

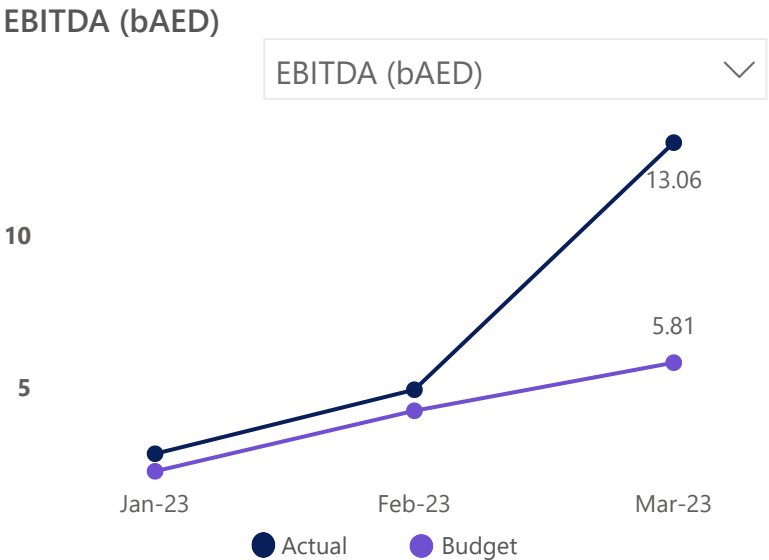
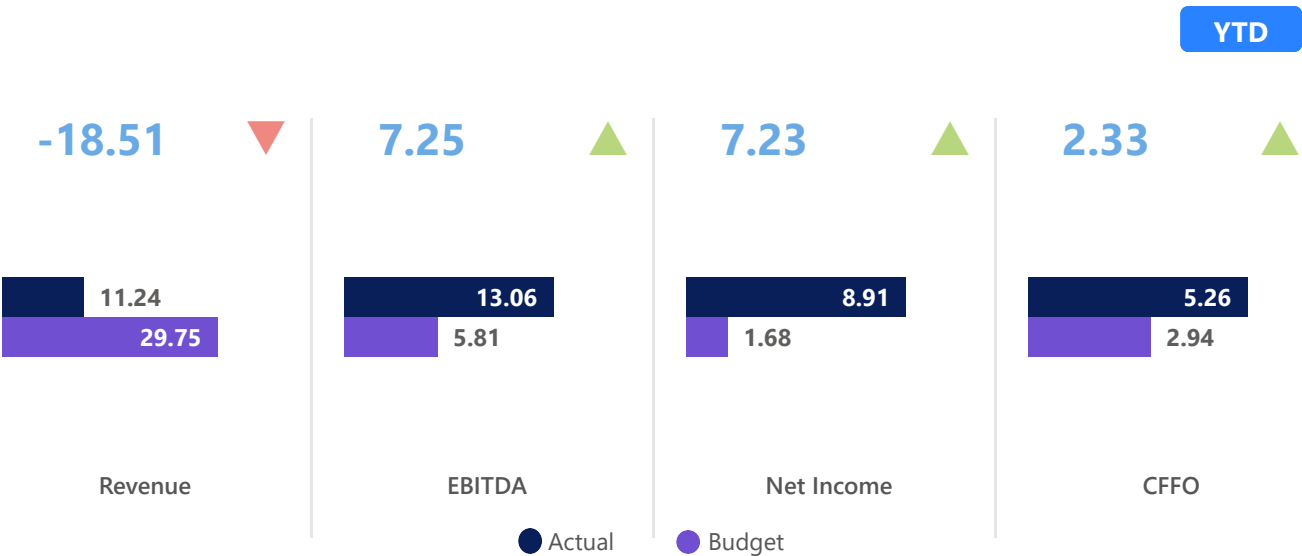
Overview Report

EXECUTIVE SUMMARY

FINANCIALS

ABC REPORTS

Financial KPIs (bAED)

