# Facilitation May Buffer Competitive Effects: Indirect and Diffuse Interactions among Salt Marsh Plants

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ABSTRACT: Direct interactions among plant species may be highly modified by indirect or diffuse effects within a multispecies community. We investigated the direct and diffuse effects of two salt marsh perennials, Monanthechloe littoralis and Arthrocnemum subterminale, on winter annuals and the perennial herb Limonium californicum in a salt marsh in central California. In permanent plots, Monanthechloe had expanded substantially in the upper marsh over the past 13 yr, while Arthrocnemum and all annual species had decreased. These dynamics suggest that Monanthechloe may directly outcompete most other species in the upper marsh. In contrast, Arthrocnemum is known to facilitate some annual species. In our field experiments, Monanthechloe strongly suppressed Arthrocnemum, all four common annual species, and Limonium in direct interactions. In contrast, Arthrocnemum directly facilitated the winter annuals Parapholis incurva and Lasthenia glabrata, competed with Spergularia marina, and did not have a significant effect on Limonium. However, when the combined effects of Monanthechloe and Arthrocnemum were tested, Arthrocnemum ameliorated the negative effect of Monanthechloe on all four species. Although isolated Arthrocnemum competed with Spergularia and had no direct effects on Limonium, Arthrocnemum in the presence of Monanthechloe facilitated both species. We hypothesize that Arthrocnemum buffered the strong competitive effects of Monanthechloe on Lasthenia and Parapholis via direct positive effects and benefited Spergularia and Limonium through its competitive effect on Monanthechloe. These findings add to the growing body of literature emphasizing the importance of diversity and interdependence in the functioning of plant communities.

*Keywords:* competition, diffuse interactions, facilitation, indirect interactions, positive interactions, salt marsh.

Pairwise, direct interactions often fail to predict the way

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species interact within communities. Within a trophic level, additional species can alter pairwise interactions via direct and indirect pathways (Lawlor 1979; Stone and Roberts 1991; Miller 1994; Wooton 1994) and through the cumulative, "diffuse" effects of many direct effects acting on a single species (Davidson 1980; Wilson and Keddy 1986a, 1986b; Vandermeer 1990). For example, Levine (1976) demonstrated that the addition of a third competitor to a model of two competing species could change the cumulative effect of a species from competitive to facilitative because of the suppression of a shared competitor. Similarly, models of interactions among invading exotic and native species have suggested that natives may be completely displaced in pairwise interactions but can coexist with exotics in diverse communities, apparently because of the greater number of indirect interactions (Case 1991). Despite the potential importance of indirect interactions in plant communities, only a few experiments have attempted to demonstrate the existence of interactions in which "a competitor's enemy is a friend" (Wilson and Keddy 1986a; Miller 1994; Levine 1999).

Direct interactions among plants can also be facilitative (Callaway 1995), and although positive interactions have been demonstrated in many experiments, little is known about indirect interactions involving species with facilitative effects. In the upper zones of coastal salt marshes in southern California, the two dominant perennial species appear to have strikingly opposite effects on most co-occurring winter annual species. Arthrocnemum subterminale, a succulent subshrub, has been shown to facilitate two annual species, Parapholis incurva and Lasthenia glabrata (Callaway 1994); whereas Monanthecloe littoralis, a clonal grass, appears to eliminate virtually all annuals by establishing a thick vegetative mat (R. M. Callaway and S. C. Pennings, personal observation). Furthermore, long-term monitoring (see "Results") at our study site indicates that Monanthechloe is increasing in abundance and displacing Arthrocnemum and winter annual species. Together, these patterns suggest the potential for unusual indirect interactions. We hypothesized that Monanthechloe might directly outcompete annual

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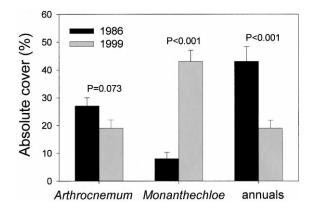


