Report Reproducibly with

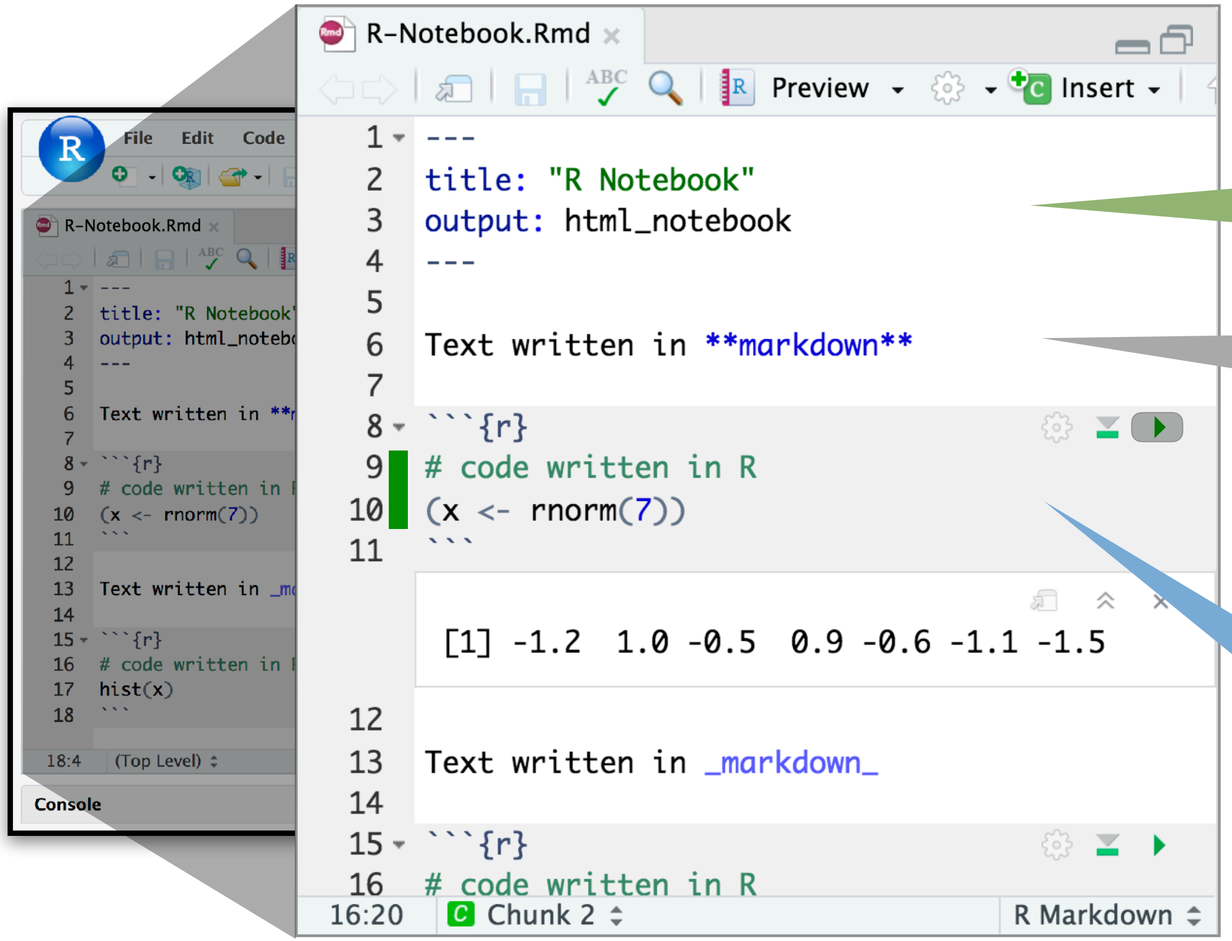
Navigate to the 03-Report folder.

Open 03-Report-Exercises.Rmd

R Markdown

R Markdown

Plain text file with 3 types of content:



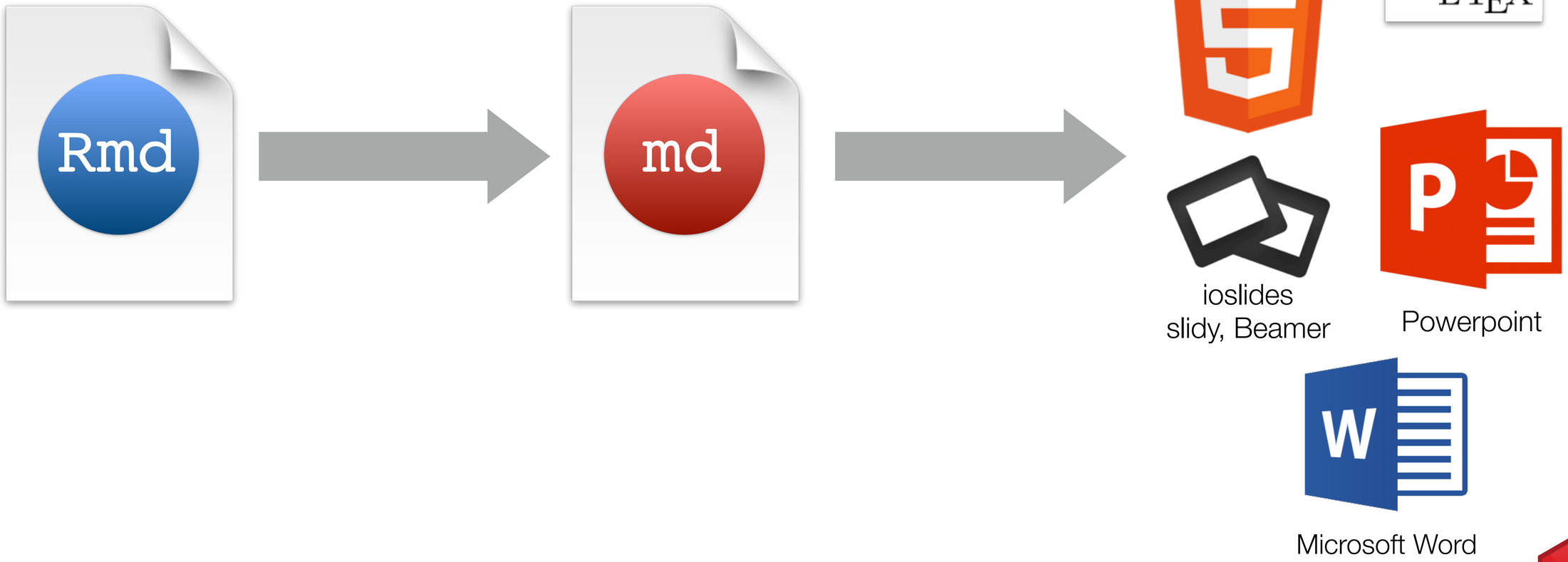
A YAML header surrounded by

Text in markdown

Code chunks surrounded by ```

How it works

knitr pandoc



Logistics

1 Knitr runs the document in a fresh R session, which means you need to load the libraries that the document uses in the document

Logistics

1 Knitr runs the document in a fresh R session, which means you need to load the libraries that the document uses in the document

2 Objects made in one code chunk will be available to code in later code chunks.

knitr is multi-lingual!

