# **BC Stats Capstone Proposal Report**

Team Members: Carlina Kim, Karanpal Singh, Sukriti Trehan, Victor Cuspinera

Partner: Nasim Taba | Mentor: Varada Kolhatkar

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## **Executive Summary**

The responses to the open-ended questions from BC Public Service's Work Environment Survey (WES) have been manually coded into themes and sub-themes by BC Stats to identify areas for improvement and understand employee's experiences in the working environment. We propose using natural language processing and machine learning classification techniques to automate the labelling of text responses with the goals of improving previously worked on models and scale this process for further insight. We plan to build a data pipeline for our models and create a dashboard to display trends across ministries for the qualitative questions.

### Introduction

Since 2006, the BC Public Service has conducted the Work Environment Survey (WES) with the goal of understanding their employees' experiences, celebrating their successes, and identifying areas for improvement across their 26 ministries. The survey consists of ~80 multiple choice questions using a 5 Likert scale and two open-ended questions.

Previously, the BC Stats team had been manually coding the responses to the open-ended questions into themes and subthemes. This task can be time-consuming and expensive to do manually. Further, BC Stats has not yet looked into exploring trends across the responses for the second question. We have broken down our specific objectives for each question as follows:

#### Question 1.

"What one thing would you like your organization to focus on to improve your work environment?"

- To build a model for predicting label(s) for main themes.
- To build a model for predicting label(s) for sub-themes.
- To achieve scalability: Identify trends across ministries and over years.

#### Question 2.

"Have you seen any improvements in your work environment and if so, what are the improvements?"

- To identify labels for theme classification and compare it with existing labels.
- To build a model for predicting label(s) for themes.
- To create visualizations for executives to explore the results.

In 2019, the UBC-MDS BC Stat's Capstone team (Quinton, Pearson, Nie) has addressed the first objective of Question 1 and reached the following results:

Table 2. Results from the Base Model the Chosen Model

Model	Accuracy	Precision	Recall
Bag of Words   LinearSVC	45%	0.74	0.64
Deep Learning Ensemble	53%	0.83	0.66

Source: Final Report of BC Stats Capstone 2019, by Quinton, Pearson and Nie.

The precision and recall results did not meet the required standards for a deployable model and thus, our aim is to improve these results for predicting labels for main themes for Question 1.

## **Data Science Techniques**

Responses for these open-ended questions are in the form of comments which have been classified into multiple themes and sub-themes. We have around 32,000 labelled observations for the first question and around 6,000 labelled observations for the second question which can be used for addressing our label prediction objectives[1]. Further, we have an additional 9,000 unlabelled comments for the second question which can be used for creating visualizations to further explore the results.

#### Question 1:

BC Stats team has manually coded the comments into 13 themes and 63 sub-themes. To make an automated classifier for this type of problem, multi-label classification algorithms seems like the right choice.

As part of the UBC-MDS Capstone 2019 with BCStats, the team proposed Binary Relevance as a base model with a bag of words representation using CountVectorizer.

Binary Relevance predicts the labels independently for n-labels in the target variable and then combines them. One drawback of this classifier is that it does not account for label correlations.

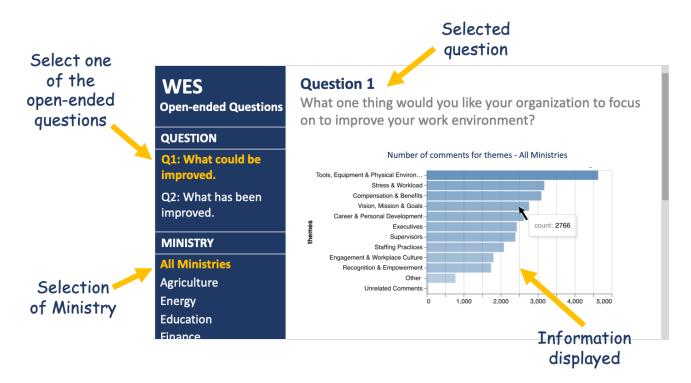
This year, as our base model, we propose to use TF-IDF representation along with Classifier Chains. TF-IDF gives higher weights to important tokens and Classifier Chains preserves the order and occurrence of the labels.

#### Question 2:

The BC Stats team has coded the comments for this question into 6 themes and 16 subthemes but they are not confident with these labels. So, our first aim will be to identify labels using unsupervised learning and compare them with the existing labels. Clustering techniques like PCA and Topic Modelling will be implemented for this task and once the right labels have been identified, a multi-label classifier can be trained on this data for automated labelling of comments.

We expect that the final data products consider a data pipeline with the documentation for our models, and a dashboard app that displays the trends across ministries for both qualitative questions.

#### Dashboard app's sketch[2]



### **Timeline**

#### **Capstone Project Timeline**



Additionally, we have scheduled weekly meetings on Tuesdays with BC Stats, and Thursdays with our MDS-mentor.

## References

- BC Stats. (August 2018). 2018 Work Environment Survey Driver Guide.
- BC Stats. (2018). Workforce Profile Report 2018. Online dashboard. Retrieved 2020-05-08
- Province of British Columbia. (2020). About the Work Environment Survey (WES).
  Retrieved 2020-05-09
- Quinton, A., Pearson, A., Nie, F. (2019). BC Stats Capstone Final Report, Quantifying the Responses to Open-Ended Survey Questions. GitHub account of Aaron Quinton.
- 1. Labelled data availability: 2013, 2018, 2020 for question 1, and 2018 for question 2.
- 2. This figure is just for illustrative purposes, the final version of the app could differ from the sketch.