

Tesla NASDAQ:TSLA

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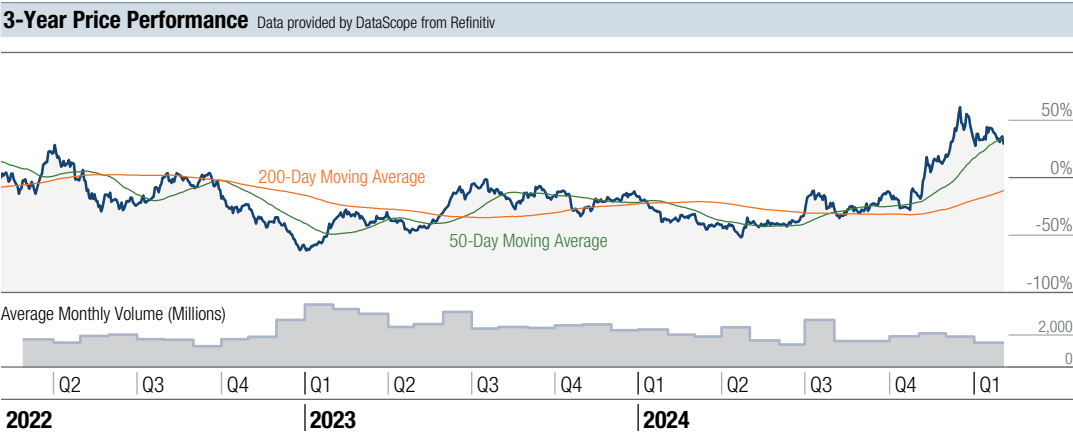
Price on 1/31/2025: \$404.60
Market Capitalization: \$1297.6 B
Consumer Discretionary Sector
Automobiles Industry

Business Description

Data provided by S&P Compustat

Tesla, Inc. designs, develops, manufactures, leases, and sells electric vehicles, and energy generation and storage systems in the United States, China, and internationally. The company operates in two segments, Automotive, and Energy Generation and Storage.

Key Statistics	
Employee Count	--
Institutional Ownership	47.5%
Total Revenue (TTM)	\$25,707.00 12/31/2024
Revenue Growth (TTM vs. Prior TTM)	+0.95%
Enterprise Value	\$1269.2 B 1/31/2025
Ex. Dividend Date	--
Dividend	--
Dividend Yield (Annualized)	--
P/E (TTM)	198.3 1/31/2025
Earning Yield (TTM)	+0.50% 1/31/2025
EPS (Adjusted TTM)	\$0.73 1/29/2025
Consensus EPS Estimate (Q1 2025)	\$0.57
EPS Growth (TTM vs. Prior TTM)	-52.7%



Trading Characteristics			
52 Week High	\$488.54	Price Performance (% Change)	
12/18/2024		4 Week	-1.4
52 Week Low	\$138.80	13 Week	62.5
4/22/2024		52 Week	116.0
% Price Above/Below		1 Year Annualized as of 1/31/2025	
20-Day Average	-0.1	Total Return	+116.03%
50-Day Average	1.6	Standard Deviation	0.64
200-Day Average	54.4	Beta	2.48

Environmental, Social & Governance Summary (ESG)		
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PROVIDED BY MSCI		
RATING	TSLA	INDUSTRY
Overall	AVERAGE	
Environment	LEADER	
Social	LAGGARD	
Governance	LAGGARD	
TRBC Industry: Auto / Truck Manufacturers		
Risk: Leader = Top 25% Average = Middle 50% Laggard = Bottom 25%		

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Equity Summary Score is a weighted, aggregated view of opinions from the independent research firms on Fidelity.com. It uses the past accuracy of these firms in determining the emphasis placed on any individual opinion.

First Call Consensus Recommendation is provided by I/B/E/S from Refinitiv, an independent third-party research provider, using information gathered from contributors. The number of contributors for each security where there is a consensus recommendation is provided. Each contributor determines how their individual recommendation scale maps to the I/B/E/S from Refinitiv 5-point scale.

Visit Fidelity.com for firm descriptions, detailed methodologies, and more information on the Equity Summary Score, First Call Consensus, opinion history and performance, and most current available research reports for TSLA.

- (i) after the Firm Name indicates an independent firm that derives no financial benefit from the nature of their recommendations.
- StarMine from Refinitiv Relative Accuracy is based on a statistical aggregation of how well a firm performed on all of its individual stock recommendations in a given sector. StarMine from Refinitiv first calculates the individual scores for each set of recommendations for a single stock over a 24 month period. Then StarMine from Refinitiv rolls up these individual performance scores into a firm's sector score.
- Each firm has its own recommendation categories, making it difficult to compare one firm's recommendation to another's. Investars, a third-party research company, collects and standardizes these recommendations using a five-point scale.

