

Easy colorblind-safe typesetting: the `colorblind` package

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In colorblind-safe documents, the contents are presented in a way that the same information is conveyed to readers regardless of a potential color vision deficiency. This package provides some useful tools for colorblind-safe typesetting in `LATEX`. It provides color schemes for a wide range of applications. The most commonly used schemes are qualitative schemes, providing easily distinguishable colors for use in graphics, but also for text coloring or highlighting. Additionally, diverging and sequential schemes are provided, which can be used for encoding quantitative information using colors. This package incorporates colorblind-safeness into the writing process, making it both less cumbersome and less error-prone.

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1 Introduction

1.1 For the impatient

Writing good colorblind-safe documents can be a tricky task. It is a good starting point to realize that the default L^AT_EX colors like red or blue should be avoided. This is why for the impatient, simply loading this package without specifying any options (i.e. \usepackage{colorblind}) redefines the default colors to more sensible alternatives.¹

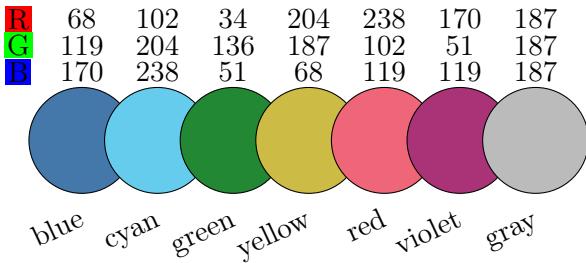


Figure 1: Redefinitions of the default L^AT_EX colors.

It should be noted that this is a very brute-force way of trying to achieve colorblind-safeness. If you care about this topic (which you should), the rest of this document provides details on how colorblind-safeness is best achieved in different scenarios.

1.2 Package options

- Tol** The **colorblind** package provides the color schemes by Paul Tol [1] and the Okabe Ito color palette [2]. By default, no schemes are loaded. Providing one of the options **Tol** or **OkabeIto** loads all corresponding schemes.
- pgf** If the option **pgf** is provided, continuous colormaps are defined for use with **pgfplots** (or **TikZ**). Also, the command \drawSchemeC for drawing continuous color schemes is only defined when the option is provided and continuous color schemes are available (through providing the **Tol** option). Continuous versions of color schemes are only available when the colors are allowed to be interpolated, see below for details.
- no-tikz** The package uses **TikZ** to draw the discrete versions of color schemes. Providing the option **no-tikz** disables this, the command \drawScheme is not defined in this case.
- keep-defaults** The package redefines the default colors like red or blue to be colorblind-safe. By specifying this option, the defaults are not changed.

1.3 Overview

As an example for how to use the colors, we look at the *bright qualitative* color scheme by Tol. fig. 2 shows the colors in the scheme.

¹Where no suitable redefinition was possible for a builtin named color, the definition is changed to black.

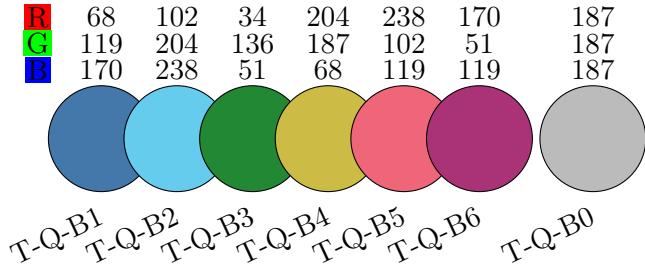


Figure 2: Bright qualitative color scheme by Tol.

All colors in this model start with T-Q-B, indicating that it is a scheme by Tol, that it is a **qualitative** scheme, and that it is the **bright** scheme. The colors in the scheme are specified by a number following the scheme name, in this case ranging from T-Q-B1 to T-Q-B6 for the non-grey colors. The additional color T-Q-B0 provides a color that can be used, e.g., to indicate bad data.