- ☑ SAS
- ☑ python
- ☑ more

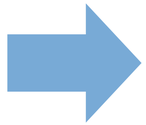
engine

python

To embed non R code, change the chunk label from r to the language to

````
Some python code,

```{python}
x = 'hello, python world!'
print(x)
print(x.split(' '))
```
````



Some python code:

```
x = 'hello, python world!'
print(x)
print(x.split(' '))
```

```
## hello, python world!
## ['hello,', 'python', 'world!']
```

Reticulate

Python in R Markdown

(Optional) Build Python env to use.

Add **knitr::knit_engines$set(python = reticulate::eng_python)** to the setup chunk to set up the reticulate Python engine (not required for knitr >= 1.18).

Suggest the Python environment to use, in your setup chunk.

Begin Python chunks with **```{python}**. Chunk options like **echo**, **include**, etc. all work as expected.

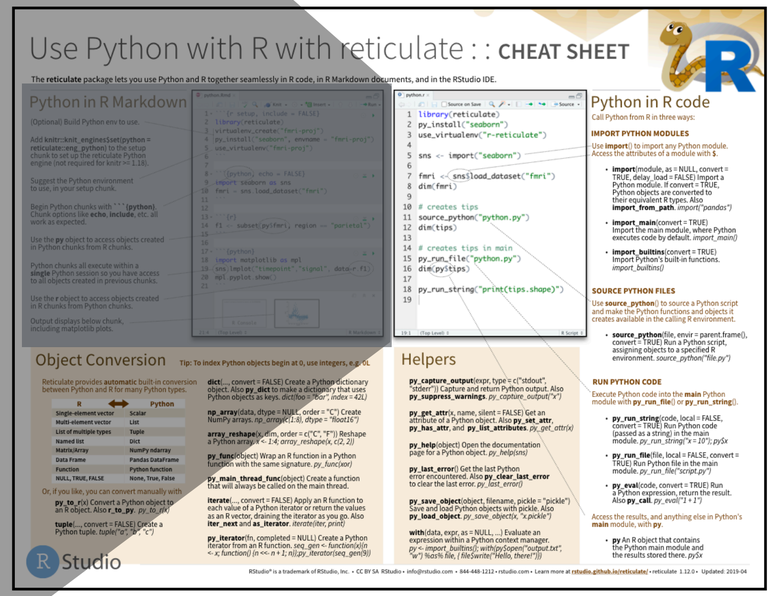
Use the **py** object to access objects created in Python chunks from R chunks.

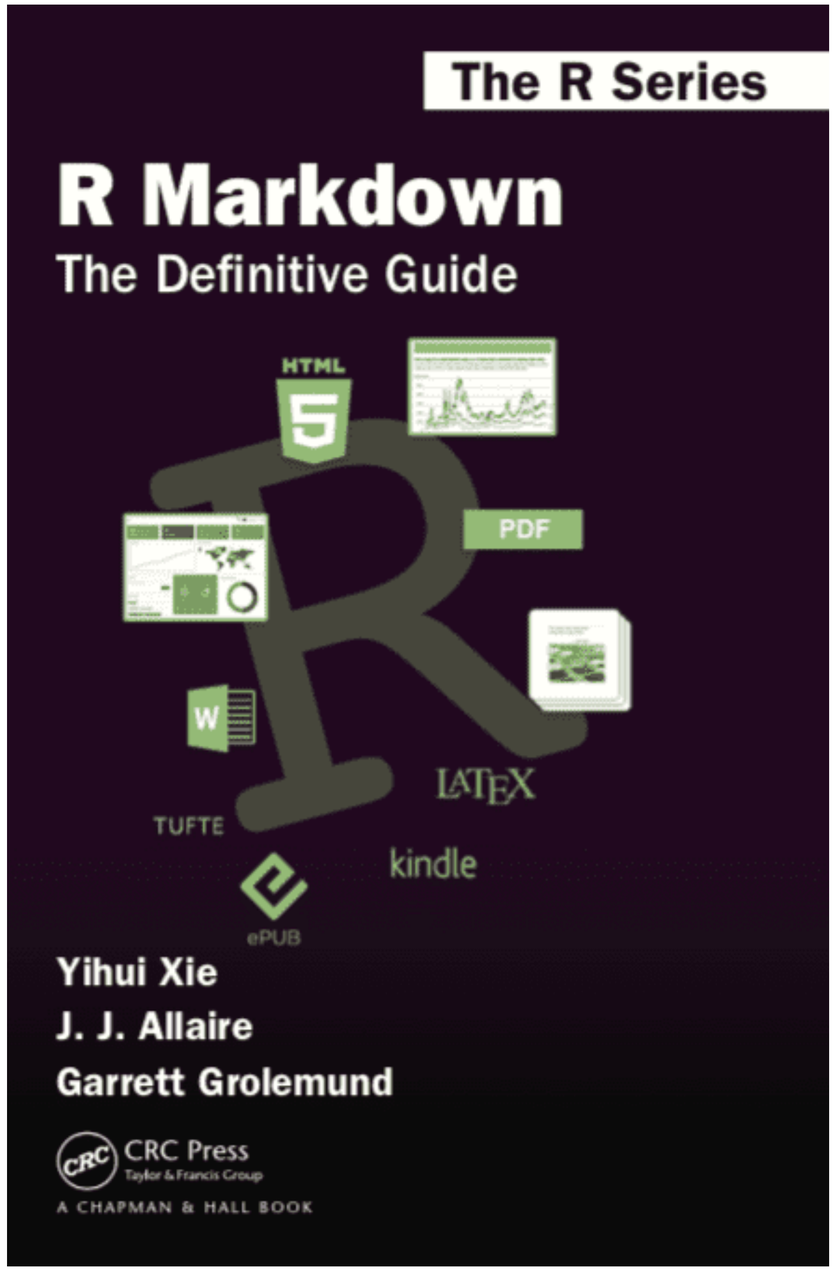
Python chunks all execute within a **single** Python session so you have access to all objects created in previous chunks.

Use the **r** object to access objects created in R chunks from Python chunks.

Output displays below chunk, including matplotlib plots.

A package for using R and Python together.

