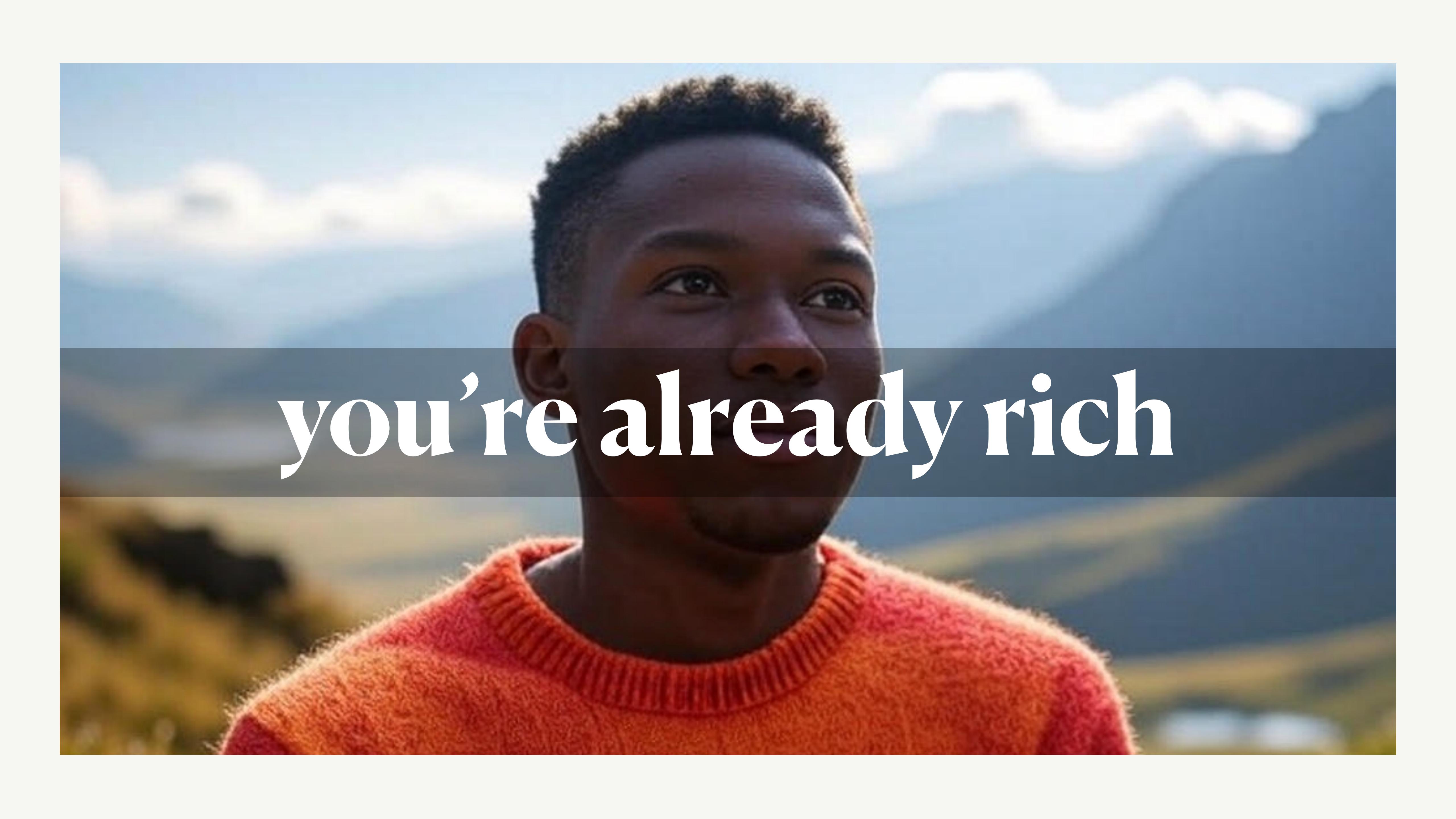
A wide-angle photograph of a rural landscape at sunset. The foreground is filled with rolling hills covered in dry, golden-brown grass. In the middle ground, a single, leafy tree stands prominently on a hill. The background features a range of mountains silhouetted against a sky filled with vibrant, horizontal clouds in shades of orange, pink, and purple. The overall atmosphere is peaceful and expansive.

freedom

@willbank

A close-up photograph of a young African boy with short, dark hair. He is wearing a bright red, ribbed turtleneck sweater. The boy is looking upwards and slightly to his right with a thoughtful expression. The background is a soft-focus landscape featuring rolling hills or mountains under a clear blue sky with a few wispy clouds.

you're already rich

A photograph of a man from behind, walking away on a dirt road. He is wearing a dark blue shirt and jeans. The road is surrounded by green fields and trees in the distance.

a long & winding road

A man in a white suit stands behind a large pile of gold coins. He has grey hair and is looking towards the camera. The background is a city skyline under a cloudy sky.

don't trap your capital

A blue sports car is shown from a side-front angle, driving along a paved path that curves around a lake. The car's sleek lines and shiny exterior are highlighted by the sunlight. In the background, a calm lake reflects the surrounding green trees and a clear sky.

