

2. Project Planning Phase

Tech Stack:

Platform: Salesforce

Tools Used:

Apex Class & Trigger

Record-Triggered Flow

Validation Rules & Process Automation

Reports & Dashboards

Page Layout & Profiles

Modules to Build:

Module	Function
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Product	Store product data & stock levels
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Supplier	Maintain supplier contact details
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Purchase Order Record purchase transactions

Order Items Log individual product purchase entries

Inventory Transaction Track stock-in & stock-out

Task Timeline:

Phase Deliverables

DesignER diagram, fields, relationships

Development Custom objects, triggers, flows

TestingData accuracy, validation rules, automation checks

Deployment Salesforce app creation & dashboard setup

User Roles Planned:

Inventory Admin

Purchase Manager