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EFFECT OF NECTAR-FORAGING ANTS AND WASPS ON THE REPRODUCTIVE FITNESS OF *TURNERA ULMIFOLIA* (TURNERACEAE) IN A COASTAL SAND DUNE IN MEXICO

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RESUMEN

Evaluamos durante dos años el efecto de diferentes especies de hormigas sobre el éxito reproductivo (estimado como número total de frutos por temporada) de *Turnera ulmifolia*. El estudio se llevó a cabo en el matorral de duna costera en la costa central del estado de Veracruz, México. Los resultados muestran que (i) plantas asociadas con la especie de hormiga más grande (*Camponotus abdominalis*) produjeron más frutos que plantas asociadas con las especies de hormiga más pequeñas, y (ii) plantas asociadas con las hormigas sufrieron niveles de herbivoría menores, que plantas sin hormigas. Consecuentemente, la presencia de hormigas no es sinónimo de protección para una planta, y el nivel de protección por hormigas dependerá del tamaño de las hormigas obreras en un gremio de hormigas visitantes. Más aún, cuando se excluyeron a las hormigas, aumentaron las visitas de avispa y abejas, las que efectuaron un nivel de protección mayor que aquel ofrecido por las especies pequeñas de hormigas. Sin embargo, el efecto diferencial de las avispa requiere atención futura.

Palabras clave: Interacciones hormiga-planta. Mutualismo. *Turnera*.

ABSTRACT

We evaluated over two years the effect of different ant species on the reproductive fitness (estimated as end-of-season fruit set per treatment) of *Turnera ulmifolia*. Research was done on a sand dune matorral located on the coast of Veracruz, México. The results show that (i) plants associated with the larger ant species (*Camponotus abdominalis*) produced more fruits than plants associated with the smaller ant species, and (ii) plants associated with ants were subject to lower levels of herbivory, than plants without ants. Consequently, ant presence is not synonymous of plant protection, and the level of protection by ants will depend on the size of the worker ants in a guild of ant visitors. Moreover, when ants were excluded, wasps and bees increased their visits, exerting a higher level of protection than that offered by the smaller ant species. However, the differential effect of wasps needs further attention.

Key words: Ant-plant interactions. Mutualism. *Turnera*.

INTRODUCTION

A number of plants bearing extrafloral nectaries have been shown to be protected by nectar foraging ants (e.g. Koptur, 1984, Rico-Gray & Thien 1989a, Costa *et al.* 1992, Koptur *et al.* 1998, Oliveira *et al.* 1999); however, protection by ants is not universal (e.g. Rico-Gray & Thien 1989b). The effect of ants on the outcome of an interaction with plants, or the number of ant-plant interactions can vary among sites (Bentley 1976, Barton 1986, Rico-Gray *et al.* 1998), between seasons (Rico-Gray & Sternberg 1991, Rico-Gray 1993), or will depend on weather conditions (Rico-Gray & Castro 1996, Rico-Gray *et al.* 1998). Thus, in order to assess the effects of ants on plant defense, and eventually on fruit and seed production, the above factors should be considered (Koptur 1992, Whitman 1994). *Turnera ulmifolia* L. (Turneraceae) is a polymorphic polyploid complex of herbaceous, perennial weeds, bearing extrafloral nectaries, and native throughout much of the neotropics (Gama *et al.* 1985, Barrett & Shore 1987, Keeler 1989, Baker & Shore 1995).

The results of a previous allelochemical survey (R. Mata, *unpubl. data*; Torres-Hernández 1995) showed that *T. ulmifolia* does not exhibit a significant chemical arsenal to deter herbivores. Since there is usually a trade-off in plant defenses, i.e., a lack of redundancy of defenses that act over the same temporal, spatial, and/or herbivore scales (e.g. McKey 1989, Davidson & Fisher 1991, Ågren & Schemske 1993, but see Steward & Keeler 1988) we hypothesized that ants visiting extrafloral nectaries were responsible for plant defense against herbivores. Here we evaluate the effect of different ant species on the reproductive fitness (estimated as end-of-season fruit set per treatment) of *T. ulmifolia* over two seasons. We included the different ant species visiting the individuals of *T. ulmifolia* in the study site because an increase in plant fitness may depend on the different components of an ant assemblage; usually larger ants offer better protection against insect herbivores than smaller ants (Schemske 1982, Horvitz & Schemske 1984, Oliveira *et al.* 1987, Koptur & Lawton 1988, Rico-Gray & Thien 1989a).

MATERIALS AND METHODS

Field observations were made at Centro de Investigaciones Costeras La Mancha, located on the coast of the state of Veracruz, Mexico (19° 36' N, 96° 22' W; elevation is < 100 m). Sampling was done in the sand dune matorral, where plant species composition varies depending on sand mobility, and protection to wind and salt spray. Common species are: *Caesalpinia crista*, *Chamaecrista chamaecristoides*

(Leguminosae), *Hibiscus tiliaceus* (Malvaceae), *Opuntia stricta* (Cactaceae), *Palafoxia texana* (Compositae), *Paullinia fuscescens* (Sapindaceae), and *Turnera ulmifolia* (Turneraceae) (Moreno-Casasola *et al.* 1982, Dubrœucq *et al.* 1992). The climate is warm and subhumid; mean annual temperature is 24°-26°C, and a rainy season occurs between June and September. Total precipitation varies between years, for example, it was higher in 1992 (1774.5 mm), compared to both 1991 (1503.2 mm) and 1993 (1501.5 mm).