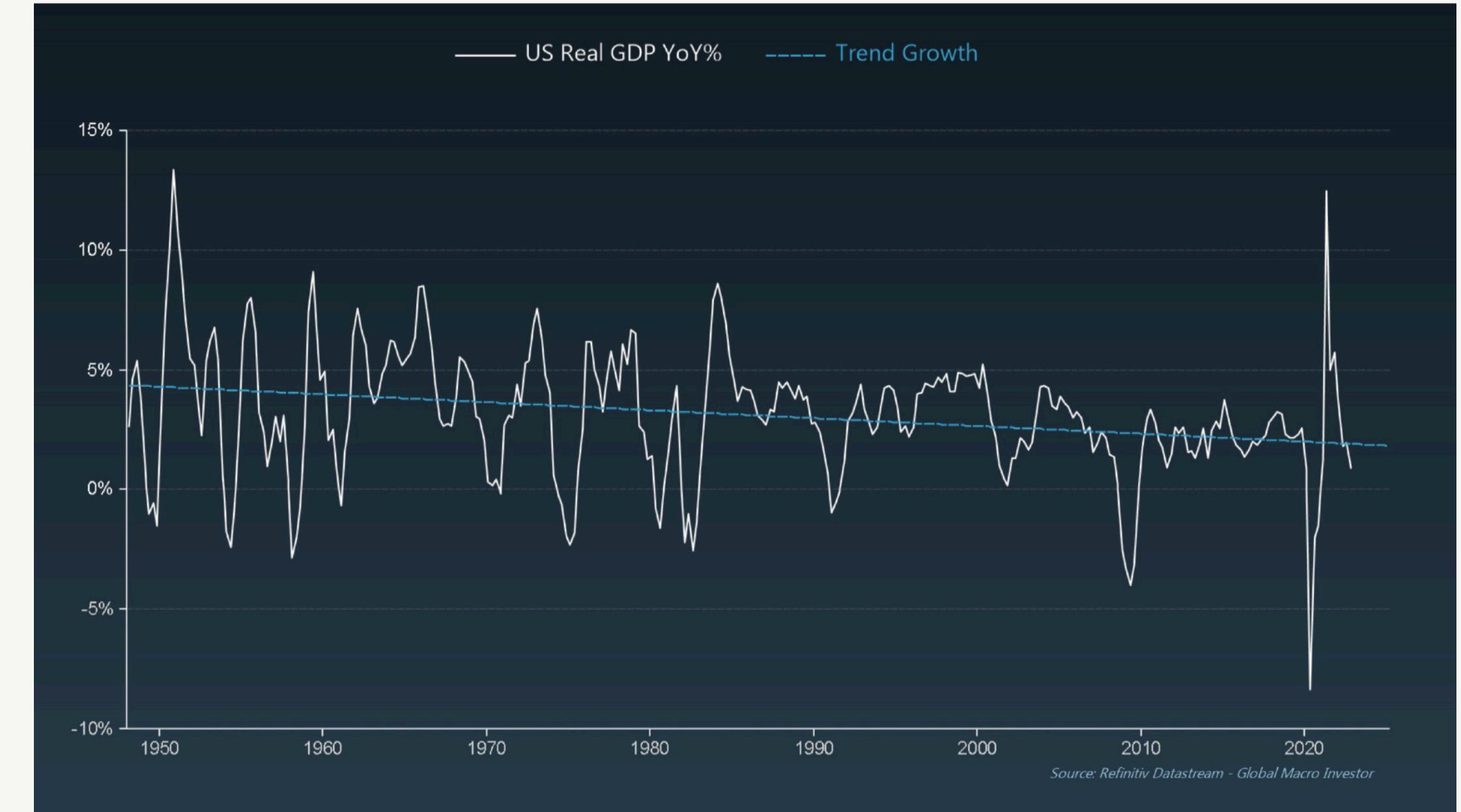
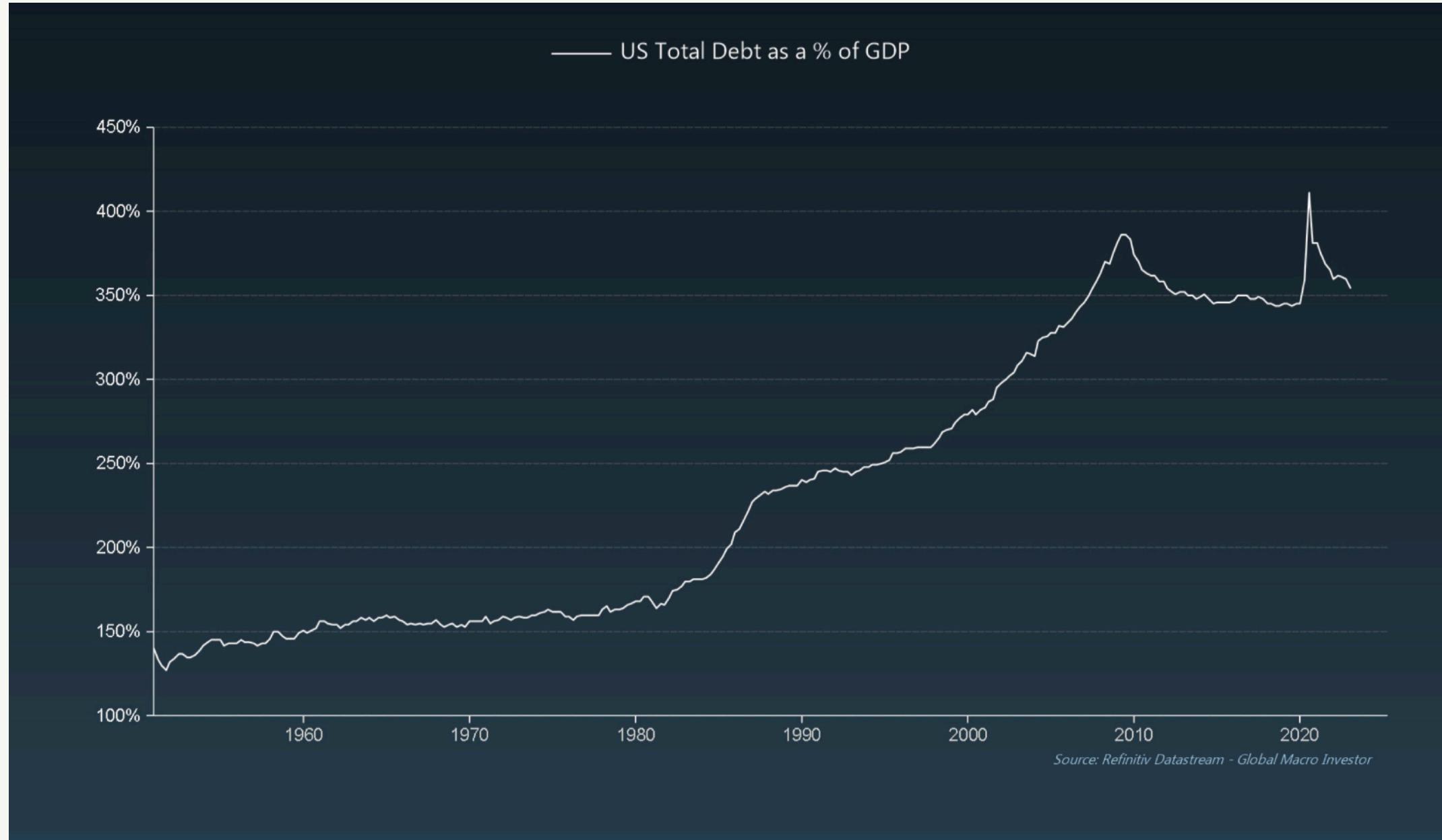