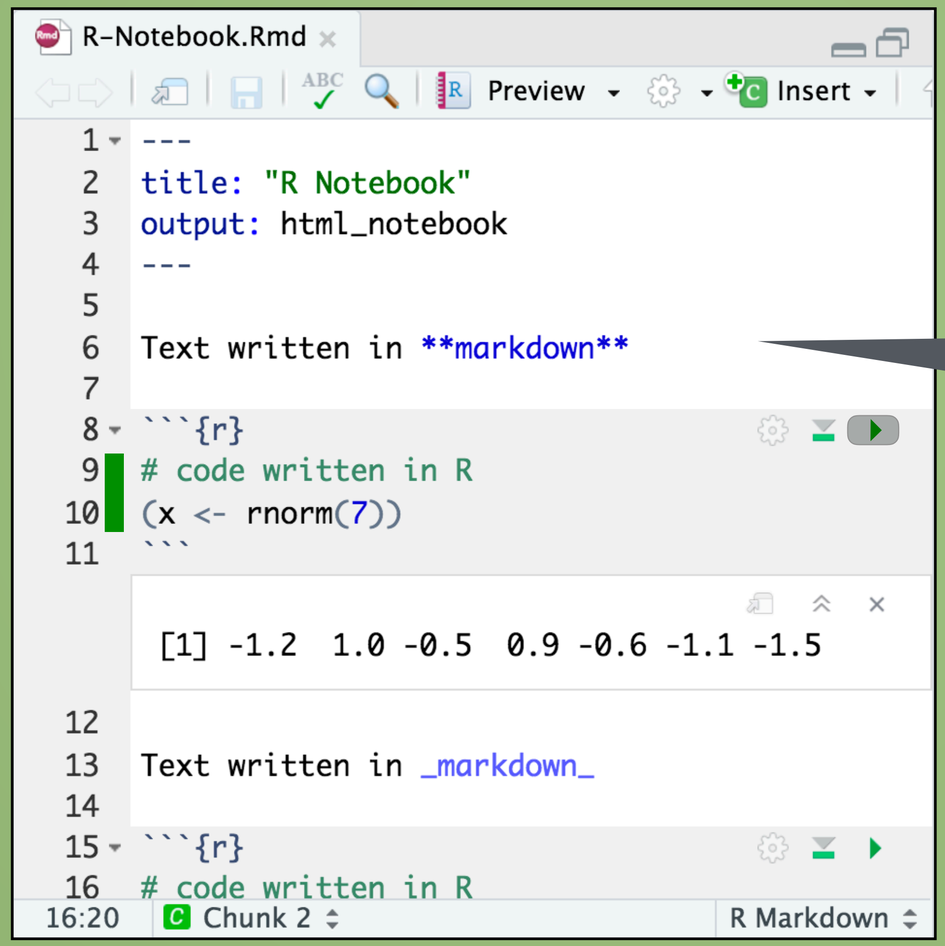




bookdown.org/yihui/rmarkdown/

ONLINE, FREE

Markdown

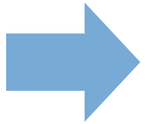


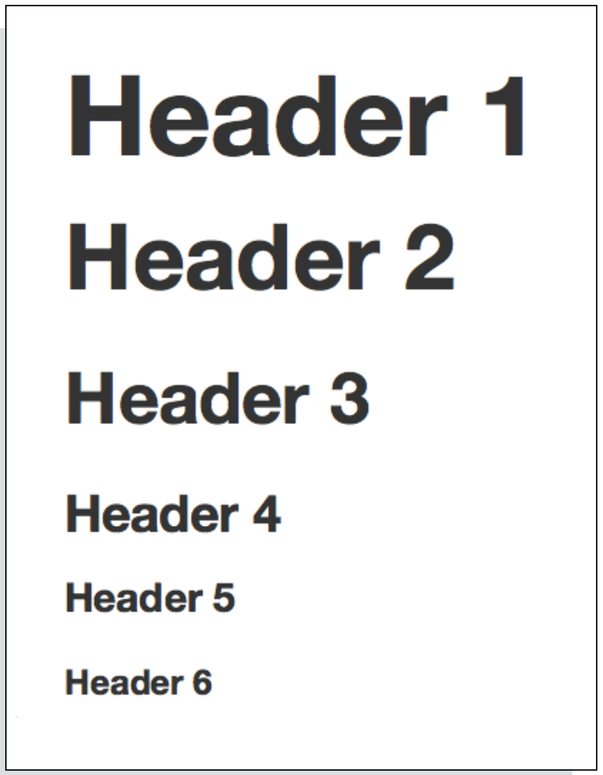
Text in markdown

Headers

Use # to create headers.
Multiple #'s create lower level

```
# Header 1
## Header 2
### Header 3
#### Header 4
##### Header 5
###### Header 6
```



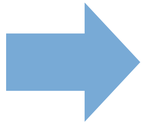


Text

Add two spaces at the end of a line to start a new line

Text is rendered as plain text.
Surround text with _, **, or ` to

```
Text
_italics_
**bold**
`code`
```



Text

italics

bold

`code`

Lists

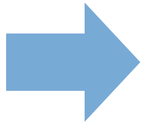
Use asterisks to make bullet points.
Use numbers to make numbered lists.

```
Bullets

* bullet 1
* bullet 2

Numbered list

1. item 1
2. item 2
```



Bullets

- bullet 1
- bullet 2

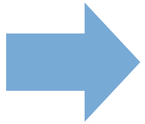
Numbered list

1. item 1
2. item 2

Hyperlinks

Use brackets to denote a link.
Place the URL in parentheses.

```
This is a
[link](www.git.com).
```



Images

Use a link preceded by an ! to insert an image.

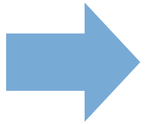
The link text should be a URL (if the image is hosted online), or a file path (if the image is saved as a file)

```
![](images/1.png)
The RStudio logo.
```

Equations

Write equations with latex math commands and surround them in $'s.

```
According to
Einstein,
$E=mc^{2}$
```



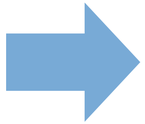
According to Einstein, $E = mc^2$

Equation blocks

Use two $'s to make centered equation blocks.

```
According to
Einstein,

$$E=mc^{2}$$
```