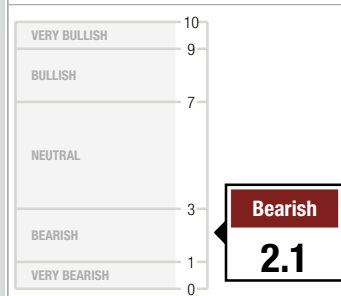
† The Equity Summary Score provided by StarMine from Refinitiv is current as of the date specified. There may be differences between the Equity Summary Score analyst count and the number of underlying analysts listed. Due to the timing in receiving ratings changes into the Equity Summary Score model, the Equity Summary Score analyst count may lag the ratings count displayed by one or more days. There may also be analyst count variations for symbols with multiple share classes and ADRs. More details on Equity Summary Score calculation are included in the [Understanding and Using the Equity Summary Score Methodology \(PDF\)](#).

Equity Summary Score (7 Firms[†]) Provided by StarMine from Refinitiv as of 2/2/2025

Firm ¹	StarMine Relative Accuracy ²	Standardized Opinion ³
Refinitiv/Verus (i)	12	Neutral
Zacks Investment Research, Inc (i)	45	Outperform
ISS-EVA (i)	94	Sell
Jefferson Research (i)	65	Sell
Trading Central (i)	59	Buy
McLean Capital Management (i)	67	Neutral
Argus Research A6/Quantitative (i)	93	Neutral

• Opinion used in Equity Summary Score

TSLA Equity Summary Score 7 Firms[†]



Firm Opinions Provided by Investars as of 2/3/2025

Firm ¹ / Aggregate Opinion	STANDARDIZED OPINION		Investars Smartindex	CURRENT FIRM OPINION	
	Opinion	1 Year History		Date	Opinion
Oppenheimer & Company	Neutral		14.31%	01/02/25	Hold
RBC Capital Markets	Outperform		32.47%	01/28/25	Outperform
Needham	Neutral		26.92%	07/24/24	Hold
Bernstein	Underperform		18.24%	12/23/24	Underperform
Stifel Nicolaus	Neutral		27.60%	01/29/25	Hold
Jefferies	Neutral		12.69%	01/30/25	Hold
Merrill Lynch	Neutral		25.41%	01/07/25	Neutral
Wells Fargo Securities	Underperform		16.17%	01/29/25	Underperform
Roth Capital Partners	Buy		-8.84%	01/30/25	Buy
UBS	Sell		35.89%	01/30/25	Sell
Morgan Stanley	Outperform		15.72%	01/30/25	Overweight (o)
William Blair & Company	Outperform		35.95%	08/29/24	Outperform
Wedbush Morgan	Buy		46.02%	01/28/25	Outperform
Citigroup Investment Research	Neutral		26.68%	07/24/24	Neutral
Baird	Outperform		21.86%	01/29/25	Outperform
Deutsche Bank	Buy		19.21%	01/03/25	Buy
Piper Jaffray	Outperform		39.74%	01/27/25	Overweight
Truist Securities, Inc	Neutral		18.33%	01/29/25	Neutral
Argus Analyst	Buy		36.15%	01/31/25	Buy
Canaccord Capital	Buy		25.98%	01/29/25	Buy
Refinitiv/Verus (i)	Neutral		23.21%	01/27/25	Hold
Zacks Investment Research, Inc (i)	Outperform		69.14%	02/01/25	Outperform
ISS-EVA (i)	Sell		27.15%	02/01/25	Sell
Jefferson Research (i)	Sell		13.81%	01/31/25	Sell
Trading Central (i)	Buy		21.16%	02/02/25	Buy
McLean Capital Management (i)	Neutral		50.13%	02/02/25	Neutral
Argus Research A6/Quantitative (i)	Neutral		57.13%	01/29/25	Hold
I/B/E/S Estimates from Refinitiv	--		--	01/28/25	Hold
Equity Summary Score (7 Firms[†])	--		--	02/02/25	Bearish

• Opinion used in Equity Summary Score

Company Research Highlights®

This is not an investment recommendation from Fidelity Investments. The information contained in this report is sourced from independent, third party providers.