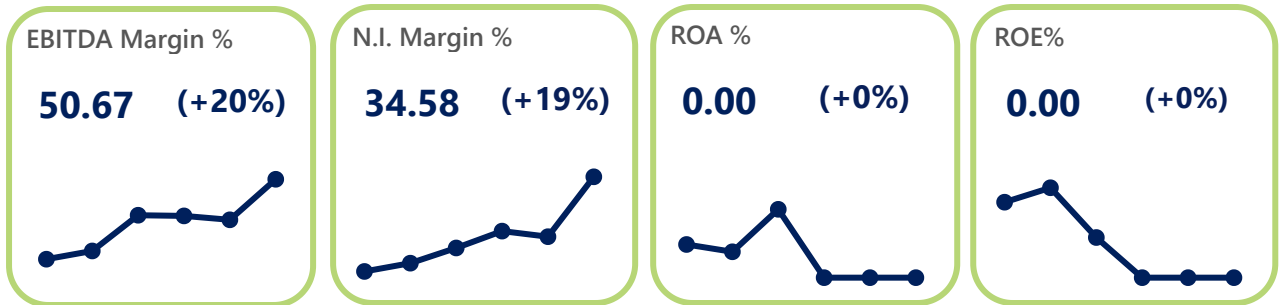


Performance Summary

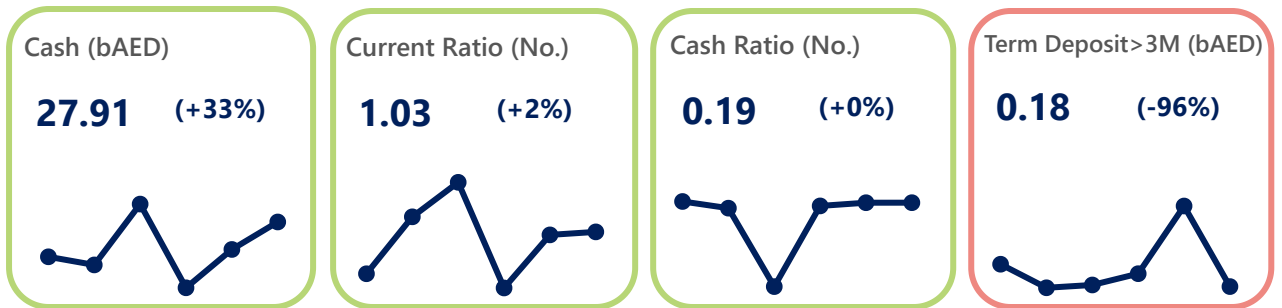
Company Group performance ahead of budget, mostly due to AED 10.8b gain on receipt of ABC Gas shares within AQA.

Financial Ratios (Last 6 months)