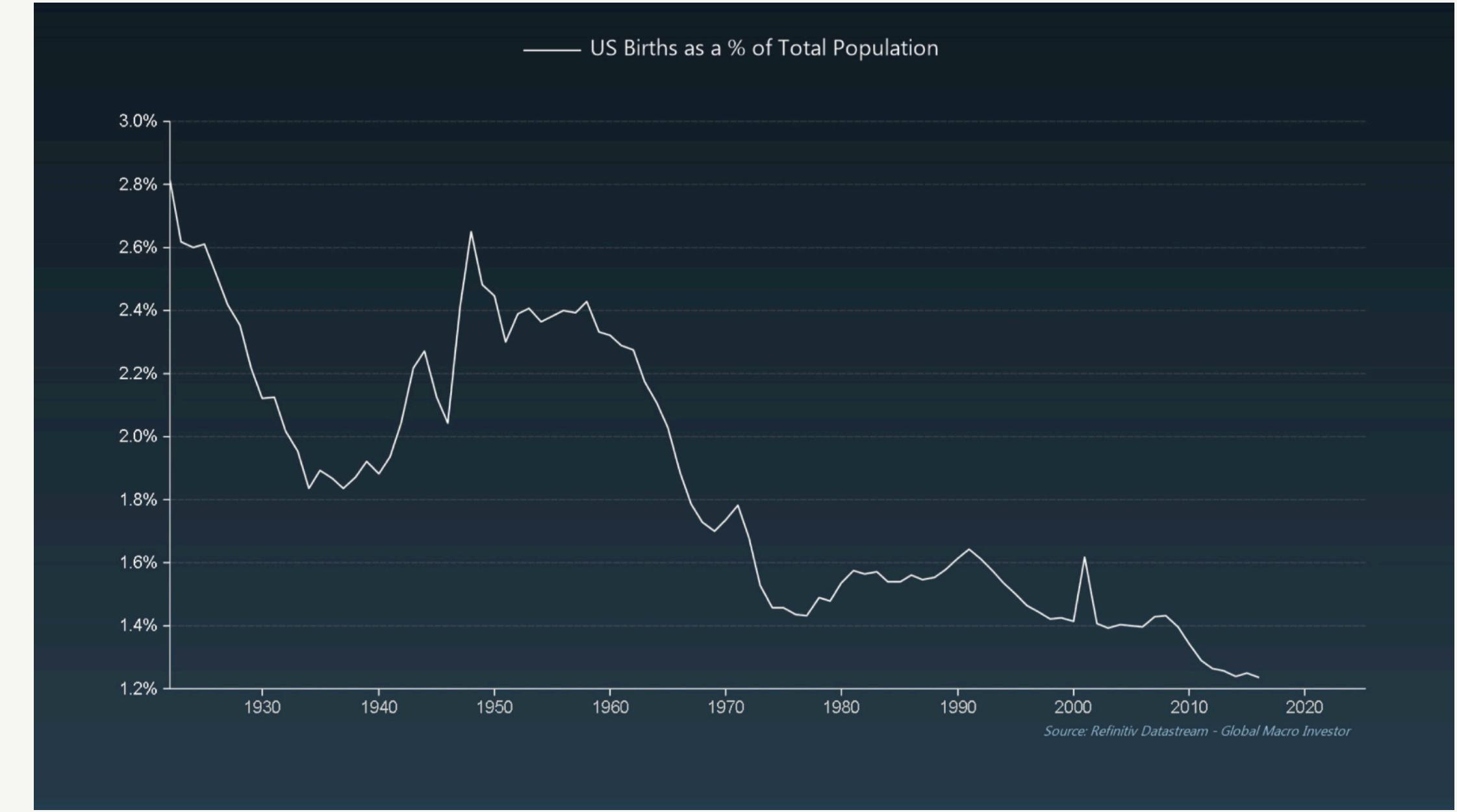
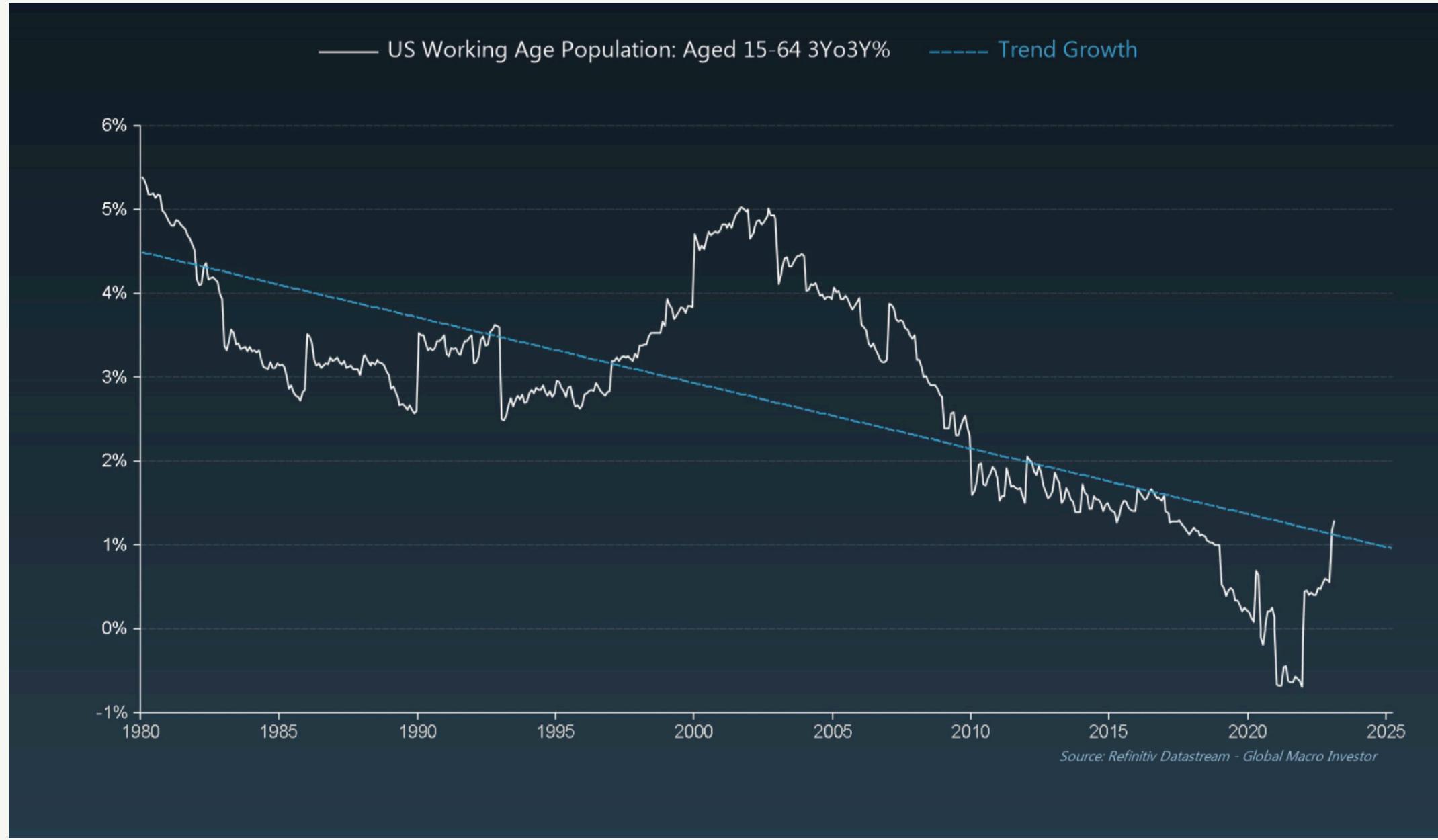
unfair advantages

