



2014 Income Tax Return

New York Return

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2014 income tax return.

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2015 tax preparation on FreeTaxUSA.com will be
available starting in January of 2016.

We look forward to preparing your 2015 tax return.

**Resident Income Tax Return**

New York State • New York City • Yonkers

IT-201

For the full year January 1, 2014, through December 31, 2014, or fiscal year beginning ...

14

For help completing your return, see the instructions, Form IT-201-I.

and ending ...

Your first name	MI	Your last name (for a joint return, enter spouse's name on line below)	Your date of birth (mmddyyyy)	Your social security number
SIMONE	C	HILL	05181990	167725896
Spouse's first name	MI	Spouse's last name	Spouse's date of birth (mmddyyyy)	Spouse's social security number
Mailing address (see instructions, page 12) (number and street or PO box)			Apartment number	New York State county of residence
107 AVENUE A			2F	NY
City, village, or post office		State	ZIP code	Country (if not United States)
NEW YORK		NY	10009	
Taxpayer's permanent home address (see instructions, page 12) (number and street or rural route)			Apartment number	School district name
				MANHATTAN
City, village, or post office			State	ZIP code
			NY	
Decedent information			Taxpayer's date of death (mmddyyyy)	Spouse's date of death (mmddyyyy)
				School district code number 369

A Filing status

(mark an X in one box):

- ① ☒ Single
- ② ☐ Married filing joint return
(enter spouse's social security number above)
- ③ ☐ Married filing separate return
(enter spouse's social security number above)
- ④ ☐ Head of household (with qualifying person)
- ⑤ ☐ Qualifying widow(er) with dependent child

B Did you itemize your deductions on your 2014 federal income tax return? Yes ☐ No ☒**C** Can you be claimed as a dependent on another taxpayer's federal return? Yes ☐ No ☒**D1** Did you have a financial account located in a foreign country? (see page 13) Yes ☐ No ☒**D2 Yonkers residents and Yonkers part-year residents only:**

- (1) Did you receive a property tax freeze credit? (see page 13) Yes ☐ No ☐
- (2) If Yes, enter the amount..... 00

D3 Did you receive a family tax relief credit? (see page 13) Yes ☐ No ☒**E** (1) Did you or your spouse maintain living quarters in NYC during 2014? (see page 13) .. Yes ☐ No ☐

(2) Enter the number of days spent in NYC in 2014 (any part of a day spent in NYC is considered a day).....

F NYC residents and NYC part-year residents only (see page 13):

- (1) Number of months you lived in NYC in 2014 12
- (2) Number of months your spouse lived in NYC in 2014

G Enter your 2-character special condition code if applicable (see page 13)

If applicable, also enter your second 2-character special condition code

H Dependent exemption information (see page 14)

First name	MI	Last name	Relationship	Social security number	Date of birth (mmddyyyy)

If more than 7 dependents, mark an X in the box. ☐

201001141201



For office use only

Your social security number

1 | 6 | 7 | 7 | 2 | 5 | 8 | 9 | 6

Federal income and adjustments (see page 14)

Whole dollars only

1	Wages, salaries, tips, etc.	1	37,224	00
2	Taxable interest income	2		00
3	Ordinary dividends	3		00
4	Taxable refunds, credits, or offsets of state and local income taxes (also enter on line 25)	4		00
5	Alimony received	5		00
6	Business income or loss (submit a copy of federal Schedule C or C-EZ, Form 1040)	6		00
7	Capital gain or loss (if required, submit a copy of federal Schedule D, Form 1040)	7		00
8	Other gains or losses (submit a copy of federal Form 4797)	8		00
9	Taxable amount of IRA distributions. If received as a beneficiary, mark an X in the box ... <input type="checkbox"/>	9		00
10	Taxable amount of pensions and annuities. If received as a beneficiary, mark an X in the box <input type="checkbox"/>	10		00
11	Rental real estate, royalties, partnerships, S corporations, trusts, etc. (submit copy of federal Schedule E, Form 1040)	11		00
12	Rental real estate included in line 11	12		00
13	Farm income or loss (submit a copy of federal Schedule F, Form 1040)	13		00
14	Unemployment compensation	14		00
15	Taxable amount of social security benefits (also enter on line 27)	15		00
16	Other income (see page 14) Identify:	16		00
17	Add lines 1 through 11 and 13 through 16	17	37,224	00
18	Total federal adjustments to income (see page 14) Identify:	18		00
19	Federal adjusted gross income (subtract line 18 from line 17)	19	37,224	00

New York additions (see page 15)