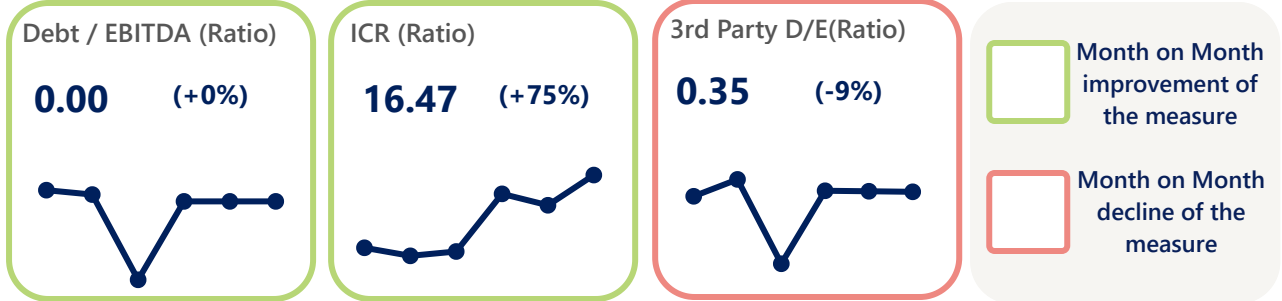
Profitability



Liquidity

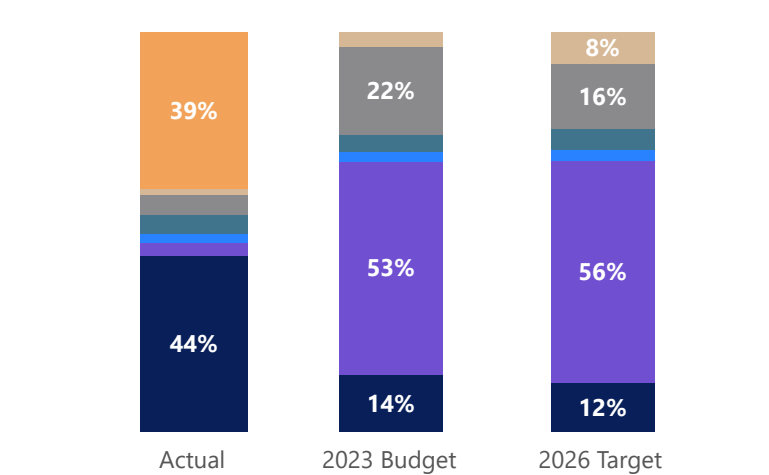


Leverage

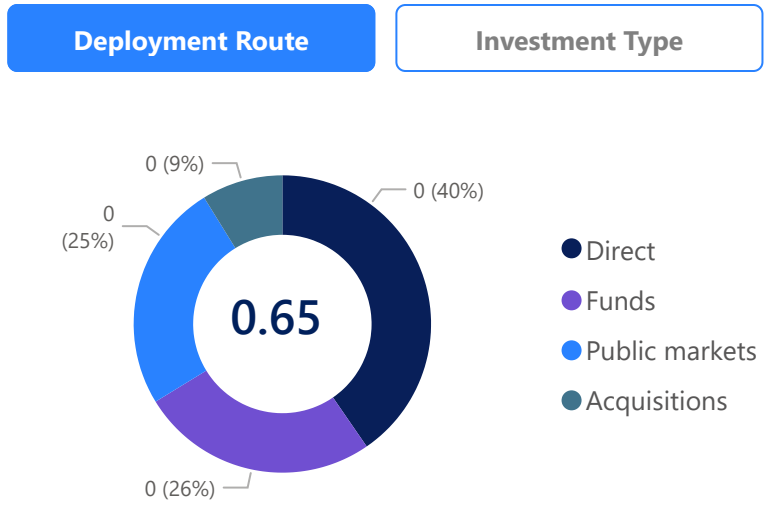


