Full Name: Johnathan A. Doe

Social Security Number: 123-45-6789

Annual Income: \$85,000

Deductions:

Mortgage Interest: \$12,000
State and Local Taxes: \$6,000
Charitable Contributions: \$2,000
Educational Expenses: \$1,500

Tax Already Paid: \$18,000

Address: 456 Maple Street, Springfield, IL, 62704

Phone Number: (555) 123-4567

List of Expenses:

Rent: \$15,000Utilities: \$3,600Car Lease: \$4,800

• Health Insurance: \$5,000

• Grocery: \$6,000

List of Stocks:

TechCorp: 150 sharesHealthPlus: 200 sharesGreenEnergy: 100 shares

Random Information:

• Date of Birth: July 15, 1982

• Filing Status: Single

• Employer: Tech Solutions Inc.

• Health Savings Account Contributions: \$3,000

• Student Loan Interest: \$800