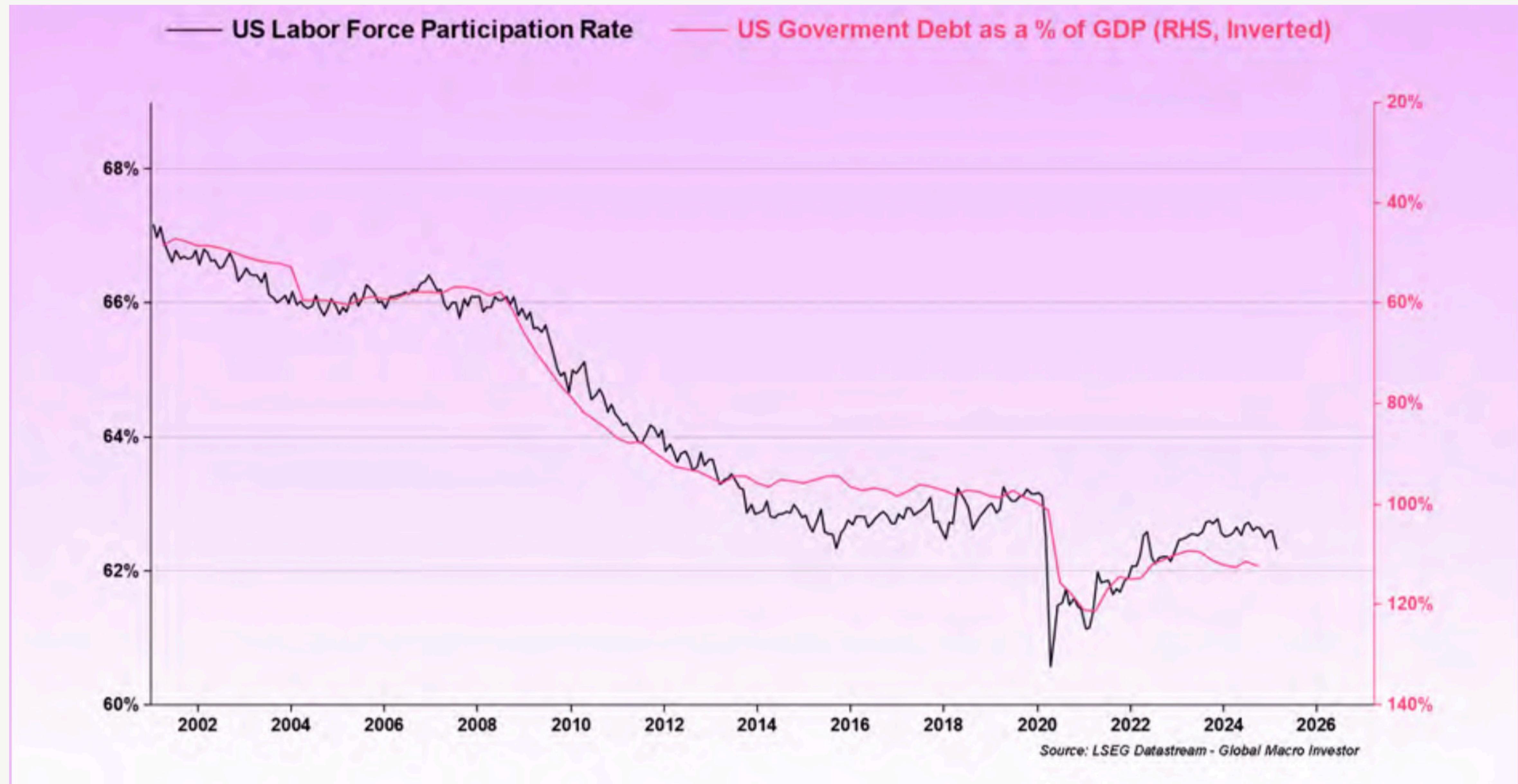
A photograph of a man and a woman from behind, walking hand-in-hand along a beach at sunset. The sky is a warm orange and yellow, and the ocean waves are visible in the background.