See more : Detailed Financials

Portfolio Asset Allocation (% of AUM)



Active Alternative deals (bAED)

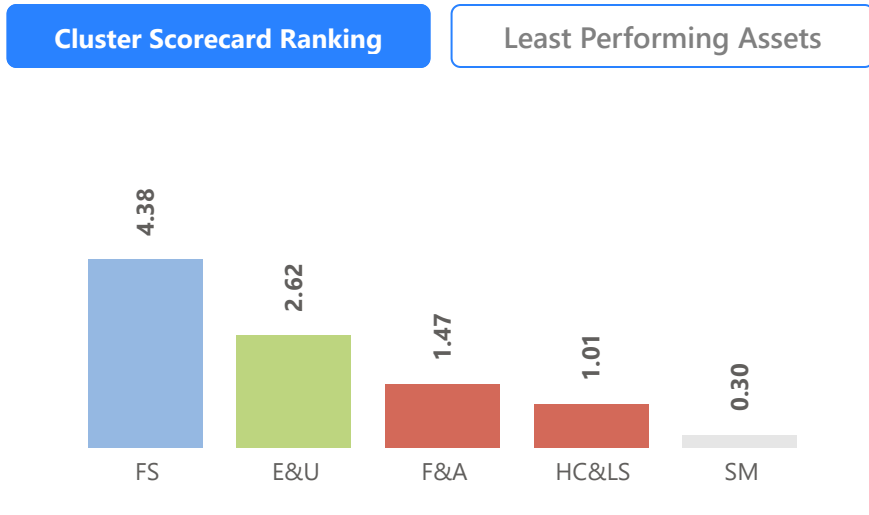
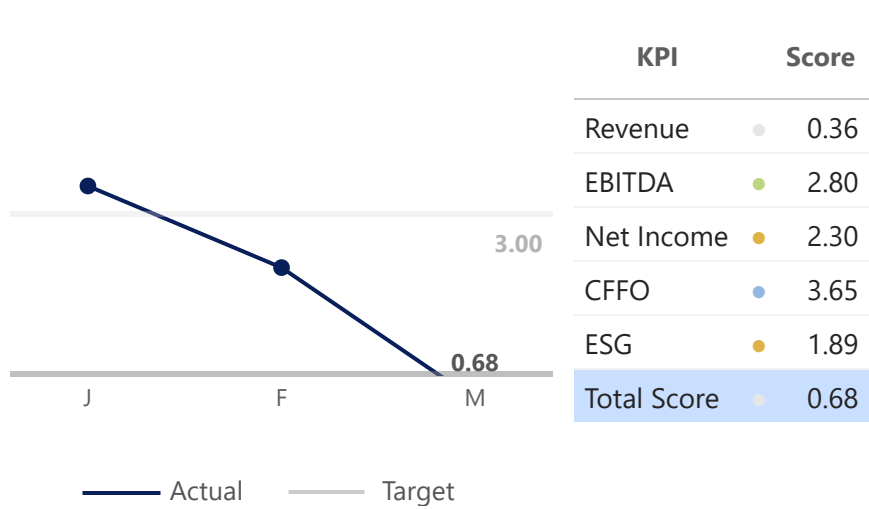


