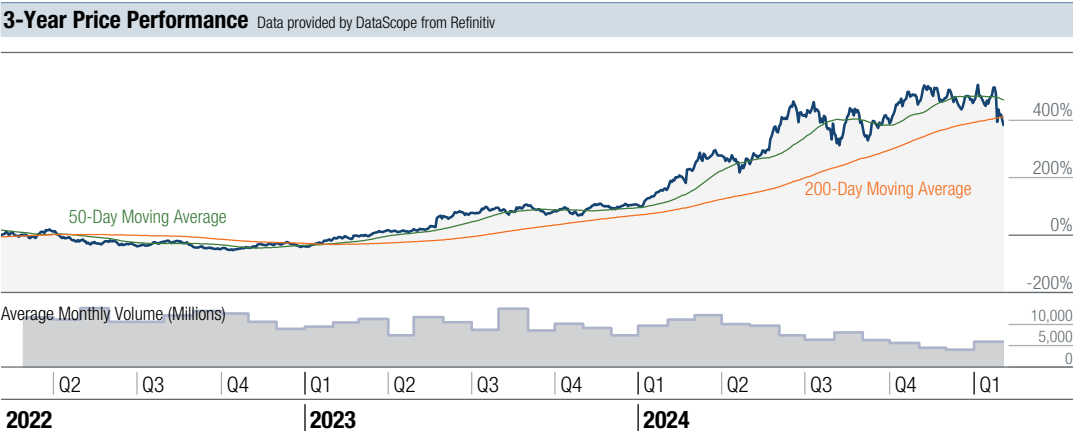


**NVIDIA** NASDAQ:NVDA  
2788 San Tomas Expressway  
Santa Clara, CA 95051  
USA  
Telephone: 408 486 -2000  
www.nvidia.com

**Price on 1/31/2025:** \$120.07  
**Market Capitalization:** \$2942.7 B  
Information Technology Sector  
Semiconductors & Semiconductor Equipment I

**Business Description** Data provided by S&P Compustat  
NVIDIA Corporation provides graphics and compute and networking solutions in the United States, Taiwan, China, Hong Kong, and internationally.

Key Statistics	
Employee Count	29,600
Institutional Ownership	66.4%
Total Revenue (TTM)	\$35,082.00 <small>10/31/2024</small>
Revenue Growth (TTM vs. Prior TTM)	+152.44%
Enterprise Value	\$2914.4 B <small>1/31/2025</small>
Ex. Dividend Date	12/5/2024
Dividend	\$0.010000
Dividend Yield (Annualized)	0.03% <small>1/31/2025</small>
P/E (TTM)	47.3 <small>1/31/2025</small>
Earning Yield (TTM)	+2.11% <small>1/31/2025</small>
EPS (Adjusted TTM)	\$0.81 <small>11/20/2024</small>
Consensus EPS Estimate (Q4 2024)	\$0.84
EPS Growth (TTM vs. Prior TTM)	+235.2%



Trading Characteristics			
52 Week High	\$153.13	Price Performance (% Change)	
52 Week Low	\$60.70	4 Week	-16.9
% Price Above/Below		13 Week	-11.3
20-Day Average	-11.6	52 Week	95.2
50-Day Average	-12.6	1 Year Annualized as of 1/31/2025	
200-Day Average	-2.0	Total Return	+95.21%
		Standard Deviation	0.49
		Beta	2.98

Environmental, Social & Governance Summary (ESG)		
Environmental, Social & Governance Summary (ESG)		
PROVIDED BY MSCI		
RATING	NVDA	INDUSTRY
Overall	LEADER	
Environment	AVERAGE	
Social	LEADER	
Governance	AVERAGE	
TRBC Industry: Semiconductors		
Risk: <span>Leader = Top 25%</span> <span>Average = Middle 50%</span> <span>Laggard = Bottom 25%</span>		

# Company Research Highlights<sup>®</sup>

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NASDAQ **NVDA**

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**NVIDIA**

**Equity Summary Score** is a weighted, aggregated view of opinions from the independent research firms on Fidelity.com. It uses the past accuracy of these firms in determining the emphasis placed on any individual opinion.

**First Call Consensus Recommendation** is provided by I/B/E/S from Refinitiv, an independent third-party research provider, using information gathered from contributors. The number of contributors for each security where there is a consensus recommendation is provided. Each contributor determines how their individual recommendation scale maps to the I/B/E/S from Refinitiv 5-point scale.

Visit Fidelity.com for firm descriptions, detailed methodologies, and more information on the Equity Summary Score, First Call Consensus, opinion history and performance, and most current available research reports for NVDA.