There are two reasons why color names are not based on natural color names (e.g., “blue”):

1. Certain colors (green, red) are often used by people with full color vision to convey certain meanings (good, bad). This meaning is difficult for people with color vision deficiencies to pick up. By not using natural color names, it is easier to write colorblind-safe documents that do not make use of said connotations.
2. Natural color names can be cumbersome, e.g., when slight variations of a color are used. It is annoying having to look up if a color is called, e.g., blue or cyan.

These colors are used the same way as any other colors. To change the text color to T-Q-B1 for example, use `\color{T-Q-B1}`.

2 Guidelines

In this section, we provide some general guidelines for colorblind-safe design.

Color vision deficiencies appear in many different variations and grades of severity, up to monochromacy, where different colors can only be distinguished via their perceived brightness. This means that while the color schemes provided by this package are easier to distinguish for the most common color vision deficiencies, information encoded only in color can never be truly colorblind safe. This leads us to the most important rule in colorblind-safe design:

Rule 1:	Always provide information in more ways than just color.
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If this rule is satisfied in a document, it is by construction guaranteed to be colorblind-safe. However, this does not mean that it is *convenient* for people with color vision deficiencies to extract the information. In order to achieve the best possible result, a few more rules should be considered when using color.

Stick to a color scheme.

- Rule 2:**
- (a) Do not mix colors within a scheme.
 - (b) Do not use shades of colors.

Colors within colorblind-safe color schemes are designed to be easily distinguishable for people with the most common color vision deficiencies, so we should only use colors from one color scheme in any given visual unit. In extension, even colors from the same scheme should not be mixed, since this makes it harder to distinguish them. Even if the result of the mixing is easily distinguishable for people with normal color vision, the same might not be true under certain color vision deficiencies. For the same reason, shades of colors (i.e. mixings with black or white) should be avoided, because the brightness of colors is also used to make sure the colors are distinguishable.

- Rule 3:** Do not use color for information and aesthetics simultaneously.

Color is often also used for aesthetic reasons, e.g., on a scientific poster. This is usually unproblematic, as the color does not convey information in this case. However, if color is used to convey information in a visual unit, avoid using additional color for aesthetic purposes, as this makes it more difficult to extract the information encoded in the color.

- Rule 4:** Do not use rainbow color schemes.

Due to the many different colors in a rainbow color scheme, they are inevitably difficult to distinguish for people with color vision deficiencies. Therefore, it is best to avoid them. If a rainbow color scheme has to be used at all cost, Paul Tol (and thus also the `colorblind` package) provides both a discrete as well as a continuous version [1], which are optimized to be as distinguishable as possible.

By following these four simple rules, we can ensure that the information encoded in a document is presented in a colorblind-safe way, and that it is reasonably convenient for people affected by color vision deficiencies to extract the information. As a side note, following these rules leads to documents that do not suffer from information loss when printed in black and white, which is usually also desirable.

3 Provided color schemes

The color schemes provided are split into three groups:

- Qualitative schemes:
These schemes are used to convey qualitative information, such as different data sources, countries or manufacturers. They should usually be used for coloring text or distinguishing different lines/bars in a plot.

- Diverging color schemes:

When quantitative data ranges between two extremes, and the middle is being considered “neutral”, a diverging color scheme should be used. Examples for this kind of data might be test grades, temperatures or pH values.