liquidity & opportunity

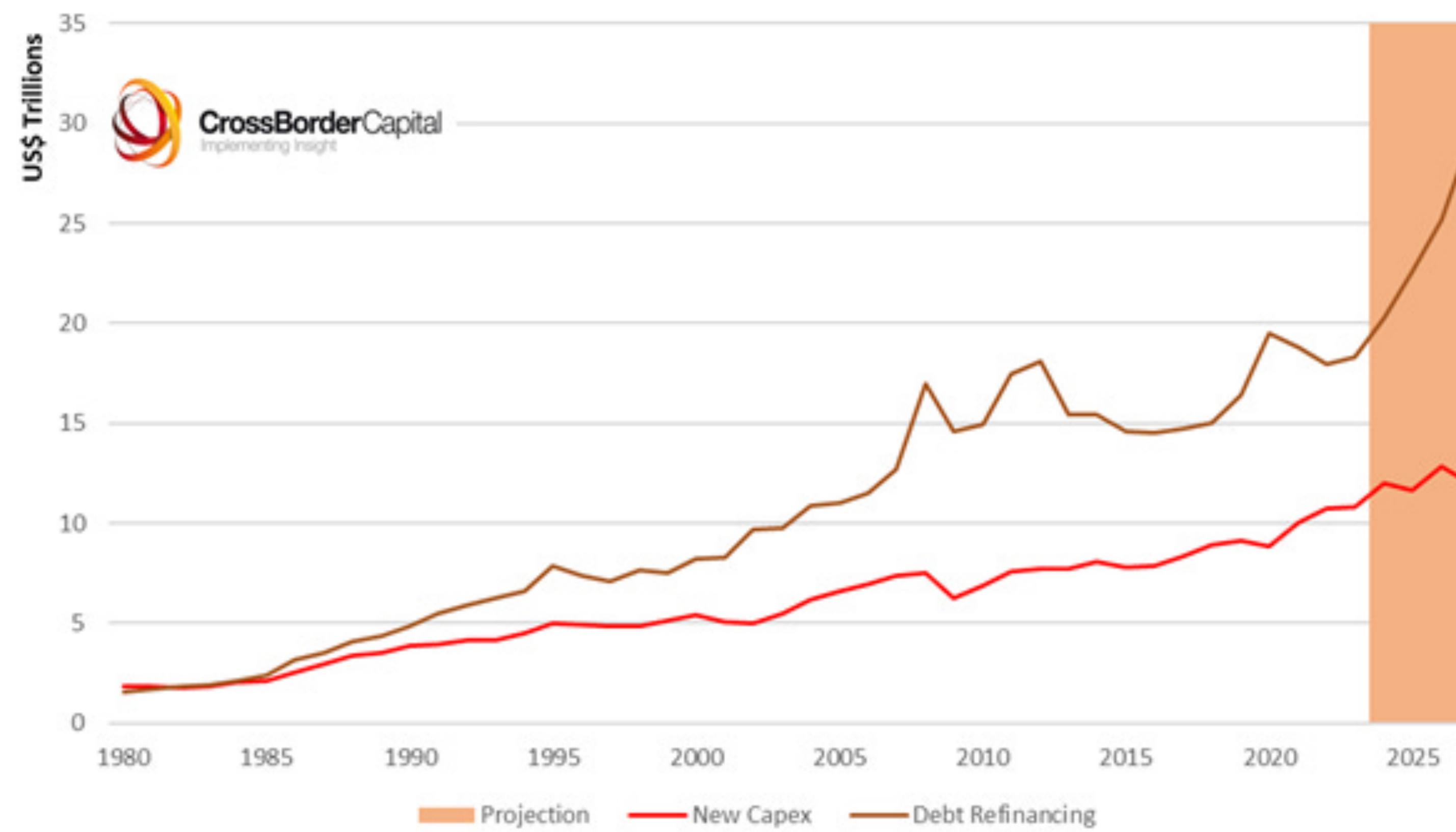


just the way it is...





