

Joseph Simko, CFA

703-203-1620 | joseph.simko.14@gmail.com | Falls Church, VA
linkedin.com/in/joseph-simko | github.com/simkoj44

SOFTWARE ENGINEERING EXPERIENCE

RaceReach

Raleigh, NC (Remote)

Software Development Intern

June 2023 – August 2023

- Created dynamic graphs and reports to track revenue and registrations over various time periods (PHP, SQL, JavaScript, HTML)
- Assisted in the construction of a highly customizable mailing list enabling customers to send millions of emails each month (PHP, SQL, JavaScript)

Personal Projects

Mixed Drink Menu – Full Stack Web Application (mixeddrinkmenu.com)

- Built and launched an application that solves common issues for households and restaurants (HTML, CSS, JavaScript, React.js, MongoDB, and MongoDB Realm)
- Developed efficient algorithms that process user selections to generate drink options and recommendations

Personal Portfolio Home Page – (josephsimko.com)

- Designed a portfolio home page with contact information and links to my projects (HTML, CSS, JavaScript, React.js)

Certifications: FreeCodeCamp JavaScript Algorithms and Data Structures Certificate

Skills: JavaScript, PHP, Python, React.js, MySQL, HTML, CSS, Node.js, MongoDB, Git, GitHub, full stack development, web development, relational databases

EDUCATION

Christopher Newport University

Newport News, VA

- B.S. in Business Administration – Finance

August 2014 – May 2018

- Honors: Summa Cum Laude (**GPA: 3.95 / 4.0**)
- Relevant coursework: Foundations of Computer Science, Computer Programming I and II, Information Systems, Discrete Structures and Computer Applications, Software Packages and Business Applications

OTHER PROFESSIONAL EXPERIENCE

Creative Planning (formerly SBSB)

McLean, VA

Financial Planner

April 2021 – October 2022

- Advised approximately 250 clients on investing, tax, and financial planning strategies with 99% client retention
- Engaged with prospects to communicate and deliver value which led to 30% annual growth in client-base
- Collaborated with clients to build financial projections which were used to develop comprehensive recommendations

Portfolio Analyst

July 2018 – April 2021

- Analyzed client portfolios and provided guidance on appropriate investment decisions
- Consulted with clients to discuss economic outlook and investment strategy
- Enhanced firm processes for constructing investment plans and reviewing concentrated stock positions, leading to a more streamlined workflow

Certifications: Chartered Financial Analyst (CFA) Charterholder