Figure 1: Percentage cover of Monanthechloe littoralis, Arthrocnemum subterminale, and winter annual species in permanent plots in Carpinteria Salt Marsh, California, in 1986 and 1999. Bars represent 1 SE.

species but that the positive effect of Arthrocnemum might buffer annual species from the full negative effect of Monanthechloe. We tested these hypotheses in four ways: first, by correlating changes in the relative abundance of Monanthechloe with the abundance of other species over the past 13 yr, second, by measuring patterns of abundance of annual species associated with Arthrocnemum in the presence and in the absence of Monanthechloe, third, by conducting field experiments in which we measured the direct effects of the perennials on each other and on annual species and a perennial herb, and finally, by conducting field experiments in which we measured the effects of Monanthechloe on other species in the presence and in the absence of Arthrocnemum.

# Study Site

We conducted our study in the upper "transition zone" at the Carpinteria Salt Marsh Reserve (34°24′N, 119°31′W), approximately 15 km south of Santa Barbara, California. This site was described extensively in Ferren (1985), Callaway et al. (1990), and Pennings and Callaway (1992, 1996), and direct interactions among species in the transition zone have been examined in Callaway (1994). The dominant perennial species in the transition zone, approximately 0.4-0.6-m elevation above mean high high water, are the small shrub Arthrocnemum subterminale (Parish) Standl. and the highly rhizomatous, mat-forming Monanthlechloe littoralis. Winter annual species are distributed along an elevation-and-salinity gradient and include Spergularia marina, Parapholis incurva, Hutchinsia procumbens, Lasthenia glabrata, and Juncus bufonius (nomenclature follows Ferren 1985). The relative abundance of these species and their

position on the elevation gradient varies substantially among years, at least partly due to variation in precipitation (Callaway and Sabraw 1994).

### Methods

To document the natural dynamics of species in the upper marsh, we quantified the absolute cover of Arthrocnemum, Monanthechloe, and winter annuals in 59 permanent plots in 1986 and 1999. We also correlated the change of Monanthechloe absolute cover with the change of Arthrocnemum cover and the percentage change of cover of all annual species combined in each plot. For simplicity, and because of the year-to-year variation in the relative abundances of different annual species among years and with

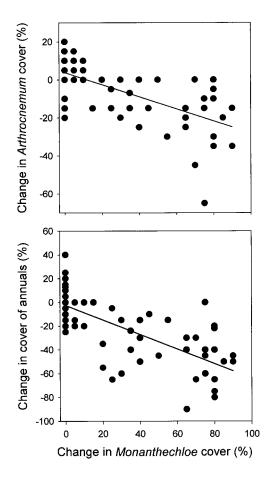


Figure 2: Regression relationship between the change in percentage cover of Monanthechloe littoralis and the change in percentage cover of Arthrocnemum littoralis and annual species in Carpinteria Salt Marsh, California. For Arthrocnemum, y = 3.80 + x (-0.32),  $r^2 = 0.39$ , P < .01; for annuals, y = -2.53 + x (-0.61),  $r^2 = 0.49$ , P < .01.

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**Figure 3:** Densities of annual species in plots containing the perennials *Monanthechloe littoralis, Arthrocnemum subterminale*, or both in Carpinteria Salt Marsh, California. Bars represent 1 SE, and shared letters for a species indicate no significant difference between means (ANOVA, post-ANOVA Tukey, P < .05).

elevation, all annual species were combined for these analyses.

To document current spatial associations among species, we sampled the density of all annual species and new recruits of the perennial herb Limonium in May 1998 in 100-cm<sup>2</sup> quadrats in patches with the perennial community represented by only Arthrocnemum (n = 20), only Monanthechloe (n = 20), and both Arthrocnemum and Monanthechloe (n = 20). In patches dominated by Monanthechloe, Monanthechloe was present at 100% cover and with a mat 2-3 cm deep. Plots were chosen by randomly locating a point on transects and then moving in a random direction until one sample of each of the three different patch types were encountered. For each individual species, and all annual species combined, one-way ANOVAs and post-ANOVA Tukey tests were used to compare densities among patch types. All data for individual species were log transformed to improve normality.