## Capex Vs Debt Roll, in Trillion USD



— GMI US Total Liquidity (\$BN)  
— Federal Government Current Expenditures: Interest Payments - 33-Month Lead (\$BN, RHS)

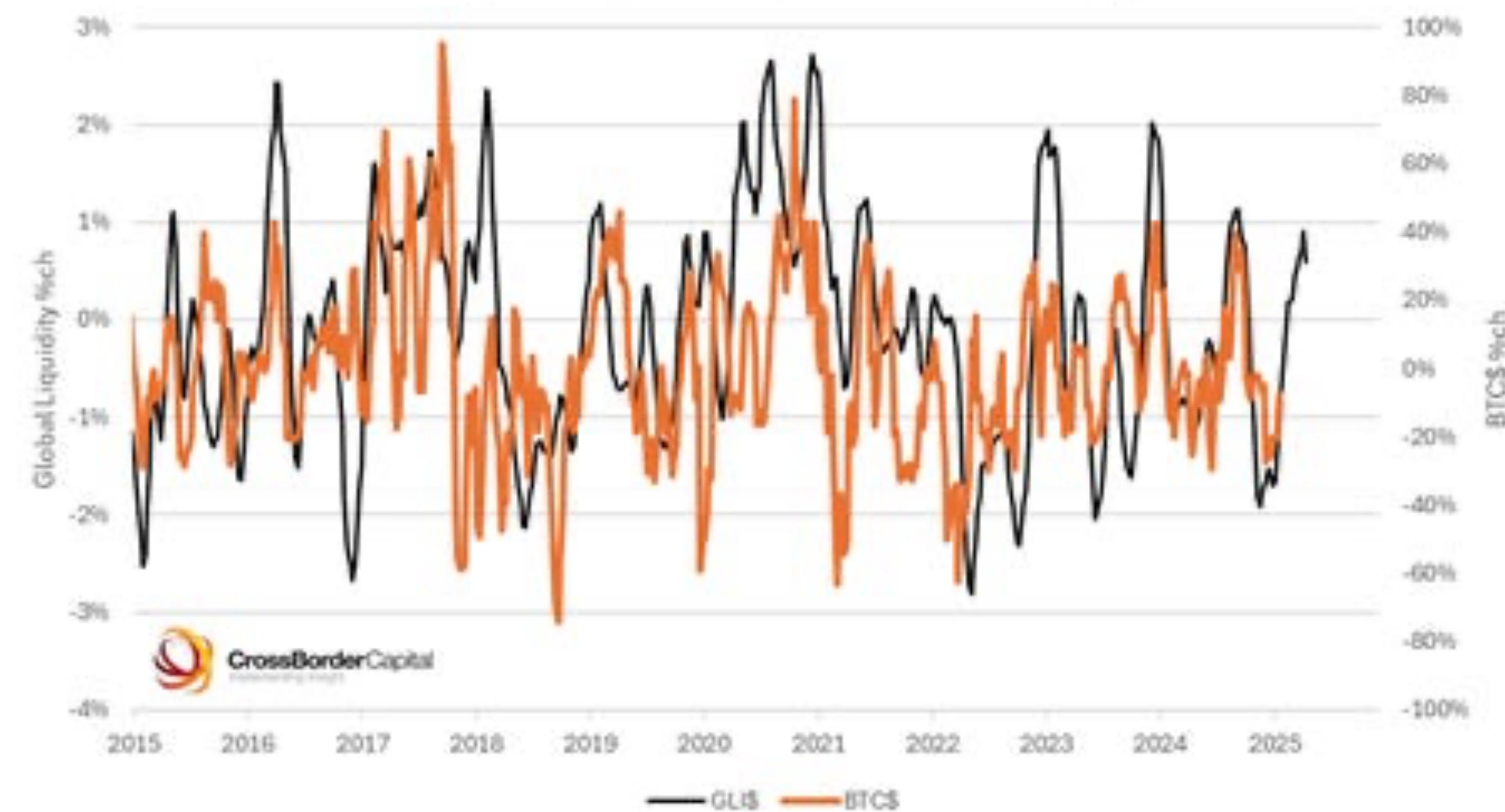


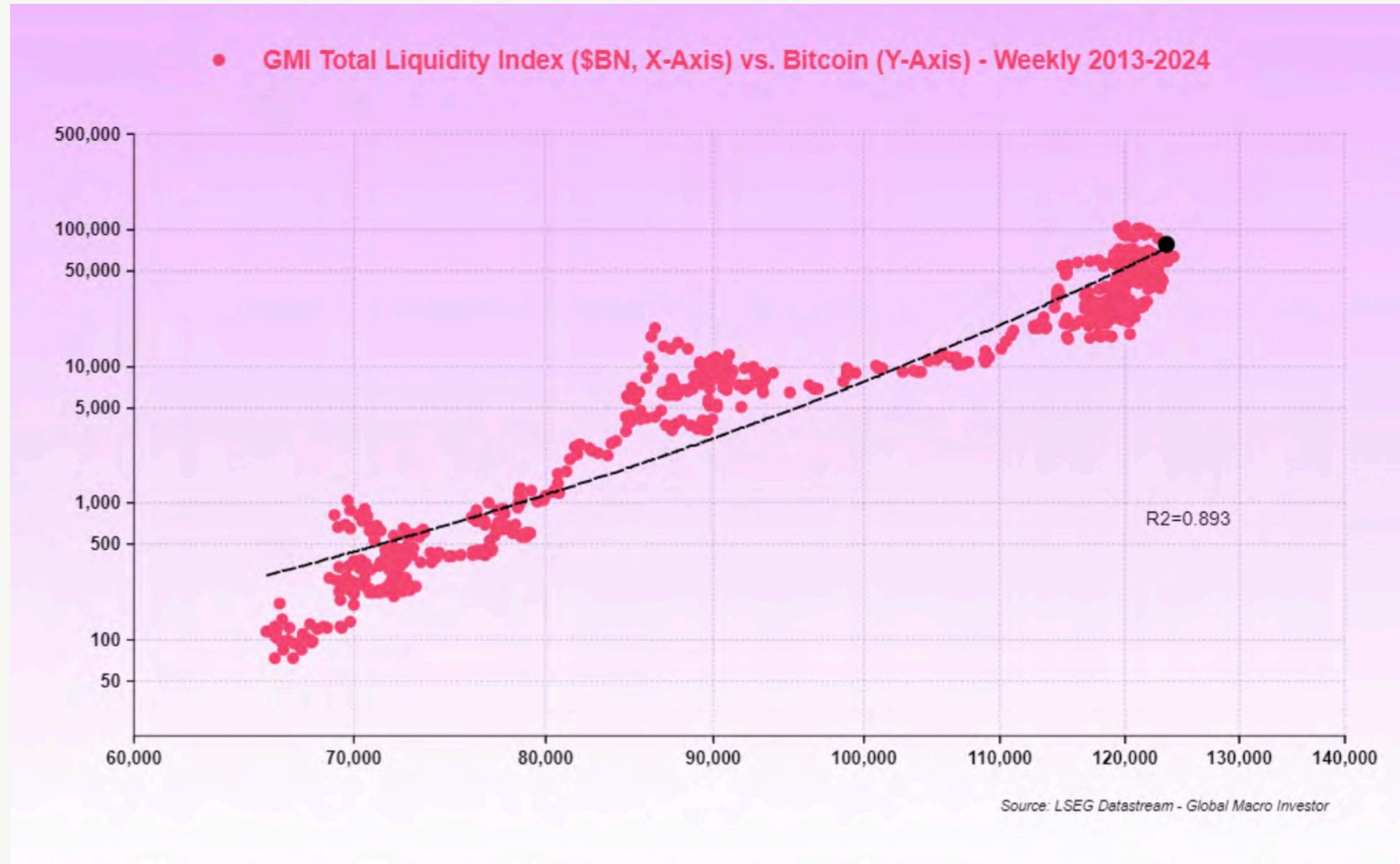
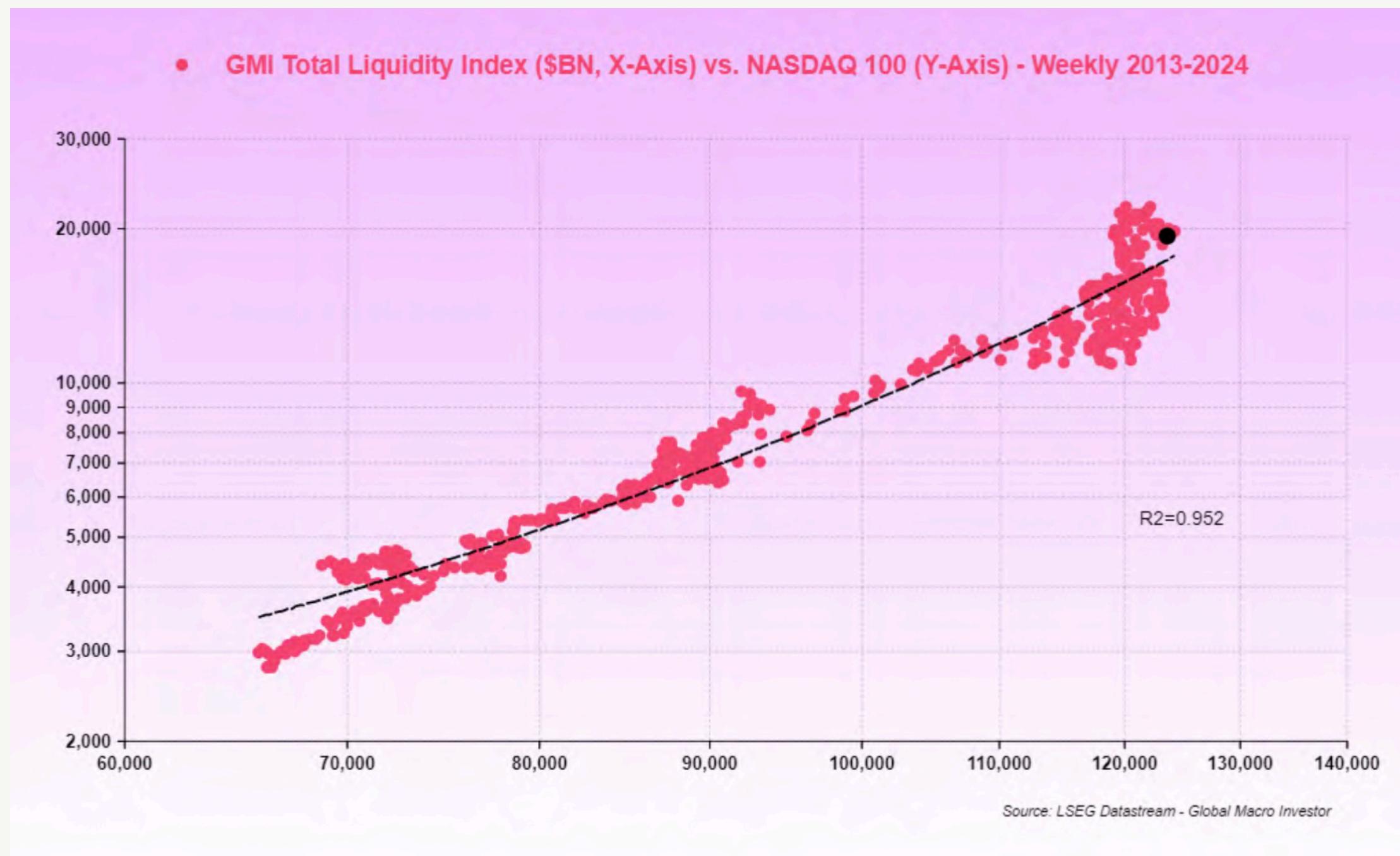
Source: LSEG Datastream - Global Macro Investor