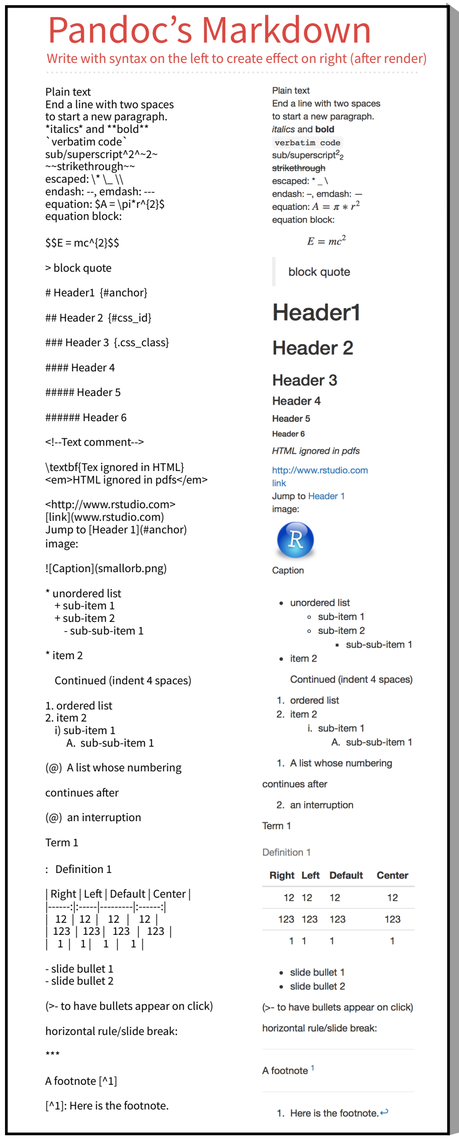


According to
Einstein,

$$E = mc^2$$

Markdown

Dictionary of formatting cues.



Pandoc's Markdown

Write with syntax on the left to create effect on right (after render)

```
Plain text
End a line with two spaces
to start a new paragraph.
*italics* and **bold**
`verbatim code`
sub/superscript^2^~2~
~~strikethrough~~
escaped: \* \_ \\
endash: --, emdash: ---
equation: $A = \pi*r^{2}$
equation block:

$$E = mc^{2}$$

> block quote

# Header1  {#anchor}

## Header 2  {#css_id}

### Header 3  {.css_class}

#### Header 4

##### Header 5

###### Header 6

<!--Text comment-->

\textbf{Tex ignored in HTML}
<em>HTML ignored in pdfs</em>

<http://www.rstudio.com>
[link](www.rstudio.com)
Jump to [Header 1](#anchor)
image:

![Caption](smallorb.png)

* unordered list
  + sub-item 1
  + sub-item 2
    - sub-sub-item 1

* item 2

    Continued (indent 4 spaces)

1. ordered list
2. item 2
    i) sub-item 1
        A.  sub-sub-item 1

(@)  A list whose numbering

continues after

(@)  an interruption

Term 1

:   Definition 1

| Right | Left | Default | Center |
|------:|:-----|---------|:------:|
|  12 |  12 |  12  |  12  |
| 123 | 123 | 123  | 123  |
|   1 |   1 |   1  |   1  |

- slide bullet 1
- slide bullet 2

(>- to have bullets appear on click)

horizontal rule/slide break:

***

A footnote [^1]

[^1]: Here is the footnote.
```

Plain text
End a line with two spaces
to start a new paragraph.
italics and **bold**
`verbatim code`
sub/superscript^2
~~strikethrough~~
escaped: * _ \
endash: –, emdash: —
equation: $A = \pi * r^2$
equation block:

$$E = mc^2$$

> block quote

Header1

Header 2

Header 3

Header 4

Header 5

Header 6

HTML ignored in pdfs

http://www.rstudio.com
link
Jump to Header 1
image:

Caption

- unordered list
    - sub-item 1
    - sub-item 2
        - sub-sub-item 1
- item 2

    Continued (indent 4 spaces)

1. ordered list
2. item 2
    i. sub-item 1
        A. sub-sub-item 1

1. A list whose numbering

continues after

2. an interruption

Term 1

Definition 1

Right	Left	Default	Center
12	12	12	12
123	123	123	123
1	1	1	1

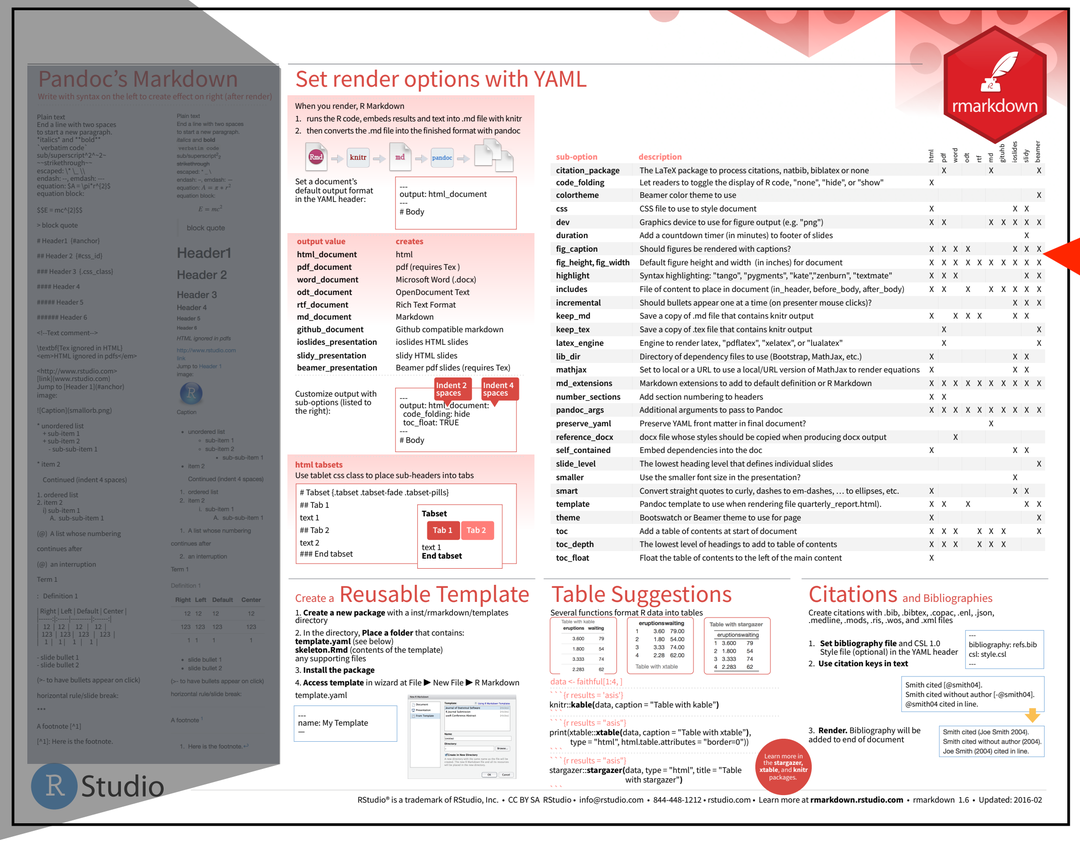
- slide bullet 1
- slide bullet 2

(>- to have bullets appear on click)

horizontal rule/slide break:

A footnote [1]

1. Here is the footnote. ↩



Pandoc's Markdown

Write with syntax on the left to create effect on right (after render)

Set render options with YAML

When you render, R Markdown
1. runs the R code, embeds results and text into .md file with knitr
2. then converts the .md file into the finished format with pandoc

Set a document's default output format in the YAML header:

```
---
output: html_document
---
# Body
```

output value	creates
html_document	html
pdf_document	pdf (requires Tex)
word_document	Microsoft Word (.docx)
odt_document	OpenDocument Text
rtf_document	Rich Text Format
md_document	Markdown
github_document	Github compatible markdown
ioslides_presentation	ioslides HTML slides
slidy_presentation	slidy HTML slides
beamer_presentation	Beamer pdf slides (requires Tex)

Customize output with sub-options (listed to the right):

Indent 2 spaces · Indent 4 spaces

```
---
output: html_document:
  code_folding: hide
  toc_float: TRUE
---
# Body
```

html tabsets
Use tablet css class to place sub-headers into tabs

```
# Tabset {.tabset .tabset-fade .tabset-pills}
## Tab 1
text 1
## Tab 2
text 2
### End tabset
```

Tabset · Tab 1 · Tab 2 · text 1 · End tabset

rmarkdown

sub-option	description	html	pdf	word	odt	rtf	md	github	ioslides	slidy	beamer
citation_package	The LaTeX package to process citations, natbib, biblatex or none		X				X				X
code_folding	Let readers to toggle the display of R code, "none", "hide", or "show"	X									
colortheme	Beamer color theme to use										X
css	CSS file to use to style document	X							X	X	
dev	Graphics device to use for figure output (e.g. "png")	X	X				X	X	X	X	X
duration	Add a countdown timer (in minutes) to footer of slides									X	
fig_caption	Should figures be rendered with captions?	X	X	X	X				X	X	X
fig_height, fig_width	Default figure height and width (in inches) for document	X	X	X	X	X	X	X	X	X	X
highlight	Syntax highlighting: "tango", "pygments", "kate","zenburn", "textmate"	X	X	X						X	X
includes	File of content to place in document (in_header, before_body, after_body)	X	X		X		X	X	X	X	X
incremental	Should bullets appear one at a time (on presenter mouse clicks)?								X	X	X
keep_md	Save a copy of .md file that contains knitr output	X		X	X	X			X	X	
keep_tex	Save a copy of .tex file that contains knitr output		X								X
latex_engine	Engine to render latex, "pdflatex", "xelatex", or "lualatex"		X								X
lib_dir	Directory of dependency files to use (Bootstrap, MathJax, etc.)	X							X	X	
mathjax	Set to local or a URL to use a local/URL version of MathJax to render equations	X							X	X	
md_extensions	Markdown extensions to add to default definition or R Markdown	X	X	X	X	X	X	X	X	X	X
number_sections	Add section numbering to headers	X	X								
pandoc_args	Additional arguments to pass to Pandoc	X	X	X	X	X	X	X	X	X	X
preserve_yaml	Preserve YAML front matter in final document?						X				
reference_docx	docx file whose styles should be copied when producing docx output			X							
self_contained	Embed dependencies into the doc	X							X	X	
slide_level	The lowest heading level that defines individual slides										X
smaller	Use the smaller font size in the presentation?								X		
smart	Convert straight quotes to curly, dashes to em-dashes, … to ellipses, etc.	X							X	X	
template	Pandoc template to use when rendering file quarterly_report.html).	X	X		X					X	X
theme	Bootswatch or Beamer theme to use for page	X									X
toc	Add a table of contents at start of document	X	X	X		X	X	X			X
toc_depth	The lowest level of headings to add to table of contents	X	X	X		X	X	X			
toc_float	Float the table of contents to the left of the main content	X									

Create a Reusable Template

1. **Create a new package** with a inst/rmarkdown/templates directory
2. In the directory, **Place a folder** that contains: **template.yaml** (see below) **skeleton.Rmd** (contents of the template) any supporting files
3. **Install the package**
4. **Access template** in wizard at File ▶ New File ▶ R Markdown

template.yaml

```
---
name: My Template
---
```

Table Suggestions

Several functions format R data into tables

```
data <- faithful[1:4, ]
```

```
```{r results = 'asis'}
knitr::kable(data, caption = "Table with kable")
```
```

```
```{r results = "asis"}
print(xtable::xtable(data, caption = "Table with xtable"),
      type = "html", html.table.attributes = "border=0"))
```
```

```
```{r results = "asis"}
stargazer::stargazer(data, type = "html", title = "Table with stargazer")
```
```

Learn more in the **stargazer, xtable**, and **knitr** packages.

Citations and Bibliographies

Create citations with .bib, .bibtex, .copac, .enl, .json, .medline, .mods, .ris, .wos, and .xml files

1. **Set bibliography file** and CSL 1.0 Style file (optional) in the YAML header

```
---
bibliography: refs.bib
csl: style.csl
---
```

2. **Use citation keys in text**

Smith cited [@smith04].
Smith cited without author [-@smith04].
@smith04 cited in line.

Smith cited (Joe Smith 2004).
Smith cited without author (2004).
Joe Smith (2004) cited in line.

3. **Render.** Bibliography will be added to end of document

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on back of RMarkdown cheat sheet