See more :

Asset Allocation Model

M&A and Alts Dashboard

Performance



See more :

Detailed ABC Performance

ABC League Table

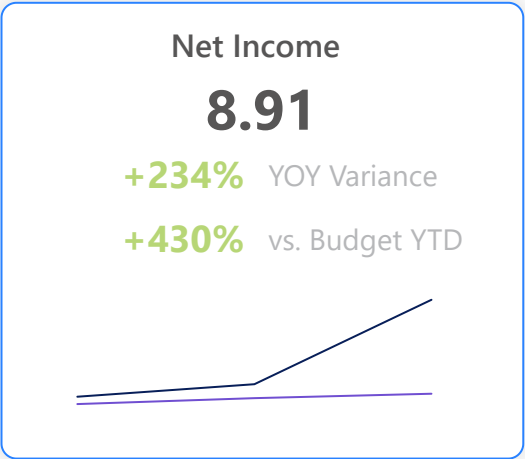
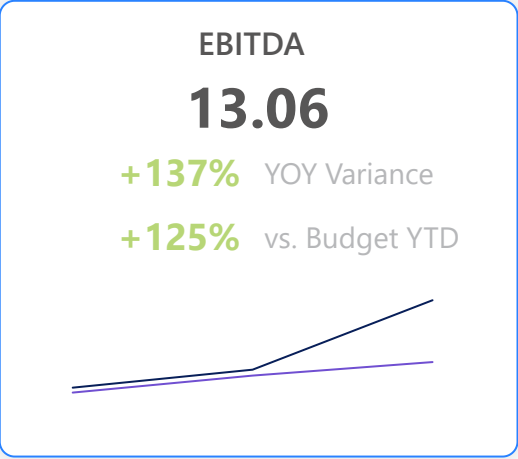
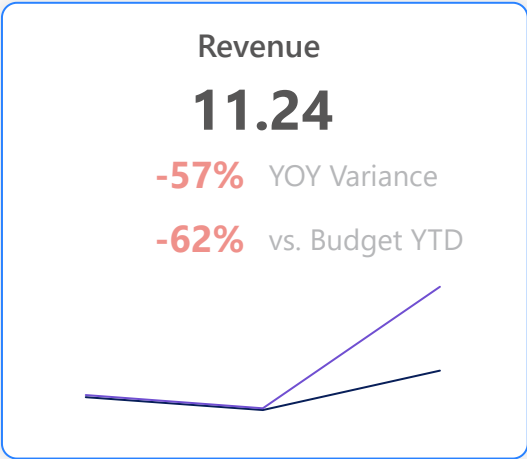
P&L