NASDAQ **TSLA**

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Tesla

Recent Recap

Last Report: Q4 Earnings on 01/29/25
Reported Earnings: \$0.73 per share
Next Expected Report Date: 04/23/25

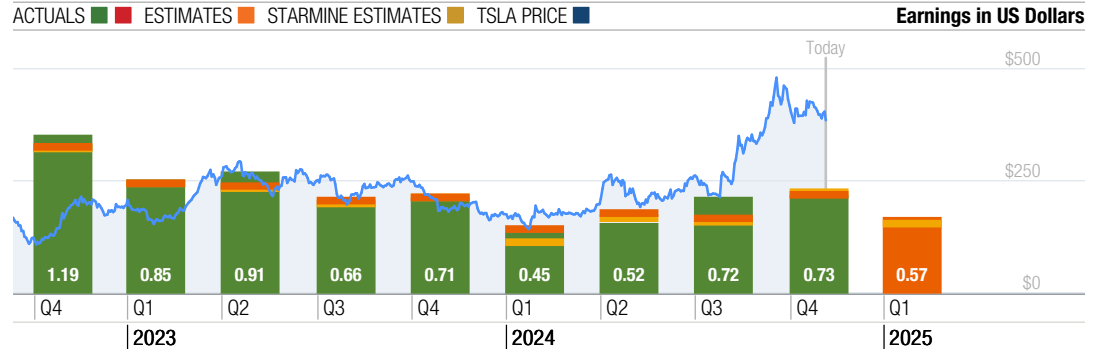
TSLA **missed** the First Call Consensus of \$0.762 and **missed** the StarMine SmartEstimate from Refinitiv of \$0.782 for Q4 2024.

About StarMine SmartEstimate

The StarMine SmartEstimate from Refinitiv seeks to be more accurate than the consensus EPS by calculating an analyst's accuracy and timeliness of an analyst's estimates into its estimate of earnings.

Actuals vs. Estimates by Fiscal Quarter

Data provided by I/B/E/S from Refinitiv



Actuals vs. Estimates for Fiscal Year

	Actual (\$)	First Call Estimates		
		Consensus (\$)	Analysts in Consensus	Low / High Range (\$)
Previous Year (Ends 12/31/24)	2.42	2.48	34	2.14 / 2.82
Next Year (Ends 12/31/25)	--	2.99	34	1.63 / 4.26

Industry Comparisons**

Data provided by S&P Compustat

Valuation Ratios (trailing 12 months)	TSLA	Industry	TSLA Percentile Rank in Industry	
Price / Earnings	198.3	24.6	98	
PEG Ratio	45.1	30.8	100	
Enterprise Value	\$0.00	\$0.00	100	
Price / Sales	13.3	9.3	92	
Price / Book	18.9	13.0	98	
Price / Cash Flow	103.9	72.7	100	
0: Worst Best: 100				
Company Quality Ratios	TSLA	Industry	TSLA Percentile Rank in Industry	
Gross Profit Margin (Trailing 12 Months)	23.4%	23.4	69	
Operating Margin (Trailing 12 Months)	7.9%	4.9	82	
Return on Assets (Trailing 12 Months)	6.1%	4.9	89	
Return on Equity (Trailing 12 Months)	10.4%	10.9	67	
0: Worst Best: 100				
Growth Rates (%)	TSLA	Industry	TSLA Percentile Rank in Industry	
Revenue Growth (Trailing 12 Months vs. Prior Trailing 12 Months)	+0.9%	+3.6	43	
EPS Growth (Trailing 12 Months vs. Prior Trailing 12 Months)	-52.7%	-34.3	10	
Revenue % Change (Trailing 12 Months)	+2.15%	+8.33	41	
0: Worst Best: 100				

** The Industry Average and Percentile Rank methodology is based on the daily list of U.S. equity securities in each industry to which a company belongs, as determined by Standard & Poor's. S&P uses the Global Industry Classification Standard (GICS)SM, an industry classification system developed by S&P in collaboration with Morgan Stanley Capital International (MSCI).

A company is assigned to a single GICS sub-industry according to the definition of its principal business activity as determined by Standard & Poor's and MSCI. Revenues are a significant factor in defining principal business activity; however, earnings analysis and market perception are also important criteria for classification.

Securities are first grouped into their respective S&P GIC Industry, null values are removed and then the percentile is computed. The percentile is the value of a variable below which a certain percent of observations fall. So the 20th percentile is the value (or score) below which 20 percent of the observations may be found. Sometimes, being in the 100th percentile is not the best for items such as Debt to Capital Ratio where a lower number means less debt. Therefore, being in the 1st percentile indicates lower debt than its peers in the industry.

The Industry Average is a market cap-weighted average of the non-null values in the industry.

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Report created on February 3, 2025

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