete a task, you ask them to report
 - what they are thinking
 - what they are feeling
 - rationale for their actions and decisions
- Idea: rather than interpret their actions/lack of action, you can actually understand why they are doing what they are doing

Think-aloud protocol

- What's weird:
 - People are not normally used to saying things out loud as they work.
 - They may also be embarrassed to say things out loud.

Co-discovery Learning protocol

Co-discovery Learning protocol

Main idea: remove the awkwardness of think-aloud

- Two people sit down to complete tasks
- Only one person is allowed to touch the interface
- Monitor their conversation

 Variation: use a semi-knowledgable "coach" and a novice (only the novice gets to touch the design)

Conceptual Model Extraction

Conceptual Model Extraction

Show the design, but don't say how it works

- Ask the user to explain
 - function of each element
 - how they would perform a particular task

Conceptual Model Extraction

- Initial conceptual model (before they use it)
- Formative conceptual model (after they've used it)

- Good for: eliciting a user's understanding before and after use
- Bad for: understanding exploration and learning

Acknowledgements

- Tony Tang
- Lora Oehlberg
- Ehud Sharlin
- Frank Maurer
- Saul Greenberg

Course information

- Website
 - GitHub Pages https://silvadasilva.github.io/
 CPSC481-2019S/
- Communications
 - Slack https://cpsc481-2019s.slack.com/
- Readings and Slides
 - Posted online at the main website