

Dropbox Crawler Setup

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Introduction

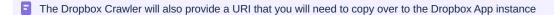
This is a short guide aimed at showing how to configure Dropbox to enable the SimSage

Dropbox crawler. This crawler only works with individual accounts (not Team). If you do have a Dropbox Team subscription, you can copy all your files into your personal folder of your Dropbox account. This will enable this crawler to see those files.

Prerequisites

In order to create the Dropbox Crawler, we must obtain the following credentials:

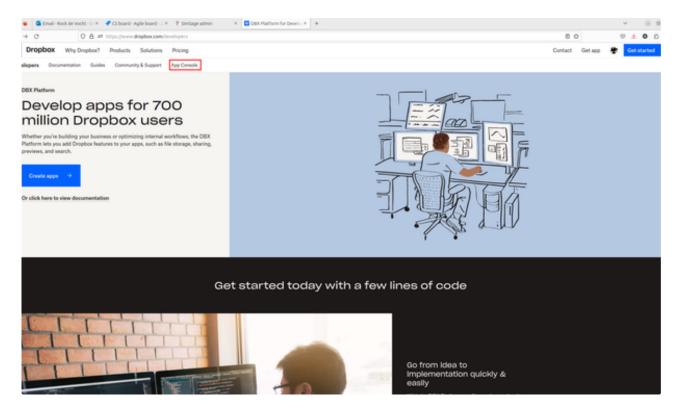
- · App Key / Client ID
- Client Secret
- · Starting folder(s)



App Key and ID

Visit UBX Platform for Developers - Dropbox

and sign-in to your Dropbox account.

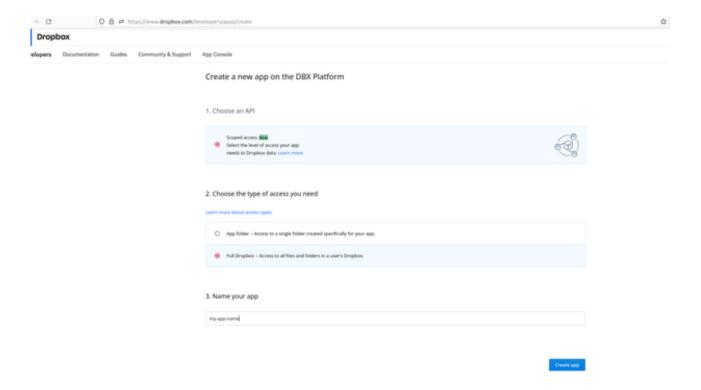


Click "App console".





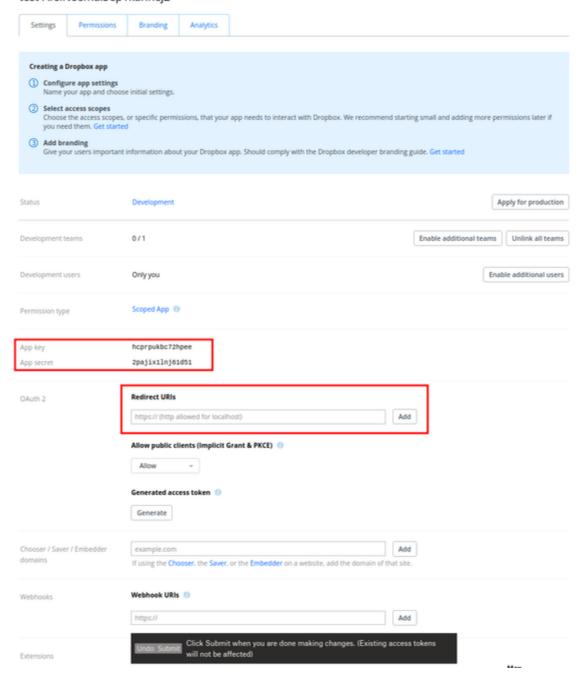
Click "Create app".



Create the app by clicking "Create app".

You will now see the "Settings" tab of your new app.

test-AfeiNeemai3ep1kahhej2



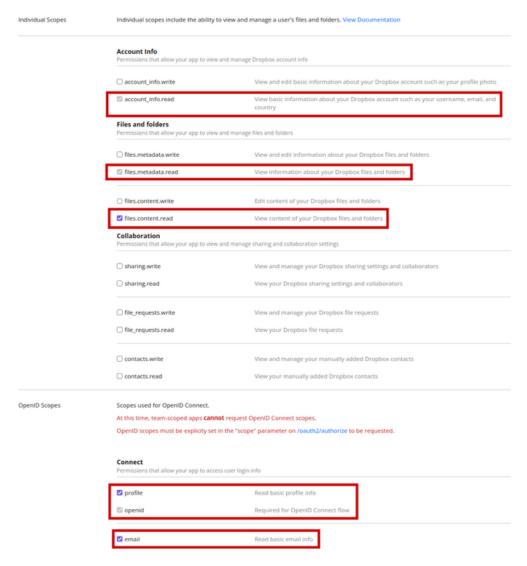
Copy the App key, and App secret fields after clicking the "Show" button for the secret. These two values are needed by SimSage.