20	Interest income on state and local bonds and obligations (but not those of NYS or its local governments)	20		00
21	Public employee 414(h) retirement contributions from your wage and tax statements (see page 15)	21		00
22	New York's 529 college savings program distributions (see page 15)	22		00
23	Other (Form IT-225, line 9)	23		00
24	Add lines 19 through 23	24	37,224	00

New York subtractions (see page 16)

25	Taxable refunds, credits, or offsets of state and local income taxes (from line 4)	25		00
26	Pensions of NYS and local governments and the federal government (see page 16)	26		00
27	Taxable amount of social security benefits (from line 15)	27		00
28	Interest income on U.S. government bonds	28		00
29	Pension and annuity income exclusion (see page 16)	29		00
30	New York's 529 college savings program deduction/earnings	30		00
31	Other (Form IT-225, line 18)	31		00
32	Add lines 25 through 31	32		00
33	New York adjusted gross income (subtract line 32 from line 24)	33	37,224	00

Standard deduction or itemized deduction (see page 18)

34	Enter your standard deduction (table on page 18) or your itemized deduction (from Form IT-201-D) Mark an X in the appropriate box: <input checked="" type="checkbox"/> Standard - or - <input type="checkbox"/> Itemized	34	7,800	00
35	Subtract line 34 from line 33 (if line 34 is more than line 33, leave blank)	35	29,424	00
36	Dependent exemptions (enter the number of dependents listed in item H; see page 18)	36	000	00
37	Taxable income (subtract line 36 from line 35)	37	29,424	00

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Name(s) as shown on page 1
SIMONE HILL

Your social security number
1 | 6 | 7 | 7 | 2 | 5 | 8 | 9 | 6

Tax computation, credits, and other taxes (see page 19)

38 Taxable income (from line 37 on page 2)	38	29,424	00
39 NYS tax on line 38 amount (see page 19 and Tax computation on pages 51, 52, and 53)	39	1,568	00
40 NYS household credit (page 19, table 1, 2, or 3)	40		00
41 Resident credit (see page 20)	41		00
42 Other NYS nonrefundable credits (Form IT-201-ATT, line 7)	42		00
43 Add lines 40, 41, and 42	43		00
44 Subtract line 43 from line 39 (if line 43 is more than line 39, leave blank)	44	1,568	00
45 Net other NYS taxes (Form IT-201-ATT, line 30)	45		00
46 Total New York State taxes (add lines 44 and 45)	46	1,568	00

New York City and Yonkers taxes, credits, and tax surcharges

47 NYC resident tax on line 38 amount (see page 20)	47	967	00
48 NYC household credit (page 20, table 4, 5, or 6)	48		00
49 Subtract line 48 from line 47 (if line 48 is more than line 47, leave blank)	49	967	00
50 Part-year NYC resident tax (Form IT-360.1)	50		00
51 Other NYC taxes (Form IT-201-ATT, line 34)	51		00
52 Add lines 49, 50, and 51	52	967	00
53 NYC nonrefundable credits (Form IT-201-ATT, line 10)	53		00
54 Subtract line 53 from line 52 (if line 53 is more than line 52, leave blank)	54	967	00
55 Yonkers resident income tax surcharge (see page 22)	55		00
56 Yonkers nonresident earnings tax (Form Y-203)	56		00
57 Part-year Yonkers resident income tax surcharge (Form IT-360.1)	57		00
58 Total New York City and Yonkers taxes / surcharges (add lines 54 through 57)	58	967	00
59 Sales or use tax (see page 23; do not leave line 59 blank)	59	0	00

See instructions on pages 20, 21, and 22 to compute New York City and Yonkers taxes, credits, and tax surcharges.

Voluntary contributions (see page 24)

60a Return a Gift to Wildlife	60a		00
60b Missing/Exploited Children Fund	60b		00
60c Breast Cancer Research Fund	60c		00
60d Alzheimer's Fund	60d		00
60e Olympic Fund (\$2 or \$4; see page 24)	60e		00
60f Prostate and Testicular Cancer Research and Education Fund ..	60f		00
60g 9/11 Memorial	60g		00
60h Volunteer Firefighting & EMS Recruitment Fund	60h		00
60i Teen Health Education	60i		00
60j Veterans Remembrance	60j		00
60 Total voluntary contributions (add lines 60a through 60j)	60		00
61 Total New York State, New York City, and Yonkers taxes, sales or use tax, and voluntary contributions (add lines 46, 58, 59, and 60)	61	2,535	00



