Package 'jive'

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Title Analysis of joint intra- and interspecific trait evolution

Type Package

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Description macroevolutionary analysis of joint intra- and interspecific variance evolution using comparative phylogenetic models. In addition, it can traitgrams through time based on various comparative models such as Brownian motion, Ornstein-Uhlenbeck, etc.	
Depends R (>= $3.0.3$)	
$\label{thm:cond} \textbf{Imports} \\ \textbf{OUwie,nloptr,ape,MASS,phytools,TeachingDemos,hdrcde,akima,coda,scales,TreeSim,gtools} \\$,geiger,picante,MCMCp
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Repository CRAN	
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2 classicalModel

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Description

Simulate species trees with complex diversification scenarios

Usage

```
classicalModel(nb.divers.shifts, nb.mass.ext, nb.spec, lambda.max, lambda.min,
    mu.min, surv.rate.min, seed = 1)
```

Arguments

nb.divers.shifts

number of diversification shifts on the tree

nb.mass.ext number of mass extinction events

nb.spec total number of species in the final tree
lambda.max maximum value of speciation rate
lambda.min minimum value of speciation rate
mu.min minimum value of extinction rate

surv.rate.min survival rate

seed seed value for reproducibility

Details

The aim of the function is to simulate species trees with complex diversification scenarios, with changing diversification rates at inner nodes of the phylogeny and mass extinction events at particular random times in the past. The user can choose the total number of species, the number of diversification rate changes, the number of mass extinction events, the minimum and maximum values for lambda and mu, and the minimum survival rate for mass extinction events. Then the actual rates are choosen randomly. User gets as output the tree simulated, and all the parameters used for its simulation.

Value

An object of class phylo and a set of parameters used for simulation.

Author(s)

Sacha Laurent

```
tree <- classicalModel(1, 1, 500, 0.1, 0.01, .01, .2, seed=1506621)
```

jiveMake 3

Description

This function makes a jive object from a matrix of intraspecific observations and species phylogeny. The obtained jive object can than be used as an input to <code>jiveMCMC</code> function Intraspecific observations should be stored as matrix, where lines are vector of observations for each species, with NA for no data. Phylogenetic tree can be either a simmap object (make.simmap) or phylo object (as.phylo)

Usage

```
jiveMake(simmap, traits, model.var = "OU1", model.mean = "BM",
    model.lik = "Multinorm")
```

Arguments

simmap	an object of class "jive" (see details)
traits	name of the output file that will store the log of MCMC chain
model.var	sampling frequency of the MCMC chain (how often chain will be saved into output file
model.mean	printing frequency of the MCMC chain (how often chain will be printed in the R console)
model.lik	number of classes for thermodynamic integration (see details)

Details

This function creates a jive object needed for <code>jiveMCMC</code> function. Trait values must be stored as a matrix, where lines are vectors of observations for each species, with NA for no data. Rownames are species names. Phylogenetic tree must be provided as either simmap object (for models with multiple regimes) or as a phylo object (for BM or OU1 models). Rownames and tip labels of a phylogenetic tree should match exactly. There are three models implemented for estimation of species variances evolution - BM, OU1 and OUM. Evolution of species means is only implemented with BM model. Species-specific distribution are models as multivariate normal distribution

Value

An object of class jive

Author(s)

Anna Kostikova

```
library(OUwie)
library(phytools)
library(MASS)
## number of species we want to simulate
n <- 50</pre>
```