- Sequential color schemes:

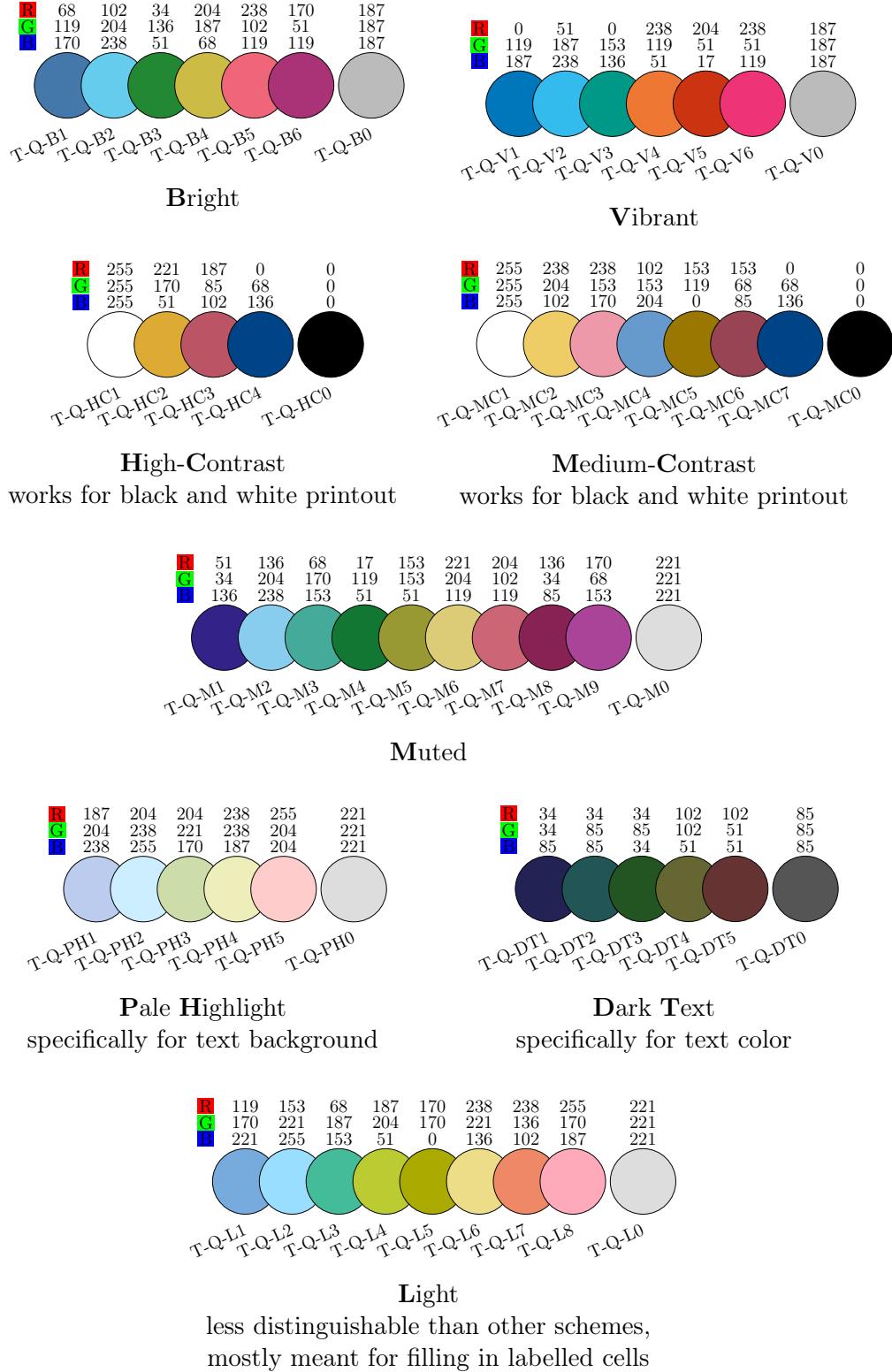
For quantitative data without an important midpoint, sequential color schemes should be preferred over diverging ones. This is especially true for quantities that start from 0. They can be used to denote for example velocities, concentrations or pressures.

For each type of schemes, this package provides a range of options. Section 3.1 shows the schemes designed by Paul Tol [1], which include qualitative, diverging and sequential schemes (see sections 3.1.1 to 3.1.3). For some of the qualitative schemes, an order in which the colors should be used when not all of them are needed is provided in [1]. In section 3.2, the Okabe Ito color scheme [2] is provided, which is probably the most famous qualitative colorblind-safe color scheme due to it being mentioned in various articles in high-ranking journals.

