

Microsoft NASDAQ:MSFT

One Microsoft Way

Redmond, WA 98052-6399

USA

Telephone: 425 882 -8080

www.microsoft.com

Price on 1/31/2025: \$415.06

Market Capitalization: \$3086.0 B

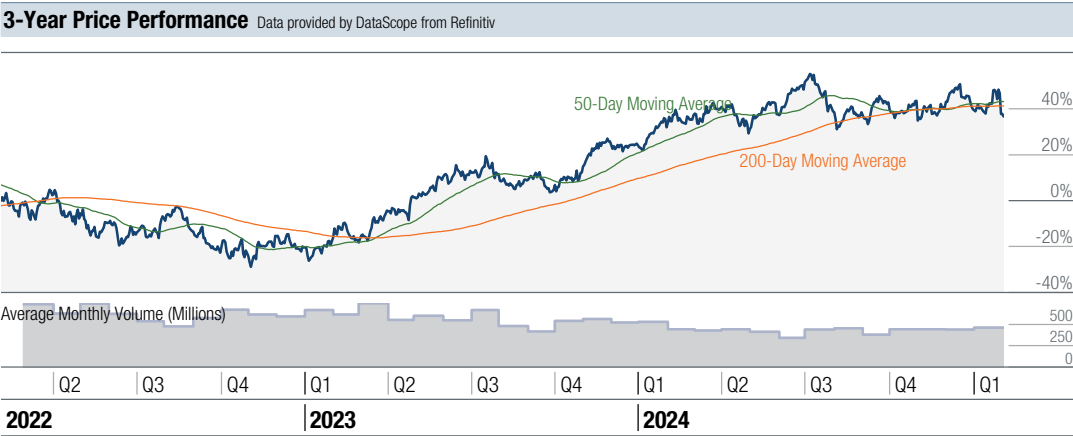
Information Technology Sector

Software Industry

Business Description Data provided by S&P Compustat

Microsoft Corporation develops and supports software, services, devices and solutions worldwide.

Key Statistics	
Employee Count	228,000
Institutional Ownership	73.7%
Total Revenue (TTM)	\$69,632.00 <small>12/31/2024</small>
Revenue Growth (TTM vs. Prior TTM)	+15.04%
Enterprise Value	\$3104.4 B <small>1/31/2025</small>
Ex. Dividend Date	2/20/2025
Dividend	\$0.830000
Dividend Yield (Annualized)	0.80% <small>1/31/2025</small>
P/E (TTM)	33.4 <small>1/31/2025</small>
Earning Yield (TTM)	+2.99% <small>1/31/2025</small>
EPS (Adjusted TTM)	\$3.23 <small>1/29/2025</small>
Consensus EPS Estimate (Q3 2025)	\$3.22
EPS Growth (TTM vs. Prior TTM)	+12.3%



Trading Characteristics					
52 Week High	\$468.35	Price Performance (% Change)		Volume	
7/5/2024		4 Week	-2.0	Average 10-Day	28,555,627.0
52 Week Low	\$385.58	13 Week	1.1	Average 90-Day	20,859,363.2
8/5/2024		52 Week	4.4	Shares Outstanding	7,433,982,000
% Price Above/Below		1 Year Annualized as of 1/31/2025			
20-Day Average	-3.1	Total Return	+5.18%		
50-Day Average	-3.8	Standard Deviation	0.19		
200-Day Average	-2.5	Beta	1.18		

Environmental, Social & Governance Summary (ESG)		
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<small>PROVIDED BY MSCI</small>		
RATING	MSFT	INDUSTRY
Overall	LEADER	
Environment	LEADER	
Social	AVERAGE	
Governance	AVERAGE	
TRBC Industry: Software		
Risk: Leader = Top 25% Average = Middle 50% Laggard = Bottom 25%		

Company Research Highlights[®]

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Equity Summary Score is a weighted, aggregated view of opinions from the independent research firms on Fidelity.com. It uses the past accuracy of these firms in determining the emphasis placed on any individual opinion.

First Call Consensus Recommendation is provided by I/B/E/S from Refinitiv, an independent third-party research provider, using information gathered from contributors. The number of contributors for each security where there is a consensus recommendation is provided. Each contributor determines how their individual recommendation scale maps to the I/B/E/S from Refinitiv 5-point scale.

Visit Fidelity.com for firm descriptions, detailed methodologies, and more information on the Equity Summary Score, First Call Consensus, opinion history and performance, and most current available research reports for MSFT.