Turnera ulmifolia inhabits a variety of vegetation associations, exhibiting two contrasting patterns of floral morphology, where populations are either dimorphic or monomorphic for a range of floral traits (e.g. style length, stamen height, pollen size) (Barrett & Shore 1987). In the study site *T. ulmifolia* grows on the semistabilized and stabilized sand dunes, is monomorphic, self-compatible with long styles and a range of stamen heights, they flower and fruit year-around, with a peak during the Summer (rainy season) (Torres-Hernández 1995). Branches grow continuously from an apical meristem, producing leaves regularly, flowers are axilar, and one to three flowers are in anthesis per day; not all leaves are associated with flowers (Gama *et al.* 1985, Torres-Hernández 1995). Flowers remain in anthesis less than a day, and the associated leaf remains throughout fruit development. Extrafloral nectaries (EFN) are located at both sides of the petiole, close to the insertion of the floral pedicel in leaves with flowers; the nectar produced is a balanced solution of sucrose, glucose and fructose (Elias *et al.* 1975, Elias 1983). Ants (*Camponotus planatus*, *C. abdominalis*, *Conomyrma* sp., *Crematogaster brevispinosa*, *Forelius* sp., *Pseudomyrmex* sp.), wasps (*Polistes* sp. and an undetermined species), and honey bees (*Apis mellifera*) forage for the nectar produced by the EFN's. The main leaf herbivore is a caterpillar (*Euptoieta claudia*, Lepidoptera: Nymphalidae), which is highly active between June and August. A previous survey determined that the experimental removal of $\geq 50\%$ of leaf area significantly reduces fruit production (Torres-Hernández 1995).

The effect of ant presence on fruit production by *Turnera ulmifolia* was evaluated using ant-exclusion experiments. In August 1991 we selected five sets of *T. ulmifolia* individuals (3-4 plants/set) and marked 30 branches per set. We favored branches over individuals as sampling units because of the difficulty to find more than 4-5 plants visited by the same ant species (which is influenced by nest location) under similar microenvironmental conditions. The use of branches as sampling unit is considered appropriate in descriptive systems because plants are basically modular organisms (Harper 1977), they are somewhat physiologically autonomous (Casper & Niesenbaum 1993, Niesenbaum 1993), and site-specific effects can be reduced (Herrera, 1995). The *T. ulmifolia* individuals selected were in the sun and on the top part of sand dune slopes.

The first three sets were each visited by a different ant species (set 1 *Camponotus planatus*, set 2 *C. abdominalis*, set 3 *Conomyrma* sp.), set 4 was visited by a mixed group of species (*Conomyrma* sp., *Crematogaster brevispinosa*, *Forelius* sp.), and we eliminated and blocked future ant access from plants in set 5. Plants were censused biweekly between August 1991 and July 1992 to make sure that ants had not gained access to the experimental plants, and to count fruits on all marked branches (an individual fruit was counted only once); fruit counts per branch were pooled per set and per month. Ant access was blocked from branches of set 5, by applying a band of Tree Tanglefoot (The Tanglefoot Co., Jackson, MS) on the older tissues at the base of each stem, and by pruning all plant parts of other species that could be used by ants as bridges (Rico-Gray & Thien 1989a).

In June 1993, a drier year, we established the second exclusion experiment; however, ants behaved differently, no one species dominated all branches of an individual plant. Consequently, we selected 40 plants which were divided into two sets (20 with ants and 20 with ants excluded), and randomly chose three branches per plant. Every two weeks during four months (June-September, peak flowering and fruiting for *T. ulmifolia*) we identified ant species (*Camponotus planatus*, *Conomyrma* sp., *Crematogaster brevispinosa*, *Forelius* sp., *Pseudomyrmex* sp.), counted fruits per branch, and, to estimate natural herbivory, we assigned a category of herbivore damage per plant (0%, 1-10%, 10-20%, 20-40%, 40-60%, >60%, of leaf tissue per plant). Unfortunately, due to the harsh conditions prevalent in 1993, we lost 14 plants, statistical analyses were done with data obtained from the remaining individuals (18 for plants with ants, 8 for plants without ants); fruit counts per branch were not pooled for the analyses.

RESULTS

The number of fruits produced in the first year by the marked individuals of *Turnera ulmifolia* under different treatments are shown in Table 1. Fruits were produced throughout the year, however production was not uniform. Plants whose branches were visited by *C. abdominalis*, the largest ant visiting *T. ulmifolia*, produced significantly more fruits, than plants visited by any other ant species or those without ants (Kruskal-Wallis, $H= 22.158$, $df= 4$, $P< 0.001$; SigmaStat, 1995). The plants where ants had been experimentally removed produced significantly more fruits, than plants with the ant species mix, *Camponotus planatus* or *Conomyrma* sp. (Student-Newman-Keuls, $P< 0.05$; SigmaStat, 1995). We did not find significant differences in fruit production

between the plants visited by *C. planatus*, *Conomyrma* sp., or the ant species mix (Student-Newman-Keuls, $P > 0.05$; SigmaStat, 1995).