All of the schemes are colorblind-safe, and some are optimized for printout or designed for a particular purpose. This is denoted under the scheme name.

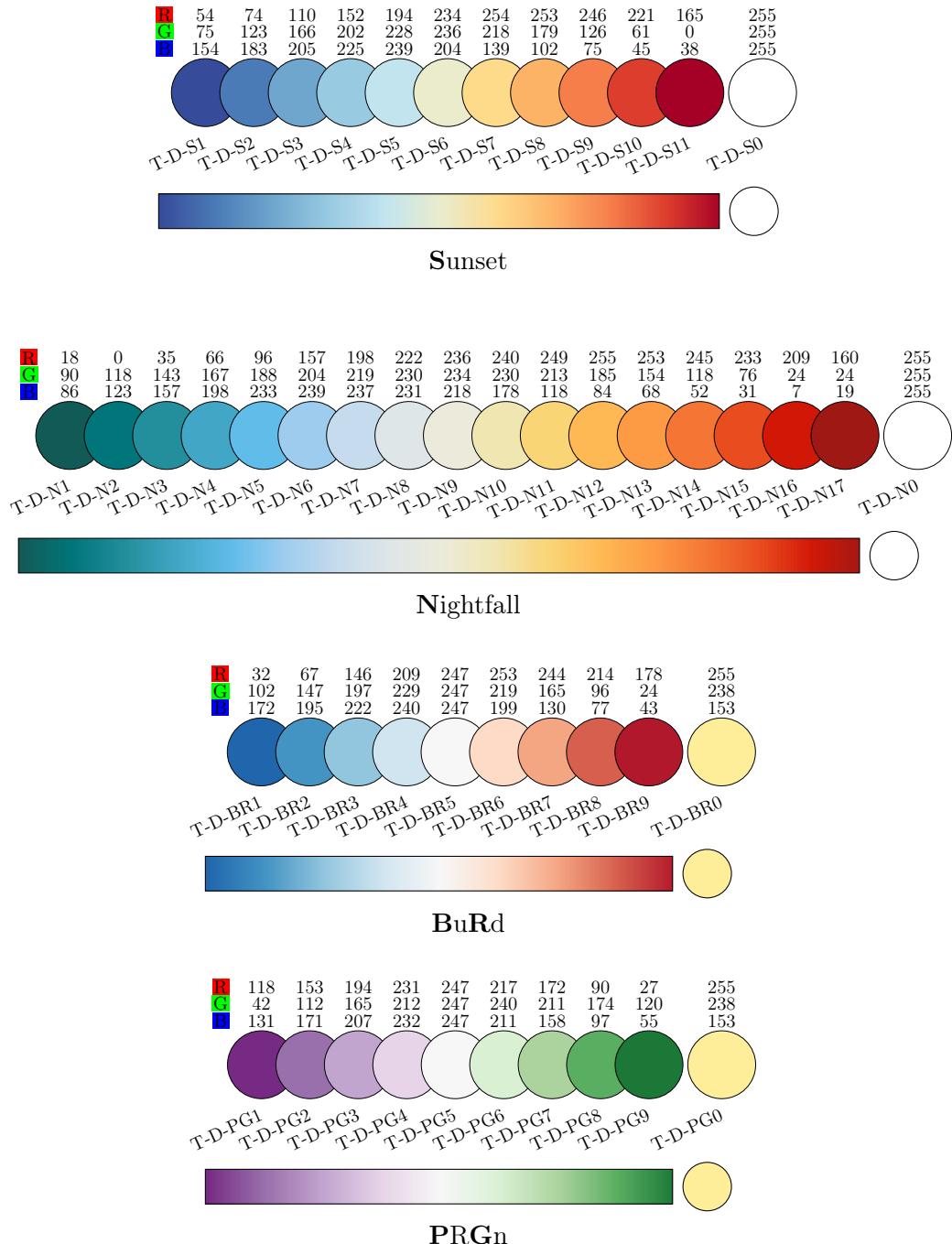
3.1 Paul Tol's color schemes

3.1.1 Qualitative color schemes



3.1.2 Diverging color schemes