Your social security number									
1	6	7	7	2	5	8	9	6	

62 Enter amount from line 61 **62** 2,535 00

Payments and refundable credits (see page 25)

63 Empire State child credit	63	00
64 NYS/NYC child and dependent care credit	64	00
65 NYS earned income credit (EIC)	65	00
66 NYS noncustodial parent EIC	66	00
67 Real property tax credit	67	00
68 College tuition credit	68	00
69 NYC school tax credit (also complete F on page 1; see page 25)	69	63 00
70 NYC earned income credit	70	00
70a NYC enhanced real property tax credit	70a	31 00
71 Other refundable credits (Form IT-201-ATT, line 18)	71	00
72 Total New York State tax withheld	72	1,604 00
73 Total New York City tax withheld	73	1,018 00
74 Total Yonkers tax withheld	74	00
75 Total estimated tax payments and amount paid with Form IT-370	75	00

Submit your wage and tax statements with your return (see page 27).

76 Total payments (add lines 63 through 75) **76** 2,716 00

Your refund, amount you owe, and account information (see pages 27 through 30)

77 Amount overpaid (if line 76 is more than line 62, subtract line 62 from line 76) **77** 181 00

78 Amount of line 77 to be refunded ☒ direct deposit (fill in line 83) - or - ☐ debit card - or - ☐ paper check ... **78** 181 00

79 Amount of line 77 that you want applied to your 2015 estimated tax (see instructions) **79** 00

See pages 27 and 28 for information about your three refund choices.

80 Amount you owe (if line 76 is less than line 62, subtract line 76 from line 62). To pay by electronic funds withdrawal, mark an **X** in the box ☐ and fill in lines 83 and 84. If you pay by check or money order you must complete Form IT-201-V and mail it with your return.

See page 29 for payment options.

80 00

81 Estimated tax penalty (include this amount in line 80 or reduce the overpayment on line 77; see page 28) **81** 00

See page 31 for the proper assembly of your return.

82 Other penalties and interest (see page 29) **82** 00

83 Account information for direct deposit or electronic funds withdrawal (see page 29).

If the funds for your payment (or refund) would come from (or go to) an account outside the U.S., mark an **X** in this box (see pg. 29) ☐

83a Account type: ☒ Personal checking - or - ☐ Personal savings - or - ☐ Business checking - or - ☐ Business savings

83b Routing number 314074269 83c Account number 34767835

84 Electronic funds withdrawal (see page 30) Date 000000 Amount 00

Third-party designee? (see instr.) Yes No <input checked="" type="checkbox"/>	Print designee's name	Designee's phone number	Personal identification number (PIN)
	E-mail:		

▼ Paid preparer must complete (see instr.) ▼		▼ Taxpayer(s) must sign here ▼	
Preparer's signature		Your signature	
Preparer's NYTPRN		Your occupation EDITOR	
Firm's name (or yours, if self-employed) SELF-PREPARED		Spouse's signature and occupation (if joint return)	
Address		Date	
Employer identification number		Daytime phone number 770-265-1477	
NYTPRN excl. code		E-mail: simone.c.hill@gmail.com	
E-mail:			

See instructions for where to mail your return.

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Claim for New York City Enhanced Real Property Tax Credit For Homeowners and Renters

NYC-208

Step 1 – Enter identifying information

Your first name	MI	Your last name (for a joint claim , enter spouse's name on line below)	Your date of birth (mmddyyyy)	Your social security number
SIMONE	C	HILL	0 5 1 8 1 9 9 0	1 6 7 7 2 5 8 9 6
Spouse's first name	MI	Spouse's last name	Spouse's date of birth (mmddyyyy)	Spouse's social security number
Current mailing address (number and street or PO box)			Apartment number	County of residence while living in New York City (see instructions)
107 AVENUE A			2F	
City, village, or post office	State	ZIP code	Country (if not United States)	
NEW YORK	NY	10009		NEW
Street address of New York City residence that qualifies you for this credit, if different from above				You must enter date(s) of birth and social security number(s) above.
City	State	ZIP code		
NY				

Step 2 – Determine eligibility (For lines 1 through 5, mark an **X** in the appropriate box.)