In May 1997, we removed either *Monanthechloe* or *Arthrocnemum* from patches in which either one or the other occurred, avoiding patches containing both perennial species together, in order to examine the direct effects of the two large perennials on the annual species and on *Limonium*. Because site effects might confound the effects of the perennials, we chose patches that were as intermixed as possible. At the beginning of the experiment, annuals and *Limonium* were present in plots with only *Arthrocnemum* but not in plots with *Monanthechloe*. For each perennial species, we established 10 400-cm² removal plots and 10 control plots. In May 1998, we counted all individuals of all annual species in the center 100 cm² of each plot. *Limonium* densities were sampled in June 1999 in

the entire 400-cm<sup>2</sup> plot because densities were much lower. Effects were tested using a one-way ANOVA (SPSS 1997) for each of the four most abundant annual species, *Juncus*, *Parapholis*, *Lasthenia*, and *Spergularia*, and the perennial herb *Limonium* in each removal treatment. Data for other annual species were not analyzed because they were present in only a small fraction of the plots.

To examine the interactive effects of Monanthechloe and Arthrocnemum on annual species and Limonium, we established a second experiment in May 1997. Before manipulation, each 100-cm<sup>2</sup> plot contained a single Arthrocnemum individual and 100% cover of Monanthechloe forming a 2-4-cm deep mat. We established the four following treatments: removal of Monanthechloe, removal of Arthrocnemum, removal of both perennials, and both perennials left intact (n = 10 for each). No annuals or Limonium were present in plots at the beginning of the experiment. We counted all individuals of all annual species in May 1998 and Limonium recruits in June 1999. We measured recruits of the perennial Limonium after 2 yr because it recruited much more slowly than the annuals. We analyzed the results of this experiment using a two-way ANOVA for each of the four annual species and Limonium in which the presence or absence of each perennial was considered as a main effect. We also used these treatments to assess the effect of Monanthechloe on Arthrocnemum. At the time that the experiment was established, a 50 × 50-cm grid subdivided into 100  $5 \times 5$ -cm cells was placed over the central Arthrocnemum individual and the number of cells occupied by Arthrocnemum was counted. In May 1998, cells were counted again and the change in number of cells occupied was compared among Monanthechloe removal treatments separately using a one-way ANOVA. In 10 other plots, we measured the effect of Arthrocnemum on Monanthechloe. We chose plots in which Arthrocnemum occurred at 90%-100% cover and Monanthechloe occurred at <50% cover. In 10 plots, we removed Arthrocnemum and compared changes in the cover of Monanthechloe to that in the 10 control plots. Measurements of cover and analyses were the same as used for examining the effects of Monanthechloe on Arthrocnemum.

# Results

Monanthechloe appeared to be expanding in the marsh at the expense of all of the other species we studied. In 59 plots on permanent transects, Monanthechloe increased from 8% cover in 1986 to 43% in 1999 (fig. 1). During the same time period, Arthrocnemum decreased from 27% to 19%, and total annual cover decreased from 43% to 19%. Within individual 0.125-m² plots, increases in Mon-

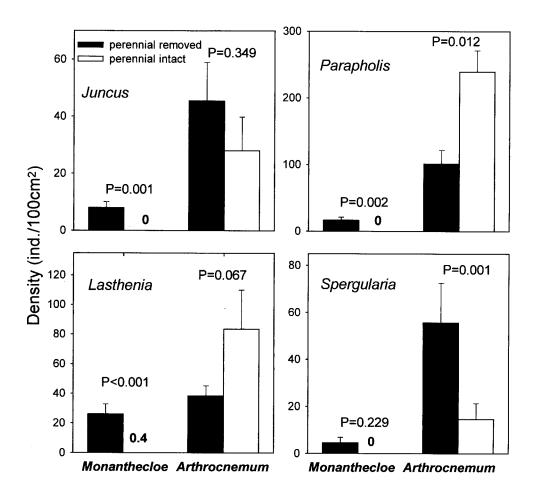


Figure 4: Densities of the four most common annual species in response to the removal of *Monanthechloe littoralis* or *Arthrocnemum subterminale* at Carpinteria Salt Marsh, California. Bars represent 1 SE. For the *Monanthechloe* only and the *Monanthechloe* plus *Arthrocnemum* plots, the cover of *Monanthechloe* was 100%, and the depth of the vegetative mat was the same  $(2.7 \pm 0.4 \text{ cm})$  and  $(2.8 \pm 0.6 \text{ cm})$ , respectively).

anthechloe abundance were significantly correlated with decreases in Arthrocnemum and annual cover (fig. 2).