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```
## generate tree with a pure birth model and scale it to the height of 1
tree <- pbtree(b = 1, n = n, scale = 1, nsim = 1, ape = TRUE)
## set parameters for OU1 model of species-specific variances
sig.sq <- 0.9
alpha <- 0.1
theta0 <- 1
theta <- 5
## set parameters for BM model of specific-specific means
sig.sq.bm <- 0.5
          <- 350
## set mean number of observations per species
mean.obs <- 20
## get selective regimes (all 1s because of OU1 model)
y <- data.frame(tree$tip.label, rep(1, n))</pre>
## add node labels
tree$node.label <- rep("1", n-1)</pre>
## simulate species-specific variances
sigma.val <- abs(OUwie.sim(tree, y, simmap.tree=FALSE,</pre>
scaleHeight=TRUE, alpha=rep(alpha,2),
sigma.sq=rep(sig.sq,2), theta0=theta0, theta=theta)$X)
## simulate species-specific means
mean.val <- mvrnorm(mu=rep(mu0, length(tree$tip)), Sigma=(sig.sq.bm * vcv(tree)))</pre>
## draw a random number of intraspecific observations for each species
spec.obs <- rpois(n, mean.obs)</pre>
## generate a data matrix where rows are species and columns are individual observations
traits <- matrix(rnorm(max(spec.obs) * n, mean=mean.val, sd=sqrt(sigma.val)),</pre>
nrow=n, ncol=max(spec.obs))
traits <- cbind(as.matrix(max(spec.obs) - spec.obs), traits)</pre>
## function to replace empty cells with NA
foo <- function(x){</pre>
to <- x[1]
x[1:(to + 1)] <- NA
return(x[-1])
## apply to data matrix
traits <- as.matrix(t(apply(traits, 1, foo)))</pre>
## add species names to rownames
rownames(traits) <- tree$tip.label</pre>
my.jive <- jiveMake(tree, traits, model.var="0U1", model.mean="BM", model.lik="Multinorm")
```

jiveMCMC 5

Description

Implements Markov chain Monte Carlo sampling for trait evolutionary models with intraspecific data

Usage

```
jiveMCMC(jive, log.file = "jive_mcmc.log", sampling.freq = 1000,
  print.freq = 1000, ncat = 1, beta.param = 0.3, ngen = 5e+06,
  burnin = 0, update.freq = NULL)
```

Arguments

jive an object of class "jive" (see details)

log.file name of the output file that will store the log of MCMC chain

sampling.freq sampling frequency of the MCMC chain (how often chain will be saved into

output file

print.freq printing frequency of the MCMC chain (how often chain will be printed in the

R console)

ncat number of classes for thermodynamic integration (see details)

beta.param beta value to define classes for thermodynamic integration (see details)

ngen number of generation in MCMC chain

burnin a burning phase of MCMC chain (has to be specified for thermodynamic inte-

gration)

update.freq update frequencies for likelihood and prior level parameters

Details

This function runs MCMC sampling on jive object <code>jiveMake</code>. The jive object contains both the dataset and set of model to be used in MCMC. This function implements both a conventional MCMC and an MCMC with thermodynamic integration. The latter option is turned off by default and can be changed by setting ncat to values > 1. The recommended ncat for TI is 10. When setting ncat > 1, make sure to specify burning. As a rule of thumb set burning to 1/10 fraction of ngen.

Value

none

Author(s)

Anna Kostikova and Daniele Silvestro

```
## Load test data
data(traitsOU1)
data(treeOU1)
## Run a simple MCMC chain
my.jive <- jiveMake(treeOU1, traitsOU1, model.var="OU1", model.mean="BM", model.lik="Multinorm")
jiveMCMC(my.jive, log.file="my.jive_MCMC.log", sampling.freq=10, print.freq=100, ngen=5000)
## Run an MCMC chain with thermodynamic integration
jiveMCMC(my.jive, log.file="my.jive_MCMC.log", ncat=10, sampling.freq=10, print.freq=100, ngen=5000, burning.freq=100, ngen=5000,
```

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jivePlot

Plot jive MCMC object

Description

Plots jive MCMC output

Usage

```
jivePlot(tree, proc.jive, regimes, cols = c("blue", "green"),
  cex.label = 0.7, cex.circle = 2, lab.off = 0.025, ladder = TRUE, ...)
```

Arguments