- (i) after the Firm Name indicates an independent firm that derives no financial benefit from the nature of their recommendations.
- StarMine from Refinitiv Relative Accuracy is based on a statistical aggregation of how well a firm performed on all of its individual stock recommendations in a given sector. StarMine from Refinitiv first calculates the individual scores for each set of recommendations for a single stock over a 24 month period. Then StarMine from Refinitiv rolls up these individual performance scores into a firm's sector score.
- Each firm has its own recommendation categories, making it difficult to compare one firm's recommendation to another's. Investars, a third-party research company, collects and standardizes these recommendations using a five-point scale.

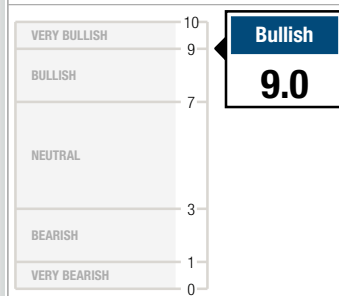
† The Equity Summary Score provided by StarMine from Refinitiv is current as of the date specified. There may be differences between the Equity Summary Score analyst count and the number of underlying analysts listed. Due to the timing in receiving ratings changes into the Equity Summary Score model, the Equity Summary Score analyst count may lag the ratings count displayed by one or more days. There may also be analyst count variations for symbols with multiple share classes and ADRs. More details on Equity Summary Score calculation are included in the [Understanding and Using the Equity Summary Score Methodology \(PDF\)](#).

Equity Summary Score (7 Firms[†]) Provided by StarMine from Refinitiv as of 2/2/2025

Firm ¹	StarMine Relative Accuracy ²	Standardized Opinion ³
Refinitiv/Verus (i)	20	■ Sell
Zacks Investment Research, Inc (i)	42	■ Neutral
ISS-EVA (i)	17	■ Outperform
Jefferson Research (i)	68	■ Neutral
Trading Central (i)	26	■ Sell
McLean Capital Management (i)	32	■ Buy
Argus Research A6/Quantitative (i)	86	■ Buy

• Opinion used in Equity Summary Score

MSFT Equity Summary Score 7 Firms[†]



Firm Opinions Provided by Investars as of 2/3/2025

Firm ¹ / Aggregate Opinion	STANDARDIZED OPINION		Investars Smartindex	CURRENT FIRM OPINION	
	Opinion	1 Year History		Date	Opinion
Oppenheimer & Company	■ Neutral		44.73%	01/29/25	Hold
RBC Capital Markets	■ Outperform		67.76%	01/30/25	Outperform
Raymond James	■ Buy		50.25%	01/29/25	Strong Buy
KeyBanc Capital Markets	■ Buy		59.20%	01/29/25	Buy
Bernstein	■ Outperform		74.71%	01/30/25	Outperform
Stifel Nicolaus	■ Buy		49.93%	01/27/25	Buy
Jefferies	■ Buy		52.46%	01/30/25	Buy
Merrill Lynch	■ Buy		51.20%	01/30/25	Buy
Wells Fargo Securities	■ Outperform		51.41%	01/21/25	Outperform
UBS	■ Buy		55.87%	01/28/25	Buy
Morgan Stanley	■ Outperform		56.51%	01/30/25	Overweight (o)
Wedbush Morgan	■ Buy		59.41%	11/29/24	Outperform
Citigroup Investment Research	■ Buy		51.73%	01/30/25	Buy
Deutsche Bank	■ Buy		55.51%	10/14/24	Buy
Piper Jaffray	■ Outperform		51.62%	01/28/25	Overweight
Truist Securities, Inc	■ Buy		50.19%	01/30/25	Buy
Argus Analyst	■ Buy		78.47%	11/01/24	Buy
Refinitiv/Verus (i)	■ Sell		39.61%	01/27/25	Sell
Zacks Investment Research, Inc (i)	■ Neutral		68.32%	02/01/25	Neutral
ISS-EVA (i)	■ Outperform		33.32%	02/01/25	Overweight
Jefferson Research (i)	■ Neutral		40.36%	01/31/25	Hold
Trading Central (i)	■ Sell		35.68%	01/30/25	Sell
McLean Capital Management (i)	■ Buy		34.01%	01/27/25	Buy
Argus Research A6/Quantitative (i)	■ Buy		41.16%	01/29/25	Buy
I/B/E/S Estimates from Refinitiv	--		--	01/31/25	Buy
Equity Summary Score (7 Firms[†])	--		--	02/02/25	Bullish

• Opinion used in Equity Summary Score

Report created on February 3, 2025

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Recent Recap

Last Report: Q2 Earnings on 01/29/25
Reported Earnings: \$3.23 per share
Next Expected Report Date: 04/23/25