Winter annual species coexisted with Arthrocnemum but not with Monanthechloe, and the presence of Arthrocnemum in patches of Monanthechloe was correlated with high abundances of annual species. In 1998, most annual species were significantly (P = .061 for Spergularia) more common when only Arthrocnemum was present than when only Monanthechloe was present (fig. 3). Even though the cover and thickness of *Monanthechloe* were similar in plots with Monanthechloe alone and plots with Monanthechloe and Arthrocnemum together, the densities of Spergularia, Parapholis, and Juncus were significantly higher in patches of Monanthechloe when Arthrocnemum was also present than when only Monanthechloe was present. Limonium was absent in plots with only Monanthechloe, uncommon in plots with only Arthrocnemum (0.5  $\pm$  0.2 individuals/100 cm<sup>2</sup>), and most abundant where both Monanthechloe and Arthrocnemum were present (fig. 3;  $2.0 \pm 0.4$  individuals/  $100 \text{ cm}^2$ ; ANOVA, df = 2,56, P < .001). The difference between the latter two sites was significant (Tukey, P < .001).

In single-species removal experiments, the direct effects of *Monanthechloe* on annuals and *Limonium* were consistently negative (fig. 4; table 1). One season after treatments were established, annuals were virtually absent in *Monanthechloe* patches but present in *Monanthechloe* removal plots at densities ranging from 3 to 28 individuals/100 cm². Two seasons after treatments were established, no *Limonium* occurred in the presence of *Monanthechloe*, whereas *Limonium* density was  $3.6 \pm 1.7/400$  cm² when *Monanthechloe* was removed. The direct effects of *Arthrocnemum* ranged from strongly negative on *Spergularia* to strongly facilitative on *Parapholis* and *Lasthenia*. However, all four annual species were much more abundant in both *Arthrocnemum*-only treatments than in the treatment

**Table 1:** ANOVA table for the direct effects of *Monanthechloe littoralis* and *Arthrocnemum subterminale* on the density of winter annuals

Species	F	P
Monanthechloe removal:		
Juncus balticus	14.40	.001a
Parapholis incurva	12.72	$.002^{a}$
Lasthenia glabrata	14.42	.001a
Spergularia marina	1.55	.229
Arthrocnemum removal:		
Juncus balticus	.93	.349
Parapholis incurva	34.71	<.001 <sup>b</sup>
Lasthenia glabrata	3.79	$.067^{\rm b}$
Spergularia marina	5.11	.001ª

Note: For all species, df = 1, 19.

where *Monanthechloe* was removed. *Arthrocnemum* had no significant direct effect on *Limonium*: *Limonium* density was  $1.9 \pm 1.4/400 \text{ cm}^2$  when *Arthrocnemum* was removed and  $1.6 \pm 1.5/400 \text{ cm}^2$  when it was present (*t*-test, P > .5). The magnitude of the effects of *Monanthechloe* and *Arthrocnemum* may not be directly comparable within this experiment because of the different populations of annuals present when removal was established. At the time experiments were established, no annuals were present in the plots with *Monanthechloe*, but annuals were abundant in the plots with *Arthrocnemum*. Therefore, *Monanthechloe* plots probably did not have large seed banks or seed inputs, compared to *Arthrocnemum* plots, at the beginning of the experiment.