- (i) after the Firm Name indicates an independent firm that derives no financial benefit from the nature of their recommendations.
- StarMine from Refinitiv Relative Accuracy is based on a statistical aggregation of how well a firm performed on all of its individual stock recommendations in a given sector. StarMine from Refinitiv first calculates the individual scores for each set of recommendations for a single stock over a 24 month period. Then StarMine from Refinitiv rolls up these individual performance scores into a firm's sector score.
- Each firm has its own recommendation categories, making it difficult to compare one firm's recommendation to another's. Investars, a third-party research company, collects and standardizes these recommendations using a five-point scale.

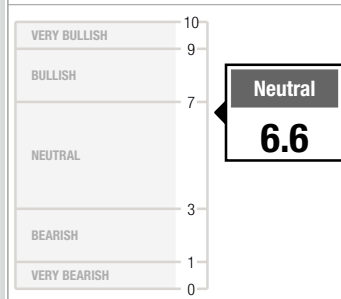
† The Equity Summary Score provided by StarMine from Refinitiv is current as of the date specified. There may be differences between the Equity Summary Score analyst count and the number of underlying analysts listed. Due to the timing in receiving ratings changes into the Equity Summary Score model, the Equity Summary Score analyst count may lag the ratings count displayed by one or more days. There may also be analyst count variations for symbols with multiple share classes and ADRs. More details on Equity Summary Score calculation are included in the [Understanding and Using the Equity Summary Score Methodology \(PDF\)](#).

## Equity Summary Score (7 Firms<sup>†</sup>) Provided by StarMine from Refinitiv as of 2/2/2025

Firm <sup>1</sup>	StarMine Relative Accuracy <sup>2</sup>	Standardized Opinion <sup>3</sup>
Refinitiv/Verus (i)	20	Neutral
Zacks Investment Research, Inc (i)	42	Neutral
ISS-EVA (i)	17	Outperform
Jefferson Research (i)	68	Buy
Trading Central (i)	26	Sell
McLean Capital Management (i)	32	Neutral
Argus Research A6/Quantitative (i)	86	Neutral

• Opinion used in Equity Summary Score

## NVDA Equity Summary Score 7 Firms<sup>†</sup>



## Firm Opinions Provided by Investars as of 2/3/2025

Firm <sup>1</sup> / Aggregate Opinion	STANDARDIZED OPINION		Investars Smartindex	CURRENT FIRM OPINION	
	Opinion	1 Year History		Date	Opinion
Oppenheimer & Company	Outperform		44.73%	01/09/25	Outperform
Raymond James	Buy		50.25%	11/20/24	Strong Buy
KeyBanc Capital Markets	Buy		59.20%	11/21/24	Buy
Needham	Buy		39.01%	11/21/24	Buy
Bernstein	Outperform		74.71%	01/27/25	Outperform
Stifel Nicolaus	Buy		49.93%	11/19/24	Buy
Jefferies	Buy		52.46%	11/15/24	Buy
Merrill Lynch	Buy		51.20%	01/29/25	Buy
Wells Fargo Securities	Outperform		51.41%	12/06/24	Outperform
UBS	Buy		55.87%	01/21/25	Buy
Morgan Stanley	Outperform		56.51%	01/28/25	Overweight (o)
William Blair & Company	Outperform		48.95%	09/18/24	Outperform
Wedbush Morgan	Buy		59.41%	11/21/24	Outperform
Citigroup Investment Research	Buy		51.73%	01/28/25	Buy
Baird	Outperform		52.39%	11/21/24	Outperform
Deutsche Bank	Neutral		55.51%	01/10/25	Hold
Piper Jaffray	Outperform		51.62%	11/21/24	Overweight
Truist Securities, Inc	Buy		50.19%	01/10/25	Buy
Argus Analyst	Buy		78.47%	11/21/24	Buy
Refinitiv/Verus (i)	Neutral		39.61%	01/27/25	Hold
Zacks Investment Research, Inc (i)	Neutral		68.32%	02/01/25	Neutral
ISS-EVA (i)	Outperform		33.32%	02/01/25	Overweight
Jefferson Research (i)	Buy		40.36%	01/31/25	Buy
Trading Central (i)	Sell		35.68%	02/02/25	Sell
McLean Capital Management (i)	Neutral		34.01%	02/02/25	Neutral
Argus Research A6/Quantitative (i)	Neutral		41.16%	01/29/25	Hold
I/B/E/S Estimates from Refinitiv	--		--	01/29/25	Buy
<b>Equity Summary Score (7 Firms<sup>†</sup>)</b>	<b>--</b>		<b>--</b>	<b>02/02/25</b>	<b>Neutral</b>

• Opinion used in Equity Summary Score

Report created on February 3, 2025

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NASDAQ **NVDA**

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Information Technology Sector  
Semiconductors & Semiconductor Equipment Industry