Balance Sheet & Cash Flow

5 Year Business Plan

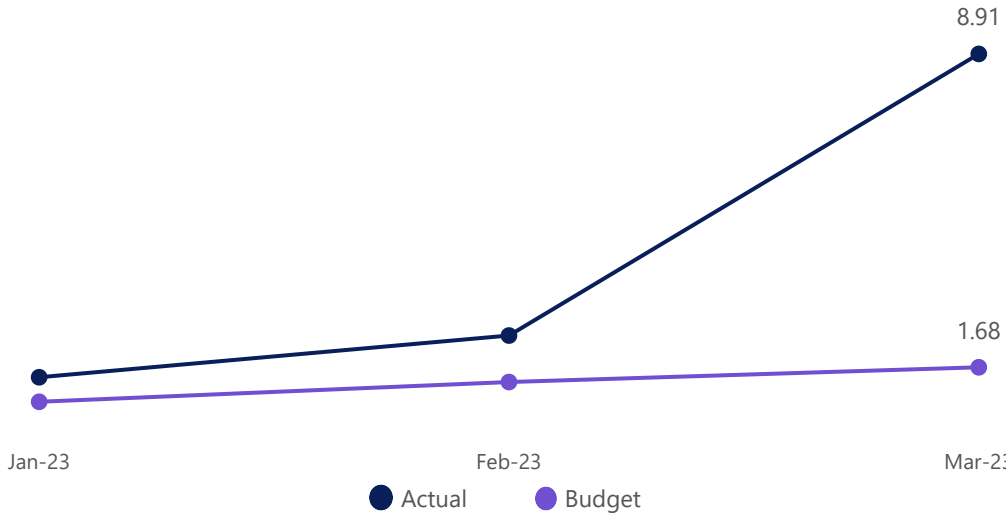
P&L Insights (bAED)

YTD



Actual Budget

Net Income Trend



Comparative P&L Insights

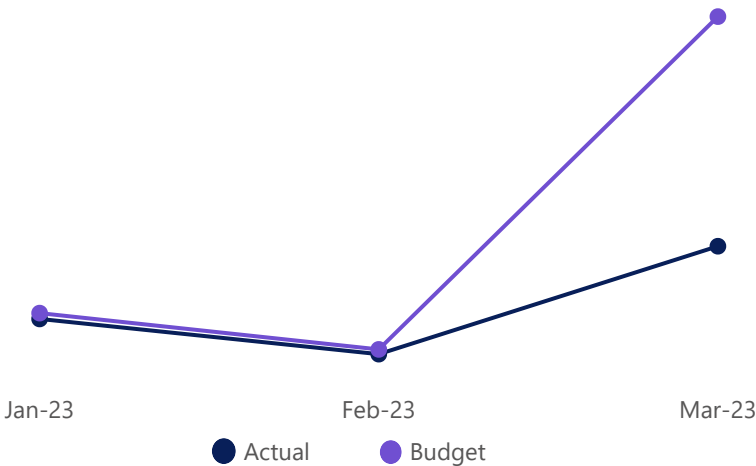
ADQ GROUP - Revenue (bAED) Trend

YTD ▾

All ▾

ADQ GROUP ▾

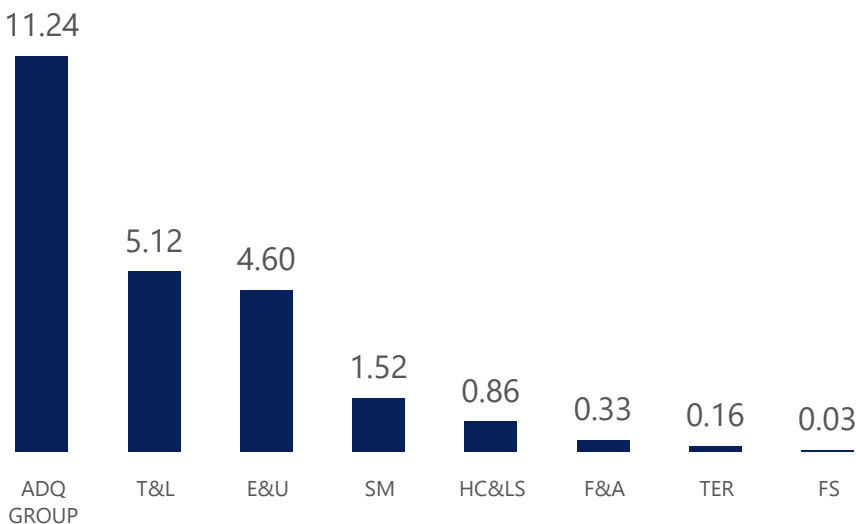
Change Between Period **5.86 (108.92%)**



Revenue (bAED) Comparison

Actual ▾

All ▾



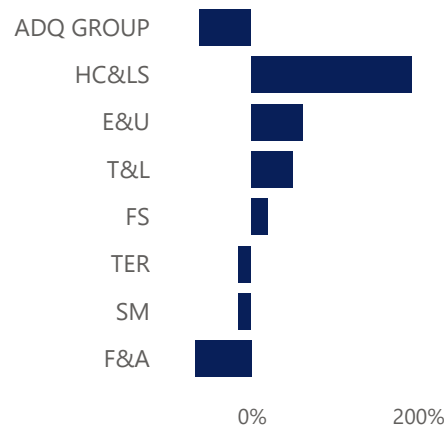
Revenue (bAED) ▾

Revenue Variance (%)