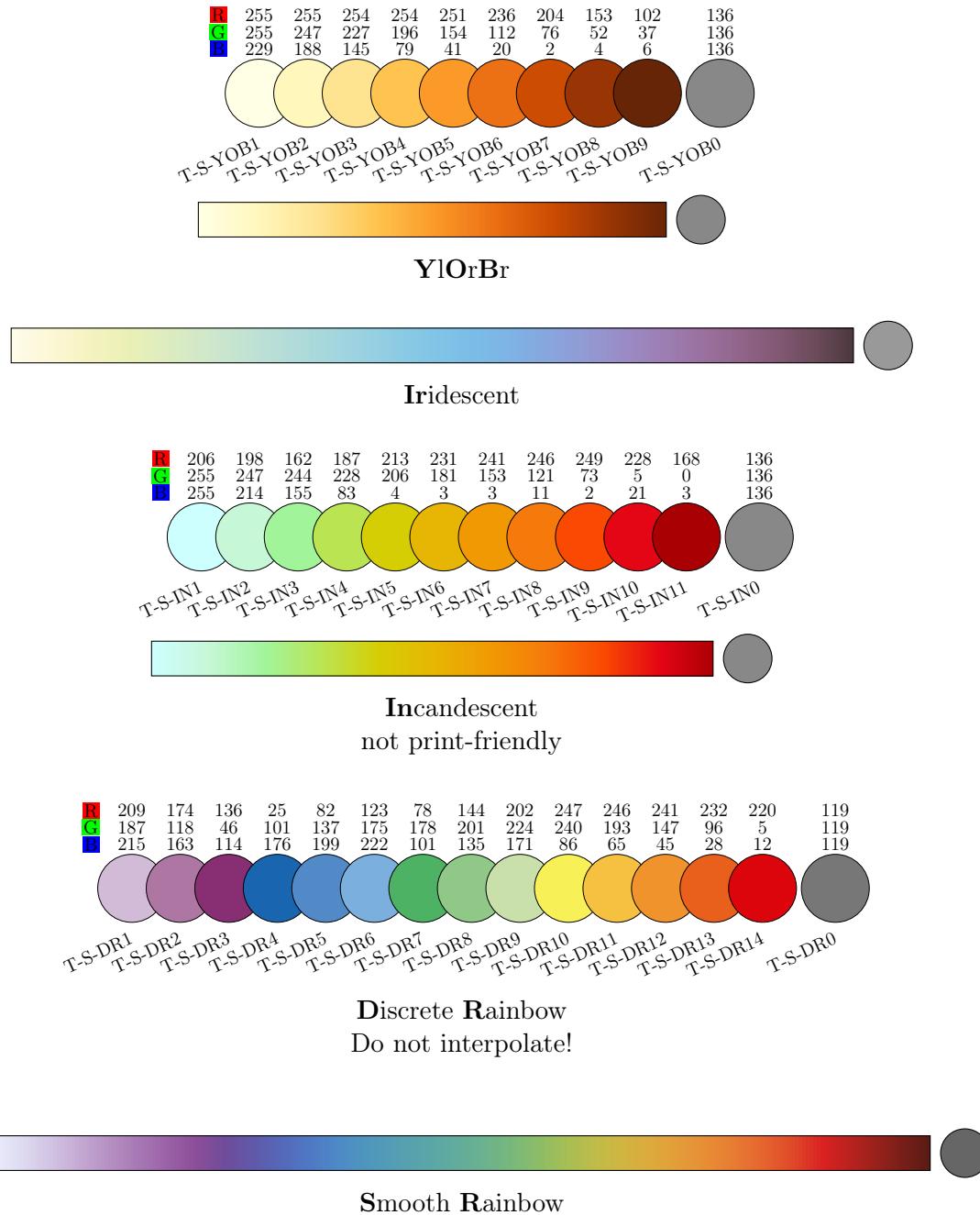
For diverging schemes, when a continuous scheme is needed, the colors are allowed to be linearly interpolated. When using the option `pgf`, the interpolations are available as colormaps with the names of their color scheme.