- 1 Were you a New York City resident for all of 2014? **1** Yes ☒ No ☐
- 2 Did you occupy the same residence for at least six months during 2014? **2** Yes ☒ No ☐
If you marked an **X** in the **No** box on line 1 or 2, **stop**; you do not qualify for this credit.
- 3 Can you be claimed as a dependent on another taxpayer's 2014 federal return? **3** Yes ☐ No ☒
- 4 Did you reside in public housing, or other residence completely exempted from real property taxes in 2014? (see instr.) **4** Yes ☐ No ☒
If you marked an **X** in the **Yes** box on line 3 or 4, **stop**; you do not qualify for this credit.
- 5 Did you live in a nursing home during 2014? (If you mark an **X** in the Yes box, see instructions.) **5** Yes ☐ No ☒

6 Complete below for **all** household members (submit additional sheets if needed; see instructions).

A – First name	Last name	B – Social security number
SIMONE C	HILL	1 6 7 7 2 5 8 9 6



Step 3 – Determine household gross income

Enter the total of all amounts, even if not taxable, that you, your spouse (if married), and all other household members received during 2014.

7	Federal adjusted gross income If any household members do not have to file a federal return, see instructions	7	37,224	00
8	New York State additions to federal adjusted gross income	8		00
9	Social security payments not included on line 7	9		00
10	Supplemental security income (SSI) payments	10		00
11	Pensions and annuities (including railroad retirement benefits) not included on lines 7 through 10	11		00
12	Cash public assistance and relief	12		00
13	Other income	13		00
14	Household gross income (add lines 7 through 13; see instructions) If line 14 is \$200,000 or more, stop ; you do not qualify for this credit.	14	37,224	00
15	Enter rate from Table 1 (see instructions)	15	0.04	
16	Multiply line 14 by line 15	16	1,489	00

Step 4 – Compute real property tax

Renters only	17	Enter the total amount of rent you and all members of your household paid during 2014. (Do not include any subsidized part of your rental charge.)	17	15,000	00
	18	Adjusted rent – If line 17 includes charges for: Enter on line 18 heat, gas, electricity, furnishings, and board..... 80% (.8) of line 17 heat, gas, electricity, and furnishings..... 90% (.9) of line 17 heat, gas, and electricity 92% (.92) of line 17 heat or heat and gas 94% (.94) of line 17 none of the above 100% of line 17	18	13,800	00
	19	Multiply line 18 by 15.75% (.1575); enter here and on line 23	19	2,174	00
	20	Real property taxes paid during 2014 (see instructions)	20		00
Homeowners only	21	Special assessments	21		00
	22	Add lines 20 and 21; enter here and on line 23	22		00



Your social security number									
1	6	7	7	2	5	8	9	6	

Step 5 – Compute credit amount

23 Renters: Enter amount from line 19. Homeowners: Enter amount from line 22 (see instructions)	23	2,174	00
If line 23 is zero or less, stop ; no credit is allowed.			
24 Enter amount from line 16	24	1,489	00
If line 24 is equal to or more than line 23, stop ; you do not qualify for this credit.			
25 Subtract line 24 from line 23	25	685	00
26 Enter rate from Table 2 (see instructions)	26	0.045	
27 Multiply line 25 by the rate on line 26	27	31	00
28 Credit limit	28	500	00
29 Enter the amount from line 28 or 27, whichever is less. This is the credit for your household. (If more than one member of your household is filing Form NYC-208, see instructions.)	29	31	00

• If you are **filing this claim with your New York State income tax return**:
Enter the line 29 amount on Form IT-201, line 70a.

• If you are **not filing this claim with a New York State income tax return** (see instructions):
Mark one refund choice: ☐ direct deposit (fill in line 30) - or - ☐ debit card - or - ☐ paper check

Step 6 – Enter account information for direct deposit (see instructions)

If the funds for your refund would go to an account outside the U.S., mark an **X** in this box (see instructions) ☐

30 Direct deposit (see instructions): Complete the following to have your refund deposited directly to your bank account.

30a Account type: ☐ Personal checking - or - ☐ Personal savings - or - ☐ Business checking - or - ☐ Business savings

30b Routing number

30c Account number

Third-party designee? (see instr.) Yes No	Print designee's name	Designee's phone number	Personal identification number (PIN)
	E-mail:		

▼ Paid preparer must complete (see instr.) ▼		▼ Taxpayer(s) must sign here ▼	
Preparer's signature		Your signature	
Firm's name (or yours, if self-employed)		Your occupation	
Address		Spouse's signature and occupation (if joint claim)	
Date		Date	Daytime phone number
Preparer's NYTPRIN		E-mail:	
Preparer's PTIN or SSN			
Employer identification number			
NYTPRIN excl. code			
E-mail:			

- If you **are filing** a NYS income tax return, submit this form with your return.
- If you **are not filing** a NYS income tax return, mail this form to:

NYS TAX PROCESSING, PO BOX 22017, ALBANY NY 12201-2017

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