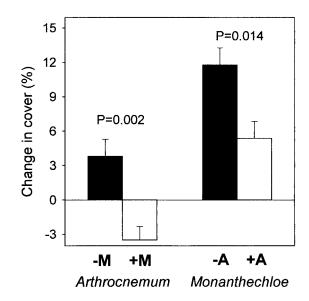
The direct effect of *Monanthechloe* on *Arthrocnemum* was also negative (fig. 5). *Arthrocnemum* cover increased  $4\% \pm 2\%$  when *Monanthechloe* was removed but decreased by  $3\% \pm 1\%$  when *Monanthechloe* was not present (F=13.78, df = 1, 19, P=.002). *Arthrocnemum* also had significant competitive effects on *Monanthechloe* (fig. 5; F=6.90, df = 1, 19, P=.014), but the cover of *Monanthechloe* increased significantly whether *Arthrocnemum* was present.

Field experiments indicated that Arthrocnemum reduced the competitive effects of Monanthechloe, corroborating the spatial patterns described in figure 3. In the factorial experiment designed to examine the combined and indirect effects of the large perennials, competition from Monanthechloe was by far the strongest overall effect and was significant for each of the annual species and for Limonium (figs. 6, 7; table 2). When Arthrocnemum was left intact but Monanthechloe was removed, the density of Parapholis was over five times higher than when both perennials were removed. In intact patches of Monanthechloe,

Parapholis survived only when Arthrocnemum was present. Similar patterns were observed for Lasthenia and Juncus, but the direct effects of Arthrocnemum were not as strong. The most striking indirect effects in the factorial field experiment occurred for Spergularia and Limonium. In the absence of Monanthechloe, Spergularia was much more common when Arthrocnemum was removed, indicating a competitive effect of Arthrocnemum. But when the dominant competitor Monanthechloe was present, Arthrocnemum strongly facilitated Spergularia. Limonium was indifferent to the presence of Arthrocnemum when Monanthechloe was absent, but in the presence of Monanthechloe, Limonium recruits were only found in plots in which Arthrocnemum was also present.

# Discussion

Strong direct competition, facilitation, and indirect facilitation occurred among plant species in the upper marsh at Carpinteria. *Monanthechloe* increased in abundance in the upper margins of Carpinteria Salt Marsh and displaced annuals and *Limonium*; however, *Arthrocnemum* buffered the competitive effects of *Monanthechloe* on several of these species. In patches of *Monanthechloe*, more annuals occurred with *Arthrocnemum* than in its absence (fig. 3). In the presence of *Monanthechloe* in field experiments, *Parapholis*, *Lasthenia*, *Spergularia*, and *Limonium* were more abundant with *Arthrocnemum* pre-



**Figure 5:** Change in cover of *Monanthechloe littoralis* and *Arthrocnemum subterminale* over one growing season in response to the removal of the other species. Bars represent 1 SE.

<sup>&</sup>lt;sup>a</sup> Direction of effect is negative.

<sup>&</sup>lt;sup>b</sup> Direction of effect is positive.

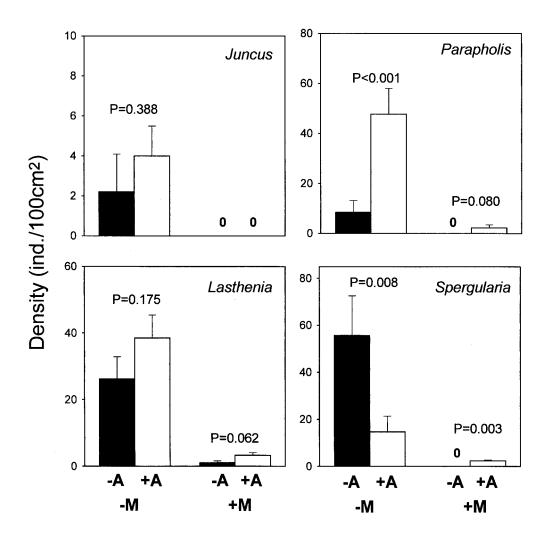
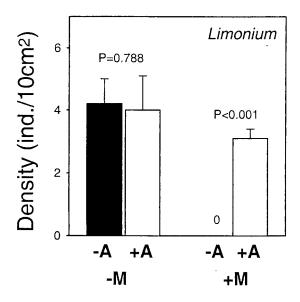