**NVIDIA**

## Recent Recap

**Last Report:** Q3 Earnings on 11/20/24  
**Reported Earnings:** \$0.81 per share  
**Next Expected Report Date:** 02/26/25

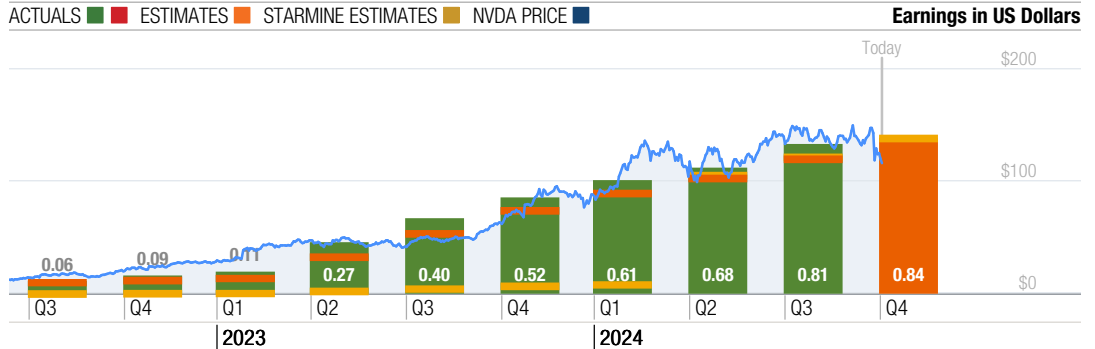
NVDA **exceeded** the First Call Consensus of \$0.746 and **exceeded** the StarMine SmartEstimate from Refinitiv of \$0.757 for Q3 2024.

### About Starmine SmartEstimate

The StarMine SmartEstimate from Refinitiv seeks to be more accurate than the consensus EPS by calculating an analyst's accuracy and timeliness of an analyst's estimates into its estimate of earnings.

## Actuals vs. Estimates by Fiscal Quarter

Data provided by I/B/E/S from Refinitiv



## Actuals vs. Estimates for Fiscal Year

	Actual (\$)	First Call Estimates		
		Consensus (\$)	Analysts in Consensus	Low / High Range (\$)
Previous Year (Ends 01/31/24)	1.30	12.41	41	11.89 / 13.25
Next Year (Ends 01/31/25)	--	2.95	45	2.91 / 3.14

## Industry Comparisons\*\*

Data provided by S&P Compustat

Valuation Ratios (trailing 12 months)	NVDA	Industry	NVDA Percentile Rank in Industry	
Price / Earnings	47.3	51.9	67	
PEG Ratio	0.7	3.3	13	
Enterprise Value	\$0.00	\$0.00	100	
Price / Sales	26.1	18.6	92	
Price / Book	54.6	28.5	100	
Price / Cash Flow	45.5	43.3	83	
0: Worst Best: 100				
Company Quality Ratios	NVDA	Industry	NVDA Percentile Rank in Industry	
Gross Profit Margin (Trailing 12 Months)	77.4%	68.9	95	
Operating Margin (Trailing 12 Months)	62.7%	40.7	100	
Return on Assets (Trailing 12 Months)	77.9%	37.4	100	
Return on Equity (Trailing 12 Months)	116.7%	59.8	98	
0: Worst Best: 100				
Growth Rates (%)	NVDA	Industry	NVDA Percentile Rank in Industry	
Revenue Growth (Trailing 12 Months vs. Prior Trailing 12 Months)	+152.4%	+73.0	99	
EPS Growth (Trailing 12 Months vs. Prior Trailing 12 Months)	+235.2%	+114.2	97	
Revenue % Change (Trailing 12 Months)	+93.61%	+57.39	98	
0: Worst Best: 100				

\*\* The Industry Average and Percentile Rank methodology is based on the daily list of U.S. equity securities in each industry to which a company belongs, as determined by Standard & Poor's. S&P uses the Global Industry Classification Standard (GICS)SM, an industry classification system developed by S&P in collaboration with Morgan Stanley Capital International (MSCI).

A company is assigned to a single GICS sub-industry according to the definition of its principal business activity as determined by Standard & Poor's and MSCI. Revenues are a significant factor in defining principal business activity; however, earnings analysis and market perception are also important criteria for classification.

Securities are first grouped into their respective S&P GIC Industry, null values are removed and then the percentile is computed. The percentile is the value of a variable below which a certain percent of observations fall. So the 20th percentile is the value (or score) below which 20 percent of the observations may be found. Sometimes, being in the 100th percentile is not the best for items such as Debt to Capital Ratio where a lower number means less debt. Therefore, being in the 1st percentile indicates lower debt than its peers in the industry.

The Industry Average is a market cap-weighted average of the non-null values in the industry.

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