```
tree
                   an object of class "jive" (see details)
proc.jive
                   an object from jiveProc function (see details)
regimes
                   a named vector of selective regimes
cols
                   a vector of colours for selective regimes
                   magnification for tip labels
cex.label
cex.circle
                   magnification for circles representing species-specific variances
lab.off
                   offset for tip labels
                   if tree should be ladderized
ladder
                   additional parameters passed to ladderize and plot.phylo functions
. . .
```

Details

This function plots estimated species-specific variances on the tree. The spec The species-specific variances are calculated by jiveProc

Value

nothing

Author(s)

Anna Kostikova

```
## Load test data
data(regimesOU1)
data(traitsOU1)
data(treeOU1)
my.jive <- jiveMake(treeOU1, traitsOU1, model.var="OU1", model.mean="BM", model.lik="Multinorm")
jiveMCMC(my.jive, log.file="OU1_log.log", sampling.freq=10, print.freq=100, ngen=5000)
my.summary <- jiveProc(log.file="OU1_log.log", n = 50, verbose=FALSE)
jivePlot(treeOU1, my.summary, regimesOU1, cols="red")</pre>
```

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jiveProc	Process jive MCMC	
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Description

Process the jiveMCMC output log file

Usage

```
jiveProc(log.file = "jive_mcmc_OU1.log", n.spec, stat = jiveMode,
burning = 0, probHPD = 0.95, verbose = TRUE, ...)
```

Arguments

log.file	log file recorded by jiveMCMC function
n.spec	number of species
stat	which statistics to use to summarize MCMC. By default, set to mode for prior level parameters and mean for likelihood level parameters. Can also be mean, median.
burning	how much of burning to disregard
probHPD	set HPD intervals
verbose	how much of statistics to return
	additional parameters that can be passed to HPDinterval function

Details

This function processes the output log file of the <code>jiveMCMC</code> function. It summarizes posterior sample for each variable into summary statistics (e.g. mean, mode, median) and calculates HPD invervals

Value

A list of averaged statistics from MCMC chain for each parameter (list)

Author(s)

Anna Kostikova

```
## Load test data
data(traitsOU1)
data(treeOU1)
my.jive <- jiveMake(treeOU1, traitsOU1, model.var="OU1", model.mean="BM", model.lik="Multinorm")
jiveMCMC(my.jive, log.file="OU1_log.log", sampling.freq=10, print.freq=100, ngen=5000)
my.summary <- jiveProc(log.file="OU1_log.log", n = 50, verbose=FALSE)</pre>
```

8 make.hpfun

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Hyper-prior function

Description

This function creates a hyper-prior density function. Currently supported density function are Uniform, Gamma and Normal. The resulting function is used during MCMC <code>jiveMCMC</code> to estimate parameters of priors.

Usage

```
make.hpfun(hpf = "Uniform", hp.pars, ...)
```

Arguments

hpf name of a density function. Supported density functions are: Uniform, Gamma

and Normal

hp.pars a vector of density function parameters

... additional parameters that can be passed to a density function

Details

There are three currently implemented density function: Uniform, Gamma and Normal. Each of these densities requires two input parameters and hp.pars must be a vector of two values and cannot be left empty.

Value

Hyper-prior density function (function)

A hyper-prior density function (function)

Author(s)

Anna Kostikova and Daniele Silvestro

```
my.hp <- make.hpfun(hpf="Uniform", hp.pars=c(1,2))</pre>
```

plotTraitgram 9

plotTraitgram Plot traitgrams object

Description

Plots traitgrams under different evolutionary models

Usage

```
plotTraitgram(fitted.model, anc.model, reps = 5, plot.grey.only = "FALSE",
    ...)
```

Arguments

```
fitted.model a fitted object of class "OUwie" (see details)
anc.model a name of the model for ancstral state reconstruction (see details)
reps number of replicates for simulating a trait
plot.grey.only if to plot only grey area or more
... additional parameters passed to XXX functions
```

Details

This function plots the dynamics of trait evolution under Ornstein Uhlenbeck (OU) models. The user needs to specify the parameters of an OU model (it can include multiple regimes OUM, OUMV..), which are typically obtained from trait optimization (e.g. using OUwie package). A user-defined number of trait simulations are generated under the provided model and parameters, and assuming a trait value at the root estimated under Brownian motion. Each simulation records trait values at tips and nodes. Traitgrams (cf. Phytools or Picante functions) are inferred by estimating the trait trajectories along the branches based on the OU bridge (see Serrano-Serrano et. al in review). The function generates a plot of the 95 CI of the trait space through time based on all simulations and/or traitgrams of single simulations with branches colored in function of the OU regimes.

Value

nothing

Author(s)

Martha Serrano and Daniele Silvestro

