*European Green Bond Impact Report*

ISSUER

This report is based on the European Green Bond Impact Report template, Regulation (EU) 2023/2631 of the European Parliament and of the Council of 22 November 2023, Annex III.

## 1 General Information

**Issuer and Report Information**

|  |  |
| --- | --- |
| Issuer Legal Name: | ISS\_LEG\_NAME |
| Issuer Legal Identifier: | LEI |
| Issuer Contact Details: | CONTWEB |
| Report date: | REPDATE |
| Revised Report data: | REV-REP-DT |
| Reporting Currency: | CURRENCY |
| External Reviewer: | XTRW |
| External Reviewer Contact: | ext\_rev\_ct |
| Link to Framework | fWLNK |

**Bond Information**

TTPH

**Allocated, %:** pctalct

## 2 Important Information

TENSE1 the designation ‘European Green Bond’ or ‘EuGB’ in accordance with Regulation (EU) 2023/2631 of the European Parliament and of the Council.

TENSE2 ART5TEXT

## 3 Environmental strategy and rationale Overview

**Overview**

ENVSTRAT

CHANGESTRAT

**Environmental objectives**

The projects in the bond, address these categories of positive impact:

UOPMAP

Referred to in Article 9 of Regulation (EU) 2020/852 pursued by the TENSE3 Capital expenditure and operating expenditure key performance indicators.

**Capital expenditure and operating expenditure key performance indicators**

Where the issuer is subject to Article 8 of Regulation (EU) 2020/852, a description of how the bond proceeds have contributed to the issuer’s key performance indicators for taxonomy-aligned assets.

ART8

**Link to the transition plan**

TRANSDESC

**Transition plan**: TRANSLINK

## 4. Allocation of bond proceeds

exptab

***Non-aligned project types:***

aexpla

bexplb

**Non-aligned (article 5) projects share of allocated**: A5P (Max 15%)

**Explanation why the technical screening criteria (article 5) could not be applied:** WHYART5

## 5. Environmental impact of bond proceeds

ISSUER is responsible for the accuracy of the data provided. Methodology is detailed in the chapter below, and where using established metrics like GHG avoidance is based on market practices, and in the case of novel metrics based on proprietary methodologies. The impact presented is estimated based on limited data, and not equivalent to a full exact impact estimate like a GHG inventory.

MTPH

## 6. Information on reporting

**Bond documention on issuers website**: ISSDOC

**Consolidated management report, consolidated sustainability report, issuer’s other relevant reports pursuant to Directive 2013/34/EU**: ISSRELREP

## 7. CapEx plan

**CAPEX plan**: CPX

## 8. Other relevant information

OTHER

Methodology and References

METHODOLOGY\_PLACEHOLDER

Disclaimer

-Temporary text, AI generated-This report contains analysis based on data from various sources. While every effort has been made to ensure the accuracy and reliability of the information presented, please note the following:

1. \*\*Data Limitations\*\*: The analysis in this report is based on the data available at the time of writing. The completeness, accuracy, and reliability of the data sources cannot be guaranteed.

2. \*\*Assumptions and Methodologies\*\*: Various assumptions and analytical methodologies have been employed in the preparation of this report. These are subject to change and may affect the conclusions drawn.

3. \*\*No Guarantee of Future Results\*\*: Past performance and trends do not necessarily indicate future outcomes. Any projections or forecasts in this report are subject to inherent risks and uncertainties.

4. \*\*Not Financial Advice\*\*: This report is for informational purposes only and should not be construed as financial, investment, legal, or professional advice. Readers should consult with appropriate professionals before making any decisions based on this information.

5. \*\*Errors and Omissions\*\*: Despite our best efforts, this report may contain errors or omissions. We do not accept any liability for any loss or damage caused by reliance on the information contained herein.

6. \*\*Third-Party Content\*\*: Where third-party information has been used in this report, we have endeavored to cite sources, but we cannot guarantee the accuracy or completeness of such information.

7. \*\*Updates and Changes\*\*: The information in this report is current as of the date of publication. We reserve the right to update, modify, or remove any part of this report without notice.

8. \*\*Intellectual Property\*\*: This report is protected by copyright and other intellectual property laws. Unauthorized reproduction or distribution of this report or any portion of it may result in severe civil and criminal penalties.

By using this report, you acknowledge that you have read, understood, and agreed to be bound by these disclaimers. If you do not agree with or accept any part of these disclaimers, please do not use this report.