Figure 6: Densities of the four most common annual species after the factorial removal of *Monanthechloe littoralis* and *Arthrocnemum subterminale* at Carpinteria Salt Marsh, California. Bars represent 1 SE. See table 2 for results of the ANOVA.

sent than when it was removed (fig. 6). We suggest that there were two different types of indirect interactions that may explain our results. First, webs of indirect effects (sensu Lawlor 1979; Miller 1994; Wooton 1994) probably explain the results with Spergularia and Limonium. In the absence of Monanthechloe, Arthrocnemum competed with Spergularia and had no effect on Limonium, but in the presence of Monanthechloe, Arthrocnemum facilitated Spergularia and Limonium, probably because Arthrocnemum had a competitive effect on Monanthechloe. Second, "diffuse" interactions (sensu Wilson and Keddy 1986a) may best explain the effects of Arthrocnemum on Parapholis and Lasthenia (i.e., a direct positive effect of Arthrocnemum on these annual species canceling out a direct negative effect of Monanthechloe) because Arthrocnemum had positive effects on these species with or without Monanthechloe.

To our knowledge, there have been few experimental demonstrations of indirect effects among plants. Miller (1994) quantified direct and indirect effects among five old-field plant species and consistently found important indirect positive effects. Takahashi (1997) showed that indirect interactions were important for the regeneration of two subalpine conifer species. Levine (1999) demonstrated that Carex nudata, a riparian sedge, had a strong indirect effect on the liverwort Conocephalum conicum by reducing the abundance of Mimulus guttatus, a strong competitor of Conocephalum. Wilson and Keddy (1986a) manipulated direct effects among wetland plants and found indications of indirect effects. In nonexperimental studies, the results of Petranka and McPherson (1979) suggested that prairie shrubs facilitate tree species by allelopathically suppressing grasses. However, these studies all differed from ours in



**Figure 7:** Density of *Limonium californicum* after the factorial removal of *Monanthechloe littoralis* and *Arthrocnemum subterminale* at Carpinteria Salt Marsh, California. Bars represent 1 SE.

that they only examined species with direct competitive effects.

The competitive effect of Monanthechloe on Arthrocnemum, Limonium, and all of the annual species was stronger and more consistent than the positive effects of Arthrocnemum on other species. However, weak or "feeble" indirect effects among consumers have been shown to have important overall effects in communities (Berlow 1999). The mechanisms by which Monanthechloe outcompetes annuals and Limonium are not known; however, heavy mats of Monanthechloe create very dense shade, around 0.5%-1% of ambient sunlight (data not presented). Correlative evidence suggests that Arthrocnemum may facilitate other species by decreasing soil salinity, moderate shading (ambient light is reduced by about 60%), and increasing soil moisture (Callaway 1994). The direct effects of Arthrocnemum described here—facilitation of Parapholis and Lasthenia but competition with Spergularia—correspond to the findings of previous studies (Callaway 1994).

Bertness and Callaway (1994) hypothesized that positive interactions increased in importance with abiotic stress and low productivity. Wilson and Keddy (1986a, 1986b) estimated the strength of diffuse competition in a lake shoreline plant community by incorporating the number of neighbor species removed into the effect of neighbor removal. With this approach they showed that diffuse interactions were particularly strong when total plant biomass was high. In fact, when biomass was the lowest, target species were smaller in the absence of all neighbors than

in their presence, indicating a cumulative facilitative diffuse effect. We found that the total removal of neighbors was never optimal for annual species or for *Limonium*. For every individual species, and for the analysis of all annual species together (table 2), the presence of *Arthrocnemum* after the removal of *Monanthechloe* resulted in higher abundances. In support of Wilson and Keddy (1986b), the transition zone of the marsh in which we worked is the zone of lowest biomass and productivity in the Carpinteria Salt Marsh (Pennings and Callaway 1992).