You will need to come back to the Redirect URIs section outlined to add your SimSage instance's value as shown below. You can leave this value blank for now.

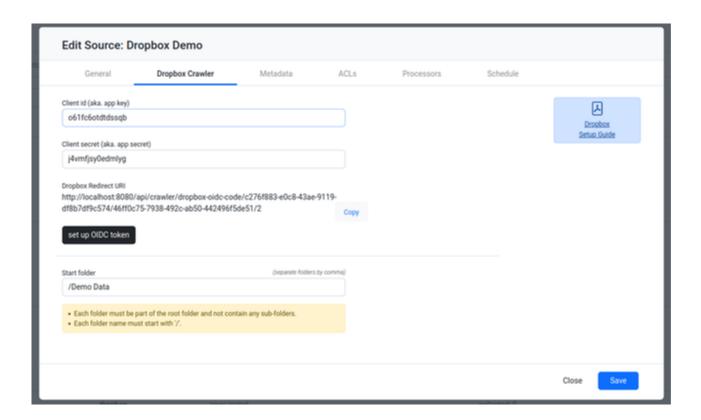
Click the "Permissions" tab of your new app and select the following permissions:

- files.content.read
- files.metadata.read
- · OpenID scopes: profile
- · OpenID scopes: email

and click the "Submit" button to save it:



In your SimSage admin, create a new Dropbox source / crawler.

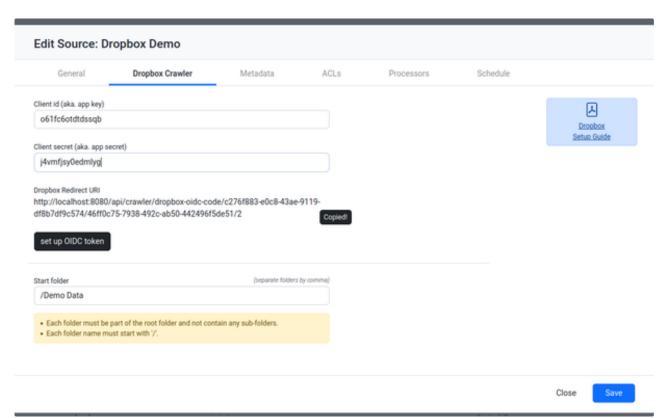


Enter the Client id (App key) and Client secret (App secret) values you got from Dropbox.

If you do not set the correct permissions before creating the crawler, the crawler will have to be re-created.

OIDC Token Setup [IMPORTANT]

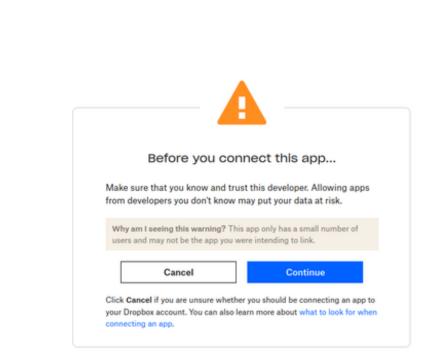
Next – you MUST save the source before anything can happen. Once saved, the "Dropbox Redirect URI" will show. Click the "Copy" button.



Return to the Dropbox application you created and paste in your SimSage redirect URI. Make sure to click the "Submit" button in Dropbox again to save this value.

You can now return to SimSage and click the "set up OIDC token" button.

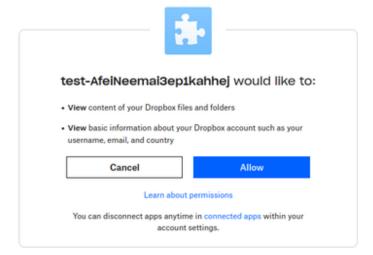
This will pop-up a page in your browser that should look something like:



Click "Continue" and you should see







Click "Allow" to finish your set up. Dropbox will now send the required sign in information to SimSage and you should see this message popup from SimSage.

Success: dropbox refresh_token received. Please close this page.

Close this page, your Dropbox crawler is now fully operational.