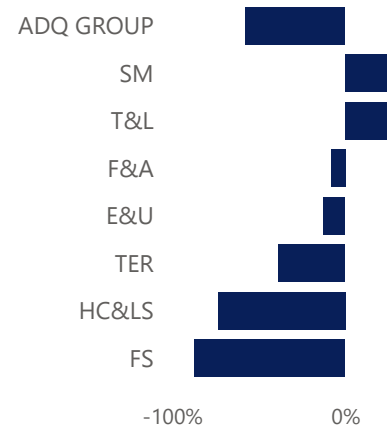
All ▾

YTD

To Budget Breakdown



To Last Year Breakdown



YTD

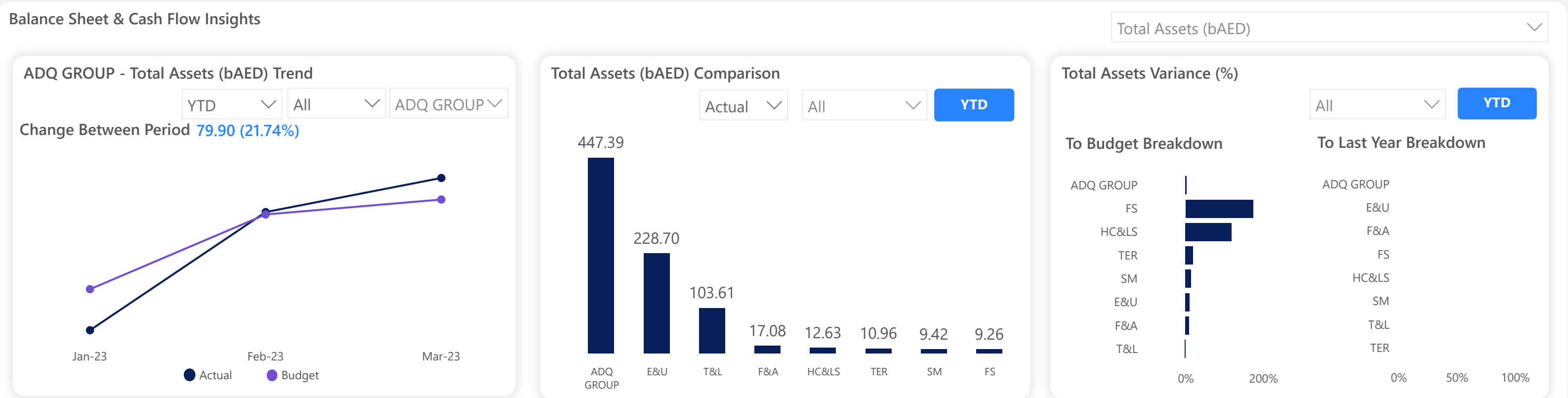
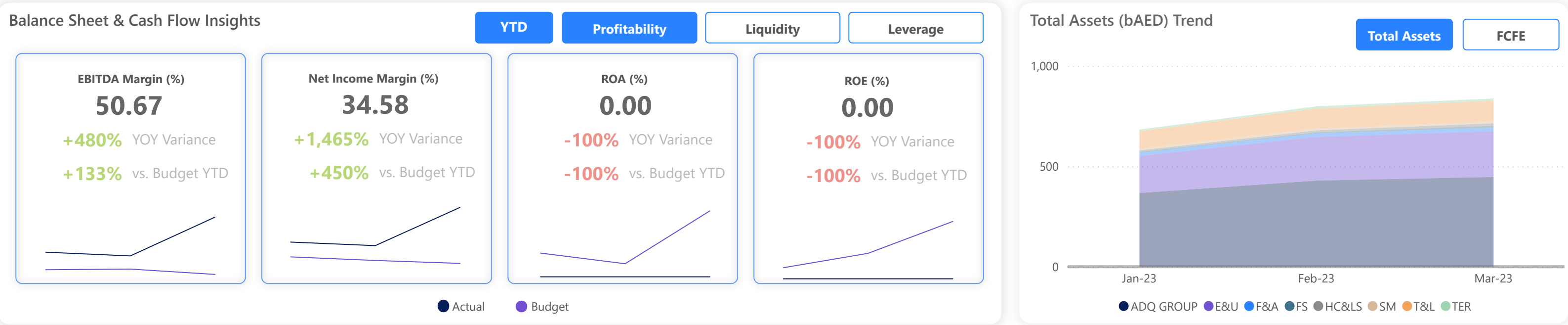
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KPIs	Actual	Budget	Change vs. YTD Budget	Change vs. Last Month	Change vs. Same Period Last Year
Revenue	11	30	-62%	342%	-57%
COGS	-10	-11	10%	-64%	0%
Gross Profit	8	7	8%	64%	-4%
Gross Profit Margin	30	26	12%	1%	-53%
G&A Expenses	-3	-3	-3%	-47%	-329%
FV Movements	0	0	0%	-95%	0%
Share of Profit	0	0	-200%	-1040%	0%
Dividend	0	0	0%	0%	0%
FX Gain or Loss	0	0	0%	-1186%	-14822%
Non-Operating Income/Expense	8	0	12105%	1559%	0%
Grant (OPEX)	1	1	-17%	46%	126%
EBITDA	13	6	125%	166%	137%
EBITDA Margin	51	22	133%	63%	480%
Depreciation & Amortization	-3	-3	-5%	-63%	0%
Impairment of Non-Financial Assets	0	0	-100%	0%	0%
Net Finance Expense	-1	-1	1%	-54%	0%
Tax Expense	0	0	111%	-72%	-94%
Net Income	9	2	430%	269%	234%
Net Income Margin	35	6	450%	127%	1465%