Our experiments were limited in that we did not quantify the effects of the annuals on the shrubs, which was primarily because the relative biomass of the shrubs was much higher. However, Pugnaire et al. (1996) and Moro et al. (1997) presented evidence that the effect of the understory herb *Marrubium vulgare* on the shrub *Retama sphaerocarpa* was positive and that the dense cover of understory herbs provided a ground cover to retain water. Holzapfel and Mahall (1999) demonstrated experimentally that winter annuals in the Mojave Desert had weak competitive effects on overstory *Larrea tridentata* shrubs.

We only removed the effects of the perennial canopies and did not manipulate root effects. However, root interactions among the species with which we worked appear to be relatively weak. Callaway (1994) conducted experiments in which canopies and roots were manipulated factorially. Canopy effects of *Arthrocnemum* were strong (negative for *Spergularia* and positive for *Parapholis* and *Hutchinsia procumbens*), but root effects were weak and significant only for *Parapholis*. In the experiments reported here, *Arthrocnemum* did not resprout after cutting, suggesting that roots had died, and invasion of *Monanthechloe* into plots from belowground was minimal. Therefore, we believe that we manipulated the most important mechanism of interaction between the perennials and annuals.

Indirect interactions involving consumers are well documented (Paine 1966; Lubchenco 1978; Kerfoot and Sih 1987; Connell 1990; Wooton 1994; Pennings and Callaway 1996), but progress toward understanding indirect interactions among competitors has been primarily theoretical until recently (MacArthur 1972; Pianka 1974; Buss and Jackson 1979; Case 1991; Stone and Roberts 1991; Miller and Travis 1996). Our results for Spergularia and Limonium corroborate the general conclusions of recent studies of indirect effects—that an enemy's enemy is a friend—but to our knowledge, no other studies have explicitly manipulated the combined effects of a species with strong competitive effects and another with strong facilitative effects. We found an array of direct and indirect responses, with significant direct competition and facilitation and significant indirect facilitation. Direct and indirect positive effects appeared to buffer the competitive effects of the

Table 2: ANOVA table for the factorial effects of Monanthechloe and Arthrocnemum on winter annuals and the perennial Limonium californicum

	df	MS	F	P
Juncus bufonius:				
Arthrocnemum effect	1	15.6	1.02	.320
Monanthechloe effect	1	75.6	4.92	.033ª
Arthrocnemum × Monanthechloe	1	3.0	.20	.660
Error	36	15.4		
Parapholis:				
Arthrocnemum effect	1	4,951	14.44	$.001^{b}$
Monanthechloe effect	1	6,477	18.89	<.001 <sup>a</sup>
Arthrocnemum × Monanthechloe	1	2,907	8.45	.006
Error	36	343		
Lasthenia:				
Arthrocnemum effect	1	600	6.25	$.017^{b}$
Monanthechloe effect	1	1,134	11.81	.002ª
Arthrocnemum × Monanthechloe	1	156	1.62	.211
Error	36	96		
Spergularia:				
Arthrocnemum effect	1	75.6	10.21	.003ª
Monanthechloe effect	1	65.0	8.77	.005ª
Arthrocnemum × Monanthechloe	1	65.0	8.77	.005
Error	36	12.1		
Limonium:				
Arthrocnemum effect	1	10.0	14.63	<.001 <sup>b</sup>
Monanthechloe effect	1	4.9	7.17	.011a
Arthrocnemum × Monanthechloe	1	8.1	11.85	.001
Error	36	.7		
Total annuals:				
Arthrocnemum effect	1	11,560	21.53	<.001 <sup>b</sup>
Monanthechloe effect	1	13,176	24.54	<.001 <sup>a</sup>
Arthrocnemum × Monanthechloe	1	3,610	6.72	.014
Error	36	537		

Note: "Total annuals" include Hutchsinsia procumbens.

rapidly expanding competitive dominant and maintain higher plant diversity in the upper marsh.

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<sup>&</sup>lt;sup>a</sup> Direction of effect is negative.

<sup>&</sup>lt;sup>b</sup> Direction of effect is positive.

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