3.1.3 Sequential color schemes

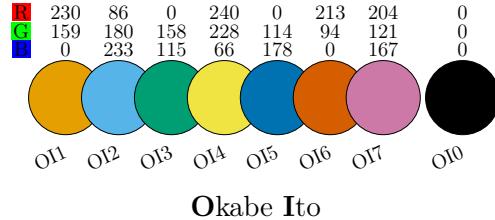
For most sequential schemes, a continuous scheme can be obtained again by linearly interpolating the colors. The only exception to this is the *discrete rainbow* scheme, which has an explicitly continuous variation, the *smooth rainbow* scheme. When using the option `pgf`, the interpolations are available as colormaps with the names of their color scheme.

When the discrete scheme is not shown, this is because there are too many colors in it.



3.2 Okabe Ito qualitative color scheme

This is the qualitative color scheme commonly known as the *Okabe Ito* color palette [2].



4 Notes on color models

To digitally represent a color, we need to choose a color model, e.g. `rgb` or `cmyk`. The colors provided by this package were originally defined in RGB-based color models like `rgb` or `html`. Therefore, RGB definitions are used when no color model is specified explicitly. In the vast majority of use cases, no such color model should be specified. The reason for this is that modern devices like printers and screens have their own built-in conversion tables between color models, which provide better conversion than some generic formula can. For example when sending a document to a printer, all colors (even colors already specified in `cmyk`) are converted to this device's specific `cmyk` color model and ink is put on the paper according to these device-specific numbers. Manually converting `rgb` to `cmyk` beforehand is therefore not beneficial, as a conversion always has to be performed anyways.

Due to technical reasons in very rare use-cases, definitions in `cmyk` are necessary and are also provided. It is strongly discouraged that you use the `cmyk` color model, unless you have a very good reason why you need it. The only good reason I came across so far is that you send your document to someone else for printing and that person refuses to print your document unless you specify your colors in the `cmyk` color model². In particular and as mentioned above, `cmyk` should not be used just because you want to print a document. Let the printer handle conversion in that case.

5 Provided commands

`\drawScheme{...}` The discrete visualizations of color schemes given in this documentation are created with the command `\drawScheme{...}`. The name of the color scheme should be provided to the command, e.g. `\drawScheme{T-Q-B}` to print the *qualitative bright* scheme by Tol. Note that this command is not available when the package option `no-tikz` is used.

`\drawSchemeC{...}` The continuous visualizations of color schemes given in this documentation are created with the command `\drawSchemeC{...}`. The name of the color scheme

²This may sound unreasonable, but precisely this happened with the printing house of a very well-known L^AT_EX book.

should be provided to the command, e.g. `\drawSchemeC{T-D-S}` to print the *diverging sunset* scheme by Tol. Note that this command only works for color schemes that are allowed to be interpolated, and that the command is only available when the package option `pgf` is used.

References

- [1] Paul Tol. *Paul Tol's Notes: Colour schemes and templates*. 2021. URL: <https://sronpersonalpages.nl/~pault/> (visited on 2023-12-29).
- [2] Masataka Okabe and Kei Ito. *Color Universal Design (CUD): How to make figures and presentations that are friendly to Colorblind people*. 2008. URL: <https://jfly.uni-koeln.de/color/>.