IDE Reference

Go to Help > Markdown Quick Reference

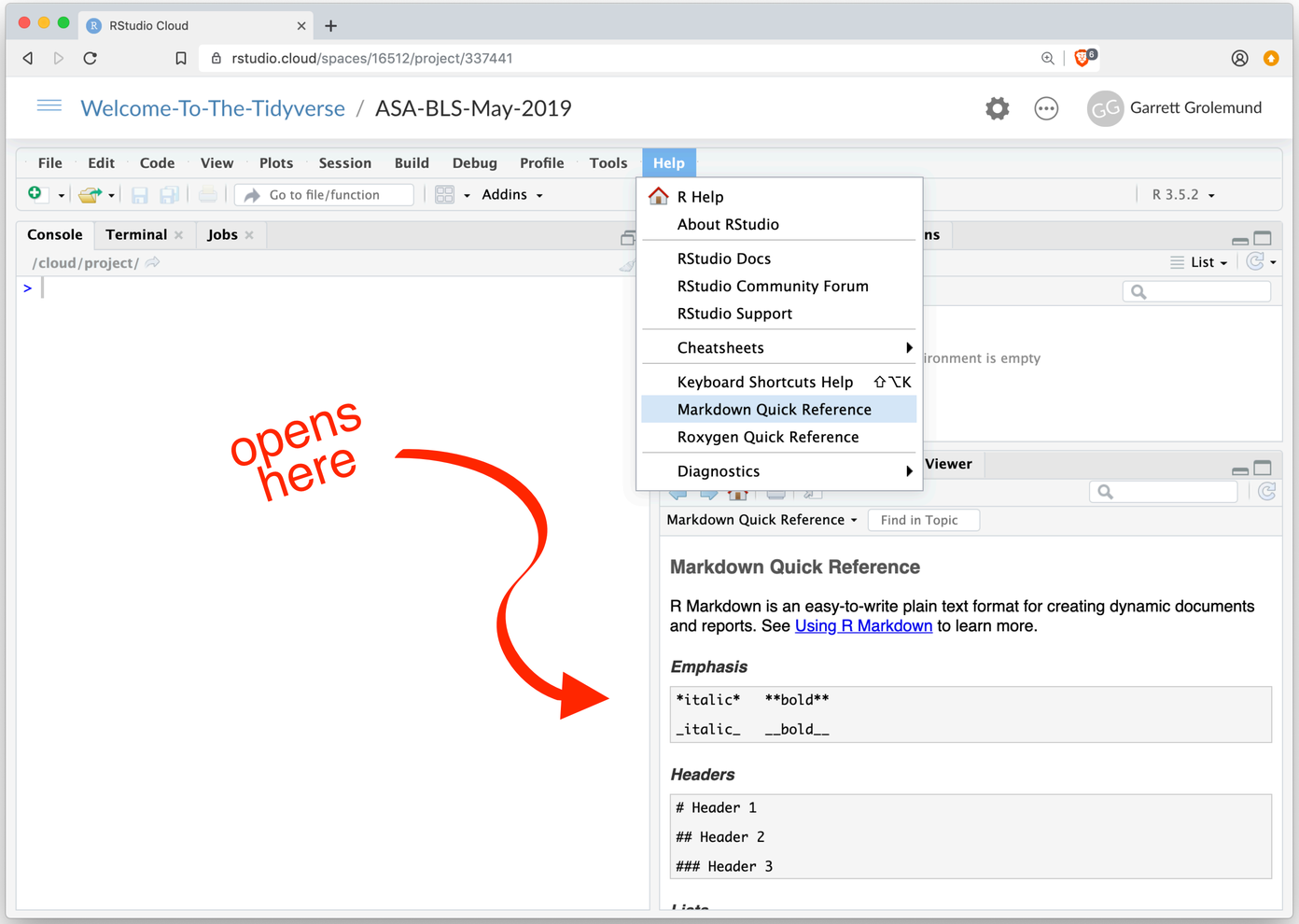

Code

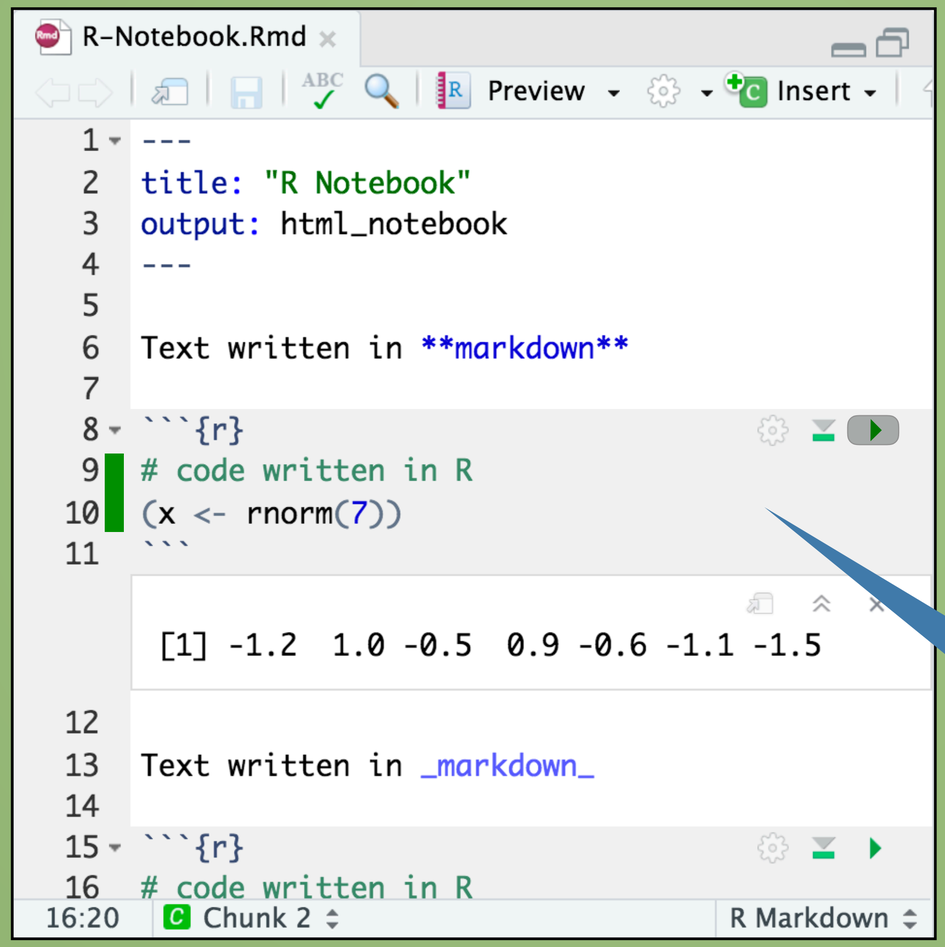

Code chunks surrounded by ```

Code chunks

Insert a chunk of R code with

````
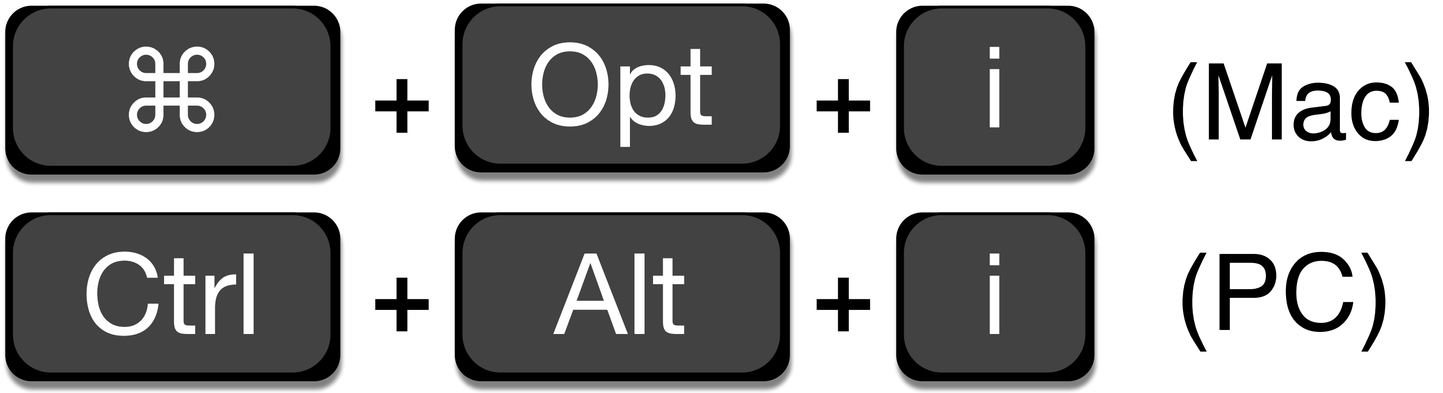
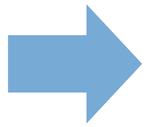
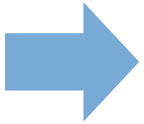
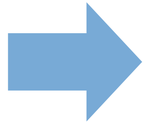
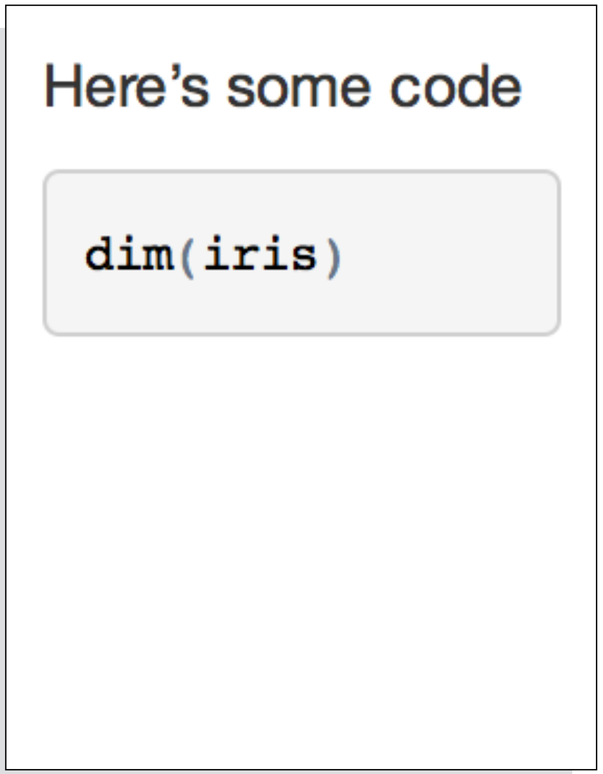
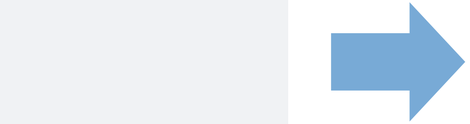
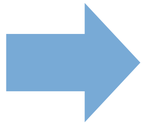
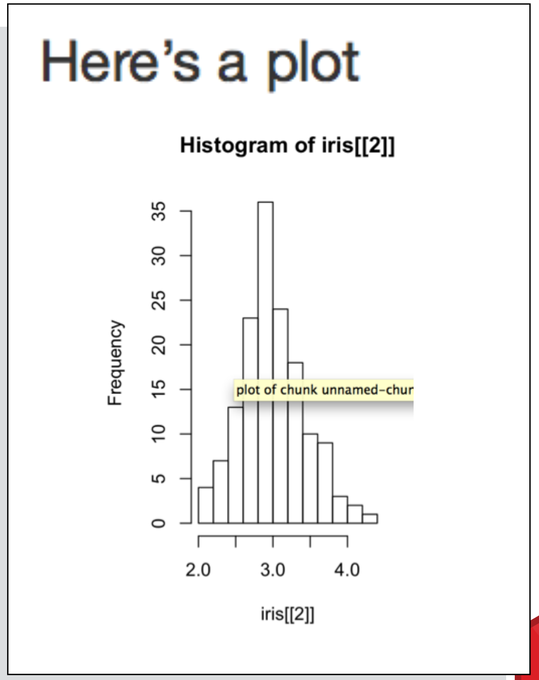
```{r}
# some code
```
````

When you render the report, R Markdown will run the code and include its results. R Markdown will also remove the ```` ```{r} ```` and ```` ``` ````.

Code chunks

Insert a chunk of R code with

```
```{r}
# some code
```
```



chunk options

By default, R Markdown includes both the code and its results

````
Here's some code
```{r}
dim(iris)
```
````



Here's some code

```
dim(iris)
```

```
## [1] 150   5
```

echo

Add options in the brackets after r.
echo = FALSE hides the code.

````
Here's some code
```{r echo=FALSE}
dim(iris)
```
````



Here's some code

```
## [1] 150   5
```

Very useful for plots

eval

eval = FALSE prevents the code from being run. As a result, no results will be displayed with the code.

````
Here's some code

```{r eval=FALSE}
dim(iris)
```
````





include

include = FALSE runs the code, but prevents both the code and the results from appearing (e.g. to setup).

````
Here's some code

```{r include=FALSE}
dim(iris)
```
````



Here's some code

fig.height, fig.width

Specify the dimension of plots (in inches) with fig.width and fig.height. Separate multiple arguments with commas.

````
Here's a plot

```{r echo=FALSE, fig.width=3, fig.height=5}
hist(iris[[2]])
```
````





Pop Quiz

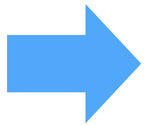
Do you notice the TODOs in 03-RMarkdown-Exercises.Rmd?

Do you notice the long setup chunk?

Inline code

Place code in a sentence with `` `r <code>` ``. R Markdown will replace the code with its

```
Today is
`r Sys.Date()`.
```



Today is 2015-04-16.