- P&L
- Balance Sheet & Cash Flow
- 5 Year Business Plan



- Balance Sheet
- Cash Flow Statement
- YTD
- Search

KPIs	Actual	Budget	Change vs. YTD Budget	Change vs. Last Month	Change vs. Same Period Last Year
Total Fixed Assets	247	248	-0%	2%	0%
Investments	111	90	24%	5%	38%
Intangibles	11	7	60%	-9%	-97%
Inventory	7	7	5%	9%	-28%
Cash	28	13	119%	33%	-11%
Total Assets	447	436	3%	4%	0%
Total Debt	-121	-95	-27%	-2%	0%
Lease Liabilities	-10	-9	-16%	1%	-167%
Other Liabilities	-99	-145	32%	-5%	-926%
Total Liabilities	-230	-248	8%	-3%	0%
Total Equity	-214	-188	-14%	-5%	-467%

P&L

Balance Sheet & Cash Flow

5 Year Business Plan

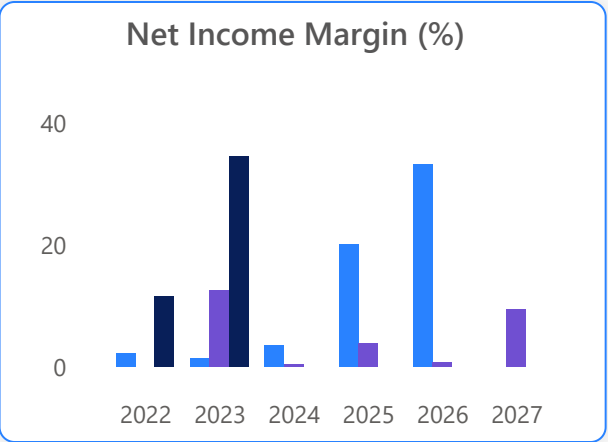
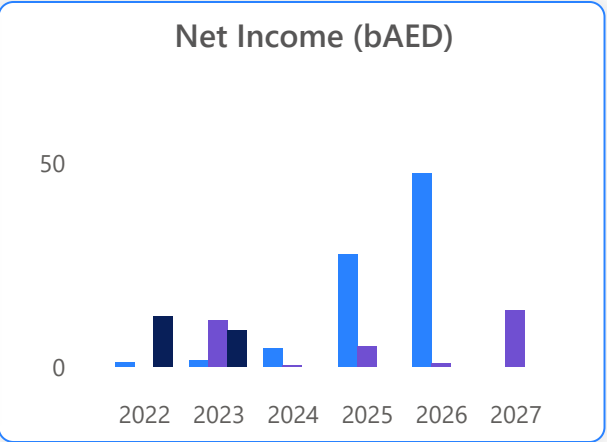
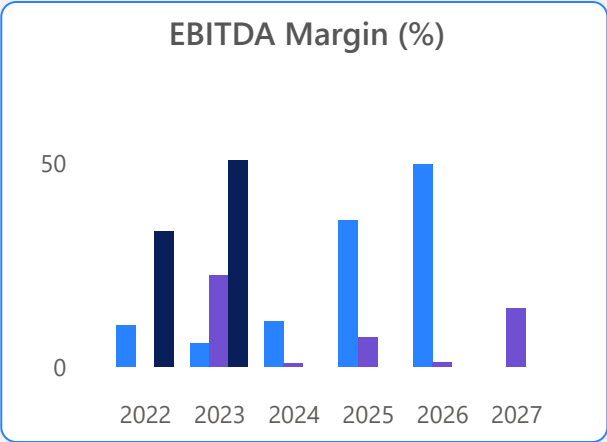
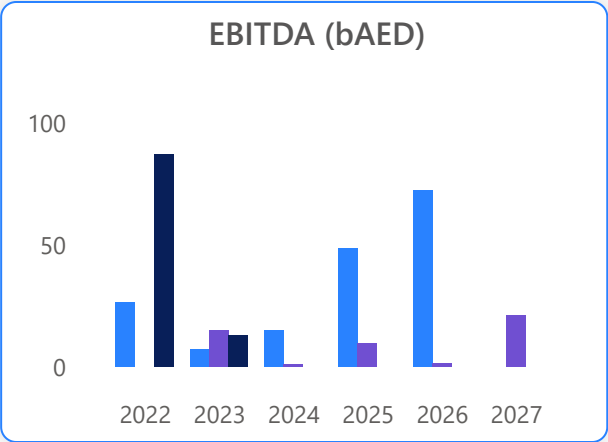
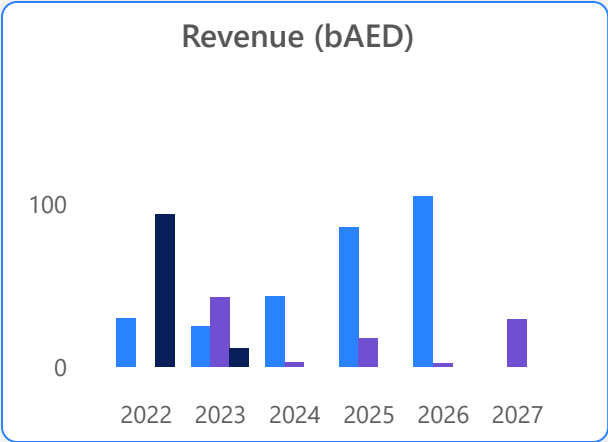
KPIs

All

P&L

Balance Sheet / Financial Ratio

Cash Flow



2022-2026

2023-2027

YTD Actual

P&L

Balance Sheet

Cash Flow Statement

2023

Search

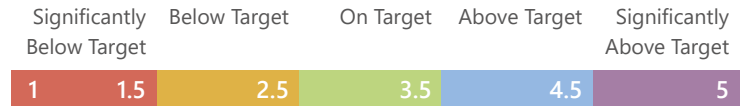
KPIs

Actual

Budget

Expected Changes vs. Current YTD

Performance Scorecard



0.68



E&U

2.62



SM

0.30



TER

N/A



FS

4.38



HC&LS

1.01



F&A

1.47








T&L

N/A

Comments Summary

ADQ Group performance ahead of budget, mostly due to AED 10.8b gain on receipt of ADNOC Gas shares within TAQA.

KPIs	% Contribution	YTD Actual	YTD Target	KPI Score		Comments
Financial						
Revenue (bAED)	20%	11.24	29.75	0.36		Revenue in line with YTD budget
EBITDA (bAED)	25%	13.06	5.81	2.80		Core business (NI & EBITDA) performing ahead of plan
CFFO (bAED)	20%	5.26	2.94	3.65		
Net Income (bAED)	30%	8.91	1.68	2.30		One-offs improve results by +8.3b (ADNOC Gas +10.1b, Galaxy II -0.7b, NMDC -1.8b)
ESG						
ESG Index (%)	5%	N/A	38.00	1.89		To be reported later in the year