```
## Load test data
library(ape)
library(phytools)
library(OUwie)
tree1 <- rtree(40)
tree1 <- chronopl(tree1, 1)
regime1 <- rep(c(0,1),each=20)
names(regime1) <- tree1$tip.label</pre>
```

10 regimesOU1

```
sim1 <- make.simmap(tree1, regime1, model="ER", nsim=1, pi="estimated")
traits1 <- OUwie.sim(sim1, simmap.tree=TRUE, alpha=c(1.5,1.5),
sigma.sq=c(0.1,0.1), theta0=2.5, theta=c(1.0,6.0))
traits1 <- data.frame(traits1[,1],regime1,traits1[,2])
OUwie_OUM <- OUwie(sim1, traits1, model="OUM", simmap.tree=TRUE)
par(mfrow=c(1,2))
plotTraitgram(fitted.model=OUwie_OUM, anc.model="ER", reps=5, plot.grey.only = "TRUE")
plotTraitgram(fitted.model=OUwie_OUM, anc.model="ER", reps=5, plot.grey.only = "FALSE")</pre>
```

regimesOU1

Jive test dataset: selective regimes

Description

A vector of selective regimes generated under OU1 models

Usage

regimesOU1

Format

Three phylogenetic trees of 50 species in phylo format and three data matrices with 50 rows

Details

This dataset includes a set of simulated trees and trait values. The parameters used for simulation of these datasets are:

- BM. For model.mean BM with sig.sq = 0.5, anc.state = 350; model.var BM with sig.sq = , anc.state =
- OU1. For model.mean BM with sig.sq = 0.5, anc.state = 350; model.var OU1 with alpha = , sig.sq = , anc.state = , theta1 =
- BM. For model.mean BM with sig.sq = 0.5, anc.state = 350; model.var OUM with alpha = , sig.sq = , anc.state = , theta1 = , theta2 =

Author(s)

Anna Kostikova

traitsOU1

traitsOU1

Jive test dataset: a trait matrix

Description

A matrix of species level observations

Usage

traitsOU1

Format

Three phylogenetic trees of 50 species in phylo format and three data matrices with 50 rows

Details

This dataset includes a set of simulated trees and trait values. The parameters used for simulation of these datasets are:

- BM. For model.mean BM with sig.sq = 0.5, anc.state = 350; model.var BM with sig.sq = , anc.state =
- OU1. For model.mean BM with sig.sq = 0.5, anc.state = 350; model.var OU1 with alpha = , sig.sq = , anc.state = , theta1 =
- BM. For model.mean BM with sig.sq = 0.5, anc.state = 350; model.var OUM with alpha = , sig.sq = , anc.state = , theta1 = , theta2 =

Author(s)

Anna Kostikova

treeOU1

Jive test dataset: a tree matrix

Description

A phylogenetic tree of species

Usage

treeOU1

Format

Three phylogenetic trees of 50 species in phylo format and three data matrices with 50 rows

treeOU1

Details

This dataset includes a set of simulated trees and trait values. The parameters used for simulation of these datasets are:

- BM. For model.mean BM with sig.sq = 0.5, anc.state = 350; model.var BM with sig.sq = , anc.state =
- OU1. For model.mean BM with sig.sq = 0.5, anc.state = 350; model.var OU1 with alpha = , sig.sq = , anc.state = , theta1 =
- BM. For model.mean BM with sig.sq = 0.5, anc.state = 350; model.var OUM with alpha = , sig.sq = , anc.state = , theta1 = , theta2 =

Author(s)

Anna Kostikova

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