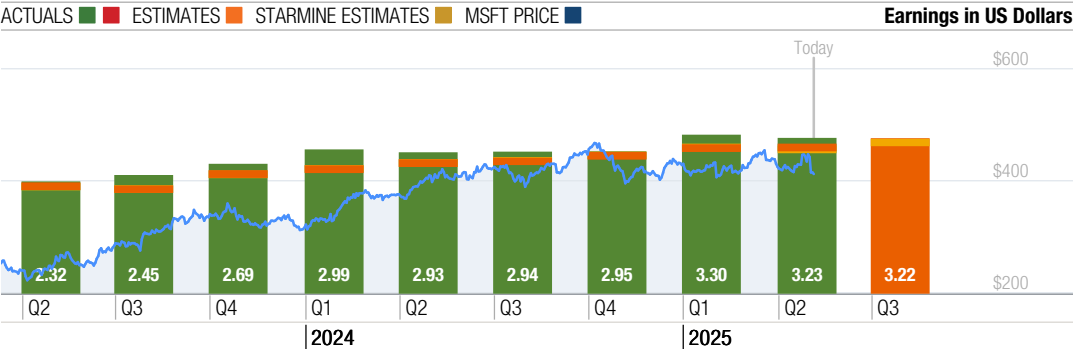
MSFT **exceeded** the First Call Consensus of \$3.111 and **exceeded** the StarMine SmartEstimate from Refinitiv of \$3.071 for Q2 2025.

About Starmine SmartEstimate

The StarMine SmartEstimate from Refinitiv seeks to be more accurate than the consensus EPS by calculating an analyst's accuracy and timeliness of an analyst's estimates into its estimate of earnings.

Actuals vs. Estimates by Fiscal Quarter

Data provided by I/B/E/S from Refinitiv



Actuals vs. Estimates for Fiscal Year

	Actual (\$)	First Call Estimates		
		Consensus (\$)	Analysts in Consensus	Low / High Range (\$)
Previous Year (Ends 06/30/24)	11.80	11.80	43	11.71 / 12.20
Next Year (Ends 06/30/25)	--	13.15	48	12.92 / 14.25

Industry Comparisons**

Data provided by S&P Compustat

Valuation Ratios (trailing 12 months)	MSFT	Industry	MSFT Percentile Rank in Industry
Price / Earnings	33.4	53.1	53
PEG Ratio	2.6	4.7	14
Enterprise Value	\$0.00	\$0.00	100
Price / Sales	11.8	15.2	82
Price / Book	11.1	25.7	75
Price / Cash Flow	25.9	63.2	39
0: Worst Best: 100			
Company Quality Ratios	MSFT	Industry	MSFT Percentile Rank in Industry
Gross Profit Margin (Trailing 12 Months)	79.6%	77.7	70
Operating Margin (Trailing 12 Months)	45.0%	24.3	100
Return on Assets (Trailing 12 Months)	18.1%	11.4	94
Return on Equity (Trailing 12 Months)	33.4%	35.3	84
0: Worst Best: 100			
Growth Rates (%)	MSFT	Industry	MSFT Percentile Rank in Industry
Revenue Growth (Trailing 12 Months vs. Prior Trailing 12 Months)	+15.0%	+14.6	65
EPS Growth (Trailing 12 Months vs. Prior Trailing 12 Months)	+12.3%	+105.2	28
Revenue % Change (Trailing 12 Months)	+12.27%	+12.52	56
0: Worst Best: 100			

** The Industry Average and Percentile Rank methodology is based on the daily list of U.S. equity securities in each industry to which a company belongs, as determined by Standard & Poor's. S&P uses the Global Industry Classification Standard (GICS)SM, an industry classification system developed by S&P in collaboration with Morgan Stanley Capital International (MSCI).

A company is assigned to a single GICS sub-industry according to the definition of its principal business activity as determined by Standard & Poor's and MSCI. Revenues are a significant factor in defining principal business activity; however, earnings analysis and market perception are also important criteria for classification.

Securities are first grouped into their respective S&P GIC Industry, null values are removed and then the percentile is computed. The percentile is the value of a variable below which a certain percent of observations fall. So the 20th percentile is the value (or score) below which 20 percent of the observations may be found. Sometimes, being in the 100th percentile is not the best for items such as Debt to Capital Ratio where a lower number means less debt. Therefore, being in the 1st percentile indicates lower debt than its peers in the industry.

The Industry Average is a market cap-weighted average of the non-null values in the industry.

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