A photograph showing a stack of gold bars and a smartphone resting on a dark wooden surface. In the background, there is a blurred view of a person in a graduation cap and gown walking across a grassy field under a clear sky.

scarcity, growth & value

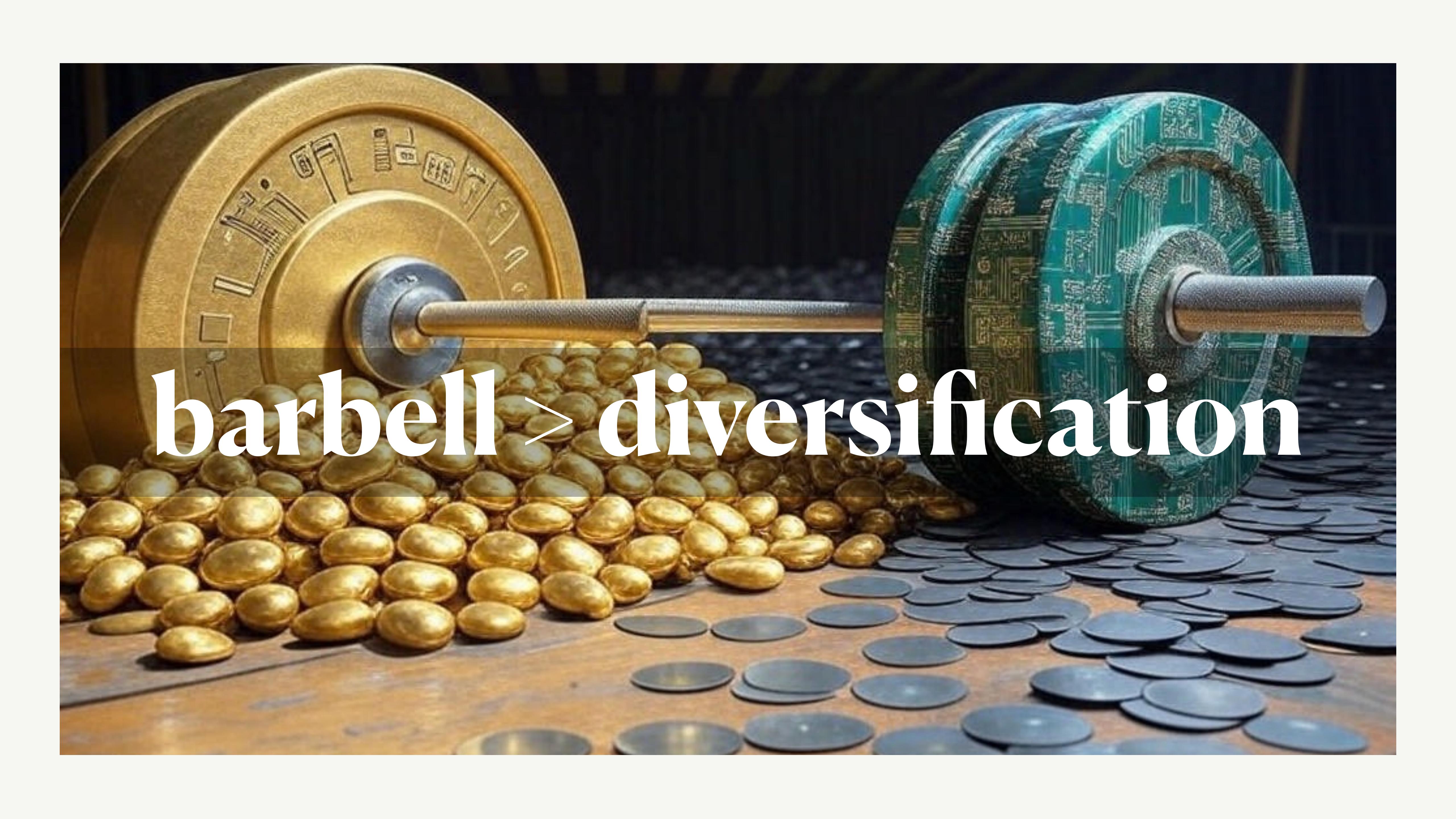
## GLI\$(+13w) & BTC\$ 6week Changes





A man in a dark suit and tie is seated in a wooden armchair, looking upwards and slightly to his right with a contemplative expression. He is positioned in front of a bookshelf filled with books, and a framed picture hangs on the wall behind him. The lighting is warm and focused on his face.

investor, know thyself!



barbell > diversification



# resources

**Thank you to all at the Abingdon Investment & Trading Club for inviting me today**