Inline code

Code whose results are inserted into the

```
Today is `r Sys.Date()`.
```

Surround with `r `

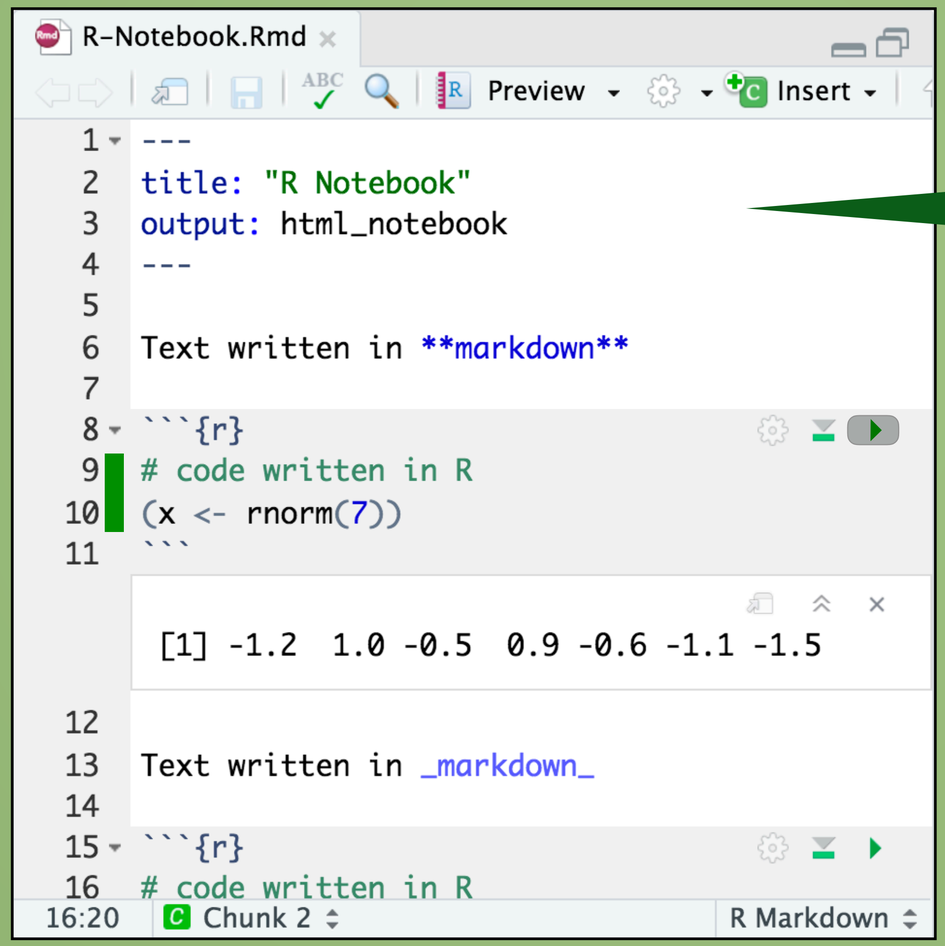
Code to run. Only the result will be included.

Your Turn 1

In 03-RMarkdown-Exercises.Rmd:

1. Replace every Garrett with your name
2. Replace every TODO with inline R code
3. Check that the setup chunk is not included with the output
4. Ensure that only the output of the plot chunk is shown (not the code)
5. Knit the document

YAML

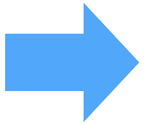


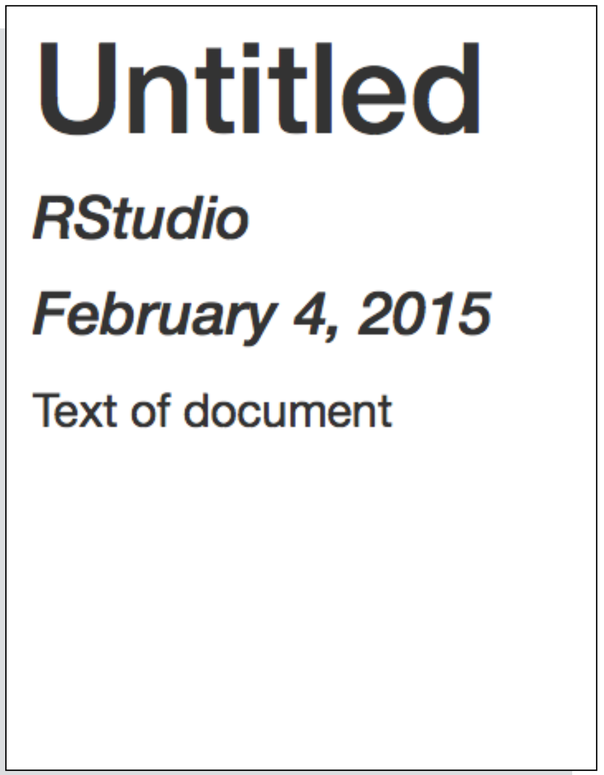
A YAML header surrounded by

YAML

A section of key:value pairs
separated by dashed lines — — —

```
---
title: "Untitled"
author: "RStudio"
date: "February 4, 2015"
output: html_document
---
Text of document
```

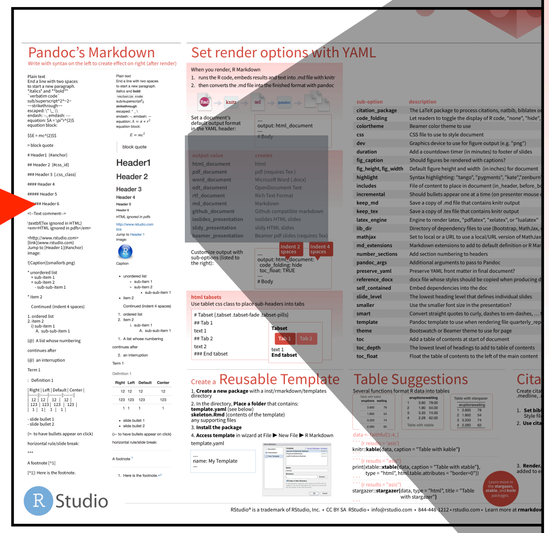




output

The output: field sets the format of the final report

on back



output value	creates
html_document	html
pdf_document	pdf (requires Tex)
word_document	Microsoft Word (.docx)
odt_document	OpenDocument Text
rtf_document	Rich Text Format
md_document	Markdown
github_document	Github compatible markdown
ioslides_presentation	ioslides HTML slides
slidy_presentation	slidy HTML slides
beamer_presentation	Beamer pdf slides (requires Tex)

More at rmarkdown.rstudio.com/formats.html

Parameters

Your Turn 2

Open 03-RMarkdown-Parameters.Rmd.

Click the dropdown menu next to Knit and use Knit with Parameters to render the document.

What happens if you type in a different name?

Parameters

A list of values that you can call in R code chunks

params list

elements and values

```
---
title: "Untitled"
output: html_document
params:
  filename: "data.csv"
  symbol: "FB"
---
```

colon

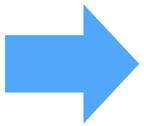
New line. Indented two spaces

Using Parameters

Call parameter values as elements of the params list, **params$num**

```
---
params:
  num: 42
---
The value of the
parameter is
`r params$num`, e.g.

```{r}
params$num
```
```



The value of the parameter is 42, e.g.

```
params$num
```

```
## [1] 42
```

render() + for

```
names <- c("Alice", "Bob", "Cathy")

for (name in names) {
  render("03-RMarkdown-Parameters.Rmd",
         params = list(data = name))
}
```

Demo

Report Reproducibly with

Thank you