Table 1

Number of fruits (per month, total) produced by individuals of *Turnera ulmifolia* under different treatments: CA = *Camponotus abdominalis*, CP = *Camponotus planatus*, MX = mixed group of ant species (*Conomyrma* sp., *Crematogaster brevispinosa*, *Forelius* sp.), CO = *Conomyrma* sp., and EX = ants excluded (see Methods).

Month/year	TREATMENT				
	CA	CP	MX	CO	EX
August/1991	225	235	176	97	249
September	254	261	233	152	226
October	164	195	168	117	244
November	373	121	142	89	212
December	123	55	43	60	100
January/1992	128	34	5	12	71
February	119	44	0	28	51
March	306	57	0	68	73
April	308	13	0	16	12
May	304	0	10	0	53
June	322	15	18	5	135
July	169	63	10	10	169
Total*	2607c	1156a	818a	654a	1560b

*Totals followed by the same letter are not significantly different (see Results).

The percent of leaf tissue removed by herbivores (herbivory level) and the number of fruits produced per month during the second year by the marked individuals of *T. ulmifolia* with and without ants, are shown in Table 2.

Table 2

Number of fruits produced and percent herbivory per month for the marked individuals of *T. ulmifolia* with (w/ants) and without (wo/ants) ants.

Month	Number of fruits		Herbivory levels	
	w/ants	wo/ants	w/ants	wo/ants
June	246	37	10.6%	21.3%
July	287	99	10.8%	25.0%
August	346	98	12.2%	13.6%
September	356	125	13.1%	15.6%

The percent of leaf tissue removed was significantly lower in plants with ants than in plants with ants excluded (Kruskal-Wallis $H= 37.272$, $df= 1$, $P< 0.001$; SigmaStat, 1995). Also, plants with ants produced significantly more fruits than plants with ants excluded (Kruskal-Wallis $H= 12.835$, $df= 1$, $P< 0.001$; SigmaStat, 1995). Although not statistically significant ($R^2= 0.358$, $F= 3.342$, $P= 0.117$; SigmaStat 1995), there is a tendency showing more fruits (X) when herbivory (Y) is lower (SigmaStat 1995).

DISCUSSION

Fruit production by *Turnera ulmifolia* was related to which ant species was present. Plants produced significantly more fruits when the larger ant species was present (*Camponotus abdominalis*), and significantly less fruits when the smaller ant species were present. In general, small ants have been associated to poor plant defense (Schemske 1982, Horvitz & Schemske 1984, Oliveira *et al.* 1987, Koptur & Lawton 1988, Rico-Gray & Thien 1989a). Interestingly, however, fruit production was higher in plants where ants had been excluded, than in plants with ants (except for plants with *C. abdominalis*). Ant exclusion allowed for the nectaries of these plants to be actively visited by wasps and bees. Most adult predatory or parasitoid wasps feed on floral or extrafloral nectar, thus the plants to which they are attracted are often their principal hunting grounds, creating the potential for a competitive interaction for nectaries between ants and wasps (Beattie 1985, Domínguez *et al.* 1989, Koptur 1992, Whitman 1994, Cardel *et al.* 1997). Since ants tending extrafloral nectaries may limit the presence of predatory and/or parasitoid wasps and flies (Koptur & Lawton 1988, Pemberton & Lee 1996), the interaction of these organisms with ants could change the level of defense and the overall outcome for the plant. Our observations indicate that wasps visited the plants of *T. ulmifolia* to hunt and to forage for nectar. However, nectar consumption by wasps was lower relative to consumption by ants, consequently there was an excess of nectar which runned down the surface of the branch, allowing for the colonization by fungus (*Capnodium* sp. Dothiliales: Ascomycotina). Finally, butterflies visually recognize potential egg predators, such as ants, and actively choose those sites that are better for egg-laying, thus diminishing the risk of death of their offspring (Freitas & Oliveira 1996). It is quite possible that the adults of *Euptoieta claudia* also recognize the wasps and thus only oviposit on *T. ulmifolia* plants without wasps.

In summary, our results show that plants associated with the larger ant species produced more fruits than plants associated with the smaller ant species, and that plants

associated with ants were subject to lower levels of herbivory. Consequently, ant presence is not synonymous of plant protection, and the level of protection by ants will depend on the size of the worker ants in a guild of ant visitors. Moreover, when ants were excluded, wasps and bees increased their visits, exerting a higher level of protection (*i.e.* more fruits produced) than that offered by the smaller ant species. In general, ant-plant associations are largely fortuitous, diffuse, and facultative, and selective benefits should accrue to plants that attract a broad array of ants (and other insects for that matter). The greater the diversity of ants, the greater the variety of plant enemies they are likely to remove, and the greater the probability that in any given habitat, season, or time of day, some ant species will forage on the plant.

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