

Exchange365 Crawler Setup

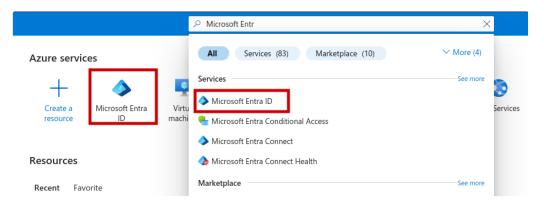
Introduction

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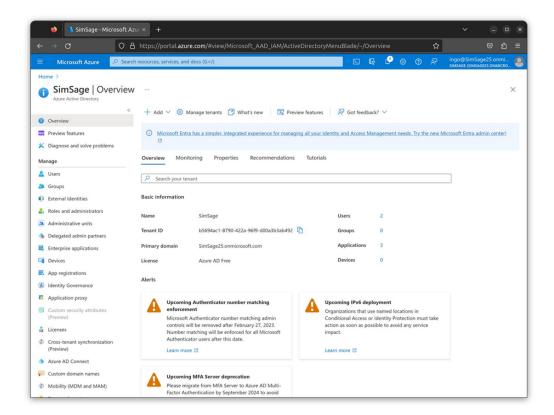
This is a short guide aimed at showing how to configure Microsoft Azure to enable the SimSage Exchange 365 crawler.

You need to be an administrator for your Office 365 setup for this to work. Sign-in to

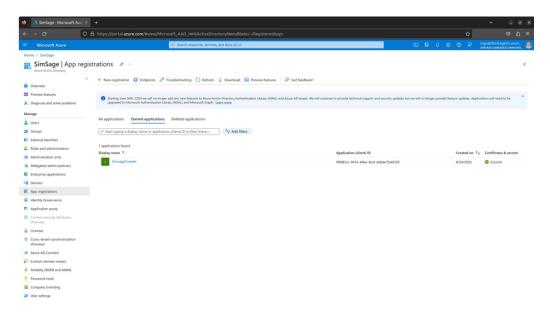
Ø Microsoft Azure Search for "Microsoft Entra ID" and select it



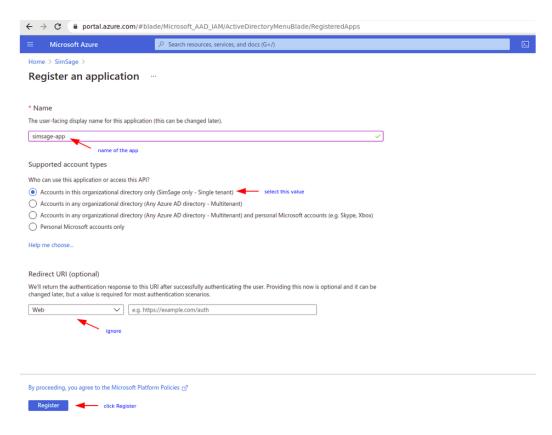
Copy the Tenant Id. We will need this later to configure the crawler.



Next click on "App registrations" on the left-hand side menu and click on "+ New registration" at the top menu bar of the App registrations screen.



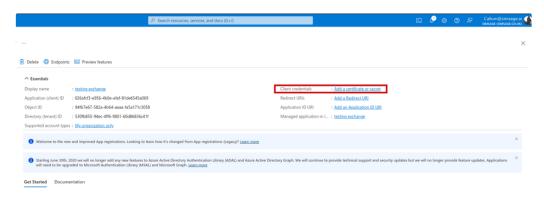
In the Name section, enter a meaningful application name, for example simsage-app. In the Supported account types section, select Accounts in this organizational directory only (<tenant name> only – Single tenant), where <tenant name> is the name of your Azure tenant. Click "Register" button at the bottom to create the application.



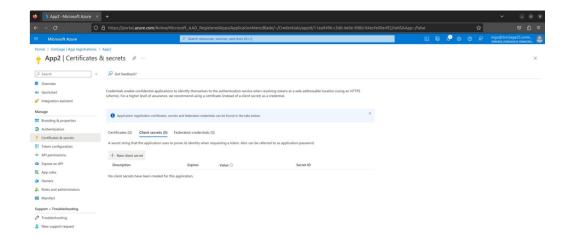
Copy the client Id, we will need it later to set up the Crawler



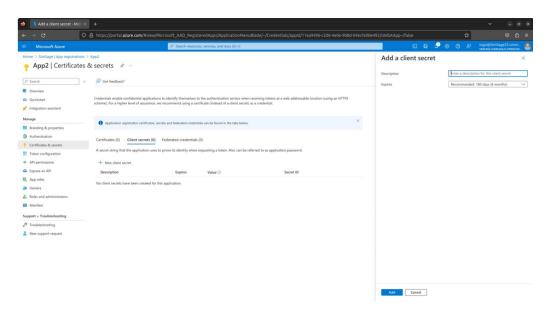
Next, we will need to add a secret to the application. Click on the application and select "Add a Certificate or secret" in the following screen:



Select Client secrets and press "+ New client secret"



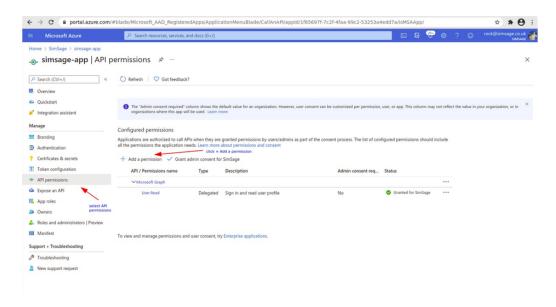
In the Sidebar now displayed, give the Secret an appropriate description and expiry period:



Copy the secret and keep it safe for the crawler configuration.

⚠ This new secret will only show itself once. Copy its value and keep it somewhere safe so you can refer to it when asked by SimSage later.

Lastly, we need to add the relevant Permissions to our Application Click "API permissions" in the left-hand-side menu. Click "+ Add a permission" in the new pane that appears.

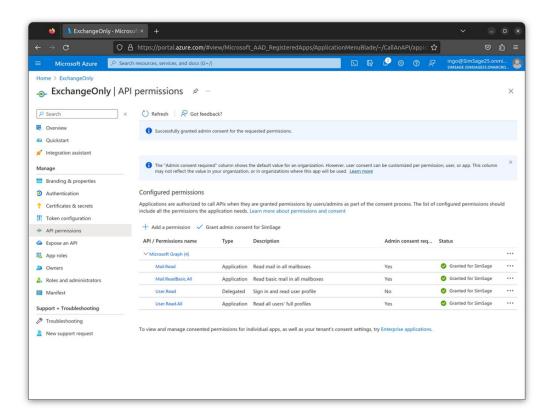


Select "Microsoft Graph" and select "Application permissions". Then start typing in the "Select permissions" text box.

You need to select the following permissions:

- · Mail.Read
- Mail.ReadBasic.All
- User.Read
- User.ReadAll

Once added make sure the permissions have Admin Consent by pressing "Grant Admin Consent" button:



Now configure the actual Crawler

In the Crawler Dialog select the Exchange 365 crawler and on the "exchange 365 crawler" page add the following values:

- Domain name: <Your Azure Tenant Id>
- Client Id: <Application Client ID>
- Client Secret < Application Client Secret>

Redirect Url: Add a random value to pass validation, will remove this box \dots

Press save